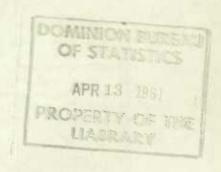
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ANNUAL



THE LEATHER TANNING INDUSTRY 1959



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PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries classified to the Leather Products Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

A - Annual

M - Monthly

| Catalogue number | Title | Price |
|--|---|--|
| 33 - 201 33 - 202 33 - 203 33 - 204 33 - 205 | Leather Products Industry — General Review (A) Leather Tanning Industry (A) Leather Footwear and Leather Boot and Shoe Findings Industries (A) Leather Glove and Mitten Industry (A) Miscellaneous Leather Products and the Leather Belting Industries (A) | .50 |
| 33 - 206 33 - 001 33 - 002 33 - 003 31 - 001 31 - 201 65 - 004 65 - 007 | Rubber Products Industry (A) Statistics of Hides, Skins and Leather (M) per year Production of Leather Footwear (M) per year Consumption, Production and Inventories of Rubber (M) per year Inventories, Shipments and Orders in Manufacturing Industries (M) per year General Review of the Manufacturing Industries (A) Trade of Canada — Exports (M) per year Trade of Canada — Imports (M) per year | 1.00 2.00 2.00 4.00 2.00 7.50 |

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SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- P preliminary figures.

EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1959 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1959 are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees. wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or

plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.

Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Short Forms

Between 1949 and 1957, in an effort to ease the reporting burden for smaller firms, a short form was used asking for the total value of shipments only or, in a few cases where losses of detail were significant, for quantities and values of principal products. For purposes of publication, missing data were estimated on the basis of appropriate ratios. In general the cut-off point for these short forms was set at \$50,000 value of shipments. About 40% of the total number of establishments reported on the short form and accounted for less than 3 per cent of the total value of shipments.

In 1958, in order to establish a new base year, the small firms were asked to report all items of principal statistics together with some detail on materials and products.

For the 1959 Census, the short form was used again, but further steps were taken to ease the respondents' burden. First, the general limit for short forms was raised to \$100,000 value of shipments. In addition, a new intermediate form was developed. This form is a shortened version of the long form in that most of the general questions were pared down and the detailed lists of materials and products were limited to the more important items. The general limits for firms in this category were set at between \$100,000-\$500,000 value of shipments, but in the case of both the short and intermediate forms there were lower cut-offs for a number of industries in which the smaller firms accounted for a larger share of total shipments. On the other hand, limits were raised where this could be done without a significant loss of coverage. On most of the short forms for 1959, in addition to total value of shipments, data on principal products were requested. In a few industries, where loss of employment and earnings data were considered too large because of higher cut-offs, a question on total payroll was placed on the short form.

The intermediate and long forms provide complete data for the compilation of all elements of principal industry statistics and the details of materials and products. The one-page short form, although containing data on principal products and total value of shipments, does not request information on other elements of principal statistics such as value of inventories, materials, fuel and electricity and, in most cases, employment and salaries and wages, nor does it contain detailed data on volume and value of materials used. For purposes of compiling aggregates of principal statistics by industry and by geographic location, the missing data for each establishment were estimated for 1959 by using, in general, ratios based on the change in the value of shipments between 1958 and 1959. The proportion of the estimated data was generally less than 5 per cent of the total in each category of principal statistics.

The general request for the principal items of products on the short form for 1959 permitted a fairly complete compilation of the detailed quantities and values of commodity shipments. In the case of the detailed quantities and values of materials, fuel and electricity, however, and the monthly distribution of production workers, only the totals of data actually reported on the intermediate and long forms are contained in published reports and no attempt was made as in past years to estimate the generally small proportion of individual totals represented by detailed items omitted from the short forms.

The new approach has relieved an additional 12,000 establishments from filling out the regular long form. Establishments now receiving the short form number in excess of 20,000 and account for more than 54 per cent of the total number of establishments and a little more than 3 per cent of the total value of shipments.

¹ To arrive at the National Accounts concept of ''gross domestic product at factor cost'', it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for ''The primary industries and construction'' are published in D.B.S. publication 61—202. Survey of Production.

THE LEATHER TANNING INDUSTRY 1959

The Leather Tanning Industry in 1959 reported shipments amounting to \$59,282,857 f.o.b. plant, \$6,890,592, or 13.2 per cent more than the \$52,392,265 worth of goods shipped in the previous year. Inventories of goods in process and of finished goods rose by \$1,117,730. Taking this into account, the estimated 1959 production was set at \$60,400,587, an increase of 15.9 per cent over the comparable figure of \$52,101,180. Examination of Table 12 reveals that unit prices received were generally higher in 1959, and Table 2 shows that such increases in shipments of cattle and horse hides accounted for much of the increase in the value of shipments.

Once more the number of tanneries decreased, from 50 in 1958 to 48 in 1959. The number of employees also declined, from 3,714 to 3,603 in the current year. Salary and wage payments were lower by 3.1 per cent, dropping from \$12,978,779 in 1958 to \$12,580,138 in 1959.

The total cost of materials used, \$39,088,879 in 1959, was a very substantial 27.5 per cent higher than the comparable 1958 figure of \$30,664,745. Again it must be emphasized that most of this increase may be attributed to higher unit costs, especially for cattle hides and skins, and calf and kip skins (see Table 3). The industry paid out \$1,062,863 in 1959 for fuel and electricity, 2.2 per cent less than the \$1,086,671 expended in 1958. Value added by manufacture decreased only fractionally from \$20,349,764 in 1958 to \$20,248,845 in the year under review.

Total shipment values of the principal types of leather, with the comparable 1958 figures in brackets, were: cattle and calf upper \$34,793,982 (\$31,244,497); sole \$7,024,555 (\$6,571,374); glove and garment \$3,755,955 (\$3,710,200); and chrome splits \$2,778,497 (\$2,308,363).

The Ontario segment of the industry accounted for 83.8 per cent of the total output and for 83.5 per cent of the payrolls. The Quebec plants reported 11.5 per cent of the total shipments and 12.4 per cent of the salaries and wages.

| Year | Estab- lish- ments | Em- ployees | Salaries and wages | Cost of fuel and electricity used ¹ | Cost at plant of materials used | Value added by manufacture ² | Gross selling value of products |
|-----------------|--------------------------|----------------|--------------------------|---|---------------------------------|---|---------------------------------------|
| | nun | nber | | | doliars | | |
| 1917 | 136 | 4, 128 | 3,360,106 | 447, 640 | 26, 624, 477 | 12,626,642 | 39, 728, 759 |
| 1918 | 139 | 3,723 | 3, 464, 845 | 476.302 | 23, 681, 659 | 8, 922, 037 | 33, 079, 998 |
| 1919 | 113 | 4,211 | 4, 402, 779 | 445, 161 | 34, 297, 878 | 11, 159, 043 | 45,902,082 |
| 1920 | 100 | 3,887 | 4,630,343 | 509, 781 | 30, 370, 591 | 9,087,459 | 39,967,831 |
| 1921 | 119 | 3,707 | 4,081,062 | 500,989 | 15, 157, 358 | 7, 247, 181 | 22, 905, 528 |
| 1922 | 116 | 3,854 | 4, 302, 918 | 467, 549 | 15, 754, 951 | 8,069,384 | 24, 291, 884 |
| 1923 | 123 | 3, 787 | 4, 302, 069 | 430, 110 | 16, 458, 674 | 6, 744, 381 | 23, 633, 165 |
| 1928 | 91 | 3,952 | 4, 486, 828 | 5 24, 080 | 26, 253, 779 | 8, 424, 221 | 35, 202, 080 |
| 1929 | 86 | 3, 313 | 3, 934, 883 | 481, 843 | 18,065,583 | 7, 259, 739 | 25, 807, 165 |
| 1932 | 82 | 3,096 | 3, 180, 663 | 392,467 | 7, 986, 742 | 5, 808, 909 | 14, 188, 118 |
| 1933 | 88 | 3,322 | 3, 247, 296 | 411, 313 | 9,753,096 | 6, 310, 974 | 16, 475, 383 |
| 1937 | 83 | 4,382 | 4, 576, 703 | 518, 940 | 18, 592, 794 | 7, 158, 060 | 26, 269, 794 |
| 1938 | 88 | 3,940 | 4, 175, 321 | 469, 141 | 12, 522, 318 | 6,669,640 | 19,661,099 |
| 1939 | 84 | 4,312 | 4,688,836 | 517, 362 | 17, 480, 088 | 7, 587, 522 | 25, 584, 972 |
| 1944 | 75 | 4,472 | 7, 585, 418 | 828, 100 | 28, 233, 845 | 15, 949, 343 | 45,011,288 |
| 1946 | 78 | 5, 400 | 9, 224, 329 | 938, 731 | 35, 658, 320 | 20, 401, 700 | 56, 998, 751 |
| 1947 | 81 | 5, 574 | 10,679,878 | 1,081,095 | 46, 220, 085 | 21, 938, 986 | 69, 240, 166 |
| 1949 | 70 | 4,573 | 10, 295, 023 | 988, 646 | 37, 409, 211 | 15,950,581 | 54, 348, 438 |
| 1950 | 68 | 4,399 | 10,435,085 | 1,090,251 | 40,923,465 | 17,079,777 | 59,093,493 |
| 1951 | 61 | 4,061 | 10, 318, 606 | 1,037,009 | 44, 385, 680 | 12, 457, 291 | 57, 879, 980 |
| 1952 | 67 | 3,923 | 10, 790, 441 | 1,071,424 | 27, 973, 421 | 17, 556, 765 | 46,601,610 |
| 1953 | 60 | 4,051 | 11, 757, 538 | 1, 111, 472 | 30, 354, 423 | 16, 530, 503 | 47, 996, 398 |
| 1954 | 55 | 3,798 | 10,902,715 | 1,037,697 | 23, 532, 397 | 17, 578, 302 | 42, 609, 053 |
| 1955 | 54 | 3, 821 | 11, 364, 476 | 1,047,562 | 27, 695, 719 | 19, 244, 679 | 48, 398, 161 |
| 1956 | 53 | 3,973 | 12,520,734 | 1, 145, 746 | 32, 584, 209 | 18, 332, 391 | 51, 858, 497 |
| 1957 | 51 | 3,874 | 12, 436, 595 | 1, 137, 145 | 29, 656, 588 | 18,563,042 | 49, 132, 923 |
| 1958 | | | | | | | |
| Canada | 50 | 3, 714 | 12, 978, 779 | 1, 086, 671 | 30, 664, 745 | 20, 349, 764 | 52, 392, 265 |
| Quebec | 19 | 506 | 1, 558, 440 | 137, 085 | 3, 271, 164 | 2, 228, 916 | 5, 609, 853 |
| Ontario | 23 | 3,056 | 10,963 876 | | 26, 439, 588 | 17, 446, 366 | 45,098,323 |
| Other provinces | 8 | 152 | 456, 463 | 36,733 | 953,993 | 674, 482 | 1,684,089 |
| 1959 | | | | | | | |
| Canada | 48 | 3, 603 | 12, 580, 138 | 1, 062, 863 | 39, 088, 879 | 20, 248, 845 | 59, 282, 857 |
| Quebec | 17 | 449 | 1, 560, 589 | 117,080 | 4, 127, 846 | 2,620,839 | 6,806,277 |
| Ontario | 23 | 2,994 | 10,503,891 | 903, 036 | 33, 174, 954 | 16,653,020 | 49,679,649 |
| Other provinces | 8 | 160 | 515,658 | 42,747 | 1, 786, 079 | 974,986 | 2, 796, 931 |

¹ For the years 1917-23 cost of fuel only is shown.
² Figures for "Value added by manufacture" are obtained by subtracting cost of materials used and cost of fuel and electricity from value of production. In 1952 and 1953 value of shipments was used since the value of production could not be ascertained. In 1954 and 1955 value of production was computed by using the value of shipments plus or minus the increase or decrease in finished goods inventory. For 1956 and later years the decrease in goods in process inventory was also deducted.

3 Figures for 1952 and later years represent value of factory shipments.

4 Newfoundland, 1; Manitoba, 2; Alberta, 3; British Columbia, 2.

TABLE 2. Factory Shipments, 1958 and 1959

| | | 195 | 8 | 195 | 9 | |
|-------------------------------------|-------------|-----------------------------|--------------|-----------------------------|-------------|--|
| Principal products | | Quantity | Value | Quantity | Value | |
| | | | \$ | | \$. | |
| Sole leather: | | | | | | |
| Bends | lb. | 8, 953, 239 | 5, 296, 245 | 8, 178, 380 | 5, 653, 915 | |
| Shoulders | 44 | 2, 035, 198 | 919, 819 | 1, 874, 911 | 1, 030, 316 | |
| Bellies | | 1, 051, 140 | 355, 310 | 862, 499 | 340, 32 | |
| | | | I E I | | | |
| Upper leather: | | | 15 - 3 - 74 | | | |
| Cattle and horse hides ¹ | No. | 3, 316, 103 67, 980, 137 | 22, 305, 280 | 3, 037, 904 63, 080, 808 | 26, 234, 94 | |
| Calf skins | No. sq. ft. | 1, 289, 791 12, 604, 589 | 8, 939, 217 | 980, 354 9, 906, 436 | 8, 559, 04 | |
| Chrome splits | No. sq. ft. | 1, 425, 292 13, 538, 748 | 2, 308, 363 | 1, 820, 835 12, 635, 963 | 2, 778, 49' | |
| Splits, n.e.s. | | | 797, 467 | | 1, 465, 600 | |
| Trunk, bag and pocketbook leather | sq. ft. | 1, 531, 300 | 641, 552 | 1, 857, 245 | 905, 796 | |
| Glove leather | 4.6 | 10, 352, 032 | 2, 415, 159 | 9, 395, 853 | 2, 456, 539 | |
| Garment leather | 4.4 | 4, 878, 113 | 1, 295, 041 | 3, 531, 874 | 1, 299, 410 | |
| Leather, n.e.s. ² | **** | • • • | 4, 518, 908 | | 5, 367, 883 | |
| Offal | lb. | 878, 070 | 307, 538 | 1, 432, 179 | 562, 505 | |
| Other products: | | | | | | |
| Hair | lb. | 3, 465, 294 | 394, 740 | 2, 973, 113 | 348, 474 | |
| Glue stock | cwt. | 351, 430 | 161, 464 | 406, 245 | 324, 076 | |
| Miscellaneous ³ | | ••• | 1, 133, 978 | 0 0 0 | 1, 459, 56 | |
| Amount received for custom tanning4 | | • • • | 602, 184 | | 495, 966 | |
| Total value of shipments | | | 52, 392, 265 | | 59, 282, 85 | |

1 Includes patent and enamelled shoe leather.

Includes: belting leather; sheep skins; goat skins; upholstering leather; bookbinders leather; oil tanned shoepack leather, harness leather, lace leather, welting and other miscellaneous products.

Includes: shearling, mouton and other non-leather products.

The number of hides and skins treated for customers is given in a separate statement. (Tahle 13, page 12) but the amount of money received for the work is included in the production tables of the report as an item of value.

MATERIALS USED

Hides and skins of all types accounted for 79 per cent of the value of materials, the remaining 21 per cent being accounted for by tanning extracts, dyes and other materials. The cost value of all items under this classification was \$39,088,879 in 1959 compared to \$30,664,745 in 1958. Hides and skins of all kinds (types such as seal, buffalo, splits etc. excepted) numbered 3,848,933 with a total weight of 127,352,886 pounds and a total value of \$29,279,362 compared to 4,145,317 skins weighing 142,894,518 pounds and valued at \$20,930,876 for 1958. The 1959 total was divided by origin as follows: 1,620,596 imported and 2,228,337 domestic.

The following was the average price per pound paid in 1959 with the comparable 1958 figure in parentheses: cattle hides, 19.2 cents (11.9); horse hides, 22.5 cents (22.6); calf and kip skins, 71.8 cents (43.1); pickled sheep skins, 37.9 cents (44.7); sheep skins, wool on, 29.4 cents (28.2); and goat and kid skins, 78.8 cents (97.7).

Tanning materials used had a total value of \$6,960,545 apportioned by groups as follows: tanning extracts, \$1,979,089; chemicals, \$1,656,238; oils and greases, \$871,489; dyes, \$631,751; and miscellaneous materials, \$1,821,978.

TABLE 3. Materials Used, 1958 and 1959

| Principal materials | | 195 | 8 | 195 | 9 |
|--|------|--|---|--|--|
| Principal materials | | Quantity | Value | Quantity | Value |
| | | | \$ | | \$ |
| Hides and skins: | | | | 910 | |
| Cattle - Imports | ** | 447,098 1,902,279 129,160,985 | 15, 422, 545 | 499,973 1,574,942 115,370,715 | 22, 155, 61 |
| Calf and kip - Imports | - (1 | 645,852 468.071 10,035,627 | 4,326,314 | 614,045 333,360 8,235,916 | 5,914,72 |
| Sheep (pickled) — Imports | doz. | 16,058 22,072 1,093,325 | 488, 455 | 25,156 25,657 | |
| | | | 450, 400 | 1,525,790 | 577,67 |
| Sheep (wool on) - Imports | 1.4 | 9,046 154 1,122,665 | 316, 445 | 11, 135 | 383,73 |
| Goat - Imports | | 6,253 | | 5, 188 | |
| Domestic | | 75, 960 | 58,923 | 74.180 | 58,45 |
| Horse | | 1,405,956 | 318, 194 | 841,000 | 189, 10 |
| Other hides and splits | | • • • | 1,310,502 | | 1,658,24 |
| Canning materials: | | | | | |
| Tanning extracts: Chestnut Chrome Quebracho Wattle Other tanning extracts Synthetic tans | 6.6 | 1,463.652 4,215,514 8,639,997 1,333,115 | 189, 978 459, 629 767, 723 124, 036 336, 866 308, 764 | 1,338,517 4,112,163 7,659,410 1,471,889 | 165, 40 467, 84 682, 13 137, 67 246, 22 279, 79 |
| Oils and greases: Cod oil (including sulphonated) Other fish oils Neat's-foot oil Other animal oils Vegetable oils Mineral oils Other oils and greases | lb. | 950, 952 742.187 408, 792 50, 777 347, 598 1, 364, 024 | 138, 294 118, 345 95, 507 8, 720 73, 295 128, 296 293, 292 | 1,065,112 810,849 381,635 230,719 347,893 1,369,526 | 150, 38 120, 18 38, 63 34, 20 65, 80 111, 37 |
| Chemicals and dyes: Bichromate of soda Formic acid Lime Magnesium sulphate (Epsom salts) Oxalic acid Salt Sodium acetate Sodium bicarbonate Sodium bisulphite Sodium hyposulphite (Thiosulphate) Sodium sulphide Sugar Sulphuric acid Other chemicals Aniline dyes Vegetable dyes Dyestuffs, n.e.s. Liscellaneous tanning materials hipping and packaging materials supplies. | lb. | 1,998,021 207,792 12,216,765 927,360 219,341 14,106,782 77,891 880,690 437,721 1,217,453 1,618,529 1,434,558 4,423,684 341,465 375,098 | 272, 355 31, 856 123, 522 23, 765 34, 805 143, 991 13, 181 34, 176 28, 254 57, 186 113, 227 96, 430 74, 917 601, 308 356, 069 156, 999 78, 429 1, 972, 963 152, 948 992, 087 | 1,905,912 343,993 10,765,760 775,762 199,815 14,544,766 49,627 776,928 474,226 1,008,683 1,219,050 1,402,452 4,037,805 371,814 444,490 | 252, 93 50, 00 111, 69 32, 20 33, 42 147, 82 7, 56 31, 16 29, 78 48, 65 90, 46 93, 66 72, 08 654, 77 397, 98 179, 63 54, 13 1, 821, 97 142, 44 1, 026, 95 |
| amount paid to others for work done on materials owned by reporting plants | | * * * | 21,654 | | 21,62 |
| Total cost of hides, skins and tanning materials used | | | 30,664,745 | | 39, 088, 87 |

¹ Detail shown relates only to firms with value of shipments over \$100,000. Detail for small firms included in "miscellaneous tanning materials".

TABLE 4. Principal Statistics of the Leather Tanning Industry in Canada, grouped according to the Size of Establishments, 1958 and 1959

| Establishments having a production valued at | Estab- lish- ments | Em- ployees | Salaries and wages | Cost at plant of materials used | Selling value of factory shipments |
|--|--------------------------|----------------|--------------------------|---------------------------------|--|
| | nun | ber | | dollars | , |
| 1958 | | | | | 1 |
| Inder \$10,000 | 3 | 3 | 5,550 | 4,709 | 12,706 |
| 10,000 to \$ 49,999 | 9 | 30 | 74,237 | 108,020 | 198,500 |
| 50,000 '' 199,999 | 7 | 106 | 305,600 | 548,813 | 951,692 |
| 200,000 '' 999,999 | 18 | 810 | 2,426,240 | 5,534,219 | 9,366,633 |
| 1,000,000 and over | 13 | 2,765 | 10, 167, 152 | 24,468,984 | 41,862,734 |
| Totals | 50 | 3,714 | 12,978,779 | 30,664,745 | 52,392,265 |
| 1959 | | | | | |
| Under \$10,000 | 5 | 6 | 12,091 | 12,818 | 30,835 |
| 10,000 to \$ 49,999 | 6 | 23 | 53,849 | 76, 300 | 138, 751 |
| 50,000 '' 199,999 | 4 | 55 | 149,837 | 273,497 | 511, 639 |
| 200,000 " 999,999 | 15 | 452 | 1,440,253 | 4,335,874 | 7, 227, 231 |
| 1,000,000 and over | 18 | 3,067 | 10,924,108 | 34,390,390 | 51.374,401 |
| Totals | 48 | 3,603 | 12,580,138 | 39,088,879 | 59, 282, 857 |

TABLE 5. Opening and Closing Inventories, 1959

| | | aterials upplies | Goods in | process | Finish | ed goods | Total | | | |
|-----------------|-------------|---------------------|-----------|-------------|-------------|-----------|--------------|--------------|--|--|
| | Opening | Closing | Opening | Closing | Opening | Closing | Opening | Closing | | |
| | | dollars | | | | | | | | |
| Quebec | 395, 279 | 459, 153 | 277, 232 | 321,201 | 177,560 | 193,079 | 850,071 | 973,433 | | |
| Ontario | 3,133,901 | 3,548,503 | 4,387,075 | 4, 924, 428 | 3, 234, 648 | 3,748,656 | 10,755,624 | 12, 221, 587 | | |
| Other provinces | 135,318 | 156,660 | 220,942 | 281,420 | 180,664 | 127,067 | 536, 924 | 565, 147 | | |
| Canada., | 3, 664, 498 | 4, 164, 316 | 4,885,249 | 5,527,049 | 3,592,892 | 4,068,802 | 12, 142, 619 | 13, 760, 167 | | |

TABLE 6. Estimated Capital Repair and Maintenance Expenditures, 1952-59

| | Capi | tal expendit | ures | Rep | air expenditu | res | Capital and repair expenditures | | |
|----------------------|-------------------|-------------------------------|---------------|-------------------|-------------------------------|---------------|---------------------------------|-------------------------------|--------|
| Year | Con- struction | Machinery and equipment | Sub- total | Con- struction | Machinery and equipment | Sub- total | Con- struction | Machinery and equipment | Total |
| thousands of dollars | | | | | | | | | |
| 1952 | 331 | 486 | 817 | 175 | 723 | 898 | 506 | 1,209 | 1,715 |
| 1953 | 173 | 719 | 892 | 194 | 1,046 | 1,240 | 367 | 1.765 | 2, 132 |
| 1954 | | | 461 | | | 1,033 | 282 | 1,212 | 1,494 |
| 1955 | 179 | 584 | 763 | 220 | 1,031 | 1,251 | 399 | 1,615 | 2,014 |
| 1956 | 826 | 859 | 1,685 | 300 | 1,099 | 1,399 | 1,126 | 1,958 | 3,084 |
| 1957 | 458 | 749 | 1,207 | 261 | 996 | 1,257 | 719 | 1,745 | 2,464 |
| 1958 | | | 461 | 282 | 1,091 | 1,373 | | | 1,834 |
| 1959 ^p | | | 435 | 230 | 1, 143 | 1,373 | | | 1, 808 |

TABLE 7. Production of Upper Leather, 1950 - 59

| Year | Cattle a | nd horse | C | a lf | Chrome split | | |
|-------|--------------|--------------|-------------|-------------|--------------|-----------|--|
| 2001 | Sq. ft. | Value | Sq. ft. | Value | Sq. ft. | Value | |
| | | \$ | | \$ | | \$ | |
| 1950 | 41,495,468 | 17,491,003 | 11,323,801 | 8,411,661 | 11,025,313 | 2,354,716 | |
| 1951 | 35,035,740 | 19, 246, 932 | 6,386,704 | 5,416,216 | 10,051,457 | 2,240,114 | |
| 19521 | 42, 193, 569 | 15,418,297 | 8, 891, 766 | 5,695,391 | 9,610,480 | 1,741,658 | |
| 1953 | 49, 583, 465 | 17,491,815 | 8,936,902 | 6,060,540 | 11,582,227 | 1,733,265 | |
| 1954 | 49,400,142 | 15,402,393 | 9,518,067 | 5,742,305 | 11,782,526 | 1,678,392 | |
| 1955 | 57,300,118 | 17,965,395 | 10,933,430 | 6,854,511 | 15,583,448 | 2,385,592 | |
| 1956² | 63,984,605 | 21, 798, 645 | 9,601,863 | 6, 280, 598 | 16, 108, 745 | 2,603,928 | |
| 1957 | 62,611,669 | 20,845,664 | 10,499,502 | 7,032,188 | 14,326,111 | 2,386,262 | |
| 1958 | 67, 980, 137 | 22,305,280 | 12,604,589 | 8, 939, 217 | 13,538,748 | 2,308,363 | |
| 1959 | 63, 080, 808 | 26, 234, 941 | 9,906,436 | 8,559,041 | 12,635,963 | 2,778,497 | |

TABLE 8. Production of Other Types of Leather, 1950-59

| Year | Sole 1 | eather | Trunk, l | | Glove leather | | |
|-------|--------------|-------------|-------------|-----------|---------------|-------------|--|
| | Lb. | Value | Sq. ft. | Value | Sq. ft. | Value | |
| | | \$ | | \$ | | \$ | |
| 1950 | 18, 122, 452 | 12,012,209 | 4,096,955 | 1,997,119 | 11,691,888 | 3,527,241 | |
| 1951 | 13, 769, 291 | 9,464,626 | 2,570,106 | 1,700,106 | 13,950,031 | 5, 454, 015 | |
| 9521 | 14,093,548 | 7,823,658 | 2,413,430 | 1,141,877 | 14, 256, 871 | 3,665,689 | |
| 1953, | 14,706,216 | 7,947,394 | 2,549,067 | 1,175,920 | 9,749,865 | 2,345,577 | |
| 954 | 12,634,637 | 6,515,129 | 1,991,816 | 881,181 | 8,770,397 | 1,980,580 | |
| 1955 | 13, 417, 522 | 6,974,340 | 2, 087, 221 | 886, 959 | 12,722,075 | 2,790,122 | |
| 1956 | 13,105,959 | 7, 008, 156 | 2,435,447 | 1,052,196 | 14,045,361 | 3,331,666 | |
| 1957 | 11,547,297 | 6,309,437 | 2,089,503 | 876,014 | 11,783,225 | 2,783,108 | |
| 958 | 12,039,577 | 6,571,374 | 1,531,300 | 641,552 | 10, 352, 032 | 2,415,159 | |
| 1959 | 10,915,790 | 7,024,555 | 1,857,245 | 905, 796 | 9, 395, 853 | 2,456,539 | |

^{1 1952} and later years: factory shipments.

TABLE 9. Principal Statistics Classified According to Type of Ownership, 1958 and 1959

| | | Employees | Salaries and wages | Cost at plant of materials used | Selling value of factory shipments |
|---|-----|-------------------------------|---|-----------------------------------|---|
| | nur | nber | | dollars | |
| | | | | · · | |
| | 10 | 21 | 50,485 | 179,679 | 313,594 |
| | 40 | 3,693 | 12,928,294 | 30, 485, 066 | 52,078,671 |
| | 50 | 3, 714 | 12, 978, 779 | 30, 664, 745 | 52, 392, 265 |
| | | | | | |
| } | 9 | 18 | 38,748 | 115,970 | 181,936 |
| 1 | 39 | 3,585 | 12,541,390 | 38,972,909 | 59, 100, 921 |
| | 48 | 3,603 | 12,580,138 | 39, 088, 879 | 59, 282, 857 |
| | me | } 10 40 50 } 9 39 | number 10 21 40 3,693 50 3,714 39 18 39 3,585 | Establish Employees and wages | Establish ments Employees and wages of materials used |

 ¹⁹⁵² and later years: factory shipments.
 1956 and later years; patent and enamelled shoe leather included with cattle and horse.

TABLE 10. Employees and their Earnings, by Provinces, 1958 and 1959

| | | | Average | | | Salaries and wages | | | |
|---------------------|----------------------|----------------------------------|---------|-----------------------|--------|---------------------------|--------------|--------------|--|
| | Supervi office er | Supervisory and office employees | | Production workers | | Supervisory and office | Production | Total | |
| | Male | Female | Male | Female | | employees | workers | | |
| | | | number | | | | dollars | | |
| 1958 | | | | | | | | | |
| Quebec | 44 | 12 | 420 | 30 | 506 | 307,610 | 1,250,830 | 1,558,440 | |
| Ontario | 230 | 125 | 2,450 | 251 | 3,056 | 1,987,910 | 8,975,966 | 10,963,876 | |
| All other provinces | 20 | 6 | 108 | 18 | 152 | 120,011 | 336, 452 | 456, 463 | |
| Canada | 294 | 143 | 2,978 | 299 | 3, 714 | 2,415,531 | 10, 563, 248 | 12, 978, 779 | |
| 1959 | | | | | | | | | |
| Quebec | 40 | 7 | 376 | 26 | 449 | 326, 547 | 1, 234, 042 | 1,560,589 | |
| Ontario | 243 | 125 | 2,374 | 252 | 2,994 | 2,099,213 | 8, 404, 678 | 10, 503, 891 | |
| All other provinces | 15 | 6 | 120 | 19 | 160 | 116,832 | 398,826 | 515, 658 | |
| Canada | 298 | 138 | 2,870 | 297 | 3,603 | 2, 542, 592 | 10, 037, 546 | 12,580,138 | |

TABLE 11. Production Workers, by Months, 1959

| | Establishments repe | orting monthly detail ¹ |
|--|---------------------|------------------------------------|
| | Male | Female |
| | | |
| anuary | 2,914 | 299 |
| February | 2,917 | 286 |
| Aarch | 2,956 | 28R |
| April | 2,914 | 306 |
| 1ay | 2,874 | 315 |
| une | 2,900 | 317 |
| uly | 2,815 | 293 |
| lugust | 2,894 | 301 |
| eptember | 2,851 | 285 |
| October | 2,825 | 291 |
| lovember | 2, 707 | 288 |
| December | 2,734 | 285 |
| verage for establishments reporting monthly detail | 2,860 | 96 |
| verage estimated for small establishments ² | 10 | 1 |
| verage for all establishments | 2.870 | 297 |

¹ The number of production workers, by months, was collected only for establishments generally reporting value of shipments of \$100,000 and over.

² For establishments generally reporting values of shipments of less than \$100,000 no data on number of workers were collected. Employment figures shown are averages calculated from value of shipments reported.

TABLE 12. Average Prices of Chief Products, 1957-59

| Kind | 1957 | 1958 | 1959 |
|--|---------------------------------------|---------------------------------------|-------------------------------|
| | | cents | |
| Sole leather: Bends per lb. Shoulders " Bellies " | 60.4 | 59. 2 | 69. 1 |
| | 45.6 | 45. 2 | 54. 9 |
| | 33.5 | 33. 8 | 39. 5 |
| Upper leather: Cattle and horse hides per sq. ft, Calf skins " Sheep skins " Chrome splits " | 33.3 | 32.8 | 41.6 |
| | 67.0 | 70.9 | 86.4 |
| | 23.6 | 18.2 | 25.7 |
| | 16.7 | 17.1 | 22.0 |
| Trunk, bag and pocketbook leather | 41.7 | 41.9 | 48.8 |
| | 23.6 | 23.3 | 26.1 |
| | 27.1 | 26.5 | 36.8 |
| Oil tanned shoepack leather per lb. Harness leather " Lace leather " Offal " Hair " | 34.0 59.0 162.3 31.1 13.8 | 34.1 60.8 143.8 35.0 11.4 | 36.3 69.8 150.2 39.3 |

TABLE 13. Custom Tanning, 1958 and 1959

| Hides and skins treated for other firms or individuals | | 1958 | 1959 |
|--|------|---------------------|---------------------|
| Cattle hides | No. | 8,422 503,962 | 38 2,348 |
| Sheep skins Weight | doz. | 32,220 1,694,520 | 32,442 1,778,710 |
| Other hides or skins | No. | 105, 259 | 104,614 |
| Total amount received from custom tanning | 5 | 602, 184 | 495, 966 |

TABLE 14. Consumption of Fuel and Electricity, 1959

| Kind | Quantity | Cost at plant |
|--|-----------------|-------------------|
| Establishments reporting commodity detail: | | \$ |
| Bituminous coal: (a) from Canadian mines ton (b) Imported | 4,619 37,963 | 56,916 459,196 |
| Casoline (including gasoline used in cars and trucks) | 1,811 38,389 | 10,655 14,788 |
| Fuel oil including kerosene or coal oil | 1,336,915 | 131,738 |
| Wood cord | 493 | 1,992 |
| Gas (a) Liquefied petroleum gases Imp. gal. (b) Natural gas Mcf. | 1,340 25,146 | 299 9,088 |
| Other fuel | | 34,511 |
| Electricity purchased kwh. | 27, 376, 345 | 331,617 |
| Steam purchased pound | 3,783,760 | 5,913 |
| . Estimate for establishments for which no data were collected:2 | | |
| Cost of fuel and electricity | | 6, 150 |
| . All establishments: | | |
| Total cost of fuel and electricity | | 1,062,863 |

Establishments generally reporting value of shipments of \$100,000 and over.
 Establishments generally reporting value of shipments of less than \$100,000.

EXTERNAL TRADE
TABLE 15 Imports of Raw Hides and Skins, 1957-59

| Articles and countries from which imported | | 1957 | 1958 | 1959 |
|---|-----------|-------------------------|-------------------------|-------------------------|
| Horse hides: | | | | |
| United Kingdom | No | 2, 100 | 4.000 | 500 |
| | S | 14, 421 | 30, 025 | 4, 947 |
| France | No. | _ | | 3, 651 48, 501 |
| United States | No. | 3, 171 22, 944 | 6, 824 43, 038 | 6, 094 54, 548 |
| Totals | | 5. 271 | 10, 824 | 10, 245 |
| | \$ | 37, 365 | 73, 063 | 107. 990 |
| Calf skins and kips, raw, whether dry, salted or pickled: | | | | |
| United Kingdom | No. | 2, 588 | 3, 116 | 5, 066 |
| New Zealand | No. | 8, 028 10, 000 | 10, 093 10, 000 | 25. 222 32, 000 |
| Denmark | \$ No. | 22, 713 | 31.446 | 124. 475 |
| France | \$ | 54, 634 | 18. 344 | 10, 028 |
| | \$ | - | 123, 968 | 112, 086 |
| Italy | \$ | 2, 000 13, 648 | 3. 516 24, 969 | 1,000 |
| Netherlands | No. | 25, 000 68, 622 | | _ |
| Poland | No. | 3, 500 9, 923 | E-1 | _ |
| Switzerland | No. | 9, 036 | 6, 836 | _ |
| United States | No. | 71, 131 721, 696 | 55, 481 672, 186 | 619, 419 |
| Other countries | \$ No. | 2, 066, 515 | 2, 452, 334 753 | 3, 435, 75 |
| | \$ | 1, 610 | 1, 394 | 1, 350 |
| Totals | No. | 794, 320 2, 316, 824 | 714, 751 2, 699, 685 | 671, 475 3, 722, 20° |
| Cattle hides, raw, whether dry, salted, or pickled: | | | | |
| New Zealand. | No. | 300 | 6, 004 | 8, 23 |
| Argentina | No. | 2, 792 | 36, 577 | 59, 562 1, 990 |
| Cuba | \$ No. | _ | 1 | 24, 466 2, 500 |
| United States | \$ | 618, 106 | 526, 262 | 13, 823 567, 503 |
| | \$ | 3, 350, 752 | 2, 930, 343 | 5, 408, 65 |
| Totals | No. | 618, 406 3, 353, 544 | 532, 266 2, 966, 920 | 580, 230 5, 506, 500 |
| Sheep skins n.o.p. raw, whether dry, salted or pickled: | | | | |
| United Kingdom | No. | 9, 756 | | 840 |
| Australia | \$ No. | 9, 647 23, 388 | 15, 000 | 1, 321 |
| New Zealand. | \$ | 5, 696 | 16, 264 | 74 54 |
| | \$ | - | 12, 000 6, 114 | 74, 544 45, 74 |
| Union of South Africa | No. | 6, 000 9, 999 | | _ |
| Argentina | No. | 38, 856 | 4, 164 | 58, 360 |
| Germany | | 71, 964 5, 000 | 1, 860 | 78, 30 |
| United States | No. | 7, 436 914, 556 | 654, 286 | 1, 034, 100 |
| Other Countries | \$ | 1, 159, 951 | 822, 351 1, 055 | 1, 212, 29 |
| | | | | |
| Totals | \$ | - | 422 | |

TABLE 15. Imports of Raw Hides and Skins, 1957-59 - Concluded

| Articles and countries from which imported | | 1957 | 1958 | 1959 |
|--|----------|----------------------------|----------------------------|---------------------------|
| Goatskins and kidskins, raw: | | | | |
| United States | ., No. | 11, 496 | 6, 599 | 2, 46 |
| W. 4-3- | \$ | 10, 331 | 3, 118 | 2, 13 |
| Totals | No. | 11, 496 10, 331 | 6, 599 3, 118 | 2. 46 2, 13 |
| Other hides and skins, raw, n.o.p. whether dry, salted or pickled and raw pelts: | , | | | |
| New Zealand | No. | _ | 4,000 | 2, 75 |
| Germany | . No. | 1, 692 | 9,924 | 6, 92 |
| United States | \$ | 2, 100 2, 959 | 2, 389 | 36, 59 |
| | \$ | 6, 444 | 5, 350 | 55, 86 |
| Other Countries | No. | 250 575 | 2, 966 8, 284 | 35 |
| Totals | No. | 4, 901 9, 119 | 9, 355 23, 558 | 39. 79 63. 73 |
| | | | | |
| Hide sections or bellies: | | | | |
| United Kingdom | \$ | 590 | 2, 500 | 2, 06 |
| Germany | No. | 450 9, 018 | 100 | 1, 05 20, 53 |
| Puerto Rico | . No. | 11,060 | - | 20,00 |
| United States | No. | 41, 860 395, 985 | 253, 166 | 201, 20 |
| W-4-1- | \$ | 346, 339 | 361, 979 | 280, 16 |
| Totals | No. | 408, 085 398, 378 | 255, 766 373, 957 | 202, 47 302, 76 |
| Cotal hides and skins: | | | | |
| United Kingdom | . No. | 15, 034 | 9, 616 | 6, 62 |
| Australia | | 33, 257 23, 438 | 51, 791 15, 000 | 33, 55 |
| New Zealand | No. | 5, 821 10, 300 | 16, 264 32, 004 | 117,53 |
| Union of South Africa | \$ | 25, 505 6, 000 | 84, 061 | 236, 71 |
| | \$ | 9, 999 | - | |
| Argentina | \$ | 38, 856 71, 964 | 4, 164 1, 860 | 60, 35 102, 77 |
| Cuba: | . No. | | _ | 2, 50 13, 82 |
| Denmark | . No. | 20,000 | _ | 2,00 |
| France | No. | 54, 634 | 18. 344 | 10, 02 14, 64 |
| Germany | \$ No | 7, 142 | 123, 968 | 160, 58 |
| | \$ | 18, 554 | 305 | 20, 87 |
| Italy | \$ | 2, 000 13, 648 | 3, 516 24, 969 | 1, 00 13, 28 |
| Netherlands | No. | 25, 000 68, 622 | _ | |
| Norway | No. | 200 | 2, 366 | 1 |
| Poland | No. | 3, 500 | 7, 602 | _ |
| Puerto Rico | \$ No | 9, 923 11, 060 | | |
| Switzerland | S | 41,860 | 6, 836 | |
| United States | \$ | 9, 036 | 55, 481 | D 400 C |
| | 2 | 2, 667, 969 6, 963, 276 | 2. 121, 712 6, 618, 513 | 2, 467, 38 10, 449, 41 |
| Other Countries | . No. | 500 1, 610 | 2, 408 2, 498 | 1, 35 1, 95 |
| Totals | No. | 2, 840, 035 | 2, 216, 066 | 2, 674, 53 |

TABLE 16. Imports of Unmanufactured Leather, 1957-59

| Articles and countries from which imported | | 1957 | 1958 | 1959 |
|--|------|--------------------|--------------------|------------------|
| | | | | |
| Belting leather in butts or bends: | | | | |
| United Kingdom | 5 | 37,625 | 36,511 | 37,461 1,297 |
| Australia France | | 5.370 | 2, 177 | 415 |
| United States | | 78,810 | 98,797 | 103,262 |
| Other countries | \$ | 5,605 | 1,171 | 932 |
| Totals | \$ | 127, 410 | 141,647 | 143,367 |
| Leather, not further finished than tanned, n.o.p., and skins, | | | | |
| n.o.p.: | | | | |
| United Kingdom | \$ | 111,099 | 150,919 | 140,355 |
| Australia | | 846 | 1,536 74,773 | 16,999 59,443 |
| India France | | 45, 455 17, 226 | 7, 451 | 2,679 |
| United States | | 169,663 | 117.357 | 225, 133 |
| Other countries | | 21,842 | 11,201 | 4,677 |
| Totals | \$ | 366, 131 | 363, 237 | 449,286 |
| Leather, dressed, kid: | | | | |
| United Kingdom | s | 591, 163 | 892,261 | 1,238,061 |
| Germany | Š | 21, 202 | 30,338 | 32,667 |
| France | \$ | 277 | 825 | 15,395 |
| Spain | | 26,881 | 7,511 | 5,478 |
| United States | \$ | 419,806 | 394,340 | 673,708 |
| Other countries | | 1,059,387 | 4,609 1,329,884 | 1,087 |
| | | 1,000,001 | 2,000,002 | |
| Leather, dressed, n.o.p., including reptile leathers: | | | | |
| United Kingdom | \$ | 943,033 | 932,067 | 1,351,012 |
| Australia | | 3,058 | 64 | 6,303 |
| New Zealand | | 5,420 3,290 | 4,950 5,653 | 498 14, 869 |
| Austria Belgium | | 3, 266 | 4, 269 | 2, 287 |
| Brazil | | 5,835 | 14,015 | 2,526 |
| France | . \$ | 511,616 | 517,467 | 901, 809 |
| Germany | | 20,398 | 29,369 | 62,974 |
| Netherlands | | 23, 895 10, 887 | 12, 752 12, 012 | 32,218 60,478 |
| United States | | 1,687,107 | 1.470.397 | 1,777,302 |
| Other countries | . \$ | 2,764 | 6, 281 | 13,006 |
| Totals | \$ | 3, 220, 569 | 3,009,296 | 4, 225, 282 |
| Chamois skin: | | | | |
| United Kingdom | | 331, 175 | 381,113 | 344, 853 |
| Australia New Zealand | | 1,306 | 1,359 | 2,866 |
| United States | | 656 | 349 | 2,500 |
| Other countries | | 212 | _ | _ |
| Totals | . \$ | 338,188 | 383,325 | 352, 345 |
| Patent and upholstery leather: | | VEE YOR | 100 | |
| United Kingdom | | 1,927 | 3,000 | 3,551 |
| United States | | 188,611 | 246,986 | 164, 541 |
| Other countries | \$ | - | 2,025 | 10,570 |
| Totals | . \$ | 190,538 | 252,011 | 178,662 |
| Sole leather: | | E/ E/ E | | |
| United Kingdom | 1b | 17, 977 | 17,783 | 31,070 |
| Onfoce wing domination | \$ | 8, 292 | 8,096 | 17,530 |
| United States | 1b | 229, 171 | 147.090 | 275, 731 |
| Charge States in the international states and the states and the states and the states are states as the states are states are states as the states are states are states as the states are states are states are states as the states are stat | \$ | 84, 116 | 62,542 | 152, 299 |
| Other countries | . 1b | | | 6, 205 |
| CYNEL COMMITTED INCOME. | S | _ | _ | 4,697 |
| Totals | . 1b | 247, 148 | 164,873 | 313,006 |
| · vene in the control of the control | \$ | 92,408 | 70,638 | 174,526 |

TABLE 16. Imports of Unmanufactured Leather, 1957-59 - Concluded

| Articles and countries from which imported | 1957 | 1958 | 1959 |
|--|------------------------|-----------------------|----------------------------|
| Scrap leather: | | | |
| United States | 91,171 | 61,434 | 65,946 |
| Other countries | | | 597 |
| Totals | 91, 171 | 61, 434 | 66, 543 |
| Genuine pig leathers and genuine Morocco leathers: | | | |
| Co-called roller leathers: United Kingdom | 446, 767 | 472,651 | 549,005 |
| Japan United States | \$ - | 1,505 85,922 | 23, 755 175, 910 |
| Other countries | | 05,522 | - 115, 510 |
| Totals | \$ 493,895 | 560,078 | 748, 670 |
| Leather produced from East-India-tanned kid: | | | |
| United Kingdom | | 895, 420 | 1, 267, 178 |
| Other countries | | 1, 082 | 572 |
| Totals | 835, 660 | 896, 502 | 1, 267, 750 |
| _eather for the manufacture of gloves or leather clothing: | | | 100 |
| United Kingdom | 1,057,890 | 1,008,877 | 1,620,535 |
| Germany United States | 3,322 | 675 | 1,100 |
| Other countries | | 1,497,065 3,571 | 1, 565, 813 3, 480 |
| Totals | 2,727,217 | 2, 510, 188 | 3, 190, 928 |
| | | | |
| Leather not further finished than tanned, in whole hides, in grains or splits, for the manufacture of upholstery leathers: | | | |
| United Kingdom United States | | 139, 104 16, 751 | 148, 335 19, 646 |
| Totals | | 155, 855 | 167, 981 |
| | 200, 200 | 200,000 | 101,501 |
| Crust oil leather for the manufacture of chamois leather: | | | |
| United Kingdom | 4, 541 | 5,543 | 4,682 |
| Totals | 4, 541 | 5,543 | 4, 682 |
| Cotal imports of leather, unmanufactured: | | | |
| United Kingdom | | 4,925,562 | 6,722,558 |
| Australia | | 5,950 78,302 | 29,065 60,427 |
| New Zealand | 13,633 | 6,997 | 2,624 |
| Austria | | 5,653 4,269 | 18,691 |
| Brazil | 6,002 | 14, 015 | 2,902 5,943 |
| Denmark France | | 6,659 529,224 | 1,445 921,169 |
| Germany | 45,346 | 62,747 | 97, 927 |
| Ireland | | 13,034 1,505 | 32,218 |
| Japan | | 16,790 | 24, 210 60, 681 |
| Netherlands | | | 5,845 |
| Netherlands Spain | 26, 881 | 7,797 | |
| Netherlands | 26, 881 4, 445, 094 | 4, 053, 022 8, 112 | 4, 926, 632 24, 081 |

TABLE 17. Exports of Unmanufactured Leather, 1957-59

| Articles and countries to which exported | | 1957 | 1958 | 1959 |
|--|------------|-------------------------|-------------------------|----------------------------|
| Glove leather: | | | | |
| Union of South Africa | | 71.302 | 360,078 | 700. 257 |
| Switzerland | | 26, 635 | 130,608 | 300, 162 57, 810 |
| United States | \$ so, ft. | 21, 576 1, 648, 652 | 1,658 2,455,698 | 15, 954 2, 390, 232 |
| | \$ | 489.749 | 601, 389 | 832, 875 |
| Other countries | sq. ft. | 2. 257 | 7.821 2.870 | 2, 195 959 |
| Totals | sq. ft. | 1, 823, 184 538, 691 | 2, 828, 651 736, 525 | 3, 150, 494 1, 149, 950 |
| Sole leather: | | | | |
| United Kingdom | . lb. | 37. 240 18. 362 | 23, 146 | 95, 303 48, 373 |
| Hong Kong | lb. | 2, 500 | 1,500 | 4, 100 |
| Iceland | | 1, 325 | 763 19.074 | 2. 167 15. 367 |
| Mexico | \$ lb. | 8, 525 9, 653 | 12, 291 | 11, 413 |
| | \$ | 8,013 | 1, 478 | _ |
| Salvador | . lb. | 7. 172 3. 157 | 7. 768 4. 581 | 17, 200 12, 467 |
| San Domingo | lb. \$ | 14.391 7.213 | 12, 951 6, 873 | 7.778 4.904 |
| United States | lb. \$ | 934, 537 434, 744 | 635. 741 295. 551 | 242, 839 150, 827 |
| Other countries | . lb. | 5. 082 2. 734 | 7, 980 3, 797 | 4.758 2.572 |
| Totals | lb. | 1, 024, 038 484, 073 | 709, 962 335, 770 | 387, 345 232, 723 |
| | | | | |
| Upper leather, calf: United Kingdom | so ft | 866. 343 | 940 950 | 424 164 |
| | \$ | 554, 286 | 849.850 548,391 | 434. 164 333, 094 |
| Union of South Africa | \$ | 98, 254 61, 176 | 303. 254 197, 829 | 325.408 270,761 |
| Jamaica | sq. ft. | 27.352 10.160 | 299 125 | 1.050 803 |
| Austria | sq. ft. | 4. 189 3. 665 | _ | - |
| Brazil | sq. ft. | 26. 175 22. 533 | 30, 493 24, 057 | |
| Costa Rica | sq. ft. | 20, 016 7, 126 | 4. 204 1. 348 | 456 442 |

TABLE 17. Exports of Unmanufactured Leather, 1957-59 - Continued

| Articles and countries to which exported | 1957 | 1958 | 1959 |
|--|-------------------------|---------------------|--------------------------------------|
| Upper leather, calf — Concluded: | | | |
| Cuba | 5,867 | 925 | 1,485 |
| | 3,938 | 648 | 1,624 |
| Ireland | 9, 188 | 14,527 | 6,082 |
| Italy sq. ft. | 1, 945 | 8, 790 6, 426 | 4, 422 |
| Mexico sq. ft. | 1, 762 | 5,888 - 17,009 | 6,390 |
| Peru sq. ft. | 16, 839 | 15, 885 | 7,580 |
| | 38, 314 | 16, 032 | 1,335 |
| Salvador sq. ft. | 25, 054 6, 403 | 9, 865 | 775 998 |
| \$ Switzerland | 2,897 | 310 66, 224 | 1, 318 44, 996 |
| \$ | 59, 311 | 53, 385 | 46, 474 |
| United States sq. ft. | 2,550,039 | 3,220,288 | 2,639,040 |
| | 1,701,578 | 2,288,286 | 2,246,860 |
| Venezuela | 147, 821 | 49,331 | 14.988 |
| | 69, 970 | 33,719 | 11.736 |
| Other countries | 14, 049 | 6,513 | 7, 755 |
| | 8, 365 | 4,573 | 5, 479 |
| Totals | 3,906,210 | 4,586,063 | 3,484,147 |
| | 2,553,333 | 3,193,099 | 2,931,368 |
| Upper leather, n.o.p.: | | | |
| United Kingdom sq. ft. | 3, 233, 385 | 2,944,433 | 2,733,343 |
| | 1, 011, 989 | 948,280 | 1,107,300 |
| Barbados sq. ft. | 1,442 | = = | 26,080 12,688 |
| Hong Kong sq. ft. | 26, 050 | 2,747 | 7, 802 |
| | 10, 169 | 934 | 3, 560 |
| Jamaica sq. ft. | 603,444 | 721, 193 | 637,604 |
| | 198,496 | 233, 467 | 257,869 |
| New Zealand | 64, 960 | 70.771 | 17, 913 |
| | 28, 326 | 31,112 | 9, 590 |
| Union of South Africa | 3,127,151 | 2,962,049 | 2, 457, 809 |
| | 1,119,984 | 1,013,825 | 1, 010, 061 |
| Belgium | 127, 086 | 100, 849 | 128,606 |
| | 44, 482 | 36, 729 | 53,994 |
| Costa Rica | 814, 789 | 889, 048 | 522, 200 |
| | 238, 677 | 248, 5 0 0 | 179, 911 |
| Greece | 7, 595 2, 571 | _ | _ |
| Guatemala sq. ft. | 951, 365 323, 283 | 1,085,134 | 419 , 418 168 , 038 |
| Honduras sq. ft. | 1, 021, 603 292, 246 | 1,428,082 | 826, 077 288, 180 |

TABLE 17. Exports of Unmanufactured Leather, 1957-59 - Continued

| Articles and countries to which exported | | 1957 | 1958 | 1959 |
|--|---------|-----------------------------|-----------------------------|-----------------------------|
| Upper leather, n.o.p. — Concluded: | | | | |
| Iran | sq. ft. | 16,516 7,880 | 11,894 6,033 | = |
| Ireland | sq. ft. | 54.437 18.618 | 62,658 21,500 | 42,879 18,425 |
| Italy | sq. ft. | 2, 515 1, 219 | = | = |
| Nicaragua | sq. ft. | 337, 268 111, 670 | 437, 995 139, 599 | 328, 226 123, 939 |
| Norway | sq. ft. | 94, 735 35, 582 | 65, 270 24, 149 | 91.633 42,909 |
| Puerto Rico | sq. ft. | 16, 382 4, 679 | 2,914 | desident - |
| Salvador | sq. ft. | 484, 437 144, 852 | 431,882 125,324 | 327,650 116,869 |
| San Domingo | sq. ft. | 226, 289 70, 878 | 186, 841 58, 579 | 57, 717 24, 100 |
| Sweden | sq. ft. | 120, 392 40, 395 | 86, 332 27, 574 | 67, 994 34, 378 |
| Switzerland. | sq. ft. | 676, 775 221, 495 | 384, 523 120, 240 | 225, 573 98, 000 |
| United States | sq. ft. | 4, 982, 484 1, 661, 322 | 5, 448, 863 1, 742, 870 | 5, 973, 040 2, 356, 864 |
| Venezuela | sq. ft. | 88, 246 28, 814 | 104, 237 32, 823 | = |
| Other Countries | sq. ft. | 31,441 11,508 | 37, 228 12, 454 | 17, 991 6, 977 |
| Totals | sq. ft. | 17, 110, 787 5, 629, 683 | 17, 464, 943 5, 588, 238 | 14, 909, 555 5, 913, 652 |
| Leather cuttings: | | | | |
| United Kingdom | cwt. | 2, 294 32, 418 | 491 | 2, 118 3, 921 |
| Belgium | cwt. | = | = | 3, 654 5, 159 |
| Germany | cwt. | 2, 177 36, 854 | 601 7,170 | 11 113 |
| Netherlands | cwt. | 2, 543 43, 494 | _ | 593 763 |
| United States | cwt. | 39, 095 53, 671 | 40, 165 46, 811 | 81, 805 58, 121 |
| Other Countries | cwt, | = | 51 509 | 1, 158 3, 614 |
| Totals | cwt. | 46, 109 166, 437 | 41, 308 58, 920 | 89, 339 71, 691 |

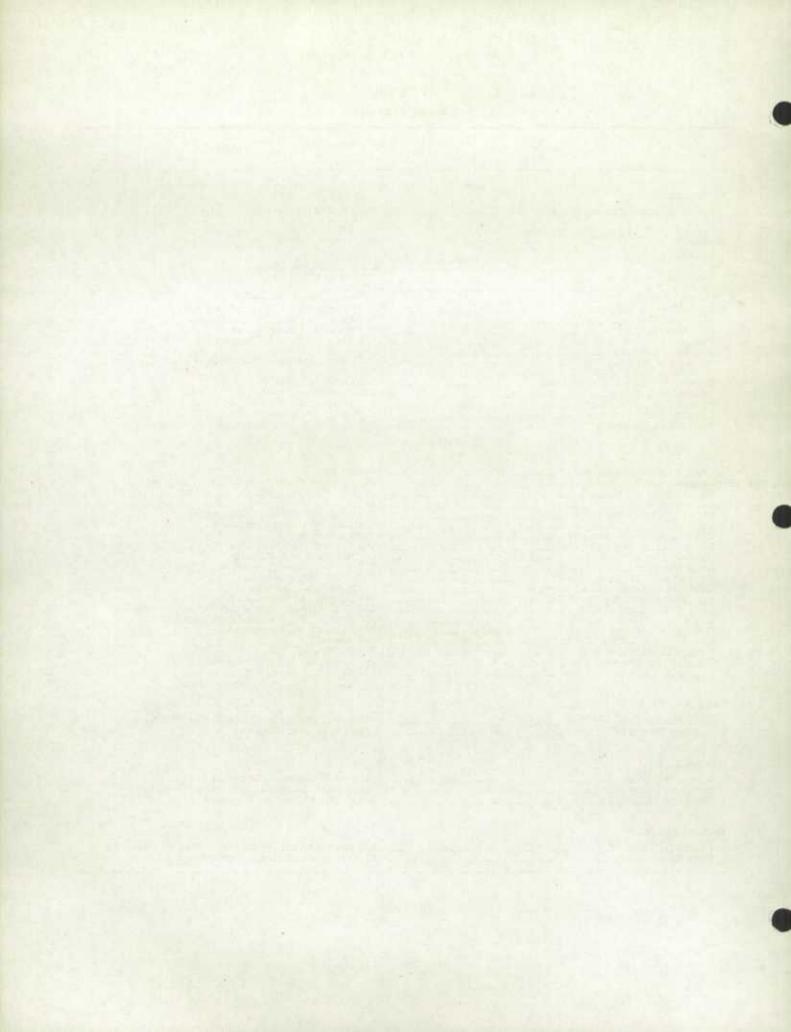
TABLE 17. Exports of Unmanufactured Leather, 1957-59 - Concluded

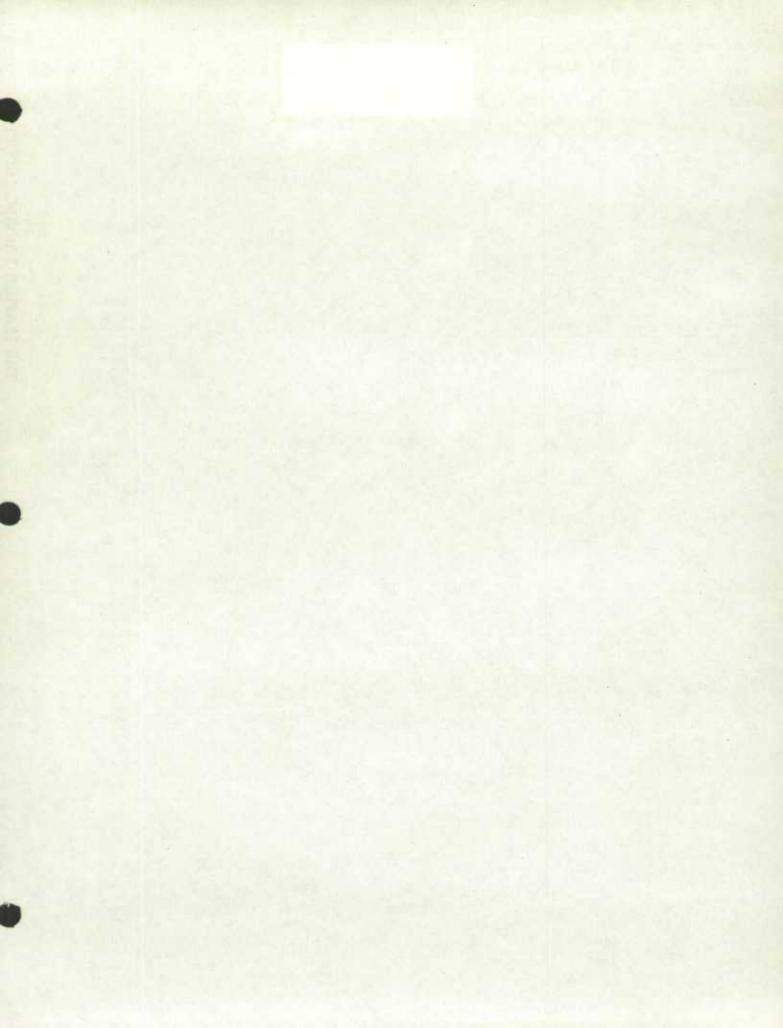
| Articles and countries to which exported | 1957 | 1958 | 1959 |
|--|-----------|-------------|------------|
| Leather, unmanufactured, n.o.p.: | | | |
| United Kingdom | 000 | 11 148 | 10.0 |
| Jamaica \$ | 673 | 11,145 | 47, 74 |
| | 12, 497 | 25, 098 | 36, 83 |
| Union of South Africa | 82, 485 | 83,831 | 40, 50 |
| Guatemala \$ | 850 | 2,397 | 12, 20 |
| Puerto Rico | 783 | 21,448 | 00 |
| San Domingo \$ | 6, 587 | 8,775 | 14. 21 |
| | | | |
| United States | 257, 297 | 307, 538 | 471, 5 |
| Venezuela \$ | 30, 821 | 78,649 | 74, 43 |
| Other countries | 5, 155 | 4,009 | 76 |
| Totals\$ | 397, 148 | 542, 890 | 699, 22 |
| | | | |
| otal exports of leather unmanufactured: | | | |
| United Kingdom\$ | 1,618,196 | 1,525,343 | 1,540,5 |
| Barbados\$ | 548 | 121 | 12, 9 |
| Hong Kong\$ | 11,494 | 1,697 | 5, 73 |
| Jamaica \$ | 221, 153 | 259, 208 | 296, 28 |
| New Zealand\$ | 28, 577 | 31,112 | 9, 5 |
| Union of South Africa\$ | 1,290,280 | 1, 426, 093 | 1,621,56 |
| Belgium\$ | 44, 482 | 36, 729 | 59, 2' |
| Brazil\$ | 22,533 | 24,057 | |
| Costa Rica\$ | 247,077 | 253,378 | 180, 7 |
| Cuba\$ | 3,938 | 648 | 13, 83 |
| Ecuador\$ | 2,100 | 653 | 99 |
| Germany\$ | 40, 581 | 8, 373 | 11 |
| Greece \$ | 2, 571 | 315 | |
| Guatemala \$ | 325, 428 | 369, 725 | 171, 31 |
| Honduras \$ | 292, 246 | 399, 515 | 288, 18 |
| Iceland \$ | 8, 525 | 13, 022 | 11, 76 |
| Iran \$ | 9, 733 | 6,033 | |
| Ireland \$ | 23, 554 | 30, 290 | 24, 54 |
| Italy \$ | 2, 981 | 6,138 | |
| Mexico \$ | 24, 852 | 17, 363 | 7, 58 |
| Netherlands \$ | 44, 125 | 879 | 84 |
| Nicaragua \$ | 111,670 | 139, 599 | 124, 93 |
| Norway \$ | 35, 794 | 24,948 | 42, 90 |
| | 25, 054 | 9,865 | 77 |
| Peru | 4, 830 | 22, 296 | • |
| Puerto Rico | | | 120 65 |
| Salvador | 151,807 | 131,100 | 130,65 |
| San Domingo \$ | 84,678 | 74, 227 | 45, 52 |
| Sweden | 40, 481 | 27, 888 | 34, 31 |
| Switzerland\$ | 302,651 | 175, 494 | 160,62 |
| United States\$ | 4,602,960 | 5, 282, 445 | 6, 117, 14 |
| Venezuela \$ | 129,605 | 145, 191 | 86, 16 |
| Other countries \$ | 19, 460 | 11,697 | 9,55 |
| VIII COMMENT THE PROPERTY OF T | | | |

APPENDIX

List of Tanneries

| Name | Address |
|--|--|
| ewfoundland: | |
| Newfoundland Tanneries Wm. Dorn Ltd. | P.O. Box 75, Carbonear |
| uebec: | |
| Beaudet, Georges | St. François du Lac |
| Bergeron Inc., Ide | St. Gabriel de Brandon |
| Bouchard & Frères | Village des Aulnaies |
| Boucher, P.E. | St. Pascal |
| Clément Limited, Edgar | 35 Arago Street, Quebec 9500 St. Lawrence Blvd., Montreal 14 |
| Coyle Tanning Co., Ltd. Duclos & Payan, Limited | 760 Lavallée Street, St. Hyacinthe |
| Fortier Inc., Nazaire | 517 St. Vallier Street, Quebec |
| Fournier Ltée., T. Antonio | 126, rue St. Edouard, Plessisville |
| Goulet, J. Eugène | Luceville |
| Gutenstein, Max | 9500 St. Lawrence Blvd., Montreal 14 |
| Marcotte & Fils, Arthur Mouton Processors (Canada) Ltd. | Portneuf |
| Racine, Inc., Albert | 2600 Mullins Street, Montreal 22 2 Demers Street, Quebec |
| Riou et Fils Ltée. Hector | Trois-Pistoles |
| Tannerie Cantin Inc., | C.P. 40, Loretteville |
| Tannerie Laurentienne Inc., La | Rue Laurentienne, Pointe-aux-Lièvres, Quebec |
| Ontario: | |
| Anglo Canadian Leather Co. Ltd. | Huntsville |
| Arbo Leather Co., Ltd. | 1410 Stanley St., Montreal, Que. (Port Hope) |
| Barrie Tanning Ltd. | 55 Bradford Street, Barrie |
| Beardmore & Co., Ltd. | Acton |
| Breithaupt Leather Co. Ltd., The | Hastings, Campbellford (Kitchener) |
| Clark & Co., Ltd., A.R. | 633 Eastern Avenue, Toronto 8 Tyler Street, Aurora |
| Collis Leather Co, Ltd., The | 465 Davis Drive, Newmarket |
| Davis & Son, Limited, A. | 407 Rideau Street, Kingston |
| Great Northern Leather Mfgr's., Ltd., | 121 Prescott Ave., Toronto 9 |
| Hyman Leathers, C.S. | Richmond Street, London |
| Kendall Leather Co. Ltd., James R. | 73 Cross Ave., Oakville |
| Lackawanna Leather Co. of Canada, Ltd. | 640 King St. W., Toronto 2B |
| Lang & Sons Ltd., John A. Lewis Ltd., Gerry | 224 Madison Ave., Kitchener, Barrie, Cobourg 284 King St. W., Totonto 2B (Brampton) |
| McCordick Leathers Ltd., F.C. | 86 Grantham, St. Catharines |
| Remis Hide & Leather Co. of Canada Ltd. | Cobourg |
| Robson Leather Co., Ltd. | Whiting Avenue, Oshawa |
| Thunder Bay Tannery | 436 Black Bay Road, Port Arthur |
| Wickett & Craig Ltd. | 201 Eastern Avenue, Toronto 2 |
| fanitoba: | |
| Dominion Tanners, Limited McMillan Tanning Company | 743 Jarvis Ave. at Arlington Bridge, Winnipeg 1032 Logan Ave., Winnipeg |
| | |
| Alberta: | 2405 4000 4 |
| Alberta Tannery Dominion Tanners Ltd. Edmonton Tannery | 6125-129th Avenue, Edmonton 12210 Mount Lawn Rd., Edmonton (Winnipeg) 9272-110 A. Avenue, Edmonton |
| British Columbia: | |
| Leckie Co., Ltd., J. | 220 Cambie Street, Vancouver 3 (New Westminster) |
| Paris Tannery Ltd. | 51 West Hastings Street, Vancouver 4 |





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