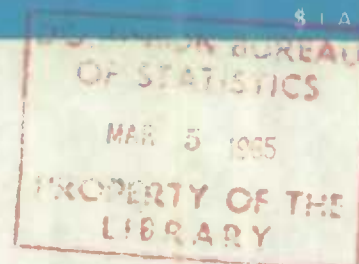


Vol. 33 --- No. 9

Friday, March 5, 1965

HIGHLIGHTS OF THIS ISSUE



Merchandising: Retailers' sales were valued at \$2,039,634,000 in December, an increase of 5.9% from a year earlier, placing the 1964 total at \$19,918,-955,000, a rise of 6.2% from 1962 ... Sales of new motor vehicles at 46,-305 units in December were smaller by 14.2% as compared to a year earlier, while sales in the year at 724,494 units were greater by 10.6% versus 1963
(Page 2)

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Business: Value of cheques cashed in December and the year 1964 was above a year earlier by 26.8% and 15.7%, respectively. All economic regions posted increases in both periods.
(Page 3)

. . .

Transportation: Cars of railway revenue freight loaded on lines in Canada in the seven days ended February 14 numbered 68,485, and in the January 1-February 14 period totalled 417,050, reflecting declines from a year ago of 1.7% and 5.8%, respectively.
(Page 3)

. . .

Labour: Claimants for unemployment insurance benefit numbered 478,200 at December 31, 1964, comprising 407,100 for regular benefit and 71,100 for seasonal benefit ... Federal Government employees numbered 348,280 at the end of September last, and they earned \$158.2 million in the month.
(Page 7)

. . .

Manufacturing: Steel ingot production aggregated 181,147 tons in the week of February 27, smaller by 2.9% as compared to the preceding week ... Sales of pest control products in the year ended September 30, 1964 were valued at \$36,520,327, up slightly (0.6%) from the preceding year.
(Pages 7-8)

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Traffic Accidents: Motor vehicle traffic accidents took 374 lives in December and 4,655 in the year 1964, reflecting increases from a year earlier of 10.0% in the month and 10.6% in the year.
(Page 11)

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Food & Agriculture: Wheat and wheat flour exports from the four major wheat exporting countries in the August-December period of the current Canadian crop year aggregated 642.1 million bushels ... Fluid milk sales totalled 446,377,000 pounds in December and 5,114,406,000 pounds in the year 1964, showing respective increases of 3% and 2%.
(Pages 11-12)

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Travel: Some 2.4% fewer foreign vehicles entered Canada on travellers' vehicle permits in January this year versus last at 294,996 against 302,366.
(Page 14)

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1. Retail Trade Canada's retailers had sales in December 1964 valued at an estimated \$2,039,634,000, an increase of 5.9% from the December 1963 total of \$1,926,555,000. This placed the value of sales in the full year 1964 at \$19,918,955,000, greater by 6.2% than the 1963 figure of \$18,751,954,000.

Provincial sales were higher in value as compared to a year earlier both in December and the year 1964. Month's percentage gains (full-year increases in brackets) were as follows: Atlantic Provinces, 5.6% (6.7%); Quebec, 5.7% (5.3%); Ontario, 6.3% (5.6%); Manitoba, 6.5% (6.1%); Saskatchewan, 2.6% (9.2%); Alberta, 5.3% (5.5%); and British Columbia, 7.0% (9.6%).

December sales were larger than a year earlier in 15 of the 18 specified trades and smaller in the other three. Increases in the month ranged from 2.6% for garages and filling stations and 2.8% for furniture, radio and appliance stores to 22.7% for lumber and building material dealers. Declines were: shoe, 1.7%; fuel, 2.5%; and motor vehicle, 10.7%.

Sales in 1964 were up from the preceding year in all but one of the specified trades; the decrease was 3.2% for fuel dealers. Advances in the year lay between 1.6% for shoe stores and 12.5% for variety stores.

2. New Motor Vehicle Sales Sales of new passenger cars and commercial vehicles totalled 46,305 units in December, a decrease of 14.2% from the preceding year's December total of 53,986 units. For the year 1964 the number of units sold was 724,494, an increase of 10.6% over the 1963 sales of 654,989 units. Retail value of sales fell 12.4% to \$154,808,000 in December from \$176,749,000 in December 1963, while the year's cumulative value, at \$2,333,546,000, was 13.2% higher than the 1963 total of \$2,062,039,000.

New passenger car sales declined 15.9% in December to 39,033 units from 46,415 in December 1963, while the retail value fell 14.6% to \$126,746,000 from \$148,428,000. Passenger car sales for the year 1964 were up by 10.4% to 615,541 from 557,787, while retail value rose by 12.6% to \$1,932,745,000 from \$1,716,121,000. Commercial vehicle sales were down 4% in December at 7,272 units versus 7,571, while retail value was down 0.9% at \$28,062,000 versus \$28,321,000. For the year 1964, commercial vehicle sales were up by 12.1% at 108,953 units against 97,202 the previous year, and retail value was up by 15.9% at \$400,801,000 as compared with \$345,918,000.

For vehicles manufactured in Canada and the United States, December sales were down 16.2% to 42,582 units from 50,792 units and retail value by 13.5% to \$146,930,000 from \$169,798,000. Sales for the year were up by 12.6% to \$2,188,140,000 from \$1,943,318,000.

For overseas manufactured vehicles, sales for December were up 16.6% at 3,723 units as compared with 3,194, while retail value rose 13.3% to \$7,878,000 from \$6,951,000. For the year 1964, unit sales were up by 25.4% to 68,155 from 54,355, and retail value increased by 22.5% to \$145,406,000 from \$118,721,000.

3. Natural Gas Sales Sales of natural gas increased 12.2% in volume in November 1964 to 44,888,338,000 cubic feet from 40,007,104,000 in the same month of 1963 and 18.3% in revenue to \$29,455,984 from \$24,903,029. Residential sales increased in the month to 14,115,598,000 cubic feet from 11,959,412,000 a year earlier, accounting for 31.5% of total sales, while revenue from these sales climbed to \$14,994,420 from \$12,661,380 and accounted for 50.9% of total revenue.

4. Department Store Sales Department store sales in the week ended February 13 were valued 8.2% above those in the same period last year. Increases were common to all provinces, and were as follows: Atlantic Provinces, 6.7%; Quebec, 4.1%; Ontario, 13.1%; Manitoba, 0.2%; Saskatchewan, 0.4%; Alberta, 2.6%; and British Columbia, 13.2%.

5. Wholesale Trade Sales of Canadian wholesalers in November, estimated at \$871,971,000, were 4.8% greater than the sales of \$832,251,000 reported for the same month of 1963. All but two of the eighteen specified trade groups reported increased sales. Increases ranged from 32.5% for farm machinery to 0.7% for clothing and furnishings. Meat and dairy products showed a decrease of 1.9%, and coal and coke of 9.0%. The all other trades group showed a decrease of 0.5%.

For the first 11 months of 1964, sales were estimated at \$10,141,551,000, an increase of 9.0% over the same period of 1963. All of the specified trades showed increases in business volume, ranging from 22.2% for electrical wiring supplies, construction materials, apparatus and equipment to 0.3% for coal and coke.

B U S I N E S S

6. Cheques Cashed In Clearing Centres Value of cheques cashed in 51 clearing centres in December last totalled \$45,432,447,000, up by 26.8% from the December 1963 total of \$35,835,776,000. This brought the value of cheques cashed in the full year 1964 to \$430,263,557,000, greater by 15.7% than the preceding year's total of \$371,824,999,000.

Debits were higher in value as compared to a year earlier in all economic regions both in December and the year 1964. Month's values, in thousands, were (percentage increases in brackets): Atlantic Provinces, \$946,392 (17.7%); Quebec, \$13,711,911 (28.5%); Ontario, \$21,954,038 (32.3%); Prairie Provinces, \$5,901,750 (9.4%); and British Columbia, \$2,918,356 (22.8%).

Value of cheques cashed in the year 1964, in thousands, was (percentage gains bracketed): Atlantic Provinces, \$10,106,500 (12.3%); Quebec, \$130,186,675 (16.6%); Ontario, \$199,554,242 (17.8%); Prairie Provinces, \$61,044,062 (7.5%); and British Columbia, \$29,372,078 (17.2%).

T R A N S P O R T A T I O N

7. Railway Carloadings Cars of railway revenue freight loaded on lines in Canada in the seven days ended February 14 numbered 68,485, down by 1.7% from a year earlier. This brought the total in the January 1-February 14 period to 417,050 cars, down by 5.8% from a year ago but up by 7.7% from 1963. Receipts from both Canadian and United States rail connections dropped by 6.8% in the seven days to 24,234 cars, and fell by 8.3% in the year-to-date to 145,668 cars.

Principal commodities loaded on fewer cars in the seven days ended February 14 included: wheat, 4,059 cars (5,306 a year ago); other grain, 1,408 (2,100); grain products, 1,802 (2,392); and lumber, timber and plywood, 2,796 (3,830). Loaded on more cars included: coal, 3,130 cars (2,711); copper-nickel ores and concentrates, 972 (567); non-metallic mine products, 2,366 (1,951); fuel oil, 3,766 (3,146); and miscellaneous carload commodities, 8,864 (8,286).

*8. Civil Aviation Six Canadian scheduled air carriers that accounted for approximately 90% of total operating revenues of all Canadian air carriers in November 1964 reported increases of 9.6% in operating revenues and 9.8% in operating expenses as compared to November 1963, according to an advance release of data that will be contained in the November issue of the DBS report "Civil Aviation".

Statistical Summary - Canadian Scheduled Air Carriers - November

		November		January - November	
		1964	1963	1964	1963
<u>Revenue Traffic</u>					
Departures	No.	18,134	17,296	227,964	214,614
Hours flown	"	22,768	21,670	292,002	277,631
Miles flown	'000	5,798	5,483	74,954	66,989
Passengers carried ...	"	396	363	4,849	4,508
Goods carried	tons	7,515	6,466	78,251	69,309
<u>Passenger miles (Unit toll)</u>					
Domestic	millions	168	151	1,978	1,942
International	"	106	96	1,582	1,390
<u>Passenger-miles (Bulk)</u>					
Domestic	millions	2	..	39	..
International	"	4	..	354	..
<u>Goods ton-miles (Unit toll)</u>					
Domestic	'000	4,918	4,057	43,527	38,151
International	"	2,897	2,461	28,064	22,589
<u>Goods ton-miles (Bulk)</u>					
Domestic	'000	411	..	5,025	..
International	"	2	..	198	..
<u>Revenues and Expenses</u>					
Operating revenues ...	\$'000	21,064	19,222	258,363	253,955
Operating expenses ...	\$'000	22,731	20,702	241,673	237,333
Operating income (loss)	\$'000	(1,667)	(1,480)	16,690	16,622
Net income (deficit) ..	\$'000	(2,469)	(2,224)	7,042	7,048

Passengers flown into and out of Canada during November increased 14%, cargo and excess baggage 16% and mail 10%, compared with the same month in 1963. Canadian carriers transported 107,838 revenue passengers, 1,552 tons of cargo and excess baggage and 175 tons of mail. Foreign carriers transported 71,107 passengers, 1,235 tons of cargo and excess baggage and 165 tons of mail.

Revenue Air Traffic Leaving and Entering Canada

	Passengers		Cargo & Excess Baggage		Mail	
	November		November		November	
	1964	1963	1964	1963	1964	1963
	No.	No.	tons	tons	tons	tons
In thousands						
<u>Leaving Canada for:</u>						
The United States ...	73.5	63.3	290.7	300.5	66.5	60.7
Europe	12.3	8.3	260.0	249.4	60.7	56.4
All other countries .	5.2	5.8	96.9	82.0	12.7	8.8
Total	91.0	77.4	647.6	631.9	139.9	125.9
<u>Entering Canada from:</u>						
The United States ...	70.5	62.0	1,168.4	1,036.7	116.9	106.3
Europe	12.4	12.7	900.6	647.7	72.3	64.6
All other countries .	5.1	4.4	69.9	88.0	11.6	12.8
Total	88.0	79.1	2,138.9	1,772.4	200.8	183.7

9 & 10. Passenger Bus Lines & Urban Transit Systems Passengers carried by intercity and rural bus lines rose 2.7% in December to 4,108,955 from 4,002,538 in the same month of 1963 and 0.1% in the full year 1964 to 47,795,895 from 47,735,926 in the preceding year. Operating revenue increased 3.4% in the month to \$4,145,298 from \$4,009,533 and 1.9% in the year to \$50,109,729 from \$49,158,848.

Number of initial revenue passenger fares (excluding transfers) collected by urban transit systems increased 5.9% in December to 90,542,064 from 85,492,616 a year earlier and 1.4% in 1964 to 987,740,655 from 973,881,484 in 1963. Operating revenue climbed 10.8% in the month to \$13,040,108 from \$11,773,371 and 6.3% in the year to \$144,499,940 from \$135,923,073.

*11. Canal Statistics 1964 The following summary table is an advance release of data which will be contained in the annual Canal Statistics, 1964:

SAULT STE-MARIE

	<u>Number of Vessels</u>			<u>Registered</u>			<u>Number of</u>
	<u>In</u>	<u>With</u>	<u>total</u>	<u>Net Tons</u>	<u>Gross Tons</u>	<u>Cargo Tons</u>	
	<u>ballast</u>	<u>cargo</u>					<u>Passengers</u>
Upbound	817	224	1,041	1,584,289	2,199,286	390,574	6,017
Downbound	1,629	392	2,021	1,186,558	1,647,102	576,063	125,379
Totals	2,446	616	3,062	2,770,847	3,846,388	966,637	131,396

WELLAND

Upbound	1,682	2,445	4,127	18,483,233	27,234,880	18,555,000	944
Downbound	523	3,627	4,150	18,657,825	27,485,214	32,861,382	933
Totals	2,205	6,072	8,277	37,141,058	54,720,094	51,416,382	1,877

ST. LAWRENCE

Upbound	1,162	2,484	3,646	13,289,077	20,386,587	18,575,509	3,396
Downbound	1,082	2,555	3,637	13,271,960	20,333,316	20,778,090	3,462
Totals	2,244	5,039	7,283	26,561,037	40,719,903	39,353,599	6,858

PRICES

*12. General Wholesale Index Canada's general wholesale index (1935-39=100) rose to 246.6 in January, up 0.2% from the December 1964 index of 246.0, and was 0.1% below the January 1964 index of 246.9, according to an advance release of data that will be contained in the January issue of the DBS report "Prices and Price Indexes". Six of the eight major group indexes advanced in January, while two were lower.

The wood products group index rose 1.0% to 332.9 in January from the December index of 329.6, mainly on higher prices for newsprint, furniture, woodpulp, and fir. Increases of 0.2% or less were recorded for the following major group indexes: iron products, 258.9 (258.5 in December); vegetable products, 223.7 (223.5); textile products, 246.0 (245.8); non-ferrous metals products, 212.6 (212.3); and animal products, 251.1 (251.0).

Lower prices in January for soaps and detergents, organic chemicals, and tanning materials were chiefly responsible for a decline of 0.3% to 193.3 from 193.9 in the chemical products group index. The non-metallic minerals group index eased down to 189.6 from 189.9.

***13. Industry Selling Price Indexes** In 39 manufacturing industries, industry selling price indexes (1956=100) were higher in January than in December, an increase of 14 from the previous month-to-month comparison in December, when 25 industries rose from November levels, according to an advance release of data that will be contained in the January issue of the DBS report "Prices and Price Indexes". Industry indexes which declined numbered 34 in January, 16 more than the 18 decreases recorded in the November-December period. Of the 102 industry indexes, 29 were unchanged in January, whereas in December 59 remained the same. The average level of the 102 industry indexes was 108.1 in January, practically unchanged from the December average of 108.2. The median was also 108.1, up slightly from the December median of 107.9.

***14. Wholesale Price Indexes**

	Feb.* 1965	Jan.* 1965	Feb.* 1964	Jan.* 1964
		(1935 - 1939 = 100)		
General Wholesale Index	246.4	246.8	246.1	246.9
Vegetable products	218.4	223.7	231.2	236.7
Animal products	254.9	251.2	248.6	247.0
Textile products	247.9	247.9	249.2	248.2
Wood products	333.0	333.0	330.3	329.7
Iron products	259.3	259.3	255.0	255.0
Non-ferrous metals	212.3	212.6	201.2	201.1
Non-metallic minerals	192.2	188.9	191.6	191.7
Chemical products	193.8	193.0	190.1	188.4
Iron and non-ferrous metals (excluding gold)	274.9	275.2	263.9	263.8

*These indexes are preliminary.

***15. Weekly Security Price Indexes**

	Number of Stocks Priced	Feb. 25	Feb. 18 (1956 = 100)	Jan. 28
<u>Investors' Price Index</u>				
Total Index	107	178.6	176.9	181.0
Industrials	73	183.2	181.0	184.8
Utilities	20	171.8	171.5	176.9
Finance (1)	14	164.5	163.7	167.3
Banks	6	152.8	151.6	155.2
<u>Mining Stocks Price Index</u>				
Total Index	24	119.5	118.1	117.4
Golds	16	139.7	140.3	136.3
Base metals	8	108.4	106.0	107.1
<u>Supplementary Indexes</u>				
Uraniums	6	118.9	111.1	113.2
Primary oils and gas	7	93.3	92.4	90.2

(1) Composed of Banks and Investment and Loan.

H E A L T H

16. Incidence Of Tuberculosis New reported cases of tuberculosis numbered 446 in November 1964, comprising 374 classed as new active and 72 as reactivated. Number reported in the January-November period declined to 4,668 from 5,697 in the same period of 1963; new active cases reported fell to 3,-918 from 4,991, while reactivated cases rose to 750 from 706.

17. Unemployment Insurance Claimants for unemployment insurance benefit on December 31, 1964 numbered 478,200, approximately 54,000 below the total of 532,300 recorded on the same date of 1963. These totals comprise regular and seasonal benefit claimants numbering 407,100 and 71,100, respectively, at December 31, 1964, and 451,400 and 80,900 a year earlier. On November 30, 1964 the claimant count was 274,500, of whom 3,000 were identified as seasonal benefit.

A total of 316,400 initial and renewal claims were filed during December, some 29,000 below December 1963. The November-to-December increase of 147,400 was slightly lower than last year, when the increase was 155,900. About 90% of the claims filed in December were in respect of persons separated from employment during the month.

The average weekly number of beneficiaries was estimated at 236,900 for December in comparison with 150,500 for November and 293,800 for December 1963. The sum of \$24.5 million was paid out during December versus \$14.6 million for November and \$29.4 million for December 1963. The average weekly payment was \$24.62 for December versus \$24.33 for November and \$24.99 for December 1963.

18. Federal Government Employment Civilian employees of the Government of Canada, including its corporations and agencies totalled 348,280 at the end of September 1964. Earnings of these employees aggregated \$158.2 million in September, up by 10.0% from the preceding month and by 17.6% from September 1963. This large gain was due to the recent salary increases granted to certain classes of employees. Cumulative gross earnings for the period January 1-September 30 amounted to \$1,270 million as compared to \$1,216 million for the same 1963 period. Gross earnings for the first six months of the 1964-65 fiscal year totalled \$866 million.

Agency and proprietary corporations and other agencies employed 143,455 persons at the end of September 1964, down slightly from August but up by 2.8% from September 1963. Gross earnings in September were 7.7% above the August total and higher by 17.7% as compared to a year earlier.

Staff of departmental branches, services and corporations totalled 204,825 at the end of September. Regular earnings for this group aggregated \$79.0 million in the month, slightly below the preceding month but up by 5.0% from a year earlier.

M A N U F A C T U R I N G

*19. Steel Ingot Production Production of steel ingots in the week ended February 27 amounted to 181,147 tons, a decrease of 2.9% from the preceding week's total of 186,543 tons. Output in the corresponding 1964 period was 168,391 tons. The index of production, based on the average weekly output during 1957-59 of 96,108 tons equalling 100, was 188 in the current week versus 194 a week earlier and 175 a year ago.

*20. Leather Footwear Production of leather footwear in December last increased 8.5% to 3,748,346 pairs from 3,454,451 in the same month of 1963, according to an advance release of data that will be contained in the December issue of the DBS report "Production of Leather Footwear". This placed output in the full year 1964 at 47,702,732 pairs, a rise of 1.0% from the 1963 total of 46,978,281 pairs.

21. Iron Castings & Cast Iron Pipes & Fittings Producers' shipments of iron castings, pipe and fittings increased by 15.3% in December to 54,191 tons from 46,983 tons in December 1963 while for the twelve months ending December 1964 shipments reached 640,896 tons, an increase of 9.9% over the shipments of 583,034 for 1963. December shipments of welded and seamless steel pipe, and mechanical and pressure tubing climbed to 47,382 tons from 32,511 tons a year earlier while the year's total rose from 573,677 tons in 1963 to 739,-100 tons in 1964.

22. Products Made From Canadian Clays Producers' sales of products made from Canadian clays were nearly two-thirds (66.5%) greater in December 1964 as compared to a year earlier at \$3,587,600 versus \$2,154,100 in December 1963. This brought sales in the year 1964 to \$39,-534,200, up by 8.0% from the 1963 total of \$36,611,300. Sales of building brick more than doubled in the month, rising to \$2,495,100 from \$1,209,200, placing the 12-month total at \$24,643,200, larger by 10.2% than the preceding year's total of \$22,364,900.

23. Raw Hides & Skins Tanners' receipts of cattle hides increased in December 1964 to 233,552 from 224,179 in December 1963 while receipts of sheep and lamb skins decreased to 8,622 dozen in December 1964 from 9,-119 in the same month of 1963.

Receipts for the year 1964 of cattle hides amounted to 2,594,459 from 2,452,-320 in 1963 while sheep and lamb skins were reported at 100,998 dozen compared with 109,322 dozen in 1963.

Stocks of raw hides and skins held by packers, dealers and tanners at the end of 1964 were: cattle hides, 449,067 (439,067 at the end of 1963); calf and kip skins, 184,477 (211,504); sheep and lamb skins, 49,150 dozen (43,612 dozen); goat skins, 59,028 (64,454); horsehides, 6,278 (5,758); and all other hides and skins, 17,507 (16,930).

24. Sales Of Pest Control Products Sales of pest control products as reported by Canadian registrants in the year ended September 30, 1964 were valued at \$36,520,327, an increase of 0.6% over the \$36,295,899 reported for the same period the previous year. Sales of the major groups of pest control products in the year ended September 30, 1964 were as follows: agricultural dusts and sprays, \$10,285,406 (\$13,400,001); livestock treatments, \$2,369,587 (\$2,503,341); herbicides, \$14,561,201 (\$12,672,782); household and industrial insecticides, \$6,696,571 (\$6,303,028); rodenticides, \$579,126 (\$556,633) and unspecified, \$2,028,436 (\$860,114).

*25. Industry & Production Notes 1962

The following advance releases give figures which have recently become available from the annual compilations of the Industry Division and which will appear at a later date in regular publications. Users should be aware that coverage of the statistics was extended to total activity (manufacturing plus non-manufacturing activity) of manufacturing establishments. In previous publications the data covered manufacturing activity only. In addition, for a number of industries, adjustments have been made to the 1961 data on manufacturing activity which were published in the 1961 industry reports. These were required to bring the statistics in line with reporting procedures followed in the 1962 Census. Consequently the 1961 statistics on manufacturing activity listed below are not entirely comparable with those published in the 1961 reports. A complete account of recent changes will be contained in the 1962 industry reports when these become available.

MORE

Instrument & Related Products Manufacturers, 1962 (Cat. 47-206): Factory shipments from the manufacturers of instruments & related products increased in 1962 to \$138,442,686 from \$128,365,491 in 1961. Cost of materials, fuel and electricity rose in the year to \$59,559,198 from \$58,531,425 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$81,278,011 from \$70,442,402. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$79,163,411 to \$91,627,962.

Ninety-two establishments (94 in 1961) reported 9,367 employees (8,995), including 5,416 directly employed in manufacturing operations (5,145). Salaries and wages for all employees aggregated \$47,710,000 (\$43,753,000) with manufacturing employees accounting for \$23,967,000 (\$21,952,000). Paid man-hours in manufacturing operations numbered 11,446,000 versus 10,884,000 the previous year.

Heating Equipment Manufacturers (Cat. 41-225): Factory shipments from the manufacturers of heating equipment increased in 1962 to \$84,611,000 from \$77,275,000 in 1961. Cost of materials, fuel and electricity rose in the year to \$41,491,000 from \$35,252,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$43,679,000 from \$41,407,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$43,692,000 to \$46,387,000.

One hundred and three establishments (110 in 1961) reported 5,349 employees (5,109), including 3,561 directly employed in manufacturing operations (3,445). Salaries and wages for all employees aggregated \$23,399,000 (\$21,894,000) with manufacturing employees accounting for \$14,298,000 (\$13,245,000). Paid man-hours in manufacturing operations numbered 7,406,000 versus 7,052,000 the previous year.

Agricultural Implements (Cat. 42-202): Factory shipments from the manufacturers of agricultural implements increased in 1962 to \$140,820,000 from \$138,981,000 in 1961. Cost of materials, fuel and electricity rose in the year to \$78,508,000 from \$75,973,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$64,713,000 from \$61,173,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$61,775,000 to \$69,085,000.

Seventy establishments (67 in 1961) reported 9,949 employees (10,058), including 7,331 directly employed in manufacturing operations (6,986). Salaries and wages for all employees aggregated \$48,896,000 (\$46,316,000) with manufacturing employees accounting for \$34,879,000 (\$31,072,000). Paid man-hours in manufacturing operations numbered 15,182,000 versus 14,309,000 the previous year.

Steel Pipe & Tube Mills (Cat. 41-220): Factory shipments from the steel pipe & tube mills decreased in 1962 to \$117,248,000 from \$154,868,000 in 1961. Cost of materials, fuel and electricity fell in the year to \$81,048,000 from \$103,854,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) declined to \$37,920,000 from \$47,808,000. Industry value added (manufacturing plus non-manufacturing activity) declined from \$48,050,000 to \$38,244,000.

Nineteen establishments (18 in 1961) reported 3,676 employees (3,407), including 2,768 directly employed in manufacturing operations (2,587). Salaries and wages for all employees aggregated \$20,465,000 (\$18,793,000) with manufacturing employees accounting for \$14,997,000 (\$13,882,000). Paid man-hours in manufacturing operations numbered 6,130,000 versus 5,784,000 the previous year.

*26. Industry & Production Notes, 1963

The following advance releases will later appear in regular publications of the Industry Division. As in the 1962 reports statistics are presented separately for both manufacturing and total activities. Prior to 1961 the data covered manufacturing activity only. Comparable statistics for total activity are available for the three years 1961-1963. Pending the publication of the regular 1963 reports, an account of present practice and explanation of recent changes can be found in the 1962 Industry Division publications.

Breakfast Cereal Manufacturers (Cat. 32-204): Factory shipments from breakfast cereal manufacturers declined in 1963 to \$42,921,000 from \$46,098,000 in 1962. Cost of materials, fuel and electricity fell in the year to \$18,072,000 from \$20,449,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) declined to \$25,257,000 from \$26,357,000. Industry value added (manufacturing plus non-manufacturing activity) declined from \$26,860,000 in 1962 to \$25,689,000 in 1963.

Eighteen establishments (19 in 1962) reported 1,377 employees (1,560), including 1,043 directly employed in manufacturing operations (1,206). Salaries and wages for all employees aggregated \$6,830,000 (\$7,642,000) with manufacturing employees accounting for \$4,821,000 (\$5,567,000). Paid man-hours in manufacturing operations numbered 2,194,000 versus 2,597,000 the previous year.

Macaroni Food Products (32-219): Manufacturers of macaroni food products reported factory shipments of \$21,142,000 in 1963 compared with \$19,653,000 in 1962. Cost of materials, fuel and electricity rose in the year to \$12,106,000 from \$11,586,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$8,992,000 from \$8,149,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$8,614,000 to \$9,318,000.

Eighteen establishments (19 in 1962) reported 844 employees (861), including 702 directly employed in manufacturing operations (727). Salaries and wages for all employees aggregated \$3,050,000 (\$2,891,000) with manufacturing employees accounting for \$2,167,000 (\$2,053,000). Paid man-hours in manufacturing operations numbered 1,661,000 compared with 1,710,000 the previous year.

Vegetable Oil Mills (Cat. 32-223): Factory shipments from the vegetable oil mills increased in 1963 to \$80,427,000 from \$69,365,836 in 1962. Cost of materials, fuel and electricity rose in the year to \$70,447,000 from \$60,799,736 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$10,330,000 from \$8,401,504. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$8,575,639 to \$10,662,000.

Fourteen establishments (12 in 1962) reported 618 employees (568), including 420 directly employed in manufacturing operations (379). Salaries and wages for all employees aggregated \$2,968,000 (\$2,756,000) with manufacturing employees accounting for \$1,780,000 (\$1,615,000). Paid man-hours in manufacturing operations numbered 904,000 versus 836,000 the previous year.

MINING

27. Coal Production And Imports Production of coal rose 8.6% in January 1965 compared with January 1964 while landed imports showed an increase of 33.8%. Production increased from 1,160,264 tons to 1,259,623 tons while imports increased from 109,355 tons to 146,281 tons.

*28. Motor Vehicle Traffic Accidents Motor vehicle traffic accidents on Canada's streets and highways in December 1964 took 374 lives, an increase of 10.0% from the December 1963 total of 340, DBS reports in a special statement. This brought the number of fatalities in the full year 1964 to 4,655, greater by 10.6% than the 1963 total of 4,210.

December regional death toll was as follows: Newfoundland, 3 (10 in December 1963); Prince Edward Island, 1 (2); Nova Scotia, 12 (12); New Brunswick, 6 (14); Quebec, 128 (104); Ontario, 152 (112); Manitoba, 10 (7); Saskatchewan, 8 (26); Alberta, 23 (22); British Columbia, 31 (31); and the Yukon and Northwest Territories, nil (nil).

Regional death toll in 1964 was as follows: Newfoundland, 73 (76 in 1963); Prince Edward Island, 34 (33); Nova Scotia, 191 (161); New Brunswick, 178 (162); Quebec, 1,581 (1,315); Ontario, 1,424 (1,421); Manitoba, 191 (168); Saskatchewan, 232 (200); Alberta, 351 (302); British Columbia, 393 (360); and the Yukon and Northwest Territories, 7 (12).

When comparing the number of traffic deaths in this release with those in the annual DBS report "Vital Statistics", please note the explanation in the Daily Bulletin of April 10, 1964.

Province	Number of Accidents					No. of Victims		Total
	Fatal	Non-	Property	Total	Total	Persons Killed	Persons Injured	Property Damage (1)
		injury Only (1)						
		December 1964						
					Dec. 1963	December 1964		\$ ('000)
Nfld.	3	80	347	430	660	3	114	194
P.E.I.	1	28	123	152	155	1	37	74
N.S.	12	204	986	1,202	1,146	12	276	490
N.B.	6	187	923	1,116	1,051	6	256	499
Que.	110	1,942	10,936	12,988	14,133	128	2,843	..
Ont.	129	3,699	9,433	13,261	13,753	152	5,330	6,522
Man.	9	598	1,770	2,377	1,971	10	848	843
Sask.	8	325	1,772	2,105	1,941	8	475	876
Alta.	19	394	3,662	4,075	3,120	23	566	1,627
B.C.	28	1,096	3,766	4,890	4,143	31	1,569	2,341
Yukon & N.W.T. ..	-	6	35	41	46	-	9	25
December 1964 ...	325	8,559	33,753	42,637		374	12,323	13,491(2)
December 1963 ...	300	8,701	33,118		42,119	340	12,520	12,514(2)
Full Year 1964 ..	3,952	92,602	266,233	362,787		4,655	139,576	117,724(2)
Full Year 1963 ..	3,578	84,282	248,395		336,255	4,210	126,086	103,277(2)

(1) reportable minimum property damage \$100; (2) excluding Quebec; .. not available; - nil.

FOOD & AGRICULTURE

29. Wheat Exports & Supplies Exports of wheat and wheat flour, in terms of wheat, from the four major wheat exporting countries during the August-December period of the current Canadian crop year amounted to 642.1 million bushels, exceeded only by the record total of 705.9 million bushels exported in the same months of 1963. The current total was 64% greater than the 10-year (1953-62) August-December average of 390.7 million bushels.

M O R E

August-December wheat and wheat flour exports from the four countries were: United States, 327.5 million bushels (328.0 million a year earlier); Canada, 197.4 million (258.0 million); Argentina, 50.5 million (20.8 million); and Australia, 66.7 million (99.1 million).

Supplies of wheat held by these four countries at January 1 this year for export and carryover at the end of their respective crop years amounted to 2,468.8 million bushels, compared to 2,609.0 million a year ago. The newly harvested wheat crops in the Argentine and Australia were taken into consideration in these totals. January 1 supplies, in millions, were: United States, 1,191.8 bushels (1,364.3 a year ago); Canada, 702.4 (796.0); Argentina, 275.7 (199.7); and Australia, 298.9 (249.0).

30. Fluid Milk Sales Sales of fluid milk and cream, in milk equivalent, amounted to 446,377,000 pounds in December 1964, up by 3% from December 1963. This placed sales in the full year 1964 at 5,114,406,000 pounds, a rise of 2% from 1963.

December 1964 sales were greater than a year earlier in all provinces. Month's totals (in thousands) were, percentage gains in brackets: Prince Edward Island, 1,915 pounds (10%); Nova Scotia, 16,846 (5%); New Brunswick, 12,922 (5%); Quebec, 128,743 (2%); Ontario, 176,753 (3%); Manitoba, 21,930 (3%); Saskatchewan, 16,447 (2%); Alberta, 30,163 (2%); and British Columbia, 40,658 (6%).

Sales in the year 1964 were higher than a year earlier in six provinces, lower in two and unchanged in one. Year's totals, in thousands, were (percentage changes bracketed): Prince Edward Island, 22,730 pounds (+2%); Nova Scotia, 195,796 (-1%); New Brunswick, 151,824 (-1%); Quebec, 1,456,362 (+2%); Ontario, 2,029,085 (+2%); Manitoba, 248,662 (+1%); Saskatchewan, 191,198 (+2%); Alberta, 347,735 (unchanged); and British Columbia, 471,014 (+3%).

***31. Stocks Of Canned Fruit & Vegetables** Cannery's stocks of most canned fruits and vegetables were larger at December 31, 1964 as compared to December 31, 1963. December 31, 1964 stocks of canned fruit were: solid pack apples (including crabapples), 262,235 cases (272,325 at December 31, 1963); apple juice, 1,848,847 (2,404,014); apple sauce, 695,515 (576,557); apricots, 231,555 (153,239); sour cherries, 167,641 (93,674); sweet cherries, 128,229 (92,861); fruit cocktail, 372,346 (353,747); peaches, 1,169,530 (1,100,774); Bartlett pears, 607,506 (463,627); Kieffer pears, 431,285 (376,586); plums, 263,516 (300,106); raspberries, 90,069 (52,147); and strawberries, 72,586 (46,593).

December 31, 1964 stocks of canned vegetables were: asparagus, 112,733 cases (83,424 at December 31, 1963); green and wax beans, 2,188,789 (1,569,652); beets, 572,698 (487,672); corn, 3,376,216 (3,234,843); peas, 2,594,986 (2,565,408); tomatoes, 806,540 (974,679); and tomato juice, 4,141,838 (3,718,383).

32. Shipments Of Prepared Stock & Poultry Feeds Shipments of premixes and concentrated stock and poultry feeds aggregated 42,228 tons in November 1964 (409,980 tons in January-November), secondary or complete feeds totalled 420,906 tons (4,326,359), and all other animal feeds amounted to 44,203 tons (424,985).

33. Production Of Soft Drinks Production of soft drinks in January 1965 amounted to 11,056,440 gallons compared with 15,370,387 gallons the previous month and 12,086,570 gallons in January 1964. January's production was 8.5% below the production level of the corresponding month of last year.

*34. Pack Of Fruits and Vegetables Reported Up To The End Of January 1965

Commodity	Canned					Frozen	
	Maritimes	Quebec	Ontario	Prairies	British Columbia	Canada	Canada
	Thousand cases					'000 lb	
Apples, solid pack	286	(1)	40	-	(1)	343	5,629
Apple juice, plain	-	(1)	(1)	-	-	146	-
Apple juice, vitaminized	678	(1)	1,228	-	(1)	3,198	-
Apple sauce	(1)	(1)	654	-	(1)	932	-
Apricots	-	-	(1)	-	(1)	311*	(1)*
Cherries, sweet	-	-	55	-	134	189*	411*
Cherries, sour	-	-	353	-	(2)	353*	12,393*
Peaches	-	-	1,182	-	474	1,656*	665*
Pears, bartlett	(1)	-	304	-	(1)	669	-
Pears, kieffer, etc. ...	(1)	-	516	-	(1)	585	-
Plums	-	-	67	-	210	277*	473*
Raspberries	-	-	58	-	100	158*	10,384*
Strawberries	-	(2)	40	-	144	184*	17,955*
(1) Confidential; (2) Small amount included with "Ontario"; *Final pack figures.							
Asparagus	-	(1)	181	-	(1)	336*	729*
Beans, green	(1)	861	(1)	65	201	1,460*	13,265*
Beans, wax	(1)	1,335	425	73	(1)	1,983*	2,355*
Beets	-	(1)	(1)	(1)	(1)	770	-
Corn (all types)	-	1,047	3,021	(1)	(1)	4,513*	10,849*
Peas	(1)	1,469	2,064	506	(1)	4,598*	48,458*
Tomatoes	-	(1)	2,028	-	(1)	2,183*	-
Tomato juice	-	(1)	(1)	-	-	6,576*	-
(1) Confidential; *Final pack figures.							

F I S H E R I E S

*35. Advance Release of Fish Landings - January 1965

	Quebec		British Columbia	
	Quantity '000 lb.	Value \$'000	Quantity '000 lb.	Value \$'000
<u>Groundfish -</u>				
Cod	-	-	503	30
Lingcod	-	-	7	1
Haddock	-	-	-	-
Pollock	-	-	-	-
Hake	-	-	-	-
Redfish	-	-	-	-
Halibut	-	-	-	-
Flounders & soles	-	-	128	10
Other unspecified	-	-	26	1
TOTAL	-	-	664	42
<u>Pelagic & Estuarial -</u>				
Herring	-	-	52,998	689
Mackerel	-	-	-	-
Salmon	-	-	-	-
Swordfish	-	-	-	-
Other unspecified	199	12	66	1
TOTAL	199	12	53,064	690
<u>Molluscs & Crustaceans -</u>				
Crabs	-	-	55	10
Lobster	-	-	-	-
Oysters	-	-	1,213	63
Scallops	-	-	-	-
Other unspecified	-	-	339	16
TOTAL	-	-	1,607	89
TOTAL - ALL SPECIES	199	12	55,335	821

*34. Pack Of Fruits and Vegetables Reported Up To The End Of January 1965

Commodity	Canned					Frozen	
	Thousand cases				British Columbia	Canada	Canada
	Maritimes	Quebec	Ontario	Prairies			'000 lb
Apples, solid pack	286	(1)	40	-	(1)	343	5,629
Apple juice, plain	-	(1)	(1)	-	-	146	-
Apple juice, vitaminized	678	(1)	1,228	-	(1)	3,198	-
Apple sauce	(1)	(1)	654	-	(1)	932	-
Apricots	-	-	(1)	-	(1)	311*	(1)*
Cherries, sweet	-	-	55	-	134	189*	411*
Cherries, sour	-	-	353	-	(2)	353*	12,393*
Peaches	-	-	1,182	-	474	1,656*	665*
Pears, bartlett	(1)	-	304	-	(1)	669	-
Pears, kieffer, etc.	(1)	-	516	-	(1)	585	-
Plums	-	-	67	-	210	277*	473*
Raspberries	-	-	58	-	100	158*	10,384*
Strawberries	-	(2)	40	-	144	184*	17,955*
(1) Confidential; (2) Small amount included with "Ontario"; *Final pack figures.							
Asparagus	-	(1)	181	-	(1)	336*	729*
Beans, green	(1)	861	(1)	65	201	1,460*	13,265*
Beans, wax	(1)	1,335	425	73	(1)	1,983*	2,355*
Beets	-	(1)	(1)	(1)	(1)	770	-
Corn (all types)	-	1,047	3,021	(1)	(1)	4,513*	10,849*
Peas	(1)	1,469	2,064	506	(1)	4,598*	48,458*
Tomatoes	-	(1)	2,028	-	(1)	2,183*	-
Tomato juice	-	(1)	(1)	-	-	6,576*	-
(1) Confidential; *Final pack figures.							

F I S H E R I E S

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	Quantity '000 lb.	Value \$'000	Quantity '000 lb.	Value \$'000
<u>Groundfish -</u>				
Cod	-	-	503	30
Lingcod	-	-	7	1
Haddock	-	-	-	-
Pollock	-	-	-	-
Hake	-	-	-	-
Redfish	-	-	-	-
Halibut	-	-	-	-
Flounders & soles	-	-	128	10
Other unspecified	-	-	26	1
TOTAL	-	-	664	42
<u>Pelagic & Estuarial -</u>				
Herring	-	-	52,998	689
Mackerel	-	-	-	-
Salmon	-	-	-	-
Swordfish	-	-	-	-
Other unspecified	199	12	66	1
TOTAL	199	12	53,064	690
<u>Molluscs & Crustaceans -</u>				
Crabs	-	-	55	10
Lobster	-	-	-	-
Oysters	-	-	1,213	63
Scallops	-	-	-	-
Other unspecified	-	-	339	16
TOTAL	-	-	1,607	89
TOTAL - ALL SPECIES	199	12	55,335	821

36. TVP Entries In January Foreign vehicles entering Canada on travellers' vehicle permits in January this year numbered 294,996, a decline of 2.4% from the January 1964 total of 302,366. Fewer permits were issued by all regions except Newfoundland and Nova Scotia, New Brunswick, and the Yukon as compared to a year ago.

January regional entries were: Newfoundland and Nova Scotia, by vessel, 71 (44 in January 1964); New Brunswick, 21,777 (19,955); Quebec, 29,011 (29,105); Ontario, 217,512 (223,004); Manitoba, 4,453 (5,299); Saskatchewan, 2,047 (2,763); Alberta, 907 (1,143); British Columbia, 18,718 (20,570); and the Yukon, 500 (483).

R E L E A S E D T H I S I S S U E

Friday, March 5, 1965

(Catalogue numbers and prices are shown following the titles. Starred items are releases for which no corresponding publications were issued this week).

1. Retail Trade, December 1964, (63-005), 20¢/\$2.00
2. New Motor Vehicle Sales, December 1964, (63-007), 10¢/\$1.00
3. Sales of Manufactured & Natural Gas, November 1964, (45-005), 10¢/\$1.00
4. Department Store Sales, February 13, 1965, (63-003), \$2.00 a year
5. Wholesale Trade, November 1964, (63-008), 10¢/\$1.00
6. Cheques Cashed In Clearing Centres, December 1964, (61-001), 20¢/\$2.00
7. Railway Carloadings, February 14, 1965, (52-001), 10¢/\$3.00
- *8. Civil Aviation, November 1964
9. Passenger Bus Statistics, December 1964, (53-002), 10¢/\$1.00
10. Urban Transit, December 1964, (53-003), 10¢/\$1.00
- *11. Canal Statistics, 1964
- *12. General Wholesale Index, January 1965
- *13. Industry Selling Price Indexes, January 1965
- *14. Wholesale Price Indexes, February 1965
- *15. Weekly Security Price Indexes, February 25, 1965
16. Incidence of Tuberculosis, November 1964, (82-001), 10¢/\$1.00
17. Statistical Report on the Operation of the Unemployment Insurance Act,
December 1964, (73-001), 20¢/\$2.00
18. Federal Government Employment, September 1964, (72-004), 30¢/\$3.00
- *19. Steel Ingot Production, February 27, 1965
- *20. Production of Leather Footwear, December 1964
21. Iron Castings & Cast Iron Pipes & Fittings, December 1964, (41-004),
10¢/\$1.00
22. Products Made From Canadian Clays, December 1964, (44-005), 10¢/\$1.00
23. Raw Hides, Skins & Finished Leather, December 1964, (33-001), 10¢/\$1.00
24. Sales of Pest Control Products by Canadian Registrants, 12 Months Ended
September 30, 1964, (46-212), 25¢
- *25. Industry & Production Notes, 1962
- *26. Industry & Production Notes, 1963
27. Preliminary Report on Coal Production, January 1965, (26-002), 10¢/\$1.00
- *28. Motor Vehicle Traffic Accidents, December 1964
29. The Wheat Review, January 1965, (22-005), 30¢/\$3.00
30. Fluid Milk Sales, December 1964, (23-002), 10¢/\$1.00
- *31. Cannery Stocks of Canned Fruit & Vegetables, December 31, 1964
32. Shipments of Prepared Stock & Poultry Feeds, November 1964, (32-004),
30¢/\$3.00

MORE

- 33. Monthly Production of Soft Drinks, January 1965, (32-001), 10¢/\$1.00
 - *34. Pack of Fruits & Vegetables Reported Up To The End Of January 1965
 - *35. Fish Landings, Quebec & British Columbia, January 1965
 - 36. Volume of Highway Traffic Entering Canada on Travellers' Vehicle Permits,
January 1965, (66-002), 10¢/\$1.00
 - Grain Statistics Weekly, February 10, 1965, (22-004), 10¢/\$3.00
 - Monthly Review of Canadian Fisheries Statistics, December 1964, (24-002),
30¢/\$3.00
 - General Review of the Mineral Industries (Mines, Quarries & Oil Wells),
1961, (26-201), 75¢ -- Formerly titled
"General Review of the Mining Industry"
 - Production of Leather Footwear, November 1964, (33-002), 20¢/\$2.00 --
Summarized in issue of February 5
 - Canvas Products Industry, 1962, (34-202), 50¢
 - Cotton & Jute Bag Industry, 1962, (34-204), 50¢
 - Production, Shipments & Stocks On Hand Of Sawmills East of the Rockies,
December 1964, (35-002), 20¢/\$2.00 -- Summarized in issue of February 19
 - Production, Shipments & Stocks on Hand of Sawmills in British Columbia,
December 1964, (35-003), 20¢/\$2.00 -- Summarized in issue of February 19
 - Manufacturers of Folding Cartons & Set-Up Boxes, 1962, (36-214), 50¢
 - Venetian Blind Manufacturers, 1962, (47-210), 50¢
 - Jewellery & Silverware Manufacturers, 1962, (47-211), 50¢
 - Civil Aviation, September 1964, (51-001), 30¢/\$3.00 -- Summarized in issue
of January 15
 - Trade of Canada: Vol. II, Exports, Calendar Years 1961-1962, (65-202), \$3.00
 - Man-Hours & Hourly Earnings With Average Weekly Wages, November 1964,
(72-003), 30¢/\$3.00 -- Summarized in issue of February 19
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