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MONTHLY STATISTICS OF THE



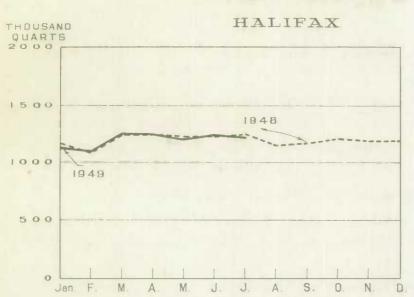


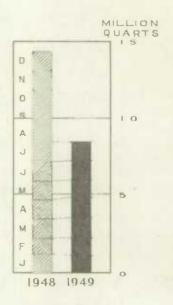
Series 3, Report No. 7

(JULY)

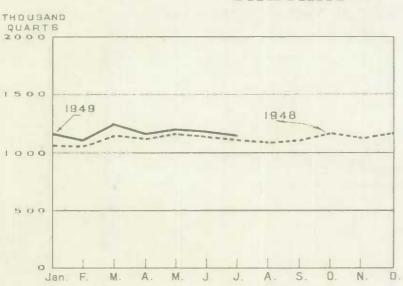
Price \$1.00 per year

# MILK SALES

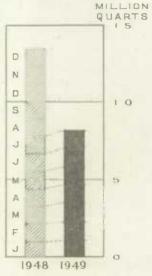




CALGARY







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#### MONTHLY STATISTICS OF THE FLUID MILK TRADE

#### Part 1 - July Estimate of Fluid Milk and Cream Sales in Canada 1/

Combined Sales: The combined sales of fluid milk and cream in Canada amounted to 339,499,000 pounds during the month of July, approximately 3 million pounds or three-quarters of one per cent more than those of the same month last year. Of this amount, 83 per cent was sold as milk and 17 per cent was sold as cream. During the seven-month period, January to July, fluid sales reached a total of 2,397,961,000 pounds, an increase of 22 million pounds or nearly 1 per cent more than that of the corresponding period in 1948. Fluid sales of milk and cream on a milk basis represented approximately one-quarter of the total milk production of Canada.

Milk Sales: The quantity of fluid milk sold in Canada during July amounted to 280,639,000 pounds, which was approximately  $4\frac{3}{4}$  million pounds above the sales of July, 1948. During the January-July period of 1949 fluid milk sales amounted to 2,005,595,000 pounds. Compared with the same period of the previous year these sales represent an increase of 27 million pounds or nearly  $1\frac{1}{2}$  per cent.

Cream Sales: Cream sales expressed as milk amounted to 58,860,000 pounds in the month of July, representing a decrease of nearly 2 million pounds compared with the same month last year. During the first seven months of the year, cream sales on a milk basis were estimated at 392,366,000 pounds, falling more than 5 million pounds or nearly 12 per cent from January-July, 1948.

#### Part 11-July Sales of Milk and Cream Reported from Forty Markets in Canada (Tables 1-1V)

Combined Sales: In forty Canadian markets selected for this review, fluid sales reached a total of 179,989,000 pounds in July, 1949, in comparison with 178,309,000 pounds in July, 1948. These sales, including cream expressed as milk, represent an increase of nearly 1 per cent over the same month last year. During the January-July period the total of 1,273,799,000 pounds may be compared with 1,261,300,000 pounds in 1948.

Milk Sales: Sales of fluid milk in these forty markets amounted to 147,697,000 pounds (57,247,000 quarts) during July. These figures when compared with 144,820,000 pounds (56,135,000 quarts) in the same month of the previous year, represent an increase of 2 per cent. During the seven-month period, January to July, milk sales shown in this report were almost  $1\frac{1}{2}$  per cent above those of the same period a year ago.

Cream Sales: In terms of milk, the July sales of fluid cream in forty Canadian markets amounted to 32,292,000 pounds (3,034,000 quarts of cream), while corresponding figures for the same month of 1948 were 33,481,000 pounds (3,118,000 quarts of cream). On a milk basis, July sales decreased slightly more than  $3\frac{1}{2}$  per cent from the same month last year; and during the seven-month period, January-July, there was a reduction of approximately one per cent as compared with the same period in 1948. However, on a quart basis, cream sales showed a decrease of about  $2\frac{3}{4}$  per cent in July and a reduction of one per cent in the seven-month period ended July.

# Part 111 - Estimated Per Capita Per Day Consumption of Milk and Cream in Canada

Based on over-all sales for the month of July, 1949, the quantity of fluid milk and cream consumed by the milk purchasing population in urban areas was 0.80 pints per capita, per day. These figures include cream on a milk basis. The consumption of milk alone was 0.66 pints; and cream consumption in terms of milk amounted to 0.14 pints per capita. The per capita figures shown were exactly the same as those of July, 1948.

Table 1 - SALES OF FLUID MILK IN FORTY MARKETS OF CANADA, JULY, 1949

With Percentage Changes from the Previous Month and from the Same Month of 1948

	TOTAL	PERCENTAGE CHANGE FRO			
Market	July,	1949	June July		
web		Pounds (1)	1949	1948	
MARIT	IME PROVINCE	es -			
	000	000	1/2	76	
Charlottetown	200	516	≠ 0.6	77 72	
Halifax	1,229	3,171	- 1.1	- 7.3 - 2.0	
Sydney Area	759	1,957	<i>f</i> 1.0	- 0.5	
Saint John	825	2,130	<i>f</i> 1.2	£ 5.4	
Moncton	422	1,089	- 0.2	£ 3.2	
	QUEBEC				
Montreal	12,187	31,442	- 3.0	1 + 4.4	
Quebec	2,145	5,535	£ 0.5	- 2.8	
Chicoutimi and Lake St. John	905	2,336	- 0.2	\$ 9.0	
Sherbrooke	556	1,436	\$ 2.9	- 5.0	
Chree Rivers	523	1,349	<i>f</i> 1.2	- 5.0	
Worthwestern District	312	806	- 10.9	- 21.3	
St. Hyacinthe	327	844	<b>≠</b> 5.1	+ 4.2	
St. Jerome and Ste. Therese	389	1,004	£ 13.6	- 4.1	
Levis-Lauzon	238	614	- 0.4	- 8.8	
Valleyfield and Beauharnois	231	596	- 0.2	<i>4</i> 4.8	
Chetford	141	364	<i>f</i> 10.9	¥ 12.3	
Rimouski	118	303	¥ 11.4	¥ 13.3	
	ONTARIO				
P A-	10,021	25,854	- 7.3	<i>+</i> 2,2	
Poronto	2,638	6,806	- 0.2	- 1.3	
Ottawa-Hull	2,353	6,071	- 4.7	- 0.7	
Nindsor	1,836	4,738	<i>†</i> 2.0	7 6.2	
London	1,218	3,142	- 2.3	<i>f</i> 4.8	
Ft. William and Pt. Arthur	752	1,940	<i>f</i> 1.4	- 8.4	
Kitchener	629	1,623	- 6.0	+ 4.4	
Kingston	490	1,265	<i>f</i> 2.3	- 0.8	
Sudbury	560	1,445	7 2.4	+ 0.6	
Brantford	516	1,332	- 5.0	+ 0.8	
Cornwall	349	902	f 1.1	\$ 0.3	
Belleville	299	771	- 0.7	<i>f</i> 11.6	
	RIE PROVINC	ES			
Winnipeg	3,466	8,943	- 2.0	<i>f</i> 1.0	
Saskatoon, Prince Albert and				0 -	
The Battlefords	892	2,300	1 2.2	- 0.7	
Moose Jaw	239	615	- 3.4	<i>f</i> 1.5	
Regina	642	1,658	- 1.9	- 0.9	
Edmonton	1,430	3,689	- 2.9	7 4.9	
Calgary	1,148	2,963	- 2.6	£ 3.8	
Medicine Hat	125	323	- 2.2	- 13.1	
BRIT	TISH COLUMBI				
Vancouver	5,125	13,222	1 0.4	+ 4.4	
Victoria	1.009	2,602	4 4.4	≠ 5.7	

<sup>(1)</sup> Converted to pounds by multiplying quart sales shown in the adjoining column by 2.58.

# Table 11 - SALES OF FLUID MILK IN FORTY MARKETS OF CANADA, JANUARY-JULY, 1949 With Percentage Changes from the Same Period of 1948

	TOTAL	SALES	PERCENTAGE CHANGE FROM		
darket	January	- July	January - July		
	Quarts	Pounds (1)	1948		
MAR:	ITIME PROVIN	CES			
	000	000	%		
Charlottetown	1,414	3,649	- 5.0		
Halifax	8,420	21,725	- 0.8		
bydney Area	5,108	13,179	- 1.8		
Saint John	5,805	14,976	<i>4</i> 2.5		
oncton	2,957	7,628	4 4.2		
	QUEBEC	1,000	7 800		
ontreal		1 224 446	/ 3.0		
	86,995	224,446	<i>f</i> 1.8		
hicoutimi and Lake St. John	15,170	39,139	- 0.8		
	6,295	16,241	<b>≠</b> 3.9		
nerbrooke	3,942	10,171	- 4.8		
hree Rivers	3,751	9,677	- 1.1		
orthwestern District	2,383	6,147	- 10.1		
t. Hyacinthe	2,175	5,613	- 1.4		
t. Jerome and Ste. Therese	2,259	5,829	≠ 15.7		
evis-Lauzon	1,676	4,323	- 5.5		
alleyfield and Beauharnois	1,539	3,970	<i>≠</i> 6.1		
netford	880	2,271	<b>≠ 4.3</b>		
imouski	734	1,893	- 6.3		
	ONTARIO				
oronto	75,798	195,559	<b>≠</b> 1.3		
ttawa-Hull	18,600	47,989	- 1.7		
amilton	16,817	43,389	<b>≠</b> 2.1		
indsor	11,939	30,804	£ 4.9		
ondon ondon	8,597	22,182	£ 6.6		
t. William and Pt. Arthur	5,177	13,356	- 7.2		
Itchener	4,552	11.744	≠ 5.1		
ingston	3,548	9,153			
dbury	3,820		<i>f</i> 1.1		
		9,856	<i>f</i> 3.2		
rantford	3,665	9,456	<i>f</i> 3.5		
ornwall	2,343	6,044	<i>f</i> 3.7		
elleville	2,058	5,309	<i>f</i> 13.4		
	AIRIE PROVIN	1			
askatoon, Prince Albert and	24,483	63,166	<i>f</i> 1.0		
	6 773	16 909			
The Battlefords	6,331	16,333	- 1.7		
oose Jaw	1,772	4,573	≠ 1.7		
gina	4,660	12,022	- 3.3		
imonton	10,30±	26,577	₹ 5.7		
algary	8,196	21,146	<i>f</i> 5.4		
edicine Hat	870	2,246	- 11.3		
BRI	TISH COLUMB	IA			
ancouver	35,257	90,962	<i>f</i> 2.1		
ictoria	6,666	17,199	+ 0.7		

<sup>(1)</sup> Converted to pounds by multiplying quart sales shown in the adjoining column by 2.58.

## Table 111 - SALES OF FLUID CREAM IN FORTY MARKETS OF CANADA, JULY, 1949

With Percentage Changes from the Previous Month and from the Same Month of 1948

	TOTAL	SALES	PERCENTAGE CHANGE FROM(2)		
Market	July,	1949	June	July	
		utter-fat(1)	1949	1948	
N	ARITIME PROVI				
	000 qt.	000 lb.	%	%	
Charlottetown	7				
Halifax	60	4	46.8	- 6.7	
Sydney Area	12	2 <b>2</b> .	<pre></pre>	- 16.9	
Saint John	18	14	/ 19.8	- 16.3 - 16.9	
Moncton	10	7	/ 23.1	- 21.6	
	QUEBEC	,	7 40.1	= 21.0	
Montreal	623	280	- 2.5	- 7.0	
Quebec	79	32	≠ 20.8	- 18.4	
Chicoutimi and Lake St. John	11	9	£ 18.6	± 37.0	
Sherbrooke	18	10	¥ 10.0	- 17.2	
Three Rivers	12	6	<i>f</i> 11.7	- 0.9	
Northwestern District (3)	_		7	_ 0.3	
St. Hyacinthe (3)					
St. Jerome and Ste. Therese (3)					
Levis-Lauzon (3)					
Valleyfield and Beauharnois (3)					
Thetford (3)		_			
Rimouski (3)					
	ONTARIO				
Toronto	424	169	- 11.0	- 4.7	
Ottawa-Hull	92	42	= 5.6	4 0.7	
Hamilton	51	22	- 8.7	- 4.3	
Windsor	73	25	- 5.0	<i>f</i> 1.7	
London	29	14	- 4.0	7 7.7	
Ft. William and Pt. Arthur	25	12	<i>f</i> 15.9	- 2.2	
Kitchener	17	9	- 4.9	- 0.8	
Kingston	10	5	<i>f</i> 3.2	- 1.6	
Sudbury	13	6	4 8.2	- 9.4	
Brantford	8	4	- 14.4	- 21.3	
Cornwall	6	4	- 1.4	<i>+</i> 27.7	
Belleville	5	3	¥ 1.7	£ 5.0	
	PRAIRIE PROVIN			7 0.0	
Winnipeg	364	112	- 3.2	/ 1.5	
Saskatoon, Prince Albert and					
The Battlefords	65	20	- 1.2	- 6.1	
woose Jaw	21	6	¥ 1.4	- 3.3	
Regina	62	18	- 3.9	- 8.2	
Edmonton	135	39	+ 0.6	£ 5.2	
Calgary	118	35	+ 2.4	- 7.0	
Medicine Hat	8	2	<i>f</i> 5.0	£ 4.0	
	BRITISH COLUME	BIA			
Vancouver	565	157	- 1.4	<i>f</i> 6.3	
Victoria	73	23	<i>f</i> 1.3	+ 3.2	
(1) Quarts x 2.5 = pounds cream; co	the state of the s	ounds butter			

<sup>(1)</sup> Quarts x 2.5 = pounds cream; converted to pounds butter-fat on basis of average test in each market. (2) Percentages calculated on basis of quart sales.

(3) Less than three distributors.

Table 1V - SALES OF FLUID CREAM IN FORTY MARKETS OF CANADA, JANUARY - JULY, 1949

With Percentage Changes from the Same Period of 1948

	TOT	AL SALES	PERCENTAGE CHANGE FROM (2		
Market	Januar	ry - July	January - July		
		Butter-fat (1)	1948		
MAI	RITIME PRO	VINCES			
	000 qt.	000 lb.	%		
Charlottetown	34	19	- 9.9		
Halifax	379	142	- 13.8		
Sydney Area	54	37	- 1.1		
Saint John	98	76	- 16.0		
Moneton	60	41	<i>f</i> 2.5		
	QUEBEC				
Montreal	4,132	1,859	- 2.3		
Quebec	417	166	- 7.0		
Chicoutimi and Lake St. John	66	53	<i>+</i> 27.6		
Sherbrooke	109	58	- 0.9		
Three Rivers	70	35	- 2.5		
Northwestern District (3)		-	es.		
St. Hyacinthe (3)	_	-	-		
St. Jerome and Ste. Therese (3)	-	-	-		
Levis - Lauzon (3)	-	_			
Valleyfield and Beauharnois (3)	-	-	-		
Thetford (3)	-	-	-		
Rimouski (3)	_	-	603		
	ONTARIO				
Toronto	3,471	1,385	- 0.7		
Ottawa-Hull	656	304	<i>f</i> 6.8		
Hamilton	431	183	£ 2.6		
lindsor	513	172	£ 5.9		
ondon	226	113	<i>t</i> 6.9		
Tt. William and Pt. Arthur	149	71	- 3.5		
(itchener	117	63	<i>f</i> 4.1		
Kingston	68	35	£ 0.4		
Sudbury	78	39	- 6.0		
Brantford	70	34	- 12.0		
Cornwall	36	20	<i>≠</i> 15.6		
Belleville	35	19	<i>‡</i> 14.9		
	AIRIE PROV				
	2,563	790	- 0.5		
Winnipeg	2,000	730	- 0.5		
	160	3.477	7.0		
The Battlefords	467	147	- 7.9		
doose Jaw	147		- 7.9		
Regina	460	135	- 11.3		
Edmonton	933	268	<i>f</i> 5.8		
Calgary	806	234	- 1.7		
Wedicine Hat	52	16	- 4.5		
	ITISH COLU				
Vancouver	3,846	1,069	- 0.1		
Victoria	478	149	<i>f</i> 0.1		

<sup>(1)</sup> Quarts x 2.5 = pounds cream; converted to pounds butter-fat on basis of average test in each market. (2) Percentages calculated on basis of quart sales. (3) less than three distributors.



Table V - RELATIONSHIP OF MILK AND CREAM SALES IN SELECTED MARKETS
TO TOTAL SALES IN EACH OF FIVE ECONOMIC AREAS OF CANADA

July, 1949

	N	IILK SALES		CREAM SALES (MILK EQUIVALENT)			
Economic Area	Economic Selected Markets			Economic Area Selected Market			
and Period	Total Estimated	Number	Sales in Per Cent of Sales	Total Estimated	Number	Sales in Per Cent of Sales	
	Sales	Markets	in Economic Area	Sales	Markets	Economic Area	
	000 lb.	No.	%	000 lb.	No.	76	
CANADA							
July	280,639 2,005,595	40 40	52.6 52.4	58,86 <del>0</del> 392,366	40 40	54.9 57.1	
Maritime Provinces							
July January - July	17,263 120,172	<b>5</b>	51.3	2,484 13,153	5 5	63.7 68.3	
Quebec							
July January - July	90,683 645,989	12	51.4 51.0	22,864 124,145	12 12	43.5 51.4	
Ontario		50 (10 A)					
July	114,933	12 12	48.6 49.9	15,637 118,979	12 12	57.5 58.6	
Prairie Provinces							
July	39,721 289,894	9	51.6 50.4	12,007 87,434	9	55.3 53.3	
British Columbia							
July January - July	18,039 138,302	2 2	87.7 78.2	5,868 48,655	2 2	87.6 71.5	