CATALOGUE No. 23-001

MONTHLY

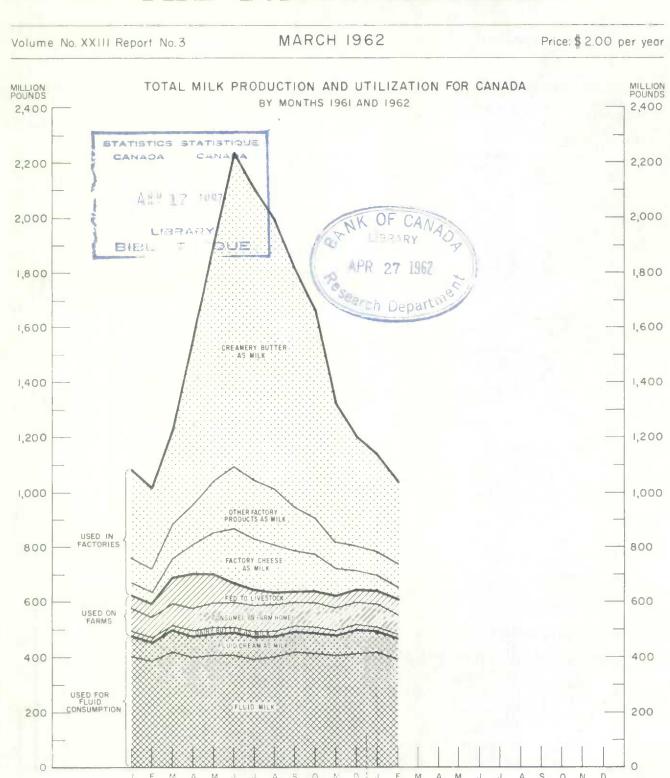


OTTAWA - CANADA



Published by Authority of the Honourable George Hees, Minister of Trade and Commerce

E DAIRY REVIEW



1961

1962

The preliminary estimate of milk produced in March is 1,294,000,000 pounds. This is 0.2 per cent less than production in the same month last year, and would make the total estimate of production during the first three months of the year 3,468,000,000 pounds. This is 2.0 per cent higher than production in the January - March period a year ago.

About 46 per cent of the milk produced in March, or 598,000,000 pounds, was used for dairy factory products. Compared to March, 1961, this represented a decline of 1.0 per cent and is the first time in 15 months that dairy factory utilization has fallen below that of the corresponding month a year earlier. Only slightly less milk was used in the manufacture of creamery butter and factory cheese than a year ago, but that used for concentrated whole milk products declined 9.4 per cent. Ice cream mix on the other hand, utilized 4.9 per cent more milk than in March, 1961. Following closely the pattern for creamery butter, milk utilized for factory cheese fell below that of the corresponding month a year earlier for the first time since February, 1961.

TABLE 1. - Milk Equivalent of Dairy Factory Products, March and January to March, 1961 and 1962

		March		Ja	nuary - Mar	ch
Product	1961 1962 Percentage Change		1961	1962	Percentage Change	
	1000 lb.	'000 lb.	%	'000 lb.	1000 lb.	%
Creamery Butter Factory Cheese 1/	411,022 67,596	409,500 67,470	(-) 0.4 (-) 0.2	1,034,958	1,061,354	(+) 2.6 (+) 11.8
Concentrated Whole Milk Products Ice Cream Mix	75,132 50,048	68,094 52,496	(-) 9.4 (+) 4.9	182,896 118,898	168,168 125,596	(-) 8.1 (+) 5.6
Totals	603,798	597,560	(-) 1.0	1,489,138	1,525,514	(+) 2.4

^{1/} Data include cheddar and other whole milk and cream cheese.

Fluid sales of milk and cream in March, for the purpose of the preliminary estimate, were assumed to have amounted to 511,000,000 pounds, an increase of 2.3 per cent over fluid sales in March, 1961. This is the percentage increase shown in the month of February, when compared to sales a year earlier.

According to indications from the monthly survey of farms keeping milk cows, milk and cream consumed in farm homes was slightly less than one per cent below that used in March, 1961, while milk used for livestock feeding was 6.1 per cent below that of a year ago. Farm dairy correspondents participating in the survey, report 1.5 per cent more cows on farms at March 15, but 0.5 per cent less cows being milked than at the same date last year.

Farm Milk Production, Utilization and Income in February, 1962

Farm Milk Production: The estimated quantity of milk produced on farms in February, amounted to 1,036 million pounds, an increase of 17 million pounds or 1.7 per cent over that of February, 1961. Of this amount, 430 million pounds or 42 per cent was utilized in factory production, and approximately 468 million pounds or 45 per cent was used for fluid sales. During the January - February period, the estimated production was 2,175 million pounds, an increase of 69 million pounds over that produced in the same period of the previous year. The quantity of milk utilized for factory production in the January - February period amounted to 928 million pounds while fluid sales accounted for 963 million pounds.

Fluid Sales: Sales of fluid milk and cream, the latter expressed as milk, amounted to 468 million pounds in February, an increase of approximately 10 million pounds in comparison with February of the previous year. This included about 394 million pounds of fluid milk, comprising about 38 per cent of the farm milk supply, and fluid cream sales of 74 million pounds representing 7 per cent. During the two month period, fluid sales totalled 963 million pounds, an increase of 27 million pounds or 2.8 per cent over those of the corresponding 1961 period.

Farm Butter: Butter made on farms in February amounted to 530,000 pounds, decreasing 10 per cent from the corresponding month in 1961. For the January - February period, 1,072,000 pounds were produced, a decrease of 12 per cent from the same period last year.

Farm Cash Income: Cash income from the sale of dairy products in February amounted to \$31,406,000. This represented an increase of 1.5 per cent or \$459,000 in comparison with the same month last year. The weighted average value of \$3.49 per hundred pounds of milk was 2 cents lower than in February, 1961. Fluid milk at \$4.76 per hundred was the same as in February, 1961. Creamery butter-fat decreased from 68.1 cents to 66.9 cents per pound, and farm butter at 62 cents per pound was the same as in February, 1961. Milk used in manufacture averaged \$2.81 per hundred, 1 cent lower than in February, 1961. Cheese milk increased to \$2.64 per hundred, an increase of 2 cents per hundred in comparison with the same month a year earlier.

Farm cash income estimates cover all money received by farmers for the sale of milk, cream and farm butter. Government subsidies and bonuses are included in these estimates.

Production and Prices of Dairy Products in February, 1962

Creamery Butter

Production: Creamery butter production amounted to 12.7 million pounds in February, 1962, a decrease of approximately 59 thousand pounds as compared to production in the same month of the previous year.

Stocks: Combined holdings of creamery butter and butter oil (in butter equivalent) in store and transit on March 1 amounted to 183.6 million pounds, approximately 67.2 million pounds higher than at March 1 last year. On February 1, 1962, stock holdings at 190.8 million pounds were 65.5 million pounds greater than at the same date a year earlier.

Supply: The combined quantity of creamery butter and butter oil represented by stocks on February 1, plus production and imports during the month, amounted to 203.5 million pounds at February 28, 1962. This was an increase of approximately 65.4 million pounds compared to the corresponding supply figure at February 28, 1961.

Domestic Disappearance: The combined domestic disappearance of creamery butter and butter oil in February amounted to 19.8 million pounds, a decrease of 1.7 million pounds or 8 per cent less than the corresponding figure for the same month last year. On a per capita basis, it amounted to 1.08 pounds as compared with 1.18 pounds in February, 1961.

Prices at Montreal: Butter prices at Montreal, based on dealers' quotations for first grade solids, averaged 63 1/2 cents per pound in February, as against 64 cents in February, 1961.

Cheddar Cheese

Production: Cheddar cheese production amounted to approximately 3.4 million pounds, an increase of about 0.5 million pounds compared to production in the same month of the previous year.

Prices: The Belleville price of Ontario coloured cheese averaged 32 1/2 cents per pound in February. The comparative price in 1961 was 32 3/4 cents.

Ice Cream Mix

The quantity of ice cream mix manufactured in February was approximately 1.1 million gallons or 45 thousand gallons more than that produced a year ago.

TABLE 2. - Ice Cream: Production of Hard and Soft Types, Canada, by Province, March and Cumulative January to March, 1962

Note: Data compiled from reports by mix manufacturers who report ice cream production and mix sales. Not comparable to old ice cream estimate of mix production x 2 because of variations in stocks and overrun.

Descriptor		March		Jar	nuary - Mar	ch
Province	Hard	Soft	Total	Hard	Soft	Total
	1000 gal.	1000 gal.	1000 gal.	1000 gal.	'000 gal.	1000 gal
Prince Edward Island	15	1	16	40	1	41
Nova Scotia	121	8	129	309	8	317
New Brunswick	75	1/	75	168	1/	168
Quebec	679	31	710	1,719	35	1,754
Ontario	1,188	52	1,240	2,779	62	2,841
Manitoba	149	6	155	395	9	404
Saskatchewan	165	13	178	379	15	394
Alberta	298	22	320	725	45	770
British Columbia	290	24	314	747	70	817
Totals	2,980	157	3,137	7,261	245	7,506

^{1/} Less than 500 gallons.

TABLE 3. - Production of Other Products in Ice Cream Industry, Canada, March and Cumulative January to March, 1962

Period	Milkshake Mix	Sherbet	Water Ices	Ice Milk
	1000 gal.	1000 gal.	1000 gal.	'000 gal.
March	20.1	34.6	88.2	49.6
JanMarch	34.9	86.1	132.8	98.1

TABLE 4. - Cottage Cheese: Production in the First Quarter of 1962, Compared with 1961

Note: The data include both creamed and uncreamed cottage cheese

Province		January to March	
LLOATIGA	1962	1961	% of 1961
	1000 lb.	*000 lb.	%
P.E.I. & N.B.	24	20	120
I.S.	130	130	100
ue.	535	504	106
ont.	2,543	2,548	100
fan.	413	426	97
ask.	257	214	120
lta.	649	607	107
B.C.	1,542	1,401	110
Totals	6,093	5,850	104

TABLE 5. - Milk Production and Utilization, by Province, February, 1961 and 1962

		Total			Utilization		
Province ar	nd Year	Milk Production	Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales
**			th	ousand p	ounds	1	
P.E.I.	1961 1962	8,897 <u>1</u> / 8,453 <u>1</u> /	4,429 <u>1</u> / 4,298 <u>1</u> /	164 94	1,520 1,580	779 415	2,005
N.S.	1961 1962	27,057 26,139	7,183 6,240	538 398	2,960 2,910	1,390 1,620	14,986
N.B.	1961 1962	22,178 22,831	4,898 4,925	1,100	2,600 2,440	1,030	12,550
Que.	1961 1962	243,269 248,453	76,530 77,165	1,123	18,000 17,700	9,260	138,356
Ont.	1961 1962	381,538 398,057	174,112 186,186	796 632	16,200 15,500	18,700	171,730
Man.	1961 1962	71,696 <u>1</u> / 70,817 <u>1</u> /	34,164 <u>1</u> / 31,546 <u>1</u> /	1,895 1,966	6,010 6,260	4,600 5,820	25,025 25,225
Sask.	1961 1962	89,660 81,876	38,573 32,528	4,423 3,650	12,100	7,150 6,340	27,41/ 27,458
Alta.	1961 1962	105,192 <u>1</u> / 107,623 <u>1</u> /	56,545 <u>1</u> / 58,036 <u>1</u> /	3,159 3,487	10,500	5,910 6,350	29,078 29,950
B.C.	1961 1962	65,511 68,608	24,066 26,200	608 444	2,250 2,290	2,300 2,810	36,28°, 36,86
Totals	1961 1962	1,018,855	424,357	13,806	72,140 70,380	51,119 55,065	457,432

^{1/} The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 6. - Milk Production and Utilization: Cumulative Data, by Province, January to February, 1961 and 1962

		Total			Utilization		
Province a	nd Year	Milk Production	Factory Products	Farm Butter	Farm-Home Consumed	Fed to Livestock	Fluid Sales
				housand	pounds		1
P.E.I.	1961 1962	20,418 <u>1</u> / 19,229 <u>1</u> /	11,415 1/10,434 1/	351 164	3,370 3,460	1,232 876	4,050
N.S.	1961 1962	56,745 55,629	15,117 14,034	1,310	6,440 6,460	2,930 2,950	30,948
N.B.	1961 1962	46,825 48,826	11,361	2,293 1,965	5,590 5,450	1,940 2,980	25,64J 26,759
Que.	1961	523,720 543,399	180,750	2,433 2,129	39,200 39,600	19,660 17,890	281,677 292,259
Ont.	1961 1962	782,990 822,520	357,513 387,509	1,756	34,400 33,100	37,200 38,700	352,121 362,017
Man.	1961 1962	145,125 <u>1/</u> 145,195 <u>1/</u>	67,273 <u>1</u> / 64,446 <u>1</u> /	3,931 3,861	12,840	9,070 11,530	52,011 52,368
Sask.	1961 1962	177,275 168,127	73,935 66,339	8,939 7,371	25,500 25,000	12,780 13,010	56,121 56,407
Alta.	1961 1962	209,926 <u>1</u> / 222,409 <u>1</u> /	111,183 1/120,271 1/	6,458 6,459	21,900 21,200	11,140 12,900	59,245 61,579
B.C.	1961 1962	135,309 142,699	49,727 55,049	1,193 912	4,780 4,810	4,620 5,440	74,989 76,488
Totals	1961	2,105,399 2,174,712	885,340 927,954	28,664 25,085	154,020 152,070	100,572	936,803

^{1/} The milk equivalent of concentrated whole milk products is excluded to avoid disclosing individual company operations. It is included in totals.

TABLE 7. - Milk Equivalent of Factory Products and Fluid Sales, by Province, February, 1961 and 1962

Province ar	nd Year	Creamery Butter	Cheese	Concentrated Milk	Ice Cream Mix	Fluid Milk	Fluid Cream
				thousand pounds	of milk		
P.E.I.	1961 1962	4,259 4,095	33	1/	170 170	1,771	234 206
N.S.	1961 1962	4,984 4,423	-	805 423	1,394	13,446	1,540 1,525
N.B.	1961 1962	3,838 3,955	176 154	-	884 816	11,073	1,477
Que.	1961 1962	43,594 41,067	16,809 22,136	7,763 5,632	8,364 8,330	118,033	20,323
Ont.	1961 1962	Il1,290 121,002	20,457 22,046	29,989 29,572	12,376	145,905 148,823	25,825 27,116
Man.	1961 1962	31,777 28,922	449 550	1/	1,938	19,787	5,240 5,240
Sask.	1961 1962	36,176 30,794	187	=	2,210	23,022	4,392 4,436
Alta.	1961 1962	51,573 53,118	1,232	1/	3,740 3,774	24,605 25,343	4,473
B.C.	1961 1962	10,062 8,798	1,155	8,701 11,384	4,148 4,896	29,168 29,460	7,119
Totals	1961 1962	297,553 296,174	40,465 47,185	51,115 50,363	35,224 36,754	386,810 393,738	70,623 74,148

^{1/} Excluded to avoid disclosing individual company operations but included in the total.

TABLE 8. - Milk Utilization: In Factories, in Dairies and on Farms, as Percentage of Production, by Province, February, 1962

		Used in M	anufacture		Used	Use	d on Far	ns
Province	Creamery Butter	Cheese	Conc.Milk and Ice Cream Mix	Total	For Fluid Sales	for Farm Butter	in Farm Homes	Pail Fed to Animals
			p	ercentag	es			
P.E.I. N.S. N.B. Que. Ont. Man. Sask. Alta. B.C.	44 17 16 30 41 38 48 13	1961	11 7 4 6 11 3 2 6 24	55 24 22 31 47 45 40 55 38	22 57 56 58 44 35 34 27 54	1 2 4 - 3 4 3 1	17 11 7 4 9 14 9	567458864
Canada	29	5	8	42	45	1	7	5

TABLE 9. - Butter Made on Farms, by Province, February and Cumulative January to February, 1961 and 1962

VIDE TO THE PARTY OF		February		Janu	ary - Febr	uary
Province	1962	1961	% of 1961	1962	1961	% of 1961
	1000 lb.	'000 lb.	%	1000 lb.	'000 lb.	%
Prince Edward Island	4	7	57	7	15	47
Nova Scotia	17	23	74	44	56	79
New Brunswick	38	47	81	84	98	86
Quebec	36	48	75	91	104	88
Ontario	27	34	79	51	75	68
Manitoba	84	81	104	165	168	98
Saskatchewan	156	189	83	315	382	82
Alberta	149	135	110	276	276	100
British Columbia	19	26	73	39	51	76
Totals	530	590	90	1,072	1,225	88

TABLE 10. - Production Trends as Indicated by Reports in the Farm Survey, Conducted as of the 15th of Each Month

A. - Cows Milked: Percentage of Total Milk Cows, by Province, January, February and March, 1961 and 1962

	Jan	uary	Febr	uary	Ma	rch
Province	1962	1961	1962	1961	1962	1961
			perce	ntages		
P.E.I. N.S. N.B. Que. Ont. Man. Sask. Alta. B.C.	64.0 67.5 58.7 44.0 61.2 52.8 54.6 57.8	63.0 68.5 58.1 43.8 59.7 52.1 52.9 57.8 71.1	50.9 66.2 52.9 37.1 58.2 53.0 56.7 58.8 73.1	53.0 67.5 49.2 36.3 58.4 52.5 56.7 58.1 72.6	41.3 65.3 52.1 41.9 60.9 57.2 59.9 61.2 75.7	48.4 68.9 52.2 44.4 60.8 58.6 59.7 60.9 74.8
Canada	56.1.	55.6	53.2	52.7	55.8	57.1

B.- Milk Production Per Cow: Daily Averages for all Cows and for Cows Milked, by Province, February 1962, March 1961 and 1962

		All Cows			Cows Milked	
Province	February 1962	March 1962	March 1961	February 1962	March 1962	March 1961
			por	ınds		
P.E.I. N.S. N.B. Que. Ont. Man. Sask. Alta. B.C.	10.7 15.2 10.8 8.6 17.4 14.1 15.0 16.6 20.8	10.2 15.5 12.2 10.6 19.1 15.2 15.6 17.5 21.9	11.7 16.0 12.5 11.1 18.6 15.5 16.6 17.3 21.3	21.0 23.0 20.4 23.1 29.9 26.5 26.5 28.3 28.5	25.0 23.8 23.4 25.3 31.3 26.5 26.1 28.6 28.9	24.2 23.2 23.9 24.9 30.7 26.5 27.8 28.4 28.5
Canada	14.1	15.5	15.7	26.6	27.7	27.5

TABLE 11. - Farm Cash Income from the Sale of Milk, Cream and Farm Butter, by Province, February, 1961 and 1962

Province a	nd Year	Creamery Butter-fat	Cheese Milk	Milk for Ice Cream Mix and Concentration	Fluid	Fluid Milk	Farm Butter	Total
			1	thousand dol	lars		M-112-11	
P.E.I.	1961 1962	100 95	1	26 31	7 7	70 75	-	203 209
N.S.	1961 1962	118 104	-	63 53	44	676 668	2 2	903 871
N.B.	1961 1962	89 90	4 3	29 27	49 48	528 544	6	705 718
Que.	1961 1962	1,087 1,021	459 600	456 391	569 625	5,300 5,406	1	7,872 8,044
Ont.	1961 1962	2,666 2,780	516 569	1,147 1,150	602 610	7,062 7,218	2	11,995
Man.	1961 1962	70 7 645	12 14	54 59	116	908 919	1	1,798
Sask.	1961 1962	829 706	5	53 42	106	1,080	1	2,074 1,979
Alta.	1961 1962	1,185 1,219	33 30	193 175	126 129	1,134 1,171	2 2	2,673 2,726
B.C.	1961 1962	236 194	30 29	413 517	401 409	1,642 1,626	2	2,724
Totals	1961 1962	7,017 6,854	1,059	2,434 2,445	2,020 2,098	18,400 18,748	17 15	30,947 31,406

TABLE 12. - Average Farm Values of Butter-fat, Milk and Farm Butter, by Province, February, 1961 and 1962

Province and	Year	Creamery Butter-fat	Cheese Milk	Milk for Ice Cream Mix and Concentration	Fluid Milk	Farm Butter	Average of Total Sales
		per lb.	per cwt.	per cwt.	per cwt.	per 1b.	\$ per cwt. of milk
P.E.I.	1961 1962	67.7 66.7	2.26	3.00 3.02	3.97 4.03	64 63	2.85 2.89
N.S.	1961 1962	68.0 68.0	=	2.84	5.03 4.97	60 62	4.06 4.09
N.B.	1961 1962	67.0 66.0	2.25	3.29 3.30	4.77	64 63	3.99 3.99
Que.	1961 1962	72.0 71.9	2.73 2.71	2.83 2.80	4.49	64 63	3.66 3.66
Ont.	1961 1962	69.2 66.4	2.52 2.58	2.71 2.67	4.84 4.85	64 63	3•47 3•40
Man.	1961 1962	64.2 64.4	2.72	2.74	4.59 4.60	62 62	3.03 3.09
Sask.	1961 1962	66.2 66.2	2.50	2.41	4.69 4.87	60 60	3.14 3.30
Alta.	1961 1962	66.4 66.3	2.71 2.63	2.82	4.61 4.62	59 60	3.01 3.01
B.C.	1961 1962	67.8 63.5	2.60	3.22 3.18	5.63 5.52	58 56	4.51 4.40
Canada	1961 1962	68.1 66.9	2.62 2.64	2.82 2.81	4.76 4.76	62 62	3.51 3.49

TABLE 13. - Creamery Butter: Domestic Disappearance for February, January to February and January to December, 1953 to 1962

Year	Febru	lary	January t	o February	January to December		
	Total	Per Capita	Total	Per Capita	Total	Per Capita	
1953	20,168	1.36	40,808	2.75	285,723	19.25	
1954	20,417	1.34	41,255	2.70	293,292	19.19	
1955	20,872	1.33	42,497	2.71	301,645	19.21	
1956	23,813	1.48	45,801	2.85	313,606	19.50	
1957	22,358	1.35	47,384	2.86	321,554	19.38	
1958	21,825	1.28	46,329	2.72	312,255	18.32	
1959	22,126	1.27	46,046	2.64	303,059	17.38	
1960	22,776	1.28	42,608	2.39	289,889	16.27	
1961	21,553	1.18	43,445	2.38	287,688	15.77	
1962	19,843 1/	1.08	41,387	2.25	-	-	

^{1/} Subject to adjustment for trade statistics.

TABLE 14. - Cheese, Supply and Disposition, Canada, February and Cumulative January to February, 1958 to 1962

	Stocks				Stocks	Domestic Di	isappearance
Year	Beginning '000 lb.	Production 1000 lb.	Imports	Exports '000 lb.	End 1000 lb.	February 1000 lb.	JanFeb
			Chedda	ar Cheese			
1958 1959 1960 1961 1962	49,240 43,177 50,061 51,316 60,116	1,832 2,129 3,058 2,880 3,418	2 12 <u>1</u> /	68 276 93 511 <u>1</u> /	44,629 38,430 45,501 45,986 56,850	6,377 6,612 7,525 7,699 6,684	11,578 12,436 13,401 13,999 13,488 <u>2</u> /
			Proces	ss Cheese			
1958 1959 1960 1961 1962	3,234 3,310 3,539 3,899 4,980	4,890 4,891 5,261 5,228 5,009	680 680 680	12 8 14 26	3,423 3,336 3,800 3,536 4,136	4,689 4,857 4,986 5,565 5,853	8,049 8,336 8,992 9,531 10,189 2/
		Other (heese (hard	d and soft v	rarieties)		
1961 1962	4,412 3,850	818 893	951	· · 1/	3,905 3,702	2,269 1,041	4,162 3,149 <u>2</u> /

^{1/} Not available.
2/ Includes adjustment for January trade statistics.

TABLE 15. - Condensed, Evaporated and Powdered Milk Products, Supply and Disposition, Canada, February 1958 to 1962

	Stocks				Stocks	Domestic Di	sappearance
Year	Beginning 1000 lb.	Production 1000 lb.	Imports '000 lb.	Exports 1000 lb.	End '000 lb.	February 1000 lb.	JanFeb.
			Evaporat	ed Whole Mil	k	Trans III.	
1958 1959 1960 1961 1962	36,893 36,337 23,360 34,871 49,023	13,663 13,566 18,756 15,111 13,458	-	178 117 282 280 1/	26,776 26,017 14,006 26,488 35,560	23,602 23,769 27,828 23,214 26,921	47,278 49,198 66,692 47,610 52,606 <u>2</u> /
			Condense	d Whole Milk			
1958 1959 1960 1961 1962	861 599 680 1,148 652	1,013 1,097 1,507 1,244 1,612	8	2 1/	614 710 818 1,307 699	1,268 986 1,367 1,085 1,565	2,406 2,039 2,404 2,303 2,975
			Whole	Milk Powder			
1958 1959 1960 1961 1962	2,798 2,252 1,627 4,373 1,717	836 1,163 1,248 1,217 1,493	11 10 150 6 •• 1/	963 733 1,047 1,932	2,292 1,649 1,267 2,587 1,382	390 1,043 711 1,077 1,828	127 1,474 1,127 790 1,895 2/
			Skim	Milk Powder			
1958 1959 1960 1961 1962	47,853 75,205 17,313 21,691 26,494	5,007 5,894 6,713 7,357 6,801	1 1 20 1	1,583 2,453 9,476 2,260	42,172 71,126 15,863 20,440 22,827	9,106 7,521 3/ 6,349 10,468	15,903 4,656 6,389 13,826 17,226 2/
			Evaporat	ed Skim Milk		1.0	
1958 1959 1960 1961 1962	13 97 123 82 56	629 639 172 234 212		-	9 92 105 75 77	633 644 190 241 191	1,411 1,150 326 913 418

^{1/} Not available.

Prepared in the Livestock & Animal Products Section, Agriculture Division.

Issued Friday, April 27, 1962.

^{2/} Includes adjustment for January trade statistics.
2/ Disappearance for the month cannot be estimated because month-end stocks and exports (with inevitable lag) exceed total supply.



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Catalogue Number	Title and Description	Price per year
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