# DOMINION BUREAU OF STATISTICS <br> AGRICULTURAL BRANCH 

# QUARTERLY BULLETIN <br> OF <br> AGRICULTURAL STATISTICS 

## APRIL-DECEMBER 1944

## VOLUME XXXVII



# QUARTERLY BULLETIN OF AGRICULTURAL STATISTICS 

PUBLISHED BY AUTHORITY OF<br>The Hon. James A. MacKinnon, Minister of Trade and Commerce

# APRIL-JUNE, 1944 

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## REVIEW OF AGRICULTURAL CONDITIONS, APRIL TO JUNE, 1944

The second quarter of the year represents the period of laying the foundations for agricultural production for the year. During this period most of the field crops are seeded and the pigs, lambs, calves and chicks born during the period will be raised for market at a later date. Weather conditions during the period are of primary importance in the starting of the crop and also have an important bearing on the mortality among young stock.

The spring of 1944 was, generally speaking, earlier than usual and was relatively dry in most sections, particularly in the Maritimes, Quebec, eastern Ontario and the Prairie Provinces. There was a good deal of concern early in the year regarding crop prospects in the Prairie Provinces but as the season advanced, above normal rainfall occurred over all but a relatively small area and crop prospects improved correspondingly. The dry weather continued into Junc in the Maritimes and Quebee with the result that hay and pastures suffered rather seriously. However, timely showers oceurred during the latter part of June and erop conditions generally at the end of the month were groxd. In sonthwestern Ontario the season has been particularly favourable and excellent crops are in prospect.

The most important acreage change indicated in the "Intentions to Plant Survey" at the end of April was an indicated increase of close to 4 million acres in the area to be devoted to wheat growing. This change was almost entirely in the Prairie Provinces and was made at the expense of oats, barley and flaxseed as well ats a reduction in the area to be summerfallowed. There were few changes of significance in the area of crops indicated for the rest of Canada although the acreage devoted to coarse grains tended to increase. The area planted to tobacco, soybean, white beans and other special crops has also expanded considerably in 1944.

Marketings of live stock in the first half of the year have been particularly heavy, especially in the case of hogs. In the first 26 weeks of 1944 inspected slaughterings of hogs were $5 \cdot 14$ million head as compared with $3 \cdot 3$ millions in the same period of 1943. Part of the large increase was due to the diversion of hogs into the inspected channels as the result of the bonus being paid by the Federal Government on Grade $A$ and Grade B hogs. Inspected slaughterings of cattle in the same period totalled 571,000 head as compared with 447,000 in the same period a year previously. Inspected slaughterings of calves increased from $32(5,000$ to 351,000 head. Slaughterings of sheep and lambs increased from 250,000 to 318,000 . In view of the high numbers of live stock on farms
it seems probable that the increase in slaughterings indicated in the first half of the year will be continued throughout the year. These heavy slaughterings of live stock resulted in substantial quantities of meat being available for export. The rationing of meat on the domestic market has been discontinued and during the first half of 1944 more than 460 million pounds of pork products have been purchased for export to the United Kingdom. During the same period close to 50 million pounds of beef were also made available to the United Kingdom. Dairy production has been maintained at high levels throughout the first six months of the year. Butter production at 135 million pounds was only 2.2 per cent below the high output of 1943 and during the same period the production of cheese at 66.5 million pounds was 23 per cent above 1943. The production of eggs was at record levels throughout the spring monthe.

Prices of agricultural products have shown some improvement in the first half of 1944 over the corresponding period of 1943 although in many cases prices are restricted by the established ceiling levels. The increase from 90 cents to $\$ 1.25$ in the price paid for wheat by the Canadian Wheat Board resulted in a substantial increase in the index of field products prices which is currently at a level of from 90 to 95 per cent of 1926 as compared with a range of from 70 to 80 per cent during the first six months of last year. Prices of animal products have risen slightly with the index ranging around 120 in terms of 1926 but prices of these products increased at a much earlier date than did the prices of grains. The index of wholesale prices of all farm products has been averaging somewhat over 100 per cent of 1926 as compared with a range of from 87 to 95 in the first half of last year.

Estimates of farm cash income in the first six months of 1944 are not yet available but in view of the increased marketings of live stock and grains, together with greater production of dairy products and eggs and somewhat higher prices, it is probable that the cash income from the period will be substantially higher than a year ago.

The farm labour problem is still acute and all available extra help will be needed to handle the 1944 harvest. Arrangements have been made to shift farmers from the western provinces to eastern Canada for the earlier harvest in that area and to reverse the movement later in the season. An agreement has also been reached with the United States Government for the free movement of threshing outfits across the border between western Canada and the adjoining states.

## EXPORTS, IMPORTS AND DOMESTIC DISAPPEARANCE OF AGRICULTURAL PRODUCTS AS PERCENTAGES OF AGRICULTURAL PRODUGTION, 1935 TO $1942^{1}$

Considerable interest has been focused on the importance of the export market for Canadian agricultural products and this study represents an attempt to present a statistical background to the question. Several important problems of methodology had to be ironed out before the figures could be arranged on a comparable basis. In the first place, all products had to be brought to a common denominator in order that they might be added and treated as a group. It was decided to use prices at the farm as the basis for valuing all items of production, exports and imports. The use of export values for calculating that proportion of the products which was exported would have overstated the physical volume of exports in relation to production. The use of a common value per unit gave results in percentages which were on a physical volume basis.

[^0]A second problem arose out of the export of many agricultural products in a semi- or fully-manufactured form such as flour, cakes, biscuits and so forth. It was decided to include, where possible, exports in this form converted back to the raw product but in certain instances such as cakes and biscuits where it was impossible to segregate that part of the product which was of agricultural origin, the item was omitted from the calculation. This omission tends to make the results a slight understatement of the actual pereentages exported, but the differences would in no case be of significant proportions.

In the case of the estimated values of production these estimates include that part of production which was consumed on farms or otherwise disposed of through non-commercial channels. Thus, while the exports of pork products, for example, may represent a high proportion of the product which is killed in uninspected slaughtering establishments, the percentage which exports are of total production including farm, local and small butcher slaughter is considerably less.

Another adjustment made in the production figures was the inclusion of inventory changes of live stock on farms in the calculations. Thus, if there was a change in numbers of live stock on farms from the beginning to the end of the year, this change was taken into account in arriving at the true production in the year.

In connection with the grain crops, the total production was used in calculating the percentage exported of each commodity but when the total value of agricultural production was calculated for all items, all grains which were fed to live stock or used for seeding were deducted. It will be readily seen that to include the value of grain fer to live stock as well as the value of the live stock itself, would represent a duplication in the total value of agricultural production. The estimates for grain were calculated on a crop year ending July 31 basis while those for fruits were computed on a year ending March 31 basis. Extreme fluctuations in the percentage of the current wheat crop exported in any one year arise out of the variations in production and the fact that exports in any one year may include what which was carried over from preceding crops. In the case of imports, the quantities imported were valued at farm prices of the comparable product produced in Canada. In the case of certain fruits not produced in Canada the estimated farm price in the country of origin was used.

Table 1.-Exports, Imports and Domestic Disappearance of Agricultural Products as Percentage of Production, Canada, 1935 to 194?

| Year | Exports | Imports | Domestic Disappearance ${ }^{1}$ |
| :---: | :---: | :---: | :---: |
|  | \% | $\%$ | \% |
| 1935 | $33 \cdot 60$ | 4-13 | 78.01 |
| 1936. | $40 \cdot 97$ | $6 \cdot 32$ | 79.30 |
| 1937. | 26.33 | $8 \cdot 32$ | 83.25 |
| 1938. | 22.55 | 4.81 | 74.20 |
| 1939. | 21.95 | $4 \cdot 32$ | 69.28 |
| 1940. | 23.26 | 5-48 | 71.75 |
| 1941. | 26.44 | $5 \cdot 50$ | 82.42 |
| 1942... | 21.64 | 3.88 | 68.65 |

${ }^{1}$ Domestic disappearance plus exports minus imports does not equal 100 per cent of production because of the influence of year to year changes in stocks.

Table 2.-Naports as Percentage of Production, Specified Agricultural Products, 1335 to 1942

| Crop | 193\% | 1936 | 1937 | 1938 | 1939 | 1940 | 1041 | 1942 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\%$ |  |  | $\%$ |  |
| Oats ${ }^{\text {a }}$ | 4.00 | 3.20 | 3.10 | 4. 3.69 3.50 | 36.88 5.80 | 42.64 3.60 | 11.04 3.10 | 37.90 9.20 |
| Barley | 9.10 | 24.18 | 18.81 | 14.59 | 10.25 | $2 \cdot 61$ | 1.85 | 12.99 |
| Rye | 25.20 | 92.78 | 9.84 | 7.27 | 18.47 | 14.82 | $81 \cdot 12$ | 7.04 |
| Flaxseed | 1.65 | 11.05 | 2-19 | 3.88 | 3.70 | $5 \cdot 94$ | $18 \cdot 27$ | 41.04 |
| Corn ${ }^{1}$ | 1.05 | 6.86 | . 11 | -05 | . 09 | . 20 | . 14 | . 38 |
| Peas ${ }^{1}$ | $2 \cdot 11$ | . 90 | 40 | -30. | $2 \cdot 40$ | 5.40 | $5 \cdot 70$ | 9.80 |
| Beans ${ }^{\text {d }}$ | 15.70 | 10.20 | 23-70 | 47.80 | 34.70 | 29.30 | $8 \cdot 50$ | 31.00 |
| Buckwheat ${ }^{\text {² }}$ | 4.00 | 4.87 | - 07 | . 06 | . 10 | . 21 | - 40 | 1.04 |
| Potatoes ${ }^{\text {d }}$ | $2 \cdot 42$ | $1 \cdot 43$ | 1.34 | 1.26 | 1.88 | 5.71 | 5.44 | 4.42 |
| Turnips ${ }^{1}$ | $3 \cdot 38$ | 3.53 | 3.28 | 3.03 | $4 \cdot 02$ | 5.99 | $9 \cdot 41$ | $10 \cdot 26$ |
| Hay and elover ${ }^{1}$ | 30 | 1.93 | 41 | . 64 | . 75 | . 34 | . 07 | 20 |
| Cattle | 10.08 | 17.99 | 18.39 | 9.42 | 13.70 | 10.92 | $11 \cdot 29$ | 11.26 |
| Calves. | 1.85 | 4.11 | 6.42 | $3 \cdot 38$ | 5. 53 | 4.61 | 3.50 | $3 \cdot 33$ |
| Hogs. | $19 \cdot 10$ | $22 \cdot 38$ | 31.53 | 20.11 | 22.00 | 30.57 | 38.06 | 34.81 |
| Sheep and lambs | . 76 | . 57 | . 61 | . 52 | -563 | - 62 | . 81 | 1.91 |
| Milk. | 5.96 | 7.21 | 7.71 | 6.86 | 8.90, | $8 \cdot 30$ | 7. 54 | 10.21 |
| Egrgs | 55 | . 51 | . 69 | . 81 | . 54 | 4.39 | 8.28 | 9.65 |
| Poultry | 1.27 | 2.03 | 4.76 | 1-45 | $1 \cdot 38$ | 1.27 | 1.83 | 1.94 |
| Wool. | 51.08 | 57.88 | 30.58 | 26.98 | 30.48 | 18.83 | 18.52 | 2.18 |
| Apples ${ }^{2}$ | 50.90 | 61.90 | 34.20 | 48.90 | 57.50 | 14.70 | $43 \cdot 10$ | 15.90 |
| Aprients |  |  |  | - | - | + |  |  |
| Pears ${ }^{2}$. | 37.76 | 36.68 | 26-28 | 24.75 | 37.33 | $5 \cdot 47$ | 3. 12 | $3 \cdot 63$ |
| Plums and prunes ${ }^{2}$. | - | - | - | - | - | - | - | - |
| Peaches? | - | - | - | 3.79 | $2 \cdot 80$ | 76 | 1.40 | 1.65 |
| Cherries? | - | - | - | - | - |  | - |  |
| Strawherries ${ }^{2}$. | . 46 | 6.79 | $3 \cdot 12$ | $4 \cdot 73$ | $6 \cdot 68$ | 3.79 | 18.53 | 6.93 |
| Raspherries ${ }^{2}$. | - | - |  | - | - | - |  |  |
| Grapes ${ }^{2}$. | - | - | - | - | - | - | - | - |
| Lexstmberries ${ }^{\text {a }}$ | - | - | - | - | - | - | - $=$ |  |
| Other fruits and vegetables. | $2 \cdot 10$ | 2.00 | 2.70 | 3. 10 | 3.70 | 90 | 1.70 | 1.70 |
| Honey | $7 \cdot 30$ | 8.55 | $11 \cdot 46$ | 10.23 | 15.66 | 4.3 .81 | $14 \cdot 27$ | 7.68 |
| Maple proxlucta | 13.24, | 28.54 | 21.63 | 23.10 | $38 \cdot 18$ | 21.55 | $33 \cdot 52$ | $29 \cdot 63$ |
| Tobsmeen | 21.92 | 25.08 | 28.21 | 30.01 | 14.20 | 6.23) | $20 \cdot 27$ | 17.50 |

Crop year ending July 31 of following year.
2 Fiscal year ending March 31 of following sear.
Table 3.-Imports as Percentage of Production, Specified Agricultural Products, 1935 to 1912

| Crop | 1935 | 1936 | 1937 | 1938 | 1939 | 1940 | 1941 | 1942 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \% | \% 18 |  |  |  | \% | \% | \% |
| Oatst | . 09 | . 01 |  | $\begin{array}{r} 53 \\ .90 \end{array}$ |  | $.02$ | 0 | 3 |
| Barley ${ }^{1}$ | 3 | , | 4.4 | 3 | . 01 | 3 | 3 | 3 |
| Tiyel | . 05 | 57 | 1.42 | . 12 | . 08 | . 04 | 3 | . 01 |
| Flaxseed | 02-35 | 72.59 | 178.41 | 79. 54 | 76.85 | $7 \cdot 11$ | . 16 | . 07 |
| Corn'. | 75-66 | 337.97 | 281.13 | 110.13 | 104.87 | $103 \cdot 13$ | 37.48 | 29.94 |
| Peas ${ }^{1}$ | 2.80 | 12.20 | 16.40 | 9 -30 | 6. 10 | 5.80. | 4.20 | 33.00 |
| Beans ${ }^{1}$ | 4. 10 | $7 \cdot 10$ | 2.80 | 2.40 | $7 \cdot 90$ | $3 \cdot 20$ | $2 \cdot 20$ | $2 \cdot 50$ |
| Buekwheat ${ }^{\text {b }}$ |  |  |  |  |  | -09 |  |  |
| Potatoes ${ }^{1}$. | -34 | -37 | 39 | 1.64 | 1.49 | 1.97 | 1.06 i | 1.49 |
| Tarnips ${ }^{1}$ | - | - | - | - | - | - | - |  |
| Hay and clover ${ }^{1}$ | - | - | . 97 | - | - |  | - |  |
| Other grains and hay | -1 | - |  |  | - |  | - |  |
| Cattle | 3.71 | 3.85 | 3.97 | $3 \cdot 18$ | $4 \cdot 35$ | 3. 23 | 1.90. | $1 \cdot 31$ |
| Catves. | - | - | - | - |  |  |  |  |
| Hugs. | 08 | . 33 | . 27 | 80. | 2.99 | 3.22 | 40 | . 06 |
| sheep and lambs. | - 14 | . 04 | - 09 | - 87 | $2 \cdot 55$ | 1 -64 | 4.02 | 4.34 |
| Milk | - 12 | 12 | 16 | . 89 | . 11 | . 07 | - 14 | - 14 |
| Erges | -15 | -18 | 12 | -10 | - 14 | . 11 | .05 | . 09 |
| Poultry |  | - |  | -- |  |  | - |  |
| Wool. | 277.37 | 349.97 | 362- 136 | 276.46 | 324-03 | 540.81 | 509.61 | 6.50-30 |
| Apples ${ }^{2}$ | $2 \cdot 10$ | 4-20 | 4.00 | 3.90 | 3.50 | 1.90 | 6. 40 | 4. 60 |
| Apricots ${ }^{\text {a }}$ | $628 \cdot 60$ | 12,480-50 | 513.80 | 474.90 | 359.90 | 396.70 | 434.90 | 235.70 |
| Pears ${ }^{\text {², }}$ | 55. 50 | 78.00 | 95.10) | $52 \cdot 10$ | $43 \cdot 30$ | 40.80 | $37 \cdot 10$ | $21 \cdot 20$ |
| Plums and prunes ${ }^{2}$ | 361.40 | 647.90 | $5.54 \cdot 40$ | $433 \cdot 10$ | 342.60 | 471.50 | 242.50 | 435.00 |
| Petheses. | 42.70 | $76 \cdot 30$ | 62. 80 | $41 \cdot 10$ | 25.60 | 27.50 | 13.70 | $8 \cdot 20$ |
| Cherries ${ }^{\text {a }}$ | 111.80 | 28.90 | 23.20 | 24.30 | 113.50 | $22 \cdot 40$ | $5 \cdot 60$ | 5.40 |
| Strablerries ${ }^{2}$ | $14 \cdot 10$ | 15.90 | 12.70 | 15.00 | $10 \cdot 50$ | 10.80) | 11.50 | 29.20 |
| 11:upberries ${ }^{2}$. | . 50 | . 98 | 2.32 | 1.65 | 2. 20 |  | . 88 | . 12 |
| Grapes². | 444.00 | 716.20 | 379.70 | 564.20 | 324.50 | 481 -60 | 539-70 | $324 \cdot 60$ |
| Loganberries ${ }^{2}$. |  |  |  |  |  |  |  |  |
| Other fruits and vegetable | 4. 80 | $5 \cdot 40$ | 5.90 | 5. 50 | $5 \cdot 60$. | $5 \cdot 50$ | 4.90 | 6.50 |
| Honey | - 10 | -13 | . 47 | 13 | 95 | 11.25 | . 72 | - 2 |
| Maple products | 3 | -14 |  |  | . 01 | . 02 | -01 | . 01 |
| Tohacco. | 8.53 | $8 \cdot 37$ | 6.24 | 5. 25 | 4.69 | 4.64 | 2.02 | 1.64 |

'Crop year ending July 31 of following year.
${ }^{3}$ Negligible amount.

Table 4.-Domestic Disappearance as Percentage of Production, Specified Agricultural Products, 193 to 19.2


1 Crop year ending July 31 of following year.
${ }^{2}$ Fiscal vear ending March 31 of following year.

## EXTERNAL TRADE OF CANADA IN FARM PRODUCTS

Sorrac: External Trade Branch, Dominion Bureau of Statistics
Table 1.-Fiternal Trade of Canada in Products of Farm Origin, Years ended December 31, 1942 and 1943

| Ciroup | 1942 |  |  | 1943 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Vinited Kingdom | United States | Total | United Kingdom | United States |
| Imports | 8 | \$ | 3 | \$ | \$ | \$ |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  | 41,956,914 | 7.026, 594 | 31, 848,479 | 46,910,115 | 4, 687, 598 | 38, 657, 224 |
| (a) Kaw materinis. <br> (b) Partly manufactured <br> (c) Fully or chictly manufactured | $\begin{aligned} & 34,214,184 \\ & 18,306,961 \\ & 31,162,112 \end{aligned}$ | $\begin{array}{r} 1,263,928 \\ 10.044,071 \\ 22.808,73 \% \end{array}$ | $\begin{aligned} & 2,978,487 \\ & 3,940,913 \\ & 8,1018,259 \end{aligned}$ | $\begin{aligned} & 3,372,559 \\ & 14,546,559 \\ & 32,441,662 \end{aligned}$ | $\begin{array}{r} 688,220 \\ 7,1030,502 \\ 23,169,482 \end{array}$ | $\begin{aligned} & 3,3 \mathrm{ft}, 742 \\ & 4,810,440 \\ & 6,683,005 \end{aligned}$ |
| Total Canadian Animal Husbandry.... | 83, 683, 257 | 34,116,736 | 12,943,659 | 85,360, 780 | 30, 895, 204 | 14,842,187 |
| 3-All Canaclian Farm Products- <br> (a) Raw materials. <br> (b) Part ly manufactured <br> (c) Fully or chiefly munulactured | $\begin{aligned} & 61,908,682 \\ & 19,163,279 \\ & 44,565,210 \end{aligned}$ | $\begin{array}{r} 1,564,621 \\ 10,044.071 \\ 29,534,638 \end{array}$ | $\begin{array}{r} 28,608,833 \\ 4.711,715 \\ 11,571,620 \end{array}$ | $\begin{aligned} & 71,494,049 \\ & 15,109,102 \\ & 45,166^{7}, 1554 \end{aligned}$ | $\begin{array}{r} 935,332 \\ 7,045,812 \\ 27,601,954 \end{array}$ | $\begin{aligned} & 13,957,922 \\ & 5,769,75 \\ & 13,931,774 \end{aligned}$ |
| Total Canadian Farm Products. | 125, 640,171) | 41,143,330 | 44,892,168 | 132.270,805 | 35,583, 100 | 53,409,411 |

[^1]Table 1.-External Trade of Canada in Products of Farm Origin, Years ended December 31, 1942 and 1943-continued


Table 1.-External Trade of Canada in Products of Farm Origin, Years ended December 31, 1912 and 1913-concluded

| Group |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

*In this classigeation the expression "Canadian Farm Products" refers to commodities actually produced in their original form on Canadian farms. "Foreign Farm Products" covers materials or commodities such as Canads does not produce.

Table 2.-Exports of Products of Farm Origln from Canada, 1939 to 1913

| Calendar Year | Value of Exports |  |  | Percentage Proportion |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Crops | Live Stock and Products | Crops | Live Stock and Products |
|  | \$ 000 | - 000 | \$ 000 | p.c. | p.c. |
| 1939 | 293,348 | 204,313 | 89,034 | $69 \cdot 6$ | $30 \cdot 4$ |
| 1940. | 323,182 | 205,700 | 117,476 | $63 \cdot 7$ | 36.3 |
| 1941 | 452,203 | 304,448 | 147,755 | 67.3 | 32.7 |
| 19 d 2. | 466,708 | 276.269 | 190,439 | 59.2 | 40.8 |
| 1943. | 715,234 | 503,338 | 211,896 | $70 \cdot 4$ | 29.6 |

# NET FARM INCOME, 1940-1943 

## Summary

Net farm income in Canada has exhibited a high relative increase since 1940. The extent of this increase has varied, as among provinces and from year to year. For the country as a whole, net income, including direct government payments, reached a peak in 1942 as a result of the bumper crops of grain harvested in the Prairie Provinces. The five eastern provinces and British Columbia showed a consistent increase each year over 1940 and attained a peak in 1943. Saskatchewan and Alberta, on the other hand, attained their highest level of net income in 1942 and declined substantially in 1943 as a result of more normal yields of grain. For the province of Manitoba the high income level reached in 1942 was maintained through 1943. The net incomes of Saskatchewan and Alberta farmers are, however, sufficiently important. in the total picture to cause the Dominion totals to exhibit the same trend as themselves.

Operating expenses and depreciation charges have, almost without exception, increased less rapidly than gross income. Operating expenses for the Dominion exhibited a steady increase during the four-year period and in 1943 were 22 per cent above the 1940 level. Over the same period gross income increased by 50 per cent and net income by 80 per cent. This increase in expenses of production corresponds very closely with the trend of the index of prices which farmers pay for commodities and services used in production.*

Direct government payments to farmers were relatively unimportant in the total income picture in 1940 but increased tenfold in 1941 when they reached a total of 76 million dollars. During 1942 and 1943 they declined to a level of about 26 million dollars. $\dagger$ The relatively high payments earned in the Prairie Provinces under the Prairie Farm Assistance, the Prairie Farm Income and the Wheat Acreage Reduction Acts are largely responsible for this distribution of total payments.

Changes in live-stock inventories were positive for the Dominion during each of these four years and in 1942 and 1943 exceeded 50 and 60 million dollars respectively. Some provinces during one or more of these years showed a decrease in inventories but the trend of live-stock numbers on farms was definitely upward. Stocks of grain on farms in the Prairie Provinces increased during 1940 and 1942 and decreased during the other two years. In 1942 nearly 339 million dollars of the net income received by farmers was in the form of increased stocks of grain held on farms. A large portion of this grain was marketed during $19+3$ and appears in the cash income together with a negative change in grain inventories for this latter year.

## Definitions

Net farm income is defined as the net income accuing to farm operators and their families from their own farming operations. It represents payment for the managerial services of the operator, the labour of himself and his family, together with interest on the capital invested in farm land, buildings and equip-

[^2]ment. Net income does not include income to persons on farms from non-farm sources. This net farm income becomes available to the farm family for living expenses, for the payment of income taxes and for investment in the farm or in other investment outlets. An increase in the value of inventory may be regarded as income and a corresponding investment in the farm enterprise. The definition of a farm used here is the same as that employed by the census, viz., "A farm .... must be of one acre or more in extent and have produced in 1940 , agricultural products to the value of $\$ 50$, or more, or be under crops or employed for pasture in 1941."

Gross farm income is derived by adding to cash receipts from the sale of farm products the following items:
(1) Income in kind, which includes all produce grown on the farm and consumed in farm homes phis an imputed value for house rent. Such produce has been valued at its alternative market price.*
(2) The value of positive or negative changes in live stock and poultry inventories for all provinces, and grain inventories in the three Prairie Provinces.
Net farm income, excluding direct government payments is estimated by deducting operating expenses and depreciation charges from gross income. This net farm income estimate cannot be interpreted as a total net income to operators and their families from all farming operations. It does represent income to operators and their families from their own farming operations. In order to secure the former estimate, net rent and interest payments would have to be segregated according to whether they accrued to farm or non-farm persons.

Neither may this estimate of net farm income be interpreted as an estimate of total net income accruing to farmers and their families from all sources. No attempt has been made to estimate receipts of non-farm income by persons on farms. In order to secure an estimate of the total net income received by persons on farms, account would have to be taken of both net receipts from non-farm sources and net payments to non-farm persons.

This series of net income estimates has been compiled on a basis essentially the same as that employed in calculating the estimates of "individual enterprisers' income" in agriculture, as published in Appendix 4 to the Report of the Royal Commission on Dominion-Provincial Relations. These latter estimates were continued up to the end of 1940 in a study prepared for the DominionProvincial Conference of 1941.

The chief differences in content of these estimates as compared with those published in Appendix 4 are the following:
(1) The present estimate includes changes in the inventories of grain and live stock on farms.
(2) Operating expenses have been expanded to include four additional items-net rent, truck operating expenses, water rent and nursery stock.
(3) Direct government payments to farmers have been included in the present estimate.
While the methods used in estimating the various items of farm expense are frequently different from those employed by the authors of Appendix 4 , these methods are explained in detail in both reports. Cash income from the sale of farm products for 1940-1942 has been published in the Quarterly Bulletin of Agricultural Statistics, Vol, 36. The estimate for 1943 was published in a press release of February 11, 1944.

[^3]Table 1A.-Net Farm Income, Canada, 1910 to 1943
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash ineome | 765,845 | 914,039 | 1,114,894 | 1,397,270 |
| 2. Income in kind. | 190, 103 | 199,852 | 225,318 | 240.878 |
| 3. Value of changes in inventory | +75.140 | -38,884 | +389.099 | -75,688 |
| 4. Gross Income..................... | 1,031,088 | 1,055,007 | 1,729,311 | 1,56?,460 |
| 5. Operating expenses and depreciation charges... | 504, 501 | 518,808 | 601, 203 | 614,700 |
|  | 626,58\% | 556,193 | 1,128,108 | 917,760 |
| 7. Government payments. | 7,814 | 76,323 | 1,26,205 | 26,334 |
| 8. Net income including government payments | 584,401 | 632,522 | 1,154,313 | 974,094 |

Table 1R. Income in Kind (Home Grown Produce) Received by Persons on Farms, Canada
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Milk. | 18,227 | 21,033 | 23, 724 | 27,855 |
| 2. Dairy butter | 14,707 | 18,055 | 18,644 | 14,486 |
| 3. Cheese... | 114 | 150 | 167 | 168 |
| 4. Eiggs. | 15,438 | 16,598 | 20,683 | 25, 421 |
| 5. Poultry meat | 5,529 | 6,324 | 10,645 | 14,555 |
| 6. Beef, pork, mutton and lamb | 16,780 | 18,170 | 25,530 | 27,846 |
| 7. Potricoes | 9,928 | 8,476 | 12,352 | 15,750 |
| 8. Vegetables. | 15,025 | 15,025 | 15,025 | 15,025 |
| 9. Greenhouse products | 646 | ${ }_{5}^{646}$ | - 646 | . 646 |
| 10. Fruit. | 4,884 | 5,890 | 7.532 | 8,465 |
| 11. Honey | 76 | 87 | 104 | 126 |
| 12. Maple products | 1,338 | 1,138 | 2,181 | 1,859 |
| 13. Flour. | 1,845 | 2,611 | 2,340 | 2,824 |
| 14. Forest products. | 22,863 | 22,863 | 22,863 | 22,863 |
| 15. Wool. | 521 | 604 | 700 | 807 |
| 16. House rent | 62,182 | 62,182 | 62,182 | 62,182 |
| Total | 190,103 | 199,852 | 225,318 | 240,878 |

Table 1C.-Farm Operating Expenses, Canada
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Taxes on all farm land | 59,141 | 59,877 | 59,8.56 | 60.440 |
| 2. Net farm rent. | 4,001 | 2,667 | 37,329 | 35,050 |
| 3. Wages to puid labour | 93,385 | 96,908 | 95,483 | 100,078 |
| 4. Interest on mortgages, agreements of sale and unsecured debt on all farms | 56,831 | 54,067 | 51,285 | 45,460 |
| 5. Feed and seed purchased through market channels | 51,487 | 60,697 | 91,544 | 104,271 |
| 6. Tractor fuel, oil and grease. | 25,248 | 28,825 | 31,854 | 34,214 |
| 7. Truck expenses: (a) Licences. | 1,476 | 1,643 | 1,759 | 1,811 |
| (b) Operating | 11.029 | 12,498 | 12,895 | 13,769 |
| 8. Farm automobile expense | 24,421 | 24,421 | 24,421 | 24,421 |
| 9. Blacksmithing and horseshoeing | 8,455 | 8,455 | 8.455 | 8,455 |
| 10. Binder twine | 9,591 | 7,350 | 13,644 | 8,958 |
| 11. Fertilizer. | 12,574 | 12,348 | 16,305 | 17,728 |
| 12. Fruit and vegetable supplies (sprays, boxes, crates, sash). | 8,035 | 8,152 | 8,492 | 8,521 |
| 13. Fencing. | 2,588 | 3,549 | 3,008 | 2,925 |
| 14. Repairs to buildings | 10.849 | 10.849 | 10,849 | 10,849 |
| 15. Repairs to machinery | 10,457 | 10,555 | 15,399 | 17,600 |
| 16. Water rent. | 1,124 | 1,074 | 926 | 945 |
| 17. Nursery stock | 1,401 | 1,401 | 1,401 | 1,401 |
| 18. Miscellaneous, including veterinary expenses, rope, salt and small hardware. | 14,638 | 15,320 | 17,511 | 18,506 |
| 19. Total operating. | 406,731 | 420,656 | 502,416 | 515,102 |
| 20. Depreciation of buildings | 43,404 | 43,404 | 43,404 | 43,404 |
| 21. Depreciation of machinery | 54,366 | 54, 748 | 55,383 | 55,894 |
| 22. Total depreciation. | 97,780 | 28,152 | 98,787 | 99,298 |
| 23. Total Operation and Depreciation | 504,501 | 518,808 | 601,293 | 614,200 |

Table 2A.-Net Farm Income, Prince Edward Island, 1940 to $194 \%$
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash income. | 7.237 | 8,551 | 12,703 | 15,917 |
| 2. Income in kind. | 2,695 | 2,756 | 3,043 | 3,207 |
| 3. Value of changes in inventory | -76 |  | +399 | +523 |
| 4. Gross income. | 9,856 | 11,2\%2 | 16,145 | 19,647 |
| 5. Operating expenses and clepreciation charges | 5,166 | 5,867 | 6,253 | 7.423 |
| 6. Net Income excluding government payments | 4,690 | 5,405 | 3,892 | 12,224 |
| 7. Government payments.. |  | 18 | 2 | 0 |
| 8. Net income lncluding government payments. | 4,691 | 5,403 | 9,894 | 12,224 |

Table 213.-Income In Kind (Home Grown Produce) Iteceived by Persons on Farms, Prince Edward. Island
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Milk | 277 |  |  |  |
| 2. Butter | 225 | 253 | 380 218 | 465 135 |
| 3. Eiggs... | 209 | 198 | 306 | 349 |
| 4. Poultry meat. ${ }^{\text {a }}$ | 62 | 75 | 129 | 181 |
| 5. Beef, pork, mutton and lam | 227 | 224 | 261 | 277 |
| 6. Potatoes. | 109 | 85 | 164 | 217 |
| 7. Vegetables. | 175 | 175 | 175 | 175 |
| 8. Truit. | 67 | 67 | 67 | 67 |
| 9. Flour, | 13 | 18 | 10 | 4 |
| 10. Forest products. | 455 | 455 | 455 | 455 |
| 11. Wool.... | 12 | 15 | 17 | 21 |
| 12. House rent. | 861 | 861 | 801 | 861 |
| Total | 2,695 | 2,756 | 3,043 | 3,20\% |

Table 2C.-Farm Operathing Expenses, Prince Edward Island
(Thousand dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Taxes on all farm land. | 100 | 105 | 115 | 125 |
| 2. Net farm rent. |  |  | 2 | 3 |
| 3. Wages to paid labour. | 903 | 1,488 | 1,038 | 1,628 |
| 4. Interest on mortgages, agreements of sale and unsecured delt on all farms. | 439 | 420 | 399 | 1788 |
| 5. Fced and seed purchased through market channels | 700 | 830 | 1,553 | 1,528 |
| 6. Tractor fuel, oil and greaso.. | 59 | 68 | 74 |  |
| 7. Truck Expenses: (a) Licences.. | 15 | 15 | 14 | 13 |
| 8. Farm automobile expense | 6.5 | 65 | 84 | 64 |
| 8. Farm automobile expense....... | 214 | 214 | 214 | 214 |
| 9. Blacksmithing and horseshoeing | 98 119 | 98 | 98 | 98 |
| 11. Fertilizer... | 814 | 8.5 | 91 | 120 |
| 12. Fruit and vegetable supplies (sprays, boxes, crates, |  | 78 | 80 | 1,384 |
| 13. Fencing. .................................................. | 131 | 139 | 144 | 145 |
| 14. Repairs to buildings. | 167 | 167 | 167 167 | +167 |
| 15. Repairs to machinery | 48 | 59 | 72 | 79 |
| 16. Water rent.. | - | 5 | 8 | 9 |
| 17. Nursery stock.............................. | 14 | 14 | 14 | 14 |
| 18. Miscellaneous, including veterinary expenses, rope, salt and small hardware. | 162 | 197 | 218 | 276 |
| 19. Total Operating. | 4,087 | 4,791 | 5,175 | 6,345 |
| 20. Depreciation of buildings. | 669 | 669 | 669 | -669 |
| 21. Depreciation of trashinery | 410 | 407 | 409 | 409 |
| 22. Total Depreciation. | 1,073 | 1,076 | 1,078 | 1,078 |
| 23. Total Operathing and Depreciation | 5,166 | 5,867 | 6,253 | 7,423 |

Table 3A.-Net Farm Income, Nova Scotia, 1940 to 1943 (Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Casla income | 17,170 | 20,0153 | 25,960 | 30,548 |
| 2. Income in kind. | 8, 26.8 | 8,657 | 9,733 | 10,200 |
| 3. Value of changes in inventory | ${ }_{2}+3.31$ | -1,038 | +224 | +1,42\% |
| 4. Cross income. | 25.469 | 27,68? | 35,917 | 42,173 |
| 5. Operating expenses and depreciation charges. | 13.757 | 17,264 | 19, 163 | 18,891 |
| 6. Net income excluding government payments. | 11,712 | 10,418 | 16,253 | 23,282 |
| 7. Government paynments . . . . . . . . . . . . . . . . . . . . . . | $3$ |  | (6) $\mathrm{fi}^{\text {a }}$ | -6 |
| 8. Net income including government payments... | 11,715 | 10,421 | 16,760 | 23,288 |

Table 3B.-Income in Kind (Home Grown Produce) Received by Persons on Farms, Nova Scotia
(Thousend Dollars)


Table 3C.-Farm Operating Expenses, Nova Scotia
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :--- | :--- | ---: | ---: | ---: | ---: |
|  |  |  |  |  |

Table 4A.-Net Farm Income, New Ibrunswick, 1910 to 1943
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash income | 15,523 | 19,448 | 27,303 | 34,453 |
| 2. Income in kind | 8,481 | 8.890 | 9,863 | 10.258 |
| 3. Value of changes in inventory | +142 | -1,270 | +541 | $+853$ |
| 4. Gross income. | 24,146 | 27,068 | 37,787 | 45,564 |
| 5. Operating expenses and depreciation charges. | 12,795 | 13,280 | 15,113 | 16, 473 |
| 6. Net incone excluding government payments | 11,351 | 13,788 | 22,591 | 29,091 |
| 7. Government payments...................... | 11 | 19 |  | 18 |
| 8. Net income including government payments | 11,362 | 13,807 | 22,612 | 29,109 |

Table 4B.-Income in Kind (Home Grown Produce) Received by Persons on Farms, New Brunswick
(Thousand Dollars)


Table 4C.-Farm Operating Expenses, New Brunswlek
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Taxes on all farm land. | 1,786 | 1,851 | 1,856 | 1,870 |
| 2. Net farm rent....... |  |  |  |  |
| 3. Wages to paid labour. | 2,511 | 2,531 | 2,503 | 2,981 |
| 4. Interest on mortgages, agreements of sale, and unsecused debt on all farms. | 480 | 458 | 437 | 413 |
| 5. Feed and seed purchased through market channels | 1.570 | 1,976 | 3,144 | 3,454 |
| 6. Tractor fuel, oil and grease....................... | 125 | 142 | 154 | 154 |
| 7. Truck expenses: (a) Licences.. | 46 | 52 | 53 | 54 |
| 8. Farm automobile expense.... | ${ }_{954}^{223}$ | ${ }_{954}^{247}$ | 256 | 258 |
| 9. Blacksmithing and horseshoeing | 272 | 272 | 272 | 954 |
| 10. Binder twine. | 100 | 93 | 108 | 112 |
| 11. Fertilizer | 1,385 | 1,266 | 1,806 | 2,298 |
| 12. Fruit and vegetable supplies (spray's, hoxes, crates, sash). | 343 | 351 | 36.5 | 366 |
| 13. Fencing. | 88 | 121 | 102 | 99 |
| 14. Reparirs to buildings. | 302 | 302 | 302 | 302 |
| 15. Repairs to machinery | 147 | 184 | 228 | 245 |
| 16. Water rent. |  |  |  |  |
| 17. Nursery stock | 26 | 26 | 26 | 26 |
| 18. Miscellaneous, including veterinary expenses, rope, salt and small hardware |  | 469 | 561 | 626 |
| 19. Total operating. | 10,803 | 11,295 | 13,125 | 14,484 |
| 20. Depreciation of buildings. | 1,210 | 1,210 | 1,210 | 1,210 |
| 21. Depreciation of machinery | 782 | 775 | 778 | 776 |
| 22. Total acpreciation. | 1,992 | 1,985 | 1,988 | 1,989 |
| 23. Total onerating and depreciation | 12,785 | 13,280 | 15,113 | 16,473 |

Table 5A.-Net Farm Income, Quebec, 1940 to 1943
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash income. | 120,681 | 144,879 | 176, 908 | 200, 032 |
| 2. Income in kind. | 44,668 | 45, 985 | 53,187 | 57,190 |
| 3. Value of changes in inventory | +2,669 | +1,394 | +4,237 | +11,806 |
| 4. Gross income. | 168,018 | 192,258 | 234,332 | 269,028 |
| 5. Operating expenses and depreciation charges, | 68, 672 | 76, 180 | 84,963 149369 | 89,917 |
| 6. Net income exchuding government payments. | 92,346 | 116,078 | 149,369 | 179,111 |
| 7. Government payments. | 210 | 1,583 | 1,547 | ${ }^{1} 308$ |
| 8. Net income Including government payments | 99,556 | 117,661 | 150,916 | 179,419 |

[^4] available.

Table 5B.-Income In Kind (Home Grown Produce) Received by Persons on Farms, Quebec
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Milk | 4,279 | 4,862 | 5,404 | 6,215 |
| 2. Butter | 2,556 | 3,029 | 3,044 | 2,094 |
| 3. Cheese. |  |  | 46 |  |
| 4. Eggs... | 3,462 | 3,802 | 4,864 | 5,549 |
| 5. Poultry meat. | 864 | 920 | 1,447 | 1,843 |
| 6. Beef, pork, mutton and lam | 4,451 | 4,952 | 7,140 | 9, 140 |
| 7. Potatoes. | 2,605 | 2,120 | 3, 707 | 4,864 |
| 8. Vegetables......... | 3,423 | 3,423 | 3,423 | 3,423 |
| 9. Greenhouse products | 41 | 41 | 41 | , 41 |
| 10. Fruit... | 1,054 | 1,024 | 1,461 | 1,618 |
| 11. Money. | 17 | 20 | 22 | 27 |
| 12. Maple products | 1,030 | 883 | 1,631 | 1,331 |
| 13. Flour | 33 | 30 | 90 | 72 |
| 14. Forest products. | 7,993 | 7,993 | 7,993 | 7,993 |
| 15. Wool. | 340 | 365 | 398 | 458 |
| 16. House rent | 12,516 | 12,516 | 12,516 | 12,516 |
| Total | 44,668 | 45,985 | 53,187 | 57,190 |

Table 5C.-Farm Operating Expenses, Quebec
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Taxes on all farm land. | 5,991 | 6,119 | 6,140 | 6,155 |
| 2. Net farm rent. |  | 277 | 446 | 540 |
| 3. Wages to paid labour | 10,882 | 15,006 | 12,678 | 13,959 |
| 4. Interest on mortgages, agreements of sale and unsecured debt on all farms. | 6,853 | 6,526 | 6. 200 | 5,890 |
| 5. Feed and seed purchased through market channels | 13,349 | 15,380 | 25,249 | 27,785 |
| 6. Tractor fuel, oil and grease... | 568 | 806 | 860 | 859 |
| 7. Truck cxpenses: (a) Licences.. | 174 957 | 192 1,046 | 166 909 | 166 900 |
| 8. Farm automobile expense.... | 2,970 | 2,970 | 2,970 | 2,970 |
| 9. Blacksmithing and horseshoeing | 1,368 | 1,368 | 1,368 | 1,368 |
| 10. Binder twine | 810 | 871 | 974 | 764 |
| 11. Fertilizer. | 2,670 | 3,051 | 3, 65.9 | 4,802 |
| 12. Fruit and vegetable supplies (sprays, boxes, crates, sash) | 1,407 | 1,427 | 1,486 | 1,491 |
| 13. Fencing ........ . . . . . . . . . . . . . . . . | 414 | 568 | 481 | 468 |
| 14. Repairs to buildings. | 2,251 | 2,251 | 2,251 | 2,251 |
| 15. Repairs to machinery | 584 | 659 | 952 | 1,161 |
| 16. Water rent. | - |  | -8 | - 108 |
| 17. Nursery stock | 198 | 198 | 198 | 198 |
| 18. Miscellancous, including veterinary expenses, rope. salt and small hardware. | 2,071 | 2,437 | 2,878 | 3,124 |
| 19. Total Operating. | 53,617 | 61,152 | 69,865 | 74,851 |
| 20. Depreciation of buildings. | 9,003 | 9,003 | 9,003 | 9,003 |
| 21. Depreciation of machinery | - $\begin{array}{r}\text { 6, } \\ \mathbf{1 5 , 1 5 2} \\ \hline\end{array}$ | 6,025 15,028 | 6,095 15,098 | 6,063 15,066 |
| 23. Total Operating and Depreciatlon | 68,672 | 76,180 | 84,963 | 83.912 |

Tabie 6A-Net Farm Income, Ontario, 1940 to 1913
(Thousand Dollars)

| Itern | 1940 | 1941 | 1042 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash Income. | 233,415 | 286,487 | 355, 107 | 389,853 |
| 2. Income in kind...... | 58,024 | 64,308 | 70, 344 | 73,446 |
| 3. Value of changes in inventory | +4,602 | -352 | +11,428 | -343 |
| 4. Gross income | 296,041 | 350,443 | 436,879 | 462,956 |
| 5. Operating expenses and depreciation charges. | 148,796 | 147.657 | 165,008 | 174.419 |
| 6. Net income excluding goverament payments | 147,245 | 202,786 | 271,871 | 288,537 |
| 8. Net income including government payments | 148,089 | 5,353 208,139 | 276,901 | 4,091 292,628 |

Table 61.-- Income in Kind (Home Grown Prodnce) Received by Persons on Farms, Ontario. (Thousand Dollars)

| Item |  |
| ---: | ---: | ---: | ---: | ---: | ---: |

Table 6C.-Farm Operating Expenses, Ontario
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Taxes on all farm land | 20,425 | 20, 763 | 20,320 | 20,220 |
| 2. Net farm rent. | 146 | 678 | 1,817 | 2,025 |
| 3. Wages of paid labour | 31,014 | 26,382 | 28,946 | 29,977 |
| 4. Interest on mortguges, agreements of sale and unsecured debt on all farms. | 12.655 | 11,832 | 11,240 | 10,126 |
| 5. Feed and seed purchased through market clianneis | 18,474 | 20,973 | 31,716 | 41,064 |
| 6. Tractor fuel, Dil and grease. | 3,670 | 5,013 | 4,868 | 5,124 |
| 7. Truck expenses: (a) Licences.. | 5.58 | 651 | 674 | ${ }_{6} 693$ |
| 8. Farm nutomobile expense ${ }^{\text {(b) }}$ Oporing | 2,092 | 2,874 | 2,310 | 2,887 |
| 8. Farm automobile expense..... | 9,590 | 9,590 | 9,590 | 9, 590 |
| 10. Binder twine.................... | 1.5.58 | 1,558 | 1,558 | 1,558 |
| 11. Fertilizer... | 5,344 | 4,831 | 7,125 | 6,153 |
| 12. Fruit and vegetable supplies (sprays, boxes, crates, sash) | 2,909 | 2,9.50 | 3,074 | 3,085 |
| 13. Fencing................................................. | 2,474 | - 656 | 3,054 | 341 |
| 14. Repairs to buildings. | 3,884 | 3,884 | 3,884 | 3,884 |
| 15. Repairs to machinery | 1,914 | 2,065 | 2,567 | 3, 004 |
| 16. Water rent. | - | - | - | - |
| 17. Nursery stock | 630 | 630 | 630 | 630 |
| 18. Miscellancous, including veterinary expenses, rope. salt and small hardware. | 4,780 | 4,705 | 5,530 | 5,970 |
| 19. Total Operating | 122,882 | 121,548 | 138,419 | 147,409 |
| 20. Depreciation of buildings | 15,536 | 15,536 | 15,536 | 15,536 |
| 21. Depreciation of machinery | 10,378 | 10,573 | 11,053 | 11,474 |
| 22. Total Deprechation. | 25,914 | 26,109 | 26,589 | 27,010 |
| 23. Total Operating and Depreciation | 148,796 | 147,65\% | 165,008 | 174,419 |

Table 7A.-Net Farm Income, Manitoba, 1910 to 1913
(Thousam Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash income | 64,978 | 81,648 | 101,220 | 136, 145 |
| 2. Income in kind. | 13,061 | 13,012 | 15,457 | 16,851 |
| 8. Value of changes in inventory | +8,527 | +2.475 | +33,446 | +456 |
| 4. Gross income.. | 86,566 | 92,135 | 150,123 | 153,452 |
| 5. Operating expenses and depreciation charges. | 43, 22.5 | 46.812 | 52,315 | 54, 26.2 |
| 6. Net income excluding government payments... | 42,641 | 50,323 | 97,808 | 39,199 |
| 7. Government puyments........................ | 8126 | 7,465 | 3,429 | 3,676 |
| 8. Net income including government payments.. | 43,26\% | 57,990 | 101,237 | 102,865 |

Table 7B.-Income in Kind (IIome Grown Produce) Received by Persons on Farms, Manitoba
(Thousund Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Milk | 1,493 | 1,607 | 1,824 | 2,226 |
| 2. Butter. | 1,392 | 1,777 | 1,846 | 1.510 |
| 3. Cheese | 16 | 23 | 25 | . 25 |
| 4. Eggs. | 1,158 | 616 | 1.475 | 1,934 |
| 5. Poultry meat. | 505 | -609 | 1,144 | 1,548 |
| 6. Beef. pork, mutton and la | 1.331 | 1.397 | 2,113 | 2.222 |
| 7. Potatoes........... | 689 | 537 | 554 | 825 |
| 8, Vegetables | 1.460 | 1,460 | 1,460 | 1.460 |
| 9. Greenhouse products. | 11 | 11 | 11 | 11 |
| 10. Fruit ............... | 75 | 75 | 75 | 75 |
| 11. Honey. | 7 | 6 | 7 | 10 |
| 12. Maple products. | - | - | $-$ |  |
| 13. Filour. | 299 | 262 | 282 | 360 |
| 14. Forest products | 1.012 | 1,012 | 1,012 | 1.012 |
| 15. Wool. | 16 | 3, 23 | - 32 | 36 |
| 16. House rer | 3, 597 | 3,597 | 3,597 | 3,597 |
| Total. | 13,061 | 13,012 | 15,457 | 16,851 |

Table 7C.-Farm Operating Expenses, Manitoloa
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Taxes on all farm land. | 5,120 | 5,098 | 5,314 | 5.674 |
| 2. Net farm rent........ | 610 | 1,712 | 4,883 | 6. 729 |
| 3. Wages to paid labour | 7.775 | 8,012 | 7,529 | 7,889 |
| 4. Interest on mortgages, agreements of sale and unseeured debt on all farms. | 5,182 | 4,847 | 4,500 | 3,792 |
| 5. Feed and seed purchased through market channels | 2.828 | 3,536 | 4.651 | 4, 631 |
| 6. Tractor fuel, oil and grease....................... | 3,568 | 4.186 | 4,306 | 4,306 |
| 7. Truck expenses: (a) Licences. | 90 | 102 | 140 | 144 |
| (b) Operating | 1. 125 | 1,281 | 1,458 | 1,500 |
| 8. Farm automobile expense | 2,164 | 2,164 | 2. 164 | 2, 164 |
| 9. Blacksmithing and horseshoeing | 791 | 591 | 791 | 791 |
| 10. Binder twine. | 1,353 | 1.422 | 2,097 | 1,816 |
| 11. Fertilizer | 226 | 166 | 253 | 222 |
| 12. Fruit and vegetable supplies (sprays, boxes, crates, sash). | 436 | 440 | 459 | 460 |
| 13. Fencing. | 228 | 312 | 265 | 257 |
| 14. Repairs to buildings. | 719 | 719 | 719 | 719 |
| 15. Repairs to machinery | 1,156 | 1,374 | 1,988 | 2,178 |
| 16. Water rent |  |  |  |  |
| 17. Nursery stock | 75 | 75 | 75 | 75 |
| 18. Miscellaneous, including veterinary expenses, rope. salt and small hardware | 1,129 | 1,195 | 1.266 | 1,298 |
| 19, Total Operating .............................. | 34,575 | 37, 432 | 42,858 | 14,643 |
| 20. Depreciation on luildings. | 2,877 | 2,877 | 2,877 | 2.817 |
| 21. Depreciation on machinery | 6.473 | 6,503 | 6,380 | ¢1, 740 |
| 22. Total Depreciation. | 9,350 | 9,389 | 3,157 | 9,61\% |
| 23. Total Operating and Depreciation | 43,923 | 46,812 | 52,315 | 54,262 |

Table 8A.-Net Farm Income, Saskatchewan, 1900 to 1843
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash income. | 150.854 | 161,955 | 195,467 | 311,437 |
| 2. Ineome in kind | 27.043 | 27,970 | 31,846 | 35,272 |
| 3. Value of ehanges in inventory | +28.102 | $-20.795$ | +205,557 | -64.411 |
| 4. (rross income.............. | 205,999 | 169, 130 | 432,870 | 282,298 |
| 5. Operating expenses and depreciation charges | 104,755 | 10.5, (3)40 | 134, 629 | 130,826 |
| 6. Net income excluding government payments | 101,244 | 63.130 | 298,241 | 151,472 |
| 7. Gevernment payments. | 5, 604 | 42.295 | 10,625 | 11.612 |
| 8. Net income including government payments. | 106, 548 | 105, 78.5 | 308.866 | 163,084 |

Table 88.-Income in Kind (Home Grown Produce) Received by Persons on Farms, Saskatchewan
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Milk. | 2,991 | 3,572 | 4.145 | 5,110 |
| 2. Butter | 3,021 | 3.766 | 3,981 | 3,608 |
| 3. Cheese. | 21 | ${ }^{28}$ | 33 | 33 |
| 4, Eigga... | 2,679 | 2,098 | 3, 1873 | 4,816 |
| 5. Prultry meat.. | 728 | 897 | 1,986 | 2,762 |
| 13. Beef, pork, mutton and la | 3,690 | 4.039 | 4.418 | 4.8.32 |
| 7. Potatoes. | 1,600 | 1.275 | 1.280 | 1,744 |
| 8. Vegotables. | 2,446 | 2.446 | 2,446 | 2,446 |
| 9. Greenhouse products | 13 | 13 | 13 | 13 |
| 10. Fruit. | 141 | 141 | 141 | 141 |
| 11. Honcy. | 12 | 14 | 18 | 23 |
| 12. Maple producta. |  |  |  |  |
| 13. Flour.......... | 366 | 330 | 343 | 560 |
| 14. lorest products. | 1,620 | 1.620 | 1.620 | 1,620 |
| 15. Wool. |  | 41 | 59 | 74 |
| 16. House rent | 7,690 | 7,690 | 7,690 | 7,690 |
| Total | 27,043 | 27,970 | 31,846 | 35,272 |

Table 8C.-Farm Operating Expenses, Saskatchewan
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :--- | :--- | ---: | ---: | ---: | ---: |
|  |  |  |  |  |

Table 9A.-Net Farm Income, Alberta, 1910 to 1943
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash income. | 127, 192 | 154,408 | 175,5.56 | 223.077 |
| 2. Income in kind. | 20,574 | 21,130 | 23,646 | 25,572 |
| 3. Value of changes in inventory | +30,268 | -19,554 | +132,495 | $-27,406$ |
| 4. Gross Income.. | 178,034 | 135,961 | 331,697 | 221,243 |
| 5. Operating expenses and depreciation charges..... | 86,041 | 80,67.4 | 101,601 | 99,199 |
| 6. Net menome excluding direct goverament pay- | 21,993 | 69,290 | 230,096 | 122,444 |
| 7. Government pryments. | 510 | 19.579 | 5,540 | 8,618 |
| 8. Net income Including government payments | 92,503 | 88,869 | 235,636 | 128,662 |

Table 91B.-Income In Kind (Home Grown Produce) Recelved by Persons on Farms, Alberta (Thousand Dollars)

| Item | 1940 | 1941 | 1842 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Milk | 2.024 | 2,249 | 2,547 | 3,097 |
| 2. Butter | 2,053 | 2,563 | 2,644 | 2,321 |
| 3. Cheose. | 35 | 46 | 50 | 51 |
| 4. Eiges. | 1,953 | 1.899 | 2,881 | 3,577 |
| 5. Ponltry meat. | 576 | 755 | 1, 268 | 1,763 |
| 6. Beef, pork, mutton and lamb | 2,051 | 2,214 | 2,005 | 2,500 |
| 7. Potatoes.. | 1,380 | 942 | 1,148 | 1,634 |
| 8. Vegetables........... | 2,481 | 2,481 | 2,481 | 2,481 |
| 9. Greenhouse products | 54 | 54 | 54 | 54 |
| 10. Fruit........... | 168 | 168 | 168 | 168 |
| 11. Honey | 6 | 7 | 14 | 17 |
| 12. Maple products. | 969 | 297 | 954 |  |
| 14. Forest products | 269 | 227 | 254 | 310 |
| 15. Wool ......... | 1,584 13 | 1,584 20 | 1,584 | 1,584 |
| 16. House rent | 5,921 | 5,021 | 5,921 | 34 5,921 |
| Total | 20,574 | 21,130 | 23,646 | 25,572 |

Table 9C.-Farm Operatlng Expenses, Aiberta
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1043 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Taxes on all farm land | 8,453 | 8,430 | 8,351 | 8,405 |
| 2. Net furm rent. | 1,667 |  | 9,463 | 7,395 |
| 3. Wages th paid labour. | 15,085 | 18,299 | 17,804 | 18,735 |
| 4. Interest on mortgages, hareements of sale and unsecured debt on all farms. | 10.417 | 9,831 | 9,223 | 7,944 |
| 5. Feed and seed purchased through market channels | 5,753 | 7,118 | 9,509 | 9,233 |
| 6. Tractor fued, oil and grease... | 7,727 | 7,434 | 8,229 | 9,199 |
| 7. Truck expenses: (a) Licences. | 320 | 340 | 380 | 400 |
| (b) Operating | 2.397 | 2.549 | 2,829 | 2,952 |
| 8. Farm automobile expense. | 3,498 | 3,498 | 3,498 | 3,498 |
| 9. 13acksmithing and horseshoeing | 1,549 | 1,549 | 1,549 | 1,549 |
| 10. 13inuler twine. | 2,454 | 1,479 | 3,344 | 2,061 |
| 11. Fertilizer.. | 325 | 249 | 316 | 251 |
| 12. Fruit and vegetablo supplies (sprays, boxes, crates, Eatsl) | 779 | 791 | 824 | 827 |
| 13. Fencing. | 494 | 678 | 575 | 559 |
| 14. Repairs to buildings. | 1,184 | 1,184 | 1,184 | 1.184 |
| 15. Repairs to machinery | 2,475 | 2,372 | 3, 642 | 4,096 |
| 16. Water rent | 837 | 787 | 644 | 644: |
| 17. Nursery stock | 147 | 147 | 147 | 147 |
| 18. Miscellaneous, including veterinary expenses, rope, salt and small hardware. | 2,234 | 2,3m 7 | 2,481 | 2,543 |
| 19. Total Operating. | 68,395 | 69,040 | 83,995 | 81,022 |
| 20. Depreciation of buildings. | 4,737 | 4,737 | 4.737 | 4,737 |
| 21. Depreciation of machinery | 12,909 | 12,897 | 12,868 | 12,840 |
| 22. Total Depreclation | 17,646 | 17,634 | 17,600 | 17.577 |
| 23. Total Operating and Depreciation | 86,041 | 86,674 | 101,601 | 93,189 |

[^5]Table 10A.-Net Farm Income, British Columbla, 1943 to 1943
(Thousand Dollars)

| Item | 1840 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Cash income. | 28,795 | 30,600 | 44, 670 | 55,808 |
| 2. Income in kind | 7,289 | 7.144 | 8,199 | 8,882 |
| 3. Value of changes in inventory | $+875$ | $+311$ | +772 | +1,409 |
| 4. Gross Income. | 36,9ás | 44,035 | 53,641 | 66,099 |
| 5. Operating expenses and depreciation charges...... | 20,594 | 19,434 | 22,158 | 23,290 |
| 6. Net income excluding direct government payments | 16,365 | 24,621 | 31,483 | 42,809 |
| 7. Government payments...................... |  |  |  |  |
| 8. Net Income Including government payments | 16,370 | 24,62\% | 31,491 | 42,814 |

Tabie 10B.-Income In Kind (Home Grown Produce)Recelved by Persons on Farms, British Columbia
(Thousand Dollars)

| Item |  |  |
| ---: | :--- | ---: | ---: | ---: | ---: |

Table 10C.-Farm Operating Expenses, British Coiumbia
(Thousand Dollars)

| Item | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: |
| 1. Taxes on nll farm land. | 3,193 | 3,234 | 3,240 | 3,275 |
| 2. Netfarm rent. |  |  |  |  |
| 3. Wages to paid labour | 6,128 | 4,320 | 5,084 | 5,236 |
| 4. Interest on mortgages, sureements of sale and unsecurel debt on all farms. | 1,213 | 1,155 | 1,097 | 1,043 |
| 5. Feed and seed purchased through market channels | 2,608 | 3.000 | 4,646 | 5,216 |
| 6. Tractor fuel, vil and grease. | 291 | 342 | 431 | 453 |
| 7. Truck expenses: (a) Licences. | - | - | - | - |
| (b) Operating. | 539 | 595 | 625 | 630 |
| 8. Furm automobile expense | 780 | 780 | 780 | 780 |
| 9. Blacksmithing and horseshoeing. | 227 | 227 | 227 | 227 |
| 10. Binder twine | 99 | 76 | 8. | 76 |
| 11. Fertilizer. | 619 | 772 | 808 | 1,051 |
| 12. Fruit and vegetable supplies (sprays, boxes, crates, bash) | 567 | 579 | 603 | 605 |
| 13. Fencing. . . . . . . . . . . . . . . . . . . | 75 | 103 | 87 | 85 |
| 14. Repairs to buildings. | 387 | 387 | 387 | 387 |
| 15. Repairs to roachinery | 109 | 110 | 215 | 275 |
| 18. Water rent... | 287 | 287 | 282 | 301 |
| 17. Nursery stock | 88 | 88 | 88 | 88 |
| 18. Miscellaneous, including veterinary expenses, rope, salt and small hardware. | 758 | 707 | 839 | 894 |
| 19. Total Operating . ... | 17,968 | 16,822 | 19,522 | 20,622 |
| 20. Depreciation of buildings. | 1,550 | 1,550 | 1,550 | 1,5.50 |
| 21. Depreciation of machinery | 1,070 | 1,062 | 1,086 | 1,118 |
| 22. Total Depreclation | 2,626 | 2,612 | 2,636 | 2,668 |
| 23. Totai Operating and Depreciation | 20,594 | 13,434 | 22,158 | 23,290 |

# METHODS EMPLOYED ix MAKING ESTIMATES 

Income in Kind

1. Fluid Milk.-The estimates of the quantities of fluid milk consumed in farm homes are those of the Dairy Section of the Agrieultural Branch. Since all farmers do not have the opportunity of selling their milk as fluid milk, or even as cheese milk, the value placed upon milk consumed in the farm home is that price which would have beon realized had the eream been delivered to a creamery. The prices of butterfat are those collected from crop correspondonts.
2. Dairy Butter.-It is assumed that 75 per cent of the total dairy butter produced is consumed in farm homes as was indicated by the census for 1940 . The estimates of production are those prepared by the Dairy Scetion of the Agricultural Branch. The prices are average prices which crop correspondents report as received by farmers for farm-made butter.
3. Cheese. It is assumed that all cheese made on farms was consumed by farm families. These estimates are those made by the Dairy Section of the Branch and are based upon the 1940 census. The priecs applied are average prices for factory cheese supplied by the Fisheries and Animal Products Branch of the Dominion Bureau of Statistics.
4. Eggs.-The estimates of eggs consumed in the farm home are prepared in the Agricultural Branch of the Bureau. Eiggs eaten on the farm are valued at an average price of 2 cents less per dozen than those sold. The basis for this reduction is that farm people tend to keep eracked and smaller eggs for their own use and sell those which will make a higher grade.
5. Poultry Meat.-The quantitics of poultry meat consumed in the farms home are the official estimates of the Agricultural Branch multiplied by the average prices received by farmers for poultry sold.
6. Beef, Pork, Mutton and Lamb.-The number and value of animals slaughtered on farms for home consumption during 1940 was taken from the 1041 census. The estimate of numbers consumed in subscquent years is based upon the percentage change, calculated on a 1940 base, exhibited by a paired sample collceted from farmers by means of a mail questionnaire. The value placed upon animals consumed on farms subscquent to 1940 was similarly computed by applying the average change in prices received by farmers for animuls sold to the 1940 value.
7. Polators. - The quantity of potatons consumed in farm homes is estimated at 275 lb . per capita for persons living on farms. The prices applied are averuge prices reecived for potatoes sold off the farm, as reported by crop correspondents.
8. Vegetables.-The value of vegetables consumed in the farm home is estimated by assuming that all vegetahles produced on other than fruit and vegetalile farms are consumed by the growers. The 1941 census estimate of value of production on these farms has been raised by 50 per cent to compensate for what is thought to be a prononnced downward bias in the census valuation. The valuc of vegetables consumed on fruit and vegetable farms is estimated at, $\$ 25$ per farm. A fruit and vegetable farm, as defined by the census, is one "which produced for sale in 1940 either vegetables, vegetable seed, nursery protucts or small fruits to the value of $\$ 50$ or more."

No adjustment is made for a rise in vegetable prices subsequent to 1940 since the precision of this estimate is not sufficient to render such an adjustment significant.
9. Greenhouse Products.-The value of the production of greenhouse products for the year 1940 was estimated by the census. This was raised 10 per eent to allow for downward bias. The value of these products consumed in the farm home was estimated at 10 per cent of this revised census estimate.
10. Fruit.-It is estimated that all fruit produced on other than fruit and vegetable farms, as defined by the census, is consumed by farm families. The value of fruit consumed on fruit and vegetable farms was estimated at: $\$ 35$ per farm. The value of fruit produced on other than fruit and vegetable farms is taken from the census estimates for 1940 and raised by 50 per cent to allow for downward bias. The value of fruit consumed on farms for the years subsequent to 1940 is pro-rated on the basis of the value of fruit prochction relative to 1940, as estimated by the Agricultural Branch.
11. Honey.-The value of honey consumed on farms is estimated on the basis of 25 lb . per beekeeper in addition to honey fed to bees. The number of heekeepers on farms is estimated by the Agricultural Branch for the murpose of estimating honey production. Prices are average prices received by farmers for honey as reported by crop correspondents.
12. Maple Products.- The quantity of maple sugar and syrup consumed on farms is estimated by assuming that the following percentages of total production are retained and consumed on farms: Nova Scotia $14 \%$; New Brunswick $23 \%$; Quebee $31 \%$ and Ontario $35 \%$. These estimates are based upon the quantity reported by the census as retained on farms for the year 1940.

Amnual production is estimated by the Agricultural Branch of the Bureau. Prices applied are average prices which crop correspondents report that farmers receive for their maple syrup.
13. Flour.-These estimates are made on the basis of the custom millings of wheat, as compiled by the Board of Grain Commissioners. Average priecs reported by crop correspondents as received by farmers for wheat were applied to the quantities of wheat milled for farm home use.
14. Forest Products.-This item covers firewood, fence rails, fence posts and logs for lumber. It is the census estimate for 1940 and is raised 10 per cent to allow for downard bias. Since the quantities of such products probably vary little from year to year, no attempt has been made to acljust this estimate for years subsequent to 1940 .
15. Wool.-The quantity of wool retained for use on farms was estimated for 1940 by the census. It is assumed that the same percentage of total production is retained for use on the farm each year. Pstimates of total wool production are prepared by the Agricultural Branch. The prices used are average prices received by farmers as reported by crop correspondents.
16. House Rent.-Farm management studies in different areas of Canada indicate that the value of the house is approximately 50 per cent of the total value of the buildings on farms. The value of buildings on farms was taken from the 1941 census and the value of dwellings estimated at one-half of this figure.

In imputing a rental value to these farm houses it is impossible to apply the return which they would bring if rented rather than used by the owneroperator. Farm rent, either ori a cash or crop share basis, is quoted for land and buildings and it is impossible to break such rent payments down as between house rent and rent for land and other buildings.

An attempt was made, therefore, to estimate rent on the basis of the actual cost of maintaining the farm dwelling. An allowance of 1 per cent of the calculated value was made for repairs, 4 per cent for depreciation over and above
repairs, 5 per cent for interest on money invested plus the estimated taxes on farm dwellings. The cost of repairs and depreciation, at the above rates, has been included in farm expenses. Interest on outstanding debt on both dwellings and other farm property, together with the taxes on farm dwellings has been included in farm expenses. Crediting farm operators with imputed rent on farm houses is, therefore, equivalent to deducting expenses on these houses from general farm operating expenses.

The value of buildings on farms is included in the assessment for purposes of taxation in all provinces except Manitoba, Saskatchewan and Alberta. Taxes on farm houses were estimated by pro-rating total taxes according to the value of farm houses relative to the value of land and buildings on farms.

## Farm Operating Expenses

1. Taxes on Farm Land.-The taxes payable on owned and rented land in farms was compiled from the published reports of the Departments of Municipal Affairs of the provinces. It includes taxes on real property, school, social service, hospital and wild lands taxes wherever these are levied.
2. Net Farm Rent.-This item is designed to cover that part of rent on farm land, whether paid in eash, kind or share, which is over and above the sum of:
(1) Taxes on rented land,
(2) Interest payable on debt which is secured by rented farm land.
(3) The cost of depreciation and repairs on buildings located on rented land.
These three items have been included in farm expenses under the tax, interest, depreciation and repair items respectively. In the national income estimates net rent should not be included as an expense sinee rent represents
a distributive share of the product rather than the value of a good or service consumed in the process of production. For this reason net rent has been defined exelusive of taxes, interest on debt, depreciation, and repairs on buildings on rented land.
3. Wages to Paid Labour.-For the year 1940 the census collected data on total wages and board paid to hired farm labour. In view of the fact that census data cnumerated for the year preceding the census have proven in the past to be subject to a downward memory bias, it was considered advisable to increase the census figure by 10 per cent.

In December 1943 a survey of farm labour was made in conjunction with the annual December survey of the Agricultural Branch. Returns were received from approximately 20 per cent of all farmers. These farmers reported the total amount paid in wages and the value of board provided to hired labour in the calendar year 1943. The totals caleulated from the survey were used as a basis for estimating the total wage and board bill for the year. As no comparable information was available for the years 1941 and 1942. wage payments and allowances for board for these years were estimated by using as a base the material secured three times a year from crop correspondents.

The numbers of workers hired by the day, by the month and by the year as reported by correspondents in the three surveys of 1942 were taken as a percentage of the average numbers reported in 1943 . This percentage was then applied to the 1943 figures collected in the Deeember survey and in this way an estimate was made of the labour foree of 1942 .

The rates of wages reported by crop correspondents in 1942 were applied to the estimated labour force to secure a total wage bill for 1942. The value of board was estimated by using the 1942 labour force and the allowance for board per day, per month or per year reported in the December 1943 survey.

Similarly, the labour force in 1941 was estimated from that of 1942 by using the numbers of workers on farms reported by crop correspondents in 1941 as a percentage of those reported in 1942. The wage rates reported in 1941 were applied to this estimate of the labour force and again the board was estimated by using the rates reported in 1943 and the 1941 labour force.
4. Interest on Farm Dcbt. This includes interest payable on mortgages, agreements of sale and liens. The volume of such debts outstanding ass at June 2, 1941 was estimated by the census. Information on liens was secured from both tenant and owner-operators while data on mortgages and agreements for sale were collected from owner-occupied farms only. These latter have been expanded to cover all farms by assuming the same per acre rate of secured indebtedness on rented as on owned land. (The acreage of land leased from the provincial government in Saskatchewan and Alberta was exeluded.) (census estimates of outstanding debt were raised 10 per cent to allow for downward bias.

The farm debt outstanding in 1940, 1942 and 1943 was estimated by applying in the eastern provinces and British Columhia a 5 per cent reduction each year from the preceding year, In the Prairie Provinces the rates of reduction of secured debt were obtained from correspondence with, and from the annual reports of the Dominion Mortgage and Investments Association. These rates were based upon a sample of retums from 10 member companies for 1940 and 1942 and 25 companies for 1943 .

Prevailing interest rates were secured annually from the reports of crop correspondents located in the agricultural areas across Canada.
5. Fecd and Seed.- The estimates of farmers' expense for feed and seed include only feed and seed passing through commercial channels; inter-farm sales are excluded. Sales of prepared stock and poultry feeds were secured from the Ceneral Manufactures Branch of the Bureau. High protein feeds fed directly were based upon domestie disappearance and multiplied by prevailing prices to secure farmers' expenditures. Included are oilcake meals, hrowers' and distillers' wet and dried grains, millfeeds, gluten feed, fishmeal and milk powder. Total consumption of high protein feeds was distributer among provinces aceording to the relative numbers of swine, milk cows and poultry on farms.

Conmercial sales of wheat, oats, barley, rye and screenings in the eastern provinces and British Columbia were secured from data on freight assistance shipments for 1942 and 1943. Expenditure for grain moved under freight assistance is net to the farmer; that portion of the cost paid loy the government is not included. For 1941 and 1942 commercial sales of these grains were estimated by taking the difforence between the estimates of total amounts fed and the amounts fed on farms where grown.

The amounts spent by farmers for alfalfa, alsike clover, red clover, sweet clover, brome and crested wheat grass seed were estimated ou the basis of annual domestic disappearance and average retail price. Sugar beet and turnip seed expenditures are based upon average sceding rates per acre and prices paid for seed as reported by growers. Expenditures were allocated among provinces according to the relative acreages of thesc crops reported by the census.
6. Tractor Fuel, Oil and Grease.-The quantities of gasoline, distillate and diesel oil sold to farmers were secured by correspondence with the departments concerned in the provincial govermments and, wherever possible, chocked agatinst farm consumption as shown by the Transportation and Public Utilities Branch of this Bureau. These estimates cover only fuel consumed on the farm in tractors, combines or stationary engines. Since data for the Maritime Provinces were not available from these sources farm consumption was estimated on the basis of 500 gallons per tractor on farms. This compared with 540 gallons per tractor in Quebec and 640 in British Columbia.

Prices for these fuel oils were secured from the Pricus Branch of the Dominion Bureau of Statistics and are tank wagon prices to consumers. They are exclusive of provincial taxes.

Farmers' expense for crankease oil was estimated by allowing one gallon of oil to every 25 gallons of fuel consumed.* Prices for oil were also secured from the Prices Branch, Dominion Bureau of Statistics. Expenses for grease were estimated by allowing an average of $\$ 1$ per farm.
7. Truck Licences and Operating Expenses.-The numbers of farm trucks licensed and the licence fees charged were obtained by correspondence from the various provincial departments except in the Maritimes. The mumber of trueks on farms in these three provinces was secured from the census (raised 10 per cent for downward bias) and adjusted for subsequent years aceording to the registration of tull trucks as compiled by the Transportation and Public Utilities Branch of the Dominion Bureau of Statistics. Licence fees for trucks of the average size found on farms were applied to these numbers.

Operating expenses, exclusive of licence, were estimated at 6 cents per mile on an annual mileage of 2,000 miles for the Maritimes; 4 eents for 3,000 miles for Ontario; 7 cents for 2.000 miles in British Columbia and 5 cents for 3.000 miles in the Prairie Proviuces and Quebec. This allowance makes prorision for the following items: gasoline, oil, tires and tubes, maintenance and obsolescence, and insurance. The estimates are based on data secured in farm management surveys. Depreciation on trucks is included with the depreciation on farm machinery.
8. Farm Automobile Expense.-Only that part of automobile expenses which are chargeable to the farm business is inchuded as an operating expense. Arcrage mileage operated and cost per mile are based on data secured from farnı management surveys.

Depreciation charges on farm automobiles are not included in antomobile expenses but are included in the charge for depreciation on farm machinery. The rates of depreciation on cars are 14 per cent in the Eastern Provinees and British Columbia and 22 per cont in the Prairie Provinces. These rates, which are charged on present inventory value, assume an average life of 14 and 9 years respectively for new cars.
9. Blacksmithing and Horseshoeing. -This item has been estimated upon the * basis of farm management data on Saskatchewan farms published hy Dr. Allen. $\dagger$ One-half the average for half-scetion farms was applied to farms of less than 100 acres; the average for half-section farms was upplied to farms ranging in size from 100-479 acres; the average for section farms was applicel to larms of 480-800 acres and the average for two-section farms was used for farms of 800 acres and up.

The average expense per farm for this item in Eastern Canada and British Columbia is \$9. Manitoba, Saskatchewan and Alberta average \$14, \$17 and $\$ 16$ respectively per farm.
10. Binder Twine.-Farmers' expenditure; for binder twine in 1940 are taken from the census. This was not raised to allow for downward biats since it checks closely with apparent domestic consumption at average retail prices prevailing for twine in 1940. The estimates for 1941, 1942 and 1943 were prorated on the 1940 expenditures on the basis of total production of wheat, oats, barley, rye and mixed grain. This method assumes that the perenntage of the total erop harvested by combine remains constant, over the period in question and also that the consumption of twine varies directly as the yield of grain. This latter assumption is only approximately correct since there is no fixed relationship between straw and grain yields.

[^6]11. Fertilizer.-Sales of mixed fertilizers and fertilizer materials are those compiled by the Mining, Metallurgieal and Chemical Branch of the Bureau and published in "The Fertilizer Trade of Canada". Prices were secured by correspondence from the 12 largest manufacturers and distributors of fertilizer in Canada for the four years $194(0-43$. During 1943 a maximum price order was in effect covering sales in the five castern provinces.

Up to 1943 , prices for Ontario are quoted as cash prices delivered to the farm. For 1943 , in accordance with ceiling price regulations, prices are quoted f.ob. plant. Average freight on fertilizer paid in Ontario was estimated at $\$ 2.50$ per ton. The average per ton freight rates applied to the other provinces are as follows: Quebee $\$ 2.50$, New Brunswick $\$ 2.50$, Nova Sentia $\$ 2.00$, Prince Edward Istand $\$ 2.00$, British Columbia $\$ 2.50$, Aberta $\$ 6.00$, Saskatchewan 88.25 and Manitoba $\$ 9.35$.

Estimates of farmers' expenses for fertilizers were raised 10 per cent in the eastern provinces and British Columbia to cover sates of manures to farmers. Fertilizer subventions, which were paid by the Dominion Gosernment in 1942 and 1943, have been deducted to give net expenditure by farmers for fertilizer.
12. Fruit and Vegetable Supplies.-This includes spray materials and insecticides, sashes, glass for greenhouses and frames, crates, bags, barrels, boxes, hampers, stakes and fuel for greenhouses. The estimate for 1940 is that made by the agricultural census raised 10 per cent to allow for downard bias. Expenses for spray materiak and insecticides for 1941 and 1942 are from the Mining, Motallurgical and Chemical Branch of the Dominion Bureat of Statisties; expense for these items in 1943 is an estimate based upon the observed trend. The fotal expense for this item is built up for those years subsequent to 1940 by assuming that the expenditure for sashes, crates, boxes, etc., remained at the 1910 level.
13. Fencing Materials.-This includes domestic disappearance of woven wire, barbed wire and staples. Fiuetory values were increased by 33 per cent to cover freight and the sprent betwens retail and wholesate prices.

Sales of fence posts were estimated from sample returns made to the Forestry Branch of the Dominion Bureau of Statisties. One-half of the picket sales reported were included and the value of both posts and pickets at the point of production was increased by one-third to cover freight and retailer's margin.

The distribution among the provinces of the total expenditures for fencing materials was made on the basis of all atverage of the following:
(1) Occupied land in each province as a percentage of the total land in farms in Canada.
(2) The number of farms in each province as a pereentage of the total number of farms in Canadia.
The use of the first factor atone would tend to over-estimate farmers' expense for fencing materials in the Prairie Prorinces sinee fence mileage does not increase in proportion as the size of farm increases. The use of the second factor alone would tend to underestimate the Prairie Provinces since harger farms have longer average mileages of fence. An average of these two limits was therefore used as a single methord of approximation.
14. Repairs to Buldings.-This item is intended to corer only normal repairs and is not intended to mover any part of deprechation allowance. It is 1 per cent of the value of buiddings on farms as reported by the 1911 census. It is not adjusted upward to allow for rising lumber prices in subsequent years since the method is not sufficiently exact to make such an adjustment significant.
15. Repairs to Machinery.- The value of repair parts sold was secured from the eleven largest farm machinery companies in Canada. These eleven companies sell about 85 per cent of the total volume of farm implements sold in the Dominion. Sales as reported by these companies were raised 15 per cent to cover sales by other companies. Since the companies reporting were not able to allocate repair parts sold among the Maritime Provinces separately, this was done on the basis of relative inventory value of machinery on farms in these three provinces as reported by the census.
16. Water Rent.-This item of expense is included only for the two provinees of Alberta and British Columbia in which practically all of the commercial irrigation projects are located. The area irrigated and the water service charge per acre for the various irrigation districts in the two provinces were secured in Alberta from the Water Resources Office and in British Columbia from the Water Rights Branch of the Department of Lands.

No water rent was charged on private and co-operative irrigation projects. It is assumed that the expenses of operating these projects is included in other farm expenses.
17. Nursery Stock.-This covers the amount spent for the purchase of nursery stock for orchard trees and small fruits. It is the preliminary census estimate for 1940 , raised 10 per cent to allow for downward bias. Yacking information as to the volume of sales of nursery products subsequent to 1940 this estimate was extended unchanged. It is assumed that this item of expenditure covers replacement only and that the number of orchard trees and small fruits is not being increased.
18. Miscellaneous Farm Expenses.-This item includes farmers' expenses for veterinary services, rope, salt, small tools, hardware and repairs to harness. It was estimated at 5 per cent of total cash operating expenses, excluding interest in all provinces, and, in addition, feed and seed in the Prairie Provinces. These miscellaneous expenses average the following amounts per farm for 1940: Prince Edward Island \$13, Nova Scotia \$14, New Brunswick \$14, Quebee \$13, Ontario \$27, Manitoba \$19, Saskatchewan \$19, Alberta \$22, British Columbia \$29.
19. Depreciation of Buildings.-Depreciation on farm buildings was computed on the basis of a 4 per cent rate charged against the inventory value of buildings on farms as estimated by the $19 \not 11$ census. This does not necessarily represent the volume of cash expenditures incurred by farmers to maintain the capital value of buildings. When cash income to farmers is low there is a tendency to permit buildings to deteriorate and to postpone the replacement of those which would normally be replaced. When cash income improves the capital value of the buildings is restored or increased.

It is assumed here that capital expenditures on buildings are sufficient to maintain the value of inventory, and depreciation charges are, therefore, held constant over the period 1940-1943.
20. Depreciation of Farm Machinery.-This item is intended to cover that part of depreciation and obsolescence which cannot be made good by repairs. The same rates of depreciation have been used as were employed by the authors of Appendix 4 to the Report of the Roval Commission on Dominion-Provincial Relations. These rates are 7 per cent for the castern provinces and British Columbia and 11 per cent for the Prairie Provinces.

The inventory value of machinery on farms was taken from the 1941 census. Inventory values for subsequent years were computed by deducting depreciation at the above rates and adding the retail value of sales of farm machinery as estimated by the Internal Trade Branch of the Dominion Bureau of Statistics.

Assuming that the present value of machinery on farms is approximately one-half of its value when new, the above rates of depreciation would be equivalent to $3 \frac{1}{2}$ per cent and $5 \frac{1}{2}$ per cent on new machinery. This assumes an average machine life of 28 and 18 years respectively. These rates are conservative since such automotive equipment as tractors, trucks and combines is included. In its farm management studies in western Canada the Economics Division of the Department of Agriculture charges a depreciation rate based on a life expectancy of 10 years for automotive equipment and 20 years for general farm equipment.

## Value of Changes in Inventory

The change in numbers of live stock on farms for each year has been included for all provinces. Changes in inventory numbers as between the beginning and end of the calendar year have been multiplied by the average values reported for the various classes of live stock on farms as at June 1. This method excludes "paper changes" in inventory values resulting from fluctuations in live-stock prices. Cattle and calves, sheep and lambs, hogs, horses and poultry are included.

Physical changes in grain stocks on farms are included for Manitoba, Saskatchewan and Alberta only. Inventory changes as between the beginning and ending of the calendar year are valued at the average prices received by farmers for each grain during this period.

## Government Payments

Included as direct governinent payments to agriculture are the following:
(1) Quality payments on cheese which were paid by either the Dominion or the Provincial governments and provincial payments on hogs.
(2) Payments in the Prairic Provinces which were made under the provisions of the Prairie Farm Assistance, Prairie Farm Income and the Wheat Acreage Reduction Acts. These payments have been included in farm income in the year during which they were earned rather than in the year during which they were paid.
It should be noted that all payments earned in 1943 under the Prairie Farm Assistance and Wheat Acreage Reduction Acts had not been comploted at the time this record was compiled; hence additional payments, earned in 1943, but paid after December 31, 1943, have not been included. Under the terms of the Prairie Farm Assistance Act, one per cent of the net valuc of all grain marketed in the Prailie Provinces was to be collected and assigned to the lrairie Farm Emergency Fund. These collections amounted to 2.4, 2.6, 1.5 and $2 \cdot 7$ million dollars during the crop years $1939-40,1940-41,1941-42$ and 1! $12-43$ respectively. Since these payments have not been included in cash income they are not deducted from gross payments made under the Prarie Farm Assistance Aet. Direct payments, made under the provisions of the Prairie Farm Rohabilitation Act, for the construction of specific projects, e.g., dams and dugouts, have not been included.

Subsidies which have become a part of the price which the farmer receives for his produce are included in cash income. These indirect government payinents are:
(1) Equalization payments on oats and barley in the Prairie Provinces during the last quarter of 1943.
(2) Subsidies paid to the producer on milk delivered to distributors, cheese factories and condenseries and butterfat sold to creameries.
(3) Subsidics on fruits and vegetables paid through processors to producers.
(4) Subsidies on eggs, wool and quality premiums on lambs in those provinces in which payments were made.

Indirect subsidies paid with a view to lowering the cost to the farmer of certain commodities used in production have been included. Operating expenses is an estimate of net outlay by the farmer. Feed freight assistance in the eastern provinces and British Columbia, drawbacks on wheat used for feed and fertilizer subventions in the above six provinces are the indirect subsidics on costs accounted for in these estimates.

The estimates of farm cash income do not include payments on participation certificates issued on the 1940,1941 and $19+2$ wheat crops. These payments will approximate 25,15 and 19 million dollars respectively for these three years.

## GROSS VALUE OF AGRICULTURAL PRODUCTION

A preliminary estimate of the gross value of agricultural production for 1943 shows a total of $\$ 2,222,782,000$ as compared with the revised estimate of $\$ 2,137,053,000$ for 1942 . The gross value of production estimate represents the total of the estimated value of the output of all agricultural products during the calendar year. The estimate contains a considerable amount of duplication in that the values of feed grains are included under the heading of field crops and later re-appear in the values of farm animals when they are sold. Simitarly, "milk fed to calves" appears twice in the value calculations. The estimates, therefore, should be used for comparative purposes with similar estimates for preceding years rather than as estimates of the amounts of money aceruing to farmers from the proctuction or sale of their products. The annual estimates of cash income from the sale of farm products which appear on pages 9 and 10 , Volume 36, of the Quarterly Bulletin of Agricultural Statistics, provide more useful data for the latter purpose.

Gross Value of Agricultural Production In Canada, 1942 and 1943
(Thousand Dollars)

| Description | Canada | Prince Edward Island | Nova <br> Scotia | New Brunswick | Quebec | Ontario | Manitoba | Saskatchewan | Alberta | British Columbia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1812 |  |  |  |  |  |  |  |  |  |  |
| Field crope | 1,179,073 | 14.406 | 18,473 | 30,320 | 144.796 | 219.910 | 117, 503 | 378.210 | 239,121 | 18,244 |
| Farm animals | 409.192 | 5,291 | 9,714 | 9,228 | 60, 718 | 139,208 | 34, 734 | 53,255 | 88,720 | 9.324 |
| Wool. | 3.283 | 49 | 138 | 100 | 537 | 797 | 268 | 410 | 885 | 130 |
| Milk mroduction | 201,138 | 2.647 | 8,143 | 7,729 | 78,408 | 107,998 | 20,381 | 28,937 | 26,607 | 10,259 |
| Fruits and vegetables. | 77,536 | 179 | 5.049 | 1,503 | 12,126 | 33.493 | 2,118 | 4.073 | 3,759 | 15, 230 |
| Poultry and exgs. | 131,282 | 2,014 | 3.237 | 2.726 | 11,322 | 47.704 | 12,616 | 20.973 | 13,884 | 8,806 |
| Fur farming | 7.148 | 613 | 326 | 534 | 1,414 | 1,385 | 1,025 | 483 | 1,072 | 297 |
| Maple prorlucts | 6,716 | - | 39 | 68 | 5,098 | 1,510 | - |  | , |  |
| Tubacco. | 21,539 | - | - | - | 1,530 | 19,934 | - | - |  | 75 |
| Fibre flax ......... | 3, 002 | - | - | - | 1. 879 | 1,087 | 27 | - | 7 | 2 |
| Clover and grass seed | 3.113 | 3 | 2 | 3 | 35 | 1. 124 | 455 | 398 | 008 | 189 |
| Honey . | 4,029 | 6 | 15 | 38 | 704 | 1.553 | 398 | 648 | 377 | 290 |
| Tota | 2,137,053 | 25,248 | 43,136 | 52,250 | 325, 567 | 575, 783 | 189,613 | 487,394 | 375,306 | 62,876 |
| Field crope. | 1, 104, 085 | 14.753 | 18.849 | 39,890 | 148,317 | 174,051 | 141,490 | 343,233 | 201,428 | 22,256 |
| Farm animals | 477,562 | 6,654 | 12,121 | 11.247 | 73, 338 | 141, 112 | 40,080 | 74, 26 " | 106, 582 | 11,261 |
| Wool. | 3.790 | 59 | 167 | 109 | 618 | 868 | 2988 | 517 | 1.015 | 141 |
| Milk production | 319,088 | 3,185 | 9,064 | 8,403 | 85, 578 | 112,602 | 23,347 | 34. 659 | 30.424 | 11.823 |
| Fraits and regetables. | 100, 0569 | 179 | 6.018 | 1,839 | 9, 020 | 54,476 | 2,530 | 4,970 | 4.462 | 113,575 |
| Poulery and eggs. | 16F, 405 | 2.559 | 4,352 | 3,796 | 22, 744 | 61, 258 | 16,273 | 26,615 | 17,815 | 11,493 |
| Fur furming. | 7.706 | 547 | 348 | 500 | 1, 613 | 1,752 | 874 | 535 | 1,225 | 309 |
| Maple products | 5.750 | - | 31. | 66 | 4.1910 | 1,454 | - | - | - | - |
| Tobaceo. | 19.646 | - | - | - | 1,478 | 18, 104 | - | - | - | 64 |
| Fibre flax | 3,047 | - | - | - | 1.022 | 895 | 14 | - | 9 | 207 |
| Cluver and grass seed | 8,783 | 26 | 13 | 40 | 826 | 2,505 | 1,256 | 1.05\% | 1. 694 | 1.356 |
| Hones: | 6.371 | 6 | 13 | 41 | 810 | 3.116 | 708 | 852 | 574 | 251 |
| Total | 2,222,782 | 27,988 | 84.776 |  | 354,463 | 572,191 | 272, 784 | 486,718 | 365, 228 | 75,786 |

minary.

## FARM LAND VALUES

Estimates of the values of farm lands have been secured for many years through the crop correspondents of the Agricultural Branch. These values represent the total value of the farm divided by the total acreage including unimproved as well as improved land. The provincial averages include farm lands in the more recently settled and less highly developed areas of agricultural production. For these reasons the values reported in the accompanying table are substantially below the market values of fully cleared farms in well settled areas. The figures do, however, represent the year to year changes in land values and indicate the long-time trend. The national average is comparatively low because of the high proportion of farm lands occurring in the three Prairie Provinces where land values have tended to be lower than in the other provinees.

Average Values per Acre of Occupied Farm Iands In Canada, 1918, 1920, 1930, 1935 and 1939 to 1943
(As lieported by Crop Correspondents)

| Province | 1910 | 1920 | 1930 | 1935 | 1939 | 1940 | 1941 | 1942 | 1943 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 8 | \$ | \$ | \$ | \$ | \$ | \$ | \$ | $\$$ |
| Prince Edward Island | 31 | 49 | 42 | 31 | 35 | 32 | 34 | 37 | 37 |
| Nova Scotia. | 25 | 43 | 30 | 31 | 33 | 28 | 31 | 33 | 35 |
| New Brunswick | 19 | 35 | 28 | 25 | 29 | 24 | 25 | 30 | 33 |
| Quebec. | 43 | 70 | 48 | 41 | 44 | 44 | 50 | 55 | 58 |
| Ontario. | 48 | 70 | 52 | 42 | 43 | 46 | 45 | 48 | 54 |
| Manitoba. | 29 | 39 | 22 | 17 | 17 | 16 | 17 | 18 | 19 |
| Saskatchewan | 22 | 32 | 22 | 17 | 15 | 15 | 14 | 15 | 15 |
| Alberta. | 24 | 32 | 24 | 16 | 16 | 16 | 10 | 17 | 18 |
| British Columbia. | 75 | 175 | 76 | 58 | 60 | 58 | 60 | 62 | 62 |
| Canada | 33 | 48 | 32 | 24 | 25 | 24 | 25 | 26 | 28 |

## FARM WAGES

Surveys of farm wage rates are conducted three times a year at January 15, May 15 and August 15. A complete record of the rates paicl on a provincial basis for the years 1940 to 1943 was published on page 12 , Volume 36 of the Quarterly Bulletin of Agricultural Statistics covering the period October 1942 to March 1944. The tables below give the wage rates as at May 15, 1944 with comparisons for the same date of 1942 and 1943. Rates of wages to farm labourers are subject to considerable seasomal variation and the rates at May 15 are generally intermediate between the lower rates paid during the winter scason and the peak period during the harvest.

Rates with board represent cash payments made when the farmer provides the board of the labourer. The rates without board represent the total remuneration to the labourer.

Table 1.-Average Wages of Male Farm Help per Day as at May 15, 1942, 1943 and 194

| Province | With Board |  |  | Without Board |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1942 | 1943 | 1944 | 1942 | 1943 | 1944 |
|  | \$ | \$ | \$ | \$ | $\delta$ | \$ |
| Prince Edward Island | $1 \cdot 56$ | 1.83 | 2.08 | 2.08 | $2 \cdot 36$ | 2.70 |
| Nova Scotia.......... | 1.79 | $2 \cdot 23$ | $2 \cdot 61$ | $2 \cdot 46$ | $2 \cdot 90$ | $3 \cdot 40$ |
| New Brunswick | 1-98 | $2 \cdot 27$ | $2 \cdot 91$ | $2 \cdot 54$ | 2.92 | $3 \cdot 68$ |
| Quebec....... | $1 \cdot 68$ | $2 \cdot 11$ | $2 \cdot 47$ | $2 \cdot 28$ | $2 \cdot 82$ | $3 \cdot 21$ |
| Ontario. | $2 \cdot 18$ | $2 \cdot 55$ | $2 \cdot 90$ | 2.89 | $3 \cdot 32$ | 3. 78 |
| Manitoba. | 1.82 | $2 \cdot 28$ | $2 \cdot 87$ | 2.50 | 3.04 | 3.78 |
| Saskatchowan. | 1.88 | $2 \cdot 43$ | $2 \cdot 98$ | $2 \cdot 49$ | $3 \cdot 30$ | 4.00 |
| Alberta. | $2 \cdot 03$ | $2 \cdot 89$ | $2 \cdot 97$ | 2.79 | $3 \cdot 67$ | 3.78 |
| British Columbia | 2.09 | 2.72 | $3 \cdot 17$ | 2.92 | 3.84 | $4 \cdot 00$ |
| Canada | 1.91 | 2.39 | 2.76 | 2.57 | $3 \cdot 15$ | 3.58 |

Table 2.-Average Wages of Male Farm Help per Month as at May 15, 1942, 1943 and 1944

| Province | With Board |  |  | Without Board |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1942 | 1943 | 1944 | 1942 | 1943 | 1944 |
|  | \$ | \$ | $\leqslant$ | \$ | \$ | \$ |
| Prince Edward Island. | $35 \cdot 00$ | 38.45 | 47.68 | 49.64 | 53.86 | 69.22 |
| Nova Scotia | 42.38 | $48 \cdot 48$ | 53.88 | 61.06 | 64.84 | $76 \cdot 50$ |
| New Brunswick | $43 \cdot 48$ | $56 \cdot 62$ | 63.33 | 57.73 | 73.92 | 87.97 |
| Quebec. | 38.24 | 47.88 | 50.22 | 54.44 | 67.27 | 77.08 |
| Ontario. | 44.08 | 50.69 | 50.39 | $58 \cdot 91$ | $71 \cdot 10$ | 77.04 |
| Manitoba. | 42.01 | 45.58 | 83.89 | 57.71 | $72 \cdot 38$ | 85.83 |
| Saskatchewan. | 42.83 | 55.52 | 69.83 | 58.58 | $76 \cdot 11$ | 93.31 |
| Alberta | $46 \cdot 38$ | 61.84 | 68.25 | $67 \cdot 19$ | 87.96 | 93.21 |
| British Columbia | 44.09 | 57.20 | $65 \cdot 47$ | 68.57 | 79.88 | $90 \cdot 56$ |
| Canada | 42.49 | 51.45 | 61.38 | 58.80 | 71.78 | 81.92 |

## FIELD CROPS

## FINAL ESTIMATE OF 1942 WHEAT CROP

The 1942 wheat crop in Canada is now finally estimated at $556,684.000$ bushels, of which $529,000,000$ bushels were produced in the three Prairie Provinces. This downward revision topples the 1942 crop from its previous high position as the largest crop of wheat ever produced in Canada to that of second largest. The crop of $566,726,000$ bushels produced in 1928 is still Canada's number one wheat crop.

Most of the writing down was done in Saskatchewan where the crop failed to measure up to indications at harvest time in 1942. It will be recalled that large tracts of farm land carried stooked and swathed wheat over the winter of 1942-43 and that for lack of storage space much threshed grain was piled up on the ground or in roughly coneeived field storage. Losses attributable to mice, rabbits and other causes made inroads on this wheat and accounted for an undetermined proportion of the western wheat crop.

The revised and final production figures by provinces for the prairie region in 1942 are shown below. No change has been made in the production estimates for other provinces shown in Table 1, pp. 21-41, Quarterly Bulletin of Agricultural Statistics, October 1942-March 1944.

Wheat production in the Prairie Provinees in 1928 totalled almost $545,000,000$ bushels while in 1940 the harvest amounted to about $514,000,000$ bushels. These two crops, together with the 1942 wheat erop, constitute the "Big Three" for the west, and were also the years of highest production in Canada.

|  | Bushels |
| :---: | :---: |
| Manitoba. | 53,000,000 |
| Saskatchewan | 305,000.000 |
| Alberta. | 171,000,000 |
| Tot | 529,000,000 |

## FARM DISPOSITION OF PRAIRIE WHEAT CROP, 1942-43

Disposition of the western Canadian wheat crop during the crop year 1942-43 as related to farm movement only, is shown in the following table:

|  | Manitoba | Saskat chewan | Alberta | Prairie Provinces |
| :---: | :---: | :---: | :---: | :---: |
| On farms August 1, 1942 | 000 bu . 1,200 | 000 bu 2,500 | 000 bu. 5,500 | 000 bu. $9.200$ |
| Production in 1942.. | $53,000$ |  | $171,000$ | $529,000$ |
| Totul on Farms. | 54,200 | 307,500 | 178,500 | 538,200 |
| Deliveries from farms | 30,272 | 158,226 | 78,775 | 267, 273 |
| Seed for 1943 crop. | 2,547 | 11,719 | 6,388 | 20,654 |
| Country millings. | 381 | 555 | 337 | 1,273 |
| Fed to live stock and poultry. | 6,000 | 27,000 | 29,000 | 62,000 |
| Carry-uver on furms July 31, 1943 | 15,000 | 110,000 | 62,000 | 187,000 |
| Total Disposition. | 54,200 | 307,500 | 176,500 | 538,200 |

It should be noted that the above table carries a revision of the carry-over on farms at the end of July 1943. The total has been revised downward by $7,000,000$ bushels, one million bushels each in Manitoba and Alberta, and five million bushels in Saskatchewan. The new total of $187,000,000$ bushels eonstitutes the final figure on farm carry-over in western Canada at the close of the crop year 1942-43.

## STOCKS OF CANADIAN GRAIN ON MARCII 31, 1944

Stocks of Canadian wheat in all North American positions on March 31, 1944 totalled $545,000,000$ bushels or some $217,000,000$ bushels less than the total at the end of March, 1943. The amount held in bond in the United States was $14,000,000$ bushels compared with just over $8,000,000$ bushels on March 31. 1943. It is noteworthy also that almost 75 per cent of this year's total is held on farms or is in store in country elevators in the three Prairie Provinces. The terminal elevators at Fort William and Port Arthur, with a total storage capacity of more than $145,000,000$ bushels, show slightly more than $49,000,000$ bushels in store at March 31, or about 9 per cent of the total stocks of wheat at that date.

Table 1.-Stocks of Canadian Grain In Canada and in the United States at March 31

| Description | Wheat |  |  |  | Oats |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1941 | 1942 | 1943 | 1044 | 1943 | 1944 |
| Canada | bu. |  | bu. | bu. | bu. |  |
| On Farms... | 170,652,000 | 101,378,000 | 327,725,000 | 210,159,000 | 362,140,000 | 217,036,000 |
| Country and Private Terminal Elevators | 244,436, 188 | 199,950,909 | 223,670,136 | 195, 156, 277 | 15,148,320 | 20,531,427 |
| Western Mills and Mill Elevators. | 7,884,926 | 6,592,008 | 5,017,767 | 5,490,557 | $15,148,320$ 742,455 | $20,531,427$ 688,735 |
| Interior Terminal Elevators. | 17,905,154 | 17, 843, 101 | 18,521,169 | $5,490,537$ $10,837,148$ | 72,455 26,526 | 688,735 142,878 |
| Vancouver-New Westminster Elevators. | 18,429, 289 | 18,027,634 | 17,386, 207 | 11,515,649 | 73,806 | 185, 209 |
| Vietoria and Prince Rupert Elevators. | 2,183,595 | 2, 230,810 | 2,216,014 | 1,460,654 | 73,808 | 185, |
| Churchill Elevator. | 2,617,396 | 2,617,396 | 2,617,396 | 1,877,812 |  |  |
| Arthur Elevator | 88,413,078 | 133, 250,110 | 100, 297, 339 | 49,355, 054 | 11,066, 578 | 8,120,153 |
| In Transit-Lake | 3,099,628 | 557,881 |  |  |  |  |
| In Transit-Rail | 16,981, 854 | 18,830,205 | 6,359,259 | 10,244,974 | 2,593,312 | 6,052,798 |
| Eastern Eleva | 34, 356, 301 | 47,967,548 | 47,904,228 | 20,542,432 | 849,785 | 2,499,772 |
|  |  |  |  |  |  |  |
| Totalin Canala <br> Total Canadian Girain In linlted states | $608,412,543$ | 551,409, 288 | 754,153,158 | 531,338,158 | 392,354,903 | 255,513,232 |
|  | 44,040,711 | 15,038,038 | 8,235,814 | 14,001, 109 | 510,544 |  |
| Total Canadian (irain in Camadia and linited States |  |  |  |  | 5, |  |
|  | (52,453,254 | 568,4.47,326 | 762,388,972 | 545,399,268, | 393,465,447 | 255,913,23 |

Table 1.-Stocks of Canadian (irain in Canada and In the United States at March 31-coneluded

|  | Barley |  | Rye |  | Flaxseed |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1943 | 1944 | 1943 | 1944 | 1943 | 1944 |
|  | bu. | bu. | bu. | bu. | bu. | bu. |
| In Canads- <br> On Farms. | 135,039,000 | 85, 003,000 | 14,929, 000 | 2,687,000 | 3,235,000 | 3,148,000 |
| Country and Private Terminal Elevators | 14,747,963 | 11,511,261 | 2,849,522 | 1,020,465 | 1,323,163 | 667, 830 |
| Western Mills and Mill Elevators. | 206,274 | 269,547 | 65,364 | 37, 547 | 110,085 | 97,388 |
| Interior Terminal Elevators. | 68,304 | 479,225 |  | 63. | 37,588 | 1,664,993 |
| Vancouver-New Westminster Elevators.. | 36,690 | 38,537 |  | 643 |  |  |
| Victoria and Prince Rupert Elevators | , |  |  |  |  |  |
| Churchill Elevator. |  |  |  |  |  |  |
| Fort William - Port Arthur Elevators. | 13,621,162 | 9,581,386 | 2,552,078 | 6, 359, 949 | 3,690,322 | 4,518,265 |
| In Transit-Lake. |  | $2,624,992$ | $80,138$ | $307,233$ | $213,190$ | 321,584 |
| In Tastit-Rall. | 1,203,644 | 3,834, 231 | 67, 317 | 92,964 | 57,914 | $\begin{aligned} & 321,584 \\ & 137,612 \end{aligned}$ |
| Eastern Mills. | 129,901 | 367, 0010 | 31,392 | 38,800 |  |  |
| Total in Canada. | 166,872,006 | 115,709,179 | 20,554,809 | 10,550,664 | 8,676,172 | 10,555,482 |
| Graita in United states. | 183,650 | 13.500 | 953,718 | 2,606,000 | 395.600 | 201,000 |
| Total Canadian Grain in Canala and Conlted |  |  |  |  |  |  |
| States... ${ }^{\text {a }}$. | 16\%, 05 5, 855 | 115,722,979 | 21,508,528 | 13,156,664 | 8,981, \%\%2 | 10, 256,472 |

Table 2.-IProduce on Farms at Mareli 31, 1943 and 1944
( 000 omitted)

| Description | Production 1942 | On Farms <br> March 31, 1943 |  | $\begin{aligned} & \text { Production } \\ & 1943 \end{aligned}$ | On 1 Itrme <br> March 31, 1044 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Canada | bu. | \% | bu. | bu. | \% | bu. |
| Wheat. | 556, 884 | 59 | 327,725 | 293, 660 | 72 | 210, 159 |
| Oats. | 851, 954 | 56 | 302, 140 | 482,022 | 45 | 217.036 |
| Barley | 259, 155 | 52 | 135,039 | 215, 56 | 39 | 85,003 |
| Rye. | 24,742 | 60 | 14,929 | 7.143 | 38 | 2,687 |
| Buckwheat. | 5, 207 | 21 | 1,090 | 6.243 | 21 | 1.311 |
| Corn for grain (shelled) | 14,372 | 24 | 3.481 | 7.775 | 24 | 1,872 |
| Flarseed............... | 14,992 | 22 | 3.235 | 17.911 | 18 | 3,148 |
| Potatos | $\begin{aligned} & \text { cut. } \\ & 42,882 \end{aligned}$ | 28 | $\begin{aligned} & \text { cut. } \\ & 11.998 \end{aligned}$ | cwet. | 27 | $\begin{aligned} & \text { cwt. } \\ & 11,789 \end{aligned}$ |
|  | tons |  | tons |  |  |  |
| May and clove | 16,061 | 24 | 3,778 | $17,238$ | 23 | 3,938 |
| Prince Edward IslandWheat | bu. 162 |  | bu. ${ }_{28}$ | bu. 118 |  | bu. ${ }_{25}$ |
| Oheat....................... | 3,500 | 17 28 | 980 | 4,510 | 173 | 1,498 |
| Barley | 304 | 17 | 62 | 426 | 19 | , 81 |
| 13uckwheat. | 44 | 12 | 5 | 50 | 18 | 9 |
| Pota | $\begin{gathered} \text { cwt. } \\ 4,884 \end{gathered}$ | 23 | cwt. 1,123 | cut. 3,321 | 27 | cwit. 897 |
| Potatoes..... | tons |  | tons | tons |  | tons |
| Hay and clover | 345 | 20 | 69 | 282 | 24 | 68 |
| Nova Scotia- | bu. |  | bu. | bu. |  | bu. |
| Wheat. |  | 17 | 9 | ${ }^{32}$ | 7 | ${ }^{2}$ |
| Oats.. | 2,622 | 26 | 683 | 1,932 | 20 | 386 |
| Barley, | 377 | 17 | 64 | 277 | 14 | 39 |
| Buckwheat. | 68 | 10 | 7 | 68 | 8 | 5 |
| Potatoes | cwt. $2,496$ | 33 | cwt. $824$ | cwt. $1.380$ | 21 | ${ }^{\text {cwl }} 290$ |
|  | tons |  | tons | tons |  | tons |
| Hay and clover. | ${ }^{663}$ | 23 | 152 | 785 | 21 | 161 |
| New Itrunswick- | bu. |  |  | bu. |  | bu. |
| Wheat. | 84 | 16 |  | B1 | 23 | 14 |
| Oats. | 6,895 | 36 | 2,482 | 7,221 | 37 | 2.672 |
| Barley | 570 | 19 | 108 | 567 | 24 | 136 |
| Buckwheat. | 528 | 18 | 95 | 613 | 19 | 116 |
|  | ${ }_{6}$ cwt. |  | cwit. | cwt. |  | cwt. |
| Potatoes. | ${ }_{\text {6, }}^{\text {6,818 }}$ |  | 2,404 | 10,432 | 31 | tons |
| Hay and clover | ${ }^{1} 970$ | 26 | 252 | 955 | 23 | 220 |

Table 2.-Produce on Farms at March 31, 1943 and 1941
( 000 omitted)

| Description | Production 1942 | On Farms March 31, 1943 |  | Production 1943 | On Farms March 31, 1944 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | bu. | \% | bu. | bu. | \% | bu. |
| Queber- |  |  |  |  |  |  |
| Oats. | [01, 580 | 31 | 15,680 | 38,025 | 26 | 9,887 |
| Barley | 3,812 | 20 | 762 | 3,182 | 111 | 509 |
| Rye. | 193 | 19 | 37 | 188 | 23 | 43 |
| Buckwheat | 1,793 | 23 | 412 | 1.828 | 17 | 311 |
| Potatoes. | $\begin{aligned} & \text { cwt. } \\ & 10.833 \end{aligned}$ | 25 | cwit. | cwt. $11,256$ | 25 |  |
|  | tons |  | tons | tons |  | tons |
| Hry and clover | 5,521 | 23 | 1,270 | 6,702 | 22 | 1,474 |
| Ontarlo - bu. bu. bu. bu. |  |  |  |  |  |  |
| Wheat. | 24, 25, | 25 | 6,063 | 13,8:7 | 18 | 2,494 |
| Oats | 84, 318 | 32 | 27,152 | 34.673 | 18 | 7.976 |
| Barley | 12,179 | 24 | 2,923 | 6,417 | 18 | 1,155, |
| Rye. | 1,501 | 19 | ${ }^{285}$ | 1,050 | 18 | 190 |
| Buck wheat . . Corn for grain (sholled) | 2, 146 13.622 | 21 | 556 3.406 | $3,5,4$ 6,935 | 24 27 | 859 1.872 |
| Flaxseed . . . . . . . . . | 1262 | 12 | ${ }^{3} 31$ | 23.5 | 14 | 1.83 |
|  | cw't. |  | cwt. | cwit. |  | cwt. |
| Potatoes. | 7, 161 | 20 | 1,432 tons | 7,540 | 24 | 1,810 |
| 1lay and clover | 5.982 | 25 | 1,491 | 5,732 | 25 | 1,433 |
|  |  |  |  |  |  |  |
| Wheat. | 53,1000 $70.000)$ | 51 | 27,0161 | 41,009 63,1090 | 44 | 22,000 30,000 |
| Oats. | $70,000)$ 74,000 | 46 42 | 32,1000 31,0159 | $63,(060)$ $68,(0 \times 6)$ | 48 | 30.000 21.000 |
| Rye. | 3,600 | 50 | 1,800 | 8.36 | 24 | . 200 |
| Buckwheat | 128 | 12 | 15 | 103 | 10 | 11 |
| Corn for grain (shelled) | 750 | 10 | 75 | 840 | - |  |
| Flaxseed........... | 2,000 | 25 | 500 | 2,800 | 18 | 500 |
| Potatoes | cwe. | 33 | cwt. | 2,414 | 32 | cwt. ${ }_{772}$ |
| Hisy and clover | tons 792 | 24 | tons 190 | tony | 23 | tons 187 |
| Saskatelrewan- bu. bu. bu. ine bus |  |  |  |  |  |  |
| Wheat | 305,000 | 63 | 192,000 | 156,010 | 75 | 117,500 |
| Oats... | 255,000 | 8.5 | 186,51() | 200,000 | 50 | 99, (1)0 |
| Barlus. | 92,000 | 58 | 53,000 | 80,000 | 44 | 35,000 |
| Rye.... | 15,000 | 67 | 10,000 | 3.800 | 3.3 | 1,250 |
| Flaxseed. | 10, 500 | 20 | 2,100 | 11,500 | 17 | 2,000 |
| Potatues. | ${ }_{\text {c }}^{\text {cWt. }}$ 4,094 | 39 | $\stackrel{\text { ewt. }}{1,597}$ | cwt. | 31 | cwt. 894 |
|  | tons ${ }_{537}$ |  | tons ${ }_{124}$ | tons |  | tons |
| Hay and clover |  | 23 | 124 | 575 | 21 | 121 |
| Alberta- hu. bu, bu. bu. |  |  |  |  |  |  |
| Oats. | 175, (0以 ${ }^{\text {a }}$ | 66 | 116.006) | 129,(10) | 510 | 65,040 |
| 1arley. | 75, (2以) | 63 | 47.000 | 58.1000 | 48 | 27.000 |
| Rye. | 4.400 | 64 | 2,800 | 1,234 | 81 | 1,000 |
| Flaxseed. | 2,200 | 27 | 600 | 3,340 | 18 | 800 |
| Potatuo | cwt. $2,708$ | 33 | cwt. $894$ |  | 29 | cwt. 024 |
|  | tons |  | tons | tons |  | tons |
| llay and clover | 787 | 20 | 157 | 1,020 | 23 | 235 |
| British Columbla- bu. bu. bu. bu. |  |  |  |  |  |  |
| Wheat. ....... | 2,579 | 19 | 490 | 2,059 | 14 | - 288 |
| Oats | 3,819 | 20 | 764 | 3, 627 | 17 | 617 |
| Barley | 8.54 | 14 | 120 | 1693 | 12 | 83 |
| Rye.... | 45 30 | 15 | 7 |  | 13 | 4 |
|  | cwt. | 13 | cwt. ${ }^{4}$ | cwt. ${ }^{76}$ | 0 | cwt. |
| Potatocs | 1,510 | 12 | 181 | 2,162 | 1 | 454 |
| Hay and clover | tons 484 | 15 | tons 73 | tons 39.3 | 10 | $\text { tons }_{39}$ |

## VISIBLE SUPPLIES OF CANADIAN GRAIN

Canadlan Grain In Store and In Transit In Canada and the United States, by Weeks, Crop Year 1913-44

|  | Week Ended | Wheat | Oats | Barley | Rye | Flaxseed |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | bu. | bu. | bu. | bu. | bu. |
| August | 5, 1943 | 309,081,486 | 30,601. 153 | 26, 217,477 | 9,333,045 | 3,367,053 |
|  | 12. | 393,354, 760 | 32, 777,723 | 27,848,918 | 9,470,588 | 3,317,227 |
|  | 19 | 389,633,704. | 35, 363, 294, | 29,084,775 | 9,770,698 | 2,800. 200 |
|  | 26 | 385, 631,384 | 30, 108, 343 | 28,953,421 | 9,955,596 | 2,881, 178 |
| September | 2 | 385, 123, 158 | 35.256,720 | 29,490, 987 | 10.005,922 | 2,922,277 |
|  | $9$ | 383,673, 272, | 35,652,062 | 29,352.159 | 9,912,50. | 3,173,483 |
|  | 16 | 377, 835,619 | 34,820,507 | 29,260,052 | 9,940, 399, | 4,041,894 |
|  | 23 | 377,371,805 | 34,420,333 | 30, 447, 417 | 10,021,181 | 5,563,276 |
|  | 30 | 374,058, 254 | 34,729,595 | 31,048,979 | 10, 130, 408 | 7,513,958 |
| October | 7 | 373, 188, 533 | 30.612,478 | 33,766,060 | 10, 129,854 | 10,970,214 |
|  | 14 | 388,625, 109 | 37, 346, 685 | 34,660,326 | 10,214, 3.35 | 12,040,577 |
|  | 21 | 383, 875, 128 | 37,791, 257 | 34, 398,222 | 10,077,654 | 13,8013, 160 |
|  |  | 362,834,964 | 37,308,907 | 33, 003, 579 | 10,113, 133 | 13,194, 845 |
| November |  | 359,493, 363 | 34,904, 994 | 31,350,903 | 10,085, 506 | 12,530,747 |
|  | 11. | 363,006, 637 | 33, 538, 702 | 30,697, 666 | 10,040, 1)63 | 12, 114,566 |
|  | 18. | 363, 786, 183 | 32,901,711 | 30,767, 881 | 10.086, 014 | 11,609,331 |
|  | 25. | 365, 343, 774 | 32,740,351 | 31, 263,453 | 9,505, 727 | 11,238,334 |
| December | 2 | 362, 683,023 | 31,707, 608 | 29, 705, 552 | 9,455,314 | 11,345, 261 |
|  | 9 | 364,012,298 | 32, 5918,450 | 30,561,031 | 9,411,543 | 11.402,088 |
|  | 16 | 361,547, 488 | 37,277, 821 | 33, 115, 568 | 9,817,686 | 11,577, 749 |
|  | 23 | 359,813, 349 | 40, 943, 137 | 35, 211, 935 | 9, 495, 712 | 11,624,004 |
|  | 30 | 358, 500, 146 | 42,024, 564 | 35,498,083 | 9,817,043 | $11,547,575$ |
| January | 6, 1944 | 354, 814,388 | 41,835,002 | 35,687,833 | 10,071, 139 | 11,533,625 |
|  | 13. | 351, 608,718 | 41,634, 910 | 35,478,802 | 10,397, 323 | 11.207.718 |
|  | 220 | 350, 775,584 | 41, 613, 564 | 35, 583, 316 | 10, 925, 067 | $10,923,303$ $10,570,014$ |
|  |  | 348,830,958 | 40,000,505 | 34,555,857 |  |  |
| February | 3 | 348,047,864 | 40,597,301 | 34,492,723 | 11, 414, 159 | 10,238, 588 |
|  | 10 | 344,435,378 | 40, 152,419 | 33, 596, 195 | 11, 575, 725 | 10,025, 117 |
|  | 17 | 342,609,124 | 40, 147,602 | 33, 287,456 | 11, 662,817 | 9,201,988 |
|  | 24 | 339, 232,457 | 39,630, 203 | 32,968, 996 | 10,344,584 | 8,890,625 |
| March | 2. | 338, 875, 765 | 39,458,448 | 32,386,573 | 11,689,700 | 8,860,855 |
|  | 9 | 336,415, 792 | 39,088,500 | 31,571,519 | 11,611,900 | 8,175,303 |
|  | 16. | 334, 713,643 | 38,852,808 | 31, 127.233 | 11,357.897 | 7.830,614 |
|  | 23. | 334, 532, 244 | 37, 316,029 | 30, 357,663 | 11, 117,461 | 7,765, 807 |
|  | 30 | 331, 435, 284 | 38,311,462 | 30,286, 776 | 10,403,205 | 7,609,301 |
| April | 6. | 331,487,507 | 39,500,706 | 30,954,466 | 9, 566, 039 | 7,416,672 |
|  | 13 | 329, 874,077 | 39, 817,044 | 31,884,520 | 9,572, 134 | 7,300,314 |
|  | 20 | 324, 134, 008 | 39, 367,037 | 28,564,911 | 8,503,751 | 6, 650,727 |
|  | 27 | 312,805,827 | 38,715,863 | 28,900, 488 | 7,896,336 | 6,181.431 |
| May |  | 306, 319, 670 | 36,060, 161 | 27,747,031 | 7, 614, 166 | 5,556,056 |
|  | 11 | 298,663,580 | 34,729,660 | 26,971,988 | 6,928, 594 | 4,336, 024 |
|  | 18 | - 290,590,421 | 31, 636,028 | 26,440, 387 | 6,786, 277 | 4,453,678 |
|  | 25 | 283,766,873 | 29,236, 371 | 24,727,345 | 6, 018,923 | 3,458,193 |
| June $\begin{aligned} & \text { ( } \\ & \\ & \\ & \\ & \\ & \\ & \end{aligned}$ | 1 | 278,510,467 | 29, 353,022 | 24, 353, 755 | 6, 683, 632 | 3,409,385 |
|  |  | 275, 956, 126 | 26, 367, 112 | 23, 4:30, 761 | 6,223,536 | 3,383, 236 |
|  | 15 | 280,255, 039 | 24,985,840 | 22,984,822 | 5,932.616 | 3,288,744 |
|  | 22 | 281, 261,903 | 24, 150, 143 | 22,546,254 | 5,756,338 | 3,258,229 |
|  | 29. | 282,502, 419 | 25,944, 334 | 22,788,269 | 5,759,384 | 3,144,380 |

## ACREAGE INTENTIONS IN FIELD CROPS, 1944

An increase of $3,838,100$ acres in the area to be seeded to wheat this year compared with 1943, was indicated by crop correspondents on April 30 when reporting to the Dominion Bureau of Statistics the 1944 acreage intentions of Canadian farmers. This increase will occur largely at the expense of oats,
barley, flaxseed and summerfallow, and will take place mainly in the three Prairie Provinces. Subsequent developments affecting seeding operations may alter farmers' plans as they stood at the end of April and the figures in this report carry that reservation.

Table 1.-Intended Acreages of Principal Crops and Summerfallow at April 30, 1944 as compared with Acreages In 1543


[^7]Table 2.-Areas Winter-Klled and Condition of Fall Wheat and Fall IRye, April 30
Nore.-For condition, $100=$ the long-time average $y$ ield per acre

| Description | Area <br> Sown 1943 | Winter-Filled |  | Area <br> to be Harvested 1944 | Condition st April 30 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 1943 | 1944 |
|  | acres | p.c. | acres |  | acres | p.c. | p.c. |
| Ontario. | 735,000 | 7 | 51,000 | 684,000 | 83 | 91 |
| Fall Rye - |  |  |  |  |  |  |
| Ontario . | 65,000 38,000 | 4 | 2,600 1,500 | 62,400 <br> 36,500 | 91 94 | 84 |
| Manitoba... Saskatchewa | 38,000 122,000 | $\frac{4}{7}$ | 1,000 | 113,000 | 94 90 | 86 92 |
| Alberta. | 48,200 | 6 | 2,000 | 45,300 | 89 | 89 |
| Canada | 273,200 | c | 16,000 | 257,200 | 81 | 91 |

Table 3.-Condition of Hay and Clover Meadows at April 30, 1943 and 194, and Percentage Winterkilled 19:2-43 and 1933-44

Nore,-For condition, $100=$ the long-time average yield per acre

| Province | Condition at April 30 |  | Percentace Winter-Killed |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1943 | 1944 | 1932-43 | 1943-44 |
|  | p.c. | p.e. | p.c. | p.c. |
| Prince Edward Istand. | 80 | 94 | 25 | 17 |
| Nova Scotia. | 92 | 98 | 4 | 6 |
| New Rrunswick | 89 | 96 | 9 | 8 |
| Quebec......... | 100 | 100 | 2 | 3 |
| Ontario....... | 88 | 92 | 12 | 7 |
| Manitoba. | 98 | 86 | 3 | 3 |
| Saskatchewan. | 98 | 89 | 2 | 4 |
| Alberta. | 95 | 86 | 4 | 5 |
| British Columbia. | 95 | 95 | 5 | 3 |
| Canada | 94 | 95 | 7 | 5 |

## CROP CONDITIONS IN TIIE PRAIRIE PROVINCES

Seeding operations in the Prarie Provinces got off to an early start in the spring of 1944 . Some wheat was seeded in southern Alberta and in Manitoba during the first half of April, and by the end of April wheat seeding was general in Manitoba and becoming general over a large part of Saskatehewan and southern Alberta. Weather and crop conditions during the three months April-June are herewith summarized.

A pril.-The winter season in western Canada was one of the mildest in many years. Snowfall was comparatively light and, in view of the subnormal precipitation in the fall of 1943 , subsoil moisture rescrves were light. April proved to be a dry month and, while this cnabled field work to make rapid progress, the dry seedbed was a matter of general coneern.

There appeared to be sufficient moisture over a large part of the prairie region to germinate the crop, but it was evident that good general rains would be necessary to bring growth along. The first general moisture was received during the last two days of April, with rain and snowfall at a large number of points in the three provinces. This moisture was most timely, although it delayed field operations for a day or two.

May.-By the end of the first week in May it was estimated that, with a few exceptions, 90 to 100 per cent of the wheat crop was seeded in Manitoba, and as much as 50 per cent of the oats and bartey had been planted in the earlier districts. About one-third of the wheat erop had been seeded in Saskatehewan and approximately the same pereentage in Alberta.

Light to heavy rains fell at a number of points in all three provinces during the first half of May, but in the last fifteen days of the month rains were both heavy and general, with the result that a favourable moisture situation was created over the greater part of the prairie grain belt. Wheat seeding by that time was practically completed and the planting of coarse grain and other erops, with the exception of flaxseed, well advanced.

June,--Rainfall was both timely and generous during June and, with the exception of south-eastern and parts of south-western Alberta, as woll as southwestern Saskatchewan, ample moisture fell to carry along the heavy growth which had developed over the greater part of the country.

Flood eonditions were experienced in the Edmonton areal of Alberta, in some parts of southern Saskatehewan, and in the Red River Valley in Manitoba. Cereal erops suffered some damage from the excessive moisture but losses appear to have been greater among row and garden crops.

At the end of June the cercal erop prospects in the three Prairic Provinces were very promising, except in those areas still suffering from drought, to which reference has ahredy been made. There was evidenee of shallow rooting, and where this condition prevails timely showers will be needed cluring the balance of the growing salason in order to maintain end-of-June prospects.

## GROP CONDITIONS IN EASTERN CANADA AND BRITISH COLUMBIA

Marilime Provinces.- The early spring months in the Maritime Provinces were extremely dry, the month of May being the driest in many years. The planting of crops made rapid progress and germination was fairly even, but it was not until the rains eame in early June that the moisture situation took a favourable turn. Frequent showers occurred in all three provinces throughout the month of June and moisture supplies were reported to be adequate over most of this area at the end of the month.

Quebec.-Dry weather in April and May retarded growth in the province of Quebee and it was not until late June that moisture came in suffieient quantities to bring about the normal development of crops. At the end of June crops were still late in some districts, but had a good appearance, while fall wheat was in head with a good crop in prospect. The lack of early spring rains resulted in a short hay crop in many parts of the province and, while pastures have improved as the result of late June rains, they are still below normal in some distriets.

Ontario.-Except for the Ottawa Valley and the region east of Ottawa, rainfall in Ontario was generally satisfactory during the three months AprilJunc. In some seetions of south-western Ontario the rains were excessive but the condition of all cereal crops at the end of June was generally good. The outlook for such crops as white beans, commereial corn, peas and soybean was also quite promising and an increase in acreage seeded to these crops was indicated. The fall wheat crop in Ontario was very promising at the end of June and a big harvest is in prospect.

British Columbia.-Mid-May rains in British Columbia brought about general improvement in the eondition of all field erops and excellent growing conditions were reported up to the end of June execpt that in one or two distriets there was a shortage of rainfall. Stands of wheat were reported to be good with the heads filling well and good yields in prospeet.

PRECIPITATION IN INCHES, PRAIRIE PROVINCES, 1944
Source: Meteorological Service of Canada

| Crop <br> District | Station | April 1 to May 1 |  | April 1 to May 29 |  | April 1 to June 26 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Actual | Normal | Actual | Normal | Actual | Normal |
| Manitoba$1$ | Pierson. | . 55 | $1 \cdot 37$ | 1.63 | $3 \cdot 06$ | 6. 55 | $5 \cdot 36$ |
|  | Wuskada | . 69 | . .96 | 1.78 | 2.45 | 6. 56 | 5-88 |
| 2 | Buissevrin | . 72 | 1.58 | 2.89 | 3.16 | 7.83 | $5 \cdot 47$ |
|  | Ninette | . 32 | $1 \cdot 51$ | $4 \cdot 15$ | $3 \cdot 36$ | $9 \cdot 43$ | $6 \cdot 02$ |
| 3 | Pilot Mound | . 44 | $1 \cdot 30$ | $4 \cdot 26$ | $3 \cdot 15$ | 9.14 | $6 \cdot 21$ |
|  | Portage la Prairio. | . 36 | 1.29 | 3-13 | 2.88 | 8.72 | $5 \cdot 45$ |
|  | Grayeville........ | , 10 | - 83 | 3.05 | 2.88 | 7.43 | 6.04 |
|  | Morden. | . 34 | 1.28 | $2 \cdot 18$ | 3.01 | $7 \cdot 24$ | 5.83 |
|  | Morris | . 26 | $1 \cdot 13$ | 1.85 | $2 \cdot 70$ | $9 \cdot 27$ | 5.49 |
|  | Emerson | -08 | . 49 | 1.04 | 2.41 | $6 \cdot 38$ | 5.04 |
| 4 | Winnipeg | . 32 | 1.34 | 2.02 | 3.20 | 6.76 | 6.11 |
| 6 | Sprague | - 15 | 1.24 | 3.25 | $3 \cdot 20$ | $7 \cdot 41$ | 6.06 |
|  | Pinama. | . 10 | . 88 | 1.77 | 2.09 | $3 \cdot 97$ | $4 \cdot 28$ |
| 7 | Virden. | 1.10 | . 77 | ]. 96 | $2 \cdot 19$ | $5 \cdot 53$ | 4.84 |
|  | Souris. | . 79 | 1.37 | 3.00 | 2.76 | 7.70 | 5. 56 |
|  | Rivers. | . 77 | $1 \cdot 16$ | 1.73 | $2 \cdot 72$ | $5 \cdot 32$ | $5 \cdot 50$ |
| 8 | Brandon | .98 | $1 \cdot 16$ | 4.23 | $2 \cdot 70$ | 7.87 | $5 \cdot 51$ |
|  | Carlerry | . 89 | 1.08 | $3 \cdot 29$ | 2.78 | 6.57 | $5 \cdot 50$ |
|  | Cyprose River | . 46 | 1.01 | $3 \cdot 28$ | $2 \cdot 83$ | 7.86 | 5.43 |
| 9 | Minnedosa... | -64 | 1.16 | $3 \cdot 77$ | $2 \cdot 72$ | $5 \cdot 81$ | 5.44 |
| 101113 | Rusgell. | . 84 | . 96 | 2.36 | $2 \cdot 37$ | 6.94 | $5 \cdot 18$ |
|  | Birtle. | . 30 | 1.01 | $2 \cdot 49$ | $2 \cdot 40$ | 0.75 | 5. 19 |
|  | Dauphin. | . 77 | -61 | $3 \cdot 27$ | $2 \cdot 15$ | 9.24 | $4 \cdot 45$ |
|  | Swan River | -66 | - 78 | $2 \cdot 80$ | $2.07$ | $5 \cdot 44$ | $5 \cdot 18$ |
|  | The Pas | . 27 | .70 | 2.94 |  | $5 \cdot 32$ | $3 \cdot 89$ |
| Sas katchewan 1 A | Manitoba Average. | . 58 | 1.68 | 2.71 | 2.69 | 7.08 | $5 \cdot 49$ |
|  | Estevan | . 84 | .91 | $2 \cdot 34$ | $2 \cdot 69$ | 6.86 | 5.49 |
|  | Carlyle. | -80 | 1.43 | 1.72 | 2.96 | $6 \cdot 39$ | 5.68 |
| 11 | Bromdvicw | 1.58 | . 99 | 3.16 | $2 \cdot 60$ | 8. 13 | $4 \cdot 76$ |
|  | Monsomin | 1.32 | - 69 | $2 \cdot 34$ | $2 \cdot 29$ | $7 \cdot 18$ | 4.91 |
| 2.1 | Yellow Grnss | 1.18 | 1.01 | 3.77 | $2 \cdot 55$ | 10.07 | $5 \cdot 28$ |
|  | Weybura | $1 \cdot 27$ | I. 12 | 3.48 | 2.80 | 8.02 | 5.52 |
|  | Midule. | . 98 | 1.23 | $2 \cdot 30$ | 3.04 | $8 \cdot 24$ | $5 \cdot 71$ |
| 2 B | Mooso Jap | . 78 | . 76 | 3.91 | $2 \cdot 47$ | 8.52 | $5 \cdot 29$ |
|  | Regina. | 1.12 | .75 | 3.99 | $2 \cdot 27$ | 7.93 | 5. 14 |
|  | Francis. | 1.20 | - 58 | 3.66 | 1.71 | 6.92 | $4 \cdot 38$ |
|  | Qu'Appelle | 1. 04 | 1-15 | 3.71 | $3 \cdot 00$ | $8 \cdot 37$ | 6.17 |
|  | Indian Head | 1.74 | . 91 | 3.78 | 2.59 | $7 \cdot 95$ | 5.98 |
| 3AN | Claplin.. | . 64 | $1 \cdot 00$ | $3 \cdot 80$ | 2.85 | $7 \cdot 4.5$ | $5 \cdot 67$ |
|  | Gravelhourg | . 52 | . 76 | $3 \cdot 32$ | 1. 98 | $5 \cdot 68$ | 4.91 |
| 3AS | Assinilroia | . 96 | . 82 | $2 \cdot 85$ | 1.94 | $6 \cdot 79$ | $4 \cdot 55$ |
| 3 BN | Ceylon. | - 96 | 1.60 | $3 \cdot 17$ | 3.45 | $7 \cdot 29$ | 6.70 |
|  | Pennant. | . 08 | 1.20 | $4 \cdot 11$ | $2 \cdot 67$ | 9.63 | 5.83 |
|  | Swift Curren | . 04 | . 82 | $3 \cdot 68$ | $2 \cdot 48$ | 6.59 | $5 \cdot 23$ |
|  | Hughton. | . 06 | 1-20 | 1.81 | 2.90 | 2.792 | 4.99 |
| $3 B S$$4 A$ | Instow... | 1 | . 72 | 1.67 | $2 \cdot 15$ | 3. $77{ }^{2}$ | $4 \cdot 65$ |
|  | Shaunavor | . 02 | -84 | 1.12 | $2 \cdot 11$ | $3 \cdot 60$ | 4.38 |
|  | Cudillac. | - 20 | $1 \cdot 11$ | $2 \cdot 26$ | 3.41 | 4.89 | 6.82 |
|  | Val Marie. | . 20 | -80 | 1.24 | $2 \cdot 40$ | 3.00 | 4.94 $5 \cdot 50$ |
|  | Aneroid. Maple Cr | . 38 | .84 -90 | 1.89 .56 | $2-35$ $2-45$ | 3.89 2.82 | 5.50 5.08 |
| 4A | Consul. . | . 18 | . 99 | 1.53 | $2 \cdot 47$ | 3.93 | 4.54 |
| 4 B | Roadene | -07 | 1.20 | $2 \cdot 17$ | $2 \cdot 92$ | 4.75 | 5.01 |
| 5 A | Leross... | 1. 49 | - 84 | 2.94 | $2 \cdot 34$ | $5 \cdot 37$ | $5 \cdot 35$ |
|  | Hubbard | 1.72 | . 80 | 3-28 | $2 \cdot 20$ | 7.87 | 4.78 |
| 5B | Yorkton. | 1.72 | -71 | $3 \cdot 34$ | $2 \cdot 43$ | 5.58 | $4 \cdot 92$ |
|  | Fuam Lake | . 91 | -78 | $2 \cdot 07$ | $2 \cdot 34$ | 6.02 | $4 \cdot 93$ |
|  | Lintlaw. | . 90 | . 83 | 1.70 | $2 \cdot 71$ | 3.88 | 4-93 |
| BA | Kamsack | -18 | -72 | 1.10 | 1.77 | 2.75 | $4 \cdot 13$ |
|  | Davidson. | . 54 | . 71 | 3.80 | $2 \cdot 21$ | $7 \cdot 54$ | $4 \cdot 37$ |
|  | Dilke. | - $30^{2}$ | . 72 | 2.74 ${ }^{4}$ | 2.41 | $5 \cdot 22^{2}$ | $4 \cdot 81$ |
|  | Nokomis. | . 78 | - 69 | $2 \cdot 31{ }^{1}$ | 1.78 | $5 \cdot 33$ | $3 \cdot 82$ |
|  | Semans. | -64 | -60 | 2.06 | 1.76 | $4 \cdot 58$ | 3-38 |
|  | Strasbourg. | . 84 | -63 | $2 \cdot 56$ | $2 \cdot 49$ | $7 \cdot 84$ | 4.98 |
| 6 B | Harris.. | -04 | . 71 | 1.823 | 1.87 | 3.76 | $4 \cdot 43$ |
|  | Outlook.. | - 28 | - 50 | $3 \cdot 47$ | 1.84 | 6.15 | 3-36 |
|  | Saskatoon. | -30 | . 07 | $3 \cdot 69$ | 1.98 | 5. 95 | $4 \cdot 24$ |
|  | Ellow. | - 54 | - 49 | 3.83 | $2 \cdot 07$ | 6.76 | 4-41 |
|  | Dundurn. | - 28 | . 80 | $3 \cdot 28$ | $2 \cdot 16$ | 6.24 | $5 \cdot 22$ |
|  | Tugaske. . | . 78 | . 49 | $4 \cdot 42$ | 2.05 | $8 \cdot 10$ | $4 \cdot 42$ |


| Crop <br> District | Station | April 1 to May 1 |  | April 1 to May 29 |  | April 1 to June 26 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Actual | Normal | Actual | Normal | Actual | Normal |
| Saskatche wan-cone. |  |  |  |  |  |  |  |
| $\begin{aligned} & 7 \mathrm{~A} \\ & 7 \mathrm{~B} \end{aligned}$ | Kinders | . 08 | . 74 | 1.27 | $2 \cdot 01$ | $4 \cdot 55$ | 3.89 |
|  | Macklin | . 58 | $1 \cdot 64$ | 1.83 | $2 \cdot 99$ | $6 \cdot 97$ | 5.01 |
|  | Soott. | . 04 | 1.06 | 2.90 | $2 \cdot 27$ | 6. 30 | $4 \cdot 32$ |
|  | Ruthilda | - 14 | . 78 | I. $533^{2}$ | $2 \cdot 23$ | $3 \cdot 92{ }^{3}$ | 4.77 |
|  | Bisgar... | - 10 | . 57 | $2 \cdot 26$ | $2 \cdot 03$ | $5 \cdot 04$ | 4.68 |
| 81813 | Niражіл. | -14 | 1.00 | 3.52 | $2 \cdot 31$ | 5. 52 | 5. 12 |
|  | Humboldt | . 98 | - 68 | $2 \cdot 01$ | 2.00 2.40 | 4.28 4.92 | 4.09 4.34 |
| 9.1 | Reabrit Iake | . 86 | . 79 | $2 \cdot 31$ | 1.88 | 5.13 | $4 \cdot 50$ |
|  | Prisce Albert. | 1.20 | . 92 | $3 \cdot 08$ | $2 \cdot 17$ | $4 \cdot 34$ | $4 \cdot 67$ |
| 93 | Waseca | . 66 | . 90 | $4 \cdot 9.3$ | $2 \cdot 17$ | 8.73 | $4 \cdot 68$ |
|  | North Battleford | - 58 | -62 | $3 \cdot 69$ | 2.01 | 6.44 | $4 \cdot 65$ |
|  | Loon Lake. ..... | . 26 | . 82 | $4 \cdot 56$ | $2 \cdot 37$ | 8.88 | $5 \cdot 36$ |
|  | Saskatchewan Average | 66 | . 88 | 2.78 | 2.3 | 6.01 | 4.81 |
| Alberta |  |  |  |  |  |  |  |
| 1 | Foremost | 76 | 1.85 | 1.86 | $3 \cdot 84$ | 3. 20 | 8.43 |
|  | Medicine Hat | . 37 | . 75 | $2 \cdot 41$ | 2-16 | 5. 25 | 4.44 |
|  | Many-berries. | . 64 | 1-15 | I. $52{ }^{3}$ | 2.70 | 3.90 | 4.70 |
| 23 | Cowley | - 68 | $1 \cdot 55$ | 2.04 | 3.21 | $4 \cdot 65$ | 6. 14 |
|  | Maclend. | - 86 | . 73 | 1.98 | 2.39 | 4.42 | 5.00 8.12 |
|  | Cardston | $\cdot 70$ | $1 \cdot 34$ | 2.02 1.59 | 4.53 | 3.84 3.73 3. | ${ }_{5 \cdot 12}$ |
|  | Lethbridge | . 79 | $1 \cdot 12$ | 1.59 | 2.72 | $3 \cdot 50$ | 4.14 |
|  | , auxhall | - 01 | . 02 | . 69 | 2.39 | 3.09 | 4.25 |
|  | Fmpress | . 04 | 1.00 | . 20 | 2-34 | $2 \cdot 41$ | 4.75 |
| 4 | High River | -60 | 1.62 | $2 \cdot 38$ | 3.48 | $5 \cdot 30$ | 8.64 |
|  | Vulean. | - 10 | 1.27 | $3 \cdot 322^{2}$ | $2 \cdot 57$ | $5 \cdot 20^{2}$ | 5.33 |
| 5 | Drumholer | Trace | . 94 | . 96 | $2 \cdot 45$ | 2.88 | 5.38 |
| 6 | Hanna. | Trace | 1.24 | -94 | $2 \cdot 80$ | 2.98 | 5.73 |
|  | Calgary | $\cdot 10$ 1.00 | $\begin{array}{r}1-33 \\ \hline .95\end{array}$ | 3.26 | $2 \cdot 84$ | ${ }_{6} \cdot 10$ | 5.80 |
|  | Three Hills | . 54 | . 65 | 1.28 | $2 \cdot 10$ | $2 \cdot 86^{2}$ | $5 \cdot 08$ |
| 7 | Strathmore. | 1 | 1 | 2.58 | - | $4 \cdot 52$ |  |
|  | Sedgewick | Nil | 1.15 | . 77 | 1.84 | 4.38 | 4.52 |
|  | Mardisty. | Trace | . 67 | . 81 | 1.89 | 3.52 | 4-33 |
| 8 | Coronation. | Trace | $1 \cdot 17$ | 1.38 | $2 \cdot 32$ | $3 \cdot 69$ | 4.30 |
|  | Hughenden. | $\cdot 14$ | $1 \cdot 16$ | 1.94 | $2 \cdot 38$ $3 \cdot 26$ | 5.22 6.92 | 4.59 8.75 |
|  | lacombe. | - 23 | $\begin{array}{r}1.17 \\ \hline .93\end{array}$ | 3.42 | $2 \cdot 53$ | 9.80 | 6.75 5.70 |
| 9 | Wetaskiw in | . 32 | . 78 | 1.98 | $2 \cdot 17$ | 8.82 | 5.18 |
|  | Alix | 1 | . 94 | 1 | ${ }^{2} \cdot 58$ | 4.58 | 5.09 |
|  | Camrose | - 20 | 1.25 | $\begin{array}{r}1.18 \\ \hline\end{array}$ | 2.84 3.48 | 7.12 7.40 | 5.07 |
|  | Stettler. | Nil | $\begin{array}{r}1.63 \\ \hline\end{array}$ | . 4.78 4.78 | 3. 1.63 | 7.40 7.02 | $5 \cdot 99$ 2.77 |
|  | Springiale | . 44 | 1.33 | 2.43 | $3 \cdot 19$ | $7.98{ }^{2}$ | B. 42 |
| 10 | Vegrevilto. | . 22 | 1.09 | 2.74 | 2.81 | 13.48 | $5 \cdot 73$ |
|  | Lloydminster | . 14 | . 68 | 3.98 | 1.99 | 6.80 | $4 \cdot 17$ |
| 11 | Calmar.. | $1 \cdot 10$ | 1.07 | 3.08 | $3 \cdot 11$ | 12.48 | $5 \cdot 82$ |
|  | Edimonton. | . 70 | -91 | $2 \cdot 67$ | $2 \cdot 40$ | 8.95 | $5 \cdot 18$ |
| 121314 | Edson. | -68 | - 90 | 6.05 | $2 \cdot 15$ | $13 \cdot 9.5$ 8.30 | 4.82 |
|  | Glendon. | . 06 | . 80 | 2.08 4.80 | 2.10 2.33 | 8.30 11.28 | $4 \cdot 62$ 5.18 |
|  | Campsie. | . 48 | . 71 | 4.80 2.63 1.68 | $2 \cdot 33$ $2 \cdot 46$ | $11 \cdot 28$ 7 | $5 \cdot 18$ $4 \cdot 66$ |
| 15 | Migh Prairie | . 61 | . 63 | 1.44 | 1.97 | $4 \cdot 52$ | $4 \cdot 52$ |
| 18 | Kinuso. | 3 | . 69 | 1 | 2.29 | 2.03 | 4. 64 |
|  | Beaverlodge. | . 88 | 54 | 1.97 | 2.06 | 3.98 | 3.95 |
|  | Grande Prairie. | . 49 | 88 | 1. 19 | $2 \cdot 28$ | ${ }^{6} \cdot 36$ | $4 \cdot 65$ |
|  | Fairview ....... | 1.08 | 47 | $2 \cdot 44$ | 1.52 | 5.03 | 3.56 |
| 17 | Keg River | 1. 18 | - 58 | 2.01 | $2 \cdot 49$ | 3.59 | 4.52 |
|  | Fort Vermilion. |  | . 71 | $\stackrel{.52}{1.61}$ | 1.61 1.95 | 1.23 | 3.27 3.73 |
|  | Fort Smith | - 21 | . 33 | . $66^{2}$ | 1.08 | $3 \cdot 51$ | $2 \cdot 71$ |
|  | Alberta Average...... | 40 | 97 | 2.48 | 2.47 | $5 \cdot 50$ | 4.97 |

[^8]
## LIVE STOCK <br> NUMBERS AND VALUES

Numbers of Idve Stock on Farms in Canada at June 1 and Farm Values, by Provinces, 1912 and 1943

| Description | On Farms at June 1 |  | Average Value per Head |  | Gross Farm Value |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1942 | 1943 | 1942 | 1943 | 1042 | 1943 |
|  | No. | No. | $\$$ | * | \$ 000 | \$ 000 |
| Prince 1才dward Island. | 27,940 | 27,340 | 105 | 111 | 2,934 | 3,022 |
| Nova Scotia.. | 35, 840 | 35, 700 | 115 | 139 | 4,122 | 4,964 |
| New Brunswick | 46,400 | 47,500 | 113 | 144 | 5,243 | 6,851 |
| Quebec. | 335, 300 | 329,500 | 114 | 138 | 38,224 | 45.393 |
| Ontario | 527,000 | 522, 200 | 88 | 109 | 46,376 | 57.061 |
| Manitolsa | 304,600 | 298,500 | 55 | 65 | 16,753 | 19,301 |
| Saskatchewan | 830.000 | 824,400 | 52 | 55 | 43.160 | 45.625 |
| Alberta. | 647,000 | 627.900 | 50 | 55 | 32,350 | 34,340 |
| British Columbia | 62,000 | 62, 170 | 62 | 103 | 3,844 | 6.428 |
| Canada | 2,816,080 | 2,775,210 | 9 | 80 | 133,006 | 222,985 |
| Milk Cown- |  |  |  |  |  |  |
| Prince Edward Island. | 46.600 | 46,300 | 54 | 85 | 2,516 | 3.936 |
| Nova Scotia. | 104, 100 | 104.300 | 53 | 81 | 5.517 | 8.448 |
| New Brunswick | 111,400 | 113.400 | 45 | 81 | 5,013 | 9,185 |
| Quebec. | 996,700 | 1,018,900 | 65 | 105 | 64,785 | 106,984 |
| Ontario | 1,149,900 | 1,169.700 | 81 | 115 | 93, 142 | 134, 516 |
| Manitoba | 344,800 | 370.000 | 70 | 93 | 24,136 | 34.410 |
| Saskatchewan | 467.700 | 502, 400 | 66 | 94 | 30.868 | 47, 226 |
| Alberta. | 366, 80\% | 376,000 | 67 | 89 | 24,576 | 33,464 |
| British Columbia | 92,500 | 93.700 | 75 | 86 | 6,938 | 8.058 |
| Canada | 3,680,500 | 3,794,700 | 70 | 102 | 257,491 | 386,227 |
| Other Cattle- |  |  |  |  |  |  |
| Prince Edward Island. | 51.800 | 54,300 | 20 | 35 | 1.036 | 1.912 4.180 |
| Nova Scotia | 99,900 | 108, 200 | 28 | 39 | 2,797 | 4.180 |
| New Brunswick | 95, 600 | 107,400 | 16 | 32 | 1,530 | 3.454 |
| Quebee. | 784,300 | 88f, 200 | 20 | 40 | 15, 688 | 3.5, 594 |
| Ontario. | 1,489,300 | 1,524,000 | 42 | 55 | (i2,551 | 88, 717 |
| Manitoba | 477.100 | 557,500 | 32 | 50 | 15,267 | 28,124 |
| Saskatchewan | 927.500 | 1.099.600 | 34 | 54 | 31,535 | 58.913 |
| Allierta. | 1, 102.200 | 1,251,000 | 35 | 56 | 38,577 | 70.428 |
| British Columbia | 236, 500 | 282.300 | 43 | 54 | 10,169 | 15, 203 |
| Canada | 5,264,200 | 5,870,500 | 34 | 51 | 178,148 | 301,525 |
| All Catte - |  |  |  |  |  |  |
| Prince Edward Island. | 98,400 | 100,600 |  | 58 | 3,552 | 5,848 |
| Novascotia. | 204,000 | 212,500 | 41 | 59 | 8,314 | 12,628 |
| New Brunswick | 207.000 | 220.800 | 32 | 57 | 6.543 | 12.639 |
| Quebec. | 1.781 .000 | 1,907, 100 | 45 | 75 | 80, 471 | 142.578 |
| Ontario. | 2.639.200 | 2,693,700 | 59 | 81 | 155, 693 | 218,233 |
| Manitola | 821,900 | -927,500 | 48 | 67 | 30,403 | 102.534 |
| Saskatchewa | 1,395,200 | 1.602,000 | 45 | 66 | 62,403 | 106,139 |
| Alberta | 1, 469,000 | 1,627,000 | 43 | 64 | 63, 153 | 103, 892 |
| British Columbia | 329,000 | 376,000 | 52 | 62 | 17, 107 | 23,261 |
| Canada | 8,244,700 | 9,665,200 | 49 | 71 | 436,639 | 687,752 |
| Sheep- |  |  |  |  |  |  |
| Prince Edward Island. | 46.1600 | 56,000 | $6 \cdot 40$ | 10.41 | 298 | 583 |
| Novas Scotia | 149.000 | 161,600 | $5 \cdot 30$ | 9.08 | 790 | 1,467 |
| New Brunswick. | 93,900 | 107,000 | $5 \cdot 20$ | 9. 58 | 488 | 1,025 |
| Quebee. | 543,600 | 574,500 | $6 \cdot 21$ | 10.58 | 3.376 | 6, 181 |
| Ontario | 688,900 | 737.500 | $9 \cdot 45$ | 13.55 | 6,510 | 9,993 |
| Manitoba | 311,400 | 327, (ЮЮ | 6.41 | $10 \cdot 20$ | 1,996 | 3,336 |
| Saskutchewan | 410,000 | 463, 000 | 6.21 | 10.43 | 2,546 | 4,828 |
| Allierta. | 828,000 | 900, 000 | 6.30 | 9.97 | 5,217 | 8.976 |
| British Columbia | 125,500 | 132,000 | $7 \cdot 10$ | $11 \cdot 18$ | 891 | 1.475 |
| Canada | 8,196,900 | 3,458,600 | 6.92 | 10.92 | 22,112 | 31,764 |

Numbers of Live Stock on Farms in Canada at June 1 and Farm Values, by Provinces, 1942 and 1913 --consluded

| Description | On Farms at June 1 |  | Average Value per Head |  | Gross Farm Value |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1942 | 1943 | 1942 | 1943 | 1942 | 1943 |
|  | No. | No. | \$ | \$ | \$ 000 | \$ 000 |
| Prince Edward Island | 57, siom | 65,000 | 11.63 | 15.70 | 672 | 1,021 |
| Nova Scotia.. | 53,900) | 65.500 | 12-10 | 18.61 | 652 | 1,218 |
| New Brunswick | 84.510 | 94.400 | 10.88 | 21.35 | 919 | 2.015 |
| Quelrec. | 859,300 | 978.900 | 11.28 | 17.91 | 9,693 | 17.532 |
| Ontario | 1,861,300 | 1,885,600 | 12.35 | 16.49 | 22,987 | 31.093 |
| Manitoba. | 708.0001 | 877,000 | 9.70 | 17.18 | 6,868 | 15,069 |
| Saskatehewan | 1,325, $46 \mathrm{M1}$ | 1,754,600 | 8. 5.5 | 16.02 | 11,332 | 28,105 |
| Alherta. ${ }^{\text {a }}$. | 2,093,000 | 2,337,700 | 10.50 | 15.98 | 21,976 | 37,352 |
| 1 british Columbia | 82.190 | 89,800 | 11.40 | 16.03 | 9.35 | 1.438 |
| C:anada | \%,125, 200 | 8,148,500 | 10.6\% | 16.55 | 76,034 | 134,845 |
|  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Canada | - |  | - |  | 727,791 | 1,083,346 |

## ESTIMATES OF TIE OUTPUT AND SLAUGIITER OF MEAT ANIMALS AND CONSUMPTION OF MLATS IN CANADA, 1943

There has been a substantial increase in the disappearance of meat in Canada through the war years with another sharp increase occurring in 1943. The estimates in this report have been based on information obtained in the semi-annual live-stock surveys, the 1941 census and from reports of marketings and slaughterings of live stock in Canada. A number of revisions have been made in the estimates made for previous years on the basis of new information. During the war years Canada has exported large quantities of meat, particularly pork products, to the United Kingdom but the increase in output has been sufficient to provide for increases both in exports and in domestic consumption. Total meat disappearance amounted to 160.5 pounds per capita in 1943 as compared with 143.0 pounds in 1942 . As no adjustments have been made to these figures for the amounts used by the military services, Red Cross and other non-civilian users in Canada, the per capita estimates are somewhat higher than the amounts actually available to the civilian population. Beef and pork are by far the most popular meats in Canada; mutton and lamb consumption has always been relatively low and the consumption of veal has not increased as farmers have tended to hold back calves on farms for further feeding. The consumption of edible offals increased in 19.43 with an increase in supply. Lard consumption also increased moderately between 1942 and 1943 and in 1943 was at a much higher level than before the war.

Table 1.-Per Caplta Consumption of Meats In Canada, 1935-431

| Year | Beef | Veal | Mutton and Lamb | Pork | Edible Offal | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | lb. | 1 l. | 1 b . | 1 b . | 1 b . | 1 b . |
| 1935 | 56.0 | 9.8 | 6.0 | 39.6 | 2 | 111.43 |
| 1936 | 57.6 | $10 \cdot 2$ | $5 \cdot 6$ | 41.8 | \% | $115 \cdot 2^{3}$ |
| 1937 | 57.0 | 11.9 | $5 \cdot 6$ | 42.9 | 2 | $117.4{ }^{3}$ |
| 1938. | 59.3 | $10 \cdot 3$ | $5 \cdot 4$ | 38.1 | 2 | $113.1{ }^{3}$ |
| 1939 | 56.2 | 10.4 | $5 \cdot 4$ | 39.0 | $5 \cdot 2$ | 116.2 |
| 1940 | 58-9 | $10 \cdot 8$ | $4 \cdot 8$ | 46.8 | $5 \cdot 7$ | 127.04 |
| 1941. | 62.5 | 11.0 | $5 \cdot 2$ | 49.4 | $6 \cdot 3$ | 134.44 |
| 1942 | $63 \cdot 6$ | 10.5 | $5 \cdot 1$ | 57.3 | $6 \cdot 5$ | 143.04 |
| 1943. | 72.5 | 9.7 | 4.8 | 66.0 | $7 \cdot 5$ | $160 \cdot 5^{4}$ |

${ }^{1}$ Based on revised estimates of total population.
${ }^{2}$ Not available.
${ }^{1}$ Not including edible offals.

- Not adjusted for amounts used by military services, Red Cross and other non-civilian users.

Table 2.-Edlble Ofrals

| Year | Production |  |  |  |  | Exports | Apparent Consumption |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | From Cattle ${ }^{1}$ | From Calves | From Sheep and Lambs | From Hogs ${ }^{3}$ | Total |  | Total | Per Capita |
|  | 000 lb . | 000 lb . | 000 lb . | 000 lb . | 000 lb . | 000 lb . | 000 lb. | 14. |
| 1935. | 26,467 | 6,028 | 4,024 | 23,500 | 60,019 | 8 | - | - |
| 1936. | 28,284 | 6, 239 | 3,939 | 27,026 | 65,488 | 8 | - | - |
| 1937. | 29,487 | 7.392 | 3,836 | 28,725 | 69.440 | : | - | - |
| 1938. | 28,871 | 6,945 | 3,797 | 24,264 | 63,877 | 3 | - | - |
| 1939. | 28, 188 | 6,739 | 3,692 | 25,611 | 64.230 | 6,098 | 58,132 | 5.2 |
| 1940. | 29,276 | 7,095 | 3,200 | 36, 186 | 75,757 | 10,985 | 64,772 | $5 \cdot 7$ |
| 1941 | 32,670 | 7,581 | 3.481 | 42,553 | 86.285 | 13,922 | 72,363 | 6.3 |
| 1942. | 32.526 | 6,670 | 3,423 | 46,417 | 89,036 | 12,927 | 76, 109 | 6.5 |
| 1943 | 36,226 | 6,020 | 3,771 | 52,753 | 98,770 | 9,595 | 89,175 | $7 \cdot 5$ |

[^9]Table 3.-Production and Slaughter of Meat Animals and Consumption of Meats in Canada, 1935-43


[^10]Table 3.-Production and Slaughter of Meat Animals and Consumption of Meats in Canada, 1935-43-concluded

| Year | Net Slaughter in Canada ${ }^{1}$ | Average Dressed Weight ${ }^{2}$ | Total Dressed Weight? | Stocks First of Year | Imports ${ }^{3}$ | Total Supply | Exports ${ }^{3}$ | Stocks End of Year | Consumption |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  | Total | Per Capita ${ }^{4}$ |
|  | 000 | 13. | 000 lb . | 000 il 3. | 000 lb. | 000 lts | 000 lts | 000 13. | 000 db . | 1 b . |
| Hogs-Pork ${ }^{\text {a }}$ |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1935 \ldots \\ & 1938 \ldots \ldots \end{aligned}$ | $4,700 \cdot 1$ $5,405 \cdot 2$ | 119.9 119.9 | 563,745 647,908 | 28,117 30,335 | 403 2,094 | 592,265 680.997 | 132,257 174,180 | 30.335 49,604 | 429,673 457,213 | $\begin{aligned} & 39 \cdot 6 \\ & 41 \cdot 8 \end{aligned}$ |
| 1037. | 5,745.2 | 118.1 | 678,680 | 49,684 | 1,940 | 730,230 | 218.797 | 37,261 | 474,172 | 42.9 |
| 1938. | 4,85\% 8 | 121.0 | 587,249 | 37.261 | 5.467 | 629,977 | 178,207 | 2\%',237 | 424. 233 | $38 \cdot 1$ |
| 1939. | 5,122.2 | $122 \cdot 0$ | 824,905 | 27,237 | 26, 246 | 678.748 | 194,708 | 44,880 | 4:39.160 | 39.0 |
| 1940 | 7,2:36.9 | 119.5 | 864,535 | 44,880 | 37, 244 | 946,659 | 353.015 | 60,975 | 532,669 | $46 \cdot 8$ |
| 1941 | 8,510.5 | $124 \cdot 1$ | 1,056,046 | 60,975 | 5,156 | 1,122,177 | 482, 040 | 71,562 | 518.575 | $49 \cdot 4$ |
| 1942. | 9,28:3-3 | 128.0 | 1,188,295 | 71,582 | - 937 | 1,200, 704 | $5: 37,431$ | 55,650 | 687.713 | $57 \cdot 3$ |
| 1943. | $10,550 \cdot 8$ | $132 \cdot 2$ | 1,394,400 | 55,050 | 2,308 | 1,452,350 | 587,475 | 85,693 | 779,188 | 88.0 |
| Lard ${ }^{6}$ |  |  |  |  |  |  |  |  |  |  |
| 1935. | 4,700.1 | $12 \cdot 1$ | 56,885 | 2,743 | 3 | 59,631 | 13,772 | 3,437 | 42.422 | 3.9 |
| 1930 | 5, 405.2 | $12 \cdot 9$ | 89, 616 | 3,437 | 1 | 73.054 | 29.284 | 2,332 | 41.438 | $3 \cdot 8$ |
| 1937 | $5,745 \cdot 2$ | 11.9 | 68, 264 | 2,332 | 27 | 70,625 | 30.099 | 2,301 | 38,225 | $3 \cdot 5$ |
| 1938. | 4,852.8 | $12 \cdot 1$ | 58, 482 | 2,301 | 64 | 60,847 | 16,707 | 2,609 | 41.471 | $3 \cdot 7$ |
| 1939. | $5,122 \cdot 2$ | $12 \cdot 3$ | 62,937 | 2,609 | 187 | 65, 733 | 7, 503 | 4,134 | 54,096 | $4 \cdot 8$ |
| 1940 | 7,236-8 | 11.4 | 82, 614 | 4,134 | 2 | 86,750 | 2,690 | 4,840 | 79.220 | 7.0 |
| 1941. | $8,510 \cdot 5$ | 11.2 | 95, 307 | 4.840 | 2 | 100,149 | 8,094 | 8,674 | 87,381 | $7 \cdot 8$ |
| 1942 | 9,283.3 | 11.5 | 106.372 | 6,674 | 1 | 113, 047 | 1,612 | 2,852 | 108,583 | $9 \cdot 3$ |
| 1943. | 10,550-8 | 11.4 | 120.797 | 2.852 | - | 123,649 | 1734 | 5,476 | 117,439 | 9.9 |
|  |  |  |  |  |  |  |  |  |  |  |

${ }^{1}$ Total aales and farm slaughter adjusted for exports and imports of live animals. $\quad{ }^{2}$ Edible meat excluding fats and offais.
${ }^{3}$ Dressed carcass basis. All per capita calculations are based on revised estimates of total population.

- Revised on basis of now information concerning net slaughter in Canada. ${ }^{6}$ Revised on brisis of new estimates of hog slaughter.


## DAIRY PRODUCTS

## Production Conditions, Janvary-April, 1944

Production conditions during the first four months of 1944 were quite favourable for dairying. The weather was comparatively mild. There was very little snow, and the absence of severe storms made it possible for cattle to range in the open throughout the greater part of the winter season. This was particularly the case on the western plains, where winter grazing is commonly practised. In making comparisons for the previous year, however, it should be remembered that the winter season of 1943 was just the opposite; heavy storms and cold weather were a sorious detriment to dairying, particularly during the early part of the year. During the 1944 period rough feeds were available in ample quantities to meet the needs of dairy farmers. Toward the end of the season complaints were made against the quality of the hav, and in some of the specialized dairying districts on the western coast, the quantities available for commercial use were not sufficient to meet the demand. Grains, of course, were quite plentiful in the Prairic Provinces, but it was necessary to ship large quantities to the eastern provinces, to take the place of the inadequate supplies provided by the abnormally poor harvest of 194:3. Concentrates were difficult to buy, and soybean meal and other protein supplements were used extensively for feeding purposes.

In the western provinces the mild weather made it a favourable season for dairy farmers. Less feed was required, and more milk was produeed per ton of feed supplied. The numbers of cows on farms, as reported from month to month by dairy correspondents, reflected the general movement toward dairying in many parts of the country. In January the increase was 2 per cent over the same month of the previous year; a very substantial advance took place in February and in March and April increases of 6 per cent or more were indicated. The percentage of cows milking showed very little change from the previous year, and despite the increase in numbers, fower cows freshened during the winter montlis of 1944 than was the case in the January-April period of the precerling year. On the other hand, the numbers of cows bred to calf showed a definite advance, foreshadowing an increase in freshenings in subsequent months. Hence, if these signs are correct, the numbers of milking cows available during the heavy production season should be greater than in 1943. The average production of milk per cow was just slightly above that reported in the first four months of 1943.

## Milk Production and Útilization

It will be seen from Table 1 that the total milk production of Canada in the January-April period of 1944 was approximately $4_{4}^{\frac{1}{4}}$ billion pounds, representing a reduction of only 8 million pounds as compared with that produced in the same period of 1943 . The utilization of milk during this four-month period offers some interesting comparisons with the January-April period of the preceding year. The amounts used for factory-produced cheese (cheddar cheese and whole milk cheese other than cheddar), concentrated milk products and ice cream, were higher last year, but owing to the reduction in the creanery butter make, the total quantity used in factories declined 7 per eent. There was scarcely any change shown in the use of milk on farms, but milk otherwise used advanced over 6 per cent. Fluid sales included in this total accounted for most of the increase, having advanced over 9 per cent. In regard to the total milk supply, the most significant changes appear in the creamery butter and fluid sales figures. Farmers utilized nearly 35 per cent of the total milk supply a year ago, whereas in the January-April period of 1944 only a little more than

[^11]30 per cent was used in this way. Fluid sales, on the other hand, moved up from 27 per cent to 30 per cent. Approximately 3 per cent less milk was used in all manufactured products, the total amount represented in this decline being absorbed in the form of whole milk (fluid sales, farm-home consumed, and fed to live stock.)

Several factors contributed to the situation analysed above. In the first place, the armed forces have been drawing very heavily upon the supplies of dairy products, and particularly whole milk for direct consumption. In order to ensure a continuity of supply, the subsidy on fluid milk was increased from 35 to 55 cents a hundred pounds in certain markets designated by the Agricultural Food Board. Provision was also made for milk to be diverted from manufacturing during the winter months. The decline in cheese production in 1943 and the need for more cheese for shipment to Britain to meet export commitments in 1944 has given this branch of the industry a preferred claim on the milk supply. A subsidy of 30 cents per hundred pounds diverted considerable quantities into cheese manufacturing during the winter and as the factories began to open up early in April, increased prices encouraged farmers to give a greater share of their patronage to this branch of the dairy industry. The continuation of the subsidy on a slightly reduced basis ( 20 cents instead of 30 cents a hundred pounds as was the case during the winter months) promises to retain farmer patronage, and to produce a consequent increase in the volume of cheese made. Nevertheless, the advantages offered to cheese patrons are partially counterbalanced by the butter fat subsidy which is being continued during the summer months at 10 cents per pound in place of 8 cents paid a year ago.

## Butter Supplies

The heavy production of butter recorded in 1943 provided additional. supplies for winter use. It can hardly be said that these additional supplies represented a surplus; yet, even after taking care of sizeable shipments for Britain, the quantities in store and transit on January 1, 1944 were 23.4 million pounds in excess of the holdings reported on the same date in 1943. It soon became apparent that this butter was needed. During January, production fell 16 per cent below that of the same month in 1943. In February and March respective decreases of 8.5 and 10 per cent were recorded. In the month of April a reduction of 13.6 per cent placed the cumulative output of creamery butter at nearly 8 million pounds below the January-April period of the preceding year. These deficiencies were met by storage withdrawals which were particularly heavy on account of the increase in consumption, as well as the decline in production. Realizing that there must be a safe margin over and above domestic requirements to avoid deficiencies developing in some markets toward the close of the storage period, the Wartime Prices and Trade Board reduced the butter ration in March by advancing the due date of one coupon from the 16 th to the 26 th of March. This would reduce the ration obtainable in a four-week period from 32 to 24 ounces. Theoretically, this would effect a saving of $5,906,000$ pounds, but on account of the large number of unredeemed coupons that had accumulated the actual reduction was considerably less. The decline resulting from the cut in the butter ration really showed up to a greater extent in the month of April (sce per capita disappearance figures in Table 2). It should also be noted that the upward trend in consumption nullified the effect of this cut, so that the per capita disappearance in March was actually 1.88 in comparison with 1.52 pounds in the same month of the previous year. In April, however, the disappearance was lower by 3 pounds per capita. With the restoration of the full ration later on, the January to April disappearance averaged $7 \cdot 65$ pounds per capita as compared with 6.36 pounds in the first four months of 1943.

Table 1.-Production and Utilzation of Milk in Canada, by Provinces, January-April, 1943 and 1944


[^12]Table 2.-Production, Supply and Domestic Disappearance of Butter, by Months, January to April, 1943 and 1944

| Month and Year | Creamery Butter |  |  |  |  | Total Butter |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Production | $\begin{aligned} & \text { Change } \\ & \text { in } \\ & \text { Stocks } \end{aligned}$ | Total Supply | Domestic Disappearance |  | Production | Change in <br> Stocks! | Total Supply | Domestic Disappearance |  |
|  |  |  |  | Total | Per Capita |  |  |  | Total | Per Capita |
|  | 000 lb. | 000 lb . | 000 lb. | 000 lb . | 1 l. | 000 lb . | 000 lb . | 000 lb . | 000 lb . | lb. |
|  | 13,149 10,871 | - 7,875 $-13,131$ | $\begin{aligned} & 36,225 \\ & 57,374 \end{aligned}$ | $\begin{aligned} & 20,981 \\ & 23,918 \end{aligned}$ | $\begin{aligned} & 1 \cdot 77 \\ & 2 \cdot 00 \end{aligned}$ | $\begin{aligned} & 17,632 \\ & 15,234 \end{aligned}$ | $\begin{aligned} & -7,889 \\ & -13,194 \end{aligned}$ | $\begin{aligned} & 40,844 \\ & 62,038 \end{aligned}$ | $\begin{aligned} & 25,477 \\ & 28,345 \end{aligned}$ | $\begin{aligned} & 2 \cdot 16 \\ & 2 \cdot 37 \end{aligned}$ |
| February - |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{aligned} & 11,902 \\ & 10,893 \end{aligned}$ | $\begin{aligned} & -2,846 \\ & -13,197 \end{aligned}$ | $\begin{aligned} & 27,103 \\ & 44,265 \end{aligned}$ | $\begin{aligned} & 14,651 \\ & 23,636 \end{aligned}$ | $\begin{aligned} & 1 \cdot 24 \\ & 1.97 \end{aligned}$ | $\begin{aligned} & 16,537 \\ & 15,607 \end{aligned}$ | $\begin{aligned} & -2,887 \\ & -13,234 \end{aligned}$ | $\begin{aligned} & 31,861 \\ & 49,216 \end{aligned}$ | $\begin{aligned} & 19,338 \\ & 28,388 \end{aligned}$ | $\begin{aligned} & 1 \cdot 64 \\ & 2 \cdot 37 \end{aligned}$ |
| $\begin{array}{r} \text { March- } \\ 1943 . \\ 1944 . \end{array}$ | 15,578 14,087 | $-2,406$ $-8,722$ | $\begin{gathered} 27,932 \\ 34,272 \end{gathered}$ | $\begin{aligned} & 17,921 \\ & 22,496 \end{aligned}$ | $\begin{aligned} & 1.52 \\ & 1.88 \end{aligned}$ | $\begin{aligned} & 20,708 \\ & 19,423 \end{aligned}$ | $\begin{array}{r} -2,401 \\ -8,720 \end{array}$ | $\begin{aligned} & 33,135 \\ & 39.798 \end{aligned}$ | $\begin{array}{r} 23,046 \\ 27,819 \end{array}$ | $\begin{aligned} & 1 \cdot 95 \\ & 2.32 \end{aligned}$ |
| $\begin{aligned} & \text { April- } \\ & \begin{array}{l} 1943 . \\ 1944 . \end{array} \end{aligned}$ | $\begin{aligned} & 23,011 \\ & 19,882 \end{aligned}$ | $\begin{array}{r} +1,306 \\ -2,093 \end{array}$ | $\begin{aligned} & 32,960 \\ & 31,334 \end{aligned}$ | $\begin{aligned} & 21,624 \\ & 21,556 \end{aligned}$ | $\begin{aligned} & 1.83 \\ & 1.80 \end{aligned}$ | $\begin{array}{r} 27,898 \\ 24,608 \end{array}$ | $\begin{array}{r} 1,351 \\ +2,120 \end{array}$ | $\begin{aligned} & 37,824 \\ & 36,262 \end{aligned}$ | $\begin{aligned} & 26,526 \\ & 26,309 \end{aligned}$ | $\begin{aligned} & 2 \cdot 24 \\ & 2 \cdot 20 \end{aligned}$ |
| $\begin{aligned} & \text { January to April- } \\ & 1943 \ldots \ldots \ldots . . \\ & 1944 \ldots \ldots \ldots . . \end{aligned}$ | $\begin{aligned} & 63,640 \\ & 55.743 \end{aligned}$ | $\begin{aligned} & -11.761 \\ & -37,144 \end{aligned}$ | $\begin{array}{r} 86,716 \\ 102,246 \end{array}$ | $\begin{aligned} & 75,177 \\ & 91,607 \end{aligned}$ | $\begin{aligned} & 6 \cdot 36 \\ & 7 \cdot 65 \end{aligned}$ | $\begin{aligned} & 82,775^{2} \\ & 74,872^{2} \end{aligned}$ | $\begin{aligned} & -11,835 \\ & -37,269 \end{aligned}$ | $\begin{aligned} & 105,988 \\ & 121,676 \end{aligned}$ | $\begin{array}{r} 94,387 \\ 110,861 \end{array}$ | $\begin{aligned} & 7.99 \\ & 9.26 \end{aligned}$ |

[^13]Table 3.-Production, Supply and Domestle Disappearance of Cheese, Evaporated Milk, Whole and skim Milk Powder, and Ice Cream, Cumulative Data, January to April, 1943 and 1944

| Year | Production | $\begin{aligned} & \text { Chaluge } \\ & \text { in } \\ & \text { Stocks } \end{aligned}$ | Total Supply | Domestic Disappearance |  | Production | $\begin{aligned} & \text { Change } \\ & \text { in } \\ & \text { Stocks }{ }^{1} \end{aligned}$ | Total Supply | Domestic Disappearance |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Total | Per Capita |  |  |  | Total | Per Capita |
|  | 000 lb . | 000 lb . | 000 lb . | 000 lb . | 1 l . | 000 lb . | 000 lb . | 000 lb . | 000 lb . | lb. |
| $\begin{aligned} & 1943 . \\ & 1944 . \end{aligned}$ | Cheddar Cheese |  |  |  |  | Total Cheese |  |  |  |  |
|  | 12,265 15,676 | $-38,895$ $-20,219$ | 68,842 55,105 | 15,775 13,321 | ${ }_{1}^{1 \cdot 34}$ | $12,943^{2}$ $16,321^{2}$ | $-38,877$ -20.202 | 69,656 55,872 | 16,435 13,949 | 1.39 1.18 |
|  | Evaporated Milk |  |  |  |  | Whole Milk Powder |  |  |  |  |
| $\begin{aligned} & 1943 . \\ & 1944 . \end{aligned}$ | 43,983 42,072 | $\begin{array}{r} \\ \hline\end{array}$ | 52,353 48,923 | 38,357 28,455 | 3.25 2.41 | 4.369 5,223 | $-\quad 345$ $-\quad 253$ | 5,664 6,221 | 4,067 5,125 | 0.34 0.43 |
|  | Skim Milk Powder |  |  |  |  | Ice Cream |  |  |  |  |
| $\begin{aligned} & 1943 . \\ & 1944 . \end{aligned}$ | 5,820 5,913 | $7 \quad 568$ $+\quad 128$ | 7,805 7,052 | 6.157 5.789 | 0.52 0.49 | 3,714 3,979 | - | 3,714 3,979 | 3,714 | 0.31 |

See footnote at bottom of Table 2,
${ }^{2}$ The total production of cheese for the period January to April 1944 , with 1943 figures within brackets, includes 250,902 ( 253,500 ) pounds of farm-made cheese and 384,827 ( 424,489 ) of factory-produced whole-milk cheese other than cheddar.

## FLUID M ILK SALES AND DISTRIBUTION, 1941 AND 1942

This report covers the sale and distribution of fluid milk in twenty-four markets in Canada. It contains an analysis of prices set by milk control boards in a number of centres over which these boards exercise jursidiction; and also the average values per unit of milk and cream bought and sold by dairies and distributors during 1941 and 1942. These statistics were collected by the Dominion Bureau of Statistics in co-operation with milk control hoards in some of the provinces. The names of these agencies are listed below:

> New Brunswick Dairy Products Commission.
> Dairy Industry Commission of the Province of Quebec.
> Milk Control Board of Ontario.
> Milk Control Board of Manitoba.
> Milk Control Board of Saskatchewan.
> Board of Public Utility Commissioners of Alberta.

Owing to the difficulty of making an exact division between sales made by distributors in adjoining cities, such as Ottawa and Hull, Fort William and Port Arthur, and North and South Battleford, the sales have been combined, for the purpose of this report. Similarly, sales are shown eollectively for greater cities wherein separate municipal goyernments exist. Montreal, Toronto, Winnipeg, Edmonton and Vancouver are the cities affected by this arrangement.

## Prices Set by Milk Control Boards

Buying prices of fluid milk set by the various milk control boards are given in Table 1, in dollars per hundred pounds of milk. For standard milk, prices in effect during the summer months of 1941 ranged from $\$ 1.95$ at Yorkton to $\$ 2.45$ at Saint John and Windsor. In winter the price range was $\$ 2.10$ at Ottawa to $\$ 2.81$ at Swift Current. In the summer period of 1942 prices varied from $\$ 2.30$ at Winnipeg to $\$ 2.63$ at Swift Current, and in winter from $\$ 2.30$ at Hull to $\$ 2.70$ at Saint John and Calgary. The butter-fat basis also shows a considerable variation, being as low as 3.25 per cent in Quebec City and as high as 3.8 per cent in the Maritimes. Elsewhere 3.5 or 3.6 would appear to be the prevailing rate. It should be noticed, of course, that no attempt has been made to analyse the prices established for higher grades of milk. In many markets provision is made for the purchase of special milk on a higher price basis, depending, of course, on the fat content, while Jersey or Guernsey milk is often purchased at still higher rates. It will be observed that the average values per unit are not very closely in line with the prices set by the different milk boards. This arises partly from the variation in the fat content. The prices given are for standard milk, and since discounts are made when the test falls below the standard, the average paying price is frequently depressed. Likewise, when a great deal of high test milk is offered the average is above the basic price. But the most important reason of all is that the prices paid in areas under control are higher than in other places from which reports are received.

Buying prices of fluid cream established by various orders of the milk control boards ranged from 45 cents to 50 cents per pound butter-fat in both 1941 and 1942.

Selling prices of fuid milk in areas under the jurisdiction of milk control boards averaged from 10 to 13 cents per quart to householders for standard milk during 1941 (see Table No. 1), while in 1942 the prices ranged from 12 to 13 cents per quart.

Selling prices of fluid cream cxpressed in cents per quart, were set by the milk control boards as follows: whipping cream sold to householders in 1941 ranged from 45 cents to 80 eents while in 1942 the price range was from 58 cents to 75 cents; table cream prices in 1941 varied from 35 cents to 60 cents, whereas in 1942 the lowest price was 42 cents and the highest was 60 cents; cereal cream prices in 1941 ranged from 22 cents to 40 cents, and in 1942 from 26 cents to 40 cents per quart.

## Values per Unit Reported by Milk Dealers and Distributors

Selling values of milk in cents per quart, are given in Table 8. Summerside, P.E.I., and Brandon, Man., appear in the low price range, the former being 8.5 eents per quart in February and March, and 9.3 cents in December 1941. At Brandon $8 \cdot 6$ cents was the prevailing rate in April, but it rose to $9 \cdot 9$ cents in December. Values per unit at Regina are in the higher price brackets. This was due to the inclusion of special milk, which helped to raise the average. The highest point reached in both 1941 and 1942 was 13 eents per quart. This condition applies to other markets where milk of high fat test is sold. Jersey and Guernsey milk has a high priority rating among customers in certain markets, and is always sold at prices higher than standard, and often above the special milk price. Then again, health-giving products are being sold under various trade names, "Homo", "Vitamin D" and "Special Homogenized" milk. These produets are sometimes, but not always, sold at a premilim. Milk and cream products commonly referred to as "half and half" are elassified as high test milk in some markets, but under regulations in effect in other markets, it may be classified as low test eream. The fat test varies widely; as a rule it falls between 6 and 10 per eent.

Selling values of fluid cream reported by distributors are shown in Table 9 in cents per quart. The monthly averages in 1941 varied from 27 . 04 cents at Moose Jaw, Sask., to 67.96 cents at Trail, B.C. In 1942, unit values ranged from 20.03 cents at Victoria, B.C., to 67.92 cents at Trail. Since values of cream sales are unclassified, these averages do not, of course, represent price variations. They do indieate, however, the proportion of high test and low test cream being sold in the various markets.

Total sales of fluid milk in 1942 advanced considerably above those of 1941. Wide variations exist, however, between different markets. Compared with 1941, the most significant advance was recorded at Portage la Prairie ( 50 per cent). At Moncton and Brandon, sales moved up 33.8 and 31.8 per eent respectively, and a relatively high increase was also reported from Medicine Hat ( 28 per cent). Halifax, Saint John and Quebee milk sales were 23 per cent up, while Saskatoon sales showed the smallest inerease, being only 5 per cent greater than those of 1941.

Per capita consumption daia are not tabulated in this report because the sales upon which they would be based are not complete. This applies particularly to the Greater Cities. When the per capita consumption is calculated on the total population within these areas there is a low bias which cannot be entirely avoided. Subject to this qualification, however, daily milk consumption data, in pints, are presented for 1942 by cities as follows, with corresponding data for 1941 within brackets: Montreal 57 (.52); Quebee 54 (.44); Toronto .67 (.62); Windsor $.71(.64)$; Ottawa $62(.52)$; Winnipeg $\cdot 60(.56)$ and Vancouver $55(\cdot 46)$. The per capita consumption of milk and cream combined, expressed in pints of milk, is given for 1942, with corresponding data for 1041 within the brackets, as follows: Montreal 75 (.71) ; Quebee $\cdot 65$ (.53); Toronto .88 (.83); Ottawa $79(.69)$; Windsor .87 (.78); Winnipeg .97 (.93), and Vancouver $\cdot 81$ (.68).

It will be seen from these figures that due to the establishment of military organizations, more employment, and litrger pay rolls, the consumption of milk increased in all markets; but when milk and eream are combined the increase was not so evident. It may be noted that the per capita consumption in Winnipeg was definitely reduced.

Cream sales in 1942 varied considerably in relation to 1941. The greatest increases were at Victoria and Quebee, where the distributions rose 36.8 and 22.4 per cent, respectively, above those of 1941 . The most pronounced declines were at Trail, B.C., where sales fell 23.5 per cent; and at Saskatoon, where the decline was 11.6 per cent as compared with the sales reported in the previous year.

Distributing firms contributing the information contained in this report include established dairies or milk receivers, producer-distributors, and others licensed to sell milk or cream. Producer-distributors represent a very large section of the industry, and due to the fact that many of them are part-time distributors, it it not to be expected that the returns from this group would be entirely complete, although in most cases the operators have reported with fair regularity. Producer-distributors confine their distribution largely to milk produced by their own cows; yet where the quantity produced is insufficient to meet sales requirements, a part of the supply is usually provided by local dairies. Reports are not being received from owner's of "town herds". On the outskirts of many centres, and even included within the corporation itself, are families with one or two cows supplying table milk for their own use and frequently selling a certain quantity to neighbours. These cows are herded near the cities and towns and although the numbers are believed to be decreasing there is an appreciable quantity of milk produced from this souree. The figures shown in this report do not include such milk, with the exception of controlled areas of Alberta, where estimates have been made to cover cow-keepers in the areas subject to milk control regulations.

Table 1.- Buying and Selling Prices of Stan:lard Mik
Based on Milk Control Board Orders Affecting Twenty-Three Cities in Cunada, 1941 and 1042

A. Tinclassified sales include sales to hotels, restaurants., public institutions anil other wholesale cuatomers.
13. 1arm prices. All other prices shown on table are prices at plants.
© Ineluderst. Boniface.
1). Bulk,

1. Minimun quantity 2 gallons in can.
f. 5 gallons or more in cans.
(i. 16 gatlons and up.
H. 3 cuns.
I. Bulk, Iess than 5 gallons.
J. The Wilk Control Boards permit, in most of the centres, discounts of 3 to 5 cents per cwt. for every 0 I per cent butter-fat below, and a bonus of the sume anount for every 0.1 per cent butter-fat above the standard set for each city.
K. 1 pints.
L. Price per pound of butter-fat.

Table 2.-Fluid Milk Sales Reported by Distributors
At Twenty-Four Markets in Canada, by Months, 1941 and 1912


Table 2.-Fluid Milk Sales Reported by Distributors-concluded
At Twenty-Four Markets in Canada, by Months 1941 and 1942

| Month | Brandon |  | Regina |  | Moose Jaw |  | Saskatoon |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1941 | 1942 | 1941 | 1942 | 1941 | 1942 | 1841 | 1942 |
|  | at. | qt. | at. | at. | at. | at. | qt. | gt. |
| January | 123.680 116.926 | 181.406 146.368 | 440,305 424,660 | 449,079 432,699 | 153,803 154,870 | 161,691 159 1551 | 363.579 | 371.009 359.526 |
| March | 116.926 120,447 | 146.368 164,592 | 424,660 467,142 | 432,099 473,396 | 154,870 160.54 .5 | 159,551 172,194 | 349, 186 | 359,525 384,701 |
| April. | 147,944 | 162, 398 | 432,102 | 460,271 | 156, 777 | 179, 188 | 354,314 | 378, 138 |
| May. | 139,290 | 372,917 | 447,723 | 456,286 | 160,596 | 179, 276 | 353,338 | 361, 09 - |
| June | 160,579 | 226, 414 | 463,513 | 490, 171 | 185,491 | 225,705 | 391.971 | 412,65\% |
| July | 184,765 | 232,078 | 429,552 | 445,520 | 155, 48.5 | 194, 246 | 372,286 | 370,528 |
| August | 183.837 | 243,489 | \$17,049 | 463, 563 | 147, 939 | 197, 754 | 338,716 | 368,035 |
| September | 170.268 | 211,614 | 399,907 | 453,722 | 142,516 | 195,623 | 319,061 | 364,843 |
| October. | 153.237 | 246,506 | 417,236 | 478,658 | 154, 053 | 201,266 | 358,892 | 405. 431 |
| November | 154.504 | 216.501 | 472,560 | 491,376 | 180.947 | 199, 834 | 403,780 | 419, 163 |
| December | 160,958 | 209,941 | 462,776 | 521,864 | 171,446 | 217,934 | 381,976 | 421, 725 |
| Total | 1,816,435 | 2,394,224 | 5,274,525 | 8,617,105 | 1,925,318 | 2,284, 242 | 4,377.194 | 4,616,854 |
|  | Edmonton |  | Verncouver |  | Victoria |  | Trail |  |
| January. | 779,761 | 829,469 | 2,343, 856 | 2,620,609 | 595. 725 | 660,312 | 101.710 | 104. 536 |
| February | 726.348 | 772,990 | 2, 22,3,482 | 2.479, 429 | 557,577 | 618.623 | 96.285 | 97, 78. |
| March. | 814.190 | 808,035 | 2,413, 697 | 2, 713,047 | 605,288 | 680,339 | 102,465 | 104, 256 |
| April. | 794.376 | 835, 602 | 2, 413,004 | 2, 721,501 | 590, 803 | 730.275 | 100, 731 | 103, 257 |
| May. | 790.0113 | 861, 869 | 2, 494. 234 | 2,878, 229 | 615,330 | 717,330 | 102,445 | 112,931 |
| June. | 759.210 | 858, 128 | 2,427.986 | 2,848,221 | 609.019 | 740,495 | 101,572 | 111,950 |
| July | 771.643 | 784, 662 | 2, 6]8,492 | 3,068, 234 | 663,577 | 809,489 | 100, 533 | 115, 504 |
| August | 721,353 | 808,671 | 2,554, 751 | 3,297,002 | 645,589 | 843, 888 | 100, 418 | 113,308 |
| September | $-29.550$ | \$31,503 | 2,516,285 | 3, 079,253 | 636,916 | 792, 328 | 102, 573 | 115,071 |
| October. | 792.918 | 888, 214. | 2,574, 180 | 3, 151,983 | 676, 435 | 859,162 | 105, 201 | 115, 476 |
| Noveruber | 789.277 | 885, 661 | 2,572,143 | 3.134, 668 | 657.122 | \$12, 591 | 105, 943 | 114,708 |
| Deceraber. | 794.730 | 939,175 | 2,621,871 | 3,287,991 | 654,556 | 828, 552 | 108,364 | 122, $27 \%$ |
| Tatal | 9,263, 425 | 10,172,870 | 29,807,981 | 35,280, 164 | 7,507,934 | 0, 103,384 | 1,228,740 | 1,331,181 |

Table 3.-Buying Prices of Fluid Cream per Pound Butter-Fat
Based on Milk Control Board Orlers Affecting Eleven Cities in Canada, 1941 and 1942


Table 4.-Selling Prices of Fluld Cream
Based on Milk Control Board Orders Affecting Twenty Cities in Canada, 1941 and 1942


Tahle 4.-Selling Prices of Fluid Cream-concluded
Based on Milk Control Board Orders Affecting Twenty Cities in Canada, 1941 and 1242

A. Unclassified sales include sales to hotels, restaurants, public institutions and other wholeasle customers.
B. Including St. Boniface

# Table 5.-Fluid Cream Sales Reported by Distributors 

At Twenty-Three Markets in Canada, by Months, 1941 and 1942


Table 6. Value per Hundred Pounds of Fluid Milk Bought by Dairies
At Twent:-Two Markets in Canada, by Months, 1241 and 1942


Table \%-Value per Pound Butter-F'at of Fluid Cream Bought by Dairles
At Fifteen Markets in Canada, by Months, 1941 and 1942


Table 8.-Value per Quart of Fluld Muk Sold by Distributors
At Twenty-Four Markets in Canada, by Months, 1941 and 1942

| Month | Charlottetown |  | Summerside |  | Halifax |  | Sydne | Area | Moncton |  | Saint John |  | Quebec |  | Montreal |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1941 | 1942 | 1941 | 1942 | 1941 | 1942 | 1941 | 1942 | 1941 | 1942 | 1941 | 1942 | 1941 | 1942 | 1941 | 1942 |
|  | cente | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents |
| January | $9 \cdot 12$ | 9.04 | 8-61 | 8.91 | 11.21 | 11.15 | 12.56 | $12 \cdot 65$ | $10 \cdot 36$ | $11 \cdot 30$ | 10.01 | 10.38 | 10.95 | 11.27 | 10.84 | 10.82 |
| February | 9.11 | 9.06 | 8. 5.3 | $8 \cdot 65$ | 11.08 | 11.04 | $12 \cdot 45$ | 11.00 | $10 \cdot 34$ | $11 \cdot 17$ | 9.93 | $10 \cdot 37$ | $10 \cdot 86$ | 11.11 | 10.88 | 10.80 |
| Marel | 0. 15 | $9 \cdot 11$ | 8.53 | 8.95 | 11.11 | 10.97 | $12 \cdot 5.5$ | 12.52 | $10 \cdot 36$ | 11.16 | 9.90 | 10.39 | 11.06 | 10.94 | $10 \cdot 80$ | 10.95 |
| April | 9.13 | 9-24 | 8.54 | $8 \cdot 62$ | 11.10 | 11.01 | $12 \cdot 57$ | $12 \cdot 65$ | 10.32 | 11.74 | $9 \cdot 64$ | 10.48 | 11.20 | 11.09 | 10.79 | $10 \cdot 86$ |
| Mny | 8. 13 | 10.04 | 8.66 | $9 \cdot 38$ | 11.13 | 12.15 | 12.53 | $12 \cdot 58$ | 10.21 | 11. 12 | $9 \cdot 62$ | 10.41 | 11.03 | 11.06 | 10.81 | 10.91 |
| June. | $8 \cdot 12$ | 10.11 | 8-67 | $9 \cdot 25$ | 11.13 | 10.86 | 12.59 | $12 \cdot 52$ | 10.49 | 11.06 | 9.70 | 10.26 | 11.04 | 10.92 | 10.76 | 10.78 |
| July | 9.10 | 10.02 | $8 \cdot 56$ | $9 \cdot 27$ | 11.04 | 11.22 | 11.63 | 12.49 | $10 \cdot 32$ | 10.98 | $0 \cdot 43$ | 10.45 | 11.00 | 10.81 | 10.75 | 10.82 |
| Auxust | 0. 12 | 10.13 | 8.56 | $9 \cdot 23$ | 11.05 | 11.09 | 12.57 | $13 \cdot 54$ | 10.35 | 10.96 | $9 \cdot 51$ | 11.27 | 11-14 | 10.80 | 10.80 | 10.81 |
| Septemb | 9.22 | 10.13 | 8.56 | $9 \cdot 16$ | 10.99 | 11.84 | 12.43 | 12.60 | $10 \cdot 63$ | 11.70 | 9.57 | 10.90 | $11 \cdot 13$ | 10.97 | 10.80 | 10.98 |
| October | $9 \cdot 12$ | 10.18 | $8 \cdot 62$ | $9 \cdot 15$ | 10.98 | 11.04 | 12.55 | 12.57 | 11.12 | 11.70 | 10.02 | 10.79 | 11.28 | 10.93 | 10.77 | 10.38 |
| Novemb | 8.05 | 10.18 | 8.94 | 9.43 | 11.13 | 11.89 | 12.89 | $12 \cdot 64$ | 11-12 | 11.63 | $10 \cdot 16$ | 10.88 | 11.05 | 11.13 | 10.73 | 11.18 |
| Decem | 9.08 | $9 \cdot 18$ | $9 \cdot 29$ | 0.03 | 11.15 | 11.02 | $12 \cdot 30$ | 11.69 | 11.14 | 10.68 | 10.42 | 9.81 | 11.10 | 10-05 | 10.73 | $10 \cdot 05$ |
|  | Ottawa-Hull |  | Toronto |  | Windsor |  | Winnipeg |  | Brandon |  | Portage la Prairie |  | Regina |  | Moose Jaw |  |
| January | $11 \cdot 83$ | 12.18 | 12.00 | 12-33 | 11-17 | 12.92 | $10 \cdot 27$ | 11.24 | 9.11 | 10.00 | $9 \cdot 10$ | $10 \cdot 10$ | 10.75 | 12.96 | 10.55 | 12.88 |
| Feloruar | 11.90 | 11.89 | 11.19 | $12 \cdot 40$ | 12.05 | 12.90 | $10 \cdot 25$ | 11.24 | 8.98 | 11.22 | $9 \cdot 20$ | 10.15 | 10.98 | 12.97 | 10.93 | 12.87 |
| March | 11.91 | 11.79 | $12 \cdot 46$ | $12 \cdot 45$ | 12.78 | 12.89 | $10 \cdot 26$ | 11.24 | 9.32 | 10-11 | 9.04 | 10.09 | 11.01 | 13.00 | 10.95 | 12.96 |
| April | $11 \cdot 66$ | 11.78 | 12-38 | 12.47 | $12 \cdot 22$ | 12.90 | $10 \cdot 26$ | 11.24 | $8 \cdot 58$ | $10 \cdot 13$ | $9 \cdot 12$ | $10 \cdot 10$ | 11.04 | 12.97 | 10.93 | $12 \cdot 83$ |
| May | 11.82 | 11.70 | $12 \cdot 43$ | $12 \cdot 46$ | 13.01 | 12.82 | $10 \cdot 24$ | 11.24 | 8.80 | 10.04 | 9.00 | 10. 10 | $10 \cdot 97$ | $12 \cdot 33$ | 11.03 | $12 \cdot 33$ |
| June. | 11.92 | 11.76 | $12 \cdot 46$ | $12 \cdot 38$ | 12.89 | 12.93 | $10 \cdot 24$ | 11.24 | $8 \cdot 62$ | 9.51 | $8 \cdot 81$ | 9.92 | 11.01 | $12 \cdot 17$ | 10.94 | $12 \cdot 14$ |
| July | 11.75 | $12 \cdot 51$ | $12 \cdot 39$ | $12 \cdot 22$ | 12.79 | 13.53 | $10 \cdot 23$ | $11 \cdot 24$ | 8.85 | 9.55 | 8.78 | 9.83 | 10.93 | $12 \cdot 10$ | 10.99 | 12.07 |
| August | 11.79 | 11.78 | $12 \cdot 37$ | $12 \cdot 20$ | 12.87 | $12 \cdot 73$ | $10 \cdot 23$ | 11.24 | $8 \cdot 64$ | $9 \cdot 58$ | 8.95 | 9.84 | $11 \cdot 80$ | $12 \cdot 16$ | 11.73 | 12.05 |
| Septemb | 11.83 | 11.57 | $12 \cdot 40$ | $12 \cdot 25$ | 12.89 | $12 \cdot 70$ | $10 \cdot 23$ | 11.24 | $9 \cdot 56$ | 10.50 | 9.01 | 10.26 | 12.97 | 12.16 | 12.91 | 12.07 |
| Octouer | $11 \cdot 69$ | 11.54 | $12 \cdot 41$ | $12 \cdot 22$ | 12.94 | 12.82 | $11 \cdot 23$ | 11.24 | 9.78 | $10 \cdot 70$ | $10 \cdot 13$ | 9.87 | 13.02 | $12 \cdot 19$ | 12.96 | 12.02 |
| Novomber | 11.82 | $11.5 \%$ | $12 \cdot 48$ | $12 \cdot 30$ | 12.93 | 12.81 | $11 \cdot 24$ | 11.23 | 9.61 | 10.98 | 10.16 | 10.85 | 12-97 | 12.11 | 12.92 | 11.97 |
| Decernber | $11 \cdot 79$ | 11.20 | $12 \cdot 40$ | $12 \cdot 34$ | 13.07 | 12.70 | $11 \cdot 28$ | 11.23 | 9.91 | 10.01 | 10.18 | 9.82 | 13.02 | $12 \cdot 10$ | 12.94 | 11.68 |


|  | Saskatoon |  | Medicine IIat |  | Lethbridge |  | Calgary |  | Edmonton |  | Vancouver |  | Victoris |  | Trail |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| January | 10.67 | $12 \cdot 84$ | $10 \cdot 51$ | $10 \cdot 47$ | $10 \cdot 82$ | 11.93 | 10.88 | $12 \cdot 21$ | 10.91 | $12 \cdot 22$ | $10 \cdot 22$ | $10 \cdot 11$ | 10.97 | 11.38 | $11 \cdot 65$ | 11.54 |
| liebruary | 10.71 | $13 \cdot 10$ | $10 \cdot 65$ | 11.13 | 10.76 | 11.91 | 10.84 | $12 \cdot 35$ | 10.93 | 11.69 | $10 \cdot 13$ | 9.94 | $10 \cdot 91$ | 11.44 | 11.75 | 11.54 |
| March. | 10.74 | 12.79 | $10 \cdot 53$ | 11.10 | $10 \cdot 67$ | 11.98 | 10.90 | $12 \cdot 23$ | 10.83 | $11 \cdot 64$ | 10.21 | 10.09 | 10.79 | 11.46 | 11.88 | 11.42 |
| April. | 10.66 | 12.73 | 11.79 | 11.10 | 10.72 | 11.51 | 10.95 | $12 \cdot 10$ | 10.81 | 11.51 | $10 \cdot 11$ | $10 \cdot 06$ | 10.96 | $10 \cdot 60$ | 11.56 | 11.58 |
| May. | 10.81 | 12.23 | $10 \cdot 26$ | $11 \cdot 17$ | $10 \cdot 54$ | 11.71 | 10.92 | $12 \cdot 80$ | 10.84 | 11.48 | 10.08 | 10.05 | 10.88 | 10.06 | 11.59 | 11.49 |
| June. | 10.76 | 12.07 | $10 \cdot 24$ | 10.87 | $10 \cdot 58$ | 11.79 | 10.95 | $12 \cdot 18$ | $10 \cdot 80$ | 11-19 | $10 \cdot 16$ | 10.01 | 10.91 | 11.34 | 11.55 | 11.50 |
| July. | 10.80 | 11.99 | $10 \cdot 25$ | 11.04 | 10.53 | 12.12 | 11.02 | 11.93 | $10 \cdot 71$ | 11.88 | g. 82 | 9.92 | $10 \cdot 67$ | 0.79 | 11.54 | 11.45 |
| August | 11.58 | 12.19 | $10 \cdot 67$ | 10.96 | $10 \cdot 70$ | $12 \cdot 16$ | 11.52 | 11.92 | 11.25 | $12 \cdot 39$ | 9.82 | 9.88 | $11 \cdot 10$ | 11.09 | 11.57 | 11.08 |
| September | 12.67 | 11.90 | 11.08 | 11.06 | 11.26 | 12.64 | 12.02 | 11.91 | 11.74 | 11.98 | 9.88 | 11.09 | $11 \cdot 26$ | 12.07 | 11.55 | 11.73 |
| October.. | 12.80 | 12.02 | $11 \cdot 23$ | 10.93 | 11.88 | 11.81 | 12.12 | 11.95 | 11.81 | 11.94 | 10.15 | 11.11 | 11.10 | 14.71 | 11.49 | 11.89 |
| November | 12.59 | 11.94 | $11 \cdot 13$ | 11.11 | 11.47 | 11.79 | 12.15 | 11.90 | 11.72 | 11.86 | 10.20 | 11.11 | 11.24 | 12.33 | 11.58 | 12.28 |
| December. | 12.77 | 11.02 | $11 \cdot 15$ | 10.78 | 11.81 | 10.94 | $12 \cdot 19$ | 11.55 | 11-71 | 11.91 | 10.25 | $10 \cdot 11$ | 11.37 | 11.55 | 11.60 | 11.28 |

Table 9.-Value per Quart of Fluid Cream Sold by Distributors
At Twenty-Three Markets in Canada, by Months, 1941 and 1942.

| Month | Charlottetown |  | Summerside |  | Halifax |  | Sydney Area |  | Moncton |  | Saint John |  | Quebec |  | Montreal |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1941 |  | 1941 | 1942 | 1941 | 1942 | 1941 | 1942 | 1941 | 1842 | 1941 | 1942 | 1941 | 1942 | 1841 | 1942 |
|  | cents | cents | conts | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents | cents |
| January | 38.93 | 38.93 | 45.40 | $51 \cdot 17$ | 40.45 | $38 \cdot 15$ | 55-61 | 63.25 | $54 \cdot 66$ | 62.49 | 57.79 | $60 \cdot 57$ | 44.98 | $43 \cdot 42$ | 36-58 | $40 \cdot 73$ |
| February | 37.52 | 39.71 | 44.75 | $45 \cdot 39$ | 39.91 | 38.42 | 54.92 | 61.60 | 54.69 | $62 \cdot 52$ | 58.02 | 65-49 | 52.73 | 42.86 | 39.01 | 40.91 |
| March | 38.07 38.00 | 39.13 39.97 | 45.03 43.80 | 46.22 | 39.87 | 37.80 | 56.04 | 61.65 | 54.65 | $62 \cdot 68$ | 58.57 | 58.53 | 44.97 | 41.36 | 36.72 | 39.98 |
| April. | 38.00 | 39.97 | $43 \cdot 80$ | 45.55 | $40 \cdot 44$ | 37.43 | 55.87 . | 81.12 | 54.58 | 65. 14 | 58.81 | 60-26 | $42 \cdot 71$ | 42.22 | 36.01 | 39.73 |
| May. | 38.98 | $40 \cdot 28$ | 43.68 | $45 \cdot 65$ | 40.07 | 36.19 | 59.69 | 60.99 | 55.25 | $62 \cdot 55$ | 59.57 | 59.63 | 42.80 | 42.86 | 35.68 | 41.37 |
| June | 37.95 | 55.48 | $43 \cdot 34$ | $45 \cdot 17$ | $40 \cdot 37$ | 35.92 | 56.70 | $63 \cdot 33$ | 54.30 | $62 \cdot 52$ | $57 \cdot 51$ | 59.82 | 39.90 | $40 \cdot 29$ | $35 \cdot 30$ | 38.76 |
| July | 38.68 | 55.65 | 43-66 | 45.00 | $38 \cdot 15$ | $36 \cdot 40$ | 55.88 | 64.22 | 55.80 | 62.09 | 55. 28 | 57.71 | 38.86 | 38.38 | $34 \cdot 34$ | 39-60 |
| August. | $39 \cdot 68$ | $40 \cdot 62$ | $43 \cdot 27$ | 44.61 | 43.73 | $34 \cdot 59$ | 57.26 | 61.05 | 54.43 | 61.71 | 55.97 | 56.94 | 40.93 | 39.34 | 36.95 | 39.78 |
| Septembe | 39.08 | $40 \cdot 82$ | $43 \cdot 66$ | 44.69 | 39.84 | 35.43 | 58.08 | $60 \cdot 51$ | 54.62 | $62 \cdot 34$ | 62.39 | 59.94 | 39.18 | 37.41 | $37 \cdot 46$ | 40.08 |
| October.. | 37.56 | $40 \cdot 60$ | 43.65 | 43.89 | 38.83 | 36.41 | 60.74 | $60 \cdot 51$ | 60.35 | $62 \cdot 47$ | 60.07 | 60.77 | 41.72 | 38.72 | 37.71 | 39.79 |
| November | 37.34 | 40.71 | 52.47 | $52 \cdot 64$ | 39.16 | 36.55 | 60.96 | $60 \cdot 47$ | 60-56 | $48 \cdot 20$ | 60.61 | 52.87 | 41.84 | 37.92 | 38.85 | $40 \cdot 30$ |
| Dccember. | 38.97 | 33.00 | 54-82 | $53 \cdot 17$ | $39 \cdot 83$ | $35 \cdot 16$ | $62 \cdot 19$ | $54 \cdot 27$ | 60.90 | $47 \cdot 88$ | 60.88 | 47.07 | 44.15 | 40.43 | 39.40 | 41.42 |

Table 9.-Value per Quart of Fluid Cream Sold by Dlstributors-concluded
At Twenty-Three Markots in Canarla, by Months, 1941 and 1942

| Month | Ottawa-Hull |  | Toronto |  | Windsor |  | Winnipeg |  | Brandon |  | Portane la Prairie |  | Regina |  | Moose Jaw |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & 1941 \\ & \text { cents } \end{aligned}$ | $\begin{aligned} & 1942 \\ & \text { cents } \end{aligned}$ | $\begin{aligned} & 1941 \\ & \text { cents } \end{aligned}$ | $\begin{aligned} & 1942 \\ & \text { cents } \end{aligned}$ | $1941$ cents | $1942$ cents | $1941$ cents | $\begin{aligned} & 1942 \\ & \text { cents } \end{aligned}$ | $\begin{aligned} & 1941 \\ & \text { cents } \end{aligned}$ | $\begin{aligned} & 1912 \\ & \text { cents } \end{aligned}$ | 1941 cents | $1942$ <br> cents | $\begin{aligned} & 1941 \\ & \text { cents } \end{aligned}$ | $1942$ cents | $1941$ cents | $\begin{aligned} & 1942 \\ & \text { cents } \end{aligned}$ |
| January | 53.46 | 52.33 | 42.78 | 46.94 | 41.63 | $46 \cdot 86$ | 27.95 | $32 \cdot 37$ | 31.88 | 35.29 | 34.45 | $42 \cdot 15$ | 28.04 | 34.38 | 27-30 | 34.09 |
| February | 53.23 | 53.11 | $45 \cdot 62$ | 48.33 | $42 \cdot 20$ | $44 \cdot 34$ | 27.94 | $33 \cdot 11$ | 32.26 | 36.54 | $34 \cdot 77$ | $30 \cdot 47$ | $28 \cdot 10$ | 34.60 | 27.04 | 33.79 |
| March | 53.05 | 53.38 | $46 \cdot 56$ | 46.71 | $45 \cdot 45$ | $45 \cdot 32$ | 28.00 | 32.43 | 34.81 | $35 \cdot 19$ | 33.99 | 42.95 | 29.91 | 34.08 | 29.07 | 34.06 |
| April | 54.02 | 53.06 | 47-46 | $45 \cdot 67$ | $46 \cdot 61$ | $45 \cdot 50$ | 28.00 | $32 \cdot 12$ | 33.99 | 35.81 | $34 \cdot 21$ | $43 \cdot 79$ | 29.90 | $34 \cdot 40$ | 29.48 | $33 \cdot 67$ |
| May | $53 \cdot 10$ | 53.74 | 51.75 | $46 \cdot 32$ | 46.68 | 46.27 | $28 \cdot 00$ | 32.18 | 36.55 | 36.59 | $34 \cdot 20$ | 43.03 | 29.87 | $34 \cdot 61$ | 29.31 | 34.35 |
| June | 52.71 | 53.52 | $49 \cdot 19$ | 45.96 | 47.51 | $46 \cdot 24$ | 28.00 | 32.16 | 32.44 | 35.50 | $38 \cdot 18$ | 43.51 | $30 \cdot 31$ | $34 \cdot 13$ | $30 \cdot 03$ | 33.00 |
| July | 53.04 | 54.11 | $46 \cdot 34$ | $44 \cdot 21$ | 45.23 | 43.80 | 29.00 | 31.76 | 32.99 | 36.33 | $33 \cdot 32$ | 43.91 | 29.91 | 34.33 | 29.38 | 32.77 |
| August | 51.95 | $53 \cdot 54$ | 44.01 | 44.99 | 44-99 | 43.53 | 30.00 | 31.91 | 34.62 | 34.53 | 39.41 | 4.3.16 | 31.64 | 34.19 | $30 \cdot 72$ | 32.57 |
| Septenim | $51 \cdot 17$ | $53 \cdot 37$ | $42 \cdot 68$ | 44.63 | 45.63 | 44.82 | $30 \cdot 00$ | 31.55 | 31.51 | $40 \cdot 10$ | $40 \cdot 79$ | 44.03 | $34 \cdot 16$ | $34 \cdot 17$ | 34.06 | 32.26 |
| October | $51 \cdot 56$ | $49 \cdot 14$ | 41.72 | 45.01 | 45.88 | 44.08 | $33 \cdot 00$ | 32.02 | 35.76 | 34.64 | $29 \cdot 61$ | 44.43 | 34.44 | 34.52 | 33.98 | $32 \cdot 34$ |
| Novernb | 52.85 | 52-56 | $45 \cdot 41$ | 45.70 | $45 \cdot 27$ | 44.03 | 33.00 | 31.80 | $35 \cdot 68$ | 34.62 | 29.00 | 45.47 | 34.48 | 34.03 | 33.40 | $32 \cdot 44$ |
| Decemb | 52.75 | 52.47 | $45 \cdot 05$ | $47 \cdot 57$ | 46.80 | 46.00 | 33.00 | 32.20 | $35 \cdot 64$ | 32.26 | $26 \cdot 24$ | $40 \cdot 69$ | $34 \cdot 50$ | 34.68 |  |  |
|  | Saskatoon |  | Medicine Hat |  | Lethbridge |  | Calgary |  | Edmonton |  | Vancouver |  | Victoris |  | Trail |  |
| January | $27 \cdot 78$ | $34 \cdot 95$ | 47-24 | 48.58 | $40 \cdot 32$ | $42 \cdot 90$ | 35.56 | 41.24 | $33 \cdot 27$ | $37 \cdot 08$ | $36 \cdot 04$ | 34.41 | $48 \cdot 09$ | 49.54 | 65.78 | $69 \cdot 41$ |
| February | $28 \cdot 19$ | 35.47 | 47.13 | $49 \cdot 61$ | 40.97 | 43.45 | 35.67 | $41 \cdot 37$ | 33.41 | $37 \cdot 10$ | $35 \cdot 67$ | $35 \cdot 04$ | 49.24 | 49.45 | 65.03 | 67.25 |
| March | $30 \cdot 64$ | 34.82 | $45 \cdot 24$ | $48 \cdot 63$ | 39.97 | 43.23 | $36 \cdot 31$ | 41.42 | $33 \cdot 30$ | 36.83 | 35.72 | 34.04 | 48.27 | $50 \cdot 13$ | 65.56 | 65.78 |
| April | 29.86 | 34.79 | 44.82 | 51.14 | 40.75 | 38.72 | 36.04 | 37.75 | $33 \cdot 32$ | $34 \cdot 29$ | $35 \cdot 63$ | 33.98 | 49-60 | 49.81 | 65.82 | 67. 22 |
| May | $30 \cdot 17$ | $35 \cdot 19$ | 46.55 | $52 \cdot 05$ | $41 \cdot 02$ | 39.92 | 36.18 | $37 \cdot 87$ | 33.49 | 34.37 | 35.64 | 34.02 | $48 \cdot 60$ | $49 \cdot 11$ | 65-59 | 66.87 |
| June. | $30 \cdot 35$ | $33 \cdot 20$ | 49.23 | $51 \cdot 77$ | $42 \cdot 54$ | 38.31 | 37.21 | 38.24 | 34.05 | $35 \cdot 16$ | $35 \cdot 34$ | 34.69 | 52.02 | 44.71 | $65 \cdot 36$ | 66.69 |
| July | 29.99 | $35 \cdot 15$ | 45.37 | $52 \cdot 10$ | 39.98 | $40 \cdot 21$ | $36 \cdot 24$ | 37.94 | 32.97 | $34 \cdot 77$ | 35-98 | 35.08 | $49 \cdot 00$ | 43.25 | 65.44 | 67.93 |
| Augus | 31.88 | 35.04 | 47.71 | 52.03 | $40 \cdot 18$ | $40 \cdot 28$ | 38.71 | 36.99 | $34 \cdot 66$ | 34.69 | $35 \cdot 49$ | 33-56 | 47-84 | 20.03 | 67.09 | $66 \cdot 33$ |
| September | 36.07 | 35.02 | 49.95 | 50.88 | 44.09 | 37.48 | $40 \cdot 30$ | 34.90 | 36.88 | 34.48 | $39 \cdot 21$ | $33 \cdot 18$ | 49.81 | 20.97 | 87.03 | 03.37 |
| October. | $34 \cdot 63$ | $35 \cdot 16$ | 5.5.90 | 50.61 | 42.00 | 37.63 | 40.93 | 37.53 | 37.08 | $34 \cdot 57$ | $35 \cdot 36$ | $32 \cdot 72$ | 48.95 | 34.88 | 66.31 | 67.34 |
| November. | 34.77 | $34 \cdot 80$ | 49.74 | 50.69 | 41.90 | 40.01 | 41.18 | 37.28 | 36.92 | $34 \cdot 24$ | 35.78 | $32 \cdot 34$ | $49 \cdot 19$ | 22.41 | 67.69 | 65.39 |
| December | 34-76 | $35 \cdot 35$ | 49.59 | $51 \cdot 43$ | 42.55 | $32 \cdot 32$ | 41.06 | 34.96 | 36.84 | $33 \cdot 84$ | 34.81 | 31.79 | $48 \cdot 60$ | $32 \cdot 26$ | 67.96 | 67.92 |

## FRUITS AND VEGETABLES

## Final Estimates of Profuction and Shipping-Po:nt Value of Frults for 1243 and Preliminary Estimate of Production for 1944.



## CONDITION OF FRUIT CROPS 1944

Apples.--Orchards in Nova Scotia wintered well and no injury resulting from weather factors was reported. Rodent damage was light except in a few scattered orchards. April and May were unusually dry but there was sufficient soil moisture to assure normal spring growth. Because of limited rainfall spraying was carried out more satisfactorily than usual and both insect and fungous disease damage has been very light. Timely rains towards the end of May and during June promoted good growth of both tree and fruit. In New Brunswick, the orchards wintered well. Exceptionally dry weather during April and May caused some concern, but good showers during June prevented any deterioration of the crop prospects. After the record crop of 1943 , the bloom was comparatively light. Although the crop will be below last year's harvest, a good average yield is anticipated. No serious winter damage was sustained by the Quebec orchards and the early prospects were for a erop equal to that of the 1943 season. In May a severe frost during the blooming period did serious damage in some areas but the injury was at first not considered to be extensive enough to affect production. Subsequent reports, however, indicated a drop in prospects and the outlook is now for a smaller crop than that of a year ago. In Eastern Ontario, the only winter injury reported was caused by mice in sod orchards. The trees, generally, came through the winter and carly spring months in excellent condition. The dry weather during April and May was somewhat relieved by heavy showers in June and growth of both tree and fruit has been satisfactory. The bloom was quite profuse but the set of fruit was not correspondingly large. Insects were active during June, especially in orchards that were not well sprayed and many growers found it necessary to apply an extra cover spray to control scab. In Western Ontario the orchards came through the winter months in excellent condition. Winter injury was at a minimum and damage caused by rodents was less than usual. The weather during the spring and early summer months was variable, but in general conditions were good for both tree and fruit development. The bloom was average. The fruit set was satisfactory and a slight increase over the past crop is expected. Insect and disease damage has been unusually light except in a few poorly sprayed orehards. In British Columbia the early prospects for the apple crop were excellent. Ideal winter and early spring weather prevailed in all producing sections and little or no winter damage was reported. While weather up to the middle of May was dry, good rains since then have maintained the early prospects. A heavy bloom was followed by in excellent set of fruit and a crop considerably larger than that of the past season is expected.

Pears. -The pear trees in Nova Scotia suffered no appreciable winter damage. The early spring weather was dry, but there was sufficient soil moisture to promote normal growth and the trees blossomed heavily. The set of fruit was relatively light, however, and the crop prospects are not as good as they were a year ago. Good rains in June were welcome and the fruit and trees responded well. The relatively small numbers of trees in Eastern Ontario are also in excellent condition. No winter damage was reported and insect and disease injury is negligible. The trees blossomed heavily and the set of fruit was good. With timely rains in June, fruit development was rapid. In the heavy production area of Western Ontario little or no damage was sustained by the trees during the winter and spring months. Frequent and abundant rains during the spring months made conditions ideal for growth and the trecs bloomed profusely. The rains, however, interrupted bee and other insect activity during the blossoming period and the set of fruit was disappointingly light. The

Bartlett variety shows a decrease of 60 per cent while Kieffer and other varieties are expected to produce crops 75 per cent smaller than last year. The set of fruit throughout the district was very irregular. Pear orchards in British Columbia showed very little winter injury and blossomed heavily. Ideal weather during the blooming period resulted in a heavy set of fruit, which has developed rapidly with the continuing favourable weather. The usual drop of fruit was heavy but not in excess of normal thinning requirements.

Plums and Prunes.-In the relatively unimportant area of Nova Scotia the trees suffered little damage during the winter and early spring months. The early growth was good and the bloom was somewhat heavier than average. The set of fruit, however, was not as good as hoped for and a reduction from the previous crop is expected. In Eastern Ontario, after an excellent show of bloom, a heavy frost at the height of the bloom severely injured the blossoms and the resulting set of fruit was light. There was also a heavy bloom on the trees in Western Ontario, but wet weather while the trees were in Hower interfered with pollination and the set of fruit was poor. Only the Japanese varieties showed a slight increase over last year; the European varicty will be 10 per cent lighter than in 1943 with prunes almost a complete failure. There was great irregularity in the set between districts and between orchards. The fruit is developing rapidly but insect injury and brown rot are in evidence where spraying was not properly done. After a very heavy bloom in British Columbia the crop appears to be comparatively light, although it will be slightly larger than that of last year. Thinning is now completed but the labour necessary for this operation was scarce.

Cherries.-The cherry trees in Ontario are still showing the effects of the severe weather during the winter of 1942-43. While the trees have somewhat recovered, reduced crops are expected. Poor pollination also had an effect on the size of the crop, but there was considerable variation between districts. Sweet varieties, blooming earlier, are carrying somewhat heavier crops than are the sour varieties. The fruit has developed well and the sweet varieties are now being harvested. Excellent weather during the winter and spring months prevailed in British Columbia. The trees blossomed heavily, but after the usual June drop crop prospects are only slightly above those of 1943. The fruit has grown rapidly and harvesting is under way. Insect and disease damage at present is light but some fire blight is in evidence. Splitting of the fruit, which usually is a factor of some importance, has been lighter than normal.

Peaches.-Except for trees severely damaged by the winter of 1942-43, the peach orchards are in good condition. In Elgin and Oxford Counties, however, some winter-killing of the buds occurred. The bloom in the important area of Niagara was exceptional, but poor weather during the blooming period affected the set. Great irregularity exists between orehards and the total crop is expected to be much smaller than the large harvest in 1942, although prospects show a great improvement over those of last season. In British Columbia the crop prospects are very bright. The trees wintered well and the bloom was heavy. The fruit set well and a record crop will be harvested.

Apricots.-British Columbia is the only province growing apricots in commercial quantities and there the outlook is for a very large crop. The trees wintered well and the spring and early summer weather was conducive to excellent growth of both trees and fruit. Thinning was carried out with some diffculty because of the scarcity of labour.

Strawberries.-Little or no winter injury was reported in Nova Scotia and the early spring condition of the plantation was satisfactory. Late frosts and unusually dry weather, however, reduced the set of fruit and a smaller crop than
that of last season is looked for. In New Brunswick much the same conditions prevailed and a smaller crop than last year will be harvested. In Quebee the early spring outlook was very bright but continued dry weather and late frosts cut the harvest considerably. Lack of rain while the fruit was developing ripened it too rapidly and the berries were small and of poor quality. In Fastern Ontario extensive winter injury reduced the producing area, and this coupled with insufficient moisture and hot weather curtailed the harvest. In Western Ontario, however, no winter injury was reported but the plantations were thin in some districts. Excellent growing weather during the spring and early summer greatly benefited the crop. The quality and size of the berries were good and the picking season was extended longer than normal. In British Columbia the carly crop prospects were above those of last season. The plantations generally were in healthy condition, but the acreage was somewhat reduced. As the season progressed, the outlook deteriorated and the harvest was smaller than anticipated.

Raspberries.-The plantations in the Maritime Provinces and Quebec suffered little or no damage during the winter. Dry weather throughout the area, however, affected the set of the fruit. A reduction in the harvest in Nova Scotia and New Brunswick is expected, while a crop equal to that of 1943 is looked for in Quebec. Recent increased plantings in Quebec have not developed sufficiently, as yet, to affect the total yield. In Eastern Ontario dry wenther during the latter part of May and carly June materially reduced the crop prospects. In Western Ontario with favourable growing weather the crop is expected to be larger than in 1943. The canes and fruit both developed well and with the exception of some wind injury in Norfolk County little damage is reported. The winter injury sustained by plantations in British Columbia was more extensive than at first realized and while the plantations are now in good condition, the crop will be smaller than that of last season.

Loganberries.-Loganberries in British Columbia, the only province producing this fruit in commercial quantities, are in much the same position as raspberries. Winter injury reduced the fruit buds and the crop will be smaller than in 1943.

Grapes.-In the chief producing area of Western Ontario, the vineyards wintered well and early spring growth was excellent. With the continued favourable weather there was a good two to three bunch set and the prospects are brighter than they were a year ago. The only damage to the crop was caused by heary winds but the injury was not extensive enough to reduce the harvest. The outlook in British Columbia is also bright. Vineyards are in excellent condition and the set of fruit was good.

## CONDITION OF VEGETABLE CROPS, 1944

Growth of vegetables in Prince Edward Island during June was satisfactory and there is very little insect injury reported. Heavy winds and rain have caused some damage to the tomato plants and other transplanted vegetables. Beans also show the effects of the adverse conditions. While early May was unusually dry, recent rains have materially improved the prospects for the vegetable crops in Nova Scotia. Early cabbage is now growing well and is beginning to head. Turnips and carly potatoes are alon making good growth and the stands are uniform. Cucumbers and beans in the Saint John River Valley of New Brunswick were damaged by late frosts during June. In this area also, timely rains greatly benefited all vegetable crops. Cabbage and
cauliflower, however, show some maggot injury. The carly vegetable crops in Quebec were greatly improved by the rains on June 17, 19, 21 and 24. Growth has been rapid and the first snap beans from Isle Bizard and new potatoes from St. Michel arrived on the Montreal market on June 26. The onion acreage is about the same as last year but a larger crop will be harvested. About onethird of the acreage was abandoned in 1943 owing to heavy rains and flooding. There is an increase in transplanted Spanish onions this year. Growth to date has been good and weeding has been carried out on time. The early cabbage crop will he heavy while the mid-season crop is expected to be rather limited. The late crop, on the other hand, promises to be a recorl and a large acreage has been contracted for by the dehydrators. Summer and fall crops of cauliflower will be larger than those of last year, while the carrot crop will be reduced as poor germination forced the ploughing-down of some acreage. The early tomato acreage is about the same as last year and plants are now growing vigorously. Frosts on May 18 and 19 caused more damage than was at first anticipated and there was a heavy loss of plants. The first tomatoes are expected on the market about the middle of July. Except for the St. Lawrence Valley district, which was dry early in the season, frequent showers in Eastern Ontario have favoured the planting of all crops. Temperatures have not been high, but the crops, generally, have made good growth with the exception of corn. The present prospects indicate that vegetables will be ready for the market earlier than last season. Heavy rains on June 23 insured ample moisture supply, but the force of the storm did some damage to the crops. Weather and moisture conditions in Western Ontario have been generally favourable for seeding, planting, germination and growth of vegetables. In some areas flea beetles on tomatoes and early potatoes have been serious hut they have been controlled to some extent by timely spraying. In the early sections potatoes were dug during the last week of June and a heavy movement of potatoes is expected during the first week of July. The vegetable crops in Saskatchewan are also in good condition. The acreage planted this year is approximatoly the same as in 1943 with the exception of District 3 where a 10 per cent increase is reported and in District 9 where the acreage will be 15 per cent greater than last year. Potatoes, cabbage, turnips, onions and tomatoes are the principal crops. Radish, rhubarb, lettuce and early onions are now being marketed. Vegetables of all kinds are of excellent quality in British Columbia and produce is moving to market in volume.

## TOBACCO

## FINAL ESTIMATES OF THE 1943 CROP


#### Abstract

Area Unfavourable weather conditions at planting time, restrictions on the supplies of fertilizer, and difficulty in securing help were factors contributing to the decline in acreage. As a result, the total area planted to tobaceo in 1943 was 71,140 acres compared with 78,730 acres in 1942, a decrease of 7,590 acres or $9 \cdot 6$ per cent. The 1943 planted area was still further reduced at harvest time when 20 per cent of the flue-cured crop in the Norfolk area in Ontario was wiped out by September frost.


## Production

Lower yields from reduced acreages were common to all types of tobacco grown in 1943, with the result that the total procluction of $69,103,900$ pounds was smaller by $20,595,500$ pounds or $23 \cdot 0$ per cent than the $89,699,400$ pounds produced in 1942. The biggest decrease was in the rlue-cured crop where only $54,754,700$ pounds was harvested as compared with $67,483,500$ pounds in the previous year. The burley crop, estimated at $6,590,800$ pounds was 3,629,800 pounds or $35 \cdot 5$ per cent smaller than the $10,220,600$ pounds produced in 1942.

## Gross Farm Value of Production

The gross farm value of the 1943 crop is estimated at $\$ 19,646,200$ which compares with $\$ 21,539,100$, the value of the 1942 crop. Although prices for all types averaged higher than in 1942, the smaller volume of production in each case resulted in lower returns to the growers.

Table 1.- Lear Tobacco: Flnal Estimates of Area, Production and Valuc of the Commercial Crop by 'rypes and Provinces, 1942 and 1843

| Description |  | Planted Area | Average <br> Yield | Production ${ }^{1}$ | Average Farm Price | $\begin{aligned} & \text { Gross } \\ & \text { Farm } \\ & \text { Value } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Flue-curedQuebec. |  | acres | 16. per acre | tb. | c. per lb. | \$ |
|  | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{aligned} & 5,220 \\ & 4,200 \end{aligned}$ |  | $\begin{aligned} & 4,000,000 \\ & 3,704,000 \end{aligned}$ | $\begin{aligned} & 21.5 \\ & 27.5 \end{aligned}$ | $\begin{array}{r} 860,000 \\ 1,035,100 \end{array}$ |
| Ontario | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{aligned} & 58,400 \\ & 55,700 \end{aligned}$ | $\begin{array}{r} 1,156 \\ 983 \end{array}$ | $\begin{aligned} & 67,483,500 \\ & 54,754,700 \end{aligned}$ | $\begin{aligned} & 24.5 \\ & 30.2 \end{aligned}$ | $\begin{aligned} & 17,883,100 \\ & 16,539,900 \end{aligned}$ |
| British Columbia | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{aligned} & 360 \\ & 220 \end{aligned}$ | $\begin{aligned} & 1,036 \\ & 1,244 \end{aligned}$ | $\begin{aligned} & 373,100 \\ & 267,100 \end{aligned}$ | $\begin{array}{r} 20.0 \\ 23.8 \end{array}$ | $\begin{aligned} & 74,600 \\ & 63,700 \end{aligned}$ |
| Total Flue-cured | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{array}{r} 63,980 \\ 60,120 \end{array}$ | $\begin{array}{r} 1,123 \\ 978 \end{array}$ | $\begin{aligned} & 71,856,600 \\ & 58,785,800 \end{aligned}$ | $\begin{aligned} & 20 \cdot 2 \\ & 30.0 \end{aligned}$ | $\begin{aligned} & 18,817,700 \\ & 17,038,700 \end{aligned}$ |
| Burley | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{aligned} & 7,820 \\ & 0.540 \end{aligned}$ | $\begin{aligned} & 1,306 \\ & 1,008 \end{aligned}$ | $\begin{array}{r} 10,220,600 \\ 6,590,800 \end{array}$ | 17.0 21.3 | $1,737,400$ $1,402,800$ |
| Dark | $\begin{aligned} & 1942 \\ & 1043 \end{aligned}$ | $\begin{aligned} & 1,610 \\ & 1,100 \end{aligned}$ | $\begin{array}{r} 1.334 \\ 891 \end{array}$ | $\begin{array}{r} 2,148,200 \\ 979,600 \end{array}$ | $\begin{aligned} & 14 \cdot \beta \\ & 10 \cdot 5 \end{aligned}$ | $\begin{aligned} & 313,800 \\ & 161,900 \end{aligned}$ |
| Cigar leaf | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | 3,750 2,650 | 1,120 857 | $\begin{array}{r} 4,199,000 \\ 2,270,000 \end{array}$ | $\begin{aligned} & 13.0 \\ & 15.0 \end{aligned}$ | $\begin{aligned} & 544,400 \\ & 340,500 \end{aligned}$ |
| Large pipe | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{aligned} & 350 \\ & 230 \end{aligned}$ | $\begin{array}{r} 1,100 \\ 850 \end{array}$ | $\begin{aligned} & 385,000 \\ & 196,900 \end{aligned}$ | $\begin{array}{r} 8 \cdot 0 \\ 17.5 \end{array}$ | $\begin{aligned} & 30,800 \\ & 34,500 \end{aligned}$ |
| Medium pipe | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{gathered} 900 \\ 280 \end{gathered}$ | $\begin{aligned} & 823 \\ & 675 \end{aligned}$ | $\begin{aligned} & 740,550 \\ & 188,900 \end{aligned}$ | $\begin{aligned} & 10 \cdot 0 \\ & 22 \cdot 5 \end{aligned}$ | $\begin{aligned} & 74,100 \\ & 42,500 \end{aligned}$ |
| Small pipe | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{aligned} & 320 \\ & 220 \end{aligned}$ | $\begin{aligned} & 467 \\ & 418 \end{aligned}$ | $\begin{array}{r} 149,450 \\ 91,900 \end{array}$ | $\begin{array}{r} 14.0 \\ 27.5 \end{array}$ | $\begin{aligned} & 20,900 \\ & 25,300 \end{aligned}$ |
| Total pipe | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{array}{r} 1.570 \\ 730 \end{array}$ | $\begin{aligned} & 812 \\ & 654 \end{aligned}$ | $\begin{array}{r} 1.275 .000 \\ 47.700 \end{array}$ | $\begin{array}{r} 10 \cdot 0 \\ 21.4 \end{array}$ | $\begin{aligned} & 125,800 \\ & 102,300 \end{aligned}$ |
| Total, All Types | $\begin{aligned} & 1942 \\ & 1943 \end{aligned}$ | $\begin{aligned} & 78,730 \\ & 71,140 \end{aligned}$ | $\begin{array}{r} 1,139 \\ 971 \end{array}$ | $\begin{aligned} & 89,699,400 \\ & 69,103,900 \end{aligned}$ | $\begin{array}{r} 24.9 \\ 28.4 \end{array}$ | $\begin{aligned} & 21,539,100 \\ & 19,646,200 \end{aligned}$ |

RECAPITULATION BY PROVINCES, 1943 CROP

| Quebee-Flue-cured (igar Leaf Pipe. | $\begin{aligned} & 4,200 \\ & 2,650 \\ & 730 \end{aligned}$ | $\begin{aligned} & 896 \\ & 857 \\ & 654 \end{aligned}$ | $\begin{array}{r} 3,764,000 \\ 2,270,000 \\ 477,700 \end{array}$ | 27.5 $15 \cdot 0$ 21.4 | $\begin{array}{r} 1,035,100 \\ 340,500 \\ 102,300 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ota | 7,580 | 859 | 6,511,700 | 22.7 | 1,477,900 |
| Ontario-Fluc-cured lBurley. . . Dark. | $\begin{array}{r} 55,700 \\ 6,540 \\ 1,100 \end{array}$ | $\begin{array}{r} 983 \\ 1.008 \\ 891 \end{array}$ | $\begin{array}{r} 54,754,700 \\ 6.590,800 \\ 979,600 \end{array}$ | $\begin{aligned} & 30 \cdot 2 \\ & 21 \cdot 3 \\ & 10.5 \end{aligned}$ | $\begin{array}{r} 10,539,900 \\ 1,402,800 \\ 161,900 \end{array}$ |
| Total | 63,340 | 984 | 62, 325, 100 | 29.0 | 18,104,600 |
| British Columbia Flue-cured | 220 | 1.214 | 267,100 | 23.8 | 63,700 |
| Total C'anada | 71,140 | 931 | 69,103,900 | 28.1 | 19,646, 200 |

[^14]
## Marketing and Prices

As it was evident that the 1943 crop was not large enough to restore the depleted stockpiles of the various types of tobacco to the levels required to meet the demands of the manufacturing industry and the export market, the marketing of the crop was placed under the direction of the Administrator of Tobaceo of the Wartime Prices and Trade Board. Prices for all grades were authorized hy the Tobacco Administrator. In the case of flue-cured and burley tobaccos, as in previous years, the mininum average prices for the Ontario crops were established by the marketing associations at 30 cents per pound for flue-cured tobacco and 21 cents for burley. The corresponding prices for the 1942 crops were 26.5 and 17 cents per pound, respectively. All types of tobacco, although they did not grade as high as in the previous year, brought higher prices to the growers than were obtained for the 1942 crop. The weighted average price for all varieties was 28.4 conts per pound as compared with 24.0 cents paid for the 1942 crop.

The 1943 crop sold readily in response to a brisk demand for all types. The market for the Ontario flue-cured crop opened in the Norfolk District on November 16. Unlike the previous year when growers were reluctant to sell their crops, approximately 25 million pounds were taken up during the first two days. The majority of the crops were purchased at close to appraisal prices. The entire Canadian flue-cured crop brought an average of 30 cents per pound, which was 3.8 cents higher than the average price of 26.2 cents received for the 1942 crop.

Price trends for the tarious types of leaf tobacco produced in Canada are indicated in Table 3 for the pre-war years 1936-1939 and the war years 19401943. It should be noted that while the price ceiling order of the Wartime Prices and Trade Board does not apply to leaf tobacco when sold by the primary producer to processors and manufacturers, there is a ceiling on the retail selling price of manufactured tobacco products, and this is a factor which indirectly influences the prices paid to growers for the raw leaf.

Table z. Average Pries Paid to Growers in Cints par Pound for Various Types of Tobaceo Produced in Canada 1936 to 1943

| Year | FlueCured | Burley | Dark | Cigar <br> Leaf | Large Pipe ${ }^{1}$ | Medium Pipe | Small Pipe | Average all Types |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| PreWar-- |  |  |  |  |  |  |  |  |
| 1936. | 29.3 27.3 | 11.5 | 8.4 | 11.6 | 6.0 | 2 | 11.0 | 20.3 |
| 1937. | 27.3 22.5 | 11.3 .3 13.9 | 9.1 8.9 | 12.5 9.3 | 10.0 8.0 | : | 15.0 | 23.8 |
| 1939 | 20.2 | 13.7 | 9.8 | 10.2 | $7 \cdot 5$ | $z$ | 18.0 | 18-1 |
| War Years- |  |  |  |  |  |  |  |  |
| 1940. | 20.6 | 12.2 | $10 \cdot 5$ | 10.4 | $6 \cdot 5$ | $10 \cdot 0$ | 16.0 | $17 \cdot 3$ |
| 1941 | 22.5 | 14.6 | 12.0 | 10.6 | 7.5 | 10.0 | 18.5 | 20.5 |
| 1942 | 26.2 | 17.0 | 14.6 | 13.0 | 8.0 | 10.0 | 14.0 | 24.0 |
| 1943 | 30.0 | 21.3 | 18.5 | 15.0 | 17.5 | $22 \cdot 5$ | 27.5 | 28.4 |

${ }^{1}$ Includes medium pipe prior to 1940 .
${ }^{2}$ Not shown separately.

## Planted Acreages in 1944

First estimates indicate that a total of approximately 88,400 acres have been planted to all types of tobaceo in the three producing provinces, Ontario, Qucbece and British Columbia. This represents an increase of 17.260 acres over the 71,140 acres planted in 1943 and is almost as large as the 92,300 acres grown in 1939, the year in which tobacco production in Canada reached a peak in prewar expansion. The sharply increased acreage this season slightly exceeds the 1944 goal of 86,700 acres which was set at the Dominion-Provincial Conference
in December 1943. Tobacco growers had every encouragement to plant larger acreages this season in the very favourable weather which prevailed during the seedbed and planting periods. The higher prices received for the 1943 crop, an increase of approximately 10 per cent in the original allotment of fertilizers, and the prospect that sufficient labour will be available to harvest the crop provided additional incontive.

The following table shows the trend in acreages planted to the various types of tobacco during the war years, with comparative data for the pre-war period.

Table 3.-Tobaceo Acreages, by Types, 1939 to 1944, and 1935-39 Averages

| Year | Flue-cured | Burley | Dark | Cigar | Pipe | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | acres | meres | acres | scres | acres | acres |
| Average 1935-39 | 50,720 | 8,610 | 2,620 | 4,410 | 3,040 | 69,400 |
| 1939 | 69.840 | 11,190 | 2,890 | 4,600 | 3,780 | 92,300 |
| 1940 | 48,610 | 9,710 | 1,100 | 4,370 | 4,090 | 67,880 |
| 1941 | 55,370 | 7,080 | 1,480 | 3,860 | 2,810 | 70,560 |
| 1942 | 63, 980 | 7,830 | 1,810 | 3,750 | 1,570 | 78,730 |
| 1943. | 60,120 | 6,540 | 1,100 | 2,650 | 730 | 71,140 |
| $1944{ }^{1}$. | 72,800 | 10,000 | 1,200 | 3,500 | 900 | 88,400 |

1 Preliminary.
The greatest expansion in 1944 appears in the acreage of flue-cured tobacco in Ontario where approximately 68,000 acres are estimated to have been planted this year as compared with 55,700 acres in 1943, an increase of 22 per cent. The burley acreage shows an increase of 54 per cent and it is estimated that at least 10,000 acres are under cultivation this year as compared with 0,540 acres in 1943. The acreage under contract for the dark types of tobacco, which are also grown in Ontario, is slightly higher than the 1,100 acres grown in $19+3$.

A preliminary survey of the tobaco growing districts in Quebec indicates increases of 10 per cent for fluc-cured, 32.5 per cent for cigar leaf and 20 per cent for pipe tobaccos including cigar leaf varieties used as pipe tobacco.

Not more than 200 acres of flue-cured tobaceo will be grown in British Columbia this year. This is about 10 per cent less than the 1942 area, which was estimated at 220 acres.
L.ong-time average yields (1927-1943) applied to the acreage estimates for 1944 would produce approximately 69.2 million pounds of flue-cured tobacco, 11.5 million pounds of burley, $3 \cdot 5$ million pounds of cigar leaf and 2.3 million pounds of dark and pipe types, a total crop of approximately 86.5 million pounds. If calculated on the basis of average yields for the past five years (1939-43), another 10 million pounds of flue-cured and one million pounds of burley tobacco could be added to the prospective crop.

## Progress in Planting and Crop Development

Quebec (June 20).-Transplanting in the flue-cured districts began on May 19, reached a peak during the week of May 29, and was practically completed by June 10 except for those plantations that suffered wind damage on Junc 6. Planting of cigar and pipe types was general about the first of June and was 80 per cent completed by June 20.

Weather conditions have been quite favourable for planting and development, although flue-cured plantings sutfered slightly during the short period of drought in the latter part of May. However, all types have bencfited from the recent rains and are developing satisfactorily. The stand of plants is fairly good. Cutworms and wireworms are present in the usual numbers but damage is not heavy.

Ontario (June 23).-Planting of flue-cured tobacco commenced on May 20. Although the planting season was somewhat longer than usual, transplanting of this crop has now been completed. The first burley was planted on May 25. Planting of dark tobacco commenced about June 1 and is practically completed.

Weather conditions thus far have been conducive to the establishment of a good crop although some 5,000 acres of flue-cured tobacco were blown out by high winds and a sand storm in the lighter soil areas of Norfolk County on June 6. As there was no shortage of healthy seedlings this area has all been replanted and is off to a good start. The crop in general is now well established and prospects are for much larger crops of both flue-cured and burley tobacco than in 1943.

At the present time, the flue-cured crop has an exceptionally good stand which should result in a high yielding crop. In contrast, the stand of the burley crop is only fair to good, due to considerable injury from wireworms and other insects. Hence, the burley crop may be smaller than might normally be expected from the 10,000 acres which are under cultivation this season.

Cutworms were much less prevalent in the Norfolk district than in 1943 and control was, therefore, much more casily effected. About the normal amount of wireworm injury was experienced in the flue-cured tobacco but these pests were more prevalent than usual in the burley crop in Essex and Kent Counties. Heartworms and cutworms also caused some damage to the burley and dark crops. Damping-off and ather plantbed diseases were quite prevalent in certain districts this spring and as a result there has been a heavy demand for tobacco plants throughout the planting season. At the present time, it would appear that black rootrot may not cause the normal amount of damage this year due to good planting weather with fairly high temperatures and the fact that a large proportion of the burley plants are of resistant varicties. Brown rootrot is already present at this carly date, though only in normal proportions.

British Columbia (June 24).-Planting of flue-cured tobaceo began on May 15 and was 90 percent completed by June 15. Excellent weather has prevailed, sufficient rainfall being interspersed with periods of fine, warm weather. Plants have taken good hold and are developing nicely. No disease is noticeable as yet and no serious trouble has been reported from insect pests although some replanting was necessary on account of cutworm damage.

## SEED CROPS

There was considerable variation in the yields of hay and pasture seed crops produced in 1943. Alfalfa, which is grown chiefly in the Prairie Provinces, did not set well and yields varied from good to poor in all districts. Frosts during the harvesting period reduced the yields especially in Alberta. The cleanont was very heavy and the seed was a poor colour. Yields of sweet clover, however, were in gencral satisfactory. The production of red and alsike clover is confined chiefly to Ontario and Quebec where very large acreages were retained for seed in 1943. The set of seed was extremely variable and ranged from poor to average. A very large acreage of timothy and brome grass was also kept for seed and the resultant crops were the largest on record.

The production of field root and vegetable seeds, with the exception of carrot, spinach, mangel and swede was heavier in 1943 than in 1942. In British Columbia, the principal producing province, there was a heavy loss of carrot stecklings during the winter of 1942-43. Yields of mangel and swede seeds were especially small in the Maritime Provinces where the crop was much reduced from the previous season.

Table 1.-Final Estinate of Production and Value of Hay and Pasture Seed Crops, by Provinces, 1942 and 1943

| Description | 1942 |  | 1943 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Production | Total Value | Production | Total Value |
| Canada | 1 b . | \$ | lb. | 8 |
|  | 4,800,000 | 1,180,600) | 4,486,000 | 1,166,400 |
| Red clover. | 1,598,000 | 374,100 | 7,297,000 | 1,678.300 |
| Alike clover. | 913.100 | 179,900 | $4.760,000$ | 952,000 |
| Sweet clover. | 5,954, (16) | 287,300 | 6, 812,000 | 681,200 |
| Timothy | 13,713, (100 | 674,200 | 14.879,000 | 1. 190,300 |
| Canadian blue grass | 420, 160 | 50, 400) | 340,000 | 1.68,000 |
| Crested wheat grass. | 2,600, (190) | 153, 100 | 2,494,000 | 199,500 |
| Brome grass. | 10,086,0(\%) | 528,500 | 10, 439,000 | 835,100 |
| Western rye grass | 160,000 | 8,200 | 174.000 | 13, 900 |
| Creeping red fescue | 230.000 | 50, 800 | 236,000 | 89,700 |
| Bent grasses. | 5,000 | 3,200 | 4,000 | 2,000 |
| Kentucky blue grass | 130,000 | 15,600 | 01, 000 | 12,200 |
| Orchard grass. | N.R. | - | 4,500 | 1,600 |
| Meadow lescue | N.R. | - | 4.500 | 1,300 |
| Reed canary grass. | N.R. | - | 2,000 | 800 |
| White clover. | N.R. | - | 11,500 | 7,700 |
|  |  |  |  |  |
|  |  |  |  |  |
| Timothy | 22,000 | 1,300 | 200,000 | 16,000 |
| Bent grasses | 5,000 | 3,200 | 4,000 | 2,000 |
| Queber- |  |  |  |  |
| Alfalia. | 13,000 | 3.400 | N.R. | - |
| Red clov | 54.0100 | 13,009 | 1,792,000 | 412, 200 |
| Alsike. | 22.000 | 4,400 | 251.000 | 50, 200 |
| Sweet clov | 8,000 | 500 | N.12. |  |
| Timothy | 220,000 | 13,200 | 3,990,000 | 319, 200 |
| White clover | N.R. | , | 4,500 | 2,200 |
| Ontario- |  |  |  |  |
| Alfalia | 1,344,000 | 349,400 | 76.000 | 19,800 |
| Red clover | 1,025.0100 | 246,000 | 4, 815,000 | 1,107,400 |
| Alsike clover | 155,000 | 31,000 | 4,117,000 | -823,400 |
| Sweet clover | 655.000 | 39,300 | 304,000 | 30,600 |
| Timothy | 10,465, 0100 | 523,200 | 8,973,000 | 717,800 |
| Canadian blue grass | 420,000 | 50,400 | 340,000 | 68,000 |
| Creeping red fescue | 3,000 | 600 |  |  |
| White elover. | N.il. |  | 11,000 | 5,500 |
| Manitoba- |  |  |  |  |
| Alfalfa. | 960,000 | 230,400 | 700,000 | 182,000 |
| Red clover | 57,000 | 12,500 | 10,000 | 2,300 |
| Alsike clover | 134, $\mathrm{CHO}_{0}$ | 25.500 | 15.000 | 3,000 |
| Sweet clover | 1,728,000 | 69, 100 | 3,500,090 | 350,000 |
| Timathy | 127,000 | 6,300 | 100, 000 | 8,000 |
| Crested wheat grass | 364.000 | 21,800 | 240,000 | 19.200 |
| Brothe grass. | 2, 421,000 | 145,300 | 2,500,000 | 200,000 |
| Western rye grass, | 15,000 | 700 | 36,000 | 2,900 |
| Creeping red fescue. | 3,000 | 800 | 6.500 | 2,500 |
| Kentucky hlue grass. | 130,000 | 15.600 | 60,000 | 12,000 |
| Saskatchewan- |  |  |  |  |
| Alfalfa........ | 528,000 | 126,700 | 2, 135,000 | 555, 100 |
| Red clover. | N. 12. |  | 10,000 | 2.300 |
| Sweet clover | 954,000 | 47,700 | 1.434,000 | 143,400 |
| Timothy | 1.508.000 | 75,400 | 19,000 | 1,500 |
| Crested wheat grass | 1.947.000 | 116,800 | 1,954,000 | 156,300 |
| Brome grass. | 3,630,000 | 181,500 | 3.929 .000 | 314,300 |
| Western rye grass.. Creeping red fescue. | 151,000 | 7,500 | 138,000 | 11.000 |
| Creeping red fescue. | 4,000 | 900 | 4,500 | 1,700 |
| Alberta- |  |  |  |  |
| Alfalfa. | 1,903,000 | 456,700 | 1.450.000 | 377,000 |
| Red clover | 208,000 | 41,600 | 450,000 | 103,500 |
| Alsike clover. | 390,000) | 70,200 | 275, 000 | 55, 000 |
| Sweet clover | 2,614,000 | 130,700 | 1,500,000 | 150,000 |
| Timothy. | 1,371,000 | 54.800 | 1.000,000 | 80,000 |
| Crested wheat grass | 286,000 | 14,300 | -300,000 | 24,000 |
| Brome grass....... | 4,024,000 | 201,200 | 4,000,000 | 320,000 |
| Creeping red fescue. | 218,000 | 48,000 | 225,010 | 85,500 |

Table 1.-Final Fstimate of Production and Value of Hay and Pasture Seed Crops, by Provinces, 1942 and 1943-concluded

| Description |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |

Table 2. Final Estimate of Production and Value of Vegetable and Field Root Seeds Canada 1943, and Production 1912

N.R.-No Report.

## HONEY

## Production

Revised estimates of the 1943 honey crop show a total production of $39,492,100$ pounds as compared with the 1942 crop of $28,048,700$ pounds. The increase of $11.443,400$ pounds or 40.8 per cent was due to higher average yields per colony combined with record numbers of colonies. The average yield per colony for all Canada was 88 pounds as compared with 66 pounds in the previous year. Numbers of beckeepers increased by 5,820 or 20.5 per cent from 28,430
in 1942 to 34,250 in 1943 and numbers of colonies expanded from 427,050 in 1942 to 449,650 in 1943, an increase of 22,600 or $5 \cdot 3$ per cent. The greatest expansion took place in the Prairie Provinces, especially in Alberta where there were atmost twiee as many beekeepers in 1943 as in the previous year and producing colonies numbered 42,800 as compared with 27,500 in 1942. Crops were larger than in 1942 in Ontario, Quebec and the three Prairie Provinces, the biggest increase being in Ontario where the 1943 crop of $19,212,000$ pounds was 48.7 per cent of the total Canadian production. Production estimates for Ontario have been calculated on a new basis for the past two years. These estimates are, therefore, not strictly comparable with estimates for the earlier years, which will be revised at a later date.

Beeswax. - The quantity of beeswax produced in 1943 is estimated at 592,400 pounds as compared with 420,700 pounds produced in 1942.

## Gross Varue of Production

The total value of the 1943 crop of honey and beeswax is estimated at $\$ 0,371,200$ as compared with $\$ 4,029,000$, the revised value of the 1942 crop. This represents an increase of $\$ 2,342,200$ or $58 \cdot$ : per cent.

Average prices paid to the producer for the 1943 honey crop were higher in most provinces than prices paid for the 1942 crop, the average for all provinces being 15.4 cents per pound which is an increase of 1.7 cents over the 1942 average of 13.7 cents.

Beeswax prices were also higher in 1943 , averaging $46 \cdot 6$ cents per pound as compared with 44.3 cents in the previous year.

Table 1.-Productlon and Value of Honey and Reeswar in Canada by Provinces, 1942 and 1913

| Province | BeaKeepers | Colonies | Honey |  |  |  | Value of Honcy and Wax |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Production per Hive | Total Production | Averase Price Paid Producers | Total Value |  |
| 1912 | No. | No. | 1 b . | 1 b . | cts. per 1b. | * | \$ |
| P. L. Island | 50 | 290 | 115 | 33,500 | 16.0 | 5,400 | 5, 1850 |
| Nova Scotia. | 290 | 1, 190 | 68 | 80,6000 | 18.0 | 14,500 | 15,100 |
| New Brunswick | 700 | 2,700 | 83 | 225,004 | 18.0 | 366,000 | 37, 000 |
| Quebec. | 5,400 | 79,270 | 51 | 4,026,900 | 16.8 | 676,700 | 704.500 |
| Ontariol. | 6.800 | 210,000 | 56 | 11,760,000 | $12 \cdot 5$ | 1,470,000 | 1,552, 900 |
| Manitoba. | 2,250 | 39.150 | 80 | 3,142,000 | $12 \cdot 0$ | 1,377.000 | 398,200 |
| Saskatchewan | 5,760 | 44. 170 | 112 | 4,94\%,100 | 12.5 | B20,400 | B17,8.50 |
| Alberta. | 3,820 | 27,500 | 91 | $2,500,000$ | 14.5 | 362,500 | 377.500 |
| British Columbia | 3.360 | 22,780 | 59 | 1,333, 600 | 21.0 | 280,100 | 284.700 |
| Canada | 28,43 | 427, 85 | 65 | 28,048, 700 | 18.7 | 3,842,600 | 4.423,400 |
| P.E. Island | 80 | 480 | 74 | 32,000 | 17.0 | 5. 400 | 5, 100 |
| Nova Scotia | 330 | 1,340 | 54 | 72,500 | \$8.0 | 13,000 | 13, 400 |
| Now Brunswick | 570 | 2,850 | 85 | 2:32,250 | 17.0 | 39,500 | 41,000 |
| Quebec ${ }^{2}$. | 5, 400 | 79,380 | 63 | 5,000,000 | 15.5 | 775,000 | 810,200 |
| Ontario. | 6.000 | 195,000 | 97 | 19,212,000 | 15.5 | 2,977,900 | 3.116,200 |
| Manitobs | 3. 100 | 47.400 | 95 | 4,503,000 | 15.0 | 2, 67.5,400 | 707,800 |
| Saskatehewan | 7.250 | 54, 260 | 99 | 5,304, 600 | 15.2 | 815, 400 | 851, 1000 |
| Albertat......... | 7.500 | 42,800 | 89 | 3,800,000 | 14.5 | 551,000 | 573,800 |
| British Columbia | 4.020 | 26,140 | 49 | 1,275, 750 | $19 \cdot 0$ | 242,400 | 251,000 |
| Canada | 34,250 | 449,650 | 88 | 39, 492, 100 | 18.4 | 6,025,000 | 6,371,200 |

[^15]
## Prices and Marketing

The honey crop did not move into marketing channels as quickly in the fall of 1943 as in the previous year. While considerable amounts of new crop honey, in some provinces as much as 50 per cent of the total crop, had been sold prior to the freezing of stocks and the imposition of coupon rationing early in September, 1943, only about two-thirds of the total crop was marketed at December 1, 1943 as compared with 95 per cent of the 1942 crop at the corresponding date in 1942. With the exception of small quantities of dark honey. which are still in the hands of a few producers, the 1943 crop has now been disposed of. All grades of honey have sold well up to the ceiling prices established by the Wartime Prices and Trade Board.

## Honey Price Ceilings

In a new order released by the Wartime Prices and Trade Board, effective June 26, 1944, ceiling prices for honey have been established for two production zones. Zone No. 2 includes the low producing provinces of British Columbia, the Maritime Provinces and the northern and eastern sections of Quebec. Zone No. 1 includes all parts of Canada not included in Zone No. 2. Slightly higher maximum prices are allowed for sales of honey in Zone No. 2 to take care of freight differentials.

A comparison of the new prices with those in effect during the previous crop year indicates that prices of honey in the smaller sizes of glass containers have been adjusted slightly downward in order to bring them in line with prices of honey packed in other containers. Prices of No. 1 white honey have been increased slightly, and prices of other honey lowered slightly in order that white honey might command a premium over the other grades. Prices of secondary honey, that is, all classes or grades other than No. I honey, are generally higher for 2's, 4's and 8's.

The maximum price for No. 1 white honey produced in Zone No. 1 and sold in bulk at wholesale has been increased from 12 cents to 13 cents per pound, f.o.b. the seller's shipping point. The maximum wholesale price for all other honey produced in Zone No. 1 and sold in bulk is 12 cents per pound. Maximum wholesale prices have been established for honey packed in 30 and 70 pound containers in which the cost of the container is included.

In all sales of honey direct to the consumer the producer is allowed the retail markup which amounts to 4 cents per pound for all honey packed in glass or in any other container of one pound or less; 3 cents per pound for honey packed in other containers; and 2 cents per pound for honcy sold in bulk. When selling to wholesale distributors the producer must deduct from the maximum wholesale price one cent per pound for bulk honey and $1 \frac{1}{2}$ cents for honey sold in containers.

Under the new order, processors are allowed $1 \frac{1}{4}$ cents per pound to cover the cost of pasteurizing and granulating honey, dark honey excepted.

Table 2-Maximum Prices of Canadian Honey Sold at Wholesale In Case Lots, and Retail Prices for Sales Direct to the Consumer, Effective June 26, 1944

${ }^{1}$ Prices are f.o.b. wholesaler's place of business, and inclucle cost of the container.
Nore.-Zone No. 1 includes Alberta, Saskatchewarr, Manitoba, Ontaio and that part of Quebec not included in Zone 2. Zone No. 2 includes British Columbia, Prince Edward Island, Nova Scotia, New Brunswick and that part of Quebec lying to the east and north of the counties of Cumpton. Richmond, Drummond. Yamaskss and Maskinonge and north of the southern boundary of the County of Abitibi.

## Honey Crop Conditions in 1943 and Quality of the Crop

A wet, cool spring retarded beekeeping activities in all provinces. In the Maritimes, adverse weather conditions prevailed throughout almost the entire season. There was very little clover honey produced in Prince Edward Island and Nova Scotia where almost the entire flow was in the fall and the honey, though of very good quality, graded mostly light to dark amber. All districts in Ontario except those bordering on the eastern end of Lake Erie and GreyBruce Peninsula, produced normal or better than normal crops of good quality honey.

Spring and early summer weather conditions in Manitoba were the most unsatisfactory in the history of the industry. From July 10, however, the situation improved and the fall flow was excellent. In Saskatchewan the honey flow did not commence until July 15 and it was over by August 7. In spite of lower average yields and owing to the very large increase that had taken place in the number of colonies, production exceeded the 1942 crop. Cool, wet weather prevailed in Alberta as well, with the result that production varied from 140 pounds per hive in the irrigated districts to only 50 pounds in other parts of the province. In British Columbia, too, the season was one of the poorest on record but a 25 per cent increase in the number of beekeepers made up for the below average yields per colony and the crop was of normal size. The western honey crop was practically all white honey, of excellent flavour and quality, mild and heavy bodied. Approximately 87 per cent of the total Canadian crop was light honey.

## Honey Crop Prospects 1944

Prospects for the current honey crop are generally reported good to excellent. Winter losses were moderate and imports of package bees have been larger than usual. Although in many cases losses of bees were heavy owing to the length of time in transit, packages for the most part arrived in reasonably good condition.

Weather conditions throughout the spring and early summer have been favourable to the bees, and colonies have built up rapidly, except in Nova Scotia where the season continues backward and cold, and in eastern Ontario where owing to heavy winter losses of bees and heavy winter-killing of alsike clover, prospects are for a crop of not more than 40 per cent of normal. In western Ontario, however, where the butk of the honey is protuced, colonies are in excellent condition and clovers have made exceptional growth so that if weather conditions remain favourable for the next few weeks the white honey crop should be exceptionally good. Prospects in the four western provinces are very good, with the exception of the coastal districts in British Columbia where continued cold rainy weather has kept crop prospects somewhat doubtful.

Some increase in the number of beekeepers is indicated this year, mostly beginners with one to three hives. It is estimated that the total number of colonies has increased by approximately 7 per cent, the expansion being chiofly in the western provinces where increases vary from an estimated 5 per cent in Manitoba to 15 per cent in Saskatchewan and 30 per cent in Alberta and British Columbia. The number of colonies in Ontario is approximately the same as in 1943. Winter losses in this province were about 10 per cent of the colonies wintered and they have been made up by larger than normal imports of package bees.

## FURS

The statistics of raw fur production are prepared from statements furnished the Bureau by the Provincial game departments (excepting Prince Edward Island). Those for Prince Edward Island are based on returns made to the Bureau by the traders who handled the furs produced in the province. The value of Canadian raw fur production, comprising pelts taken by trappers and those sold from fur farms, established a new record of $\$ 27,694,164$ for the year ended June 30, 1943. This valuation represents an increase of $\$ 2,834,295$ or 11 per cent from the previous high recorded for 1941-42. Pelts sold from fur farms comprised 24 per cent of the total value of sales as compared with 19 per cent in 1941-42. Generally higher prices combined with a larger number of pelts in some cases were responsible for the higher valuation in 1942-43. On a provincial basis Ontario had the highest value of furs at close to $\$ 6$ million, while Quebee and Alberta were second and third at approximately $\$ 4.5$ million. All provinces except Prince Edward Island and Alberta had higher values in 1942-43 than in the preceding twelve-month period. Values from the Northwest Territories and Yukon were lower in 1942-43. Polts of mink contributed the largest amount to the total value of raw furs in 1942-43 with a raluation of approximately $\$ 5.8$ million. Muskrat pelts were a close second at $\$ 5 \cdot 6$ million and silver fox were third at $\$ 4 \cdot 6$ million. Beaver pelts, with a valuation of $\$ 3$ million, were another important source of revenue of trappers and fur farmers.

Table 1.-Total Value of Pelts of Fur-Bearing Animals, by Provinces, Seasoms 1940-41, 1941-42 and 1942-43


Table 2.-Number and Value of Pelts of Fur-Rearing Animals taken in Canada, Seasons 1940-41, 1941-42 and 1942-43

${ }^{1}$ Included under "Bear, unspecifed".
Table $3 .-$ Average Vialue of Pelts of Fur-ilearling Animals tuken In Canada, Seasons 1949-41, 1941-42 and 1942-43

| Description | 1940-41 | 1941-42 | 1942-43 | Description | 1940-41 | 1941-42 | 1942-43 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Badger. | $5.63$ | ${ }^{\text {¢ } 6.64}$ | \$6.91. | For, unspecified | \$ 5.22 | 8 8.39 | $10.5 \pi$ |
| Bear, black or browt | 2.47 | 2.44 | - | Lynx.......... | 41.34 | 41.07 | 44.27 |
| Besr, grizzly....... | 7.00 | - | 7.00 | Marten | 37.85 | 38.88 | 39,41 |
| Bear, white. | 5.71 | 7.86 | 5. 97 | Mink | 11.08 | 10.02 | 11.08 |
| Bear, unspecified | 4.00 | 5.00 | 3.17 | Muskrat | 1.79 | 2.06 | 2.76 |
| Beaver.......... | 23.03 | 22.65 | 29.58 | Nutria | 3.93 | 5. 06 | 3.45 |
| Coyote or prairie woll | 9.52 | 11.78 | 15.48 | Otter | 16.00 | 15.79 | 19.33 |
| Ermine (weasel)...... | 0.93 | 120 | 1.58 | kabbit | 0.22 | 0.10 | 0.20 |
| Fishor.......... | 45.52 | 48.21 | 50.63. | Ruccoon | 3.40 | 4.00 | 4.99 |
| Fitoh. | 1.39 | 1.42 | 2.61 | Skunk | 1.57 | 1.89 | 2.24 |
| Fox, blue. | 18.55 | 21.20 | 28.42 | Squirrel. | 0.27 | 0,31 | 0.34 |
| Fox, croses. | 15.55 | 15.53 | 17.61 | Wild cat | 5.00 | 8.95 | 13.21 |
| Fox, red... | 6.75 | 8.81 | 12.51 | Wolf. | 8.24 | 11.86 | 14.76 |
| Fox, silver | 21.58 | 22.96 | 24.72 | Wolverine | 4.88 | 6.14 | 8.43 |
| Fox, new type. | 25.30 | 41.54 | 41.38 | House cat. | 0.18 | 0.35 | 0.50 |
| Fox, white.. | 18.38 | 25.74 | 28.53 |  |  |  |  |

# THE FERTILIZER TRADE IN CANADA 

July 1, 1942-June 30, 1943

Sourcr: Mining, Metallurgical and Chemical Branch, Dominion Bureau of Statistics

Production.-Production of fertilizers during the year ended June 30, 1943, amounted to 405,642 tons of inaterials and 413,389 tons of mixtures, compared with 343,895 tons of materials and 357,786 tons of mixtures for the previous year. These totals do not include calcium cyanamide.

To secure these data, schedules were mailed to vendors whose names were supplied by the Fertilizer Division of the Federal Department of Agriculture. In order to avoid duplication, each company reporting was furnished with a list of vendors and instructed to omit sales to manufacturers or dealers named thereon.

Imports.-Imports of fertilizers amounted to 459,406 tons compared with 387,023 tons during the preceding year. The larger items in the list of imports were natural phosphate rock, amounting to 281,418 tons; superphosphate, 83,157 tons; muriate of potash, 44,305 tons; potash manure salts and kainite, 34,075 tons; sulphate of potash, 5,179 tons; sulphate of ammonia, 5,000 tons.

Exports.-Exports were made up of 172,708 tons of materials (excluding calcium cyanamide) and 38,520 tons of mixtures. In the list of materials exported were 94,689 tons of sulphate of ammonia; 64,979 tons of ammonium phosphate and 11,887 tons of superphosphate.

Sales.-Sales of fertilizer materials and of mixed fertilizers, including exports but excluding the calcium cyanamide exports, totalled 701,089 tons compared with 600,083 tons in the previous fertilizer year, an increase of 16.8 per cent. Sales in Canada of fertilizer matcrials at 72,162 tons showed no change from the previous twelve-month period. However, the sales of mixtures at 417,699 tons were up 20 per cent.

Table 1.-Sales of Fertilizer Materials and Mixed Ferillizers for the Fertllizer Years ended June 30 , 1942 and 1913
(Short tons)

| Provinces | Fertilizer materials |  |  | Mixed fertilizers |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1942 | 1043 | Percentage increase + decrease - | 1942 | 1943 | Percentage increase + decrease - |
| Prince Edward Island | 6, 890 | 11,534 | + 72.4 | 15,866 | 27,858 | + 75.6 |
| Nova Scotia. | 5,721 | 4,127 | - 28.1 | 27,104 | 34, 119 | P $+\quad 25.8$ |
| New Brunswick | 8,828 | 8,296 | - 6.0 | 33,813 | 53,377 | + $\quad 57.8$ $+\quad 1$ |
| Quebec. | 13,185 | 14,579 | + 10.6 | 94,718 | 127.960 | + 35.1 |
| Ontario.. | 22,254 | 16,768 3,428 | $\begin{array}{r}24.7 \\ \hline \quad 22.9\end{array}$ | 164,559 | 159,713 | $2 \cdot 1$ |
| Saskatchew | 2,788 | 3,428 | + 22.8 | 1,058 | 342 | - |
| Alberta..... | 2,285 | 2,362 | + 3.4 | 344 | 303 |  |
| British Columbia | 8,080 | 7,129 | + 17.6 | 9,468 | 13,587 | + 43.5 |
|  |  |  |  |  |  |  |
| Exported.... | 72,136 $138,632^{1}$ | 72,162 172,708 | 0.08 $+\quad 24.8$ | 347,411 41,904 | 417,699 38,520 | $\begin{array}{r}20.2 \\ +\quad 8.1 \\ \hline\end{array}$ |
| Grand Total. | 210,768 | 244,8\% | + 16.2 | 389,315 | 456,218 | + 17.2 |

[^16]Table 2.-Production in Canada, Imports and Exports of Wertilizers, as Reported by the Manufacturers and Importers during the Years ended June 30, 1942 and 193
(Short tons)

| Items | 1942 |  |  | 1943 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Manufactured | Imported | Exported | Manufactured | Imported | Exported |
| Mixed fertilizers. | 357,786 | 35 | 41,904 | 413,389 | - | 38,520 |
| Sulphate of ammonia. | 108,041 | 50 | 69, 214 | 130, 610 | 5,000 | 94,689 |
| Calcium nitrate. |  | 13.670 |  |  |  |  |
| Nitrate of soda |  | 13,670 | -356 |  | 3,339 | 200 |
| Superphosphate ${ }^{\text {a }}$ Basic slag..... | 176,634 | 65, ${ }_{\text {- }}$ | 28, 728 | 193,422 | 83, 157 | 11,887 |
| Ammonium nitrate | - | - | - | 368 |  | 4 |
| Natural phosphate rock.. | - | 237,064 | - |  | 281,418 | 25 |
| Bone meal or bone flour . . . | 1,078 |  | 4 | 599 |  | 1 |
| Murinte of potash... |  | 44,009 | 344 | - | 44,305 | 7 |
| Sulphate of potash......... | - | 4,856 | - | - | 5,179 | - |
| Potash manure salts and kainite. . |  | 16,493 |  | - | 34,075 | - |
| Tankage.................. | 3,474 | 1.480 | 880 | 3,471 | . 152 | 918 |
| Sheep manure............. |  | 460 | - | - | 397 | - |
| Dried blood........ . . . . . . | 887 | - | ~ | 636 | - | - |
| Whale products. | 849 | - | 322 | 327 | - - | - |
| Fish meal. . . . . . . . . . | - | - | - -8 | 30 |  | - |
| Ammonium phosphate..... | 52,730 | - | 38,786 | 76. 181 | - | 64,979 |
| Soya bean meal . . . . . . . . Other materials. . . . . . . . | 202 | 3,7\% $\overline{7}_{6}$ | - | - | 1.972 | - |

${ }^{\prime}$ Contains $16 \%, 18 \%, 20 \%, 45 \%$ and $48 \%$ superphosphate.

Table 3.-Sales of Fertilizers, except for Manufacturing Purposes, during the Year ended June 30 , 1912
(Short tons)

| Items | P.E.I. | N.S. | N.B. | Que. | Ont. | Man. | Ssak. | Alta. | B.C. | Total sold in Canada | Exported from Cansda |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Nitrate of soda | 358 | 2,739 | 1,158 | 258 | 675 | 9 | 1 | 2 | 242 | 6, 312 | 356 |
| Sulphate of ammonia | 477 | 889 | 1,025 | 374 | 677 | 32 | 11 | 144 | 1,380 | 4.685 | 69,214 |
| Calcium cyanamide.. |  | 32 |  |  | 727 |  | - |  | 38 | 814 |  |
| Superphosplate.......... | 4,118 | 2,082 | 5,161 | 11,672 | 14,376 | 17 | 55 | 245 | 894. | 38,630 | 28,720 |
| Nistural phosphate rock. | 4, | - |  | 115 | 8 | - | - | - | 20. | 144 | 28,720 |
| Basic slag. ... ........... | - | - | - | 4 | - | - | - | - | - | 1 |  |
| Hone meal or bone flour. |  | 62 |  | 45 | 360 | - | 2 | 95 | 431 | 1,004 | 4 |
| Murinte of potash..... | 1,734 | 161 | 1,469 | 272 | 1,491 | 1 | - | 29 | 272 | 8,419 | 344 |
| Sulphate of potash...... | - | 2 | , | 2 | 156 | - | - | 1 | 61 | 122 | - |
| Potanh manure salts and kainite. | - | - | - | - | - | - | 3 | 30 | - | 33 | = |
| Tankage... | - | - |  | - | 678 | - | - | 260 | - 306 | 1,310 | 880 |
| Sheep Inamune | - | 40 | 2 | 188 | 360 | 12. | - | 3 | 45 | 851 | - |
| Dried blood. | - | - | - | 2 | 93. | - | - | 88 | 310 | 493 | - |
| Whale products | - | - | - | - | - | - | - |  | 424 | 424 | 322 |
| Fish meal..... | - | - | 6 | - |  | - | - | - | 277 | 284 | - |
| Ammonium phosphate... | - | 3 | - | 25 | 2,025 | 2,717 | 2,200 | 3,428 | 1,080 | 11,48 | 38,786 |
| Other fertilizer materisls | - | - | - | 218 | 723 | , | 13 | , | 244 | 1,198 | , |
| Total Ferthizers. | $6,59$ | 5,721 | 8,878 | 13,185 | 22,254 | 2,788 | 2, 288 | 4,325 | 6,040 | 72,136 | - $\square^{-}$ |
| Total mized fertilizers... | 15, 886 | 27, 104 | 33, 813 | 94.718 | 164,659 | 1,058 | 344 | 481 | 9,488 | 347,411 | 41,904 |
| Grand Total, 194\%. | 22,554 | 32,825 | 42,411 | 107,303 | 186,813 | 3,846 | 2,673 | 4,808 | 15,528 | 419,547 | - |
| Grand Total, 1941. | 22,975 | 27,955 | 23,389 | 88,326 | 126,933 | 2,485 | 3,146 | 3,931 | 18,061 | 324,201 | - |

[^17]Table 4.-Sales of Fertiluers, except for Manufacturing Pirposes, diring the Year ended June 30 ,
(Short tons)

| Items | P.E.I. | N.S. | N.B. | Que. | Ont. | Man. | Sask. | Alta. | B.C. | Total sold in Canada | Exported from Canada |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Nitrate of snda. | 296 | 44 | 331 | 253 | 784 | 6 | - | 3 | 238 | 1,955 | 200 |
| Sulphate of ammonia | 1,368 | 1,049 | 924 | 178 | 380 | 14 | 11 | 143 | 1,632 | 5,600 | 94,689 |
| Calcium cyanamide. | 182 | 737 | 55 | 28 | 861 | - | - | - | 168 | 1,831 |  |
| Armanonium nitrate.. |  |  | 575 |  |  |  | - | - | - - | 584 |  |
| Superphosphate. | 7,414 | 2,161 | 5,011 | 13,549 | 10,555 | 296 | 85 | 162 | 1,086. | 40,318 | 11,887 |
| Natural phosphate rock. |  | - | - | 111 | 11 | - | - | - | 58 | 180 | 25 |
| Basic slar. . . . . . . . . | - | - | - | 14 | - | - | - | $\pm$ | 3 | 17 | - |
| Bone meal ar bone flour | - | 17 |  | 19 | 130 | 2 | - | 30 | 370 | 575 | 1 |
| Muriate of potash. | 2,27k | 108 | 1,386 | 100 | 1,266 | 1. | - | - | 244 | 3,376 | 7 |
| Sulphate of protash. | - | 1 |  | 1 | 33 | - | - | 1 | 56 | 99 |  |
| Potush manure salts | - | - | - |  | 82 | - | - | - | - | 82 | 16 |
| Tankage..... | - | 10 | - | 1 | 197 | - | 2 | 46 | 870 | 826 | 916 |
| Sheep manure | - | - | - | 105 | 413 | 15 | 1 | 1 | 193 | 628 | - |
| Dried blered. | - | - | - | - | 55 | - | -- | 132 | 190 | 377 |  |
| Whale products | - | - | - |  | - | - | - | - | 281 | 281 |  |
| Fish meal........... | - | - |  |  | 1.265 | 3.090 | 2, 263 | 3.421 | +79 | 79 11.984 | 84.970 |
| Ammonium phosphate. Other fertilizer materials | - |  |  | 208 | $\begin{array}{r} 1,265 \\ 0.54 \end{array}$ | 3,004 | 2,263 | 3,421 | 1,934 227 | 11,984 1,389 | 84.979 |
| Total Fertilizers | 11,534 | 4,127 | 8,296 | 14,578 | 16,768 | 8,428 | 2,362 | 3,038 | 7,179 | 72,162 | 98. ${ }^{-}$ |
| Tatal mizel lertilizers. | 27.858 | 34, 119 | 53,377 | 127, 960 | 151.713 | 342 | 303 | 440 | 13,587 | 437,698 | 38.520 |
| Grand Total, 1943. | 99,392 | 38,246 | 61,673 | 142,539 | 176,481 | 3,776 | 2,685 | 4,379 | 27,716 | 480, 861 | - |
| Grand Total, 1942. | 22,550 | 32,825 | 42, 41 | 107,903 | 186,813 | 8.846 | 2,6za | 1,806 | 15,528 | 419,547 | - |

[^18]Table 5.-Mixed Fertlizers Sold during the Year ended June 30,1942
(Short tons)

|  | Form | ulse | P.E.I. | N.S. | N.B. | Que. | Ont. | Man. | Sark. | Alta. | B.C. | Total sold in Canada | Exported from Canada |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| N | $\mathrm{P}_{2} \mathrm{O}_{5}$ | $\mathrm{K}_{8} \mathrm{O}$ |  |  |  |  |  |  |  |  |  |  |  |
| 0 | 10 12 | 16 6 | - | - | - | 7 | 18, 139 | $\square$ | - | - | 727 | 18, $\begin{array}{r}727 \\ 146\end{array}$ | 352 |
| 0 | 12 12 | ${ }_{10}^{6}$ | - | - | - | 21 | 8,860 | - | - | - | - | 8,881 | 38 |
| 0 | 12 | 13 | - | - | - | - | 1,391 | - | - | - | - | 1.391 | - |
| 0 | 18 | 6 | 6 | 54 | 15 | 4,201 | 444 | - | - | - | - | 4,720 | 8 |
| 0 | 16 | 10 | - | - | - | 68 | 2 | - | - | - | - | 88 | - |
| 2 | 8 | 10 | - | - | - |  | 625 | - | - | - | - | 825 | $\cdots$ |
| 2 | 8 | 16 | - | - | - | 3 | 787 | - | - | - | - | 790 | - |
| 2 | 8 | 24 | - | - | - | - | 90 | - | - | - | - | -90 | - |
| 2 | 10 | 8 | - | - | - | - | 21,877 | - | - | - | - | 21.877 | - |
| 2 | 12 | 6 | 3,256 | 8,555 | 7,756 | 43,028 | 60, 976 | - | - | - | - | 123, 571 | 288 |
| 2 | 12 | 8 | - |  |  |  | 1,249 | - | - | - | $-$ | 1,24日 |  |
| 2 | 12 | 10 | - | - | - | 11,431 | 19,763 | - | - | - | 167 | 31,361 | 25 |
| 2 | 18 | 6 | - | - | - | 769 | 3,084 | 11 | - | 5 | 473 | 4,342 | 1 |
| 2 | 20 | 0 | - | - | - | - | 17 | 228 | 334 | 330 | 27 | 936 | - |
| 3 | 8 | 15 | - | - | - | 180 | - | - | - | - | - | 180 | $\square$ |
| 3 | 10 | 4 | - | - | - | - | - | - | - | - | - | - | 70 |
| 3 | 10 | 5 | - | - | - | - | 882 | - | - | - | - | 682 | - |
| 3 | 10 | 8 | - | - | - |  | 4,330 | - | - | 3 | 40 | 4,578. | - |
| 3 | 12 | 8 | - | - | - | 235 | , - | - | - | - | - | 235 | - |
| 1 | 8 | 6 | - | - | - | 2 | 1.651 | - | - | - | - | 1,653 | - |
| 4 | 8 | 7 | - ${ }^{-}$ | - |  |  |  | 01 | - | - | - | - | 89 |
| 4 | 8 | 10 | 9,752 | 6,987 | 11.185 | 30,678 | 15, 605 | 801 | 8 | 6 | 6 | 74,979 | 7,006 |
| 4 | 9 | 4 | - | - | - | - | 189 | - | - | $\bar{\square}$ | - | 189 | - |
| 4 | 10 | 10 | 30 | - | - | - | - | - | - | 10 | 4,582 | 4.622 | 7 |
| 4 | 11 | 10 | 200 | - | - | - | - | - | - | - | - | 200 | - |
| 4 | 12 | 4 | - | - | 15 | 65 | 380 | 15 | - | - | - | 475 | - |
| 4 | 12 | 6 | B8. | 94 | 138 | 743 | 1,349 | 2 | 1 | - | - | 2,389 | 7 |
| 4 | 12 | 8 | - | - | - | 10 | 80 | - | - | - | - | 90 | - |
| 4 | 24 | 12 | - | - | - | - | 838 | - | - | - | - | 838 | - |
| 5 | 8 | 7 | - | - | - | 716 | 1,073 | - | - | - | - | 1.789 | - |
| 5 | 8 | 10 | - | 65 | 5,403 | 989 | - | - | - | - | - | 6,437 | 10,992 |
| 5 | 8 | 12 | 847 | 348 | 6,161 | 776 | - | - | - | - | - | 8,032 | 7,017 |
| 5 | 9 | 8 | 1, 565 | 3.335 | 2,601 | 2 | - | - | - | - | - | 7.503 | 3,040 |
| 5 | 10 | 5 | 148 | 5,138 | 525 | 1 | 1 | - | - | 76 | 806 | 6,321 | 482 |
| 6 | 7 | 4 | - | - | - | - | - | - | - | - | 78 | 76 | - |
| 6 | 7 | 6 | - | - | - | 14 | 2 | 1 | - | 1 | 1.148 | 1,168 | 31 |
| 6 | 10 | 10 | - | - | - | - | - | - | - | - | 1,047 | 1,047 | - |

Table 5.-Mised Fertilizers Sold during the Year ended June 30, 1942-concluded

|  | Form | ulee | P.E.I. | N.S. | N. 3. | Que. | Ont. | Man. | Sask. | Alta. | B.C. | Total sold in Canada | Expmoted from Cunada |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| N | $\mathrm{P}_{3} \mathrm{O}_{5}$ | $\mathrm{K}_{2} \mathrm{O}$ |  |  |  |  |  |  |  |  |  |  |  |
| 0 | 10 | 14 | - | - | - | - | - | - | - | - | - | - | 643 |
| 6 | 12 | 18 | $\square$ | - | - | - | - | - | - |  |  |  | 168 |
| 5 | 30 | 15 | - | 3 | - | 40 | 149 |  |  | - | 557 | 557 | 9 |
| 7 | 5 | 2 | - | 3 | - | 40 | 149 |  | - | - | - | 102 | 13 |
| 7 | 5 | 8 | - | - | - | - | 68 | - | - | - | - | 66 | 2.992 |
| 8 | 13 | 18 | - | - | - | - | - | - | - | - | - | $\cdots$ | 2,992 |
| 8 | 5 | 0 | - | - | - | - | - | - | - | 60 | 23 | 85 | - |
| 8 | 16 | 14 | - | - | - | - | - | - | - | - | - | - | 350 |
| 8 | 18 | 16 | - | - | - | - | - | - | - | - | - | - | 385 |
| 8 | 18 | 20 | - | - | - | - | $\cdots$ | - | - | - | - | - | 5,769 |
| 9 | 5 | 7 | - | 2,618 | 64 | 540 | 136 | - | - | - | - | 3,364 | 28 |
| 9 | 10 | 0 | - | - | - | - | - | - | - | 15 | 75 | 90 | - |
| 10 | 6 | 4 | - | - | - | 13 | 43 | - | - | - | - | 66 | - |
| 10 | 8 | 4 | - | - | - | - | - | - | - | - | - | - | 65 |
| 10 | 8 | 5 | - | 7 | - | - | - | - | - | - | - | 7 | 41 |
| 10 | 12 | 18 | - | - | - | - | - | - | - | - | - | - | 139 |
| 12 | 4 | 8 | - | - | - | 1 | 15 | - | - | - | - | 18 | 1,395 |
| 15 | 6 | 10 | - | - | - |  | - | - | - | - | - | - | 314 |
| 19 | 1 | 1 | - | - | - | - | - | - | - | - | - | - | 168 |
| Other mixtures |  |  | - | - |  | 196 | 468 | - | - | 48 | 12 | 723 | 89 |
| Total. |  |  | 15,896 | 27,104 | 33,513 | 84,718 | 164,559 | 1,058 | 344 | 481 | 9,468 | 347,411 | 41,804 |

Table 6.-Mixed Fertlizers sold during the Year ended June 30, 1943

|  | Form | ulse | P.E.I. | N.S. | N.R. | Que. | Ont. | Man. | Sask. | Alta. | B.C. | Total sold in <br> Canala | Fiported (rotu Canada |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| N | $\mathrm{P}_{3} \mathrm{O}_{5}$ | $\mathrm{K}_{2} \mathrm{O}$ |  |  |  |  |  |  |  |  |  |  |  |
| 0 | 10 | 18 | - | - |  | - |  | - | - | - | 777 | 777 | - |
| 0 | 12 | B | - | - | - | - | 11,829 | - | - | - | - | 11,629 | - |
| 0 | 12 | 10 | - | - | - | 8 | 6,987 | - | - | - | 2531 | 7. 248 | - - |
| 0 | 12 | 15 | - | - | - | - | 814 | - | - | - | - | 814 | - |
| 0 | 14 | 7 | 8 | 35 | 72 | 2,329 | 3,515. | - | - | - | - | 5, 960 | - |
| 0 | 16 | 6 | B | 75 | 89 | 3,643 | 138 | - | - | - | - | 3,901 | - |
| 2 | 8 | 16 | - | - | - | 23 | 974 | - | - | - | - | 997 | - |
| 2 | 8 | 24 | - | - | - | - | 151 | - | - | - | - | 151 |  |
| 2 | 10 | 8 | - | - | - | 448 | 22,449 | - | - | - | - | 22,897 | - |
| 2 | 12 | 8 | 4.689 | 12,225 | 11,573 | 62, 254 | 65, 210 | - | - | - | 22 | 155, 864 | 585 |
| 2 | 12 | 10 | - | - |  | 20.178 | 23,842 | - | - | - | 90 | 44, 110 | - |
| 2 | 12 | 16 | - | - | - | 3 | , 55 | - | - | - | - | 58. |  |
| 2 | 16 | 8 | - | - | - | 420 | 1.084 | 8 | $\sim$ | 11 | 714 | 2,237 | - |
| 2 | 20 | 0 | - | - | - | - | - | 238 | 272 | 238 | 63 | 828 | - |
| 3 | 8 | 7 | - | - | - | - | - | - | - | - | - | - | 75 |
| 3 | 10 | 8 | - | - | - | - | 88 | - | - | - | - | 58 | - |
| 3 | 12 | 8 |  | - $0^{-}$ | - | - |  | $\square$ | - | - | - | - | 153 |
| 4 | 8 | 10 | 20,363 | 10,669 | 38, 127 | 28, 4.55 | 16,758 | 13 | 1 | - | - | 114,386 | 3.045 |
| 4 | 8 | 12 | - | - | - |  | - | - | - | - | - |  | 17,902 |
| 4 | 9 | 7 | $-$ | - | - | - | - | - | - | - | $-$ | Or | 2.728 |
| 4 | 10 | 8 | 518 | 153 | 20 | 250 | 198 | 10 | 12 | 13 | 11 | 1,189 | 8 |
| 4 | 10 | 10 | - | - | - | - | - | 1 | - | 17. | 7.268 | 7,286 | 8,239 |
| 1 | 12 | 4 | - | - | 20 | 100 | 590 | 37 | - | - | - | 747 | 5 |
| 1 | 12 | 6 | 2,282 | 7.487 | 3,423 | 7,581 | 3,214 | 7 | - | - | 963 | 24, 817 | 546 |
| 4 | 12 | 8 | - | - | - | - | 90 | - | - | - | - | 00 | - |
| 4 | 24 | 12 | - | - | - | - | 1,386 | - | - | - | - | 1,380 | - |
| 5 | 8 | 7 | - | - | - | 3 | 153. | - | - | - | - | 158 | - - |
| 5 | 8 | 10 | - | - | - | 1,470 | - | - | - | - | - | 1,470 | - |
| 5 | 9 | 8 | - | - | 1 | - | - | - | - | - | 116 | 117 | 65 |
| 5 | 10 | b | - | 2 | A | - | - | 3 | - | 2 | 306 | 319 | 40 |
| 6 | 7 | 6 | - | - | - | - | - | - | - | - | 1,231 | 1,231 | - |
| 8 | 9 | 15 | - | - | - | - | - | - | - | - | - | - | 948 |
| 8 | 10 | 10 | - | - | - | - | - | - | - | - | 126 | 126 | - |
| 6 | 12 | 18 | - | - | - | - | - | - | - | - | - | - | 6, 157 |
| 8 | 30 | 15 | - | - | - | - | 142 | - | - | - | 494 | 636 | - |
| 7 | 5 | 2 | - | - | - | 6 | 2 | - | - | - | 62 | 70 | - |
| 8 | 5 | 4 | - | - | - | - | 1 | 10 | 18 | 80 | 12 | 130 | = |
| 8 | 10 | 5 | - | - | - | - | - | - | - | 4 | 689 | 708 | - |
|  | 10 | 6 | - | - | - | - | - | - | - | $-$ | 381 | 361 | - |
| 9 | 5 | 7 | - | 3,492 | 38 | 753 | 125 | - | - | - | - | 4,406 | - |
|  | or mix | tures. | - | 1. | - | 56 | 152 | - | - | 58 | 18 | 288 | 36 |
|  | Total |  | 27,858 | 34,119 | 53,377 | 127,990 | 159,713 | 342 | 4 3 | 44 | 18,587 | 417, 200 | 28,584 |

Table \%-Nitrogen, Phosphoric Acid and Potash Contained In Mixed Fertilizers Sold In Canada, during the Years ended June 30, 1942 and 1943

| Provinces | 1942 |  |  |  | 1843 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total tonnage | Nitrogen | Phosphoric acid | Potash | Total tonnage | Nitrogen | Phosphorio acid | Potash |
|  | tons | lb. | 1 l . | 1 l . | Cons | 1 l . | 1 lb . | 1 l. |
| Prince Edward Island | 15,866 | 1,189,780 | 2,855, 380 | 2,863,760 | 27,858 | 2,040, 240 | 5,037,000 | 4,982,900 |
| Navs Scotia | 27, 104 | 2,260,340 | 5, 152, 160 | 3,929,380 | 34, 119 | 2,581,020 | 8.847, 200 | 5, 024,440 |
| New Brunswick | 33,813 | 2, 899,400 | 6,114,380 | 6,214,140 | 53,377 | 3,797,300 | 9,754,980 | 9,457, 480 |
| Quebec | 94,718 | 5,183,540 | 20,636,440 | 15, 155, 620 | 127,900 | 6, 642,880 | 28, 589, 840 | 18,452,140 |
| Onta | 164, 558 | 8,363,920 | 36.812, 100 | 24, 837, 540 | 159, 713 | 6,294,640 | 36,571,460 | 24, 529,180 |
| Manitoba | 1,058 | 75,120 | 227, 100 | 183, 080 | 342 | 19,100 | 116,300 | 11,940 |
| Saskatchew | 344 | 14,160 | 135,280 | 1,820 | 303 | 14,800 | 113,160 | 3,560 |
| Albert | 481 | 30,680 | 156,300 | 7,800 | 440 | 31, 180 | 134,220 | 18,300 |
| British Columbia | 9,468 | 805, 020 | 2, 108, 340 | 1,820, 140 | 13,587 | 1,142,100 | 2,983, 200 | 2,463, 420 |
| Total Canada | 34\%,411 | 18,621,940 | 74,197,480 | 54,993,380 | 417,699 | 22,563,360 | 80,15\%,160 | 65,953,340 |
| Exported from Carsda. | 41,904 | 5, 358,680 | 8,087, 460 | 10,012, 840 | 38,520 | 3,340,880 | 7,087,240 | 9,220,180 |
| Gramd Total | 389,315 | 23,980, 620 | 82,284,940 | 65,006,220 | 456,219 | 25,904,144 | 97,244,400 | 75, 173,544 |

Table 8.-Nitrogen, Phosphoric Acld and Potash Contained In Ferthizer Materials Sold in Canada, during the Years ended June 30, 1942 and 1913

| Provinces | 1942 |  |  |  | 1913 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total tonnage | Nitrogen | Phosphoric acid | Potash | Total tonnage | Nitrogen | Phosphoric acid | Potash |
|  | tons | 1 l . | Ib. | 1 b. | tons | 1 l . | 1 b . | 1 b . |
| Prince Edward Island. | 8,690 | 305,480 | 1.653, 020 | 1,734,000 | 11,534 | 719,320 | 2,974,960 | 2,695, 100 |
| Novs Scotis | 5,721 | 1,128,860 | 877,660 | 166, 120 | 4,127 | 736,640 | 873,820 | 127, 180 |
| New Bruswick | 8,828 | 1,501,840 | 2,069,840 | 1,459,440 | 8,298 | 885, 740 | 2,005,840 | 1,430,480 |
| Quebec | 13, 285 | 1. 172, 660 | 4,824,420 | 277,900 | 14,579 | 173,120 | 5, 512,640 | 107,060 |
| Ontario | 22,254 | 2,877, 840 | 8,304,480 | 1,743,800 | 10,788 | 1,065,800 | 5,570,960 | 1, 517,740 |
| Manitobs. | 2,788 | 616,140 | 2,611,020 | 1,240 | 3,428 | 691,820 | 3,181,300 | 1,300 |
| Saskatchewan | 2,285 | 493, 620 | 2,129, 320 |  | 2,362 | 506, 880 | 2,215,060 | 20 |
| Albert | 4,325 | 886,960 | 3,891, 020 | 30,020 | 3,939 | 878,940 | 3.301, 600 | 880 |
| British Columbia | 6,080 | 1,101,260 | 1,961,620 | 341,860 | 7,129 | 1,462, 340 | 2,359,680 | 338,020 |
| Total Camada. | 72,136 | 10,084,660 | 27, $82 \%$, 400 | 6,754,540 | 72,162 | 6,918, 600 | 27,995,860 | 6,224,160 |
| Esported from Canada | 1 | $80,125,600$ | 40.700,060 | 344,000 | 1 | 105.814,900 | 50,558,880 | 8,000 |
| Grand Total | 1 | 50,214,260 | 48,522, 460 | 6, 498,54 | 1 1 | 112,783,560 | 78,554,720 | $6,232,160$ |

[^19]Reporting Companies, 19:43

| Nature of Trade* | Names | Addresses |
| :---: | :---: | :---: |
| m.m.f.;i | Agricultural Chemicals. Ltd.... | Port Hope, Ont. |
| m.m.f... | Aldershot Distributing Co-op. Ltd | Aldershot, Ont. Sqult Ste Marie On |
| m.s.a.; e | Buckerfield's, Limited. . . . . . . | Vancouver, B.C. |
| m. | Burns, P. and Company | Culgary, Alta. |
| m.o.; | " «\% ........................ | Edmonton, Alta. |
| . |  | Recina, Sisk |
|  | " ${ }^{\text {a }}$ / $\quad$............................ | Vinnipeg, Man. |
| m.m.f.; | Canada Packers Limitod | West Toronto, Ont. |
| m.m.f. |  | Montreal, Que. |
| m.m.f.i.: e |  | Saint John, N |
| 181.m.f.; s.p.; i.; c. | Canadian Industries, Limited | Montreal, Que., Plants at Halifax, N.S., Beloeil, Que., Montreal, Que., Chatham, Ont., Hamilton, Ont. and New Westminster, B.C. |
| m.m.f.i.; e...... | Colomal Fertilizer Co. Ltd ...lo............. | Windsor, N.S. |
| m.m.f.; s.p.; s.p.. <br> в.а.; е.; i. | Consolidated Mining et Smelting Company of Canada, Ltil. | Trail, B.C. |
| m.o. | Consolidated Whaling Corp | Victoria, B,C. |
| m. | Cornwallis Fertilizer Company. | Port Williams, N.S. |
| m.s.a | Dominion Steel \& Coal Corp. Lid | Sydney, N.S. |
| m.o.; | Dunart Limited | Kitchener, Ont. |
|  | The Clobe Fertilizer Co | Vancouver, B.C. |
| m.s. | Lamilton By-Product Coke Ovens, Ltd | Hamilton, Ont. |
| m. ${ }^{\text {a }}$ | Harris, W. Co, Limited | 200 Keating St., Toronto, Ont. |
|  | International Agricultural Corp | 708 Stock Exchange Bldg., Buffalo N.Y., U.S.A. |
| m.m.f.; i. | Internutional Fertilizors | 71 St. Peter St., Quebec, Que. Sint John N B |
|  | Island Fertilizer Co., Ltd | Charlottetown, P.E.I. |
|  | King Calcium Products. | Campbellville, Ont. |
|  | Lincoln Supply Co. | St. Catharines, Ont. |
|  | Maclonald, Kennetl \& Sons | Ottawa. Ont. |
|  | Manchester Products | Galt, Ont. Wis. U.S. |
| .m |  | Port Dover, Ont. |
| m.s. | Montreal Coke Manufacturing Co | P.O. Box 1680. Montreal, Que. |
|  | New Brunswick Agricultural Societies | East Centreville, N.B. |
| m.c.; e | North American Cyanamid Co. | Niagara Falls, Ont., |
| d.; i. | Prince Ldward Island Potato Growers Association | Charlottetown, P.E.I. |
| m.o | Sehneiders Limited, J. M. | 321 Courtland Ave. E., Kitchener, |
| m.t.; | Scottish Fertilizer Ltd | Welland, Ont. |
| m.s.a | Steel Company of Canada, Led | Hamilton, Ont. |
| m.m.f.: $0 . \%$ i | Stone, Hilliam and Sons Ltt | Ingersoll, Ont. |
| m.m.f.i i. e . | Summers Fertilizer Co.. Ltd. | St. Stephen, N.B. West Toronto Ont |
|  | Swift Canadian Company, Limiter. | Kecle \& St. Clair, West Toronto, Ont. |
| m.m.f. | Witts Fertilizer Works.............. | Norwich. On |
| m.m.f.i ${ }^{\text {i }}$ | Young, Gordon ............. | 166 Keating St., Toronto, Ont. |

*m-Manufacturing.
m.a.p.-Manufacturing ammonium phosphato.
m.c.-Manufacturing cyanamide.
$\mathrm{m} . \mathrm{m} . \mathrm{f}$ - Manufacturing mixed fertilizers.
m.o.-Manufacturing organies.
m.s.a.-Manufacturing sulphate of ammonia.
m.s.p.-Manulacturing superphosphate.
e.-Exports.
i.-Imports.
d.-Dealer.

## METEOROLOGICAL RECORDS

Source: Division of Field Husbandry, Dominion Department of Agriculture
Table 1.- Temperatures in Degrees Fahronheit at the Dominlon Fisprimental Farms and Stations, by Months, January-June, 154 mpared niti Norma


Table 2．－Precipitation In Inches，at the Dominion Experimental Farms and Wtations，by Months， January－June， 1843 Compared with Normal

| Experimental Farm or Station | January |  | Februnry |  | March |  | April |  | May |  | June |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\frac{5}{5}$ | $\begin{aligned} & \bar{\omega} \\ & \frac{\pi}{L} \\ & \text { む } \\ & \text { Z } \end{aligned}$ | $\begin{aligned} & \text { 岩 } \\ & \frac{0}{4} \end{aligned}$ |  | $\begin{aligned} & \text { W } \\ & \text { B } \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { 틀 } \\ & \text { E } \\ & \text { Z } \end{aligned}$ | $\begin{aligned} & \text { 震 } \\ & \hline \end{aligned}$ | 릉 | 箬 | $\begin{aligned} & \text { ⿸⿴囗十丌} \\ & \text { I } \\ & \text { Z } \end{aligned}$ | 震 | $\begin{aligned} & \text { 른 } \\ & \text { 릉 } \\ & \text { 2 } \end{aligned}$ |
| Ottawa，Ont | 1－2 | $3 \cdot 1$ | 1.5 | $2 \cdot 4$ | $2 \cdot 0$ | $2 \cdot 7$ | $2 \cdot 9$ | $2 \cdot 1$ | 1.2 | $2 \cdot 7$ | $2 \cdot 3$ | 3.5 |
| Charlotetown，P | $2 \cdot 1$ | 4．2 | 4.2 | $3 \cdot 5$ | 3.7 | $3 \cdot 6$ | 2.4 | 2.8 | $1 \cdot 1$ | 2－6 | 5.1 | 2.9 |
| Kentville，N．S． | 1．3． | $4 \cdot 0$ | $5 \cdot 5$ | 3－2 | 2.0 | $3 \cdot 1$ | 2.5 | $2 \cdot 8$ | 0.2 | 2.4 | $2 \cdot 9$ | 2.9 |
| Nappun．N．S． | 1.4 | 3.4 | $3 \cdot 7$ | 2 －8 | $2 \cdot 9$ | 2.9 | 2.5 | $2 \cdot 6$ | 0.8 | $2 \cdot 3$ | $3 \cdot 7$ | 2.9 |
| Fredericton，N．B | $0 \cdot 6$ | $3 \cdot 8$ | $3 \cdot 5$ | 2．8 | 3－1 | $3 \cdot 0$ | $2 \cdot 6$ | $3 \cdot 2$ | $2 \cdot 1$ | $2 \cdot 6$ | 5．2 | 3.4 |
| Ste．Anne de la Pocatiere，Que． | 0.7 | $2 \cdot 7$ | 2.0 | $2 \cdot 3$ | $2 \cdot 5$ | $2 \cdot 4$ | 1.3 | $2 \cdot 6$ | 1.2 | $3 \cdot 2$ | 2.7 | $3 \cdot 2$ |
| Lennoxville，Que．．． | $2 \cdot 5$ | $3 \cdot 4$ | 2.9 | $2 \cdot 3$ | $2 \cdot 3$ | 2.9 | 2.7 | 2.8 | 1.9 | $2 \cdot 9$ | $3 \cdot 4$ | 3.8 |
| LAnsomption，Que | $2 \cdot 2$ | $3 \cdot 3$ | $2 \cdot 5$ | $2 \cdot 4$ | 2．8 | $2 \cdot 9$ | 2.7 | 3.01 | 1.7 | $2 \cdot 6$ | $4 \cdot 1$ | 3.6 |
| Normandin，Que．．． | $0 \cdot 7$ | $2 \cdot 1$ | $0 \cdot 6$ | $2 \cdot 1$ | $1 \cdot 0$ | $2 \cdot 2$ | 0.2 | $2 \cdot 0$ | $3 \cdot 7$ | $2 \cdot 2$ | 2.1 | $3 \cdot 1$ |
| Harrow，Ont．．．． | 1.4 | 2.0 | $2 \cdot 3$ | 1．7 | $3 \cdot 0$ | $2 \cdot 2$ | 2.8 | 2． 6 | 1.8 | 1.8 | $2 \cdot 1$ | 2.6 |
| Delli，Ont．．． | $1 \cdot 1$ | $3 \cdot 3$ | 2.8 | $3 \cdot 3$ | 3－2 | $2 \cdot 7$ | 3.0 | $3 \cdot 2$ | $3 \cdot 7$ | 2.7 | 2.8 | ${ }^{2} .8$ |
| Kapuskasing， | $1 \cdot 3$ | 1.8 | 1.7 | $1 \cdot 1$ | $2 \cdot 1$ | 1－7 | 1.0 | 1.9 | $2 \cdot 1$ | 1.8 | $2 \cdot 3$ | $2 \cdot 2$ |
| Moriten，Man． | 0.3 | 0.8 | 0.9 | 0.9 | 3.7 | $1 \cdot 1$ | 0.3 | $1 \cdot 3$ | 2.0 | $2 \cdot 1$ | $4 \cdot 7$ | $3 \cdot 2$ |
| Branton，Man | 0.3 | 0.9 | 0.5 | 0.6 | 1.0 | 1－0 | 1.0 | 1.2 | 3.7 | 1.9 | $6 \cdot 6$ | $3 \cdot 2$ |
| Inılinu Head，Sask | $0 \cdot 1$ | 0.8 | 0．5 | $0 \cdot 6$ | 0.4 | 1－1 | 1.7 | 0.8 | $3 \cdot 3$ | 2 －0 | $3 \cdot 1$ | $3 \cdot 5$ |
| Swift Current，Sask | $0 \cdot 1$ | $0 \cdot 7$ | 0.7 | $0 \cdot 3$ | 0.8 | $0 \cdot 5$ | $0 \cdot 2$ | 0.7 | 4．4 | 1.6 | 2.0 | 2.8 |
| Scott．Sask | 0.3 | $0 \cdot 6$ | $0 \cdot 7$ | $0 \cdot 5$ | $0 \cdot 8$ | $0 \cdot 6$ | 0.0 | 1－0 | 3.4 | 1.3 | 2.8 | $2 \cdot 3$ |
| Lacombe，Alea． | 0.3 | 0.6 | 1.4 | 0.6 | 1.5 | $0 \cdot 7$ | 0.5 | 1.1 | 4.4 | 1.9 | $5 \cdot 0$ | $3 \cdot 3$ |
| Lethbriclge，Alta． | 0.1 | 0.7 | $1 \cdot 3$ | $0 \cdot 6$ | 0.8 | 0.9 | $1 \cdot 1$ | 1－1 | 1.5 | $2 \cdot 3$ | 1.8 | 2.7 |
| Manyberries，Alta | $0 \cdot 0$ | $0 \cdot 6$ | 0.3 | $0 \cdot 4$ | 1.0 | $0 \cdot 7$ | 0． 8 | 1.0 | 1.5 | $1 \cdot 1$ | 2.4 | $2 \cdot 2$ |
| Beaverlodze，Alta | 0.3 | $1 \cdot 4$ | 1.7 | 0.8 | $0 \cdot 7$ | $1 \cdot 2$ | 0.9 | 0.8 | $1-1$ | 1.5 | $2 \cdot 3$ | $2 \cdot 1$ |
| Ft．Vermilion，Alts | $0 \cdot 2$ | $0 \cdot 7$ | 0.9 | $0 \cdot 4$ | $2 \cdot 1$ | $0 \cdot 6$ | 0.1 | 0.5 | $0 \cdot 5$ | 1.3 | 0.7 | 1.8 |
| Summerland，H．C． | －6． 6 | 1.0 | 1.0 | 0.6 | 0.4 | $0 \cdot 7$ | 1.5 | $0 \cdot 7$ | 1.9 | 0.8 | 0.8 | 1.2 |
| Agassiz，B，C． | 6．7 | $8 \cdot 0$ | 3.8 | 8． 9. | 4．9 | $5 \cdot 3$ | 3.7 | $4 \cdot 2$ | 4.7 | 4.3 | $2 \cdot 4$ | 4．00 |
| Sidney，Vrnonuver Island，B．C． | 5－0 | 4.7 | $2 \cdot 16$ | $3 \cdot 4$ | $1 \cdot 1$ | 2－7 | 0.9 | 1.5 | 1.7 | 1.0 | $0 \cdot 7$ | $1 \cdot 1$ |

PRICES OF AGRICULTURAL PRODUCE
Table 1．－Monthly Average of Daily Ciosing Cash Prices of Canadian Grains，Basis In Store Fort Willam－Port Arthur，January－June， 1944

| Grain and Grade | Jan． | Feb． | Mar． | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cents and eighths per bushel |  |  |  |  |  |
| Wheat－ |  |  |  |  |  |  |
| No． 1 Northern | 125 122 | 125 122 | 125 122 | 125 | 125 | 125 122 |
| No． 3 Northers． | 120 | 120 | 120 | 120 | 120 | 120 |
| No． 4 Northern | 115 | 115 | 115 | 115 | 115 | 115 |
| No． 5 Wheat | 110 | 110 | 110 | 110 | 110 | 110 |
| No． 6 Whest． | 106 | 106 | 108 | 106 | 106 | 106 |
| Feed Wheat | 104 | 104 | 104 | 104 | 104 | 104 |
| Tough 1 Northern | 122 | 122 | 122 | 122 | 122 | 122 |
| Tough 2 Northern | 119 | 119 | 119 | 119 | 118 | 118 |
| Tough 3 Northern． | 117 | 117 | 117 | 117 | 117 | 117 |
| No． 1 C．W．Ciarnet． | 120 | 120 | 120 | 120 | 120 | 120 |
| No． 2 C．W．Giarnet． | 118 | 118 | 118 | 118 | 118 | 118 |
| No． 3 C．W．Ciarnet．． | 116 | 116 | 116 | 116 | 116 | 116 |
| No． 1 A．Red Winter． | 135 | 135 | 135 | 135 | 135 | 135 |
| No． 2 Alberta Winter．．． | 134 | 134 | 134 | 134 | 134 | 134 |
| No． 3 Alberta Winter．．．．． | 131 | 131 | 131 | 131 | 131 | 131 |
| No． 1 C．W．Durum．．．．． | 130 | 130 | 130 | 130 | 130 | 130 |
| Ne． 2 C．W．Durum．．．．．．． | 128 | 128 | 128 | 128 | 128 | 128 |
| No． 3 C．W．Durum．．．．．． | 126 | 126 | 126 | 126 | 126 | 126 |
| Oats－ |  |  |  |  |  |  |
| No． 2 C．W | $51 / 4$ | 51／4 | $51 / 4$ | $51 / 4$ | 51／4 | 51／4 |
| No． 3 C．W | $51 / 4$ | 51／4 | $51 / 4$ | $51 / 4$ | 51／4 | $51 / 4$ |
| No， 1 Feed． | $51 / 4$ | $51 / 4$ | $51 / 4$ | $51 / 4$ | $51 / 4$ | 51／4 |
| No， 2 Feed | 50 | 50 | 50／1 | 51 | $51 / 4$ | $51 / 4$ |
| No． 3 Feed． | 49 | 49 | 49／7 | 50 | $51 / 4$ | $51 / 1$ |
| Barley－ |  |  |  |  |  |  |
| Nos． 1 and 2 C．W．G－Row． No． 3 C．W． 6 Row． | 64／6 | 64／6 | 64／6 | 64／6 | 64／6 | 64／6 |
| No． 3 C．W．6－Row ．．．．．．． | 64／6 | $64 / 6$ | 64／6 | 64／6 | 64／8 | 64／6 |
| Nos． 1 and 2 C．W． 2 －Row． | 64／6 | 64／6 | 04／6 | 64／6 | 64／6 | 64／6 |
| No． 1 Feed．．．．．．．．．．．． | $64 / 6$ | 64／6 | 64／6 | $64 / 8$ | 64／6 | 64／6 |
| No． 2 Feed． | 64：6 | 64／6 | 64／6 | 64／6 | 64／6 | 64／6 |
| No． 3 Feed，．．．．．．．．．．．． | 63／6 | $63 / 6$ | 63／6 | $63 / 6$ | 64／6 | 84／6 |

Table 1.-Monthly Average of Dally Ctosing Cash Prices of Canadian Gralns, Basis in Store Fort William-Port Arthur, January-June, 1844 -concluded

| Grain and Grade | Jan. | Feb. | Msr. | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cents and eighths per bushel |  |  |  |  |  |
| Rye- 2 C.W | 124/7 | 125 | 127/3 | 131/6 | 123/1 | 108/5 |
| No. 3 C.W | 119/7 | 120 | 122/2 | 126/7 | 118/2 | 104/2 |
| No. 4 C.W | 110/7 | 111/5 | 113/7 | 121/3 | 112/4 | 93 |
| Rryoty...... | $108 / 7$ $112 / 7$ | $109 / 5$ $113 / 5$ | 111/6 | $116 / 6$ $120 / 3$ | $107$ | 96 98 |
| Rejected 2 C.W. | 112/7 | 113/5 | 115/6 | 120/3 |  |  |
| Flaxseed- |  |  |  |  |  |  |
| No. 1 C.W | 250 | 250 | 250 | 250 | 250 | 250 |
| No. 2 C.W | 246 | 246 | 246 | 243 | 246 | 246 |
| No. 3 C.W | 237 233 | 237 233 | ${ }_{233}^{237}$ | 237 233 | 237 233 | 237 233 |
| No. 4 C.W. | 233 | 233 | 233 | 233 | 233 | 233 |

Table 2.-Monthly Average Prices per Bushel of Grain and Seed In the United States, danuary-June, 194
Source: Bureau of Agricultural Economics, United States Department of Agriculture

| Description | Jon. | Feb. | Mar. | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Wheat- | cents | cents | cents | cents | cents | cents |
| No. 2 Hard Winter, Kansas City | 184.8 | 163.0 | $165 \cdot 2$ | 164.0 | $163 \cdot 2$ | 101.2 |
| No. 1 Dark Northern | 167.0 | 167.4 | 167.0 | 167.8 | 167.3 | 1632 |
| Corn- 3 Yellow, Chicago... | 114.2 | $114 \cdot 6$ | $115 \cdot 5$ | $115 \cdot 5$ | $115 \cdot 5$ | $115 \cdot 5$ |
| Oats- <br> No. 3 White, Chicago. <br> No. 3 White, Minneapolis. | $\begin{aligned} & 80.5 \\ & 78.4 \end{aligned}$ | $\begin{aligned} & 80 \cdot 5 \\ & 79 \cdot 1 \end{aligned}$ | $\begin{aligned} & 80 \cdot 5 \\ & 79 \cdot 3 \end{aligned}$ | $\begin{aligned} & 80 \cdot 5 \\ & 79.5 \end{aligned}$ | $80 \cdot 5$ | $\begin{aligned} & 80.5 \\ & 79.5 \end{aligned}$ |
| Barley- <br> No. 3. Minneapolis........ | 131.9 | 133.2 | 134.5 | 134.9 | 135.0 | 135.0 |
| Rye- No. 2. Minneapolis... | 127.0 | 122.5 | 123.5 | $127 \cdot 1$ | 119.4 | 107.8 |

Table 3.-Aveage Monthly Prlces of Flour, Bran and Shorts at Principal Markets
Source: For Canadian markets, Prices Branch, Dominion Bureau of Statistics; for Minneapolis and Duluth, The Northwestern Miller

| Description | Unit | Jan. | Feb. | Mar. | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Tour ${ }^{\text {2 }}$ |  | \% c. | 1 c | 8 c . | \& c. | 8 c. |  |
| Montreal, first patents ........... . . . . . . | bbl. | 490 | 480 | 490 | 490 | 490 | 490 |
| Ontario Winter Wheat delivered Montreal. |  | 580 | 580 | 580 | 580 | 580 | 580 |
| 'Ioronto. first patents. | " | 490 | 490 | 490 | 490 | 490 | 490 |
| Winnipeg, first patents. | " | 530 | 530 | 530 | 530 | 530 | 530 |
| Vancouver, first patents. | " | 540 | 540 | 540 | 540 | 540 | 540 |
| Minneapolis, first patents | " | 688 | 688 | 688 | 688 | 688 | 688 |
| Duluth, first patents. | / | - |  |  |  |  |  |
| Bran- |  |  |  |  |  |  |  |
| Montreal | ton | 2400 | 2400 | 2400 | 2400 | 2400 | 2400 |
| Toronto ${ }^{2}$ |  | 2400 | 2400 | 2400 | 2400 | 2400 | 2400 |
| Winnipeg. | " | 2800 | 2800 | 2500 | 2800 | 2800 | 2800 |
| Vancouver | / | 2980 | 2980 | 2980 | 2980 | 2880 | 2980 |
| Minneapolis | * | 3775 | 3775 | 3775 | 3775 | 3775 | 3775 |
| Shorts- |  |  |  |  |  |  |  |
| Montreal ${ }^{2}$ | ${ }^{\prime \prime}$ | 2500 | 2500 | 2500 | 2500 | 2500 |  |
| Toronto ${ }^{2}$ | 4 | 2500 | 2500 | 2500 | 2500 | 2500 | 2500 |
| Winnipeg. | " | 2900 | 2900 | 2900 | 2900 | 2900 | 2900 |
| Vancouver. | " | 3080 | 3080 | 3080 | 3080 | 3080 | 3080 |
| Minneapolis ${ }^{\text {a }}$ | + | 3775 | 3775 | 3775 | 3775 | 3775 | 3775 |
| Middlings - |  |  |  |  |  |  |  |
| Montreal ${ }^{\text {a }}$ | " | 3250 | 3250 | 3250 | 3250 | 3250 |  |
| Toronto ${ }^{2}$ | " | 3250 | 3250 | 3260 | 3250 | 3250 | 3250 |
| Winnipeg. | " | 2900 | 2900 | 2900 | 2900 | 2900 | 2900 |
| Vancouver.................................. | \% | 3380 | 3380 | 3380 | 3380 | 3380 | 3380 |

[^20]Babis of Qufotations:-
Montreal and Toronto: carlots f.o.b. Ontario and Montreal lake and rail rato points. Winnipeg: flour, bran and shortscarlots f.o.b. warehouse outright purchases; middlings-wholessle carlots. Vaicouver: flour carlots l.o.b. warehouse outright purchases; bran and shorta carlots or mixed carlots in bags delivered Vancouver; middlings-sacked l.c.l. do-
livered. Minneopolis: carlots, prompt delivery.

Table 4. -Weighted Average Monthly Prices per cwt. of IAve Stock (All Grades) at Prinelpal Canadian Markets, Janusiry-Junc, 1944

Source: Market Information Service, Dominion Department of Agriculture

| Description | Jan. | Feb. | Mar. | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | - c. | 8 c. | \$ c. | \$ c. | \& c. | 8 c. |
| Cattle |  |  |  |  |  |  |
| Montreal | 820 | 888 | 903 | 883 | 885 | 895 |
| Toronto. | 961 | 989 | 1005 | 1011 | 1043 | 1047 |
| Winnipeg | 915 | 934 | 971 | 963 | 1020 | 1001 |
| Calgary. | 939 | 962 | 989 | 1017 | 1061 | 1054 |
| Edmonton | 848 | 814 | 867 | 906 | 950 | 1051 |
| Moose Jaw | 877 | 922 | 923 | 932 | 983 | 941 |
| Calves- |  |  |  |  |  |  |
| Montreal | 1112 | 1270 | 1269 | 873 | 840 | 960 |
| Toronto. | 1435 | 1487 | 1440 | 1202 | 1163 | 1206 |
| Winnipeg | 1244 | 1255 | 1200 | 978 | 1047 | 1073 |
| Calgary | 999 | 1009 | 1069 | 1090 | 1098 | 1142 |
| Edmonton. | 1030 | 1061 | 1088 | 1101 | 1071 | 1115 |
| Moose Jaw | 874 | 921 | 984 | 997 | 1031 | 1007 |
| Hogs |  |  |  |  |  |  |
| Montreal | 1715 | 1715 | 1715 | 1723 | 1725 | 1725 |
| Toronto | 1711 | 1711 | 1718 | 1718 | 1720 | 1721 |
| Winnipeg | 1630 | 1631 | 1635 | 1638 | 1640 | 1644 |
| Calgary. | 1585 | 1587 | 1593 | 1596 | 1595 | 1548 |
| Edmonton | 1585 | 1585 | 1585 | 1593 | 1595 | 1595 |
| Moose Jit | 1590 | 1595 | 1600 | 1606 | 1610 | 1010 |
| Sheep and Lambs- |  |  |  |  |  |  |
| Montreal. | 941 | 856 | 779 | 764 | 757 | 970 |
| Toronto. | 1117 | 1188 | 1255 | 1284 | 1166 | 1228 |
| Winnipeg. | 1013 | 887 | 951 | 865 | 770 | 787 |
| Calgary. | 1096 | 1059 | 1088 | 1117 | 1048 | 1040 |
| Edmonton | 946 | 985 | 937 | 969 | 830 | 878 |
| Moose Jaw | 1040 | 1045 | 1052 | 832 | 1062 | 1150 |

${ }^{1}$ Grade B-1, dressed basis.

Table 5.-Average Monthly Prices per cert. of Live Stock at Chicago, U.S.A., January-June, 1944
Source: Bureau of Agricultural Economics, United States Department of Agriculture

| Description | January | February | March | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Cattle and Calves <br> Beef steers, choice and prime. | - c. | \$ c. | \$ c. | \$ c. | \$ c. | \$ c. |
|  | 1635 | 1641 | 1637 | 1637 | 1661 | 1711 |
| Beef steers, good | 1500 | 1512 | 1523 | 1533 | 1573 | 1623 |
| Beef steers, medium | 1294 | 1344 | 1359 | 1384 | 1447 | 14.73 |
| Vealers, good and choice. Stocker and feeder steers, average price, all weights ${ }^{1}$. | 1425 | 1418 | 1455 | 1500 | 1515 | 1538 |
|  | 1160 | 1295 | 1306 | 1276 | 1284 | 1165 |
| Hogs, average price, all purchases. | 1321 | 1350 | 1394 | 1353 | 1291 | 1266 |
| Slaughter lambs, good and choice. | 1552 | 1832 | 1628 | 1650 | 1549 | 1520 |

[^21]Table 6.-Average Monthly Prices per cwt. of Live Stock at Principal Canadian Markets, January June, 194

Source: Market Information Service, Dominion Department of Agriculture

| Description | January | February | March | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 5 c. | \$ 0. | 5 e. | - c. | - c. | \$ c. |
| Montrea- Steers, up to $1,050 \mathrm{lb} . . . . . . . . . . . . . . . .8 .800 d ~$ | 1198 | 1194 | 1229 | 1225 | 1237 | 1271 |
| medium | 1126 | 1114 | 1157 | 1159 | 1177 | 1181 |
| comman | 1015 | 988 | 1016 | 1005 | 1017 | 1048 |
| Steers, over $1,050 \mathrm{lb}$. $\qquad$ good medium common | 1108 | 1235 | 1234 | 1227 | 1236 | 1278 |
|  | 1121 | 1160 | 1158 | 1157 | 117 | 1184 |
|  | 1021 | 1024 | 1013 | ${ }^{8} 10$ | 968 | 1002 |
| Heifers....................... . . . . . . . . . , | 1125 | 1089 | 1074 | 1080 | 1098 | 1127 |
| Calves, fed........................... good | 1058 | 980 | 977 | 984 | 999 | 1015 |
|  | 1210 | 1200 | 1245 | 1232 | 1263 | 1276 1088 |
| Calves, veal. .............good and chorime | 1104 1532 | 1583 | $\begin{array}{ll}11 & 17 \\ 15\end{array}$ | 1073 | 1089 | 1088 |
| Calves, veal. ............ good snd chmonice | 1409 | 15 14 14 | 1272 | 870 | 831 | 037 |
| Cows. . . . . . . . . . . . . . . . . . . . . . . . . . . grgood | 841 | 1413 859 | 862 | 915 | 942 | 067 |
| mutl merlium | 766 | 859 780 | 801 | 833 | 834 | 855 |
| Bulls.... . . . . . . . . . . . . . . . . . . . . . . . . rood | 888 | 807 | 916 | 821 | 935 | 948 |
|  | 1715 | 1715 | 1715 | 1723 | 1725 | 1725 |
| (eeders? |  | 1250 |  |  |  |  |
| Lambs............... . good bandyweights | 11686 | 1157 | 667 | 688 | - | 1800 |
| Sheep........... . . . . . .good handyweights |  | 644 |  |  | - | 697 |
| Toronto- |  |  |  |  |  |  |
|  | 1178 | 1176 | 1188 | 11.61 | 1178 | 1204 |
|  | 1135 |  | 1137 | 1127 | 1142 | 11 57 |
|  | 1060 | 110 10 | 1067 | 1061 | 1086 | 11.13 |
|  | 1247 | 1220 | 1205 | 1202 | 1218 | 12491202 |
|  | 1194 | 1177 11 | 1168 | 1159 | 1176 |  |
|  | 1138 | 1136 | 1103 | 1113 | 1128 | 1202 1154 |
| Heifers . . . . . . . . . . . . . . . . . . . . . . . guod | 1188 | 1165 | 1166 | 1150 | 1160 | 1184 |
| Calves, fed............................ mond | 1135 1261 | 11 11 125 | 11 12 12 56 | 1122 | 1130 | 1262 |
| medium | 1215 | 1201 | 1208 | 1196 | 1200 | 1216 |
| Calves, veal..............good and choice | 1585 | 1632 | 1621 | 1508 | 1452 | 1373 |
| common and medium |  | 1396 864 | 1318 | 1088 | 997 895 | 1062 |
| Cows . . . . . . . . . . . . . . . . . . . . . . . . . . .rood | 1323 832 | 864790 | 872 | 874 | 895 | 935 |
| Bulls medium | 765 |  | 804 | 802 | 888 | 855 |
| Bulls.... . . . . . . . . . . . . . . . . . . . . . . good | 865 | 846 | 919 | 866 |  | 915 |
| Stocker and leeder steers..............good | 898 | 928 | 1044 | 964 | 109410108 | 11989 |
| Homen common |  |  | 141 |  |  |  |
| Hoger. . . . . . . . . . . . . . . . . . . . . . . . .laughter ${ }^{\text {a }}$ | 17111300 | 1711 | 17181300 | 171813 | 1720 | 1721 |
| leeders ${ }^{2}$ |  | 1300 |  |  | 1500 | 1300 |
| Lambs. . . . . . . . . . . . good handyweights | 1332 | 1326 | 1382 | 1425 |  | $\begin{array}{r} 1609 \\ 1123 \\ 552 \end{array}$ |
| Sheap common, all weiglits | 888 | 586 | 10620 | $608$ | 1155 |  |
| Sheep. ................ good handy weights | 617 |  |  |  |  |  |
| Winnipeg- |  |  |  |  |  |  |
| Steers, up to $1,050 \mathrm{lb} . . . . . . . . . . . . . . . . . ~ g r o o d ~$ | 1131 | 1110 | 11081028 | 10931015 | 1162 | 1205 |
| medium | 1026 | 1001 |  |  | 1088 | 1107 |
| Steers, cover 1,050 common | ${ }^{9} 13$ | 898 | 920 | 925 | 972 | 964 |
| Steers, over 1,050 1b....................good | 1129 | 1119 | 1100 | 1093 | 1174 | 1202 |
| mediura | 1026 | 1904 | 1022 | 1015 | 1093 | 1119 |
| Heiters, common | 928 | 905 | 933 | 931 | 976 | 9 87 |
| Heifers. . . . . . . . . . . . . . . . . . . . . . . . . . good | 1028 | 1011 | 1039 | 1011 | 10 90 | 1112 |
| Calves, med medium | 925 | 925 | 93 | 928 | 881 | 987 |
| Calves, fed......... . . . . . . . . . . . . . . . . good | 1127 | 1125 | 1147 | 1135 | 1174 | 1199 |
| Calves, veal....... moad and choice | 1036 1438 | 1037 | 1073 | 1048 | 1099 | 11.15 |
| Calves, veal.............. good and choice | 1438 11 | 1443 | 1407 1028 | 1278 | 1272 | 1272 |
| Cows. . . . . . . . . . . . . . . . . . . . . . . . . grood | 1100 | 1090 | 1028 | 856 | 900 | 924 |
| Cows. . . . . . . . . . . . . . . . . . . . . medium | 699 | 711 | 766 | $\bigcirc$ | 807 | 8 8 09 |
| Bulls.............. . . . . . . . . . . . . . . . good | 802 | 768 | 769 | 775 | 819 | 878 |
| Stoeker and leeder steers... . . . . . . . . . groad | 863 | 875 | 901 | 942 | 987 | 1003 |
| Stok common | 709 | 737 | 776 | 803 | 855 | 848 |
| Stock cows and heifers..............grod | 725 | 736 | 750 | 750 | 807 | 820 |
| common | 575 | 586 | 616 | 620 | 647 | 647 |
| Hogs............................ . elaughter ${ }^{1}$ | 1630 | 1631 | 1635 | 1638 | 1640 | 1844 |
| , feeclers ${ }^{\text {P }}$ | 940 | 983 | 1086 | 1117 | 1138 | 1243 |
| Lambs. . . . . . . . . . . . . goord handy weights! | 1163 | 1100 | 1142 | 1178 | 1200 | 1390 |
| Sheep common, all weights | 847 | 742 | 734 | 712 | 732 | 751 |
| Sheep................. goad handyweights | 600 | 555 | 530 | - | 550 | 515 |
| Calgary - |  |  |  |  |  |  |
| Steers, up to $1,050 \mathrm{lb} . . . . . . . . . . . . . . . . . . g$ good | 1115 | 1112 | 1085 | 1115 | 1140 | 1185 |
| medium | 1027 | 1033 | 1025 | 1035 | 1080 | 1115 |
| Steere common | 864 | 897 | 891 | 927 | 953 | 1000 |
| Steers, over 1,050 lb..................good | 1105 | 1103 | 1085 | 11.5 | 1137 | 1185 |
| medium | 1028 | 1030 | 1025 | 1035 | 1080 | 1115 |
| Heifere common | 856 | 887 | 895 | 930 | 955 | 1000 |
| Heifers. . . . . . . . . . . . . . . . . . . . . . . . . . . good | 1042 | 1053 | 1044 | 1081 | 1093 | 1115 |
| Calver, medium | ${ }_{1}^{9} 73$ | 976 | 986 | 1004 | 1023 | 1035 |
| Calves, fed............. . . . . . . . . . . . grod | 1125 | 1130 | 1108 | 1120 | 1135 | 1200 |
| Calves yeat medium | 1068 | 1076 | 1054 | 1071 | 1082 | 1125 |
| Calves, veat. ...........g.good and choice | 1125 | 1162 | 1224 | 1250 | 1263 | 1274 |
| coramon and medium | 925 | 939 | 1021 | 1025 | 1030 | 1040 |

Table 6.-Average Monthly Prices per cwt. of Iive Stock at Princlpal Canadian Markets, JanuaryJune, 1944-concluded
Source: Market Information Service, Dominion Department of Agriculture

| Description | January | February | March | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Catgary-concluded | - c. | - c. | 5 c. | \% c. | \$ c. | \$ c. |
| Cows, . . . . . . . . . . . . . . . . . . . . . . . . grod | 739 | 788 | 785 | 830 | 872 | 907 |
| medium | fi 67 | 718 | 725 | 7 65 | 804 | 821 |
| Buls . . . . . . . . . . . . . . . . . . . . . . . . . . . goond | 782 | 728 | 725 | 770 | 780 | 825 |
| Stocker and feeder steers........ . . . . enmer | 97 | 977 | 982 | 985 | 988 | 986 |
| common | 803 | 856 | 850 | 850 | 850 | 880 |
| Stock cows and heifers. . . . . . . . . . . gnori\| | 875 | 870 | 871 | 869 | 875 | 875 |
| common | ${ }^{6} 31$ | 622 | 650 | 8 50 | 650 | 650 |
| Hogs . . . . . . . . . . . . . . . . . . . . . . . slaughter ${ }^{\text {d }}$ | 1585 | 1587 | 1593 | 1596 | 1595 | 1598 |
| feeders ${ }^{2}$ | 1100 | 1169 | 1161 | 1223 | 1208 | 1180 |
| Lambs.... . . . . . . . . . good handyweights | 1176 | 1097 | 1129 | 1108 | 1188 | 1371 |
| EAmonton- |  |  |  |  |  |  |
| Steers, up to 1,050 lb..................good | 1115 | 1100 | 1100 | 1115 | 11.37 | 1221 |
| medium | 1014 | 1000 | 1000 | 1005 | 1029 | 1145 |
| common | 802 | 798 | 810 | 810 | 839 | 1017 |
| Sleers, over 1,050 lb ................. grod | 1117 | 1100 | 1100 | 1112 | 1138 | 1219 |
| medium | 1019 | 1000 | 1000 | 1004 | 1028 | 1153 |
| Heite common | 887 | 869 | 860 | S 60 | 873 | 1037 |
| Heifers . . . . . . . . . . . . . . . . . . . . . . . . . . . rmon | 1015 | 1027 | 1025 | 1025 | 1038 | 1160 |
| Calves, fed merlium, | 901 | 900 1105 | 9 11 1100 | 900 1105 | 809 | 1046 |
| Caves, fed....................... . medium | 1043 | 10.42 | 11 10 20 | 1125 10 | 11 10 71 | 1207 11 127 |
| Caives, veal . . . . . . . . . . . goord and cloice | 1225 | 1230 | 1250 | 1219 | 1200 | 1224 |
| common and medium | 948 | ${ }^{2} 50$ | 950 | 050 | 954 | 809 |
| Cowm . . . . . . . . . . . . . . . . . . . . . . . . . . . . . moodf | 751 | 750 | 730 | 783 | 812 | 884 |
| mediun | \% 84 | 650 | 6. 50 | 680 | 703 | 783 |
| Bulls..... . . . . . . . . . . . . . . . . . . . . . . . mond | is 92 | 700 | 650 | 683 | 669 | 778 |
| Stocker and feeder steers. . . . . . . . . . . . good | 850 | 880 | 900 | 900 | 808 | 966 |
| Stock commont | 725 | 781 | 800 | 800 | 800 | 837 |
| Stock cows and heipur. . . . . . . . . . . . goon, | 710 | 711 | 725 | 725 | 729 | 787 |
| Hoge... . . . . . . . . . . . . . . . . . . . . . slaughter ${ }^{1 /}$ | 1585 | 1585 | 1585 | 1593 | 1595 | 1595 |
| feeders ${ }^{2}$ | 10 B6 | 1150 | 1217 | 1300 | 1300 | 1300 |
| L.smbs. . . . . . . . . . . . . gond handyweights | 1135 | 1105 | 1097 | 1128 | 1129 | 1216 |
| Sheep common, all weights | 8 CL | \$12 | 805 | 768 | 764 | 783 |
| Sheep................. . good handywreights | 631. |  | - | - | 644 | 532 |
| Moose Jaw- |  |  |  |  |  |  |
|  | 1096 | 1041 | 1052 | 1086 | 1101 | 1150 |
| medium | 9 ¢5 | 971 | 980 | 985 | 1019 | 1063 |
| Steere, over $1,050 \mathrm{lb}$ common | 820 | 852 | 858 |  | 877 | - |
| Steers, over 1,050 1b................. good | 10 mm | 1047 | 1040 | 1044 | 1089 | 1150 |
| medium | 950 | 977 | 972 | 975 | 1017 | 1080 |
| Heilers. . . . . . . . . . . . . . . . . . . ${ }^{\text {comman }}$, mod |  | $9 \overline{19}$ |  | (1) 89 |  | 1039 |
| Heilers. . . . . . . . . . . . . . . . . . . . . . . . . medium |  | 919 833 | 933 850 | 088 | 880 | 1039 |
| Calves, fed. . . . . . . . . . . . . . . . . . . . . . nixad | 1027 | 1032 | 1022 | 1047 | 1085 | 1141 |
| merlium | 925 | 942 | 928 | 1000 | 1007 | 1025 |
| Calves, veal...............good ar.d clusice | 1109 | - | 1140 | 1139 | 1146 | 1175 |
| common and medium | 878 | 870 | 924 | 1907 | 974 | 015 |
| Cows........................... . . . good | 715 | 733 | 788 | 775 | 811 | 873 |
| medium | 611 | B 24 | 670 | 675 | 714 | 771 |
| Bulls..... . . . . . . . . . . . . . . . . . . . . . soord | 735 | 718 | 728 | 74 | 736 | 740 |
| Stocker and feeder steers....... . . . . . . good | 850 | 874 | 923 | 910 | 932 | 923 |
| Stock comaton | 734 | 768 | 787 | 788 | 836 | 810 |
| Stock cows and heifers. . . . . . . . . . . . grod | - | 714 |  | - | 806 | 784 |
| Ho commor | 50 |  | 564 | - | 617 | B 23 |
| Hogs . . . . . . . . . . . . . . . . . . . . . . . slaughter ${ }^{\text {a }}$ | 1590 | 1595 | 1600 | 1606 | 1610 | 1610 |
| feeders ${ }^{2}$ | 971 | 1089 | 1109 | 1150 | 1150 | 1188 |
| Lambs. . . . . . . . . . . . .good handyweights | 1075 | 1045 | 1056 | 1066 | 1125 | 1337 |

I Sold on dresed carcese bavis. 'sold alive.

Table 7.-Wholesale Prlces of Produce at Princlpal Canadian Markets, January-June, 194

| Description | Unit | Jan. | Feb. | Mar. | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Halitax- |  | - c. | - c. | - 0 . | $s$ c. | - c. | - c. |
| Hams, smoked, light, No. 1. | lb. | 032 | 032 | 032 | 032 | 032 | 032 |
| Bacon, smoked, light, No. 1. |  | 034 | 0.34 | 033 | 033 | 033 | 033 |
| Pork, mess, barrelled..... | bbl. | 3458 | 3456 | 3456 | 3456 | 3456 | 3456 |
| Beef carcass, steer. commercial quality... | lb. | 021 | 021 | 021 | 021 | 020 | 021 |
| Iamb carcass, good . . . . . . . . . . . . . . . . | " | 024 | 024 | 024 | 024 | 025 | - |
| Lard, pure, in tiercea. | " | 016 | 018 | 013 | 012 | 012 | 012 |
| Butter, creamery, first grade, 2 lb , flats. | ${ }^{\prime}$ | 040 | 040 | 040 | 040 | 040 | 037 |
| Cheese, coloured, twins and triplets..... | " | - | - | - | - | - | - |
| Eges, grade $A$, large............ | doz. | 043 | 039 | 040 | 039 | 038 | 040 |
| Potaloes, No. 1. | 75 lb . | 172 | 177 | 180 | 194 | 187 | 170 |

Table \%.-Wholesale Prices of Produce at Principal Canadian Markets, January-June, 1941 -
concluded

| Description | Unit | Jan. | Feh. | Mar. | April | May | June |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | - c. | \% c. | \$ c. | - c. | - c. | - c. |
| St. Jors- ${ }_{\text {Hams, smoked, light, No, } 1}$ | 1 b . | 032 | 032 | 032 | 032 | 038 | 032 |
| Racon, smoked, light. No. 1 |  | 034 | 034 | 034 | 034 | 034 | 034 |
| Beel carcass, country stoers. | " | 019 | 019 | 018 | 018 | 018 | 018 |
| Lamb. | \% | 024 | 024 | 024 | 024 | 025 | 025 |
| Lard, pure | " | 017 | 017 | 015 | 014 | 014 | 0) 14 |
| Butter, creamery |  | 038 | 038 | 038 | 039 | 039 | 038 |
| Cheese, new | " | 026 | 026 | 026 | 026 | 026 | 026 |
| Eggs, grade A, large | doz. | 044 | 041 | 040 | 940 | 040 | 040 |
| Potatoas, No. $1 . .$. | 75 lb . | 170 | 175 | 184 | 195 | 181 | 175 |
| Hay, preased, No. 1, carlota | ton | 1800 | 2200 | 2000 | 2000 | 2000 | 2000 |
|  |  |  |  |  |  |  |  |
| Hams, amoked, light | 1 b. | 031 | 031 | 031 | 031 | 031 | 031 |
| Bacon, smoked, light |  | 033 | 033 | 033 | 033 | 033 | 033 |
| Berl circass, good steer. commercial quality | * | 020 | 020 | 020 | 020 | 020 | 020 |
| Lamh carcass, choice, fresh........ | * | 022 | 024 | 026 | 028 | 02 | 030 |
| Lard, pure, in tierces....... | \% | 015 | 011 | 012 | 012 | 013 | 013 |
| Rutter, first grade, ereamery print | " | 037 | 037 | 037 | 037 | 036 | 36 |
| Cheesc, first grale, new. large, white | ${ }^{4}$ | 021 | 021 | 021 | 021 | 021 | 21 |
| Eggs, grade A, large | doz. | 040 | 039 | 038 | 039 | 038 | 039 |
| Potators, No. 1. | 75 lb . | 173 | 184 | 190 | 16.4 | 134 | 1500 |
| Timothy hay, No. 2, baled | ton | 1400 | 1500 | 1500 | 1500 | 1500 | 1600 |
| Toronto- |  |  |  |  |  |  |  |
| Hams, smoked, light, No. | 1 l. | 031 | 031 | 031 | 031 | 031 | 031 |
| Bacon, smoked, light. No. 1 |  | 033 | 033 | 033 | 033 | 033 | 033 |
| Beef carcass, good steer, commercial quality | 4 | 020 | 020 | 020 | 020 | 020 | 020 |
| Lamb carenss, grodt . . . . . . . . | * | 026 | 025 | 025 | 026 | 028 | 028 |
| Laxd. pure, in tierces. | * | 015 | 014 | 013 | 013 | 014 | 014 |
| Rutter, first grade, cresmery prints | " | 037 | 037 | 037 | 037 | 036 | 035 |
| Cheese, new, large, white, No. 1 | " | . 022 | 022 | 022 | 03 | 021 | 021 0 0 |
| Eggs, grade A, large | doz. | 038 | 037 | 037 | 037 | 037 | 0 1 1 |
| Potatoes, Nu. 1.... | 75 lb . | 184 | 180 | 198 | 192 | 153 | 156 17 |
| Timuthy hay, good No. 2, buled | ton | 1200 | 1700 | 1600 | 1700 | 1700 | 1700 |
| Winsipeg- |  |  |  |  |  |  |  |
| Hams, smoked, light | lb. | 030 | 030 | 030 | 030 | 030 | 0 30 0 |
| Bucon, smoked, light |  | 032 | 032 | 032 | 032 | 032 | 032 |
| Beef carcass, good steer, commercial quality | 4 | 019 | 0 18 | 019 | 019 | 019 | 018 |
| Lamb carcass, gund | " | 025 | 025 | 025 | 025 | 025 | 025 |
| Lard, pure, in tierces | \% | 014 | 013 | 012 | 013 | 013 | 013 |
| Butter, firat grade, creamery prints | * | 036 | 038 | 036 | 036 | 035 | 034 |
| Cheese, Manitobs trip | \% | $\overline{-}$ | - 37 | 028 | - | 037 | 0.38 |
| Egas, grade A. harge | doz. | 038 | 037 | 038 | 038 | 037 | 038 |
| Potatoes, No. 2 | 75 lb . | 136 | 142 | 144 | 131 | 111 |  |
|  |  |  |  |  |  |  |  |
| Hams, minoked, light.. | Ib. | - |  | 31 | 31 |  |  |
| Hacon, smoked, light. |  | 031 | (1)31 | 031 | 031 | 031 | 031 |
| Beef carcuse, gool steer and heiler, commer cial quality | ${ }^{*}$ | 019 | 019 |  | 019 | - 19 | 019 |
| Lamb carcass, govi spring ................... | 4 | 024 | 024 | 024 | 024 | 024 | 021 |
| Lard, pure in tierces .... | a | 014 | 014 | 013 | 013 | 013 | 013 |
| Butter, first graile, ereamery prints. | * | 035 | 035 | 035 | 035 | 034 | 034 |
| Cheese, Susk,, Stilons. | " |  | - | 5 | 3 |  | 35 |
| Eggs. grade A, large | doz. | 034 | 035 | 035 | 034 | 035 | 035 |
| Fotaters, NO. 2 | cwt. | 105 | 1 it | 184 | 200 | 184 | 192 |
|  |  |  |  |  |  |  |  |
| Hams, smoked, light, No. 1 | lb. | 031 | 031 | 031 | 031 | 031 | 031 |
| Bacon, smoked, light, No. 1. | " | 031 | 031 | 031 | 031 | 031 | 032 |
| Beel carcass, good steer, commercial quality | 4 | 019 | 019 | 019 | 019 | (1) 19 | 019 |
| Lamb carcass, good..... | " | 024 | 024 | 024 | 024 | 024 | 024 |
| L.ard, pure, in tierces | ${ }^{4}$ | 014 | 012 | 012 | 012 | 013 | 013 |
| Butter, first grade, ereancry prints. | " | 035 | 035 | 035 | 035 | 034 | 034 |
| Cheese, new | " |  |  | - | 026 | 026 | 026 |
| Eggs, grade A, large | dos. | 036 | 036 | 036 | 036 | 035 | 035 |
| Potatoes, No. $2 .$. | cwt. | 235 | 243 | 230 | 219 | 245 | 254 |
| Vancouver- |  |  |  |  |  |  |  |
| Harns, smoked, light | 1b. | 030 | 030 | 030 | 130 | 030 | 030 |
| Bacon, amoked, liglit. | * | 032 | 032 | 032 | 032 | 032 | 032 |
| Beei carcass, guod steer, commercial quality | " |  |  |  |  | 020 | 020 |
| Lamb carcass, good. . . . . . . . . . . | " | 025 | 025 | 025 | 025 | 029 | 029 |
| Lard, pure, in tierews | ${ }^{4}$ | 014 | 013 | 012 | 013 | 014 | 014 |
| Butter, first grade, eresmery prints. | " | (137 | (1)37 | 037 | (1) 37 | 037 | 036 |
| Cheese, Manitoba medium triplets.......... | $\stackrel{\sim}{4}$ | 029 | 029 | 029 | 029 | 029 | 028 |
| Eggs, grade A, large........... | dos. | 033 | 033 | 033 | 033 | 033 | $0_{0} 33$ |
| Potsitoes. No. 1. | cwt. | 195 | 201 | 207 | 208 | 210 | 220 |

Notr.- Prices for hams, bacon, beef, pork and lamlant Montreal, Toronto, Winnipeg and Vancouver; butter at Montreal, Toronto and Winnipeg, and egge and potatoes at all centres are averages of weekly quotations. Other prices are quotations at the 15 th of the montb. Prices for bams and bacon include sales tax.

Table 8.-Average Prices of Miik in Principal Canadian Citles, 1939-44
Bounce: Dealers' Quotations


[^22]


[^0]:    ${ }^{1}$ Prepared in co-operation with the Economics Division, Marketing Service, Dominion Department of Agriculture.

[^1]:    "In this classification the expression "Canawliun liarm 1'roducts" covers all commodities of which the basic raw materials are such as Canadian farms produce. "Foreign Farm Producta" covers materials or commodities such as Canada does not produce.

[^2]:    * See Index of Prices Paid by Farmers a publication which has been issued simultaneously with this report by the Dominion Bureau of Statistics.
    $\dagger$ Data on direct government payments to farmers have been made available through the co-operation the provinces and the Fconomics Division of the Dominion Department of Agriculture.

[^3]:    * Some writers in making a comparison between ineome acenuing to farm and non-farm persons value income in kind at retail, rather than larm prices. The decision appears to depend on whether a comparison in real or money terms is being attempted.

[^4]:    ${ }^{1}$ Provincial government quality premiums on cheese and hogs are not included since they were not

[^5]:    ${ }^{1}$ Preliminary.

[^6]:    * Hopkins, et a!. The Cost of Producing Farm Crops in the Prairic Proninces and E. G. Grest, An Economic Analysis of Furm Power in Alberta and Saskatchevan.
    $\dagger$ W. Allen, Studies of Probable Net Farm Revenues for the Principal Soil Types of Saskatchewan, University of Saskatchewan, 1935.

[^7]:    I Harvested area 1943 and area for harvest 1944.

[^8]:    I No Report. ${ }^{2}$ Incomplete.

[^9]:    ${ }^{1}$ Excludes offals not used for human food. *Revised on basis of new estimates of hog slaughter.
    ${ }^{1}$ Not shown separately prior to 1939.

[^10]:    ${ }^{3}$ Total sales and farm slaughter adjusted for exports and imports of live animals. ${ }^{2}$ Edible mest excluding offals.

    - Dressed carcass basis. All per capita calculations are based on revised estimates of total population.
    s All weight figuren revised on bais of new informstion concerning sverage dressed weights of calves.

[^11]:    1 See Dairy Review of Canada, issued monthly by the Dominion Bureau of Statistios.

[^12]:    Includes milk used in cheddar cheese and in whole-milk cheese other than cheddar.

[^13]:    ${ }^{1}$ Refers to the difference between stocks at first of the month and stocks at the last of the month. An increase is shown by a pius sign ( $t$ ) and a decrease by a minus sign ( - ).
    ${ }^{2}$ The total production of butter for the period January to April, 1944, with 1943 figures within brackets, includes $18,938,000$ ( $18,936,000$ ) pounds of dairy butter, sind $190,940(199,285)$ whey butter.

[^14]:    ${ }^{1}$ Green weight.

[^15]:    ${ }^{1}$ Ontario estimate of production in 1942 revised upward. Previous years will also be revised at a later date.
    ${ }^{2}$ Tentative.
    11628-61

[^16]:    1 Does not include calcium cyanamide.

[^17]:    ${ }^{1}$ Not available for publication.

[^18]:    - Not available for publication.

[^19]:    ${ }^{1}$ Not available for publication.

[^20]:    ${ }^{1}$ Price per barrel of 2-98's cotton: Ontario Winter Wheat and Minneapolis, juto.
    This does not include freight charges of $\$ 4.50$ per ton paid by the Foderal Governmeat.
    2 Standard middlings.

[^21]:    ${ }^{1}$ Kansas City.

[^22]:    1 Does not include subsidy of approximstely 25 cants per cwt . effective September, 1942 :
    دDoes not include subsidy of 2 cents per qt., effective January, 1943.

