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HIGHLIGHTS OF THIS ISSUE

External Trade: Canada's commodity imports in September 1965 were valued at \$724,998,000, an increase of 17.6% from a year earlier. This placed the value for the January-September period at \$6,188,702,000 as compared to \$5,521,768,000, an advance of 12.1% (Page 2)

Manufacturing: Manufacturers' shipments in December were valued at an estimated \$3,052.0 million, a decrease of 1.0% from the revised November estimate of \$3,084.0 million and an increase of 13.5% from the December 1964 estimate of \$2,689.9 million... Production of steel ingots in the week ended February 26 totalled 197,265 tons, an increase of 1.3% from the preceding week's 194,640 tons. (Pages 3-4)

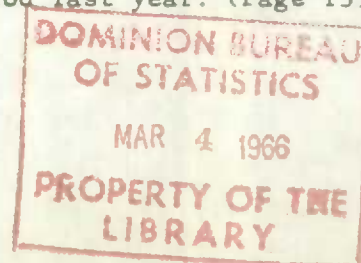
Labour: Employees of nine provincial governments (excluding British Columbia) and the governments of the Yukon and Northwest Territories numbered 267,730 at the end of 1965, down 2.0% from the September 30 total of 278,616. (Page 7)

Travel: Travellers' vehicle permits issued in January this year to admit foreign vehicles numbered 342,705, an advance of 16.2% from the January 1965 total of 295,039. (Page 10)

Traffic Accidents: Motor vehicle traffic accidents on highways and streets in Canada (excluding Saskatchewan) claimed 419 lives in December, an increase of 12.0% from the December 1964 total of 374. This placed the number of fatalities in the full year 1965 (excluding Saskatchewan for October to December) at 4,792, greater by 3.0% than the 1964 total of 4,652. (Page 10)

Transportation: Freight handled at Canadian ports during November 1965 increased 16.9% to 27,930,101 tons, bringing the January-November total to 226,224,339 tons versus 217,046,425. (Page 13)

Merchandising: Department store sales in the week ending February 12 were valued 2.9% above those in the corresponding period last year. (Page 13)



1. & 2. Commodity Imports Canada's commodity imports in September 1965 were valued at \$724,998,000, an increase of 17.6% from the September 1964 total of \$616,347,000. This placed the value in the January-September period at \$6,188,702,000 as compared to \$5,521,768,000 in the first nine months of the preceding year, an advance of 12.1%. Most of the gain in September was in volume as that index (1948=100) climbed by 15.9% from a year earlier to 251.9 from 217.3, while the price index rose 1.5% to 131.9 from 130.0.

Import values were up from the preceding year in both September and January-September for nine of the 10 leading countries; imports from Venezuela were smaller in value in both periods. The nine countries delivering more to Canada in the month and cumulative period were as follows: United States; United Kingdom; Japan; Federal Republic of Germany; France; Italy; Belgium and Luxembourg; Sweden; and the Netherlands.

Among the 10 principal commodities imported, values were higher than a year earlier both in September and January-September for industrial machinery, motor vehicle parts (except engines), aircraft and parts, tractors and parts, passenger automobiles, broadwoven fabrics (all textiles), farm machinery and parts (except tractors), non-ferrous metals and alloys, and communication and related equipment. Values were smaller in both periods for crude petroleum.

SUMMARY OF IMPORTS

	<u>September</u>		<u>January-September</u>	
	1964	1965	1964	1965
	Thousands			
<u>Total Imports</u>	\$616,347	\$724,998	\$5,521,768	\$6,188,702
<u>By Main Countries</u>				
United States	420,060	499,910	3,833,094	4,354,034
United Kingdom	37,643	45,909	429,986	445,703
Venezuela	27,793	21,909	202,769	189,830
Japan	15,837	20,469	123,333	165,947
Germany, Federal Republic	15,925	19,010	118,858	138,606
France	4,321	8,940	46,834	63,891
Italy	6,353	8,521	46,151	57,347
Belgium & Luxembourg	5,243	6,127	38,697	53,922
Sweden	3,523	5,324	28,008	39,949
Netherlands	3,919	6,002	28,452	39,948
<u>By Main Commodities</u>				
Industrial machinery	62,093	82,369	656,245	744,907
Motor vehicle parts (ex engines) ...	52,144	52,421	409,479	475,228
Petroleum, crude	31,504	26,014	244,123	237,102
Aircraft & parts	8,542	17,203	97,364	160,240
Tractors & parts	10,817	14,460	145,829	150,013
Automobiles, passenger	10,977	16,274	96,184	144,315
Broadwoven fabrics (all textiles) ..	13,249	13,942	133,365	134,680
Farm machinery & parts (ex tractors)	8,369	10,278	120,960	126,993
Non-ferrous metals & alloys	11,591	16,388	103,640	132,313
Communication & related equipment ..	13,456	16,570	116,117	129,752

*3. Manufacturers' Shipments Inventories And Orders Manufacturers' shipments in December were valued at an estimated \$3,052.0 million, a decrease of 1.0% from the revised November estimate of \$3,084.0 million but an increase of 13.5% from the December 1964 estimate of \$2,689.9 million, according to an advance release of data that will be contained in the December issue of the DBS report "Inventories, Shipments and Orders in Manufacturing Industries". Shipments for the year 1965 were valued at an estimated \$34,101.2 million, 8.1% higher than the 1964 estimate of \$31,560.1 million. The December decline was, however, less-than-usual as the seasonally adjusted series showed an increase of 4.0% over the previous month.

Total inventory owned by manufacturers was estimated at \$5,702.0 million, 1.8% higher than the revised November estimate of \$5,598.7 million and 10.5% higher than the December 1964 estimate of \$5,159.9 million. Total inventory held, estimated at \$5,992.5 million in December, was 1.9% higher than the revised November estimate of \$5,882.7 million and 9.0% higher than the \$5,496.7 million estimated in December 1964. Raw materials and goods in process increased 3.1% and 2.1%, respectively, in December as compared with November, while finished products increased fractionally. The ratio of total inventory owned-to-shipments was 1.87 in December, 1.82 in November and 1.92 in December 1964. Finished products-to-shipments ratios were 0.64 in December, 0.63 in November and 0.69 in December 1964. The seasonally adjusted estimate of total inventory held was up 1.2% from the previous month with the largest component increase (2.0%) in goods in process.

New orders in December at an estimated \$3,073.7 million decreased 1.5% from the revised November estimate of \$3,121.7 million but were 13.4% above the December 1964 estimate of \$2,710.6 million. Unfilled orders in December, estimated at \$3,177.2 million, were 0.7% higher than the revised November estimate of \$3,155.4 million and 21.0% higher than the December 1964 estimate of \$2,625.4 million. New orders, seasonally adjusted at \$3,146.3 million, were up 4.4% from the revised previous month's estimate of \$3,013.6 million, and unfilled orders, estimated at \$3,302.0 million, were 1.7% higher than the revised November estimate of \$3,248.3 million.

The following table shows estimated value of shipments, inventories and orders in all manufacturing industries.

	December 1965 (Preliminary)	November 1965 (Revised)	October 1965	December 1964
	Millions of dollars			
Shipments	3,052.0	3,084.0	2,985.0	2,689.9
Shipments				
Seasonally adjusted)...	3,092.6	2,972.9	2,921.5	2,738.5
Inventory owned	5,702.0	5,598.7	5,539.0	5,159.9
Inventory owned				
Seasonally adjusted)...	5,681.8	5,617.4	5,580.8	5,140.4
Inventory held	5,992.5	5,882.7	5,824.6	5,496.7
Raw materials	2,472.8	2,399.3	2,357.6	2,254.8
Goods in process	1,566.5	1,534.4	1,514.0	1,389.8
Finished products	1,953.2	1,949.0	1,953.0	1,852.1
New orders	3,073.7	3,121.7	3,026.7	2,710.6
Unfilled orders	3,177.2	3,155.4	3,117.8	2,625.4
Unfilled orders				
Seasonally adjusted)...	3,302.0	3,248.3	3,207.6	2,725.4

MORE

Provincial Shipments: Value of manufacturers' shipments increased by 13.5% in December 1965 as compared to the same month in 1964 with all provinces listed, except Newfoundland, showing increases. The increase in Nova Scotia shipments was largely due to higher values in foods and beverages, paper and allied industries and transportation equipment; in New Brunswick to advances in foods and beverages and paper and allied industries; in Québec to gains in foods and beverages, paper and allied, and primary metal industries; in Ontario to increases in foods and beverages, primary metal, transportation equipment, electrical products, and chemical and chemical products; in Manitoba to increases in foods and beverages, primary metal and metal fabricating industries; in Saskatchewan to increases in foods and beverages; in Alberta to increases in foods and beverages, primary metal, and non-metallic products; and in British Columbia to increases in wood, paper and allied, and primary metal industries. The decrease in Newfoundland was due mainly to decreases in the paper and allied industries.

Gross Value of Factory Shipments by Province of Origin

	<u>December</u>		<u>%</u> Change	<u>November(r)</u> 1 9 6 5	<u>January - December</u>		<u>%</u> Change
	<u>1965(p)</u>	<u>1964</u>			<u>1965(p)</u>	<u>1964</u>	
	Millions of dollars			Millions of dollars			
Nfld.	13.3	15.4	-13.6	12.0	161.1	173.2	- 7.0
N.S.	51.5	44.6	+15.5	43.9	543.4	502.8	+ 8.1
N.B.	37.1	35.7	+ 3.9	38.2	462.7	464.1	- 0.3
Que.	835.9	783.1	+ 6.7	870.4	9,562.8	9,040.8	+ 5.8
Ont.	1,641.6	1,375.2	+19.4	1,651.9	17,785.6	16,139.7	+10.2
Man.	82.9	73.9	+12.2	81.0	970.4	940.4	+ 3.2
Sask.	35.7	33.1	+ 7.9	36.6	427.6	405.7	+ 5.4
Alta.	111.0	97.5	+13.8	108.0	1,262.5	1,179.3	+ 7.1
B.C.	238.9	228.0	+ 4.8	238.4	2,880.7	2,672.6	+ 7.8
CANADA(1)	3,052.0	2,689.9	+13.5	3,084.0	34,101.2	31,560.1	+ 8.1

(1) Includes Prince Edward Island, the Yukon and the Northwest Territories.
 (p) Preliminary. (r) Revised.

*4. Steel Ingot Output Production of steel ingots in the week ended February 26 totalled 197,265 tons, an increase of 1.3% from the preceding week's total of 194,640 tons. Output in the corresponding 1965 period was 181,147 tons. The index of production, based on the average weekly output during 1957-59 of 96,108 tons equalling 100, was 205 in the current week versus 203 a week earlier and 188 a year ago.

*5. Leather Footwear Production of leather footwear rose 1.6% in December to 3,808,270 pairs from 3,748,346 in December 1964, but fell 0.5% in the full year 1965 to 47,467,556 pairs from 47,702,732 in 1964, according to an advance release of data that will be contained in the December issue of the DBS report "Production of Leather Footwear". December output was greater than a year earlier in size groups for men, boys and youths, and women, growing girls and misses, but was smaller for children, little gents, babies and infants, while full-year totals were down from 1964 in all size groups.

*6.

Summary of Net Shipments of Rolled Steel Products, December

	1 9 6 4	1 9 6 5	Shipments	
	Shipments	Domestic	Export	Total
Net tons of 2,000 pounds				
Semi-finished shapes	42,884	33,071	11,397	44,468
Rails	32,990	12,481	563	13,044
Wire rods	41,053	36,095	9	36,104
Structural shapes:				
Heavy, including piling	45,906	40,396	932	41,328
Bar-sized shapes	3,272	10,495	79	10,574
Concrete reinforcing bars	47,510	47,615	-	47,615
Other hot rolled bars:				
Flats .....	..	(57,263	3,805)(1)	6,920
Other	50,174	(	)	54,148
Tie plates and track material	6,828	237	7	244
Plates (including plates for pipes and tubes)	72,830	80,983	1,570	82,553
Hot rolled sheets	67,257	61,630	4,865	66,495
Hot rolled strip	14,637	25,785	-	25,785
Cold finished bars	5,740	6,226	-	6,226
Cold reduced sheets and strip, tin mill, black plate and tin plate ..	117,311	83,861	15,286	99,147
Galvanized sheets	38,335	40,063	4,562	44,625
TOTALS	586,727	536,201	43,075	579,276

.. Figures not available.

(1) Separate breakdown not available.

7. Paints, Varnishes & Lacquers Sales of paints, varnishes and lacquers by firms that normally account for all but a small part of total Canadian production fell 10.4% in December to \$11,037,000 from \$12,311,600 in the same month of 1964, but rose 0.9% in the full year 1965 to \$174,865,100 from \$173,377,600 in the preceding year. Trade sales were smaller both in December and the year 1965 as compared to a year earlier, while industrial sales were larger in both periods.

8. Concrete Products Production of concrete brick rose in December last to 8,-218,424 from 6,622,894 in December 1964, concrete blocks (except chimney blocks) all aggregates to 15,078,115 from 13,500,562 and ready-mixed concrete to 1,054,446 cubic yards from 746,623, while output of concrete pipe (drain, sewer and water) and culvert tile fell to 111,618 tons from 187,480. Year's totals were: brick, 98,550,167 (103,145,400 in 1964); blocks, 196,227,616 (176,854,710); pipe and tile, 1,466,233 tons (1,667,204); and ready-mixed concrete, 13,544,076 cubic yards, 11,845,196.

9. Rubber Consumption Consumption of all types of rubber -- natural, synthetic and reclaimed -- increased 12.4% in December last to 33,-655,000 pounds from 29,930,000 in December 1964 and 4.8% in the year 1965 to 351,981,-000 pounds from 335,977,000 in the preceding year. December consumption by types was: natural, 9,155,000 pounds (7,906,000 in December 1964); synthetic, 20,937,000 (18,-257,000); and reclaimed, 3,563,000 (3,767,000). Year's totals: natural, 95,952,000 pounds (90,063,000 in 1964); synthetic, 215,262,000 (203,571,000); and reclaimed, 40,767,000 (42,343,000).

- *10. Instant Skim Milk Powder Production of instant skim milk powder, packed in consumer-size containers of 24 pounds or less, climbed sharply (51.9%) in January this year to 2,757,618 pounds from 1,815,675 a year ago, comprising 1,859,753 versus 1,312,845 pounds packed in containers of five pounds or less and 897,865 versus 502,830 pounds packed in containers of six to 24 pounds, inclusive. January 31 stocks were 33.2% smaller than a year earlier at 3,378,449 pounds versus 5,054,460, including 2,416,483 versus 3,922,605 pounds packed in containers of five pounds or less and 961,966 versus 1,131,855 pounds packed in containers of six to 24 pounds, inclusive.
11. Sugar Output & Sales Production of refined beet and cane sugar rose 5.6% in December 1965 to 204,841,000 pounds from 194,004,000 in December 1964 and 6.6% in the full year 1965 to 1,942,917,000 pounds from 1,823,342,000 in the preceding year. Total sales were up by 0.5% in the month at 143,015,000 pounds versus 142,283,000 a year earlier and by 5.6% in the full year at 1,948,763,000 pounds versus 1,845,375,000. Company-held stocks at December 31, 1965 aggregated 393,083,000 pounds, smaller by 3% than the 1964 year-end figure of 405,105,000 pounds.
12. Shipments Of Prepared Stock & Poultry Feeds Shipments of primary or concentrated stock and poultry feeds increased in December 1965 to 52,124 tons from 46,405 in December 1964 and secondary or complete feeds to 532,649 tons from 461,029, while other animal feeds decreased to 47,587 tons from 48,688. Shipments in the year 1965 were: primary feeds, 505,370 tons (456,385 in 1964); secondary feeds, 5,261,211 (4,787,388); and other animal feeds, 493,178 (473,673).
13. Soft Drinks Production of soft drinks increased 11.1% in December 1965 to 17,082,130 gallons from 15,370,387 in December 1964. Decreases in January, April, July and October were more than offset by increases in the remaining months of the year, and output in 1965 rose 2.9% to 184,985,686 gallons from 179,809,902 in 1964.
- *14. Consumption Of Barley Malt & Hops Consumption of barley malt by Canada's breweries in January amounted to 29,268,694 pounds, down by 8.4% from the January 1965 total of 31,963,564 pounds. Month's consumption of hops declined 6.5% to 194,917 pounds from 208,558 a year ago.
15. Raw Hides & Skins Stocks of raw hides and skins held by packers, dealers and tanners at December 31, 1965 were as follow: cattle hides, 421,569 (462,527 at December 31, 1964); calf and kip skins, 189,653 (190,075); sheep and lamb skins, 31,507 dozen (50,488 dozen); goat skins, 55,037 (59,028); horsehides, 9,702 (6,278); and all other hides and skins, 15,810 (17,507).
16. Soaps & Synthetic Detergents Factory shipments of soaps and synthetic detergents rose 1.0% in value in December to \$7,479,000 from \$7,404,500 in December 1964 and 7.8% in the year 1965 to \$107,311,600 from \$99,525,300 in the preceding year.
17. Electric Power Statistics Net generation of electric energy increased 9.0% in December 1965 to 13,674,876,000 kwh. from 12,542,881,000 kwh. in the same month of 1964. Month's imports of electric energy dropped to 230,614,000 kwh. from 268,293,000 kwh. a year earlier and exports to 299,057,000 kwh. from 301,821,000 kwh.

*18. Weekly Security Price Indexes

	Number of Stocks Priced	<u>February 24</u>	<u>February 17</u>	<u>January 27</u>
		(1956 = 100)		
<u>Investors' Price Index</u>				
Total Index	111	177.3	180.7	182.9
Industrials	77	183.6	187.0	188.3
Utilities	20	175.0	178.4	181.9
Finance(1)	14	149.0	152.7	157.4
Banks	6	139.2	143.2	147.5
<u>Mining Stocks Price Index</u>				
Total Index	24	120.1	121.0	122.1
Golds	16	141.3	144.5	141.0
Base metals	8	108.5	108.1	111.8
<u>Supplementary Indexes</u>				
Uraniums	6	146.7	152.1	148.4
Primary oils and gas	6	126.9	121.6	111.5

(1) Composed of Banks, and Investment and Loan.

19. Index Numbers Of Farm Prices Of Agricultural Products Canada's index of farm prices of agricultural products (1935-39=100) was estimated at 274.7 in December, up by 3.2% from the revised November index of 266.3. The month-to-month gain was due to higher prices for livestock and poultry products; prices were lower for potatoes.

Provincial indexes in December were: Prince Edward Island, 262.1 (269.5 in November); Nova Scotia, 249.9 (249.2); New Brunswick, 258.9 (263.2); Quebec, 324.0 (315.6); Ontario, 319.1 (305.8); Manitoba, 241.4 (234.1); Saskatchewan, 217.4 (213.7); Alberta, 253.8 (243.4); and British Columbia, 294.6 (290.2).

L A B O U R

*20. Provincial Government Employment Employees of nine provincial governments (excluding British Columbia) and the governments of the Yukon and Northwest Territories numbered 267,730 at December 31, 1965, down by 2.0% from the September 30 total of 278,616, according to an advance release of data that will be contained in the October-December issue of the DBS report "Provincial Government Employment".

Payrolls of employees in the October-December period amounted to \$310.2 million, a decrease of 2.0% from the July-September 1965 total of \$316.4 million. This decrease was due primarily to the normal reduction in seasonal activities in the "transportation and communications", "natural resources", and "recreation and cultural services" functions.

Total payrolls of provincial employees (available for inclusion in the report) for 1965 totalled \$1,178.3 million. Employees in departmental services earned \$702.6 million (59.7% of the total), while staff of institutions of higher education received \$128.9 million (10.9%), those of enterprises earned \$331.4 million (28.1%), and staff of Workmen's Compensation Boards received \$14.3 million (1.3%).

*21. Financial Statistics of Municipal Governments Current revenue and expenditure of municipal governments in Canada continued to rise moderately in 1964 and 1965, according to the advance release of information by D.B.S. in today's Bulletin. The D.B.S. report "Financial Statistics of Municipal Governments, Revenue and Expenditure, Preliminary 1964 and Estimates 1965" is expected to be released in April.

Total current expenditures amounting to \$2,476,502,000 in 1964 rose to \$2,679,770,000 in 1965 and increases occurred in all categories of services provided. These greater expenditures were provided for largely by increased taxation revenue.

Current Revenue
Preliminary 1964 - Estimate 1965

	1964 Preliminary \$000's	1965 Estimate \$000's
Taxation:		
General and school:		
Real property	1,631,628	1,768,420
Personal property	14,024	14,407
Business	54,883	59,433
Other	35,824	21,375
Total general and school taxation	1,736,359	1,863,635
Special assessments (owner's share) and charges	131,532	130,527
Total taxation	1,867,891	1,994,162
Licences and permits	33,410	33,223
Interest, tax penalties, etc.	22,969	21,963
Contributions, grants and subsidies	422,501	485,544
Miscellaneous revenue	<u>114,355</u>	<u>117,597</u>
Total current revenue	2,461,126	2,652,489

Current Expenditure
Preliminary 1964 - Estimate 1965

	1964 Preliminary \$000's	1965 Estimate \$000's
General government	177,966	199,015
Protection to persons and property	304,436	334,809
Public works(1)	327,348	350,506
Sanitation and waste removal(1)	67,004	73,517
Health(3)	45,223	48,515
Social welfare(3)	112,480	119,204
Education (including debt charges)	896,614	974,301
Recreation and community services	92,615	103,845
Debt charges:		
Debenture(2)	262,712	277,137
Other	18,156	18,589
Utilities and other municipal enterprises (deficits and levies)(3)		
Provision for reserves(3)	27,373	27,811
Provision for reserves(3)	27,869	25,131
Contributions to Capital and Loan Fund	70,786	77,741
Joint or special expenditure	5,128	3,491
Miscellaneous expenditure(3)	<u>40,792</u>	<u>46,158</u>
Total current expenditure	2,476,502	2,679,770

(1) "Sanitation and waste removal" for Quebec included in "Public works"

(2) Includes "Other debt charges", for Quebec.

(3) "Health", "Social welfare", "Utility levies" and "Provision for reserves" for Quebec included in "Miscellaneous expenditure".

22. Sales Of Milk Commercial sales of milk (including standard, special and 2% milk, but excluding skim milk, butter milk and chocolate drink) aggregated 133,600,000 quarts in December 1965, up by 4% from December 1964. This placed total sales in the year 1965 at 1,531,133,000 quarts, a rise of 3% from the preceding year.

December sales were down by 3% from a year earlier in Prince Edward Island at 431,000 quarts and by 1% in Manitoba at 6,086,000. Month's sales in the other provinces were greater than a year earlier, and were as follows (percentage gains in brackets): Nova Scotia, 5,206,000 quarts (3%); New Brunswick, 3,321,000 (9%); Quebec, 36,206,000 (3%); Ontario, 56,007,000 (4%); Saskatchewan, 4,963,000 (8%); Alberta, 9,482,000 (10%); and British Columbia, 11,898,000 (6%).

Year's sales were above year-earlier levels in all provinces except Prince Edward Island that posted a decline of 2% to 5,339,000 quarts. Total sales in the other provinces (percentage increases bracketed) were: Nova Scotia, 58,736,000 quarts (2%); New Brunswick, 37,706,000 (8%); Quebec, 416,005,000 (3%); Ontario, 641,782,000 (3%); Manitoba, 70,870,000 (1%); Saskatchewan, 55,308,000 (4%); Alberta, 105,321,000 (5%); and British Columbia, 140,066,000 (7%).

23. Poultry On Farms Poultry on farms in Canada at December 1, 1965 numbered 62,375,800 birds, up by 8% from the December 1, 1964 total of 57,814,600. The December 1, 1965 estimate included 57,714,000 hens and chickens, 4,206,000 turkeys, 183,900 geese and 271,900 ducks.

24. Egg Production Production of eggs in January this year totalled 36,624,000 dozen, down by 6.3% from last year's January total of 39,091,000. Average number of layers decreased 4.7% in the month to 26,661,000 from 27,984,000 a year ago and the rate of lay per 100 layers 1.7% to 1,659 eggs from 1,687.

*25. Greenhouse Industry Greenhouse operators in 1964 had sales estimated at \$30,421,000, an increase of 2.3% from the 1963 total of \$29,783,000, according to an advance release of data that will be contained in the 1964 issue of the DBS report "Greenhouse Industry". Sales of cut flowers rose in value in 1964 to \$13,535,000 from \$13,076,000 in the preceding year, potted plants to \$5,496,000 from \$4,875,000, vegetables to \$7,502,000 from \$6,292,000 and rooted cuttings to \$3,888,000 from \$3,494,000. Area under glass in 1964 totalled 24,065,000 square feet, greater by 6.8% than the 1963 figure of 22,524,000 square feet.

M I N I N G

26. Cement Shipments of Portland and masonry and other cement increased sharply (25.8%) in December 1965 to 513,942 tons from 408,535 a year earlier, placing the total in the year 1965 at 8,354,201 tons, greater by 5.6% than the 1964 total of 7,910,321 tons. End-of-1965 stocks were 15.8% larger than a year earlier at 614,185 tons versus 530,552.

27. Salt Producers' shipped or used 357,546 tons of dry salt in December 1965, putting the total for the year 1965 at 2,968,543 tons. Salt content of brines used and shipped aggregated 160,678 tons in the month and 1,610,118 tons in the full year. Total dry salt and salt content of brine used and shipped amounted to 518,224 tons in December and totalled 4,578,661 tons in the year 1965.

28. Coal Production & Imports Production of coal fell 1.6% in January this year to 1,183,254 tons from 1,202,804 in January last year, while landed imports rose 1.7% to 148,749 tons from 146,281.

29. Issuances Of Travellers' Vehicle Permits, January Travellers' vehicle permits issued in January this year to admit foreign vehicles numbered 342,705, an advance of 16.2% from the January 1965 total of 295,039. Month's provincial totals were: Newfoundland and Nova Scotia (by ship), 47 (114 a year ago); New Brunswick, 24,151 (21,777); Quebec, 29,237 (29,011); Ontario, 257,323 (217,512); Manitoba, 3,565 (4,453); Saskatchewan, 1,717 (2,047); Alberta, 985 (907); British Columbia, 25,114 (18,718); and the Yukon, 566 (500).

TRAFFIC ACCIDENTS

*30. Motor Vehicle Traffic Accidents Motor vehicle traffic accidents on highways and streets in Canada (excluding Saskatchewan) claimed 419 lives in December, an increase of 12.0% from the December 1964 total of 374, DBS reports in a special statement. This placed the number of fatalities in the full year 1965 (excluding Saskatchewan for October to December) at 4,792, greater by 3.0% than the 1964 total of 4,652.

December regional death toll was as follows: Newfoundland, 4 (3 in December 1964); Prince Edward Island, nil (1); Nova Scotia, 19 (12); New Brunswick, 9 (6); Quebec, 117 (128); Ontario, 179 (152); Manitoba, 10 (10); Saskatchewan, net available (8); Alberta, 14 (23); British Columbia, 67 (31); and the Yukon and Northwest Territories, nil (nil).

Regional death toll in the year 1965 was: Newfoundland, 72 (73 in 1964); Prince Edward Island, 25 (34); Nova Scotia, 210 (187); New Brunswick, 203 (181); Quebec, 1,541 (1,581); Ontario, 1,611 (1,424); Manitoba, 177 (192); Saskatchewan, excluding October to December, 126 (229); Alberta, 319 (351); British Columbia, 500 (393); and the Yukon and Northwest Territories, 8 (7).

When comparing the number of traffic deaths in this release with those in the annual DBS report "Vital Statistics", please note the explanation in the Daily Bulletin of March 25, 1965.

Province	Number of Accidents				Total Dec. 1964	No. of Victims		Total Property Damage(1) December 1965 \$('000)
	Fatal	Non-	Property	Total		Persons Killed	Persons Injured	
		fatal injury December 1965	Damage Only(1)					
Nfld.	4	127	657	788	430	4	169	357
P.E.I.	-	29	119	148	152	-	40	57
N.S.	19	208	934	1,161	1,202	19	323	612
N.B.	9	216	804	1,029	1,116	9	310	501
Que.	104	2,271	12,028	14,403	12,988	117	3,351	..
Ont.	142	4,005	9,604	13,751	13,261	179	6,032	7,075
Man.	9	483	1,274	1,766	2,377	10	678	686
Sask. ....	..	..	..	..	2,105	..	..	..
Alta.	10	454	3,090	3,554	4,075	14	711	1,786
B.C.	55	1,437	4,084	5,576	4,890	67	2,209	3,152
Yukon & N.W.T.	-	8	31	39	41	-	10	24
Dec. 1965(2)..	352	9,238	32,625	42,215		419	13,833	14,250(3)
Dec. 1964.....	325	8,559	33,753		42,637	374	12,323	13,491(3)
Full year 1965(4)..	3,983	98,728	285,858	388,569		4,792	147,477	133,677(3)
Full year 1964	3,943	92,624	266,466		363,033	4,652	139,632	117,635(3)

(1) reportable minimum property damage \$100. (2) excluding Saskatchewan.

(3) excluding Quebec (4) excluding Saskatchewan for October to December.

.. not available. - nil.

*31. Civil Aviation Six scheduled air carriers that accounted for approximately 90% of total operating revenues of all Canadian air carriers in October reported increases of 16.9% in operating revenues and 19.5% in operating expenses as compared to October last year, according to an advance release of statistics that will be contained in the October issue of the D.B.S. report "Civil Aviation".

Statistical Summary - Canadian Scheduled Air Carriers - October

	October		January - October		
	1965	1964	1965	1964	
<u>Revenue Traffic</u>					
Departures	No.	22,239	20,860	221,635	209,830
Hours flown	"	30,058	26,126	292,186	269,234
Miles flown	'000	7,969	6,774	75,639	69,156
Passengers carried	"	534	473	5,039	4,453
Goods carried	Tons	9,232	7,772	84,289	70,736
<u>Passenger-miles (Unit Toll)</u>					
Domestic	Mil.	218	185	2,088	1,810
International	"	182	149	1,821	1,476
<u>Passenger-miles (Bulk)</u>					
Domestic	"	2	3	30	37
International	"	37	24	346	350
<u>Goods ton-miles (Unit Toll)</u>					
Domestic	'000	5,662	4,454	46,011	38,609
International	"	4,222	3,033	33,491	25,167
<u>Goods ton-miles (Bulk)</u>					
Domestic	"	606	333	11,658	4,614
International	"	-	5	246	196
<u>Revenues and Expenses</u>					
Operating revenues	\$'000	30,823	26,363	295,615	237,299
Operating expenses	"	29,120	24,359	269,825	218,942
Operating income (loss) ..	"	1,703	2,004	25,790	18,357
Net income (deficit)	"	1,033	1,219	17,943	9,511

Canadian and Foreign Carriers The number of passengers flown into and out of Canada during October increased by 15.6%, cargo and excess baggage by 15.0% and mail by 10.7% compared with the same month in 1964. Canadian carriers transported 161,643 revenue passengers, 2,227 tons of cargo and excess baggage, and 230 tons of mail in international traffic. Foreign carriers transported 110,962 passengers, 1861 tons of cargo and excess baggage, and 162 tons of mail.

Revenue Air Traffic Leaving and Entering Canada

	Passengers ('000)		Cargo and Excess Baggage (tons)		Mail (tons)	
	October		October		October	
	1965	1964	1965	1964	1965	1964
<u>Leaving Canada for:</u>						
The United States	104.1	88.9	429.6	291.8	73.8	68.2
Europe	20.2	19.8	471.6	276.8	66.8	58.9
All other countries	6.5	5.3	119.5	86.5	14.1	10.0
Total	130.8	114.0	1,020.7	655.1	154.7	137.1
<u>Entering Canada from:</u>						
The United States	99.5	87.7	1,791.1	1,274.4	137.2	132.9
Europe	36.2	29.6	1,155.3	1,006.6	86.9	73.8
All other countries	6.0	4.5	120.7	76.7	13.8	10.7
Total	141.7	121.8	3,067.1	2,357.7	237.9	217.4

*32. Railway Freight Traffic Twenty-five railways operating in Canada carried 18.9 million tons of revenue freight during November 1965, up 15.2% from the previous year's total for twenty-three railways, according to an advance release of data to be contained in the November issue of the D.B.S. report, "Railway Freight Traffic". Canadian loadings in the 1965 month (including imports from lake or ocean ports) rose 18.4% to 16.8 million tons, while receipts from U.S. rail connections for delivery in Canada were 18.2% heavier at 1.0 million tons. Overhead movements from U.S. to U.S. points fell 20.9% to 1.0 million tons.

During the first eleven months of 1965, rail freight traffic aggregated 187.9 million tons, up 2.8% from the corresponding 1964 period. The table below presents a provincial and commodity group breakdown of the November rail traffic.

Province	Loaded	Received from U.S. rail	Total carried	Unloaded	Delivered to U.S. rail
- tons -					
Newfoundland	428,803	—	428,803	182,459	—
Prince Edward Island ..	42,889	—	42,889	41,652	—
Nova Scotia	1,137,489	—	1,137,489	1,039,184	—
New Brunswick	377,269	12,330	389,599	401,806	17,033
Quebec	4,295,084	252,309	4,547,393	4,632,367	447,128
Ontario	4,476,187	1,605,458	6,081,645	6,049,535	1,795,655
Manitoba	1,013,946	42,405	1,056,351	645,532	161,484
Saskatchewan	2,078,031	15,937	2,093,968	408,621	152,059
Alberta	1,531,213	41,036	1,572,249	778,984	11,012
British Columbia	1,439,983	101,380	1,541,363	1,865,406	229,669
Canada	16,820,894	2,070,855	18,891,749	16,045,546	2,814,040
<u>Commodity Groups</u>					
Products of agriculture	3,233,315	275,469	3,508,784	3,321,777	199,777
Animals and products ..	92,673	48,054	140,727	92,747	48,377
Products of mines	7,584,687	597,927	8,182,614	7,666,570	442,787
Products of forests ...	1,348,366	127,117	1,475,483	1,018,722	453,384
Manufactures and miscellaneous	4,451,266	1,015,325	5,466,591	3,831,244	1,665,575
L.C.L.	110,587	6,963	117,550	114,486	4,140
Total	16,820,894	2,070,855	18,891,749	16,045,546	2,814,040

33. Passenger Bus Statistics Passengers carried by 42 intercity and rural bus lines in December numbered 4,195,472, a rise of 1.9% from the December 1964 total of 4,118,466 carried by 43 firms. Number transported in the full year 1965 declined 2.7% to 46,576,422 from 47,889,490 in the preceding year. Operating revenue climbed 16.9% in December to \$4,858,139 from \$4,155,358 in the same month of 1964 and 7.8% in the year 1965 to \$54,165,871 from \$50,228,112 in 1964.

*34. Shipping Statistics Freight handled at Canadian ports during November 1965 increased 16.9% to 27,930,101 tons from 23,875,131 tons in November 1964, according to an advance release of data that will be contained in the November issue of the DBS report "Shipping Statistics". Cargo loaded in international seaborne shipping showed a 7.4% increase to 9,123,866 tons from 8,496,960 in the corresponding month of 1964, and the cargo unloaded increased 11.1% to 6,483,681 tons from 5,832,238. In coastwise shipping, cargo unloaded rose 31.6% to 6,187,168 tons from 4,702,261.

During November, the two commodities loaded in greatest volume in international seaborne shipping were iron ore at 3,252,968 tons (3,642,957 tons in November 1964) and wheat at 2,005,765 tons (1,133,636). The two commodities unloaded in greatest volume were bituminous coal at 1,792,856 tons (1,671,565) and fuel oil at 1,140,994 tons (799,722). In coastwise shipping, the two commodities carried in greatest volume were wheat at 1,551,327 tons (835,905) and fuel oil at 812,204 tons (822,800).

Canadian ports handling the greatest volume of freight in November were: Montreal, 3,635,303 tons (2,842,775 tons in November 1964); Port Arthur-Fort William, 2,389,221 (1,712,290); Vancouver, 1,878,275 (1,530,487); Baie Comeau, 1,453,863 (949,435); and Hamilton, 1,115,395 (895,561).

During the eleven-month period from January to November 1965, the volume of freight handled at Canadian ports totalled 226,224,339 tons compared with 217,046,425 tons handled during the same period in 1964. Cargo loaded and unloaded in international seaborne shipping rose 3.9% to 127,798,623 tons from 122,967,995, while the tonnage handled in coastwise shipping rose 4.6% to 98,425,716 tons from 94,078,430.

INSTITUTIONS

35. Correctional Institutions The 1964-65 publication of Correctional Institution Statistics indicates a 1.0% decrease in the training school population as of March 31, 1965, and a decrease of 1.8% in the population of federal penitentiaries. There was an increase of 0.2% in the number of persons held in provincial institutions for adults.

On the last day of March 1965, 5 of the 10 federal penitentiaries were over their standard capacity and 130 of the 151 provincial institutions for adults were below standard capacity.

The training schools for boys showed 11 of the 20 over capacity while the girls' schools showed 18 of the 21 were operating below standard capacity.

MERCHANDISING

36. Department Store Sales Department store sales in the week ending February 12 were valued 2.9% above those in the corresponding period last year. Increases of 2.9% in the Atlantic Provinces, 8.4% in Quebec, 2.8% in Alberta and 12.0% in British Columbia more than offset decreases of 0.6% in Ontario, 9.1% in Manitoba and 3.3% in Saskatchewan.

(Catalogue numbers and prices are shown following the titles. Starred items are releases for which no corresponding publications were issued this week).

1. Trade of Canada: Summary of Foreign Trade, September 1965, (65-001),
10c/\$1.00
2. Trade of Canada: Summary of Imports, September 1965, (65-005),
20c/\$2.00
- * 3. Manufacturers' Shipments, Inventories & Orders, December 1965
- * 4. Steel Ingot Production, February 26, 1966
- * 5. Production of Leather Footwear, December 1965
- * 6. Shipments of Rolled Steel Products, December 1965
7. Sales of Paints, Varnishes & Lacquers, December 1965, (46-001),
10c/\$1.00
8. Concrete Products, December 1965, (44-002), 10c/\$1.00
9. Consumption, Production & Inventories of Rubber, December 1965,
(33-003), 20c/\$2.00
- *10. Instant Skim Milk Powder, January 1966
11. The sugar Situation, December 1965, (32-013), 10c/\$1.00
12. Shipments of Prepared Stock & Poultry Feeds, December 1965, (32-004)
30c/\$3.00
13. Monthly Production of Soft Drinks, December 1965, (32-001), 10c/\$1.00
- *14. Breweries Consumption of Barley Malt & Hops, January 1966
15. Raw Hides, Skins & Finished Leather, December 1965, (33-001),
10c/\$1.00
16. Soaps & Synthetic Detergents, December 1965, (46-003), 10c/\$1.00
17. Electric Power Statistics, December 1965, (57-001), 10c/\$1.00
- *18. Weekly Security Price Indexes, February 24, 1966
19. Index Numbers of Farm Prices of Agricultural Products, December 1965
(62-003), 10c/\$1.00
- *20. Provincial Government Employment, October-December 1965
- *21. Financial Statistics of Municipal Governments, Preliminary 1964 &
Estimates 1965
22. Fluid Milk Sales, December 1965, (23-002), 10c/\$1.00
23. Report on the Poultry Survey, December 1, 1965, (23-006), 25c/50c
24. Production of Eggs, January 1966, (23-003), 10c/\$1.00
- *25. Greenhouse Industry, 1964
26. Cement, December 1965, (44-001), 10c/\$1.00
27. Salt, December 1965, (26-009), 10c/\$1.00
28. Preliminary Report on Coal Production, January 1966, (26-002),
10c/\$1.00
29. Volume of Highway Traffic Entering Canada on Travellers' Vehicle
Permits, January 1966, (66-002), 10c/\$1.00
- *30. Motor Vehicle Traffic Accidents, December 1965
- *31. Civil Aviation, October 1965
- *32. Railway Freight Traffic, November 1965
33. Passenger Bus Statistics, December 1965, (53-002), 10c/\$1.00
- *34. Shipping Statistics, November 1965
35. Correctional Institution Statistics, 1964-65, (85-207), 25c
36. Department Store Sales, February 12, 1966, (63-003), \$2.00 a year
 - Canadian Statistical Review, February 1966, (11-003), 50c/\$5.00
 - Shipments of Fruit & Ornamental Nursery Stock, 1964, (22-203), 75c
 - Retail Trade, December 1965, (63-005), 20c/\$2.00 -- Summarized in
issue of February 25
 - DBS Service Bulletin: Foods & Beverages, IND-SB-1(22), February 24
 - Trade of Canada: Export Commodity Classification, Vol. III,
Alphabetic Index, 2nd Edition, January 1, 1966, (12-523), \$3.00

- Grain Statistics Weekly, February 9, 1966, (22-004), 10c/\$3.00
- Report on Fur Farms, 1964, (23-208), 50c
- Prices & Price Indexes, December 1965, (62-002), 40c/\$4.00 -- Sum-
marized in issue of February 4
- Production of Canada's Leading Minerals, November 1965, (26-007),
10c/\$1.00
- Oil Pipeline Transport, November 1965, (55-001), 20c/\$2.00
- Fisheries Statistics, Ontario, 1964, (24-209), 50c
- Miscellaneous Textile Industries, 1963, (34-210), 75c
- Heating Equipment Manufacturers, 1963, (41-225), 50c
- Murder Statistics, 1961-1964, (85-209), 50c -- Summarized in issue
of February 18
- Chain Store Sales & Stocks, December 1965, (63-001), 10c/\$1.00 --
Summarized in issue of February 25
- Trade of Canada: Imports By Commodities, September 1965, (65-007),
75c/\$7.50
- Museums & Art Galleries, 1964, (81-529), 75c


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