AN 10 Published by Authority of the Hon. W. D. Euler, Minister of Trade and Commerce Price \$1.00 perfear DOMINION BUREAU OF STATISTICS AGRICULTURAL BRANCH	STATISTICS STATISTIQUE CANADA CANADA NoPop ACU 14 1007 LIBRARY BIBLIOTHEQUE
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MONTHLY REVIEW OF DAIRY PRODUCTION IN CANADA, DECEMBER, 1939. (Issued Tuesday, January 9, 1940)

<u>CREAMERY BUTTER PRODUCTION</u> in December increased approximately 5 per cent as compared with the December make of 1938 and decreased 24 per cent, as compared with the output for the preceding month. During the month of December 11.8 million pounds of butter were produced and during the twelve months ending December, the output reached a total of 266.9 million pounds. The increase in the December make occurred only in Quebec, Ontario, Manitoba and Saskatchewan.

<u>CHEESE PRODUCTION</u> increased approximately 13 per cent in December as compared with December 1938, and decreased 54 per cent as compared with the output for the preceding month. The December make was approximately 2.3 million pounds and the total during the period January to December amounted to 121.0 million pounds. The increase in the December make occurred only in Ontario, Manitoba and Saskatchewan. There was no cheese produced in the Maritime Provinces in December

The production of <u>CONCENTRATED MILK PRODUCTS</u> for the month of November registered an increase of approximately 42 per cent as compared with the same month last year and a decrease of 23 per cent as compared with the preceding month During November 10.1 million pounds of Concentrated Whole Milk Products were manufactured in Canada and 2.0 million pounds of Concentrated Milk By Products. During the eleven months January to November 122.5 million pounds of the former and 32.8 million pounds of the latter were produced in condenseries and creameries in the Dominion, making a total of 12.1 million pounds for November and 155.3 million pounds for the eleven months ending November.

CREAMERY BUTTER PRICES at Montreal, as quoted daily by the Canadian Commodity Exchange for the first grade product, averaged 28 cents a pound, compared with 21 1/2 cents in December, 1938. Ontario coloured cheese at Montreal based on daily quotations averaged 16 7/8 cents in December compared with 11 3/8 cents in December, 1938.

The combined output of creamery butter and factory cheese during the month of December represented the equivalent of 302.0 million pounds of milk, registering an increase of approximately 15.4 million pounds as compared with the combined make in terms of milk for the same month a year ago. Creamery butter represented 91.3 per cent and cheese represented 3.7 per cent of the total.

Exports of Butter in December amounted to 104,600 pounds as compared with 248,800 pounds last month and 185,600 pounds in December, 1938.

Exports of Cheese in December reached a total of 3,018,800 pounds as against 18,822,400 pounds last month and 7,574,500 pounds in December a year ago.

The domestic disappearance of butter in the month of November amounted to 22.0 million pounds, representing a decrease of 7.2 per cent as compared with the same month last year and a decrease of 9.9 per cent in comparison with the preceding month. This estimate is based on storage and transit stocks amounting to 49.9 million pounds at December 1, 1939, and exports and imports amounting to 248,800 pounds and 88 pounds respectively.

1. - PRODUCTION OF CREAMERY BUTTER IN CANADA, BY PROVINCES, DECEMBER, 1938 AND 1939.

	NOVEMBER			DECEMBER			
Province	1938 Lb.	1939x Lb.	More (+) Less (-)	1938 Lb.		More (+ Less (-	1
CANADA	14,665,565	15,459,515	(+) 5.4	11,247,322	11,779,630		7
Prince Edward Island Nova Scotia New Brunswick . Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	174,005 425,976 191,913 4,770,364 5,157,435 1,073,102 870,741 1,632,491 389,538	92,580 340,300 133,720 4,745,882 5,691,884 1,288,249 1,263,491 1,561,020 336,889	(-) 46.8 (-) 20.0 (-) 30.3 (-) 0.5 (+) 10.8 (+) 20.0 (+) 45.7 (-) 4.4 (-) 13.5	110,301 358,075 105,402 2,524,308 4,813,131 949,398 659,427 1,342,796 379,434	63,230 347,399 99,429 2,540,853 4,993,958 1,079,335 1,018,013 1,537,738 299,675	(-) 5 (+) 0 (+) 3 (+) 13 (+) 54	······································

x Revised / Preliminary

II. - PRODUCTION OF FACTORY CHEESE IN CANADA, BY PROVINCES, DECEMBER, 1938 AND 1939.

	NOVEMBER			DECEMBER		
Province	1938	1939x	More (+) Less (-)	1938 Lb	1939/	More (+) Less (-)
CANADA	Lb. 7,215,118	Lb. 5,075,597	70 (-) 29.7	Lb. 2,077,613	Lb. 2,358,735	(+) 12.6
Prince Edward Island New Brunswick . Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	17,913 12,172 1,229,439 5,499,996 198,277 8,821 194,046 54,454	508,759 4,259,382 155,991 6,471 103,002 41,982	(-) 58.6 (-) 22.6 (-) 21.3 (-) 26.6 (-) 46.9 (-) 22.9	294,052 1,384,993 159,328 660 179,886 58,689	289,758 1,713,779 181,674 1,219 102,005 45,301	(-) 1.5 (+) 24.1 (+) 14.0 (+) 84.5 (-) 43.3 (-) 22.8

x Revised

+ Preliminary

III - CUMULATIVE PRODUCTION OF CREAMERY BUTTER AND FACTORY CHEESE IN CANADA, BY PROVINCES, JANUARY TO DECEMBER, 1938 AND 1939.

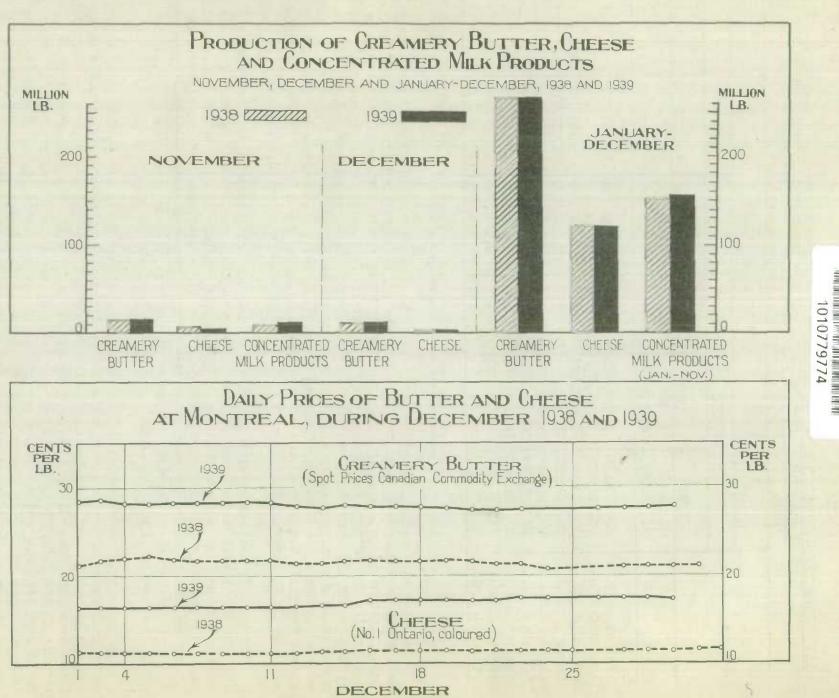
	JANUARY TO DECEMBER						
Province	BUTTER			CHEESE			
			More (+)	And a state of the		More (+)	
	1938	1939	Less (-)	1938	1939	Less (-)	
	Lb.	Lb.	0/0	Lb.	Lb	Z	
CANADA	266,886,883	266,878,858	(=)	121,314,607	120,976,031	(+) 0.3	
Prince Edward							
Island	2,500,490	1,896,520	(-) 24.2	449, 389	423, 373	(-) 5.8	
Nova Scotia	6,716,427	5,684,001	(-) 15.4				
New Brunswick	4,519,137	3,963,682	(-) 12.2	539,491	558,199	(+) .5.5	
Quebec	79,214,366	79,469,683	(+) 0.3	27,554,057	25,883,379	(-) 6.1	
Ontario	87,893,148	88,091,621	(+) 0.2	85,959,923	87,212,341	(+) 1.5	
Manitoba	25,703,684	26,548,371	(+) 3.3	3,344,202	3,450,871	(+) 3.2-	
Saskatchewan	23, 524, 260	25, 379, 734	(+) 7.9	420,968	333,596	(-) 20.8	
Alberta	31,239,301	29,770,099	(-) 4 7	2,451,831	2,195,263	(-) 10.5	
British Columbia	5,576,070	6,070,147	(+) 89	594,746	919,009	(+) 54 5	

REVIEW OF THE PRODUCTION SITUATION

December was a very mild month throughout the whole of Canada; temperatures ranged well above normal and although cloudy and overcast skies reduced the amount of sunshine, precipitation was light and the snow fall was far below the average for this season. In the Eastern Provinces, very little snow fell until after December 10, but by the end of the month most sections of the country had a good covering. In the West, the weather was exceptionally mild. Some rain occurred, but there was practically no snow until Christmas. Reports from the Prairies showed the usually wide variations. It was the first December on record in which no snow was recorded at Morden, Manitoba, while at Swift Current, Saskatchewan, the precipitation was the highest since 1927.

Favourable weather conditions and the light snowfall permitted cows to range in the open until well on in December, and made it possible for farmers to haul from the open stacks and hold larger supplies of grains and roughage for future use. Since mill feeds and concentrates cost more money than they did a year ago, dairy men have been trying to curtail their purchases more than usual. But with the exception of some sections of the Maritimes farmers have abundant supplies of home grown feed, a situation which promises to offset the lack of commercial feed stuffs.

Dairy cattle are reported in good condition in most parts of the Dominion There is no indication of any apparent reduction in the total number of cows, but the percentage actually milking in the month of November fell to 74 3 as compared with 74.7 in November a year ago. In this respect the situation is virtually the same as it was earlier in the fall. Milk production per farm was lower than that recorded the same month last year but the production per cow was slightly higher, being 12.6 in November, 1939, in place of 12.2 in November, 1938. Although the downward trend in milk production still continues in the Maritimes, Alberta, and British Columbia, reports suggest that some improvement is in sight. Higher cheese prices and an increase in the demand for fluid milk has called forth larger supplies of milk; and since this demand promises to continue at a high level as a result of increased employment, farmers will doubtless put forth additional efforts to utilize feed supplies to the fullest possible advantage to increase production. Since the diversion of milk from cheese factories to creameries has probably terminated for this season, the creamery make is not likely to share the increase in milk production. In fact the January output would be expected to show a somewhat smaller advance over the previous year than was recorded in December.



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