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DEPARTMENT OF TRADE AND COMMERCE

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REPORT

on the

LEATHER BOOT & SHOE INDUSTRY

in

CANADA

1929

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Published by Authority of the Hon. H. H. Stevens, M.P.,  
Minister of Trade and Commerce

♦ ♦ ♦

OTTAWA

1931

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REPORTS OF THE DOMINION BUREAU OF STATISTICS ON

LEATHER AND LEATHER GOODS

Census of Industry Reports:

The Leather Industry

Leather Boots and Shoes; Foot and Shoe Findings

Leather Gloves and Mitts

Harness and Saddlery; Leather Belting; Trunks and Valises;  
Leather Goods, n.e.s.

Monthly Report of the Production of Boots and Shoes

Internal Trade Reports:

Prices of hides, leather and leather goods, contained in the  
Monthly and Annual Reports on Prices and Price Indexes.

External Trade Reports:

Imports and exports of leather and manufactures of leather,  
contained in the Quarterly and Annual Reports of the Trade  
of Canada, and in the Bulletin on Canadian Trade in Farm  
Products.

Monthly Bulletin of Imports and Exports of Footwear (E.T.P.B.  
No. 110).

Monthly Summary of the Trade of Canada.

January, 1931.

DEPARTMENT OF TRADE AND COMMERCE  
DOMINION BUREAU OF STATISTICS  
OTTAWA - CANADA

Dominion Statistician: R.H. Coats, B.A., F.S.S.(Hon.), F.R.S.C.  
Chief of Animal Products Statistics Section: Florence A. Brown.

REPORT ON THE LEATHER BOOT AND SHOE INDUSTRY,  
CANADA, 1929.

The product of the Canadian leather boot and shoe industry in 1929 had a total value of \$48,627,590, a decrease from the preceding year of \$1,391,212, or  $2\frac{1}{2}$  per cent, but an increase over the year 1927 of \$1,255,041, or  $2\frac{1}{2}$  per cent. The value for 1929 is the second highest recorded during the past nine years, the high record for the period being held by the year 1928, when the value was \$50,018,802. The output of all classes of leather footwear in 1929 amounted to 20,459,737 pairs, compared with 20,793,758 pairs in 1928. Production is shown under five main classifications, as follows: (a) boots and shoes with leather or fabric uppers; (b) shoepacks, larrigans and moccasins, oil tan; (bb) moccasins for outdoor wear other than oil tan; (c) footwear of all kinds with felt uppers; and (d) cloth, carpet, boudoir and Indian slippers. The product is also shown according to classifications of size, and for item (a) the process of manufacture is given as well. The production of boots and shoes with leather or fabric uppers is of first importance, the total output in 1929 amounting to 17,975,468 pairs, or only 32,137 pairs less than the quantity reported for the year 1928. An increase is shown in production under item (c), footwear with felt uppers, but the remaining three classifications show decreased product. The general average price per pair of leather footwear, covering all classes, has declined from \$2.97 in 1921 to \$2.36 in 1929. The percentage of decrease was greatest between the years 1921 and 1924. Among the various kinds of process used in the manufacture of boots and shoes with leather or fabric uppers, the item of "McKays and all imitation welts" stands first, with a product in 1929 amounting to 7,970,915 pairs, or 44 per cent of the total output of footwear for which the kind of process is recorded. This process is used chiefly in the manufacture of boots and shoes for women. Boots and shoes for men make up the larger part of the output under the head of "welts", while the process termed "stitchdown" is used mainly in the manufacture of footwear for misses and children and babies and infants. The quantity of footwear included under the item of "turns" is decreasing each year, the total for 1929 amounting to only 684,574 pairs, compared with 773,641 pairs in 1928.

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and 306,920 pairs in 1927. Production of footwear according to kind of process used in manufacture is given, by provinces, in table 10, pages 9 to 12.

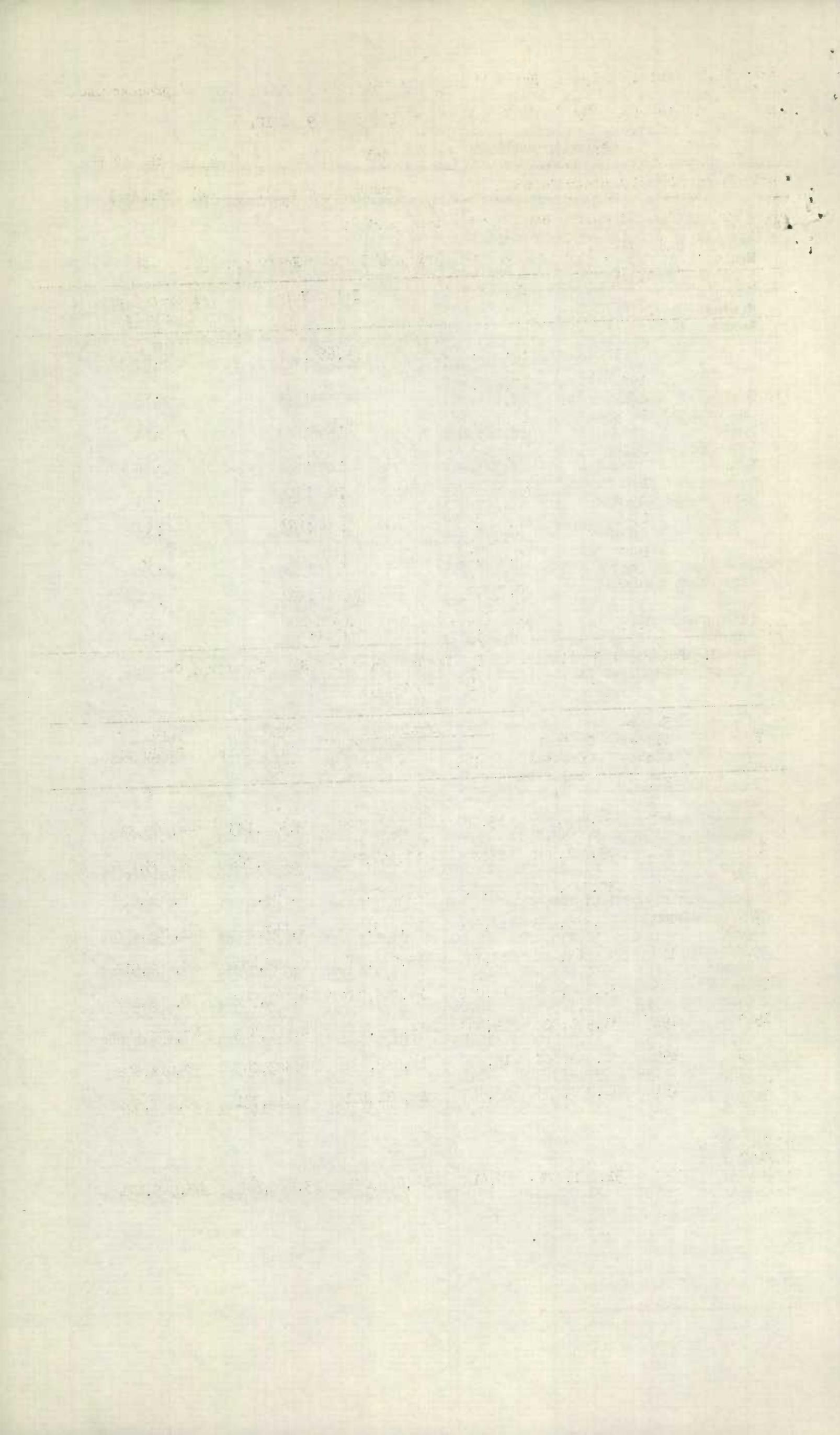
The following tables show (1) the total quantity and value and the average price per pair of leather footwear for the years 1921 to 1929, and (2) principal statistics of the industry covering the same period.

1. Quantity, Value and Average Price of Leather Footwear, 1921 - 1929.

Year	No. of Pair	Total Value	Average price per pair
1921	15,046,985	\$ 44,665,381	\$ 2.97
1922	17,194,206	45,503,858	2.65
1923	18,123,894	45,596,012	2.51
1924	17,729,421	42,003,668	2.37
1925	17,316,565	40,022,515	2.31
1926	19,896,539	46,096,163	2.32
1927	20,567,765	47,372,549	2.30
1928	20,793,758	50,018,802	2.40
1929	20,459,737	48,627,590	2.36

2. Principal Statistics of The Leather Boot and Shoe Industry, Canada, 1921 to 1929.

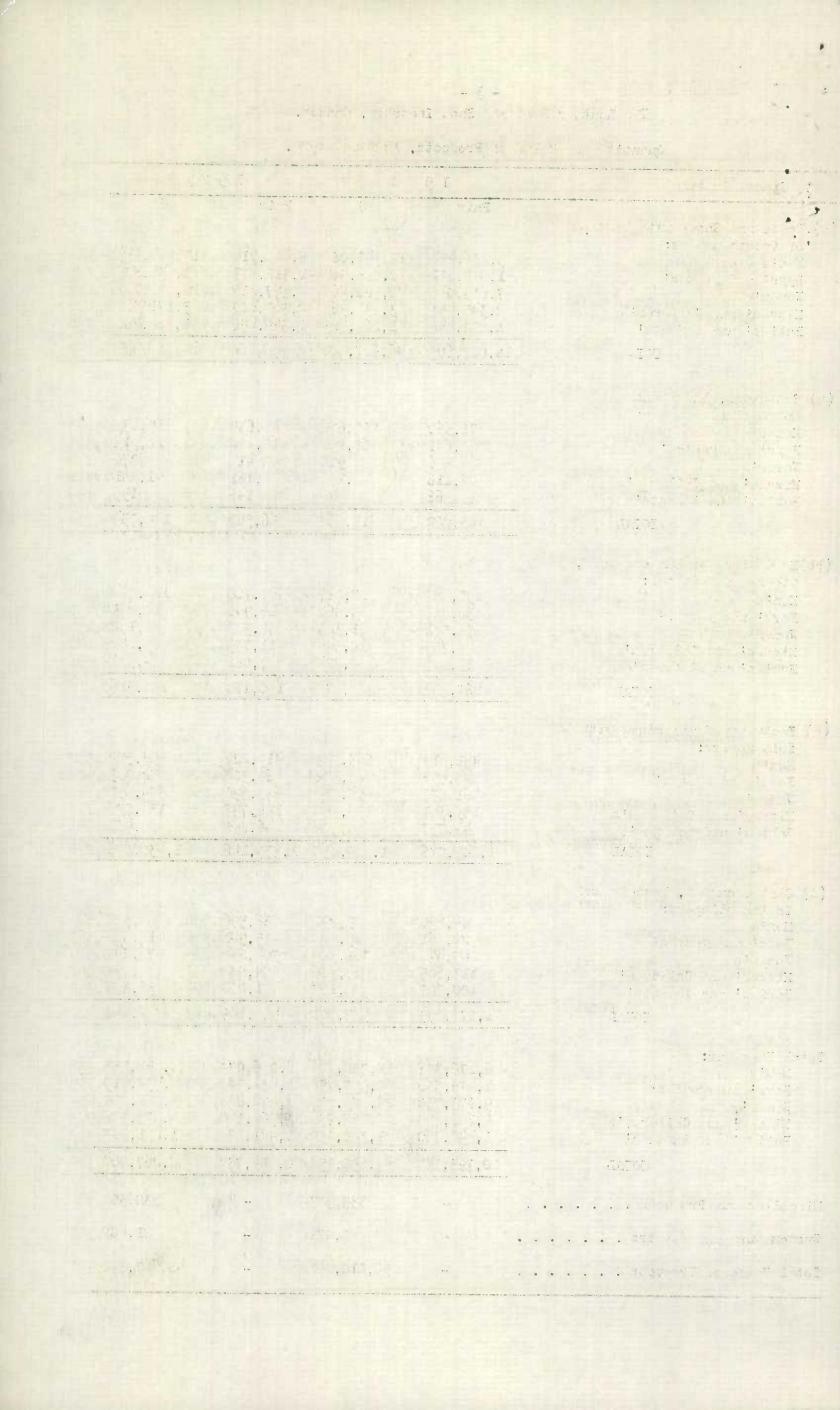
Year	Estab- lish- ments	Capital invested	Employees		Cost of Materials Used	Value of Production
			No.	\$		
1921	177	\$ 31,644,855	13,489	\$ 12,075,028	\$ 23,379,183	\$ 44,665,381
1922	181	29,881,921	13,870	13,902,795	22,259,765	45,503,858
1923	186	30,533,591	14,391	14,027,851	22,693,211	45,596,012
1924	183	30,835,479	14,506	13,813,339	21,667,083	42,003,668
1925	188	30,863,482	13,792	13,088,954	20,486,473	40,022,515
1926	186	31,325,331	15,016	14,726,763	24,091,923	46,096,163
1927	191	31,921,002	15,433	14,927,844	24,566,423	47,372,549
1928	199	31,433,028	15,505	14,982,608	26,383,043	50,018,802
1929	191	31,028,229	15,563	15,031,101	25,510,731	48,627,590
Average of 9 year period		187	31,051,879	14,618	14,064,031	\$ 23,448,648
						\$ 45,545,171



The Leather Boot and Shoe Industry, Canada.

Quantity and Value of Products, 1928 and 1929.

Classification	1928		1929	
	Pair	\$	Pair	\$
(a) Boots and Shoes with leather or fabric uppers:				
Men's	5,431,994	17,547,088	5,441,914	17,584,935
Boys' and youths'	1,337,671	2,816,462	1,312,873	2,630,885
Women's	7,613,049	21,566,468	7,557,216	20,997,197
Misses' and Children's	2,345,451	3,434,960	2,307,009	3,171,077
Babies' and infants'	1,279,440	1,262,603	1,356,456	1,228,753
TOTAL	18,007,605	46,627,581	17,975,468	45,612,352
(b) Shoepacks, larrigans and moccasins, oil tan:				
Men's	71,660	250,690	46,635	169,633
Boys' and youths'	23,641	61,091	17,232	22,315
Women's	546	920	412	770
Misses' and Children's	2,116	2,290	2,161	1,881
Babies' and infants'	66	76	146	135
TOTAL	103,029	315,067	66,586	194,734
(bb) Moccasins for outdoor wear, other than oil tan:				
Men's	135,685	207,917	81,700	124,024
Boys' and youths'	38,818	33,860	16,990	14,239
Women's	51,531	51,323	32,577	28,132
Misses' and Children's	25,755	18,348	11,779	9,190
Babies' and infants'	15,800	8,624	7,082	4,931
TOTAL	267,589	320,272	150,128	180,516
(c) Footwear of all kinds with felt uppers:				
Men's	451,419	663,790	419,229	595,552
Boys' and youths'	48,595	60,371	69,304	72,909
Women's	561,178	504,938	633,590	578,632
Misses' and Children's	139,327	155,354	136,733	154,778
Babies' and infants'	44,757	30,585	46,290	28,405
TOTAL	1,245,276	1,415,038	1,355,146	1,430,276
(d) Cloth, carpet, boudoir and Indian slippers:				
Men's	85,550	89,291	66,596	81,592
Boys' and youths'	22,861	15,972	15,941	14,367
Women's	847,446	761,384	704,234	676,548
Misses' and Children's	113,605	64,986	54,438	40,057
Babies' and infants'	100,797	44,167	71,200	36,358
TOTAL	1,170,259	975,800	912,409	848,922
Total Footwear:				
Men's	6,176,308	18,758,776	6,056,074	18,555,736
Boys' and youths'	1,476,586	2,937,756	1,432,340	2,754,715
Women's	9,073,750	22,585,033	8,928,029	22,281,279
Misses' and Children's	2,626,254	3,675,938	2,562,120	3,376,983
Babies' and infants'	1,440,860	1,346,255	1,481,174	1,298,587
TOTAL	20,793,758	49,653,756	20,459,737	48,267,300
Miscellaneous Products . . . . .	-	335,573	-	338,302
Custom work and repairs . . . . .	-	29,471	-	21,965
Total Value of Products . . . . .	-	50,018,802	-	48,627,590



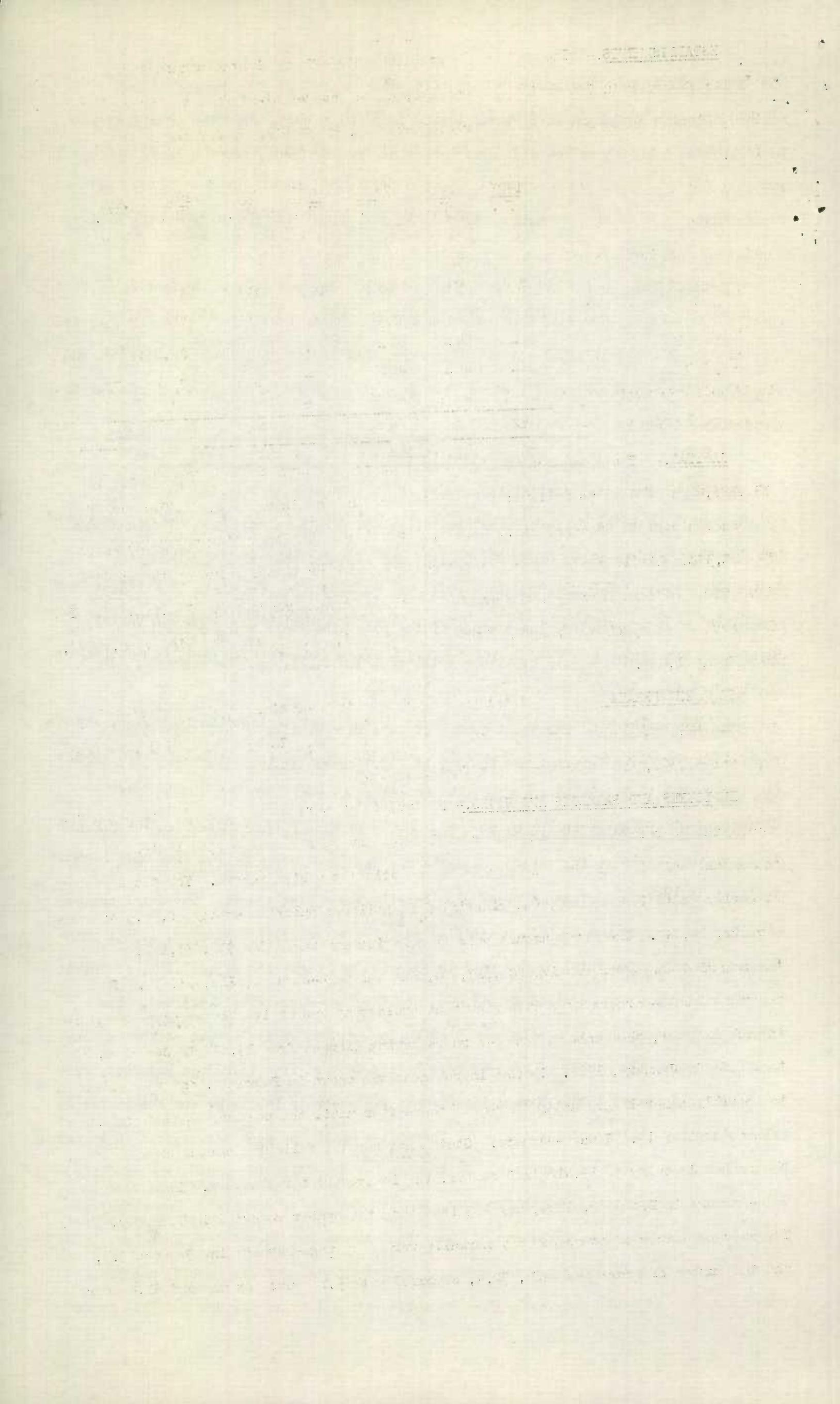
ESTABLISHMENTS.— The number of establishments engaged in the manufacture of leather footwear in Canada in 1929 was 191, a decrease of eight from the preceding year. The following table shows the number of factories, by provinces, for the years 1923 to 1929.

Province	1923 No.	1924 No.	1925 No.	1926 No.	1927 No.	1928 No.	1929 No.
Nova Scotia	4	5	4	3	3	4	2
New Brunswick	5	5	5	5	5	4	4
Quebec	101	103	112	109	113	117	112
Ontario	69	64	61	62	61	65	65
Manitoba	-	-	-	1	2	.2	.2
Alberta	-	-	-	-	1	-	-
British Columbia	7	6	6	6	6	7	6
Total	186	183	188	186	191	199	191

CAPITAL.— The total capital investment of the industry in 1929 was valued at \$31,028,229, divided as follows: land, buildings and machinery, \$11,305,733; materials on hand, stocks in process, etc., \$9,305,113; and cash and operating accounts, \$9,917,378. Little change is recorded from year to year in the value of the capital investment of this industry, the average of the past nine years being \$31,051,879. The low year of the period was 1922, with a total of \$29,831,921, and the high year, 1927, with \$31,921,002.

TIME IN OPERATION.— The total number of days in operation by all factories in 1929 was 55,070, or an average per factory of 283.3 days. In 1928 the total number of days was 56,360, and the average per factory, 283.2.

EMPLOYEES AND SALARIES AND WAGES.— The number of persons employed in the industry during the year 1929 is the largest recorded for any year of the period 1921-1929, and the amount paid in salaries and wages also constitutes a high record. The total number of employees in 1929 was 15,563, classified as follows: salaried employees, 1,323; wage-earners, 14,240. The total amount paid in salaries and wages was \$15,031,101, of which the salaried employees received \$2,617,404, and the wage-earners, \$12,413,697. The records of wage-earners by months show that employment was at its lowest at the beginning of the year, the number of wage-earners having dropped from 13,873 in December, 1928 to 13,205 in January, 1929. Marked improvement was shown in February, and the number on the monthly pay-roll gradually increased thereafter until the peak was reached in August with a total of 14,877 wage-earners. Statements for the following months show decline, the number dropping to 13,410 in December, the low record for the year. The number of wage-earners in December, 1929, was 463 less than the number recorded in December, 1928. The average number of hours per day normally worked by wage-earners in 1929 was 9.2, and the number of hours per week, 52.4, compared with 9.1 hours per day and 51.4 hours



per week in 1929. The average number of hours per day was highest in Quebec and lowest in Manitoba and British Columbia. The classification of wage-earners in groups according to the number of hours worked per day in month of highest employment places 2,349 in the group of those working eight hours or less per day; 7,507 in the group of those working nine hours; 6,036 in the group of those working ten hours; and 324 in the group of those working over ten hours.

MATERIALS USED.— The total cost value of materials used in the manufacture of footwear in 1929 was \$25,510,731, compared with \$26,383,043 in 1928. The total for 1929 is apportioned as follows: upper materials, \$12,745,690; bottom materials, \$5,011,743; and findings, etc., \$4,753,298. The schedule sent to the manufacturers does not ask for the quantities of the various materials used.

#### IMPORTS AND EXPORTS

IMPORTS.— The value of footwear (except rubber) imported into Canada during the calendar year 1929 was \$3,507,206, an increase over the year 1928 of \$257,254. Increases are recorded for all classes of footwear with leather uppers, but decreases are shown for boots and shoes with canvas uppers and with felt uppers. The value of footwear from the United Kingdom represents  $31\frac{1}{2}$  per cent of the total imports and from the United States, 60 per cent. Other countries sending footwear (except rubber) to Canada include Czechoslovakia, Switzerland and France. Table 13.

EXPORTS.— The value of leather footwear, the product of Canadian factories, exported in 1929 was \$352,308, of which exports to the United States accounted for \$267,353, or 76 per cent of the total. New Zealand is second in importance as a market for Canadian leather footwear, taking, in 1929, goods to the value of \$57,542. The exports to these two countries made up 92 per cent of the total exports of Canadian made leather footwear in 1929.

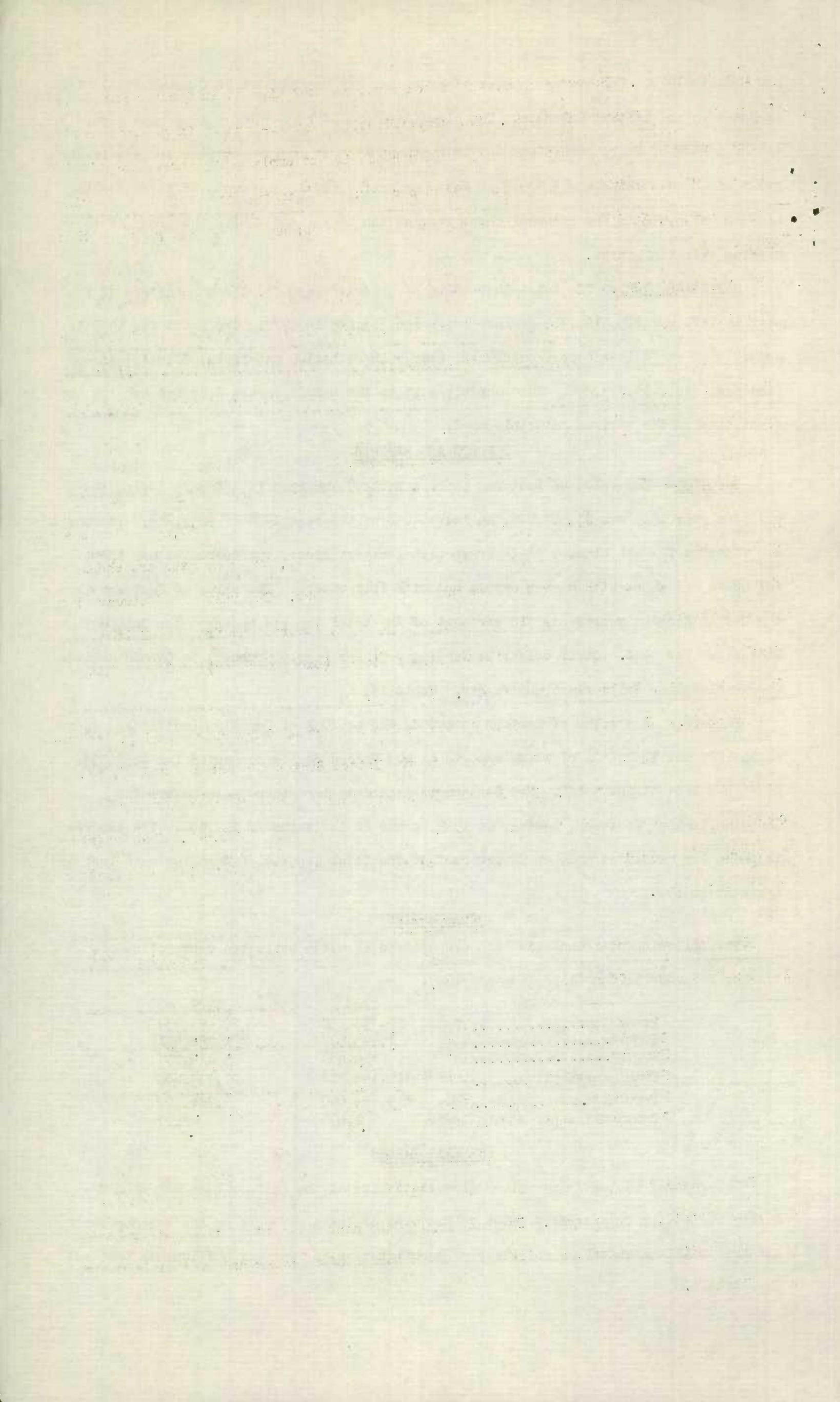
#### CONSUMPTION

The following statement has been prepared to show the estimated consumption of leather footwear in Canada in 1928 and 1929.

		1928	1929
Production.....	pair	20,793,758	20,459,737
Imports.....	"	1,493,597	1,452,521
Exports.....	"	140,633	113,658
Total consumption.....	"	22,146,717	21,793,600
Population.....	No.	9,658,000	9,796,800
Consumption per capita..	pair	2.29	2.22

#### GENERAL TABLES

The general tables which follow give statistics of the leather boot and shoe industry in detail, by provinces. The volume also contains a report on the leather boot and shoe findings industry, and lists of manufacturers of footwear and leather boot and shoe findings.



The Leather Boot and Shoe Industry, Canada.

1. Principal Statistics of the Boot and Shoe Industry, 1929.

Province	Estab- lish- ments	Capital invested	Employees		Cost of Materials Used	Value of Production
			No.	\$		
Nova Scotia	2)					
New Brunswick	4)	1,167,255	352	315,696	578,101	1,173,660
Quebec	112	13,266,739	9,745	9,222,767	15,513,386	29,395,381
Ontario	65	11,223,085	5,304	5,318,364	9,035,900	17,463,700
Manitoba	2)					
British Columbia	6)	371,150	162	173,774	363,344	569,049
Total	191	31,028,229	15,563	15,031,101	25,510,731	46,627,590

2. Capital Invested, 1929.

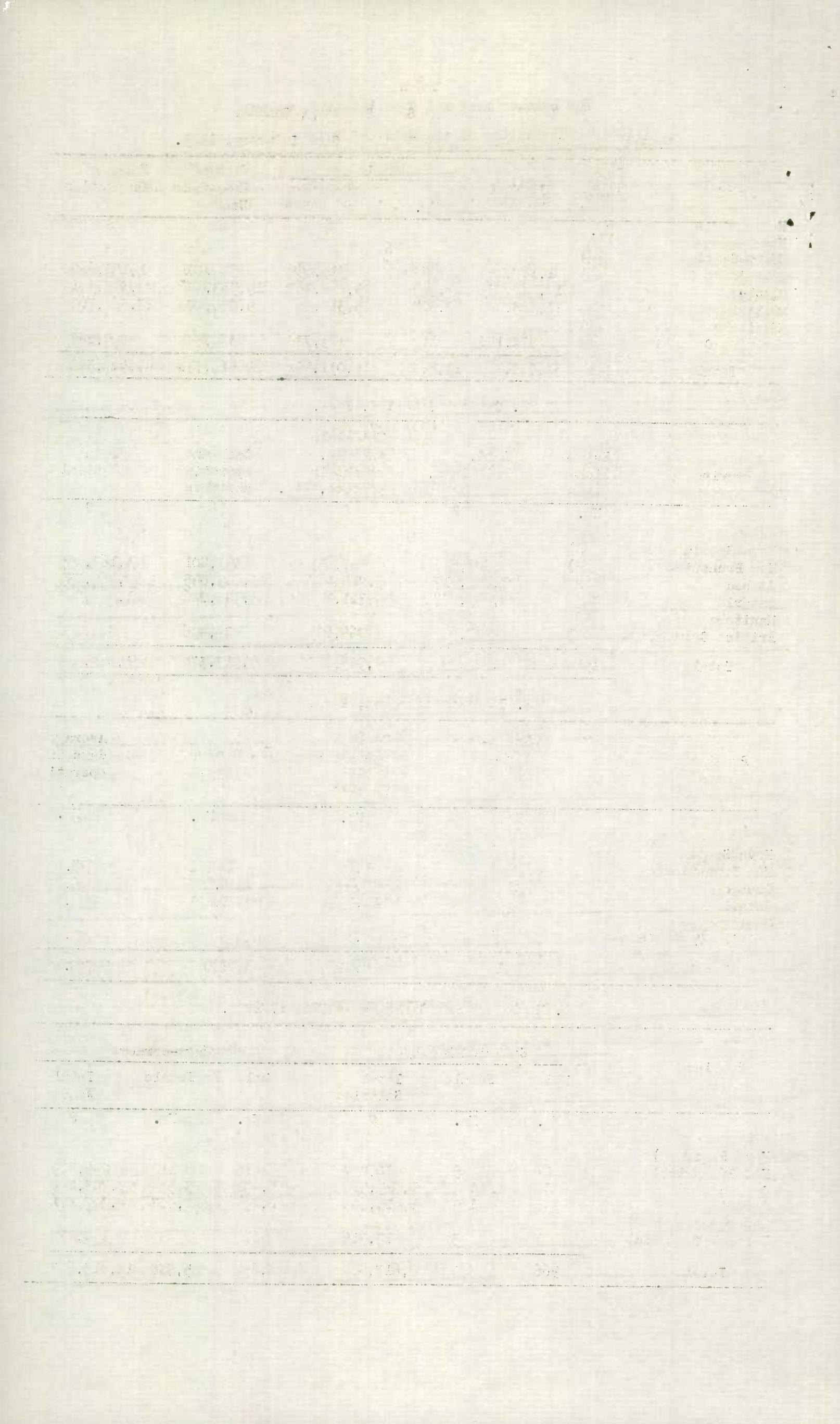
Province	Estab- lish- ments	Materials			Total Capital
		Land, buildings, and machinery	on hand, stocks in process, etc.	Cash and operating accounts	
No.	\$	\$	\$	\$	\$
Nova Scotia	2)				
New Brunswick	4)	327,599	441,855	397,801	1,167,255
Quebec	112	7,081,817	5,285,867	5,899,055	13,266,739
Ontario	65	4,363,277	3,311,782	3,543,026	11,223,085
Manitoba	2)				
British Columbia	6)	33,045	265,609	72,496	371,150
Total	191	11,805,733	9,305,113	9,917,378	31,028,229

3. Time in Operation, 1929.

Province	Estab- lish- ments	Days in operation on full or part time		Days idle	Average days in operation
		No.	No.		
Nova Scotia	2)				
New Brunswick	4)		1,643	181	273.8
Quebec	112		32,447	1,607	289.7
Ontario	65		13,596	1,191	266.1
Manitoba	2)				
British Columbia	6)		2,364	43	295.0
Total	191		55,070	3,027	283.3

4. Employees and Salaries and Wages, 1929.

Province	Salaried Employees			Wage-earners		
	Male	Female	Total Salaries	Male	Female	Total Wages
	No.	No.	\$	No.	No.	\$
Nova Scotia )						
New Brunswick)	21	9	70,287	210	112	245,409
Quebec	592	158	1,519,513	5,431	3,534	7,703,249
Ontario	346	157	1,011,683	2,594	1,907	4,307,181
Manitoba )						
British Columbia)	7	3	15,916	117	35	157,858
Total	966	357	2,617,404	8,652	5,588	12,413,697



The Leather Boot and Shoe Industry, Canada.

5. Number of Wage-Earners, by months, 1929.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Nova Scotia )						
New Brunswick)	244	283	266	239	297	307
Quebec	8,258	8,951	9,084	9,003	8,937	9,058
Ontario	4,558	4,722	4,669	4,646	4,608	4,728
Manitoba )						
British Columbia)	145	146	146	149	149	148
Total	13,205	14,102	14,165	14,037	13,991	14,241

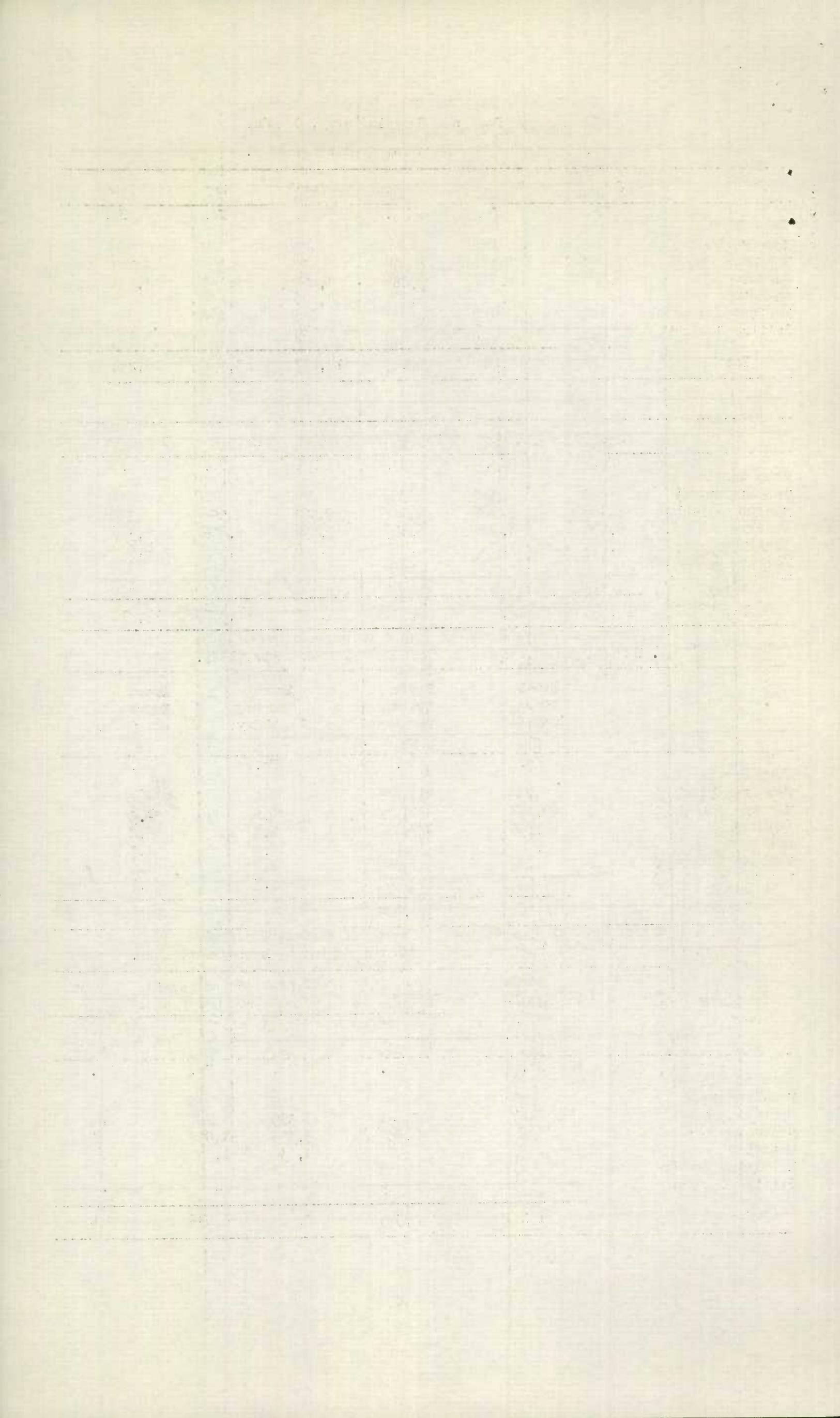
Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Nova Scotia )						
New Brunswick)	350	340	351	355	352	374
Quebec	9,177	9,320	9,115	9,096	8,696	8,336
Ontario	4,839	5,058	5,157	5,066	4,797	4,548
Manitoba )						
British Columbia)	155	159	161	163	160	152
Total	14,521	14,877	14,784	14,680	14,005	13,410

6. Number of Hours Normally Worked by Wage-Earners, 1929.

	Total Hours worked per day:	Total Hours worked per week:	Average Hours per day.	Average Hours per week.
	No.	No.	No.	No.
Nova Scotia )				
New Brunswick)	2,934	17,571	9.1	54.5
Quebec	84,195	492,868	9.4	55.0
Ontario	42,809	229,182	8.9	47.7
Manitoba )				
British Columbia)	1,327	7,407	8.7	48.7
Total	131,265	747,028	9.2	52.4

7. Hours of Work of Wage-Earners in Month of Highest Employment, 1929.

Province	Estab- lish- ments.	Number of wage-earners working in month of highest employment.			
		8 hours or less per day	9 hours	10 hours	Over 10 hours
		No.	No.	No.	No.
Nova Scotia	2)				
New Brunswick	4)	-	365	66	-
Quebec	112	1,538	3,395	4,880	261
Ontario	65	752	3,639	1,090	63
Manitoba	2)				
British Columbia	6)	59	108	-	-
Total	191	2,349	7,507	6,036	324



THE LEATHER BOOT AND SHOE INDUSTRY, CANADA

8. Power Equipment, 1929.

Province	Steam en-		Gasoline		Water wheels		Total primary		Electric motors		Total power		Boilers	
	gines and	turbines	and oil	engines	and	turbines	power	operated by	purchased power	equipment	No.	h.p.	No.	h.p.
	No.	h.p.	No.	h.p.	No.	h.p.	No.	h.p.	No.	h.p.	No.	h.p.	No.	h.p.
Nova Scotia )														
New Brunswick)	2	125	-	-	-	-	2	125	42	147	44	272	-	-
Quebec	2	120	1	10	1	120	4	250	501	3,622	505	3,872	14	835
Ontario	4	325	-	-	-	-	4	325	448	2,437	452	2,762	23	1,755
Manitoba )	-	-	-	-	-	-	-	-	30	142	30	142	2	150
British Columbia)														
Total	8	570	1	10	1	120	10	700	1,021	6,348	1,031	7,048	39	2,740

9. Fuel Used, 1929.

Province	Estab-	Coal			Gasoline			Fuel Oil			Wood			Electricity		Other Fuel	Total Value
		lish-	ments		tons	\$	gal.	\$	gal.	\$	cords	\$	\$	\$	\$	\$	
	No.																
Nova Scotia	2)																
New Brunswick	4)	1,556	8,203		110	31	-	-	10	40	2,031	79				10,384	
Quebec	112	5,041	41,719		4,574	1,120	102,649	10,913	326	1,877	101,470	4,210				161,309	
Ontario	65	6,759	48,138		1,098	251	55,804	5,267	28	209	46,738	2,365				102,968	
Manitoba	2)	-	-		-	-	8,573	857	-	-	2,896	137					
British Columbia	6)															3,890	
Total	191	13,356	98,060		5,782	1,402	167,026	17,037	364	2,126	153,135	6,791				278,551	



The Leather Boot and Shoe Industry, Canada

10. Quantity and Value of Products, by Provinces, 1929.

Process	Men's	Boys' and youths'	Women's	Misses' and children's	Babies' and infants'	Total
<u>QUEBEC</u>						
(a) Boots and Shoes with leather or fabric uppers -						
Welts pair	2,094,691	65,517	844,906	69,401	20,650	3,095,165
McKays, and all imitation welts pair	615,661	279,191	4,139,431	553,065	111,984	5,699,332
Turns pair	51,953	502	408,391	8,028	38,173	507,047
Nailed, pegged, screw or wire fastened, pair	466,132	174,716	24,211	24,977	1,283	691,319
Stitchdowns pair	261,340	105,066	97,245	231,744	332,773	1,028,163
All Other pair	157	323	5,291	29,993	101,957	137,721
Total pair	3,489,934	625,315	5,519,475	917,208	606,820	11,158,752
Total value \$	10,689,826	1,232,647	14,561,243	1,330,612	527,597	28,341,925
(b) Shoepacks, larrigans and moccasins,						
Oil tan pair	19,009	6,344	357	853	146	26,719
Value \$	63,713	9,883	630	756	135	75,122
(bb) Moccasins for outdoor wear,						
Other than oil tan, pr.	78,431	16,915	32,364	11,765	7,082	146,557
Value \$	117,486	14,100	27,759	9,169	4,931	173,445
(c) Footwear of all kinds with felt uppers, pair						
Value \$	5,218	656	30,193	636	1,195	37,898
	4,577	262	12,681	242	418	18,180
(d) Cloth, carpet, boudoir and Indian slippers						
pair	43,997	11,391	530,490	53,448	63,803	703,129
Value \$	61,684	11,292	528,102	39,661	34,570	675,309
Total footwear pair	3,636,539	660,621	6,112,869	983,910	679,046	12,073,255
Total value \$	10,957,286	1,268,189	15,130,415	1,360,440	567,651	29,283,981
Miscellaneous products <sup>1/</sup> \$	.....	.....	.....	.....	.....	110,303
Custom work and repairs \$	.....	.....	.....	.....	.....	1,097
Total value of products \$	.....	.....	.....	.....	.....	29,395,381

1/ Includes rubber and canvas boots and shoes, leather mittens, snowshoes and sundry items of leather goods.

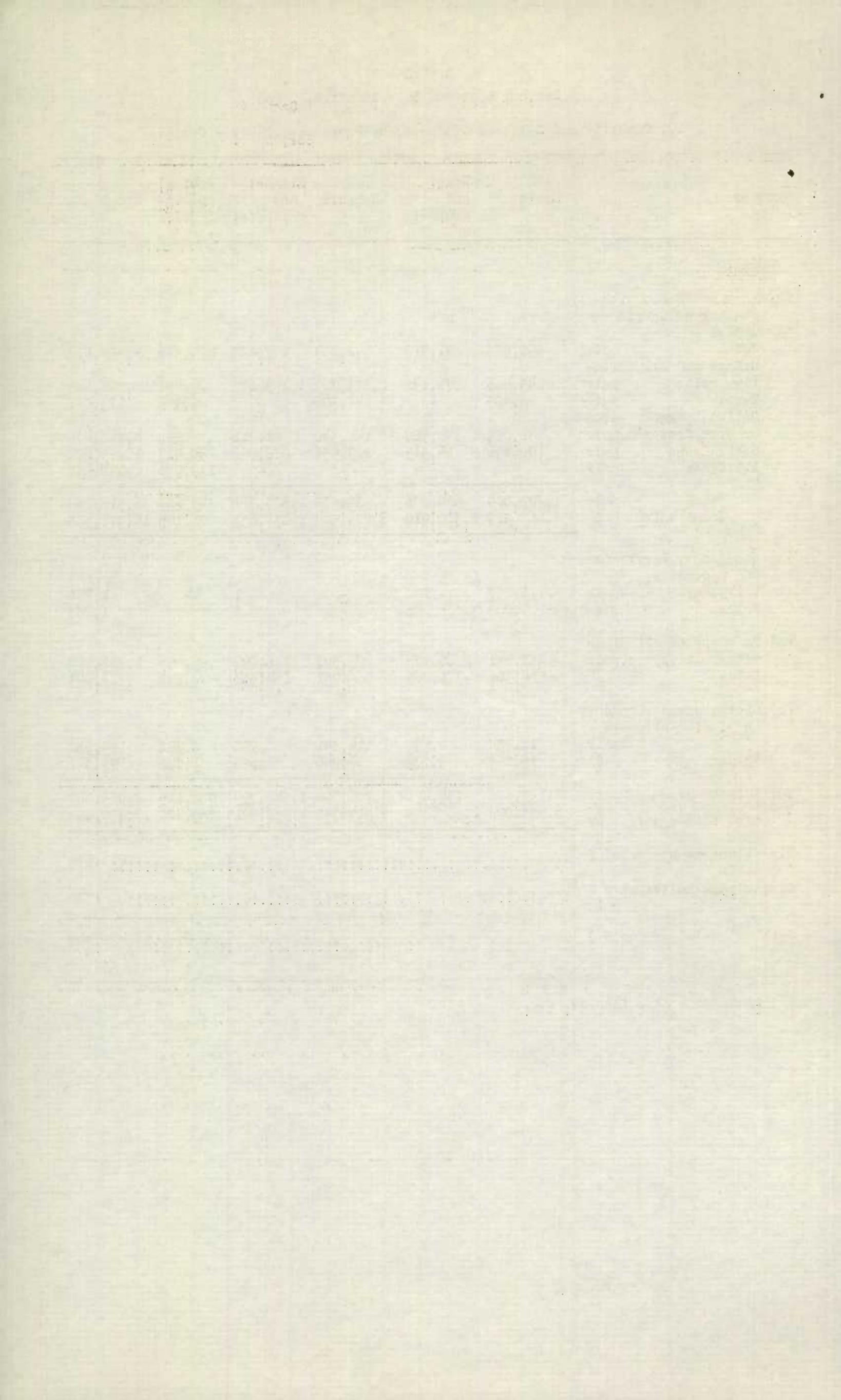


The Leather Boot and Shoe Industry, Canada,

10. Quantity and Value of Products, by Provinces, 1929. - Cont'd.

Process	Men's	Boys' and youths'	Women's	Misses' and children's	Babies' and in- fants'	Total
<b>ONTARIO</b>						
(a) Boots and Shoes with leather or fabric uppers -						
Welts pair	550,573	31,912	392,269	197,227	230,626	1,452,612
McKays and all imitation welts pair	243,066	271,191	1,273,729	359,172	79,467	2,226,645
Turns pair	2,405	-	144,306	-	26,300	173,011
Nailed, pegged, screw or wire fastened, pair	832,059	344,568	46,330	21,216	283	1,246,476
Stitchdowns pair	100,696	16,315	129,936	808,096	230,427	1,285,570
All Other pair	-	-	-	-	132,530	132,530
Total pair	1,729,024	664,006	1,966,570	1,385,711	749,633	6,516,944
Total value \$	5,662,316	1,310,910	6,274,524	1,832,658	701,145	15,781,555
(b) Shoepacks, larrigans and moccasins,						
(oil tan) pair	1,657	122	-	1	-	1,760
Value \$	1,233	55	-	1	-	1,289
(c) Footwear of all kinds with felt uppers, pair						
Value \$	381,641	66,173	603,397	186,097	45,095	1,282,403
Value \$	554,301	70,269	565,951	154,536	27,987	1,373,044
(d) Cloth, carpet, boudoir and Indian slippers						
pair	17,354	4,550	114,341	990	7,397	144,632
Value \$	15,247	3,075	74,240	396	1,788	94,746
Total footwear pair	2,129,676	734,851	2,706,308	1,572,799	802,125	7,945,759
Total value \$	6,233,099	1,384,309	6,914,715	1,937,591	730,920	17,250,634
Miscellaneous products <sup>1/</sup> \$						216,574
Custom work and repairs \$						1,492
Total value of products \$						17,468,700

1/ Includes spats, insoles, etc.



The Leather Boot and Shoe Industry, Canada

10. Quantity and Value of Products, by Provinces, 1929, Cont'd.

Process		Men's	Boys <sup>1</sup> and youths <sup>1</sup>	Women's	Misses' and children's	Babies' and infants <sup>1</sup>	Total
<u>NOVA SCOTIA, NEW BRUNSWICK, MANITOBA AND BRITISH COLUMBIA</u>							
(a) Boots and Shoes with leather or fabric uppers -							
Welts               pair							
McKey's and all imitation welts               pair		103,666	5,047	6,771	16	3	115,503
Turns               pair		4,781	405	37,428	2,324	-	44,938
Holed, pegged, screw or wire fastened pair		5	-	4,511	-	-	4,516
Stitchdowns       pair		105,893	18,100	446	1,750	-	126,194
All Other          pair		430	-	-	-	-	430
		8,126	-	15	-	-	8,141
	Total               pair	222,955	23,552	49,171	4,090	3	290,772
	Total value       \$	1,232,791	87,328	161,430	7,807	16	1,489,372
(b) Shoepacks, larrigans and moccasins, (oil tan)							
Value               pair		25,969	10,766	45	1,307	-	36,087
	Value               \$	104,687	12,372	140	1,124	-	118,323
(bb) Moccasins for outdoor wear, (other than oil tan)							
Value               pair		3,269	75	213	14	-	3,571
	Value               \$	6,533	139	373	21	-	7,071
(c) Footwear of all kinds with felt uppers pair							
Value               pair		32,370	2,475	-	-	-	34,845
	Value               \$	36,674	2,378	-	-	-	39,052
(d) Cloth, carpet, boudoir and Indian slippers							
Value               pair		5,245	-	59,403	-	-	64,648
	Value               \$	4,651	-	74,206	-	-	78,867
Total footwear	pair	269,309	36,868	108,532	5,411	3	410,923
Total value	\$	1,385,351	102,217	236,149	5,952	16	1,732,655
Miscellaneous products <sup>1/</sup>	\$	.....	.....	.....	.....	.....	11,425
Custom work and repairs	\$	.....	.....	.....	.....	.....	19,399
Total value of products	\$	.....	.....	.....	.....	.....	1,763,509

1/ Includes spats, etc.

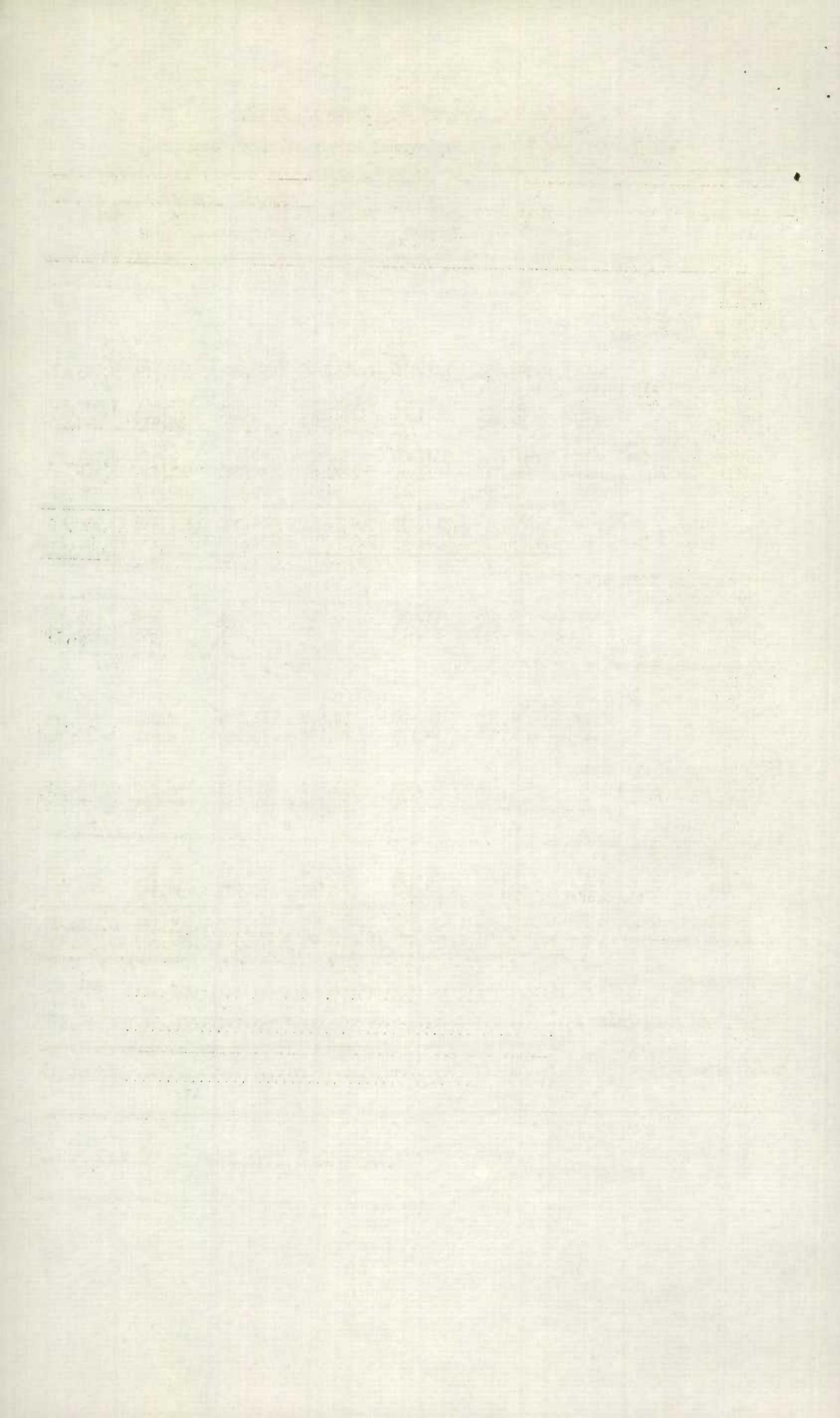


The Leather Boot and Shoe Industry, Canada

10. Quantity and Value of Products by Provinces, 1929, Concluded.

Process	Men's	Boys' and Youths'	Women's	Misses' and Children's	Babies' and Infants'	Total
<u>CANADA</u>						
(a) Boots and Shoes with leather or fabric uppers:						
Welts pair	2,748,935	102,476	1,243,946	266,644	301,279	4,663,280
McKays and all imitation welts pair	863,523	550,787	5,450,583	914,561	191,451	7,970,915
Turns pair	54,363	502	557,203	3,028	64,473	684,574
Nailed, pegged, screw or wire fastened pair	1,404,089	537,404	72,987	47,943	1,566	2,063,989
Stitchdowns pair	362,716	121,381	227,181	1,039,840	563,200	2,314,315
All Other pair	8,283	323	5,306	29,993	234,487	278,392
Total pair	5,441,914	1,312,873	7,557,216	2,307,009	1,356,456	17,975,468
Total Value \$	17,584,935	2,630,885	20,997,197	3,171,077	1,228,758	45,612,852
(b) Shoepacks, larrigans and moccasins,						
(oil tan) pair	46,635	17,232	412	2,161	146	66,586
Value \$	169,633	22,315	770	1,881	135	194,734
(bb) Moccasins for outdoor wear, (other than oil tan)						
pair	81,700	16,990	32,577	11,779	7,082	150,128
Value \$	124,024	14,239	28,132	9,190	4,931	180,516
(c) Footwear of all kinds with felt uppers						
pair	419,229	69,304	633,590	186,733	46,290	1,355,146
Value \$	595,552	72,909	578,632	154,778	28,405	1,430,276
(d) Cloth, carpet, boudoir and Indian slippers						
pair	66,595	15,941	704,234	54,435	71,200	912,409
Value \$	81,592	14,367	676,545	40,057	36,358	845,922
Total footwear pair	6,056,074	1,432,340	5,928,029	2,562,120	1,481,174	20,459,737
Total Value \$	18,555,736	2,754,715	22,281,279	3,376,983	1,298,557	45,267,300
Miscellaneous products <sup>1/</sup> \$	.....	.....	.....	.....	.....	338,302
Custom work and repairs \$	.....	.....	.....	.....	.....	21,988
Total value of products \$	.....	.....	.....	.....	.....	48,627,590

1/ Includes rubber and canvas boots and shoes, leather mittens, spats, insoles and other articles of leather goods.



The Leather Boot and Shoe Industry, Canada.

11. Materials Used, 1929.

Province	Upper materials cost value	Bottom materials cost value	Findings, etc. cost value	Total Cost value of all materials used
	\$	\$	\$	\$
Nova Scotia )				
New Brunswick)	289,292	224,063	64,746	575,101
Quebec	7,849,942	4,558,090	3,105,354	15,513,386
Ontario	4,452,398	3,060,357	1,523,145	9,035,900
Manitoba )				
British Columbia)	154,053	169,233	60,053	383,344
<b>Total</b>	<b>12,745,690</b>	<b>3,011,743</b>	<b>4,753,298</b>	<b>25,510,731</b>

12. Classification of Establishments According to Number  
of Employees, 1929.

Province	Total Estab- lish- ments	Establishments Employing			
		less than 50 persons	50 to 100 persons	100 to 150 persons	over 150 persons
		No.	No.	No.	No.
Nova Scotia	2)				
New Brunswick	4)	3	2	1	-
Quebec	112	53	27	14	18
Ontario	65	27	20	8	10
Manitoba	2)				
British Columbia	6)	7	1	-	-
<b>Total</b>	<b>191</b>	<b>90</b>	<b>50</b>	<b>23</b>	<b>28</b>

13. Classification of Establishments According to Value of  
Production, 1929.

Province	Establishments having a production valued at				
	Less than \$100,000	\$100,000 but under \$200,000	\$200,000 but under \$500,000	\$500,000 but under \$1,000,000	\$1,000,000 and over
	No.	No.	No.	No.	No.
Nova Scotia )					
New Brunswick)	2	2	2	-	-
Quebec	43	21	32	13	3
Ontario	14	21	17	12	1
Manitoba )					
British Columbia)	6	1	1	-	-
<b>Total</b>	<b>65</b>	<b>45</b>	<b>52</b>	<b>25</b>	<b>4</b>



BOOT AND SHOE FINDINGS, LEATHER, CANADA

There were 14 establishments in Canada in 1929 engaged in the manufacture of leather boot and shoe findings, ten of these being located in the province of Quebec, and four in Ontario. No change from 1928 is recorded in the number of establishments. The output of these plants in 1929 had a total value of \$1,326,888, compared with \$1,408,157 in 1928 and \$1,491,464 in 1927. Articles manufactured include leather, fibre and card board of various kinds, heels and heelings, tap soles and lifts, counters, box toes, etc. The following tables give (1) the principal statistics of the industry for the years 1927 to 1929, and (2), value of production by principal items, for the same years.

1. Principal Statistics, 1927, 1928 and 1929.

		1927	1928	1929
Establishments.....	No.	15	14	14
Capital invested.....	\$	1,491,142	1,457,276	1,465,119
Salaried employees -				
Male.....	No.	35	33	28
Female.....	No.	4	5	4
Total salaries.....	\$	100,915	93,681	84,075
Wage-earners -				
Male.....	No.	241	246	230
Female.....	No.	83	84	76
Total wages.....	\$	239,185	236,993	224,554
Total cost value of materials used.....	\$	758,051	675,855	643,209
Total factory value of products....	\$	1,491,142	1,408,157	1,326,888

2. Value of Products, 1927, 1928 and 1929.

	Selling Value at Factory		
	1927	1928	1929
	\$	\$	\$
Board, leather, fibre and card.....	354,104	338,046	301,366
Counters.....	477,844	515,270	478,378
Top soles and lifts.....	329,980	222,370	231,640
Heels.....	279,351	278,007	266,591
Other products.....	50,165	54,464	28,413
 Total value.....	 1,491,464	 1,408,157	 1,326,888



THE LEATHER BOOT AND SHOE INDUSTRY, CANADA  
IMPORTS AND EXPORTS

(Compiled by the External Trade Branch)

13. Imports into Canada for consumption of Footwear (except Rubber) during the calendar years 1928 and 1929.

Articles and Countries from which imported	1928	1929		
	pair	\$	pair	\$
Boots and shoes, pegged or wire fastened, with unstitched soles, close-edged:				
United Kingdom	1,346	2,173	1,035	1,604
United States	31,012	47,418	42,033	60,351
Other Countries	-	-	15	23
Total	32,358	49,591	43,083	61,978
Boots, shoes and slippers with leather uppers, n.o.p. men's (sizes 5½ and up)				
United Kingdom	206,466	712,684	203,324	715,481
United States	63,870	276,163	100,185	262,238
Other Countries	4,493	7,594	4,777	8,077
Total	294,829	996,741	308,286	1,005,796
Boots, shoes and slippers with leather uppers, n.o.p. women's (sizes 2½ and up)				
United Kingdom	47,459	90,354	46,588	92,186
United States	358,543	1,298,191	427,068	1,482,779
Czecho-Slovakia	15,423	32,734	62,592	141,291
France	5,732	23,503	6,201	16,327
Switzerland	5,200	29,465	8,590	49,021
Other Countries	2,977	4,005	6,128	8,871
Total	435,334	1,478,252	557,167	1,790,475
Boots, shoes and slippers with leather uppers, n.o.p. children's (all other sizes)				
United Kingdom	57,698	55,382	52,625	45,856
United States	22,977	21,435	42,311	32,583
Other Countries	1,355	2,100	747	1,677
Total	82,030	78,917	95,683	80,116
Boots and shoes with canvas uppers:				
United Kingdom	3,234	2,790	1,844	1,911
United States	124,074	73,743	60,515	42,663
Other Countries	4	1	204	227
Total	127,312	76,534	62,563	44,801
Boots, shoes and slippers with felt uppers:				
United Kingdom	412,249	234,630	286,264	161,087
United States	88,002	51,797	73,679	47,375
Czecho-Slovakia	104	248	7,416	15,922
Other Countries	21,379	10,321	18,380	8,165
Total	521,734	296,996	385,739	232,549
Boots, shoes and slippers of all kinds, except canvas, felt, rubber and leather:				
United Kingdom	-	80,932	-	93,459
United States	-	149,299	-	159,282
Other Countries	-	42,690	-	38,750
Total	-	272,921	-	291,491
Total Footwear (except Rubber)				
United Kingdom	-	1,178,945	-	1,111,534
United States	-	1,918,046	-	2,107,271
Other Countries	-	152,961	-	238,351
Total	-	3,249,952	-	3,507,206



THE LEATHER BOOT AND SHOE INDUSTRY, CANADA  
IMPORTS AND EXPORTS (Concluded)

14. Exports of Canadian Made Leather Footwear during the calendar years, 1928 and 1929.

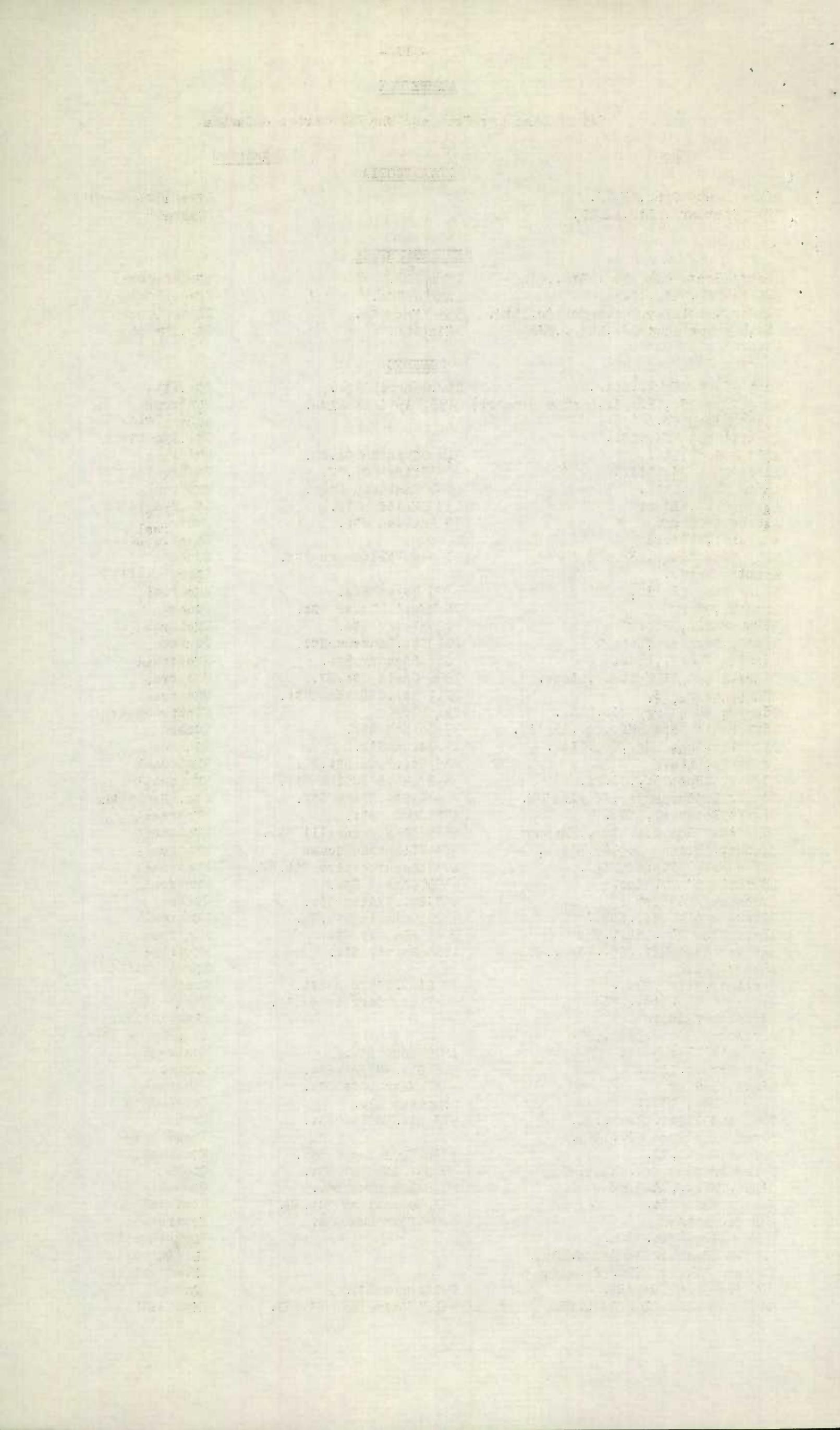
Articles and Countries to which exported	1928		1929	
	pair	\$	pair	\$
<b>Boots and shoes of leather:</b>				
United Kingdom	2,265	5,437	1,596	7,000
United States	83,292	274,386	74,281	259,095
Australia	48	181	108	343
Bermuda	12	60	21	75
British South Africa	18	107	-	-
British West Indies	584	2,137	572	2,184
China	30	87	128	383
Germany	-	-	115	475
Newfoundland	3,956	9,644	1,782	4,184
New Zealand	15,314	42,546	16,795	49,206
St. Pierre and Miquelon	4,200	6,386	2,404	5,408
Switzerland	345	937	682	1,993
Other Countries	547	1,696	765	2,231
Total	110,611	343,604	99,247	332,632
<b>Moecasins and Indian Slippers:</b>				
United Kingdom	18,174	21,917	909	1,456
United States	9,778	7,322	10,546	8,258
Australia	320	621	306	632
Newfoundland	85	232	161	144
New Zealand	1,486	1,448	6,564	8,336
Other Countries	184	314	925	850
Total	30,027	31,854	19,411	19,676
<b>Total Leather Footwear Exported</b>	<b>140,638</b>	<b>375,458</b>	<b>118,658</b>	<b>352,308</b>



APPENDIX

List of Leather Boot and Shoe Factories - Canada.

<u>Name</u>	<u>Address</u>
Comeau and Sons, F. G. Wry-Standard, Ltd. A. E.	Lower Saulnierville Amherst
	<u>NOVA SCOTIA</u>
Hartt Boot & Shoe Co. Ltd., The Palmer Co. Ltd., John Palmer, McLellan Shoepack Co. Ltd. St. Stephen Shoe Co. Ltd., The	Fredericton Fredericton Fredericton St. Stephen
	<u>NEW BRUNSWICK</u>
Acme Glove Works, Ltd. Acme Shoe Co. (Props. Lord & Demers) Acton Shoe Co. Agapit Shoe Mfg. Co. Aird & Son, Ltd. Albee Shoe Co. Ltd. Arrow Shoe, Ltd. Arsenault, Albert Aubert & Durand Auclair, Wilfrid Baby Trot Shoe, Reg. Bastien Bros. Big 4 Shoe Reg'd. Bisson, Omer Braunstein, Peter Brown, Grenier, Ltee. Camille Shoes, Ltd. Charbonneau & Deguise, Ltee. Charbonneau, F. Charron Shoe Mfg. Co. Ltd. Children's Shoe Mfg. Co. Reg'd. Cloutier Shoe Mfg. Co. Ltd. Corbeil, Ltee. Corbeil Shoe Co., J. P. Cote, La Compagnie, J. A. & M. Craft Footwear, Ltd. Cummings Shoe Co. Ltd., Nathan Daoust, Lalonde & Cie, Ltee. Dependable Slipper Mfg. Dominion Shoe, Ltd. Duchaine, Ludger Dufresne & Locke, Ltd. Eagle Shoe Co. Ltd., The Eastern Shoe Mfg. Co. Ltd., The Faber, Selim Ferland, Fils, Elz. Fix Shoe Co. Ltd., The Fournier, Eudore Frederick Shoe, Ltd., The Gagnon & Lachapelle Gale Bros., Ltd. Giard, Xavier Globe Shoe, Ltd. Goulet & Fils, Ltee., Q. Grand Mere Shoe Co. Ltd. Gravel Shoe, Z. Guardian Shoe Co. Ltd., The Guay, Enrg., Adelard Hector Shoe Co. Huard, Arthur Huron Glove Co. Ltd. Indian Leather Goods Co. Ltd. Indian Slipper Mfg. Co. Ltd. Joy Ped Shoe, Reg'd. King Kid Shoe Co. Ltd., The	York St. Argyle St. 358 York St. King St. St. Gabriel St. 2158 Papineau Ave. 916 Ontario St. E. 205 Vitre St. W. 1680 Papineau Ave. 133 Heloise St. 39 Azilda St. 10 des Voltigeurs St. 6706 Boyer St. 76 Marie Louise St. 912 Bleury St. 162 St. Sauveur St. 2085 Beaudry St. 1206 Craig St. E. 2019 St. Timothee St. Box 1084 37 Colomb St. 19 Caron St. 435 St. Paul St. E. 3842 Henri Julien St. 2 & 4 St. Simon St. 395 Dowd St. 5805 De Normanville St. 939 Victoria Square 143 Lagauchetiere St. W. 6300 Chabot St. 593 St. Valier St. 4201 Ontario St. E. 2083 Beaudry St. 1655 Savoie St. 77 Ste. Therese St. 2457 des Carrières St. 1975 Kent St. 518 St. Valier St. 4327 Marquette St. Chapleau St. 575 St. Valier St. 7371 Lajeunesse St. 30 St. Anselme St. 50 D'Argenson St. 441 Demontigny St. E. 6404 Bordeaux St. 9 Turgeon St. 4117 Notre Dame St. E.



List of Leather Boot and Shoe Factories, Canada - Con.

<u>Name</u>	<u>QUEBEC - Concluded</u>	<u>Address</u>
Kingsbury Footwear Co. Ltd.	2109 La Salle Ave.	Montreal
Lachance & Tanguay, Ltée.	70 Bigaouette Ave.	Quebec
Lachapelle, Louis	5260 Chambord St.	Montreal
La Chaussure Canadienne, Ltée.	52-54 Ste. Anne St.	Chicoutimi
La Chaussure Nationale, Ltée.		Ste. Thecle
La Gioconda Shoe Mfg. Co.	2042 Papineau Ave.	Montreal
La Grenade Shoe Mfg., H. B.	2395 Cartier St.	Montreal
Liberte, Ltée., Alb.	154 St. Leon St.	Quebec
Lane Shoe Co. Ltd., T. K.	6201 Papineau Ave.	Montreal
La Parisienne Shoe Co. Ltd.	2194 La Salle Ave.	Montreal
La Regina Shoe Co. Ltd.		Ste. Marie de Beauce
La Salle Slipper Co.	252-254 Roy St. E.	Montreal
Leprohon & Demers	1831 Desjardins St.	Maisonneuve
LePage Shoe Co., Ltd.	1655 Savoie St.	Montreal
Loiselle, Raphael		Upton
McCaughan & Son, Ltd., J. A.	2190 Papineau Ave.	Montreal
McDonald Shoe Co.	2091 Visitation St.	Montreal
Marier & Trudel, Ltée.	Colomb & Nelson Sts.	Quebec
Marois, Ltée., A. E.	463 St. Valier St.	Quebec
Mayer Shoe Co. Ltd., Theo.	351 Duke St.	Montreal
Meloche & Frere	6346 Papineau Ave.	Montreal
Merchants Shoe Co. Ltd., The	4214 Des Erables	Montreal
Morit Shoe Co. Ltd.	1006 Beaver Hall Hill	Montreal
Montreal Soft Sole Shoe (Prop. S. Dupont)	439 Pie IX	Montreal
Mount Royal Footwear Co. (Prop. J. E. Voyer)	5608 Charlemagne St.	Montreal
Packard & Co. Ltd., L. H.	729 St. Antoine St.	Montreal
Papin, Ltée., Jos.	Dansereau St.	Contrecoeur
Pelosquin & Co., J. A.	195 Crown St.	St. Ours
Perkins, John	6409 Boyer St.	Quebec
Prettywell Shoes, Ltd.	74 3rd St. Limoilou	Montreal
Quebec Stitchdown Shoe	36 Napolean St.	Quebec
Ratte, Odilon	Principale St.	Quebec
Rheaume & Frere	2191 Davidson St.	Loretteville
Right Step Shoe Co. Ltd.	Mondor St.	Montreal
Rita Shoe Co. Ltd., The	496 St. Valier St.	St. Hyacinthe
Ritchie Co., Ltd., The John		Quebec
Ross, Ltd., Henry		Loretteville
St. Arnaud, Biron & Cie, Ltée.		Ste. Genevieve de Batiscan.
St. Jean, S.	135 St. Juste St.	Montreal
Saillant & Lessard	35 4th St.	Quebec
Sanson, Inc., J. E.	20 Arago St.	Quebec
Simon Shoe Co., The	6222 Chambord St.	Montreal
Slater Shoe Co. Ltd., The	5805 De Normanville St.	Montreal
Stardon Shoe Co. Ltd.	1833 Visitation St.	Montreal
Star Shoe Co., Ltd.		St. Gregoire de Montmorency
Stobo Co. Ltd., J. M.	92 Arago St.	Quebec
Summit Footwear Co.	4250 Notre Dame St.	Montreal
Tanguay, Ltée., Jos.		Beaucheville East
Tebbutt Shoe & Leather Co., Ltd., The		Three Rivers
Tetrault Shoe Mfg. Co. Ltd.	2051 Aird Ave.	Montreal
Thibaudeau, R. A.	117 Charest St.	Quebec
Up-to-Date Shoe Mfg., Reg'd.	108½ Boiscau St.	Quebec
Villeneuve, Albert		Lavaltrie
<u>ONTARIO</u>		
Aiel, Nathan	241 King St. E.	Toronto
Almens, Ltd., Charles A.	50 Michael St.	Kitchener
American Footwear Co. (Props. Troster & Onrot)		Toronto
Blackford Shoe Mfg. Co. Ltd.	107 Front St. E.	Toronto
B. & N. Shoe & Slipper Co. Ltd.	235 Carlaw Ave.	Toronto
Canada Felting Co. Ltd. 1/	1 Niagara St.	St. Jacobs
1/ Manufacturers of Felt Footwear.		



List of Leather Boot and Shoe Factories, Canada - Con.

Name		Address
<u>ONTARIO - Concluded</u>		
Canadian Consolidated Felt Co. Ltd.	1/ 84 Margaret Ave.	Kitchener
Central Slipper Co.	222 Simcoe St.	Toronto
Colonial Mfg. Co. Ltd., The	366 Adelaide St. W.	Toronto
Cooper, Chas.	170 Portland St.	Toronto
Tack & Sons, Ltd., R.	73 King St. W.	Toronto
D'Alessandro Shoes, Ltd.	36 Water St. S.	Kitchener
Dayfoot & Co., C. B.	12-14 Sheppard St.	Georgetown
De Luxe Shoe Co. Ltd.	Main St.	Toronto
Duncan, W. J.	152 Wellington St. W.	Seaforth
Empress Shoe Co. Ltd., The	150 King St. E.	Toronto
E. S. Shoe Co. Ltd., The	82 Pembroke St.	Kitchener
Fraser, Grieve & Co.	300 Breithaupt St.	Pembroke
Galt Shoe Mfg. Co. Ltd.	119 Water St. N.	Kitchener
Getty & Scott, Ltd.	20 Arthur St.	Galt
Great West Felt Co. Ltd., The	140-144 Mansion St.	Elmira
Greb Shoe Co. Ltd.	423 Brunswick St.	Kitchener
Grosch Felt Shoe Co. Ltd., The	Peel St.	Stratford
Hamburg Felt Boot Co. Ltd.	15 Front St. E.	New Hamburg
Hamilton Shoe Co. Ltd., W. B.	Mill St.	Toronto
Hewetson Co. Ltd., J. W.	Arthur St.	Brampton
Hoffer, A. W.	382 Ossington Ave.	Elmira
Howe & Son, A. T.	750 Elm St.	Toronto
Humberstone Shoe Co. Ltd., The	1008 Queen St.	Humberstone
Hurlbut Co. Ltd., The	117 Weber St. W.	Preston
Hydro City Shoe Mfrs. Ltd.	6 Harris St.	Kitchener
Lashbrook Shoe Co. Ltd.	P. O. Box 296	Galt
Markham Shoe and Slipper Co.	Richmond & Picadilly Sts.	Markham
Murray Shoe Co. Ltd., The	Curtis & Mondamin Sts.	London
Nursery Shoe Co. Ltd., The	55 King St. E.	St. Thomas
Ontario Shoes, Ltd.	126 St. Lawrence St.	Kitchener
Parker-Steel Shoes, Ltd.	Sherbrooke St.	Preston
Perth Shoe Co. Ltd.	1191 Bathurst St.	Perth
Reliance Shoe Co. Ltd.	Cor. Richmond & Bathurst Sts.	Toronto 3
Scott & McHale, Ltd.	Queen St. W.	London
Scroggins Shoe Co. Ltd.	Mosley St.	Galt
Sisman Shoe Co. Ltd., The T.	Spring St.	Aurora
Smith Shoe Co., O. J.	455 King St. W.	St. Jacobs
Soft Sole Shoe Co.	Cor. York and Clarence Sts.	Toronto
Sterling Bros. Ltd.	154 Pearl St.	London
Superior Shoes, Ltd.	180 Talbot St.	Toronto
Talbot Shoe Co. Ltd., The	474 Bathurst St.	St. Thomas
Tilley & Sons, Ltd., Chas.	Broadway St.	Toronto
Tillsonburg Shoe Co. Ltd., The	11 Brant St.	Tillsonburg
Toronto Slipper Mfg. Co. Ltd., The	205 Dunlop St.	Toronto
Underhills, Ltd.	11 Cedar St. East	Barrie
Valentine & Martin, Ltd.	236 Victoria St.	Waterloo
Vancouver, J. W.	Mill St.	Baysville
Western Shoe Co. Ltd., The	Railroad St.	Kitchener
Weston Shoe Co. Ltd.	127 Wilmot St.	Campbellford
Williams Shoe Ltd.	51 Rose St.	Brampton
Woelfle Shoe Co. Ltd., W. E.		Kitchener
Wragge Shoe Co. Ltd.		Galt

MANITOBA

Shoe & Leather Products, Ltd.	117 Bannatyne Ave. E.	Winnipeg
Winnipeg Slipper Mfg. Co. Ltd.	209 Jarvis Avenue	Winnipeg



List of Leather Boot and Shoe Factories, Canada - Con.

Name	BRITISH COLUMBIA	Address
Harvey, Hugh	58 Cordova St. W.	Vancouver
Heads, W. J.	30 Cordova St. W.	Vancouver
Lang & Co., M.	535 Main St.	Vancouver
Leckie Co. Ltd., J.	220 Cambie St.	Vancouver
MacLachlan-Taylor Co.	63 Cordova St. W.	Vancouver
Paris, Pierre	51 Hastings St. W.	Vancouver
Stores & Campbell Ltd.	518 Main St.	Vancouver

List of Establishments engaged in the Manufacture of Boot and Shoe Findings!

QUEBEC

Bennett, Ltd.		Chambly Canton
Duclos and Payan, Ltd.	1 William St.	St. Hyacinthe
Independent Heel Co. (Prop. L.H. Dupre)	4306 Christopher Columbus St.	Montreal
Lamontagne, Racine & Cie	115 Arago St.	Quebec
Montreal Heel Co. Ltd.	2061 Aird Ave.	Montreal
Perfection Counter Co. Ltd.	2251 Letourneau Ave.	Montreal
Quebec Heel Co. Ltd.	5 Alfred St.	Quebec
Richard, Raoul	159 Arago St.	Quebec
Richard, Louis E.	186 First St.	Limoilou, Quebec
Steeldome Box Toe, Ltd.	2089 Visitation St.	Montreal

ONTARIO

Beardmore & Co.	37 Front St. East	Toronto
Gadsby, Edwin J.	Park Road	Grimsby Beach
Peerless Leather Co. (Prop. J. H. Deacon)	64 Colborne St.	Toronto 2
Toronto Heel Co.	13 Jarvis St.	Toronto

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