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## CANADA

## DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF (NDUSTR)

## PRELIMINARY REPORT

on the

MANUFACTURING INDUSTRIES
of

CANADA

1930
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## OTTAWA

DEPARTMENT OF TRADE AND COMNERCE<br>DOMINION bUEEAU OF STATISTICS<br>CEISUS OF INDUSTRY<br>OITANA, CAITADA

Issued March, 1932.

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## MANUFACTURING INDUSTRIES DF CANADA, 1930.

The manufacturing industries of Canada, in common with all
other branches of national endeavour, felt the effects of the general dopression prevalling throughout the world. The output of manufactured products was valued at $\$ 3,428,970,628$, a decrease of $\$ 600,400,712$ or 14.9 per cent as compated with 1929 . The manufacturing industries, howeter, were not as soverely affected as these figures would indicate. The volume of manufactured products was no doubt matelially reducod; the reduction, however, was not as high as 14.9 per cent. Drastic decilines In the values of ram materials with the consequent declines in the values of finished products account for the greater part of the decrease in the gross falue of production, the yearly index number of wholesale prices in Canada having dropped from 95.6 in 1929 to 86.6 in 1930, a decrease of 9.4 per cent. The decrease of 49.995 or 7.2 per cent in the number of persons employed, therefore, gives a better idea as to the extent of the recession expertenced by the manufacturing industries of canada in 1930.

The relatively greater decline in industrial activity experienced by the matufacturing industries of the province of ontario as compared with those of the province of Quebec is the most outstanding feature of the industrial situation in 1930. The province of ontario reported a decline of 17.7 per cent in the gross value of production and 9.5 per cent in the number of persons employed as compared With a drop in the province of Quebec of 12.5 per cent and 4.1 per cent respectively. An increase of 10.5 per cent in the number of persons amployed and 2.6 per cent in the gross valuc of production reported by Central Electric Stations and small increabes in the number of persons employed in the provinces of alberta, Manitoba and Mova Scotia are othes outtuanding facts revealed by the table following which gives the percentage increases and decreases in the number of employees and gross value of products by provinces and industrial groups.

Percentage Variation in Imployment and Gross Value of Products, 1930 compared with 1929،

|  | Percentage Increase or Decrease it |  |  |
| :---: | :---: | :---: | :---: |
|  | Employees | $\qquad$ |  |
| CAVADA | - 7.2 | - | 1469 |
| Prince Edward Island | - 3.7 | - | 813 |
| Nova Scotia | $f \quad .5$ | - | 8.3 |
| New Brunswick | - $\quad .5$ | - | 10.4 |
| Quebec | - 411 | $\cdots$ | 12.5 |
| Ontario | 9.5 | - | 17.7 |
| Manitoba | $4 \quad .6$ | - | 13.1 |
| Saskatchewan | 9,9 | - | 22.6 |
| Alberta | + 2.6 | $\sim$ | 11.7 |
| British Columbia and Yukon | $16.7^{2}$ | - | 11.9 |
| ALI GROUPS | 7.2 | - | 24.9 |
| Vegetable products | 5.3 | - | 12.9 |
| Animel products | - $14.2^{2}$ | - | 12.6 |
| Textiles and textile products | 5.2 | $\sim$ | 15.1 |
| Wood and paper products | 4.9 | - | 12.3 |
| Iron and 1ts products | 9.3 | - | 22.8 |
| Non-ferrous metal products | 2.8 | - | 12.7 |
| Non-metalic mineral products | - 5.0 | - | 10.4 |
| Chemicals and chemical products | 7.1 | - | 13.4 |
| Miscellaneous industries | - $31.9^{1}$ | - | 43.81 |
| Central dectric stations | + 10.5 | $t$ | 2.6 |

[^0]Manufacturirg establishments in Canada in 1930 numbered 24,020. Of these, 9.888 were located in Ontario, 7,410 in Quebec, 1,697 in British Columbia and Yukon, 1,302 in Nova Scotia, 937 in Manitoba, 924 in New Brunswick, 845 in Alberta, 750 in Saskatchewan and 267 in Prince Edward Island. These plants represented a capital investment of $\$ 5,203,316,760$; they furnished employment to 644,439 persons who were paid $\$ 736,092,766$ in salaries and wages and produced goods valued at $\$ 3,428,970,628$. They also spent $\$ 1,666,983,902$ for materials, leaving the value added by manufacture at $\$ 1,761,986,726$. It should be remembered that the value added by manufacture does not represent the profits of manufacturers. The value added by manufacture is obtained by subtracting the cost of the materials from the gross value of products. This difference represents the value added to the raw materials by labour. It is this difference which the employer of labour uses to nay for the labour itself, the overhead expenses, profits, etc. Compared with the previous year, there was a decline of $\$ 235,363,639$ in the value added by manufacture.

The manufacturing industries of Canada are concentrated largely in the provinces of Ontario and Quebec, although the Western Provinces are beginning to assume increasing importance. Ont ario is the dominant manufacturing province of Canadi. In 1930, with only 4112 per cent of the total number of establishments, it employed 46.7 per cent of the capital, 47.7 per cent of the number of employees and produced 50 per cent of the entire output.

As mentioned above, the number of persons ongaged in the manufacturing industries of Canada in 1930 totalled 644,439 . Of these, 92,943 were salaried employees and 551,496 wage-earners. Compared with the previous year, there whs a decrease of 3,664 in the number of salaried employees and 46,331 in the number of wageearners. Payments to salaried smployees amounted to $\$ 184,239,117$ and to wagenearners $\$ 551,853,649$. In 1930, the average salary was $\$ 1,982$ and the average wage $\$ 1,001$. In addition to these payments, the clothing industries paid $\$ 2,113,545$ to contractors, the fish canners $\$ 1,023,609$ to 5,164 inside piece-workers who do not form part of the regular working force, while $\$ 326,570$ was paid to out side piece-workers, the majority of whom being employed in the textile group of industries.

From statistics of the forty leading industries of the Dominion, it may be seen that the pulp and paper industry again exceeded all others in gross value of production. Other leading industries in order of their importance were
2. Slaughtering and meatpacking
3. Flour and grist mills
4. Central electric stations
5. Sawmills
6. Butter and cheese
7. Railway rolling stock
8. Electrical apparatus and supplies
9. Automebiles
10. Non-ferrous metal smelting and refining.

In salaries and wages paid which is probably a better index of the importance of an industry, the order of the ten leading industries is materially changed. Pulp and paper still comes first, followad by

Rank according to gross value of products

| 2. Railway rolling stock | 7 |
| :--- | ---: |
| 3. Sawmills | 5 |
| 4. Central electric stations | 4 |
| 5. Printiñ and publishing | 16 |
| 6. Electrical apparatus and supplies | 8 |
| 7. Castings and forgings | 13 |
| 8. Automobiles | 9 |
| 9. Bread and other bakery products | 15 |
| 10. Women's factory clothing | 17 |

Detailed statistics of the manufacturing industries of Canada are given in the following series of tables.

Table 1. Summary Statistics of Manufactures $1923-1930$.
mable 2. Prircipal Statistics compared 101020 and 19030.
Table 4. Principal Statistics by provinces, ${ }^{\text {Tin }} 9$ and 1930.
Table 5. Principal Statistics of the forty leading Industries, 1929 and 1930.

| Year | No. Of Estab-lishments | Capita? | Employees | Salaries and Tages | Cost of Materials | Gross Value of Products |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NTO. |  | 170 | \$ | \$ | \$ |
| 19231/ | 22,642 | 3,380, 322,950 | 525,267 | 571,470,028 | 1,470,140,139 | 2,781,165,514 |
| 19241/ | 22,178 | 3:538,813:460 | 508,503 | 559,8811.045 | 1,438,409,681 | 2,695,053,582 |
| 1925 | 22,331 | 3,808,309,981 | 544,225 | 596,015,171 | 1,587,665,408 | 2,948, 5, |
| 1926 | 22,708 | 3:981:569,590 | 581,539 | 653,850,933 | 1,728,6c4,192 | 3,221,269,231 |
| 1927 | 22,935 | 4.337.631.558 | 618:933 | 693,932,22.8 | 1,753, 789,334 | 3,394,713,270 |
| 1928 | 23,379 | 4.:80,296,049 | 658,023 | 755,199,376 | $1,719,438,703$ | 3,738,484,728 |
| 1929 | 23.597 | 5.083,014,754 | 694: ${ }^{1}$ | 813,049,842 | 2,032,020,975 | 4,029,371,340 |
| 1930 | 24,020 | 5,203,316,760 | 644.439 | 736,092,766 | 1,666,983,902 | 3,428,970,628 |

1/ Statistics for 1923 and 1924 do not include the Non-Eerrous metal smelting industry.

Table 2. - Principal Statistics Compared for 1929 and 1930.

|  | 1929 | 1930 | Increase or <br> Decrease <br> 1930 over 1929 |
| :---: | :---: | :---: | :---: |
| Establishments . .................. No. | 23.597 | 24,020 | t 423 |
| Capital invested . . . . . . . . . . . . . \$ | 5,083,014,754 | 5,203,316,760 | + 120,302,006 |
| Average capital per establishment. \$ | 215,409 | 216,624 | + 1,215 |
| Employees on Salaries ........... NVo. | 96,607 | 92,943 | - 3,664 |
| Salaries . . . . . . . . . . . . . . . . . . . \$ | 188,747,672 | 184,239,117 | - 4,508,555 |
| Average salary . . . . . . . . . . . . . . . . \$ | 1.954 | 1,982 | + 28 |
| Erployees on Wages . . . . . . . . . . . . No. | 537,827 | 551.490 | - 46,331 |
| Wages . . . . . . . . . . . . . . . . . . . . . . . \$ | 624,302,170 | 551,853,649 | - 72,448,521 |
| Average wage . ..................... \$ | 1,045 | 1,001 | 44 |
| Outside piece-workers ............ No. | 2,288 | 2,278 | 10 |
| Pryments to pitce-workers ........ \$ | 407,638 | 326,570 | - 81,068 |
| Cost of materials . . . . . . . . . . . . $\$$ | 2,032,020,975 | 1,666,983,902 | - 365,037,073 |
| Average cost of materials per establishmert . . . . . . . . . . . . . . . . . . \$ | 87.580 | 69,400 | - 18,180 |
| Value of production . . . . . . . . . . . . \$ | 4,029,371,340 | 3,428,970,628 | - 600,400,712 |
| Average value of products per establishment ...................... \$ | 170,758 | 142.755 | - 28,003 |
| Value added by manufacture ...... \$ | 1,997,350,365 | 1,761,986,726 | - $235,363,639$ |

Table 3. - Principal Statistids Compared by Provinces, 1929 and 1930.

| Province | No. of Estab lish ments | Capital | Employees | Salaries and Wages | Cost of Materials | Gross Value of Products |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | \$ | NO. | \$ | \$ | \$ |
| 1929 |  |  |  |  |  |  |
| CANADA | 23.597 | 5,083,014,754 | 694,434 | 813,049,842 | 2,032,020,975 | $4,029,371,340$ |
| Prince Bdward Island ..... | 276 | 3,489,934 | 2,133 | 781,448 | 2,864,383 | $4,638,277$ |
| Nova Scotia | 1.195 | 135,662,325 | 20,966 | 17.925.190 | $50,781,055$ | $93,567,348$ |
| New Brunswick | 860 | 117,965,970 | 18,517 | 15,712,322 | $39,845,223$ | $70,825,654$ |
| Quebec | 7.156 | 1,673,011,042 | 213.467 | $233,803,672$ | $537,828,611$ | 1,155,201,014 |
| Ontario... | 9,910 | $\therefore, 418,340,450$ | 339,859 | 421,789,723 | 1,057,407,249 | 2,080,391,439 |
| Manitoba | 923 | 173,152,948 | 26,318 | $34,158,583$ | $88,055,264$ | 163,806,010 |
| Saskatchewan. | 761 | $58,877,124$ | 8,047 | 10,438,759 | 51,143,205 | $80,435,537$ |
| Alberta | 817 | 107,648,028 | 13.748 | $16,460,038$ | 62,700,608 | 106,824,476 |
| British Columb and Yuiron .. | $1,699$ | $341,866,933$ | 51,379 | $61,980,107$ | 141.395 .377 | 273,681,585 |
| 1930 |  |  |  |  |  |  |
| CANADA | 24,020 | $5,203,316,760$ | 644,439 | 736,092,766 | 1,666,983,902 | $3,428,970,628$ |
| Prince Fdward Island ..... | 267 | 3,441,958 | 2,055 | 788,106 | $2,546,827$ | 4.254 .966 |
| Nova Scotia. | 1,302 | 133,671,163 | 21,069 | 17,537,690 | $44,506,178$ | 85,802,921 |
| New Brunswick | 924 | $140,611,530$ | 18,422 | 14,988,441 | 33,897,264 | $63,468,262$ |
| Quebec..... | 7.410 | 1,727,064,388 | 204,802 | 216,835,675 | 462,244,278 | $1,022,280,687$ |
| Ontario.... | 9.888 | 2,431,369,848 | 307.477 | $370,781,452$ | 836,666,780 | 1.713 .025 .322 |
| Manitoba.... | 937 | 188,413,164 | 26,488 | 33.941 .235 | $74,761,265$ | $142,424.990$ |
| Saskatchowan. | 750 | $65,486,140$ | 7.248 | 9,229,593 | 35,608,157 | $62,276,766$ |
| Alberta | 845 | 109,930.271. | 14,099 | 17,092,033 | $53,621,884$ | $94,314,782$ |
| British Colum and Yukon .. | $1,697$ | 403,328,298 | 42,779 | $54,898,541$ | 123.131,269 | 241.121.932 |

Table 4. - Principal Statistics Compared by Groups of Industries, 1929 and 1930.


Table 5(a) Principal Statistics of the Forty Loading Industries of Canada, 1930.

1. Pulp and paper
2. Slaughterins and meatpackir:
3. Flour and grist mill produ
4. Central electric stations

## - Sawmills

$\qquad$
$\qquad$
6. Butter and cheese
7. Railway rolling stock $\qquad$
9. Automobiles
apparatus ind supplies
9. Automobiles
 refining
...

1. Petroleum products
2. Tobacco, cigars and cigarettes
3. Castings and forgings
4. Rubber goods, including footwear
5. Bread and other bakery products
ts ...

6. Clothing, factory, women's
chocolate, etc.
7. Browe - 9 . . . . . . . . . . . . . . . . . . . . . . . . .
8. Hosiery, knit goods and fabric gloves.
9. Machinery

10. Cotton, yarn and cloth
11. Sheet motal products $\qquad$
12. Sugar refineries. $\qquad$
13. Clothing, factory, Jien's $\qquad$
14. Boots and shoes, leather
15. Printins and bookbinding
16. Furniture and upholstering
j0. Coke and gas products
$\left[\begin{array}{l}\text { Number of } \\ \text { Establishment }\end{array}\right.$
$\left[\begin{array}{l}\text { Employees } \left\lvert\, \begin{array}{l}\text { Salaries } \\ \text { and Vages }\end{array}\right.\end{array}\right.$
$714,437,104$ 60,778,996 62,617,007 $1,138,200,016$ $138,200,016$
$181,116,933$ $181,116,533$
$50,502,406$ 95,785,640 102,979,896 90,671,678

175,010,686 $70,334,381$ 51,376,115 $100,318,189$ 69,164,512 51,914,170 66,860,624 $23,432,441$

54,406,093 67,637,142 65,047,351 69,454,103 112,079,926 78,542,804 53,368,130 43,855,155 26,294,787 28,162,582 38,837,176 41,495,827 89,987,235
33
33

T-……

Cost
Mat
Cost
Nater

81,992,255
129,004,327 119,677,686

72,956,762 80,559,841 $60,289,445$ 43,111,629 66,924,019

45,310,472 71,800,429 24,286,734 28,262,602 $28,821,75$ ! 36,582,843 15,993,916 35,759,351

25,044,901 $16,534,2$ ? $25,509,913$ $18,326,621$ 22,765,648 27,975,574 25,090,342 30,610,701 21,533,514 20,521,726 $11,942,885$ 13,817,450 $17,082,364$

Gross Value of Products

215,674,246 164,029,953 144,855,946 126,038,145 121,142,985 113,013,789 104,922,701 104,577,790 101,677,487
$100,946,136$ 91,787,205 85,671,786 74,233,671 73,752,673 73,594,894 72,013,171 $61,815,948$

58,059,602 57,521,089 54,117,924 53,749,482 52,588,935 48,692,378 47,067,479 42,935,722 $40,819,423$ $40,478,911$ 37,941,787 36,866,195 36,592,859

MANUFACTURING INDUSTRIES OF CANADA, 1930
Table 5(a). - Principal Statistics of the Forty Leading Industries of Canada, 1930-Cont'd.


Table 5(b). - Principal Statistics of Forty Leading Industries, 1929.


THE LANUFACIURING INDUSTRIES OF CANADA, 1930.
Table 5(b). - Principal Statistics of Forty Loading Industrias, 1929 - Cont'd.

| Industry | Number of Establishments | Capital | Employees | Salaries and Wages | Cost of Materials | Gross Value of Products |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | § | No. | * | $¢^{\circ}$ | $\$$ |
| 31. Printing and bookbinding | 910 | 43,506,712 | 12,378 | 16,695,127 | 13,761,259 | 43,748,715 |
| 32. Agricultural implernents. | 62 | 103,356,773 | 11,408 | 14,775,889 | 19,016,981 | 40,659,479 |
| 33. Coke and gas products .. | 43 | 94,749,062 | 3,902 | 5,938,814 | 18,517,214 | 39,910,443 |
| 34. Brass and copper products. | 102 | 27,431,520 | 6,232 | 7,800,591 | 21,118,038 | 36,115,581 |
| 35. Fish - curing and packing . | 730 | 28,644,442 | 16,367 | 5,411,855 | 21,496,859 | 34,966,260 |
| 36. Bridgebuilding .......... | 10 | 28,895,206 | 4,977 | 8,937,427 | 14,557,679 | 34,179,488 |
| 37. Automobiles supplies | 65 | 19,401,890 | 4,708 | 6,711,434 | 19,045,836 | 31,965,078 |
| 38. Furnishing goods, men's | 162 | 19,654,505 | 9,890 | 7,320,145 | 17,848,021 | 30,581,862 |
| 39. Acids, alkalies and salts | 15 | 49,417,431 | 2,897 | 4,338,686 | 6,301,121 | 28,021,972 |
| 40. Coffee and spices | 59 | 15,402,253 | 1,701 | 2,305,912 | 21,025,868 | 27,971,790 |
| Totals, Forty Leading Industries | 17,555 | 4,144,173,787 | $523,5,2$ | 622,715,404 | 1,650,803,527 | 3,198,606,039 |
| Grand Total, All Industries | 23,597 | 5,083,014,754 | 694434 | 813,049,842 | 2,032.020,975 | 4,029,371,340 |
| Percentages of Forty Leading Industries to All Industries | 74.40 | 81.53 | 75.37 | 76.71 | 81.24 | 79.38 |

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[^0]:    ${ }^{1}$ Large decrease is due to transfer of bridgebuilding from "Miscellaneous" to "Iron and Steel" group.
    2 Large decrease in employment is due to a change in method of computing the number of wage-earners in the "Fish Curing and Packing" industry which is important in British Columbia.

