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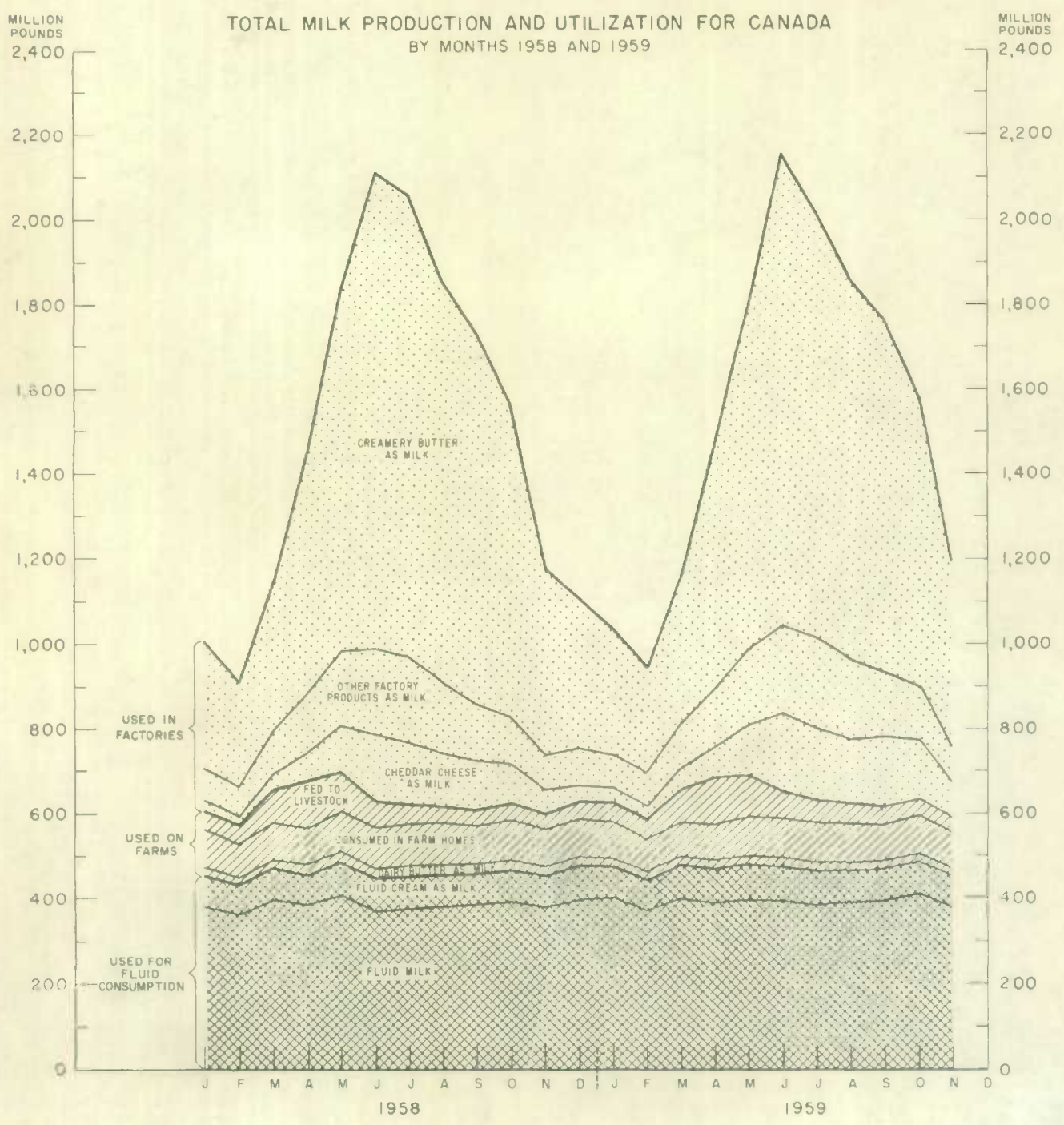
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Preliminary Indications of the Dairy Situation, December, 1959

Milk production in Canada during December is tentatively estimated at 1,162,000,000 pounds, 4 per cent higher than in the same month a year ago. Cumulative January to December milk production amounted to 18,121,000,000 pounds, slightly greater than production during 1958.

Dairy factories used 517,000,000 pounds of milk in December, 8 per cent more than in December, 1958. Cheddar cheese production utilized 57 per cent more milk than in the corresponding month a year earlier which is the highest monthly increase recorded for any major dairy product during 1959. For the first time since April, more milk went into creamery butter than in the corresponding month a year earlier. The summary for 1959 shows a slight decline in milk used for dairy products with 4 per cent less milk going into creamery butter but an increased supply of milk for the manufacture of cheddar cheese, concentrated whole milk products and ice cream which used 16, 3 and 9 per cent respectively more milk than in 1958.

TABLE 1. - Milk Equivalent of Dairy Factory Products, December and Cumulative January to December, 1958 and 1959

Product	December			January - December		
	1958	1959	Percentage Change	1958	1959	Percentage Change
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Creamery Butter	351,444	371,288	(+ 5.6	7,864,389	7,534,151	(-) 3.6
Cheddar Cheese	38,148	59,862	(+ 56.9	995,610	1,153,009	(+ 15.8
Concentrated Whole Milk Products	52,731	47,810	(-) 9.3	935,723	961,684	(+ 2.8
Ice Cream	34,102	37,621	(+ 10.3	620,755	676,600	(+ 9.0
Totals	476,425	516,581	(+ 8.4	10,416,477	10,375,444	(-) 0.4

Fluid sales of milk and cream were estimated at 490,000,000 pounds for December. This is 2.5 per cent greater than in December, 1958, and represents the average increase of September, October and November over the same three months in 1958.

From the monthly survey of farms keeping milk cows, indications are that 144,000,000 pounds of milk was used on farms during December, a decrease of 4 per cent from milk used on farms in the same month a year earlier. Compared to December, 1958, 3 per cent less milk was consumed in farm homes but 2 per cent more was fed to livestock. In 1959, about 15 per cent less milk was used for butter making on farms, 2 per cent less milk was consumed in farm homes and 4 per cent more was fed to livestock than during 1958.

In December, milk production per cow on farms covered by the survey remained at the same level as in December, 1958, but more cows were reported milking.

Farm Milk Production, Utilization and Income in November, 1959

Farm Milk Production: The estimated quantity of milk produced on farms in November amounted to 1,197,996,000 pounds, an increase of 11 million pounds or 0.9 per cent over that of November, 1958. Of this amount, 605 million pounds or 51 per cent was utilized in factory production, and approximately 454 million pounds or 38 per cent was used for fluid sales. During January-November, the estimated production was 16,945 million pounds, an increase of 17 million pounds over that produced in the same period of the previous year. The quantity of milk utilized for factory production in January-November amounted to 9,967 million pounds while fluid sales accounted for 5,135 million pounds.

Fluid Sales: Sales of fluid milk and cream, the latter expressed as milk, amounted to 453,993,000 pounds in November, an increase of approximately 3 million pounds in comparison with November of the previous year. This included about 382 million pounds of fluid milk, comprising about 32 per cent of the farm milk supply, and fluid cream sales of 72 million pounds representing 6 per cent. During the eleven month period, fluid sales totalled 5,135 million pounds, an increase of 122 million pounds or approximately 2.4 per cent over those of the corresponding 1958 period.

Farm Butter: Butter made on farms in November amounted to 752,000 pounds, decreasing 24 per cent from the corresponding month in 1958. For January-November, 9,192,000 pounds were produced, a decrease of 15 per cent from the same period last year.

Farm Cash Income: Cash income from the sale of dairy products in November amounted to \$36,011,000. This represented an increase of approximately 4.1 per cent or \$1,413,000 in comparison with the same month last year. The weighted average price of \$3.40 per hundred pounds of milk was 8 cents higher than in November, 1958. Fluid milk at \$4.81 per hundred was 10 cents higher than in November, 1958. Creamery butter-fat increased from 66.2 cents to 67.7 cents per pound, and farm butter at 63 cents was 2 cents higher than in November, 1958. Milk used in manufacture at \$3.04 per hundred was the same as in November, 1958. Cheese milk increased to \$3.05 per hundred, an increase of 27 cents per hundred in comparison with the same month a year earlier.

Production and Prices of Dairy Products in November, 1959

Creamery Butter

Production: Creamery butter production amounted to 18.5 million pounds in November, 1959. This was 0.4 million pounds or approximately 2 per cent less than that produced in the same month of the previous year.

Stocks: Holdings of creamery butter in store and transit on December 1, amounted to 116.2 million pounds, approximately 9.5 million pounds greater than at December 1 last year. On November 1, 1959, stock holdings at 132.1 million pounds were 18.2 million pounds greater than at the same date a year earlier.

Supply: The quantity of creamery butter represented by stocks on November 1, plus production and imports during the month, amounted to 150.6 million pounds at November 30, 1959. This was an increase of approximately 17.8 million pounds compared to the corresponding supply figure at November 30, 1958.

Domestic Disappearance: The domestic disappearance of creamery butter in November amounted to 27.3 million pounds, an increase of 1.2 million pounds or 5 per cent from the corresponding figure for the same month last year. On a per capita basis, it amounted to 1.58 pounds as compared with 1.53 pounds in November, 1958.

Prices at Montreal: Butter prices at Montreal, based on dealers' quotations for first grade solids, averaged $63\frac{3}{4}$ cents per pound in November as against $63\frac{1}{2}$ cents in November, 1958.

Cheddar Cheese

Production: Cheddar cheese production amounted to approximately 7.2 million pounds, an increase of 2.2 million pounds compared to production in the same month of the previous year.

Prices: Although very little trading occurred, the Montreal price of Ontario coloured cheese averaged 37 cents per pound in November. The comparative price in 1958 was $35\frac{1}{4}$ cents.

Ice Cream

The quantity of ice cream manufactured in November was approximately 2.0 million gallons or 9 thousand gallons more than that produced a year ago.

TABLE 2. - Cottage Cheese: Production, by Quarter, by Province, 1959

Note: The data include both creamed and uncreamed cottage cheese

Province	Jan. to Mar.	Apr. to June	July to Sept.	Oct. to Dec.	Jan. to Dec.
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
P.E.I. & N.B.	22	26	24	18	90
N.S.	126	156	128	122	532
Que.	447	502	472	415	1,836
Ont.	2,230	2,544	2,277	1,916	8,967
Man.	456	493	449	364	1,762
Sask.	166	192	181	167	706
Alta.	427	537	475	400	1,839
B.C.	1,341	1,627	1,566	1,179	5,713
Totals	5,215	6,077	5,572	4,581	21,445

TABLE 2. - Milk Production and Utilization, by Province, November, 1958 and 1959

Province and Year	Total Milk Production	Utilization					
		Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales	
thousand pounds							
P.E.I.	1958	14,815 ^{1/}	10,229 ^{1/}	351	1,900	279	2,056
	1959	14,573 ^{1/}	10,001 ^{1/}	187	1,850	400	2,135
N.S.	1958	29,198 ^{1/}	8,157 ^{1/}	1,240	3,870	1,150	14,781
	1959	27,539 ^{1/}	7,074 ^{1/}	842	3,940	920	14,763
N.B.	1958	29,825	11,315	1,989	3,320	869	12,332
	1959	28,349	10,312	1,240	3,360	1,010	12,427
Que.	1958	381,467	209,702	3,299	23,100	7,970	137,396
	1959	404,734	235,858	2,410	21,100	7,970	137,396
Ont.	1958	415,351	214,103	1,685	18,800	13,300	167,463
	1959	418,621	215,331	1,544	18,600	13,500	169,646
Man.	1958	70,737 ^{1/}	30,721 ^{1/}	3,112	8,520	3,270	25,114
	1959	66,325 ^{1/}	27,702 ^{1/}	2,434	7,960	3,290	24,939
Sask.	1958	84,992	35,229	5,991	14,100	3,640	26,032
	1959	80,625	30,865	4,938	14,400	3,870	26,552
Alta.	1958	95,278 ^{1/}	45,867 ^{1/}	4,821	11,700	3,670	29,220
	1959	91,609 ^{1/}	44,636 ^{1/}	3,440	10,900	3,570	29,063
B.C.	1958	57,463 ^{1/}	15,328 ^{1/}	655	2,720	2,040	36,720
	1959	61,593	19,159	562	2,610	2,190	37,072
Totals	1958	1,187,216	588,741	23,143	88,030	36,188	451,114
	1959	1,197,996	604,966	17,597	84,720	36,720	453,993

^{1/} The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 3. - Milk Production and Utilization: Cumulative Data, by Province, January to November, 1958 and 1959

Province and Year		Total Milk Production	Utilization				
			Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales
thousand pounds							
P.E.I.	1958	207,784 <u>1/</u>	145,797 <u>1/</u>	3,440	21,920	12,491	24,136
	1959	204,975 <u>1/</u>	146,710 <u>1/</u>	2,246	20,550	10,957	24,512
N.S.	1958	370,425 <u>1/</u>	130,020 <u>1/</u>	14,321	43,590	15,510	166,984
	1959	367,710 <u>1/</u>	124,274 <u>1/</u>	12,798	43,710	15,820	171,108
N.B.	1958	432,831	212,132	23,961	38,130	19,661	138,947
	1959	420,149	200,597	16,895	38,140	21,760	142,757
Que.	1958	5,750,791	3,752,392	26,934	260,600	190,960	1,519,905
	1959	5,658,062	3,645,258	24,382	248,100	202,310	1,538,012
Ont.	1958	5,600,418	3,314,204	15,866	208,400	198,600	1,863,348
	1959	5,724,938	3,356,925	14,577	211,700	212,700	1,929,036
Man.	1958	1,085,335 <u>1/</u>	632,476 <u>1/</u>	33,649	91,670	48,550	278,990
	1959	1,071,866 <u>1/</u>	614,625 <u>1/</u>	30,329	93,660	49,200	284,052
Sask.	1958	1,271,109	694,547	71,347	164,700	55,260	285,255
	1959	1,255,279	678,510	58,805	164,200	58,790	294,974
Alta.	1958	1,403,172 <u>1/</u>	832,218 <u>1/</u>	57,470	139,700	55,570	318,214
	1959	1,389,403 <u>1/</u>	831,557 <u>1/</u>	47,738	130,700	50,230	329,178
B.C.	1958	627,523 <u>1/</u>	148,587 <u>1/</u>	7,395	29,690	24,320	417,531
	1959	646,213 <u>1/</u>	161,990 <u>1/</u>	7,325	29,260	26,280	421,358
Totals	1958	16,928,152	10,041,137	254,383	998,400	620,922	5,013,310
	1959	16,945,346	9,967,197	215,095	980,020	648,047	5,134,987

1/ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 4. - Milk Equivalent of Factory Products and Fluid Sales, by Province, November, 1958 and 1959

Province and Year		Creamery Butter	Cheese	Concentrated Milk	Cream	Fluid Milk	Fluid Cream
thousand pounds of milk							
P.E.I.	1958	9,360	682	... 1/	187	1,818	238
	1959	8,845	935	... 1/	221	1,909	226
N.S.	1958	6,763	-	... 1/	1,394	13,126	1,655
	1959	5,476	-	... 1/	1,598	13,257	1,506
N.B.	1958	10,179	286	-	850	10,939	1,393
	1959	9,056	440	-	816	11,048	1,379
Que.	1958	169,369	16,910	15,076	8,347	116,575	20,821
	1959	183,339	28,613	15,814	8,092	116,575	20,821
Ont.	1958	130,736	44,760	25,840	12,767	142,057	25,406
	1959	115,268	58,830	28,551	12,682	143,478	26,168
Man.	1958	28,852	339	... 1/	1,530	19,659	5,455
	1959	25,646	373	... 1/	1,683	19,266	5,673
Sask.	1958	33,158	99	-	1,972	21,811	4,221
	1959	28,829	132	-	1,904	22,247	4,305
Alta.	1958	41,909	847	... 1/	3,111	24,727	4,493
	1959	40,529	979	... 1/	3,128	24,480	4,583
B.C.	1958	11,185	539	... 1/	3,604	29,680	7,040
	1959	14,906	462	-	3,791	29,680	7,392
Totals	1958	441,511	64,462	49,006	33,762	380,392	70,722
	1959	431,894	90,764	48,393	33,915	381,940	72,053

1/ Excluded to avoid disclosing individual company operations but included in the total.

TABLE 5. - Milk Utilization: In Factories, in Dairies and on Farms, as Percentage of Production, by Province, November, 1959

Province	Used in Manufacture				Used for Fluid Sales	Used on Farms		
	Creamery Butter	Cheese	Conc. Milk and Ice Cream	Total		for Farm Butter	in Farm Homes	Pail Fed to Animals
	percentages							
P.E.I.	61	6	1	68	15	1	13	3
N.S.	20	-	6	26	54	3	14	3
N.B.	32	1	3	36	44	4	12	4
Que.	45	7	6	58	34	1	5	2
Ont.	28	14	10	52	41	-	4	3
Man.	39	-	2	41	38	4	12	5
Sask.	36	-	2	38	33	6	18	5
Alta.	44	1	3	48	32	4	12	4
B.C.	24	1	6	31	60	1	4	4
Canada	36	8	7	51	38	1	7	3

TABLE 6. - Butter Made on Farms, by Province, November and Cumulative January to November, 1958 and 1959

Province	November			January - November		
	1959	1958	% of 1958	1959	1958	% of 1958
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Prince Edward Island	8	15	53	96	147	65
Nova Scotia	36	53	68	547	612	89
New Brunswick	53	85	62	722	1,024	71
Quebec	103	141	73	1,042	1,151	91
Ontario	66	72	92	623	678	92
Manitoba	104	133	78	1,296	1,438	90
Saskatchewan	211	256	82	2,513	3,049	82
Alberta	147	206	71	2,040	2,456	83
British Columbia	24	28	86	313	316	99
Totals	752	989	76	9,192	10,871	85

TABLE 7. - Production Trends as Indicated by Reports in the Farm Survey Conducted as of the 15th of Each Month

A. Cows Milked: Percentage of Total Milk Cows, by Province, October, November and December, 1958 and 1959

Province	October		November		December	
	1959	1958	1959	1958	1959	1958
	percentages					
P.E.I.	85.4	82.6	82.7	82.1	73.6	75.0
N.S.	70.2	73.4	70.8	72.9	68.1	72.3
N.B.	80.9	79.1	75.1	75.2	67.1	68.2
Que.	81.8	81.4	76.1	76.1	62.6	61.1
Ont.	75.6	74.0	70.8	71.5	66.2	65.2
Man.	62.3	67.0	58.1	64.1	56.8	59.1
Sask.	65.0	66.6	59.8	62.2	55.1	56.9
Alta.	66.0	66.7	61.2	63.7	60.5	60.3
B.C.	73.6	72.7	72.7	74.5	70.5	73.3
Canada	74.9	74.6	70.5	71.4	63.9	63.9

B. - Milk Production per Cow: Averages for all Cows and for Cows Milked, by Province, November 1959, December 1958 and 1959

Province	All Cows			Cows Milked		
	November 1959	December 1959	December 1958	November 1959	December 1959	December 1958
	pounds					
P.E.I.	16.3	13.4	14.1	19.7	18.1	18.8
N.S.	14.5	14.2	14.9	20.5	20.9	20.6
N.B.	12.9	11.5	11.0	17.2	17.2	16.2
Que.	12.7	10.9	10.0	16.6	17.4	16.4
Ont.	17.5	16.8	16.9	24.7	25.4	25.9
Man.	12.4	13.0	13.8	21.4	23.1	23.4
Sask.	11.9	11.9	12.3	19.9	21.7	21.7
Alta.	14.7	15.2	15.4	24.0	25.1	25.5
B.C.	18.4	18.5	20.3	25.3	26.2	27.7
Canada	14.8	13.9	13.9	21.1	21.8	21.8

TABLE 8. - Farm Cash Income from the Sale of Milk, Cream and Farm Butter, by Province, November, 1958 and 1959

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Cream	Fluid Milk	Farm Butter	Total
thousand dollars								
P.E.I.	1958	220	15	36	8	74	... 1/	353
	1959	210	22	45	7	78	... 1/	362
N.S.	1958	153	-	51	49	662	5	920
	1959	129	-	59	44	672	4	908
N.B.	1958	222	7	28	46	515	14	832
	1959	204	11	27	46	524	8	820
Que.	1958	4,095	489	689	562	5,223	6	11,064
	1959	4,639	815	697	568	5,246	3	11,968
Ont.	1958	2,941	1,230	1,092	650	6,648	4	12,565
	1959	2,585	1,864	1,196	623	7,016	4	13,288
Man.	1958	639	9	36	124	875	2	1,685
	1959	568	11	39	132	863	1	1,614
Sask.	1958	754	2	49	105	1,051	2	1,963
	1959	666	3	49	110	1,090	1	1,919
Alta.	1958	971	23	161	128	1,152	3	2,438
	1959	936	28	159	131	1,146	2	2,402
B.C.	1958	243	16	377	424	1,716	2	2,778
	1959	315	15	229	446	1,724	1	2,730
Totals	1958	10,238	1,791	2,519	2,096	17,916	38	34,598
	1959	10,252	2,769	2,500	2,107	18,359	24	36,011

1/ Less than 500 dollars.

TABLE 9. - Average Farm Values of Butter-fat, Milk and Farm Butter, by Province, November, 1958 and 1959

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Milk	Farm Butter	Average of Total Sales
		per lb. ¢	per cwt. \$	per cwt. \$	per cwt. \$	per lb. ¢	\$ per cwt. of milk
P.E.I.	1958	66.9	2.22	2.94	4.08	64	2.65
	1959	67.9	2.33	3.08	4.08	64	2.70
N.S.	1958	64.5	-	2.91	5.04	59	3.92
	1959	67.0	-	2.84	5.07	60	4.04
N.B.	1958	62.3	2.38	3.33	4.71	63	3.44
	1959	64.5	2.50	3.31	4.74	63	3.56
Que.	1958	69.0	2.90	2.94	4.48	62	3.19
	1959	72.2	2.85	2.92	4.50	63	3.21
Ont.	1958	64.2	2.75	2.83	4.68	63	3.29
	1959	64.0	3.17	2.90	4.89	63	3.45
Man.	1958	63.2	2.75	2.27	4.45	60	3.01
	1959	63.2	2.98	2.32	4.48	62	3.06
Sask.	1958	64.9	2.50	2.48	4.82	58	3.20
	1959	65.9	2.65	2.56	4.90	60	3.34
Alta.	1958	66.1	2.70	2.94	4.66	60	3.14
	1959	65.9	2.92	2.95	4.68	60	3.16
B.C.	1958	62.1	3.10	4.76	5.78	59	4.92
	1959	60.4	3.41	6.04	5.81	58	4.85
Canada	1958	66.2	2.78	3.04	4.71	61	3.32
	1959	67.7	3.05	3.04	4.81	63	3.40

TABLE 10. - Creamery Butter: Supply and Disposition, Canada, November and Cumulative January to November, 1955 to 1959

	Stocks Beginning	Production	Imports	Exports	Stocks End	Domestic Disappearance	
						Total	Per Capita
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	lb.
Nov.							
1955	127,877	18,446	- - 1/	6,294	113,595	26,434	1.68
1956	117,283	15,318	1	15	104,763	27,824	1.73
1957	90,531	19,050	-	1	81,776	27,804	1.68
1958	113,876	18,868	-	-	106,642	26,102	1.53
1959	132,126	18,457	- - 1/	7,144	116,156	27,283	1.58
Jan.- Nov.							
1955	91,025	304,398	9	6,752	113,595	275,085	17.52
1956	100,566	292,308	4	2,113	104,763	286,002	17.78
1957	88,163	288,746	- - 1/	4	81,776	295,129	17.79
1958	69,976	321,066	1	5	106,642	284,396	16.68
1959	93,758	308,242	2	7,159	116,156	278,687	16.11

1/ Less than 500 pounds.

TABLE 11. - Cheese, Supply and Disposition, Canada, November and Cumulative January to November, 1955 to 1959

Year	Stocks Beginning	Production	Imports	Exports	Stocks End	Domestic Disappearance	
						November	Jan.-Nov.
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
Cheddar Cheese							
1955	45,203	4,288	3,147	3,229	40,902	8,507	72,906
1956	45,172	5,264	-	2,441	41,905	6,090	67,551
1957	57,453	5,366	-	2,145	55,259	5,415	72,969
1958	60,864	5,052	4	9,437	51,845	4,638	75,497
1959	56,223	7,217	-	5,683	53,306	4,451	75,832
Process Cheese							
1955	2,621	4,245	-	14	3,131	3,721	41,101
1956	3,327	3,928	-	24	3,709	3,522	41,113
1957	2,769	4,041	-	24	3,301	3,485	40,531
1958	3,483	3,782	-	6	3,325	3,934	43,783
1959	3,301	4,648	-	5	3,689	4,255	45,224
Other Cheese (hard and soft varieties)							
1958	2,575	829	1,505	5	2,594	2,310	18,653
1959	3,460	1,064	1,812	6	3,688	2,642	20,983

TABLE 12. - Condensed, Evaporated and Powdered Milk Products, Supply and Disposition, Canada, November and Cumulative January to November, 1955 to 1959

Year	Stocks Beginning '000 lb.	Production '000 lb.	Imports '000 lb.	Exports '000 lb.	Stocks End '000 lb.	Domestic Disappearance	
						November '000 lb.	Jan.-Nov. '000 lb.
Evaporated Whole Milk							
1955	68,627	12,769	-	322	55,487	25,587	266,378
1956	66,591	14,180	-	406	54,416	25,949	278,024
1957	72,940	11,044	-	565	58,305	25,114	279,252
1958	67,457	15,282	-	510	56,926	25,303	280,374
1959	65,716	14,441	-	292	54,936	24,929	290,402
Condensed Whole Milk							
1955	1,397	1,192	1	136	1,152	1,303	11,139
1956	1,308	1,238	-	188	939	1,419	14,098
1957	1,296	977	-	3	1,122	1,148	12,946
1958	860	1,116	-	-	780	1,196	13,355
1959	824	1,331	-	-	752	1,403	12,730
Whole Milk Powder							
1955	3,257	911	1	1,109	2,998	62	2,897
1956	2,855	1,034	3	1,875	1,569	448	5,744
1957	4,226	2,120	1	1,986	3,708	653	4,900
1958	3,739	1,121	1	1,486	2,446	929	4,040
1959	2,636	1,174	23	1,991	973	869	3,923
Skim Milk Powder							
1955	13,422	6,155	270	213	13,343	6,291	75,117
1956	12,402	3,665	-	253	9,242	6,572	76,934
1957	41,299	8,817	352	12	43,478	6,978	86,189
1958	98,324	11,109	-	7,660	86,548	15,225	96,920
1959	34,796	9,430	-	10,149	21,671	12,406	129,583
Evaporated Skim Milk							
1955	21	651	-	-	24	648	8,374
1956	28	628	-	-	9	647	8,284
1957	26	894	-	-	24	896	8,654
1958	92	638	-	-	77	653	9,361
1959	207	474	-	-	120	561	7,986

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