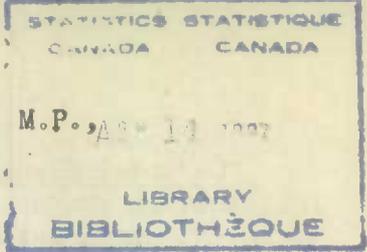


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DOMINION BUREAU OF STATISTICS
AGRICULTURAL BRANCH



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MONTHLY REVIEW OF DAIRY PRODUCTION IN CANADA, JUNE, 1938.
(Issued Monday, July 11, 1938, at 4 p.m.)

CREAMERY BUTTER PRODUCTION in June increased approximately 7 per cent as compared with the June make of 1937 and increased 41 per cent as compared with the output for the preceding month. During the month of June 40.8 million pounds of butter were produced and during the six months ending June the output reached a total of 112.2 million pounds. The increase in the June make occurred in all provinces.

CHEESE PRODUCTION declined 11 per cent in June as compared June, 1937, and increased 10.6 million pounds as compared with the output for the preceding month. The June make was approximately 22 million pounds and the total during the period January to June amounted to 37.1 million pounds. All provinces except Prince Edward Island, Manitoba, Saskatchewan, Alberta and British Columbia contributed to the decrease recorded herein.

The production of CONCENTRATED MILK PRODUCTS for the month of May registered an increase of approximately 40 per cent over the same month last year and an increase of 28 per cent as compared with the preceding month. During May, 15.2 million pounds of Concentrated Whole Milk Products were manufactured in Canada and 4.4 million pounds of Concentrated Milk By-Products. During the five months January to May 50.5 million pounds of the former and 13.2 million pounds of the latter were produced in condenseries and creameries in the Dominion, making a total of 19.6 million pounds for May and 63.7 million pounds for the five months ending May.

CREAMERY BUTTER PRICES at Montreal, as quoted daily by the Canadian Commodity Exchange for the first grade products, averaged 25 1/4 cents a pound, compared with 24 5/8 cents in June, 1937. Ontario coloured cheese at Montreal based on daily quotations, averaged 14 3/8 cents in June compared with 15 1/8 cents in June, 1937.

The combined output of creamery butter and factory cheese during the month of June represented the equivalent of 1.2 billion pounds of milk, registering an increase of approximately 29 million pounds as compared with the combined make in terms of milk for the same month a year ago. Creamery butter represented 79.5 per cent and cheese represented 20.5 per cent of the total.

The total disappearance of Canadian made butter in June, 1938, amounted to 20.7 million pounds, an increase of 331 thousand pounds as compared with last month, and a decrease of 366 thousand pounds as compared with the same month last year. This disappearance estimate is based on storage and transit stocks combined, amounting to 13.3 million pounds on June 1, and 33.5 million pounds on July 1. In addition to these holdings 177,000 pounds of imported butter, including stocks in bond were reported in storage on July 1, as compared with 272,000 pounds on June 1, 1938. Exports in June, 1938, reached a total of 55,700 pounds as compared with 66,300 pounds last month and 38,800 pounds in June, 1937.

The total disappearance of Canadian cheddar cheese in June, 1938, amounted to 12.6 million pounds, an increase of 6 million pounds as compared with last month. Making stock adjustments to place the figures on a comparative basis with last year (21,378,682 pounds at June 1 and 30,448,825 at July 1) a decrease of 1.2 million pounds is recorded as compared with the disappearance in June, 1937. June exports reached a total of 5.5 million pounds as compared with 3.7 million pounds last month and 6.9 million pounds in June, 1937.

I - PRODUCTION OF CREAMERY BUTTER IN CANADA BY PROVINCES, JUNE, 1937 AND 1938.

Province	MAY			JUNE		
	1937	1938x	More (+) Less (-)	1937	1938 /	More (+) Less (-)
	lb.	lb.	%	lb.	lb.	%
CANADA	24,756,556	29,025,882	(+) 17.2	38,258,922	40,840,771	(+) 6.7
Prince Edward Is.	125,327	158,298	(+) 26.3	373,474	428,637	(+) 14.8
Nova Scotia	509,583	561,167	(+) 10.1	898,989	966,211	(+) 7.5
New Brunswick	319,687	391,222	(+) 22.4	701,991	793,978	(+) 13.1
Quebec	8,155,417	9,170,343	(+) 12.4	12,195,202	12,500,000	(+) 2.5
Ontario	8,418,092	10,011,262	(+) 18.9	11,407,042	12,112,552	(+) 6.2
Manitoba	2,344,474	2,806,351	(+) 19.7	4,089,036	4,184,227	(+) 2.3
Saskatchewan	2,107,254	2,150,133	(+) 2.0	4,047,481	4,317,434	(+) 6.7
Alberta	2,144,854	3,066,863	(+) 43.0	3,906,296	4,885,657	(+) 25.1
British Columbia	631,868	710,243	(+) 12.4	639,411	652,075	(+) 2.0

x Revised / Preliminary

II - PRODUCTION OF FACTORY CHEESE IN CANADA BY PROVINCES, JUNE, 1937 AND 1938.

Province	MAY			JUNE		
	1937	1938x	More (+) Less (-)	1937	1938 /	More (+) Less (-)
	lb.	lb.	%	lb.	lb.	%
CANADA	11,509,686	11,413,378	(-) 0.8	24,818,823	21,984,173	(-) 11.4
Prince Edward Is.	210	70	(-) 66.7	81,879	109,136	(+) 33.3
New Brunswick	55,359	48,789	(-) 11.9	153,049	122,999	(-) 19.6
Quebec	1,922,554	1,600,423	(-) 16.8	6,257,562	4,600,000	(-) 26.5
Ontario	9,080,555	9,113,931	(+) 0.4	17,549,785	16,211,242	(-) 7.6
Manitoba	254,917	347,476	(+) 36.3	430,950	453,771	(+) 5.3
Saskatchewan	28,370	23,776	(-) 16.2	70,116	73,411	(+) 4.7
Alberta	142,722	205,763	(+) 44.2	243,931	347,613	(+) 42.5
British Columbia	25,008	73,150	(+) 192.5	31,551	66,001	(+) 109.2

x Revised / Preliminary

III - CUMULATIVE PRODUCTION OF CREAMERY BUTTER AND FACTORY CHEESE IN CANADA
BY PROVINCES, JANUARY TO JUNE, 1937 AND 1938.

Province	JANUARY TO JUNE					
	BUTTER			CHEESE		
	1937	1938	More (+) Less (-)	1937	1938	More (+) Less (-)
lb.	lb.	%	lb.	lb.	%	
CANADA	104,503,185	112,247,974	(+) 7.4	41,669,096	37,050,873	(-) 11.1
Prince Edward Island	772,693	895,409	(+) 15.9	82,089	109,206	(+) 33.0
Nova Scotia	2,743,238	3,048,832	(+) 11.1	-	-	-
New Brunswick	1,437,057	1,680,821	(+) 17.0	208,399	171,788	(-) 17.6
Quebec	27,304,406	28,336,647	(+) 3.8	8,685,253	6,571,463	(-) 24.3
Ontario	39,351,865	41,247,246	(+) 4.8	30,550,311	27,425,118	(-) 10.2
Manitoba	10,389,837	11,633,954	(+) 12.0	1,212,781	1,421,415	(+) 17.2
Saskatchewan	9,820,981	9,236,025	(-) 6.0	104,652	105,032	(+) 0.4
Alberta	9,989,985	13,387,792	(+) 34.0	679,185	941,453	(+) 38.6
British Columbia	2,693,123	2,781,248	(+) 3.3	146,426	305,398	(+) 108.6

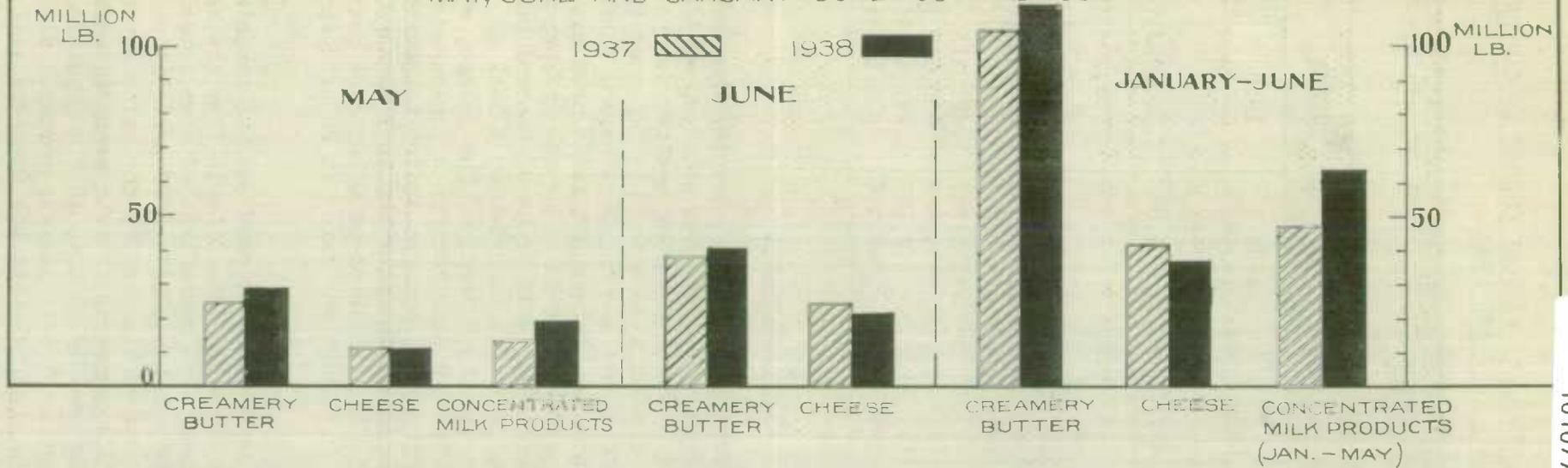
Review of the Production Situation

Pastures are in fair to good condition throughout Canada. Despite the warm weather that prevailed during the second last week in June, the grass has stood up well and is providing satisfactory forage for milking cows. Warm showering weather delayed haying operations in the maritime provinces, but the extra moisture has improved the pastures. In Ontario and Quebec heavy crops of clover are being gathered; pastures are good, and although the hot weather did some harm, subsequent rains have produced a quick recovery. Cereals and forage crops have deteriorated under the influence of warm weather and insufficient rainfall in the light soil areas of Central Manitoba. West Central Saskatchewan and Northern Alberta have also experienced a lack of precipitation, although recent rains have improved the situation. The Island, west coast and south border areas of British Columbia have gone through a prolonged and unprecedented drought. Rains on June 15, July 1 and 2, brought relief to pastures and meadows but the hay crop promises to be considerably below the 1937 tonnage. For the Dominion as a whole pastures were rated at 99 which is about 10 per cent better than last year. The tame hay and clover crop in Canada was rated at 98 as compared with 96 at the end of June, 1937.

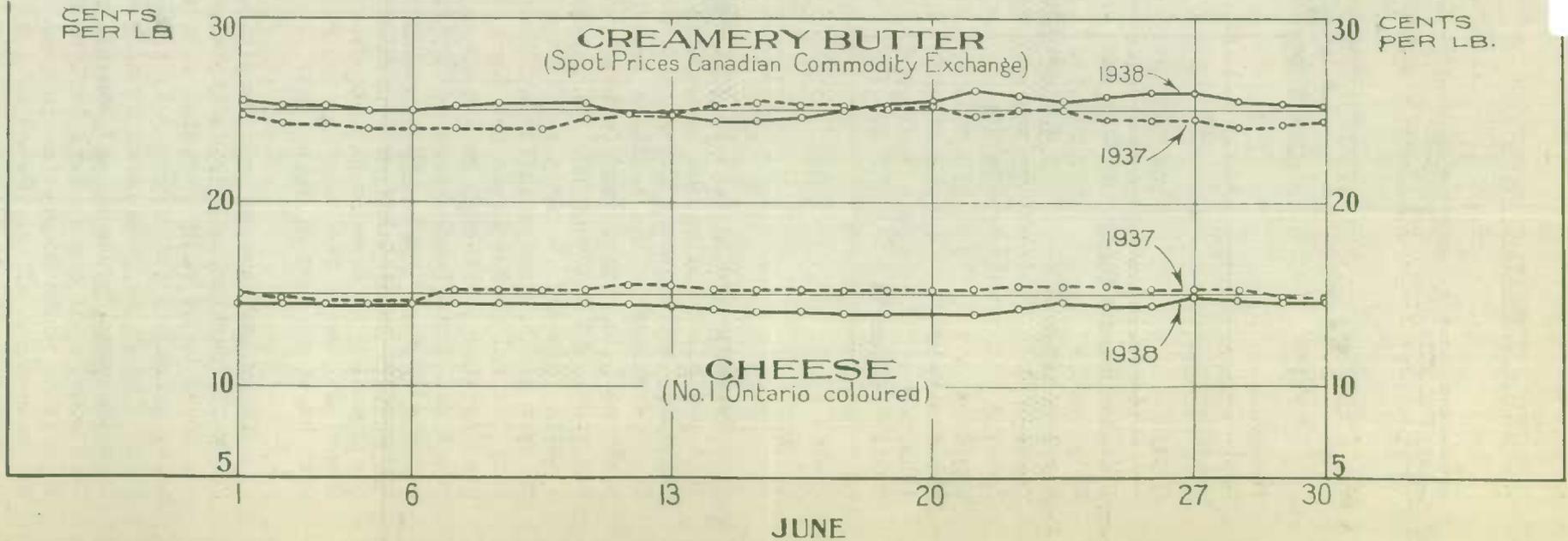
Dairy cows are in good condition. Flies have caused a good deal of trouble in the west, particularly in Manitoba, and cattle imported into Ontario from the west are found to be badly infested with warble flies. The percentage of cows actually being milked to total cows fell from 81 per cent in May, 1937, to 79 per cent in May, 1938. The daily production of milk per cow based on all cows in the herds advanced from 16.8 to 17 pounds; and those actually milking increased their production from 20.5 pounds per day in May, 1937, to 21.6 pounds per day in May, 1938. Conditions at present would suggest an increase in milk production in July as compared with the same month of the preceding year, but it is apparent that the increase will not be as pronounced as it was in June.

PRODUCTION OF CREAMERY BUTTER, CHEESE AND CONCENTRATED MILK PRODUCTS

MAY, JUNE AND JANUARY-JUNE 1937 AND 1938



DAILY PRICES OF BUTTER AND CHEESE AT MONTREAL DURING JUNE - 1937 AND 1938



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