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HARNESS & SADDLERY

and

MISCELLANEOUS LEATHER GOODS

CANADA

1923

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Published by Authority of the Hon. Thos. A. Low, M. P.,
Minister of Trade and Commerce.

+ + +

OTTAWA

1924

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Issued
December 1, 1924.

DOMINION BUREAU OF STATISTICS

Ottawa Canada

Dominion Statistician: R. M. Coats, B.A., F.S.S., F.R.S.C.

Harness and Saddlery, Leather Belting, Trunks and Valises,
and Leather Goods, N.E.S.

The present volume contains reports of the industries of harness and saddlery, leather belting, trunk and valises, and leather goods, n.e.s. The general tables give statistics in detail for the year 1923, while the introductory tables give summaries of the principal statistical data for 1923 with comparative statistics for 1922 and 1921.

HARNESS AND SADDLERY

The number of establishments engaged in the manufacture of harness and saddlery in 1923 was 512 and the total value of production, \$4,823,655. Compared with the preceding year a decrease of 21 is shown in the number of establishments and a decrease of \$4,855 in the value of production. The following table shows quantity and value of products for 1923 and the two preceding years.

I. Products, 1921, 1922 and 1923.

Kind		1921	1922	1923
Harness -				
Single	sets	23,073	20,707	18,622
	\$	757,570	480,335	430,765
Double	sets	54,474	25,635	22,167
	\$	1,731,842	1,069,903	948,586
Collars (separate)	no.	111,773	142,014	172,712
	\$	434,717	529,536	616,349
Parts	\$	775,904	759,410	820,830
Saddles	no.	5,445	8,503	6,933
	\$	85,148	98,303	101,769
Saddle parts	\$	17,534	40,004	31,377
Halters	no.	-	56,604	50,568
	\$	-	69,099	53,765
Whips	no.	496,224	516,930	481,259
	\$	137,420	139,765	125,817
Whip lashes	gross	235	486	525
	\$	3,940	6,280	6,783
Whip laces	gross	-	1,025	1,563
	\$	-	7,125	11,628
Horse blankets	no.	131,003	90,450	82,119
	\$	319,633	212,554	202,775
Sweat pads	no.	31,532	37,445	38,732
	\$	25,565	25,567	27,286
Trunks	no.	14,333	12,645	11,083
	\$	203,238	186,376	111,623

The Harness and Saddlery Industry.

Products, 1921, 1922 and 1923 - concluded.

Kind		1921	1922	1923
Vacilises and suitcases	no.	19,700	37,310	13,587
	\$	135,589	209,584	123,956
Club bags, hand bags and satchels	no.	81,002	62,558	83,666
	\$	296,235	295,150	393,739
Purses, pocketbooks and folders	no.	40,556	1,693	843
	\$	52,758	1,644	1,365
Leggings and gaiters	pairs	6,724	460	553
	\$	26,929	3,116	2,079
Chaps	pairs	-	-	623
	\$	-	-	13,005
Leather aprons	no.	344	283	324
	\$	1,275	596	778
Body belts	no.	831	1,931	3,673
	\$	2,325	3,844	6,625
Moccasins	pairs	-	3,400	2,400
	\$	-	3,500	3,000
Fancy articles of leather	\$	33,194	5,400	4,211
All other goods	\$	141,576	306,589	583,349
Amount received for custom work and repairs	\$	623,092	436,887	386,766
Total Value of Products	\$	5,843,483	4,829,791	4,823,635

CAPITAL.- The total capital investment in 1923 was valued at \$6,643,211, compared with \$8,160,062 in 1922 and \$6,384,460 in 1921. Table II shows the value of capital under the several headings for each of the three years.

II. Capital Invested, 1921, 1922 and 1923.

	1921	1922	1923
Land, buildings and machinery	2,117,542	2,247,531	2,302,234
Materials on hand, stocks in process, etc.	2,704,699	2,452,529	2,530,703
Cash, trading and operating accounts	1,562,219	1,160,012	1,810,274
Total	6,384,460	6,160,062	6,643,211

The Harness and Saddlery Industry.

EMPLOYEES AND SALARIES AND WAGES. - The industry in 1923 gave employment to 1,296 persons, compared with 1,330 in 1922 and 1,282 in 1921. The amounts paid in salaries and wages in 1923 totalled \$1,300,380, compared with \$1,300,525 in 1922 and \$1,366,320 in 1921. The following table gives the number of employees, classified as salaried employees and wage-earners, with amounts paid in salaries and wages in 1923 and the two preceding years.

III. Employees and Salaries and Wages, 1921, 1922 and 1923.

Year	Salaried employees		Total salaries	Wage- earners		Total wages
	Male	Female		Male	Female	
	no.	no.	\$	no.	no.	\$
1921	236	48	349,170	631	57	1,017,150
1922	260	55	359,605	993	77	940,920
1923	213	50	353,513	955	78	946,808

FUEL USED. - The expenditure for fuel used in the establishments in 1923 totalled \$57,147, comprising \$24,340 for coal, \$6,380 for wood, \$2,281 for fuel oil, and \$4,207 for other kinds of fuel. In 1922 the total expenditure under this head was \$41,689, and in 1921, \$35,665.

POWER EQUIPMENT. - The power equipment of the establishments in each of the three years is shown in the following table.

IV. Power Equipment, 1921, 1922 and 1923.

Year	Steam engines		Gas, gasoline and oil engines		Hydraulic turbines or water wheels		Electric motors		Boilers	
	no.	b.p.	no.	b.p.	no.	b.p.	no.	b.p.	no.	b.p.
1921	-	-	10	16	-	-	157	1,012	3	253
1922	1	3	10	21	-	-	153	335	3	265
1923	2	37	11	19	3	5	159	1,013	3	265

MATERIALS USED. - The cost of the leather used in the manufacture of harness and saddlery in 1923 was \$1,503,763, and of other materials, \$1,143,964, a total cost of \$2,735,727. The total cost in 1922 was \$2,757,920, and in 1921, \$3,540,526. The following table gives the quantity and value of materials used, by kinds, for the three years.

V. Materials Used, 1921, 1922 and 1923.

Kind		1921	1922	1923
Harness leather	lb.	2,429,055	2,470,574	2,553,416
Fine leathers	lb.	1,728,302	1,140,389	1,176,354
" "	lb.	57,582	140,045	153,584
" "	sq.ft.	84,154	121,811	77,860
Pigskin	sq.ft.	2,773	-	33,612
" "	lb.	1,983	-	3,510
Sheepskin	sq.ft.	-	141,748	10,586
" "	lb.	-	25,313	1,266
Other leather	lb.	424,051	350,546	172,804
Other materials used	lb.	1,361,236	1,182,631	33,532
Total Cost		5,610,326	3,767,920	2,733,727

The Harness and Saddlery Industry, Canada

1. Principal Statistics, 1923.

Province	Establishments	Capital Invested	Employees		Cost of fuel used	Miscellaneous Expenses	Cost of materials used	Value of Products
			Number	Salaries and Wages				
Prince Edward Island	3	11,240	7	5,690	155	264	4,361	12,465
Nova Scotia	117	94,054	25	20,622	715	6,592	21,827	53,850
New Brunswick	12	181,254	58	52,727	2,401	13,937	92,750	185,322
Quebec	46	2,127,211	292	276,851	8,564	90,201	489,079	892,111
Ontario	148	2,787,162	672	687,005	15,331	282,966	1,547,989	2,699,915
Manitoba	28	322,421	103	104,201	4,015	27,654	330,974	492,784
Saskatchewan	37	234,664	45	41,983	2,558	14,514	43,372	117,401
Alberta	16	683,805	65	79,305	2,691	31,547	165,039	272,349
British Columbia	5	201,400	26	32,836	517	22,889	34,326	97,439
Total	312	6,643,211	1,295	1,300,320	37,147	477,059	2,733,727	4,823,635

The Harness and Tackery Industry, Canada
2. Quantity and Value of Products, 1923.

Product	Prince Edward Island											British Columbia	Canada
	Newfoundland	Nova Scotia	New Brunswick	Quebec	Ontario	Manitoba	Saskatchewan	Alberta					
Fairness													
Single sets	98	213	1,003	5,600	8,240	4,739	104	474	123	18,622			
	\$ 2,640	5,635	30,202	120,025	142,523	118,765	2,305	3,532	4,263	430,765			
Double sets	19	26	779	2,620	11,636	2,779	643	3,195	324	22,157			
	\$ 777	5,607	44,782	169,111	524,655	136,675	21,444	79,237	20,953	943,583			
Collars													
(Sergiate) no.	23	542	6,180	20,609	99,245	53,573	1,571	7,128	3,300	172,712			
	\$ 1,950	3,027	29,227	77,923	322,619	134,172	5,100	20,626	15,000	616,342			
Lants	no.	2,000	12,923	51,771	70,157	579,009	17,543	13,403	36,138	829,020			
Saddles	no.	-	37	252	2,757	2,901	41	152	1,503	130	2,016,933		
	\$	-	454	1,105	9,391	15,415	1,624	903	65,810	2,550	101,769		
Saddle parts	no.	54	80	250	40	16,994	43	170	12,341	1,500	31,977		
Halters	no.	-	-	-	-	14,232	36,336	-	-	-	50,568		
	\$	-	-	-	-	9,052	44,111	-	-	-	53,763		
Hijas	no.	-	-	-	480,900	279	-	-	-	-	491,239		
	\$	-	-	-	125,630	137	-	-	-	-	125,617		
Woolen fabrics	gross	-	-	-	525	-	-	-	-	-	525		
	\$	-	-	-	5,703	-	-	-	-	-	6,183		
Hemp lines	gross	-	-	-	1,562	-	-	-	-	-	1,562		
	\$	-	-	-	11,620	-	-	-	-	-	11,623		
Horse blankets	no.	192	385	4,352	12,273	63,042	217	497	530	125	32,119		
	\$	670	1,393	12,263	30,743	140,896	647	1,366	1,362	500	202,775		
Swant pads	no.	264	659	3,457	3,751	10,261	2,263	4,259	4,718	95	38,732		
	\$	195	569	3,341	4,009	11,728	1,588	3,040	2,452	76	27,986		
Trunks	no.	-	64	-	6,979	5,529	41	92	108	-	11,983		
	\$	-	644	-	63,325	45,521	409	619	1,111	-	111,529		

The Harness and Saddlery Industry, Canada.

2. Quantity and Value of Products, 1923, concluded.

Product	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario	Mani- toba	Bask- itch- ewan	Alberta	British Columbia	Canada	
Valises and suitcases no.	-	65	-	6,370	6,215	107	252	177	-	13,587	
	pr.	259	-	55,350	55,492	535	1,319	1,001	-	123,956	
Club bags, hand bags, and satchels no.	-	176	132	10,620	72,352	77	97	212	-	83,666	
	pr.	1,360	132	86,725	303,367	484	539	1,132	-	393,739	
Turves, pocket-books and folders	no.	15	25	15	10	672	4	60	41	-	842
	pr.	30	275	30	30	821	1	120	58	-	1,365
Leggings and gaiters pr.	54	79	10	-	127	-	22	240	1	533	
	pr.	150	278	20	-	331	-	66	1,230	4	2,079
Chaps	pr.	-	-	-	-	-	-	-	623	-	623
	pr.	-	-	-	-	-	-	-	13,005	-	13,005
Leather aprons	no.	15	3	58	10	166	-	1	15	56	324
	pr.	39	3	139	30	408	-	3	39	139	778
Body belts	no.	30	2	-	1,010	681	5	16	262	1,666	3,672
	pr.	22	3	-	3,015	656	3	33	391	2,500	5,626
Moccasins	pr.	-	-	-	-	2,400	-	-	-	2,400	3,000
Fancy articles of leather	pr.	80	2,448	145	100	370	-	38	1,030	-	4,211
All other goods	pr.	285	485	1,092	4,808	367,308	6,695	3,991	1,778	2,011	388,743
Amount received for custom tanning work	pr.	4,242	18,242	10,584	96,163	147,413	26,803	48,756	22,732	11,824	386,766
Total value of products	pr.	12,465	53,850	125,322	892,111	2,699,915	492,784	117,401	272,349	97,439	4,823,035

The Harness and Saddlery Industry, Canada.

3. Capital Invested, 1923.

Provinces	Estab- lish- ments No.	Land, buildings and machinery	Materials on hand, stocks in process, etc.	Cash and operating accounts	Total
		\$	\$	\$	\$
Prince Edward Island	5	3,490	6,000	2,720	11,240
Nova Scotia	17	50,710	13,485	14,852	94,052
New Brunswick	12	38,046	56,553	85,655	181,254
Quebec	46	937,930	523,540	665,741	2,127,211
Ontario	148	939,209	1,151,468	695,785	2,787,162
Manitoba	26	181,400	132,288	68,733	322,421
Saskatchewan	37	77,136	76,332	81,166	234,664
Alberta	16	110,287	450,576	123,142	683,805
British Columbia	5	15,296	114,661	71,443	201,400
Total	312	2,302,234	2,530,703	1,810,274	6,643,211

4. Employees and Salaries and Wages, 1923.

Province	Salaried Employees		Total Salaries	Wage-earners		Total Wages
	Male	Female		Male	Female	
	No.	No.	\$	No.	No.	\$
Prince Edward Island	2	-	2,200	5	-	5,490
Nova Scotia	-	-	-	25	1	30,623
New Brunswick	5	3	8,403	48	3	44,325
Quebec	66	17	101,240	189	20	175,611
Ontario	113	23	193,657	485	52	494,348
Manitoba	10	4	15,312	89	-	88,839
Saskatchewan	3	-	2,720	42	1	38,363
Alberta	3	5	16,304	54	-	63,001
British Columbia	7	1	14,677	17	1	18,159
Total	212	50	355,512	955	73	946,808

The Harness and Saddlery Industry, Canada.

5. Exports by Months, 1923.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Prince Edward Island	6	6	6	6	6	6
Nova Scotia	27	27	27	27	27	27
New Brunswick	55	51	50	53	51	50
Quebec	197	199	200	211	214	212
Ontario	543	533	561	564	517	525
Manitoba	101	93	97	96	90	90
Saskatchewan	41	45	45	45	42	42
Alberta	51	67	61	61	50	52
British Columbia	18	18	18	18	18	18
Total	1,058	1,043	1,065	1,081	1,015	1,022

Provinces	July	August	September	Octo- ber	Nov- ember	December
	No.	No.	No.	No.	No.	No.
Prince Edward Island	3	5	5	4	5	5
Nova Scotia	27	26	26	26	26	25
New Brunswick	50	48	52	50	52	55
Quebec	306	210	224	228	210	201
Ontario	523	526	553	539	541	529
Manitoba	90	78	77	79	86	85
Saskatchewan	43	44	43	41	42	43
Alberta	46	47	46	50	55	56
British Columbia	18	18	18	18	18	18
Total	1,013	1,002	1,024	1,035	1,036	1,017

The Harness and Saddlery Industry, Canada.

6. Power Equipment of Establishments, 1923.

Province	Steam Engines	Gas, gasoline and oil		Hydraulic turbines		Electric motors		Boilers	
		No.	h.p.	No.	h.p.	No.	h.p.	No.	h.p.
Prince Edward Island	-	-	-	-	-	-	-	-	-
Nova Scotia	-	-	-	-	-	2	3	1	1
New Brunswick	1	27	-	-	-	1	5	1	1
Quebec	-	-	-	2	4	41	326	3	265
Ontario	-	-	-	1	1	61	448	-	-
Manitoba	1	10	-	-	-	15	134	-	-
Saskatchewan	-	-	10	18	-	2	3	-	-
Alberta	-	-	1	1	-	15	93	-	-
British Columbia	-	-	-	-	-	2	2	-	-
Total	3	37	11	19	5	5	139	1,012	3 265

7. Fuel Used in Establishments, 1923.

Province	Coal	Wood	Fuel oil	Other fuel	Total value	
					\$	\$
Prince Edward Island	11	142	1	4	50	2
Nova Scotia	59	5,63	18	145	21	7
New Brunswick	37	4,11	19	203	45	12
Quebec	635	6,321	387	1,420	515	83
Ontario	784	8,466	504	12,817	13,525	3,021
Manitoba	290	2,747	177	1,156	15	4
Saskatchewan	174	1,737	74	383	24	14
Alberta	297	2,572	10	42	-	-
British Columbia	40	100	80	110	-	-
Total	2,374	24,349	1,160	6,380	20,033	3,221
					4,207	37,147

8. Time in Operation and Hours Worked, 1923.

Establishments	Days in operation		Days idle		Hours worked		Aver. no. of hours in days per week			
	No.	No.	No.	No.	No.	No.	days	hours	days	hours
	day	week	day	week	day	week	per day	per week	per day	per week
Prince Edward Island	3	839	85	28	164	276.3	9.3	54.6	8.3	47.4
Nova Scotia	17	4,827	37	142	807	263.9	8.3	47.4	8.3	47.4
New Brunswick	13	3,563	80	113	643	297.3	9.4	53.5	8.3	49.3
Quebec	46	13,577	103	407	2,514	295.1	8.3	49.3	8.3	49.3
Ontario	143	44,389	603	1,303	7,584	276.3	8.3	49.3	8.3	49.3
Manitoba	38	7,984	528	336	1,341	295.1	8.4	47.6	8.4	47.6
Saskatchewan	37	11,053	190	381	1,821	298.8	8.6	49.2	8.6	49.2
Alberta	16	4,785	79	138	800	299.0	8.6	50.0	8.6	50.0
British Columbia	5	1,520	-	42	348	304.0	8.4	49.6	-	-
Total	313	22,537	1,703	2,730	15,522	296.6	8.7	49.7	-	-

The Harness and Saddlery Industry, 1923.

9. Quantity and Cost of Materials Used, 1923.

kind	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario	Mani- toba	Sask- atchewan	Alberta	British Columbia	Canada
Harness leathers	lbs. 6,200 2,900	22,080 10,981	129,788 55,066	313,258 148,499	1,240,493 550,727	627,947 282,914	46,655 23,212	135,152 70,530	46,832 23,455	2,560,418 1,176,354
Fine leathers	lb. 280 213	1,227 490	106 106	87,869 35,373	40,872 37,351	1,041 1,101	363 340	1,050 1,050	706 906	133,524 77,930
" F	sq.ft. - -	- -	5,934 1,594	1,150 525	5,533 1,684	13,615 2,307	105 51	6,155 2,475	115 64	32,612 8,510
Hide skin	sq.ft. - 65	105 19	8,440 844	538 108	1,370 270	- -	- -	122 122	125 25	10,595 1,266
Sheepskin	sq.ft. 532 106	1,642 301	17,283 3,490	70,403 10,515	72,737 13,137	1,906 257	244 48	1,623 1,373	524 105	172,894 28,332
All other leather	lb. 95	397	3,697	47,627	194,702	2,736	2,170	37,127	2,620	291,371
All other materials	lb. 1,1437	9,632	20,153	245,732	749,548	41,659	18,041	48,484	7,221	1,149,964
Total Cost	lb. 4,601	21,827	92,750	489,979	1,647,989	330,974	43,872	163,039	34,393	2,733,727

The Leather Belting Industry, Canada

LEATHER BELTING, 1923.

In 1923 there were seven establishments in Canada making leather belting, five of which were situated in Quebec and two in Ontario. The total quantity of leather belting made was 793,624 pounds, valued at \$1,347,622. The total value of all products of the establishments was \$1,685,572, comprising the value of the leather belting as above, and \$337,950 the value of other products. The cost of the leather used in the manufacture of the belting was \$948,100 and of other materials, \$21,796, a total cost for all materials used of \$969,896. The principal statistics of the industry are given in the following table.

1. Principal Statistics of the Leather Belting Industry,
Canada, 1923.

Number of establishments.....	7
Capital invested.....	\$1,625,094
Salaried employees-	
Male.....no.	40
Female.....no.	12
Total salaries.....	\$110,995
Wage-earners-	
Male.....no.	129
Total wages.....	\$135,075
Cost of fuel used.....	\$8,340
Miscellaneous expenses.....	\$128,957
Total value of materials used.....	\$969,896
Total value of products.....	\$1,685,572

The Trunk and Valise Industry, Canada

TRUNKS AND VALISES

There were 15 establishments in operation in 1923 whose chief products were trunks, valises, suitcases and bags. The distribution of establishments by provinces is as follows: Nova Scotia, 1; Quebec, 3; Ontario, 6; Manitoba, 4; and British Columbia, 1. The total number of establishments in operation in 1922 was 14, and in 1921, 13. The total value of production in 1923 was \$2,465,751, compared with \$2,008,103 in 1922 and \$2,226,474 in 1921. The following table gives comparative statistics of production for the three years.

I. Products, 1921, 1922 and 1923.

Kind		1921	1922	1923
Trunks	no.	72,105 824,534	79,705 679,656	84,919 848,883
Valises and suitcases	no.	203,632 839,122	160,162 443,235	270,300 797,254
Clubsbags, hand bags and satchels	no.	55,218 448,921	110,554 759,932	95,543 720,481
Purses, pocketbooks and folders	no.	693 2,075	942 2,825	902 2,394
Other products		71,946	88,041	42,119
Amount received for custom work and repairs		39,876	35,014	54,620
Total Value of Products	\$	2,226,474	2,008,103	2,465,751

CAPITAL.—The value of the capital investment was \$2,189,579 compared with \$1,958,458 in 1922 and \$2,104,832 in 1921. The values of the several items of capital for each of the three years are given in table II.

II. Capital, 1921, 1922 and 1923.

	1921	1922	1923
Land, buildings and machinery	\$ 835,828	\$ 758,393	\$ 854,496
Materials on hand, stocks in process, etc.	858,078	714,957	714,413
Cash, trading and operating accounts	410,926	485,108	620,670
Total Capital	2,104,832	2,189,579	2,465,751

13.
The Trunk and Valise Industry, Canada

EMPLOYEES AND SALARIES AND WAGES. - The average number of wage-earners employed during 1923 was 630 and the number of salaried employees, 92, a total of 722 employees. The amount paid in salaries and wages was \$736,483. Comparative statistics for the three years are shown in table III.

III. Employees and Salaries and Wages, 1921, 1922 and 1923.

Year	Salaried		Wage-earners		Total wages:	
	Male no.	Female no.	Total salaries	Male no.	Female no.	
1921	67	18	189,406	463	71	513,458
1922	65	27	181,081	454	82	424,991
1923	66	26	185,489	538	92	550,999

FUEL USED. - The total cost of the fuel used in the establishments in 1923 was \$14,311. The principal item was coal with 1,673 tons, valued at \$14,110. The cost of the fuel used in 1922 was \$11,077 and in 1921, \$15,398.

POWER EQUIPMENT. - In 1923 the power equipment of the establishments consisted of 103 electric motors of 709 rated h.p., and 8 boilers of 715 h.p.; in 1922 of 140 electric motors of 826 h.p., 3 steam engines of 235 h.p., and 8 boilers of 715 h.p.; and in 1921 of 93 electric motors of 503 h.p., 2 steam engines of 190 h.p., and 10 boilers of 845 h.p.

MATERIALS USED. - The cost value of the leather used in manufacture during the year was \$381,256, of which the principal items were sheepskin and fine leathers. The cost of other materials used, including imitation leather, felt, canvas, etc., was \$683,263. The total cost of all materials used in manufacture was \$1,064,549, compared with \$854,315 in 1922 and \$838,000 in 1921. The following table gives comparative statistics for the three years.

IV. Materials Used, 1921, 1922 and 1923.

Kind		1921	1922	1923
Harness leather	lb.	1,200	818	1,000
	\$	1,000	431	500
Fine leather	lb.	135,108	303,034	475,666
	\$	148,789	100,331	109,569
Fine leather	sq.ft.	-	-	308,135
	\$	-	-	73,227
Sheepskin	sq.ft.	-	189,643	937,264
	\$	-	47,682	149,531
Pigskin	sq.ft.	-	-	152
	\$	-	-	30
Other leather	sq.ft.	-	-	28,746
	\$	-	-	5,307
Other leather	lb.	169,208	106,348	74,281
	\$	146,161	60,937	43,407
Other materials	\$	542,050	564,934	622,270
Total cost value of Materials used	\$	838,000	854,315	1,064,549

The Trunk and Valise Industry, Canada

GENERAL TABLES

1. Principal Statistics, 1923.

	Nova Scotia and Quebec	Ontario	Manitoba and British Columbia	Canada
Establishments no.	4	6	5	15
Capital invested	\$832,810	1,257,940	98,829	2,189,579
Employees no.	286	597	39	722
Salaries and wages	\$257,530	447,561	31,397	736,488
Cost of fuel used	\$ 5,807	8,191	313	14,311
Miscellaneous expenses	\$ 48,473	124,259	13,037	185,769
Cost of materials used	\$391,828	602,503	70,218	1,064,549
Value of Products	\$904,114	1,429,762	131,875	2,465,751

2. Products, 1923.

	Nova Scotia and Quebec	Ontario	Manitoba and British Columbia	Canada
Trunks no.	33,591	46,538	4,790	84,919
	\$ 209,750	515,184	43,949	848,883
Valises and suitcases no.	101,317	140,391	28,592	270,300
	\$ 219,359	512,022	65,873	797,254
Club bags, hand-bags, and satchels no.	30,609	62,846	2,088	95,543
	\$ 347,834	362,146	10,501	720,481
Purses, pocket-books and folders no.	854	-	-48	902
	\$ 2,298	-	96	2,394
Other products \$	42,119	-	-	42,119
Amount received for custom work and repairs \$	2,754	40,410	11,456	54,620
Total Value of Products \$	904,114	1,429,762	131,875	2,465,751

The Trunk and Valise Industry, Canada

3. Capital Invested, 1923.

Province	Establishments	Land	Materials and supplies on hand, stocks in operation, etc.	Cash	Total
		Buildings and machinery	Total accounts	and	
	No.	\$	\$	\$	\$
Nova Scotia and Quebec	4	222,374	324,931	285,505	832,810
Ontario	6	615,536	322,503	319,901	1,257,940
Manitoba and British Columbia	5	16,586	66,979	15,264	98,829
Total	15	854,496	714,413	620,670	2,199,379

4. Employees and Salaries and Wages, 1923.

Province	Salaried employees		Total salaries	Wage-earners		Total Wages
	Male	Female		Male	Female	
	No.	No.	\$	No.	No.	\$
Nova Scotia and Quebec	26	8	69,829	201	51	187,701
Ontario	35	15	106,119	308	38	341,442
Manitoba and British Columbia	5	2	2,541	22	3	21,856
Total	66	25	187,489	538	92	550,999

5. Wage-earners by months, 1923.

Province	Jan. no.	Feb. no.	March no.	April no.	May no.	June no.
Nova Scotia and Quebec	200	218	211	240	246	250
Ontario	294	315	328	327	368	327
Manitoba and British Columbia	35	35	36	34	35	28
Total	538	568	575	629	642	535

Province	July no.	August no.	Sept. no.	Oct. no.	Nov. no.	December no.
Nova Scotia and Quebec	261	285	282	304	266	253
Ontario	365	372	367	361	335	327
Manitoba and British Columbia	29	30	30	32	33	35
Total	655	687	679	697	634	615

The Trunk and Valise Industry, Canada.

6. Power Equipment of Establishments, 1923.

Province	Electric Motors		Boilers	
	no.	h.p.	no.	h.p.
Nova Scotia and Quebec	16	155	3	280
Ontario	84	553	5	435
Manitoba and British Columbia	3	1	-	-
Total	103	708	8	715

7. Fuel Used in Establishments, 1923.

	Coco	Wood	Other fuel	Total value
	tons	cords	£	£
Nova Scotia and Quebec	647	5,364	-	145
Ontario	396	8,154	3 10	27
Manitoba and British Columbia	30	392	-	21
Total	1,073	14,110	3 10	191
				14,311

8. Time in Operation and Hours Worked, 1923.

Province	Establishments	Days in operation	Days idle	Hours worked	M A v e r i g o n s o f		
		per day	per week	days in operation	hours per day	hours per week	
Nova Scotia and Quebec	1	1,176	40	58	294.0	9.5	50.0
Ontario	6	1,747	77	55	291.1	8.8	49.0
Manitoba and British Columbia	5	1,424	16	44	215	288.8	8.8
Total	15	4,367	135	135	739	291.1	49.0

9. Materials Used, 1923.

Kind	M	Nova Scotia and Quebec	Ontario	Manitoba and British Columbia	Canada
Harness leather	lb.	-	1,000	-	1,000
	"	-	500	-	500
Fine leather	lb.	475,197	-	463	475,635
" "	sq. ft.	109,147	-	422	109,563
Sheepskin	sq. ft.	89,397	236,255	81,680	303,135
	"	-	56,851	16,376	73,327
Pigskin	sq. ft.	9,681	847,867	-	257,264
	"	-	139,817	-	119,531
Other leather	sq. ft.	11,723	11,023	152	152
	"	2,796	2,511	30	30
" "	lb.	29,636	13,915	370	71,281
Other materials	"	17,800	20,357	240	13,107
Total cost value of materials used	\$	253,401	577,437	53,150	582,978
		591,828	602,503	70,218	1,084,519

LEATHER GOODS, N. E. S.

In 1923 there were 46 establishments in Canada engaged in the manufacture of leather goods, n.e.s. that is, establishments whose principal products do not come under any one of the specially classified leather industrial groups. The principal items of manufacture of the leather goods, n.e.s. industry in 1923 were club bags, hand bags and satchels, purses, pocketbooks and folders, body belts, straps, sporting goods and fancy articles of leather. The total value of products in 1923 was \$1,594,863, compared with \$1,361,136 in 1922 and \$1,270,594 in 1921. Statistics of production for the three years are given in the following table.

1. Products, 1921, 1922 and 1923.

Kind	1921	1922	1923
Trunks	no.	290	1,239
	\$ 23,025	12,009	19,467
Valises and suitcases	no.	1,608	3,112
	\$ 17,750	5,544	11,446
Club bags, hand bags and satchels	no.	6,679	42,499
	\$ 200,477	38,410	207,835
Purses, pocketbooks and folders	no.	380,114	270,856
	\$ 237,363	440,185	504,254
Bank books	no.	85,000	134,270
	\$ -	13,025	19,300
Body belts	no.	81,542	88,095
	\$ 55,849	87,125	60,555
Straps	doz.	-	117,593
	\$ 31,350	-	92,912
Watch straps	doz.	-	9,800
	\$ -	-	20,932
Leather laces	gross pr.	-	4,432
	\$ -	-	29,591
Leather washers	doz.	-	165,431
	\$ 18,945	-	23,063
Sporting goods	\$	80,740	52,780
Fancy articles of leather	\$	444,935	451,544
Other products	\$	150,175	298,824
Amount received for custom work and repairs	\$	405	14,470
Total Value of Products	\$	1,270,594	1,361,136
			1,594,863

CAPITAL.—The value of the capital investment of the establishments in 1923 was \$1,326,101, compared with \$1,185,219 in 1922 and \$932,966 in 1921. The several items under the head of capital are shown in Table II.

* Quantities not available in 1921.

LEATHER GOODS, N.B.S.

II. Capital, 1921, 1922 and 1923.

	1921	1922	1923
Land, buildings and machinery	275,490	333,600	388,684
Materials and supplies on hand, stocks in process, etc.	302,654	397,120	437,701
Cash, trading and operating accounts	354,842	454,499	499,716
Total Capital	932,986	1,185,219	1,326,101

EMPLOYEES AND SALARIES AND WAGES. - The number of persons employed during the year 1923 was 617, comprising 110 salaried employees and 507 wage-earners. The total amount paid in salaries was \$177,104 and in wages, \$393,555. Statistics for 1923 and the two preceding years are given in the following table.

III. Employees and Salaries and Wages, 1921, 1922 and 1923.

Year	Salaried employees		Total salaries	Wage-earners		Total wages
	Male	Female		Male	Female	
	No.	No.	\$	No.	No.	\$
1921	72	16	167,839	183	237	323,873
1922	66	27	159,853	203	250	356,845
1923	84	26	177,104	240	267	393,555

FUEL USED. The cost of the fuel used in the establishments in 1923 was \$6,034, comprising \$3,474 for coal, \$2,679 for fuel oil and \$681 for other fuel. The expenditure for fuel used in 1922 was \$5,012 and in 1921, \$5,094.

POWER EQUIPMENT. - The power equipment of the establishments consisted of 39 electric motors of an aggregate capacity of 142 h.p. in 1922 of 30 electric motors of 93 h.p.; and in 1921 of 10 electric motors of 39 h.p.

MATERIALS USED. - The cost value of the leather used in the manufacture of the various products was \$485,294, and of other materials, such as imitation leather, canvas, etc., a \$247,131, a total of \$732,425 for all materials. Comparative statistics for the three years are given in Table IV.

IV. Materials Used, 1921, 1922 and 1923.

Kind		1921	1922	1923
Harness leather	lb.	26	39,525	8,493
" "	sq. ft.	12	43,204	3,350
Fine leather	lb.	156,105	202,018	33,888
" "	sq. ft.	163,503	178,744	52,855
Sheepskin	sq. ft.	93,000	542,104	140,589
Pigskin	sq. ft.	18,600	105,073	141,493
Other leather	sq. ft.	-	-	58,498
" "	lb.	194,170	80,442	455,479
Other materials	lb.	100,618	43,780	108,717
		226,412	223,252	33,976
Total Cost Value of Materials used	\$	509,145	595,053	732,425

19.
LUGGAGE GOODS? n.c.s.
GENERAL TABLES

1. Principal Statistics, 1923.

	Quebec	Ontario ¹	Canada
Establishments	no. 9	37	46
Capital invested	\$ 113,197	1,212,904	1,326,101
Employees	no. 92	525	617
Salaries and wages	\$ 75,559	495,100	570,659
Cost of fuel	\$ 861	5,973	6,834
Miscellaneous expenses	\$ 25,430	155,435	180,865
Cost of materials used	\$ 89,682	642,745	732,425
Value of products	\$ 203,936	1,390,927	1,594,863

2. Products, 1923.

Kind	Quebec	Ontario ¹	Canada
Trunks	no. 164 \$ 5,709	1,075 10,753	1,239 16,467
Valises and suitcase cases	no. 2,766 \$ 9,714	346 1,732	3,112 11,446
Club bags, hand bags and satchels	no. 11,820 \$ 40,413	30,679 167,472	42,499 207,385
Purses, pocket-books and folders	no. 25,727 \$ 94,412	245,129 409,842	270,856 504,254
Other products	\$ 44,330	792,590	836,920
Amount received for custom work and repairs	\$ 9,358	8,533	17,891
Total Value	\$ 203,936	1,390,927	1,594,863

¹ Includes one establishment in Manitoba.

MANUFACTURED GOODS, N. E. S.

3. Capital Invested, 1923.

Province	Establishments	Capital			Total Capital
		Land, Buildings and Machinery	Materials on hand, stocks in process, etc.	Cash accounts	
Quebec	9	20,402	71,713	21,082	113,197
Ontario	37	366,262	365,905	476,634	1,212,904
Total	46	386,664	437,701	692,716	1,326,101

4. Employees and Salaries and Wages, 1923.

Province	Salaried			Wage-earners			Total Wages
	Employees		Total	Salaries		Wage-earners	
	Male	Female	no.	Male	Female	no.	
Quebec	10	4	17	117	34	44	58,442
Ontario	74	22	199	907	206	223	335,113
Total	84	26	217	1,024	240	267	393,555

5. Wage-earners by Months, 1923.

Province	Jan.	Feb.	March	April			May	June
				no.	no.	no.		
Quebec	73	79	77	76	73	71		
Ontario	416	452	470	407	391	385		
Total	491	530	547	483	464	456		

Province	July	August	Sept.	Oct.			Nov.	Dec.
				no.	no.	no.		
Quebec	69	77	80	84	85	89		
Ontario	369	396	434	466	463	478		
Total	438	473	514	550	560	567		

6. Time in Operation and Hours worked, 1923.

Province	Establishments	Days in operation			Hours worked			Averages of		
		Days idle		Days	per day	per week	in per day	per week	day hrs.	hrs.
		no.	no.	no.	no.	no.	no.	no.	oper-	oper-
Quebec	9	2,718	18	80	456	302.0	8.8	50.6		
Ontario	37	10,724	524	317	1,765	289.8	8.5	47.7		
Total	46	13,442	542	397	2,221	292.2	8.6	48.2		

¹ Includes one establishment in Manitoba.

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Leather Goods, U. S. & Canada.

7. Materials Used, 1923.

Kind		Quebec	Ontario ^{1/}	Canada
Harness leather	lb.	-	8,493 3,340	8,493 3,340
" "	sq. ft.	-	21,628 7,330	21,628 7,330
Fine leather	lb.	535 300	53,553 29,755	53,553 30,055
" "	sq. ft.	31,063 15,000	432,208 124,680	523,236 140,582
Sheepskin	sq. ft.	95,034 17,391	553,767 124,102	704,831 141,493
Pigskin	sq. ft.	-	58,493 8,857	58,493 8,857
Other leather	sq. ft.	475 130	455,004 119,614	455,479 119,744
" "	lb.	3,504 2,105	105,213 31,873	108,717 33,976
Other materials	lb.	55,849	193,283	247,131
Total value of materials used		83,093	642,743	732,425

^{1/} Includes one establishment in Manitoba.

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