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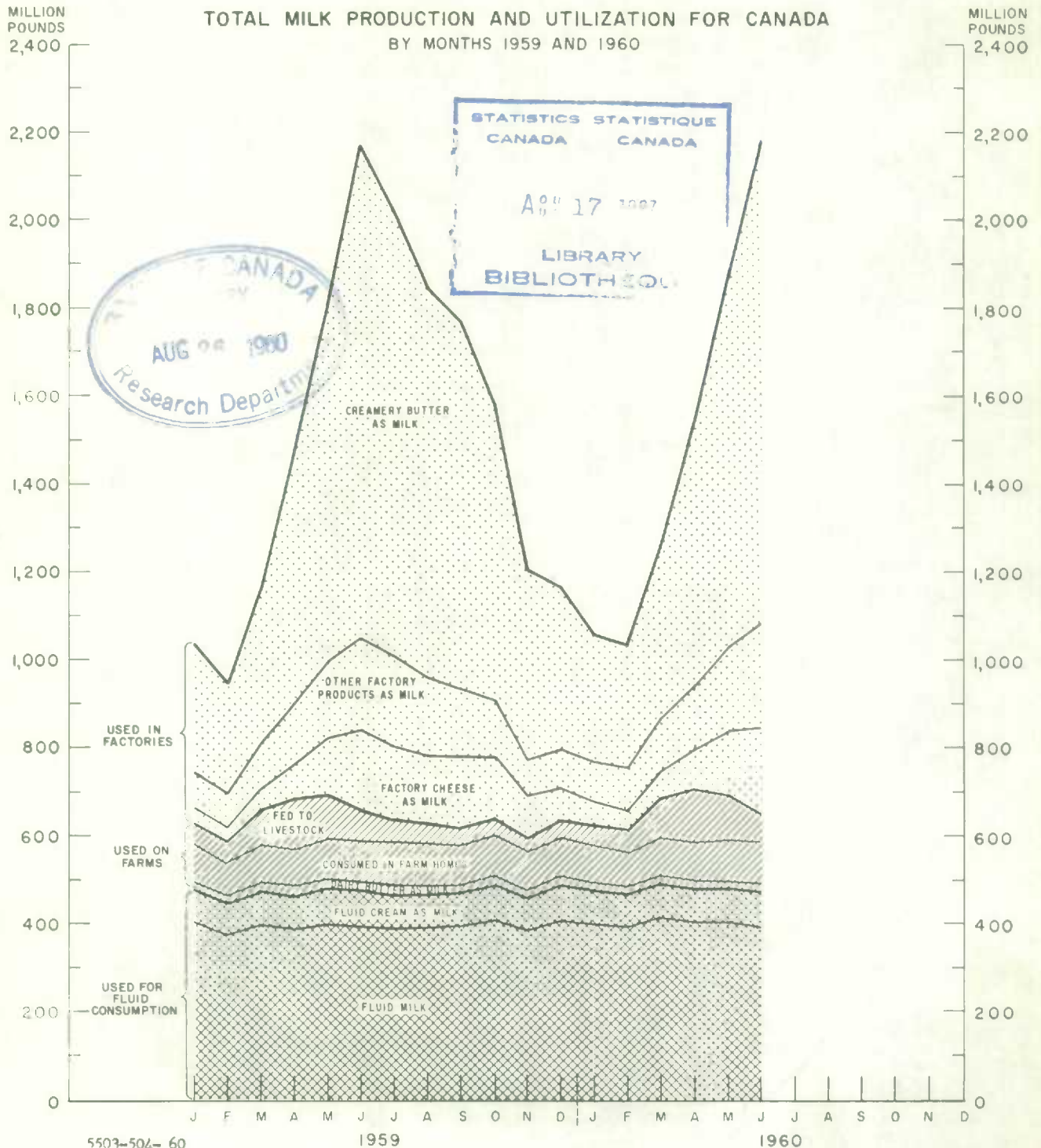
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THE DAIRY REVIEW

Volume No. XXI, Report No. 7

JULY 1960

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Preliminary Indications of the Dairy Situation, July, 1960

Preliminary indications are that 1,984,000,000 pounds of milk were produced in Canada during July. This is a decrease of 1.6 per cent from milk production in July last year. During the first 7 months of 1960 milk production amounted to 10,944,000,000 pounds, an increase of 3.1 per cent over production in the corresponding period of 1959.

Dairy factories, during July, utilized 1,346,000,000 pounds of milk, a decrease of 3 per cent from utilization in July last year. Creamery butter production during the month used 946,000,000 pounds, 6 per cent less than in July, 1959. For the first 7 months of the year, however, creamery butter production was one per cent higher than in the corresponding period a year earlier. Cheese production was two per cent lower than in July last year. Reflecting the cooler weather in Quebec and Ontario this summer, total production of ice cream declined 10 per cent from July, 1959. Sharply increased production of whole milk powder was responsible for a 36 per cent increase in the amount of milk used for concentrated whole milk products.

TABLE 1. - Milk Equivalent of Dairy Factory Products, July and January to July, 1959 and 1960

Product	July			January - July		
	1959	1960	Percentage Change	1959	1960	Percentage Change
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Creamery Butter	1,008,798	946,366	(-) 6.2	4,411,930	4,469,118	(+) 1.3
Factory Cheese ^{1/}	166,879	164,006	(-) 1.7	671,361	748,450	(+) 11.5
Concentrated Whole Milk Products	103,634	141,033	(+) 36.1	576,095	698,164	(+) 21.2
Ice Cream	104,363	94,248	(-) 9.7	418,863	422,637	(+) 0.9
Totals	1,383,674	1,345,653	(-) 2.7	6,078,249	6,338,369	(+) 4.3

^{1/} Data include cheddar and other whole milk and cream cheese.

Sales of fluid milk and cream, for the purpose of the preliminary estimate, were assumed to have increased over sales in July last year by 1.5 per cent, the average increase of April, May and June over the corresponding period of 1959.

From the monthly survey of farms keeping milk cows, indications are that 170,000,000 pounds of milk were used on farms during July, one per cent less than in July last year. Milk consumed in farm homes was 1.5 per cent higher than in July last year and about the same amount of milk was fed to livestock but 13 per cent less milk was reported used in the production of farm butter. The July increase for milk consumed in farm homes was identical to the average increase of the first 7 months over the corresponding months last year but 2 per cent more milk was fed to livestock, during the period. Compared to July 15 last year, one per cent more cows were reported to be milking on farms covered by the survey, but milk production per cow was reported to be about 2 per cent lower.

Although pastures became dry in late July, as shown by the map on page 3, they were holding up fairly well at July 15.

Farm Milk Production, Utilization and Income in June, 1960

Farm Milk Production: The estimated quantity of milk produced on farms in June amounted to 2,189,377,000 pounds, an increase of 22 million pounds or 1 per cent above that of June, 1959. Of this amount, 1,539 million pounds or 70 per cent was utilized in factory production, and approximately 473 million pounds or 22 per cent was used for fluid sales. During January - June, the estimated production was 8,960 million pounds, an increase of 364 million pounds above that produced in the same period of the previous year. The quantity of milk utilized for factory production in January - June amounted to 4,993 million pounds while fluid sales accounted for 2,866 million pounds.

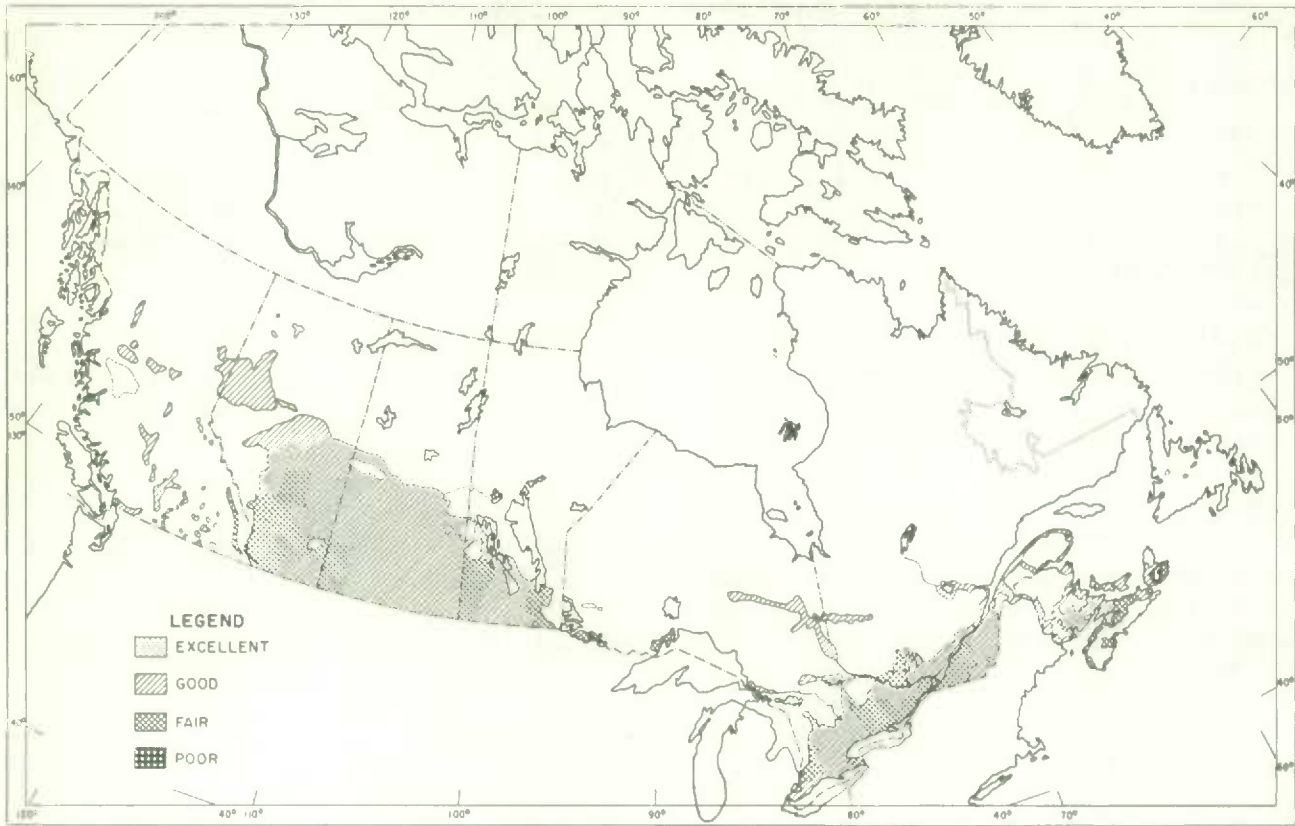
Fluid Sales: Sales of fluid milk and cream, the latter expressed as milk, amounted to 473,204,000 pounds in June, a decrease of approximately 557 thousand pounds in comparison with June of the previous year. This included about 390 million pounds of fluid milk, comprising about 18 per cent of the farm milk supply, and fluid cream sales of 83 million pounds representing 4 per cent. During the six month period, fluid sales totalled 2,865,884,000 pounds, an increase of 61 million pounds or approximately 2.2 per cent over those of the corresponding 1959 period.

Farm Butter: Butter made on farms in June amounted to 834,000 pounds, decreasing 13 per cent from the corresponding month in 1959. For January - June, 4,617,000 pounds were produced, a decrease of 9 per cent from the same period last year.

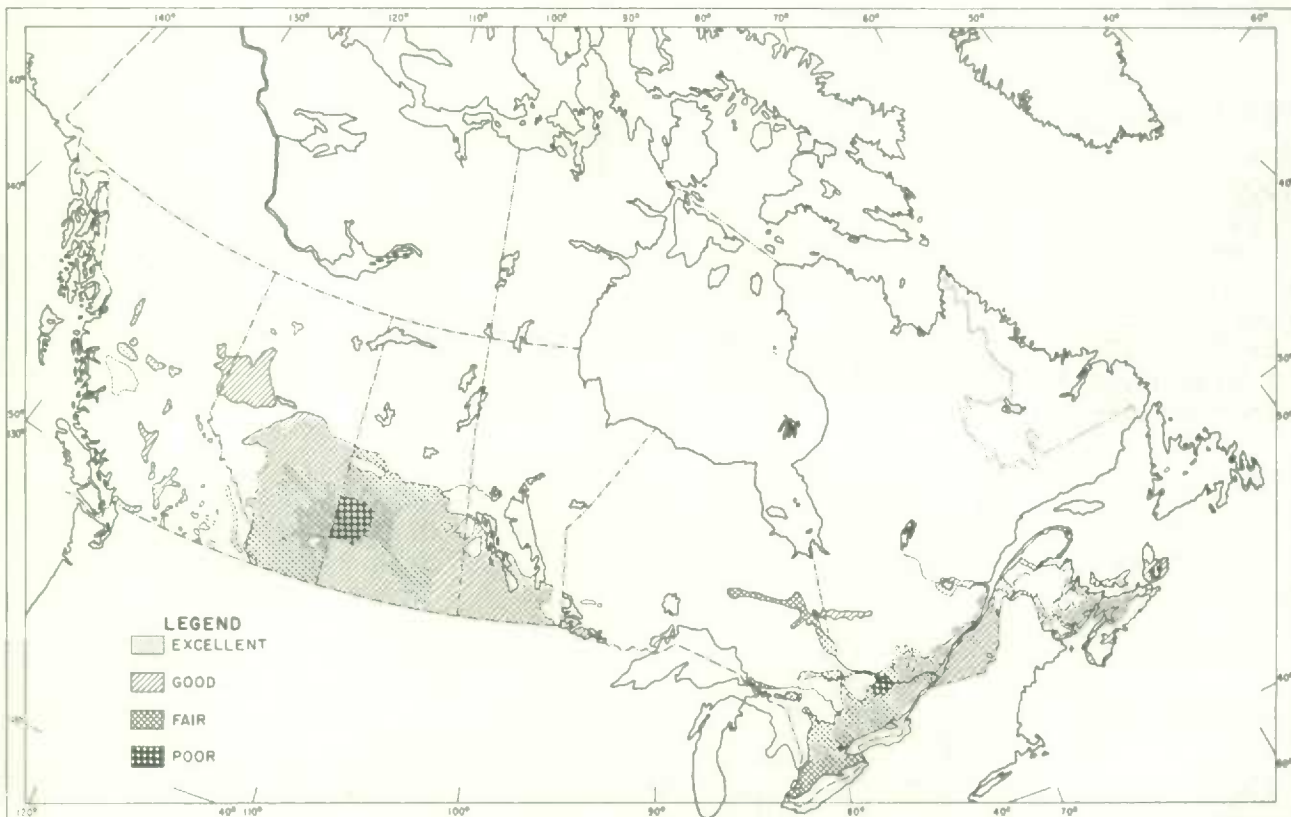
Farm Cash Income: Cash income from the sale of dairy products in June amounted to \$58,111,000. This represented an increase of approximately 0.3 per cent or \$165,000 in comparison with the same month last year. The weighted average price of \$2.89 per hundred pounds of milk was 3 cents lower than in June, 1959. Fluid milk at \$4.72 per hundred was 9 cents higher than in June, 1959. Creamery butter-fat decreased from 67.9 cents to 67.7 cents per pound, and farm butter at 61 cents was 1 cent higher than in June, 1959. Milk used in manufacture decreased from \$2.72 per hundred in June, 1959, to \$2.60 per hundred in June, 1960. Cheese milk declined to \$2.50 per hundred, a decrease of 27 cents per hundred in comparison with the same month a year earlier.

Farm cash income estimates cover all money received by farmers for the sale of milk, cream and farm butter. Government subsidies and bonuses are included in these estimates.

PASTURE CONDITIONS ON FARMS KEEPING MILK COWS



JULY 15th 1960



JULY 15th 1959

Production and Prices of Dairy Products in June, 1960

Creamery Butter

Production: Creamery butter production amounted to 47.3 million pounds in June, 1960. This was 0.5 million pounds or approximately 1 per cent less than that produced in the same month of the previous year.

Stocks: Holdings of creamery butter in store and transit on July 1, amounted to 113.2 million pounds, approximately 19.9 million pounds higher than at July 1 last year. On June 1, 1960, stock holdings at 91.3 million pounds were 19.7 million pounds greater than at the same date a year earlier.

Supply: The quantity of creamery butter represented by stocks on June 1, plus production and imports during the month, amounted to 138.7 million pounds at June 30, 1960. This was an increase of approximately 19.2 million pounds compared to the corresponding supply figure at June 30, 1959.

Domestic Disappearance: The domestic disappearance of creamery butter in June, amounted to 24.7 million pounds, a decrease of 1.5 million pounds or 6 per cent less than the corresponding figure for the same month last year. On a per capita basis, it amounted to 1.40 pounds as compared with 1.50 pounds in June, 1959.

Prices at Montreal: Butter prices at Montreal, based on dealers' quotations for first grade solids, averaged 63 cents per pound in June, as against 63 1/4 cents in June, 1959.

Cheddar Cheese

Production: Cheddar cheese production amounted to approximately 16.4 million pounds, an increase of about 0.7 million pounds compared to production in the same month of the previous year.

Prices: The Montreal price of Ontario coloured cheese averaged 33 cents per pound in June. A comparative price for 1959 is not available, as insufficient quantities of Ontario coloured cheddar cheese were offered on the Montreal market to establish a price.

Ice Cream

The quantity of ice cream manufactured in June was approximately 5.0 million gallons or 192 thousand gallons less than that produced a year ago.

TABLE 2. - Milk Production and Utilization, by Province, June, 1959 and 1960

Province and Year		Total Milk Production	Utilization				
			Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales
thousand pounds							
P.E.I.	1959	27,355 <u>1/</u>	20,918 <u>1/</u>	257	1,860	2,180	2,140
	1960	28,347 <u>1/</u>	21,973 <u>1/</u>	257	1,940	2,060	2,117
N.S.	1959	42,092 <u>1/</u>	18,707 <u>1/</u>	1,544	4,030	2,210	15,601
	1960	41,146 <u>1/</u>	17,414 <u>1/</u>	1,381	4,220	1,930	16,201
N.B.	1959	54,540	33,377	1,989	3,540	2,750	12,884
	1960	56,061	34,431	1,872	3,520	3,190	13,048
Que.	1959	796,172	609,330	2,574	23,500	20,000	140,768
	1960	819,130	629,911	1,357	24,700	19,100	144,062
Ont.	1959	700,610	477,441	1,404	20,000	21,200	180,565
	1960	700,915	486,373	1,381	18,500	19,000	175,661
Man.	1959	134,253 <u>1/</u>	91,491 <u>1/</u>	3,136	8,860	4,600	26,166
	1960	124,595 <u>1/</u>	81,840 <u>1/</u>	2,504	8,290	5,910	26,051
Sask.	1959	153,501	99,442	5,639	15,000	6,520	26,900
	1960	150,539	97,164	5,124	15,400	5,930	26,921
Alta.	1959	168,979 <u>1/</u>	116,825 <u>1/</u>	5,078	12,700	4,740	29,636
	1960	176,076 <u>1/</u>	123,907 <u>1/</u>	4,610	12,600	5,480	29,479
B.C.	1959	62,330 <u>1/</u>	17,163 <u>1/</u>	936	2,730	2,400	39,101
	1960	70,027 <u>1/</u>	23,543 <u>1/</u>	1,030	2,720	3,070	39,664
Totals	1959	2,166,981	1,511,843	22,557	92,220	66,600	473,761
	1960	2,189,377	1,539,097	19,516	91,890	65,670	473,204

1/ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 3. - Milk Production and Utilization: Cumulative Data, by Province, January to June, 1959 and 1960

Province and Year	Total Milk Production	Utilization					
		Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales	
thousand pounds							
P.E.I.	1959	90,713 $\frac{1}{2}$	56,498 $\frac{1}{2}$	1,357	11,020	9,107	12,731
	1960	38,383 $\frac{1}{2}$	54,685 $\frac{1}{2}$	1,099	10,740	8,577	13,282
N.S.	1959	194,194 $\frac{1}{2}$	63,338 $\frac{1}{2}$	5,849	22,490	10,390	92,127
	1960	191,437 $\frac{1}{2}$	56,303 $\frac{1}{2}$	6,060	23,080	10,650	95,394
N.B.	1959	206,322	86,523	8,260	19,690	13,950	77,899
	1960	212,281	87,844	8,167	19,360	18,580	78,330
Que.	1959	2,613,820	1,471,279	13,408	130,200	154,140	844,793
	1960	2,835,189	1,655,769	10,998	140,200	165,100	863,122
Ont.	1959	3,039,416	1,714,494	9,781	112,900	149,600	1,052,641
	1960	3,157,837	1,828,322	6,551	110,300	139,500	1,073,164
Man.	1959	585,157 $\frac{1}{2}$	329,936 $\frac{1}{2}$	16,708	50,280	32,870	155,363
	1960	561,869 $\frac{1}{2}$	303,430 $\frac{1}{2}$	16,006	48,090	35,090	159,253
Sask.	1959	671,947	352,941	32,572	85,300	39,900	161,234
	1960	669,415	345,993	28,103	86,500	40,960	167,859
Alta.	1959	729,939 $\frac{1}{2}$	418,793 $\frac{1}{2}$	26,442	70,600	33,720	180,384
	1960	766,337 $\frac{1}{2}$	453,829 $\frac{1}{2}$	26,677	69,900	34,680	181,251
B.C.	1959	341,123 $\frac{1}{2}$	77,380 $\frac{1}{2}$	4,796	15,770	15,040	228,137
	1960	363,429 $\frac{1}{2}$	93,014 $\frac{1}{2}$	4,376	15,750	16,060	234,229
Totals	1959	8,596,024	4,694,575	119,173	518,250	458,717	2,805,309
	1960	8,959,754	4,992,716	108,037	523,920	469,197	2,865,884

$\frac{1}{2}$ The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 4. - Milk Equivalent of Factory Products and Fluid Sales, by Province, June, 1959 and 1960

Province and Year		Creamery Butter	Cheese	Concentrated Milk	Ice Cream	Fluid Milk	Fluid Cream
thousand pounds of milk							
P.E.I.	1959	18,837	1,639	$\frac{1}{1}$	442	1,859	281
	1960	18,673	2,739	$\frac{1}{1}$	561	1,822	295
N.S.	1959	15,655	77	$\frac{1}{1}$	2,975	13,684	1,917
	1960	13,946	-	$\frac{1}{1}$	3,468	13,958	2,243
N.B.	1959	30,186	1,287	-	1,904	11,254	1,630
	1960	30,701	1,452	-	2,278	11,141	1,907
Que.	1959	491,236	58,834	37,585	21,675	116,812	23,956
	1960	483,350	61,532	62,164	22,865	119,148	24,914
Ont.	1959	267,813	117,285	55,606	36,737	151,580	28,985
	1960	264,280	121,340	69,439	31,314	145,517	30,144
Man.	1959	86,486	823	$\frac{1}{1}$	4,182	20,425	5,741
	1960	76,541	1,236	$\frac{1}{1}$	4,063	20,425	5,626
Sask.	1959	94,536	231	-	4,675	22,757	4,143
	1960	92,407	473	-	4,284	22,529	4,392
Alta.	1959	107,921	2,376	$\frac{1}{1}$	6,528	24,970	4,666
	1960	114,122	2,475	$\frac{1}{1}$	7,310	24,720	4,759
B.C.	1959	6,856	1,144	$\frac{1}{1}$	9,163	30,550	8,551
	1960	13,151	1,518	$\frac{1}{1}$	8,874	30,856	8,808
Totals	1959	1,119,526	183,696	120,340	88,281	393,891	79,870
	1960	1,107,171	192,765	154,144	85,017	390,116	83,088

$\frac{1}{1}$ Excluded to avoid disclosing individual company operations but included in the total.

TABLE 5. - Milk Utilization: In Factories, in Dairies and on Farms, as Percentage of Production, by Province, June, 1960

Province	Used in Manufacture				Used for Fluid Sales	Used on Farms		
	Creamery Butter	Cheese	Conc. Milk and Ice Cream	Total		for Farm Butter	in Farm Homes	Pail Fed to Animals
	percentages							
P.E.I.	66	10	2	78	7	1	7	7
N.S.	34	-	9	43	39	3	10	5
N.B.	55	3	4	62	23	3	6	6
Que.	59	8	10	77	18	-	3	2
Ont.	38	17	14	69	25	-	3	3
Man.	61	1	3	65	21	2	7	5
Sask.	61	-	3	64	18	4	10	4
Alta.	65	1	4	70	17	3	7	3
B.C.	19	2	13	34	57	1	4	4
Canada	50	9	11	70	22	1	4	3

TABLE 6. - Butter Made on Farms, by Province, June and Cumulative January to June, 1959 and 1960

Province	June			January - June		
	1960	1959	% of 1959	1960	1959	% of 1959
	'000 lb.	'000 lb.	%	'000 lb.	'000 lb.	%
Prince Edward Island	11	11	100	47	58	81
Nova Scotia	59	66	89	259	250	104
New Brunswick	80	85	94	349	353	99
Quebec	58	110	53	470	573	82
Ontario	59	60	98	280	418	67
Manitoba	107	134	80	684	714	96
Saskatchewan	219	241	91	1,201	1,392	86
Alberta	197	217	91	1,140	1,130	101
British Columbia	44	40	110	187	205	91
Totals	834	964	87	4,617	5,093	91

TABLE 7. - Production Trends as Indicated by Reports in the Farm Survey Conducted as of the 15th of Each Month

A. - Cows Milked: Percentage of Total Milk Cows, by Province, May, June and July, 1959 and 1960

Province	May		June		July	
	1960	1959	1960	1959	1960	1959
	percentages					
P.E.I.	65.6	67.0	79.0	79.2	84.3	86.1
N.S.	71.9	72.0	74.5	74.5	74.8	75.9
N.B.	72.9	72.9	80.9	80.8	83.4	82.4
Que.	75.7	76.7	82.1	82.6	83.2	84.1
Ont.	75.0	74.8	76.9	78.3	77.0	77.6
Man.	70.0	70.0	73.4	73.6	75.6	75.8
Sask.	71.2	71.9	75.6	74.9	76.8	76.1
Alta.	73.2	72.4	77.3	75.4	77.5	74.4
B.C.	76.3	78.2	76.1	78.8	76.2	76.6
Canada	74.0	74.2	78.0	78.5	79.0	79.2

B. - Milk Production Per Cow: Averages for all Cows and for Cows Milked, by Province, June 1960, July 1959 and 1960

Province	All Cows			Cows Milked		
	June 1960	July 1960	July 1959	June 1960	July 1960	July 1959
	pounds					
P.E.I.	28.0	27.4	29.5	35.5	32.5	34.2
N.S.	20.4	18.3	19.4	27.4	24.5	25.6
N.E.	25.4	23.0	23.5	31.4	27.6	28.6
Que.	25.0	23.1	23.6	30.4	27.8	28.1
Ont.	27.0	24.3	24.7	35.0	31.5	31.9
Man.	21.1	20.5	20.8	28.7	27.1	27.4
Sask.	22.8	21.1	21.7	30.1	27.5	28.4
Alta.	25.0	23.1	22.9	32.3	29.8	30.7
B.C.	24.6	23.7	23.7	32.3	31.1	31.0
Canada	24.8	23.0	23.5	31.8	29.1	29.7

TABLE 8. - Farm Cash Income from the Sale of Milk, Cream and Farm Butter, by Province, June, 1959 and 1960

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Cream	Fluid Milk	Farm Butter	Total
thousand dollars								
P.E.I.	1959	435	37	84	9	75	-	640
	1960	418	60	99	9	72	1	659
N.S.	1959	346	3	172	56	687	8	1,272
	1960	308	-	147	63	697	9	1,224
N.B.	1959	661	31	62	53	528	16	1,351
	1960	662	34	75	63	536	15	1,385
Que.	1959	12,015	1,675	1,594	649	5,245	6	21,184
	1960	11,924	1,690	2,243	663	5,350	2	21,872
Ont.	1959	6,518	3,223	2,217	643	7,064	3	19,668
	1960	6,316	2,898	2,513	675	7,087	3	19,492
Man.	1959	1,903	21	95	129	884	2	3,034
	1960	1,666	30	91	124	884	1	2,796
Sask.	1959	2,120	5	110	98	926	1	3,260
	1960	2,046	11	101	103	912	1	3,174
Alta.	1959	2,489	61	336	126	1,136	2	4,150
	1960	2,635	64	402	131	1,132	2	4,366
B.C.	1959	160	29	1,012	495	1,689	2	3,387
	1960	303	37	545	517	1,740	1	3,143
Totals	1959	26,647	5,085	5,682	2,258	18,234	40	57,946
	1960	26,278	4,824	6,216	2,348	18,410	35	58,111

TABLE 9. - Average Farm Values of Butter-fat, Milk and Farm Butter, by Province, June, 1959 and 1960

Province and Year		Creamery Butter-fat	Cheese Milk	Milk for Ice Cream and Concentration	Fluid Milk	Farm Butter	Average of Total Sales
		per lb. ¢	per cwt. \$	per cwt. \$	per cwt. \$	per lb. ¢	\$ per cwt. of milk
P.E.I.	1959	65.9	2.26	2.59	4.04	64	2.47
	1960	63.9	2.19	2.67	3.97	63	2.42
N.S.	1959	63.0	3.69	2.67	5.02	60	3.34
	1960	63.0	-	2.74	4.99	59	3.41
N.B.	1959	62.5	2.37	3.27	4.69	62	2.88
	1960	61.5	2.37	3.29	4.81	62	2.88
Que.	1959	69.8	2.85	2.69	4.49	63	2.82
	1960	70.4	2.75	2.64	4.69	63	2.82
Ont.	1959	69.5	2.75	2.40	4.66	63	2.99
	1960	68.2	2.39	2.49	4.87	64	2.94
Man.	1959	62.8	2.51	2.24	4.33	62	2.58
	1960	62.1	2.46	2.23	4.33	62	2.59
Sask.	1959	64.0	2.33	2.36	4.07	60	2.58
	1960	63.2	2.38	2.35	4.05	60	2.56
Alta.	1959	65.8	2.54	2.67	4.55	59	2.72
	1960	65.9	2.61	2.72	4.58	61	2.71
B.C.	1959	66.7	2.54	4.23	5.53	56	4.76
	1960	65.7	2.46	2.89 ^{1/}	5.64	58	4.29
Canada	1959	67.9	2.77	2.72	4.63	60	2.92
	1960	67.7	2.50	2.60	4.72	61	2.89

^{1/} Milk equivalent of ice cream now valued at minimum accounting value for class III milk, Vancouver - Vancouver Island area.

TABLE 10. - Creamery Butter: Domestic Disappearance for June, January to June and January to December, 1951 to 1960

Year	June		January to June		January to December	
	Total '000 lb.	Per Capita lb.	Total '000 lb.	Per Capita lb.	Total '000 lb.	Per Capita lb.
1951	22,797	1.63	121,327	8.67	268,542	19.17
1952	23,847	1.65	125,259	8.66	274,911	19.01
1953	23,242	1.57	130,263	8.78	285,723	19.25
1954	23,850	1.56	136,044	8.90	293,292	19.19
1955	25,522	1.62	141,367	9.00	301,645	19.21
1956	26,880	1.67	147,102	9.15	313,606	19.50
1957	27,184	1.64	153,440	9.25	321,554	19.38
1958	25,422	1.49	148,524	8.71	312,255	18.32
1959	26,168	1.50	145,816	8.36	303,033	17.37
1960	24,666	1.40	139,020	7.87	-	-

TABLE 11. - Cheese, Supply and Disposition, Canada, June and Cumulative January to June, 1956 to 1960

Year	Stocks Beginning '000 lb.	Production '000 lb.	Imports '000 lb.	Exports '000 lb.	Stocks End '000 lb.	Domestic Disappearance	
						June '000 lb.	Jan.-June '000 lb.
Cheddar Cheese							
1956	27,577	12,653	-	691	31,297	8,242	35,405
1957	31,673	16,177	-	305	41,043	6,502	37,708
1958	42,753	14,588	2	133	48,796	8,414	40,908
1959	35,506	15,637	2	2,475	40,110	8,560	42,935
1960	44,394	16,358	-	633	53,067	7,052	43,159
Process Cheese							
1956	2,851	3,424	-	44	2,686	3,545	22,639
1957	3,094	3,526	-	23	2,286	4,311	22,163
1958	2,721	4,449	-	5	3,255	3,910	23,983
1959	3,174	4,922	-	2	3,790	4,304	24,511
1960	4,062	4,904	-	19	4,168	4,779	26,254
Other Cheese (hard and soft varieties)							
1959	2,871	1,084	962	3	2,945	1,969	10,946
1960	3,476	1,190	936	3	3,653	1,946	11,832

TABLE 12. - Condensed, Evaporated and Powdered Milk Products, Supply and Disposition, Canada, June and Cumulative January to June, 1956 to 1960

Year	Stocks Beginning '000 lb.	Production '000 lb.	Imports '000 lb.	Exports '000 lb.	Stocks End '000 lb.	Domestic Disappearance	
						June '000 lb.	Jan.-June '000 lb.
Evaporated Whole Milk							
1956	32,776	41,475	-	503	49,230	24,518	144,740
1957	24,475	48,004	-	924	46,414	25,141	151,551
1958	39,580	45,637	-	251	61,332	23,634	147,876
1959	32,818	41,755	-	203	48,381	25,989	152,383
1960	31,509	41,311	-	275	47,112	25,433	159,592
Condensed Whole Milk							
1956	1,366	1,883	4	9	1,570	1,674	7,789
1957	1,261	880	3	-	916	1,228	6,775
1958	1,514	874	1	-	1,131	1,258	7,563
1959	1,006	1,138	-	2	812	1,330	7,103
1960	1,289	1,179	-	-	1,008	1,460	7,618
Whole Milk Powder							
1956	2,810	2,450	24	1,452	3,223	609	3,168
1957	2,283	2,462	28	1,427	2,626	720	3,163
1958	3,049	2,322	2	1,072	3,578	723	2,255
1959	1,643	2,359	5	1,917	1,361	729	2,431
1960	3,739	6,615	1	2,284	6,771	1,300	3,710
Skim Milk Powder							
1956	11,726	11,669	-	847	14,745	7,802	38,775
1957	8,512	16,099	318	8	15,150	9,771	43,919
1958	45,350	25,091	-	4,782	53,210	12,449	54,436
1959	65,051	26,200	8	15,639	65,265	10,355	57,777
1960	23,073	22,635	3	5,329	29,505	10,877	44,434
Evaporated Skim Milk							
1956	14	891	-	-	17	888	4,442
1957	33	859	-	-	36	856	4,067
1958	98	1,006	-	-	107	997	4,288
1959	114	865	-	-	105	874	3,888
1960	96	1,104	-	-	61	1,139	3,584

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