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### HIGHLIGHTS OF THIS ISSUE

External Trade: Canada's exports (domestic plus re-exports) were valued at \$724,600,000 in November, up by 5.6% from a year earlier, and at \$572,000,000 in January-November, greater by 19.7% than a year earlier ... Imports were valued at \$637,100,000 in October and at \$6,160,800,000 in the January-October period, reflecting gains from the preceding year of 2.7% and 14.4%, respectively. (Pages 2-3)

Securities: There was a capital outflow of \$1.6 million in November from trade in outstanding Canadian and foreign securities with all countries. In the January-November period, there was a net capital outflow of \$32 million from these transactions. (Page 3)

Labour: Federal government employees, including those in crown corporations and agencies, numbered 354,269 at the end of July 1964, and their earnings in the month aggregated \$145,411,000 ... Claimants for unemployment insurance benefit numbered 274,500 on November 30, 1964. (Pages 3-4)

Manufacturing: Factory shipments of radios, television sets, record players, washing machines, automatic clothes dryers, refrigerators, and individual home and farm freezers were larger in November and the January-November period of 1964 versus a year earlier ... Steel ingot production in the week of January 23 aggregated 184,453 tons ... Manufacturers' shipments in November and January-November were valued 5.2% and 7.7%, respectively, over those of a year earlier. (Pages 4-6)

Food & Agriculture: Hogs on Canadian farms at December 1, 1964 numbered 5,575,000, a rise of 4% from a year earlier, reflecting a decrease of 2% in the East and an increase of 14% in the West ... December milk production was placed at 1,173,000,000 pounds, bringing output in the year 1964 to 18,428,000,000 pounds. (Pages 8-9)

Travel: Travellers' vehicle permits issued for the admission of foreign vehicles into Canada numbered 355,206 in December, putting the 1964 total at a record high of 8,066,505. This was 6.9% above 1963's preceding peak total of 7,546,243. (Page 10)

Transportation: Railway revenue freight was loaded on 69,033 cars in the seven days ended January 14, placing the January 1-January 14 total at 122,320 cars. (Page 10)

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\*1. Exports In November Canada's total exports (domestic plus re-exports) were valued in November last at \$724,600,000, greater by 5.6% than the corresponding 1963 total of \$686,200,000. This brought the value of total exports in the January-November period to \$7,572,000,000 versus \$6,326,600,000 in the comparable 11 months of 1963, an advance of 19.7%.

November total exports to the four major geographical regions were valued as follows (in millions): United Kingdom, \$101.2 (\$93.2 in November 1963); other Commonwealth and preferential rate countries, \$45.5 (\$35.1); United States, \$405.4 (\$343.0); and all other countries, \$172.6 (\$214.9).

January-November total exports were valued as follows (in millions); United Kingdom, \$1,100.9 (\$939.4 a year earlier); other Commonwealth and preferential rate countries, \$454.6 (\$358.6); United States, \$4,047.9 (\$3,587.2); and all other countries, \$1,968.7 (\$1,441.4).

\*2 Imports & Exports In October Canada's commodity imports in October 1964 were valued at \$637,100,000, a rise of 2.7% from the October 1963 total of \$620,100,000. This brought the value in the January-October period to \$6,160,800,000 as compared to \$5,383,600,000 in the corresponding period of 1963, an advance of 14.4%. Value of commodity exports, as announced December 11, 1964, rose 7.6% in October to \$688,900,000 from \$640,000,000 and 21.4% in the 10 months to \$6,847,400,000 from \$5,640,400,000.

There was an export surplus on commodity account in October 1964 of \$51,800,000, up sharply from the October 1963 export surplus of \$19,900,000. The 1964 January-October excess of exports over imports was also substantially greater than that of a year earlier at \$686,600,000 versus \$256,800,000.

Imports from the United Kingdom rose 5.3% in October to \$46,000,000 from \$43,700,000 a year earlier and 11.9% in the January-October period to \$476,400,000 from \$425,900,000 in the corresponding 1963 period. Exports, however, eased off 0.4% in the month to \$95,800,000 from \$96,100,000, but moved up 18.1% in the 10 months to \$999,700,000 from \$846,200,000. The usual export balance on commodity trade with Britain was slightly smaller in October at \$49,700,000 versus \$52,400,000 and significantly larger in the January-October period at \$523,300,000 versus \$420,300,000.

Purchases from the United States climbed 4.4% in October to \$441,400,000 from \$422,700,000 in the same month of 1963 and 15.9% in the January-October period to \$4,274,900,000 from \$3,689,500,000 a year earlier. Sales to the United States advanced 10.5% in the month to \$386,500,000 from \$349,900,000 and 12.3% in the 10 months to \$3,642,500,000 from \$3,244,200,000. The usual import balance on commodity trade with this country was smaller in October at \$54,900,000 versus \$72,800,000 a year earlier but larger in the January-October period at \$632,400,000 versus \$445,300,000.

Imports from other Commonwealth and preferential rate countries fell sharply (35.6%) in October to \$29,400,000 from \$45,600,000 a year earlier, but rose slightly (2.8%) in January-October to \$328,700,000 from \$319,800,000. Exports to these countries climbed 53.4% in the month to \$47,900,000 from \$31,200,000 and 26.5% in the cumulative period to \$409,100,000 from \$323,500,000. There was an export balance in October of \$18,600,000 as compared to an import balance in October 1963 of \$14,400,000, while the export balance in the first 10 months of the year was significantly greater than that of a year earlier at \$80,400,000 versus \$3,700,000.



Imports from all other countries as a group were up 11.3% in October at \$120,300,000 versus \$108,100,000 a year earlier and 14.0% in January-October at \$1,080,800,000 versus \$948,500,000. Exports to this group were smaller by 2.5% in the month at \$158,700,000 versus \$162,700,000, but larger by 46.5% in the 10 months at \$1,796,100,000 versus \$1,226,400,000. The export trade balance was down in October at \$38,400,000 as compared to \$54,600,000 a year earlier, but was up in the January-October period at \$715,300,000 versus \$278,000,000.

## SECURITIES

3. Sales & Purchases Of Securities Between Canada & Other Countries A net capital outflow of \$1.6 million occurred in November from trade with all countries in outstanding Canadian and foreign securities. The volume of trade, at over \$227 million, was the highest since June, when the last net capital outflow also occurred. In the intervening four months, non-residents had been net buyers of securities, causing the aggregate net outflow for the first eleven months of the year to be reduced to \$32 million from the \$65 million level reached by mid-year. In November, outflows of \$0.6 million and \$2.6 million to the United States and the United Kingdom, respectively, were reduced by a sales balance of \$1.6 million to other non-residents.

Trade in outstanding Canadian securities resulting in a net sales balance of \$1.1 million for November was the outcome of a \$4.8 million repurchase of equities being more than offset by a \$5.9 million acquisition by non-residents of Canadian bonds and debentures. This has been the general pattern of trade in Canadian securities over most of the year, with monthly repatriations of equities, except in May and July, and steady net sales of outstanding Canadian obligations, apart from February and April.

The net purchase by Canadians of \$2.7 million of outstanding foreign securities during November represents a change in the direction of trading in these securities from the three previous months, when net sales of \$0.2 million, \$0.9 million and \$2.0 million had occurred successively. The capital outflow amounted to \$1.4 million for the net acquisition of foreign equities and \$1.3 million for foreign bonds and debentures.

For the January-November period there was a net capital outflow of \$32 million from trade in outstanding securities, comprising net purchases of \$23 million and \$32 million from residents of the United States and the United Kingdom, respectively, reduced by net sales of \$23 million to other overseas residents. Over corresponding periods in 1963 and 1962 net capital outflows for trade in outstanding securities were \$73 million and \$115 million, respectively.

## LABOUR

4. Federal Government Employment Federal Government staff, including employees of crown corporations and agencies, numbered 354,269 at the end of July 1964, up by 6,428 or 1.8% from the June figure and greater by 3,793 or 1.1% from the July 1963 total.

Earnings of these employees in July amounted to \$145,411,000, reflecting an increase of \$2,593,000 or 1.8% from the preceding month but a decrease of \$7,680,000 or 5.0% from the same month in 1963. The decrease occurred mainly because retroactive payments were substantially lower in July 1964 as compared to a year earlier. Aggregate earnings in the January-July period increased to \$967,735,000 from \$944,174,000 in the corresponding period of 1963.

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Agency and proprietary corporations and other agencies employed 143,717 persons in July with gross earnings of \$64,629,000. This represented a staff increase of 3,491 and a payroll increase of \$1,202,000 from the preceding month. Comparable July 1963 figures were 141,611 employees and \$63,160,000 for gross earnings.

Staff of departmental branches, services and corporations totalled 210,552 at the end of July with the regular payroll amounting to \$80,782,000. This was an increase of 2,937 employees and \$1,391,000 in earnings from June.

The regular quarterly review of staff turn-over within the government departments is included in this issue; the period under review being April to June.

5. Unemployment Insurance Claimants for unemployment insurance benefit totalled 274,500 on November 30, an increase of 60,000 over October 30, but 30,000 below the approximately 300,000 recorded on November 29, 1963. Most of the October-to-November increase occurred among males, who numbered 186,900 on November 30, in comparison with 138,000 on October 30. However, the decline from one year ago occurred entirely among male claimants, the number of female claimants having increased slightly.

A total of 169,000 initial and renewal claims were filed during November, as against 120,900 in October and 189,400 in November 1963. Approximately 90% of the October-to-November increase occurred among initial claims, which rose from 75,100 in October to 119,500 in November.

The average weekly number of beneficiaries was estimated at 150,500 for November, 127,300 for October and 161,200 for November 1963. Benefit payments at \$14.6 million were 5% lower than one year ago (\$15.5 million) but were up 14% from the \$12.8 million paid out in October. The average weekly payment was \$24.33 for November, \$24.03 for October and \$23.98 for November 1963. The October-to-November increase in the size of the average payment reflects the higher proportion of male claimants.

## MANUFACTURING

6. Sales Of Radios & TV's Producers' domestic sales of radio receiving sets, television receiving sets, and record players were larger in November and the January-November period of 1964 as compared to a year earlier. November sales were: radios, 107,598 units (90,769 in November 1963); television sets, 58,820 (48,661); and record players, 41,697 (27,844). January-November: radios, 761,463 units (685,875 a year earlier); television sets, 472,484 (403,608); and record players, 177,241 (152,878).

7 & 8. Domestic Washing Machines, Clothes Dryers, Refrigerators And Freezers Factory sales of domestic washing machines, automatic clothes dryers, mechanical refrigerators and individual home and farm freezers were greater in November and the January-November period as compared to a year earlier. November totals were: washing machines, 32,471 units (29,045 a year earlier); clothes dryers, 21,543 (20,421); refrigerators, 21,075 (18,605); and freezers, 10,441 (9,985). January-November: washing machines, 356,798 units (314,102 a year earlier); clothes dryers, 131,925 (124,441); refrigerators, 301,883 (268,478); and freezers, 154,780 (144,580).



\*9. Steel Ingot Production Production of steel ingots in the week ended January 23 amounted to 184,453 tons, a decrease of 2.9% from the preceding week's total of 189,857 tons. Output in the corresponding 1964 period was 160,738 tons. The index of production, based on the average weekly output during 1957-59 of 96,108 tons equalling 100, was 192 in the current week versus 198 a week earlier and 167 a year ago.

\*10. Manufacturers' Shipments, Inventories And Orders Manufacturers' shipments in November were valued at an estimated \$2,676.6 million, a decrease of 1.9% from the revised October estimate of \$2,728.3 million, but an increase of 5.2% from the November 1963 estimate of \$2,544.1 million, according to an advance release of data that will be contained in the November issue of the DBS report "Inventories, Shipments and Orders in Manufacturing Industries". Shipments in the January-November period were valued at an estimated \$28,533.6 million, an increase of 7.7% from the corresponding 1963 estimate of \$26,487.5 million. Shipments, seasonally adjusted for November, show an increase of just over 7% as compared with October.

Total inventory owned by manufacturers in November was estimated at \$5,124.9 million, an increase of 0.8% from the revised October estimate of \$5,084.7 million and an increase of 5.5% from the November 1963 estimate of \$4,857.3 million. Total inventory held by manufacturers, at an estimated \$5,399.0 million, increased 0.9% from the revised October estimate of \$5,352.7 million and 4.9% from the November 1963 estimate of \$5,145.7 million. The ratio of total inventory owned-to-shipments was 1.91 in November as compared with 1.86 in October and 1.91 in November 1963. The ratio of finished products-to-shipments was 0.66 in November as compared with 0.64 in October and also 0.66 in November 1963.

New orders in November at an estimated \$2,719.6 million were down 1.0% from the revised October estimate of \$2,746.9 million but were up by 6.2% from the November 1963 estimate of \$2,560.9 million. Unfilled orders for November, estimated at \$2,671.3 million, were up 1.6% from the revised October estimate of \$2,628.3 million and 14.0% from the November 1963 estimate of \$2,343.3 million.

The estimate of unfilled orders, seasonally adjusted, at the end of November showed a slightly larger increase, 1.8%, than the unadjusted series. The seasonally adjusted estimate of new orders received during the month was up by 5.8% as compared with the previous month and reflects the large increase in seasonally adjusted shipments.

	November 1964 (Preliminary)	October 1964 (Revised)	September 1964	November 1963
	Millions of dollars			
Shipments .....	2,676.6	2,728.3	2,738.9	2,544.1
Shipments (Seasonally adjusted) ....	2,724.8	2,540.8	2,571.5	2,478.7
Inventory owned .....	5,124.9	5,084.7	5,089.4	4,857.3
Inventory owned (Seasonally adjusted) ....	5,150.7	5,107.5	5,130.3	4,883.5
Inventory held .....	5,399.0	5,352.7	5,361.5	5,145.7
Raw materials .....	2,277.6	2,256.3	2,247.0	2,174.2
Goods in process .....	1,360.5	1,346.9	1,352.2	1,280.6
Finished goods .....	1,760.9	1,749.5	1,762.3	1,690.9
New orders .....	2,719.6	2,746.9	2,708.2	2,560.9
Unfilled orders .....	2,671.3	2,628.3	2,609.7	2,343.3
Unfilled orders (Seasonally adjusted) ....	2,792.5	2,742.1	2,659.7	2,449.6

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Provincial Shipments The estimated value of manufacturers' shipments increased 5.2% in November as compared to November 1963 with all the provinces listed except New Brunswick showing increases. The increase in November 1964 as compared to the same month of 1963 in Newfoundland was due to higher values in foods and beverages industries; in Nova Scotia to advances in foods and beverages and paper and allied products; in Quebec to increases in textiles, clothing, transportation equipment and non-metallic mineral products; in Ontario to gains in foods and beverages, primary metals and metal fabricating industries; in Manitoba to higher values in primary metals; in Saskatchewan to increases in foods and beverages; in Alberta to increases in wood industries; and in British Columbia to increases in foods and beverages, wood industries and paper and allied products. The decline in New Brunswick resulted mainly from smaller shipments in paper and allied products, and petroleum and coal products.

Gross Value of Factory Shipments by Province of Origin

	November		%	October	January - November		%
	1964(p)	1963		1964	1964(p)	1963	
	Millions of dollars			Millions of dollars			
Nfld. ....	13.5	12.8	+5.5	13.3	141.2	133.4	+5.8
N.S. ....	43.1	40.9	+5.4	44.1	461.0	417.1	+10.5
N.B. ....	35.8	37.3	-4.0	38.8	413.5	411.5	+0.5
Que. ....	800.4	756.9	+5.7	831.0	8,404.9	7,892.0	+6.5
Ont. ....	1,354.6	1,300.3	+4.2	1,349.7	14,304.1	13,173.0	+8.6
Man. ....	81.8	78.5	+4.2	82.3	896.6	857.5	+4.6
Sask. ....	33.3	33.1	+0.6	35.4	368.9	360.8	+2.2
Alta. ....	88.2	84.0	+5.0	92.9	1,033.2	943.3	+9.5
B.C. ....	222.7	197.3	+12.9	237.5	2,470.8	2,263.8	+9.1
CANADA(1) ...	2,676.6	2,544.1	+5.2	2,728.3	28,533.6	26,487.5	+7.1

(1) Includes Prince Edward Island, the Yukon and the Northwest Territories.

(p) Preliminary.

11. Cement Producers' shipments of Portland and masonry cement increased 19.4% in November last to 698,897 tons from 585,464 in the same month of 1963 and 11.9% in the January-November period to 7,501,786 tons from 6,700,535. Stocks at plants and warehouses at the end of November were down to 416,629 tons from 619,673 a year earlier.

12. Concrete Products Production of concrete brick, blocks (except chimney blocks) all aggregates, cement pipe (drain, sewer and water) and culvert tile, and ready-mixed concrete was greater in November last as compared to a year earlier. Month's totals were: brick, 8,773,696 (7,541,092 in November 1963); blocks, 18,866,234 (14,653,968); pipe and culvert tile, 154,528 tons (92,594); and ready-mixed concrete, 1,125,028 cubic yards (943,028).

13. Production Of Chemicals Production of chemicals in November included the following: hydrochloric acid, 4,547,207 pounds (4,656,057 a year earlier); sulphuric acid, 168,444 tons (144,498); anhydrous ammonia, 56,169 tons (55,171); ammonium nitrate, 31,533 tons (36,998); anhydrous sulphate, 25,179 tons (24,120); chlorine, 37,796 tons (35,713); ethylene, 44,836,096 pounds (1963 figures not available); mixed fertilizers, 80,210 tons (73,735); formaldehyde, 8,719,002 pounds (6,605,080); and sodium hydroxide, 45,358 tons (40,994). November shipments of synthetic resins (actually made as such): polyethylene type, 17,514,952 pounds (14,977,619); polystyrene type, 6,825,933 pounds (8,235,481); vinyl chloride type, 6,630,741 pounds (5,649,862); and urea, all grades, 16,709 tons (1963 figures not available).



14. Rubber Consumption Consumption of all types of rubber (natural, synthetic and reclaimed) increased 13.5% in November last to 30,-794,000 pounds from 27,136,000 in November 1963 and 7.8% in the January-November period to 309,055,000 pounds from 286,568,000 a year earlier. November consumption by types was: natural, 8,533,000 pounds (7,381,000 a year earlier); synthetic, 18,990,000 (16,221,000); and reclaimed, 3,271,000 (3,534,000). January-November: natural, 80,923,000 pounds (74,166,000 a year earlier); synthetic, 189,556,000 (171,695,000); and reclaimed, 38,576,000(40,707,000).

15. Raw Hides & Skins Tanners' receipts of cattle hides declined in November last to 198,932 from 243,859 in the same month of 1963, but rose in the January-November period to 2,360,907 from 2,228,141 a year earlier. Month's receipts of sheep and lamb skins were up to 13,035 dozen from 8,027, while 11-month receipts were down to 92,376 dozen from 100,203.

Stocks of raw hides and skins held by packers, dealers and tanners at November 30, 1964, were: cattle hides, 422,880 (435,366 at November 30,1963); calf and kip skins, 207,881 (231,484); sheep and lamb skins, 42,804 dozen (38,447 dozen); goat skins, 67,828 (39,656); horsehides, 5,964 (5,037); and all other hides and skins, 9,933 (6,327).

16. Coke Production & Supply Production of coke rose in October last to 374,403 tons from 366,642 a year earlier and in the January-October period to 3,627,860 tons from 3,558,308 in the first 10 months of 1963. Available supply was smaller in the month as compared to a year earlier at 341,097 tons versus 369,530 and larger in the cumulative period at 3,631,647 tons versus 3,557,168.

## PRICES

\*17. General Wholesale Index Canada's general wholesale index (1935-39=100) rose to 246.0 in December, up 0.5% from the November index of 244.7 and was 0.3% above the December 1963 index of 245.3, according to an advance release of data that will be contained in the December 1964 issue of the DBS report "Prices and Price Indexes". Five major group indexes advanced in December, while three declined.

The vegetable products groups index rose 2.8% in December to 223.5 from the November index of 217.3, on sharply higher prices for unmanufactured tobacco and potatoes, and more moderate increases for livestock and poultry feeds, and vegetable oils and products. An advance of 0.5% to 193.9 from 193.0 in the chemical products group index was chiefly attributable to price increases for soaps and detergents, fertilizer materials, and paint materials. The non-ferrous metals group index edged upward by 0.3% to 212.3 from 211.6, as prices for aluminum, copper wire, and lead and its products were higher. Increases of 0.2% or less were recorded for the following two major group indexes: animal products to 251.0 from 250.5; and iron products to 258.5 from 258.3.

Lower prices in December for worsted and wool cloth, imported raw wool, worsted yarns, and raw cotton were the principal causes for a decline of 0.7% in the textile products group index to 245.8 from the November index of 247.6. The non-metallic minerals group index moved down 0.5% to 189.9 from 190.8, as a result of lower gasoline prices in Toronto. An 0.4% downward movement to 329.6 from 330.8 in the wood products group index reflected price decreases for newsprint and cedar shingles.

\*18. Industry Selling Price Indexes In 25 manufacturing industries, industry selling price indexes (1956=100) were higher in December than in November, the same number of increases that occurred in the October to November comparison, according to an advance release of data that will be contained in the December issue of the DBS report "Prices and Price Indexes". Eighteen industry indexes declined in December, three fewer than in November when 21 industry index levels decreased. Fifty-nine of the 102 industry indexes were unchanged in December as compared to 56 in the October-November period.

The average level of the 102 industry indexes in December was 108.2, up slightly from the November average of 108.1. The median was 107.9 as compared to the November median of 108.0.

*19. <u>Weekly Security Price Indexes</u>	Number of	1 9 6 5		1 9 6 4
	<u>Stocks Priced</u>	<u>Jan. 21</u>	<u>Jan. 14</u>	<u>Dec. 24</u>
<u>Investors' Price Index</u>		(1956 = 100)		
Total Index .....	107	177.3	175.5	169.8
Industrials .....	73	181.1	178.9	173.5
Utilities .....	20	173.7	173.4	164.4
Finance (1) .....	14	162.8	161.0	158.2
Banks .....	6	151.1	148.6	148.6
<u>Mining Stocks Price Index</u>				
Total Index .....	24	116.4	118.6	112.1
Golds .....	16	139.8	141.2	136.5
Base metals .....	8	103.6	106.2	98.7
<u>Supplementary Indexes</u>				
Uraniums .....	6	103.9	99.7	89.5
Primary oils and gas .....	7	87.8	90.6	86.1
(1) Composed of Banks and Investment and Loan.				

(1) Composed of Banks and Investment and Loan.

## F O O D & A G R I C U L T U R E

20. Hogs On Farms Hogs on farms at December 1, 1964 numbered an estimated 5,575,000, up 4% from 5,348,000 a year earlier. Numbers decreased 2% in the East but rose 14% in the West. Increases took place in Prince Edward Island, Nova Scotia and in each of the Prairie Provinces. New Brunswick, Ontario and British Columbia remained about the same, while Quebec had a decrease of 8%.

The fall pig crop (pigs saved from litters born during the six-month period ending November 30) of 4,269,000 was 3.4% greater than in 1963. A decrease of 9.9% in Quebec more than offset increases in other Eastern provinces, and, as a result the fall crop in the East was 2.3% smaller than last year. In the West, however, it was 13.8% greater.

Indications are that Spring farrowings in 1965 will be about 555,300, only fractionally above the estimate of 555,200 sows farrowed for last year's spring pig crop.

21. Production Of Milk Production of milk in December was estimated at 1,173,000,000 pounds, up by 2.1% from a year earlier, placing output in the year 1964 at 18,428,000,000 pounds, practically unchanged from 1963, according to preliminary DBS estimates. Revised data put milk output in November at 1,237,720,000 pounds versus 1,236,174,000 in November 1963 and in the January-November period at 17,254,820,000 pounds versus 17,223,122,000.

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November milk production was larger than a year earlier in Prince Edward Island, New Brunswick, Quebec and Ontario and smaller in the other provinces. Month's totals (in thousands) were: Prince Edward Island, 14,642 pounds (13,492 in November 1963); Nova Scotia, 24,131 (25,501); New Brunswick, 23,767 (23,765); Quebec, 412,237 (408,901); Ontario, 462,496 (451,497); Manitoba, 59,942 (64,537); Saskatchewan, 65,058 (68,870); Alberta, 106,326 (107,331); and British Columbia, 63,404 (63,880).

22. Fluid Milk Sales Sales of fluid milk and cream, in milk equivalent, amounted to 415,864,000 pounds in November last, down by 2% from a year earlier, bringing sales in the January-November period to 4,668,817,000 pounds, up by 2% from the corresponding period of 1963.

November sales were up 8% from a year earlier in Prince Edward Island at 1,858,000 pounds, unchanged in New Brunswick at 12,175,000 pounds and also unchanged in British Columbia at 38,266,000 pounds. Sales in the other provinces were below year-earlier levels and were as follows (percentage decreases in brackets): Nova Scotia, 15,460,000 pounds (5%); Quebec, 118,059,000 (2%); Ontario, 165,760,000 (1%); Manitoba, 20,049,000 (5%); Saskatchewan, 15,600,000 (5%); and Alberta, 28,637,000 (4%).

January-November sales were down by 1% from a year earlier in both Nova Scotia and New Brunswick at 179,444,000 pounds and 138,866,000, respectively, and unchanged in Alberta at 317,586,000 pounds. Sales in the other provinces were larger and were as follows (percentage gains bracketed): Prince Edward Island, 20,815,000 pounds (2%); Quebec, 1,328,318,000 (2%); Ontario, 1,851,707,000 (2%); Manitoba, 226,777,000 (1%); Saskatchewan, 174,545,000 (2%); and British Columbia, 430,759,000 (3%).

23. Egg Production Production of eggs in Canada in December 1964 increased 5.8% to 39,338,000 dozen from 37,165,000 in the same month of 1963. Average number of layers rose 6.5% in the month to 28,619,000 from 26,860,000 a year earlier, while average number of eggs per 100 layers declined 0.6% to 1,661 from 1,671. Output in the year 1964 advanced 4.8% to 438,122,000 dozen from 417,920,000 in the preceding year.

\*24. Fish Freezings & Stocks Freezings of fish in December last amounted to 14,173,000 pounds, greater by 40.8% than the December 1963 total of 10,066,000 pounds, according to an advance release of data that will be contained in the December issue of the DBS report "Fish Freezings And Stocks". End-of-December stocks aggregated 70,059,000 pounds, smaller by 4.9% than the corresponding year-earlier total of 73,679,000.

\*25. Skim Milk Powder Production of skim milk powder, packed in consumer-size containers of 24 pounds or less, amounted to 3,021,755 pounds in November 1964, down 9.5% from the October total of 3,338,076 pounds. Some 2,075,641 pounds of the November output were packed in containers of five pounds or less and 946,114 pounds in containers to six to 24 pounds, inclusive.

## TRAFFIC ACCIDENTS

26. Motor Vehicle Traffic Accidents Number of persons killed in motor vehicle traffic accidents in Canada increased 6.1% in the third quarter of 1964 to 1,492 from 1,406 in the same quarter of 1963 and 11.6% in the January-September period to 3,334 from 2,987 a year earlier. Persons injured increased in number in the quarter to 41,013 from 37,593 and in the nine months to 100,843 from 90,287.

27. Entries On Travellers Travellers' vehicle permits issued for the admission of foreign vehicles into Canada numbered 355,206 in December last, an increase of 5.6% from the December 1963 total of 336,222. This brought the number issued in the year 1964 to a record 8,066,505, greater by 6.9% than 1963's preceding high of 7,546,243.
- | Vehicle  | Permits   |
|--|-----------|
| Travellers' vehicle permits issued for the admission of foreign vehicles into Canada | 355,206   |
| December last  | 336,222   |
| December 1963 total  | 336,222   |
| Year 1964 total  | 8,066,505 |
| 1963's preceding high  | 7,546,243 |

Permits issued in December, by region, were: Newfoundland and Nova Scotia (by vessel), 112 (89 in December 1963); New Brunswick, 26,205 (26,415); Quebec, 36,673 (33,580); Ontario, 260,663 (242,365); Manitoba, 4,950 (4,417); Saskatchewan, 1,974 (2,177); Alberta, 1,110 (1,230); British Columbia, 22,652 (25,153); and Yukon Territory, 867 (796).

Regional issuances of permits in the year 1964 were: Newfoundland and Nova Scotia (by vessel), 11,936 (11,407 in 1963); New Brunswick, 474,623 (440,137); Quebec, 697,340 (666,218); Ontario, 6,055,306 (5,663,800); Manitoba, 116,265 (111,984); Saskatchewan, 61,045 (59,279); Alberta, 63,273 (66,123); British Columbia, 563,268 (505,531); and Yukon Territory, 23,449 (21,764).

## T R A N S P O R T A T I O N

28. Railway Carloadings Cars of railway revenue freight loaded on lines in Canada in the seven days ended January 14 numbered 69,033, fewer by 0.8% as compared to a year ago, while number loaded in the January 1-January 14 period fell by 3.1% to 122,320 cars. Receipts from both Canadian and United States rail connections numbered 21,852 cars in the seven-day period and 41,507 in the two-week period, reflecting declines of 7.3% and 7.0%, respectively, from the preceding year.

- 29 & 30. Passenger Bus Lines & Urban Transit Systems Number of passengers carried by intercity and rural bus lines declined 1.3% in November last to 3,705,365 from 3,755,126 in November 1963 and 0.1% in the January-November period to 43,688,983 from 43,733,388 a year earlier. Operating revenue was down by 0.3% in the month at \$3,350,872 versus \$3,359,896, but was up by 1.8% in the 11 months at \$43,965,271 versus \$45,149,315.

Number of initial revenue passenger fares (excluding transfers) collected by urban transit systems rose 0.6% in November to 85,484,276 from 84,941,906 in the same month of 1963 and 1.0% in the January-November period to 897,238,410 from 888,388,868 in the corresponding period of the preceding year. Operating revenue increased 5.2% in the month to \$12,338,919 from \$11,732,119 and 6.2% in the 11 months to \$131,888,697 from \$124,149,702.

- \*31. Canal Statistics Total freight cleared through Canadian canals in December 1964 declined 24.5% to 2,194,145 tons from 2,906,961 in December 1963, according to an advance release of data that will be contained in the December issue of the DBS report "Summary of Canal Statistics". In 1964, navigation on the Sault Ste. Marie canal was officially closed on December 12, on the Welland canal on December 15, and on the St. Lawrence canals on November 30; the last vessel downbound on the St. Lawrence, however, passed through on December 7. Total freight transported through the St. Lawrence canals decreased in the month to 441,547 tons from 1,003,452 a year earlier and through the Welland canal to 1,611,875 tons from 1,833,137, while total traffic through the combined system at Sault Ste. Marie increased to 2,736,176 tons from 2,444,179.



\*32. Advance Release of Fish Landings - December 1964

	Maritimes		Quebec	
	Quantity	Value	Quantity	Value
	'000 lb.	\$'000	'000 lb.	\$'000
Groundfish -				
Cod .....	8,958	383	2,799	11
Lingcod .....	-	-	-	-
Haddock .....	3,459	211	48	--
Pollock .....	7,214	230	-	-
Hake .....	292	9	-	-
Redfish .....	1,049	29	172	--
Halibut .....	113	40	-	-
Flounders and soles ..	5,267	177	440	2
Other unspecified ....	392	8	-	-
TOTAL .....	26,744	1,087	3,459	13
Pelagic & Estaurial -				
Herring .....	11,854	153	397	1
Mackerel .....	14	1	-	-
Salmon .....	-	-	-	-
Swordfish .....	569	204	-	-
Other unspecified ....	949	68	192	2
TOTAL .....	13,386	426	589	3
Molluscs & Crustaceans -				
Crabs .....	-	-	-	-
Lobster .....	5,072	3,980	-	-
Oysters .....	173	16	-	-
Scallops .....	859	443	-	-
Other unspecified ....	84	5	-	-
TOTAL .....	6,188	4,444	-	-
TOTAL - ALL SPECIES ....	46,318	5,957	4,048	16

## M I N I N G

33. Iron Ore Shipments of iron ore from Canadian mines in November amounted to 3,863,672 tons, substantially (46.0%) greater than the November 1963 total of 2,646,538 tons. This brought shipments in the January-November period to 36,038,433 tons, an increase of 26.7% from the corresponding 1963 total of 28,448,771 tons. End-of-November stocks were 38.1% larger than a year earlier at 3,069,983 tons versus 2,222,745.

Shipments were larger in November and the January-November period of 1964 as compared to a year earlier in all producing regions. Month's shipments were: Newfoundland, 1,379,240 tons (863,030 in November 1963); Quebec, 1,445,175 (1,006,403); Ontario, 899,250 (639,447); and British Columbia, 140,007 (137,658). January-November: Newfoundland, 11,817,811 tons (9,159,061 a year earlier); Quebec, 14,678,368 (11,131,189); Ontario, 7,722,012 (6,357,343); and British Columbia, 1,820,242 (1,801,178).

## H E A L T H

34. Incidence Of Tuberculosis New reported cases of tuberculosis in October numbered 494, comprising 409 classed as new active and 85 as reactivated. This brought the number reported in the January-October period to 4,222 versus 5,304 in the corresponding 1963 period, comprising 3,544 classed as new active (4,643 a year earlier), and 678 as reactivated (661).

35. Hospital Expenditures Revenue fund expenditure of all public general and allied special hospitals in Canada in 1962 was estimated at \$773,000,000, a rise of 10.6% from the preceding year. Gross salaries and wages accounted for the greatest portion of expenditures (65.3% in 1962 versus 64.7% in 1961).

Cost per patient-day (adults and children) in public hospitals increased by 7.6% in 1962 from the preceding year to \$24.82, ranging from \$19.84 in hospitals with 10-24 beds to \$33.00 in those with 1,000 or more beds. Expenditure per patient-stay (adults and children) amounted to \$281.28, up by 9.8% from 1961, and the cost per rated bed totalled \$7,503, up by 6.8%. Per capita expense climbed by 8.6% to \$41.63, ranging from \$25.69 in Newfoundland to \$46.05 in Ontario.

#### M E R C H A N D I S I N G

36, 37 & 38. Department Store Sales Department store sales in December 1964 were 8.8% higher in value as compared to sales in December 1963, according to preliminary DBS figures. Increases were common to all provinces and were as follows: Atlantic Provinces, 2.5%; Quebec, 5.0%; Ontario, 10.6%; Manitoba, 8.6%; Saskatchewan, 4.8%; Alberta, 9.1%; and British Columbia, 11.9%.

Sales in the week ending January 2 this year were valued 6.9% above those in the corresponding year-earlier period. Increases of 23.4% in Quebec, 14.2% in Ontario, 3.9% in Alberta and 4.7% in British Columbia more than counterbalanced decreases of 15.0% in the Atlantic Provinces and Manitoba, and 13.3% in Saskatchewan.

In the week ending January 9, all-Canada sales were placed 11.6% above those of a year ago. With the exception of the Atlantic Provinces that posted a decrease of 0.9%, all other provinces recorded gains as follows: Quebec, 16.7%; Ontario, 10.8%; Manitoba, 26.7%; Saskatchewan, 7.4%; Alberta, 8.0%; and British Columbia, 9.2%.

#### M U N I C I P A L   G O V E R N M E N T S

39. Financial Statistics Of Municipal Governments Revenue, expenditure and debt of Canadian municipalities increased substantially in 1962 from the preceding year, according to the annual DBS report "Financial Statistics of Municipal Governments - Revenue and Expenditure - Assets and Liabilities - Actual". Gross current revenue advanced in 1962 to \$2,112,409,000 from \$1,984,360,000 in 1961, and gross current expenditure to \$2,128,575,000 from \$1,990,409,000.

Gross debenture debt outstanding at December 31, 1962 amounted to \$5,075,706,000 versus \$4,733,356,000 at December 31, 1961. Debentures payable in Canada only totalled \$2,887,570,000, an increase of \$166,509,000 from the preceding year; those payable in New York only aggregated \$844,752,000, an increase of \$68,095,000.



40. Correctional Institutions Persons in custody in correctional institutions at March 31, 1964 numbered 24,288, an increase of 3.8% from 1963's March 31 total of 23,512. Of the 1964 total, provincial adult institutions accounted for 12,559 persons (12,755 at March 31, 1963), federal penitentiaries for 7,651 (7,219), and training schools for 4,078 (3,538).

It should be noted that figures relating to persons in custody may include, besides those serving sentence, persons awaiting trial, on remand for sentence or psychiatric examination, awaiting results of appeal or deportation, certain others not serving sentence, and, in the case of training schools, juveniles on placement.

R E L E A S E D      T H I S      I S S U E

Friday, January 29, 1964

(Catalogue numbers and prices are shown following the titles. Starred items are releases for which no corresponding publications were issued this week).

- \*1. Commodity Exports, November 1964
- \*2. Imports & Exports, October 1964
- 3. Sales & Purchases of Securities Between Canada & Other Countries, November 1964, (67-002), 20¢/\$2.00
- 4. Federal Government Employment, July 1964, (72-004), 30¢/\$3.00
- 5. Statistical Report on the Operation of the Unemployment Insurance Act, November 1964, (73-001), 20¢/\$2.00
- 6. Radio & Television Receiving Sets, November 1964, (43-004), 20¢/\$2.00
- 7. Domestic Refrigerators & Freezers, November 1964, (43-001), 10¢/\$1.00
- 8. Domestic Washing Machines & Clothes Dryers, November 1964, (43-002), 10¢/\$1.00
- \*9. Steel Ingot Production, January 23, 1965
- \*10. Manufacturers' Shipments, Inventories & Orders, November 1964
- 11. Cement, November 1964, (44-001), 10¢/\$1.00
- 12. Concrete Products, November 1964, (44-002), 10¢/\$1.00
- 13. Specified Chemicals, November 1964, (46-002), 10¢/\$1.00
- 14. Consumption, Production & Inventories of Rubber, November 1964, (33-003), 20¢/\$2.00
- 15. Raw Hides, Skins & Finished Leather, November 1964, (33-001), 10¢/\$1.00
- 16. Coal & Coke Statistics, October 1964, (45-002), 20¢/\$2.00
- \*17. General Wholesale Index, December 1964
- \*18. Industry Selling Price Indexes, December 1964
- \*19. Weekly Security Price Indexes, January 21, 1965
- 20. Report on Livestock Surveys: Hogs, December 1, 1964, (23-005), 25¢/\$1.00
- 21. The Dairy Review, December 1964, (23-001), 20¢/\$2.00
- 22. Fluid Milk Sales, November 1964, (23-002), 10¢/\$1.00
- 23. Production of Eggs, December 1964, (23-003), 10¢/\$1.00
- \*24. Fish Freezings & Stocks, December 1964
- \*25. Skim Milk Powder, November 1964
- 26. Motor Vehicle Traffic Accidents, July-September 1964, (53-001), 50¢/\$2.00
- 27. Volume of Highway Traffic Entering Canada on Travellers' Vehicle Permits, December 1964, (66-002), 10¢/\$1.00

MORE

28. Railway Carloadings, January 14, 1965, (52-001), 10¢/\$3.00
29. Passenger Bus Statistics, November 1964, (53-002), 10¢/\$1.00
30. Urban Transit, November 1964, (53-003), 10¢/\$1.00
- \*31. Canal Statistics, December 1964
- \*32. Fish Landings in the Maritimes & Quebec, December 1964
33. Iron Ore, November 1964, (26-005), 10¢/\$1.00
34. Incidence of Tuberculosis, October 1964, (82-001), 10¢/\$1.00
35. Hospital Statistics: Vol. VI, Hospital Expenditures, 1962, (83-215), \$1.50
36. Department Store Sales, December 1964, (63-004), \$1.00 a year
37. Department Store Sales, January 2, 1965, (63-003), \$2.00 a year
38. Department Store Sales, January 9, 1965, (63-003), \$2.00 a year
39. Financial Statistics of Municipal Governments, Revenue & Expenditure,  
Assets & Liabilities, Actual, 1962, (68-204), 75¢
40. Correctional Institution Statistics, 1964, (85-207), 25¢
  - Canadian Statistical Review, December 1964, (11-003), 50¢/\$5.00
  - Grain Statistics Weekly, January 6, 1965, (22-004), 10¢/\$3.00
  - Fish Freezings & Stocks, November 1964, (24-001), 20¢/\$2.00 -- Summarized in  
issue of December 31, 1964
  - Monthly Review of Canadian Fisheries Statistics, November 1964, (24-002),  
30¢/\$3.00
  - Pulpwood & Wood Residue Statistics, November 1964, (25-001), 10¢/\$1.00 --  
Summarized in issue of January 22
  - New Manufacturing Establishments In Canada, December 1964, (31-002), 50¢/\$2.00
  - Peeler Logs, Veneers & Plywoods, November 1964, (35-001), 10¢/\$1.00 --  
Summarized in issue of January 22
  - Production, Shipments & Stocks on Hand of Sawmills East of the Rockies,  
November 1964, (35-002), 20¢/\$2.00 -- Summarized in issue of January 22
  - Production, Shipments & Stocks on Hand of Sawmills in British Columbia,  
November 1964, (35-003), 20¢/\$2.00 -- Summarized in issue of January 22
  - Refined Petroleum Products, October 1964, (45-004), 30¢/\$3.00 -- Summarized  
in issue of January 8
  - Summary of Canal Statistics, November 1964, (54-001), 10¢/\$1.00 -- Summarized  
in issue of January 22
  - Estimates of Labour Income, October 1964, (72-005), 20¢/\$2.00 -- Summarized  
in issue of January 15

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