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THE DAIRY REVIEW

FEBRUARY 1953

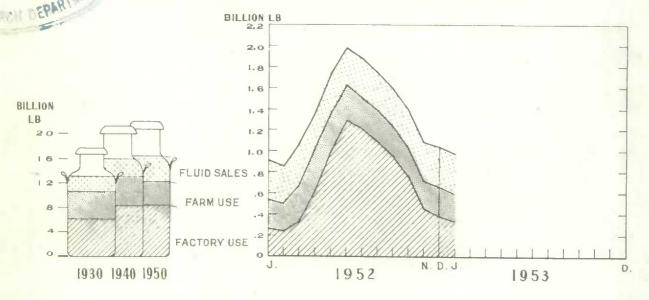
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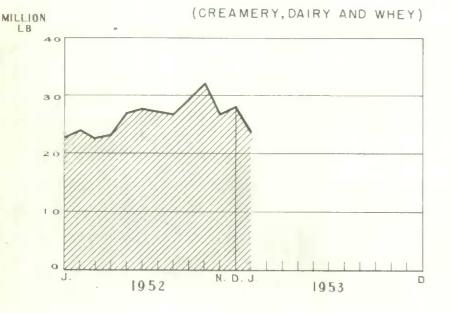
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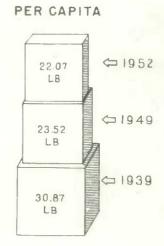
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MILK PRODUCTION AND UTILIZATION



DOMESTIC DISAPPEARANCE OF TOTAL BUTTER





INDEX

	Text	The Dairy Situation in February	Page 1
10	Table 1	Percentages of Cows Milked, Cows Freshening and Daily Production of Milk Per Cow, Canada, by Provinces, January and February, 1952 and 1953.	2
	Table 2	Dairy Butter Production, Canada, by Provinces, January, 1950 to 1953.	2
10	Text	The Dairy Situation (Concluded) Farm Milk Production, Utilization and Income, January, 1953.	3
	Table 3	Milk Production and Utilization, Canada, by Provinces, January, 1952 and 1953.	4 -
	Table 4	Milk Equivalents of Factory Products and Fluid Sales, Canada, by Provinces, January, 1952 and 1953.	5
	Table 5	Percentages of Milk Supply Utilized in Dairy Production, Canada, by Provinces, January, 1952 and 1953.	6
	Text	Production and Prices of Dairy Products Manufactured in January, 1953.	7
	Table 6	Farm Cash Income from Dairy Products Sold by Farmers, Canada, by Provinces, January, 1952 and 1953.	8
	Table 7	Prices of Dairy Products - Averages per Unit F.O.B. Farm, Canada, by Provinces, January, 1952 and 1953.	9
	Table 8	Domestic Disappearance of Butter and Cheese, Canada, January, 1949 to 1953	10
	Table 9	Concentrated Milk, Supply and Disposition, Canada, January, 1949 to 1953.	11
	Table 10	Condensed, Evaporated and Powdered Products - Supply and Disposition, Canada, January, 1949 to 1953.	12

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THE DAIRY SITUATION IN FEBRUARY, 1953

The total milk production of Canada during February was 5 per cent greater than in the same month last year, according the sample indications from the monthly dairy-farm survey, whereas in January the increase over the previous January was 8 per cent. Milk fed to livestock reflected the increase in supply, but slightly smaller quantities were used for consumption in farm homes. The intake of milk for use in factory production continues to represent a larger proportion of the total farm output than last year. Based on the advance milk production estimate for February the quantity used would represent approximately 32 per cent, which compares with less than 29 per cent a year ago. In January the comparative figures were approximately 33 per cent and 30 per cent, respectively. Making comparisons with the same month of the previous year, it will be observed from figures for February, that approximately 17 per cent more milk was used in factory products this year. This was due entirely to the increased production of creamery butter and cheddar cheese. In January the quantity of milk required for factory products was 20 per cent greater than for the same month of 1952, with concentrated milk and ice cream also contributing factors. In February reductions in output of ice cream and concentrated milk products occurred, whereas substantial increases in butter and cheese were recorded,

MILK EQUIVALENT OF DAIRY FACTORY PRODUCTION

Product			JANUARY-FEBRUARY					
and the same of th	1952	1953	Percentage Change	1952	1953	Percentage Change		
	1000 lb.	'000 lb.	B	'000 lb.	'000 lb	, %		
Creamery Butter	179,030	221,695	(+) 23.8	385,753	471,646	(+)	22.:	
Cheddar Cheese	12,098	14,805	(+) 22.4	25,199	29,398	(+)	16.	
Concentrated Milk Products	32,443	30,718	(-) 5.3	65,319	71,548	(+)	9.	
Ice Cream	24,012	23,022	(-) 4.1	44,550	45,180	(+)	1.	
TOTAL	247,583	290,240	(+) 17.2	520,821	617,772	(+)	18.	

TABLE 1 - PERCENTAGES OF COWS MILKED COWS FRESHENING AND DAILY PRODUCTION OF WILK PER COW 1/

Canada by Provinces * January and February 1952 and 1953 DAILY PRODUCTION OF MILK PER COW Percentage Percentage Based on Cows of Cows Based on Province Year of Cows Actually Milked Freshening All Cows Milked Feb. Feb. Feb. Feb. Jan. Jan. Jan. Jan. lb. 1b. lb. % % % % 1b. 51.7 7.0 7.7 12.0 12.3 21.3 23.7 CANADA 1952 56.2 24.0 21.3 7.1 12.3 12.6 56.5 52.4 6.5 1953 20.6 17.6 11.0 11.3 54.9 6.7 5.5 P.E.I. 1952 62.5 20.0 17.9 5.7 11.5 11.3 1953 64.2 56.3 4.6 20.6 19.8 67.9 8.9 8.0 13.8 14.0 N.S. 69.6 1952 20.7 13.5 14.1 19.7 9.2 68.3 8.9 1953 68.5 18.4 10,6 17.0 57.5 7.4 10.7 N.B. 1952 63.0 5.7 16.7 13.7 10.5 10.6 6.3 1953 62.6 56.8 5.6 20 3 7.6 17.1 37.5 5.1 8.3 1952 48.6 4.2 QUE. 7.6 16.9 20.2 4.2 8.2 1953 48.5 37.6 3.5 25.4 27.6 8.0 14.8 15.5 56.1 7.1 ONT 1952 58.4 15.6 26.1 27.4 7.2 6.9 15.9 1953 60.8 56.9 24.8 11.8 12.9 22.7 MAN. 1952 52.0 52.0 8.8 10.1 24.8 11.8 13.6 22.7 9.9 1953 52.0 54.7 8.2 51.0 9.1 9.7 10.8 11.3 20.2 22.1 SASK. 1952 53.2 23.3 11.0 12.1 21.1 9.0 1953 52.2 51.9 8.9 22.6 25.0 12.8 13.6 ALTA. 1952 56.4 54.5 9.0 9.1 26.0 14.0 24.4 9.3 13.3 1953 54.5 53.6 8.0 10.9 16.0 17.6 23.4 25.3 B.C. 1952 68.3 69.5 9.8

TABLE 2 - DAIRY BUTTER PRODUCTION

Canada, by Provinces,* January 1950 to 1953

9.9

15.8

17.4

23.5

24.8

Province	1950	1951	1952	1953	1953 in %
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	of 1952
CANADA	3,668	3,317	3,459	2,702	78
P.E.I.	38	33	30	28	93
N.S.	224	144	127	127	100
N.B.	248	260	276	234	85
QUE.	613	603	901	616	68
ONT.	514	539	495	232	47
MAN.	447	350	342	271	79
SASK.	930	881	851	809	95
ALTA.	571	440	375	327	87
B.C.	83	67	62	58	94

^{*} Data for Newfoundland are not available.

1953

67.2

70.4

9.1

Mased on cows and heifers two years old and over, kept mainly for milking purposes.

holdings of cows being kept on farms for breeding purposes coupled with a fractional increase in the daily milk production per cow shown on table 1 (12.6 pounds for all cows and 24 pounds for those milked) offers some evidence of the relatively heavy milk output, now indicated, being continued during the period of flush production.

Mild sunny weather continued during the month of February.

Temperatures were higher than last year with the exceptions of a few stations, and the precipitation though somewhat variable, was lower than in February, 1952, and very little of it came in the form of snow. There were more hours of sunshine in Eastern Canada this February than in February of last year, but in the Prairie Provinces and British Columbia the opposite situation prevailed. On the whole conditions were favourable for milk production.

FARM MILK PRODUCTION, UTILIZATION AND INCOME IN JANUARY, 1953

Farm Wilk Production: The estimated quantity of milk produced on farms in January amounted to 976,736,000 pounds, an increase of 70 million pounds or approximately 7.7 per cent more than that of January, 1952.* Of the total production, 323 million pounds or 34 per cent of the total was utilized in factory production.

Fluid Sales: Sales of fluid milk and cream, the latter expressed as milk, amounted to 385,067,000 pounds in January, an increase of approximately 28 million pounds or 7.9 per cent in comparison with last year. The total fluid sales included about 321 million pounds of fluid milk comprising about 32.8 per cent of the farm milk supply, and fluid cream sales of 64 million pounds in milk equivalent, representing 6.6 per cent of the total milk output.

Dairy Butter: The dairy butter make in January amounted to 2,702,000 pounds, decreasing 757,000 pounds or 22 per cent from the corresponding month in 1952. All provinces contributed to the decline except Nova Scotia.

Farm Cash Income: Cash income from the sales of dairy products in January amounted to \$24,097,000. This represented an increase of approximately \$1,737,000 from last year. The weighted average price of \$3.35 per hundred pounds of milk may be compared with \$3.51 in the corresponding month of 1952. All prices except fluid milk showed decreases from those of the previous January. Fluid milk at \$4.40 per hundred was 1 cent per hundred over that of January, 1952. Cheese milk at \$2.65 decreased 30 cents per hundred pounds of milk, and milk used for manufacturing at \$2.89 decreased 40 cents per hundred. Creamery butter-fat decreased 5.3 cents to 63.5 cents per pound, and dairy butter declined 3 cents which established the price at 61 cents per pound.

* Data for Newfoundland are not available.

TABLE 3 - MILK PRODUCTION AND UTILIZATION

Canada, By Provinces,* January, 1952 and 1953

Province	Year	Total Milk 1/ Production	Factory 2/ Products	Dairy Butter	Farm-Home Consumed	Fed to Livestock	Fluid 3/ Sales
		'000 lb.	'000 lb.	1000 lb.	1000 Ib.	'000 lb.	1000 lb.
CANADA	1952 1953	906,717a 976,736a	273,238 327,532	81,046 63,308	128,730 127,130	66,926 73,699	356,777 385,067
P.E.I.	1952 1953	10,446 9,946	5,169 4,973	70 3 656	1,870	756 459	1,948
N.S.	1952 1953	27,993 30,236	8,019	2,976 2,976	3,840 3,750	1,810 1,730	11,348
N.B.	1952 1953	24,837 25,855	5,748 7,028	6,467 5,483	4,490 4,720	1,320 1,290	6,812 7,334
QUE.	1952 1953	233,931 244,683	55,117 62,111	21,111	27,500 27,700	8,900 8,300	121,303 132,139
ONT.	1952 1953	314,834 347,773	110,912 141,939	11,598 5,436	43,400	15,600 16,300	133,324 142,698
MAN .	1952 1953	62,855 67,428	22,412 25,703	8,013 6,349	9,500	7,370 9,420	15,560 16,756
SASK.	1952 1953	90,032 98,869	24,238 28,004	19,939 18,955	20,700 21,100	9,900 14,400	15,255 16,410
ALTA.	1952 1953	%,355 101,878	27,866 31,830	8,786 7,661	14,500	18,800	26,403 29,387
3.C.	1952 1953	41,684 41 ₂ 292	10,007	1,453 1,359	2,930 3,460	2,470 2,700	24,824 25,786

^{*} Data for Newfoundland are not available.

3/ Includes fluid milk and fluid cream expressed as milk.

^{1/} Total milk production by months does not include the milk equivalent of factory cheese other than Cheddar, shown in the annual statement.

a Includes milk equivalent of concentrated milk products reported by less than three firms (see footnote "x/" in Table 4).

^{2/}Statistics for the separate provinces shown under this caption do not include data for products manufactured in those provinces indicated by footnote "x/" in Table 4, but are included in the Canada total at the top of this column.

Table 4 - Milk Equivalents of Factory Products and Fluid Sales

Canada, by Provinces*, January, 1952 and 1953

			Used in Ma	Fluid	Sales		
Province	Year	Creamery Butter	Cheddar Cheese	Concen- trated Milk	Ice Cream	Milk	Cream 1/
		1000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
Canada	19 52 1953	206,723 249,951	13,101 14,593	32,876 40,830	20,538	301,272 320,692	55,505 64,375
P.E.I.	1952 1953	5,061 4,803	44	60	108 126	1,799 1,786	149
N.S.	1952 1953	6,795 7,849		<u>x/</u> <u>x/</u>	1,224	10,514	834 949
N.B.	1952 1953	4,920 6,186	234 212	-	594 630	6,080 6,518	732 816
Que.	1952 1953	37,957 45,688	2,250 1,805		3,420 3,654	103,820	17,48
Ont.	1952 1953	76,639 102,225	8,879 10,650	17,636 21,090	7,758 7,974	115,688	17,636
Man.	1952 1953	20,290 23,735	412 312	=	1,710 1,656	11,959 12,928	3,600 3,828
Sask.	1952 1953	22,423 25,797	33 11	1	1,782	12,108 12,992	3,147
Alta.	1952 1953	25,140 28,631	836 1,147		1,890 2,052	20,289	6,11
B.C.	1952 1953	7,498 5,037	457 412		2,052 2,538	19,015	5,896

^{*} Data for Newfoundland are not available.

^{1/} Cream expressed as milk.

X/ Less than three firms manufacturing this product, data are included, however, in the Canada total at the top of this column.

TABLE 5 - PERCENTAGES OF MILK SUPPLY UTILIZED IN DAIRY PRODUCTION

Canada, by Provinces*, January, 1952 and 1953

		Used	in Manuf	acture	acture			Used on Farms	
Province	Year	ar Creamery Butter	Cheddar Cheese	Conc. Milk and Ice Cream	Total		Dairy Butter	Other Purposes	
		%	%	B	%	%	%	%	
CANADA	1952 1953	22.80 25.59	1.44	5.89 6.45	30.13 33.54	39.35 39.42	8.94 6.48	21.58	
P.E.I.	1952 1953	48.45 48.29	0.44	1.03 1.27	49.48	18.65	6.73	25.14 23.72	
N.S.	1952 1953	24.28 25.96		4.37 4.41	28.65 30.37	40.54	10.63	20.18	
N.B.	1952 1953	19.81 23.93	0.94	2.39 2.44	23.14 27.19	27.43 28.36	26.04 21.21	23.39 23.24	
QUE.	1952 1953	16.23 18.67	0.96 0.74	6.38 5.98	23.57 25.39	51.85 54.00	9.02 5.90	15.56 14.71	
ONT.	1952 1953	24.34 29.40	2.82 3.06	8.07 8.36	35.23 40.82	42.35 41.03	3.68 1.56	18.74 16.59	
MAN.	1952 1953	32.28 35.20	0.65	2.72 2.46	35.65 38.12	24.76 24.85	12.75 9.42	26.84 27.61	
SASK.	1952 1953	24.90 26.09	0.04	1.98 2.22	26.92 28.32	16.94 16.60	22.15 19.17	33.99 35.91	
ALTA.	1952 1953	26.09 28.10	0.87	1.96	28.92 31.24	27.40 28.85	9.12 7.52	34.56 32.39	
3.C.	1952 1953	17.99 12.20	1.10	4.92 6.14	24.01 19.34	59.56 62.45	3.48 3. 29	12.95 14.92	

^{*} Data for Newfoundland are not available.

PRODUCTION AND PRICES OF DAIRY PRODUCTS IN JANUARY, 1953

Butter: Total butter production including creamery, dairy and whey butter amounted to 132 million pounds in January, 1953. This was 1 million pounds or approximately 9 per cent more than that produced in the same month of the previous year.

Stock Holdings: Holdings of butter in store and transit on February 1 amounted to $44\frac{1}{2}$ million pounds, approximately $8\frac{1}{4}$ million pounds more than last year. On January 1, 1953, the stock holdings of 54 3/4 million pounds represented an increase of 9 3/4 million pounds from the previous year.

The Butter Supply: The quantity of butter represented by stocks on January 1, production and imports during the month amounted to 68 million pounds in January, 1953. This was an increase of approximately 9 million pounds in comparison with January, 1953.

Domestic Disappearance: The domestic disappearance of butter in January, including creamery, dairy and whey butter, amounted to $23\frac{1}{2}$ million pounds, an increase of $\frac{1}{2}$ million pounds or 3 per cent. On a per capita basis the domestic disappearance amounted to 1.61 pounds as against 1.59 pounds a year ago.

Butter Prices at Montreal: Butter prices at Montreal, based on quotations of the Canadian Commodity Exchange for first grade solids, averaged 62½ cents per pound in January as against 67 5/8 cents last year.

Cheese Production: Cheddar cheese production amounted to approximately imillion pounds, representing an increase of about 134 thousand pounds as compared with that produced in the same month of the previous year.

Cheese Prices: The Montreal price of Ontario coloured cheese averaged 332 cents per pound in January. The comparative price in 1952 was 374 cents.

Concentrated Milk Products: The total quantity of concentrated milk products manufactured in January was approximately 20½ million pounds, an increase of 2 3/4 million pounds over last year. Concentrated whole milk products advanced limillion pounds while milk by-products registered an increase of limillion pounds. Evaporated milk, the most important of the whole milk products, showed an increase of imillion pounds and the production of skim milk powder, the leading skim milk product, advanced limillion pounds.

Ice Cream: The quantity of ice cream manufactured in January was approximately 1 million gallons or 90 thousand gallons more than that produced a year ago.

TABLE 6 - FARM CASH INCOME FROM DAIRY PRODUCTS SOLD BY FARMERS

Canada, By Provinces*, January 1952 and 1953 1/

Province	Year	All Products	Creamery Butter-fat	Cheese	Mfg. Wilk 2/	Fluid and 3/ Factory Cream		Dairy Butter
والمسيدة والمناورة و		\$ '000	\$ 1000	\$ 1000	\$ '000	\$ 1000	\$ '000	\$ 1000
CANADA	1952 1953	22,360 24,097	4,978 5,551	386 387	1,177	2,386 2,582	13,236 14,126	197 161
P.E.I.	1952 1953	201 191	123 112	1	(x) (x)	9	68 68	1 1
N.S.	1952 1953	756 842	169 186	a	19 33	63 76	489 533	16 14
N.B.	1952 1953	498 525	117 136	8 5	4 3	42 45	278 299	49 37
QUE.	1952 1953	6,561 6,918	970 1,079	66 43	391 327	675 747	4,371	88 65
ONT.	1952 1953	8,585	1,834 2,247	255 286	633 624	765 796	5,078 5,435	20
MAN.	1952 1953	1,103 1,193	479 510	15	4	123 147	482 519	5
SASK.	1952 1953	1,176 1,252	519 546	1	3 6	122 134	521 557	10 9
ALTA.	1952 1953	1,870 2,029	59 7 634	25 31	67 76	227 258	947	7 6
B.C.	1952 1953	1,610 1,741	170 101	16 13	56 217	360 370	1,002	6

^{*} Data for Newfoundland are not available.

^{1/} All data are based on prices F.O.B. farm.

^{2/} Includes income from sales of milk for concentration and for the manufacture of ice cream.

Includes income from fluid cream and butter=fat used in the manufacture of ice cream

⁽x) Less than five hundred dollars.

TABLE 7 - PRICES OF DAIRY PRODUCTS, AVERAGES PER UNIT F.O.B. FARM 1/ Canada, by Provinces*, January 1952 and 1953

Province	Year	All 1/ Products	Creamery B.F.	Cheese Milk	Mfg. Milk 2/	Fluid Milk	Dairy Butter
		Per cwt.	Per 1b.	Per cwt.	Per cwt.	Per cwt.	Per 1b.
CANADA	1952 1953	3.51 3.35	68.8 63.5	2.9 5 2.65	3.29 2.89	4.39 4.40	64 61
P.E.I.	1952 1953	2.81	69.4 66.4	2.40	3.13 3.24	3.80 3.80	65 61
N.S.	1952 1953	3.71 3.63	71.0 67.5		3.17 2.82	4.65 4.58	63 59
N.B.	1952 1953	3.48 3.32	68.0 63.0	3.22 2.58	4.50 4.52	4.57	65 61
QUE.	1952 1953	3.65 3.52	73.0 67.5	2.95 2.35	3.31 2.87	4.21	65 62
ONT.	1952 1953	3.50 3.30	68.4 62.8	2.87 2.68	3.27 2.69	4.39	65 61
MAN.	1952 1953	2.90 2.80	67.4 61.4	3.51 2.67	2.94	4.03 4.01	57
SASK.	1952 1953	2.95 2.80	66.1 60.5	3.44 2.59	2.99	4.30 4.29	60 57
ALTA.	1952 1953	3.32 3.19	67.85 63.25	3.04 2.70	3.41	4.67	60 57
B.C.	1952 1953	4.40	64.8 57.4	3.52 3.13	3.24 3.66	5.27 5.20	63 58

^{*} Data for Newfoundland are not available.

Average prices for all products include those of cream used in the manufacture of ice cream and for fluid distribution. These items not shown separately in this statement.

Includes milk bought for the manufacturing of ice cream and for concentrated milk products.

TABLE 8 - DOMESTIC DISAPPEARANCE OF BUTTER AND CHEESE*
Canada, January, 1949 to 1953

	Stocks	Production	Imports	Exports	Stocks	Domestic D	isappearance
Year	January 1	'000 lb.	'000 lb.	'000 lb.	rebruary 1	Total	Per Capita
	700 408	777 400		L BUTTER	1 000 108	1/// 4/0	****
1949	37,649	14,591	1,120	33	27,859	25,468	1.89
1950	56,134	13,558	(x)	23	46,376	23,293	1.68
1951	39,319	11,511	6	52	25,706	25,072	1.79
1952	44,974	12,326	1,835	54	36,128	22,953	1.59
1953	54,696	13.414	(x)	37	44.502	23.571	1.61
ellinde disable un b	1	V	CREAMERY	17	4	V	
1949	37,407	9,862	1,120	33	27,678	20,678	1.54
1950	56,080	9,838	(x)	23	46,334	19,561	1.41
1951	39,250	8,143	8	52	25,643	21,698	1.55
1952	44,817	8,823	1,835	54	36,013	19,408	1.34
1953	54.548	10,668	(x)	37	44.423	20.756	1.42
		CHEDUAR	AND PROCES	S CHEESE	COMBINED 1/		
1949	34,403	3,589	an	58	31,136	4,693	-
1950	44,844	4,395	-	353	41,995	4,872	-
1951	26,734	5,472	215	454	25,466	4,084	-
1952	33,107	5,149	1,680	168	30,779	6,127	-
1953	43,307	5.051	-	108	38,129	7.426	-
			CHEDDAR C	HLESE 2/			
1949	34,403	722	-	58	31,136	3,931	-
1950	43,731	1,753	-	353	41,002	4,129	-
1951	25,525	2,114	215	454	24,397	3,003	
1952	32,084	1,176	1,680	168	29,558	5,214	-
1953	41.049	1,310		96	35,888	6,375	-
	1	~	PROCESS	CHLESE		V	
1949		2,867	000	60		2,867	-
1950	1,113	2,642	0		993	2,762	-
1951	1,209	3,358		0	1,069	3,498	
1952	1,023	3,973	=	0	1,221	3,775	-
1953	2,258	3,741		12	2,241	3.746	=
	C	THER CHEESE	(Hard and	Soft Var	rieties)*/		
1953	1,045	505	536	6	1,004	1,076	63

^{*} Preliminary data.

^{*/} Based on incomplete returns.

⁽x) Less than 500 lb.

Domestic disappearance data in this section excludes cheddar cheese used in process cheese.

^{2/} Stocks of cheddar for 1949 and 1950 do not include imported stocks.

TABLE 9 - CONCENTRATED MILK, SUPPLY AND DISPOSITION

Canada, January, 1949 to 1953

Year	Whole Milk Products	Milk By-Products	Total				
3003	JANUARY						
	(A) Productio	n = 1000 lb.					
1949	12,370	4,163	16,533				
1950	10,929	4,053	14,982				
1951	13,382	3,744	17,126				
1952	13,331	4,393	17,724				
1953	14,802	5,627	20,429				
	(B) Stocks First	of Month - 1000 lb.	Ÿ				
1949	34,863	11,243	46,106				
1950	44,604	7,412	52,016				
1951	28,256	6,563	34,819				
1952	49,813	15,191	65,004				
1953	67,948	23,957	91,905				
	(C) Imports -	1b. <u>1</u> /	V				
1949	1,388	2,616	4,004				
1950	771	50	821				
1951		848,686	848,686				
1952	6,152	17,718	23,870				
1953	1,122	74,195	75,317				
	(D) Exports - 1000 lb.	1/	V				
1949	3,486	2,147	5,633				
1950	3,544	811	4,355				
1951	939	65	1,004				
1952	839	301	1,140				
1953	2,453	555	3,008				
	(E) Domestic Disappearan	ce - '000 lb.	· V				
1949	13,962	3,930	17,892				
1950	18,508	5,096	23,604				
1951	19,890	5,741	25,631				
1952	25,214	5,894	31,108				
1953	25,788						
	~/9100	6,939	32,727				

^{1/} Foreign Trade Statistics (Export and Imports) include Newfoundland as from April 1, 1949.



TABLE 10 - CONDENSED. EVAPORATED AND POWDERED PRODUCTS - SUPPLY AND DISPOSITION Canada, January, 1949 to 1953

		JANUARY	
Section A	Condensed Whole Milk	Condensed Skim Milk	Casein
Year	Production -	'000 lb.	
1949	2,132	207	111
1950	1,201	185	126
1951	1,047	232	133
1952	1,055	234	151
1953	757	280	65
Section B	Evaporated Whole Milk	Whole Milk Powder	Skim Milk Powder
Year	(A) Production	- 1000 lb.	
1949	9,131	895	2,878
1950	8,193	1,175	2,375
1951	11,038	718	1,939
1952	11,373	475	2,537
1953	11,739	1,426	4,034
	(B) Stocks First	f Month - '000 1b.	V
1949	28,779	2,919	7,901
1950	41,767	1,526	5,526
1951	25,262	1,984	2,857
1952	43,897	4,321	8,475
1953	64,577	2,301	16,565
	(C) Exports -	000 lb. <u>1</u> /	V
1949	1,502	223	1,734
1950	2,239	1,178	753
1951	280	473	65
1952	501	290	201
1953	1,619	701	427
	(D) Domestic Disa	opearance - '000 lb.	
1949	11,682	734	2,001
1950	17,045	123	3,086
1951	18,245	323	2,981
1952	21,953	1,632	2,871
1953	23,388	533	4,621

^{1/} Foreign Trade Statistics (Exports) include Newfoundland as from April 1,
1949.