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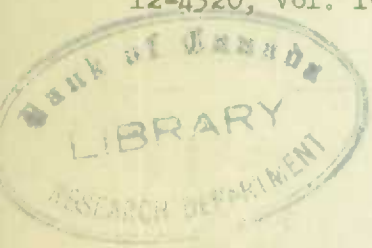
D.B.S. MEMORANDUM

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STATISTICS ON HIDES, SKINS AND LEATHER IN CANADA

JULY, 1949

Wettings of all types of hides and skins, with the exception of goat and kid skins, and horse fronts showed decreases as compared with the previous month. As compared with July, 1948, there were increases in goat and kid skins, sheep and lamb skins, horse hides and horse fronts, and decreases in cattle hides, calf and kip skins, horse butts and cowhide bellies.

Stocks of raw cattle hides registered an increase of 4.2 p.c. as compared with the previous month, and one of 8.5 p.c. compared with July, 1948.

Production of sole leather in July (with comparable figures for the previous month in parentheses) was 1,400,840 lb. (1,594,010), total deliveries were 1,440,181 lb. (1,578,147), and finished stock on hand was 3,779,341 lb. (3,814,601). The production of cattle upper leather was 2,261,583 sq. ft. (3,257,338), total deliveries were 2,301,939 sq. ft. (3,114,353), and finished stock on hand was 1,580,367 sq. ft. (1,620,723). In calf and kip upper leather production was 819,504 sq. ft. (887,497), total deliveries were 648,579 sq. ft. (1,116,769), and finished stock on hand was 3,327,219 sq. ft. (3,156,294).

1. WETTINGS OF HIDES AND SKINS

| | July 1948 | June 1949 | July 1949 |
|-------------------------------------|--------------|--------------|--------------|
| Cattle Hides - number | 113,226 | 149,794 | 107,112 |
| Calf and Kip Skins - number | 112,608 | 87,948 | 68,824 |
| Goat and Kid Skins - number | 58,831 | 31,839 | 65,552 |
| Sheep and Lamb Skins - dozens | 9,552 | 11,368 | 11,160 |
| Horse Hides - number | 106 | 1,675 | 1,290 |
| Fronts - number | 3,855 | 5,444 | 7,252 |
| Butts - number | 2,039 | 1,791 | 1,359 |
| Cowhide Bellies - number | 16,101 | 17,394 | - |

2. - STOCKS OF RAW HIDES AND SKINS HELD BY TANNERS, PACKERS AND DEALERS

| | July, 31, 1948 | June 30, 1949 | July 31, 1949 |
|---|-----------------------|------------------------|-----------------------|
| Cattle Hides (1) (number) | | | |
| Domestic (2) - Packer | 253,179 | 252,417 | 265,297 |
| - Country | 87,010 | 81,197 | 84,548 |
| Total | 340,189 | 333,614 | 349,845 |
| Foreign | 17,449 | 37,170 | 36,585 |
| Cattle Hides, Total | 357,638 | 370,784 ⁽⁷⁾ | 386,430 |
| Calf and Kip Skins - (Number) | | | |
| Domestic (2) - Packer | 308,432 | 275,084 | 299,663 |
| - Country | 295,199 | 178,843 | 232,380 |
| Total | 603,631 | 453,927 | 532,043 |
| Foreign | 184,816 | 238,312 | 226,659 |
| Calf and Kip Skins, Total | 788,447 | 692,239 | 758,702 |
| Goat and Kid Skins (3) (number) | 210,671 | 115,074 | 110,568 |
| Sheep and Lamb Skins (3) (dozens) | 42,629 | 35,068 | 28,723 |
| Horse Hides (number) | 25,345 ⁽⁴⁾ | 14,187 ⁽⁵⁾ | 17,630 ⁽⁶⁾ |

Foreign Hides and Skins in Transit
(not included in above)

| | | | |
|---|--------|--------|--------|
| Cattle Hides (1) - number | - | 1,452 | 4,324 |
| Calf and Kip Skins - number | - | 6,486 | 6,586 |
| Goat and Kid Skins (3) - number | 12,000 | 18,000 | 19,201 |
| Sheep and Lamb Skins (3) - dozens | - | 4,187 | 3,916 |
| Horse Hides - number | - | - | - |

- | | |
|---|---|
| (1) Includes 6,000 weight kips | (2) Domestic on hand includes domestic in transit |
| (3) Figures include East India Tanned | (4) Includes 9,950 horse fronts |
| (5) Includes 4,435 horse fronts | (6) Includes 7,776 horse fronts |
| (7) Discrepancies due to raw stock sold | |

3. - FINISHED LEATHERS

| | July 1948 | June 1949 | July 1949 |
|------------------------------|--------------|--------------------------|--------------------------|
| 1. <u>Cattle Leather</u> | | | |
| Sole Leather - pounds | | | |
| Production | 1,413,125 | 1,594,010 | 1,400,840 |
| Deliveries - Domestic | 1,593,710 | 1,574,068 | 1,434,755 |
| - Export | 143,418 | 4,079 | 5,426 |
| Total | 1,737,128 | 1,578,147 | 1,440,181 |
| Finished Stock on Hand | 3,890,594 | 3,814,601 ⁽¹⁾ | 3,779,341 ⁽¹⁾ |

- (1) Discrepancy due to deliveries returned and stock purchased outside.

3. - FINISHED LEATHERS - (Continued)

| | July 1948 | June 1949 | July 1949 |
|---|--------------|--------------|--------------|
| Upper Leather (1) (sq. ft.) | | | |
| Production | 2,202,277 | 3,257,338 | 2,261,583 |
| Deliveries - Domestic | 2,087,446 | 2,812,916 | 2,120,532 |
| - Export | 276,006 | 301,431 | 181,407 |
| Total | 2,363,452 | 3,114,353 | 2,301,939 |
| Finished Stock on Hand | 1,330,488 | 1,620,723 | 1,580,367 |
| Glove and Garment Leather - sq. ft. | | | |
| Production | 248,369 | 342,900 | 100,416 |
| Deliveries - Domestic | 185,426 | 246,765 | 122,691 |
| - Export | 51,101 | - | 57,948 |
| Total | 236,527 | 246,765 | 180,639 |
| Finished Stock on Hand | 469,390 | 820,743 | 740,520 |
| Bag, Case and Strap Leather - sides | | | |
| Production | 8,309 | 13,925 | 9,235 |
| Deliveries - Domestic | 7,664 | 13,041 | 9,262 |
| - Export | 585 | 460 | 162 |
| Total | 8,249 | 13,501 | 9,424 |
| Finished Stock on Hand | 397 | 677 | 488 |
| Harness Leather - sides | | | |
| Production | 1,182 | 5,405 | 4,136 |
| Deliveries - Domestic | 2,928 | 3,792 | 2,390 |
| - Export | - | - | - |
| Total | 2,928 | 3,792 | 2,390 |
| Finished Stock on Hand | 22,938 | 9,324 | 11,070 |
| Belting Leather - butts and butt bends | | | |
| Production | 4,812 | 4,391 | 3,141 |
| Deliveries - Domestic | 4,436 | 4,054 | 3,187 |
| - Export | - | - | - |
| Total | 4,436 | 4,054 | 3,187 |
| Finished Stock on Hand | 7,539 | 6,371 | 6,325 |
| 2. Calf and Kip Skin Upper - sq. ft. | | | |
| Production | 998,532 | 887,497 | 819,504 |
| Deliveries - Domestic | 539,169 | 809,784 | 485,551 |
| - Export | 271,785 | 306,985 | 163,028 |
| Total | 810,954 | 1,116,769 | 648,579 |
| Finished Stock on Hand | 3,951,913 | 3,156,294 | 3,327,219 |

(1) Figures include overweight kips and patent leather.



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3. - FINISHED LEATHERS - (Concluded)

| | July 1948 | June 1949 | July 1949 |
|--|--------------|--------------|--------------|
| 3. <u>Goat and Kid Leather</u> - skins | | | |
| Production | 49,441 | 54,005 | 26,984 |
| Deliveries - Domestic | 50,687 | 63,847 | 34,370 |
| - Export | - | - | - |
| Total | 50,687 | 63,847 | 34,370 |
| Finished Stock on Hand | 58,820 | 80,626 | 73,240 |
| 4. <u>Sheep and Lamb Leather</u> | | | |
| <u>Glove and Garment Leather</u> - doz. skins | | | |
| Production | 3,126 | 3,283 | 3,410 |
| Deliveries - Domestic | 2,762 | 3,875 | 3,127 |
| - Export | - | - | - |
| Total | 2,762 | 3,875 | 3,127 |
| Finished Stock on Hand | 3,128 | 2,366 | 2,649 |
| <u>Shoe Leather</u> - doz. skins | | | |
| Production | 3,037 | 6,596 | 4,775 |
| Deliveries - Domestic | 3,237 | 7,051 | 3,704 |
| - Export | - | - | - |
| Total | 3,237 | 7,051 | 3,704 |
| Finished Stock on Hand | 4,838 | 5,394 | 6,465 |
| 5. <u>Horse Leather</u> | | | |
| <u>Glove and Garment Leather</u> - sq. ft. | | | |
| Production | 195,445 | 177,540 | 156,462 |
| Deliveries - Domestic | 231,345 | 166,940 | 156,285 |
| - Export | - | - | - |
| Total | 231,345 | 166,940 | 156,285 |
| Finished Stock on Hand | 693,517 | 44,992 | 45,169 |