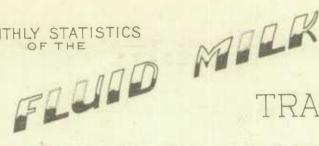
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MONTHLY STATISTICS



1948

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Herbert Marshall C. V. Parker P. H. Ferguson

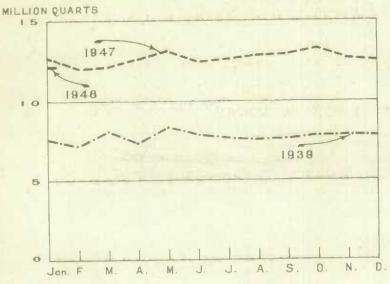
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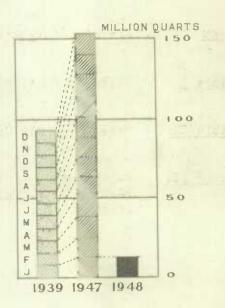
(January)

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### MILK SALES

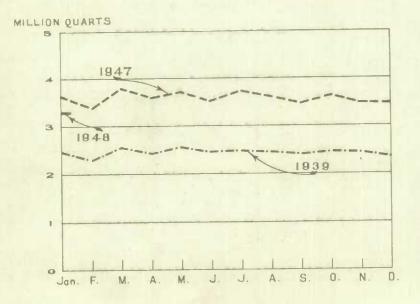
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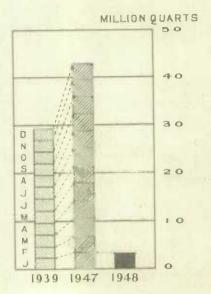




#### WINNIPEG

#### CUMULATIVE SALES





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#### MONTHLY STATISTICS OF THE FIUID MILK TRADE

Fluid sales in the whole of Canada amounted to 347,746,000 pounds during the month of January, a reduction of 10,500,000 pounds from the same month of last year, or nearly 3 per cent less. Approximately 84 per cent was sold as milk and 16 per cent was sold as cream.

Fluid milk sales in January amounted to 290,611,000 pounds. Cream sales, expressed as milk, reached a total of 57,135,000 pounds. Compared with the same month of 1947, milk sales declined more than 5 per cent while cream sales increased 10 per cent.

In the forty cities of Canada covered by this report, sales of milk during January amounted to approximately 145,166,000 pounds (56,266,000 quarts). This represents a decline of nearly 6 per cent from the January, 1947 sales.

Sales of fluid cream reported from the forty cities of Canada totalled 31,692,000 pounds in terms of milk (3,033,000 quarts of cream). Compared with January, 1947 a decline of almost 7 per cent was recorded in quart sales, but an advance of approximately 9 per cent on a milk basis due to the increase in butterfat content.

The figures given above reveal a tendency toward stabilization in fluid sales; those of 1948 were slightly below the 1947 level and considerably less than the sales of January, 1946. In comparison with 1939, the sales for the whole of 1947 had increased by approximately 1,151 million pounds and were the highest on record. Those of January, 1948 indicate a decline of approximately 12 million pounds or 3 per cent as compared with the same month of 1946. When allowance is made for the changes in the actual resident population in Canada, the differences in per capita consumption are less significant. The daily consumption of milk and cream, expressed on a milk basis, averaged 0.88 pints in January, 1946 and 0.84 pints in January, 1948. The per capita consumption of milk alone was 0.75 pints and 0.70 pints, respectively and that of cream increased from ,13 pints in January, 1946 to .14 pints in January, 1948.

There is one important observation that might be emphasized in studying the analysis given above: namely, that the quart sales of cream are actually less than those of a year ago, while the sales of this product in terms of butter-fat or whole milk are well above those of January, 1947. It should be remembered that this is due to the removal of restrictions which did not go into effect until April 1, 1947. For the reasons indicated, therefore, this relationship would be expected to continue during the next few months after which sales should level out in closer conformity with those of the previous year.

Table 1 - SALES OF FLUID MILK IN FORTY MARKETS OF CANADA, JANUARY, 1948

With Percentage Changes from the Previous Month and from the Same Month of 1947 and 1939

Market	TOTAL SALES		PERCENTAGE CHANC		GE FROM	
	January, 1948		December	January		
	Quarts	Pounds (1)	1947	1947	1939	
	MARITIN	ME PROVINCES				
	000	000	%	1 %	76	
Charlottetown	226	583	+ 9.0	- 0.8		
Halifax	1,178	3,039	+ 1.6	- 14.8	+ 104	
Sydney Area	634	1,635	- 6.0	- 17.3	+ 99	
Saint John	826	2,131	+ 0.2	- 10.2	+ 102	
Moncton	414	1,069	+ 5.0	= 14.7	+ 158	
	QU	EBEC		7.101	1 100	
Montreal	12,238	31,574	- 2.4	1 = 3.9	1 4 00	
duebec	2,208	5,698	- 4.3	000	+ 60	
Sherbrooke	511	1,319	- 0.9	- 1.8	+ 91.	
Three Rivers	549	1,415	- 5.2	- 14.6	(2	
hicoutimi	343	885	+ 0.4	+ 8.2	(2	
Voranda-Rouyn	332	856	- 2.2	0.00	(2	
evis-Lauzon	245	633	- 6.2	- 2.7	(2	
t. Hyacinthe	320	826	- 4.7	7.8	(2	
alleyfield	191	492	+ 4.3	+ 16.2	(2	
t. Jerome	194	501	+ 4.5	+ 4.2	(2	
hetford	115	298	- 2.0	0100	(2	
imouski	108	278	- 6.7	- 4.0	(2	
	ON	PARIO	007	- 4.6	(2	
oronto	10,788	27,834	+ 1.8	7 7		
ttawa-Hull	2,737	7,061	+ 0.2	- 7.7	+ 41.	
amilton	2,355	6,075	~ 2.3	- 5.9	+ 78.	
indsor	1,578	4,072	- 4.6	- 3.4	+ 59.	
ondon	1,188	3,065	- 6.6	- 3.7	+ 60.	
t. William and Pt. Arthur.	748	1,930	+ 0.1	- 2.6	+ 81.	
itchener	577	1,489		- 4.2	+ 159.	
ingston	512	1,322	-11.8	- 4.0	+ 57.	
adbury	510	1,317		- 7.7	+ 71.	
antford	503	1,298	- 1.1	- 5.3	+ 73.	
ornwall	294	758	+ 4.1	- 3.2	+ 71.	
elleville	255	658	+ 4.7 + 6.1	- 8.6	+ 57.	
		PROVINCES	2007	- 8.8	+ 54.	
innipeg	3,357		7 0			
askatoon-Pr. Albert-Battle-	0,001	8,660	- 3.2	- 7.8	+ 36.	
ford	926	2,388	4 3 5	1 1 1 1 1		
ose Jaw	257		+ 1.5	- 2.6	+ 99.4	
gina	688	662	- 2.3	- 3.3	+ 96.	
monton	1,326	1,776	- 0.8	- 3.6	+ 70.	
lgary		3,420	- 7.1	- 7.8	+ 77.2	
dicine Hat	1,060	2,734	- 9.3	- 9.6	+ 50.2	
		349	- 5.5	- 5.2	+ 129.9	
ncouver	BRITISH					
ctoria	4,900	12,642	+ 1.2	- 1.2	(2)	
	940	2,425	- 1.2	- 10.7	(2)	

<sup>(1)</sup> Converted to pounds by multiplying quart sales shown in the adjoining column by 2.58. (2) Comparable data for previous period not available.

Table II - SALES OF FLUID CREAM IN FORTY MARKETS OF CANADA, JANUARY, 1948

	TOTAL SALES		PERCENTAGE CHANGE FROM				
Market	January, 1948		December	January			
THE ROLL I SEE STATE OF THE PARTY OF THE PAR	Cream	Butter-fat(1)	1947	1947	1939		
MARITIME PROVINCES							
	000 qt.	000 lb.	%	1 %	%		
Charlottetown	5	3	+ 23.3	+ 51.7	- 1.5		
dalifax	55	20	+ 45.3	- 19.9	+ 146.4		
Sydney Area	5	3	- 10.5	+ 108.1	- 15.4		
Saint John	15	11	- 0.4	- 8.2	+ 29.8		
Moncton	7	5	- 4.4	- 22.2	+ 151.8		
		QUEBEC					
Montreal	598	269	- 8.8	- 9.4	+ 39.8		
lumbec	58	23	- 13.4	- 4.5	+ 108.7		
Sherbrooke	14	7	- 20.8	+ 37.7	(2)		
Three Rivers	12	6	- 14.1	<b>*</b> 17.8	(2		
Chicoutimi	3	3	- 11.2	+ 140.0	(2)		
Noranda-Rouyn	3	2	- 3.2	+ 82.3	(2)		
Levis-Lauzon (3)		CHARLES THE STATE OF THE STATE	alger list	and the to			
St-Hyacinthe (3)		_	_	-			
Valleyfield (3)							
Thetford (3)	1 1 1 1	Will Live July To	State of the	TO THE REAL PROPERTY.	will .		
Rimouski (3)	-			E 1 -			
		ONTARIC		4			
Toronto	525	205	- 5.5	1 - 1.2	+ 36.6		
Ottawa-Hull	88	41	- 4.3	- 2.2	+ 41.2		
Hamilton	63	27	- 6.4	+ 2.6	+ 29.0		
Nindsor	67	22	- 10.1	- 5.6	+ 114.8		
London	32	16	- 5.8	+ 11.8	+ 52.		
Ft. William and Pt. Arthur.	21	10	- 7.0	- 14.8	+ 84.		
Kitchener	15	8	- 3.2	+ 11.2	+ 26.		
Kingston	10	5	+ 4.1	+ 21.4	+ 27 .:		
Sudbury	10	5	- 9.8	- 1.9	+ 30.		
Brantford	13	6	- 3.6	+ 36.4 + 15.2	+ 76.4		
Cornwall	4	2 2	+ 8.2	- 20.8	+ 87.		
		IRIE PROVINCES		4 1			
TT :			1 . 4 7	1 - 10 0	1 40		
Ninnipeg	356	108	- 4.1	- 10.0	+ 40.6		
Saskatoon-Pr.Albert-Battle-	75	23	- 1.8	- 6.8	+ 27.7		
Moose Jaw	24	7	- 4.8	- 21.6	+ 12.6		
Regina	77	23	- 5.2	- 1.0	+ 27.0		
Edmonton	127	35	- 15.8	- 10.8	+ 53.8		
Calgary	108	30	- 18.2	- 19.9	+ 51.0		
Medicine Hat	9	3	- 9.1	+ 7.1	(4)		
BRITISH COLUMBIA							
Vancouver	550 70	155 20	+ 2.7	+ 2.5	4		
(1) Quarts x 2.5 * pounds cream; in each market, (2) Percentages		to pounds butte		sis of over	en Foe		



## TABLE III - RELATIONSHIP OF MILK AND CREAM SALES IN SELECTED MARKETS, TO TOTAL SALES IN EACH OF FIVE ECONOMIC AREAS OF CANADA

January, 1948

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		MILK SALES	3	CREAM SALES (MILK EQUIVALENT)			
Economic	Economic Area	Selected Markets		Economic Area	Selected Markets		
Area and Period	Total Estimated Sales	Number of Markets	Sales in Per Cent of Sales in Economic Area	Total Estimated Sales	Number of Markets	Seles In Per Cent of Sales in Economic Area	
	1000 lb.	No.	%	'000 lb.	No.	%	
CANADA January	290,611	40	49.9	57,135	40	55.5.	
Maritime Provinces January	17,589	5	48.1	1,739	5	70.5	
Quebec January	92,464	3.2	48.4	16,081	12	55.8	
Ontario January	117,583	12	48.4	17,919	18	55.7	
Prairie Provinces January	40,571	9	49.5	13,143	9	49.6	
British Columbia January	22,604	£	66.6	8,253	Ž	60.6	