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## DOMUNION BUREAU ()l: STATISTLCS

CATALOGUE No 1-002

OTTAWA - CANADA
$\$ 1.00$ A YEAR

Vol. 33 -- No. 52

HIGHLIGHTS OF THIS ISSUE

Friday, December 31, 1965

National Accounts: Canada's gross national product rose to a seasonally adjusted annual rate of $\$ 52.1$ billion in the third quarter of 1965 , some $2.3 \%$ higher than in the preceding quarter. As prices were up about $0.5 \%$, the greater part of the advance in gross national product represents a gain in real terms.
(Pages 2-3)

Food \& Agriculture: Farmers' cash receipts from farming operations reached a record total of $\$ 2,659.4$ million in the first nine months of 1965 , an increase of $5.4 \%$ from the previous high for the period of $\$ 2,523.4 \mathrm{~m} 111$ ion realized in the same period of $1964 \ldots$... Milk production was smaller than a year earlier in November by $2.1 \%$ and in January-November by $1.2 \%$... Exports of oats, barley, rye, flaxseed and rapeseed aggregated 21.5 million bushels in the August-October period of the current Canadian crop year. (Pages 3-5)

Manufacturing: Steel ingot output aggregated 157,886 tons in the week ending December 25, down by $10.9 \%$ from the preceding week ... Consumption of all types of rubber was greater than a year earlier both in October and Jan-uary-0ctober .
(Page 5)

Merchandising: Sales of department stores were $4.4 \%$ higher in value in the week of December 11 last as compared to a year earlier ... Retailers had sales in October valued at $\$ 1,884,395,000$ and in Januarymoctober at $\$ 17,-$ $333,655,000$, up from a year earlier by $5.0 \%$ in the month and by $6.2 \%$ in the cumulative period.
(Pages 6-7)

Tobacco: Cigarettes entered for consumption in Canada in November last numbered $3,910,506,120$, a rise of $8.3 \%$ from the November 1964 total of $3,611,-$ 916,235 . Some $2.2 \%$ more cigars were entered in the month.
(Page 7)

Transportation: Some 76,985 cars of revenue freight were loaded on lines in Canada in the seven days ended December 14 and $3,810,585$ cars in the January lmbecember 14 period, reflecting gains from the preceding year of $2.1 \%$ and $1.1 \%$, respectively.
(Page 7)

Business: Value of cheques cashed in Canadian clearing centres was up by 1.4\% in October and by $14.9 \%$ in January 0 ctober versus a year earlier. (Page 9)

1. Gross National Product Third Quarter, 1965

Gross national product rose to a seasonally adjusted annual rate of $\$ 52.1$ billion in the third quarter of $1965,2.3 \%$ higher than in the preceding period. With prices up about $0.5 \%$, the greater part of the advance in gross national product represents a gain in real terms. The latest estimate of the value of production brings it $44 \%$ above its cyclical low early in 1961. When the rise in prices is taken into account, the advance in volume is seen to be almost $32 \%$.

Gross National Expenditure (Seasonally adjusted at annual rates)

(1) Per cent changes not meaningful.

The expansion was again broadly based, with all the components of final demand contributing to the advance in the total. The demand for stock building did not add to the sharply increased value of production as the rate of accumulation was little changed from that of the previous period. Supported by another substantial rise in income, the strongest expansionary influence came from the personal sector, where the increased demand for durable goods was notable. The increment to personal spending in the third quarter of $\$ 776$ million was the second largest recorded in the course of the current expansion and not far short of the $\$ 832 \mathrm{million}$ increment of the preceding period. A further substantial addition to demand, $\$ 524$ million, came from higher outlays for plant and equipment as businessmen sharply expanded their productive capacity. There was, however, only a small gain in the value of housing put in place. Exports of goods and services continued to advance appreciably. The good third-quarter performance reflects among other things inftial shipments of wheat under the new contracts entered into with the U.S.S.R. early in August. As is usual in periods of high and rising demand, including heavy investment in plant and equipment, imports of goods and services rose. The deficit on current international account showed little change, moving from an annual rate of $\$ 1,040$ million in the second quarter to $\$ 1,092$ million in the third, after allowances for seasonal factors. Government expenditure on goods and services which directly affects gross national product rose moderately; however, transfer payments were considerably higher and as revenues from direct taxes were little more than maintained, partly as a result of a cut in personal tax rates, the combined government surplus was reduced.

The salient developments on the income side were another large increase in labour income and a moderate gain in corporate profits, following little change in the preceding period. Farm income rose sharply, partly as a result of higher profits by the Canadian Wheat Board due to renewed heavy exports of wheat.

Gross national product in the first three quarters of 1965 was somewhat more than $9 \%$ higher than in the same period of 1964. With the data now available it is possible to suggest orders of magnitude for the year 1965 as a whole. If, for instance, it is assumed that there is no change other than seasonal in the fourth quarter, gross national product for 1965 will show a gain from 1064 of about $9 \%$; assuming an increase of $1.5 \%$ in the fourth quarter, the gain will be close to $9.5 \%$.

The forces of expansion have continued to be the dominating feature of the first nine months of 1965. So far this year the profile of the economy can be distinguished by the buoyant demand for business plant and equipnent which is running $20 \%$ above the first nine months of last year; by the high and rising levels of consumer spending; by increased government outlays on goods and services particularly at the provincial-municipal level; and by rising demand for foreign goods and services. However, some areas of final demand showed only moderate gains. In the field of residential construction the quarter-tomuarter movements have been smali and to some extent offsetting, although the year as a whole so far, is running well above the comparable period last year due to a sharp rise in housing outlays at the end of 1964. Gains in exports thus far have been moderate owing to the previous high levels from which these gains must be achleved, with the result that the adverse balance on current international transactions has shown a considerable deteiforation from the same period of 1964.

The vigour of the expansion has given rise to substantially higher levels of personal income, resulting partly from the rapidly increasing employment opportunities. The total number of employed rose by $3 \%$ from September 1964 to the same month of this year and the unemployment rate of $3.6 \%$ seasonally adjusted in September was the lowest experienced since 1956.

The impact of the increased demand on production has been noted particularly in the output of motor vehicles and parts, most iron and steel product industries, electric power and gas utilities and the construction industry.

The implicit price index of gross national expenditure in the first three quarters of this year stood just under $3 \%$ above the same period last year, while the consumer price index was more than $2.5 \%$ higher in September than a year ago. While this movement was in part a reflection of special factors including the removal of the final $3 \%$ of the exemption from sales taxes of production machinery and building materials and the sharp rise in food prices it was also in part a response to the high and rising level of activity.

## FOOD \& AGRICULTURE

2. Farm Cash Receipts In During the first nine months of 1965, farmers' total January-September 1965 cash receipts from farming operations reached a record $\$ 2,659.4$ million, $5.4 \%$ above the previous high of $\$ 2,-$ 523.4 million realized during the same period in 1964. These estimates include cash receipts from the sale of farm products, Canadian Wheat Board participation payments on previous years' grain crops, net cash advances on farm-stored grains in Western Canada, and deficiency payments made by the Agricultural Stabilization Board. No deductions are made for the cost of production of commodities sold.

The increase in farm cash receipts between the first rine months of 1964 and the first nine months of 1965 can be attributed for the most pari to the substantial Canadian theat Board participation payments made during the first quarter of 1965 and the higher returns from the sale of potatoes, cattle, hogs, and dairy products. On the other hand, returns from the sale of wheat were down significantly from the

1964 levels for the first nine months as a result of a substantial drop in marketings. Some fairly important reductions also occurred in the case of flaxseed, tobacco and fruit.

All provinces, except Saskatchewan, shared in the increase. The greatest absolute increase occurred in Ontario, largely as a result of substantial increases in returns from cattle and hogs. On a percentage basis, the most important increases were recorded for Prince Edward Island and New Brunswick where potato prices rose well above the average reached during the first nine months of 1964 . In the case of Saskatchewan, participation payments were well above last year's level and cash returns from livestock were up, but wheat marketings were sharply lower.

Under the provisions of the Prairie Farm Assistance Act, farmers also received supplementary payments amounting to $\$ 11.1$ million during the first nine months of 1965 as against $\$ 6.9$ million in the corresponding 1964 period. When added together, farmers' cash recetpts from farming operations and supplementary payments totalled $\$ 2,670.5$ million, $5.5 \%$ above the 1964 level of $\$ 2,530.2 \mathrm{million}$.

Provincial farm cash receipts (excluding supplementary payments) were as follows in the first nine months of 1965 (in thousands): Prince Edward Island, $\$ 30,299$ ( $\$ 22,696$ in the first nine months of 1964); Nova Scotia, $\$ 34,375$ ( $\$ 31,833$ ) ; New Brunswick, $\$ 44,890(\$ 32,867)$; Quebec, $\$ 358,652(\$ 335,384)$; Ontar 10, $\$ 780,998$ ( $\$ 720,-$ 221); Manitoba, $\$ 217,506(\$ 208,337)$; Saskatchewan, $\$ 634,594(\$ 649,415)$; Alberta, $\$ 455,365$ ( $\$ 423,196$ ) ; and British Columbia, $\$ 102,751(\$ 99,406)$.
3. Milk Production Production of milk totalled 1,179,000,000 pounds in November (down by $2.1 \%$ from a year earlier) and aggregated 17,077,000,000 pounds in January-November (down by $1.2 \%$ ), according to preliminary DBS estimates. Revised data place milk output in October at $1,478,742,000$ pounds ( $1,537,582,000$ in October last year) and in the January-October period at $15,897,738,000$ pounds ( $16,-$ $082,292,000$ ). October output was smaller than a year earlier in all provinces, while January-October production was larger in Prince Edward Island, Nova Scotia and Ontario and smaller in the remaining provinces.
*4. Shortening Production of packaged and bulk shortening rose $1.7 \%$ in November to $19,849,019$ pounds from 19,512,781 a year earlier, comprising packaged at $6,434,310$ pounds versus $6,201,571$ and bulk at $13,414,709$ pounds versus 13,311,210. Output in the January-November period dropped $1.8 \%$ to $174,532,318$ pounds from 177,778,947 a year ago, made up of packaged at 47,002,500 pounds versus $50,393,-$ 188 and bulk at $127,529,818$ pounds versus $127,385,759$. Stocks on hand at November 30 were $12.4 \%$ greater than a year ago at $10,960,405$ pounds versus $9,746,694$, including packaged at $3,230,618$ pounds versus $2,011,807$ and bulk at $7,729,787$ pounds versus 7,734,887.
$\therefore 5$. Instant Skim Milk Powder
Production of instant skim milk powder, packed in consumer-size containers of 24 pounds or less, rose
$2.3 \%$ in November to $3,092,129$ pounds from 3,021,755 in November last year, including $2,448,467$ pounds packed in containers of five pounds or less versus $2,075,641$. Output in the January-November period fell slightly ( $0.4 \%$ ) to $31,582,431$ pounds from $31,711,847$ a year ago, total packed in containers of flve pounds or less decilining to $23,493,733$ pounds from $23,761,256$. November 30 stocks were $5.7 \%$ smaller than a year earlier at $3,862,267$ pounds versus $4,096,719$, amount held in containers of five pounds or less falling to $2,872,902$ pounds from 3,068,904.
*6. Consumption of Barley Canada's brewerles consumed 46,538,694 pounds of Malt \& Hops In November barley malt in November this year, an increase of $10.7 \%$ from 1964 's November total of $42,039,636$ pounds.
At the same time, consumption of hops climbed $11.8 \%$ to 302,428 pounds from 270,407
in the same month last year.

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## Y. Exports Of Oats, Barley, Rye, Flaxseed And Rapeseed During August-0ctober 1965

Exports of oats, barley, rye, flaxseed and rapeseed in the August-October period of the current Canadian crop
year totalled 21.5 million bushels, up by $52 \%$ from the comparable year-earlier total of 14.2 million and by $20 \%$ from the 10 -year (1954-63) average of 18.0 million bushels First-quarter totals for these grains (in millions), with yearmarlier and AugustOctober 10-year averages in brackets, were: oats, 3.6 bushels ( $0.1,2.2$ ); barley, $10.2(8.1,12.2)$; rye, $1.7(1.3,1.2)$; flaxseed, $4.9(4.2,2.3)$; and rapeseed, 1.2 $(0.5,0.4)$.

## MANUFACTURING

$\because$ 8. Steel Ingot Production Production of steel ingots aggregated 157,886 tons in the week of December 25, a decrease of $10.9 \%$ from the preceding week's total of 177,270 tons. Output in the comparable 1964 period was 144,869 tons. The index of production, based on the average weekly output during 1957-59 of 96,108 tons equalling 100 , was 164 in the current week versus 184 a week earlier and 151 a year ago.
9. Iron Castings Shipments of iron castings, pipe and fittings rose in October to 60,152 tons from 55,002 in the corresponding month of last year and in the first ten months of the current year to 572,179 tons iromp 532,816 tons in the comparative perfod, of the previous year. Month's shipments of/pipe and mechanical and pressure/tubing amounted to 54,665 tons from 49,832 last year and in the first ten months of the year to 628,196 tons from 645,573 .
10. Clay Products Producers' sales of products made from Canadian clays increased $5.6 \%$ in October to $\$ 4,140,000$ from $\$ 3,919,000$ in the corresponding month last year and $6.1 \%$ in the January-0ctober period to $\$ 34,380,000$ from $\$ 32,=$ 362,000 a year earlier. Sales of building brick rose in the month to $\$ 2,631,000$ from $\$ 2,431,000$ and in the ten months to $\$ 21,512,000$ from $\$ 19,990,000$.
11. Rubber Consumption Consumption of all types of rubber $-\infty$ natural, synthetic and reclaimed an increased $8.1 \%$ in October to 30,685,000 pounds from $28,446,000$ in the corresponding month last year and $2.5 \%$ in the JanuaryOctober period to $282,315,000$ pounds from $275,396,000$. Consumption of natural rubber advanced in October to $8,449,000$ pounds from $7,817,000$, synthetic to $18,943,000$ pounds from 17,444,000, and reclaimed rubber to 3,293,000 pounds from 3,185,000. January 0 ctober totals by kinds: natural, $76,970,000$ pounds ( $73,356,000$ a year ago); synthetic rubber, $172,021,000$ pounds $(166,735,000)$; and reclaimed, $33,324,000$ pounds $(35,305,000)$.
12. Domestic Refrigerators \& Freezers

Total sales of domestic refrigerators and freezers in October amounted to 25,048 units compared with 21,933 units in the corresponding month of last year. In the first ten months of 1965 total sales accounted for 311,694 units compared with 280,808 units in the corresponding period of the previous year. Stocks at the end of October 1965 amounted to 59,070 units compared with 57,312 units on the same date of the previous year.
13. Paints, Varnishes \& Lacquers Sales of paints, varnishes and lacquers by firms that normally account for all but a small part of total Canadian output rose in October to $\$ 13,486,600$ from $\$ 12,856,900$ a year earlier and in January-0ctober to $\$ 151,421,900$ from $\$ 149,099,700$ a year ago. Trade sales were smaller than a year earlier both in October and January-October, while indus trial sales were greater in both periods.
14. Raw Hides \& Skins Stocks of raw hides and skins held by packers, dealers and tanners at the end of October this year included the following: cattle hides, 427,619 ( 470,189 a year earlier); calf and kip skins, 195,706 ( 202,526 ); sheep and lamb skins, 41,180 dozen ( 44,486 dozen); goat skins, 71,657 $(57,337)$; horsehides, $5,390(4,810)$; and all other hides and skins, $2,788(5,170)$.

YRICES
15. Building Materials Price Indexes Canada's price index of residential building materials (1935-39=100) was little changed in November from October at 345.0 versus 345.1 and on the base $1949=100$ at 151.3 versus 151.4 , DBS reports. Price index for non-residential building materials (1949 $=100$ ) rose $0.2 \%$ in November to 148.5 from 148.2 in the preceding month.
16. Weekly Security Price Indexes

(1) Composed of Banks, and Investment and Loan.

MERCHANDISING
17. Department Store Sales Department store sales in the week ended December 11 were valued $4.4 \%$ above those in the corresponding 1964 period. Increases of $1.2 \%$ in Quebec, $5.1 \%$ in Ontario, $1.9 \%$ in Manitoba, $10.4 \%$ in Alberta and $10.4 \%$ in British Columbia more than offset decreases of $5.3 \%$ in the Atlantic Provinces and 2.8\% in Saskatchewan.
*18. Retail Trade Retailers' sales increased $5.0 \%$ in value in October to $\$ 1,884$, 395,000 from $\$ 1,794,461,000$ in the same month last year and $6.2 \%$ in the January-October period to $\$ 17,333,655,000$ from $\$ 16,325,580,000$ in the first 10 months of 1964, according to an advance release of data that will be contained in the October issue of the DBS report "Retail Trade".

Provincially, October sales were above yearmearlier levels in all provinces except Manitoba and Alberta, while January-October sales were greater than a year ago in all provinces. Month's percentage gains ( 10 -month advances bracketed) were: Atlantic Provinces, $4.4 \%$ (5.9\%) ; Quebec, $4.7 \%$ ( $5.7 \%$ ) ; Ontario, $7.1 \%$ (6.7\%) ; Saskatchewan, $4.0 \%$ ( $5.7 \%$ ); and British Columbia, $7.4 \%$ ( $8.8 \%$ ). Manitoba sales were down $2.9 \%$ in the month and up $2.3 \%$ in the 10 months, while Alberta sales were down $0.1 \%$ in October and up $5.0 \%$ in the cumulative period.

A11 specified trades posted higher sales as compared to a year ago both in October and the January-October period. Month's advances ranged from $0.2 \%$ for fue 1 to $11.4 \%$ for motor vehicle dealers, while 10 month gains lay between $2.3 \%$ for lumber and building material and $12.9 \%$ for variety stores.
*19. Tholesale Trade Canada's wholesalers proper reported an increase of $11.3 \%$ in sales in October to $\$ 994,744,000$ from $\$ 894,058,000$ in October last year and of $9.5 \%$ in the January-October period to $\$ 10,168,878,000$ from $\$ 9,285$, 472,000 in the first 10 months of 1964 , according to an advance release of data that will be contained in the October issue of the DBS report "Wholesale Trade".

October sales were greater than a year earlier in 13 of the 18 specified trades, with gains ranging from $0.9 \%$ for electrical wiring supplies, construction materials, apparatus and equipment to $22.9 \%$ for meat and dairy products, and decreases from $1.0 \%$ for commercial, institutional and service equipment and supplies to $7.7 \%$ for hardware. Januarymotober sales were higher than a year ago in each of the 18 specified trades, gains ranging from $0.2 \%$ for hardware to $16.7 \%$ for meat and dairy products.
20. Steel Warehousing Sales of steel products by 80 firms that are considered to account for all but a small part of the total steel warem housing business included the following items in September 1965: concrete reinforcing bars, 9,970 tons (7,909 in September 1964); other hot rolled bars, 12, 201 $(12,570)$; plates, 24,112 ( 17,770 ) ; sheet and strip, 22,501 ( 17,983 ); galvanized sheet and strip, ternplate, $8,752(6,895)$; heavy structural beams, 10,798 ( 8,444 ); bar-size structural shapes, $6,268(4,105)$; and other structural shapes, $9,127(8,100)$.

TOBACCO
*21. Tobacco Products Entered

Cigarettes entered for consumption, as indicated by the sale of excise revenue stamp, increased $8.3 \%$ in November to 3,910,506, 120 from 3,611,916, 235 in November 1964 and cigars $2.2 \%$ to $45,557,355$ from $44,574,860$. Cut tobacco entered for consumption advanced $6.2 \%$ in the month to $1,616,885$ pounds from $1,522,122$ a year earlier, plug tobacco $2.0 \%$ to 91,735 pounds from 89,937 and Canadian raw leaf tobacco $8.4 \%$ to 67,220 pounds from 61,900 , while snuff declined $3.7 \%$ to 79,207 pounds from 82, 258.

TRANSPORTATION
22. Railway Carloadings Cars of railway revenue freight loaded on lines in Canada In the seven days ended December 14 numbered 76,985 , a rise of $2.1 \%$ from the comparable 1964 total. This placed loadings in the January 1-December 14 period at $3,810,585$ cars, up by $1.1 \%$ from a year earlier. Recelpts from both Canadian and United States rail connections numbered 23,587 cars in the seven-day period (up by $1.7 \%$ from a year earlier) and aggregated $1,196,250$ ears in the year-todate (up by $4.1 \%$ ).
23. Railway Freight Traffic

Rail movements of revenue freight in July this year amounted to 19.1 million tons, a rise of $1.9 \%$ from July 1964. In the January-July period rail freight aggregated 11:, 436,528 tons, up by $0.7 \%$ from a year earlier. In July, freight received from United States rail connections destined to points in Canada rose by $15.5 \%$ from a year earlier to 955,888 tons, while overhead traffic (U.S.A. to U.S.A. through Canada) decreased by $2.2 \%$ to 1,119,395 tons.
*24. Civil Aviation
Six scheduled Canadian air carriers that accounted for approximately $90 \%$ of fotal operating revenues of all Canadian air carifers in July reported increases $/ 17.8 \%$ in operating revenues and $18.4 \%$ in operating expenses, compared to July last year, according to an advance release of data that will be contained in the July issue of the DBS report "Civil Aviation".

|  | July |  | January - July |  |
| :---: | :---: | :---: | :---: | :---: |
| Revenue Traffic | 1965 | 1964 | 1965 | 1964 |
| Departures ........... No. | 26,376 | 25,023 | 149,295 | 141,154 |
| Hours flown . .......... No. | 35,111 | 32,738 | 194,461 | 181,000 |
| Miles flown ........... '000 | 8,952 | 8,182 | 50,362 | 46,415 |
| Passengers carried .... '000 | 561 | 496 | 3,335 | 2,943 |
| Goods carried ........ tons | 8,805 | 7,240 | 59,153 | 47,531 |
| Passenger-miles (Unit toll) |  |  |  |  |
| Domestic ............ millions | 253 | 224 | 1,358 | 1,191 |
| International ........ millions | 210 | 171 | 1,201 | 972 |
| Passenger-miles (Bulk) |  |  |  |  |
| Domestic . . . . . . . . . millions | 5 | 4 | 19 | 14 |
| International ........ millions | 68 | 65 | 192 | 207 |
| Goods tonmiles (Unit toll) |  |  |  |  |
| Domestic ............. '000 | 4,284 | 4,041 | 30,236 | 26,162 |
| International ....... '000 | 3,293 | 2,340 | 22,292 | 16,843 |
| Goods ton-miles (Bulk) |  |  |  |  |
| Domestic ............. '000 | 602 | 581 | 9,698 | 3,075 |
| International ........ '000 | - | 7 | 213 | 179 |
| Revenues and Expenses |  |  |  |  |
| Operating revenues .... \$'000 | 35,409 | 30,058 | 193,025 | 165,913 |
| Operating expenses .... \$'000 | 29,961 | 25,303 | 180,670 | 160,408 |
| Operating income (loss) \$'000 | 5,448 | 4,755 | 12,355 | 5,505 |
| Net income (deficit) .. \$ ${ }^{\text {l }} 000$ | 4,710 | 4,117 | 6,613 | (5) |

Passengers flown into and out of Canada during July increased by $17.3 \%$, and cargo and excess baggage by $27.8 \%$, while mail decreased by $1.4 \%$, compared with the same month in 1964. Canadian carriers transported 180,806 revenue passengers, 1,707 tons of cargo and excess baggage, and 193 tons of mail in international traffic. Foreign carriers transported 129,797 passengers, 1,330 tons of cargo and excess baggage and 137 tons of mail.

Revenue Air Traffic Leaving and Entering Canada

|  | Passengers |  | $\frac{\text { Cargo \& Excess Baggage }}{\text { July }}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | July |
|  | 1965 | $\underline{1964}$ |  |  | 1965 | 1964 | 1965 | $\underline{1964}$ |
|  | No. In | $\begin{aligned} & \text { NO. } \\ & \text { ands } \end{aligned}$ | tons | tons | tons | tons |
| Leaving Canada for: |  |  |  |  |  |  |
| The United States ... | 104.6 | 89.6 | 384 | 270 | 64 | 69 |
| Europe | 43.8 | 37.1 | 364 | 310 | 48 | 55 |
| A1l other countries | 6.7 | 5.1 | 96 | 78 | 9 | 10 |
| Total | 155.1 | 131.8 | 844 | 658 | 121 | 134 |
| Entering Canada from: |  |  |  |  |  |  |
| The United States ... | 104.9 | 89.9 | 1,244 | 1,082 | 115 | 120 |
| Europe | 44.0 | 37.8 | 870 | 58. | 80 | 67 |
| All other countries . | 6.6 | 5.1 | 78 | 50 | 13 | 10 |
| Total ........... | 155.5 | 132.8 | 2,192 | 1,717 | 208 | 197 |

25. Cheques Cashed In

Value of cheques cashed in Canadian clearing centres rose $1.4 \%$ in October to $\$ 40,065,390,000$ from $\$ 39,508,281,000$ in October 1964 and $14.9 \%$ in the January-October period to $\$ 399,639,244,000$ from $\$ 347,742,938,000$ in the first 10 months of last year. Dctober debits were higher than a year earlier in all economic regions except Ontario, while January-October values were above year-earlier levels in all econonic regions.

## UTILITIES

26. Electric Power Statistics Net generation of electric energy amounted to $12,-$ $567,345,000$ kilowatt hours in October, an increase of $6.7 \%$ from the October 1964 total of $11,782,483,000 \mathrm{kwh}$. October 1mports of electric energy declined to $280,000,000 \mathrm{kwh}$. from $318,318,000 \mathrm{kwh}$. a year earlier and exports to $309,610,000 \mathrm{kwh}$. from $408,645,000 \mathrm{kwh}$.

M IN ING
27. Coal Production \& Imports Production of coal increased in November to 1,189,-

178 tons from $1,126,556$ in the same nonth last year and also in the January-November period to $10,392,282$ tons from $10,076,100$ a year ago. Landed imports were greater in the month at $1,906,018$ tons versus $1,684,636$ and also in the 11 months at $15,385,075$ tons versus $14,139,356$.
28. Iron Ore Producers' shipments of fron ore declined $3.5 \%$ in October to 3,993, 335 tons from 4,138, 109 in October 1964, but rose slightly ( $0.9 \%$ ) in the January-0ctober period to $32,458,627$ tons from $32,174,761$ a year earlier. Producers' stocks at the end of October were $13.3 \%$ smaller than a year ago at 3,838,412 tons versus $4,425,224$. Export shipments of iron ore were below year-earlier levels both in October and January-October, while shipments to Canadian consumers were down in the month and up in the cumulative period.

HEALTH
29. Tuberculosis The annual first-admission rate to hospitals of patients with tuberculosis has been steadily decining from 77 during the immediate post-war years to 27 per 100,000 in 1963. The death rate for tuberculosis was 4 per 100,000 of the general population, $5 \%$ below the rate for 1962.

Hospitals, including psychiatric institutions, reported 5,189 in-patients with tuberculosis at the end of 1963 . Tuberculosis of the lung accounted for $80 \%$ of the cases. During the year, 6,652 newly-found cases of active tuberculosis were reported, $9 \%$ less than in 1962.


1. National Accounts: Income \& Expenditure, 3rd Quarter 1965, (13-001), 50 $\$ 1$ 2.00
2. Farm Cash Receipts, January to September 1965, (21-001), 25 $/ \$ 1.00$
3. The Dairy Review, November 1965, (23-001), 20 $/ \$ 2.00$
$* 4$. Shortening, November 1965
$\div 5$. Instant Skim M11k Powder, November 1965
*6. Consumption of Barley Malt \& Hops By Canada's Breweries, November 1965

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7．Contse Grains Quercaxty，Novamiser 1955，（22．．001）， $50 \phi / \$ 2.00$
＊8．Steel Ingot Production，December 25， 1965
9．Iron Castings \＆Cast Iron Pipes \＆Fittings，October 1965，（41－004），10申／\＄1．00
10．1＇roducts Made From Canadian Clays，October 1965，（44－005），10 1 ／ 1.00
11．Consumption，Production \＆Inventories of Rubber，October 1965，33－003），

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20 \phi / \$ 2.00
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12．Domestic Refrigerators \＆Freezers，October 1965，（43－001）， $10 \phi / \$ 1.00$
13．Sales of Paints，Varnishes \＆Lacquers，October 1965，（46－001）， $10 \phi / \$ 1.00$
14．Raw Hides，Skins \＆Finished Leather，October 1965，（33－001）， $10 \phi / \$ 1.00$
15．Building Materials Price Indexes，November 1965
＊16．Weekly Security Price Indexes，December 22， 1965
17．Department Store Sales，December 11，1965，（63－003），\＄2．00 a year
18．Retall Trade，October 1965
19．Wholesale Trade，October 1965
20．Monthly Survey of Steel Warehousing，September 1965，（63－010），10 $\$ / \$ 1.00$
\％21．Tobacco Products Entered For Consumption，November 1965
22．Railway Carloadings，December 14，1965，（52－001），10 $\$ / \$ 3.00$
23．Railway Freight Traffic，July 1965，（52－002），30申／\＄3．00
＊24．Civil Aviation，July 1965
25．Cheques Cashed In Clearing Centres，October 1965，（61－001），20 $/ \$ 2.00$
26．Electric Power Statistics，October 1965，（57－001）， $10 \phi / \$ 1.00$
27．Preliminary Report on Coal Production，November 1965，（26－002）， $10 \phi / \$ 1.00$
28．Iron Ore，October 1965，（26～005），10 $\$ / \$ 1.00$
29．Tuberculosis Statistics：Vol．I，Tuberculosis Morbidity \＆Mortality，1963，
－Canadian Statistical Review，December 1965，（11－003），50 $/ \$ 5.00$
－Quarterly Bulletin of Agricultural Statistics，July－September 1965，（21－003），
－Grain Statistics Weekly，December 8，1965，（22－004），10ф／\＄3．00
－Monthly Review of Canadian Fisheries Statistics，October 1965，（24－302）， $30 \phi / \$ 3.00$
－Pulprood \＆hood Resinue Statistics，October 1965，（25－001），10d／\＄1．c0－－
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－Production，Shipments \＆Stocks on Hand of Sawnills in British Columifa，
September 1965，（35－003），20 $\phi / \$ 2.00-$ Sumarized in issue of December 10
－Refined Petroleum Products，October 1965，（45－004），30 $/ \$ 3.00$－－Sumarized
In issue of December 24
－Motor Carriers－Freight Quarterly，July to September 1965，（53－005），25 $/ \$ 1.00$
－Shipping Statistics，September 1965，（54－002），20ф／\＄2．00－－Summarized in
issue of December 17
－ 011 Pipeline Transport，September 1965，（55－001），20 $\phi / \$ 2.00$－Summarized in
issue of December 10
－Department Store Sales 6 Stocks，October 1965，（63－002），10申／\＄1．00－
Summarized in issue of December 17
－New Motor Vehicle Sales，October 1965，（63－007），20 $\phi / \$ 2.00-$ Summarized in
issue of December 24
－Motion Picture Production，1964，（63－206），25申－－Sumarized in issue of
December 10 Tederal Government Employment，August 1965，（72－004），30 $\$ / \$ 3.00$－－Sunmarized in issue of December 24 Estimates of Labour Income，September 1965，（72－005），20申／\＄2．00－－Surmarized in issue of December 10 DBS Service Bulletin：Foods \＆Beverages，Vol．I（17），December 23

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