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ADVANCE REPORT

ON THE

MANUFACTURING INDUSTRIES

OF

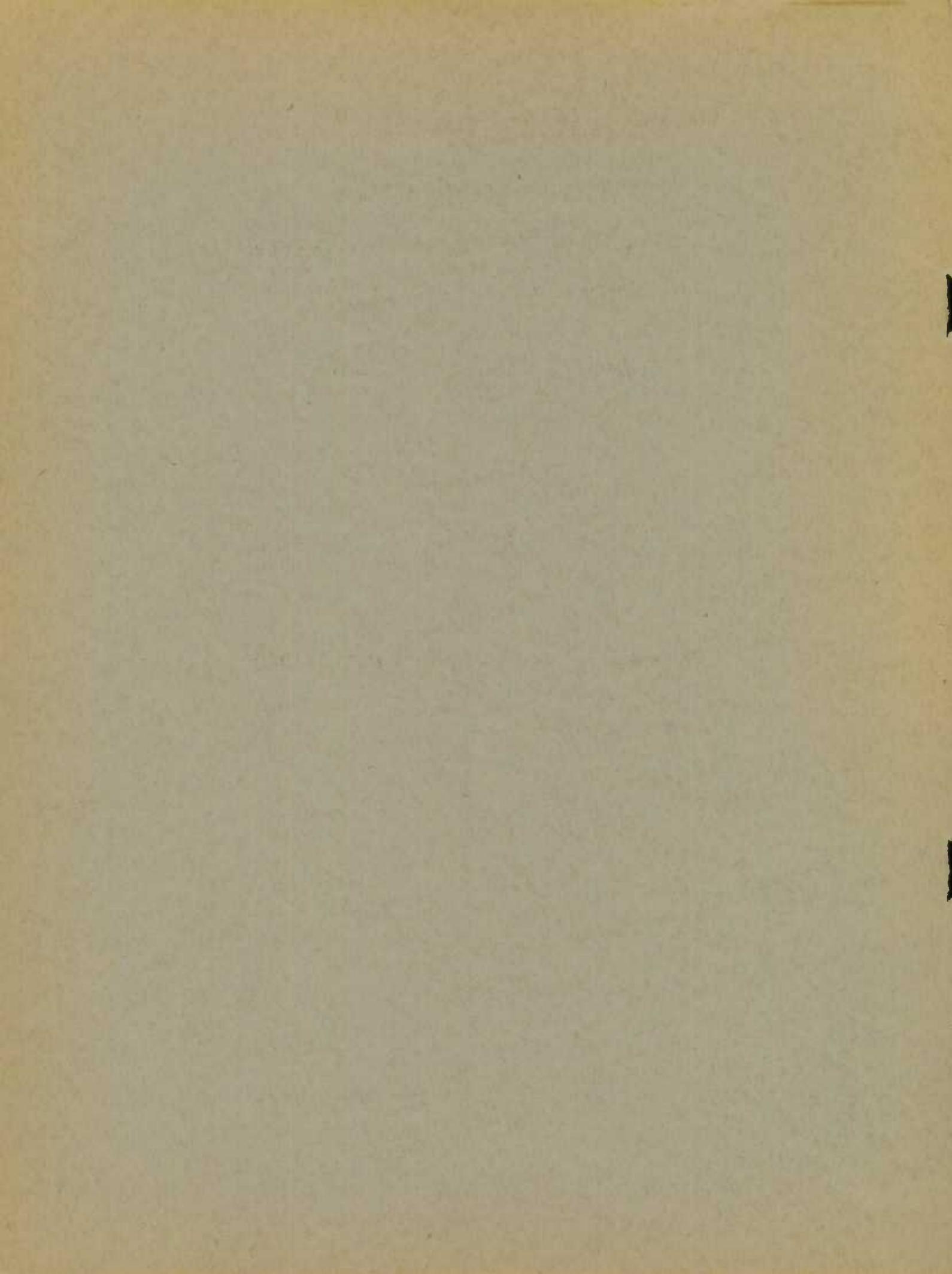
CANADA

1938



OTTAWA  
1940

Price 25 cents



DEPARTMENT OF TRADE AND COMMERCE  
DOMINION BUREAU OF STATISTICS  
GENERAL MANUFACTURES BRANCH  
OTTAWA - CANADA

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Chief, General Manufactures Branch:	A. Cohen, B. Com.

ADVANCE REPORT ON THE MANUFACTURING INDUSTRIES OF CANADA, 1938.

Manufacturing production in 1938 declined slightly over the level reported in 1937. Compared with the previous year there were decreases of 7.9 per cent in the gross value of production, 2.8 per cent in the number of persons employed and 2.2 per cent in the amount of salaries and wages paid.

The rise in manufacturing production which commenced during the summer of 1933 continued with increasing force until the spring of 1938. As a result of this continuous rise, the gross value of products in 1937 was only 6.7 per cent, employment .3 per cent and salaries and wages paid 7.1 per cent below the 1929 level. Although the number of employees and gross value of products in 1937 were still below the 1929 level, the physical volume of goods produced was, however, the highest on record, exceeding by 7.4 per cent the previous peak attained in 1929. It is expected that the volume of production in 1938, although slightly lower than in the previous year, will also be greater than in 1929.

The following table gives the percentage variation in employment, salaries and wages paid and gross value of production since 1929.

	Percentage Variation Compared		
	1933 with 1929	1938 with 1929	1938 with 1937
Employees	- 29.6	- 3.7	- 2.8
Salaries and wages paid	- 43.8	- 9.2	- 2.2
Gross value of products	- 49.6	- 14.1	- 7.9

New Brunswick experienced the greatest decline in employment, the drop being 10.5 per cent. Nova Scotia was second with a decline of 7.1 per cent, followed by Ontario with a drop of 3.3 per cent, Quebec 2.1 per cent, Prince Edward Island 2.0 per cent, British Columbia .9 per cent, and Manitoba .8 per cent. Alberta and Saskatchewan, however, reported higher employment, with increases of 1.3 and .3 per cent respectively. Generally speaking, the recession experienced by the Western Provinces was less severe than that reported by Ontario, Quebec and the Maritime Provinces.

Not all the major industrial groups were affected by the recession to some extent. Textiles and textile products with a drop of 4.9 per cent reported the greatest decline in employment. This was followed by iron and its products with a drop of 4.7 per cent, non-metallic mineral products 4.4 per cent, wood and paper products 3.6 per cent, animal products 2.0 per cent, non-ferrous metal products

.4 per cent and chemicals and allied products .3 per cent. Employment in the vegetable products group, however, was 1.4 per cent and in the miscellaneous industry group .2 per cent higher.

The table below gives the percentage increase or decrease in 1938 as compared with 1937 for all groups and provinces.

	Percentage variation, 1938 compared with 1937		
	Number of Employees	Salaries and Wages Paid	Gross Value of Products
CANADA .....	- 2.8	- 2.2	- 7.9
Prince Edward Island .....	- 2.0	- 4.1	+ 0.1
Nova Scotia .....	- 7.1	- 6.9	-11.3
New Brunswick .....	-10.5	- 9.5	-15.7
Quebec .....	- 2.1	- 1.7	- 6.0
Ontario .....	- 3.3	- 2.9	- 8.9
Manitoba .....	- 0.8	-	- 6.4
Saskatchewan .....	+ 0.3	+ 3.4	- 1.9
Alberta .....	+ 1.3	+ 3.3	- 0.5
British Columbia and Yukon .....	- 0.9	+ 0.1	-10.5
ALL GROUPS .....	- 2.8	- 2.2	- 7.9
Vegetable products .....	+ 1.4	+ 4.4	- 3.6
Animal products .....	- 2.0	- 0.1	- 1.7
Textiles and textile products ....	- 4.9	- 5.5	-13.5
Wood and paper products .....	- 3.6	- 3.9	-10.7
Iron and its products .....	- 4.7	- 5.4	-12.2
Non-ferrous metal products .....	- 0.4	+ 0.5	- 9.9
Non-metallic mineral products ....	- 4.4	- 2.0	- 5.1
Chemicals and allied products ....	- 0.3	+ 3.3	- 1.9
Miscellaneous industries .....	+ 0.2	+ 2.2	- 1.5

Manufacturing establishments reporting in 1938 numbered 25,200. Of these, 9,883 were located in Ontario, 8,655 in Quebec, 1,785 in British Columbia and Yukon, 1,102 in Nova Scotia, 1,072 in Manitoba, 970 in Alberta, 826 in New Brunswick, 678 in Saskatchewan and 229 in Prince Edward Island. These plants reported a capital investment of \$3,485,683,018 in fixed and current assets; they furnished employment to 642,016 persons who were paid \$705,668,589 in salaries and wages. They also produced goods with a gross selling value at the factory of \$3,337,681,366 and spent \$1,807,478,028 for materials, while the value added by manufacture totalled \$1,428,297,089. It should be remembered that the value added by manufacture does not represent the manufacturers' profits. The value added is obtained by subtracting the cost of materials, including fuel and power from the value of the products. This difference represents the value added to the raw materials by labour. It is this difference which the employer of labour uses to pay for the labour itself, the overhead expenses, interest and profits. Compared with the previous year, there was a decrease of \$80,627,778 in the value added by manufacture. Of this amount \$16,058,448 was passed along in decreased salary and wage payments to employees.

The manufacturing industries of Canada are concentrated largely in the provinces of Ontario and Quebec. Ontario is the dominant manufacturing province of

Canada. In 1938 with only 39 per cent of the total number of establishments reporting, it employed 48 per cent of the capital, 48 per cent of the number of employees and produced almost 51 per cent of the entire output. Quebec ranks second with 29 per cent of the output while British Columbia with 7 per cent of the output ranks third.

As mentioned previously the number of persons engaged in the manufacturing industries of Canada in 1938 totalled 642,016. Of these 120,589 were salaried employees who were paid \$207,386,381 in salaries, and 521,427 were wage-earners who received \$498,282,208 in wages. In 1938 the average salary was \$1,719 and the average wage \$956. Compared with the previous year there was an increase of \$27 in the average salary and a decrease of \$9 in the average wage. In addition to the payments of salaries and wages, the fish canners paid \$680,037 to 4,750 inside piece workers who do not form part of the regular working force.

A prominent feature of Canadian manufacturing development in recent years has been the growth of non-ferrous metal smelting and refining. This industry based on mineral resources has taken its place among the leading manufactures, along with the industries based upon forest, agricultural and live-stock resources.

The pulp and paper industry, although of comparatively recent development in Canadian industry, had by 1933 displaced flour milling as Canada's most important manufacturing industry. In spite of recent vicissitudes it held that position up to 1935, when it was displaced by the non-ferrous metal smelting and refining industry. In employment and salaries and wages paid, however, pulp and paper is still the dominant industry.

The incidence of the depression resulted in a rearrangement in the rank of many industries. The decreased expenditures for capital goods greatly reduced the output of such important industries as sawmills, electrical equipment, automobiles, railway rolling-stock, primary iron and steel, machinery, etc. On the other hand, the demand for goods for immediate consumption was more stable including such industries as: petroleum products, bakeries, cotton yarn and cloth, clothing, tobacco, beverages, printing and publishing, etc. However, return to the pre-depression order of importance is in evidence.

The ten leading industries in 1938 in order of their importance were as follows:

Industry	Rank in 1938	Rank in 1937
Non-ferrous metal smelting and refining .....	1	1
Pulp and paper .....	2	2
Slaughtering and meatpacking .....	3	3
Butter and cheese .....	4	6
Flour and feed mills .....	5	5
Automobiles .....	6	4
Petroleum products .....	7	9
Sawmills .....	8	7
Electrical apparatus and supplies .....	9	8
Railway rolling stock .....	10	10

In salaries and wages paid, which is probably a better index of the importance of an industry, the order of the leading industries is materially changed. Pulp and paper comes first in this category. The leading industries were as follows:

Industry	Rank according to salaries and wages paid	Rank according to gross value of products
	<u>1938</u>	<u>1938</u>
Pulp and paper .....	1	2
Railway rolling stock .....	2	10
Printing and publishing .....	3	13
Sawmills .....	4	8
Electrical apparatus and supplies ...	5	9
Bread and other bakery products ....	6	11
Automobiles .....	7	6
Non-ferrous metal smelting and refining .....	8	1
Clothing, factory, men's (including furnishing goods) .....	9	12
Primary iron and steel .....	10	15

DEPARTEMENT DU COMMERCE  
BUREAU FEDERAL DE LA STATISTIQUE  
DIVISION DES MANUFACTURES  
OTTAWA - CANADA

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RAPPORT PRELIMINAIRE SUR LES INDUSTRIES MANUFACTURIERES DU CANADA, 1938.

La production manufacturière en 1938 a décliné légèrement comparativement à 1937. En regard de l'année précédente il y a eu des diminutions de 7.9 p.c. de la valeur brute de la production, 2.8 p.c. du nombre de personnes employées et 2.2 p.c. du montant de salaires et gages.

L'accélération de l'activité manufacturière commencée au cours de l'été 1933 se poursuivit en s'intensifiant jusqu'au printemps de 1938. Comme résultat, la valeur brute de la production, l'emploiement, les salaires et gages en 1937 ne sont respectivement que de 6.7 p.c., .9 p.c. et 7.1 p.c. inférieurs au niveau de 1929. Bien que, en 1937, le nombre d'employés et la valeur brute des produits aient été encore inférieurs au niveau de 1929, le volume physique de la production a touché le niveau le plus élevé jamais atteint, dépassant par 7.4 p.c. la cime antérieure atteinte en 1929. Il est prévu que le volume de la production en 1938, bien que légèrement inférieur à celui de l'année précédente, sera aussi plus élevé que celui de 1929.

Le tableau suivant donne la variation proportionnelle de l'emploiement, des salaires et gages, et de la valeur brute de la production depuis 1929.

	Variation des pourcentages comparés		
	1933 avec 1929	1938 avec 1929	1938 avec 1937
Employés	- 29.6	- 3.7	- 2.8
Salaires et gages	- 43.8	- 9.2	- 2.2
Valeur brute des produits	- 49.6	- 14.1	- 7.9

Le Nouveau-Brunswick avec une diminution de 10.5 p.c. accuse le plus fort déclin dans l'emploiement. La Nouvelle-Ecosse vient ensuite avec un déclin de 7.1 p.c. suivie de l'Ontario: 3.3 p.c.; Québec: 2.1 p.c.; Ile du Prince Edouard: 2.0 p.c.; Colombie Britannique: .9 p.c.; et Manitoba .8 p.c. Toutefois, l'Alberta et la Saskatchewan accusent un plus fort emploiement avec des augmentations respectives de 1.3 p.c. et .3 p.c. Généralement parlant, le recul des provinces de l'Ouest a été moins marqué que celui du Québec, de l'Ontario et des Provinces Maritimes.

Tous les groupes industriels majeurs n'ont pas été affectés au même degré par ce recul. Les textiles et produits des textiles avec une baisse de 4.9 p.c. accusent le plus fort déclin dans l'emploiement. Ce groupe est suivi par celui du "Fer et ses produits" avec une baisse de 4.7 p.c. des "Métalloïdes" avec une baisse de 4.4 p.c. des "Produits du bois et du papier" avec une baisse de 3.6 p.c. des "Produits animaux", 2.0 p.c.; des "Produits des métaux non-ferreux", .4 p.c., et des "Produits chimiques et dérivés", .3 p.c. L'emploiement dans le groupe des

"Substances végétales", toutefois, est de 1.4 p.c. plus élevé et de .2 p.c. dans le groupe des "Industries diverses".

Le tableau suivant donne l'augmentation ou la diminution proportionnelle en 1938 comparativement à 1937 pour tous les groupes et toutes les provinces.

	Pourcentage des variations entre 1938 et 1937		
	Nombre d'employés	Salaires et gages	Valeur brute des produits
CANADA .....	- 2.8	- 2.2	- 7.9
Ile du Prince-Edouard .....	- 2.0	- 4.1	+ 0.1
Nouvelle-Ecosse .....	- 7.1	- 6.9	-11.3
Nouveau-Brunswick .....	-10.5	- 9.5	-15.7
Québec .....	- 2.1	- 1.7	- 6.0
Ontario .....	- 3.3	- 2.9	- 8.9
Manitoba .....	- 0.8	-	- 6.4
Saskatchewan .....	+ 0.3	+ 3.4	- 1.9
Alberta .....	+ 1.3	+ 3.3	- 0.5
Colombie Britannique et Yukon ...	- 0.9	+ 0.1	-10.5
TOUS GROUPES .....	- 2.8	- 2.2	- 7.9
Produits végétaux .....	+ 1.4	+ 4.4	- 3.6
Produits animaux .....	- 2.0	- 0.1	- 1.7
Textiles et tissus .....	- 4.9	- 5.5	-13.5
Bois et papier .....	- 3.6	- 3.9	-10.7
Fer et ouvrages en fer .....	- 4.7	- 5.4	-12.2
Métaux autres que le fer .....	- 0.4	+ 0.5	- 9.9
Métalloïdes .....	- 4.4	- 2.0	- 5.1
Produits chimiques et connexes ...	- 0.3	+ 3.3	- 1.9
Industries diverses .....	+ 0.2	+ 2.2	- 1.5

Le nombre d'établissements manufacturiers du Canada s'élève, en 1938, à 25,200, dont 9,883 dans l'Ontario, 8,655 dans le Québec, 1,785 dans la Colombie Britannique et le Yukon, 1,102 dans la Nouvelle-Ecosse, 1,072 dans le Manitoba, 970 dans l'Alberta, 826 dans le Nouveau-Brunswick, 678 dans la Saskatchewan et 229 dans l'Ile du Prince-Edouard. Ces établissements ont \$3,485,683,018 en actif fixe et liquide. Ils ont fourni du travail à 642,016 personnes qui ont reçu \$705,668,589 en salaires et gages. La valeur de leurs produits s'élève à \$3,337,- 681,366 et les matières premières ont coûté \$1,807,478,028 tandis que la valeur nette ou valeur ajoutée par la transformation est de \$1,428,297,089. Il ne faut pas oublier que la valeur ajoutée par la transformation ne représente pas les profits du manufacturier. Cette valeur nette s'obtient par la soustraction du coût des matières premières y compris le combustible et l'électricité, de la valeur brute des produits. La différence représente la valeur ajoutée à la matière première par le travail. Cette différence sert à payer la main-d'œuvre, les frais d'administration et d'exploitation, les intérêts, et assure aussi le profit du manufacturier. Comparativement à l'année précédente, il y eut une diminution de \$80,627,778 dans la valeur ajoutée par la transformation.

L'industrie manufacturière du Canada est centralisée principalement dans l'Ontario et le Québec. L'Ontario est à la tête du Dominion; en 1937 cette province,

avec 39 p.c. des établissements employait 48 p.c. des capitaux, 48 p.c. du nombre total des employés tandis que sa production s'élevait à environ 51 p.c. de la production totale. Québec suit avec 29 p.c. de la production, puis vient la Colombie Britannique avec 7 p.c.

Ainsi que nous l'avons dit précédemment, le nombre de personnes employées dans les industries manufacturières du Canada en 1938 est de 642,016, de ce nombre 120,589 sont des employés à salaire qui ont reçu \$207,386,381 et 521,427 employés à gages qui ont reçu \$498,282,208 en gages. En 1938 la moyenne des salaires est de \$1,719 et la moyenne des gages \$956. Comparativement à l'année précédente, il y a augmentation de \$27 dans la moyenne des salaires et une diminution de \$9 dans la moyenne des gages. En plus de la rémunération en salaires et gages, les conserveries de poisson ont payé \$680,037 à 4,750 ouvriers travaillant à la pièce et qui ne font pas partie des employés réguliers.

Un trait caractéristique du développement de l'industrie manufacturière canadienne ces dernières années a été la croissance de l'industrie de la réduction et de l'affinage des métaux autres que le fer. Cette industrie ayant pour base les ressources minérales, a pris place parmi les principales activités manufacturières basées sur les ressources des forêts, de l'agriculture et du bétail.

L'industrie de la pulpe et du papier, quoique relativement jeune, était devenue l'industrie la plus importante du Canada en 1933 alors qu'elle supplanta les minoteries. En dépit de circonstances adverses, elle a conservé ce premier rang jusqu'en 1935. Cette année-là, l'affinage des métaux non ferreux monta, à son tour, au premier rang. Cependant, l'industrie de la pulpe et du papier est encore première en ce qui concerne le personnel, les salaires et les gages.

La dépression a provoqué des changements significatifs dans le rang de plusieurs industries, qui probablement ne seront que temporaires. La suspension des dépenses capitales a grandement réduit la production d'industries importantes telles que les scieries, les appareils et les fournitures électriques, les automobiles, le matériel roulant de chemin de fer, la sidérurgie, les machines, etc. D'un autre côté, la demande de produits pour consommation immédiate a été plus stable, comme on le voit dans les industries telles que les dérivés du pétrole, le pain et autres produits des boulangeries, les filés et tissus de coton, l'impression et édition, etc. Il est à prévoir cependant que l'ancien ordre d'importance sera un jour rétabli.

Les dix principales industries, par ordre d'importance, se classent comme suit:

Industrie	Rang en 1938	Rang en 1937
Réduction et affinage des métaux non ferreux .....	1	1
Pulpe et papier .....	2	2
Abattoirs et salaisons .....	3	3
Beurre et fromage .....	4	6
Minoteries .....	5	5
Automobiles .....	6	4
Produits du pétrole .....	7	9
Scieries .....	8	7
Appareils et fournitures électriques .....	9	8
Matériel roulant de chemin de fer .....	10	10

L'ordre des industries n'est plus le même si on les analyse d'après le montant des salaires et gages qu'elles distribuent aux employés. L'industrie de la pulpe et du papier reste première dans cette catégorie. Les 10 industries principales se placent comme suit:

Industrie	Rang d'après les salaires et gages payés	Rang d'après la valeur des produits
	<u>1938</u>	<u>1938</u>
Pulpe et papier .....	1	2
Matériel roulant de chemin de fer .....	2	10
Impression et édition ....	3	13
Scieries .....	4	8
Appareils et fournitures électriques .....	5	9
Pain et autre production boulangère .....	6	11
Automobiles .....	7	6
Réduction et affinage des métaux non ferreux ....	8	1
Confection pour hommes (y com- pris mercerie) .....	9	12
Fer et acier basiques ....	10	15

Table 1. - Summary Statistics of Manufactures, 1917 to 1938.

Tableau 1. - Statistiques sommaires des manufactures, 1917 à 1938.

Year Année	Establishments Etablissements	Capital	Employees Employés	Salaries and Wages Salaires et gages	Cost of Materials Coût des matières	Gross Value of Products Valeur brute des produits
	No. Nomb.	\$ \$	No. Nomb.	\$ \$	\$ \$	\$ \$
1917	21,845	2,335,991,229	606,523	497,801,844	1,539,678,811	2,820,810,791
1918	21,777	2,518,197,329	602,179	567,991,171	1,827,631,548	3,227,426,397
1919	22,083	2,670,559,435	594,066	601,715,668	1,779,056,785	3,221,457,403
1920	22,532	2,923,687,011	598,893	717,493,876	2,085,271,649	3,706,544,997
1921	21,378	2,705,356,907	445,362	503,550,459	1,366,893,685	2,502,400,935
1922	21,016	2,667,492,290	456,256	489,397,230	1,272,651,585	2,375,917,691
1923	21,080	2,788,051,620	506,203	549,529,631	1,458,595,367	2,862,927,474
1924	20,709	2,895,317,508	487,610	534,467,675	1,422,573,946	2,570,561,931
1925	20,981	3,065,730,916	522,924 x	569,944,442	1,571,788,252	2,816,864,958
1926	21,301	3,208,071,197	559,161 x	625,682,242	1,712,519,991	3,100,604,637
1927	21,501	3,454,825,529	595,052 x	662,705,372	1,741,128,711	3,257,214,876
1928	21,973	3,804,062,566	631,429 x	721,471,634	1,894,027,188	3,582,345,302
1929	22,216	4,004,892,009	666,571 x	777,291,217	2,029,670,813	3,883,446,116
1930	22,618	4,041,030,475	614,696 x	697,555,378	1,664,787,763	3,280,236,603
1931	23,083	3,705,701,893	528,640	587,566,990	1,221,911,982	2,555,126,448
1932	23,102	3,280,475,509	468,823	473,601,716	954,381,097	1,980,471,545
1933	23,780	3,279,259,838	468,658	436,247,824	967,788,928	1,954,075,785
1934	24,209	3,249,348,864	519,812	503,851,055	1,229,513,621	2,393,692,729
1935	24,074	3,216,402,127	556,664	559,467,777	1,419,146,217	2,653,911,209
1936	24,202	3,271,263,531	594,359	612,071,434	1,624,213,996	3,002,403,814
1937	24,834	3,465,227,831	660,451	721,727,077	2,006,926,787	3,625,459,500
1938	25,200	3,485,683,018	642,016	705,668,589	1,807,478,028	3,337,681,366

- x A change in the method of computing the number of wage-earners in the years 1925 to 1930 increased the number somewhat over that which the method otherwise used would have given. In 1931, however, the method in force prior to 1925 was re-adopted. The figures for 1931 and later years are, therefore, comparable with those for 1924 and earlier years.
- x Vu la modification apportée à la méthode de calcul de 1925 à 1930 le nombre d'employés à gages est plus élevé qu'il ne l'aurait été si l'on s'était servi de l'ancienne méthode. En 1931, toutefois, la méthode antérieure à 1925 a été réadoptée. Les chiffres de 1931 et des années suivantes sont donc comparables avec ceux de 1924 et des années précédentes.

Table 2. - Principal Statistics Compared for 1937 and 1938.

Tableau 2. - Statistiques principales comparées pour 1937 et 1938.

Principal Statistics	1937	1938	Increase -Decrease +Augmentation -Diminution	Statistiques principales
	No.	\$		
Establishments .....	24,854	25,200	+ 366	Etablissements .....
Capital invested .....	3,485,227,831	3,485,683,018	+ 20,455,187	Capital .....
Average capital per establishment .....	135,509	138,321	+ 2,812	Moyenne de capital par établissement .....
Employees on salaries .....	115,827	120,589	+ 4,762	Employés à salaires .....
Salaries .....	195,983,475	207,386,381	+ 11,402,906	Salaires .....
Average salary .....	1,692	1,719	+ 27	Moyenne des salaires .....
Employees on wages .....	544,624	521,427	- 23,197	Employés à gages .....
Wages .....	525,743,562	498,282,208	- 27,461,354	Gages .....
Average wage .....	965	956	- 9	Moyenne des gages .....
Cost of materials .....	2,006,926,787	1,807,478,028	-199,448,759	Coût des matières premières .....
Average cost of materials per establishment .....	80,813	71,725	- 9,088	Valeur moyenne des matières premières par établissement .....
Cost of fuel and electricity ..	109,607,846	101,916,560	- 7,691,286	Coût du combustible et de l'électricité .....
Gross value of production ...	3,625,459,500	3,337,681,366	-287,778,134	Valeur brute des produits .....
Average value of products per establishment .....	145,988	132,448	- 13,540	Valeur moyenne des produits par établissement .....
Value added by manufacture ...	1,508,924,267	1,428,286,778	- 80,638,089	Valeur ajoutée par la transformation .....
Average value added by manufacture per establishment .....	60,760	56,678	- 4,082	Valeur moyenne ajoutée par la transformation par établissement .....

ADVANCE REPORT ON THE MANUFACTURING

RAPPORT PRELIMINAIRE SUR LES INDUSTRIES

Table 3. - Principal Statistics Compared,

Tableau 3. - Statistiques principales com-

Provinces	Establishments	Capital	Employees
	Etablissements		Employés
	No. Nomb.	\$	No. Nomb.
<u>1937</u>			
CANADA .....	24,834	3,465,227,831	660,451
Prince Edward Island .....	240	2,637,472	1,062
Nova Scotia .....	1,135	94,756,601	18,088
New Brunswick .....	805	89,797,597	15,612
Quebec .....	8,518	1,117,772,721	219,033
Ontario .....	9,796	1,674,806,201	321,743
Manitoba .....	1,043	119,363,026	23,706
Saskatchewan .....	689	39,279,050	6,107
Alberta .....	895	70,804,070	12,524
British Columbia and Yukon ..	1,713	256,011,093	42,576
<u>1938</u>			
CANADA .....	25,200	3,485,683,018	642,016
Prince Edward Island .....	229	2,652,783	1,041
Nova Scotia .....	1,102	91,393,782	16,810
New Brunswick .....	826	81,965,576	13,967
Quebec .....	8,655	1,146,235,084	214,397
Ontario .....	9,883	1,676,896,175	311,274
Manitoba .....	1,072	114,367,743	23,507
Saskatchewan .....	678	38,364,021	6,123
Alberta .....	970	69,192,348	12,684
British Columbia and Yukon ...	1,785	264,615,506	42,213

INDUSTRIES OF CANADA, 1938.

MANUFACTURIERES, 1938.

by Provinces, 1937 and 1938.

parées par provinces, 1937 et 1938.

<u>Salaries and Wages</u>  Salaires et gages	<u>Cost of Materials</u>  Coût des matières premières	<u>Gross Value of Products</u>  Valeur brute des produits	Provinces
\$	\$	\$	
<u>1937</u>			
721,727,037	2,006,926,787	3,625,459,500	CANADA .....
607,547	2,386,091	3,566,991	Ile du Prince-Edouard .....
16,727,338	46,964,053	84,393,656	Nouvelle-Ecosse .....
14,563,310	36,983,284	69,479,207	Nouveau-Brunswick .....
216,971,207	562,889,160	1,046,470,796	Québec .....
373,018,048	1,025,871,741	1,880,388,188	Ontario .....
27,198,978	87,684,514	140,805,451	Manitoba .....
6,758,154	43,782,999	62,205,884	Saskatchewan .....
13,903,062	55,898,599	86,225,069	Alberta .....
51,979,393	144,466,346	251,924,258	Colombie Britannique et Yukon.
<u>1938</u>			
705,668,589	1,807,478,028	3,337,681,366	CANADA .....
582,725	2,379,543	3,570,667	Ile du Prince-Edouard .....
15,570,669	39,703,367	74,860,605	Nouvelle-Ecosse .....
13,177,238	31,578,262	58,570,952	Nouveau-Brunswick .....
213,390,084	518,430,815	983,123,599	Québec .....
362,351,277	909,958,721	1,712,496,421	Ontario .....
27,195,923	80,447,740	131,770,280	Manitoba .....
6,988,061	43,437,556	61,027,853	Saskatchewan .....
14,367,789	54,345,594	86,675,500	Alberta .....
52,044,823	127,196,430	225,585,489	Colombie Britannique et Yukon.

ADVANCE REPORT ON THE MANUFACTURING

RAPPORT PRELIMINAIRE SUR LES INDUSTRIES

Table 4. - Principal Statistics Compared,

Tableau 4. - Statistiques principales com-

Industries	Establishments	Capital	Employees
	Etablissements		Employés
	No. Nomb.	\$	No. Nomb
<u>1937</u>			
Vegetable products.....	5,968	539,531,357	94,258
Animal products .....	4,435	230,312,163	67,996
Textiles and textile products.	1,941	322,204,180	121,677
Wood and paper products ...	8,497	927,070,757	147,254
Iron and its products .....	1,345	651,398,528	127,148
Non-ferrous metal products .	526	306,522,643	44,614
Non-metallic mineral products	823	287,473,542	23,837
Chemicals and allied products	754	161,165,068	21,968
Miscellaneous industries ...	545	39,549,593	11,699
TOTAL .....	24,834	3,465,227,831	660,451
<u>1938</u>			
Vegetable products .....	6,076	531,073,166	95,541
Animal products .....	4,389	227,300,762	66,660
Textiles and textile products.	1,927	307,299,840	115,745
Wood and paper products ....	8,684	951,092,969	141,974
Iron and its products .....	1,391	657,304,274	121,235
Non-ferrous metal products ..	521	327,463,534	44,440
Non-metallic mineral products.	856	283,268,960	22,799
Chemicals and allied products.	790	161,266,586	21,896
Miscellaneous industries ....	566	39,612,927	11,726
TOTAL .....	25,200	3,485,683,018	642,016

**INDUSTRIES OF CANADA, 1938.**

**MANUFACTURIERES, 1938.**

**by Groups of Industries, 1937 and 1938.**

**parées par groupes d'industries, 1937 et 1938.**

Salaries and Wages  Salaires et gages	Cost of Materials  Coût des matières premières	Gross Value of Products  Valeur brute des produits	Industries
\$	\$	\$	
			<u>1937</u>
94,632,901	395,491,147	672,540,163	Substances végétales .....
64,816,561	326,537,087	449,783,908	Produits animaux .....
105,056,051	219,813,775	400,383,726	Textiles et tissus .....
165,298,485	256,269,941	597,061,878	Bois et papier .....
163,261,130	328,091,063	624,819,877	Fer et ses produits .....
57,722,728	282,532,128	482,440,562	Métaux non ferreux .....
30,389,958	115,938,578	208,205,148	Métalloïdes .....
28,612,719	64,460,947	148,973,220	Produits chimiques et leurs dérivés .....
11,936,704	17,792,121	41,251,018	Industries diverses .....
721,727,037	2,006,926,787	3,625,459,500	TOTAL .....
			<u>1938</u>
98,750,708	370,466,550	648,159,901	Substances végétales .....
64,752,517	317,907,853	442,198,408	Produits animaux .....
99,275,365	180,050,478	346,215,005	Textiles et tissus .....
158,873,650	227,707,841	533,210,257	Bois et papier .....
154,459,640	272,544,238	548,801,929	Fer et ses produits .....
58,010,696	252,624,911	434,699,676	Métaux non ferreux .....
29,774,927	108,574,069	197,620,490	Métalloïdes .....
29,570,517	60,714,102	146,159,312	Produits chimiques et leurs dérivés .....
12,200,569	16,887,986	40,636,388	Industries diverses .....
705,668,589	1,807,478,028	3,337,681,366	TOTAL .....

ADVANCE REPORT ON THE MANUFACTURING

RAPPORT PRELIMINAIRE SUR LES INDUSTRIES

Table 5. - Employees engaged in the

Tableau 5. - Employés des Industries

(a) by provinces  
(b) by industrial groups

	Employees on salaries		
	<u>Male</u>	<u>Female</u>	<u>Salaries</u>
	Employés à salaires		
	Hommes	Femmes	Salaires
	No. Nomb.	No. Nomb.	\$
(a) by Provinces			
CANADA .....	95,270	25,319	207,386,381
Prince Edward Island .....	211	52	205,960
Nova Scotia .....	1,881	412	3,185,099
New Brunswick .....	1,818	499	3,649,149
Quebec .....	31,301	6,899	63,030,653
Ontario .....	46,412	14,643	110,184,079
Manitoba .....	3,799	893	7,745,349
Saskatchewan .....	1,601	277	2,585,934
Alberta .....	2,558	500	4,659,309
British Columbia and Yukon .....	5,689	1,144	12,140,849
(b) by Industrial Groups			
TOTAL .....	95,270	25,319	207,386,381
Vegetable products .....	16,645	4,191	34,148,985
Animal products .....	12,032	2,368	19,608,194
Textiles and textile products .....	9,868	3,968	24,013,195
Wood and paper products .....	24,484	5,550	49,210,864
Iron and its products .....	14,124	3,532	34,969,470
Non-ferrous metal products .....	6,916	2,207	17,684,199
Non-metallic mineral products .....	3,593	785	8,158,462
Chemicals and allied products .....	5,684	2,039	15,149,567
Miscellaneous industries .....	1,924	679	4,443,445

INDUSTRIES OF CANADA, 1938.

MANUFACTURIERES DU CANADA, 1938.

Manufacturing Industries of Canada, 1938.

manufacturières du Canada, 1938.

- (a) par provinces
- (b) par groupes d'industries

Employees on wages			
<u>Male</u>	<u>Female</u>	<u>Wages</u>	
Employés à gages			
Hommes	Femmes	Gages	
No. Nomb.	No. Nomb.	\$	
409,172	112,255	498,282,208	(a) par Provinces
550	228	376,765	CANADA .....
12,189	2,328	12,385,570	Ile du Prince-Edouard .....
9,894	1,756	9,528,089	Nouvelle-Ecosse .....
126,886	49,311	150,359,431	Nouveau-Brunswick .....
199,062	51,157	252,167,198	Québec .....
15,637	3,178	19,450,574	Ontario .....
3,964	281	4,402,127	Manitoba .....
8,540	1,086	9,708,480	Saskatchewan .....
32,450	2,930	39,903,974	Alberta .....
			Colombie Britannique et Yukon .....
409,172	112,255	498,282,208	(b) par Groupes d'industries
52,611	22,094	64,601,723	TOTAL .....
41,011	11,249	45,144,323	Produits végétaux .....
46,778	55,131	75,262,170	Produits animaux .....
102,046	9,894	109,662,786	Textiles et tissus .....
100,317	3,262	119,490,170	Bois et papier .....
30,729	4,588	40,326,497	Fer et ouvrages en fer .....
17,815	606	21,616,465	Métaux autres que le fer .....
11,061	3,112	14,420,950	Métalloides .....
6,804	2,319	7,757,124	Produits chimiques et connexes .....
			Industries diverses .....

ADVANCE REPORT ON THE MANUFACTURING  
RAPPORT PRELIMINAIRE SUR LES INDUSTRIES

Table 6. - Principal Statistics of the Forty  
 Tableau 6. - Statistiques des quarante

Industries	Estab- lishments	Capital	Employees
	Etablis- sements		Employés
1. Non-ferrous metal smelting and refining	14	184,337,126	12,788
2. Pulp and paper	99	594,908,222	30,943
3. Slaughtering and meatpacking	145	56,119,509	12,503
4. Butter and cheese	2,528	62,481,408	17,336
5. Flour and feed mills	1,080	50,111,006	5,778
6. Automobiles	12	59,798,250	14,872
7. Petroleum products	59	62,620,908	4,675
8. Sawmills	3,873	88,812,313	31,182
9. Electrical apparatus and supplies	188	97,122,970	20,353
10. Railway rolling-stock	37	87,314,298	19,358
11. Bread and other bakery products	3,231	48,026,819	22,350
12. Clothing, men's factory (Incl. furnishing	387	36,899,228	21,205
13. Printing and publishing	806	53,757,534	18,403
14. Rubber goods (Including footwear)	53	64,854,448	12,879
15. Primary iron and steel	55	100,272,104	13,100
16. Clothing, women's factory	605	26,254,827	19,909
17. Cotton yarn and cloth	37	60,862,966	18,049
18. Biscuits, confectionery, cocoa, etc.	226	38,253,958	12,133
19. Hosiery and knitted goods	174	51,808,989	20,031
20. Machinery	213	63,137,547	11,631
21. Fruit and vegetable preparations	341	48,862,472	9,491
22. Sheet metal products	169	51,717,455	8,262
23. Tobacco, cigars and cigarettes	87	59,480,641	7,967
24. Breweries	65	62,745,249	5,379
25. Sugar refineries	10	36,347,866	2,518
26. Coke and gas products	33	93,337,572	3,930
27. Printing and bookbinding	1,284	42,332,591	13,429
28. Boots and shoes, leather	213	25,328,677	15,932
29. Automobile supplies	97	27,480,773	7,900
30. Castings and forgings	230	48,989,131	11,098
31. Boxes and bags, paper	151	22,948,019	6,494
32. Fish curing and packing	561	21,962,498	5,177
33. Brass and copper products	127	22,991,460	5,030
34. Coffee, tea and spices	91	14,226,282	2,151
35. Aerated and mineral waters	454	18,879,487	4,569
36. Medicinal and pharmaceutical preparations	171	23,508,341	4,270
37. Paints, pigments and varnishes	87	24,252,436	3,412
38. Silk and artificial silk	28	31,780,203	8,922
39. Furniture and upholstering	392	26,585,729	10,284
40. Miscellaneous chemical products	143	25,989,719	4,073
TOTAL, FORTY LEADING INDUSTRIES	18,556	2,617,501,031	479,577
TOTAL, ALL INDUSTRIES	25,200	3,485,683,018	642,016
PERCENTAGES OF LEADING INDUSTRIES TO ALL INDUSTRIES	73.6	75.1	74.7

INDUSTRIES OF CANADA, 1938.

MANUFACTURIERES DU CANADA, 1938.

Leading Industries of Canada, 1938.

principales industries du Canada, 1938.

<u>Salaries and Wages</u>  Salaires et gages	<u>Cost of Materials</u>  Coût des matières premières	<u>Gross Value of Products</u>  Valeur brute des produits	<u>Industries</u>
\$	\$	\$	
19,549,963	184,970,812	287,295,733	1. Réduction et affinage des métaux non
42,619,311	71,062,580	183,897,503	2. Pulpe et papier ..... (ferreux
16,596,710	143,481,692	175,767,382	3. Abattoirs et salaisons .....
16,538,956	94,057,247	127,659,343	4. Beurre et fromage .....
6,163,351	99,418,794	122,598,168	5. Minoteries .....
20,993,362	76,202,670	116,746,239	6. Automobiles .....
7,873,040	76,419,516	97,003,347	7. Produits de pétrole .....
25,345,064	52,788,246	92,855,906	8. Scieries .....
24,978,077	35,916,344	90,129,119	9. Appareils et fournitures électriques ..
26,736,265	46,536,416	80,977,701	10. Matériel roulant de chemin de fer .....
21,410,506	38,446,525	78,535,333	11. Pain et autre production boulangère .....
18,406,572	35,827,036	64,303,613	12. Confection pour hommes(y compris mercerie)
26,070,920	13,416,562	61,743,480	13. Impression et édition .....
14,061,788	24,301,221	61,030,710	14. Articles en caoutchouc,y compris chaus-
18,256,627	24,786,761	59,606,150	15. Fer et acier basiques ..... (sures
16,984,546	32,046,796	57,271,953	16. Confection pour femmes .....
14,639,317	29,902,346	57,055,615	17. Filés et tissus de coton .....
11,387,597	23,005,548	49,717,409	18. Biscuits, confiserie, cacao, etc. .....
16,154,050	23,049,120	49,505,474	19. Bonneterie et tricots .....
14,586,265	17,841,141	48,272,442	20. Machineries .....
6,853,116	29,307,862	47,821,350	21. Préparation des fruits et légumes .....
9,455,645	25,890,565	46,266,684	22. Tôleries .....
7,588,453	22,880,770	45,292,513	23. Tabac, cigares et cigarettes .....
8,343,279	17,140,219	42,378,853	24. Brasseries .....
3,315,633	28,838,685	41,392,096	25. Raffineries de sucre .....
5,799,502	16,603,643	39,721,530	26. Coke et dérivés du gaz .....
15,808,068	13,576,663	37,291,232	27. Impression et reliure .....
12,396,670	19,054,739	37,194,770	28. Chaussures en cuir .....
9,349,996	19,168,459	36,980,424	29. Accessoires pour automobiles .....
12,808,529	13,702,714	35,460,962	30. Moulages et pièces de forge .....
6,765,074	16,228,350	28,229,194	31. Boîtes et sacs en papier .....
3,547,918	17,082,060	27,949,208	32. Conserveries de poisson .....
6,155,367	16,002,647	27,727,637	33. Produits du bronze et du cuivre .....
2,698,837	19,776,481	26,628,880	34. Café, thé et épices .....
5,160,805	7,750,190	26,094,126	35. Eaux minérales et gazeuses .....
5,690,826	8,566,007	24,536,474	36. Préparations médicinales et pharma-
5,003,001	11,333,307	24,317,532	37. Peintures et vernis ..... (ceutiques
8,147,841	8,882,157	23,871,992	38. Soie et soie artificielle .....
9,388,227	10,100,463	23,869,316	39. Meubles .....
5,026,018	9,239,464	23,361,669	40. Autres industries chimiques .....
528,653,090	1,474,602,818	2,628,359,062	TOTAL, QUARANTE INDUSTRIES PRINCIPALES
705,668,589	1,807,478,028	3,337,681,366	TOTAL, TOUTES INDUSTRIES .....
			POUR CENT DES QUARANTE INDUSTRIES
			PRINCIPALES A TOUTES INDUSTRIES .....

ADVANCE REPORT ON THE MANUFACTURING

RAPPORT PRÉLIMINAIRE SUR LES INDUSTRIES

Table 7. - Principal Statistics of the

Tableau 7. - Statistiques principales

No.	Industries	Establishments Eta- blisse- ments	Capital	Employees on Salaries		
				Male	Female	Salaries
				Employés à salaires	Hommes	Femmes
		No. Nomb.	\$	No. Nomb.	No. Nomb.	\$
1	1. - Vegetable Products .....	6,076	531,073,166	16,645	4,191	34,148,985
1	Aerated and mineral waters .....	454	18,379,487	1,006	212	1,877,518
2	Biscuits, confectionery, cocoa, etc. ....	226	38,253,958	2,311	585	4,826,559
3	Bread and other bakery products .....	3,231	48,026,819	2,643	741	3,599,019
4	Breweries .....	65	62,745,249	1,340	166	3,542,610
5	Coffee, tea and spices .....	91	14,226,292	680	210	1,617,949
6	Distilleries .....	15	33,411,988	320	63	1,092,104
7	Flour and feed mills .....	1,080	50,111,006	1,671	228	2,464,473
8	Foods, breakfast .....	39	5,485,140	121	42	267,401
9	Foods, stock and poultry .....	131	6,741,411	391	113	704,120
10	Foods, miscellaneous .....	132	10,370,622	481	189	1,142,966
11	Fruit and vegetable preparations .....	341	48,862,472	1,059	421	2,170,747
12	Ice cream cones .....	7	585,585	16	6	26,080
13	Linseed oil and oil cake .....	11	2,397,021	45	6	106,952
14	Macaroni, vermicelli, etc. ....	16	2,042,230	62	18	109,156
15	Malt and malt products .....	13	6,678,042	78	9	215,828
16	Rice mills .....	6	978,656	17	2	47,289
17	Rubber goods, including rubber footwear .....	53	64,854,448	1,859	630	4,376,987
18	Starch and glucose .....	8	5,583,020	115	46	343,118
19	Sugar refineries .....	10	36,747,886	384	61	1,163,998
20	Tobacco, cigars and cigarettes .....	87	59,480,641	1,655	402	3,599,865
21	Tobacco processing and packing .....	18	7,725,882	199	14	384,571
22	Wine .....	42	7,305,361	212	27	469,735
23	2. - Animal Products .....	4,389	227,300,762	12,032	2,368	19,608,194
24	Animal oils and fats .....	5	305,506	9	2	17,504
25	Belting, leather .....	12	963,994	51	17	103,237
26	Boot and shoe findings, leather .....	19	1,396,492	62	14	152,454
27	Boots and shoes, leather .....	213	25,328,677	1,325	388	2,944,740
28	Butter and cheese .....	2,528	62,481,408	5,027	920	5,436,655
29	Cheese, processed .....	23	3,066,016	80	25	184,749
30	Condensed milk .....	24	5,928,977	121	57	265,792
31	Dairy products, other .....	54	2,717,083	123	28	228,603
32	Fish curing and packing .....	561	21,962,498	552	90	772,493
33	Fur dressing and dyeing .....	14	1,134,716	71	14	186,729
34	Fur goods .....	566	12,130,829	748	199	1,441,485
35	Gloves and mittens, leather .....	54	2,759,676	180	61	301,782
36	Hair goods, animal and human .....	4	62,489	2	-	2,996
37	Leather tanneries .....	88	23,515,249	351	58	985,689
38	Miscellaneous leather goods .....	212	6,377,421	494	124	892,724
39	Sausages and sausage casings .....	67	1,020,222	94	18	139,264
40	Slaughtering and meat packing .....	145	56,119,509	2,742	373	5,553,307
41	3. - Textiles and Textile Products .....	1,927	307,299,840	9,868	5,938	24,013,195
42	Awnings, tents and sails .....	70	1,943,117	123	38	214,803
43	Bags, cotton and jute .....	27	5,291,806	108	35	313,687
44	Batting and wadding .....	4	1,379,007	13	4	55,345
45	Carpets, mats and rugs .....	18	6,866,448	150	47	415,193
46	Clothing, men's factory (incl. furnishing goods) .....	387	36,899,228	2,514	800	5,307,551
47	Clothing, women's factory .....	605	26,254,827	2,123	939	4,970,161
48	Clothing contractors, men's and women's .....	129	798,015	198	34	272,970

INDUSTRIES OF CANADA, 1938.

MANUFACTURIERES DU CANADA, 1938.

Industries in Each Group, 1938.

des Industries, par groupes, 1938

Employees on Wages			Cost of Materials Coût des matières	Value of Products		Industries	No.			
Male	Female	Wages		Net	Gross					
Employés à gages				Valeur des produits						
Hommes	Femmes	Gages		Nette	Brute					
No.	No.	\$	\$	\$	\$					
Nomb.	Nomb.									
52,611	22,094	64,601,725	370,466,550	267,471,208	648,159,901	1. - Substances végétales .....				
3,234	117	3,283,287	7,750,190	18,005,477	26,094,126	Eaux minérales et gazeuses .....	1			
4,072	5,165	6,561,038	23,005,548	25,928,836	49,717,409	Biscuits, confiserie, cacao, etc. ....	2			
16,751	2,624	17,811,487	38,446,525	37,821,360	78,535,333	Pain et autre production boulangère .....	3			
3,834	39	4,800,669	17,140,219	24,461,793	42,378,853	Brasseries .....	4			
684	577	1,080,888	19,776,481	6,748,379	26,628,880	Café, thé et épices .....	5			
954	443	1,339,335	6,855,623	14,406,222	21,726,436	Distilleries .....	6			
3,728	151	5,698,878	99,418,794	21,989,098	122,598,168	Minoterie .....	7			
419	206	657,290	5,479,141	7,221,856	10,892,202	Céréales alimentaires .....	8			
670	11	648,761	8,937,419	2,912,790	11,991,590	Préparations alimentaires pour le bétail et la volaille .....	9			
738	478	1,056,701	8,162,966	8,151,580	16,478,415	Préparations alimentaires diverses .....	10			
3,843	4,168	4,632,533	29,307,832	17,853,103	47,821,350	Préparations des fruits et des légumes .....	11			
54	12	34,746	128,627	183,345	324,283	Cones à crème glacée .....	12			
161	-	145,068	2,808,142	820,249	5,680,647	Huile de lin et huile de soya .....	13			
165	108	129,070	1,009,613	676,791	1,739,160	Macaroni, vermicelle, etc. ....	14			
242	7	333,940	5,534,809	2,902,222	6,721,860	Produits des malteries .....	15			
64	1	58,372	998,674	518,996	1,324,991	Rizeries .....	16			
7,344	3,046	9,684,801	24,301,221	35,491,971	61,030,710	Articles en caoutchouc, y compris chaussures .....	17			
532	18	535,511	3,092,381	2,543,632	5,849,617	Amidon et glucose .....	18			
1,809	84	2,151,645	28,838,635	11,557,371	41,392,996	Raffineries de sucre .....	19			
1,992	3,918	3,998,593	22,880,770	22,239,332	45,222,513	Tabac, cigares et cigarettes .....	20			
1,370	888	1,498,328	16,534,333	3,336,121	22,011,156	Préparations et emballage du tabac .....	21			
371	33	370,455	2,030,527	1,849,604	3,930,105	Vins .....	22			
41,011	11,249	45,144,323	317,907,353	118,950,278	442,198,408	2. - Produits animaux .....				
50	-	52,246	123,700	102,335	245,481	Graisses et huiles végétales .....	23			
93	-	86,931	315,350	294,849	620,134	Courroies en cuir .....	24			
360	64	311,544	511,008	728,722	1,295,438	Crépines .....	25			
8,563	5,656	9,451,930	19,054,739	17,865,780	37,194,770	Chaussures en cuir .....	26			
10,850	539	11,102,301	94,057,247	31,659,971	127,659,343	Beurre et fromage .....	27			
171	122	225,446	2,752,183	1,777,849	4,555,383	Fromage composé .....	28			
645	32	648,318	9,033,341	3,701,231	13,190,013	Lait condensé .....	29			
305	47	329,928	1,282,011	1,438,940	2,761,721	Autres produits des crèmeries .....	30			
5,647	888	2,775,425	17,032,050	10,459,517	27,949,208	Préparation et mise en boîte du poisson .....	31			
542	103	519,579	237,557	1,047,045	1,318,819	Apprêtage des fourrures .....	32			
1,455	1,098	2,574,290	9,865,563	6,070,323	16,012,245	Confection des fourrures .....	33			
638	861	911,050	2,051,460	1,619,070	3,692,733	Gants et mitaines en cuir .....	34			
14	2	12,572	35,835	36,173	73,556	Articles en cheveux .....	35			
3,498	123	3,189,632	12,522,318	6,659,640	19,681,099	Tanneries .....	36			
1,564	705	1,314,729	3,556,412	3,377,793	7,497,172	Objets en cuir, n.a.é. ....	37			
299	28	294,490	1,909,222	746,926	2,703,811	Saucisses et boyauderies .....	38			
8,497	981	11,045,405	143,431,692	30,854,054	175,737,382	Abattoirs et salaisons .....	39			
46,773	55,131	75,262,170	180,050,473	159,978,301	346,215,005	3. - Textiles .....				
239	188	341,285	957,284	957,923	1,934,596	Auvents, tentes et voiles .....	40			
278	452	553,647	6,425,436	1,306,448	8,289,025	Sacs, en coton et en jute .....	41			
116	15	144,405	566,956	431,433	1,017,054	Ouate .....	42			
645	410	776,112	1,764,321	1,848,344	3,735,027	Tapis, moquettes et carpettes .....	43			
6,163	11,728	13,099,021	35,827,036	28,190,311	64,303,613	Confection pour hommes .....	44			
4,884	11,363	12,014,535	32,048,796	24,388,310	57,271,353	Confection pour femmes .....	45			
961	1,161	1,303,537	138,599	1,313,144	1,998,354	Entrepreneurs en confection, pour hommes et femmes .....	46			

ADVANCE REPORT ON THE MANUFACTURING

RAPPORT PRÉLIMINAIRE SUR LES INDUSTRIES

Table 7. - Principal Statistics of the

Tableau 7. - Statistiques principales

No.	Industries	Establishments Eta-blis-sse-ments	Capital	Employees on Salaries		
				Male	Female	Salaries
				Employés à salaires		
		No. Nomb.	\$	No. Nomb.	No. Nomb.	\$
	3. - Textiles and Textile Products - Concl'd.					
1	Cordage, rope and twine .....	10	10,437,106	88	24	269,162
2	Corsets .....	23	5,377,292	162	226	593,388
3	Cotton and wool waste .....	18	1,061,159	40	16	105,445
4	Cotton textiles, n.e.s. .....	45	3,209,898	113	55	263,939
5	Cotton thread .....	5	3,264,560	142	47	292,421
6	Cotton yarn and cloth .....	37	60,862,966	505	171	1,419,249
7	Dyeing and finishing of textiles .....	25	5,207,949	121	32	334,105
8	Flax, dressed .....	8	223,577	2	-	2,800
9	Gloves and mittens, fabric .....	10	523,045	21	5	52,496
10	Hats and caps .....	158	6,548,684	595	215	1,335,714
11	Hosiery and knitted goods .....	174	51,808,989	1,211	696	3,227,742
12	Miscellaneous textiles, n.e.s. .....	14	11,857,093	346	77	1,007,176
13	Oiled and waterproof clothing .....	15	678,566	29	14	69,985
14	Silk and artificial silk .....	28	31,780,203	566	260	1,586,394
15	Woollen cloth .....	59	19,960,850	411	152	1,038,449
16	Woollen goods, n.e.s. .....	29	8,271,286	113	32	424,221
17	Woollen yarn .....	31	8,407,184	162	64	391,692
18	All other industries .....	2	387,005	12	5	49,107
	4. Wood and Paper Products .....	8,684	951,092,969	24,484	5,550	49,210,864
19	Beekeepers' and poultrymen's supplies .....	8	214,489	15	5	21,626
20	Blue printing .....	23	234,456	39	6	64,114
21	Boat building .....	120	1,856,645	165	16	177,367
22	Boxes and bags, paper .....	151	22,948,019	867	284	2,417,082
23	Boxes, wooden .....	145	7,835,742	330	52	690,859
24	Carriages, wagons and sleighs .....	89	1,059,644	111	6	104,102
25	Charcoal .....	195	101,341	195	-	21,968
26	Coffins and caskets .....	51	4,178,220	149	27	305,284
27	Cooperage .....	68	1,627,328	89	15	155,405
28	Engraving, stereotyping and electrotyping .....	106	9,982,798	632	150	1,547,775
29	Excelsior .....	15	372,967	28	6	25,026
30	Flooring, hardwood .....	19	3,419,567	94	23	228,742
31	Furniture .....	592	26,585,729	1,240	299	2,325,365
32	Lasts, trees and shoe findings .....	14	1,301,000	.55	31	135,006
33	Lithographing .....	41	11,069,819	406	196	1,455,046
34	Miscellaneous paper products .....	156	20,336,942	684	286	1,802,859
35	Miscellaneous wooden products .....	132	5,087,162	240	53	425,964
36	Planing mills, sash and door factories .....	767	29,530,813	1,404	208	1,938,290
37	Printing and bookbinding .....	1,284	42,332,591	3,078	782	6,229,547
38	Printing and publishing .....	806	53,757,534	6,414	2,087	12,860,605
39	Pulp and paper .....	99	594,908,222	3,655	608	10,823,538
40	Refrigerators .....	14	698,405	55	14	108,105
41	Roofing paper, wall-board, etc. .....	14	5,775,014	219	70	614,198
42	Sawmills .....	5,875	88,812,513	5,932	229	5,584,344
43	Trade composition .....	56	1,100,561	68	20	178,395
44	Woodenware .....	20	1,230,108	44	13	104,388
45	Wood turning .....	49	2,618,586	98	18	165,716
46	All other industries .....	21	12,116,964	178	50	684,352

INDUSTRIES OF CANADA, 1938.

MANUFACTURIERES DU CANADA, 1938.

Industries in Each Group, 1938 - Cont'd.

des Industries, par groupes, 1938 - suite

Employees on Wages			Cost of Materials Coût des matières	Value of Products		Industries	No.
Male	Female	Wages		Net	Gross		
Employés à gages				Valeur des Produits			
Hommes	Femmes	Gages		Nette	Brute		
No.	No.	\$	\$	\$	\$		
Nomb.	Nomb.						
557	215	738,435	3,057,859	1,756,436	4,910,962	3. - Textiles - fin	1
150	1,094	720,325	1,959,519	2,350,472	4,521,254		2
180	91	182,443	1,075,554	678,508	1,783,861		3
339	665	658,399	2,173,819	1,821,888	3,827,356		4
171	588	433,154	1,515,279	1,936,056	3,521,298		5
11,209	6,164	13,220,068	29,902,346	25,171,408	57,055,615		6
887	140	624,593	1,208,261	1,901,575	3,330,280		7
141	3	60,959	145,028	136,596	288,987		8
42	215	146,033	379,432	321,999	709,412		9
1,816	1,880	3,046,920	5,937,215	6,516,022	12,585,204		10
6,777	11,347	12,926,308	23,049,120	25,713,067	49,505,474		11
1,026	223	1,136,046	4,427,708	4,380,013	9,057,002		12
103	203	194,477	758,902	408,426	1,178,307		13
5,065	3,031	6,561,447	8,882,157	14,022,364	23,871,992		14
3,093	1,988	3,804,004	9,511,647	7,009,989	17,052,829		15
928	253	920,918	2,996,141	2,483,589	5,603,087		16
1,133	1,261	1,565,908	5,011,986	3,214,437	8,433,481		17
72	55	89,513	353,567	309,825	649,484		18
102,046	9,894	109,662,786	227,707,841	277,002,267	553,210,257	4. - Bois et papier	19
28	-	21,901	44,607	149,313	198,819		20
78	5	61,481	80,121	199,931	287,172		21
403	4	324,877	489,459	799,126	1,307,781		22
3,029	2,514	4,345,992	16,228,350	11,721,367	28,229,194		23
2,935	255	2,224,182	5,665,726	4,186,480	7,989,053		24
218	-	172,511	264,080	386,180	676,578		25
43	-	15,050	56,462	44,640	101,342		26
676	130	680,147	1,026,428	1,525,815	2,599,904		27
439	-	353,555	1,070,642	776,205	1,869,347		28
1,524	378	2,835,693	1,410,606	6,091,583	7,612,005		29
83	11	59,380	97,458	158,748	248,018		30
777	1	628,160	1,972,974	1,336,155	3,355,184		31
8,397	348	7,062,862	10,100,463	13,273,796	23,869,318		32
425	152	388,884	359,062	706,324	1,067,521		33
1,422	594	2,387,477	4,309,103	5,784,947	10,185,584		34
1,706	1,001	2,560,139	12,000,871	9,208,739	21,587,103		35
1,074	152	893,139	1,813,526	2,160,075	4,063,265		36
6,506	16	5,321,078	11,561,992	10,849,648	22,904,052		37
7,105	2,464	9,578,721	15,576,663	23,246,734	37,291,272		38
8,629	1,273	13,210,215	18,416,562	47,541,592	61,742,480		39
26,208	472	31,795,775	71,062,580	89,074,186	183,897,503		40
203	2	177,593	382,909	457,291	851,581		41
526	1	548,001	2,876,173	2,821,642	5,870,378		42
26,896	125	21,760,720	52,788,246	59,264,528	92,855,906		43
235	2	301,564	54,548	689,439	760,682		44
624	74	413,278	586,176	661,280	1,258,312		45
856	41	558,308	786,203	1,129,231	1,963,481		46
1,001	119	1,001,003	5,625,851	2,827,334	8,606,687	Toutes autres industries	46

ADVANCE REPORT ON THE MANUFACTURING

RAPPORT PRÉLIMINAIRE SUR LES INDUSTRIES

Table 7. - Principal Statistics of the

Tableau 7. - Statistiques principales

No.	Industries	Establishments Eta-blissements	Capital	Employees on Salaries		
				Male	Female	Salaries
				Employés à salaires		
		No. Nomb.	\$	No. Nomb.	No. Nomb.	\$
5. - Iron and Its Products	.....	1,391	657,304,274	14,124	3,532	34,969,470
1 Agricultural implements	.....	38	63,761,644	860	240	1,680,663
2 Aircraft	.....	15	8,641,790	231	52	426,307
3 Automobiles	.....	12	59,798,250	1,671	491	4,943,490
4 Automobile supplies	.....	97	27,480,773	795	273	2,084,420
5 Bicycles	.....	4	2,653,973	31	9	55,735
6 Boilers, tanks and engines	.....	55	15,500,313	556	124	1,197,156
7 Bridge and structural steel	.....	21	20,425,317	736	87	1,895,500
8 Castings and forgings	.....	230	48,989,131	1,163	298	2,853,513
9 Hardware and tools	.....	151	28,852,137	644	252	1,711,741
10 Heating and cooking apparatus	.....	68	15,606,273	622	184	1,452,432
11 Iron and steel products, n.e.s.	.....	110	5,464,947	308	60	566,786
12 Machinery	.....	213	63,137,547	2,073	608	4,857,344
13 Primary iron and steel	.....	55	100,272,104	900	200	2,844,190
14 Railway rolling-stock	.....	37	87,314,298	1,361	90	3,284,564
15 Sheet metal products	.....	169	51,717,455	1,247	356	2,838,497
16 Shipbuilding and repairs	.....	41	28,422,935	422	50	943,302
17 Wire and wire goods	.....	77	29,286,273	806	173	1,334,050
6. - Non-ferrous Metal Products	.....	521	327,453,534	6,916	2,207	17,684,199
18 Aluminium products	.....	19	4,798,855	159	58	585,278
19 Brass and copper products	.....	127	22,991,460	925	215	2,140,485
20 Electrical apparatus and supplies	.....	188	97,122,970	4,239	1,449	10,659,482
21 Jewellery and silverware	.....	118	9,687,335	432	198	1,193,615
22 Miscellaneous non-ferrous metal products	..	20	1,327,933	92	42	224,401
23 Non-ferrous metal smelting and refining	....	14	184,337,126	904	159	2,612,284
24 White metal alloys	.....	55	7,197,855	167	86	468,656
7. - Non-Metallic Mineral Products	.....	856	283,268,960	5,593	785	8,158,462
25 Abrasive products	.....	16	6,754,670	211	61	549,628
26 Asbestos products	.....	15	1,701,202	73	14	163,528
27 Cement	.....	8	52,299,046	95	5	218,445
28 Cement products	.....	118	5,476,390	173	19	262,326
29 Clay products from domestic clay	.....	152	18,068,542	252	26	525,502
30 Clay products from imported clay	.....	21	4,690,306	117	45	303,119
31 Coke and gas products	.....	53	93,337,572	850	252	1,734,227
32 Glass products	.....	77	15,335,341	528	112	800,010
33 Gypsum products	.....	9	2,823,184	50	5	58,798
34 Lime	.....	53	4,831,214	68	9	112,998
35 Miscellaneous non-metallic mineral products	.....	48	7,296,524	151	29	354,129
36 Petroleum products	.....	59	62,620,908	785	136	2,138,457
37 Salt	.....	9	4,270,799	78	57	278,478
38 Sand-lime brick	.....	6	542,648	15	1	19,861
39 Stone, monumental and ornamental	.....	234	5,172,014	569	56	588,976
8. - Chemicals and Allied Products	.....	790	161,286,586	5,684	2,039	15,143,567
40 Acids, alkalies and salts	.....	24	32,254,723	576	100	1,583,938
41 Adhesives	.....	19	2,580,263	76	19	187,959
42 Coal tar distillation	.....	10	4,780,847	34	8	106,586
43 Fertilizers	.....	26	17,155,945	259	77	581,767
44 Gases, compressed	.....	50	4,938,766	259	98	633,168

INDUSTRIES OF CANADA, 1958.

MANUFACTURERES DU CANADA, 1958.

Industries in Each Group, 1958. - Cont'd.

des Industries, par groupes, 1958 - suite

Employees on Wages			Cost of Materials Coût des matières	Value of Products		Industries	No.
Male	Female	Wages		Net	Gross		
Employés à gages				Valeur des Produits			
Hommes	Femmes	Gages		Nette	Brute		
No. Nomb.	No. Nomb.	\$	\$	\$	\$		
100,317	3,262	119,490,170	272,544,238	261,639,134	548,801,929	5. - Fer et ses dérivés	
5,308	50	5,829,043	9,611,780	11,154,042	21,299,185	Instruments aratoires	1
1,320	34	1,667,410	2,709,584	4,154,220	6,927,105	Aéroplanes	2
12,498	212	16,049,872	76,202,670	39,709,707	116,746,239	Automobiles	3
6,147	687	7,265,576	19,168,459	17,039,545	36,980,424	Accessoires pour automobiles	4
580	24	411,398	993,563	734,595	1,767,538	Bicyclettes	5
2,338	1	2,507,648	4,245,518	6,274,921	10,840,220	Chaudières, cylindres et moteurs	6
2,422		3,201,858	8,006,023	6,559,089	14,817,901	Poutres et charpentes en acier	7
9,525	112	9,955,016	13,702,714	20,460,000	35,460,962	Moulages et pièces de fonte	8
4,657	669	4,865,520	5,745,046	12,847,150	19,085,007	Quincaillerie et outils	9
3,966	39	3,905,554	5,078,932	8,658,067	14,069,018	Appareils de chauffage et de cuisine	10
977	26	987,848	1,483,443	2,538,260	5,908,750	Ouvrages en fer et en acier, n.a.e.	11
8,700	250	9,728,919	17,841,141	29,713,831	48,272,442	Machines	12
11,939	61	15,412,437	24,786,761	29,289,556	59,606,150	Sidérurgie	13
17,880	27	23,451,701	46,536,416	52,487,618	80,977,701	Matériel roulant de chemin de fer	14
5,859	800	6,617,148	25,890,565	19,757,217	46,266,684	Tôleries	15
3,122	2	3,870,312	4,435,966	6,438,815	11,171,416	Construction navales	16
3,579	268	5,762,910	6,005,857	14,042,501	20,605,207	Fil de fer, câbles, etc.	17
30,729	4,588	40,328,497	252,624,911	164,692,524	434,699,676	6. - Métaux non ferreux et leurs produits	
1,045	110	1,235,804	4,078,112	2,709,286	6,924,088	Aluminium et ses dérivés	18
3,642	250	4,014,882	16,002,647	11,147,389	27,727,637	Produits du bronze et du cuivre	19
11,897	3,268	14,518,595	35,916,344	53,015,672	90,129,119	Appareils et fournitures électriques	20
2,012	657	2,658,953	6,780,352	6,483,015	13,774,183	Bijouterie et argenterie	21
165	47	197,151	369,765	1,204,002	1,588,662	Divers produits des métaux non ferreux	22
11,725	-	16,937,679	184,970,812	87,091,374	287,295,733	Réduction et affinage des métaux non ferreux	23
743	256	965,433	4,506,881	3,043,586	7,660,254	Alliages de métal blanc	24
17,815	606	21,616,465	106,574,069	74,967,075	197,620,490	7. - Métalloïdes	
868	1	1,053,143	2,657,393	6,091,499	9,579,705	Abrasifs	25
292	24	270,436	614,207	809,475	1,531,118	Amiante	26
934	-	1,087,886	529,157	5,947,766	8,241,350	Ciment	27
635	7	534,576	1,452,169	1,651,227	5,200,419	Ouvrages en ciment	28
1,964	-	1,584,731	114,659	3,482,235	4,536,084	Argile domestique	29
825	176	891,390	795,956	2,023,415	3,048,888	Produits argileux importés	30
2,827	1	4,065,275	16,603,645	20,275,567	39,721,530	Coke et produits du gaz	31
2,674	315	5,187,818	4,648,477	7,103,474	12,849,957	Verre	32
212	-	230,785	1,127,950	1,473,008	2,715,894	Produits du gypse	33
790	-	682,070	113,759	2,602,663	5,542,652	Chaux	34
736	29	820,993	2,146,288	3,424,551	5,880,096	Produits divers des métalloïdes	35
3,745	11	5,684,603	76,412,516	15,900,614	97,003,547	Produits du pétrole	36
415	32	508,242	30,369	1,603,233	1,912,913	Sel	37
54	-	42,564	52,876	84,885	153,763	Brique de chaux et sable	38
846	10	971,955	1,271,650	2,492,865	3,902,774	Pierre taillée et d'ornement	39
11,061	3,112	14,420,950	60,714,102	80,506,965	148,129,312	8. - Produits chimiques et dérivés	
2,505	10	2,987,641	5,223,443	12,905,316	20,476,578	Acides, alcalis, sels	40
305	15	308,991	851,529	936,757	1,904,258	Substances adhésives	41
214	1	243,998	1,742,366	994,222	2,885,237	Goudron et produits	42
891	5	979,106	8,344,855	5,842,088	12,841,300	Engrais	43
296	1	385,526	506,003	3,099,675	3,753,600	Gaz comprimés	44

ADVANCE REPORT ON THE MANUFACTURING  
RAPPORT PRÉLIMINAIRE SUR LES INDUSTRIES

Table 7. - Principal Statistics of the  
Tableau 7. - Statistiques principales

No.	Industries	Establishments Eta-blis-sse-ments	Capital	Employees on Salaries		
				Male	Female	Salaries
				Hommes	Femmes	Salaires
		No. Nomb.	\$	No. Nomb.	No. Nomb.	\$
	8. - Chemicals and Allied Products - concl'd.					
1	Inks, printing and writing .....	31	2,764,654	161	48	553,275
2	Medicinal and pharmaceutical preparations .....	171	23,508,341	1,241	635	3,653,885
3	Miscellaneous chemical products .....	143	25,989,719	766	248	2,166,538
4	Paints, pigments and varnishes .....	87	24,252,436	1,202	317	2,976,945
5	Polished and dressings .....	52	2,485,993	181	89	395,454
6	Soaps and washing compounds .....	109	13,346,856	692	180	1,528,126
7	Toilet preparations .....	83	5,648,480	226	220	761,125
8	Wood distillation .....	5	1,559,583	11	-	20,823
	9. - Miscellaneous Industries .....	566	39,612,927	1,924	679	4,443,445
9	Artificial flowers and feathers .....	21	345,539	45	25	100,055
10	Automobile accessories, fabric .....	11	867,391	65	21	81,156
11	Brooms, brushes and mops .....	79	4,244,039	229	85	506,491
12	Buttons .....	21	1,579,532	101	23	218,959
13	Candles .....	12	801,581	39	14	96,960
14	Fountain pens and pencils .....	9	2,082,182	70	57	222,823
15	Ice, manufactured .....	51	4,281,840	155	19	250,552
16	Jewellery and silverware cases .....	4	274,274	11	16	36,465
17	Mattresses and springs .....	75	7,521,058	342	100	816,249
18	Motion pictures .....	5	935,263	48	21	159,391
19	Musical instruments and materials .....	18	2,280,822	48	11	79,612
20	Novelties, advertising and other .....	18	539,059	34	12	69,512
21	Pipes, tobacco .....	4	42,053	5	-	5,242
22	Regalia and society emblems .....	9	124,664	12	5	18,631
23	Scientific and professional equipment .....	32	6,688,907	190	104	600,676
24	Signs, electric and other .....	46	2,843,058	176	29	362,459
25	Sporting goods .....	36	1,390,995	78	39	172,102
26	Stamps and stencils, rubber and metal .....	57	775,546	84	15	146,890
27	Statuary and art goods .....	44	892,069	88	32	160,558
28	Store and display accessories .....	5	107,912	16	3	20,545
29	Toys .....	14	252,783	28	15	57,661
30	Typewriter supplies .....	8	953,291	48	25	197,167
31	Umbrellas .....	8	259,678	31	9	57,096
32	All other industries .....	1	119,411	3	1	6,615
	TOTAL .....	25,200	5,485,683,018	95,270	25,319	207,386,581

NOTE: In accordance with the resolution passed at the Conference of British Commonwealth Statisticians, held in 1955, the net value of production is to be computed by subtracting the cost of materials, fuel and electricity from the gross value of products. Prior to this, only the cost of materials was deducted.

Profits and losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses such as rent, depreciation, taxes, insurance, advertising, etc.

INDUSTRIES OF CANADA, 1938.

MANUFACTURIERES DU CANADA, 1938.

Industries in Each Group, 1938 - Concl'd.

des Industries, par groupes, 1938 - fin

Employees on Wages			Cost of Materials Coût des matières	Value of Products		Industries	No.
Male	Female	Wages		Net	Gross		
Employés à gages				Valeur des Produits			
Hommes	Femmes	Gages		Nette	Brute		
No. Nomb.	No. Nomb.	\$	\$	\$	\$		
290 1,103	31 1,291	565,260 2,036,343	1,250,000 8,566,007	1,892,882 15,778,090	3,180,990 24,536,474		
2,278 1,730 139 1,118 235 157	781 163 89 283 442 -	2,859,480 2,026,056 205,718 1,414,330 485,902 115,999	9,239,464 11,533,307 1,484,638 9,224,150 2,574,579 373,763	13,669,495 12,676,436 1,592,949 8,643,640 4,249,114 228,301	25,361,669 24,317,552 3,096,253 18,241,985 6,851,167 682,269		
6,804 79 149 866 575 54 225 451 75	2,319 244 75 204 239 25 207 11 74	7,757,124 165,186 224,783 1,863,857 353,899 50,012 550,473 452,347 108,053	16,387,986 242,811 533,590 774,371 498,674 221,986 918,052 68,213 160,396	23,078,726 372,053 453,667 2,211,867 812,066 328,043 1,197,383 1,555,902 218,561	40,636,388 617,423 996,111 4,121,310 1,338,583 558,074 2,132,670 1,811,693 383,588		
1,749 81 503 36 36 13 527	292 19 12 100 2 17 274	1,781,009 135,150 430,028 82,933 23,419 21,103 948,732	5,244,692 701,977 426,323 218,941 17,766 50,180 2,764,793	4,494,920 412,695 619,638 248,773 35,217 66,560 4,260,758	9,851,513 1,122,514 1,085,961 470,437 54,279 97,414 7,090,073		
462 416 167 202 34 168 101 24 13	6 142 8 156 1 100 27 75 9	531,938 430,633 183,552 271,585 50,512 180,570 133,959 73,555 19,322	476,586 776,627 97,173 496,314 20,032 317,951 494,285 226,305 70,484	2,022,775 1,193,535 484,599 645,268 69,444 534,508 537,354 207,601 95,539	2,550,445 2,003,145 591,785 1,153,413 92,478 866,897 1,041,565 436,613 168,404		
409,172	112,255	498,282,208	1,807,478,028	1,428,286,778	3,337,681,366	TOTAL .....	

NOTA: Conformément à une résolution de la Conférence des Statisticiens du Commonwealth Britannique, tenue en 1935, la valeur nette de la production est calculée en soustrayant le coût des matières premières, du combustible et de l'électricité de la valeur brute des produits. Antérieurement, le coût des matières premières en était seul déduit.

Les profits et les pertes ne peuvent être estimés d'après les chiffres publiés dans ce rapport parce qu'aucune donnée n'est colligée sur les frais généraux, tels que loyer, dépréciation, taxes, assurances, publicité, etc.





Publié par ordre de l'Hon. Jas. A. MacKINNON, M.P.,  
Ministre du Commerce.



CANADA  
MINISTÈRE DU COMMERCE  
BUREAU FEDERAL DE LA STATISTIQUE  
RECENSEMENT INDUSTRIEL  
BRANCHE DES MANUFACTURES EN GENERAL

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RAPPORT PRÉLIMINAIRE  
SUR  
LES INDUSTRIES MANUFACTURIERES  
DU CANADA

1938

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Prix, 25 cents