

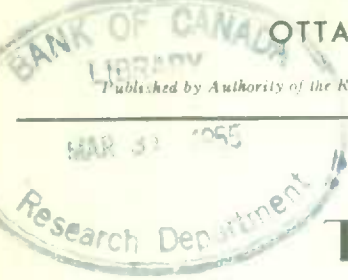
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OTTAWA - CANADA



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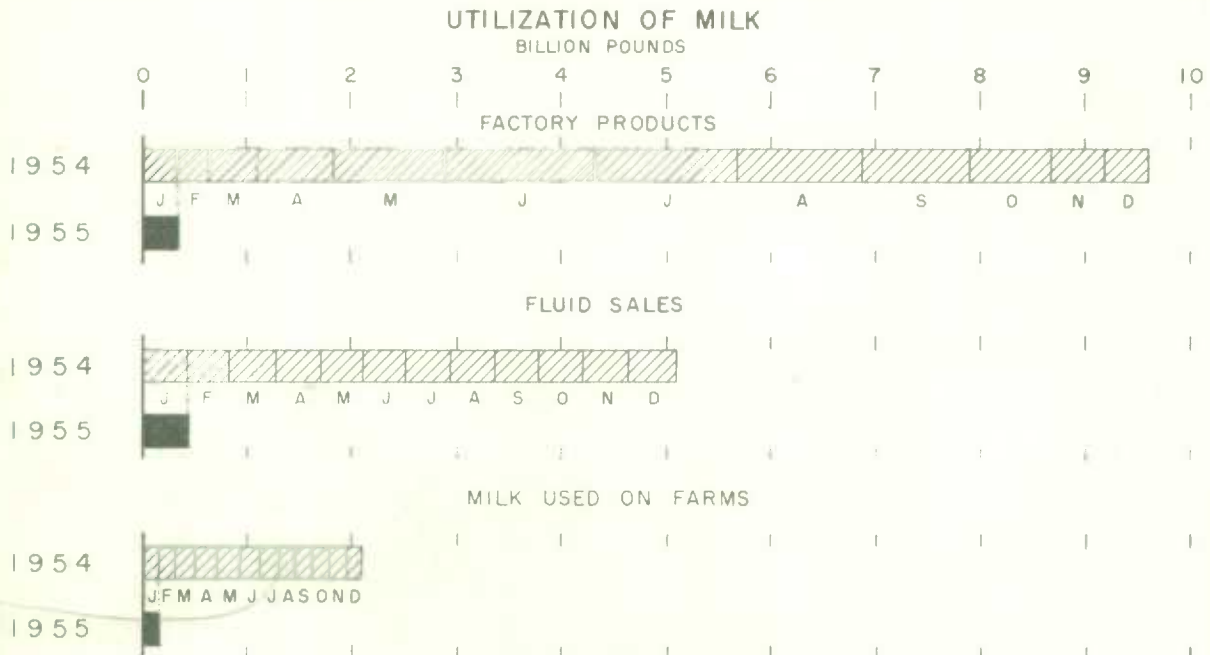
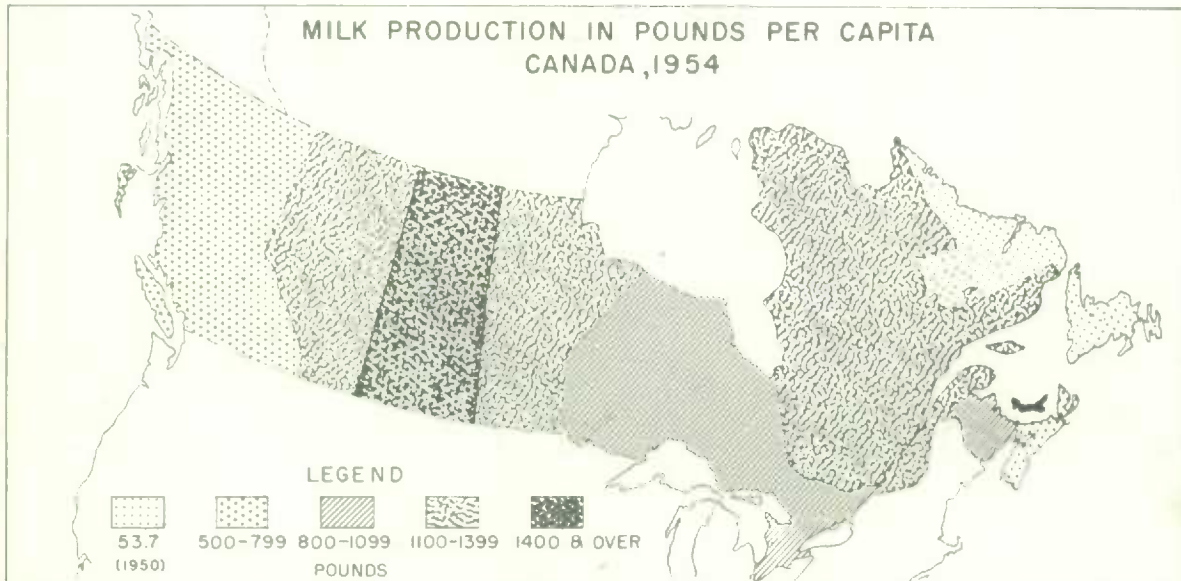


THE DAIRY REVIEW

Volume No. XVI Report No. 2

FEBRUARY 1955

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Prepared in the Live Stock Section

THE DAIRY SITUATION IN FEBRUARY, 1955

The total milk production in Canada during the month of February, 1955, was approximately 1 per cent below that produced in February, 1954. This was the first time since last October that the monthly farm milk supply was less than that produced in corresponding months of a year earlier; and only the second recession during the past two years. Exactly the same reduction was reflected in the consumption of milk in farm homes, while the quantity of whole milk fed to live stock fell off approximately 4 per cent from that of February, 1954. A similar situation is revealed in milk deliveries to factories. Details covering the milk equivalents of factory products and totals for the Dominion appear in the table below:

MILK EQUIVALENTS OF DAIRY FACTORY PRODUCTION

Product	February			January-February		
	1954	1955	Percentage Change	1954	1955	Percentage Change
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Creamery Butter	232,012	222,136	(-) 4.3	485,362	481,689	(-) 0.8
Cheddar Cheese	20,746	18,348	(-) 11.6	42,757	38,346	(-) 10.3
Concentrated Milk Products	38,583	45,011	(+) 16.7	77,133	86,458	(+) 12.1
Ice Cream	22,797	23,528	(+) 3.2	41,378	46,937	(+) 13.4
Total	314,138	309,023	(-) 1.6	646,630	653,430	(+) 1.1

The numbers of cows on farms in February exceeded those of the same month last year by approximately 1 1/2 per cent, which represents a slight gain over the 3,217 thousand shown in the semi-annual live stock survey of December 1, 1954. However, only 51.6 per cent of the cows on farms of dairy correspondents were being milked as compared with 52.6 per cent in the previous February. Thus, cows actually milked showed a decline which parallels the reduction in the farm milk supply. More cows were freshened in February, and the numbers in calf increased 2 1/2 per cent as compared with those of February, 1954. Exports of dairy cattle numbered 1,441 in comparison with 1,577 in the corresponding month of the previous year, and the sale of milkers and springers at stock yards was similarly reduced. However, marketings of butcher cows reached a total of 126 thousand as compared with 106 thousand in the previous February.

Milk production per cow (including those both dry and in milk) showed an average of 12 pounds per day, and based on those actually milked, the average was 23.3 pounds. In both cases a reduction of approximately 1/2 pound per day was indicated as compared with a year earlier. This indication, coupled with the reduced numbers of cows producing milk at the present time, would offer little evidence of any

TABLE 1 - PERCENTAGE OF COWS MILKED, COWS FRESHENING, AND DAILY PRODUCTION OF MILK PER COW 1/

Canada, by Provinces*, January and February 1954 and 1955

Province	Year	Percentage of Cows Milked		Percentage of Cows Freshening		DAILY PRODUCTION OF MILK PER COW			
						Based on All Cows		Based on Cows Actually Milked	
		Jan.	Feb.	Jan.	Feb.	Jan.	Feb.	Jan.	Feb.
		%	%	%	%	lb.	lb.	lb.	lb.
Canada	1954	56.0	52.6	6.8	7.3	12.2	12.5	21.8	23.7
	1955	55.2	51.6	6.6	7.5	12.0	12.0	21.9	23.3
P.E.I.	1954	62.1	53.6	3.9	5.0	11.3	10.0	18.3	18.7
	1955	61.0	52.6	4.4	5.5	10.4	9.7	17.1	18.4
N.S.	1954	68.0	66.6	8.0	7.5	13.5	13.9	19.8	20.9
	1955	66.4	65.8	7.8	8.8	13.1	13.1	19.7	20.0
N.B.	1954	60.7	53.4	6.1	6.9	10.1	9.7	16.7	18.3
	1955	58.0	49.0	5.3	7.8	9.1	8.5	15.8	17.4
Que.	1954	46.4	37.4	3.8	5.5	8.3	7.8	17.8	20.9
	1955	42.4	34.0	3.3	4.7	7.4	6.9	17.4	20.3
Ont.	1954	59.0	56.8	7.2	7.2	14.8	15.5	25.1	27.2
	1955	58.7	56.8	7.5	8.4	14.9	15.0	25.4	26.5
Man.	1954	52.2	54.4	9.1	9.8	11.4	13.0	21.8	23.9
	1955	53.1	54.3	7.7	9.4	11.6	12.3	21.8	22.6
Sask.	1954	54.5	54.2	8.1	8.1	11.6	12.5	21.2	23.0
	1955	53.9	52.6	8.8	9.8	10.8	11.1	20.0	21.0
Alta.	1954	57.3	54.9	8.6	8.6	14.3	14.1	25.0	25.6
	1955	59.3	58.0	7.7	7.3	14.0	14.4	23.6	24.8
B.C.	1954	69.0	71.4	9.6	9.1	15.9	17.2	23.1	24.1
	1955	69.5	68.7	9.1	8.1	17.1	17.2	24.6	25.0

TABLE 2 - DAIRY BUTTER PRODUCTION

Canada, by Provinces*, January 1952 to 1955

Province	1952	1953	1954	1955	1955 in % of 1954
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	
Canada	1,955	1,481	1,514	1,331	88
P.E.I.	39	36	34	30	88
N.S.	81	77	78	62	79
N.B.	194	154	131	133	102
Que.	394	269	327	166	51
Ont.	261	122	114	84	74
Man.	196	140	149	152	102
Sask.	486	420	421	422	100
Alta.	255	217	214	223	104
B.C.	49	46	46	59	128

* Data for Newfoundland are not available.

1/ Based on cows and heifers two years old and over, kept mainly for milking purposes.

increase in milk production. Nevertheless, with more cows in calf quite a different situation might develop during the next two months when many of the cows now dry come into production.

Cold weather with low temperatures prevailed throughout the Dominion during February. In Eastern Canada, temperatures were about 4 to 8 degrees lower than those of a year ago, but reductions of 14 to 24 degrees were recorded on the Prairies as compared with those of February, 1954. Precipitation was generally lighter than in the previous February, both in Eastern and Western Canada; and although there was considerably more sunshine, cold weather continued without the usual mid-winter thaw.

FARM MILK PRODUCTION, UTILIZATION AND INCOME IN JANUARY, 1955*

Farm Milk Production: The estimated quantity of milk produced on farms in January amounted to 932,463,000 pounds, an increase of 15 million pounds or approximately 1.7 per cent more than that of January, 1954. Of the total production 344 million pounds or 37 per cent of the total was utilized in factory production.

Fluid Sales: Sales of fluid milk and cream, the latter expressed as milk, amounted to 434,397,000 pounds in January, an increase of approximately 11 million pounds or 2.7 per cent in comparison with last year. This included about 365 million pounds of fluid milk comprising about 39.2 per cent of the farm milk supply, and fluid cream sales of 69 million pounds, representing 7.4 per cent of the total milk output.

Dairy Butter: The dairy butter make in January amounted to 1,331,000 pounds, decreasing 12 per cent from the corresponding month in 1954. Prince Edward Island, Nova Scotia, Quebec and Ontario were responsible for the decline.

Farm Cash Income: Cash income from the sales of dairy products in January amounted to \$26,010,000. This represented a decrease of approximately \$609,000 from last year. The weighted average price of \$3.33 per hundred pounds of milk may be compared with \$3.35 in the corresponding month of 1954. All prices showed decreases from those of the previous January. Fluid milk at \$4.34 per hundred was 3 cents per hundred under that of January, 1954. Cheese milk at \$2.34 decreased 26 cents per hundred pounds of milk, and milk used for manufacturing at \$2.50 decreased 7 cents per hundred. Creamery butter-fat decreased from 62.8 cents to 62.6 cents per pound, and dairy butter at 59 cents was 1 cent lower than in the previous January.

* Data for Newfoundland are not available.

TABLE 3 - MILK PRODUCTION AND UTILIZATION
Canada, by Provinces*, January, 1954 and 1955

Province	Year	Total Milk <u>1/</u> Production	Factory <u>2/</u> Products	Dairy Butter	Farm-Home Consumed	Fed to Livestock	Fluid <u>3/</u> Sales
		'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
Canada	1954	917,085 <u>a/</u>	332,492	35,428	84,150	41,848	423,167
	1955	932,463 <u>a/</u>	344,407	31,145	82,860	39,654	434,397
P.E.I.	1954	10,737	5,617	796	1,700	312	2,312
	1955	10,029	4,967	702	1,650	303	2,407
N.S.	1954	30,254	9,410	1,825	3,860	1,210	13,949
	1955	29,837	8,883	1,451	4,000	997	14,506
N.B.	1954	26,453	7,334	3,066	3,560	426	12,067
	1955	25,742	5,921	3,112	3,820	414	12,475
Que.	1954	263,686	65,169	7,652	22,000	3,980	164,885
	1955	258,189	61,272	3,884	21,100	4,670	167,263
Ont.	1954	313,469	136,453	2,668	18,300	12,900	143,148
	1955	326,057	146,192	1,966	18,000	13,200	146,699
Man.	1954	57,630	25,414	3,487	7,820	3,400	17,509
	1955	60,393	26,918	3,557	7,580	3,960	18,378
Sask.	1954	78,354	26,850	9,851	13,100	9,110	19,443
	1955	78,029	28,346	9,875	13,200	6,510	20,098
Alta.	1954	82,405	35,978	5,007	11,000	8,710	21,710
	1955	84,406	37,660	5,218	10,800	7,860	22,868
B.C.	1954	50,659	16,829	1,076	2,810	1,800	28,144
	1955	55,884	20,351	1,380	2,710	1,740	29,703

* Data for Newfoundland are not available.

1/ Total milk production by months does not include the milk equivalent of factory cheese other than cheddar, shown in the annual statement.

a/ Includes milk equivalent of concentrated milk products reported by less than three firms (See Footnote "x/" in Table 4).

2/ Statistics for the separate provinces shown under this caption do not include data for products manufactured in those provinces indicated by Footnote "x/" in Table 4, but are included in the Canada total at the top of this column.

3/ Includes fluid milk and fluid cream expressed as milk.

TABLE 4 - MILK EQUIVALENTS OF FACTORY PRODUCTS AND FLUID SALES

Canada, by Provinces*, January, 1954 and 1955

Province	Year	Used in Manufacture				Fluid Sales	
		Creamery Butter	Cheddar Cheese	Concentrated Milk	Ice Cream	Milk	Cream $\frac{1}{2}$
		'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
Canada	1954	253,350	22,011	38,550	18,581	354,931	68,236
	1955	259,553	19,998	41,447	23,409	365,651	68,746
P.E.I.	1954	5,499	33	$\frac{x}{}$	85	2,009	303
	1955	4,820	11	$\frac{x}{}$	136	2,093	314
N.S.	1954	8,424	-	$\frac{x}{}$	986	12,456	1,493
	1955	7,863	-	$\frac{x}{}$	1,020	12,904	1,602
N.B.	1954	6,622	253	-	459	10,664	1,403
	1955	5,078	231	-	612	11,037	1,438
Que.	1954	46,893	2,893	11,728	3,655	139,856	25,029
	1955	40,318	3,410	12,716	4,828	142,234	25,029
Ont.	1954	90,324	15,928	23,384	6,817	122,240	20,908
	1955	98,561	14,212	24,834	8,585	125,540	21,159
Man.	1954	23,704	418	-	1,292	13,553	3,956
	1955	25,178	176	-	1,564	14,339	4,039
Sask.	1954	25,248	55	-	1,547	15,519	3,924
	1955	26,489	55	-	1,802	16,233	3,865
Alta.	1954	32,362	1,848	$\frac{x}{}$	1,768	16,719	4,991
	1955	34,164	1,320	$\frac{x}{}$	2,176	17,822	5,046
B.C.	1954	14,274	583	$\frac{x}{}$	1,972	21,915	6,229
	1955	17,082	583	$\frac{x}{}$	2,686	23,449	6,254

* Data for Newfoundland are not available.

$\frac{1}{2}$ / Cream expressed as milk.

$\frac{x}{}$ / Less than three firms manufacturing this product, data are included, however, in the Canada total at the top of this column.

TABLE 5 - PERCENTAGE OF MILK SUPPLY UTILIZED IN DAIRY PRODUCTS

Canada, by Provinces*, January, 1954 and 1955

Province	Year	Used in Manufacture				Fluid Sales	Used on Farms	
		Creamery Butter	Cheddar Cheese	Conc. Milk and Ice Cream	Total		Dairy Butter	Other Purposes
		%	%	%	%	%	%	
Canada	1954	27.63	2.40	6.23	36.26	46.14	3.86	13.74
	1955	27.84	2.14	6.96	36.94	46.59	3.34	13.13
P.E.I.	1954	51.22	0.31	0.79	52.32	21.53	7.41	18.74
	1955	48.06	0.11	1.36	49.53	24.00	7.00	19.47
N.S.	1954	27.84	-	3.26	31.10	46.11	6.03	16.76
	1955	26.35	-	3.42	29.77	48.62	4.86	16.75
N.B.	1954	25.03	0.96	1.73	27.72	45.62	11.59	15.07
	1955	19.73	0.90	2.38	23.01	48.46	12.09	16.44
Que.	1954	17.79	1.10	5.83	24.72	62.53	2.90	9.85
	1955	15.62	1.32	6.80	23.74	64.78	1.50	9.98
Ont.	1954	28.81	5.08	9.64	43.53	45.67	0.85	9.95
	1955	30.23	4.36	10.25	44.84	44.99	0.60	9.57
Man.	1954	41.13	0.73	2.24	44.10	30.38	6.05	19.47
	1955	41.69	0.29	2.59	44.57	30.43	5.89	19.11
Sask.	1954	32.22	0.07	1.98	34.27	24.81	12.57	28.35
	1955	33.95	0.07	2.31	36.33	25.76	12.65	25.26
Alta.	1954	39.27	2.24	2.14	43.65	26.35	6.08	23.92
	1955	40.48	1.56	2.58	44.62	27.09	6.18	22.11
B.C.	1954	28.18	1.15	3.89	33.22	55.56	2.12	9.10
	1955	30.57	1.04	4.81	36.42	53.15	2.47	7.96

* Data for Newfoundland are not available.

PRODUCTION AND PRICES OF DAIRY PRODUCTS IN JANUARY, 1955

Butter: Total butter production including creamery, dairy and whey butter amounted to 12 1/2 million pounds in January, 1955. This was 72 thousand pounds or approximately 1/2 of one per cent more than that produced in the same month of the previous year.

Stock Holdings: Holdings of butter in store and transit on February 1 amounted to 30 1/4 million pounds, approximately 19 million pounds more than last year. On January 1, 1955, the stock holdings of 91 1/4 million pounds represented an increase of 19 3/4 million pounds from the previous year.

The Butter Supply: The quantity of butter represented by stocks on January 1, production and imports during the month amounted to 103 1/2 million pounds in January, 1955. This was an increase of approximately 20 million pounds in comparison with January, 1954.

Domestic Disappearance: The domestic disappearance of butter in January, including creamery, dairy and whey butter, amounted to 23 1/4 million pounds, an increase of 3/4 million pounds or 3 per cent. On a per capita basis the domestic disappearance amounted to 1.50 pounds as compared with 1.48 pounds a year ago.

Butter Prices at Montreal: Butter prices at Montreal, based on dealers quotations for first grade solids, averaged 61 3/8 cents per pound in January as against 61 cents last year.

Cheese Production: Cheddar cheese production amounted to approximately 1 3/4 million pounds, representing a decrease of about 183 thousand pounds as compared with that produced in the same month of the previous year.

Cheese Prices: The Montreal price of Ontario coloured cheese averaged 31 1/2 cents per pound in January. The comparative price in 1954 was 35 1/4 cents.

Concentrated Milk Products: The total quantity of concentrated milk products manufactured in January was approximately 20 1/2 million pounds, an increase of 1 1/2 million pounds as compared with last year. Concentrated whole milk products increased 1 1/2 million pounds while milk by-products remained about the same. Evaporated milk, the most important of the whole milk products, showed an increase of 1 1/4 million pounds and the production of skim milk powder, the leading skim milk product, declined 82 thousand pounds.

Ice Cream: The quantity of ice cream manufactured in January was approximately 1 1/2 million gallons or 284 thousand gallons more than that produced a year ago.

TABLE 6 - FARM CASH INCOME FROM DAIRY PRODUCTS SOLD BY FARMERS 1/

Canada, by Provinces*, January 1954 and 1955

Province	Year	All Products	Creamery Butter-fat	Cheese Milk	Mfg. Milk 2/	Fluid and 3/ Factory Cream	Fluid Milk	Dairy Butter
		\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000
Canada	1954	25,401	5,575	572	1,069	2,597	15,505	83
	1955	26,010	5,690	469	1,137	2,791	15,870	53
P.E.I.	1954	214	121	1	4	12	75	1
	1955	210	104	(x)	13	13	78	2
N.S.	1954	891	198	-	21	87	577	8
	1955	890	180	-	20	93	590	7
N.B.	1954	728	148	7	2	63	488	20
	1955	707	113	5	3	67	503	16
Que.	1954	8,136	1,084	70	327	761	5,860	34
	1955	8,220	933	83	342	880	5,974	8
Ont.	1954	9,187	1,959	417	623	815	5,366	7
	1955	9,411	2,155	327	657	869	5,398	5
Man.	1954	1,199	500	11	3	141	542	2
	1955	1,233	520	4	3	132	572	2
Sask.	1954	1,387	542	1	4	144	692	4
	1955	1,450	560	1	4	150	730	5
Alta.	1954	1,789	712	48	52	203	772	2
	1955	1,874	750	32	64	204	822	2
B.C.	1954	1,870	311	17	33	371	1,133	5
	1955	2,015	375	17	31	383	1,203	6

* Data for Newfoundland are not available.

1/ All data are based on prices F.O.B. farm.

2/ Includes income from sales of milk for concentration and for the manufacture of ice cream.

3/ Includes income from fluid cream and butter-fat used in the manufacture of ice cream.

(x) Less than 500 dollars.

**TABLE 7 - PRICES OF DAIRY PRODUCTS, AVERAGE PER UNIT F.O.B. FARM 1/
Canada, by Provinces*, January 1954 and 1955**

Province	Year	All Products	Creamery B.F.	Cheese Milk	Mfg. Milk	Fluid Milk	Dairy Butter
		per cwt. ¢	per lb. ¢	per cwt. ¢	per cwt. ¢	per cwt. ¢	per lb. ¢
Canada	1954	3.35	62.8	2.60	2.57	4.37	60
	1955	3.33	62.6	2.34	2.50	4.34	59
P.E.I.	1954	2.62	62.4	2.25	2.35	3.74	62
	1955	2.65	61.4	2.07	2.54	3.75	61
N.S.	1954	3.66	67.0	-	2.52	4.63	59
	1955	3.65	65.5	-	2.39	4.57	58
N.B.	1954	3.61	63.5	2.55	4.33	4.58	61
	1955	3.72	63.5	2.28	4.55	4.56	60
Que.	1954	3.52	66.0	2.42	2.70	4.19	61
	1955	3.59	66.0	2.42	2.62	4.20	59
Ont.	1954	3.28	61.9	2.62	2.47	4.39	61
	1955	3.21	62.4	2.30	2.40	4.30	60
Man.	1954	2.79	60.2	2.59	2.67	4.00	58
	1955	2.72	59.0	2.33	2.86	3.99	57
Sask.	1954	2.98	61.2	2.35	2.55	4.46	57
	1955	2.98	60.3	2.28	2.87	4.50	57
Alta.	1954	3.01	62.8	2.60	2.72	4.62	57
	1955	2.99	62.7	2.40	2.70	4.61	56
B.C.	1954	4.06	62.2	2.90	3.01	5.17	58
	1955	3.95	62.6	2.85	3.14	5.13	59

* Data for Newfoundland are not available.

1/ averages for all products include those of ice cream used for manufacture of cream and for fluid distribution. Items not shown separately in this statement.

TABLE 8 - *BUTTER, SUPPLY AND DISPOSITION
Canada, January, 1951 to 1955

Year	Stocks Beginning '000 lb.	Production '000 lb.	Imports '000 lb.	Exports '000 lb.	Stocks End '000 lb.	Domestic Disappearance	
						Total '000 lb.	Per Capita lb.
J A N U A R Y							
1951	39,319	10,114	-	52	25,706	23,675	1.69
1952	44,974	10,822	1,835	54	36,128	21,449	1.49
1953	54,497	12,224	(x)	37	44,452	22,232	1.50
1954	71,312	12,389	-	15	61,255	22,431	1.48
1955	91,131	12,461	-	28	80,370	23,194	1.50

* Includes creamery, dairy and whey butter.

(x) Less than 500 lb.

TABLE 9 - CHEESE, SUPPLY AND DISPOSITION
Canada, January, 1951 to 1955

Year	Stocks Beginning '000 lb.	Production '000 lb.	Imports '000 lb.	Exports '000 lb.	Stocks End '000 lb.	Domestic Disappearance
						January '000 lb.
CHEDDAR CHEESE						
1951	25,525	2,114	215	454	24,397	3,003
1952	32,084	1,176	1,680	168	29,558	5,214
1953	40,993	1,866	-	105	35,884	6,870
1954	33,057	2,001	-	31	29,044	5,983
1955	42,178	1,818	2,236	557	40,121	5,554
PROCESS CHEESE						
1951	1,209	3,358	-	-	1,069	3,498
1952	1,023	3,973	-	-	1,221	3,775
1953	2,500	4,019	-	1/	3,040	3,479
1954	2,977	3,658	-	-	3,104	3,531
1955	2,994	3,496	-	3	3,322	3,165
OTHER CHEESE (HARD AND SOFT VARIETIES)						
1955	1,240	579	458	4	1,519	754

1/ Small quantities included with cheddar cheese, 1951 to 1954

TABLE 10 - CONCENTRATED MILK, SUPPLY AND DISPOSITION

Canada, January, 1951 to 1955

Year	Whole Milk Products	Milk By-Products	Total
	J A N U A R Y		
(A) Production - '000 lb.			
1951	13,382	3,744	17,126
1952	13,331	4,424	17,755
1953	14,803	5,708	20,511
1954	13,639	5,416	19,055
1955	15,123	5,462	20,585
(B) Stocks First of Month - '000 lb.			
1951	28,256	6,563	34,819
1952	49,813	15,191	65,004
1953	68,032	23,962	91,994
1954	51,873	18,909	70,782
1955	51,551	15,991	67,542
(C) Imports - lb.			
1951	-	848,686	848,686
1952	6,152	17,718	23,870
1953	1,122	74,195	75,317
1954	1,017	8,324	9,341
1955	2,564	35,067	37,631
(D) Exports - '000 lb.			
1951	939	65	1,004
1952	839	301	1,140
1953	2,453	1,161	3,614
1954	1,260	730	1,990
1955	1,478	627	2,105
(E) Domestic Disappearance - '000 lb.			
1951	19,943	5,691	25,634
1952	25,214	5,925	31,139
1953	25,598	6,275	31,873
1954	23,352	6,763	30,115
1955	27,024	7,847	34,871



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TABLE 11 - CONDENSED, EVAPORATED AND POWDERED PRODUCTS - SUPPLY AND DISPOSITION

Canada, January, 1951 to 1955

Section A	J A N U A R Y		
	Condensed Whole Milk	Condensed Skim Milk	Casein
Year	Production - '000 lb.		
1951	1,047	232	133
1952	1,055	234	153
1953	757	280	66
1954	669	199	172
1955	1,013	305	188
Section B	Evaporated Whole Milk	Whole Milk Powder	Skim Milk Powder
Year	(A) Production - '000 lb.		
1951	11,038	718	1,939
1952	11,373	475	2,561
1953	11,740	1,426	4,155
1954	10,950	1,327	3,883
1955	12,141	1,137	3,801
	(B) Stocks First of Month - '000 lb.		
1951	25,262	1,984	2,857
1952	43,897	4,321	8,475
1953	64,661	2,301	16,645
1954	48,369	1,984	10,709
1955	46,305	1,350	11,848
	(C) Exports - '000 lb.		
1951	280	473	65
1952	501	290	201
1953	1,619	701	427
1954	378	720	379
1955	272	1,148	363
	(D) Domestic Disappearance - '000 lb.		
1951	18,173	312	2,928
1952	21,953	1,632	2,895
1953	23,159	571	4,677
1954	20,620	1,236	4,105
1955	24,495	99	5,875