00713 44

Published by Authority of the Hon. James A. MacKINNON, M.P., Minister of Trade and Commerce

C-2

#### CANADA

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS

+ + + Census of Industry + + +

GENERAL MANUFACTURING STATISTICS

MONTHLY REPORT

ON

CONSUMPTION,

PRODUCTION AND INVENTORIES

OF RUBBER,

AUGUST, 1947.



## AGAIND.

EDMENNOU ON BEAST WATERWASTING
EDMENNOU ETATISMOS
EDMENNOU ETATISMOS
EDMENNOU ETATISMOS
EDMENNOU ETATISMOS

SOTTOTTATE & HOUTE A SUUL IT LANGUES.

THO THE NUMBEROW

Mo

CEIECTELY LE TOMETTO MECOSE

REBUIN TO

THE THUS

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

GENERAL MANUFACTURING STATISTICS

OTTAWA - CANADA

Dominion Statistician: Director, Census of Industry and Merchandising: Chief, General Manufacturing Statistics: Herbert Marshall W. H. Losee A. Cohen

### CONSUMPTION, PRODUCTION AND INVENTORIES OF RUBBER

### AUGUST, 1947

During the years of Control, monthly Rubber Statistics were developed, showing consumption by types of rubber, and by end product classifications, together with stocks, new production of synthetics, etc. These statistics show clearly the impact on rubber consumers of the loss of natural rubber supplies, and the consequent growth of the synthetic rubber industry. Since they show consumption by end product classification, they are a useful record of the extent to which synthetics were consumed in each of the broad product fields.

Commencing with March, 1947, the Dominion Bureau of Statistics undertook the continuance and publication of a similar, though modified, series, and all available material to date is included in this report. Historical tables, prepared largely from the Rubber Control records, have also been included, in order that valuable material might thus be presented in a condensed form, and also that relationships might be established for the evaluation of current data.

However, assumptions which were valid during the period of control due to the fact that the movements of the commodity were under direction, are no longer sufficiently reliable to permit the publication of import - export data based on receipts and sales of manufacturers, or to assume that the imports of some specific synthetic by a particular manufacturer represent the total new supply of this synthetic. Nor can the inventories of manufacturers, whether producing or consuming, be considered as total since the re-establishment of normal trade channels indicates dealer inventories outside the scope of an industry survey. Also the quantity of foreign or domestic rubber in transit at the close of any period is not known.

Therefore, the statistics now available monthly, are considered only to represent clearly and accurately (a) the new domestic production of synthetic and reclaim, and the inventories of firms reporting this production, and (b) the total consumption of rubber, whether foreign or domestic, together with inventories, receipts and sales of rubber by consuming manufacturers in all industries. The addition of the two inventories give the total stocks held by industry.

The historical tables have now been revised to omit import - export columns, and the current rubber balance statement has been broken down into (a) and (b) as outlined in the preceding paragraphs.

However, despite the fact that the total available supply is not known and that it is impossible to relate shipments and receipts the data given in (b) do ultimately account for the total consumption of rubber in Canada, and should be capable of being co-related with new production and export - import data (as compiled by External Trade Branch, D.B.S.) over a period of months.

The sections showing consumption of rubber, by types, and by end products have not been changed, since they do correctly represent total consumption in each case.

## Section A. Canadian Rubber Balance Statement

This section includes summary data on natural, synthetic and reclaim rubber, showing stocks, domestic production, and domestic consumption. Table 1 gives yearly averages, 1939 - 1945, and actual months, July, 1945 to August, 1947. Table 2 gives details for July and August, 1947.

For detailed data for consumption, by specific types, and by end products classifications, wherever possible, see Section B, Natural Rubber; Section C, Synthetic Rubber; and Section D, Reclaim Rubber.

Table 1. - Summary Statement of all Rubber Stocks, Domestic Production, Domestic Consumption showing Monthly Averages, 1939 - 1945, and Actual Monthly Totals, July, 1945 to August, 1947.

Weights are given in Long Tons (2,240 pounds)

		Stocks,	End of	Period	Domestic I	Production	Domesti	c Consum	ption
Period	i	Natural	Syn- thetic	Re- claim	Syn- thetic	Re- claim	Natural	Syn- thetic	Re- claim
Monthly	Averages								
1939		n.a.	n.a.	n.a.	_	-	2,635		626
1940		n.a.	n.a.	n.a.	-	490.	3,083	-	703
1941	4 0 0 0 v 0	n.a.	n.a.	n.a.	-		4,436	-	789
1942		n.a.	n.a.	4,560	-	SE ST	3,512	-	1,042
1943		8,165	2,292	4,822	210	392	2,434	307	1,166
1944		5,399	3,641	3,516	2,902	263	799	2,061	1,052
1945		3,703	4,107	2,219	3,810	276	491	2,995	1,276

Table 1. - Summary Statement of all Rubber Stocks, Domestic Production, Domestic Consumption showing Monthly Averages, 1939 - 1945, and Actual Monthly Totals, July, 1945 to August, 1947. - Concluded.

Weights are given in Long Tons (2,240 pounds)

	Stocks,	end of	Period	Domestic P	roduction	Domesti	c Consum	ption
Period	Natural	Syn- thetic	Re- claim	Syn- thetic	Re- claim	Natural	Syn- thetic	Re- claim
Monthly Totals								
1945 - July Aug Sept Oct Nov Dec	4,007 4,798 4,517 4,637 4,165 3,703	5,284 4,989 3,938 4,146 4,106 4,124	2,700 2,809 2,617 2,456 2,102 2,219	4,007 3,399 2,783 3,541 3,984 3,575	201 309 265 327 353 249	415 349 383 395 473 461	2,728 2,319 2,948 3,206 3,613 3,082	1,003 1,117 1,357 1,483 1,559 1,373
1946 - Jan Feb Mar Apr May June July . Aug Sept Oct Nov Dec	3,025 2,466 3,000 2,845 2,278 1,775 2,021 2,929 4,307 5,752 7,661 5,885	4,995 4,183 3,871 3,773 3,332 3,978 7,058 9,045 8,742 7,734 5,829 4,565	2,150 2,228 2,358 2,575 2,572 2,409 2,672 3,054 3,235 3,530 3,194 3,455	4,255 3,818 3,816 4,317 3,707 4,542 4,282 4,570 3,728 4,526 4,634 4,786	290 326 343 288 341 300 264 352 349 344 414 356	674 707 835 817 938 702 172 229 294 433 1,854 1,850	3,446 3,356 3,741 3,808 3,699 2,946 588 530 635 1,051 3,048 2,768	1,525 1,400 1,537 1,505 1,418 1,363 519 594 656 846 1,485 1,292
1947 - Jan Feb Mar Apr May June July Aug	3,729 2,876 4,473 7,187 9,992 10,108 10,045 9,679	4,316 4,551 5,344 5,473 4,953 4,488 3,733 4,269	3,195 3,114 2,872 2,931 2,772 2,599 2,629 2,680	4,408 4,024 4,466 4,628 3,467 3,392 3,480 3,533	329 330 360 360 359 334 225 298	2,153 2,224 2,440 2,476 2,643 2,627 2,433 2,192	3,195 2,823 2,876 2,942 2,889 2,540 2,059 1,719	1,533 1,463 1,570 1,395 1,438 1,299 1,120 983

Note: Poundage of Guayule Rubber included in Natural Rubber totals is on a deresinated basis. All other wild rubber is calculated on a Washed and dried basis. Also it should be particularly noted that all stocks are taken at the raw level, or the level on which rubber may be used as a material. They would include compound latex purchased for consumption by a manufacturer, but would not include the semi-processed, or finished goods, held in inventory by the manufacturer.

Table 2(a). - NEW SUPPLY. Statement of Manufacturers producing Synthetic and Reclaim Rubber.

(Weight in Long Tons)

Type of Rubber	Inventory August 1, 1947	Production	Inventory August 31, 1947
Natural Rubber -			
Crude Rubber	3		040
Natural Latex	101		124
Total Natural Rubber	104	460	124
Synthetic Rubber -			
Buna S	1,362	2,822	1,273
Butyl	891	711	1,277
Neoprene	80	den	53
All other	1		- 1
Total Synthetic Rubber	2,334	3,533	2,604
Total Natural and Synthetic			
Rubber	2,438	3,533	2,728
Reclaim Rubber -			
Dispersions	19	27	14
Other than dispersions	193	271	145
Total Reclaim Rubber	212	298	159
GRAND TOTAL	2,650	3,831	2,887

Table 2(b). - CONSUMPTION. Statement of Manufacturers Consuming Rubber.
(Weight in Long Tons)

1402840 111	Doug Tomb			
Inventory August 1, 1947	Receipts (imports, etc.)	Con- sumption	Sales (exports, etc.)	Inventory August 31 1947
				•
9,760	1,778	2,145	6	9,387
181	34	47		168
9,941	1,812	2,192	6	9,555
1,081	1,597	1,366	449	1,312
208	312	297	-	223
74	75	52	Augus	97
36	1	4		33
1,399	1,985	1,719		1,665
11,340	3,797	3,911	6	11,220
			**************************************	
85	51	59		77
2,332	1,036	924	_	2,444
2,417	1,087	983	_	2,521
13,757	4,884	4,894	6	13,741
	Inventory August 1, 1947 9,760 181 9,941 1,081 208 74 36 1,399 11,340 85 2,332 2,417	August 1, (imports, 1947 etc.)  9,760 1,778 181 34  9,941 1,812  1,081 1,597 208 312 74 75 36 1  1,399 1,985  11,340 3,797  85 51 2,322 1,036  2,417 1,087	Inventory Receipts (imports, etc.)  9,760 1,778 2,145 181 34 47 9,941 1,812 2,192  1,081 1,597 1,366 208 312 297 74 75 52 36 1 4 1,399 1,985 1,719  11,340 3,797 3,911  85 51 59 2,332 1,036 924 2,417 1,087 983	Inventory Receipts (imports, sumption (exports, etc.)  9,760    1,778    2,145    6 181    34    47    - 9,941    1,812    2,192    6  1,081    1,597    1,366    - 208    312    297    - 74    75    52    - 36    1    4    - 1,399    1,985    1,719    -  11,340    3,797    3,911    6  85    51    59    - 2,332    1,036    924    - 2,417    1,087    983    -

### Section B. Natural Rubber

The July and August, 1947 consumption of Natural Rubber showing crude rubber and natural latex separately, and arranged according to end products classifications, is shown in Table 5.

Summary data, by months, January, 1946 to August, 1947, are shown in Table 4, and 1939 - 1946 yearly totals and monthly averages are given in Table 3. Crude rubber and natural latex do not appear separately in summary tables, but are combined under the heading "Natural".

For summary data on Synthetics, Natural and other rubber stocks, domestic production, domestic consumption, expressed in long tons, see Table 1. However, when comparing monthly consumption of natural rubber, as given in Table 1, with consumption as shown in detailed tables by end product classification, it should be noted that in Table 1, Guayule Rubber is reduced to a deresinated basis, whereas in the detailed tables it is included at the weight reported by the firms. Commencing with March 1, 1947, poundage of Guayule included in all tables is on a deresinated basis, and totals should, therefore, agree.

Table 3. - Consumption of Natural Rubber in Total, and Showing Monthly Averages, 1939-1946.

Year	Total	Monthly Averages
	Pounds	Pounds
1939	 70,828,800	5,902,400
1940	 82,871,040	6,905,920
1941	 119,239,680	9,936,640
1942	 94,402,560	7,866,880
1943	 65,425,920	5,452,160
1944	 21,477,120	1,789,760
1945	 13,198,080	1,099,840
1946	 21,459,286	1,788,273

Table 4. - Consumption of Natural Rubber in Total, by End Products, and by Months, January, 1946 - August, 1947, Showing also percentage of Natural to All Synthetic and Natural Consumed.

	Nat	ural Rubber		Use	ed in the man	ufacture of	-	
Month	Total	Percentage of all rubber	Tires and tubes	Repair Materials	Mechanical Goods	Wire and Cable	Footwear	Miscel- laneous
	000's pounds	Per cent	000's pounds	000's pounds	000's pounds	000's pounds	000's pounds	000's
1946 - January	1,546	16.68	1,065	40	97	4	307	32
February .	1,624	17.78	1,054	34	99	5	395	37
March	1,905	18.60	1,232	25	122	11	469	46
April	1,855	17.85	1,214	26	145	14	405	50
May	2,116	20.34	1,404	33	139	18	448	74
June	1,576	29.26	964	26	114	26	380	67
July	388	22.72	98	4	38	9	193	45
August	513	30.21	154	3	50	11	225	71
September .	658	31.64	252	13	70	13	248	62
October .	970	29.18	488	15	95	13	283	76
November .	4,163	37.89	3,373	37	230	25	411	88
December .	4,145	40.06	3,311	65	225	25	413	106
1947 - January	4,824	40.26	3,925	56	256	20	436	130
February	4,982	44.06	3,990	50	290	24	507	119
March	5,465	45.89	4,275	42	323	22	624	178
April	5,546	45.69	4,375	42	302	25	612	190
May	5,921	47.78	4,473	30	354	35	792	237
June	5,885	50.84	4,361	39	387	45	788	265
July	5,448	54.16	4,133	36	410	14	641	214
August	4,909	56.03	3,285	38	366	36	962	222

Table 5(a). - Consumption of Natural Rubber, by Types and by End Product Classification, August, 1947.

End Products	Crude Rubber (excluding latex)	Latex	Total Crude and Latex
	pounds	pounds	pounds
1. Tires and tubes 2. Tire repair materials (in- cluding cements and camel-	3,276,959	8,063	3,285,022
back)	37,423	250	37,673
Mechanical goods	366,294	-	366,294
Wire and cable	36,168	-	36,168
soles, etc.)	959,971	2,155	962,126
S. Miscellaneous	128,235	93,774	222,009
TOTAL	4,805,050	104,242	4,909,292

Table 5(b). - Consumption of Natural Rubber, by Types and by End Product Classification, July, 1947.

End Products	Crude Rubber (excluding latex)	Latex	Total Crude and Latex
	pounds	pounds	pounds
Tires and tubes  Tire repair materials (including cements and camel-	4,127,543	5,569	4,133,112
back)	35,086	750	35,836
Mechanical goods	409,988	-	409,988
Wire and cable	14,169	-	14,169
soles, etc.)	639,517	1,694	641,211
Miscellaneous	126,197	87,530	213,727
TOTAL	5,352,500	95,543	5,448,043

## Section C. Synthetic Rubber

The July and August, 1947 consumption of Synthetic Rubber is shown, by type, and by end product classification, in Table 9.

Summary data, by months, August, 1945 to August, 1947, are shown in Tables 7 and 8, while 1943 - 1946 yearly totals and monthly averages are given in Table 6.

For summary data on Synthetic and other rubber stocks, domestic production, domestic consumption, expressed in long tons, see Table 1.

Table 6. - Consumption of Synthetic Rubber in Total, and showing Monthly Averages, 1943 - 1946.

Year	Total	_	Month.	ly Av	erage
1943 .	 8,252,160	pounds			pounds
1944 .	 55,399,680	13	4,616		11
1945 .	 80,505,600	18	6,708	,800	11
1946 .	 66,357,973	11	5,529	,831	11

Table 7. - Consumption of Synthetic Rubber, by Types and by Months, August, 1945 to August, 1947.

Month	Buna S	Butyl	Neoprene	Other	Total
polymonous demander (1961 1961 1980 1980 1961 1961 1961 1961 1961 1961 1961 196	pounds	pounds	pounds	pounds	pounds
.945 - August	4,468,104	566,889	150,926	11,191	5,197,11
September	5,647,551	754,749	183,441	16,571	6,602,31
October	6,126,762	838,316	201,847	13,710	7,180,63
November	6,920,455	929,364	225,173	12,860	8,037,85
December	5,884,613	799,161	197,200	18,765	6,899,73
.946 - January	6,525,620	966,922	210,560	18,912	7,722,01
February	6,324,833	934,575	228,480	22,881	7,510,76
March	7,146,789	923,442	286,720	27,825	8,384,77
April	7,273,779	991,946	248,640	21,544	8,535,90
May	6,945,265	1,030,234	277,760	35,315	8,288,5
June	5,515,190	819,974	253,120	19,177	6,607,4
July	1,064,494	79,115	165,760	8,567	1,317,9
August	973,714	62,611	143,360	6,022	1,185,7
September	1,138,981	108,720	170,240	4,355	1,422,2
_	1,921,885	246,885	176,960	9,066	2,354,7
October	5,548,222	1,029,746	237,440	10,268	6,825,6
November		953,020	237,680	10,639	6,202,0
December	5,000,720	300,000	201,000		
947 - January	5,710,124	1,199,032	230,720	18,173	7,158,0
February	5,034,216	1,095,348	176,960	18,814	6,325,3
March	5,122,804	1,001,714	241,890	76,249	6,442,6
April	5,201,926	1,162,252	217,750	9,477	6,591,4
May	5,135,107	1,092,810	225,866	16,464	6,470,2
June	4,447,404	960,038	219,914	63,014	5,690,3
July	3,689,525	759,452	146,944	15,129	4,611,0
August	3,059,955	665,754	116,599	10,323	3,852,6

Table 8. - Consumption of Synthetic Rubber, in Total, by End Products, and by Months, January, 1946 - August, 1947, Showing also Percentage of Synthetic to all Natural and Synthetic Consumed.

	Nat	ural Rubber		Us	ed in the man	ufacture of	-		-0101
Month	Total	Percentage of all rubber	Tires and tubes	Repair Materials	Mechanical Goods	Wire and Cable	Footwear	Miscel- laneous	
	000 s	Per cent	000's pounds	000's pounds	000's pounds	000's pounds	000's pounds	000's pounds	
1946 - January	7,722	83.32	6,010	102	504	160	430	517	
February .	7,511	82.22	5,925	82	587	134	430	352	
March	8,385	81.40	6,506	66	733	141	530	408	
April	8,536	82.15	6,771	47	784	133	338	463	
May	8,289	79.66	6,368	79	736	163	449	494	
June	6,607	70.74	4,894	86	646	162	379	441	
July	1,318	77,28	399	6	294	104	140	375	F
August	1,186	69.79	213	-	204	121	204	443	9
September .	1,422	68.36	407	14	250	130	206	415	1
October	2,355	70.82	1,039	29	388	150	253	497	
November	6,826	62.11	5,125	112	723	141	271	454	
December	6,202	59,94	4,566	108	637	162	298	430	
1947 - January	7,158	59.74	5,194	95	849	183	377	459	
February .	6,325	55.94	4,828	91	474	164	375	395	
March	6,443	54.11	4,717	63	670	168	519	306	
April	6,591	54.31	4,774	69	646	165	575	362	
May	6,470	52.22	4,877	51	586	231	401	325	
June	5,690	49.16	4,340	37	616	164	210	324	
July	4,611	45.84	3,532	37	446	114	307	175	
August	3,853	43.97	2,876	33	311	155	314	163	

Table 9(a). - Consumption of Synthetic Rubber, by Types and by End Product Classification, August, 1947.

]	End Products	Buna S	Butyl	Neoprene	Other pounds	Total Synthetic pounds
1.	Tires and tubes Tire repair materials (including cements and camel-	2,219,906	656,180	-	e lianti-su	2,876,086
3.	Mechanical goods	32,811 246,174 134,435	3,361	57,454 20,750	4,467	32,921 311,456 155,185
<ul><li>5.</li><li>6.</li></ul>	Footwear (including heels, soles, etc.) Miscellaneous	311,992 114,637	6,103	1,072 37,323	858 4,998	313,922 163,061
,	TOTAL	3,059,955	665,754	116,599	10,323	3,852,631

Table 9(b). - Consumption of Synthetic Rubber, by Types and by End Product Classification, July, 1947.

	End Products	Buna S	Butyl	Neoprene	Other	Total Synthetic
		pounds	pounds	pounds	pounds	pounds
1.	Tires and tubes  Tire repair materials (in-	2,779,908	752,547			3,532,455
3.	cluding cements and camel- back)  Mechanical goods  Wire and cable	36,721 365,351 83,705	60 1,086	73,344 30,630	6,444	36,781 446,225 114,335
<ul><li>5.</li><li>6.</li></ul>	Footwear (including heels, soles, etc.)	303,892 119,948	300 5,459	1,252 41,718	1,042 7,643	306,486 174,768
	TOTAL	3,689,525	759,452	146,944	15,129	4,611,050

### Section D. Reclaim Rubber

No end product consumption data are available for Reclaim Rubber. However, Reclaim is usually classified as (a) Dispersions, and (b) Other than dispersions. This broak-down gives some broad indication of the end product use. "Other than Dispersions" would compare with crude rubber, while "Dispersions" would compare with natural latex.

(In general, dispersions are mechanical dispersions of rubber, resins or reclaim, the products being similar to compounded latex. Basically. they are a suspension of rubber or resin in water. Natural rubber latex could be considered as the "classic material", and the others as later developments that come about through necessity of advancing technological knowledge. They are used where latex was, might be, or could be used.)

Tables 10 and 11 give the consumption of Reclaim, in total, for the years 1939 - 1946, with monthly averages for each year and broken down into Dispersions and Other than Dispersions, by actual months, July, 1945 to August, 1947.

For summary data on Reclaim, Synthetics, and other rubber stocks, domestic production, domestic consumption, expressed in long tons, see Table 1.

Table 10. - Consumption of Reclaim Rubber, in Total, and by Monthly Averages, 1939 - 1946.

Year		Total	Monthly Average
	9.001.0901.0	Pounds	Pounds
1939	• • • • • • • • •	16,826,880	1,402,240
1940		18,896,640	1,574,720
1941		21,208,320	1,767,360
1942		28,008,960	2,334,080
1943		31,342,080	2,611,840
1944		28,277,760	2,356,480
1945		34,298,880	2,858,240
1946		31,673,600	2,639,467

Table 11. - Consumption of Reclaim Rubber, by Types, and by Months, July, 1945 to August, 1947.

Month	Total	Dispersions	Other than Dispersions	
	Pounds	Pounds	Pounds	
1945 - July	2,246,720	125,440	2,121,280	
August	2,502,080	112,000	2,390,080	
September	3,039,680	132,160	2,907,520	
October	3,321,920	116,480	3,205,440	
November	3,492,160	132,160	3,360,000	
December	3,075,520	109,760	2,965,760	
1946 - January	3,416,000	145,600	3,270,400	
February	3,136,000	134,400	3,001,600	
March	3,442,880	132,160	3,310,720	
April	3,371,200	129,920	3,241,280	
May	3,176,320	132,160	3,044,160	
June	3,053,120	89,600	2,963,520	
July	1,162,560	4,480	1,158,080	
August	1,330,560	2,240	1,328,320	
September	1,469,440	4,480	1,464,960	
October	1,895,040	33,600	1,861,440	
November	5,326,400	138,880	3,187,520	
December	2,894,080	116,480	2,777,600	
1947 – January	5,286,080	147,840	3,433,920	
February	3,277,120	129,920	3,147,200	
March	3,515,749	134,392	3,381,357	
April		202,416	2,922,378	
May	3,221,826	168,592	3,053,234	
June	2,910,604	166,105	2,744,499	
July	2,510,217	144,393	2,365,824	
August	2,202,171	130,975	2,071,196	



