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DOMINION BUREAU OF STATISTICS  
CENSUS OF INDUSTRY  
ANIMAL PRODUCTS STATISTICS BRANCH

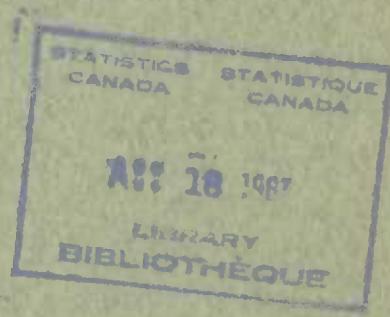
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REPORT  
ON THE  
LEATHER FOOTWEAR INDUSTRY

IN

CANADA

1936



Price 25 cents

50-262

Appointed by Authority of the Hon. W.D. EULER, M.P.  
Minister of Agriculture Commissioner.

CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

ANIMAL PRODUCTS STATISTICS BRANCH

DEPARTMENT

of the Hon.

REPORTS OF THE DOMINION BUREAU OF STATISTICS ON  
LEATHER AND MANUFACTURES OF LEATHER

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The Leather Industry (25 cents)

Leather Footwear (Annual 25 cents; Monthly, including  
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Leather Gloves and Mittens (20 cents)

Miscellaneous Leather Goods; Leather Belting; Leather  
Boot and Shoe Findings (25 cents)

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and annual)

External Trade Reports:

Imports and Exports of Leather and Manufactures of  
Leather, contained in the Quarterly and Annual  
Reports of the Trade of Canada (Annual \$3;  
Quarterly \$2 per year)

Monthly Bulletin of Imports and Exports of Footwear  
(E.T.P.B. No. 206) (\$1 per year)

Monthly Summary of the Trade of Canada (\$1 per year)

THE LEATHER BOOT and SHOE INDUSTRY  
OF CANADA  
1924 - 1936

MILLION  
DOLLARS

60

40

30

20

10

1924 '25

1930

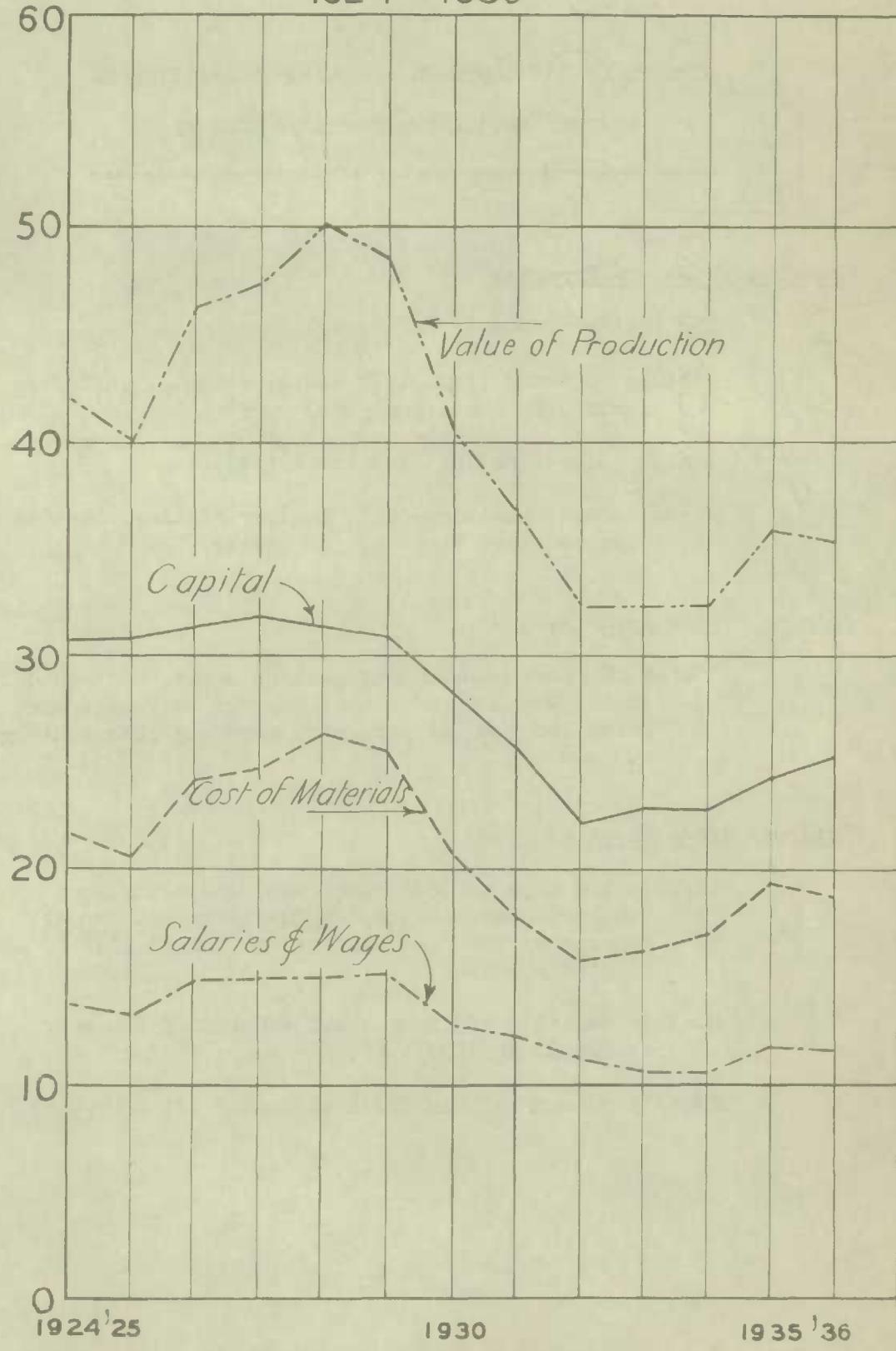
1935 '36

*Value of Production*

*Capital*

*Cost of Materials*

*Salaries & Wages*



Issued March, 1938.

DEPARTMENT OF TRADE AND COMMERCE  
DOMINION BUREAU OF STATISTICS  
OTTAWA - CANADA

Census of Industry  
Animal Products Statistics Branch

Dominion Statistician: R. H. Coats, LL.D., F.R.S.C., F.S.S. (Hon.)  
Chief, Animal Products Statistics Branch: F. A. Brown

THE LEATHER FOOTWEAR INDUSTRY, CANADA, 1936.

The manufacture of leather footwear ranks as one of Canada's leading industries. In the early days the handicraft system prevailed, and boots and shoes were made to the order of the customer. The first census of New France, taken in 1667, enumerated 20 persons as shoemakers, in a population of 3,215. The first authentic record of machinery is in 1847 when a Montreal plant put into use a few machines for sewing shoe uppers. Shortly after Confederation (1867) the McKay sewing process was introduced, supplanting the wooden pegging machine, and the subsequent advance of the industry was rapid. The census of 1871 shows the value of production of leather boots and shoes as \$16,133,638, and the number of establishments as 4,191. The censuses of 1871, 1881 and 1891 took account of every establishment, whether factory or handicraft shop, while commencing with 1901 the records of the industry relate to factories only. The value of production of leather footwear reached its high record in 1920, when the total was \$66,817,174. Due to a gradual reduction in prices the values in the following years were less, the low point being reached in 1932 with a total of \$32,242,416. Production increased in each of the following years up to 1935, but dropped slightly in 1936. The high record for quantity of product in the period 1920 to 1936 is held by the year 1935, while 1936 follows closely with a quantity only one per cent less than that of the record year.

The following table gives the number of pairs of footwear and the average price per pair, in the years 1920-1936:

| Year | Number of Pairs | Average Price per pair |
|------|-----------------|------------------------|
| 1920 | 17,693,966      | 3.71                   |
| 1921 | 14,745,851      | 2.98                   |
| 1922 | 17,045,842      | 2.63                   |
| 1923 | 18,123,894      | 2.50                   |
| 1924 | 17,729,421      | 2.36                   |
| 1925 | 17,316,565      | 2.30                   |
| 1926 | 19,896,539      | 2.30                   |
| 1927 | 20,567,765      | 2.29                   |
| 1928 | 20,793,758      | 2.39                   |
| 1929 | 20,459,737      | 2.36                   |
| 1930 | 17,646,338      | 2.28                   |
| 1931 | 18,239,635      | 2.00                   |
| 1932 | 18,376,123      | 1.75                   |
| 1933 | 19,922,654      | 1.61                   |
| 1934 | 19,990,716      | 1.61                   |
| 1935 | 22,258,410      | 1.61                   |
| 1936 | 21,882,586      | 1.62                   |

Production - The quantity of leather footwear made during the year 1936 amounted to 21,882,586 pairs, while the total value of output of the factories was \$35,543,115. Comparative figures for the preceding year are as follows: quantity, 22,258,410 pairs, and value of product, \$35,989,912. Nearly half of the footwear produced in 1936 was in sizes for women. The relation of each classification of size to the total output is shown by the following percentages: footwear for women, 48 per cent; for men, 29 per cent; for misses and children, 13 per cent; for boys and youths, 6 per cent; and for babies and infants, 4 per cent. The output of boots and shoes with leather uppers is classified also according to process of manufacture, the principal item being "McKays and imitation welts". Next in order of quantity is footwear classified as "welts", and third is the item "stitchdowns".

Quebec and Ontario together produce 98 per cent of the total Canadian output, Quebec's production representing 60 per cent and Ontario's, 38 per cent.

Table 1, which follows, shows production by quantity and value, for each of the several classifications of size, in the years 1935 and 1936, while the second table gives the principal statistics of the industry for the period 1924 to 1936. Statistics of production, by classifications of size and process of manufacture, are shown, by provinces, in table 8, commencing at page 9.

1. Quantity and Value of Product, 1935 and 1936.

| Classification                                      | 1935       |            | 1936       |            |
|---|------------|------------|------------|------------|
|   | Pair       | \$         | Pair       | \$         |
| (a) Boots and shoes with leather or fabric uppers - |            |            |            |            |
| Men's .....   | 5,940,209  | 12,893,019 | 5,522,003  | 12,394,962 |
| Boys' and youths' .....                             | 1,255,834  | 1,783,699  | 1,140,229  | 1,594,297  |
| Women's .....                                       | 8,499,739  | 15,780,569 | 8,533,624  | 15,990,540 |
| Misses' and children's                              | 2,608,440  | 2,655,492  | 2,576,218  | 2,509,840  |
| Babies' and infants' .                              | 969,845    | 607,505    | 902,672    | 549,063    |
| Total .....   | 19,274,067 | 33,720,284 | 18,674,746 | 33,038,702 |
| (b) Shoepacks, larrigans and moccasins, (oil tan)   |            |            |            |            |
| Men's .....   | 31,076     | 52,436     | 30,011     | 48,827     |
| Boys' and youths' .....                             | 13,281     | 15,633     | 11,276     | 12,919     |
| Women's .....                                       | 215        | 417        | 415        | 712        |
| Misses' and children's                              | 441        | 306        | 445        | 588        |
| Babies' and infants' .                              | 35         | 20         | 8          | 5          |
| Total .....   | 45,048     | 68,812     | 42,155     | 63,051     |

THE LEATHER FOOTWEAR INDUSTRY, CANADA

1. Quantity and Value of Product, 1935 and 1936 - Concluded.

| Classification   | 1935       |            | 1936       |            |
|--|------------|------------|------------|------------|
|  | Pair       | \$         | Pair       | \$         |
| (bb) Moccasins for outdoor wear (other than oil tan) - |            |            |            |            |
| Men's .....  | 101,677    | 118,128    | 108,893    | 130,938    |
| Boys' and youths' .....                                | 39,383     | 31,952     | 50,507     | 43,312     |
| Women's .....  | 12,292     | 9,859      | 50,527     | 26,613     |
| Misses' and children's ..                              | 18,280     | 10,355     | 19,968     | 14,132     |
| Babies' and infants' ..                                | 4,285      | 1,828      | 8,197      | 5,045      |
| Total .....  | 175,917    | 172,122    | 238,092    | 220,040    |
| (c) Footwear of all kinds with felt uppers-            |            |            |            |            |
| Men's .....  | 275,455    | 346,490    | 313,677    | 387,379    |
| Boys' and youths' .....                                | 20,715     | 22,939     | 28,065     | 32,215     |
| Women's .....  | 237,666    | 176,451    | 352,363    | 230,973    |
| Misses' and children's ..                              | 49,861     | 36,761     | 76,126     | 73,670     |
| Babies' and infants' ..                                | 3,893      | 3,862      | 4,029      | 4,003      |
| Total .....  | 587,590    | 586,503    | 774,860    | 728,240    |
| (d) Cloth, carpet, boudoir and Indian slippers -       |            |            |            |            |
| Men's .....  | 296,900    | 238,266    | 312,234    | 233,513    |
| Boys' and youths' .....                                | 50,594     | 32,595     | 57,016     | 31,704     |
| Women's .....  | 1,266,510  | 788,501    | 1,558,451  | 981,822    |
| Misses' and children's ..                              | 515,751    | 191,271    | 188,907    | 90,546     |
| Babies' and infants' ..                                | 46,033     | 16,537     | 36,125     | 14,186     |
| Total .....  | 2,175,788  | 1,267,170  | 2,152,733  | 1,351,771  |
| Total Footwear -                                       |            |            |            |            |
| Men's .....  | 6,645,317  | 13,648,339 | 6,286,818  | 13,195,619 |
| Boys' and youths' .....                                | 1,379,807  | 1,886,818  | 1,287,093  | 1,714,447  |
| Women's .....  | 10,016,422 | 16,755,797 | 10,495,980 | 17,230,660 |
| Misses' and children's ..                              | 3,192,773  | 2,894,185  | 2,861,664  | 2,688,776  |
| Babies' and infants' ..                                | 1,024,091  | 623,752    | 951,031    | 572,302    |
| Total .....  | 22,258,410 | 35,814,891 | 21,882,586 | 35,401,804 |
| Miscellaneous products .....                           | -          | 149,241    | -          | 131,244    |
| Custom work and repairs .....                          | -          | 25,780     | -          | 10,067     |
| Total value of products .....                          | -          | 35,989,912 | -          | 35,543,115 |

THE LEATHER FOOTWEAR INDUSTRY, CANADA

II. Principal Statistics of the Leather Footwear Industry, Canada, 1924 to 1936.

| Year | Estab-<br>lish-<br>ments | Capital<br>Invested | Employees |                       | Cost of<br>materials<br>used | Value of<br>production |
|------|--------------------------|---------------------|-----------|-----------------------|------------------------------|------------------------|
|      |                          |                     | No.       | Salaries<br>and Wages |                              |                        |
| 1924 | 183                      | \$30,835,479        | 14,506    | \$13,813,339          | \$21,667,083                 | \$42,003,668           |
| 1925 | 188                      | 30,863,482          | 13,792    | 13,088,954            | 20,486,473                   | 40,022,515             |
| 1926 | 186                      | 31,325,331          | 15,016    | 14,726,763            | 24,091,923                   | 46,096,163             |
| 1927 | 191                      | 31,921,002          | 15,433    | 14,927,844            | 24,566,423                   | 47,372,549             |
| 1928 | 199                      | 31,433,028          | 15,505    | 14,982,608            | 26,383,043                   | 50,018,802             |
| 1929 | 191                      | 31,028,229          | 15,563    | 15,031,101            | 25,510,731                   | 48,627,590             |
| 1930 | 179                      | 28,162,582          | 13,922    | 12,858,062            | 20,521,726                   | 40,478,911             |
| 1931 | 184                      | 25,844,168          | 14,150    | 12,340,283            | 17,949,804                   | 36,625,565             |
| 1932 | 191                      | 22,024,801          | 13,728    | 11,156,856            | 15,753,021                   | 32,242,416             |
| 1933 | 205                      | 22,963,783          | 14,526    | 10,509,461            | 16,347,068                   | 32,291,092             |
| 1934 | 211                      | 22,709,588          | 14,868    | 10,571,099            | 17,021,115                   | 32,305,637             |
| 1935 | 217                      | 24,313,445          | 15,930    | 11,742,871            | 19,431,799                   | 35,989,912             |
| 1936 | 219                      | 25,318,549          | 15,961    | 11,622,002            | 18,889,035                   | 35,543,115             |

Capital - The statistics of capital based on the statements supplied by the operators of the plants show that there was an increase in value, as compared with the preceding year, of a million dollars. In 1936 the total value was \$25,318,549, while in 1935 the amount was \$24,313,445. The amount recorded for 1936 comprises \$11,964,115 as the value of the land, buildings and machinery; \$7,956,125, the value of materials, products and supplies on hand; and \$5,398,309, the cash and accounts and bills receivable.

Employees and Salaries and Wages - The number of persons employed by the industry in 1936 was 15,961, an increase over the preceding year of 31. Of the total number, 1,627 are classified as salaried employees and 14,334 as wage-earners. The remuneration for the services of the salaried employees was \$2,644,644, and for the wage-earners, \$8,977,358. The total salary and wage bill shows a decrease from the preceding year of \$120,869, or 1 per cent. Employment in the industry is fairly uniform throughout the year. The high record month in 1936 for wage-earners was March when 14,885 persons were on the pay-roll. The low month for the year was November, when the number recorded was 13,326.

Materials Used - The leather footwear manufacturers do not report in detail the kinds of materials used, but group them for value under three headings, i.e., upper materials, bottom materials, and findings. The total value of all materials and supplies used in 1936 was \$18,889,035, compared with \$19,431,799 in the preceding year.

## THE LEATHER FOOTWEAR INDUSTRY, CANADA

### FOREIGN TRADE

Exports - The exportation of Canadian-made leather footwear has mounted steadily each year since 1932, and reached in 1936 the high record, both for quantity and value, of the past 14 years. The total quantity exported in 1936 was 239,907 pairs, and the value was \$511,881, an increase in quantity over the preceding year of 79,727 pairs, or 50 per cent, and an increase in value of \$156,652, or 44 per cent. The chief market for the 1936 exports was found in the United Kingdom, which took goods to the value of \$286,799, or 46 per cent of the total export. Jamaica was second in order of value, New Zealand third, and the United States fourth.

Imports - The leather footwear imported during the year amounted to 560,683 pairs, valued at \$867,429, compared with 388,039 pairs, valued at \$673,841 in 1935. The principal item comprises boots, shoes and slippers with leather uppers, in sizes for women, and of the total value for this group, the imports from the United States represented 73 per cent, those from Czecho-Slovakia, 18 per cent, and from other countries combined, 9 per cent. In the case of boots, shoes and slippers with leather uppers, in sizes for men, goods from the United Kingdom represented 87 per cent of the total, from the United States, 10 per cent, and from other countries, 3 per cent. For the total value of all leather footwear imported in 1936, the division by principal countries of origin is as follows: from the United States, \$405,321, or 47 per cent; from the United Kingdom, \$342,794, or 40 per cent; and from other countries combined, \$119,314, or 13 per cent.

### CONSUMPTION

The following statement shows the estimated consumption of leather footwear in Canada in 1935 and 1936:

|                         | <u>1935</u>     | <u>1936</u> |
|-------------------------|-----------------|-------------|
| Production .....        | Pair 22,256,410 | 21,882,586  |
| Imports .....           | " 388,039       | 560,683     |
| Exports .....           | " 160,180       | 239,907     |
| Total consumption ..... | " 22,486,269    | 22,205,562  |
| Population .....        | No. 10,943,000  | 11,028,000  |
| Consumption per capita. | Pair 2.05       | 2.01        |

### GENERAL TABLES

The general tables which follow give statistics of the leather footwear industry, by provinces. The volume also contains statistics of imports and exports, and a list of the manufacturers of leather footwear, revised to date of December, 1937.

THE LEATHER FOOTWEAR INDUSTRY, CANADA

1. Principal Statistics of the Leather Footwear Industry, 1936.

| Province         | Estab-<br>lish-<br>ments<br>No. | Capital<br>invested<br>\$ | Employees |                             | Cost of<br>materials<br>Used<br>\$ | Value<br>of<br>production<br>\$ |
|------------------|---------------------------------|---------------------------|-----------|-----------------------------|------------------------------------|---------------------------------|
|                  |                                 |                           | No.       | Salaries<br>and wages<br>\$ |                                    |                                 |
| Nova Scotia      | 2 )                             |                           |           |                             |                                    |                                 |
| New Brunswick    | 3 )                             | 545,899                   | 217       | 167,660                     | 334,584                            | 622,051                         |
| Quebec           | 131                             | 14,262,275                | 10,255    | 6,758,889                   | 11,021,957                         | 20,501,021                      |
| Ontario          | 70                              | 9,679,819                 | 5,217     | 4,476,010                   | 7,120,152                          | 13,746,493                      |
| Manitoba         | 5 )                             |                           |           |                             |                                    |                                 |
| Alberta          | 1 )                             | 132,507                   | 85        | 62,983                      | 132,829                            | 219,609                         |
| British Columbia | 7                               | 698,049                   | 187       | 156,460                     | 279,513                            | 453,941                         |
| Total            | 219                             | 25,318,549                | 15,961    | 11,622,002                  | 18,889,035                         | 35,543,115                      |

2. Capital Invested, 1936

| Province         | Estab-<br>lish-<br>ments<br>No. | Land, build-<br>ings and<br>machinery<br>\$ | Materials<br>and products<br>on hand,<br>stocks in<br>process, etc.<br>\$ | Cash and<br>accounts<br>and bills<br>receivable<br>\$ | Total<br>Capital<br>\$ |
|------------------|---------------------------------|---|---|---|------------------------|
|                  |                                 |   |   |   |                        |
| Nova Scotia      | 2 )                             |   |   |   |                        |
| New Brunswick    | 3 )                             | 252,510                                     | 181,099   | 112,290   | 545,899                |
| Quebec           | 131                             | 6,866,269                                   | 4,383,454   | 3,012,552   | 14,262,275             |
| Ontario          | 70                              | 4,355,742                                   | 3,096,433   | 2,227,644   | 9,679,819              |
| Manitoba         | 5 )                             |   |   |   |                        |
| Alberta          | 1 )                             | 39,087                                      | 78,870  | 14,550  | 132,507                |
| British Columbia | 7                               | 450,507                                     | 216,269   | 31,273  | 698,049                |
| Total            | 219                             | 11,964,115                                  | 7,956,125   | 5,398,309   | 25,318,549             |

3. Employees and Salaries and Wages, 1936

| Province         | Salaried employees |               |                         | Wage-earners |               |                      |
|------------------|--------------------|---------------|-------------------------|--------------|---------------|----------------------|
|                  | Male<br>No.        | Female<br>No. | Total<br>salaries<br>\$ | Male<br>No.  | Female<br>No. | Total<br>wages<br>\$ |
| Nova Scotia )    |                    |               |                         |              |               |                      |
| New Brunswick )  | 22                 | 11            | 36,808                  | 131          | 53            | 130,852              |
| Quebec           | 746                | 251           | 1,516,531               | 5,689        | 3,569         | 5,242,358            |
| Ontario          | 392                | 161           | 1,040,100               | 2,905        | 1,759         | 3,435,910            |
| Manitoba )       |                    |               |                         |              |               |                      |
| Alberta )        | 15                 | -             | 15,532                  | 50           | 20            | 47,451               |
| British Columbia | 23                 | 6             | 35,673                  | 132          | 26            | 120,787              |
| Total            | 1,198              | 429           | 2,644,644               | 8,907        | 5,427         | 8,977,358            |

THE LEATHER FOOTWEAR INDUSTRY, CANADA

4. Number of Wage-earners, by Months, 1936

| Province         | January | February | March  | April  | May    | June   |
|------------------|---------|----------|--------|--------|--------|--------|
|                  | No.     | No.      | No.    | No.    | No.    | No.    |
| Nova Scotia )    |         |          |        |        |        |        |
| New Brunswick )  | 191     | 190      | 176    | 182    | 146    | 193    |
| Quebec           | 8,883   | 9,543    | 9,706  | 9,538  | 9,323  | 8,995  |
| Ontario          | 4,582   | 4,818    | 4,783  | 4,741  | 4,696  | 4,549  |
| Manitoba )       |         |          |        |        |        |        |
| Alberta )        | 58      | 69       | 65     | 69     | 70     | 70     |
| British Columbia | 150     | 155      | 155    | 156    | 154    | 169    |
| Total            | 13,864  | 14,775   | 14,885 | 14,686 | 14,389 | 13,976 |

| Province         | July   | August | September | October | November | December |
|------------------|--------|--------|-----------|---------|----------|----------|
|                  | No.    | No.    | No.       | No.     | No.      | No.      |
| Nova Scotia )    |        |        |           |         |          |          |
| New Brunswick )  | 196    | 204    | 214       | 200     | 161      | 173      |
| Quebec           | 9,076  | 9,616  | 9,632     | 9,133   | 8,622    | 8,973    |
| Ontario          | 4,758  | 4,805  | 4,783     | 4,584   | 4,317    | 4,510    |
| Manitoba )       |        |        |           |         |          |          |
| Alberta )        | 75     | 80     | 78        | 72      | 68       | 63       |
| British Columbia | 169    | 168    | 159       | 161     | 158      | 153      |
| Total            | 14,274 | 14,873 | 14,866    | 14,150  | 13,526   | 13,872   |

5. Power Equipment, 1936

| Province         | Estab-<br>lish-<br>ments | Ordinarily in use             |     |  |     |                    |       |         |          |
|------------------|--------------------------|-------------------------------|-----|--|-----|--------------------|-------|---------|----------|
|                  |                          | Steam engines<br>and turbines |     | Hydraulic<br>turbines or<br>water wheels |     | Electric<br>motors |       | Boilers |          |
|                  |                          | No.                           | No. | H.P.                                     | No. | H.P.               | No.   | H.P.    | No.      |
| Nova Scotia      | 2 )                      |                               |     |  |     |                    |       |         |          |
| New Brunswick    | 3 )                      | 4                             | 180 |  | -   | -                  | 27    | 124     | 1 75     |
| Quebec           | 131                      | 4                             | 155 |  | -   | -                  | 657   | 2,963   | 28 1,429 |
| Ontario          | 70                       | 3                             | 240 |  | 2   | 325                | 586   | 2,384   | 26 1,605 |
| Manitoba         | 5 )                      |                               |     |  |     |                    |       |         |          |
| Alberta          | 1 )                      | -                             | -   |  | -   | -                  | 19    | 49      | - -      |
| British Columbia | 7                        | -                             | -   |  | -   | -                  | 34    | 177     | 1 96     |
| Total            | 219                      | 11                            | 575 |  | 2   | 325                | 1,323 | 5,697   | 56 3,205 |

THE LEATHER FOOTWEAR INDUSTRY, CANADA

6. Fuel and Electricity Used, 1936

| Province         | Estab-<br>lish-<br>ments | Coal       |        |            |       |         |     | Fuel Oil |       |
|------------------|--------------------------|------------|--------|------------|-------|---------|-----|----------|-------|
|                  |                          | Bituminous |        | Anthracite |       | Lignite |     | Gal.     | \$    |
| Nova Scotia      | No. 2 )                  | Ton        | \$     | Ton        | \$    | Ton     | \$  |          |       |
| New Brunswick    | 3 )                      | 2,193      | 8,211  | -          | -     | -       | -   | -        | -     |
| Quebec           | 131                      | 3,196      | 23,255 | 762        | 6,370 | -       | -   | 87,694   | 7,198 |
| Ontario          | 70                       | 5,460      | 37,567 | 14         | 118   | 90      | 609 | 15,910   | 1,461 |
| Manitoba         | 5 )                      |            |        |            |       |         |     |          |       |
| Alberta          | 1 )                      | -          | -      | -          | -     | -       | -   | -        | -     |
| British Columbia | 7                        | 11         | 110    | -          | -     | 5       | 30  | 24,540   | 1,251 |
| Total            | 219                      | 10,860     | 69,143 | 776        | 6,488 | 95      | 639 | 128,144  | 9,910 |

| Province         | Wood  | Gas               |         |       | Other<br>Fuel | Electricity |         | Total value<br>of Fuel and<br>Electricity |
|------------------|-------|-------------------|---------|-------|---------------|-------------|---------|---|
|                  |       | Manu-<br>factured | Natural | \$    |               | Kw.h.       | \$      |   |
| Nova Scotia )    | Cord  | \$                | \$      | \$    | \$            |             |         | \$  |
| New Brunswick)   | 19    | 75                | -       | -     | 50            | 59,408      | 2,037   | 10,373                                    |
| Quebec           | 1,453 | 4,887             | 8,438   | -     | 2,638         | 4,619,565   | 114,755 | 167,541                                   |
| Ontario          | 19    | 107               | 1,098   | 1,478 | 525           | 3,707,946   | 51,302  | 94,265                                    |
| Manitoba )       | -     | -                 | -       |       | 156           | 85,816      | 1,771   | 1,927                                     |
| Alberta )        | -     | -                 | -       |       |               |             |         |   |
| British Columbia | -     | -                 | 80      | -     | 36            | 292,635     | 5,517   | 7,024                                     |
| Total            | 1,491 | 5,069             | 9,616   | 1,478 | 3,405         | 8,765,370   | 175,382 | 281,130                                   |

7. Materials Used, 1936

| Province         | Upper<br>materials<br>cost value | Bottom<br>materials<br>cost value | Findings,<br>etc.<br>cost value | Total cost<br>value of all<br>materials used |
|------------------|----------------------------------|-----------------------------------|---------------------------------|--|
| Nova Scotia )    | \$                               | \$                                | \$                              | \$   |
| New Brunswick)   | 113,828                          | 170,461                           | 50,295                          | 334,584                                      |
| Quebec           | 5,240,502                        | 3,350,656                         | 2,430,799                       | 11,021,957                                   |
| Ontario          | 3,293,070                        | 2,297,879                         | 1,529,203                       | 7,120,152                                    |
| Manitoba )       |                                  |                                   |                                 |  |
| Alberta )        | 55,460                           | 57,866                            | 19,503                          | 132,829                                      |
| British Columbia | 109,648                          | 121,954                           | 47,911                          | 279,513                                      |
| Total            | 8,812,508                        | 5,998,816                         | 4,077,711                       | 18,889,035                                   |

THE LEATHER FOOTWEAR INDUSTRY, CANADA

8. Quantity and Value of Production, by Provinces, 1936.

| Process  |           | Men's     | Boys' and youths' | Women's    | Misses' and children's | Babies' and infants' | Total      |
|--|-----------|-----------|-------------------|------------|------------------------|----------------------|------------|
| <b>QUEBEC</b>  |           |           |                   |            |                        |                      |            |
| (a) Boots and shoes with leather or fabric uppers -  |           |           |                   |            |                        |                      |            |
| Welts      Pair                                      | 1,794,473 | 75,825    |                   | 203,636    | 55,839                 | 62,340               | 2,192,113  |
| McKays and all imitation welts      Pair             | 912,030   | 321,430   |                   | 5,251,658  | 734,566                | 41,794               | 7,261,478  |
| Turns      Pair                                      | 25,143    | 2,907     |                   | 83,065     | 351                    | 144,396              | 255,862    |
| Nailed, pegged, screw or wire fastened      Pair     | 391,273   | 112,300   |                   | 22,775     | 18,588                 | -                    | 544,936    |
| Stitchdowns      Pair                                | .88,232   | 44,002    |                   | 75,816     | 120,720                | 92,887               | 421,657    |
| All other      Pair                                  | 20,665    | 1,906     |                   | 49,019     | 106,691                | 90,777               | 269,058    |
| Total      Pair                                      | 3,281,816 | 558,370   |                   | 5,685,969  | 1,036,755              | 432,194              | 10,945,104 |
| Total Value      \$                                  | 7,113,690 | 732,666   |                   | 9,955,703  | 955,598                | 209,558              | 18,973,215 |
| (b) Shoepacks, lari-gans and moccasins (oil tan)     |           |           |                   |            |                        |                      |            |
| Pair   | 4,576     | 1,757     |                   | -          | 133                    | 8                    | 6,534      |
| Value      \$  | 12,047    | 2,140     |                   | -          | 147                    | 5                    | 14,339     |
| (bb) Moccasins for outdoor wear (other than oil tan) |           |           |                   |            |                        |                      |            |
| Pair   | 93,811    | 44,148    |                   | 49,901     | 16,352                 | 3,032                | 207,244    |
| Value      \$  | 108,539   | 36,810    |                   | 25,468     | 11,403                 | 1,688                | 183,908    |
| (c) Footwear of all kinds with felt uppers           |           |           |                   |            |                        |                      |            |
| Pair   | 6,173     | 327       |                   | 69,154     | 14,350                 | -                    | 90,004     |
| Value      \$  | 6,063     | 294       |                   | 22,243     | 5,195                  | -                    | 33,795     |
| (d) Cloth, carpet, boudoir and Indian slippers       |           |           |                   |            |                        |                      |            |
| Pair   | 263,227   | 47,649    |                   | 1,420,367  | 150,603                | 15,074               | 1,896,320  |
| Value      \$  | 206,686   | 26,769    |                   | 890,335    | 76,253                 | 9,286                | 1,209,329  |
| Total Footwear                                       | Pair      | 3,599,603 | 652,251           | 7,225,391  | 1,218,253              | 450,308              | 13,145,806 |
| Total Value  | \$        | 7,453,025 | 798,679           | 10,893,749 | 1,048,596              | 220,537              | 20,414,586 |
| Miscellaneous Products (x)                           |           |           |                   |            |                        | \$                   | 86,045     |
| Custom work and repairs                              |           |           |                   |            |                        | \$                   | 390        |
| Total Value of Products                              |           |           |                   |            |                        | \$                   | 20,501,021 |

(x) Includes shoe uppers, snowshoes and canoes.

THE LEATHER FOOTWEAR INDUSTRY, CANADA

8. Quantity and Value of Production, by Provinces, 1936 - Con.

| Process   | Men's     | Boys' and youths' | Women's   | Misses' and children's | Babies' and infants' | Total         |
|---|-----------|-------------------|-----------|------------------------|----------------------|---------------|
| <u>ONTARIO</u>  |           |                   |           |                        |                      |               |
| (a) Boots and shoes with leather or fabric uppers -     |           |                   |           |                        |                      |               |
| Welts           Pair                                    | 454,018   | 15,738            | 574,767   | 192,420                | 80,994               | 1,115,937     |
| McKays and all imitation<br>welts           Pair        | 162,343   | 80,388            | 1,859,769 | 417,764                | 162,149              | 2,682,413     |
| Turns           Pair                                    | 6,613     | -                 | 8,131     | 398                    | 15,002               | 30,144        |
| Nailed, pegged,<br>screw or wire<br>fastened       Pair | 680,209   | 202,454           | 15,893    | 11,419                 | 72                   | 910,047       |
| Stitchdowns    Pair                                     | 676,751   | 237,612           | 576,187   | 904,887                | 164,873              | 2,560,310     |
| All other       Pair                                    | 3,630     | 1,227             | 6,193     | 6,544                  | 47,388               | 64,982        |
| Total           Pair                                    | 1,983,564 | 535,419           | 2,840,940 | 1,553,432              | 470,478              | 7,363,833     |
| Total Value     \$                                      | 4,293,197 | 774,467           | 6,008,814 | 1,547,194              | 339,505              | 12,873,177    |
| (b) Shoepacks, larri-gans and mocca-sins (oil tan)      |           |                   |           |                        |                      |               |
| Pair  | 6,149     | 1,920             | -         | -                      | -                    | 8,069         |
| Value         \$  | 2,460     | 576               | -         | -                      | -                    | 3,036         |
| (bb) Moccasins for outdoor wear (other than oil tan)    |           |                   |           |                        |                      |               |
| Pair  | 3,547     | 4,163             | -         | 3,598                  | 5,165                | 16,473        |
| Value         \$  | 4,256     | 4,163             | -         | 2,699                  | 3,357                | 14,475        |
| (c) Footwear of all kinds with felt uppers              |           |                   |           |                        |                      |               |
| Pair  | 305,504   | 27,258            | 283,809   | 61,776                 | 4,029                | 682,356       |
| Value         \$  | 379,316   | 31,421            | 208,730   | 68,475                 | 4,003                | 691,945       |
| (d) Cloth, carpet, boudoir and Indian slippers          |           |                   |           |                        |                      |               |
| Pair  | 39,006    | 7,320             | 127,868   | 38,304                 | 21,051               | 233,549       |
| Value         \$  | 19,550    | 3,866             | 86,207    | 14,293                 | 4,900                | 128,816       |
| Total Footwear  | Pair      | 2,537,770         | 576,060   | 3,252,617              | 1,637,110            | 500,723       |
| Total Value   | \$        | 4,608,779         | 814,493   | 6,303,751              | 1,632,661            | 351,765       |
| Miscellaneous Products (x)                              |           |                   |           |                        |                      | \$ 33,341     |
| Custom work and repairs                                 |           |                   |           |                        |                      | \$ 1,703      |
| Total Value of Products                                 |           |                   |           |                        |                      | \$ 13,746,493 |

(x) Includes leggings, insoles, heels, etc.

THE LEATHER FOOTWEAR INDUSTRY, CANADA

8. Quantity and Value of Production, by Provinces, 1936 - Con.

| Process   | Men's     | Boys' and youths' | Women's | Misses' and children's | Babies' and infants' | Total     |
|---|-----------|-------------------|---------|------------------------|----------------------|-----------|
| <b>NOVA SCOTIA, NEW BRUNSWICK, MANITOBA, ALBERTA AND BRITISH COLUMBIA</b> |           |                   |         |                        |                      |           |
| (a) Boots and shoes with leather or fabric uppers -                       |           |                   |         |                        |                      |           |
| Welts      Pair   | 97,384    | 673               | 2,318   | -                      | -                    | 100,375   |
| McKays and all imitation<br>welts      Pair                               | 1,276     | -                 | 59      | 3,470                  | -                    | 4,805     |
| Turns      Pair   | -         | -                 | -       | -                      | -                    | -         |
| Nailed, pegged,<br>screw or wire<br>fastened      Pair                    | 201,726   | 44,201            | 4,297   | 2,561                  | -                    | 252,785   |
| Stitchdowns      Pair   | 2,738     | 1,066             | -       | -                      | -                    | 3,804     |
| All other      Pair   | 3,499     | 500               | 41      | -                      | -                    | 4,040     |
| Total      Pair   | 306,623   | 46,440            | 6,715   | 6,031                  | -                    | 365,809   |
| Total Value      \$   | 1,072,075 | 87,164            | 26,023  | 7,048                  | -                    | 1,192,310 |
| (b) Shoepacks, larri-gans and mocca-sins (oil tan)                        |           |                   |         |                        |                      |           |
| Pair  | 19,286    | 7,599             | 415     | 252                    | -                    | 27,552    |
| Value      \$   | 34,320    | 10,203            | 712     | 441                    | -                    | 45,676    |
| (bb) Moccasins for outdoor wear (other than oil tan)                      |           |                   |         |                        |                      |           |
| Pair  | 11,535    | 2,196             | 626     | 18                     | -                    | 14,375    |
| Value      \$   | 18,143    | 2,339             | 1,145   | 30                     | -                    | 21,657    |
| (c) Footwear of all kinds with felt uppers                                | Pair      | 2,000             | 500     | -                      | -                    | 2,500     |
| Value      \$   | 2,000     | 500               | -       | -                      | -                    | 2,500     |
| (d) Cloth, carpet, boudoir and Indian slippers                            |           |                   |         |                        |                      |           |
| Pair  | 10,001    | 2,047             | 10,216  | -                      | -                    | 22,264    |
| Value      \$   | 7,277     | 1,069             | 5,280   | -                      | -                    | 13,626    |
| Total Footwear  | Pair      | 349,445           | 58,782  | 17,972                 | 6,301                | 432,500   |
| Total Value   | \$        | 1,133,815         | 101,275 | 33,160                 | 7,519                | 1,275,769 |
| Miscellaneous Products (x)  |           |                   |         |                        | \$                   | 11,858    |
| Custom work and repairs   |           |                   |         |                        | \$                   | 7,974     |
| Total Value of Products   |           |                   |         |                        | \$                   | 1,295,601 |

(x) Includes spats and boot dressing.

THE LEATHER FOOTWEAR INDUSTRY, CANADA

8. Quantity and Value of Production, by Provinces, 1936 - concluded.

| Process  |            | Men's     | Boys' and youths' | Women's   | Misses' and children's | Babies' and infants' | Total |
|--|------------|-----------|-------------------|-----------|------------------------|----------------------|-------|
| <u>CANADA</u>  |            |           |                   |           |                        |                      |       |
| (a) Boots and shoes with leather or fabric uppers -    |            |           |                   |           |                        |                      |       |
| Welts      Pair  | 2,345,875  | 90,236    | 580,721           | 248,259   | 143,334                | 3,408,425            |       |
| McKays and all imitation<br>welts      Pair            | 1,075,649  | 401,818   | 7,111,486         | 1,155,800 | 203,943                | 9,948,696            |       |
| Turns      Pair  | 31,756     | 2,907     | 91,196            | 749       | 159,398                | 286,006              |       |
| Nailed, pegged,<br>screw or wire<br>fastened      Pair | 1,273,208  | 358,955   | 42,965            | 32,568    | 72                     | 1,707,768            |       |
| Stitchdowns      Pair                                  | 767,721    | 282,680   | 652,003           | 1,025,607 | 257,760                | 2,985,771            |       |
| All other      Pair                                    | 27,794     | 3,633     | 55,253            | 113,235   | 138,165                | 338,080              |       |
| Total      Pair  | 5,522,003  | 1,140,229 | 8,533,624         | 2,576,218 | 902,672                | 18,674,746           |       |
| Total Value      \$                                    | 12,394,962 | 1,594,297 | 15,590,540        | 2,509,840 | 549,063                | 33,038,702           |       |
| (b) Shoepacks, larrigans and moccasins (oil tan)       |            |           |                   |           |                        |                      |       |
| Pair   | 30,011     | 11,276    | 415               | 445       | 8                      | 42,155               |       |
| Value      \$  | 48,827     | 12,919    | 712               | 588       | 5                      | 63,051               |       |
| (bb) Moccasins for outdoor wear (other than oil tan)   |            |           |                   |           |                        |                      |       |
| Pair   | 108,893    | 50,507    | 50,527            | 19,968    | 8,197                  | 238,092              |       |
| Value      \$  | 130,938    | 42,312    | 26,613            | 14,132    | 5,045                  | 220,040              |       |
| (c) Footwear of all kinds with felt uppers             |            |           |                   |           |                        |                      |       |
| Pair   | 313,677    | 28,065    | 352,963           | 76,126    | 4,029                  | 774,860              |       |
| Value      \$  | 387,379    | 32,215    | 230,973           | 73,670    | 4,003                  | 728,240              |       |
| (d) Cloth, carpet, boudoir and Indian slippers         |            |           |                   |           |                        |                      |       |
| Pair   | 312,234    | 57,016    | 1,558,451         | 188,907   | 36,125                 | 2,152,733            |       |
| Value      \$  | 233,513    | 31,704    | 981,822           | 90,546    | 14,186                 | 1,351,771            |       |
| Total Footwear      Pair                               | 6,286,818  | 1,287,093 | 10,495,980        | 2,861,664 | 951,031                | 21,882,586           |       |
| Total Value      \$                                    | 13,195,619 | 1,714,447 | 17,230,660        | 2,688,776 | 572,302                | 35,401,804           |       |
| Miscellaneous Products (x) .....                       |            |           |                   |           | \$                     | 131,244              |       |
| Custom work and repairs .....                          |            |           |                   |           | \$                     | 10,067               |       |
| Total Value of Products .....                          |            |           |                   |           | \$                     | 35,543,115           |       |

(x) Includes spats, leggings, insoles, heels, shoe uppers, etc.

THE LEATHER FOOTWEAR INDUSTRY, CANADA

9. Classification of Establishments According to Number of Employees, 1936.

| Province            | Total es-tablish-ments | Establishments employing |                         |                          |                  |
|---------------------|------------------------|--------------------------|-------------------------|--------------------------|------------------|
|                     |                        | Less than 50 persons     | 50 to under 100 persons | 100 to under 150 persons | Over 150 persons |
| Quebec              | No.<br>131             | No.<br>67                | No.<br>26               | No.<br>18                | No.<br>20        |
| Ontario             | 70                     | 36                       | 17                      | 6                        | 11               |
| Other provinces (a) | 18                     | 15                       | 2                       | 1                        | -                |
| Total               | 219                    | 118                      | 45                      | 25                       | 31               |

10. Classification of Establishments According to Value of Production, 1936.

| Province            | Less than \$100,000 | Establishments having a production valued at |                               |                               |                    |
|---------------------|---------------------|--|-------------------------------|-------------------------------|--------------------|
|                     |                     | \$100,000 but under \$200,000                | \$200,000 but under \$500,000 | \$500,000 but under \$700,000 | \$700,000 and over |
| Quebec              | No.<br>75           | No.<br>22                                    | No.<br>21                     | No.<br>10                     | No.<br>3           |
| Ontario             | 35                  | 10   | 18                            | 5                             | 2                  |
| Other provinces (a) | 14                  | 2  | 2                             | -                             | -                  |
| Total               | 124                 | 34   | 41                            | 15                            | 5                  |

11. Classification of Establishments According to Value of Capital, 1936.

| Province            | Less than \$50,000 | Establishments having a capital investment of |                               |                               |                    |
|---------------------|--------------------|---|-------------------------------|-------------------------------|--------------------|
|                     |                    | \$50,000 but under \$100,000                  | \$100,000 but under \$200,000 | \$200,000 but under \$400,000 | \$400,000 and over |
| Quebec              | No.<br>69          | No.<br>22                                     | No.<br>16                     | No.<br>15                     | No.<br>9           |
| Ontario             | 32                 | 10  | 7                             | 17                            | 4                  |
| Other provinces (a) | 11                 | 2   | 4                             | -                             | 1                  |
| Total               | 112                | 34  | 27                            | 32                            | 14                 |

(a) Comprises Nova Scotia, 2; New Brunswick, 3; Manitoba, 5; Alberta, 1; and British Columbia, 7.

THE LEATHER FOOTWEAR INDUSTRY, CANADA

EXPORTS AND IMPORTS

12. Exports of Canadian-made Leather Footwear during the calendar years, 1935 and 1936.

| Articles and Countries<br>to which exported | 1935    |         | 1936    |         |
|---|---------|---------|---------|---------|
|   | Pair    | \$      | Pair    | \$      |
| Boots and shoes of leather, n.o.p.          |         |         |         |         |
| United Kingdom .....                        | 67,277  | 183,740 | 85,262  | 234,801 |
| United States .....                         | 9,284   | 26,145  | 14,883  | 42,383  |
| Australia .....                             | 1,159   | 3,579   | 1,241   | 5,695   |
| Bermuda .....                               | 2,708   | 3,760   | 2,053   | 3,186   |
| British South Africa .....                  | 430     | 1,188   | 5,233   | 11,646  |
| Jamaica .....                               | 41,211  | 60,761  | 74,535  | 113,908 |
| British West Indies, Other ....             | 1,212   | 1,903   | 912     | 1,710   |
| Germany .....                               | 650     | 1,196   | 2,132   | 5,691   |
| Newfoundland .....                          | 8,911   | 12,610  | 13,503  | 20,119  |
| New Zealand .....                           | 16,809  | 46,666  | 24,192  | 50,429  |
| St. Pierre and Miquelon .....               | 2,234   | 3,126   | 1,612   | 2,425   |
| Switzerland .....                           | 206     | 359     | 38      | 71      |
| Other Countries .....                       | 3,311   | 5,671   | 6,111   | 10,975  |
| Total .....                                 | 155,402 | 350,704 | 231,707 | 503,037 |
| Moccasins and Indian slippers:              |         |         |         |         |
| United Kingdom .....                        | 255     | 372     | 2,944   | 1,998   |
| United States .....                         | 4,342   | 3,966   | 4,616   | 6,125   |
| Other Countries .....                       | 181     | 187     | 640     | 721     |
| Total .....                                 | 4,778   | 4,525   | 8,200   | 8,844   |
| Total Leather Footwear Exported ..          | 160,180 | 355,229 | 239,907 | 511,881 |

THE LEATHER FOOTWEAR INDUSTRY, CANADA

EXPORTS AND IMPORTS

(Compiled by the External Trade Branch)

13. Imports into Canada, for Consumption, of Leather Footwear during the calendar years, 1935 and 1936.

| Articles and Countries from which imported   | 1935    |         | 1936    |         |
|--|---------|---------|---------|---------|
|  | Pair    | \$      | Pair    | \$      |
| Boots, shoes and slippers with leather uppers, n.o.p., men's (sizes 5 1/2 and up):   |         |         |         |         |
| United Kingdom .....   | 84,035  | 220,702 | 105,345 | 250,627 |
| United States .....  | 10,894  | 31,025  | 10,574  | 28,475  |
| Czecho-Slovakia .....  | 180     | 169     | 2,208   | 3,011   |
| Other Countries .....  | 2,712   | 4,341   | 2,923   | 4,906   |
| Total .....  | 97,821  | 256,237 | 121,050 | 287,019 |
| Boots, shoes and slippers with leather uppers, n.o.p., women's (sizes 2 1/2 and up): |         |         |         |         |
| United Kingdom .....   | 19,993  | 21,838  | 32,076  | 24,702  |
| United States .....  | 85,214  | 278,171 | 126,086 | 369,140 |
| Czecho-Slovakia .....  | 48,860  | 45,563  | 91,237  | 90,475  |
| France .....   | 790     | 2,378   | 1,854   | 2,952   |
| Germany .....  | 360     | 304     | 2,807   | 3,093   |
| Switzerland .....  | 2,343   | 11,096  | 2,823   | 10,710  |
| Other Countries .....  | 703     | 309     | 1,682   | 1,872   |
| Total .....  | 158,263 | 359,659 | 258,565 | 502,944 |
| Boots, shoes and slippers with leather uppers, n.o.p., children's (all other sizes): |         |         |         |         |
| United Kingdom .....   | 34,253  | 14,513  | 67,438  | 25,222  |
| United States .....  | 5,780   | 3,905   | 5,254   | 3,732   |
| Other Countries .....  | 69      | 31      | 721     | 673     |
| Total .....  | 40,102  | 18,449  | 73,413  | 27,627  |
| Boots and shoes, pegged or wire fastened, with unstitched soles, close-edged:        |         |         |         |         |
| United Kingdom .....   | 335     | 406     | 237     | 287     |
| United States .....  | 1,361   | 2,020   | 1,860   | 2,426   |
| Czecho-Slovakia .....  | -       | -       | 936     | 770     |
| Total .....  | 1,696   | 2,426   | 3,033   | 3,483   |

THE LEATHER FOOTWEAR INDUSTRY, CANADA

EXPORTS AND IMPORTS

13. Imports into Canada, for Consumption, of Leather Footwear during the calendar years, 1935 and 1936 - Concluded

| Articles and Countries from which imported | 1935    |         | 1936    |         |
|--|---------|---------|---------|---------|
|  | Pair    | \$      | Pair    | \$      |
| Boots and shoes with felt uppers:          |         |         |         |         |
| United Kingdom .....                       | 86,007  | 35,612  | 98,338  | 43,956  |
| United States .....                        | 2,959   | 1,048   | 3,654   | 1,548   |
| Other Countries .....                      | 1,191   | 410     | 2,630   | 852     |
| Total .....                                | 90,157  | 37,070  | 104,622 | 46,356  |
| Total Leather Footwear Imported            |         |         |         |         |
| United Kingdom .....                       | 224,623 | 293,071 | 303,434 | 342,794 |
| United States .....                        | 106,208 | 316,169 | 147,428 | 405,321 |
| Other Countries .....                      | 57,208  | 64,601  | 109,821 | 119,314 |
| Total .....                                | 388,039 | 673,841 | 560,683 | 867,429 |

14. Historical Table Showing the Exports and Imports of Leather Footwear, Canada, 1923 to 1936.

| Year       | Exports      |         | Imports      |           |
|------------|--------------|---------|--------------|-----------|
|            | No. of pairs | \$      | No. of pairs | \$        |
| 1923 ..... | 101,986      | 288,293 | 737,590      | 1,579,243 |
| 1924 ..... | 151,123      | 322,974 | 962,900      | 1,901,254 |
| 1925 ..... | 134,587      | 321,944 | 1,113,951    | 1,907,057 |
| 1926 ..... | 157,074      | 311,079 | 1,201,109    | 2,203,000 |
| 1927 ..... | 116,645      | 275,093 | 1,182,979    | 2,473,115 |
| 1928 ..... | 140,638      | 375,458 | 1,366,285    | 2,900,497 |
| 1929 ..... | 118,658      | 352,308 | 1,389,958    | 3,170,914 |
| 1930 ..... | 83,881       | 249,817 | 1,406,121    | 2,917,675 |
| 1931 ..... | 31,155       | 74,291  | 796,581      | 1,561,504 |
| 1932 ..... | 18,321       | 53,692  | 415,628      | 693,565   |
| 1933 ..... | 25,347       | 66,524  | 394,388      | 616,772   |
| 1934 ..... | 64,009       | 208,544 | 389,808      | 622,887   |
| 1935 ..... | 160,180      | 355,229 | 388,039      | 673,841   |
| 1936 ..... | 239,907      | 511,881 | 560,683      | 867,429   |

APPENDIX

List of Leather Footwear Factories - Canada.

| <u>Name</u>  | <u>Address</u>   |  |
|--|--|--|
| <u>NOVA SCOTIA</u>   |  |  |
| Comeau and Sons, F. G.<br>Wry-Standard, Ltd., A.E.   | Lower Saulnierville<br>Sackville, N. B.<br>(Plant at Amherst, N.S.)  |  |
| <u>NEW BRUNSWICK</u>   |  |  |
| Hartt Boot and Shoe Co. Ltd., The<br>Palmer Co. Ltd., John<br>Palmer, McLellan Shoepack Co. Ltd.   | York Street<br>Argyle Street<br>368 York Street  |  |
|  | Fredericton<br>Fredericton<br>Fredericton  |  |
| <u>QUEBEC</u>  |  |  |
| Acme Glove Works, Ltd.<br>Acton Shoe Co., The<br>Aird & Son, Ltd.<br>Alain, Ltée., P.A.<br>Alix Infant's Soft Soles Co.<br>Arthed Shoe Mfg. Co., Inc., The<br>Art Lay Shoe<br>Auclair, Charles<br>Bastien Bros.<br>Bédard Shoe Enr., J.<br>Bell Shoe Co. Ltd., J. & T.<br>Big 4 Shoe Co. Ltd.<br>Blais, J. André (x)<br>Boivin, Théophile<br>Bougie Shoe Mfg. Co., Lucine<br>Brown, Grenier, Ltée.<br>Buddies Shoe Co., Reg'd.<br>Cadillac Shoe Mfg. Co., Inc.<br>Charron Ltée, Albert<br>Chaussure Ste. Geneviève Enr.<br><br>Chaussure Thetford Ltée, La<br>Children's Shoe Mfg. Co. Ltd.<br>Claisse Enrg., Allan<br>Cloutier, Alfred<br>Corbeil, Ltée<br>Corbeil Shoe Co., J. P.<br>Coté, Ltée, J. A. & M.<br>D. & D. Black Shoe Co., The<br>Daoust, Lalonde & Cie, Ltée<br>Denise Shoe Reg'd.<br>Dependable Slipper Mfg. Co. | St. Gabriel St.<br>916 Ontario St. E.<br>79 de l'Eglise St.<br>5349 - 4th Ave.<br>22 Nelson St.<br>108½ Boisseau St.<br><br>142 - 14th Ave.<br>5805 De Normanville St.<br>5182 Casgrain St.<br><br>4247 Notre Dame St. E.<br>19 Nelson St.<br>1932 Beaudry St.<br>365 St. Paul St. W.<br><br>51 Colomb St.<br>954 rue St-Vallier<br>385 Charest Blvd.<br>435 St. Paul St. E.<br>533 Ontario St. E.<br>3 St. Simon St.<br><br>939 Victoria Square<br>6404 Bordeaux St.<br>444 St. Paul St. E. | St. Tite<br>Acton Vale<br>Montreal<br>Quebec<br>Montreal<br>Quebec<br>Quebec<br>Grand Mère<br>Loretteville<br>Quebec<br>Montreal<br>Montreal<br>St. Césaire de Rouville<br>Loretteville<br>Montreal<br>Quebec<br>Montreal<br>Montreal<br>St. Denis sur Richelieu<br>Ste. Geneviève de<br>Batiscan<br>Thetford Mines<br>Quebec<br>Quebec<br>Quebec<br>Montreal<br>Montreal<br>St. Hyacinthe<br>St. Pie de Bagot<br>Montreal<br>Montreal<br>Montreal |

(x) Manufacturers of Felt Footwear

List of Leather Footwear Factories, Canada - Continued

| <u>Name</u>                     | <u>Address</u>              |
|---------------------------------|-----------------------------|
| <u>QUEBEC - Cont'd.</u>         |                             |
| Diamond Shoe Reg'd.             | St. Joseph de St. Hyacinthe |
| Dominion Rubber Co. Ltd.        | St. Jerome                  |
| Dominion Shoe, Ltd.             | Montreal                    |
| Duchaine, Ludger                | Quebec                      |
| Duflex Shoe Co. Ltd.            | St. Joseph de St. Hyacinthe |
| Dufour & Rochette, Enr.         | Quebec                      |
| Eagle Shoe Co. Ltd., The        | Montreal                    |
| Faber & Fils Enr.               | Quebec                      |
| Federal Shoe Mfg. Co. Inc.      | Montreal                    |
| Feifer Bros. Mfg. Co.           | Montreal                    |
| Ferland & Fils, E.              | Quebec                      |
| Fix Shoe Co. Ltd., The          | Montreal                    |
| Fournier, Eudore                | Montreal                    |
| Frontenac Shoe Ltd.             | Plessisville                |
| G. & B. Shoe Reg'd., The        | Quebec                      |
| Gagnon & Cie, Arthur            | St. Joseph de St. Hyacinthe |
| Gagnon, Lachapelle & Cie Ltée   | Loretteville                |
| Gagnon Ltd., Wilfrid            | Montreal                    |
| Gale Bros. Ltd.                 | Montreal                    |
| Galibert, Paul                  | Quebec                      |
| Giard Shoe Co. Ltd.             | Montreal                    |
| Gignac, Napoléon Paul           | Marieville                  |
| Girard, La Cie, Alphide         | Loretteville                |
| Goulet, J. Eugène//             | Chicoutimi                  |
| Grand'Mere Shoe Co. Ltd.        | Luceville                   |
| Guay, Enrg., Adelard            | Grand'Mere                  |
| Home Shoe Reg'd.                | Quebec                      |
| Huron Mfg. Co. Ltd.             | Terrebonne                  |
| Ideal Slipper Mfg. Co.          | Loretteville                |
| Indian Slipper Mfg. Co. Ltd.    | Montreal                    |
| Joy Ped Shoe, Reg'd.            | Loretteville                |
| Juvenile Shoe Co., The          | Quebec                      |
| King Kid Shoe Co. Ltd., The     | Montreal                    |
| Lacasse Children's Footwear     | Montreal                    |
| Lachance & Tanguay, Reg'd//     | Montreal                    |
| La Diva Shoe Co. Ltd            | Quebec                      |
| La Duchesse Shoe Co. Ltd.       | Richmond                    |
| Lafayette Shoe Mfg. Co. Ltd.    | Richmond                    |
| Lafond, Achille                 | Contrecoeur                 |
| Lafond, Honoré                  | St-Emile                    |
| La Gioconda Shoe Mfg. Co.       | St-Emile                    |
| La Grenade Shoe Mfg. Ltd., H.B. | Montreal                    |
| Laliberte, Ltée, Albert         | Montreal                    |
| Lane Shoe Co. Ltd., The T. H.   | Quebec                      |
| La Regina Shoe Co., Ltd.        | Montreal                    |
| Lasalle Slippers Mfg. Co.       | Ste. Marie de Beauce        |
|                                 | Montreal                    |

List of Leather Footwear Factories, Canada - Continued

| <u>Name</u>                        | <u>Address</u>            |
|------------------------------------|---------------------------|
| <u>QUEBEC - Cont'd.</u>            |                           |
| Laurentian Sportwear               | Montreal                  |
| Loiselle, Raphael                  | Upton                     |
| Longwear Shoe Co. Ltd.             | Quebec                    |
| McDonald Shoe Co., Ltd.            | Montreal                  |
| MacFarlane-Lefavire, Ltée          | Montreal                  |
| Maillé, Omer                       | Montreal                  |
| Marian Shoe Co. Ltd.               | Montreal                  |
| Marois, Ltée, A. E.                | Quebec                    |
| Marois & Marois//                  | Quebec                    |
| Maxine Footwear Co.                | Montreal                  |
| Mayer Shoe Co. Ltd., Theo.         | Montreal                  |
| Merit Shoe Co. Ltd.                | Shawinigan Falls          |
| Miller, Gérard                     | Quebec                    |
| Montreal Soft Sole Shoe            | Montreal                  |
| Morand, Leopold                    | Quebec                    |
| Mount Royal Footwear Co.           | Montreal                  |
| Nolin, J.                          | Quebec                    |
| Ouimet, Ovila                      | Montreal                  |
| Oxford Slipper Mfg. Co., Inc.      | Montreal                  |
| P. & V. Shoe Reg'd.                | Lavaltrie                 |
| Packard & Co. Ltd., L. H.          | Montreal                  |
| Papin, Ltée, Jos.                  | Contrecoeur               |
| Parismaid Footwear Co., Ltd.       | Montreal                  |
| Peerless Slipper Co.               | Montreal                  |
| Peloquin, J. A.                    | St. Ours                  |
| Perfect Slipper Mfg. Co. (x)       | Montreal                  |
| Perkins Inc., John                 | Beauportville             |
| Perluzzi & Corsi Slipper Co.       | Montreal                  |
| Peter Shoe Corporation             | Montreal                  |
| Popular Shoe                       | Montreal                  |
| Prettywell Shoes, Ltd.             | Montreal                  |
| Quebec Stitchdown Shoe             | Quebec                    |
| Ratte, Odilon                      | Quebec                    |
| Riou, Hector                       | Trois-Pistoles            |
| Rita Shoe Co. Ltd., The            | St. Hyacinthe             |
| Ritchie Co. Ltd., The John         | Quebec                    |
| Robitaille, L. C.                  | Quebec                    |
| Kochon, R.                         | Montreal                  |
| Ross Ltd., Henry                   | Loretteville              |
| Roxy Shoe Mfg. Co.                 | Montreal                  |
| Royer, L. P.                       | St. Samuel, Co. Frontenac |
| St. Arnaud, Biron & Cie, Ltée      | Ste-Geneviève de Batiscan |
| St. George Shoe Co. Ltd.           | St. Georges de Beauce     |
| (x) Manufacturers of Felt Footwear |                           |

List of Leather Footwear Factories, Canada - Continued

| <u>Name</u>                          |                         | <u>Address</u>  |
|--------------------------------------|-------------------------|-----------------|
| <u>QUEBEC - Concluded</u>            |                         |                 |
| St. Jean, Samuel                     | 547 St. Juste St.       | Montreal        |
| St. Louis Shoe Ltd.                  | 5184 Casgrain St.       | Montreal        |
| St. Tite Shoe Co. Ltd., The          |                         | St. Tite        |
| Saillant & Lessard                   | 35 - 4th St.            | Quebec          |
| Samson, Inc., J. E.                  | 20 Arago St.            | Quebec          |
| Savoy Shoe Co.                       | 1831 Desjardins Ave.    | Montreal        |
| Selby Shoes Ltd.                     | 2194 Lasalle Ave.       | Montreal        |
| Slater Shoe Co. Ltd., The            | 5805 De Normanville St. | Montreal        |
| Stag Shoe Co. Ltd.                   | 430-32 McGill St.       | Montreal        |
| Sterling Slipper Co.                 | 5105 St. Lawrence Blvd. | Montreal        |
| Stone Shoe Reg'd.                    | 394 King St.            | Quebec          |
| Super-Build Shoe                     | 7395 Henri-Julien St.   | Montreal        |
| Tanguay, Ltée, Jos.                  |                         | Beauceville     |
| Tarsal-Ease Shoe Co. Ltd.            | 1625 St. Luke St.       | East            |
| Tebbutt Shoe & Leather Co. Ltd., The |                         | Montreal        |
| Tessier, Roland                      | 137 Renaud Ave.         | Three Rivers    |
| Tetrault Shoe Ltd.                   | 2251 Aird Ave.          | Quebec          |
| Thibaudeau, R. A.                    | 96 St. Luc St.          | Montreal        |
| Trudel & Bronsard                    |                         | Quebec          |
| Up-to-Date Shoe Mfg., Reg'd.         | 56 Colomb St.           | Ste. Genevieve  |
| Valley Shoe Co. Ltd., The            |                         | de Batiscan     |
|                                      |                         | Quebec          |
|                                      |                         | Valley Junction |
| <u>ONTARIO</u>                       |                         |                 |
| Adel, Nathan                         | 241 King St. E.         | Toronto         |
| Ahrens, Ltd., Charles A.             | 50 Michael St.          | Kitchener       |
| Baker and Sporn Shoe Co.             | 90 Chestnut St.         | Toronto         |
| Blachford Shoe Mfg. Co., Ltd.        | 245 Carlaw Ave.         | Toronto         |
| Boye & Co., E. E.                    | 34 Beaconsfield Ave.    | Toronto         |
| Bridgeport Slipper Factory           |                         | Bridgeport      |
| Canada Felting Co., Ltd. (x)         | 30 Duncan St.           | St. Jacobs      |
| Caplan Ltd., I.                      | 2466 Dundas St. W.      | Toronto         |
| Caplan Limited, Sydney               | 510 King St. W.         | Toronto         |
| Central Slipper Co.                  | 366 Adelaide St. W.     | Toronto         |
| Colonial Footwear Ltd.               | 170 Portland St.        | Toronto         |
| Cooper & Son, C. H.                  | 73 King St. W.          | Toronto         |
| Dack's Shoes, Ltd.                   |                         | Georgetown      |
| Dayfoot & Co., C. B.                 | 500 Bloor St., W.       | Toronto         |
| De Luxe Shoes                        | Main St.                | Seaforth        |
| Duncan, W. J.                        | 107 Front St. E.        | Toronto         |
| Edna Shoe Co.                        |                         | Elmira          |
| Elmira Bootee Co.                    | 366 Adelaide St. W.     | Toronto         |
| Empress Shoe Co. Ltd., The           |                         |                 |

(x) Manufacturers of Felt Footwear

List of Leather Footwear Factories, Canada - Continued

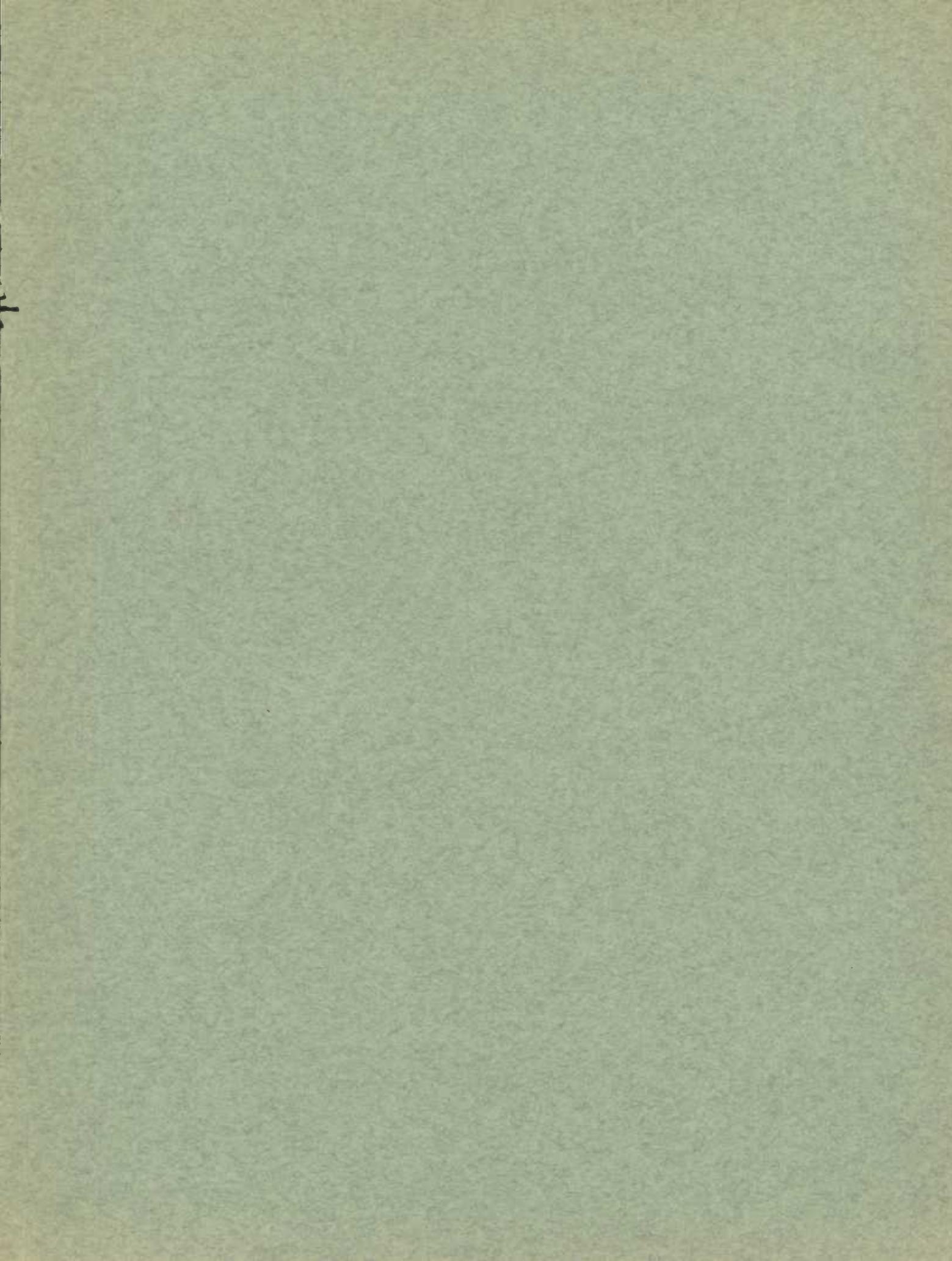
| <u>Name</u>                        | <u>Address</u> |
|------------------------------------|----------------|
| <u>ONTARIO - Cont'd.</u>           |                |
| E. S. Shoe Co., Ltd., The          | Kitchener      |
| Fit-Rite Slipper Mfg. Co.          | Toronto        |
| Fraser Grieve & Co.                | Pembroke       |
| Galt Shoe Mfg. Co., Ltd.           | Kitchener      |
| Gravlin-Bale Ltd.                  | Oshawa         |
| Great West Felt Co., Ltd., The (x) | Elmira         |
| Greb Shoe Co. Ltd.                 | Kitchener      |
| Grosch Felt Shoe Co. (x)           | Stratford      |
| Gutta-Percha & Rubber Ltd.         | Toronto        |
| Hamburg Felt Boot Co. Ltd. (x)     | New Hamburg    |
| Health Shoe                        | Galt           |
| Hewetson Shoes Ltd.                | Brampton       |
| Hoffer, A. W.                      | Elmira         |
| Humberstone Shoe Co., Ltd., The    | Humberstone    |
| Hydro City Shoe Mfrs. Ltd.         | Kitchener      |
| Kitchener Shoe Co.                 | Kitchener      |
| Lashbrook Shoe Co., The            | Preston        |
| Letcher & Mann Shoe Co.            | Port Perry     |
| Menich Shoe & Slipper Co.          | Kitchener      |
| Mildred Shoe Co.                   | Barrie         |
| Murray Shoe Co., Ltd., The         | London         |
| Nursery Shoe Co., Ltd., The        | St. Thomas     |
| Ontario Shoes, Ltd.                | Kitchener      |
| Perth Shoe Co. Ltd.                | Perth          |
| Pla-Fut Shoe Co., The              | Hamilton       |
| Reliance Shoe Co., Ltd.            | Toronto 3      |
| Savage Shoe Co. Ltd.               | Preston        |
| Scott Shoe Co., Ltd.               | Galt           |
| Scott & McHale, Ltd.               | London         |
| Scott & McHale, Ltd.               | Tillsonburg    |
| Scroggins Shoe Co. Ltd.            | Galt           |
| Sisman Shoe Co., Ltd., The T.      | Aurora         |
| Smith Shoe Co., Ltd., O. J. (x)    | St. Jacobs     |
| Sterling Bros., Ltd.               | London         |
| Style Shoes Ltd.                   | Toronto        |
| Tillsonburg Shoe Co.               | Tillsonburg    |
| Toronto Slipper Mfg. Co., Ltd.     | Toronto        |
| Troster Shoe Co.                   | Toronto        |
| Twin City Shoe & Slipper Co.       | Kitchener      |
| Underhills, Ltd.                   | Barrie         |
| United Slipper Co.                 | Toronto        |

(x) Manufacturers of Felt Footwear

List of Leather Footwear Factories, Canada - Concluded.

| <u>Name</u>                       |                    | <u>Address</u>     |
|-----------------------------------|--------------------|--------------------|
| <u>ONTARIO - Concluded</u>        |                    |                    |
| Valentine & Martin, Ltd.          | 16 Cedar St. E.    | Waterloo           |
| Waterloo Shoe Co.                 |                    | Waterloo           |
| Western Shoe Co., Ltd., The       | 236 Victoria St.   | Kitchener          |
| Williams Ltd., Geo. C.            | 864 Lekeshore Road | Toronto            |
| Williams Shoe Ltd.                | 53 Railroad St.    | Brampton           |
| Woelfle Shoe Co., Ltd., The W. E. | 127 Wilmot St.     | Kitchener          |
| <u>MANITOBA</u>                   |                    |                    |
| Canada West Shoe Mfg. Co., Ltd.   | 263 Fort St.       | Winnipeg           |
| Leather Products, Ltd. (x)        | 78 Princess St.    | Winnipeg           |
| Mid-West Shoe Mfg. Co. Ltd.       | 120 Lombard St.    | Winnipeg           |
| Northern Shoe Mfg. Co. Ltd.       | 743 Jarvis Ave.    | Winnipeg           |
| Western Canada Manufacturers (x)  | 55 Arthur St.      | Winnipeg           |
| <u>ALBERTA</u>                    |                    |                    |
| Hiley & McCormick, Ltd.           | 136 - 7th Ave. E.  | Calgary            |
| <u>BRITISH COLUMBIA</u>           |                    |                    |
| Harvey Boot Factory, Ltd.         | 58 Cordova St. W.  | Vancouver          |
| Heads Boot Factory, W. J.         | 21 Hastings St. E. | Vancouver          |
| Lang & Co., M.                    | 535 Main St.       | Vancouver          |
| Leckie Co., Ltd., J.              | 220 Cambie St.     | Vancouver          |
| MacLachlan-Taylor Co.             | 63 Cordova St. W.  | Vancouver          |
| Paris, Pierre                     | 51 Hastings St. W. | Vancouver          |
| Thurston & Sons, J. A.            | 4606 Maxwell St.   | New<br>Westminster |

(x) Manufacturers of Felt Footwear



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