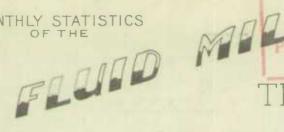
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MONTHLY STATISTICS





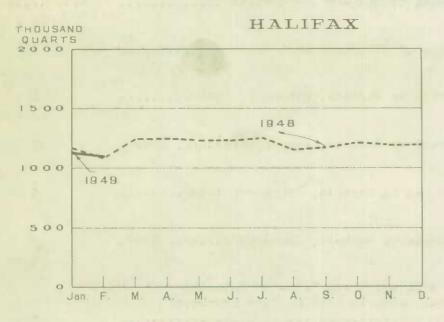
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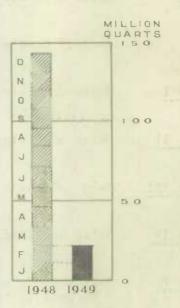
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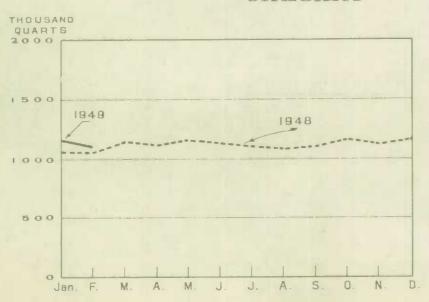
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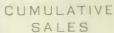
## MILK SALES

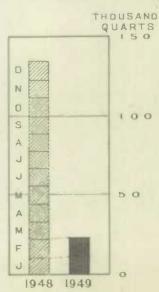




CALGARY







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#### MONTHLY STATISTICS OF THE FLUID MILK TRADE

### Part I - February Estimate of Fluid Milk and Cream Sales in Canada

Combined Sales: The combined sales of fluid milk and cream in the whole of Canada amounted to 326,851,000 pounds during the month of February, nearly 2 million pounds or approximately 1 per cent less than those of the same month last year. Of this amount, 85 per cent was sold as milk and 15 per cent was sold as cream. During the two-month period, January to February, fluid sales reached a total of 676,061,000 pounds, a decline of almost 14 million pounds or one-quarter of one per cent as come pared with those of the corresponding period in 1948.

Milk Sales; The quantity of fluid milk sold in Canada during February amounted to 276,361,000 pounds, which was nearly 1 million pounds below the sales of February, 1948. During the January-February period of 1949 fluid milk sales amounted to 568,698,000 pounds. Compared with the same period of the previous year these sales represent an increase of almost  $\frac{1}{2}$  million pounds, or one-tenth of one per cent.

Cream Sales: Cream Sales expressed as milk amounted to 50,490,000 pounds in the month of February. These represented a decrease of slightly more than  $1\frac{1}{4}$  million pounds or  $2\frac{1}{2}$  per cent in comparison with those of the same month last year. During the first two months of the year, cream sales on a milk basis were estimated at 107,363,000 pounds, falling nearly  $1\frac{3}{4}$  million pounds or slightly more than  $1\frac{1}{2}$  per cent from January=February, 1948.

# Part II - February Sales of Milk and Cream Reported from Forty Markets in Canada. (Table I-IX)

Combined Sales: In forty Canadian markets selected for this review, milk and cream sales (the latter expressed as milk) reached a total of 171,660,000 pounds in February, 1949, in comparison with 172,718,000 pounds in February, 1948, representing a reduction of about one-half of one per cent. During the January-February period the percentage reduction was less than that of February.

Milk Sales: Sales of fluid milk in these forty markets emounted to 141,491,000 pounds (54,841.000 quarts) during February. Compared with 141,982,000 pounds (55,032,000 quarts) in the same month of the previous year, a decline of nearly one half of one per cent was indicated. During the two-month period, January to February, milk sales shown in this report were approximately the same as those reported for the same period a year ago.

Cream Sales: The February sales of fluid cream in forty Canadian markets amounted to 30,169,000 pounds, expressed as milk (2,854,000 quarts of cream), while corresponding figures for the same month of 1948 were 30,736,000 pounds (2,933,000 quarts of cream). On a milk basis, February sales declined nearly 2 per cent from the same month last year; and during the two-month period, January-February, there was a reduction of approximately 1½ per cent as compared with the same period in 1948. However, on a quart basis, cream showed a drop of nearly 3 per cent in February and a reduction of almost 2 per cent in the two-month period ended February.

### Part III - Estimated Per Capita Per Day Consumption of Milk and Cream in Canada

In the month of February the over-all consumption of milk and cream by the milk purchasing population in urban areas increased from a daily average of 0.84 pints of milk per capita in 1948 to 0.85 pints in 1949. Milk alone rose from 0.71 pints in February, 1948, to 0.72 pints in February, 1949. Cream consumption in terms of milk which was 0.13 pints per capita in February 1948 stood at the same level in February, 1949.

Table 1 - SALES OF FLUID MILK IN FORTY MARKETS OF CANADA, FEBRUARY, 1949
With Percentage Changes from the Previous Month and from the Same Month of 1948

	TOTAL	TOTAL SALES		E CHANGE FRO
Market	Februar	ry, 1949	January	February
	Quarts	Pounds (1)	1949	1948
	MARITIME PROVI	INCES		
	000	000	%	%
Charlotte town	190	491	- 8.6	- 8.6
Halifax	1,098	2,832	- 2.5	+ 0.5
Sydney Area	647	1,670	- 10.7	- 6.0
Saint John	786	2,029	- 5.3	+ 2.4
Moncton	391	1,009	- 7.5	# 1.8
	QUEBEC			
Montreal	11,723	30,246	- 3.5	- 1.3
Quebec	2,038	5,257	- 0.9	- 3.4
Chicoutimi and Lake St. John.	842	2,173	- 4.4	4 4.1
Sherbrooke	543	1,400	- 3.8	- 5.1
Three Rivers	524	1,353	+ 0.4	- 2.1
Northwestern District	324	835	- 4.6	- 12.0
t. Hyacinthe	300	775	- 2.9	- 5.3
St. Jerome and Ste. Therese	282	728	+ 1.6	+ 10.2
evis-Lauzon	231	596	- 3.6	- 3.7
Valleyfield and Beauharnois	202	522	- 4.3	+ 6.1
hetford	115	297	- 5.3	+ 2.4
Rimouski	99	256	+ 3.6	- 10.3
Marie de de Marie de Marie de Marie de April de	ONTARIO		Sandinados (Sandinados estas desendos estas das desendos de la compansión de la compansión de la compansión de	The objection displayment of the displayment of the second
Coronto	10,419	26,880	- 6.5	-
ttawa-Hull	2,548	6,574	- 3.8	- 1.1
Mamilton	2,265	5,845	- 4.7	+ 1.2
indsor	1,551	4,003	- 3.3	+ 5.5
ondon	1,150	2,967	- 3.7	+ 7.8
t. William & Pt. Arthur	684	1,765	- 4.8	- 7.8
Kitchener	610	1,575	- 5.4	+ 1.6
Kingston	500	1,291	- 1.9	+ 0.2
udbury	507	1,308	- 4.4	+ 5.5
rantford	488	1,259	- 4.2	+ 5.6
ornwall	302	778	- 4.6	<b>4</b> 3.6
delleville	272	702	- 5.9	+ 10.1
	PRAIRIE PROVI			1001
finnipeg	3,282	8,467	- 4.8	- 1.2
askatoon, Prince Albert and	0,000		1.00	7.00
The Battlefords	870	2,244	- 4.4	- 3.6
loose Jaw	241	622	- 4.2	- 1.4
egina	633	1,632	- 4.7	- 6.5
dmonton	1,373	3,542	- 4.8	+ 3.5
algary	1,109	2,861	- 4.6	<b>*</b> 5.4
edicine Hat	116	300	- 4.3	- 10.0
	BRITISH COLUM		400	10.0
ancouver	4,721	12,180	- 2.0	- 0.4
ictoria	863	2,226	- 6.9	- 4.3
	000	0,660	0.0	4.0

<sup>(1)</sup> Converted to pounds by multiplying quart sales shown in the adjoining column by 2.58.

Table II - SALES OF FLUID MILK IN FORTY MARKETS OF CANADA, JANUARY - FEBRUARY, 1949
With Percentage Changes from the Same Period of 1948

	TOTAL	SALES	PERCENTAGE CHANGE FROM		
Market	January	-February	January February		
	Quarts	Pounds (1)	1948		
MA	RITIME PROVI				
	000	000	%		
Charlottetown	398	1,028	- 5.7		
Halifax	2,223	5,735	- 2.4		
Sydney Area	1,372	3,540	- 1.9		
Saint John	1,621	4,181	+ 2.0		
Moncton	814	2,099	* 3.6		
	QUEBEC				
Montreal	23,871	61,587	- 0.9		
Quebec	4,094	10,564	- 5.1		
Chicoutimi and Lake St. John .	1,723	4,446	* 3.5		
Sherbrooke	1,107	2,856	- 5.6		
Three Rivers	1,046	2,700	- 3.5		
Northwestern District	663	1,711	- 8.1		
St. Hyacinthe	609	1,572	- 4.4		
St. Jerome and Ste. Therese	560	1,444	* 6.7		
Levis-Lauzon	471	1,215	- 3.0		
Valleyfield and Beauharnois	414	1,069	<b>*</b> 8.5		
Thetford	236	610	+ 3.8		
	195	503	- 10.7		
Rimouski	ONTARIO	300	2007		
		EE 077	+ 1.7		
Toronto	21,563	55,633			
Ottawa-Hull	5,196	13,405	- 2.2		
Hamilton	4,642	11,976	+ 1.1		
Windsor	3,156	8,143	÷ 3.5		
London	2,345	6,050	+ 4.0		
Ft. William and Pt. Arthur	1,403	3,619	5.8		
Kitchener	1,256	3,240	<b>*</b> 6.6		
Kingston	1,011	2,608	- 0.1		
Sudbury	1,037	2,676	+ 4.7		
Brantford	997	2,572	* 3.3		
Cornwall	618	1,594	+ 5.6		
Belleville	561	1,448	+ 11.7		
	PRAIRIE PROV				
Winnipeg	6,728	17,358	+ 0.7		
Saskatoon, Prince Albert and					
The Battlefords	1,779	4,590	~ 2.7		
Moose Jaw	493	1,271	- 1.7		
Regina	1,297	3,345	~ 5.0		
Edmonton	2,815	7,263	+ 6.1		
Calgary	2,271	5,859	÷ 7.5		
Medicine Hat	238	613	- 10.1		
	BRITISH COLU	MBIA			
Vancouver	9,538	24,609	- 1.7		
Victoria	1,790	4,618	- 4.4		

<sup>(1)</sup> Converted to pounds by multiplying quart sales shown in the adjoining column by 2.58.

Table III - SALES OF FLUID CREAM IN FORTY MARKETS OF CANADA, FEBRUARY, 1949
With Percentage Changes from the Previous Month and from the Same Month of 1948

	TOTAL SALES		PERCENTAGE C	HANGE FROM(2
Market	February, 1949		January	February
	Cream	Butter=fat(1)	1949	1948
MA	ARITIME PE	ROVINCES		
	000 qt	000 lb.	%	%
Charlottetown	4	2	- 6.5	= 18.1
lalifax	50	19	= 3.3	# 1.0
Sydney Area	6	4	+ 1.6	+ 7.0
aint John	12	9	- 5.0	<b>= 11.6</b>
foncton	8	5	o 1.9	# 6.3
	QUEBE	C		
ontreal	552	248	- 6.8	- 1.9
uebec	51	20	- 4.2	* 1.1
Chicoutimi and Lake St. John	7	6	- 24.5	<b>4</b> 7.3
herbrooke	15	8	□ 2.4	+ 8.2
hree Rivers	9	4	- 5.1	- 14.3
orthwestern District (3)	800	-	-	
t. Hyacinthe (3)	-			
t. Jerome and Ste. Therese (3).	-		В	co
evis = Lauzon (3)			В	
alleyfield and Beauharnois (3).	ь	c2		0
hetford (3)				<b>a</b>
imouski (3)		0		=
	ONTAR	RTO.		
oronto	482	192	8.8	· 2.2
ttawa-Hull	91	42	# 0.E	
amilton	64	27	- 2.0	# 10°5
indsor	69	23		000
ondon	33		0 0 81	+ 10.2
t. William and Pt. Arthur	19	17	100	+ 13.4
itchener			- 2.0	8.9
	16	<b>8</b> 5	- 2.8	* 3.7
ingston			000,	= 4.6
udbury	10	5	- 4.3	= 8.0
rantford	10	5	+ 401	= 4.1
ornwall	4	2	+ 1.3	# 6.0
elleville	4	2	- 13.2	* 8°8
	RAIRIE PR			2 2
innipeg	346	107	~ 6.8	- 3.3
askatoon, Prince Albert and The Battlefords	05	20	5 0	12.0
	65	20	□ <b>5</b> 。()	= 11.8
oose Jaw	20	6	= 6.7	- 11.3
egina	64	19	- 5.1	= 16.7
dmonton	126	36	= 407	- 0.9
algary	111	31	- 4.5	+ 0.4
fedicine Hat	7	2	- 8.8 -	= 10.8
	RITISH CO		77 .	one consistent of the contract
ancouver encoccooceeeeeeeee	512	142	~ 7.0	- 7.1
ictoria	62	19	- 10.1	= 2.8

<sup>(1)</sup> Quarts x 2.5 = pounds cream; converted to pounds butter-fat on basis of average tests in each market. (2) Percentages calculated on basis of quart sales. (3) Less than three distributors.

Table IV - SALES OF FLUID CREAM IN FORTY MARKETS OF CANADA, JANUARY-FEBRUARY, 1949
With Percentage Changes from the Same Period of 1948

HI H III	TOTAL	SALES	PERCENTAGE CHANGE FROM(2	
Market	January February		January February	
		Butter-fat(1)	1948	
M	ARITIME PRO	and the second second second second second	annes de la commenda de destaca e la lacta de commenda de la commenda de la lacta de la lacta de la lacta de la commenda del commenda de la commenda del commenda de la commenda del la commenda del la commenda del la commenda de la commenda del la commenda d	
age remains agreement and players about the development and the development of the development about the development and the d	000 qt.	000 lb.	%	
Charlottetown	9	5	- 15.6	
Halifax	102	38	□ 1.5	
ydney Area	11	8	+ 12.3	
aint John	25	19	□ 12.1	
Moncton	16	11	* 7 <sub>0</sub> 9	
desidente de la companya del companya del companya de la companya del la companya de la companya	QUEBEC	7		
ontreal occosococococcoc	1,143	514	= 2.0	
uebec	105	52	3.9	
hicoutimi and Lake St. John	17	14	+ 10.3	
herbrooke	30	16	+ 6.0	
hree Rivers	18	9	= 17.6	
or thwestern District (3)	10		2100	
t. Hyacinthe (3)				
t. Jerome and Ste. Therese (3).	6,	200		
evis-Lauzon (3)			= 1	
alleyfield and Beauharnois (3).		123		
hetford (3)	100	to	- Ca	
imouski (3)		50		
THOUGHT (0) concesses as a second	ONTAR			
			0.7	
oronto econococococococococo	1,011	403	0.7	
ttawa Hull	181	84	+ 6.3	
amilton	130	55	+ 4.8	
indsor	138	46	+ 6.4	
ondor.	66	33	+ 6.9	
t. William and Pt. Arthur	38	18	8.5	
itchener	32	17	+ 4.0	
ingston	18	9	- 8.8	
udbury	20	10	4.0	
rantford	21	10	3.5	
ornwall	8	4	∞ 0 <sub>∞</sub> 2	
elleville	10	5	+ 17.8	
	PRAIRIE PRO			
innipeg	716	220	+ 0.4	
askatcon, Prince Albert and				
The Battlefords	134	41	9.8	
loose Jaw	41	12	□ 11e4	
egina	131	38	- 14.7	
dmonton	258	73	+ 1.7	
algary	227	64	+ 4.0	
edicine Hat	15	4	<b>□ 11</b> .6	
I	BRITISH COL	LUMBIA		
ancouver	1,063	296	- 6.2	
ictoria	132	41		

<sup>(1)</sup> Quarts x 2.5 ≈ pounds cream; converted to pounds butter fat on basis of average test in each market. (2) Percentages calculated on basis of quart sales. (3) Less than three distributors.



# Table V - RELATIONSHIP OF MILK AND CREAM SALES IN SELECTED MARKETS, TO TOTAL SALES IN EACH OF FIVE ECONOMIC AREAS OF CANADA

#### February, 1949

	MILK SALES			CREAM SALES (MILK EQUIVALENT)			
Economic Area	Economic Area	Selected Markets		Economic Area	Selected Markets		
and	Total	Number	Sales in Per Cent of Sales	Total	Number	Sales in Per Cent of Sales	
Period	Estimated Sales	Of Markets	in Economic Area	Estimated Sales	Of Markets	in Economic Area	
	000 lb.	No.	%	000 lb.	No.	%	
CANADA  February  January-February	276,361 568,698	40 40	51.2 50.9	50,490 107,363	40 40	59.7 58.0	
Maritime Provinces February January-February	16,051 33,632	5	50.0 49.3	1,760 3,432	5 <b>5</b>	64.3 67.0	
Quebec February January-February	88,168 179,990	12 12	50°4 50°2	13,751 29,677	12 12	61.2 58.8	
Ontario February January-February	116,470 235,464	12 12	47.2 48.0	17,819 35,881	12 12	54.3 55.5	
Prairie Provinces February January-February	38,431 80,513	9	51.2 50.0	11,493 24,841	9	55.0 52.1	
British Columbia February January-February	17,241 39,099	2 2	83.6 74.7	5,667 13,532	2 2	81.6 71.1	