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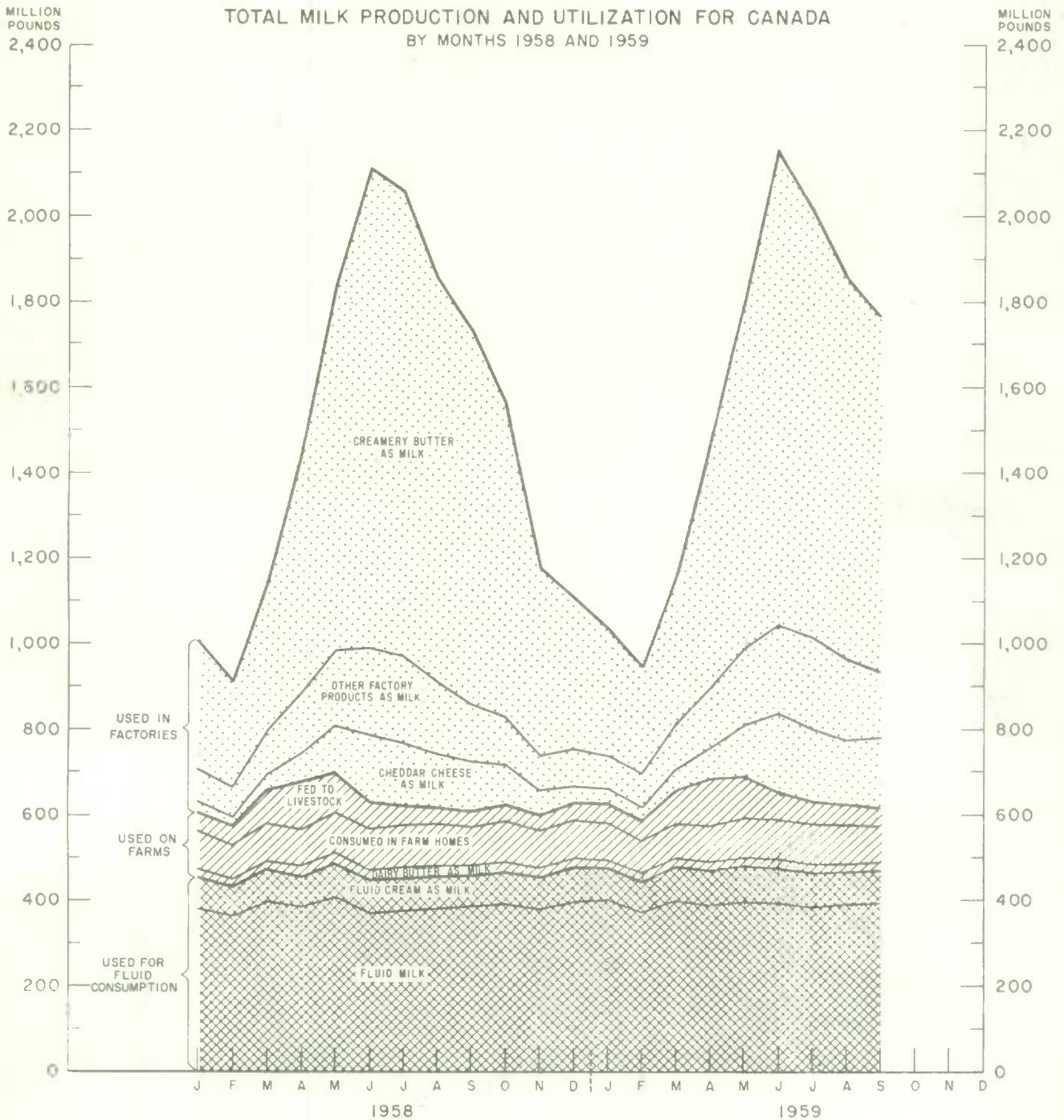
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Preliminary Indications of the Dairy Situation, October, 1959

Total milk production during October is tentatively estimated at about 1,564,000,000 pounds, one-half of one per cent less than production in October, 1958. It is estimated that total milk production in the first ten months of this year amounted to 15,738,000,000 pounds. This is almost identical to milk production in the first ten months of 1958.

About 928,000,000 pounds of milk, 1.5 per cent less than last year, was utilized in the manufacture of dairy factory products during October. Creamery butter manufacture, using two-thirds of this milk, was 9 per cent lower than in the month of October, last year. Cheddar cheese making, on the other hand, attracted 33 per cent more milk than in October last year reflecting the continued strong market for cheddar cheese. The manufacture of concentrated whole milk products during the month also showed a 33 per cent increase over the corresponding figure for October, 1958. This increase is surprising in view of the fact that only 4 per cent more milk was used for concentrated whole milk products in the first ten months of 1959. For the first month since April, less milk was used to make ice cream than in the corresponding month a year earlier.

TABLE 1. - Milk Equivalent of Dairy Factory Products, October and Cumulative January to October, 1958 and 1959

Product	October			January - October		
	1958	1959	Percentage Change	1958	1959	Percentage Change
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Creamery Butter	739,861	672,937	(-) 9.0	7,071,434	6,780,969	(-) 4.1
Cheddar Cheese	95,689	127,435	(+) 33.2	901,890	1,013,760	(+) 12.4
Concentrated Whole Milk Products	65,242	86,696	(+) 32.9	833,986	865,481	(+) 3.8
Ice Cream	41,191	40,885	(-) 0.7	552,891	605,064	(+) 9.4
Totals	941,983	927,953	(-) 1.5	9,360,201	9,265,274	(-) 1.0

Fluid milk and cream sales during the month of October, for the purpose of the preliminary estimate, were estimated to have exceeded fluid sales in October, 1958 by 2.3 per cent, the increase shown by September, and the July to September period over the corresponding months last year.

Milk consumed in farm homes, according to indications from the monthly survey of farmers keeping milk cows, declined about 3 per cent in October from the same month last year. In the first ten months, about 2 per cent less milk was reported consumed on farms than in the corresponding period of 1958. Milk pail fed to livestock during the month of October and for the first ten months of the year, was reported to be 4.5 per cent greater than in the corresponding periods of 1958. Cow numbers at October 15 on farms covered by the monthly survey were reported to be about the same as last year, but slightly more cows were reported milking.

In many parts of Canada, pasture growth was remarkably good throughout the fall but in October most milk cows received supplementary feed.

Farm Milk Production, Utilization and Income in September, 1959

Farm Milk Production: The estimated quantity of milk produced on farms in September amounted to 1,765,463,000 pounds, an increase of 24 million pounds or 1.4 per cent above that of September, 1958. Of this amount, 1,153 million pounds or 66 per cent was utilized in factory production and approximately 466 million pounds or 26 per cent was used for fluid sales. During January - September the estimated production was 14,174 million pounds, an increase of 5 million pounds from that produced in the same period of the previous year. The quantity of milk utilized for factory production in January - September, amounted to 8,423 million pounds while fluid sales accounted for 4,195 million pounds.

Fluid Sales: Sales of fluid milk and cream, the latter expressed as milk, amounted to 465,781,000 pounds in September, an increase of approximately 11 million pounds in comparison with September of the previous year. This included about 395 million pounds of fluid milk, comprising about 22 per cent of the farm milk supply, and fluid cream sales of 71 million pounds representing 4 per cent. During the nine month period, fluid sales totalled 4,194,640,000 pounds, an increase of 98 million pounds or approximately 2.4 per cent over those of the corresponding 1958 period.

Farm Butter: Butter made on farms in September amounted to 851,000 pounds, decreasing 16 per cent from the corresponding month in 1958. For January - September, 7,603,000 pounds were produced, a decrease of 14 per cent from the same period last year.

Farm Cash Income: Cash income from the sale of dairy products in September amounted to \$49,270,000. This represented an increase of approximately 4 per cent or \$1,856,000 in comparison with the same month last year. The weighted average price of \$3.04 per hundred pounds of milk was 6 cents higher than in September, 1958. Fluid milk at \$4.64 per hundred was 1 cent higher than September, 1958. Creamery butter-fat increased from 66.3 cents to 67.8 cents per pound, and farm butter at 60 cents was 2 cents lower than in September, 1958. Milk used in manufacture decreased from \$2.86 per hundred in September 1958, to \$2.79 per hundred in September, 1959. Cheese milk increased to \$2.91 per hundred, an increase of 27 cents per hundred in comparison with the same month a year earlier.

Production and Prices of Dairy Products in September, 1959

Creamery Butter

Production: Creamery butter production amounted to 35.6 million pounds in September, 1959. This was 1.9 million pounds or approximately 5 per cent less than that produced in the same month of the previous year.

Stocks: Holdings of creamery butter in store and transit on October 1, amounted to 133.8 million pounds, approximately 22.3 million pounds greater than at October 1 last year. On September 1, 1959, stock holdings at 124.9 million pounds were 23.0 million pounds greater than at the same date a year earlier.

Supply: The quantity of creamery butter represented by stocks on September 1, plus production and imports during the month, amounted to 160.5 million pounds at September 30, 1959. This was an increase of approximately 21.1 million pounds compared to the corresponding supply figure at September 30, 1958.

Domestic Disappearance: The domestic disappearance of creamery butter in September amounted to 26.8 million pounds, a decrease of 1.2 million pounds or 4 per cent from the corresponding figure for the same month last year. On a per capita basis, it amounted to 1.55 pounds as compared with 1.64 pounds in September, 1958.

Prices at Montreal: Butter prices at Montreal, based on dealers' quotations for first grade solids, averaged 63 1/4 cents per pound in September as against 63 1/2 cents in September, 1958.

Cheddar Cheese

Production: Cheddar cheese production amounted to approximately 14.1 million pounds, an increase of 3.4 million pounds compared to production in the same month of the previous year.

Prices: Although very little trading occurred, the Montreal price of Ontario coloured cheese averaged 37 cents per pound in September. The comparative price in 1958 was 35 1/8 cents.

Ice Cream

The quantity of ice cream manufactured in September was approximately 3.7 million gallons or 721 thousand gallons more than that produced a year ago.

TABLE 2. - Milk Production and Utilization, by Province, September, 1958 and 1959

Province and Year		Total Milk Production	Utilization				
			Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales
thousand pounds							
P.E.I.	1958	24,401 <u>1/</u>	19,452 <u>1/</u>	281	1,980	580	2,108
	1959	24,075 <u>1/</u>	19,150 <u>1/</u>	140	1,910	651	2,224
N.S.	1958	34,896 <u>1/</u>	13,333 <u>1/</u>	1,779	3,850	1,010	14,924
	1959	35,476 <u>1/</u>	12,961 <u>1/</u>	1,310	4,210	1,640	15,355
N.B.	1958	46,694	27,235	2,644	3,610	928	12,277
	1959	44,683	25,013	1,568	3,610	1,710	12,782
Que.	1958	652,399	483,229	2,270	24,400	7,220	135,280
	1959	669,432	497,941	2,012	22,800	7,340	139,339
Ont.	1958	549,270	346,102	1,264	18,700	12,400	170,804
	1959	564,333	354,705	1,287	19,400	13,500	175,441
Man.	1958	104,446 <u>1/</u>	65,132 <u>1/</u>	3,019	8,690	2,170	25,435
	1959	99,666 <u>1/</u>	59,344 <u>1/</u>	3,019	8,460	2,900	25,943
Sask.	1958	119,753	69,544	6,505	15,100	2,880	25,724
	1959	114,957	65,666	5,242	14,600	3,170	26,279
Alta.	1958	135,144 <u>1/</u>	82,791 <u>1/</u>	5,242	13,200	3,880	30,031
	1959	136,583 <u>1/</u>	85,426 <u>1/</u>	4,493	12,000	3,900	30,764
B.C.	1958	55,178 <u>1/</u>	11,537 <u>1/</u>	726	2,640	2,180	38,095
	1959	59,688 <u>1/</u>	16,552 <u>1/</u>	842	2,560	2,080	37,654
Totals	1958	1,741,195	1,137,369	23,730	92,170	33,248	454,678
	1959	1,765,463	1,153,328	19,913	89,550	36,891	465,781

1/ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 3. - Milk Production and Utilization: Cumulative Data, by Province, January to September, 1958 and 1959

Province and Year	Total Milk Production	Utilization					
		Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales	
thousand pounds							
P.E.I.	1958	170,847 <u>1/</u>	118,410 <u>1/</u>	2,808	17,960	11,783	19,886
	1959	169,256 <u>1/</u>	120,368 <u>1/</u>	1,895	16,830	10,127	20,036
N.S.	1958	307,149 <u>1/</u>	109,935 <u>1/</u>	11,490	35,600	13,080	137,044
	1959	306,394 <u>1/</u>	106,198 <u>1/</u>	10,716	35,390	13,900	140,190
N.B.	1958	364,850	182,052	19,726	31,200	17,948	113,924
	1959	352,382	170,603	14,274	31,240	19,190	117,075
Que.	1958	4,803,623	3,154,098	20,991	212,900	174,690	1,240,944
	1959	4,683,545	3,015,118	19,632	203,500	185,680	1,259,615
Ont.	1958	4,662,787	2,782,810	12,356	170,200	172,500	1,524,921
	1959	4,767,544	2,823,129	11,325	173,300	185,300	1,574,490
Man.	1958	923,552 <u>1/</u>	552,267 <u>1/</u>	27,238	74,370	42,390	227,287
	1959	925,368 <u>1/</u>	548,120 <u>1/</u>	25,227	77,320	42,890	231,811
Sask.	1958	1,080,753	605,666	58,781	135,800	48,050	232,456
	1959	1,074,702	600,398	48,626	134,800	51,270	239,608
Alta.	1958	1,188,253 <u>1/</u>	718,586 <u>1/</u>	47,244	114,900	48,680	258,843
	1959	1,184,738 <u>1/</u>	724,317 <u>1/</u>	40,203	108,200	43,890	268,128
B.C.	1958	502,256 <u>1/</u>	110,808 <u>1/</u>	6,132	24,170	19,930	341,216
	1959	523,418 <u>1/</u>	127,927 <u>1/</u>	6,014	24,010	21,780	343,687
Totals	1958	14,169,469	8,500,031	206,766	817,100	549,051	4,096,521
	1959	14,174,079	8,422,910	177,912	804,590	574,027	4,194,640

1/ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 4. - Milk Equivalent of Factory Products and Fluid Sales, by Province, September, 1958 and 1959

Province and Year		Creamery Butter	Cheese	Concentrated Milk	Ice Cream	Fluid Milk	Fluid Cream
thousand pounds of milk							
P.E.I.	1958	17,667	1,496	... 1/	289	1,847	261
	1959	16,731	2,079	... 1/	340	1,958	266
N.S.	1958	11,021	-	... 1/	2,312	13,277	1,647
	1959	10,343	-	... 1/	2,618	13,675	1,680
N.B.	1958	24,874	1,001	-	1,360	10,914	1,363
	1959	22,487	979	-	1,547	11,351	1,431
Que.	1958	404,586	37,706	27,660	13,277	114,684	20,596
	1959	388,463	57,848	34,970	16,660	118,125	21,214
Ont.	1958	208,354	84,509	34,522	18,717	146,445	24,359
	1959	185,890	101,262	40,710	26,843	150,838	24,603
Man.	1958	62,361	680	... 1/	2,091	19,919	5,516
	1959	56,254	591	... 1/	2,499	20,317	5,626
Sask.	1958	66,854	55	-	2,635	21,703	4,021
	1959	62,759	187	-	2,720	22,137	4,142
Alta.	1958	77,173	1,419	... 1/	4,199	25,638	4,393
	1959	79,747	1,463	... 1/	4,216	26,151	4,613
B.C.	1958	5,710	693	... 1/	5,134	31,081	7,014
	1959	10,998	726	... 1/	4,828	30,149	7,505
Totals	1958	878,600	127,559	81,196	50,014	385,508	69,170
	1959	833,672	165,135	92,250	62,271	394,701	71,080

1/ Excluded to avoid disclosing individual company operations but included in the total.

TABLE 5. - Milk Utilization: In Factories, in Dairies and on Farms, as Percentage of Production, by Province, September, 1959

Province	Used in Manufacture				Used for Fluid Sales	Used on Farms		
	Creamery Butter	Cheese	Conc. Milk and Ice Cream	Total		for Farm Butter	in Farm Homes	Pail Fed to Animals
	percentages							
P.E.I.	70	9	1	80	9	-	8	3
N.S.	29	-	7	36	43	4	12	5
N.B.	50	2	4	56	29	3	8	4
Que.	58	9	8	75	21	-	3	1
Ont.	33	18	12	63	31	-	4	2
Man.	57	-	2	59	26	3	9	3
Sask.	54	-	2	56	23	5	13	3
Alta.	58	1	3	62	23	3	9	3
B.C.	19	1	8	28	63	1	4	4
Canada	47	10	9	66	26	1	5	2

TABLE 6. - Butter Made on Farms, by Province, September and Cumulative January to September, 1958 and 1959

Province	September			January - September		
	1959	1958	% of 1958	1959	1958	% of 1958
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Prince Edward Island	6	12	50	81	120	68
Nova Scotia	56	76	74	458	491	93
New Brunswick	67	113	59	610	843	72
Quebec	86	97	89	839	897	94
Ontario	55	54	102	484	528	92
Manitoba	129	129	100	1,078	1,164	93
Saskatchewan	224	278	81	2,078	2,512	83
Alberta	192	224	86	1,718	2,019	85
British Columbia	36	31	116	257	262	98
Totals	851	1,014	84	7,603	8,836	86

TABLE 7. - Production Trends as Indicated by Reports in the Farm Survey Conducted as of the 15th of Each Month

A. - Cows Milked: Percentage of Total Milk Cows, by Province, August, September and October, 1958 and 1959

Province	August		September		October	
	1959	1958	1959	1958	1959	1958
	percentages					
P.E.I.	87.0	86.5	86.5	85.1	85.4	82.6
N.S.	74.5	74.7	73.0	73.1	70.2	73.4
N.B.	82.4	82.1	83.0	81.3	80.9	79.1
Que.	82.8	83.9	82.8	82.4	81.8	81.4
Ont.	76.9	76.7	76.6	74.6	75.6	74.0
Man.	72.7	72.8	67.8	68.5	62.3	67.0
Sask.	74.0	75.1	70.3	70.1	65.0	66.6
Alta.	74.3	74.7	71.1	71.3	66.0	66.7
B.C.	76.0	73.6	74.5	72.9	73.6	72.7
Canada	78.3	78.4	77.0	76.1	74.9	74.6

B. - Milk Production per Cow: Averages for all Cows and for Cows Milked, by Province, September 1959, October 1958 and 1959

Province	All Cows			Cows Milked		
	September 1959	October 1959	October 1958	September 1959	October 1959	October 1958
	pounds					
P.E.I.	24.3	21.2	19.6	28.1	24.8	23.7
N.S.	17.9	16.4	16.6	24.5	23.4	22.6
N.B.	19.7	17.1	16.2	23.7	21.1	20.5
Que.	20.7	17.4	16.4	25.0	21.2	20.1
Ont.	23.0	21.4	20.6	30.1	28.2	27.8
Man.	16.2	13.3	14.5	23.9	21.3	21.7
Sask.	16.1	13.2	14.3	23.0	20.4	21.4
Alta.	18.7	16.2	16.3	26.4	24.6	24.4
B.C.	22.4	20.5	20.5	30.1	27.8	28.2
Canada	21.7	18.1	17.5	26.7	24.2	23.5

TABLE 8. - Farm Cash Income from the Sale of Milk, Cream and Farm Butter, by Province, September, 1958 and 1959

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Cream	Fluid Milk	Farm Butter	Total
thousand dollars								
P.E.I.	1958	402	34	63	8	75	...1/	582
	1959	380	47	77	8	78	...1/	590
N.S.	1958	247	-	129	49	665	8	1,098
	1959	235	-	137	50	688	6	1,116
N.B.	1958	526	24	45	45	513	13	1,166
	1959	479	25	51	48	532	13	1,148
Que.	1958	9,783	1,084	1,135	538	5,115	4	17,659
	1959	9,733	1,653	1,447	543	5,257	6	18,639
Ont.	1958	4,665	2,145	1,370	597	6,810	3	15,590
	1959	4,169	2,987	1,698	615	6,984	4	16,457
Man.	1958	1,366	18	49	125	882	3	2,443
	1959	1,244	17	57	128	894	2	2,342
Sask.	1958	1,530	1	63	96	916	4	2,610
	1959	1,436	5	69	104	952	1	2,567
Alta.	1958	1,777	37	222	125	1,192	2	3,355
	1959	1,836	40	229	130	1,216	2	3,453
B.C.	1958	122	20	683	402	1,681	3	2,911
	1959	234	24	543	443	1,712	2	2,958
Totals	1958	20,418	3,363	3,759	1,985	17,849	40	47,414
	1959	19,746	4,798	4,308	2,069	18,313	36	49,270

1/ Less than 500 dollars.

TABLE 9. - Average Farm Values of Butter-fat, Milk and Farm Butter, by Province, September, 1958 and 1959

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Milk	Farm Butter	Average of Total Sales
		per lb. ¢	per cwt. \$	per cwt. \$	per cwt. \$	per lb. ¢	\$ per cwt. of milk
P.E.I.	1958	64.9	2.26	2.69	4.06	62	2.46
	1959	64.9	2.26	2.68	3.99	63	2.47
N.S.	1958	64.0	-	2.74	5.01	61	3.56
	1959	65.0	-	2.76	5.03	58	3.61
N.B.	1958	60.3	2.38	3.29	4.70	63	2.88
	1959	60.8	2.57	3.32	4.69	63	3.00
Que.	1958	69.0	2.87	2.77	4.46	62	2.85
	1959	71.5	2.86	2.80	4.45	63	2.92
Ont.	1958	63.9	2.54	2.57	4.65	63	3.02
	1959	64.0	2.95	2.51	4.63	63	3.10
Man.	1958	62.5	2.54	2.27	4.43	62	2.69
	1959	63.1	2.80	2.27	4.40	62	2.74
Sask.	1958	65.3	2.33	2.38	4.22	59	2.74
	1959	65.3	2.50	2.52	4.30	60	2.79
Alta.	1958	65.7	2.60	2.91	4.65	60	2.88
	1959	65.7	2.73	2.88	4.65	61	2.88
B.C.	1958	60.9	2.87	4.22	5.41	60	4.79
	1959	60.8	3.34	4.26	5.68	58	4.76
Canada	1958	66.3	2.64	2.86	4.63	62	2.98
	1959	67.8	2.91	2.79	4.64	60	3.04

TABLE 10. - Creamery Butter: Supply and Disposition, Canada, September and Cumulative January to September, 1955 to 1959

	Stocks Beginning	Production	Imports	Exports	Stocks End	Domestic Disappearance	
						Total	Per Capita
Sept.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	lb.
1955	118,574	36,700	- - 1/	13	126,533	28,728	1.83
1956	115,904	31,311	-	7	121,850	25,358	1.58
1957	83,233	33,781	-	-	89,834	27,180	1.64
1958	101,905	37,547	-	-	111,455	27,997	1.64
1959	124,915	35,627	1	-	133,778	26,765	1.55
Jan.- Sept.							
1955	91,025	257,289	6	449	126,533	221,338	14.10
1956	100,566	251,727	2	2,078	121,850	228,367	14.20
1957	88,163	240,669	-	3	89,834	238,995	14.40
1958	69,976	270,580	1	5	111,455	229,097	13.44
1959	93,758	261,027	2	15	133,778	220,994	12.77

1/ Less than 500 pounds.

TABLE 11. - Cheese, Supply and Disposition, Canada, September and Cumulative January to September, 1955 to 1959

Year	Stocks Beginning	Production	Imports	Exports	Stocks End	Domestic Disappearance	
						Sept.	Jan.-Sept.
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
Cheddar Cheese							
1955	42,919	10,506	-	985	46,161	6,279	57,040
1956	41,349	10,605	-	886	44,969	6,099	53,778
1957	55,877	11,452	-	558	57,853	8,918	58,708
1958	59,075	10,692	-	420	61,360	7,987	62,882
1959	50,297	14,078	-	1,733	56,313	6,329	61,005
Process Cheese							
1955	4,519	2,676	-	12	3,270	3,913	32,912
1956	3,040	3,910	-	53	3,040	3,857	33,435
1957	2,612	4,312	-	3	2,378	4,543	33,196
1958	3,200	4,713	-	13	3,562	4,338	35,561
1959	3,683	4,617	-	20	3,307	4,973	36,433
Other Cheese (hard and soft varieties)							
1958	2,447	925	756	5	2,498	1,625	14,105
1959	3,219	952	1,039	3	3,422	1,785	16,125

TABLE 12. - Condensed, Evaporated and Powdered Milk Products, Supply and Disposition, Canada, September and Cumulative January to September, 1955 to 1959

Year	Stocks Beginning '000 lb.	Production '000 lb.	Imports '000 lb.	Exports '000 lb.	Stocks End '000 lb.	Domestic Disappearance	
						Sept. '000 lb.	Jan.-Sept. '000 lb.
Evaporated Whole Milk							
1955	63,931	33,029	-	492	70,287	26,181	214,392
1956	70,812	28,454	-	569	70,849	27,848	223,304
1957	80,551	26,816	-	322	81,372	25,673	224,883
1958	80,568	25,185	-	159	77,192	28,402	227,701
1959	63,314	30,715	-	906	66,853	26,270	237,249
Condensed Whole Milk							
1955	1,059	1,446	3	103	1,406	999	8,468
1956	1,290	2,061	-	217	1,817	1,317	11,158
1957	1,460	1,718	7	-	1,580	1,605	10,186
1958	818	1,366	2	-	979	1,207	10,886
1959	752	1,195	-	-	643	1,304	10,320
Whole Milk Powder							
1955	2,813	2,232	4	2,108	2,791	150	2,969
1956	3,594	2,126	28	2,123	3,020	605	5,088
1957	3,296	2,426	1	2,068	3,584	71	3,403
1958	3,213	2,115	27	1,314	3,107	934	3,145
1959	1,332	1,967	62	1,739	1,842	...1/	2,975
Skim Milk Powder							
1955	9,910	9,734	-	458	11,818	7,368	62,038
1956	14,718	7,351	-	1,016	14,450	6,603	62,663
1957	27,370	13,231	2,688	87	33,787	9,415	72,659
1958	74,217	21,215	-	1,116	86,908	7,408	75,973
1959	55,727	18,300	-	9,724	51,295	13,008	98,554
Evaporated Skim Milk							
1955	66	747	-	-	23	790	7,005
1956	6	747	-	-	11	742	6,810
1957	11	862	-	-	6	867	6,678
1958	84	1,162	-	-	114	1,132	7,826
1959	164	920	-	-	183	901	7,013

1/ Since the stocks and exports exceed the total supply, disappearance data are not shown for the month indicated.

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