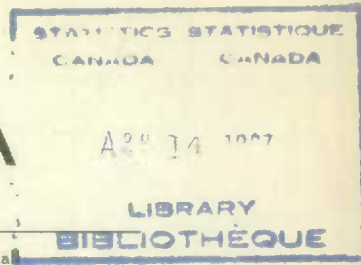




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MONTHLY  
**DAIRY REVIEW OF CANADA**  
1948

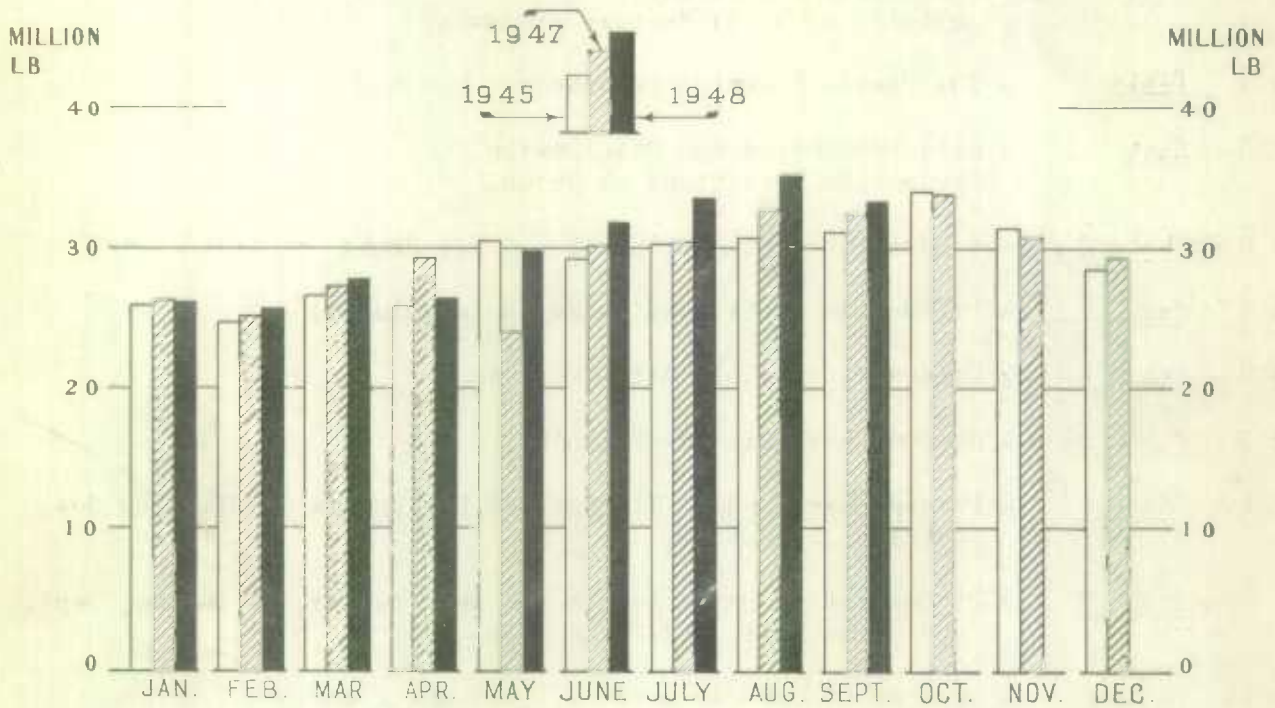
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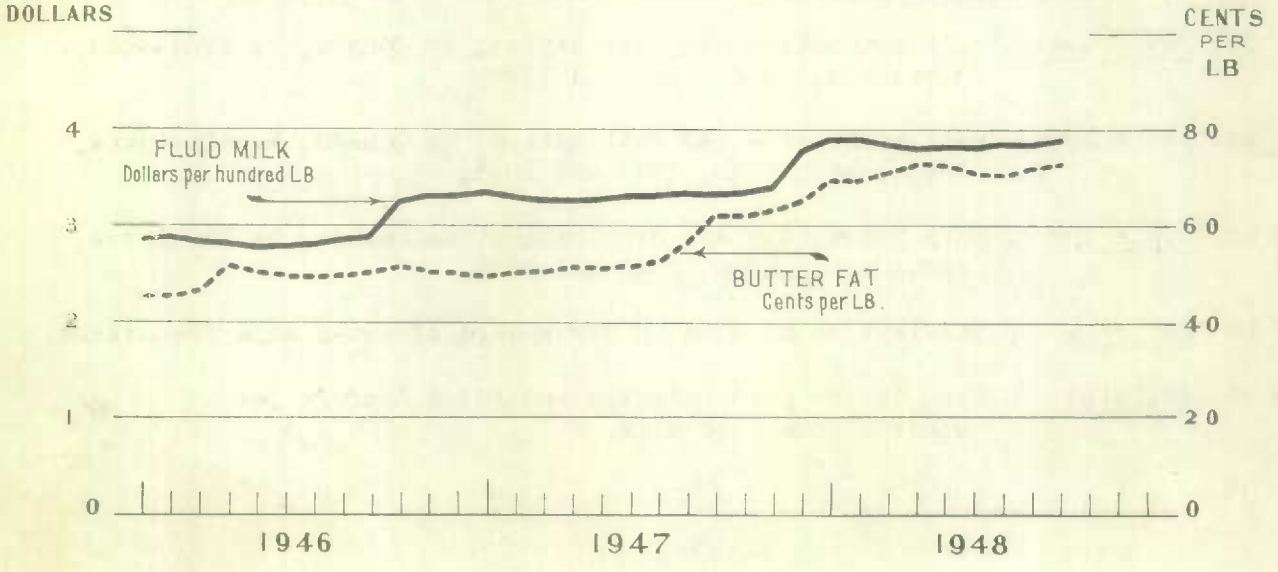
Volume No. IX, Report No. 10. (OCTOBER) Published November 30, 1948.

**DOMESTIC DISAPPEARANCE OF BUTTER\***



\* Includes Creamery, Dairy and whey Butter

**FARM PRICES OF FLUID MILK AND BUTTER FAT**



Price: \$1.00 a year.



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## THE DAIRY POSITION IN BRIEF

The production of creamery butter in the month of October was almost  $11\frac{1}{2}$  per cent less than that recorded in the same month of the previous year. On a cumulative basis there was a reduction of  $3\frac{3}{4}$  per cent as compared with the output during the ten-month period of 1947.

The domestic disappearance of butter during the month of October increased approximately  $7\frac{3}{4}$  per cent over that of the same month last year; and the January-October disappearance was 5 per cent greater than that of the same ten-month period in 1947.

Stock holdings of butter on November 1 were about  $2\frac{3}{4}$  per cent less than those of October 1, and fell  $26\frac{1}{2}$  per cent below those of the same date last year; and the total supply (represented by stocks at the beginning of the month, plus butter produced during the month), increased  $1\frac{3}{4}$  per cent from last month, but was  $15\frac{1}{2}$  per cent below that of October, 1947.

Butter prices at Montreal based on quotations of the Canadian Commodity Exchange for first grade solids, averaged  $68\frac{1}{2}$  cents per pound in October as against  $57\frac{1}{8}$  cents in the same month last year. Quotations on Western Cheese for domestic use, showed a price average of 34 cents per pound as compared with 26 cents per pound in October, 1947.

The estimated total farm milk production of Canada in the month of September was approximately 9 per cent less than that of September, 1947. Increases occurred in three of the Provinces, Prince Edward Island, Nova Scotia and British Columbia. For the nine-month period, January to September, there was a decrease of  $3\frac{3}{4}$  per cent as compared with the same nine-month period of 1947. The seasonal decline between August and September, 1948, was 11.2 per cent less than that recorded between the same two months a year ago.

Fluid sales in the month of September were approximately  $5\frac{1}{2}$  per cent less than those of the same month last year. Fluid milk declined  $4\frac{3}{4}$  per cent while fluid cream on a milk basis was reduced by almost 10 per cent. During the nine-month period of 1948, fluid sales showed a reduction of  $4\frac{1}{3}$  per cent as compared with January-September, 1947. Fluid milk declined approximately 4 per cent while fluid cream on a milk basis decreased 5.2 per cent.

Milk used in dairy factory production in the month of September declined 9.4 per cent in comparison with the same month of the previous year; and in the nine-month period a decrease of nearly 5 per cent was recorded in comparison with that of January-September, 1947.

Estimated farm income from dairying in September was approximately 9 per cent above that of the same month of the previous year; and the average price of milk sold off farms for all purpose averaged \$2.91 per hundred as against \$2.44 per hundred in the corresponding month of 1947.

The month of October was unusually dry in many parts of Canada. In the Eastern Provinces there was more precipitation than last year though somewhat below normal in sections of Ontario. Excessive drought was reported from the Prairie Provinces, covering sections of Southern Manitoba and the Great Plains area of Saskatchewan and Alberta. In British Columbia there was also less moisture than that of the same month a year ago. Owing to the prolonged period of dry weather in September and October, there was a lack of after-harvest forage and the aftermath on meadows was unsatisfactory. A shortage of forage made it necessary to feed grain in large quantities in order to maintain the milk flow.

Table 1. - THE BUTTER POSITION IN CANADA

October, and January - October, 1936 to 1948.

Year	Creamery Butter		Dairy Butter 1/		Total Butter 2/	
	October	Jan.-Oct.	October	Jan.-Oct.	October	Jan.-Oct.
PRODUCTION						
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
1936	22,924	226,589	7,649	83,528	30,727	311,502
1937	22,215	223,907	7,522	82,043	29,923	307,630
1938	23,491	241,394	7,318	79,653	30,995	322,729
1939	23,789	240,300	7,040	76,553	31,014	318,531
1940	22,641	237,309	6,785	73,765	29,631	312,938
1941	24,911	258,799	6,663	72,493	31,795	333,291
1942	25,108	252,931	6,309	68,745	31,689	324,168
1943	25,027	283,578	4,488	48,522	29,744	334,137
1944	24,415	269,875	4,225	47,499	28,921	319,816
1945	23,931	268,891	4,160	46,439	28,341	317,958
1946	22,123	247,278	4,279	47,193	26,663	296,758
1947	27,058	265,531	4,426	48,921	31,670	316,341
1948	23,985	255,414	5,174	53,054	29,297	309,917

DOMESTIC DISAPPEARANCE IN POUNDS PER CAPITA

1936	2.31	18.30	.70	7.62	3.02	26.05
1937	2.44	18.97	.68	7.43	3.14	26.55
1938	2.21	18.72	.65	7.11	2.88	25.98
1939	2.17	19.19	.63	6.82	2.81	26.16
1940	2.58	19.82	.61	6.46	3.20	26.44
1941	2.48	19.87	.59	6.35	3.08	26.40
1942	2.94	21.99	.55	6.00	3.51	28.19
1943	2.33	19.84	.38	4.20	2.73	24.21
1944	2.43	21.45	.37	4.10	2.81	25.76
1945	2.52	20.54	.36	3.98	2.90	24.71
1946	2.08	17.34	.35	3.85	2.45	21.37
1947	2.31	19.12	.35	3.89	2.68	23.16
1948	2.42	19.65	.40	4.12	2.83	23.86

OCTOBER MAKE, 1936 to 1948, EXPRESSED AS INDEXES OF THE SAME MONTH IN 1939 AND 1947 3/

	1939		1947		1939		1947	
	%	%	%	%	%	%	%	
1936	96.4	84.7	108.7	172.8	99.1	97.0		
1937	93.4	82.1	106.8	170.0	96.5	94.5		
1938	98.7	86.8	103.9	165.3	99.9	97.9		
1939	100.0	87.9	100.0	159.1	100.0	97.9		
1940	95.2	83.7	96.4	153.3	95.5	93.6		
1941	104.7	92.1	94.6	150.5	102.5	100.4		
1942	105.5	92.8	89.6	142.5	102.2	100.1		
1943	105.2	92.5	63.8	101.4	95.9	93.9		
1944	102.6	90.2	60.0	95.5	93.3	91.3		
1945	100.6	88.4	59.1	94.0	91.4	89.5		
1946	93.0	81.8	60.8	96.7	86.0	84.2		
1947	113.7	100.0	62.9	100.0	102.1	100.0		
1948	100.8	88.6	73.5	116.9	94.5	92.5		

1/ Data for October, 1948 are preliminary; revisions for September appear on Table 8.

2/ Includes Whey Butter amounting to 185,700 pounds in October, 1947 and 137,800 pounds in October, 1948.

3/ Note the base index in each column is shown as 100.

### THE BUTTER SITUATION

Production: Creamery butter production in October was almost 24 million pounds or approximately 3 million pounds less than in October, 1947. The estimated dairy butter make was approximately  $5\frac{1}{4}$  million pounds while whey butter fell to 138 thousand pounds. Dairy butter, on the other hand, advanced 17 per cent above that of October, 1947. The cumulative production of total butter (creamery, dairy and whey), for the ten-month period amounted to 310 million pounds, representing a decrease of almost  $6\frac{1}{2}$  million pounds as compared with the January to October period of the preceding year.

Total supply: The total quantity of creamery, dairy and whey butter produced in October plus stocks at the beginning of October amounted to approximately 89 million pounds. This represented a decline of about  $16\frac{1}{2}$  million pounds in comparison with the combined total reported in October, 1947. Stock holdings of 54 million pounds at October 1, fell to 52 million pounds at November 1, representing declines of approximately  $19\frac{3}{4}$  million and 19 million pounds, respectively, from the same dates a year ago.

Domestic Disappearance: The domestic disappearance of all butter in the month of October was the highest for any month so far this year. The disappearance of  $36\frac{1}{4}$  million pounds may be compared with  $33\frac{1}{4}$  million pounds in the previous month, and  $33\frac{3}{4}$  million pounds in October, 1947. In pounds per capita, the domestic disappearance of October, 1948, was 2.83 pounds as against 2.60 pounds last month and 2.68 pounds in October, 1947. The cumulative disappearance of  $306\frac{1}{4}$  million pounds in the first ten months of 1948 was 15 million pounds greater than that of the January-October period of 1947. On a per capita basis it advanced from 23.16 pounds to 23.86 pounds.

### SUPPLIES OF OTHER FACTORY PRODUCTS

Cheddar Cheese Production: The cheddar cheese make of approximately  $6\frac{1}{2}$  million pounds was about 4 million pounds less than that of the same month of 1947. It may be noted that the high-point in cheese production for the month of October was reached in 1942 when the output for that month was about 21 million pounds. The total quantity produced during the January-October period of 1948 was approximately  $82\frac{3}{4}$  million pounds, a decrease of  $31\frac{3}{4}$  million pounds in comparison with that produced during the ten-month period of 1947.

Concentrated Milk Products: The total quantity of concentrated milk products manufactured in October was  $32\frac{1}{2}$  million pounds. Compared with the same month of the previous year, the October production represented an increase of  $1\frac{1}{2}$  million pounds. The output of concentrated whole milk products was greater than that of the preceding October by  $2\frac{1}{4}$  million pounds. Evaporated milk, the most important item in the group, showed an increase of  $\frac{3}{4}$  million pounds. Milk by-products registered a decrease of approximately  $\frac{1}{2}$  million pounds as compared with October, 1947. The domestic disappearance of concentrated whole milk products per capita (see Table 3), was 1.76 pounds in October as against 1.60 pounds in the same month last year. The domestic disappearance of milk by-products in pounds per capita amounted to .55 and .23 pounds for October, 1947, and 1948, respectively.

Ice Cream: The quantity of ice cream manufactured in October was nearly  $1\frac{1}{2}$  million gallons, or 325 thousand gallons less than that manufactured in the same month a year ago. However, for the ten-month period of 1948, the output advanced to  $22\frac{3}{4}$  million, an increase of more than  $1\frac{1}{2}$  million gallons over January-October, 1947.

Table 2. - THE CHEESE POSITION IN CANADA

October, and January - October, 1936 to 1948.

Year	Cheddar Cheese 1/		Other Cheese		Total Cheese 2/	
	October	Jan.-Oct.	October	Jan.-Oct.	October	Jan.-Oct.
PRODUCTION						
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
1936	15,303	111,814	-	-	15,392	112,699
1937	14,762	125,022	-	-	14,845	125,858
1938	15,553	114,492	-	-	15,631	115,270
1939	13,159	117,668	-	-	13,231	118,382
1940	16,290	136,851	119	1,095	16,476	138,626
1941	15,465	137,244	160	1,475	15,691	139,384
1942	20,881	192,695	123	1,136	21,070	194,489
1943	18,759	150,660	180	1,470	19,002	152,763
1944	19,894	166,283	178	1,519	20,134	168,429
1945	17,902	176,554	170	1,658	18,133	178,835
1946	13,563	137,378	248	2,330	13,871	140,330
1947	10,488	114,666	266	2,728	10,814	118,016
1948	6,468	82,806	217	2,082	6,743	85,501
EXPORTS			IMPORTS		TOTAL SUPPLY STOCKS NOV. 1	
1936	15,802	60,580	150	868	54,166	33,044
1937	15,629	71,416	106	1,062	58,198	36,562
1938	12,165	60,879	147	1,049	63,006	44,267
1939	18,541	69,104	174	963	65,780	41,285
1940	15,289	93,371	16	908	49,927	32,862
1941	12,827	71,915	90	708	60,463	46,765
1942	23,840	116,340	77	776	93,819	68,040
1943	17,452	100,606	20	334	76,187	53,257
1944	20,918	102,104	23	507	85,707	57,409
1945	27,043	112,085	86	508	82,162	55,062
1946	15,525	91,649	241	1,098	53,524	33,038
1947	14,606	41,206	69	853	62,947	43,845
1948	9,743	30,943	-	-	-	43,430
OCTOBER MAKE, 1936 to 1948, EXPRESSED AS INDEXES OF THE SAME MONTH IN 1939 AND 1947						
	1939	1947	1939	1947	1939	1947
	%	%	%	%	%	%
1936	116.3	145.9	-	-	116.3	142.3
1937	112.2	140.8	-	-	112.2	137.3
1938	118.2	148.3	-	-	118.1	144.5
1939	100.0	125.5	-	-	100.0	122.4
1940	123.8	155.3	-	44.7	124.5	152.4
1941	117.5	147.5	-	60.2	118.6	145.1
1942	158.7	199.1	-	46.2	159.2	194.8
1943	142.6	178.9	-	67.7	143.6	175.7
1944	151.2	189.7	-	66.9	152.2	186.2
1945	136.0	170.7	-	63.9	137.0	167.7
1946	103.1	129.3	-	93.2	104.8	128.3
1947	79.7	100.0	-	100.0	81.7	100.0
1948	49.2	61.7	-	81.6	51.0	62.4

1/ Includes other cheese produced in Quebec, 1936 to 1939.

2/ Farm-made cheese is included in data shown in this column. - Not available. = Imports not available (See Trade Report No. 101 for data).

### MILK PRODUCTION AND UTILIZATION

Milk Production: The total milk production of Canada in the month of September is estimated at 1,572,183,000 pounds, representing a decrease of approximately 9 million pounds as compared with September, 1947. The cumulative production for the nine-month period was approximately 527 million pounds less than that recorded in the first nine months of the preceding year.

Fluid Sales: Sales of milk and cream (the latter expressed as milk), amounted to 320,562,000 pounds in the month of September. Of this amount, 84 per cent was sold in the form of milk and 16 per cent in the form of cream. The combined sales of milk and cream were approximately 19 million pounds less than those of the same month of the previous year. Milk sales declined 14 million pounds, and cream sales expressed as milk were 5 million pounds less than those of September, 1947. Milk and cream sales during the January-September period also showed a reduction, the total of 3,008 million pounds being 136 million pounds less than those of the same period in 1947. Milk sales, (2,501,862,000 pounds) showed a reduction of 108 million pounds, while cream sales expressed as milk (505,804,000 pounds) declined 28 million pounds.

Farm Income: Estimated farm income from the sale of dairy products amounted to \$38,221,000 in September, 1948, in comparison with \$35,023,000 in the same month of the previous year. Higher prices per unit were responsible for this advance, the weighted average being \$2.91 per hundred pounds of milk as against \$2.44 in September, 1947. This upward movement in prices applied to all products. Milk used in ice cream showed the greatest advance, moving up 60 cents per hundred during the past twelve months. Fluid milk and fluid cream increased 55 cents and 59 cents, respectively, while cheese milk was 56 cents greater than that shown in the same month of the preceding year. Income obtained from the sale of milk and butter-fat for the production of ice cream represented the equivalent of \$3.03 per hundred pounds, 16.5 per cent of which was delivered in the form of milk and 83.5 per cent in the form of cream. Butter-fat used in the production of creamery butter advanced from 62.0 to 72.4 cents, an increase of 10.4 cents per pound; and dairy butter selling at 67.3 cents per pound increased 9.2 cents in comparison with September, 1947. Milk used in concentration increased 52 cents over that of the corresponding month of last year.

### PRODUCTION CONDITIONS ON FARMS

A continuation of the dry weather conditions reported in the previous issue of this Review established a long-time drought record in some parts of Canada. Weather conditions were quite variable, however, and in the Maritime Provinces the opposite situation prevailed. At Charlottetown, the total rainfall of 3.20 inches was about two-thirds greater than that of a year ago, and throughout the Maritimes the precipitation ranged from 3 to 5 times that of October, 1947. In Quebec and eastern Ontario counties the rainfall exceeded that of the previous October, although it was slightly below normal. At Ottawa the heaviest rain was recorded on October 8, and the total precipitation for the month was 2.48 inches as compared with .59 inches in the same month last year. The rainfall was somewhat lighter in the western and southern counties, and on account of the prolonged drought in late August and in September, the water level fell to low levels in wells and rivers. In the Prairie Provinces dry weather conditions were indicated in southern Manitoba and in the Great Plains area of Saskatchewan and Alberta. At many points in the Prairies Region less than  $\frac{1}{2}$  inch of rain was recorded, and precipitation averaged considerably below normal. There was less rain in British Columbia than in the previous year. At Agassiz the total precipitation of 4.90 inches may be compared with 14.05 inches a year ago; and at Sidney on Vancouver Island the rainfall dropped to 1.77 inches in comparison with 5.81 inches in October, 1947.

Table 3. - CONCENTRATED MILK PRODUCTS AND ICE CREAM

Production and Domestic Disappearance in Canada.  
October, and January - October, 1936 to 1948.

Year	Whole Milk Products		Milk by-Products		Ice Cream	
	October	Jan.-Oct.	October	Jan.-Oct.	October	Jan.-Oct.
PRODUCTION						
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 gal.	'000 gal.
1936	7,571	72,632	2,099	24,219	-	-
1937	10,113	95,142	2,501	25,985	-	-
1938	8,243	109,835	2,995	32,371	-	-
1939	13,046	113,317	2,628	30,870	569	8,332
1940	11,832	137,833	2,953	32,465	698	10,155
1941	15,677	177,738	2,447	33,187	899	13,035
1942	19,173	195,980	2,969	36,395	968	14,008
1943	17,333	200,186	2,699	35,625	1,165	15,769
1944	18,968	206,719	3,595	40,993	1,155	16,190
1945	17,619	222,115	3,525	48,604	994	15,026
1946	18,167	218,885	4,852	53,359	1,067	14,625
1947	23,891	234,788	6,841	70,823	1,768	21,262
1948	26,135	274,531	6,358	74,675	1,443	22,849

DOMESTIC DISAPPEARANCE IN POUNDS PER CAPITA

Year	October	Jan.-Oct.	October	Jan.-Oct.	October	Jan.-Oct.
1936	.60	5.00	.19	2.17	gal.	gal.
1937	.84	6.17	.26	2.21	-	-
1938	.92	6.53	.26	2.15	-	-
1939	.89	8.55	.33	2.93	.05	.74
1940	.74	7.79	.24	2.87	.06	.89
1941	1.24	9.53	.25	3.07	.08	1.14
1942	1.22	11.89	.25	3.04	.09	1.23
1943	1.49	13.64	.30	3.01	.10	1.37
1944	1.45	11.46	.31	3.28	.10	1.40
1945	.69	13.07	.25	3.43	.08	1.28
1946	1.18	12.30	.38	3.84	.09	1.20
1947	1.60	14.20	.55	4.11	.14	1.69
1948	1.76	15.42	.23	3.25	.11	1.77

OCTOBER MAKE, 1936 TO 1948, EXPRESSED AS INDEXES OF THE SAME MONTH IN 1939 AND 1947 1/

Year	1939		1947		1939		1947	
	%	%	%	%	%	%	%	
1936	58.0	31.7	79.9	30.7	-	-	-	-
1937	77.5	42.3	95.2	36.6	-	-	-	-
1938	63.2	34.5	114.0	43.8	-	-	-	-
1939	100.0	54.6	100.0	38.4	100.0	32.2	100.0	32.2
1940	90.7	49.5	112.4	43.2	122.7	39.5	122.7	39.5
1941	120.2	65.6	93.1	35.8	158.0	50.8	158.0	50.8
1942	147.0	80.3	113.0	43.4	170.1	54.8	170.1	54.8
1943	132.9	72.6	102.7	39.5	204.7	65.9	204.7	65.9
1944	145.4	79.4	136.8	52.6	203.0	65.3	203.0	65.3
1945	135.1	73.7	134.1	51.5	174.7	56.2	174.7	56.2
1946	139.3	76.0	184.6	70.9	187.5	60.4	187.5	60.4
1947	183.1	100.0	260.3	100.0	310.7	100.0	310.7	100.0
1948	200.3	109.4	241.9	92.9	253.6	81.6	253.6	81.6

1/ Note that base index in each column is shown as 100.



Pasture conditions were somewhat variable in the Eastern Provinces. The abundant rainfall in the Maritime Provinces produced an excellent growth of grass, but less favourable conditions prevailed in Western Quebec and Ontario. Although heavy rains were more or less general in the early part of October, they came too late to fully restore pastures that had suffered so severely from the September drought. Farmers supplying the fluid milk market found it necessary to put their cows on full grain rations, and cream shippers also fed more than the usual amount of grain and feed supplements. In the Prairie Provinces, pastures were entirely depleted early in September and on account of the dry weather, the after-harvest forage was quite inadequate to produce a normal milk flow.

The cow population has not materially changed from the previous year, and there is little indication that farmers are making any move to expand their dairy production enterprises. Compared with the same month of the previous year, Dairy Correspondents reported increased holdings of milch cows held on farms in October including heifers bred to calf. However, sharp reductions in the percentages of cows milked, (see Table 6), offer a less favourable outlook for dairy production. Moreover, the milk production per cow registered sharp declines in all Provinces with the single exception of Prince Edward Island. The average daily production of 14.7 pounds per cow for the Dominion compares with 16.8 pounds in October, 1947. On the other hand an increase in freshenings is anticipated in six out of the nine Provinces; the only areas to show fewer freshenings being the Maritime Provinces and Saskatchewan. Observers report that more heifers are being introduced into dairy herds, but believe that these additional numbers will all be required to replace cows marketed or exported. Prices are being maintained at a high level, the average for September being \$123 for grade cows as compared with \$100 a year ago.

While the exceptionally favourable weather which prevailed during the autumn period made it possible for dairy herds to range on the open fields for a longer period than usual, the absence of suitable forage made it necessary to do a great deal of supplementary feeding in order to maintain the milk flow. It is possible that milk production may show some improvement when milch cows are permanently stabled and placed on full grain rations; but there is not likely to be any material improvement in the milk supply situation until a greater number of cows come into lactation during the late winter and early spring. The economic factors favouring an increase in production are the high prices now being paid for dairy products and the additional supplies of home-grown grains. On the other hand high wages and the lack of competent labour may continue to limit the expansion of dairy farming.

Table 4 - CONCENTRATED WHOLE MILK PRODUCTS

Production in Canada, Exports and Imports of Principal Products  
October, and January - October, 1936 to 1948.

Year	Evaporated Whole Milk		Condensed Whole Milk		Whole Milk Powder	
	October	Jan.-Oct.	October	Jan.-Oct.	October	Jan.-Oct.
PRODUCTION						
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
1936	6,212	62,773	915	6,789	405	2,488
1937	8,603	80,188	946	9,582	522	4,644
1938	6,999	95,074	818	8,058	372	5,802
1939	11,396	99,528	849	6,626	723	5,750
1940	9,579	119,246	1,955	11,791	241	5,810
1941	12,165	149,135	2,738	20,570	715	7,364
1942	15,846	165,477	2,370	19,734	904	10,043
1943	12,590	162,342	3,385	23,972	1,263	13,217
1944	14,257	164,565	3,305	27,008	1,318	14,296
1945	14,348	182,260	2,111	24,934	1,018	13,467
1946	12,730	176,245	3,643	27,083	1,553	13,323
1947	19,454	193,934	2,712	24,663	1,364	13,727
1948	20,300	223,731	3,194	29,915	2,201	17,362
EXPORTS						
1936	1,682	12,071	129	1,107	246	3,401
1937	2,104	18,537	125	3,509	326	2,571
1938	2,383	23,423	133	2,252	475	3,602
1939	1,775	19,607	74	948	1,131	5,266
1940	3,068	24,756	1,356	5,342	227	3,843
1941	2,681	34,879	1,667	13,203	529	4,447
1942	6,756	43,092	1,337	10,481	337	2,243
1943	965	24,491	2,202	14,953	49	1,248
1944	1,722	24,180	804	14,843	82	880
1945	14,539	53,402	1,976	15,547	1,211	3,689
1946	4,333	43,435	1,186	15,667	385	4,121
1947	6,009	36,782	906	14,751	800	4,037
1948	6,241	26,919	1,742	12,033	941	6,269
TOTAL SUPPLY STOCKS, NOV. 1						
1936	16,852	10,388	2,244	586	(1)	166
1937	23,508	13,535	1,501	519	186	820
1938	28,973	17,576	1,353	745	(1)	702
1939	18,974	7,517	1,521	866	(1)	195
1940	37,091	26,490	2,323	1,058	5	16
1941	50,299	35,013	4,167	1,431	(1)	333
1942	42,219	23,594	6,136	3,486	1	40
1943	33,353	17,687	5,944	2,565	7	158
1944	58,893	43,080	7,430	4,968	1	168
1945	57,816	37,835	6,365	2,525	1	20
1946	42,307	25,803	6,482	3,933	1	35
1947	42,848	21,118	7,406	3,667	5	7
1948	58,542	21,439 (3)	6,242	4,269	(2)	(2)

Note - Supply data which appear in the first and third columns includes stocks at the beginning of the month, plus production and imports during the month. (1) Less than 500 lbs. (2) Not available on date of publication. (3) Stocks in the hands of wholesalers not included in data for November 1, 1948.

Table 5. - CONCENTRATED MILK BY-PRODUCTS

Production in Canada, Exports and Imports of Principal Products  
October, and January - October, 1936 to 1948.

Year	Skimmilk Powder		Condensed Skimmilk		Casein	
	October	Jan.-Oct.	October	Jan.-Oct.	October	Jan.-Oct.
PRODUCTION						
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
1936	1,312	16,088	370	3,905	120	1,161
1937	1,331	16,462	398	4,469	74	1,490
1938	2,327	22,702	193	4,067	91	1,351
1939	1,832	22,478	403	2,665	78	1,572
1940	2,096	23,835	447	3,494	44	1,251
1941	1,610	23,977	348	3,862	74	1,061
1942	1,843	24,155	406	4,796	269	2,962
1943	1,293	20,910	406	3,729	245	2,954
1944	2,443	26,646	169	3,156	236	2,659
1945	2,423	34,050	118	3,176	309	3,477
1946	3,152	38,449	407	2,901	415	3,597
1947	4,647	50,333	357	3,846	672	6,027
1948	4,753	54,623	380	4,392	326	4,191
EXPORTS			IMPORTS (1)			
1936	82	1,134	-	-	3	101
1937	109	357	-	-	191	368
1938	187	907	-	-	(3)	186
1939	40	2,214	-	-	50	659
1940	63	757	-	-	74	1,817
1941	106	582	-	-	23	994
1942	70	349	-	-	3	1,836
1943	7	372	-	-	113	272
1944	-	22	-	-	2	476
1945	1,679	5,406	-	-	3	203
1946	2,042	3,678	-	-	1	112
1947	472	9,573	-	-	(3)	174
1948	3,832	25,084	-	-	(2)	(2)
DOMESTIC DISAPPEARANCE IN POUNDS PER CAPITA						
1936	.12	1.38	.03	.38	.01	.13
1937	.12	1.34	.04	.39	.02	.16
1938	.18	1.44	.03	.33	.01	.11
1939	.22	2.02	.04	.26	.03	.20
1940	.17	1.95	.05	.31	-	.27
1941	.17	2.13	.03	.35	.01	.20
1942	.15	1.91	.04	.42	.02	.33
1943	.20	1.77	.03	.31	.01	.25
1944	.22	2.06	.02	.26	.02	.22
1945	.15	2.34	.02	.28	.01	.18
1946	.15	2.66	.03	.24	.13	.23
1947	.38	2.72	.03	.30	.05	.26
1948	.10	1.97	.03	.32	.03	.09

(1) Condensed skimmilk is not separately listed in imports returns. Condensed milk designated as such shown in trade reports consists principally of condensed whole milk products.

(2) Not available at date of publication.

(3) Less than 500 lbs.

Table 6. - PERCENTAGES OF COWS MILKING AND PRODUCTION OF MILK PER COW  
Based on Reports of Dairy Correspondents for October, 1944 - 1948 x

Province	Percentages of Cows Milking						Milk Production per Cow in Pounds per Day					
	1944	1945	1946	1947	1948	Av.	1944	1945	1946	1947	1948	Av.
CANADA .....	79.5	78.7	80.1	80.5	74.6	78.7	15.7	15.8	16.7	16.8	14.7	15.9
P.E.I. ....	88.3	84.5	88.8	87.7	77.3	85.3	17.4	15.9	16.2	16.5	18.2	16.8
Nova Scotia .....	84.2	81.7	83.8	81.6	74.0	81.1	16.4	16.5	18.2	17.0	14.7	16.6
New Brunswick .....	75.5	82.6	92.9	87.1	79.4	83.5	15.5	16.0	19.3	17.4	13.8	16.4
Quebec .....	90.0	86.4	86.8	89.0	80.1	86.5	17.9	17.7	17.1	16.7	14.5	16.8
Ontario .....	83.9	84.0	82.8	82.9	73.0	81.3	17.3	17.4	17.7	18.8	15.6	17.4
Manitoba .....	65.9	68.9	73.5	74.3	69.3	70.4	12.2	12.7	14.6	14.3	12.3	13.2
Saskatchewan .....	65.6	63.2	70.8	72.5	68.1	68.0	12.4	11.4	14.4	13.8	11.8	12.8
Alberta .....	68.5	70.0	73.8	74.6	67.6	70.9	13.0	14.2	15.4	15.5	14.6	14.5
British Columbia ....	78.4	77.5	77.8	76.6	70.1	76.1	14.8	15.9	17.0	17.0	15.9	16.1

x Since statistics for 1948 are based on a revised schedule, the data are not strictly comparable with those shown for previous years.

Table 7 - PRODUCTION OF DAIRY BUTTER AND WHEY BUTTER IN CANADA BY PROVINCES  
September, and January-September, 1947 and 1948.

Province	September				January-September			
	Dairy Butter		Whey Butter		Dairy Butter		Whey Butter	
	1947	1948	1947	1948	1947	1948	1947	1948
	'000 lb.	'000 lb.	lb.	lb.	'000 lb.	'000 lb.	lb.	lb.
CANADA .....	5,023	5,109	281,600	209,840	44,495	47,880	1,703,800	1,310,400
P.E.I. ....	47	68	-	-	426	479	-	-
Nova Scotia ....	248	290	-	-	2,100	2,209	-	-
New Brunswick ..	353	413	-	-	3,817	4,053	-	-
Quebec .....	953	1,027	22,000	5,171	6,391	7,305	158,000	71,400
Ontario .....	458	600	252,000	198,880	6,684	7,657	1,491,000	1,174,600
Manitoba .....	645	606	5,000	2,527	4,688	4,923	34,000	35,100
Saskatchewan ...	1,356	1,223	-	-	11,779	12,480	-	-
Alberta .....	800	757	1/	1/	7,291	7,521	1/	1/
British Columbia	163	125	1/	1/	1,319	1,253	1/	1/

1/ Production figures reported by less than three firms.  
The quantities produced in these provinces are included in the Canada totals.

Table 8 - Weather Report for October, 1947 and 1948.  
Based on Data from 22 Stations in Canada

Weather Station	Temperature		Rainfall	
	1947	1948	1947	1948
	Degrees	Degrees	Inches	Inches
Charlottetown	51	50	1.20	3.20
Nappan	49	47	1.14	3.42
Kentville	51	47	0.40	2.34
Fredericton	50	46	0.36	2.93
Ste Anne	51	45	0.66	4.14
Lennoxville	51	43	1.28	1.67
L'Assomption	53	46	1.27	2.58
Harrow	61	50	1.47	1.64
Delhi	57	48	0.58	2.67
Kapuskasing	53	44	0.78	1.66
Morden	49	47	1.61	0.73
Brandon	49	45	0.86	1.26
Indian Head	47	43	0.15	0.15
Scott	43	41	0.81	0.05
Melfort	44	44	0.92	0.06
Swift Current	47	45	0.36	0.04
Lethbridge	47	47	0.96	0.52
Manyberries	48	45	0.06	0.26
Beaverlodge	42	42	0.91	0.45
Summerland	49	46	1.24	0.18
Sidney	49	49	5.81	1.77
Agassiz	52	52	14.05	4.90
<b>Average 22 Stations</b>	<b>50</b>	<b>46</b>	<b>1.68</b>	<b>1.66</b>

Source: Experimental Farms Meteorological Service.

Table 9 - MILK PRODUCTION AND UTILIZATION IN CANADA, BY PROVINCES,  
September 1946, 1947 and 1948

Section A

	Total Milk Production	Factory Production				Farm Production		
		Creamery Butter	Factory Cheese	Conc. Milk	Ice Cream	Dairy Butter	Farm Cheese	
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	
CANADA	1946	1,556,497	606,931	201,018	57,146	18,235	112,417	633
	1947	1,726,280	785,537	175,345	65,172	34,066	117,689	683
	1948	1,572,183	721,457	119,753	81,974	37,311	119,704	674
P.E.I.	1946	16,334	9,091	1,337	-	86	1,078	1
	1947	17,372	10,098	1,214	-	229	1,101	1
	1948	21,530	14,035	1,158	-	200	1,593	1
N.S.	1946	36,528	13,472	-	900	1,415	5,436	27
	1947	37,009	13,824	-	469	2,186	5,811	27
	1948	38,298	13,941	-	599	2,401	6,795	26
N.B.	1946	40,349	15,464	1,214	-	643	7,872	4
	1947	44,043	18,814	780	-	1,157	8,271	4
	1948	42,948	19,119	624	-	1,372	9,677	4
Que.	1946	500,608	244,914	61,660	15,678	3,987	21,064	28
	1947	543,277	309,510	34,634	20,008	6,473	22,329	28
	1948	499,663	284,323	20,928	30,224	7,131	24,063	27
Ont.	1946	523,768	147,234	129,324	33,342	7,474	9,747	145
	1947	571,376	185,074	130,739	37,765	15,690	10,731	145
	1948	502,623	164,502	91,863	40,910	16,276	14,058	143
Man.	1946	113,819	60,238	4,112	-	915	14,667	111
	1947	124,547	70,946	3,949	-	1,443	15,112	111
	1948	110,853	60,590	2,050	-	2,386	14,198	110
Sask.	1946	158,751	72,961	669	-	743	30,553	133
	1947	177,720	91,189	568	-	1,429	31,771	133
	1948	157,122	81,232	334	-	1,800	28,655	132
Alta.	1946	117,038	35,520	2,156	2,024	1,029	18,556	200
	1947	160,256	77,085	3,004	2,561	2,058	18,744	200
	1948	148,424	75,632	2,451	2,737	2,358	17,736	198
B.C.	1946	49,102	8,037	546	5,202	1,943	3,444	34
	1947	50,180	8,997	457	4,369	3,401	3,819	34
	1948	50,722	8,083	345	7,504	3,387	2,929	33

Table 9 - MILK PRODUCTION AND UTILIZATION IN CANADA, BY PROVINCES,  
September 1946, 1947 and 1948

Section B

	Milk Otherwise Used				Recapitulation		
	Fluid Milk	Fluid(1) Cream	Farm-Home Consumed	Fed to Livestock	Factory Production	Farm Production	Otherwise Used
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
CANADA 1946	297,918	49,562	162,397	50,290	883,330	113,100	560,067
1947	284,159	55,543	158,510	49,576	1,060,120	118,372	547,788
1948	270,509	50,053	125,763	44,985	960,435	120,378	491,310
P.E.I. 1946	1,612	101	2,861	167	10,514	1,079	4,741
1947	1,481	198	2,890	160	11,541	1,102	4,729
1948	1,414	181	2,547	401	15,393	1,594	4,543
N.S. 1946	9,797	614	3,784	1,083	15,787	5,463	15,278
1947	9,055	940	3,652	1,045	16,479	5,838	14,692
1948	8,657	866	4,028	985	16,941	6,821	14,536
N.B. 1946	6,603	574	6,884	1,091	17,321	7,876	15,152
1947	6,092	870	6,953	1,102	20,751	8,275	15,017
1948	5,903	708	5,161	380	21,115	9,681	12,152
Que. 1946	95,602	16,752	34,669	6,254	326,239	21,092	153,277
1947	93,433	17,797	32,936	6,129	370,625	22,357	150,295
1948	84,557	15,893	23,784	8,733	342,606	24,090	132,967
Ont. 1946	122,159	13,047	49,920	11,376	317,374	9,892	196,502
1947	113,969	17,181	48,922	11,660	369,268	10,876	191,732
1948	110,550	15,343	40,025	8,953	313,551	14,201	174,871
Man. 1946	12,969	3,944	11,227	5,636	65,265	14,778	33,776
1947	12,291	3,945	11,227	5,523	76,338	15,223	32,986
1948	12,365	3,779	11,326	4,049	65,026	14,308	31,519
Sask. 1946	11,124	3,402	30,191	9,175	74,373	30,686	53,892
1947	10,904	3,331	29,587	8,808	93,186	31,904	52,630
1948	11,100	2,921	22,736	8,212	83,366	28,787	44,969
Alta. 1946	19,589	4,565	19,669	13,730	40,729	18,756	57,553
1947	18,269	5,643	19,374	13,318	84,708	18,944	56,604
1948	18,306	5,231	12,242	11,533	83,178	17,934	47,312
B.C. 1946	18,363	6,563	3,192	1,778	15,728	3,478	29,896
1947	18,665	5,638	2,969	1,831	17,224	3,853	29,103
1948	17,657	5,131	3,914	1,739	19,319	2,962	28,441

(1) Cream expressed as Milk:

Table 10. - MILK PRODUCTION AND UTILIZATION IN CANADA, BY PROVINCES,

January-September, 1946, 1947 and 1948

Section A

	Total Milk Production	Factory Production				Farm Production		
		Creamery Butter	Factory Cheese	Con. Milk	Ice Cream	Dairy Butter	Farm Cheese	
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	
CANADA	1946	13,556,571	5,275,382	1,403,665	513,479	193,743	1,005,475	6,262
	1947	13,732,179	5,587,422	1,188,475	538,527	278,569	1,042,517	6,262
	1948	13,205,112	5,422,382	870,951	636,233	305,891	1,121,829	6,168
P.E.I.	1946	134,781	74,155	7,186	-	743	9,348	9
	1947	130,163	69,376	6,372	-	1,501	9,981	9
	1948	139,487	77,249	7,019	-	1,686	11,121	9
N.S.	1946	349,598	132,099	-	10,381	10,846	46,626	244
	1947	348,553	127,084	-	8,559	15,790	49,204	244
	1948	336,658	116,963	-	6,503	18,605	51,757	238
N.B.	1946	359,245	137,417	9,258	-	5,659	85,917	33
	1947	362,474	135,753	7,285	-	8,231	89,432	33
	1948	362,313	137,675	6,494	-	10,689	94,961	36
Que.	1946	3,805,757	1,641,529	411,211	129,869	39,254	141,963	250
	1947	3,872,045	1,839,583	254,906	147,921	52,329	149,741	250
	1948	3,698,394	1,781,759	143,766	187,486	58,232	172,156	247
Ont.	1946	4,564,588	1,320,561	902,129	302,759	84,168	150,680	1,303
	1947	4,666,300	1,472,927	845,270	311,843	119,393	156,606	1,303
	1948	4,423,360	1,422,013	658,651	355,898	125,066	179,404	1,283
Man.	1946	984,605	519,349	32,075	-	12,190	105,927	1,000
	1947	998,581	523,473	35,821	-	16,248	109,839	1,000
	1948	960,009	501,308	23,455	-	20,320	115,345	987
Sask.	1946	1,530,093	735,257	4,356	-	9,374	269,187	1,205
	1947	1,531,014	708,383	3,821	-	15,847	275,982	1,205
	1948	1,454,842	672,581	2,794	-	18,891	292,407	1,184
Alta.	1946	1,329,108	607,986	31,234	23,798	12,675	165,837	1,884
	1947	1,356,196	624,199	30,008	24,942	19,492	170,823	1,884
	1948	1,339,921	630,337	24,562	25,189	21,892	176,218	1,854
B.C.	1946	498,596	107,029	6,216	46,672	18,834	29,990	334
	1947	484,853	86,644	4,992	45,262	29,738	30,904	334
	1948	490,128	82,497	4,210	61,157	30,510	29,360	330



Table 10 - MILK PRODUCTION AND UTILIZATION IN CANADA, BY PROVINCES,  
January-September, 1946, 1947 and 1948.

Section B

	Milk Otherwise Used				Recapitulation		
	Fluid Milk	Fluid(1) Cream	Farm-Home Consumed	Fed to Livestock	Factory Production	Farm Production	Otherwise Used
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
CANADA 1946	2,759,370	465,879	1,289,431	643,682	7,386,269	1,011,737	5,158,362
1947	2,609,657	533,596	1,293,627	653,527	7,592,393	1,043,779	5,090,407
1948	2,501,862	505,804	1,204,083	629,909	7,235,457	1,127,997	4,841,658
P.E.I. 1946	16,466	1,168	19,489	6,217	82,084	9,357	43,340
1947	15,398	1,695	13,594	6,237	77,249	9,990	42,924
1948	15,064	1,861	18,490	6,388	85,954	11,230	42,303
N.S. 1946	95,666	6,295	37,184	10,257	153,326	46,870	149,402
1947	90,347	9,600	37,421	10,304	151,433	49,448	147,672
1948	85,802	9,624	36,953	10,213	142,071	51,995	142,592
N.B. 1946	57,785	4,674	47,667	10,835	152,334	85,950	120,961
1947	55,380	6,796	48,446	11,118	151,269	89,465	121,740
1948	51,606	6,932	44,439	9,481	154,358	94,997	112,458
Que. 1946	873,787	151,633	276,521	139,740	2,221,363	142,213	1,441,631
1947	832,499	174,584	276,479	143,653	2,294,739	149,991	1,427,315
1948	799,171	162,705	252,313	141,559	2,171,243	171,403	1,355,748
Ont. 1946	1,138,173	132,916	375,025	156,874	2,609,617	151,983	1,802,988
1947	1,082,652	157,716	378,570	160,020	2,749,433	157,909	1,758,958
1948	1,011,381	152,145	364,125	153,394	2,561,628	180,687	1,681,045
Man. 1946	119,302	33,452	104,184	57,123	563,614	106,927	314,061
1947	112,988	36,278	105,179	57,755	575,542	110,839	312,200
1948	108,983	34,044	101,816	53,751	545,083	116,332	298,594
Sask. 1946	107,903	32,544	249,248	121,019	748,987	270,392	510,714
1947	104,259	34,547	246,859	122,111	723,051	277,187	507,776
1948	102,762	31,580	218,609	114,034	694,266	293,591	466,985
Alta. 1946	169,572	42,698	152,104	121,320	675,693	167,721	485,694
1947	159,081	50,548	153,337	121,827	698,641	172,712	484,843
1948	153,421	46,997	138,932	120,519	701,980	178,072	459,869
B.C. 1946	180,716	60,499	28,009	20,297	178,751	30,324	289,521
1947	177,053	61,732	27,692	20,502	166,636	31,238	286,979
1948	173,672	59,916	23,406	20,070	178,374	29,690	282,064

(1) Cream expressed as Milk:

Table 11. - UTILIZATION OF MILK IN PERCENTAGES OF TOTAL MILK PRODUCTION

In Canada, by Provinces, September 1947 and 1948.

Province	Year	Sold for Distribution and Used in Manufacture				Used on Farms	
		Creamery Butter	Fluid Sales	Factory Cheese	Conc. Milk & Ice Cream	Dairy Butter	Other Purposes
		%	%	%	%	%	%
CANADA	1947	45.5	19.7	10.2	5.7	6.8	12.1
	1948	45.9	20.4	7.6	7.6	7.6	10.9
Prince Edward Island	1947	58.1	9.7	7.0	1.3	6.3	17.6
	1948	65.2	7.4	5.4	0.9	7.4	13.7
Nova Scotia	1947	37.3	27.0	-	7.2	15.7	12.8
	1948	36.4	24.9	-	7.8	17.7	13.2
New Brunswick	1947	42.7	15.8	1.8	2.6	18.8	18.3
	1948	44.5	15.4	1.5	3.2	22.5	12.9
Quebec	1947	57.0	20.4	6.4	4.9	4.1	7.2
	1948	56.9	20.1	4.2	7.5	4.8	6.5
Ontario	1947	32.4	22.9	22.9	9.3	1.9	10.6
	1948	32.7	25.0	18.3	11.4	2.8	9.8
Manitoba	1947	57.0	13.0	3.2	1.2	12.1	13.5
	1948	54.7	14.6	1.8	2.1	12.8	14.0
Saskatchewan	1947	51.3	8.0	0.3	0.8	17.9	21.7
	1948	51.7	8.9	0.3	1.1	18.2	19.8
Alberta	1947	48.1	14.9	1.9	2.9	11.7	20.5
	1948	50.9	15.9	1.7	3.4	11.9	16.2
British Columbia	1947	17.9	48.4	0.9	15.5	7.6	9.7
	1948	15.9	44.9	0.7	21.5	5.8	11.2

TABLE 12. - FARM INCOME FROM DAIRYING AND PRICE AVERAGES PER HUNDRED POUNDS OF MILK  
By Provinces and By Products, September 1947 and 1948.

	Income		Price		Income		Price	
	1947	1948	1947	1948	1947	1948	1947	1948
	Total Income				(1) Fluid Sales (milk only)			
	\$ '000	\$ '000	\$	\$	\$ '000	\$ '000	\$	\$
Canada	35,023	38,221	2.44	2.91	9,434	10,472	3.32	3.87
P.E.I.	301	468	2.25	2.74	44	48	2.98	3.40
N.S.	753	923	2.56	3.05	299	331	3.30	3.83
N.B.	767	906	2.50	2.96	211	243	3.47	4.12
Que.	12,081	13,411	2.43	2.93	3,121	3,281	3.34	3.88
Ont.	12,593	13,210	2.50	2.99	3,795	4,223	3.33	3.82
Man.	2,180	2,188	2.29	2.64	358	464	2.91	3.75
Sask.	2,452	2,629	2.24	2.58	343	391	3.14	3.52
Alta.	2,547	2,874	2.31	2.65	563	714	3.08	3.90
B.C.	1,349	1,612	3.18	3.78	700	777	3.75	4.40
	(2) Fluid Cream				(3) Milk for Concentration			
Canada	1,222	1,395	2.20	2.79	1,724	2,592	2.64	3.16
P.E.I.	5	5	2.18	2.72	-	-	-	-
N.S.	18	25	1.99	2.84	11	19	2.28	3.12
N.B.	21	22	2.35	3.08	-	-	-	-
Que.	377	440	2.12	2.77	532	1,001	2.66	3.31
Ont.	392	428	2.28	2.79	925	1,211	2.45	2.96
Man.	95	90	2.42	2.38	-	-	-	-
Sask.	65	72	1.96	2.48	-	-	-	-
Alta.	114	125	2.03	2.38	65	77	2.53	2.82
B.C.	135	188	2.40	3.67	191	284	4.37	3.79
	(4) Cheese Milk				(5) Ice Cream Milk			
Canada	3,967	3,380	2.26	2.82	828	1,129	2.43	3.03
P.E.I.	26	31	2.17	2.66	5	6	2.41	2.89
N.S.	-	-	-	-	54	82	2.45	3.41
N.B.	17	17	2.18	2.74	29	44	2.54	3.20
Que.	717	558	2.07	2.67	160	238	2.47	3.20
Ont.	3,014	2,633	2.31	2.87	374	483	2.38	2.97
Man.	92	57	2.34	2.79	32	60	2.23	2.51
Sask.	13	9	2.31	2.68	34	50	2.38	2.79
Alta.	75	66	2.50	2.705	51	66	2.48	2.80
B.C.	13	9	2.92	2.69	89	110	2.62	3.25
	(6) Creamery Butter-Fat				(7) Dairy Butter			
	\$ '000	\$ '000	¢	¢	\$ '000	\$ '000	¢	¢
Canada	17,048	18,293	62.0	72.4	800	960	58.1	67.3
P.E.I.	218	375	61.8	76.4	3	3	56.0	67.0
N.S.	300	356	62.0	73.0	71	110	57.0	69.0
N.B.	417	492	63.3	73.5	72	88	58.0	71.0
Que.	6,803	7,463	62.8	75.0	371	440	59.0	68.0
Ont.	3,983	4,145	61.5	72.0	110	87	60.0	72.0
Man.	1,539	1,469	62.0	69.3	64	48	55.0	65.0
Sask.	1,953	1,985	61.2	69.8	44	122	54.0	62.0
Alta.	1,639	1,780	60.75	67.25	40	46	56.0	61.0
B.C.	196	228	62.1	80.4	25	16	60.0	65.0

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