

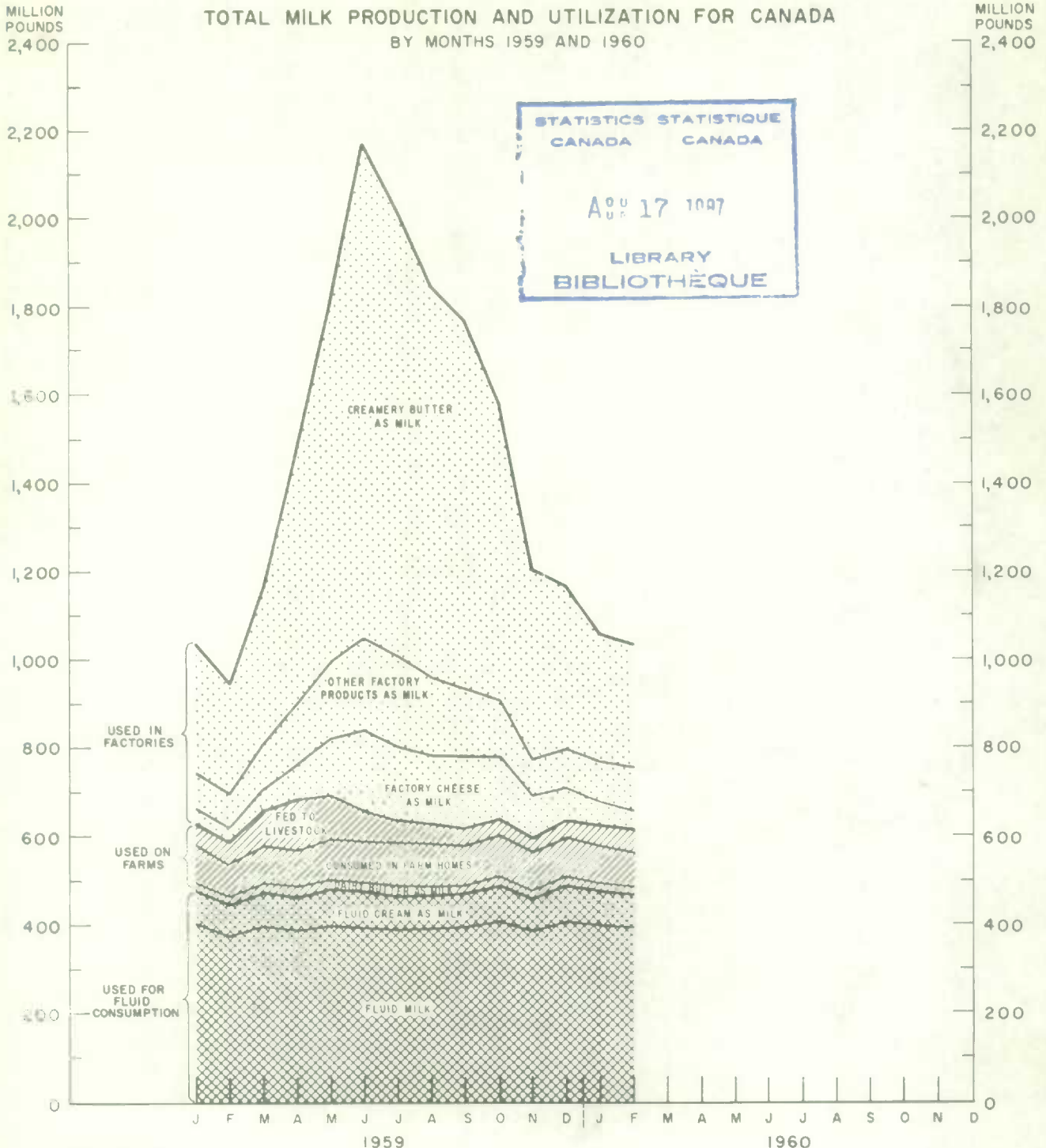


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Preliminary Indications of the Dairy Situation, March, 1960

Total milk production in Canada during March is tentatively estimated at 1,251,000,000 pounds, an increase of 7.7 per cent over production in March, 1959. Milk production during the January to March period thus was approximately 3,340,000,000 pounds, 6.2 per cent higher than production in the first three months of last year.

Dairy factory products continue to use more milk than a year ago. Almost 575,000,000 pounds, or 46 per cent of total milk production, went to factories in March, 1960. Creamery butter manufacture during the month used 393,000,000 pounds or 11 per cent more milk than in March 1959, while cheese recorded the largest increase, using approximately 38 per cent more milk in March, 1960. Milk used for concentrated whole milk products and ice cream advanced 15 per cent and 8 per cent, respectively, as compared with a year ago.

TABLE 1. - Milk Equivalent of Dairy Factory Products, March and January to March, 1959 and 1960

Product	March			January - March		
	1959	1960	Percentage Change	1959	1960	Percentage Change
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Creamery Butter	352,264	392,558	(+) 11.4	896,572	963,822	(+) 7.5
Factory Cheese <u>1/</u>	46,552	64,134	(+) 37.8	113,835	153,605	(+) 34.9
Concentrated Whole Milk Products	63,680	72,889	(+) 14.5	159,242	192,766	(+) 21.1
Ice Cream	41,735	45,118	(+) 8.1	104,431	115,430	(+) 10.5
Totals	504,231	574,699	(+) 14.0	1,274,080	1,425,623	(+) 11.9

1/ Data include cheddar and other whole milk and cream cheese.

Fluid sales of milk and cream in February were 5.0 per cent higher than in February, 1959. After adjustments were made for the extra day in February, 1960, however, the increase amounted to only 1.4 per cent. For the purpose of the preliminary estimate, fluid sales were assumed to have exceeded sales in March, 1959, by about 2.3 per cent, the average increase of sales in December, January and February over the corresponding period a year earlier.

Indications from the monthly farm survey are that 3 per cent more milk was consumed in farm homes during March this year and the estimated quantity for the first quarter of 1960 was a little over 1 per cent more than in the corresponding period for 1959. Milk fed to livestock was reported to have increased 9 per cent in March and 6 per cent in the January to March period of 1960, over the same periods in 1959. Milk cow numbers were reported to be up almost 1 per cent from last March, with about 1 per cent more cows being milked. Milk production per cow was also slightly higher than in the corresponding period last year.

Farm Milk Production, Utilization and Income in February, 1960

Farm Milk Production: The estimated quantity of milk produced on farms in February amounted to 1,033,587,000 pounds, an increase of 86 million pounds or 9 per cent above that of February, 1959. Of this amount, 421 million pounds or 40 per cent was utilized in factory production and approximately 465 million pounds or 45 per cent was used for fluid sales. During January-February the estimated production was 2,089 million pounds, an increase of 106 million pounds from that produced in the same period of the previous year. The quantity of milk utilized for factory production in January-February, amounted to 851 million pounds while fluid sales accounted for 939 million pounds.

Fluid Sales: Sales of fluid milk and cream, the latter expressed as milk, amounted to 465,409,000 pounds in February, an increase of approximately 22 million pounds in comparison with February of the previous year. This included about 392 million pounds of fluid milk, comprising about 38 per cent of the farm milk supply, and fluid cream sales of 73 million pounds representing 7 per cent. During the two month period, fluid sales totalled 939,144,000 pounds, an increase of 22 million pounds or approximately 2.4 per cent over those of the corresponding 1959 period.

Farm Butter: Butter made on farms in February amounted to 716,000 pounds, decreasing 7 per cent from the corresponding month in 1959. For January-February, 1,462,000 pounds were produced, a decrease of 6 per cent from the same period last year.

Farm Cash Income: Cash income from the sale of dairy products in February amounted to \$31,451,000. This represented an increase of approximately 9 per cent or \$2,606,000 in comparison with the same month last year. The weighted average price of \$3.54 per hundred pounds of milk was 5 cents lower than in February, 1959. Fluid milk at \$4.76 per hundred was 8 cents higher than February, 1959. Creamery butter-fat decreased from 68.5 cents to 67.2 cents per pound, and farm butter at 62 cents was 1 cent lower than in February, 1959. Milk used in manufacture decreased from \$3.04 per hundred in February 1959, to \$2.93 per hundred in February, 1960. Cheese milk decreased to \$2.71 per hundred, a decrease of 5 cents per hundred in comparison with the same month a year earlier.

Production and Prices of Dairy Products in February, 1960

Creamery Butter

Production: Creamery butter production amounted to 12.0 million pounds in February, 1960. This was 1.3 million pounds or approximately 12 per cent more than that produced in the same month of the previous year.

Stocks: Holdings of creamery butter in store and transit on March 1, amounted to 84.6 million pounds, approximately 13.6 million pounds higher than at March 1, last year. On February 1, 1960, stock holdings at 95.7 million pounds were 13.4 million pounds greater than at the same date a year earlier.

Supply: The quantity of creamery butter represented by stocks on February 1, plus production and imports during the month, amounted to 107.7 million pounds at February 29, 1960. This was an increase of approximately 14.6 million pounds compared to the corresponding supply figure at February 28, 1959.

Domestic Disappearance: The domestic disappearance of creamery butter in February, amounted to 23.1 million pounds, an increase of 1.0 million pounds or 5 per cent over the corresponding figure for the same month last year. On a per capita basis it amounted to 1.31 pounds as compared with 1.27 pounds in February, 1959.

Prices at Montreal: Butter prices at Montreal, based on dealers' quotations for first grade solids, averaged 64 cents per pound in February as against 64 cents in February, 1959.

Cheddar Cheese

Production: Cheddar cheese production amounted to approximately 2.9 million pounds, an increase of about 0.8 million pounds compared to production in the same month of the previous year.

Prices: The Montreal price of Ontario coloured cheese averaged 32 1/4 cents per pound in February. The comparative price in 1959 was 36 cents.

Ice Cream

The quantity of ice cream manufactured in February was approximately 2.2 million gallons or 310 thousand gallons more than that produced a year ago.

TABLE 2. - Cottage Cheese: Production in the First Quarter of 1960, Compared with 1959

Note: The data include both creamed and uncreamed cottage cheese

Province	January to March		
	1960	1959	% of 1959
	'000 lb.	'000 lb.	%
P.E.I. & N.B.	16	23	70
N.S.	129	126	102
Que.	452	447	101
Ont.	2,228	2,255	99
Man.	421	456	92
Sask.	172	166	104
Alta.	446	427	104
B.C.	1,351	1,339	101
Totals	5,215	5,239	100

TABLE 3. - Milk Production and Utilization, by Province, February, 1959 and 1960

Province and Year		Total Milk Production	Utilization				
			Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales
thousand pounds							
P.E.I.	1959	8,928 ^{1/}	4,399 ^{1/}	187	1,730	603	2,009
	1960	8,491 ^{1/}	4,061 ^{1/}	164	1,610	477	2,179
N.S.	1959	26,721 ^{1/}	6,925 ^{1/}	749	3,370	1,270	14,407
	1960	27,214 ^{1/}	6,043 ^{1/}	795	3,480	1,640	15,256
N.B.	1959	22,874	5,211	1,076	2,930	1,330	12,327
	1960	23,548	5,054	1,053	2,950	1,700	12,791
Que.	1959	215,718	50,509	2,223	18,900	9,160	134,926
	1960	252,808	81,139	1,498	20,500	10,900	138,771
Ont.	1959	360,274	156,850	1,427	17,100	19,300	165,597
	1960	394,960	183,417	959	17,100	17,700	175,784
Man.	1959	73,720 ^{1/}	33,697 ^{1/}	2,621	7,520	5,460	24,422
	1960	73,597 ^{1/}	32,303 ^{1/}	2,480	7,460	5,520	25,834
Sask.	1959	83,934	35,105	5,218	12,500	5,370	25,741
	1960	87,154	35,401	4,680	13,200	6,090	27,783
Alta.	1959	91,322 ^{1/}	43,597 ^{1/}	3,838	10,400	4,980	28,507
	1960	98,099 ^{1/}	48,034 ^{1/}	4,493	10,400	5,350	29,822
B.C.	1959	48,937 ^{1/}	8,533 ^{1/}	655	2,390	2,200	35,159
	1960	50,401 ^{1/}	8,190 ^{1/}	632	2,360	2,030	37,189
Totals	1959	947,953	360,351	17,994	76,840	49,673	443,095
	1960	1,033,587	420,957	16,754	79,060	51,407	465,409

^{1/} The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 4. - Milk Production and Utilization: Cumulative Data, by Province, January and February, 1959 and 1960

Province and Year		Total Milk Production	Utilization				
			Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales
thousand pounds							
P.E.I.	1959	19,699 <u>1/</u>	10,434 <u>1/</u>	421	3,610	1,097	4,137
	1960	18,395 <u>1/</u>	8,982 <u>1/</u>	351	3,480	1,158	4,424
N.S.	1959	56,299 <u>1/</u>	15,220 <u>1/</u>	1,521	7,160	2,580	29,818
	1960	54,779 <u>1/</u>	12,159 <u>1/</u>	1,661	7,300	2,960	30,699
N.B.	1959	48,753	12,039	2,246	6,380	2,560	25,528
	1960	48,354	10,908	2,153	6,230	3,290	25,773
Que.	1959	469,601	127,557	4,610	40,600	18,140	278,694
	1960	530,330	179,497	3,721	42,800	21,100	283,212
Ont.	1959	752,218	333,600	2,667	36,300	37,200	342,451
	1960	792,006	367,667	1,801	35,300	34,600	352,638
Man.	1959	147,511 <u>1/</u>	65,786 <u>1/</u>	5,265	15,780	9,600	51,080
	1960	142,726 <u>1/</u>	59,909 <u>1/</u>	5,265	15,570	9,640	52,342
Sask.	1959	169,878	68,564	10,483	26,900	10,850	53,081
	1960	172,364	67,730	9,126	27,600	12,570	55,338
Alta.	1959	185,924 <u>1/</u>	87,339 <u>1/</u>	7,956	22,100	9,200	59,329
	1960	193,369 <u>1/</u>	93,080 <u>1/</u>	8,939	21,800	10,260	59,290
B.C.	1959	101,997 <u>1/</u>	17,906 <u>1/</u>	1,263	5,110	4,300	73,418
	1960	102,341 <u>1/</u>	16,690 <u>1/</u>	1,193	4,950	4,080	75,428
Totals	1959	1,983,284	769,849	36,432	163,940	95,527	917,536
	1960	2,083,966	850,924	34,210	165,030	99,658	939,144

1/ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 5. - Milk Equivalent of Factory Products and Fluid Sales, by Province, February, 1959 and 1960

Province and Year		Creamery Butter	Cheese	Concentrated Milk	Ice Cream	Fluid Milk	Fluid Cream
thousand pounds of milk							
P.E.I.	1959	4,048	198	<u>1/</u>	153	1,750	259
	1960	3,604	253	<u>1/</u>	204	1,925	254
N.S.	1959	5,616	-	<u>1/</u>	1,309	12,813	1,594
	1960	4,071	-	<u>1/</u>	1,972	13,582	1,674
N.B.	1959	4,282	198	-	731	10,864	1,463
	1960	3,955	198	-	901	11,299	1,492
Que.	1959	26,676	10,520	5,255	8,058	114,595	20,331
	1960	49,865	12,144	11,106	8,024	118,033	20,738
Ont.	1959	102,422	18,074	25,151	11,203	140,456	25,141
	1960	110,237	26,416	32,841	13,923	148,883	26,901
Man.	1959	31,660	371	<u>1/</u>	1,666	19,048	5,374
	1960	30,046	404	<u>1/</u>	1,853	20,191	5,643
Sask.	1959	33,017	99	-	1,989	21,734	4,007
	1960	33,017	242	-	2,142	23,255	4,528
Alta.	1959	39,569	968	<u>1/</u>	3,060	24,141	4,366
	1960	43,220	1,210	<u>1/</u>	3,604	25,107	4,715
B.C.	1959	3,955	770	<u>1/</u>	3,808	28,346	6,813
	1960	2,785	781	<u>1/</u>	4,624	29,763	7,426
Totals	1959	251,245	31,198	45,931	31,977	373,747	69,348
	1960	280,800	41,648	61,262	37,247	392,038	73,371

1/ Excluded to avoid disclosing individual company operations but included in the total.

TABLE 6. - Milk Utilization: In Factories, in Dairies and on Farms, as Percentage of Production, by Province, February, 1960

Province	Used in Manufacture				Used for Fluid Sales	Used on Farms		
	Creamery Butter	Cheese	Conc. Milk and Ice Cream	Total		for Farm Butter	in Farm Homes	Pail Fed to Animals
	percentages							
P.E.I.	42	3	2	47	26	2	19	6
N.S.	15	-	7	22	56	3	13	6
N.B.	17	1	4	22	54	4	13	7
Que.	20	5	7	32	55	1	8	4
Ont.	28	7	12	47	45	-	4	4
Man.	41	-	3	44	35	3	10	8
Sask.	38	-	3	41	32	5	15	7
Alta.	44	1	4	49	30	5	11	5
B.C.	5	2	9	16	74	1	5	4
Canada	27	4	9	40	45	2	8	5

TABLE 7. - Butter Made on Farms, by Province, February and Cumulative January and February, 1959 and 1960

Province	February			January - February		
	1960	1959	% of 1959	1960	1959	% of 1959
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Prince Edward Island	7	8	88	15	18	83
Nova Scotia	34	32	106	71	65	109
New Brunswick	45	46	98	92	96	96
Quebec	64	95	67	159	197	81
Ontario	41	61	67	77	114	68
Manitoba	106	112	95	225	225	100
Saskatchewan	200	223	90	390	448	87
Alberta	192	164	117	382	340	112
British Columbia	27	28	96	51	54	94
Totals	716	769	93	1,462	1,557	94

TABLE 8. - Production Trends as Indicated by Reports in the Farm Survey Conducted as of the 15th of Each Month

A. - Cows Milked: Percentage of Total Milk Cows, by Province, January, 1959 and 1960, February and March, 1959 and 1960

Province	January		February		March	
	1960	1959	1960	1959	1960	1959
	percentages					
P.E.I.	59.8	65.7	49.9	54.7	44.7	48.3
N.S.	67.0	70.3	66.5	68.5	66.1	68.9
N.B.	59.2	60.5	54.8	52.0	52.8	52.7
Que.	45.8	42.0	37.6	36.2	44.3	41.7
Ont.	59.6	60.2	58.1	57.1	62.1	62.2
Man.	55.5	56.5	55.3	56.4	57.9	61.0
Sask.	54.3	55.7	53.8	55.5	59.0	59.0
Alta.	58.2	58.6	58.5	58.0	61.2	60.2
B.C.	68.6	73.0	69.4	72.9	72.6	75.1
Canada	56.1	56.4	52.9	52.8	56.4	56.4

B. - Milk Production per Cow: Averages for all Cows and for Cows Milked, by Province, February 1960, March 1959 and 1960

Province	All Cows			Cows Milked		
	February 1960	March 1960	March 1959	February 1960	March 1960	March 1959
	pounds					
P.E.I.	9.7	10.2	10.9	19.5	22.9	22.6
N.S.	14.8	14.7	15.7	22.2	22.2	22.8
N.B.	11.2	12.1	11.8	20.5	22.9	22.5
Que.	8.7	11.2	10.1	23.1	25.2	24.1
Ont.	17.3	19.6	19.2	29.8	31.6	30.9
Man.	14.2	15.0	14.7	25.7	26.0	26.6
Sask.	13.8	15.3	15.6	25.7	25.9	26.4
Alta.	16.6	17.4	16.8	28.3	28.4	28.0
B.C.	19.2	20.1	22.1	27.6	27.7	29.4
Canada	13.8	15.4	15.3	26.1	27.3	27.1

TABLE 9. - Farm Cash Income from the Sale of Milk, Cream and Farm Butter, by Province, February, 1959 and 1960

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Cream	Fluid Milk	Farm Butter	Total
thousand dollars								
P.E.I.	1959	98	4	29	8	70	-	209
	1960	86	6	25	8	77	-	202
N.S.	1959	131	-	73	48	643	4	899
	1960	97	-	81	48	682	3	911
N.B.	1959	100	5	24	48	511	8	696
	1960	92	5	30	50	541	8	726
Que.	1959	647	308	373	555	5,134	4	7,021
	1960	1,267	344	555	556	5,300	3	8,025
Ont.	1959	2,562	488	1,013	649	6,559	4	11,275
	1960	2,555	704	1,365	656	7,236	3	12,519
Man.	1959	704	9	38	121	836	2	1,710
	1960	684	10	43	127	890	1	1,755
Sask.	1959	761	2	47	95	1,013	1	1,919
	1960	761	6	53	112	1,093	1	2,026
Alta.	1959	920	24	160	121	1,110	2	2,337
	1960	1,000	34	207	132	1,162	2	2,537
B.C.	1959	106	20	612	410	1,630	1	2,779
	1960	68	19	529	439	1,694	1	2,750
Totals	1959	6,029	860	2,369	2,055	17,506	26	28,845
	1960	6,610	1,128	2,888	2,128	18,675	22	31,451

TABLE 10. - Average Farm Values of Butter-fat, Milk and Farm Butter, by Province, February, 1959 and 1960

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Milk	Farm Butter	Average of Total Sales
		per lb. ¢	per cwt. \$	per cwt. \$	per cwt. \$	per lb. ¢	\$ per cwt. of milk
P.E.I.	1959	68.9	2.26	2.99	4.00	63	2.90
	1960	67.9	2.26	2.92	4.00	65	2.93
N.S.	1959	66.5	-	2.72	5.02	62	3.93
	1960	68.0	-	2.80	5.02	61	4.08
N.B.	1959	66.5	2.45	3.31	4.70	64	3.90
	1960	66.0	2.45	3.37	4.79	64	4.00
Que.	1959	69.2	2.93	2.80	4.48	63	3.78
	1960	72.5	2.83	2.90	4.49	64	3.65
Ont.	1959	71.4	2.70	2.79	4.67	63	3.50
	1960	66.1	2.67	2.92	4.86	63	3.48
Man.	1959	63.5	2.60	2.26	4.39	63	2.94
	1960	65.0	2.54	2.29	4.41	62	3.02
Sask.	1959	65.7	2.35	2.37	4.66	60	3.15
	1960	65.8	2.50	2.47	4.70	60	3.20
Alta.	1959	66.3	2.56	2.85	4.60	61	3.13
	1960	66.0	2.77	2.87	4.63	60	3.11
B.C.	1959	76.3	2.62	4.20	5.75	58	5.10
	1960	69.4	2.46	3.16	5.69	58	4.78
Canada	1959	68.5	2.76	3.04	4.68	63	3.59
	1960	67.2	2.71	2.93	4.76	62	3.54

TABLE 11. - Creamery Butter: Supply and Disposition, Canada, February and January to February, 1956 to 1960

	Stocks Beginning	Production	Imports	Exports	Stocks End	Domestic Disappearance	
						Total	Per Capita
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	lb.
Feb.							
1956	88,324	10,514	-	19	75,006	23,813	1.48
1957	72,699	8,282	-	- 1/	58,623	22,358	1.35
1958	58,290	10,281	-	-	46,746	21,825	1.28
1959	82,307	10,737	1	-	70,945	22,100	1.27
1960	95,685	12,000	6	-	84,579	23,112	1.31
Jan.- Feb.							
1956	100,566	22,255	-	2,014	75,006	45,801	2.85
1957	88,163	17,847	-	3	58,623	47,384	2.86
1958	69,976	23,099	-	-	46,746	46,329	2.72
1959	93,707	23,261	1	-	70,945	46,024	2.64
1960	105,473	24,413	7	2,897	84,579	42,417	2.40

1/ Less than 500 pounds.

TABLE 12. - Cheese, Supply and Disposition, Canada, February, 1956 to 1960

Year	Stocks Beginning	Production	Imports	Exports	Stocks End	Domestic Disappearance	
						February	Jan.-Feb.
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
Cheddar Cheese							
1956	36,238	1,755	112	488	31,420	6,197	8,815
1957	35,709	1,963	-	322	32,238	5,112	10,801
1958	49,240	1,832	2	68	44,629	6,377	11,578
1959	43,177	2,104	12	276	38,430	6,587	12,389
1960	49,456	2,942	-	93	45,477	6,828	12,973
Process Cheese							
1956	3,173	4,552	-	18	3,002	4,705	8,534
1957	3,490	3,726	-	11	3,270	3,935	7,291
1958	3,189	4,717	-	12	3,375	4,519	7,773
1959	3,229	4,749	-	8	3,260	4,710	8,092
1960	3,456	5,111	-	15	3,735	4,817	8,696
Other Cheese (hard and soft varieties)							
1959	2,442	753	750	3	2,275	1,667	3,792
1960	3,133	867	783	4	2,986	1,793	3,495

TABLE 13. - Condensed, Evaporated and Powdered Milk Products, Supply and Disposition, Canada, February 1956 to 1960

Year	Stocks Beginning '000 lb.	Production '000 lb.	Imports '000 lb.	Exports '000 lb.	Stocks End '000 lb.	Domestic Disappearance	
						February '000 lb.	Jan.-Feb. '000 lb.
Evaporated Whole Milk							
1956	40,452	14,372	-	450	30,534	23,840	45,897
1957	24,864	13,054	-	276	18,301	19,341	46,082
1958	36,893	13,663	-	178	26,776	23,602	47,278
1959	36,337	13,877	-	117	26,017	24,080	49,828
1960	23,360	18,984	-	282	14,006	28,056	67,240
Condensed Whole Milk							
1956	1,052	1,446	2	5	1,211	1,284	2,364
1957	672	1,276	-	1	652	1,295	2,504
1958	861	1,013	8	-	614	1,268	2,406
1959	599	1,097	-	-	710	986	2,038
1960	680	1,539	-	2	818	1,399	2,436
Whole Milk Powder							
1956	2,691	789	29	1,533	1,968	8	447
1957	1,351	583	2	355	1,324	257	412
1958	2,798	836	11	963	2,292	390	127
1959	2,252	1,163	10	733	1,649	1,043	1,474
1960	1,627	1,248	150	1,047	1,267	711	1,128
Skim Milk Powder							
1956	12,832	2,938	2,021	192	12,170	5,429	10,555
1957	6,097	2,568	1,670	68	4,391	5,876	12,313
1958	47,853	5,007	1	1,583	42,172	9,106	15,903
1959	75,205	6,034	1	2,453	71,126	7,661	5,106
1960	17,304	6,887	20	9,476	15,858	...1/	5,256
Evaporated Skim Milk							
1956	30	640	-	-	18	652	1,360
1957	15	451	-	-	22	444	1,033
1958	13	629	-	-	9	633	1,141
1959	97	639	-	-	92	644	1,150
1960	123	262	-	-	105	280	553

1/ Since the stocks and exports exceed the total supply, disappearance data are not shown for the month indicated.

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