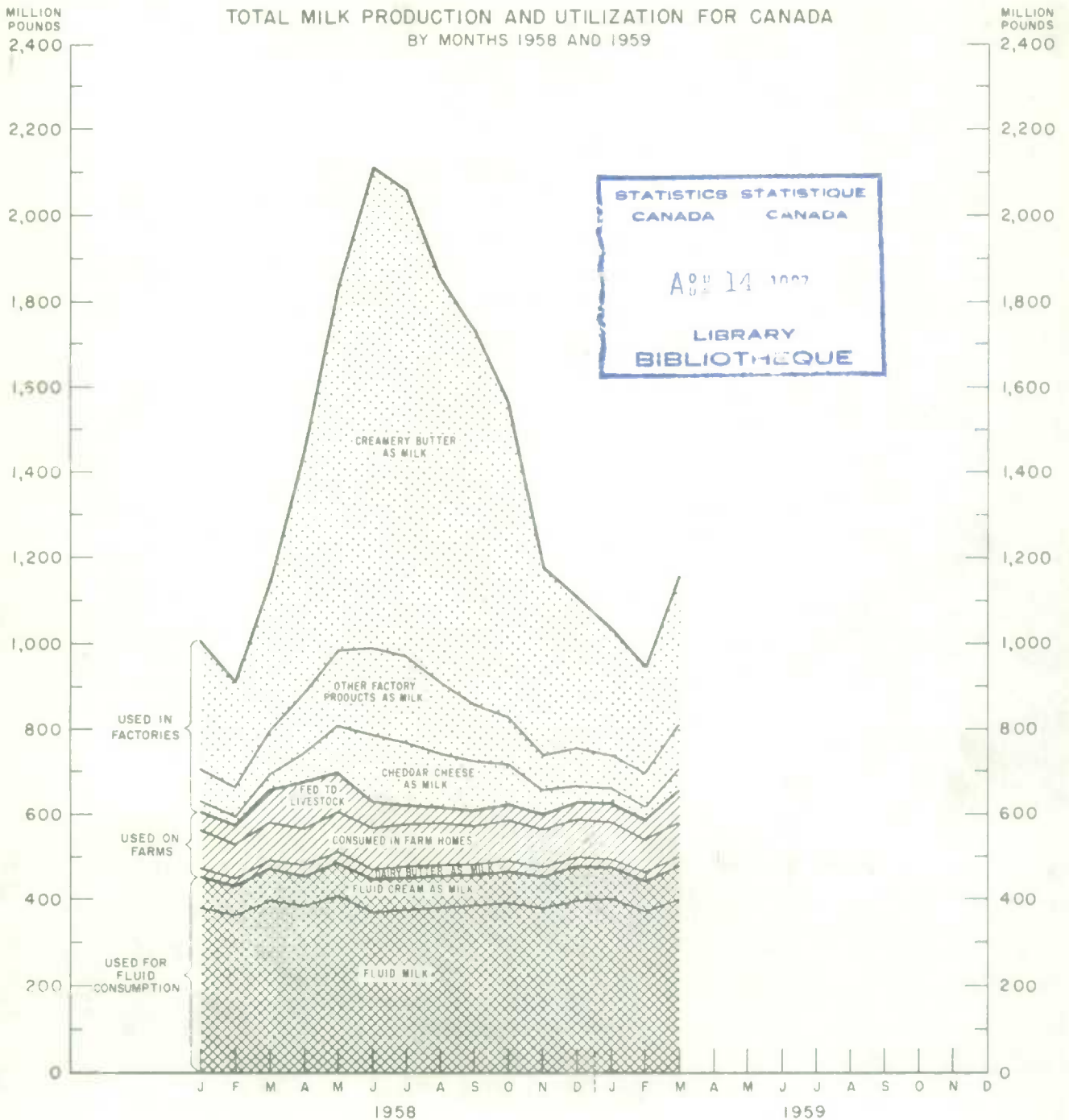


THE DAIRY REVIEW

Volume No. XX Report No. 4

APRIL 1959

Price \$2.00 per year



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Preliminary Indications of the Dairy Situation in April, 1959

Total milk production in Canada during April is tentatively estimated at 1,468,000,000 pounds, 0.8 per cent more than produced in April, 1958. Milk produced in the first 4 months of 1959 is estimated at 4,603,000,000 pounds, an increase of 1.5 per cent over production during the same months last year.

Milk utilized for dairy factory products in April, increased only one-fifth of one per cent over that used in April, 1958. The manufacture of creamery butter, using about three-quarters of this milk, was almost two per cent higher than in April last year and about 2.5 per cent more milk was used for cheddar cheese than in April, 1958. The amount of milk used for concentrated whole milk products and ice cream, on the other hand, was lower than that used in April last year. Eight and one-half per cent less milk was used in the manufacture of concentrated whole milk products and two per cent less milk was used for ice cream. Cumulative January to April data indicate that 1.3 per cent more milk was used in factory products than in the first four months of 1958.

TABLE 1. - Milk Equivalent of Dairy Factory Products, April and January to April, 1958 and 1959

Product	April			January - April		
	1958	1959	Percentage Change	1958	1959	Percentage Change
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Creamery Butter	558,956	568,082	(+ 1.6	1,443,196	1,461,003	(+ 1.2
Cheddar Cheese	65,417	67,089	(+ 2.6	150,326	153,901	(+ 2.4
Concentrated Whole Milk Products	94,237	86,206	(- 8.5	244,240	245,532	(+ 0.5
Ice Cream	53,023	51,986	(- 2.0	154,207	156,893	(+ 1.7
Totals	771,633	773,363	(+ 0.2	1,991,969	2,017,329	(+ 1.3

Fluid milk and cream sales in March were 0.6 per cent higher than in March last year, but for the purpose of the tentative estimate, fluid sales in April were estimated to have reflected the 2.7 per cent increase shown by the first quarter of 1959 over the corresponding period a year earlier.

From the monthly survey of farms keeping milk cows, indications are that in April, almost one per cent less milk was consumed in farm homes than in April last year and during the first 4 months of 1959, one-half per cent less milk was reported consumed in farm homes. Milk fed to livestock was reported to have increased about one-half per cent in April and one per cent in the January to April period of 1959, over the corresponding period in 1958. Milk cow numbers were reported to be down about one and one-half per cent from last April, but about one-half per cent more cows were being milked. Milk production per cow continued to be higher than in the corresponding period last year.

Farm Milk Production, Utilization and Income in March, 1959

Farm Milk Production: The estimated quantity of milk produced on farms in March amounted to 1,155,038,000 pounds, an increase of 4 million pounds or 0.3 per cent over that of March, 1958. Of this amount, 500 million pounds or 43 per cent was utilized in factory production, and approximately 474 million pounds or 41 per cent was used for fluid sales. During January - March, the estimated production was 3,136 million pounds, an increase of 54 million pounds over that produced in the same period of the previous year. The quantity of milk utilized for factory production in January - March amounted to 1,268 million pounds while fluid sales accounted for 1,392 million pounds.

Fluid Sales: Sales of fluid milk and cream, the latter expressed as milk, amounted to 474,237,000 pounds in March, an increase of approximately 3 million pounds in comparison with March of the previous year. This included about 398 million pounds of fluid milk, comprising about 34 per cent of the farm milk supply, and fluid cream sales of 76 million pounds representing 7 per cent. During the three month period, fluid sales totalled 1,392,112,000 pounds, an increase of 37 million pounds or approximately 3 per cent over those of the corresponding 1958 period.

Farm Butter: Butter made on farms in March amounted to 803,000 pounds, decreasing 11 per cent from the corresponding month in 1958. For January - March, 2,347,000 pounds were produced, a decrease of 9 per cent from the same period last year.

Farm Cash Income: Cash income from the sale of dairy products in March amounted to \$33,259,000. This represented an increase of approximately 2 per cent or \$634,000 in comparison with the same month last year. The weighted average price of \$3.41 per hundred pounds of milk was 4 cents higher than in March, 1958. Fluid milk at \$4.67 per hundred was 5 cents higher than March, 1958. Creamery butter-fat increased from 64.8 cents to 65.7 cents per pound, and dairy butter at 64 cents was 4 cents higher than in March, 1958. Milk used in manufacture increased from \$2.93 per hundred in March, 1958, to \$2.97 per hundred in March, 1959. Cheese milk increased to \$2.72 per hundred, an increase of 6 cents per hundred in comparison with the same month a year earlier.

Production and Prices of Dairy Products in March, 1959

CREAMERY BUTTER

Production: Creamery butter production amounted to 14.9 million pounds in March, 1959. This was 200 thousand pounds or approximately 2 per cent more than that produced in the same month of the previous year.

Stocks: Holdings of creamery butter in store and transit on April 1, amounted to 61.7 million pounds, approximately 24.5 million pounds higher than at April 1, last year. On March 1, 1959, stock holdings at 71.0 million pounds were 24.2 million pounds greater than at the same date a year earlier.

Supply: The quantity of creamery butter represented by stocks on March 1, plus production and imports during the month amounted to 85.8 million pounds at March 31, 1959. This was an increase of approximately 24.4 million pounds compared to the corresponding supply figure at March 31, 1958.

Domestic Disappearance: The domestic disappearance of creamery butter in March, amounted to 24.1 million pounds, a decrease of 100 thousand pounds or 0.4 per cent from the corresponding figure for the same month last year. On a per capita basis, it amounted to 1.39 pounds as compared with 1.42 pounds in March, 1958.

Prices at Montreal: Butter prices at Montreal, based on dealers' quotations for first grade solids, averaged 64 cents per pound in March as against 62½ cents in March, 1958.

CHEDDAR CHEESE

Production: Cheddar cheese production amounted to approximately 3.4 million pounds, a decrease of about 98 thousand pounds compared to production in the same month of the previous year.

Prices: The Montreal price of Ontario coloured cheese averaged 36 cents per pound in March. The comparative price in 1958 was 35½ cents.

ICE CREAM

The quantity of ice cream manufactured in March was approximately 2.4 million gallons or 118 thousand gallons more than that produced a year ago.

TABLE 2. - Milk Production and Utilization, by Province, March, 1958 and 1959

Province and Year		Total Milk Production	Utilization				
			Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales
thousand pounds							
P.E.I.	1958	9,284 <u>1/</u>	3,953 <u>1/</u>	281	1,980	859	2,211
	1959	9,753 <u>1/</u>	4,784 <u>1/</u>	211	1,830	762	2,166
N.S.	1958	28,949 <u>1/</u>	7,316 <u>1/</u>	842	3,780	1,290	15,721
	1959	29,135 <u>1/</u>	7,435 <u>1/</u>	842	3,770	1,300	15,788
N.B.	1958	27,004	7,100	1,451	3,210	2,210	13,033
	1959	26,774	6,807	1,287	3,250	2,220	13,210
Que.	1958	305,209	112,020	2,457	21,400	26,200	143,132
	1959	290,870	97,695	2,012	20,800	27,400	142,963
Ont.	1958	421,756	200,516	1,380	18,800	25,200	175,860
	1959	431,576	208,570	1,334	18,500	26,000	177,172
Man.	1958	85,355	41,548	2,925	8,070	6,620	26,192
	1959	87,082 <u>1/</u>	44,165 <u>1/</u>	2,715	8,270	5,460	26,472
Sask.	1958	97,975	43,162	6,435	14,300	6,840	27,238
	1959	98,870	44,880	5,218	14,800	6,550	27,422
Alta.	1958	106,743 <u>1/</u>	53,017 <u>1/</u>	4,750	12,100	6,820	30,056
	1959	106,272 <u>1/</u>	55,140 <u>1/</u>	4,072	11,100	5,350	30,610
B.C.	1958	52,944 <u>1/</u>	9,360 <u>1/</u>	491	2,590	2,450	38,053
	1959	56,505 <u>1/</u>	11,843 <u>1/</u>	538	2,720	2,970	38,434
Totals	1958	1,151,132	493,905	21,012	86,230	78,489	471,496
	1959	1,155,038	499,520	18,229	85,040	78,012	474,237

1/ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 3. - Milk Production and Utilization: Cumulative Data, by Province, January to March, 1958 and 1959

Province and Year	Total Milk Production	Utilization					
		Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales	
thousand pounds							
P.E.I.	1958	28,261 <u>1/</u>	13,573 <u>1/</u>	866	5,660	1,867	6,295
	1959	29,205 <u>1/</u>	15,201 <u>1/</u>	632	5,440	1,646	6,286
N.S.	1958	83,814 <u>1/</u>	21,966 <u>1/</u>	2,527	11,230	3,590	44,501
	1959	84,873 <u>1/</u>	22,179 <u>1/</u>	2,457	10,930	3,520	45,787
N.B.	1958	76,449	19,973	4,704	9,580	4,640	37,552
	1959	77,878	20,916	3,814	9,630	4,780	38,738
Que.	1958	792,275	267,995	5,382	63,300	43,130	412,468
	1959	762,009	226,790	6,622	61,400	45,540	421,657
Ont.	1958	1,126,613	504,593	3,978	54,100	58,400	505,542
	1959	1,178,338	538,561	3,651	54,800	61,600	519,726
Man.	1958	227,816	104,103	8,494	22,640	17,070	75,509
	1959	234,668 <u>1/</u>	110,026 <u>1/</u>	7,980	24,050	15,060	77,552
Sask.	1958	264,680	110,116	18,369	41,700	16,560	77,935
	1959	269,649	113,645	15,701	42,400	17,400	80,503
Alta.	1958	290,685 <u>1/</u>	138,584 <u>1/</u>	14,157	34,900	17,220	85,824
	1959	291,759 <u>1/</u>	142,472 <u>1/</u>	12,028	33,200	14,120	89,939
B.C.	1958	153,171 <u>1/</u>	28,088 <u>1/</u>	1,567	7,590	6,410	109,516
	1959	157,591 <u>1/</u>	29,093 <u>1/</u>	1,474	7,830	7,270	111,924
Totals	1958	3,081,125	1,246,352	60,044	250,700	168,887	1,355,142
	1959	3,135,543	1,268,456	54,359	249,680	170,936	1,392,112

1/ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 4. - Milk Equivalent of Factory Products and Fluid Sales, by Province, March, 1958 and 1959

Province and Year		Creamery Butter	Cheese	Concentrated Milk	Ice Cream	Fluid Milk	Fluid Cream
thousand pounds of milk							
P.E.I.	1958	3,744	22	... 1/	187	1,928	283
	1959	4,376	187	... 1/	221	1,889	277
N.S.	1958	5,803	-	... 1/	1,513	13,933	1,788
	1959	5,803	-	... 1/	1,632	14,072	1,716
N.B.	1958	5,897	319	-	884	11,475	1,558
	1959	5,593	330	-	884	11,590	1,620
Que.	1958	74,763	11,894	16,727	8,636	122,098	21,034
	1959	64,069	12,728	11,888	9,010	120,877	22,086
Ont.	1958	122,101	31,140	32,077	15,198	149,619	26,241
	1959	129,519	29,571	34,248	15,232	149,619	27,553
Man.	1958	38,376	1,149	-	2,023	20,586	5,606
	1959	41,628	480	-	2,057	20,586	5,886
Sask.	1958	40,646	-	-	2,516	22,830	4,408
	1959	41,699	121	-	3,060	23,058	4,364
Alta.	1958	47,830	1,430	... 1/	3,757	25,374	4,682
	1959	49,421	1,265	... 1/	4,454	25,881	4,729
B.C.	1958	3,650	814	... 1/	4,896	30,575	7,478
	1959	5,897	880	... 1/	5,066	30,881	7,553
Totals	1958	342,810	46,768	64,717	39,610	398,418	73,078
	1959	348,005	45,562	64,337	41,616	398,453	75,784

1/ Excluded to avoid disclosing individual company operations but included in the total.

TABLE 5. - Milk Utilizations: In Factories, in Dairies and on Farms, as Percentage of Production, by Province, March, 1959

Province	Used in Manufacture				Used for Fluid Sales	Used on Farms		
	Creamery Butter	Cheese	Conc. Milk and Ice Cream	Total		for Farm Butter	in Farm Homes	Pail Fed to Animals
	percentages							
P.E.I.	45	2	2	49	22	2	19	8
N.S.	20	-	6	26	54	3	13	4
N.B.	21	1	3	25	50	5	12	8
Que.	22	4	7	33	49	1	7	10
Ont.	30	7	12	49	41	-	4	6
Man.	48	-	3	51	30	3	10	6
Sask.	42	-	3	45	28	5	15	7
Alta.	47	1	4	52	29	4	10	5
B.C.	10	2	9	21	68	1	5	5
Canada	30	4	9	43	41	2	7	7

TABLE 6. - Butter Made on Farms, by Province, March and Cumulative January to March, 1958 and 1959

Province	March			January - March		
	1959	1958	% of 1958	1959	1958	% of 1958
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Prince Edward Island	9	12	75	27	37	73
Nova Scotia	36	36	100	105	108	97
New Brunswick	55	62	89	163	201	81
Quebec	86	105	82	283	230	123
Ontario	61	59	103	160	170	94
Manitoba	116	125	93	341	363	94
Saskatchewan	223	275	81	671	785	85
Alberta	194	203	96	534	605	88
British Columbia	23	21	110	63	67	94
Totals	803	898	89	2,347	2,566	91

TABLE 7. - Production Trends as Indicated by Reports in the Farm Survey Conducted as of the 15th of Each Month

A. - Cows Milked: Percentage of Total Milk Cows by Province, February, March and April, 1958 and 1959

Province	February		March		April	
	1959	1958	1959	1958	1959	1958
	percentages					
P.E.I.	54.7	50.2	48.3	43.3	55.6	53.1
N.S.	68.5	68.0	68.9	67.7	71.3	70.3
N.B.	52.0	52.6	52.7	50.6	62.0	60.4
Que.	36.2	35.4	41.7	41.5	64.5	63.6
Ont.	57.1	57.0	62.2	60.1	70.0	68.7
Man.	56.4	55.6	61.0	59.7	65.8	64.1
Sask.	55.5	55.9	59.0	57.7	66.2	63.9
Alta.	58.0	57.3	60.2	58.6	66.9	65.5
B.C.	72.9	72.1	75.1	75.1	78.6	75.6
Canada	52.8	52.4	56.4	55.0	67.1	65.7

B. - Milk Production per Cow: Averages for all Cows and for Cows Milked, by Province, March 1959, April 1958 and 1959

Province	All Cows			Cows Milked		
	March 1959	April 1959	April 1958	March 1959	April 1959	April 1958
	pounds					
P.E.I.	10.9	15.1	13.0	22.6	27.1	24.5
N.S.	15.7	16.5	16.1	22.8	23.2	22.9
N.B.	11.8	15.1	14.1	22.5	24.4	23.4
Que.	10.1	16.4	16.0	24.1	25.5	25.1
Ont.	19.2	21.8	20.6	30.9	31.3	29.9
Man.	14.7	17.7	16.7	26.6	26.9	26.0
Sask.	15.6	17.4	16.7	26.4	26.3	26.2
Alta.	16.8	19.4	18.8	28.0	29.0	28.7
B.C.	22.1	23.2	22.5	29.4	29.5	29.8
Canada	15.3	18.6	17.7	27.1	27.7	27.0

TABLE 8. - Farm Cash Income from the Sale of Milk, Cream and Farm Butter, by Province, March, 1958 and 1959

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Cream	Fluid Milk	Farm Butter	Total
thousand dollars								
P.E.I.	1958	85	- <u>1/</u>	14	9	76	- <u>1/</u>	184
	1959	106	4	32	9	76	- <u>1/</u>	227
N.S.	1958	133	-	61	54	660	5	913
	1959	135	-	96	51	708	7	997
N.B.	1958	132	8	29	51	536	12	768
	1959	128	8	29	54	545	9	773
Que.	1958	1,755	350	702	553	5,433	6	8,799
	1959	1,549	379	580	592	5,403	6	8,509
Ont.	1958	2,717	797	1,270	669	6,957	4	12,414
	1959	2,941	774	1,354	708	6,988	4	12,769
Man.	1958	842	29	45	125	908	4	1,953
	1959	928	12	47	132	898	2	2,013
Sask.	1958	926	-	59	104	1,023	5	2,117
	1959	954	3	73	104	1,065	1	2,200
Alta.	1958	1,111	36	201	131	1,167	2	2,648
	1959	1,147	33	219	130	1,188	2	2,719
B.C.	1958	77	23	679	417	1,633	- <u>1/</u>	2,829
	1959	128	26	717	442	1,732	1	3,046
Totals	1958	7,778	1,243	3,060	2,113	18,393	38	32,625
	1959	8,016	1,239	3,147	2,222	18,603	32	33,259

1/ Less than 500 dollars.

TABLE 9. - Average Farm Values of Butter-fat, Milk and Farm Butter, by Province, March, 1958 and 1959

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Milk	Farm Butter	Average of Total Sales
		per lb. ¢	per cwt. \$	per cwt. \$	per cwt. \$	per lb. ¢	\$ per cwt. of milk
P.E.I.	1958	64.9	2.44	3.00	3.92	64	2.86
	1959	69.0	2.30	3.01	4.01	64	2.91
N.S.	1958	65.5	-	2.85	4.74	60	3.82
	1959	66.5	-	2.71	5.03	61	3.92
N.B.	1958	63.8	2.38	3.27	4.67	64	3.73
	1959	65.3	2.46	3.32	4.70	65	3.80
Que.	1958	67.0	2.94	2.77	4.45	61	3.45
	1959	69.0	2.97	2.78	4.47	63	3.53
Ont.	1958	63.5	2.56	2.69	4.65	63	3.30
	1959	64.8	2.62	2.73	4.67	63	3.31
Man.	1958	62.6	2.54	2.23	4.41	61	2.88
	1959	63.6	2.53	2.25	4.36	63	2.85
Sask.	1958	65.0	-	2.35	4.48	59	3.00
	1959	65.3	2.35	2.38	4.62	59	3.04
Alta.	1958	66.3	2.53	2.83	4.60	58	3.06
	1959	66.2	2.55	2.79	4.59	60	3.05
B.C.	1958	60.6	2.76	4.10	5.34	58	4.79
	1959	61.7	2.90	4.20	5.61	58	4.89
Canada	1958	64.8	2.66	2.93	4.62	60	3.37
	1959	65.7	2.72	2.97	4.67	64	3.41

TABLE 10. - Creamery Butter: Supply and Disposition, Canada, March and January to March, 1955 to 1959

	Stocks Beginning	Production	Imports	Exports	Stocks End	Domestic Disappearance	
						Total	Per Capita
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	lb.
Mar.							
1955	68,979	13,766	-	9	58,854	23,882	1.52
1956	75,006	14,581	- - 1/	15	65,006	24,566	1.53
1957	58,623	11,163	-	- - 1/	44,009	25,777	1.55
1958	46,746	14,650	-	-	37,202	24,194	1.42
1959	70,968	14,872	1	13	61,737	24,091	1.39
Jan.- Mar.							
1955	91,025	34,262	-	54	58,854	66,379	4.23
1956	100,566	36,836	- - 1/	2,029	65,006	70,367	4.38
1957	88,163	29,010	-	3	44,009	73,161	4.41
1958	69,976	37,788	-	-	37,202	70,562	4.14
1959	93,758	38,159	1	13	61,737	70,168	4.06

1/ Less than 500 lb.

TABLE 11. - Cheese, Supply and Disposition, Canada, March, 1955 to 1959

Year	Stocks Beginning '000 lb.	Production '000 lb.	Imports '000 lb.	Exports '000 lb.	Stocks End '000 lb.	Domestic Disappearance	
						March '000 lb.	Jan.-Mar. '000 lb.
Cheddar Cheese							
1955	36,786	2,749	-	189	32,446	6,900	17,739
1956	31,420	3,114	-	349	27,452	6,733	15,548
1957	32,238	2,831	-	30	28,827	6,212	17,013
1958	44,629	3,458	-	79	41,303	6,705	18,252
1959	38,407	3,360	-	133	33,723	7,911	20,060
Process Cheese							
1955	3,116	4,425	-	16	4,952	2,573	9,676
1956	3,002	4,552	-	41	3,614	3,899	12,433
1957	3,270	4,228	-	42	3,163	4,293	11,584
1958	3,375	5,383	-	12	4,084	4,662	12,435
1959	3,337	5,679	-	12	4,243	4,761	12,735
Other Cheese (hard and soft varieties)							
1958	1,533	817	757	11	1,611	1,485	4,740
1959	2,280	801	825	4	2,375	1,527	5,297

TABLE 12. - Condensed, Evaporated and Powdered Milk Products, Supply and Disposition
Canada, March, 1955 to 1959

Year	Stocks Beginning '000 lb.	Production '000 lb.	Imports '000 lb.	Exports '000 lb.	Stocks End '000 lb.	Domestic Disappearance	
						March '000 lb.	Jan.-Mar. '000 lb.
Evaporated Whole Milk							
1955	26,877	17,773	-	341	21,326	22,983	68,284
1956	30,534	21,023	-	410	25,811	25,336	71,233
1957	18,301	18,108	-	560	12,285	23,564	69,646
1958	26,776	20,886	-	437	22,138	25,087	73,027
1959	26,017	20,242	-	375	19,671	26,213	76,597
Condensed Whole Milk							
1955	1,200	1,374	11	247	1,246	1,092	2,953
1956	1,211	1,555	5	104	1,352	1,315	3,679
1957	652	1,349	-	3	957	1,041	3,545
1958	614	1,870	5	-	1,175	1,314	3,721
1959	711	1,289	-	-	883	1,117	3,141
Whole Milk Powder							
1955	1,121	1,010	1	890	1,081	161	545
1956	1,968	1,225	1	1,036	2,201	...1/	404
1957	1,324	801	26	543	1,198	410	822
1958	2,292	1,181	2	952	2,601	...1/	50
1959	1,649	1,506	13	1,354	1,833	...1/	1,461
Skim Milk Powder							
1955	6,276	4,206	-	467	4,552	5,463	16,236
1956	12,170	4,704	-	111	11,583	5,180	15,735
1957	4,391	3,926	156	97	3,335	5,041	17,354
1958	42,172	7,811	-	1,375	38,629	9,979	25,882
1959	71,123	8,660	1	1,229	70,448	8,107	13,295
Evaporated Skim Milk							
1955	19	687	-	-	23	683	1,991
1956	18	659	-	-	31	646	2,006
1957	22	591	-	-	27	586	1,619
1958	9	619	-	-	7	621	1,762
1959	92	599	-	-	49	642	1,921

1/ Since stocks and exports exceed total supply, disappearance data are not shown.

Prepared in the Livestock & Animal Products Section, Agriculture Division.

Issued Tuesday, May 26, 1959.

Publications Prepared by the Dominion Bureau of Statistics
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