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THE LEATHER TANNING INDUSTRY

1957



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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** - The Primary Industries, including mining, forestry and fisheries; **Volume II** - Manufacturing; **Volume III** - Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I - General Review of the Manufacturing Industries, \$1.50
- II - The Manufacturing Industries of Canada, (7 sections, as follows):
 - Section A. Summary for Canada, 25¢
 - Section B. Atlantic Provinces, 50¢
 - Section C. Quebec, 25¢
 - Section D. Ontario, 25¢
 - Section E. Prairie Provinces, 40¢
 - Section F. British Columbia, 25¢
 - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III - Foods and Beverages
- IV - Tobacco and Tobacco Products
- V - Rubber Products
- VI - Leather Products
- VII - Textile Mills
- VIII - Knitting Mills
- IX - Clothing
- X - Wood and Paper Products
- XI - Printing Trades
- XII - Iron and Steel Products
- XIII - Transportation Equipment
- XIV - Non-ferrous Metal Products
- XV - Electrical Apparatus and Supplies
- XVI - Non-metallic Mineral Products
- XVII - Products of Petroleum and Coal
- XVIII - Chemicals and Allied Products
- XIX - Miscellaneous Manufactures

The present report belongs in Part VI, Leather Products. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A - General Review, 25¢
- B - The Leather Footwear and Leather Boot and Shoe Findings Industries, 25¢
- C - The Leather Glove and Mitten Industry, 25¢
- D - The Leather Tanning Industry, 25¢
- E - The Miscellaneous Leather Products and Leather Belting Industries, 25¢

THE LEATHER TANNING INDUSTRY

1957

The gross value of shipments of Canadian tanneries in 1957 was \$49,132,923, a decrease of 5 p.c. from the \$51,858,497 shown for 1956.

For several years there has been a decreasing number of establishments in the Industry and in 1957 only 51 firms were engaged in tanning, two fewer than in the previous year. Employees numbered 3,874 a decrease of 2.5 p.c. from the 3,973 total for 1956. Salary and wage payments totalled \$12,436,595, less than 1 p.c. lower than the \$12,520,734 paid in 1956.

Cost of materials at \$29,656,588 was 9 p.c. below the 1956 figure of \$32,594,209, while cost of fuel and electricity remained virtually unchanged at \$1,137,145. Inventory valuations for goods in process and finished goods increased by \$223,852, in-

dicating a production value of \$49,356,775. The net result of these lower cost and increased inventories was that value added by manufacture rose 1 p.c. to \$18,563,042 from \$18,332,391 in 1956.

The values of the principal types of leather shipped with corresponding values for 1956 in parentheses were; cattle and calf upper, (including patent and enamelled shoe leather) \$27,877,852 (\$28,079,243); sole, \$6,309,437 (\$7,008,156); glove and garment, \$4,056,693 (\$5,133,808) and chrome splits, \$2,386,262 (\$2,603,928).

The industry is centered in Ontario, this province accounting for 84 p.c. of the total output; Quebec for 12 p.c. and the remaining provinces for only 4 p.c.

EXTERNAL TRADE

TABLE 15. Imports of Raw Hides and Skins, 1955 to 1957

Articles and countries from which imported	1955	1956	1957
Horse hides:			
United Kingdom	No. — \$ —	—	— 2,100 14,421
Argentina	No. 6,500 \$ 34,914	5,000 24,347	—
United States	No. 1,544 \$ 8,943	5,330 30,346	3,171 22,944
Total	No. 8,044 \$ 43,857	10,330 54,693	5,271 37,365
Calf skins and kips, raw, whether dry, salted or pickled:			
New Zealand	No. 36,298 \$ 109,247	21,394 69,522	10,000 22,713
Denmark	No. — \$ —	15,000 59,063	20,000 54,634
France	No. 1,452 \$ 9,309	2,950 21,655	—
Germany	No. 3,690 \$ 21,889	—	—
Italy	No. 1,752 \$ 7,032	1,000 8,083	3,000 13,648
Netherlands	No. 14,500 \$ 52,027	17,150 59,542	25,000 68,622
Poland	No. 36,000 \$ 127,654	5,000 15,705	3,500 9,923
Switzerland	No. 4,400 \$ 29,629	8,802 72,941	9,036 71,131
United States	No. 674,885 \$ 2,534,137	600,346 2,097,996	721,696 2,066,515
Other countries	No. 1,031 \$ 1,016	3,200 8,182	3,088 9,638
Total	No. 774,008 \$ 2,891,940	674,842 2,412,689	794,320 2,316,824
Cattle hides, raw, whether dry, salted, or pickled:			
New Zealand	No. 4,900 \$ 27,511	9,261 56,375	300 2,792
Denmark	No. 5,000 \$ 20,107	—	—
United States	No. 567,586 \$ 2,979,796	684,340 4,303,913	618,106 3,350,752
Other Countries	No. 573 \$ 1,030	1,187 3,546	—
Total	No. 578,059 \$ 3,028,444	694,788 4,363,834	618,406 3,353,544

TABLE 15. Imports of Raw Hides and Skins, 1955 to 1957—Concluded

Articles and countries from which imported	1955	1956	1957
Hide sections or bellies:			
France	No. 2,000 \$ 8,661	—	—
Germany	No. 2,017 \$ 35,478	2,147 34,303	450 9,018
Puerto Rico	No. — \$ —	721 1,381	11,060 41,860
Switzerland	No. 799 \$ 14,668	—	—
United States	No. 505,926 \$ 438,308	820,268 745,180	395,985 346,339
Other Countries	No. 6,476 \$ 4,161	— —	590 1,161
Totals	No. 517,218 \$ 501,276	823,136 780,864	408,085 398,378
Total hides and skins:			
United Kingdom	No. 14,655 \$ 15,521	13,880 15,635	15,034 33,257
Australia	No. 33,211 \$ 41,720	26,074 31,868	23,438 5,821
New Zealand	No. 245,042 \$ 260,015	193,885 272,034	10,300 25,503
Union of South Africa	No. 5,000 \$ 10,654	6,000 13,007	6,000 9,999
Argentina	No. 115,210 \$ 195,383	198,087 353,567	38,856 71,964
Denmark	No. 5,000 \$ 20,107	15,000 59,063	20,000 54,634
Ethiopia	No. 15,000 \$ 14,413	6,000 4,740	— —
France	No. 3,452 \$ 17,970	2,950 21,655	— —
Germany	No. 19,707 \$ 72,113	16,494 50,396	7,142 18,554
Italy	No. 1,752 \$ 7,032	1,000 8,083	2,000 13,648
Netherlands	No. 19,917 \$ 54,028	17,150 59,542	25,000 68,622
Poland	No. 36,000 \$ 127,654	5,000 15,705	3,500 9,923
Puerto Rico	No. — \$ —	721 1,381	11,060 41,860
Switzerland	No. 5,199 \$ 44,297	8,802 72,941	9,036 71,131
United States	No. 2,260,304 \$ 6,654,242	2,792,308 8,097,966	2,667,969 6,963,276
Uruguay	No. 3,500 \$ 9,057	37,022 71,588	— —
Other Countries	No. 4,176 \$ 4,405	4,435 4,488	700 2,060
Totals	No. 2,787,125 \$ 7,548,611	3,344,808 9,153,659	2,840,035 7,390,254

APPENDIX
List of Tanneries

Name	Address
Newfoundland: Newfoundland Tanneries Wm. Dorn Ltd.	P.O. Box 75, Carbonear
New Brunswick: Palmer Co. Ltd., John	Argyle Street, Fredericton
Quebec: Beaudet, Georges Bergeron Inc., Ide Bouchard & Frères Boucher, P. F. Clément Limited, Edgar Coyle Tanning Co., Ltd. Deluxe Leathers Ltd. Duclos & Payan, Limited Fortier Inc., Nazaire Fournier Ltée., T. Antonio Goulet, J. Eugène Gutenstein, Max Labbé, Eugène Mouton Processors (Canada) Ltd. Potvin & Fils Inc., La Cie Racine, Inc., Albert Riou et Fils Enr., Hector Stafford Tanning Limited Tannerie Cantin Inc. Tannerie Laurentienne Inc., La	St. Francois du Lac St. Gabriel de Brandon Village des Aulnaies St. Pascal 35 Arago Street, Quebec 9500 St. Lawrence Blvd., Montreal 14 295 Laurendeau, Montreal - East 5 760 Lavallee Street, St. Hyacinthe 517 St. Vallier Street, Quebec 126, rue St. Edouard, Plessisville Luceville 9500 St. Lawrence Blvd., Montreal 14 St. Gervais 2600 Mullins Street, Montreal 22 Baie St-Paul 2 Demers Street, Quebec Trois-Pistoles Marieville C.P. 40, Loretteville Rue Laurentienne, Pointe-aux-Lièvres, Quebec
Ontario: Anglo Canadian Leather Co. Ltd. Arbo Leather Co., Ltd. Barrie Tanning, Ltd. Beardmore & Co., Ltd. Breithaupt Leather Co. Ltd., The Clark & Co., Ltd., A. R. Collis Leather Co. Ltd., The Davis Leather Company, Ltd. Davis & Son, Limited, A. Edwards & Edwards, Limited Hamilton, Leather Co. Ltd., William Hyman Leathers, C. S. Kendall Leather Co. Ltd., James R. Lackawanna Leather Co. of Canada, Ltd. Lang & Sons Ltd., John A. Lewis Ltd., Gerry McCordick Leathers Ltd., F. C. McQuay Tanning Ltd. Robson Leather Co., Ltd. Thunder Bay Tannery Wickett & Craig Ltd.	Huntsville 1410 Stanley St., Montreal, P.Q. (Port Hope) 55 Bradford Street, Barrie Acton Hastings, Campbellford (Kitchener) 633 Eastern Avenue, Toronto 8 Tyler Street, Aurora 465 Davis Drive, Newmarket 407 Rideau Street, Kingston 96 Alice Street, Cobourg 10 Robertson St., Port Hope Richmond Street, London 73 Cross Ave., Oakville 640 King St. W., Toronto 2B 224 Madison Ave., Kitchener, Barrie 284 King St. W., Toronto 2B (Brampton) 86 Grantham, St. Catharines 1852 Third Avenue E., Owen Sound Whiting Avenue, Oshawa 436 Black Bay Road, Port Arthur 201 Eastern Avenue, Toronto
Manitoba: Dominion Tanners, Limited	743 Jarvis Ave. at Arlington Bridge, Winnipeg
Alberta: Alberta Tannery Calgary Tannery Dominion Tanners Ltd. Edmonton Tannery	6125 - 129th Avenue, Edmonton 1027 - 26 Ave., S.E. Calgary 11210 Mount Lawn Rd., Edmonton (Winnipeg) 9272 - 110 A. Avenue, Edmonton
British Columbia: Leckie Co. Ltd., J. Paris Tannery Ltd.	220 Cambie Street, Vancouver 3 (New Westminster) 51 West Hastings Street, Vancouver 4

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