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HIGHLIGHTS OF THIS ISSUE

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External Trade: Canada's total exports--domestic and re-exports--in May are estimated at \$933,300,000, an increase of 21.8% from \$766,300,000 in the corresponding month last year. (Page 2)

Accidents: Motor vehicle traffic accidents on highways and streets in Canada claimed 353 lives in April, an increase of 66 from the April 1965 total of 297. (Page 2)

Merchandising: Sales of department stores during the week ending June 11 were valued 12.2% higher than in the corresponding week last year ... Chain store sales in April were valued at \$411,711,000, larger by 10.9% than last year's corresponding total of \$371,081,000 ... Sales of Canadian wholesalers in April were valued at an estimated \$1,057,872,000, an increase of 3.1%. (Page 3)

Transportation: Revenue freight cars loaded on railway lines in Canada during the seven days ended June 14 amounted to 87,477, an increase of 5.7% over a year earlier ... Freight transported through Canadian canals in April increased 61.6% to 9,820,946 tons from 6,078,799 a year ago. (Page 3)

Manufacturing: Production of steel ingots in the week ending June 25 amounted to 195,076 tons, a decrease of 3.4% from the preceding week's 201,887 tons ... Cigarettes entered for consumption numbered 3,996,027,645 in May, an increase of 9.7% over last year's 3,641,657,915. (Pages 5 & 6)

Electricity: Net generation of electric energy in April amounted to 12,555,402,000 kilowatt hours, an increase of 9.7% over last year's 11,439,236,000. (Page 9)

Securities: There was a sharp increase in the net capital inflow arising from Canada's international transactions in portfolio securities during the first quarter of 1966. The net inflow of capital at \$418 million was almost four times as large as the inflow of \$108 million registered for the last quarter of 1965. (Page 9)

Education: Full-time university-grade enrolment in Canadian universities and colleges at December 1, 1965 was 205,888, larger by 15.5% than the preceding year. (Page 11)

Business: Number of business failures recorded under the provisions of the Bankruptcy and Winding Up Acts during the first quarter of 1966 was 821, a 13.7% decrease from a year earlier. (Page 13)

*1. Commodity Exports In May Canada's total exports -- domestic and re-exports -- in May are estimated at \$933,300,000, an increase of 21.8% from \$766,300,000 in the corresponding month last year, DBS reports. This brought January-May exports to \$3,930,600,000, a rise of 19.8% from \$3,281,500,000 a year ago.

May exports to the United States totalled \$558,900,000, higher by 31.5% than last year's \$425,100,000, and for the January-May period totalled \$2,404,500,000, up 25.9% from \$1,910,600,000 last year. Exports to the United Kingdom in May decreased 13.2% in May to \$104,600,000 from \$120,500,000, while the January-May value fell 1.4% to \$465,300,000 from \$471,900,000.

Exports to other Commonwealth and Preferential countries rose 3.9% in May to \$49,600,000 from \$47,700,000, while the five-month value declined 6.0% to \$196,700,000 from \$209,200,000. Exports to all other foreign countries were up 27.3% in May to \$220,300,000 from \$173,000,000 boosting the five-month total to \$864,000,000 or by 25.3% from \$689,700,000.

A C C I D E N T S

*2. Motor Vehicle Traffic Accidents in April Motor vehicle traffic accidents on highways and streets in Canada claimed 363 lives in April, an increase of 66 from the April 1965 total of 297, DBS reports in a special statement.

April's regional death toll was: Newfoundland, 3 (2 in April 1965); Prince Edward Island, 2 (1); Nova Scotia, 18 (8); New Brunswick, 17 (12); Quebec, 102 (94); Ontario, 108 (105); Manitoba, 16 (13); Saskatchewan, 20 (8); Alberta, 27 (19); British Columbia, 50 (35); and the Yukon and Northwest Territories, nil (nil).

When comparing the number of traffic deaths in the release with those in the annual DBS report "Vital Statistics", please note the explanation in the Daily Bulletin of April 26, 1966.

Province	Number of Accidents				Total Apr. 1965	No. of Victims		Total Property Damage (1)
	Fatal	Non- fatal injury	Property Damage Only (1)	Total		Persons Killed	Persons Injured	
	April 1966					April 1966		
Nfld.....	3	99	296	398	350	3	130	\$('000) 177
P.E.I.....	2	21	66	89	109	2	32	44
N.S.....	16	185	672	873	798	18	276	445
N.B.....	15	197	406	618	530	17	314	316
Que.....	91	2,129	6,755	8,975	8,050	102	2,961	..
Ont.....	91	3,163	6,120	9,374	8,158	108	4,623	4,685
Man.....	13	444	824	1,281	918	16	681	535
Sask.....	15	277	990	1,282	1,281	20	457	1,262
Alta.....	18	406	2,045	2,469	1,921	27	640	1,127
B.C.....	44	758	1,757	2,569	2,710	50	1,225	1,508
Yukon & N.W.T.	-	16	22	38	42	-	26	33
April 1966	308	7,705	19,953	27,966		363	11,365	10,132(2)
April 1965	254	6,835	17,778		24,867	297	10,034	8,198(2)

(1) reportable minimum property damage \$100; (2) excluding Quebec;
.. not available: - nil

3. Department Store Sales Sales of department stores during the week ending June 11 were valued 12.2% higher than in the corresponding week last year, with all provinces sharing in the increase as follows: Atlantic Provinces, 4.7%; Quebec, 25.3%; Ontario, 15.2%; Manitoba, 8.8%; Saskatchewan, 3.0%; Alberta, 4.2%; and British Columbia, 5.6%.
4. Chain Store Sales & Stocks Chain store sales in April were valued at \$411,711,000, larger by 10.9% than last year's corresponding total of \$371,081,000, while stocks at cost at the first of the month were valued 9.1% higher than a year ago at \$556,123,000 as against \$509,665,000. Sales gains were posted for nine of the eleven kinds of businesses, ranging between 5.9% for jewellery and women's clothing and 25.6% for family clothing.
5. Wholesale Trade Sales of Canadian wholesalers in April were valued at an estimated \$1,057,872,000, an increase of 3.1% over last year's corresponding total of \$1,026,144,000. This brought January-April sales to \$4,199,466,000, larger by 8.3% than the year-earlier value of \$3,877,220,000. April sales were greater in thirteen of the eighteen specified trade groups, while in the cumulative period sales gains were posted for all but one of the trades.

T R A N S P O R T A T I O N

6. Carloadings Revenue freight cars loaded on railway lines in Canada during the seven days ended June 14 amounted to 87,477, an increase of 5.7% over a year earlier, bringing the total from the first of the year to 1,819,537 cars, for an increase of 9.1%. Receipts from connections rose 3.7% in the seven days to 25,902 cars and 5.7% in the cumulative period to 606,931 cars.

Commodities requiring the increased use of cars in the seven days ended June 14 included the following: wheat, 8,191 (versus 6,600 in 1965); copper-nickel ores and concentrates, 1,507 (945); other mine products (non-metallic), 2,857 (2,195); pulpwood, 3,217 (2,625); newsprint paper, 3,416 (2,832); fertilizers, 1,140 (686); and merchandise, l.c.l., 6,082 (5,477). Among commodities moved in fewer cars were: building sand, gravel and crushed stone, 3,999 (5,000); and automobiles, auto trucks and parts, 1,105 (1,614).

- *7. Canal Statistics The opening dates for the three major canals in 1966 were: St. Lawrence Canals, April 15 (April 8 in 1965); Welland Canal, April 4, (April 1); and the Canadian lock of the Sault Ste. Marie Canal, April 4 (April 7).

The total tonnage of freight transported through Canadian canals in April 1966 increased 61.6% to 9,820,946 tons from 6,078,799 tons in April last year, according to an advance release of data that will be contained in the April issue of the D.B.S. report "Summary of Canal Statistics".

The five commodities moved in greatest volume on the St. Lawrence canals this month were: iron ore, 1,436,571 tons (1,012,638 tons in April 1965); wheat, 1,293,937 tons (688,515); corn, 297,849 tons (167,593); barley, 147,271 tons (18,175); and fuel oil, 120,246 tons (126,139).

On the Welland canal the five commodities moved in largest volume were: iron ore, 1,474,919 tons (1,113,051); wheat, 1,354,295 tons (325,943); bituminous coal, 757,656 tons (574,645); corn, 313,444 tons (174,635); and crushed stone, 169,317 tons (72,939).

*8. Railway Operating Statistics Railways in Canada in 1965 recorded the highest level of operating revenues in their history according to an advance release of data to be contained in the Annual D.B.S. report, "Railway Transport Part II". Railway operating revenues of \$1,372 million, including a 3.4% increase in freight earnings showed an improvement of 3.6% over 1964.

Railway operating expenses totalled \$1,292 million, 4.1% above those of the previous year reflecting the additional costs of handling the heavier volume of traffic and higher wage rates. Net railway operating revenues, after taxes and rents but before fixed charges, dropped 3.2%. Net rail income (including communications, express, etc) amounted to \$21.1 million, down 5.6% from 1964.

Railway employment in Canada decreased in 1965 by 0.2%. The average number of persons engaged in the industry was 133,214 and total compensation at \$732 million was 5.3% above the preceding year. The average employee worked five fewer hours during 1965 but earned \$284 more per annum. Railway employment data will appear in the D.B.S. annual report, "Railway Transport Part VI". A breakdown of the principal railway financial and employment statistics follows:

Railway Operating Revenues, Expenses, Net Income and Employment.

	C.N.R.	C.P.R.	All Railways
<u>Operating Revenues</u>			
		- dollars -	
Freight	588,587,080	461,192,418	1,210,728,459
Passenger	39,076,695	23,946,514	65,731,661
Total	680,847,477	518,877,288	1,372,304,959
<u>Operating Expenses</u>			
Maintenance	290,837,101	188,726,967	536,074,251
Transportation	264,989,658	185,745,787	493,401,399
Total	667,159,144	478,395,077	1,291,840,958
Net Railway Operating Revenues	13,688,333	40,482,211	80,464,001
Income Before Fixed Charges - Rail	28,722,058	45,648,059	108,192,076
Net Rail Income	Dr. 29,022,247	31,947,336	21,092,896
<u>Employees</u>			
		- number -	
General	10,372	6,311	17,787
Road Maintenance	15,913	8,510	27,565
Equipment Maintenance	17,195	12,582	31,557
Transportation	31,652	21,195	56,305
Total Railway	75,132	48,598	133,214
<u>Compensation</u>			
		- dollars -	
General	58,807,166	35,692,154	101,008,502
Road Maintenance	78,269,862	41,258,245	136,027,545
Equipment Maintenance	90,587,860	62,721,226	163,894,445
Transportation	188,536,749	119,330,217	331,412,434
Total Railway	416,201,637	259,001,842	732,342,926
Average Annual Wage	5,540	5,329	5,497
Average Hourly Wage	2.48	2.48	2.49

9. Passenger Bus Statistics Passengers carried by 43 intercity and rural bus companies in April numbered 4,097,803, an increase of 7.1% over last year's total of 3,825,245 reported by 44 companies. This brought the total for the January-April period to 15,791,961 as compared to 15,031,909 a year earlier. Total operating revenue for April amounted to \$4,722,351, an increase of 15.3% from \$4,095,570, while the four-month total increased 16.9% to \$17,014,438 from \$14,569,359.
- *10. Oil Pipeline Transport, April 1966 Net receipts of crude oil and equivalent, liquefied petroleum gases and petroleum products through Canadian oil pipelines during the month of April rose 9.6% to 42,747,325 barrels from 38,989,441 for the same period in the preceding year. The principal receipts were 27,351,623 barrels of crude oil and equivalent (up 10.0 %) 8,782,583 barrels of imported crude (up 9.5%) and 5,596,323 barrels of L.P.G.'s and products from refineries and bulk plants (up 4.1%).

MANUFACTURING

- *11. Steel Ingots Production of steel ingots in the week ending June 25 amounted to 195,076 tons, a decrease of 3.4% from the preceding week's 201,887 tons. Output in the corresponding 1965 period was 196,063 tons. The index of production, based on the average weekly output during 1957-59 of 96,107 tons equalling 100, was 203 in the current week, 210 a week earlier and 204 a year ago.
12. Iron Castings & Cast Iron Pipes & Fittings Producers shipments of iron castings, pipe and fittings in April amounted to 63,981 tons, little changed from last year's corresponding total of 63,104 tons, while January-April shipments increased 9% to 247,753 tons from 226,864. Shipments of steel pipes, tubes and fittings in April declined to 57,930 tons from 66,944 a year earlier, while four-month shipments rose moderately to 244,051 tons from 239,968.
13. Rigid Insulating Board Shipments of rigid insulating board in April increased 5.8% to 37,087,901 square feet from 35,051,391 in the corresponding month last year, while January-April shipments rose 6.9% to 135,741,160 square feet from 126,961,324. April domestic shipments advanced to 33,404,662 square feet from 31,479,626, while export shipments increased to 3,683,239 square feet from 3,571,765.
14. Sales Of Clay Products Sales of clay products made from Canadian clays in March were valued at \$3,304,004, an increase of 14% over last year's corresponding total of \$2,889,344, bringing January-March sales to \$7,979,779, larger by 20% than last year's \$6,626,225. Sales of building brick during the month amounted to \$2,229,337 (\$1,855,427 a year ago), placing the quarter's total at \$5,196,506 (\$4,070,674).
15. Cement Producers' shipments of Portland cement and masonry and other cement in April amounted to 599,289 tons, an increase of 7.3% over last year's corresponding total of 558,033 tons. This brought shipments in the January-April period to 1,896,338 tons, larger by about 20% than last year's 1,584,256 tons. Producer stocks at month's end were larger than a year ago at 1,037,703 tons versus 918,193.

- *16. Tobacco Products Cigarettes entered for consumption, as indicated by the sale of excise revenue stamps, numbered 3,996,027,645 in May, an increase of 9.7% over last year's corresponding total of 3,641,657,915, bringing releases in the January-May period to 19,458,544,080, an increase of 11.5% over 1965's like total of 17,458,773,710. Releases of cigars declined 20.7% in the month to 33,015,740 from 41,658,830 and 6.5% in the five months to 194,079,009 from 207,506,157.
- Cut tobacco releases rose 12.6% in May to 1,699,777 pounds from 1,509,640 and 1.9% in the five-month period to 7,842,185 pounds from 7,695,011. Plug tobacco releases amounted to 78,782 pounds in May (82,305 a year ago) and to 413,621 pounds in the five months (369,440). The May total for Canadian raw leaf tobacco was 45,209 pounds (53,437), placing the five-month figure at 252,599 pounds (263,258). Releases of snuff amounted to 75,761 pounds in May (64,895), and to 337,139 pounds in the five months (347,388).
- *17. Leather Footwear Production of leather footwear increased slightly in April to 4,109,008 pairs from 4,107,078 in the corresponding month last year, according to an advance release of data that will be contained in the April issue of the DBS report "Production of Leather Footwear". This brought output in the January-April period to 16,431,648 pairs, a small decrease (1.3%) from last year's 16,653,312 pairs. April's output comprised 1,221,959 pairs in sizes for men, boys and youths (1,235,498 a year ago); 2,366,965 pairs in sizes for women, growing girls and misses (2,370,233); and 520,084 pairs (501,347) for children, little gents, babies and infants.
18. Hardboard Shipments of hardboard by Canadian producers in April amounted to 32,141,092 square feet, a decrease of 13% from last year's corresponding total of 36,884,830, bringing January-April shipments to 120,305,091 square feet, a decrease of 20% from 151,932,356. April shipments comprised 22,905,335 square feet for the domestic market (24,768,642 a year ago), and 9,235,756 square feet for export (12,116,188). January-April shipments: domestic, 92,705,227 square feet (85,436,846); and export, 27,599,864 square feet (66,495,510).
19. Hides & Skins Stocks of raw hides and skins held by packers, dealers and tanners at the end of April were as follows: cattle hides, 320,303 (426,982 a year ago); calf and kip skins, 179,988 (202,120); sheep and lamb skins, 23,818 dozen (23,653); goat skins, 25,800 (76,870); horsehides, 4,129 (10,766); and all other hides and skins, 4,677 (4,803).
20. Soaps & Synthetic Detergents Factory shipments of soaps and synthetic detergents in April rose 7.5% in value to \$9,114,772 from \$8,479,484 in the corresponding month last year, while January-April sales increased 9.6% to \$36,471,927 from \$33,340,175.
- *21. Sawmills East of the Rockies Production of sawn lumber by sawmills East of the Rockies in April declined to 202,361 M feet board measure from 221,-222 M in the corresponding month last year, bringing the total for the January-April period to 959,455 M feet compared with 1,044,782 M, according to an advance release of data that will be contained in the April issue of the DBS report "Production, Shipments and Stocks on Hand of Sawmills East of the Rockies". End-of-April stocks amounted to 547,148 M feet board measure.

*22. Industry & Production Notes, 1964

The following advance releases will later appear in regular publications of the Industry Division. As in the 1963 reports statistics are presented separately for both manufacturing and total activities. Prior to 1961 the data covered manufacturing activity only. Comparable statistics for total activity are available for the three years 1961-1963. Pending the publication of the regular 1964 reports, an account of present practice and explanation of recent changes can be found in the 1962 Industry Division publication.

Folding & Set-Up Boxes (Cat. 36-214): Factory shipments from the Folding and Set-Up Boxes Industry increased in 1964 to \$136,801,000 from \$129,327,000 in 1963. Cost of materials, fuel and electricity rose in the year to \$80,271,000 from \$74,414,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$58,412,000 from \$55,303,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$55,390,000 to \$58,733,000.

One hundred and twenty-eight establishments (131 in 1963) reported 8,167 employees (8,016), including 6,517 directly employed in manufacturing operations (6,371). Salaries and wages for all employees aggregated \$35,908,000 (\$34,090,000) with manufacturing employees accounting for \$25,595,000 (\$24,176,000). Paid man-hours in manufacturing operations numbered 13,899,000 versus 13,600,000 the previous year.

Wire & Wire Products Manufacturers (Cat. 41-216): Factory shipments from Wire and Wire Products Manufacturers increased in 1964 to \$323,013,000 from \$277,259,000 in 1963. Cost of materials, fuel and electricity rose in the year to \$187,319,000 from \$160,756,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$138,348,000 from \$117,356,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$120,723,000 to \$143,475,000.

Two hundred and twenty-five establishments (213 in 1963) reported 14,850 employees (13,743), including 11,212 directly employed in manufacturing operations (10,328). Salaries and wages for all employees aggregated \$78,365,000 (\$68,317,000) with manufacturing employees accounting for \$55,518,000 (\$47,954,000). Paid man-hours in manufacturing operations numbered 24,720,000 versus 22,232,000 the previous year.

Ornamental & Architectural Metal Industries (Cat. 41-221): Factory shipments from the Ornamental and Architectural Metal Industries increased in 1964 to \$198,288,000 from \$174,996,000 in 1963. Cost of materials, fuel and electricity rose in the year to \$101,269,000 from \$90,267,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$98,123,000 from \$85,382,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$90,879,000 to \$103,722,000.

Six hundred and forty-one establishments (547 in 1963) reported 12,798 employees (12,459), including 9,150 directly employed in manufacturing operations (8,775). Salaries and wages for all employees aggregated \$57,969,000 (\$54,155,000) with manufacturing employees accounting for \$37,969,000 (\$35,100,000). Paid man-hours in manufacturing operations numbered 19,571,000 versus 18,462,000 the previous year.

23. Soft Drinks Canadian manufacturers produced 19,229,827 gallons of soft drinks in May, an increase of nearly 17% over last year's corresponding total of 16,460,765 gallons. This brought January-May production to 76,295,490 gallons, 11% more than last year's 68,596,307 gallons for the same period.

*24. Net Sales of Refined Petroleum Products, 1965. Net sales of refined petroleum products exceeded one million barrels per day during 1965, an increase of 6.6% over 1964. 1965 sales totalled approximately 387.9 million barrels (1,062.9B/D.) against 363.8 million barrels (996.8B/D.) 1964.

FOOD & AGRICULTURE

25. Milk Production Production of milk is estimated at 1,818,000,000 pounds in May, higher by 1.8% than in the corresponding month last year, while January-May output, at 6,607,000,000 pounds, stands 0.8% below a year earlier. Revised figures place the April output at 1,509,090,000 pounds as compared to 1,535,483,000 a year ago.

April production totals by provinces (in thousands): Prince Edward Island, 14,468 pounds (15,502 in April 1965); Nova Scotia, 28,024 (27,399); New Brunswick, 26,411 (27,503); Quebec, 492,327 (490,120); Ontario, 593,006 (599,530); Manitoba, 76,041 (85,565); Saskatchewan, 76,923 (85,635); Alberta, 128,051 (135,877); and British Columbia, 73,839 (68,352).

26. Sales of Fluid Milk Commercial sales of milk, including standard, special and 2% milk, but excluding skim milk, buttermilk and chocolate drink in April amounted to 128,813,000 quarts, an increase of 2% over a year earlier. This brought the total for the January-April period to 510,616,000 quarts, up 2% a year earlier.

*27. Dry Skim Milk Powder Production of instant skim milk powder, packed in consumer-size containers of one to 24 pounds decreased 4.6% in May to 3,207,143 pounds from 3,362,063 in the corresponding month last year, while the total for the January-May period climbed 16.9% to 16,185,996 pounds from 13,845,328. Stocks on hand at the end of the period were 3,755,799 pounds, larger by 2.0% than last year's 3,683,110.

28. Shipments of Prepared Stock & Poultry Feeds Shipments of primary or concentrated stock and poultry feeds in March this year rose to 50,409 tons from 45,421 in the corresponding month last year, bringing the first-quarter total to 146,607 tons versus 127,113. Month's shipments of secondary or complete feeds increased to 510,240 tons from 465,699, while the cumulative total advanced to 1,516,048 tons from 1,310,931. Shipments of other animal feeds were slightly lower in the month at 43,922 tons versus 44,404, while the three-month total was larger at 136,314 tons versus 125,680.

*29. Barley Malt & Hops Consumption of barley malt by breweries in Canada in May this year amounted to 45,759,079 pounds as compared with 46,818,643 in the corresponding month last year, and the consumption of hops totalled 319,690 pounds as compared with 295,869, according to a special DBS statement.

*30. Pack of Asparagus Commercial pack of canned asparagus up to the end of May amounted to 197,858 cases, with British Columbia accounting for 103,172 cases, DBS reports. The pack of frozen asparagus amounted to 660,636 pounds.

*31. Greenhouse Industry Sales of greenhouse operators in 1964 were valued at \$31,514,000 an increase of 11% over the preceding year's 28,264,000, according to an advance release of data that will be contained in the 1964 issue of the D.B.S. report "Greenhouse Industry".

Number of firms reporting glass in 1964 was 1,126 a decrease of 69 in the year, while the area under glass rose to 24,026,000 square feet from 23,735,000. Sales of cut flowers rose in value \$13,681,000 from \$13,076,000, potted plants to 5,888,000 from 4,875,000, vegetables to 7,715,000 from 6,819,000 and rooted cuttings to 4,224,000 from 3,494,000.

ELECTRICITY

32. Electric Energy Net generation of electric energy in April amounted to 12,555,402,000 kilowatt hours, an increase of 9.7% over last year's corresponding total of 11,439,236,000, bringing the January-April total to 52,745,188,000 kilowatt hours, for a gain of 10.0% over the preceding year's 47,934,789,000. Imports decreased in the month to 176,750,000 kilowatt hours from 291,917,000, while exports increased to 309,433,000 kilowatt hours from 277,125,000.

*33. Electricity and Gas Meter Registrations, 1963. The number of meters reported in service by companies engaged in the sale of electricity in Canada rose to 5,811,443 at December 31, 1963 from 5,659,848 one year earlier, an increase of 151,595 or 2.7%.

SECURITIES

34. Security Transactions In First Quarter There was a sharp increase in the net capital inflow arising from Canada's international transactions in portfolio securities during the first quarter of 1966. The net inflow of capital at \$418 million was almost four times as large as the inflow of \$108 million registered for the last quarter of 1965.

New issues of Canadian securities were again the dominant feature of trading with sales for the first quarter climbing to a record high of \$618 million. A substantial increase in new bond issues of corporations was the major factor in this movement. Included in this amount was the large volume of new issues which were placed in United States capital markets in the last quarter of 1965 but whose delivery was deferred until 1966 at the joint request of the Canadian and United States Governments.

The net outflow for the repatriation of outstanding Canadian equities fell sharply from the \$62 million recorded last quarter to \$13 million in the first quarter of 1966. The retirement of Canadian securities held abroad produced an unusually large net capital outflow of \$106 million. The increase was more than accounted for by the Government of Canada's exceptional repurchase of some \$40 million of its outstanding bonds from United States residents in January which for the purposes of this report has been treated as a retirement.

- *35. Federal Government Employment Total civilian employment in the Federal Public Service was 348.9 thousand at March 31, 1966, 2.8 thousand greater than February 1966 and 11.7 thousand more than March 1965, according to an advance release of data that will be contained in the March issue of the DBS report "Federal Government Employment", Catalogue No. 72-004.

The monthly payroll of \$158.4 million was up \$4.8 million, or 3.2% from February 1966 and \$14.7 million, or 10.2% from March 1965. The 1965-66 fiscal year payroll was \$1.87 billion, a rise of \$147 million or 8.6% over the previous fiscal year payroll. Cumulative payroll January 1 to March 31 was \$478 million in 1966 as opposed to \$425 million in 1965, a gain of 12.4%.

Employment in Agency and Proprietary Corporations and Other Agencies increased slightly during March to 136.2 thousand. Payroll was up 6.2% to \$67.4 million compared to \$63.5 million for February. Comparable figures for March 1965 were 133.7 thousand employees, paid \$62.9 million. Payrolls for the 1965-66 fiscal year aggregated \$797.2 million, 6.1% above the 1964-65 fiscal year.

Employees of Departmental Branches, Services and Corporations numbered 212.6 thousand in March 1966, up 1.2% from February and 4.5% from March 1965. Regular payrolls at \$88.9 million were 1.6% greater than February and 11.4% more than March 1965. Like comparisons of total monthly payrolls indicated advances of 1.0% and 12.7% respectively. Aggregate payroll for the period January 1 to March 31, was up 16.5% from \$240.8 million in 1965 to \$280.6 million in 1966. This payroll increase occurred largely in regular payrolls (up \$28.5 million) and to a lesser extent in retroactive and overtime payments (up \$11.3 million). A comparison of fiscal year payrolls shows an increase of 8.0% in regular payroll. In contrast total payroll was up by 10.5% due to heavy increases in retroactive and overtime payments.

S E R V I C E S

- *36. Hotels in 1964 Hotels operating in Canada in 1964 numbered 4,976 and had receipts totalling \$686,756,000, a rise of 10.3% from the 1963 receipts of \$622,601,000 for 4,787 hotels, according to an advance release of data that will be contained in the 1964 issue of the DBS report "Hotels". Salaries and wages paid amounted to \$169,808,000 in 1964, an increase of 9.4% from the 1963 total of \$155,167,000.

There were 155,657 rooms in hotels in 1964 with a bed capacity for 301,763 persons. The national room-rate occupancy was 54%, up two percentage points from the previous year. Revenue from alcoholic beverages accounted for 49.7% of total revenue in 1964, room rentals for 22.9%, meals for 20.3% and other sources for 7.1%.

With improvements to the reporting form, it was possible to be more precise in the classification of businesses reporting to the hotel survey and 80 locations with 1964 receipts of \$2,664,699 were removed from the hotel classification. These businesses were tourist homes, motels, cabins, taverns, restaurants, hotels mainly catering to permanent guests, etc., which should not be included in the hotel statistics. A precise comparison of the hotel business for the years 1964 and 1963 would need to take this improvement into consideration.

*37. Weekly Security Price Indexes

	Number Stocks Priced	June 23/66	June 16/66	May 26, 1966
Investors Price Index				
Total index.....	114	171.7	170.2	169.5
Industrials.....	80	179.1	177.7	175.8
Utilities.....	20	166.5	165.2	165.6
Finance(1).....	14	142.2	139.9	143.6
Banks.....	6	136.5	133.8	138.1
Mining Stocks Price Index				
Total index.....	24	117.4	117.0	114.2
Golds.....	16	140.3	141.1	133.8
Base metals.....	8	104.8	103.8	103.4
Supplementary Indexes				
Uraniums.....	6	201.5	181.9	175.9
Primary oils and gas....	6	103.6	99.9	99.5

(1) Composed of Banks, and Investment and loan.

E D U C A T I O N

*38. 1965-66 University
& College Enrolment

Full-time university-grade enrolment in Canadian universities and colleges at December 1, 1965 was 205,888, larger by 15.5% than the preceding year's comparable figure of 178,238, and over double the enrolment of six years ago, according to an advance release of figures that will be contained in the DBS report "Survey of Higher Education - Part I: Fall Enrolment in Universities and Colleges", for 1965-66.

Full-time graduate enrolment increased at a greater rate (24.6%) from 1964-65 to 1965-66 than did undergraduate enrolment (14.7%).

As has been the case for some years, the increase in enrolment of women (22.6%) was higher than that for men (12.5%). Women accounted for 31.6% of total full-time enrolment in 1965-66. In 1960-61 women represented 24.1% of this total, while in 1955-56 the percentage was 20.9.

By province, full-time enrolment increases from 1964-65 to 1965-66 ranged from a low of 10.4% for New Brunswick to 24.7% for British Columbia. The large British Columbia increase was mainly accounted for by the opening of two new institutions in the province (Simon Fraser University and Vancouver City College).

By including enrolment at all affiliated institutions, eight institutions had over 10,000 full-time university-grade students. The Université de Montréal was largest with 29,323, followed by the University of Toronto (17,810), Université Laval (17,006), the University of British Columbia (15,966), the University of Alberta (14,444 including 3,268 at Calgary), McGill University (11,696), The University of Manitoba (10,786), and the University of Saskatchewan (10,583).

The following table gives summary data by province for the last two years.

Full-time University-grade Enrolment at Canadian Universities and Colleges,
1964-65 and 1965-66

Province	Undergraduate		Graduate		Total	
	Total	women	Total	Women	Total	Women
1964-65:						
Newfoundland.....	2,601	820	51	17	2,652	837
Prince Edward Island	802	253	-	-	802	253
Nova Scotia.....	8,109	2,549	400	71	8,509	2,620
New Brunswick.....	5,468	1,458	305	27	5,773	1,485
Quebec.....	54,759	15,610	4,641	852	59,400	16,462
Ontario.....	45,369	13,660	5,424	889	50,793	14,549
Manitoba.....	8,641	2,635	531	88	9,172	2,723
Saskatchewan.....	9,266	3,288	337	33	9,603	3,321
Alberta.....	11,929	4,233	1,048	158	12,977	4,391
British Columbia....	17,497	6,189	1,060	185	18,557	6,374
CANADA.....	164,441	50,695	13,797	2,320	178,238	53,015
1965-66:						
Newfoundland.....	3,106	1,136	62	7	3,168	1,143
Prince Edward Island	924	351	-	-	924	351
Nova Scotia.....	8,997	3,008	460	82	9,457	3,090
New Brunswick.....	5,988	1,746	383	48	6,371	1,794
Quebec.....	61,506	18,710	5,810	1,258	67,316	19,968
Ontario.....	52,124	16,330	6,859	1,163	58,983	17,493
Manitoba.....	10,469	3,857	600	107	11,069	3,964
Saskatchewan.....	10,300	3,733	407	39	10,707	3,772
Alberta.....	13,445	5,098	1,304	194	14,749	5,292
British Columbia....	21,833	7,876	1,311	237	23,144	8,113
CANADA.....	188,692	61,845	17,196	3,135	205,888	64,980

An additional 73,942 part-time university-grade students were reported in attendance at December 1, 1965 (of this total 28,881 were women and 7,724 were graduate students). Another 6,561 students were enrolled in university-grade correspondence courses.

C E N S U S

39. Migrant & Non-Migrant Population Estimates of mobility status over the
In The Labour Force, 1956-1961 1956-1961 period for persons fifteen years
of age and over in the labour force re-
ported as residents of private households for Canada, the provinces and territories,
are contained in a 1961 Census report released by DBS. The data include information
on sex, age, employment status, schooling, occupation and type of residence in 1961
for non-movers and for movers classified by type of residence in 1956, while foreign-
born migrants who came to reside in Canada since June 1, 1956, are classified by
country of birth. The estimates were based on information obtained from a twenty
per cent household sample taken in conjunction with the 1961 Census and designed
to represent all persons five years old and over living in private households.

40. Commercial Failures Number of business failures recorded under the provisions of the Bankruptcy and Winding Up Acts during the first quarter of 1966 was 821, a 13.7% decrease from the revised total of 951 involencies recorded for the first quarter of 1965. The estimated total of liabilities of bankrupt firms was \$63,971,000 as compared with \$58,814,000 for the same quarter last year.

V I T A L S T A T I S T I C S

41. Births, Deaths & Marriages Birth registrations in offices of provincial registrars in May numbered 33,126, a decrease of 5.6% from 35,094 in the corresponding month last year. This brought registrations in the January-May period to 164,385, a decrease of 7.1% from last year's 176,913. There were 11,067 marriages in May (10,486 a year ago) and 40,845 in the January-May period (39,159). Deaths numbered 12,653 in May (10,813) and 65,111 in the five months (61,707).

M I N I N G

42. Production & Imports Of Coal Production of coal was higher in May than in the corresponding month last year, while the January-May output was lower. Landed imports were larger than last year in both periods. May output was 821,749 tons (754,272 a year ago), bringing the cumulative total to 4,878,546 tons (5,069,977). Landed imports were 2,080,505 tons in May (1,885,675) and 3,719,564 tons (3,413,833).

43. Salt Canadian producers shipped 323,233 tons of dry salt and salt content of brine in April as compared to 260,477 in the corresponding month last year, bringing January-April shipments to 1,415,093 tons versus 1,399,180. Producers' stocks at month's end were 89,318 tons versus 149,257 a year ago.

T U B E R C U L O S I S

44. Tuberculosis New reported cases of tuberculosis in March numbered 348, comprising 297 new active and 51 reactivated. Number reported in the January-March period was 930 (1,149 a year earlier), with new active cases accounting for 798 (960) and reactivated, 132 (189).

R E L E A S E D T H I S W E E K

- *1. Commodity Exports in May, 1966
- *2. Motor Vehicle Traffic Accidents, April 1966
- 3. Department Store Sales by Regions, June 11, 1966, (63-003), \$2.00 a year
- 4. Chain Store Sales & Stocks, April 1966 (63-001), 10¢/\$1.00
- 5. Wholesale Trade, April 1966 (63-008), 10¢/\$1.00
- 6. Carloadings (Period Ended June 14, 1966), (52-001), \$3.00 a year
- *7. Canal Statistics, April 1966
- *8. Railway Operating Statistics, 1965
- 9. Passenger Bus Statistics, April 1966 (53-002), 10¢/\$1.00
- *10. Oil Pipeline Transport, April 1966
- *11. Steel Ingots, June 25, 1966
- 12. Iron Castings & Cast Iron Pipes & Fittings, April 1966 (41-004), 10¢/\$1.00

13. Rigid Insulating Board, April 1966 (36-002), 10¢/\$1.00
14. Products made from Canadian Clays, March 1966 (44-005), 10¢/\$1.00
15. Cement, April 1966 (44-001), 10¢/\$1.00
- *16. Tobacco Products, May 1966
- *17. Leather Footwear, April 1966
18. Hardboard (Wood Fibre), April 1966 (36-001), 10¢/\$1.00
19. Raw Hides, Skins & Finished Leather, April 1966 (33-001), 10¢/\$1.00
20. Soaps & Synthetic Detergents, April 1966 (46-003), 10¢/\$1.00
- *21. Sawmills East of the Rockies, April 1966
- *22. Industry & Production Notes, 1964.
23. Monthly Production of Soft Drinks, May 1966 (32-001), 10¢/\$1.00
- *24. Net Sales of Refined Petroleum Products, 1965
25. The Dairy Review, May 1966 (23-001), 20¢/\$2.00
26. Fluid Milk Sales, April 1966 (23-002), 10¢/\$1.00
- *27. Dry Skim Milk Powder, May 1966
28. Shipments of Prepared Stock & Poultry Feeds, March 1966 (32-004), 30¢/\$3.00
- *29. Barley Malt & Hops, May 1966
- *30. Pack of Asparagus, May 1966
- *31. Greenhouse Industry, 1964
32. Electric Power Statistics, April 1966 (57-001), 10¢/\$1.00
- *33. Electricity & Gas Meter Registrations, 1963
34. Sales & Purchases of Securities Between Canada & Other Countries, March 1966 (67-002), 20¢/\$2.00
- *35. Federal Government Employment, March 1966
- *36. Hotels in 1964
- *37. Weekly Security Price Indexes, June 23, 1966
- *38. 1965-66 University & College Enrolment
39. Population Sample - Migrant & Non-Migrant Population in the Labour Force-- 1961 Census (98-510), \$1.00
40. Commercial Failures Under the Provisions of the Bankruptcy & Winding Up Acts, First Quarter 1966 (61-002), 25¢/\$1.00
41. Vital Statistics, May 1966 (84-001), 10¢/\$1.00
42. Preliminary Report on Coal Production, May 1966 (26-002), 10¢/\$1.00
43. Salt, April 1966 (26-009), 10¢/\$1.00
44. Incidence of Tuberculosis, March 1966 (82-001), 10¢/\$1.00
- Service Bulletin: Energy Statistics - IND-SB-2 (18)
- Miscellaneous Vehicle Manufacturers, 1964 (42-212), 50¢
- Railway Operating Statistics, February 1966 (52-003), 10¢/\$1.00
- Federal Government Employment, February 1966 (72-004), 30¢/\$3.00
- Textile Dyeing & Finishing Plants, 1964 (34-206), 50¢
- Employment & Average Weekly Wages & Salaries, January 1966, (72-002), 30¢/\$3.00
- Canadian Statistical Review, June 1966 (11-003), 50¢/\$5.00
- Quarterly Bulletin of Agricultural Statistics, Jan-Mar. 1966 (21-003), \$1.00/\$4.00
- Road & Street Mileage & Expenditure, 1964 (53-201), 50¢
- Contract Drilling for the Mining Industry, 1963 (26-207), 50¢
- Particle Board, April 1966 (36-003), 10¢/\$1.00
- Inventories, Shipments & Orders in Manufacturing Industries, March 1966 (31-001), 30¢/\$3.00
- Gas Utilities, February 1966 (55-002), 20¢/\$2.00
- Stoves & Furnaces, March 1966 (41-005), 10¢/\$1.00
- Biscuits & Confectionery, Quarter ended Mar.31, 1966 (32-016), 25¢/\$1.00
- Estimates of Employees by Province & Industry, January 1966 & Revised Data, January to December 1965 (72-008), 10¢/\$1.00
- The Motor Vehicle, Part I -- Rates & Regulations -- 1965 (53-217), 75¢

- Traffic Enforcement Statistics, 1963 (85-206), \$1.00
- Grain Statistics Weekly, June 8, 1966 (22-004), \$3.00 a year
- Motor Transport Traffic by Commodities, First Quarter 1965 (53-004), 50¢/\$2.00
- Service Bulletin -- Energy Statistics - IND-SB-2 (17)
- Motor Transport Traffic, Atlantic Provinces, 1964 (53-208), 50¢
- Motor Transport Traffic, Manitoba, 1964 (53-211), 50¢
- Motor Transport Traffic, Alberta, 1964 (53-213), 50¢
- Incidence of Tuberculosis, December 1965 (82-001), 10¢/\$1.00
- Specified Chemicals, April 1966 (46-002), 10¢/\$1.00
- Primary Iron & Steel, March 1966 (41-001), 30¢/\$3.00

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