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CANADA

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS

+ + + Industry and Merchandising Division + + +

GENERAL MANUFACTURES SECTION

MONTHLY REPORT

ON

CONSUMPTION,

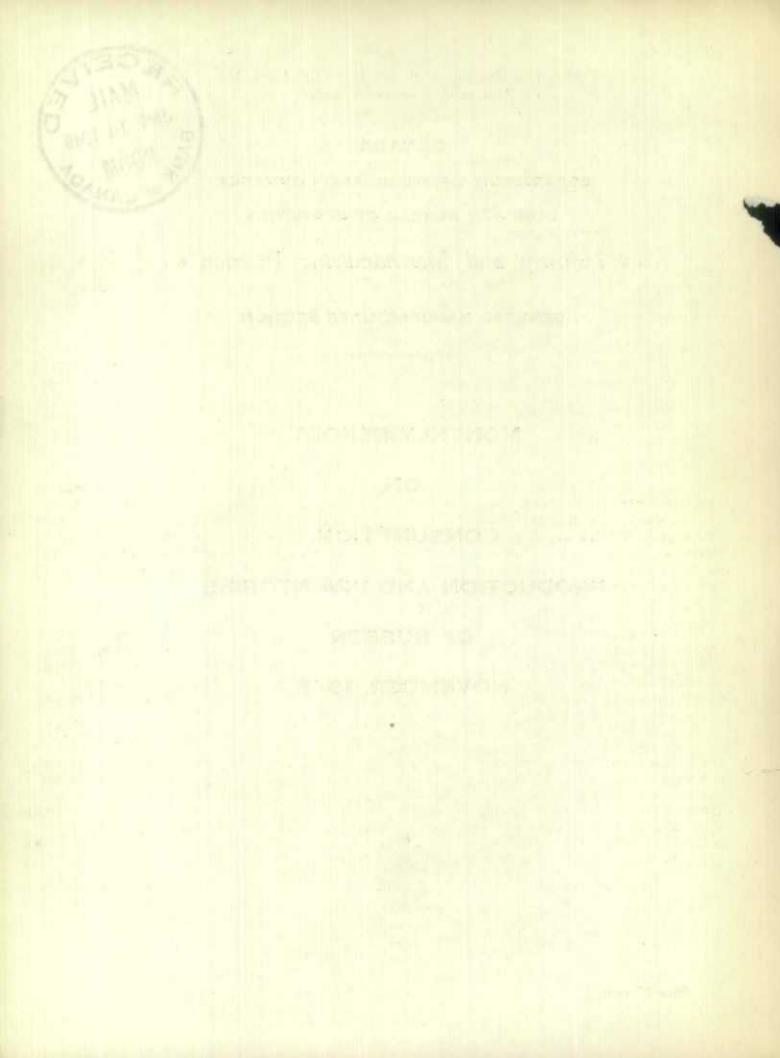
PRODUCTION AND INVENTORIES

OF RUBBER

NOVEMBER, 1948



OTTAWA



DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURES SECTION OTTAWA - CAMADA

Dominion Statistician: Director, Industry and Merchandising Division: Chief, General Manufactures Section: Herbert Marshall W.H. Losee A. Cohen

CONSUMPTION, PRODUCTION AND INVENTORIES OF RUBBER

NOVEMBER 1948

The statistics made available monthly in this report are considered only to represent clearly and accurately (a) the new domestic production of synthetic and reclaim rubber, and the inventories of firms reporting this production, and (b) the total consumption of all types of rubber, natural, synthetic and reclaim, whether foreign or domestic, by broad end product use groupings, together with inventories, receipts and sales of rubber by consuming manufacturers in all industries. The additions of the two inventories gives the total stocks held by industry.

It is regretted that comparable export-import data cannot be secured each month, and that, therefore, the total available supply is not accurately known. However, the data given in (b) do ultimately account for the total consumption of rubber in Canada, and should be capable of being correlated with new production and exportimport data (as compiled by the External Trade Branch, D.B.S.) over a period of months.

Consumption of rubber in November as compared with October, increased as follows: natural 801,585 pounds, synthetic 345,409 pounds, and reclaim 62,194 pounds, the total increase being 1,209,188 pounds. Considering the situation in terms of end product use, it may be noted that the consumption of all rubber in the production of tires and tubes, including tire repair material, increased by 1,071,957 pounds, consumption in rubber footwear decreased by 64,554 pounds, in wire and cable increased by 126,886 pounds, and in other products also increased by 74,899 pounds, making the total increase of 1,209,188 pounds mentioned above.

Section A. Canadian Rubber Balance Statement

This section includes summary data on natural, synthetic and reclaim rubber, showing stocks, domestic production and domestic consumption. For more detailed data of consumption by specific types and by end products classifications, wherever possible, see Section B, Natural Rubber, Section C, Synthetic Rubber; and Section D, Reclaim Rubber.

Table 1.- Summary Statement of all Rubber Stocks, Domestic Production, Domestic Consumption showing Monthly Averages, 1939 - 1947, and Actual Monthly Totals, January 1947 - November 1948.

Weights are given in Long Tons (2,240 pounds)

Period	Stocks,	End of	Period	Domest: Product		Consum	ption	No. 10
	Natural	Syn- thetic	Re- claim	Syn- thetic	Re- claim	Natural	Syn- thetic	Re- claim
Monthly Averages								
1939	n.a.	n.a.	n.a.	-	-	2,635	_	626
1940	n.a.	n.a.	n.a.	-	_	3,083	_	703
1941	n.a.	n.a.	n,a.		-	4,436		789
1942	n.a.	n.a.	4,560	_	-	3,512	***	1,042
1943	8,165	2,292		210	392	2,434	307	1,166
1944	5,399	3,641	3,516	2,902	263	799	2,061	1,052
1945	3,703	4,107	2,219	3,810	276	491	2,995	1,276
1946	3,662	5,592		4,248	331	792	2,468	1,178
1947	6,992	4,333		3,533	344	2,690	2,432	1,360
2/4/	0,7/2	** \$ 222	- 9 - 1 -	28772	3 0404	2,0,0	~,4,7~	1,,,,,,,,,
1947 - January	3,729	4,316	3,195	4,408	329	2,153	3,195	1,533
February	2,876	4,551	3,114	4,024	330	2,224	2,823	1,463
March	4,473	5,344	2,872	4,466	360	2,440	2,876	1,570
April	7,187	5,473	2,931	4,628	360	2,476	2,942	1,395
May	9,992	4,953	2,772	3,467	359	2,643	2,889	1,438
June	10,108	4,488	2,599	3,392	334	2,627	2,540	1,299
July	10,045	3,733	2,629	3,480	225	2,433	2,059	1,120
August	9,679	4,269	2,680	3,533	298	2,192	1,719	983
September	8,129	3,349	2,451	1,944	337	3,226	2,113	1,393
October	7,167	3,475		3,034	424	3,330	2,080	1,397
November	5,260	3,846		2,953	372	3,216	1,962	1,417
December	5,264	4,200		3,064	397	3,314	1,980	1,314
2000002 11111),,,,,,,,	4,000	~,~~~	,,004	271	2, 224	2,700	-,)
1948 - January	5,739	3,921	2,246	3,648	371	3,458	2,081	1,339
February	5,704	4,062	2,162	3,388	388	3,474	1,886	1,216
March	5,585	3,862	2,041	3,560	427	3,882	1,797	1,359
April	5,833	4,074	2,181	2,787	391	3,694	1,865	1,172
Liay	5,400	5,337	2,338	3,647	382	3,328	1,588	1,020
June	5,177	5,252	2,185	2,841	368	3,762	1,771	1,203
July	5,478	5,323	1,916	2,750	210	2,909	1,402	951
August	6,821	4,972	2,070	2,720	359	2,571	1,301	752
September	6,634	4,869	1,820	4,146	344	3,363	1,611	1,116
October	7,710	3,802	1,751	2,959	351	3,522	1,651	1,175
November	6,118	3,570	1,689	3,990	375	3,880	1,806	1,203
1104011001 1111	0,440	2,210	1,007	2,770	217	,,000	2,000	1,200

Neoprene

All other

Other than dispersions

Total Reclaim Rubber

Reclaim Rubber-

GRAND TOTAL ..

Dispersions

Total Synthetic Rubber

Total Natural and Synthetic

CONSULTION, FRODUCTION AND INVENTORIES OF RUBBER

Type of Rubber	Nov	Inventory ember 1, 19	48 Froduc	ction No	Invento November 30,		
Natural Rubber -							
Crude Rubber		-		900			
Natural Latex		<u>38</u> 38		-			39
Total Natural Rubber		30					39
Synthetic Rubber -		2,321	2	,658		1,5	561
Buna-S, Solid		32	~;	292		1,	93
Buna-N, Solid		21		55			21
Butyl, Solid		477		985		1	459
Neoprene		32		90			40
All other		-		-			egan.
Total Synthetic Rubber		2,883	3.	,990		2,1	174
Total Natural and Synthetic		2,921	3,	,990		2,2	213
Reclaim Rubber -						-	
Dispersions		41		27			37
Other than dispersions	-1-1-0	271		348		2	296
Total Reclaim Rubber		312		375			333
CRAND TOTAL		3,233	4	,365		2,	546
		nt of Manufi n Long Tons		onsuming	Rubber		
	rentory	Receipts	Con-	Sales		nvent	
	rember	(imports,	sumption	(export		ovemb	
1,	1948	etc.)		etc.	30), 19	948
Watural Rubber -							
	,508	2,212	3,774	43		5,90	
Natural Latex 7	164	119	106	1		6 0	
	,0/2	2,331	3,880	44		6,0	17
Buna-S, Solid	668	1,872	1,458			1,08	32
Buna-S, Latex	91	49	59				31
Buna-N, Solid	4	1	í	-			4
Butyl, Solid	54	256	207	-		10	
Noonmana	0.4	100	F9 1			7.7	10

86

16

919

54

8,591

1,385

1,439

10,030

100

2,288

4,619

1,092

1,120

5,739

10

28

74

1,806

5,686

1,156

1,203

6,889

47

5

5

49

49

112

14

35

1,321

1,356

8,831

1,396 7,475

Table 3(a). - Consumption of all Rubber, by Main Types and by End Product Classification, October 1948.

End	Products	Natural	Synthetic	Reclaim	All Total
		Pounds	Pounds	Pounds	Pounds
1.	Tires and tubes, including tire repair materials	5,717,012	2,666,739	1,236,703	9,620,454
2.	Wire and cable	91,794	163,678	37,264	292,736
3.	Footwear (including heels, soles, etc.)	914,242	301,633	320,232	1,536,107
4.	Other products	1,166,404	569,807	1,037,387	2,773,598
	TOTAL	7,889,452	3,701,857	2,631,586	14,222,895

Table 3(b). - Consumption of All Rubber, by Main Types and by End Product Classification, November 1948.

End	Products	Natural	Synthetic	Reclaim	Total All Rubber
		Pounds	Pounds	Pounds	Pounds
1.	Tires and tubes, including tire repair materials	6,478,869	2,831,759	1,381,783	10,692,411
2.	Wire and cable	134,265	259,010	26,347	419,622
3.	Footwear (including heels, soles, etc.)	900,873	338,351	232,329	1,471,553
4.	Other products	1,177,030	618,146	1,053,321	2,848,497
	TOTAL	8,691,037	4,047,266	2,693,780	15,432,083

Tire repair materials, now included with tires and tubes, and mechanical goods, now included with other products, were shown separately previous to January 1948. The present grouping is by arrangement with the Rubber Association of Canada.

Section B. Natural Rubber

The October and November, 1948, consumption of Natural Rubber showing crude rubber and natural latex separately, and arranged according to end products classifications, is shown in Tables 6(a) and 6(b).

Summary Data, by months, January 1947 to November 1948, are shown in Table 5, and 1939 - 1947 yearly totals, monthly averages and percentages of natural rubber to all rubber consumed, are given in Table 4. Crude rubber and natural latex do not appear separately in summary tables, but are combined under the heading "Natural".

For summary data on Synthetic, Natural and other rubber stocks, domestic production, domestic consumption, expressed in long tons, see Table 1. However, when comparing monthly consumption of natural rubber, as given in Table 1, with consumption as shown in detailed tables by end product classification, it should be noted that in Table 1, Guayule Rubber is reduced to a deresinated basis, whereas in the detailed tables it is included at the weight reported by the firms. Commencing with March 1, 1947, poundage of Guayule included in all tables is on a deresinated basis, and totals should, therefore, agree.

Table 4. - Consumption of Natural Rubber in Total, showing Monthly Averages 1939-1947 and percentages of Natural to All Rubber consumed.

Year	Total	Monthly Average	Percentage to All Rubber	
	Pounds	Founds	Per cent	
1939	70,828,800	5,902,400	80.8	
1940	82,871,040	6,905,920	81.4	
1941	119,239,680	9,936,640	84.9	
1942	94,402,560	7,866,880	77.1	
1943	65,425,920	5,452,160	62.3	
1944	21,477,120	1,789,760	20.4	
1945	13,198,080	1,099,840	10.3	
1946	21,459,268	1,788,273	17.8	
1947	72,294,000	6,024,500	41.5	

Table 5. - Consumption of Natural Rubber in Total, by End Products, and by Months, January 1947 to November 1948, showing also percentage of Natural to All Rubber Consumed.

	Ne	atural		U	sed in the m	anufacture	of -	
Month	Total	Percentage of All Rubber	Tires and Tubes	Repair Materials	Mechanical Goods	Wire and Cable	Footwear	Other Product
	000's pounds	per cent	000's pounds	000's pounds	000's pounds	000's	000's	000's
1947 - January February March April May June July August September October	4,824 4,982 5,465 5,546 5,921 5,885 5,448 4,909 7,228 7,459	31.3 34.2 35.4 36.3 37.9 40.6 43.3 44.8 47.9 48.9	3,925 3,990 4.275 4,375 4,473 4,361 4,133 3,285 5,240 5,348	56 50 42 42 30 39 36 38 47 56	256 290 323 302 354 387 410 366 581 701	20 24 22 25 35 45 14 36 53 83	436 507 624 612 792 788 641 962 991	130 119 178 190 237 265 214 222 316
November	7,205	48.8 50.1	5,303 5,545	56 57	593 623	59 92	884 813	310 292
1948 - January February March April May June July August September October November	7,744 7,782 8,695 8,275 7,457 8,426 6,515 5,759 7,534 7,889 8,691	50.3 52.8 55.2 54.9 56.1 55.8 55.3 55.6 55.2 55.5	5,636 5,743 6,215 5,952 5,264 6,189 5,126 4,144 5,474 5,474	(1) (1) (1) (1) (1) (1) (1) (1)	(2) (2) (2) (2) (2) (2) (2) (2) (2) (2)	88 71 90 102 80 91 46 68 89 92 134	898 958 1,115 1,130 1,047 1,057 615 667 757 914 901	1,122 1,010 1,275 1,091 1,066 1,089 728 880 1,214 1,166 1,177

⁽¹⁾ Included with "tires and tubes".

⁽²⁾ Included with "other products".

Table 6(a). - Consumption of Natural Rubber, by types and by End Product Classification, October 1948.

End	Products	Natural Rubber (excluding latex)	Latex	Total Natural
		Pounds	Pounds	Pounds
1.	Tires and tubes, including tire repair materials	5,699,033	17,979	5,717,012
2.	Wire and cable	91,794	444	91,794
3.	Footwear (including heels, soles, etc.)	913,293	949	914,242
4.	Other products	962,811	203,593	1,166,404
	TOTAL	7,666,931	222,521	7,889,452

Table 6 (b).- Consumption of Natural Rubber, by Types and by End Product Classification, November 1948.

End	Froducts	Natural Rubber (excluding latex) Latex	Total Natural
		Pounds	Pounds	Pounds
1.	Tires and tubes, including tire repair materials	6,454,767	24,102	6,478,869
2.	Wire and cable	134,265		134,265
3.	Footwear (including heels, soles, etc.)	899,239	1,634	900,873
4.	Other products	966,052	210,978	1,177,030
	TOTAL	8,454,323	236,714	8,691,037

Tire repair materials, now included with tire and tubes, and mechanical goods, now included with other products, were shown separately previous to January 1948. The present grouping is by arrangement with the Rubber Association of Canada.

Section C. Synthetic Rubber

The October and November 1948 consumption of Synthetic Rubber is shown by type, and by end products classification, in Table 104

Summary data, by months, are shown in Tables 3 and 9, while 1943 - 1947 yearly totals and monthly averages are given in Table 7. For summary data on Synthetic and other rubber stocks, domestic production, domestic consumption, expressed in long tons, see Table 1.

Table 7. - Consumption of Synthetic Rubber in Total, showing Monthly Averages, 1943 - 1947, and Percentages of Synthetic Rubber to All Rubber Consumed.

Year	Total	Monthly Average	Percentage
1943 1944 1945 1946	8,252,160 pounds 55,399,680 " 80,505,600 " 66,357,973 " 65,367,660 "	687,680 pounds 4,616,640 " 6,708,800 " 5,529,831 " 5,447,305 "	7.9 52.7 62.9 55.6 37.5

Table 8. - Consumption of Synthetic Rubber, by Types and by Months, January 1947 to November 1948.

Month	Buna-S	Butyl	Neoprene	Other	Total
	Pounds	Pounds	Pounds	Pounds	Pounds
1947 - January	5,710,124	1,199,032	230,720	18,173	7,158,049
February	5,034,216	1,095,348	176,960	18,814	6,325,338
March	5,122,804	1,001,714	241,890	76,249	6,442,657
April	5,201,926	1,162,252	217,750	9,477	6,591,405
May	5,135,107	1,092,810	225.866	16,464	6,470,247
June	4,447,404	960,038	219,914	63,014	5,690,370
July ,	3,689,525	759,452	146,944	15,129	4,611,050
August	3,059,955	665,754	116,599	10,323	3,852,631
September	3,661,306	882,330	177,278	13,099	4,734,013
October	3,607,668	858,690	174.591	18,630	4,659,579
November	3,394,278	815,672	169,987	16,585	4,396,522
December	3,380,775	925,781	122,208	7,035	4,435,799
1948 - January	3,593,044	923,787	130,949	16,929	4,664,709
February	3,320,024	733,907	146,740	22,880	4,223,551
March	3,373,629	460,765	165,141	26,268	4,025,803
April	3,508,423	446,890	204,995	20,493	4,180,801
May	2,969,325	385,312	184,528	20,383	3,559,548
June	3,223,223	524,704	191,943	26,019	3,965,889
July	2,614,210	386,787	125,003	13,543	3,139,543
August	2,380,019	306,453	204,508	24,055	2,915,035
September	3,007,785	407,223	172,401	19,539	3,606,948
October	3,093,226	410,371	182,211	16,049	3,701,857
November	3,396,730	465.021	166,917	18,598	4,047,266

Table 9. - Consumption of Synthetic Rubber, in Total, by End Products, and by Months, January 1947 to November 1948, showing also Percentage of Synthetic to All Rubber Consumed.

25		Syntl	netic Rubber		Us	ed in the ma	nufacture	of -		
Month		Total	Percentage of All Rubber	Tires and Tubes	Repair Materials	Mechanical Goods	Wire and Cable	Footwear	Other Products	
		000's	per cent	000's	000's	000's	000's	000's	000's	
		pounds		podras	pounds	pounds	pounds	pounds	pounds	
1947 -	January	7,158	46.4	5,194	95	849	183	377	459	
	February	6,325	43.3	4,828	91	474	164	375	395	
	March	6,443	41,8	4,717	63	670	168	519	306	
	April	6,591	43.2	4,774	69	646	165	575	362	
	May	6,470	41.5	4,877	51	586	231	401	325	
	June	5,690	39.3	4,340	37	616	164	210	324	
	July	4,611	36.7	3,532	37	446	114	307	175	
	August	3,853	35.1	2.876	33	311	155	314	163	1
	September	4,734	31.4	3,370	37	517	208	378	224	9
	October	4,660	30.6	3,385	27	436	190	365	257	1
	November	4,397	29.7	3,158	45	368	253	323	250	
	December	4,436	30.0	3,381	61	334	157	314	189	
1948 -	January	4,665	30.2	3,495	(1)	(2)	203	365	602	
	February	4,223	28.7	3,076	(1)	(2)	183	364	600	
	March	4,026	25.5	2,830	(1)	(2)	265	338	602	
	April	4,181	27.7	2,981	(1)	(2)	254	310	636	
	May	3,560	26.7	2,504	(1)	(2)	205	319	532	
	June	3,966	26.3	2,750	(1)	(2)	228	339	649	
	July	3,139	26.6	2,299	(1)	(2)	137	217	486	
	August	2,915	28.1	1,960	(1)	(2)	159	273	523	
	September	3,607	26.5	2,602	(1)	(2)	204	283	518	
	October	3,702	26.0	2,667	(1)	(2)	164	301	570	
	November	4,047	26.2	2,832	(1)	(2)	259	338	618	

⁽¹⁾ Included with "tires and tubes".

⁽²⁾ Included with "other products".

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Table 10(a). - Consumption of Synthetic Rubber, by Types and by End Product Classification, October 1948.

End Products	Buna-S	Butyl	Neoprene	Other	Total Synthetic
	Pounds	Pounds	Pounds	Pounds	Pounds
l. Tires and tubes, including tire repair materials	2,261,475	402,820	2,444	-	2,666,739
2. Wire and cable	119,968	450	43,260	gen	163,678
3. Footwear (including heels, soles, etc.)	296,027	80	1,631	3,895	301,633
4. Other products	415,756	7,021	134,876	12,154	569,807
TOTAL	3,093,226	410,371	182,211	16,049	3,701,857

Table 10(b). - Consumption of Synthetic Rubber, by Types and by End Product Classification, November 1948.

End Products	Buna-S	Buna-N	Butyl	Neoprene	Other	Total Synthetic
	Pounds	Founds	lounds	Pounds	Pounds	Pounds
1. Tires and tubes, includ- ing repair materials	2,368,264		459,545	3,950	_	2,831,759
2. Wire and cable	225,583	640	-	33,427	800	259,010
3. Footwear (including heels, soles, etc.)	329,167	too .	380	3,029	5,775	338,351
4. Other products	473,716	2,525	5,096	126,511	10,298	618,146
TOTAL	3,396,730	2,525	465,021	166,917	16,073	4,047,266

Tire repair materials, now included with tires and tubes, and mechanical goods, now included with other products, were shown separately previous to January 1948. The present grouping is by arrangement with The Rubber Association of Canada.

Section D. Reclaim Rubber

Tables 11 and 12 give the consumption of Reclaim in total for the years 1939-1947 with monthly averages for each year and broken down into Dispersions and Other than Dispersions, by actual months, January 1947 to November 1948. Consumption of Reclaim, in total only, by end product classification is given in Tables 3(a) and 3(b) for October and November 1948. For summary data on Reclaim, Synthetic, and other rubber stocks, domestic production and domestic consumption, expressed in long tons, see Table 1.

Table 11. - Consumption of Reclaim Rubber in Total, and by Monthly Averages, 1939 - 1947. showing also percentages of Reclaim to All Rubber Consumed.

Year	Total	Monthly Average	Fercentage to All Rubber	
1939	16,826,880 pounds	1,402,240 pounds	19.2	
1940	18,896,640 "	1,574,720 "	18.6	
1941	21,208,320 "	1,767,360 "	15.1	
1942	28,008,960 "	2,334,080 "	22.9	
1943	31.342.080	2,611,840 "	29.8	
1944	28,277,760 H	2,356,480 "	26.9	
1945	34,298,880 "	2,858,240 "	26.8	
1946	31,673,600 "	2,639,467 "	26.6	
1947	36,418,788 "	3,034,899 "	21.0	

Table 12. - Consumption of Reclaim Rubber, by Types and by Months, January 1947 to November 1948, showing percentage of Reclaim to All Rubber Consumed.

Month		Dispersions	Other than Dispersions	Total	Fercentage to All Rubber
		Pounds	Pounds	Pounds	Per cent
1947	- January	147,840	3,286,080	3,433,920	22.3
	February	129,920	3,147,200	3,277,120	22.5
	March	134,392	3,381,357	3,515,749	22.8
	April	202,416	2,922,378	3,124,794	20.5
	May	168,592	3,053,234	3,221,826	20.6
	June	166,105	2,744,499	2,910,604	20.1
	July	144,393	2,365,824	2,510,217	20.0
	August	130,975	2,071,196	2,202,171	20.1
	September	158,296	2,963,932	3,122,228	20.7
	October	145,241	2,984,191	3,129,432	20.5
	November	140,170	3,034,534	3,174,704	21.5
	December	125,594	2,818,269	2,943,863	19.9
1948	- January	113,948	2,886,095	3,000,043	19.5
	February	115,805	2,608,102	2,723,907	18.5
	March	149,175	2,893,982	3,043,157	19.3
	April	135,727	2,491,562	2,627,289	17.4
	May	102,679	2,182,470	2,285,149	17.2
	June	135,761	2,561,918	2,697,679	17.9
	July	108,040	2,022,148	2,130,188	18.1
	August	108,022	1,577,000	1,685,022	16.3
	September	121,052	2,379,392	2,500,444	18.3
	October	110,063	2,521,523	2,631,586	18.5
	November	104,549	2,589,231	2,693,780	17.5

