

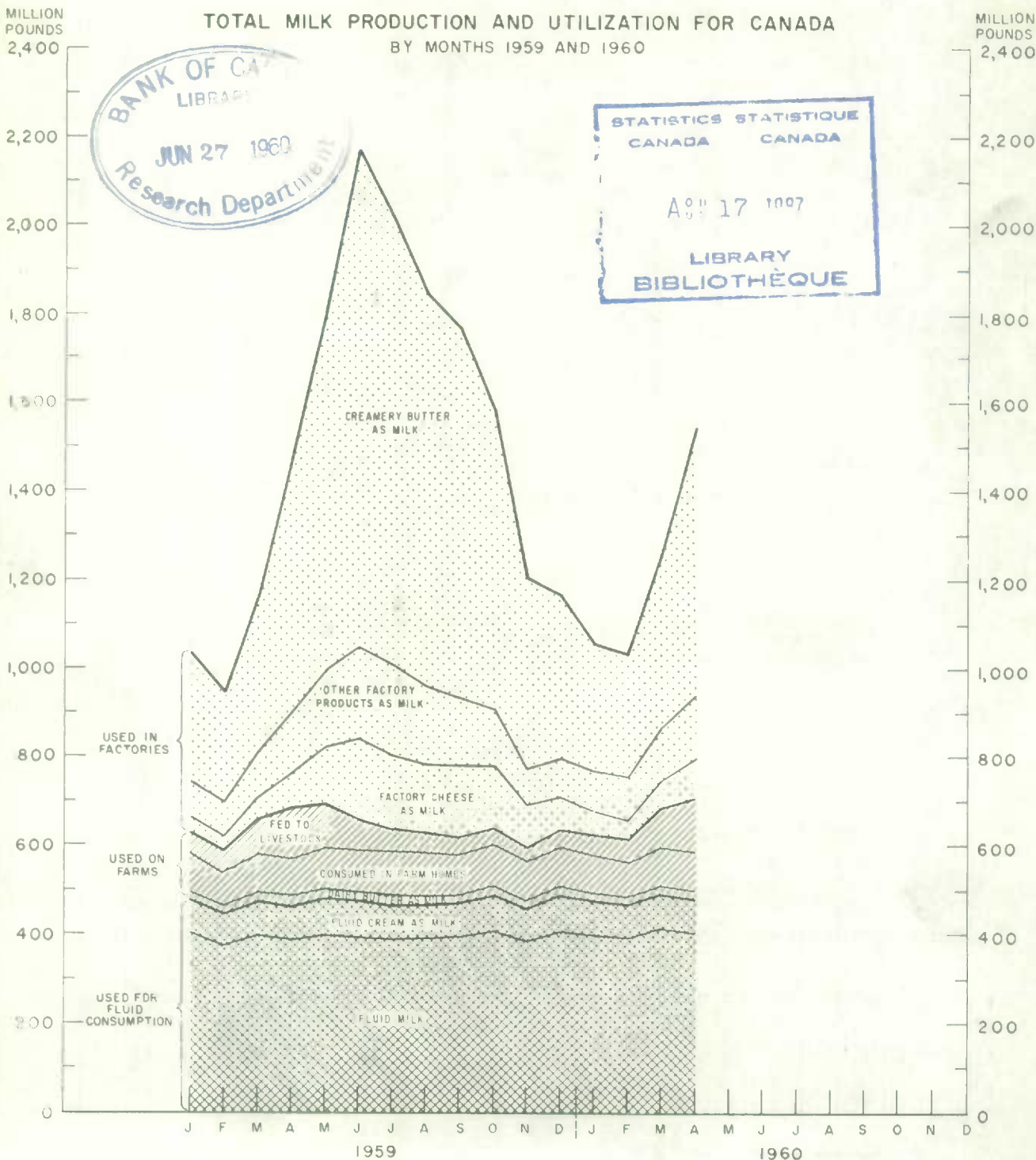


THE DAIRY REVIEW

Volume No. XXI, Report No. 5

MAY 1960

Price: \$2.00 per year



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Preliminary Indications of the Dairy Situation, May, 1960

Total milk production in Canada during May is tentatively estimated at 1,899,000,000 pounds, 4.9 per cent greater than production in May last year. The cumulative January to May total is 6,791,000,000 pounds, an increase of 5.6 per cent over production in the corresponding period of 1959.

During the month, 1,188,000,000 pounds of milk were used in the manufacture of dairy factory products, 6 per cent more than in May last year. Butter production increased 4 per cent to account for 850,000,000 pounds of milk. The manufacture of cheese (all types) used 13 per cent more milk than in May, 1959, concentrated whole milk products 12 per cent more and ice cream 6 per cent more. In the first 5 months of 1960, 3,454,000,000 pounds of milk were utilized for dairy factory products, an increase of 8 per cent over utilization in the first 5 months of 1959.

TABLE 1. - Milk Equivalent of Dairy Factory Products, May and January to May, 1959 and 1960

Product	May			January - May		
	1959	1960	Percentage Change	1959	1960	Percentage Change
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Creamery Butter	813,571	849,841	(+) 4.5	2,283,606	2,415,581	(+) 5.8
Factory Cheese <u>1/</u>	128,216	144,806	(+) 12.9	320,786	391,679	(+) 22.1
Concentrated Whole Milk Products	107,359	119,865	(+) 11.6	352,121	402,987	(+) 14.4
Ice Cream	69,292	73,338	(+) 5.8	226,219	243,372	(+) 7.6
Totals	1,118,438	1,187,850	(+) 6.2	3,182,732	3,453,619	(+) 8.5

1/ Data include cheddar and other whole milk and cream cheese.

Fluid sales of milk and cream during May, for the purpose of the preliminary estimate, were assumed to have followed the 4.4 per cent increase of the three month period, February to April, to reach 500,000,000 pounds.

Indications from the monthly farm survey are that 212,000,000 pounds of milk were used on farms during May, a decrease of one per cent from milk used on farms in May 1959. The decrease can be explained primarily by a 2 per cent drop in milk fed to livestock. Milk consumed in farm homes at 93,000,000 pounds was 2 per cent higher than in May last year. In the first 5 months of 1960, 925,000,000 pounds of milk were used on farms. This is an increase of one per cent over the corresponding period of 1959.

Farmers reporting in the monthly survey indicate that milk cow numbers and the number of cows actually in production remained at the same level as at May 15th last year. Production per cow, however, was reported to be higher.

Weather conditions in May were more favourable to hay and pasture than to seeding. Cool wet weather delayed seeding in all parts of Canada but, except for Ontario, by the end of May seeded acreage was within 10 per cent of last year. Hay and pastures wintered well. The accompanying maps show regional variations in pasture conditions at May 15, 1959 and 1960.

Farm Milk Production, Utilization and Income in April, 1960

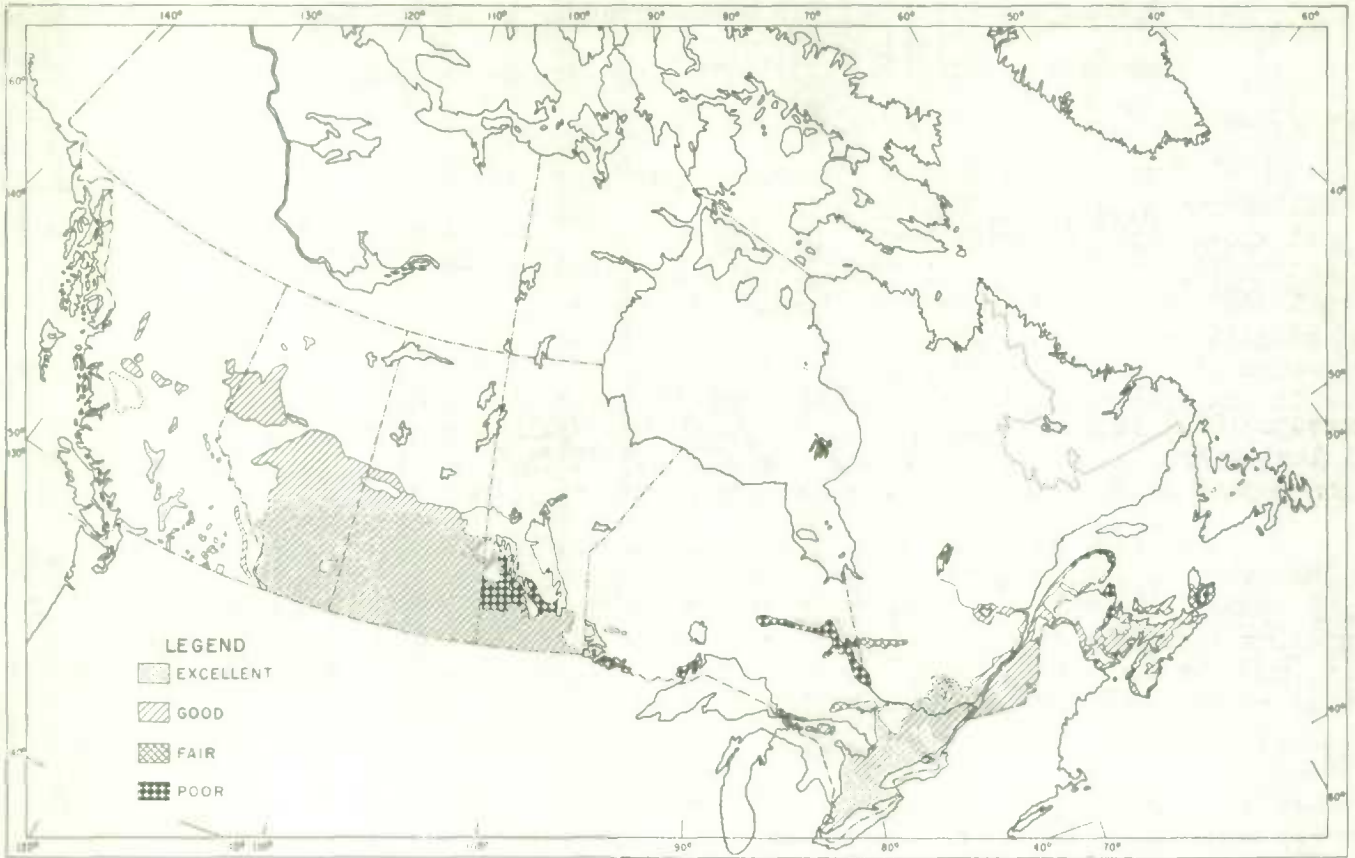
Farm Milk Production: The estimated quantity of milk produced on farms in April amounted to 1,544,205,000 pounds, an increase of 71 million pounds or 4.8 per cent above that of April, 1959. Of this amount, 840 million pounds or 54 per cent was utilized in factory production and approximately 482 million pounds or 31 per cent was used for fluid sales. During January-April the estimated production was 4,892 million pounds, an increase of 273 million pounds from that produced in the same period of the previous year. The quantity of milk utilized for factory production in January-April, amounted to 2,266 million pounds while fluid sales accounted for 1,913 million pounds.

Fluid Sales: Sales of fluid milk and cream, the latter expressed as milk, amounted to 482,023,000 pounds in April, an increase of approximately 21 million pounds in comparison with April of the previous year. This included about 404 million pounds of fluid milk, comprising about 26 per cent of the farm milk supply, and fluid cream sales of 78 million pounds representing 5 per cent. During the four month period, fluid sales totalled 1,912,747,000 pounds, an increase of 60 million pounds or approximately 3.2 per cent over those of the corresponding 1959 period.

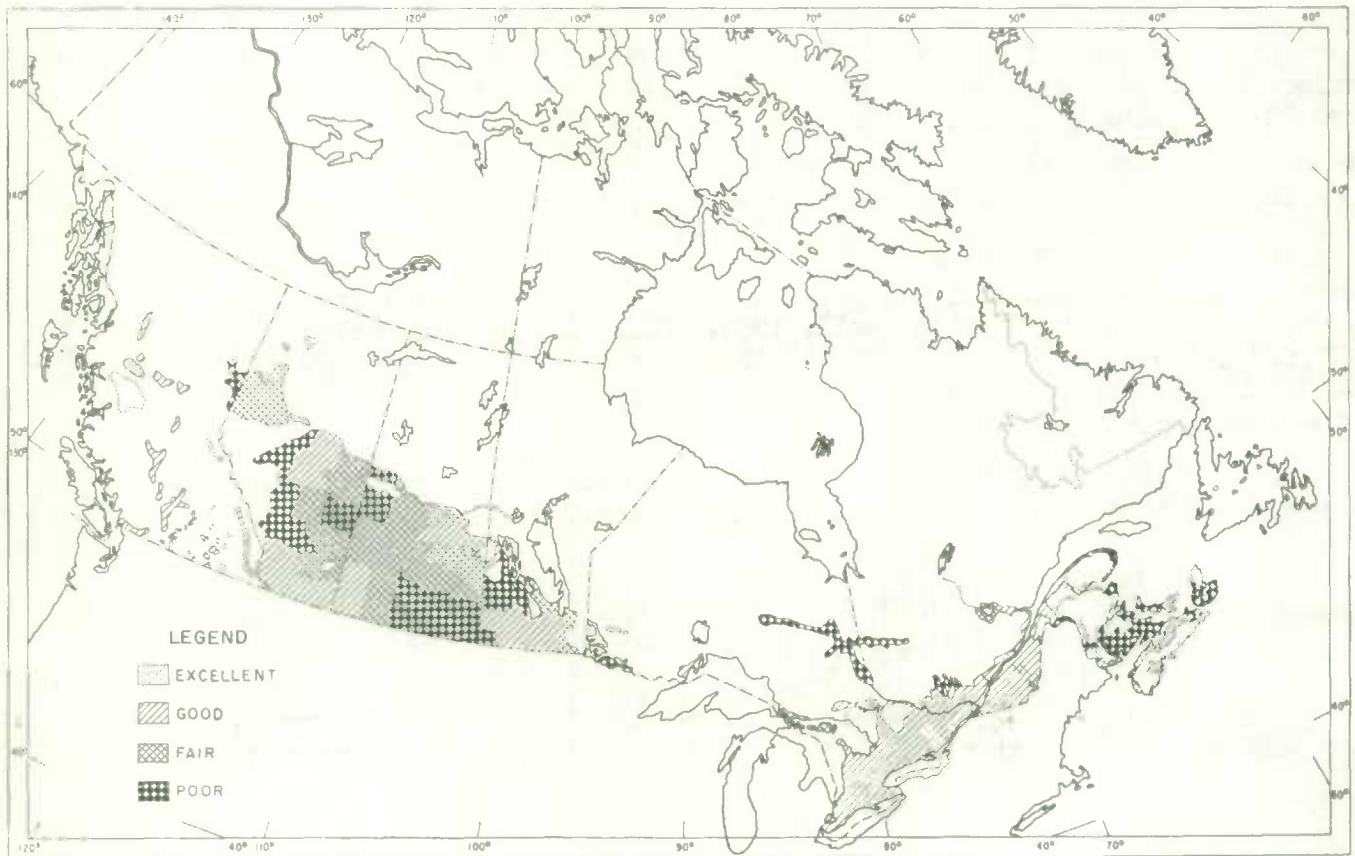
Farm Butter: Butter made on farms in April amounted to 746,000 pounds, decreasing 14 per cent from the corresponding month in 1959. For January-April, 2,985,000 pounds were produced, a decrease of 7 per cent from the same period last year.

Farm Cash Income: Cash income from the sale of dairy products in April amounted to \$42,171,000. This represented an increase of approximately 5 per cent or \$2,088,000 in comparison with the same month last year. The weighted average price of \$3.19 per hundred pounds of milk was 1 cent lower than in April, 1959. Fluid milk at \$4.77 per hundred was 10 cents higher than April, 1959. Creamery butter-fat decreased from 68.4 cents to 68.1 cents per pound, and farm butter at 62 cents was 2 cents higher than in April, 1959. Milk used in manufacture decreased from \$2.90 per hundred in April 1959, to \$2.66 per hundred in April 1960. Cheese milk decreased to \$2.60 per hundred, a decrease of 1 cent per hundred in comparison with the same month a year earlier.

PASTURE CONDITIONS ON FARMS KEEPING MILK COWS



MAY 15th 1960



MAY 15th 1959

Production and Prices of Dairy Products in April, 1960

Creamery Butter

Production: Creamery butter production amounted to 25.7 million pounds in April, 1960. This was 1.2 million pounds or approximately 5 per cent more than that produced in the same month of the previous year.

Stocks: Holdings of creamery butter in store and transit on May 1, amounted to 80.6 million pounds, approximately 18.3 million pounds higher than at May 1 last year. On April 1, 1960, stock holdings at 76.6 million pounds were 14.9 million pounds greater than at the same date a year earlier.

Supply: The quantity of creamery butter represented by stocks on April 1, plus production and imports during the month, amounted to 102.3 million pounds at April 30, 1960. This was an increase of approximately 16.1 million pounds compared to the corresponding supply figure at April 30, 1959.

Domestic Disappearance: The domestic disappearance of creamery butter in April, amounted to 21.8 million pounds, a decrease of 2.2 million pounds or 9 per cent less than the corresponding figure for the same month last year. On a per capita basis, it amounted to 1.23 pounds as compared with 1.37 pounds in April, 1959.

Prices at Montreal: Butter prices at Montreal, based on dealers' quotations for first grade solids, averaged 63 1/2 cents per pound in April, as against 63 3/4 cents in April, 1959.

Cheddar Cheese

Production: Cheddar cheese production amounted to approximately 7.5 million pounds, an increase of about 1.2 million pounds compared to production in the same month of the previous year.

Prices: The Montreal price of Ontario coloured cheese averaged 32 cents per pound in April. The comparative price in 1959 was 36 cents.

Ice Cream

The quantity of ice cream manufactured in April was approximately 3.2 million gallons or 124 thousand gallons more than that produced a year ago.

TABLE 2. - Milk Production and Utilization, by Province, April, 1959 and 1960

Province and Year		Total Milk Production	Utilization				
			Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales
thousand pounds							
P.E.I.	1959	14,597 $\frac{1}{2}$	8,217 $\frac{1}{2}$	211	1,780	2,270	2,119
	1960	12,836 $\frac{1}{2}$	6,473 $\frac{1}{2}$	164	1,760	2,180	2,259
N.S.	1959	31,868 $\frac{1}{2}$	9,698 $\frac{1}{2}$	866	3,730	2,250	15,324
	1960	30,891 $\frac{1}{2}$	8,075 $\frac{1}{2}$	842	3,750	2,020	16,204
N.B.	1959	34,344	13,473	1,264	3,120	3,490	12,997
	1960	34,803	12,831	1,264	3,220	4,360	13,128
Que.	1959	460,778	245,059	2,083	22,000	51,500	140,136
	1960	497,246	271,862	1,872	24,200	53,100	146,172
Ont.	1959	517,924	295,226	2,223	18,500	31,700	170,275
	1960	548,948	318,636	1,193	18,400	31,400	179,319
Man.	1959	100,156 $\frac{1}{2}$	56,336 $\frac{1}{2}$	2,668	8,600	6,990	25,562
	1960	95,891 $\frac{1}{2}$	52,154 $\frac{1}{2}$	2,644	7,890	6,790	26,413
Sask.	1959	112,773	58,696	5,639	14,300	7,400	26,738
	1960	113,401	58,941	4,493	14,000	7,560	28,407
Alta.	1959	123,576 $\frac{1}{2}$	70,154 $\frac{1}{2}$	4,446	11,700	7,280	29,996
	1960	129,984 $\frac{1}{2}$	76,567 $\frac{1}{2}$	4,282	11,600	6,920	30,615
B.C.	1959	57,126 $\frac{1}{2}$	13,323 $\frac{1}{2}$	842	2,530	2,440	37,991
	1960	62,129 $\frac{1}{2}$	16,491 $\frac{1}{2}$	702	2,640	2,790	39,506
Totals	1959	1,473,174	790,214	20,242	86,260	115,320	461,138
	1960	1,544,205	840,146	17,456	87,460	117,120	482,023

$\frac{1}{2}$ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 3. - Milk Production and Utilization: Cumulative Data, by Province, January to April, 1959 and 1960

Province and Year	Total Milk Production	Utilization					
		Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales	
thousand pounds							
P.E.I.	1959	44,353 $\frac{1}{2}$	23,441 $\frac{1}{2}$	843	7,220	4,427	8,422
	1960	40,332 $\frac{1}{2}$	19,439 $\frac{1}{2}$	702	6,900	4,297	8,994
N.S.	1959	117,681 $\frac{1}{2}$	32,494 $\frac{1}{2}$	3,112	14,660	6,520	60,895
	1960	115,450 $\frac{1}{2}$	26,945 $\frac{1}{2}$	3,322	14,880	7,000	63,303
N.B.	1959	110,127	32,672	4,586	12,750	8,270	51,849
	1960	111,316	30,702	4,634	12,520	10,900	52,560
Que.	1959	1,221,246	470,308	8,705	83,400	97,040	561,793
	1960	1,363,395	582,177	8,190	89,800	107,800	575,428
Ont.	1959	1,708,086	841,660	6,528	73,300	96,700	689,898
	1960	1,817,606	932,750	4,140	72,300	92,200	716,216
Man.	1959	334,799 $\frac{1}{2}$	166,338 $\frac{1}{2}$	10,647	32,650	22,050	103,114
	1960	326,458 $\frac{1}{2}$	155,780 $\frac{1}{2}$	10,530	31,590	22,390	106,168
Sask.	1959	380,919	172,138	21,340	55,400	24,800	107,241
	1960	387,385	172,158	18,346	56,000	27,620	113,261
Alta.	1959	416,124 $\frac{1}{2}$	212,605 $\frac{1}{2}$	16,474	44,900	22,210	119,935
	1960	437,374 $\frac{1}{2}$	230,737 $\frac{1}{2}$	17,410	44,800	22,900	121,527
B.C.	1959	215,828 $\frac{1}{2}$	42,991 $\frac{1}{2}$	2,924	10,360	9,710	149,843
	1960	222,280 $\frac{1}{2}$	44,656 $\frac{1}{2}$	2,574	10,230	9,530	155,290
Totals	1959	4,618,810	2,064,294	75,159	334,640	291,727	1,852,990
	1960	4,892,021	2,265,769	69,848	339,020	304,637	1,912,747

$\frac{1}{2}$ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 4. - Milk Equivalent of Factory Products and Fluid Sales, by Province, April, 1959 and 1960

Province and Year		Creamery Butter	Cheese	Concentrated Milk	Ice Cream	Fluid Milk	Fluid Cream
thousand pounds of milk							
P.E.I.	1959	7,582	363	<u>1/</u>	272	1,861	258
	1960	5,920	264	<u>1/</u>	289	1,991	268
N.S.	1959	7,675	-	<u>1/</u>	2,023	13,697	1,627
	1960	5,967	-	<u>1/</u>	2,108	14,382	1,822
N.B.	1959	11,606	660	-	1,207	11,537	1,460
	1960	10,951	605	-	1,275	11,537	1,591
Que.	1959	185,585	22,831	24,216	12,427	118,596	21,540
	1960	208,564	28,515	22,866	11,917	123,340	22,832
Ont.	1959	182,918	51,673	41,272	19,363	143,725	26,550
	1960	187,434	60,425	49,374	21,403	150,911	28,408
Man.	1959	53,282	623	<u>1/</u>	2,431	19,852	5,710
	1960	48,836	632	<u>1/</u>	2,686	20,646	5,767
Sask.	1959	55,364	187	-	3,145	22,594	4,144
	1960	55,575	374	-	2,992	23,724	4,683
Alta.	1959	63,671	1,485	<u>1/</u>	4,998	25,434	4,562
	1960	69,849	1,584	<u>1/</u>	5,134	25,688	4,927
B.C.	1959	5,780	913	<u>1/</u>	6,630	30,474	7,517
	1960	8,822	869	<u>1/</u>	6,800	31,388	8,118
Totals	1959	573,463	78,735	85,520	52,496	387,770	73,368
	1960	601,918	93,268	90,356	54,604	403,607	78,416

1/ Excluded to avoid disclosing individual company operations but included in the total.

TABLE 5. - Milk Utilization: In Factories, in Dairies and on Farms, as Percentage of Production, by Province, April, 1960

Province	Used in Manufacture				Used for Fluid Sales	Used on Farms		
	Creamery Butter	Cheese	Conc. Milk and Ice Cream	Total		for Farm Butter	in Farm Homes	Pail Fed to Animals
	percentages							
P.E.I.	46	2	2	50	18	1	14	17
N.S.	19	-	7	26	52	3	12	7
N.B.	31	2	4	37	38	4	9	12
Que.	42	6	7	55	29	-	5	11
Ont.	34	11	13	58	33	-	3	6
Man.	51	-	3	54	28	3	8	7
Sask.	49	-	3	52	25	4	12	7
Alta.	54	1	4	59	24	3	9	5
B.C.	14	1	11	26	64	1	4	5
Canada	39	6	9	54	31	1	6	8

TABLE 6. - Butter Made on Farms, by Province, April and Cumulative January to April, 1959 and 1960

Province	April			January - April		
	1960	1959	% of 1959	1960	1959	% of 1959
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Prince Edward Island	7	9	78	30	36	83
Nova Scotia	36	37	97	142	133	107
New Brunswick	54	54	100	198	196	101
Quebec	80	89	90	350	372	94
Ontario	51	95	54	177	279	63
Manitoba	113	114	99	450	455	99
Saskatchewan	192	241	80	784	912	86
Alberta	183	190	96	744	704	106
British Columbia	30	36	83	110	125	88
Totals	746	865	86	2,985	3,212	93

TABLE 7. - Production Trends as Indicated by Reports in the Farm Survey Conducted as of the 15th of Each Month

A. - Cows Milked: Percentage of Total Milk Cows, by Province, March, 1959 and 1960 April and May, 1959 and 1960

Province	March		April		May	
	1960	1959	1960	1959	1960	1959
	percentages					
P.E.I.	44.7	48.3	53.5	55.6	65.6	67.0
N.S.	66.1	68.9	70.5	71.3	71.9	72.0
N.B.	52.8	52.7	61.4	62.0	72.9	72.9
Que.	44.3	41.7	63.7	64.5	75.7	76.7
Ont.	62.1	62.2	70.7	70.0	75.0	74.8
Man.	57.9	61.0	63.3	65.8	70.0	70.0
Sask.	59.0	59.0	67.0	66.2	71.2	71.9
Alta.	61.2	60.2	67.9	66.9	73.2	72.4
B.C.	72.6	75.1	75.0	78.6	76.3	78.2
Canada	56.4	56.4	67.0	67.1	74.0	74.2

B. - Milk Production per Cow: Averages for all Cows and for Cows Milked, by Province, April 1960, May 1959 and 1960

Province	All Cows			Cows Milked		
	April 1960	May 1960	May 1959	April 1960	May 1960	May 1959
	pounds					
P.E.I.	14.0	18.3	18.7	26.3	27.8	27.9
N.S.	16.3	17.8	16.7	23.2	24.8	23.2
N.B.	15.2	19.5	18.4	24.7	26.7	25.2
Que.	16.8	20.2	19.8	26.5	26.7	25.8
Ont.	22.7	24.5	24.6	32.1	32.7	32.8
Man.	17.4	19.1	19.8	27.5	27.2	28.3
Sask.	17.6	20.3	20.5	26.3	28.5	28.5
Alta.	20.2	21.9	21.6	29.7	30.0	29.9
B.C.	21.8	26.8	27.1	29.1	35.1	34.6
Canada	19.0	21.8	21.6	28.3	29.5	29.1

TABLE 8. - Farm Cash Income from the Sale of Milk, Cream and Farm Butter, by Province, April, 1959 and 1960

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Cream	Fluid Milk	Farm Butter	Total
thousand dollars								
P.E.I.	1959	178	8	13	8	74	-	281
	1960	136	6	38	9	81	-	270
N.S.	1959	176	-	121	48	686	5	1,036
	1960	142	-	111	53	721	4	1,031
N.B.	1959	271	16	40	48	539	9	923
	1960	253	14	42	52	551	10	922
Que.	1959	4,501	679	996	584	5,313	4	12,077
	1960	5,124	783	917	623	5,563	3	13,013
Ont.	1959	4,558	1,274	1,604	672	6,698	6	14,812
	1960	4,516	1,533	1,835	659	7,349	3	15,895
Man.	1959	1,174	16	56	127	866	2	2,241
	1960	1,085	16	61	130	906	1	2,199
Sask.	1959	1,259	4	74	97	1,046	1	2,481
	1960	1,278	9	73	115	1,110	1	2,586
Alta.	1959	1,475	37	247	125	1,165	2	3,051
	1960	1,618	42	275	137	1,187	2	3,261
B.C.	1959	153	24	857	438	1,707	2	3,181
	1960	202	21	503	481	1,786	1	2,994
Totals	1959	13,745	2,058	4,008	2,147	18,094	31	40,083
	1960	14,354	2,424	3,855	2,259	19,254	25	42,171

TABLE 9. - Average Farm Values of Butter-fat, Milk and Farm Butter, by Province, April, 1959 and 1960

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Milk	Farm Butter	Average of Total Sales
		per lb. ¢	per cwt. \$	per cwt. \$	per cwt. \$	per lb. ¢	\$ per cwt. of milk
P.E.I.	1959	66.9	2.26	3.10	4.00	65	2.68
	1960	65.9	2.26	2.87	4.06	65	2.76
N.S.	1959	65.5	-	2.68	5.01	60	3.74
	1960	68.0	-	2.76	5.01	61	3.91
N.B.	1959	66.5	2.41	3.29	4.69	64	3.44
	1960	66.0	2.37	3.27	4.78	64	3.50
Que.	1959	69.2	2.97	2.72	4.48	63	3.13
	1960	70.1	2.74	2.64	4.51	64	3.11
Ont.	1959	71.1	2.47	2.65	4.66	63	3.18
	1960	68.8	2.54	2.59	4.87	63	3.19
Man.	1959	62.9	2.49	2.23	4.36	63	2.73
	1960	63.4	2.52	2.26	4.39	62	2.80
Sask.	1959	64.9	2.33	2.35	4.63	59	2.90
	1960	65.6	2.44	2.45	4.68	61	2.96
Alta.	1959	66.1	2.53	2.77	4.58	60	2.93
	1960	66.1	2.67	2.79	4.62	61	2.91
B.C.	1959	75.4	2.62	4.28	5.60	57	4.91
	1960	65.4	2.46	2.92 ^{1/}	5.69	57	4.51
Canada	1959	68.4	2.61	2.90	4.67	60	3.20
	1960	68.1	2.60	2.66	4.77	62	3.19

^{1/} Milk equivalent of ice cream now valued at minimum accounting value for class III milk, Vancouver - Vancouver Island area.

TABLE 10. - Creamery Butter: Supply and Disposition, Canada, April and Cumulative January to April, 1956 to 1960

	Stocks	Production	Imports	Exports	Stocks	Domestic Disappearance	
	Beginning				End	Total	Per Capita
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	lb.
Apr.							
1956	65,006	22,798	1	-- 1/	63,713	24,092	1.50
1957	44,009	19,592	-	-	36,864	26,737	1.61
1958	37,202	23,927	-	-	35,341	25,788	1.51
1959	61,752	24,507	-- 1/	2	62,302	23,955	1.37
1960	76,617	25,723	-	-	80,555	21,785	1.23
Jan.- Apr.							
1956	100,566	59,634	1	2,029	63,713	94,459	5.88
1957	88,163	48,602	-	3	36,864	99,898	6.02
1958	69,976	61,668	-	-	35,341	96,303	5.65
1959	93,707	62,822	2	15	62,302	94,214	5.40
1960	105,473	66,912	7	2,903	80,555	88,934	5.03

1/ Less than 500 pounds.

TABLE 11. - Cheese, Supply and Disposition, Canada, April and Cumulative January to April, 1956 to 1960

Year	Stocks	Production	Imports	Exports	Stocks	Domestic Disappearance	
	Beginning				End	April	Jan.-Apr.
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
Cheddar Cheese							
1956	27,452	4,972	-	122	26,634	5,668	21,216
1957	28,827	5,919	-	237	28,122	6,387	23,400
1958	41,303	5,947	-	71	41,946	5,233	23,546
1959	33,772	6,222	-	867	32,263	6,864	27,209
1960	42,805	7,461	-	30	42,380	7,856	28,244
Process Cheese							
1956	3,614	3,136	-	17	3,450	3,283	15,716
1957	3,163	2,823	-	23	2,796	3,167	14,751
1958	4,084	2,806	-	14	3,604	3,272	15,707
1959	4,243	2,944	-	11	3,627	3,549	16,329
1960	3,868	3,427	-	25	3,663	3,607	17,551
Other Cheese (hard and soft varieties)							
1959	2,372	953	988	2	2,412	1,899	7,235
1960	2,867	1,038	1,111	5	3,136	1,875	7,584

TABLE 12. - Condensed, Evaporated and Powdered Milk Products, Supply and Disposition, Canada, April and Cumulative January to April, 1956 to 1960

Year	Stocks Beginning	Production	Imports	Exports	Stocks End	Domestic Disappearance	
	'000 lb.					'000 lb.	April
						'000 lb.	'000 lb.
Evaporated Whole Milk							
1956	25,811	25,521	-	880	26,671	23,781	95,014
1957	12,285	27,964	-	455	12,412	27,382	97,028
1958	22,138	31,191	-	349	28,145	24,835	97,256
1959	19,671	28,215	-	167	21,883	25,836	101,572
1960	11,470	28,133	-	208	19,332	20,063	112,021
Condensed Whole Milk							
1956	1,352	1,957	13	167	1,930	1,225	4,904
1957	957	1,638	11	-	1,267	1,339	4,884
1958	1,175	1,768	2	-	1,519	1,426	5,146
1959	883	1,420	-	-	969	1,334	4,491
1960	996	1,300	-	-	1,168	1,128	4,834
Whole Milk Powder							
1956	2,201	2,212	3	874	2,563	979	1,383
1957	1,198	1,662	3	555	1,829	479	1,301
1958	2,601	1,912	1	560	2,807	1,147	1,196
1959	1,833	1,765	2	1,081	1,280	1,239	2,680
1960	1,910	2,371	4	1,579	2,087	619	1,871
Skim Milk Powder							
1956	11,583	7,427	-	210	11,162	7,638	23,373
1957	3,335	7,355	1,275	15	4,723	7,227	24,581
1958	38,629	13,469	2	8,282	39,750	4,068	29,950
1959	70,562	14,934	3	1,516	68,618	15,365	28,501
1960	15,641	15,146	-	4,375	19,247	7,165	20,717
Evaporated Skim Milk							
1956	31	780	-	-	49	762	2,768
1957	27	708	-	-	53	682	2,301
1958	7	747	-	-	51	703	2,465
1959	49	499	-	-	57	491	2,283
1960	84	625	-	-	55	654	1,607

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