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DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

ANIMAL PRODUCTS STATISTICS BRANCH

REPORT

on the

LEATHER BOOT & SHOE INDUSTRY

in

CANADA

1928

Published by Authority of the Hon. James Malcolm, M.P.,
Minister of Trade and Commerce

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OTTAWA

1929

REPORTS OF THE DOMINION BUREAU OF STATISTICS ON
LEATHER AND LEATHER GOODS.

Census of Industry Reports:

The Leather Industry

Leather Boots and Shoes; Boot and Shoe Findings

Leather Gloves and Mitts

Harness and Saddlery; Leather Belting; Trunks and Valises;
Leather Goods, n.e.s.

Monthly Report of the Production of Boots and Shoes

Internal Trade Reports:

Prices of hides, leather and leather goods, contained in the
Monthly and Annual Reports on Prices and Price Indexes

External Trade Reports:

Imports and exports of leather and manufactures of leather,
contained in the quarterly and Annual Reports of the Trade
of Canada, and in the Bulletin on Canadian Trade in Farm
Products.

Monthly Bulletin of Imports and Exports of Footwear (E.T.P.B.
No. 110).

October 1929.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
OTTAWA - CANADA

Dominion Statistician: R. H. Coats, R.A., F.S.S.(Hon.), F.R.S.C.
Chief of Animal Products Statistics Section: Florence A. Brown.

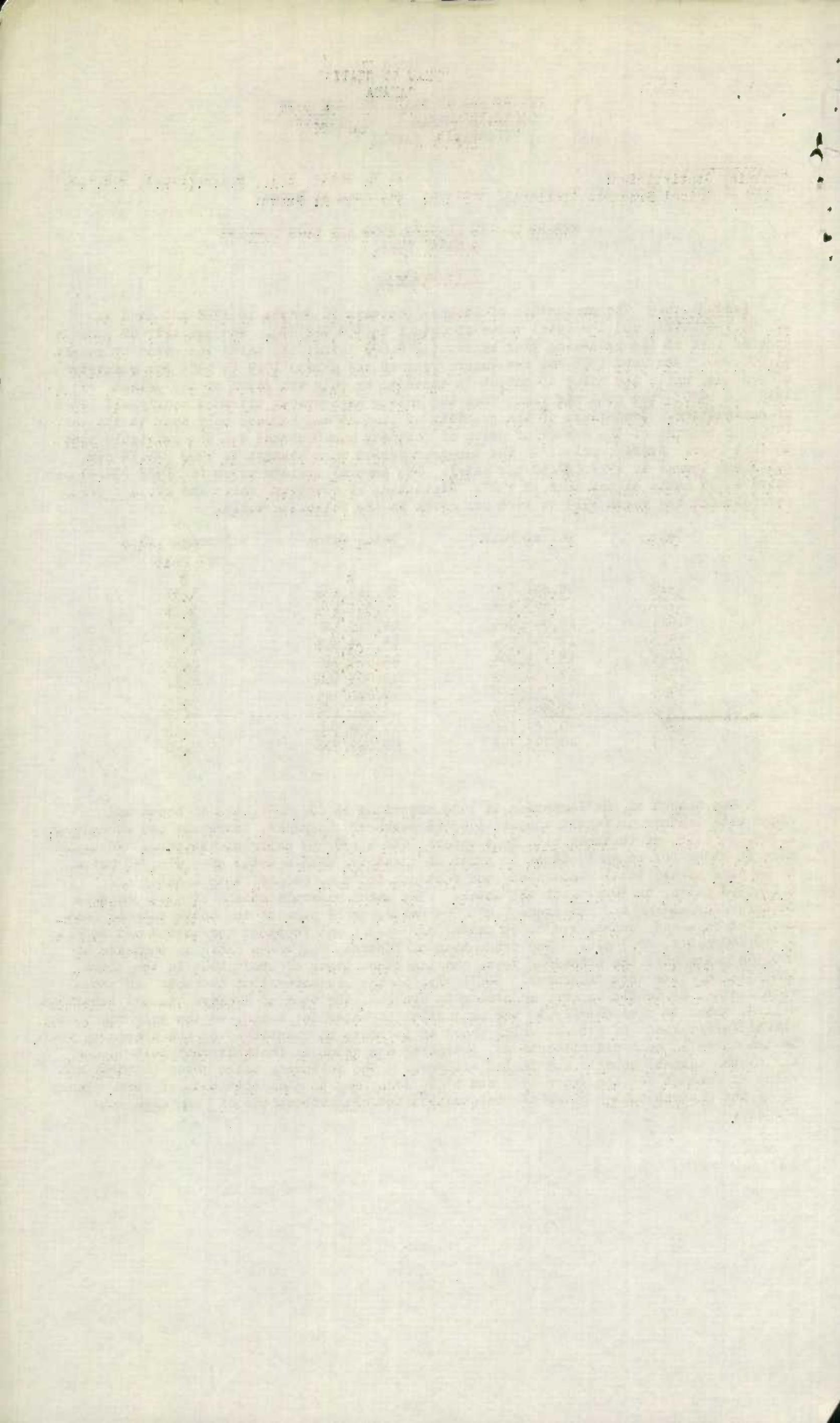
REPORT ON THE LEATHER BOOT AND SHOE INDUSTRY
CANADA, 1928.

INTRODUCTION

Production.— The production of leather footwear in Canada in 1928 amounted to 20,793,758 pairs, and the total value of output to \$50,018,802. The quantity of product exceeds that of the preceding year by about 200,000 pairs; the value increased by nearly \$3,000,000. The year 1928 was the record year of the period 1919 to 1928 for quantity of product, while the value of output is exceeded by only two years of the period, viz., 1919 and 1920 — the post war years when the ruling high prices embraced nearly all lines of commodities. Comparison of the quantity of product can be made only back to the year 1919, as records of the number of pairs of footwear manufactured are not available prior to that year. Average prices in the ten-year period were highest in 1920 (\$3.78 per pair) and lowest in 1927 (\$2.30 per pair). The general average price for 1928 (\$2.40 per pair) is 10 cents higher than in 1927. Statistics of quantity, value and average price per pair for the years 1919 to 1928 are given in the following table.

Year	No. of Pair	Total Value	Average price per pair
1919	18,891,860	\$ 63,319,128	\$ 3.35
1920	17,693,966	66,817,174	3.78
1921	15,046,985	44,565,381	2.97
1922	17,194,206	45,503,858	2.65
1923	18,123,894	45,596,012	2.51
1924	17,729,421	42,003,668	2.37
1925	17,316,565	40,022,515	2.31
1926	19,896,539	46,096,163	2.32
1927	20,567,765	47,372,549	2.30
1928	20,793,758	50,018,802	2.40

The output of the factories in 1928 comprised 18,007,605 pairs of boots and shoes with leather or fabric uppers; 370,618 pairs of shoepacks, larrigans and moccasins; 1,245,276 pairs of footwear with felt uppers; and 1,170,259 pairs of slippers. Footwear made in sizes for women is first in order of quantity, with a total of 9,073,750 pairs, or 44 p.c. of the total production, and footwear for men, second, with a total of 6,176,308 pairs, or 30 p.c. of the total. The other classifications of size comprise footwear for misses and children, 2,626,254 pairs, or 12 p.c. of the total output; footwear for boys and youths, 1,476,586 pairs, or 7 p.c.; and footwear for babies and infants, 1,440,860 pairs, or 7 p.c. The production of footwear for women shows an increase of 610,398 pairs over the preceding year, but the other items of production in the classification of size show decreases. Similarly, in the classification of boots and shoes with leather or fabric uppers, according to process, the item of "McKays and all imitation welts", which is used chiefly in the production of shoes for women, is the only one of the six different kinds of process which shows an increase in quantity over the preceding year. In the miscellaneous classifications, increases are shown in footwear with felt uppers, and cloth, carpet, boudoir and Indian slippers. The following table gives quantity and value of product for the years 1927 and 1928, according to classification of size. Table 10 of the general tables gives the information for classifications of both size and process.

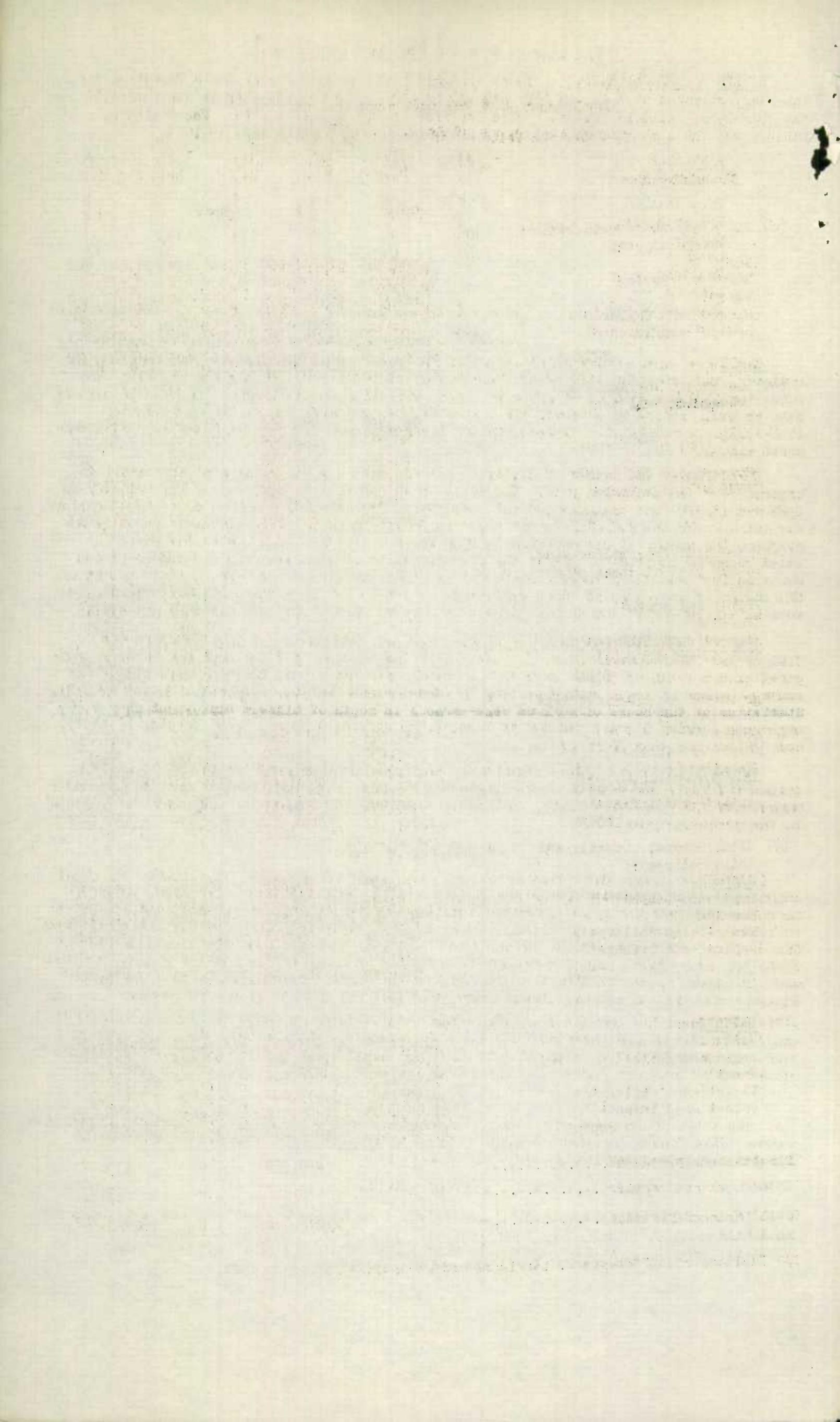


The Leather Boot and Shoe Industry, Canada.

Quantity and Value of Products, 1927 and 1928.

Classification	1927		1928	
	Pair	\$	Pair	\$
(a) Boots and Shoes with leather or fabric uppers:				
Men's	5,528,788	16,816,900	5,431,994	17,547,088
Boys' and youths'	1,641,119	3,209,407	1,337,671	2,816,462
Women's	7,426,345	20,014,170	7,613,049	21,566,468
Misses' and Children's	2,315,552	3,213,109	2,345,451	3,434,960
Babies' and infants'	1,300,170	1,325,681	1,279,440	1,262,603
TOTAL	18,211,974	44,579,267	18,007,605	46,627,581
(b) Shoepacks, larrigans and moccasins, oil tan:				
Men's	181,303	444.657	71,560	250,690
Boys' and youths'	88,711	126.258	28,641	61,091
Women's	65,321	58.134	546	920
Misses' and Children's	22,935	21,272	2,116	2,290
Babies' and infants'	9,020	3,986	66	76
TOTAL	367,290	654.307	103,029	315,067
(bb) Moccasins for outdoor wear, other than oil tan: 1/				
Men's	-	-	135,685	207,917
Boys' and youths'	-	-	33,818	33,860
Women's	-	-	51,531	51,323
Misses' and Children's	-	-	25,755	18,348
Babies' and infants'	-	-	15,800	8,824
TOTAL	-	-	267,589	320,272
(c) Footwear of all kinds with felt uppers:				
Men's	431,573	617.600	451,419	663,790
Boys' and youths'	42,852	51,050	48,595	60,371
Women's	371,041	385,371	561,178	504,938
Misses' and Children's	153,305	145,210	139,327	155,354
Babies' and infants'	42,941	30,483	44,757	30,585
TOTAL	1,041,712	1,230,314	1,245,276	1,415,038
(d) Cloth, carpet, boudoir and Indian slippers:				
Men's	79,905	64,808	85,550	89,291
Boys' and youths'	9,896	8,125	22,861	15,972
Women's	600,645	402,871	847,446	761,334
Misses' and Children's	163,071	99,413	113,605	64,986
Babies' and infants'	93,272	48,929	100,797	44,167
TOTAL	946,789	624,146	1,170,259	975,800
Total Footwear:				
Men's	6,221,569	17,943,965	6,176,308	18,758,776
Boys' and youths'	1,782,578	3,395,440	1,476,586	2,987,756
Women's	8,463,352	20,860,546	9,073,750	22,885,033
Misses' and Children's	2,654,863	3,479,004	2,626,254	3,675,938
Babies' and infants'	1,445,403	1,409,079	1,440,860	1,346,255
TOTAL	20,567,765	47,088,034	20,793,758	49,653,758
Miscellaneous Products	-	268,558	-	335,573
Custom work and repairs	-	15,957	-	29,471
Total Value of Products	-	47,372,549	-	50,018,802

1/ Included with "Shoepacks, Larrigans and Moccasins" prior to 1928.



NUMBER OF ESTABLISHMENTS.— There were 199 boot and shoe factories in operation during the year, compared with 191 in 1927 and 186 in 1926. The records show 21 new factories for the year 1928, while 13 factories were reported as having been closed. The following table gives the number of factories, by provinces, for the years 1923 to 1928.

Provinces	1923 No.	1924 No.	1925 No.	1926 No.	1927 No.	1928 No.
Nova Scotia	4	5	4	3	3	4
New Brunswick	5	5	5	5	5	4
Quebec	101	103	112	109	113	117
Ontario	69	64	61	62	61	65
Manitoba	-	-	-	1	2	2
Alberta	-	-	-	-	1	-
British Columbia	7	6	6	6	6	7
Total	186	183	188	186	191	199

CAPITAL.— There was a slight decrease in the value of the capital investment of the industry, the total for 1928 being \$31,433,028, compared with \$31,921,002 in 1927. The value for 1928 was divided as follows: land, buildings and machinery, \$11,743,097; materials on hand, stocks in process, etc., \$11,042,644, and cash and operating accounts, \$8,642,287. For 1928, the average capital investment per establishment was \$157,955, compared with \$167,126 in 1927.

EMPLOYEES.— The number of employees and the salaries and wages paid show small increases over the preceding year. The total number of persons employed in the industry in 1928 was 15,505, and the salaries and wages paid, \$14,982,608, compared with 15,433 employees and \$14,927,844 in salaries and wages in 1927. In the classification of salaried employees, the number of men employed in 1928 shows a decrease of 1, while the number of women shows an increase of 30; in the classification of wage-earners, the number of men shows an increase of 1, and the number of women, an increase of 42. The monthly record of the number of wage-earners shows employment at its lowest in January, when 13,056 persons were on the pay-roll, and at its highest in October when 14,545 persons were employed.

TIME IN OPERATION AND HOURS OF WORK.— The combined number of days in operation on full or part time for all factories was 56,360, an average of 283.2 days per factory, compared with a total of 54,814 days and an average per factory of 286.9 days in 1927. The average number of hours worked per day by wage-earners was 9.1, compared with 9.0 in 1927. Statistics of the hours of work of wage-earners in month of highest employment show 2,665 employees working 8 hours per day or less, 7,555 working 9 hours, 5,525 working 10 hours, and 528 working over 10 hours.

VALUE OF MATERIALS USED.— The items under this heading comprise upper materials, bottom materials and findings, the total cost value in 1928 amounting to \$26,383,043, compared with \$24,566,423, in 1927. All three items show increases for 1928 over the amounts in the preceding year.

IMPORTS AND EXPORTS

IMPORTS.— Large quantities of footwear are imported annually into Canada, the chief countries of origin being the United Kingdom and the United States. The total value of footwear imported during the calendar year 1928 was \$3,249,952, of which \$1,918,046 is attributable to goods from the United States and \$1,178,945 to goods from the United Kingdom. The value of footwear from the United States shows an increase over the preceding year of \$302,351, or 19 p.c., and of footwear from the United Kingdom, \$96,048, or 9 p.c. Footwear made in sizes for men is imported chiefly from the United Kingdom, while from the United States comes the larger part of the imports of footwear made in sizes for women.

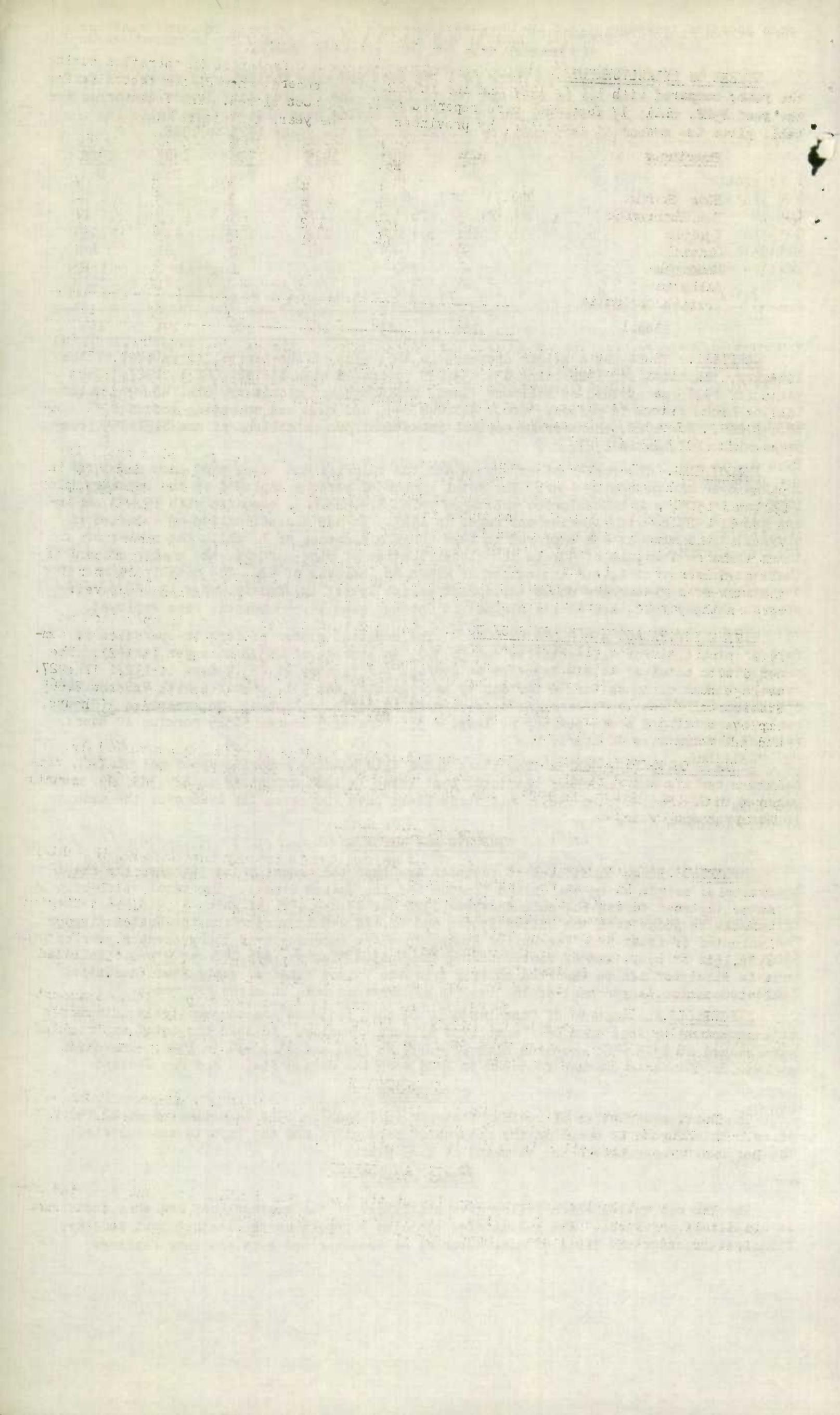
EXPORTS.— The exports of Canadian-made leather footwear are comparatively unimportant, amounting to less than half a million dollars annually. In 1928 the total exports were valued at \$375,458, compared with \$275,093 in 1927 and \$311,079 in 1926. The chief markets for Canada's leather footwear in 1928 were the United States and New Zealand.

CONSUMPTION

The total consumption of leather footwear in Canada in 1928 is estimated at 22,146,717 pairs. This figure is based on the returns of production and the imports and exports. The per capita consumption is estimated at 2.29 pairs.

GENERAL TABLES

The general tables which follow give statistics of the leather boot and shoe industry in detail, by provinces. The volume also contains a report on the leather boot and shoe findings industry, and lists of manufacturers of footwear and boot and shoe findings.



The Leather Boot and Shoe Industry, Canada.

1. Principal Statistics of the Boot and Shoe Industry, 1928.

Province	Estab- lish- ments	Capital invested	Employees		Cost of Materials Used	Value of Production
			No.	Salaries and wages		
Nova Scotia	4	333,404	144	104,240	234,117	346,930
New Brunswick	4	1,006,716	464	426,264	782,852	1,445,317
Quebec	117	18,416,466	9,611	9,178,711	15,617,786	29,630,773
Ontario	65	11,174,306	5,106	5,107,115	9,338,147	17,971,958
Manitoba	2)					
British Columbia	7)	502,136	180	166,278	410,141	623,824
Total	199	31,433,028	15,505	14,982,608	26,383,043	50,018,802

2. Capital Invested, 1928.

Province	Estab- lish- ments	Land, buildings, and machinery	Materials		Cash and operating accounts	Total Capital
			No.	\$		
Nova Scotia	4	101,102		135,079	97,223	333,404
New Brunswick	4	231,257		429,863	345,596	1,006,716
Quebec	117	7,194,733		6,410,423	4,811,310	18,416,466
Ontario	65	4,144,383		3,718,790	3,311,133	11,174,306
Manitoba	2)					
British Columbia	7)	76,622		348,489	77,025	502,136
Total	199	11,748,097		11,042,644	8,642,287	31,433,028

3. Time in Operation, 1928.

Province	Estab- lish- ments.	Days in operation on full or part time		Days idle	Average days in operation
		No.	No.		
Nova Scotia	4		1,080	136	270.0
New Brunswick	4		1,095	123	273.7
Quebec	117		33,485	2,086	286.1
Ontario	65		18,014	1,746	277.1
Manitoba	2)				
British Columbia	7)		2,686	56	298.5
Total	199		56,360	4,147	283.2

4. Employees and Salaries and Wages, 1928.

Province	Salaried Employees			Wage-earners		
	Male	Female	Total Salaries	Male	Female	Total Wages
	No.	No.	\$	No.	No.	\$
Nova Scotia	12	4	34,256	101	27	69,984
New Brunswick	36	21	111,172	243	164	315,092
Quebec	616	190	1,569,561	5,289	3,516	7,609,150
Ontario	331	150	982,861	2,799	1,826	4,124,254
Manitoba)					
British Columbia	7	3	15,316	131	39	150,962
Total	1,002	368	2,713,166	8,563	5,572	12,269,442

The Leather Boot and Shoe Industry, Canada.
5. Number of Wage-Earners, by months; 1928.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Nova Scotia	127	136	142	134	123	109
New Brunswick	403	451	451	410	364	384
Quebec	8,014	8,416	8,720	8,551	8,459	8,783
Ontario	4,347	4,559	4,564	4,477	4,461	4,504
Manitoba)	165	165	169	163	165	159
British Columbia)						
Total	13,056	13,727	14,046	13,735	13,572	13,939

Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Nova Scotia	125	129	121	81	85	89
New Brunswick	403	385	422	416	408	385
Quebec	8,926	9,012	9,127	9,132	8,759	8,549
Ontario	4,607	4,649	4,671	4,737	4,762	4,680
Manitoba)	167	171	176	179	178	170
British Columbia)						
Total	14,228	14,346	14,517	14,545	14,192	13,873

6. Average Number of Hours Worked by Wage-Earners, 1928.

Province	Estab-	Hours	Hours	Average	Average
	lish-	worked	worked	hours	hours
	ments.	per day.	per week.	per day.	per week.
	No.	No.	No.	No.	No.
Nova Scotia	4	37	209	9.2	52.2
New Brunswick	4	36	212	9.0	53.0
Quebec	117	1,094	6,183	9.3	52.8
Ontario	65	574	3,193	8.8	49.1
Manitoba	2)				
British Columbia	7)	76	434	8.4	48.2
Total	199	1,817	10,231	9.1	51.4

7. Hours of Work of Wage-Earners in Month of Highest Employment, 1928.

Province	Estab-	Number of wage-earners working in month of highest employment.			
		8 hours per day or less	9 hours	10 hours	Over 10 hours
	No.	No.	No.	No.	No.
Nova Scotia	4	14	4	135	-
New Brunswick	4	-	475	-	-
Quebec	117	1,631	3,482	4,587	412
Ontario	65	977	3,443	803	116
Manitoba	2)				
British Columbia	7)	43	151	-	-
Total	199	2,665	7,555	5,525	528

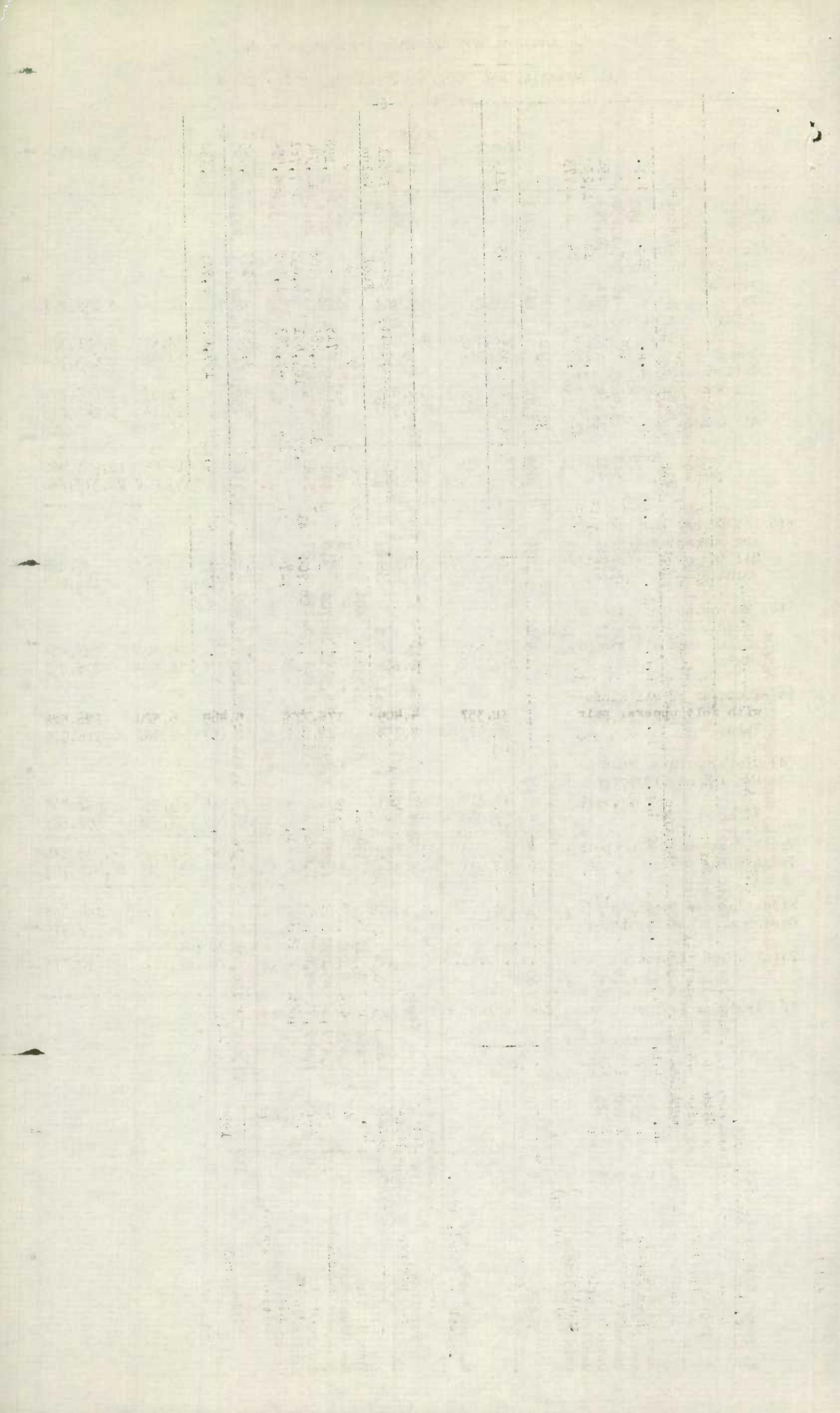
THE LEATHER BOOT AND SHOE INDUSTRY, CANADA

8. Power Equipment, 1928.

Province	Steam en-		Gasoline		Water wheels		Total primary		Electric motors		Total power		Boilers	
	engines and		and oil		and		power		operated by		equipment			
	No.	h.p.	No.	h.p.	No.	h.p.	No.	h.p.	No.	h.p.	No.	h.p.	No.	h.p.
Nova Scotia	-	-	2	41	1	40	3	81	5	19	8	100	-	-
New Brunswick	2	125	-	-	-	-	2	125	27	138	29	263	3	190
Quebec	2	120	2	19	-	-	4	139	515	3,706	519	3,845	18	1,250
Ontario	4	325	-	-	-	-	4	325	417	2,240	421	2,565	24	1,773
Manitoba)	-	-	-	-	-	-	-	-	32	156	32	156	-	-
British Columbia)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	8	570	4	60	1	40	13	670	996	6,259	1,009	6,929	45	3,213

9. Fuel Used, 1928.

Province	Estab-	Coal			Gasoline			Fuel Oil			Wood		Electricity		Other Fuel	Total Value
		No.	tons	\$	gal.	\$	gal.	\$	484	-	-	-	\$	\$		
Nova Scotia	4	484	3,912		338	83	1,936	484	-	-	-	719	-	-	5,198	
New Brunswick	4	1,453	8,021		-	-	-	-	8	32	4,289	208	4,289	208	12,550	
Quebec	117	5,435	45,090		4,928	1,291	98,765	10,704	410	1,990	103,851	4,835	103,851	4,835	167,761	
Ontario	65	7,089	49,607		1,060	237	57,064	5,274	37	214	47,563	1,699	47,563	1,699	104,594	
Manitoba)	2)	-	-		-	-	-	-	-	-	-	3,252	177	3,252	177	
British Columbia)	7)	-	-		-	-	-	-	-	-	-	-	-	-	3,429	
Total	199	14,461	106,630		6,326	1,611	157,765	16,462	455	2,236	159,674	6,919	159,674	6,919	293,532	



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The Leather Boot and Shoe Industry, Canada

10. Quantity and Value of Products, by Provinces, 1928.

Process		Men's	Boys' and youths'	Women's	Misses' and childrens'	Babies' and infants'	Total
QUEBEC							
(a) Boots and Shoes with leather or fabric uppers -							
Welts pair	2,125,214	55,308	622,667	34,764	14,338	2,852,291	
McKays, and all imitation welts pair	526,897	343,001	4,063,628	459,270	88,580	5,481,376	
Turns pair	62,204	943	495,300	12,756	54,501	625,704	
Nailed, pegged, screw or wire fastened, pair	388,816	171,016	30,625	45,351	1,069	636,877	
Stitchdowns pair	252,460	106,902	161,532	300,959	423,163	1,245,016	
All Other pair	-	-	34,216	-	36,000	70,216	
Total pair	3,355,591	677,170	5,407,968	853,100	617,651	10,911,480	
Total value \$	10,468,169	1,344,104	14,612,910	1,315,655	633,008	28,373,846	
(b) Shoepacks, larrigans and moccasins,							
Oil tan pair	26,343	10,741	446	1,640	66	39,236	
Value \$	91,867	22,420	750	1,749	76	116,862	
(bb) Moccasins for outdoor wear,							
Other than oil tan, pr.	107,835	36,604	50,866	25,719	15,800	236,824	
Value \$	168,362	32,254	50,488	18,302	8,824	278,230	
(c) Footwear of all kinds with felt uppers, pair	31,357	4,409	178,773	5,469	6,520	226,528	
Value \$	26,975	2,354	82,211	2,257	2,282	116,079	
(d) Cloth, carpet, boudoir and Indian slippers							
pair	48,317	16,323	488,296	59,915	69,357	682,203	
Value \$	59,264	12,249	441,047	42,590	37,536	592,686	
Total footwear pair	3,569,443	745,247	6,126,349	945,843	709,394	12,096,276	
Total value \$	10,814,637	1,413,381	15,187,406	1,380,553	681,726	29,477,703	
Miscellaneous products ^{1/} \$	.....	.....	.....	.....	.....	144,095	
Custom work and repairs \$	.....	.....	.....	.....	.....	8,975	
Total value of products \$	.....	.....	.....	.....	.....	29,630,773	

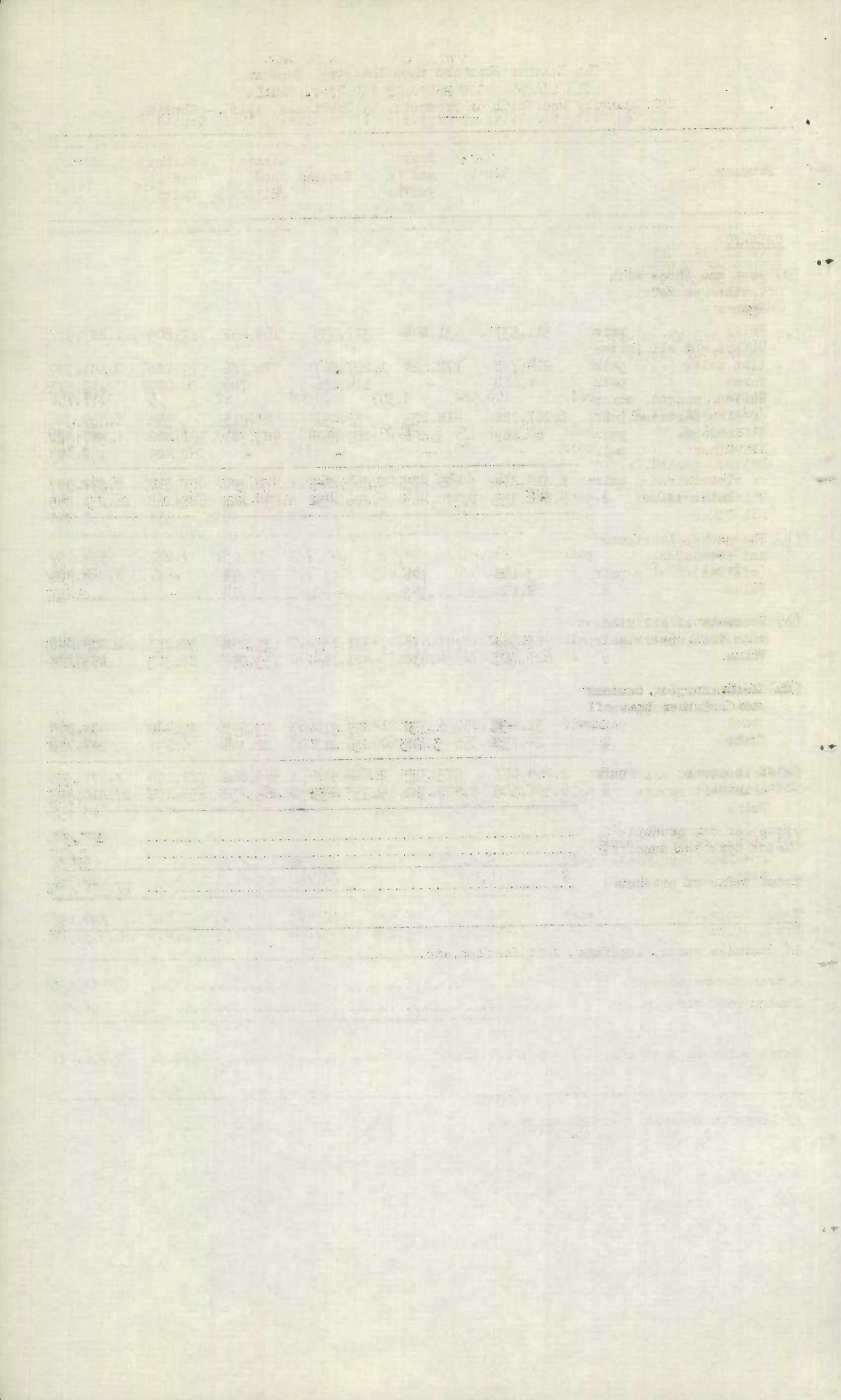
1/ Includes leather gloves, felt soles, rubber and canvas shoes, etc.

The Leather Boot and Shoe Industry, Canada.

10. Quantity and Value of Products, by Provinces, 1928. - Cont'd.

Process		Men's	Boys' and youths'	Womens'	Misses' and childrens'	Babies' and infants'	Total
<u>ONTARIO</u>							
(a) Boot and Shoes with leather or fabric uppers -							
Welts	pair	511,537	31,844	377,339	169,452	197,805	1,287,977
McKays and all imitation welts	pair	214,778	172,520	1,257,867	376,786	79,788	2,101,739
Turns	pair	1,612	-	114,156	766	26,039	142,573
Nailed, pegged, screw or wire fastened	pair	1,027,728	418,255	55,092	27,915	396	1,529,386
Stitchdowns	pair	60,189	3,856	159,395	903,381	191,000	1,317,821
All Other	pair	-	-	-	-	162,489	162,489
Total	pair	1,815,844	626,475	1,963,849	1,478,300	657,517	6,541,985
Total value	\$	5,846,939	1,370,465	6,296,452	2,094,225	623,168	16,231,249
(b) Shoepacks, larrigans and moccasins, (oil tan)							
Value	pair	3,188	706	-	14	-	3,908
	\$	2,100	343	-	14	-	2,457
(c) Footwear of all kinds with felt uppers, pair							
Value	pair	413,562	41,636	381,155	133,858	38,237	1,008,448
	\$	627,715	54,830	421,164	153,097	28,303	1,255,109
(d) Cloth, carpet, boudoir and Indian slippers							
Value	pair	31,433	6,538	299,914	53,690	31,440	423,015
	\$	24,751	3,723	236,217	22,396	6,631	293,718
Total footwear	pair	2,264,027	675,355	2,644,918	1,665,862	727,194	7,977,356
Total value	\$	6,501,505	1,429,361	6,953,833	2,269,732	658,102	17,812,533
Miscellaneous products ^{1/}	\$	.....	.....	.....	.....	.....	157,348
Custom work and repairs	\$	.....	.....	.....	.....	.....	2,077
Total value of products	\$	.....	.....	.....	.....	.....	17,971,958

1/ Includes spats, leggings, felt insoles, etc.



THE LEATHER FOOT AND SHOE INDUSTRY, CANADA

10. Quantity and Value of Products, by Provinces, 1928, Cont'd.

Process	Men's	Boys' and youth's	Women's	Misses' and children's	Babies' and infants'	Total
<u>NOVA SCOTIA, NEW BRUNSWICK, MANITOBA, AND BRITISH COLUMBIA</u>						
(a) Boots and Shoes with leather or fabric uppers -						
Welts pair						
McKays and all imitation welts pair						
Turns pair						
Nailed, pegged, screw or wire fastened pair						
Stitchdowns pair						
All Other pair						
Total pair						
Total value \$						
(b) Shoepacks, larrigans and moccasins, (oil tan) pair						
Value \$						
(bb) Moccasins for outdoor wear, (other than oil tan) pair						
Value \$						
(c) Footwear of all kinds with felt uppers pair						
Value \$						
(d) Cloth, carpet, boudoir and Indian slippers pair						
Value \$						
Total footwear pair						
Total value \$						
Miscellaneous products 1/ \$						
Custom work and repairs \$						
Total value of products \$						

1/ Includes sheepskin socks, spats, etc.

THE LEATHER BOOT AND SHOE INDUSTRY, CANADA

10.- Quantity and Value of Products by Provinces, 1928, Concluded.

Process		Men's	Boys' and Youths'	Women's	Misses' and Children's	Babies' and Infants'	Total
<u>CANADA</u>							
(a) Boots and Shoes with leather or fabric uppers:							
Welts	pair	2,741,735	92,551	1,007,354	204,238	212,148	4,258,026
McKays and all imitation welts	pair	745,114	518,420	5,547,768	843,560	171,388	7,826,250
Turns	pair	63,841	943	614,795	13,522	80,540	773,641
Nailed, pegged, screw or wire fastened	pair	1,558,888	614,871	87,928	79,488	2,135	2,343,310
Stitchdowns	pair	313,244	110,758	320,927	1,204,340	614,163	2,553,432
All Other	pair	9,171	128	34,277	303	199,066	242,945
Total	pair	5,431,993	1,337,671	7,613,049	2,345,451	1,279,440	18,007,604
Total Value	\$	17,547,088	2,816,462	21,566,468	3,434,960	1,262,603	46,627,581
(b) Shoepacks, larrigans and moccasins,							
oil tan	pair	71,660	28,841	546	2,116	66	103,029
Value	\$	250,690	61,091	920	2,290	76	315,067
(bb) Moccasins for outdoor wear, other than oil							
tan	pair	135,685	38,818	51,531	25,755	15,800	267,589
Value	\$	207,917	33,860	51,323	18,348	8,824	320,272
(c) Footwear of all kinds with felt							
uppers	pair	451,419	48,595	561,178	139,327	44,757	1,245,276
Value	\$	663,790	60,371	504,938	155,354	30,585	1,415,038
(d) Cloth, carpet, boudoir and							
Indian slippers	pair	85,550	22,861	847,446	113,605	100,797	1,170,259
Value	\$	89,291	15,972	761,384	64,986	44,167	975,800
Total footwear	pair	6,176,307	1,476,586	9,073,750	2,626,254	1,440,860	20,793,757
Total Value	\$	18,758,776	2,987,756	22,885,033	3,675,938	1,346,255	49,653,758
Miscellaneous products 1/	\$	.....	.....	.....	.....	.....	335,573
Custom work and repairs	\$	.....	.....	.....	.....	.....	29,471
Total value of products	\$	.....	.....	.....	.....	.....	50,018,802

1/ Includes leather gloves, felt soles and insoles, rubber and canvas shoes, spats, leggings, sheepskin socks, etc.

EXPLANATION OF THE
CHARTS OF THE COASTAL SURVEYS

CONTAINING A LIST OF THE CHARTS AND THEIR LOCATIONS.

BY JAMES H. GREENE, U. S. COAST SURVEYOR.

PRINTED AT WASHINGTON.

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THE LEATHER BOOT AND SHOE INDUSTRY, CANADA.

11. Materials Used, 1928.

Province	Upper materials cost value	Bottom materials cost value	Findings, etc. cost value	Total Cost value of all materials used
	\$	\$	\$	\$
Nova Scotia	115,541	88,745	29,831	234,117
New Brunswick	425,531	252,433	104,888	782,852
Quebec	7,938,921	4,840,901	2,837,964	15,617,786
Ontario	4,595,232	3,233,455	1,509,460	9,338,147
Manitoba)	180,527	170,573	59,041	410,141
British Columbia)				
Total	13,255,752	8,586,107	4,541,184	26,383,043

12. Classification of Establishments According to Number
of Employees, 1928.

Province	Total Estab- lish- ments	Establishments Employing				
		less than 50 persons	50 to 100 persons	100 to 150 persons	150 to 200 persons	over 200 persons
		No.	No.	No.	No.	No.
Nova Scotia	4	2	2	-	-	*
New Brunswick	4	1	-	2	1	
Quebec	117	55	31	13	18	
Ontario	65	30	18	7	10	
Manitoba	2)					
British Columbia	7)	8	1	-	-	
Total	199	96	52	22	29	

13. Classification of Establishments According to Value of
Production, 1928.

Province	Establishments having a production valued at					
	Less than \$100,000	\$100,000 but under \$200,000	\$200,000 but under \$500,000	\$500,000 but under \$1,000,000	\$1,000,000 and over	
	No.	No.	No.	No.	No.	No.
Nova Scotia	3	-	1	-	-	-
New Brunswick	-	1	2	1	1	-
Quebec	43	25	34	11	4	
Ontario	16	22	15	9	3	
Manitoba)						
British Columbia)	7	1	1	-	-	
Total	69	49	53	21	7	

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BOOT AND SHOE FINDINGS; LEATHER, CANADA

There were 14 establishments in 1928 engaged in the manufacture of boot and shoe findings, of which 10 were located in the province of Quebec and 4 in Ontario. In 1927 the establishments numbered 15, with 10 in Quebec and 5 in Ontario. The value of production was less in 1928 by about \$83,000, the values for the two years being \$1,491,464 in 1927 and \$1,408,157 in 1928. The production of leather, fibre and card board, of soles and of heels, each shows a falling-off from 1927, while the production of counters shows an increase. The capital investment of the industry in 1928 was valued at \$1,457,276, the number of employees was 362, and the amount paid in salaries and wages, \$330,674. All of these items show decreases compared with the preceding year. The following tables give principal statistics of the industry and values of production by chief items for the years 1926 to 1928.

1. Principal Statistics, 1926, 1927 and 1928.

		1926	1927	1928
Establishments	No.	15	15	14
Capital invested	\$	1,415,737	1,491,142	1,457,276
Salaried employees -				
Male	No.	32	35	33
Female	No.	6	4	5
Total salaries	\$	79,386	100,915	93,681
Wage-earners -				
Male	No.	246	241	246
Female	No.	71	83	84
Total wages	\$	259,720	239,185	236,993
Total cost value of materials used..	\$	710,158	758,051	675,855
Total factory value of products.....	\$	1,410,884	1,491,464	1,408,157

2. Value of Products, 1926, 1927 and 1928.

		Selling Value at Factory		
		1926	1927	1928
	\$	\$	\$	\$
Board, leather, fibre and card	345,789	354,104	338,046	
Counters	437,636	477,844	515,270	
Soles and tap soles	199,248	329,980	222,370	
Heels	362,114	279,351	278,007	
Other products	66,097	50,185	54,464	
Total Value	1,410,884	1,491,464	1,408,157	

THE LEATHER BOOT AND SHOE INDUSTRY, CANADA.

IMPORTS AND EXPORTS

(Compiled by the External Trade Branch)

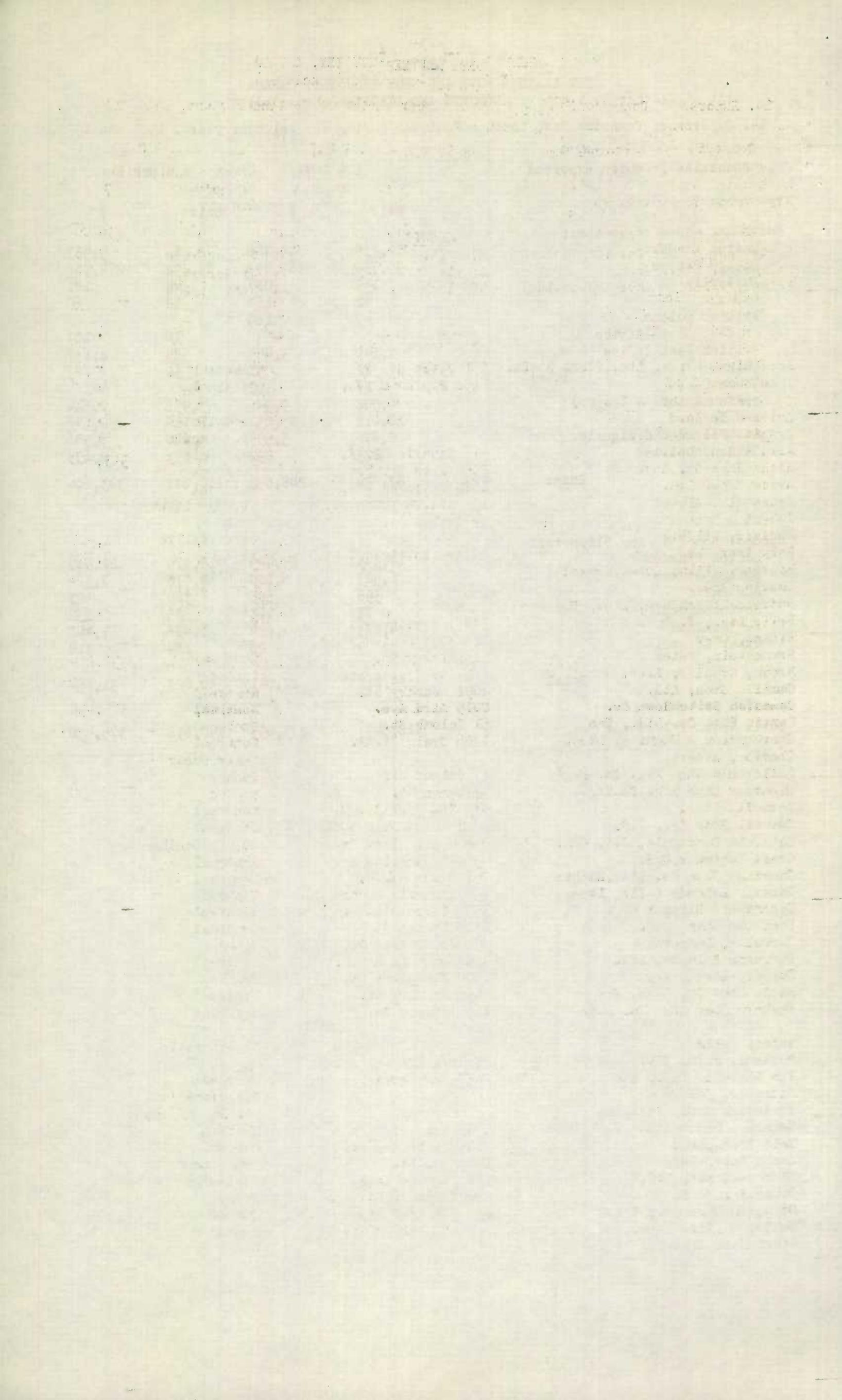
13. Imports into Canada for consumption of Footwear (except Rubber) during the calendar years 1927 and 1928.

Articles and Countries from which imported	1927		1928	
	pair	\$	pair	\$
Boots and shoes, pegged or wire fastened, with unstitched soles, close-edged:				
United Kingdom	2,205	4,057	1,346	2,173
United States	48,839	71,253	31,012	47,418
Other Countries	-	-	-	-
Total	51,044	75,310	32,358	49,591
Boots, shoes and slippers with leather uppers, n.o.p. men's (sizes 5½ and up)				
United Kingdom	206,221	636,766	206,166	712,684
United States	124,678	329,311	13,870	276,163
Other Countries	3,880	5,245	4,493	7,894
Total	334,779	971,322	294,829	996,741
Boots, shoes and slippers with leather uppers, n.o.p. women's (sizes 2½ and up)				
United Kingdom	57,729	100,760	47,459	90,354
United States	267,703	989,492	358,543	1,298,191
Other Countries	11,381	43,395	29,332	89,707
Total	336,813	1,133,647	435,334	1,478,252
Boots, shoes and slippers with leather uppers, n.o.p. children's (all other sizes)				
United Kingdom	50,717	40,143	57,698	55,382
United States	22,964	22,421	22,977	21,435
Other Countries	9,215	6,617	1,355	2,100
Total	82,896	69,181	82,030	78,917
Boots and shoes with canvas uppers:				
United Kingdom	5,038	4,143	3,234	2,790
United States	49,265	36,621	124,074	73,745
Other Countries	681	560	4	1
Total	54,984	41,324	127,312	76,534
Boots, shoes and slippers with felt uppers:				
United Kingdom	339,132	200,689	412,249	234,630
United States	34,551	21,149	88,002	51,797
Other Countries	3,784	1,817	21,483	10,569
Total	377,447	223,655	521,734	296,996
Boots, shoes and slippers of all kinds, except canvas, felt, rubber and leather:				
United Kingdom	-	96,339	-	80,932
United States	-	145,448	-	149,299
Other Countries	-	44,749	-	42,690
Total	-	286,536	-	272,921
Total Footwear (except Rubber)				
United Kingdom	-	1,082,897	-	1,178,945
United States	-	1,615,695	-	1,918,046
Other Countries	-	102,383	-	152,961
Total	-	2,800,975	-	3,249,952

THE LEATHER BOOT AND SHOE INDUSTRY, CANADA
IMPORTS AND EXPORTS (concluded)

14. Exports of Canadian Made Leather Footwear during the calendar years, 1927 and 1928.

Countries to which exported	1927		1928	
	Pair	\$	pair	\$
Boots and shoes of leather:				
United Kingdom	12,735	13,486	2,265	5,437
United States	55,738	187,897	83,292	274,386
Australia	199	1,087	48	181
Bermuda	62	163	12	60
British Guiana	47	165	-	-
British South Africa	-	-	18	107
British West Indies	1,140	3,455	584	2,137
China	12	31	30	87
Germany	86	302	-	-
Newfoundland	4,508	9,946	3,956	9,644
New Zealand	10,012	25,031	15,314	42,546
St. Pierre and Miquelon	2,872	5,597	4,200	6,386
Other Countries	223	892	892	2,633
Total	87,634	248,052	110,611	343,604
 Moccasins and Indian Slippers:				
United Kingdom	17,343	15,445	18,174	21,917
United States	6,527	6,080	9,778	7,322
Australia	398	688	320	621
Newfoundland	71	163	85	232
New Zealand	4,663	4,639	1,486	1,448
Other Countries	9	26	184	314
Total	29,011	27,041	30,027	31,854
Total Leather Footwear	116,645	275,093	140,638	375,458



List of Leather Boot and Shoe Factories - Canada.

List of Leather Boot and Shoe Factories, Canada - Con.

Name	Address
<u>QUEBEC - Con.</u>	
Gravel Shoe, Z.	7371 Lajounesse St.
Guardian Shoe Co. Ltd. The	30 St. Anselme St.
Guay, Enrg., Adelard	50 D'Argenson St.
Hector Shoe Co.	441 Demontigny St. E.
Huard & Fils, A.	6404 Bordeaux St.
Huot, Victor	
Huron Glove Co. Ltd.	
Indian Leather Goods Co. Ltd.	
Indian Slipper Mfg. Co. Ltd.	
Joy Ped. Shoe, Reg'd.	9 Turgeon St.
King Kid Shoe Co. Ltd., The	4117 Notre Dame St. E.
Kingsbury Footwear Co. Ltd.	2109 La Salle Ave.
La Cie de Chaussures de Trois-Pistoles, Ltee.	
Lacasse Shoe Co. Ltd., Jos.	2063 Aird Ave.
Lachance & Tanguay	70 Bigaouette Ave.
Lachapelle, Louis	5260 Chambord St.
La Chaussure Canadienne, Ltee.	52-54 Ste-Anne St.
La Chaussure Nationale, Ltee.	Dansereau St.
La Cordonnerie St. Ours, Ltee.	540 Beaudry St.
La Duchesse Shoe Co. Reg'd.	2042 Papineau Ave.
La Gioconda Shoe Mfg. Co.	2395 Cartier St.
La Grenade Shoe Mfg., H.B.	10 Colomb St.
Laliberte, Ltee., Alb.	6201 Papineau Ave.
Lane Shoe Co. Ltd., T.H.	2194 La Salle Ave.
La Parisienne Shoe Co. Ltd.	
La Regina Shoe Co. Ltd.	1831 Desjardins St.
Leprohon & Demers	1655 Savoie St.
LePage Shoe Co.	
Loiselle, Raphael	
Loretteville Leather Goods Co. Reg.	
Macfarlane Shoe, Ltd., The	5805 DeNormanville St.
McCaughan & Son, Ltd., J.A.	2190 Papineau Ave.
Many Shoe Mfg. Co. Ltd.	
Marier & Trudel	Colomb & Nelson Sts.
Marois, Ltd., A.E.	463 St. Valier St.
Mayer Shoe Co. Ltd., Theo.	351 Duke St.
Meloche & Frere	6346 Papineau Ave.
Merchants Shoe Co.	4214 Deserables
Montreal Soft Sole Shoe Prop. S. Dupont	439 Pie IX
Mount Royal Footwear Co. Prop. J. E. Voyer	5608 Charlemagne St.
Packard & Co. Ltd., L.H.	729 St. Antoine St.
Papin, Ltee., Jos.	195 Crown St.
Perkins, John	6409 Boyer St.
Prettywell Shoes, Ltd.	74 - 3rd St. Limoilou
Quebec Stitchdown Shoe	36 Napolean St.
Ratte, Odilon	Principale St.
Rheaume & Frere	Mondor St.
Rita Shoe Co. Ltd., The	496 St. Valier St.
Ritchie Co. Ltd., The John	
Ross, Ltd., Henry	56 Colomb
Routier Ltd., Luc	
St. Arnaud, Biron & Cie. Ltee.	
St. Jean, S.	135 St. Juste St.
Saillant & Lessard	35 4th St.
Samson, Enr. J. E.	20 Arago St.
Simon Shoe Co., The	6222 Chambord St.
Slater Shoe Co. Ltd., The	757 Vitre St. W.
Smardon Shoe Co. Ltd.	1833 Visitation St.
Star Shoe Co., Ltd.	
Stobo Co. Ltd., J.M.	92 Arago St.
Tanguay, Ltee. Jos.	
Tebbutt Shoe & Leather Co. Ltd.	
Tetrault Shoe Mfg. Co. Ltd.	2251 Aird Ave.

List of Leather Boot and Shoe Factories - Canada - Con.

Name

Address

QUEBEC - Concluded

Thibaudeau, R. A.
Viau, J. A.
Villeneuve, Albert

117 Charest St.
2217 Panet St.

Quebec
Montreal
Lavaltrie

Adel, Nathan
Ahrens, Ltd., Charles A.
American Footwear Co.
(Props. Troster & Onrot)
Blachford Shoe Mfg. Co. Ltd.
B. & M. Shoe & Slipper Co.
British Slipper Mfg. Co. Ltd.
Cadet Shoe Co. Ltd.
Canada Felting Co. Ltd. 1/
Canadian Consolidated Felt
Co. Ltd. 1/
Carter, C. W.
Central Slipper Co.
Clark Bros., Ltd.
Colonial Mfg. Co. Ltd., The
Dack & Sons, Ltd. R.
Dayfoot & Co. C.B.
De Luxe Shoe Co. Ltd.
Duncan, W. J.
Empress Shoe Co. Ltd.
E. S. Shoe & Slipper Co., The
Fraser, Grieve & Co.
Galt Shoe Mfg. Co. Ltd.
Getty & Scott, Ltd.
Graham, R. J.
Great West Felt Co. Ltd., The 1/
Greb Shoe Co. Ltd.
Grosch Felt Shoe Co. Ltd., The 1/
Hamburg Felt Boot Co. Ltd. 1/
Hamilton Shoe Co. Ltd., W.B.
Hewetson Co. Ltd., J.W.
Hoffer, A. W.
Howe & Son, A.T.
Humberstone Shoe Co. Ltd., The
Hurlbut Co. Ltd., The
Hydro City Shoe Mfrs. Ltd.
Lashbrook Shoe Co.
Markham Shoe and Slipper Co.
Murray Shoe Co. Ltd., The
Myles Shoe Co. Ltd.
Newport Shoe Co. Ltd.
Nursery Shoe Co. Ltd., The
Ontario Shoes, Ltd.
Parker-Steel Shoes, Ltd.
Perth Shoe Co. Ltd.
Reliance Shoe Co. Ltd.
Rumpel Ltd., Oscar 1/
Scott & McHale, Ltd.
Scroggins Shoe Co. Ltd.
Sisman Shoe Co. Ltd., T. The
Smith Shoe Co., O.J.
Soft Sole Shoe Co.
Stanzel, S. W.
Sterling Bros. Ltd.
Superior Shoes, Ltd.
Talbot Shoe Co. Ltd., The
Tilley Shoe Co.
Tillsonburg Shoe Co. Ltd., The
Toronto Slipper Mfg. Co. Ltd., The

ONTARIO

241 King St. E.
Michael St. & Linden Ave.

Toronto
Kitchener

107 Front St. E.
235 Carlaw Ave.
1 Niagara St.
64 Adelaide St. E.
5 Awde St.
King St.

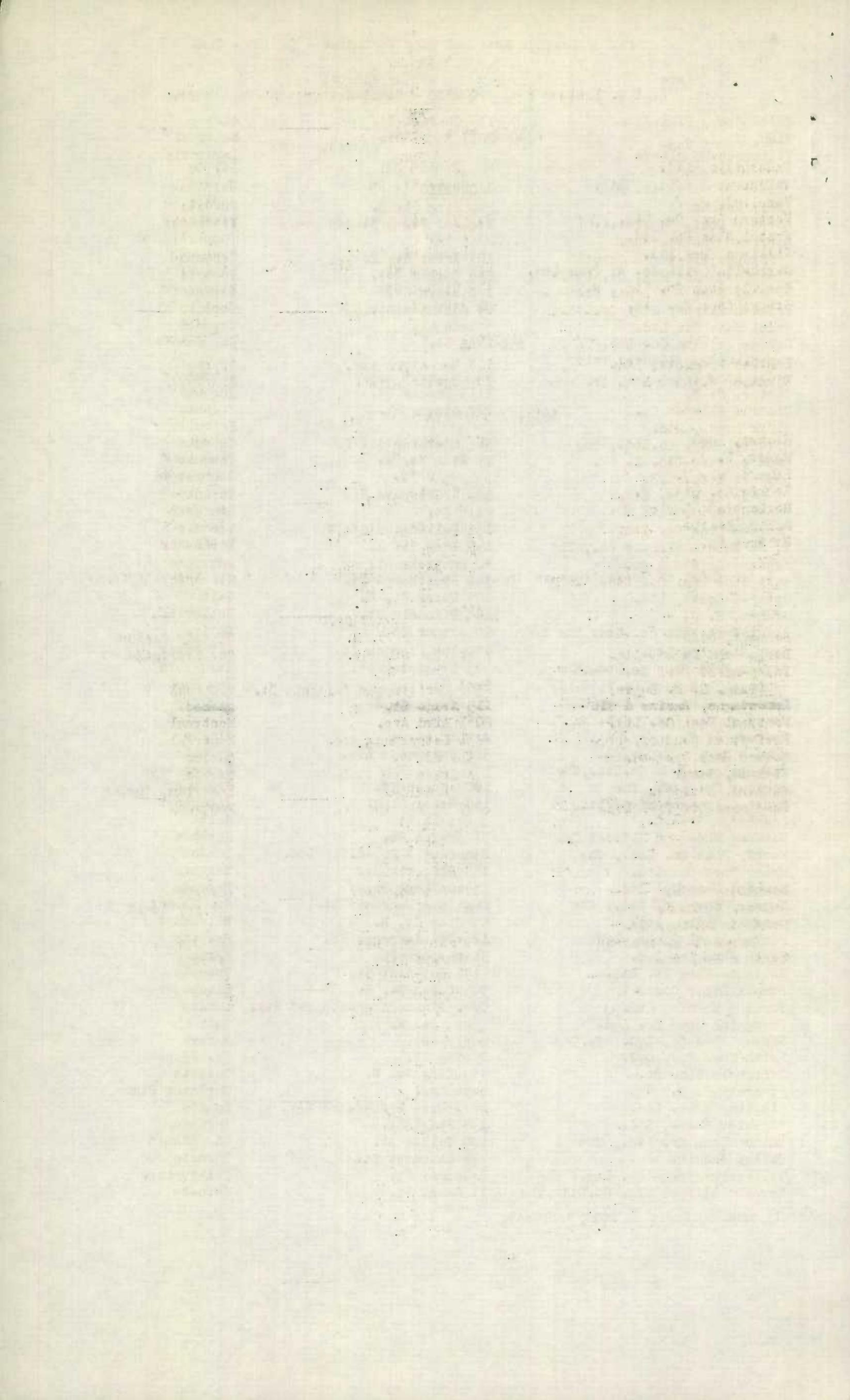
Toronto
Toronto
Toronto
Toronto
Toronto
St. Jacobs

84 Margaret Ave.
3118 Dundas St.
222 Simcoe St.
366 Adelaide St. W.
73 King St. W.
12-14 Sheppard St.
Main St.
152 Wellington St. W.
150 King St. E.
82 Pembroke St.
300 Breithaupt St.
109 Water St. N.
105 Pinnacle St.
20 Arthur St.
140-144 Mansion St.
423 Brunswick St.
Peel St.
17 Front St. E.
Mill St.
Arthur St.
382 Ossington Ave.

Kitchener
Toronto
Toronto
Petrolia
Toronto
Toronto
Georgetown
Toronto
Seaforth
Toronto
Kitchener
Pembroke
Kitchener
Galt
Belleville
Elmira
Kitchener
Stratford
New Hamburg
Toronto
Brampton
Elmira
Toronto
Humberstone
Preston
Kitchener
Galt
Markham
London
Toronto
Toronto
St. Thomas
Kitchener
Preston
Perth
Toronto
Kitchener
London
Galt
Aurora
St. Jacobs
Toronto
Carleton Place
London
Toronto
St. Thomas
Toronto
Tillsonburg
Toronto

1008 Queen St.
117 Weber St. W.
6 Harris St.
56 Church St.
Richmond & Picadilly Sts.
185 Dufferin St.
559 College St.
Curtis & Mondamin Sts.
55 King St. E.
126 St. Lawrence St.
Sherbrooke St.
1191 Bathurst St.
309 Queen St. S.
Cor. Richmond & Bathurst Sts.
Queen St. W.
Mosley St.
Spring St.
455 King St. W.
Lake Ave.
Cor. York & Clarence Sts.
154 Pearl St.
180 Talbot St.
474 Bathurst St.
Broadway St.
11 Brant St.

1/ Manufacturers of Felt Footwear.



List of Leather Boot and Shoe Factories - Canada -Concluded.

Name	ONTARIO -concluded	Address
Underhills, Ltd.	205 Dunton St.	Barrie
Valentine & Martin, Ltd.	11 Cedar St. East	Waterloo
Vanclief, J. W.		Baysville
Western Shoe Co. Ltd., The	236 Victoria St.	Kitchener
Weston Shoe Co. Ltd.	Mill St.	Campbellford
Williams Shoe Ltd.	Railroad St.	Brampton
Witchell-Sheill Co. of Can. Ltd.	813 Mercer St.	Windsor
Woelfle Shoe Co. Ltd., W.E.	127 Wilmot St.	Kitchener
Wragge Shoe Co. Ltd.	51 Rose St.	Galt

MANITOBA

Leather Products, Ltd.	117 Bannatyne Ave.	Winnipeg
Winnipeg Slipper Mfg. Co.	209 Jarvis Avenue	Winnipeg

BRITISH COLUMBIA

Harvey, Hugh	58 Cordova St. W.	Vancouver
Heads, W. J.	30 Cordova St. W.	Vancouver
Lang & Co., M.	535 Main St.	Vancouver
Leckie Co. Ltd., J.	220 Cambie St.	Vancouver
MacLachlan, Taylor Co.	63 Cordova St. W.	Vancouver
Paris, Pierre	51 Hastings St. W.	Vancouver
Wo Yuen Co.	518 Main St.	Vancouver

List of Establishments engaged in the Manufacture of Boot and Shoe Findings.

QUEBEC

Bennett, Ltd.		Chambly Canton
Duclos and Payan, Ltd.	1 William St.	St. Hyacinthe
Independent Heel Co. (Prop. L. H. Dupre).	4306 Christopher Columbus St.	Montreal
Lamontagne, Racine & Cie	115 Arago St.	Quebec
Montreal Heel Co. Ltd.	2061 Aird Ave.	Montreal
Perfection Counter, Ltd.	2251 Letourneau Ave.	Montreal
Quebec Heel Co. Ltd.	5 Alfred St.	Quebec
Richard, Raoul	161 Arago St.	Quebec
Richard, Louis E.	186 First St.	Limoilou, Quebec
Steeldome Box Toe, Ltd.	2089 Visitation St.	Montreal

ONTARIO

Beardmore & Co.	37 Front St. East	Toronto
Gadsby, Edwin J.	Park Road	Grimsby Beach
Peerless Leather Co. (Prop. J. H. Deacon)	64 Colborne St.	Toronto 2.
Toronto Heel Co.	13 Jarvis St.	Toronto

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