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DEPARTMENT OF TRADE AND COMMERCE

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ANIMAL PRODUCTS STATISTICS BRANCH

HARNESS & SADDLERY

and

MISCELLANEOUS LEATHER COODS

in

CANADA

1928

Published by Authority of the Hon. James Malcolm, M.P.

Minister of Trade and Commerce

• • •
OTTAWA

1930

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NOTE.— The statistics published in the present statement include only the statistics of such manufacturing establishments as make harness and saddlery, leather belting, trunks and valises, and leather goods, n.e.s., as their principal products. Statistics relating to specific products are therefore not to be regarded as comprehensive, as products like, horse blankets, sweat pads, legging and gaiters are also found as secondary products of other industries such as woollen goods, boots and shoes and sporting goods.

February, 1930.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
OTTAWA - CANADA

Animal Products Statistics Branch

Dominion Statistician: R. H. Coats, B.A., F.S.S., (Hon.), F.R.S.C.
Chief, Animal Products Statistics Branch: Florence A. Brown.

HARNESS AND SADDLERY, LEATHER BELTING, TRUNKS AND
VALISES, AND LEATHER GOODS, N.E.S.

The present volume contains reports for the year 1928 for the following industries: Harness and Saddlery; Leather Belting; Trunks and Valises; and Leather Goods, N.E.S. Each report gives detailed statistics, by provinces, for the year 1928 of the industry which it covers with introductory notes comparing the principal data with the preceding year. A special table following the last report combines the products of the four industries. Included in the volume also are tables of imports and exports and a list of the operators of the establishments.

HARNESS AND SADDLERY

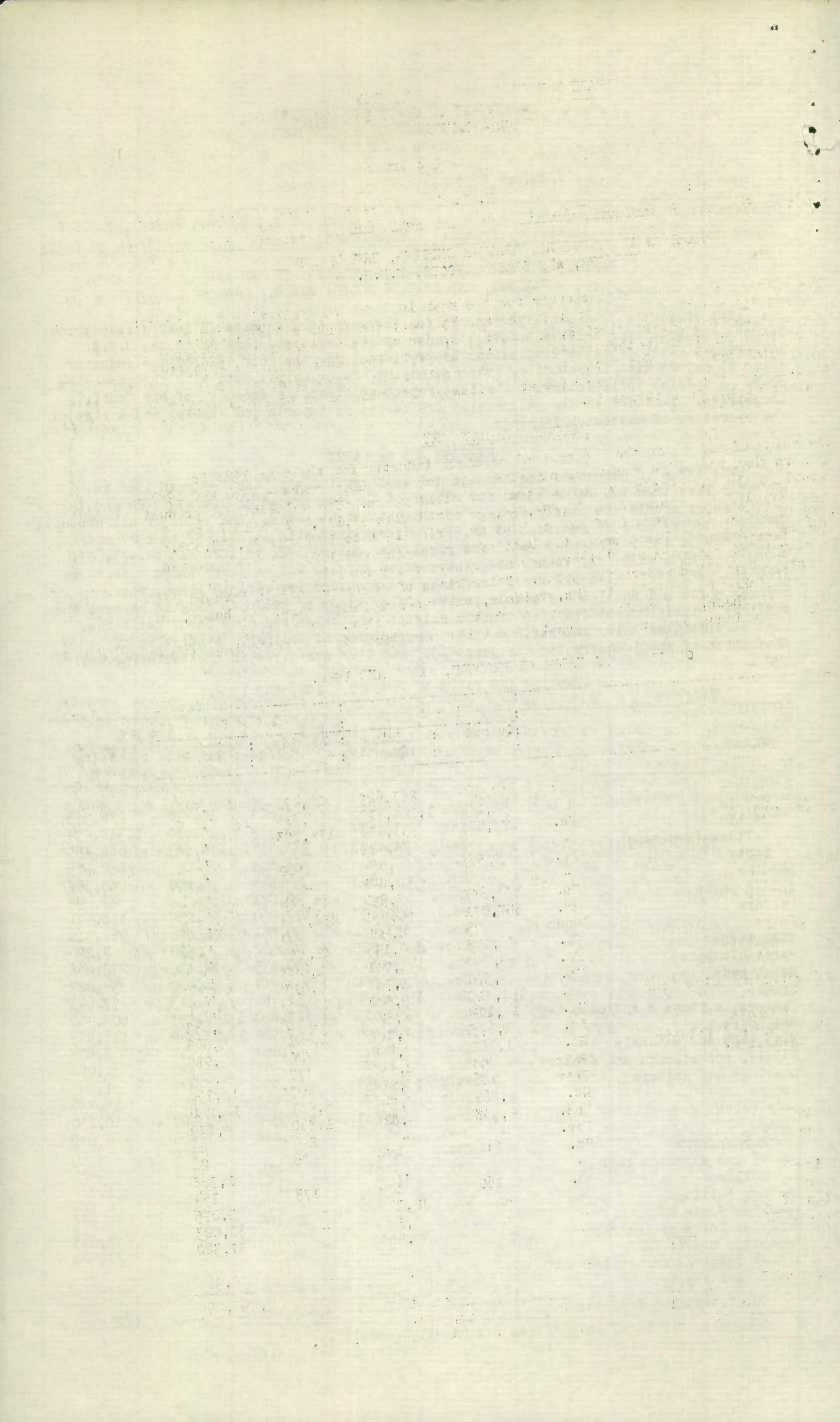
The value of output of the harness and saddlery industry for the year 1928 is slightly less than the value shown for either of the two preceding years - 1926 and 1927 - but it about equals the yearly average of the past eight years. The value of all products of the industry in 1928 amounted to \$4,894,298, compared with \$5,117,452 in 1927 and \$5,315,629 in 1926. The average of the eight-year period 1921 to 1928 was \$4,973,603. Production as a whole for items under the head of harness and saddlery shows a decrease from the year 1927, although small increases are recorded for certain items, viz., harness parts and saddles and saddle parts. Other kinds of products made in harness and saddlery establishments comprise trunks, valises, suitcases and club bags, hat boxes, hand bags and satchels, and various other manufactures of leather. Statistics of production of the industry for the years 1927 and 1928 are given in the following table.

QUANTITY AND VALUE OF PRODUCT, 1927 AND 1928.

Kind	1927		1928		
	Quantity	Value	Quantity	Value	
	:	\$:	\$	
Harness -					
Single	Set	12,565	263,629	10,470	228,973
Double	Set	32,174	1,526,319	29,510	1,398,494
Collars (separate)	No.	223,857	733,536	178,893	688,799
Parts	-	-	833,823	-	852,925
Saddles	No.	3,303	94,554	5,900	83,337
Saddle parts	-	-	22,821	-	27,498
Halters	No.	130,633	137,990	95,854	118,471
Whips	No.	357,071	90,851	232,096	61,518
Whip lashes	Gross	625	8,922	550	7,250
Horse blankets	No.	96,113	260,135	82,136	233,248
Sweat pads	No.	65,952	41,011	51,490	34,827
Trunks	No.	6,570	51,784	7,013	57,643
Valises, suitcases and club bags	No.	197,419	629,820	142,593	609,462
Hat boxes	No.	14,104	53,524	22,349	115,833
Hand bags and satchels	No.	1,673	7,867	1,401	2,508
Purses, pocketbooks and folders	No.	1,782	2,508	720	1,088
Leggings and gaiters	Pair	794	2,935	477	1,809
Chaps	Pair	786	12,938	807	15,730
Body belts	No.	4,861	7,948	5,467	10,250
Straps	Doz.	4,548	4,828	1,360	4,079
Leather washers	Doz.	-	-	245	26
School and shopping bags	No.	612	454	26	26
Dog collars	-	-	1,637	-	1,768
Leather belting	Lb.	160	175	173	154
Sporting Goods X	-	-	12,106	-	3,275
Fancy articles of leather	-	-	3,128	-	38,023
Products, n.e.s. XX	-	-	39,555	-	37,320
Amount received for custom work and repairs	-	-	272,654	-	259,964
Total Value of Products	-	-	5,117,452	-	4,894,298

X Includes golf bags, golf clubs, gun cases, baseballs, etc.

XX Includes razor strops, leather aprons, hatbands, cordage halters, etc.



THE HARNESS AND SADDLERY INDUSTRY, CANADA

ESTABLISHMENTS.— A further decrease is recorded in the number of establishments in operation, the total for 1928 being 214, compared with 233 in 1927; 246 in 1926; 267 in 1925; and 278 in 1924. The decrease is due to the elimination each year of a number of returns of small harness shops, where manufacturing operations have become almost negligible and where the work now consists almost entirely of repairs to harness and other goods. The number of establishments having a production of less than \$30,000 in 1928 was 195, compared with 214 in 1927, while the number with a production of over \$30,000 was 19 in both years. The classification of establishments according to number of employees shows 102 establishments, or 48 per cent of the total number of plants in operation in 1928, as having no employees, the work in these establishments being performed by the operators themselves. Particulars of the classifications by number of employees and value of product are contained in tables II and I2. The following table gives the distribution of the establishments by provinces for the years 1924 to 1928.

Province	1924 No.	1925 No.	1926 No.	1927 No.	1928 No.
Prince Edward Island	3	3	3	3	3
Nova Scotia	14	13	11	9	8
New Brunswick	11	11	11	11	11
Quebec	42	40	39	37	33
Ontario	132	126	113	108	104
Manitoba	25	25	21	22	18
Saskatchewan	33	32	31	28	25
Alberta	13	12	13	11	8
British Columbia	5	5	4	4	4
Total	278	267	246	233	214

CAPITAL.— The value of the capital investment of the industry was slightly less than in the preceding year, amounting to \$5,304,020 in 1928 compared with \$5,950,857 in 1927. For the different items under the head of capital, see table 2.

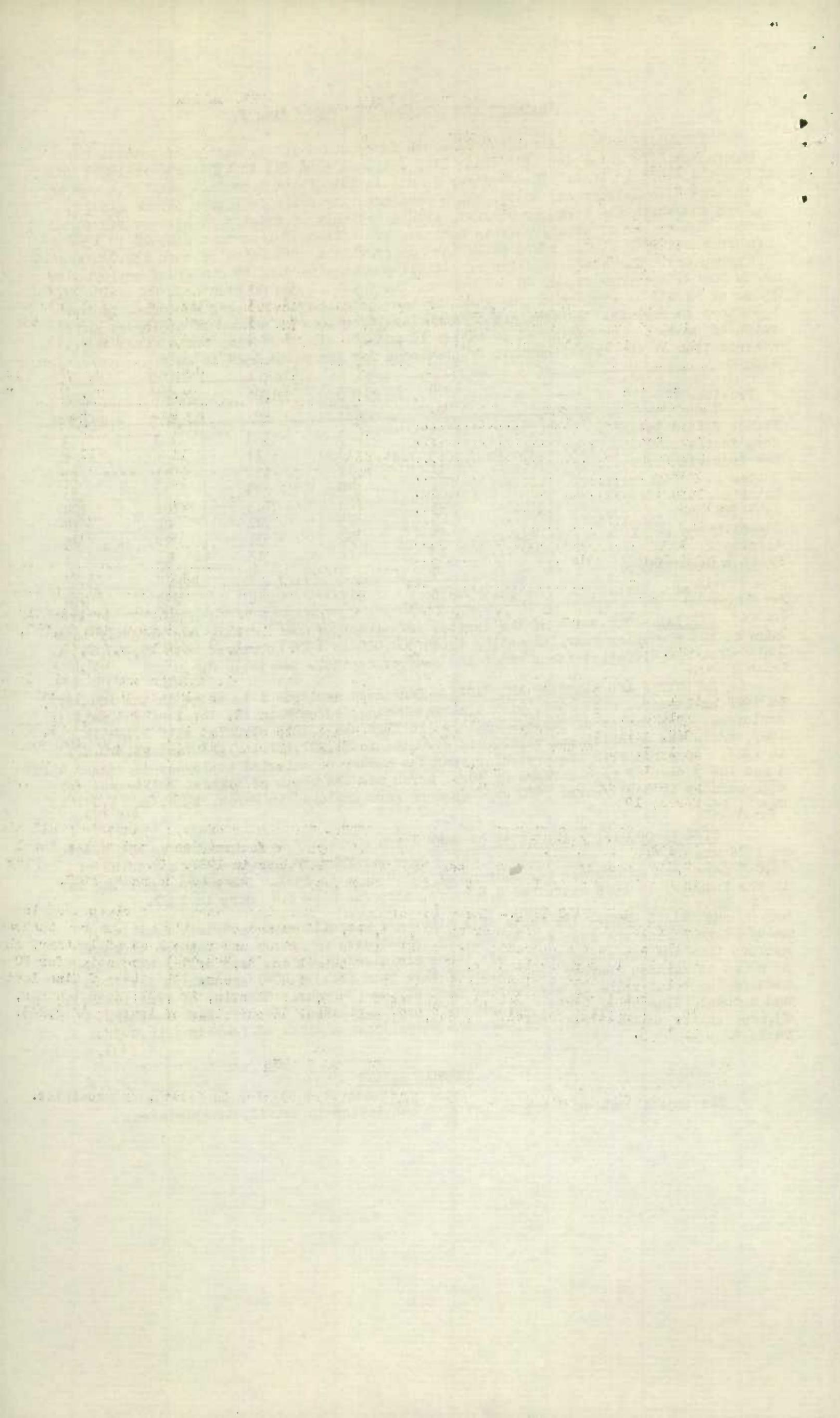
EMPLOYEES AND SALARIES AND WAGES.— Decreased employment is shown in the industry in 1928 as compared with 1927, with a corresponding decrease in the total amount paid to employees. The number of persons employed in 1928 was 1,121, compared with 1,194 in 1927, while the salaries and wages paid amounted to \$1,227,121 in 1928 and \$1,300,877 in 1927. Compared with the preceding year the number of salaried employees decreased by 3 and the number of wage-earners by 70. March was the month of highest employment for wage-earners in both years: 980 wage-earners were employed in March, 1928, and 1,041 in March, 1927.

TIME IN OPERATION AND HOURS OF WORK.— The number of days operated by all plants in 1928 was 63,743, or an average of 297.9 days per factory, compared with a total of 68,015 days and an average per factory of 291.9 days in 1927. The average working day in the industry in 1928 contained 8.5 hours, compared with 8.4 hours in 1927.

MATERIALS USED.— The value of leather and miscellaneous materials used in manufacture during the year was \$2,842,219, a decrease of nearly one hundred thousand dollars from the preceding year. Six items are given under the head of leather, chief of which is harness leather, the value of this item (\$1,398,004) accounting for 70 per cent of the total value of all leather used during the year. The item of fine leathers had a total value of \$224,454; sheepskin, \$45,801; pigskin, \$24,031; lace leather, \$9,629; splits, unspecified, \$66,932; and miscellaneous kinds of leather \$216,043. Table 9.

GENERAL TABLES

The general tables which follow give statistics in detail, by provinces.



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THE HARNESS AND SADDLERY INDUSTRY, CANADA

1. Principal Statistics, 1928.

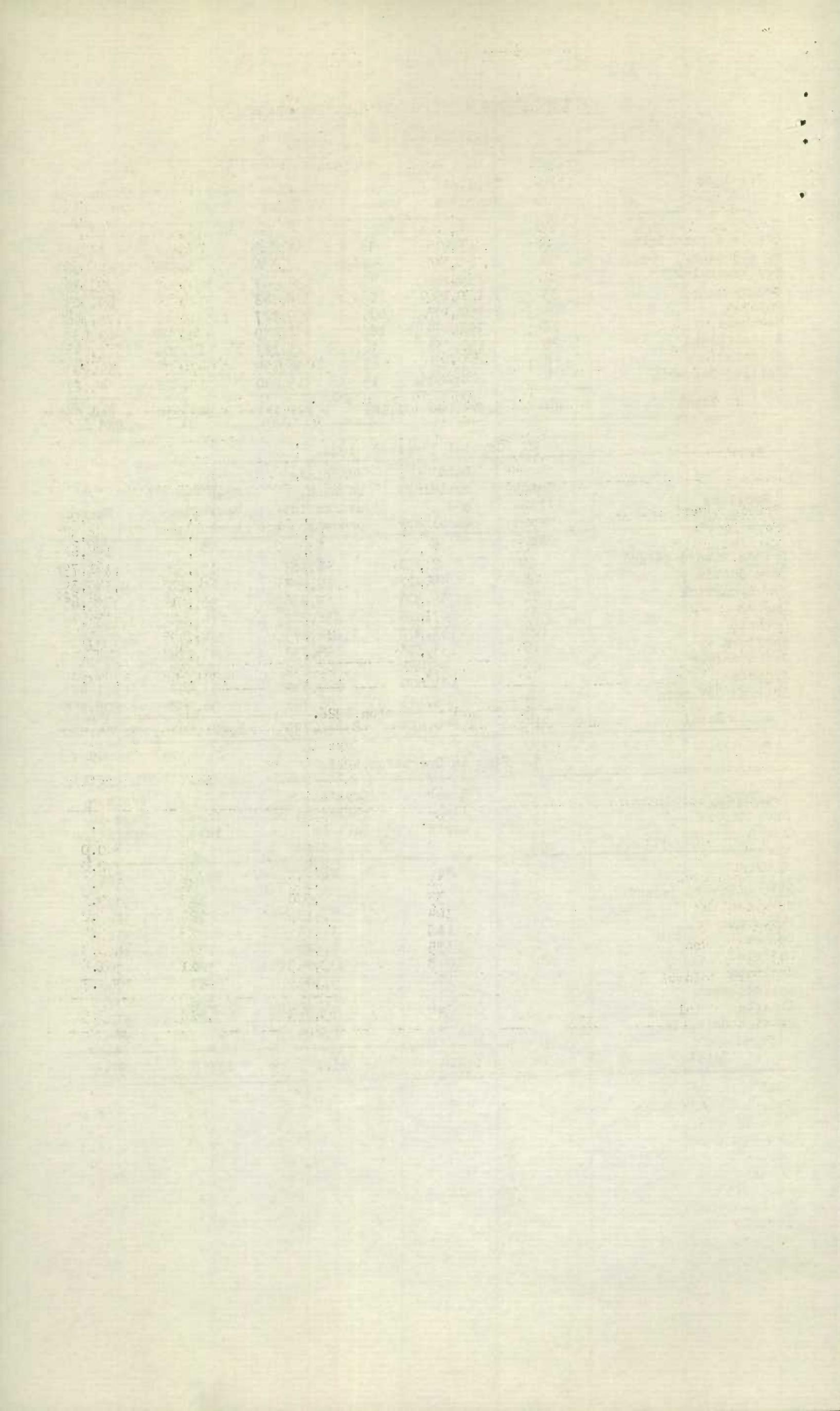
Province	Estab- lish- ments	Capital Invested	Employees		Cost of Materials Used	Value of Products
			Number	Salaries and Wages		
Prince Edward Island	3	13,065	8	7,260	7,518	18,246
Nova Scotia	8	69,345	8	7,376	8,844	26,860
New Brunswick	11	155,684	53	54,384	104,367	202,977
Quebec	33	1,161,796	219	228,763	311,919	600,051
Ontario	104	2,750,397	608	669,513	1,591,540	2,757,122
Manitoba	18	392,659	122	131,219	439,798	629,535
Saskatchewan	25	130,733	16	13,227	17,300	67,433
Alberta	8	421,481	68	96,139	341,605	546,756
British Columbia	4	208,860	19	19,240	19,328	45,318
Total	214	5,304,020	1,121	1,227,121	2,842,219	4,894,298

2. Capital Invested, 1928.

Province	Estab- lish- ments	Land buildings and machinery	Materials		Cash and operating accounts	Total
			No.	\$	\$	
Prince Edward Island	3	2,750		6,765	3,550	13,065
Nova Scotia	8	49,417		10,448	9,480	69,345
New Brunswick	11	39,906		65,236	50,542	155,684
Quebec	33	607,615		338,287	215,894	1,161,796
Ontario	104	753,807		1,252,473	744,117	2,750,397
Manitoba	18	153,393		195,752	43,514	392,659
Saskatchewan	25	45,462		41,249	44,022	130,733
Alberta	8	123,080		244,854	53,547	421,481
British Columbia	4	65,183		86,735	56,942	208,860
Total	214	1,840,613		2,241,799	1,221,608	5,304,020

3. Time in Operation, 1928.

Province	Estab- lish- ments	Days in operation on full or part-time		Days idle	Average days in operation
		No.	No.		
Prince Edward Island	3		900	12	300.0
Nova Scotia	8		2,416	16	302.0
New Brunswick	11		3,313	22	301.2
Quebec	33		9,930	102	300.9
Ontario	104		30,905	720	297.2
Manitoba	18		5,389	83	299.4
Saskatchewan	25		7,258	342	290.3
Alberta	8		2,413	21	301.6
British Columbia	4		1,219	-	304.7
Total	214		63,743	1,318	297.9



THE HARNESS AND SADDLERY INDUSTRY, CANADA

4. Employees and Salaries and Wages, 1928.

	Salaried Employees			Wage-earners		
	Male	Female	Total Salaries	Male	Female	Total Wages
						No.
Prince Edward Island	2	-	2,600	6	-	4,660
Nova Scotia	-	-	-	7	1	7,376
New Brunswick	4	3	10,301	42	4	44,083
Quebec	66	14	100,017	127	12	128,746
Ontario	91	23	196,275	430	64	473,238
Manitoba	8	1	13,782	113	-	117,437
Saskatchewan	1	-	1,820	15	-	11,407
Alberta	5	3	11,512	60	-	84,627
British Columbia	1	1	2,388	15	2	16,852
Total	178	45	338,695	815	83	888,426

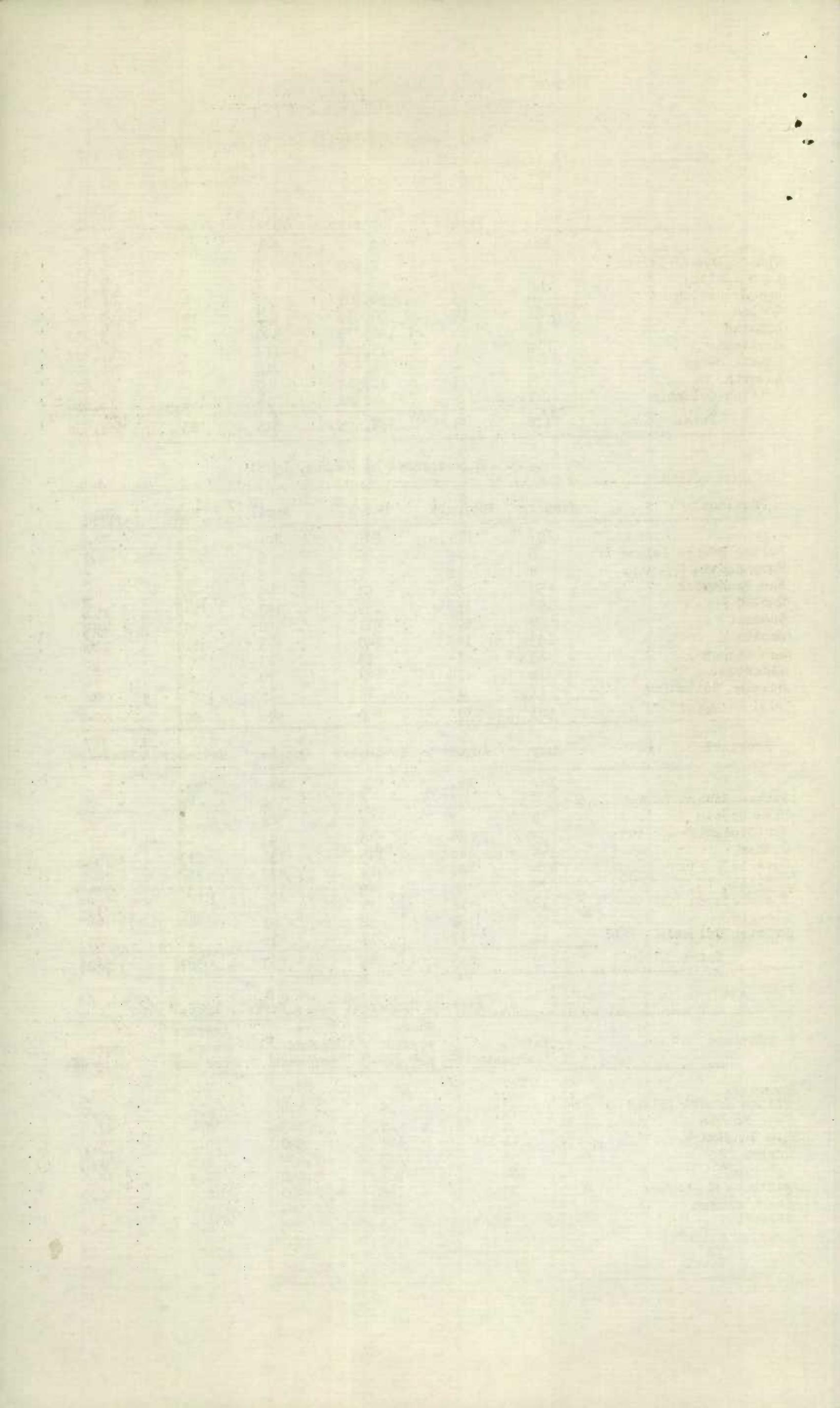
5. Wage-earners by Months, 1928.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Prince Edward Island	6	6	6	6	6	6
Nova Scotia	8	8	8	8	8	8
New Brunswick	52	50	53	45	50	40
Quebec	152	156	159	153	146	155
Ontario	490	504	511	490	403	483
Manitoba	153	149	140	145	110	116
Saskatchewan	13	14	13	13	13	12
Alberta	72	74	74	70	65	58
British Columbia	17	17	16	16	16	16
Total	963	978	980	946	817	894

Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Prince Edward Island	6	6	6	6	6	6
Nova Scotia	8	8	8	8	8	8
New Brunswick	39	34	43	43	46	51
Quebec	144	148	145	131	113	157
Ontario	474	481	484	477	482	480
Manitoba	75	85	79	118	133	135
Saskatchewan	12	12	11	11	12	13
Alberta	55	52	52	51	49	50
British Columbia	16	17	17	18	18	20
Total	829	843	845	863	867	820

6. Average Number of Hours Worked, 1928.

Province	Estab- lishments	Hours worked per day	Hours worked per week	Average hours per day	Average hours per week
		No.	No.	No.	No.
Prince Edward Island	3	29	174	9.6	58.0
Nova Scotia	8	67	383	8.4	47.8
New Brunswick	11	101	590	9.2	53.6
Quebec	33	285	1,694	8.6	51.3
Ontario	104	865	4,992	8.3	48.0
Manitoba	18	152	900	8.4	50.0
Saskatchewan	25	210	1,184	8.4	47.4
Alberta	8	68	383	8.5	47.9
British Columbia	4	32	192	8.0	48.0
Total	214	1,809	10,492	8.5	49.0



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THE HARNESS AND SADDLERY INDUSTRY, CANADA

7. Hours of Work of Wage-Earners in Month of Highest Employment, 1928.

Province	Estab- lish- ments	Number of Wage-earners working in month of highest employment.		
		8 Hours per day or less	9 Hours	10 Hours
Prince Edward Island	No. 3	No. ~	No. 4	No. 2
Nova Scotia	8	6	1	1
New Brunswick	11	2	9	43
Quebec	33	9	118	45
Ontario	104	225	292	54
Manitoba	18	12	112	38
Saskatchewan	25	6	4	5
Alberta	8	3	72	-
British Columbia	4	20	-	-
Total	214	281	612	188

8. Power Equipment of Establishments, 1928.

Province	Estab- lish- ments	Steam Engines		Gas, gasoline and oil engines		Electric motors		Boilers	
		No.	No.	No.	H.P.	No.	H.P.	No.	H.P.
Prince Edward Island	3	-	-	-	-	1	1	-	-
Nova Scotia	8	-	-	-	-	2	2	-	-
New Brunswick	11	2	55	-	-	1	5	-	-
Quebec	33	-	-	-	-	29	257	2	225
Ontario	104	-	7	2	2	79	211	5	70
Manitoba	18	-	-	-	-	11	111	1	12
Saskatchewan	25	-	-	6	8	2	2	-	-
Alberta	8	-	-	-	-	21	136	1	30
British Columbia	4	-	-	-	-	3	6	-	-
Total	214	2	55	7	10	149	831	7	337

9. Quantity and Cost Value of Materials Used, 1928

Kind		Maritime Provinces		Ontario	Prairie Prov. and British Columbia	Canada
		Lb.	\$			
Harness leathers		144,033	78,917	243,132	1,536,088	1,047,442
				113,067	684,359	521,661
Fine leathers	Lb.	277	209	41,534	1,394	10,164
	\$			17,125	956	6,831
Fine leathers	sq. ft.	4,168	1,475	80,726	958,940	4,475
	\$			9,912	186,592	1,294
Pigskin	sq. ft.	-		1,955	1,853	95,780
	\$			325	2,634	21,072
Sheepskin	sq. ft.	15,337	2,709	65,442	210,281	11,039
	\$			13,626	26,471	2,995
Lace leather	sq. ft.	9	3	4,227	784	5,423
	\$			5,180	737	3,794
Splits, unspecified	\$	2,515		-	64,417	-
Leather, n.e.s.	\$	4,325		12,885	137,922	50,911
Imitation leather	yd.	45	27	35	38,293	750
	\$			50	18,415	841
Materials, n.e.s.	\$	30,544		139,639	469,037	198,722
Total cost	\$	120,729		311,919	1,591,540	837,992
						2,842,219

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THE HARNESS AND SADDLERY INDUSTRY, CANADA

10. Quantity and Value of Product, 1928.

Kind		Maritime Provinces	Quebec	Ontario	Prairie Provinces & British Columbia	Canada
Harness -						
Single	set	1,610	4,679	3,668	513	10,470
	\$	48,601	89,088	75,948	15,336	228,973
Double	set	1,317	1,643	15,148	11,402	29,510
	\$	76,707	84,018	747,623	490,146	1,398,494
Collars (separate)	No.	5,630	20,380	74,460	79,423	178,893
	\$	27,244	58,915	349,706	252,934	688,799
Parts	\$	47,222	42,933	551,005	211,765	852,925
Saddles	No.	173	163	150	5,414	5,900
	\$	1,054	2,456	847	78,980	83,337
Saddle parts	\$	394	-	2,699	24,405	27,498
Halters	No.	1,485	4,978	22,867	66,524	95,854
	\$	1,792	6,874	26,003	83,802	118,471
Whips	No.	1,900	227,210	2,636	350	232,096
	\$	1,231	58,706	1,390	191	61,518
Whip lashes	Gross	-	550	-	-	550
	\$	-	7,250	-	-	7,250
Horse blankets	No.	1,678	11,084	68,632	742	82,136
	\$	6,737	18,617	205,138	2,756	233,248
Sweat pads	No.	5,183	3,297	39,020	3,990	51,490
	\$	4,760	2,519	25,418	2,130	34,827
Trunks	No.	3	128	6,763	119	7,013
	\$	28	728	55,943	944	57,643
Valises, suitcases and club bags	No.	96	36,815	105,083	599	142,593
	\$	619	113,123	493,058	2,662	609,462
Hat boxes	No.	48	12,020	10,266	15	22,349
	\$	223	46,112	69,427	71	115,833
Hand bags and satchels	No.	100	78	1,208	15	1,401
	\$	146	388	1,929	45	2,508
Purses, pocketbooks and folders	No.	420	-	270	30	720
	\$	813	-	253	22	1,088
Leggings and gaiters	Pair	139	271	24	43	477
	\$	540	1,115	70	84	1,809
Chaps	Pair	-	-	-	807	807
	\$	-	-	-	15,730	15,730
Body belts	No.	20	500	362	4,585	5,467
	\$	30	1,800	588	7,832	10,250
Straps	Doz.	25	195	948	192	1,360
	\$	180	2,211	1,131	557	4,079

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THE HARNESS AND SADDLERY INDUSTRY, CANADA

10. Quantity and Value of Product, 1928 - Concluded.

Kind		Maritime Provinces	Quebec	Ontario	Prairie Provinces & British Columbia	Canada
Leather washers	Doz.	167	-	78	-	245
	\$	10	-	16	-	26
School and shopping bags	No.	26	-	-	-	26
	\$	26	-	-	-	26
Dog collars	\$	-	-	168	1,600	1,768
Leather belting	Lb.	75	-	98	-	173
	\$	75	-	79	-	154
Sporting goods X	\$	51	1,324	-	1,900	3,275
Fancy articles of leather	\$	890	-	36,953	180	38,023
Products, n.e.s. XX	\$	3,071	1,712	22,660	9,877	37,320
Amount received for custom work and repairs	\$	25,639	60,162	89,070	85,093	259,964
Total Value of Products	\$	248,083	600,051	2,757,122	1,289,042	4,894,298

11. Classification of Establishments According to Number of Employees, 1928.

Province	Total Establishments	Establishments having		
		Less than 5 employees	5 employees and over	No employees
Maritime Provinces	22	11	5	6
Quebec	33	10	4	19
Ontario	104	42	10	52
Prairie Provinces and British Columbia	55	22	8	25
Total	214	85	27	102

12. Classification of Establishments According to Value of Production, 1928.

Province	Total establish- ments	Establishments having a production valued at			
		Less than \$5,000	\$5,000 but under \$10,000	\$10,000 but under \$30,000	\$30,000 and over
Maritime Provinces	22	13	2	4	3
Quebec	33	21	6	3	3
Ontario	104	31	13	2	8
Prairie Provinces and British Columbia	55	40	5	5	5
Total	214	155	26	14	19

X Includes golf bags, golf clubs, gun cases, baseballs, etc.

XX Includes razor strops, leather aprons, hatbands, cordage halters, etc.

THE LEATHER BELTING INDUSTRY

ESTABLISHMENTS.— There were ten plants in operation in Canada in 1928 in which leather belting was the principal item of production. Five of the plants were located in Quebec and five in Ontario. In 1917 at the beginning of the annual collection of returns there were four leather belting plants, and by 1920 the number had increased to 9. The following year the number was only seven, and this decreased in 1922 to six. Each of the four following years added one plant, the total for 1926 being ten, as in 1928.

PRODUCTION.— The principal item of production of the industry is of course leather belting, but other goods are made, including Goodyear welting, leather straps, washers, etc. The total value of all products of the industry in 1928 was \$1,639,842, compared with \$1,392,665 in 1927 and \$1,249,841 in 1917. Figures of quantity of leather belting made are available only from 1923, the production in that year amounting to 793,624 lb., valued at \$1,347,622. In 1924 the production was 634,431 lb., valued at \$1,096,362. Production again dropped in 1925 to 566,537 lb., valued at \$1,065,091, but increased in 1926 to 633,549 lb., valued at \$1,145,948 and again in 1927 to 666,880 lb., valued at \$1,284,895. The quantity in 1928 was slightly less than in 1927, amounting to 659,037 lb., but the value was greater, being \$1,476,709. Average prices per lb. during the past three years were as follows: 1926, \$1.81; 1927, \$1.93; and 1928, \$2.24.

The following table gives a summary of the principal statistics of the industry for the years 1926 to 1928.

STATISTICS OF THE LEATHER BELTING INDUSTRY, CANADA, 1926, 1927 and 1928.

		1926	1927	1928
Establishments	No.	10	9	10
Capital invested	\$	1,439,534	1,482,840	1,847,919
Salaried employees —				
Male	No.	57	55	60
Female	No.	17	16	16
Total salaries	\$	145,124	160,716	155,274
Wage-earners —				
Male	No.	140	152	183
Female	No.	-	2	1
Total Wages	\$	152,375	165,798	165,897
Power equipment —				
Steam engines and turbines	No.	2	4	4
	H.P.	225	275	275
Electric motors	No.	14	14	23
	H.P.	102	77	175
Boilers	No.	3	4	5
	H.P.	300	425	486
Materials used —				
Belting leather	Lb.	976,781	1,050,041	1,169,133
	\$	753,032	812,141	992,281
Other materials	\$	35,594	27,069	94,966
Total value of materials used	\$	788,626	839,210	1,087,247
Production —				
Leather belting	Lb.	633,549	666,880	659,037
	\$	1,145,948	1,284,895	1,476,709
Goodyear welting	Lb.	53,689	40,495	43,666
	\$	59,058	43,329	48,033
Other goods	\$	39,882	57,902	107,457
Custom work	\$	11,290	6,539	7,643
Total value of products	\$	1,257,018	1,392,665	1,639,842

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THE TRUNK AND BAG INDUSTRY, CANADA

INTRODUCTION

ESTABLISHMENTS.- There were 19 establishments in Canada in 1928 whose chief items of production were trunks and bags. These establishments were located by provinces as follows: Nova Scotia, 1; Quebec, 4; Ontario, 9; Manitoba, 4; and British Columbia, 1. Quebec had one more establishment than in the preceding year, while the number for each of the other provinces was the same in both years.

PRODUCTION.- The value of output in 1928 amounted to \$2,537,095, to which the value of trunks made contributed 29 per cent; of valises, suitcases, club bags and hat boxes, 53 per cent; of handbags, satchels, pocketbooks and folders, 11 per cent; miscellaneous products, 4 per cent; and custom work and repairs, 3 per cent. The following table shows the quantity and value of the various items of production in 1927 and 1928.

Quantity and Value of Product, 1927 and 1928.

Kind	1927		1928	
	Quantity	Value	Quantity	Value
Trunks	88,835	\$ 655,201	85,893	\$ 730,839
Valises, suitcases and club bags .	322,450	1,203,307	370,855	1,260,902
Hat boxes	14,862	83,033	15,657	78,767
Handbags and satchels	64,913	339,802	55,355	274,537
Purses, pocketbooks and folders ..	645	1,712	1,113	1,879
Cases, miscellaneous	-	21,366	-	30,035
Products, n.e.s.	-	58,463	-	88,227
Amount received for custom work and repairs	-	119,089	-	71,909
Total Value of Products	-	2,491,973	-	2,537,095

CAPITAL.- The value of the capital investment of the industry was \$2,467,077, of which the value of land, buildings and machinery represented 44 per cent; materials and supplies on hand, stocks in process, etc., 36 per cent; and cash and operating accounts, 20 per cent. The total amount of capital shows an increase of \$188,909 over the preceding year.

EMPLOYEES AND SALARIES AND WAGES.- The number of persons employed by the industry in 1928 was 799 and the salaries and wages paid amounted to \$774,947. Compared with the preceding year, the number of employees shows an increase of 10½ per cent, and the combined salaries and wages an increase of 8 per cent. The record of monthly employment of wage-earners gives September as the month of highest employment with a total of 769 persons on the pay-roll. The month of lowest employment was January, when 629 persons were employed. In 1928 the average working day for the industry as a whole consisted of 8.9 hours. The greatest number of hours worked in any of the provinces is shown in the combined total for Nova Scotia and Quebec (9.2 hours) and the smallest number in the total of Manitoba and British Columbia (8.4 hours).

MATERIALS USED.- Leathers classified as "fine leathers" make up the largest item of materials used, with a quantity in 1928 of 807,564 sq. ft., valued at \$179,719. Next in importance is cow hide, of which the quantity used was 659,396 lb., valued at \$132,134. The value of other leathers, including pigskin, sheepskin and splits, unspecified, amounted to \$67,482, making a total for leather of all kinds of \$379,335. Imitation leather used had a value of \$46,039, and other materials, including fibre, cardboard, paper, lumber, oils, etc., a value of \$729,576. The total value of all materials used in manufacture during the year was \$1,154,950, of which leather accounted for 33 per cent and materials other than leather for 67 per cent.

GENERAL TABLES

Statistics in detail are given, by provinces, in the following tables.

THE TRUNK AND BAG INDUSTRY, CANADA

1. Principal Statistics, 1928.

Province	Estab- lish- ments	Capital Invested	Employees		Cost of Materials	Value of Production
			Number	Salaries and Wages		
	No.	\$		\$	\$	\$
Nova Scotia	1)					
Quebec	4)	915,373	303	263,991	409,884	811,663
Ontario	9	1,361,490	441	456,328	657,855	1,499,047
Manitoba	4)					
British Columbia	1)	190,214	55	54,628	87,211	226,385
Total	19	2,467,077	799	774,947	1,154,950	2,537,095

2. Capital Invested, 1928.

Province	Estab- lish- ments	Land, buildings and machinery	Materials and supplies on hand, stocks in process, etc.	Cash and operating accounts	Total
	No.	\$	\$	\$	\$
Nova Scotia	1)				
Quebec	4)	350,807	344,247	220,319	915,373
Ontario	9	690,678	436,026	234,786	1,361,490
Manitoba	4)				
British Columbia	1)	44,425	96,370	49,419	190,214
Total	19	1,085,910	876,643	504,524	2,467,077

3. Time in Operation, 1928.

Province	Estab- lish- ments	Days in operation on full or part time		Days idle	Average days in operation
		No.	No.		
	No.			No.	No.
Nova Scotia	1)				
Quebec	4)		1,490	30	298.0
Ontario	9		2,695	41	299.4
Manitoba	4)				
British Columbia	1)		1,507	13	301.4
Total	19		5,692	84	299.6

4. Employees on Salaries and Wages, 1928.

Province	Salaried Employees		Total salaries	Wage-earners		Total Wages
	Male	Female		Male	Female	
	No.	No.	\$	No.	No.	\$
Nova Scotia)						
Quebec)	24	6	63,514	213	60	200,477
Ontario	40	16	116,044	346	39	340,284
Manitoba)						
British Columbia)	5	2	10,595	39	9	44,033
Total	69	24	190,153	598	108	584,794

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THE TRUNK AND BAG INDUSTRY, CANADA

5. Wage-earners by Months, 1928.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Nova Scotia)						
Quebec)	238	245	257	267	271	278
Ontario	343	352	352	362	372	378
Manitoba)						
British Columbia)	48	48	46	46	46	47
Total	629	645	655	675	689	703
	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Nova Scotia)						
Quebec)	282	296	293	283	277	263
Ontario	397	423	428	412	410	380
Manitoba)						
British Columbia)	46	46	48	50	50	51
Total	725	765	769	745	737	694

6. Average Number of Hours Worked by Wage-earners, 1928.

Province	Estab-	Hours	Hours	Average	Average
	lish-	worked	worked	hours	hours
	ments	per day	per week	per day	per week
	No.	No.	No.	No.	No.
Nova Scotia	1)				
Quebec	4)	46	265	9.2	53.0
Ontario	9	81	450	9.0	50.0
Manitoba	4)				
British Columbia	1)	42	237	8.4	47.4
Total	19	169	952	8.9	50.1

7. Hours of Work of Wage-earners in Month of Highest Employment, 1928.

Province	Estab-	Number of wage-earners working in month of highest employment			
		8 hours per day or less	9 hours	10 hours	Over 10 hours
	No.	No.	No.	No.	No.
Nova Scotia	1)				
Quebec	4)	31	46	263	-
Ontario	9	43	259	122	21
Manitoba	4)				
British Columbia	1)	39	12	-	-
Total	19	113	317	385	21

8. Power Equipment of Establishments, 1928.

Province	Gasoline and oil engines		Electric motors		Boilers	
	No.	H.P.	No.	H.P.	No.	H.P.
Nova Scotia)						
Quebec)	1	5	19	192	3	236
Ontario	-	-	118	579	9	825
Manitoba)						
British Columbia)	-	-	11	26	-	-
Total	1	5	148	797	12	1,061

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THE TRUNK AND BAG INDUSTRY, CANADA

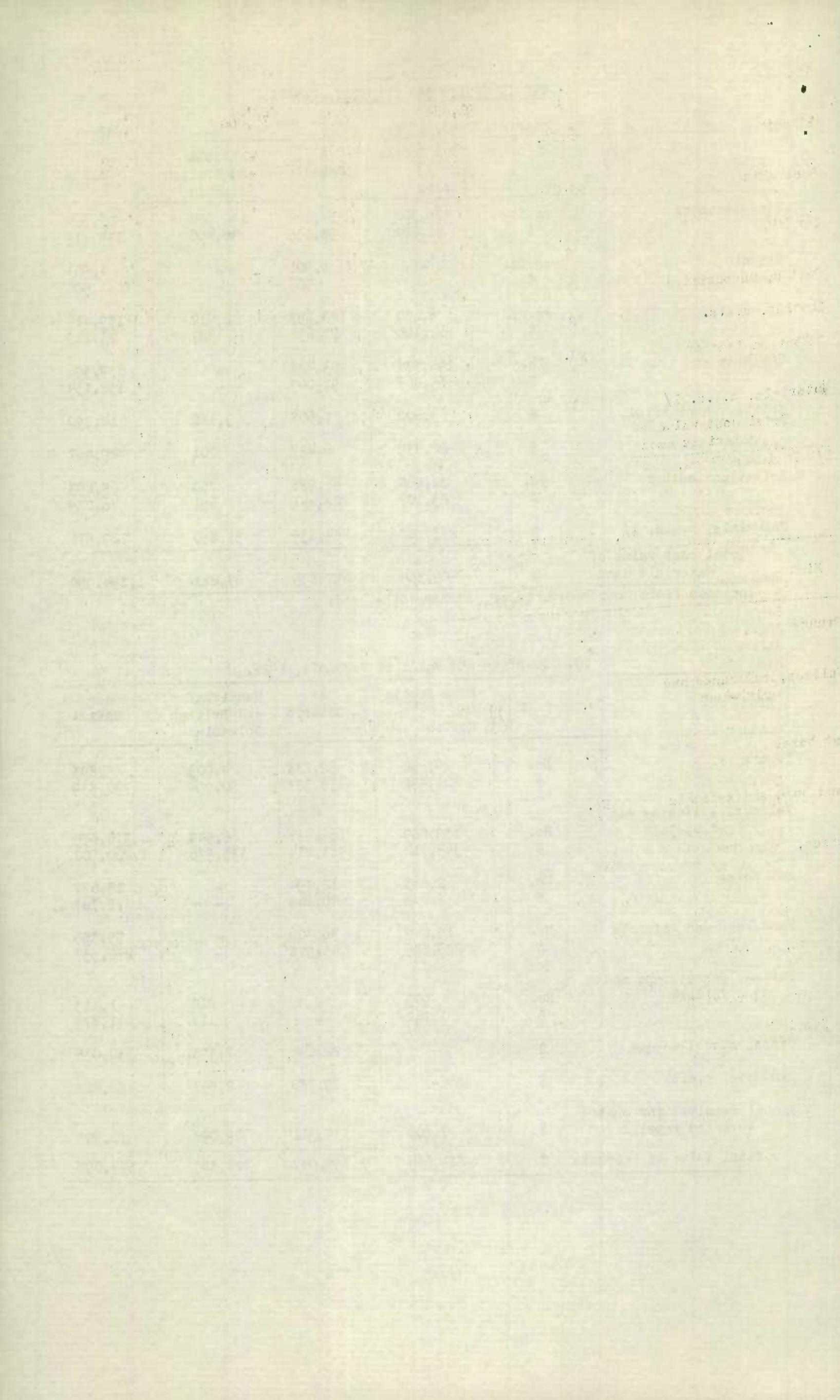
9. Materials Used, 1928.

Kind		Nova Scotia and Quebec	Ontario	Manitoba and British Columbia	CANADA
Fine leathers	sq.ft. \$	421,300 91,084	234,264 58,235	152,000 30,400	807,564 179,719
Pigskin	sq.ft. \$	- -	1,901 506	- -	1,901 506
Sheepskin	sq.ft. \$	6,250 1,100	180,657 21,632	2,512 387	189,419 23,119
Cow hide	lb. \$	195,974 35,067	463,422 97,067	- -	659,396 132,134
Splits, unspecified	\$	3,600	7,608	3,182	14,390
Leather, n.e.s.	\$	22,339	6,427	701	29,467
Imitation leather	yd. \$	20,568 23,107	46,975 22,241	750 691	68,293 46,039
Materials, n.e.s. 1/	\$	233,587	444,139	51,850	729,576
Total cost value of materials used	\$	409,884	657,855	87,211	1,154,950

1/ Includes fibre, cardboard, paper, lumber, oils, etc.

10. Quantity and Value of Products, 1928.

Kind		Nova Scotia and Quebec	Ontario	Manitoba and British Columbia	CANADA
Trunks	No. \$	29,652 201,498	52,238 478,387	4,003 50,954	85,893 730,839
Valises, suitcases and club-bags	No. \$	139,889 363,712	164,418 761,214	66,548 135,976	370,855 1,260,902
Hat boxes	No. \$	2,863 8,602	12,794 70,165	- -	15,657 78,767
Hand bags and satchels	No. \$	19,040 228,589	36,306 45,948	- -	55,355 274,537
Purses, pocketbooks and folders	No. \$	903 1,762	- -	210 117	1,113 1,879
Cases, miscellaneous	\$	-	22,642	7,393	30,035
Products, n.e.s.	\$	-	85,380	2,847	88,227
Amount received for custom work and repairs	\$	7,500	35,311	29,098	71,909
Total Value of Products	\$	811,663	1,499,047	226,385	2,537,095



LEATHER GOODS, N.E.S.

This report is based on the returns of establishments making various kinds of leather goods, but whose principal products are other than those designated by the specially classified leather goods industries. The principal products of these establishments are bags, purses, pocketbooks and folders, body belts, straps, shoe laces, sporting goods, and fancy articles of leather.

ESTABLISHMENTS.— The establishments in operation in 1928 numbered 40, distributed by provinces as follows: Quebec, 12; Ontario, 27; and Manitoba 1. Quebec had an increase of 3 over the preceding year, while Ontario and Manitoba remained the same. One establishment in British Columbia discontinued operations after 1927.

PRODUCTION.— The value of output of these establishments in 1923 was \$2,554,617, an increase of \$397,704 over the preceding year. The value of bags and cases in 1928 amounted to \$1,385,169, or 54 per cent of the total value of output of the industry. The quantity and value of product, by items, are given in the following table.

Quantity and Value of Products, 1927 and 1928.

Kind	1927		1928	
	Quantity	Value \$	Quantity	Value \$
Harness parts	-	20,192	-	14,914
Halters	No. 36	48	-	-
Valises, suitcases and club-bags	No. 71	1,633	-	-
Handbags and satchels	No. 501,686	609,925	449,460	904,526
Purses, pocketbooks and folders	No. 548,665	592,144	513,499	412,430
School and shopping bags	No. 72,050	38,293	90,173	49,072
Bags, miscellaneous	No. -	-	13,273	12,129
Cases, miscellaneous	No. -	-	2,309	7,012
Bank books	No. 104,752	9,437	203,534	21,923
Leggings and gaiters	Pair 4,700	7,050	10,000	16,000
Body belts	No. 290,732	199,461	426,749	269,684
Straps	Doz. 99,393	55,343	106,052	101,055
Leather laces	gr. Pair 6,034	51,450	6,255	52,582
Leather washers	Doz. 246,313	16,855	188,490	20,866
Dog collars	No. -	9,653	16,490	10,959
Leather belting	Lb. 281	415	277	354
Sporting goods	-	46,464	-	56,741
Fancy articles of leather	-	372,915	-	428,981
Products, n.e.s.	-	111,701	-	168,201
Amount received for custom work and repairs	-	13,921	-	7,190
Total Value of Products	-	2,156,913	-	2,554,617

CAPITAL.— The capital investment of the industry had a total value in 1928 of \$1,493,793, compared with \$1,368,945 in 1927.

EMPLOYEES AND SALARIES AND WAGES.— There were 792 persons employed in 1928 and the salaries and wages paid amounted to \$748,921, compared with 696 employees and a salary and wage bill of \$665,652 in 1927. The record of wage-earners by months in 1928 shows October with 716 employees as the month of highest employment, and January with 613 as the lowest. The average working day for wage-earners in this industry in 1928 consisted of 8.4 hours, compared with 8.6 hours in 1927.

MATERIALS USED.— Leathers classified as "fine leathers" with a total value in 1928 of \$265,855, make up the principal item of materials used. Sheepskin is second with a value of \$261,627. Cowhide and harness leathers are specified in the statistics of materials used, but all other leathers are grouped under the general head of "leather, n.e.s.". The total value of leather used in manufacture during the year was \$705,147, and of other materials, \$434,827, making a total for all materials used in 1928 of \$1,139,974, compared with \$986,793 in 1927.

GENERAL TABLES

The following tables give statistics for the year 1928, by provinces. As there is only one establishment in Manitoba its return is combined with those of Ontario.

LEATHER GOODS, N.E.S.

1. Principal Statistics, 1928.

Provinces	Establishments	Capital Invested	Employees		Cost of Materials Used	Value of Production
			Number	Salaries and Wages		
	No.	\$		\$	\$	\$
Quebec	12	244,792	199	174,025	216,710	537,168
Ontario	27)					
Manitoba	1)	1,249,001	593	574,896	923,264	2,017,449
Total	40	1,493,793	792	748,921	1,139,974	2,554,617

2. Capital Invested, 1928.

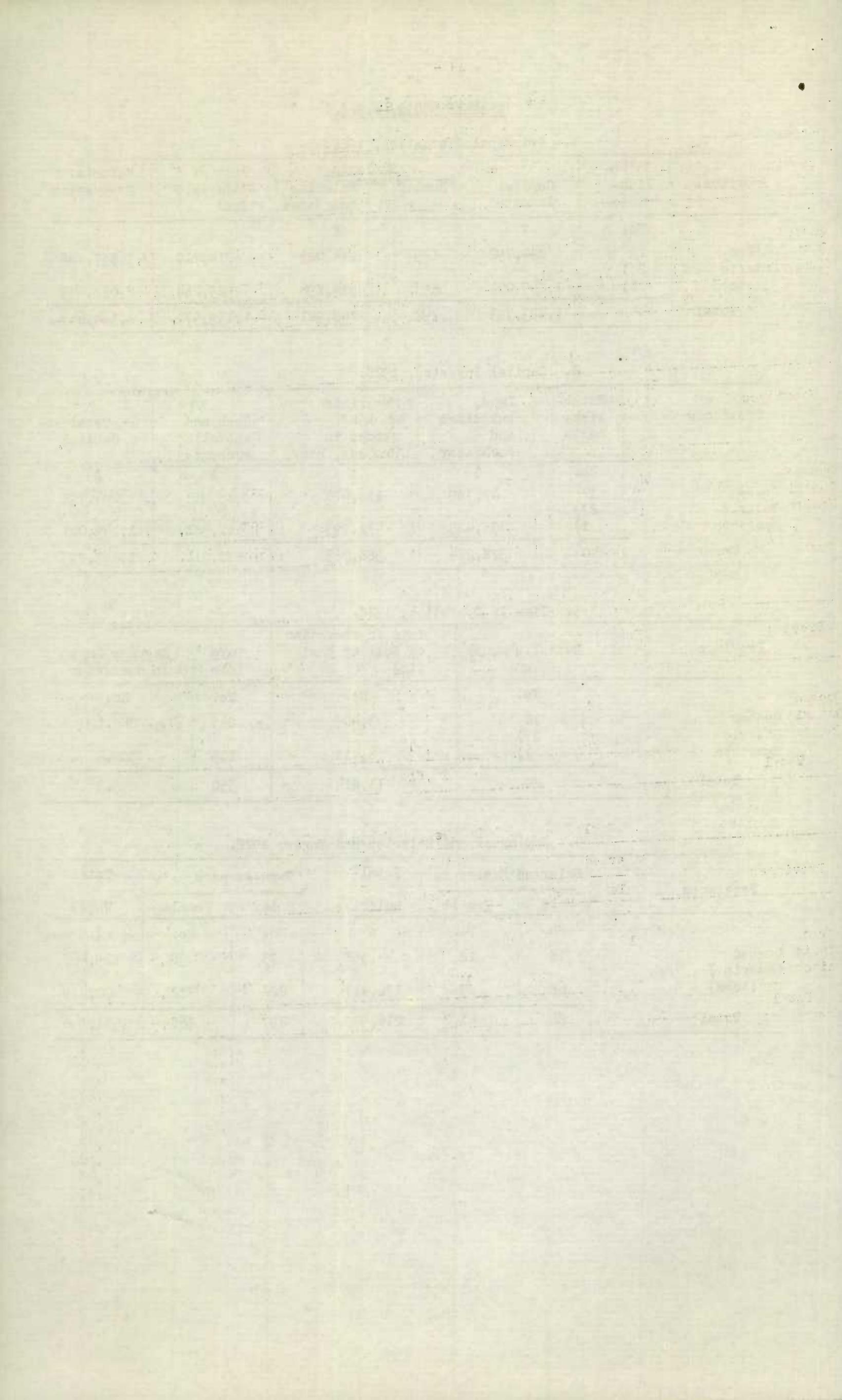
Provinces	Establishments	Land, buildings and machinery	Materials on hand, stocks in process, etc.	Cash and operating accounts	Total Capital
	No.	\$	\$	\$	\$
Quebec	12	42,789	116,070	85,933	244,792
Ontario	27)				
Manitoba	1)	335,425	471,993	441,583	1,249,001
Total	40	378,214	588,063	527,516	1,493,793

3. Time in Operation, 1928.

Province	Establishments	Days in operation on full or part time		Days Idle	Average days in operation
		No.	No.		
Quebec	12	3,403	245	283.6	
Ontario	27)				
Manitoba	1)	8,411	105	300.4	
Total	40	11,814	350	295.3	

4. Employees and Salaries and Wages, 1928.

Provinces	Salaried Employees		Total Salaries	Wage-earners		Total Wages
	Male	Female		Male	Female	
	No.	No.	\$	No.	No.	\$
Quebec	18	12	44,558	73	96	129,467
Ontario)						
Manitoba)	68	29	172,417	224	272	402,479
Total	86	41	216,975	297	368	531,946



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LEATHER GOODS, N.E.S.

5. Wage-earners by Months, 1928.

Provinces	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Quebec	145	150	175	172	168	157
Ontario)						
Manitoba)	468	490	508	483	456	462
Total	613	640	683	655	624	619

Provinces	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Quebec	154	177	173	188	187	190
Ontario)						
Manitoba)	481	471	504	528	526	517
Total	635	648	677	716	713	707

6. Average Number of Hours Worked by Wage-earners, 1928.

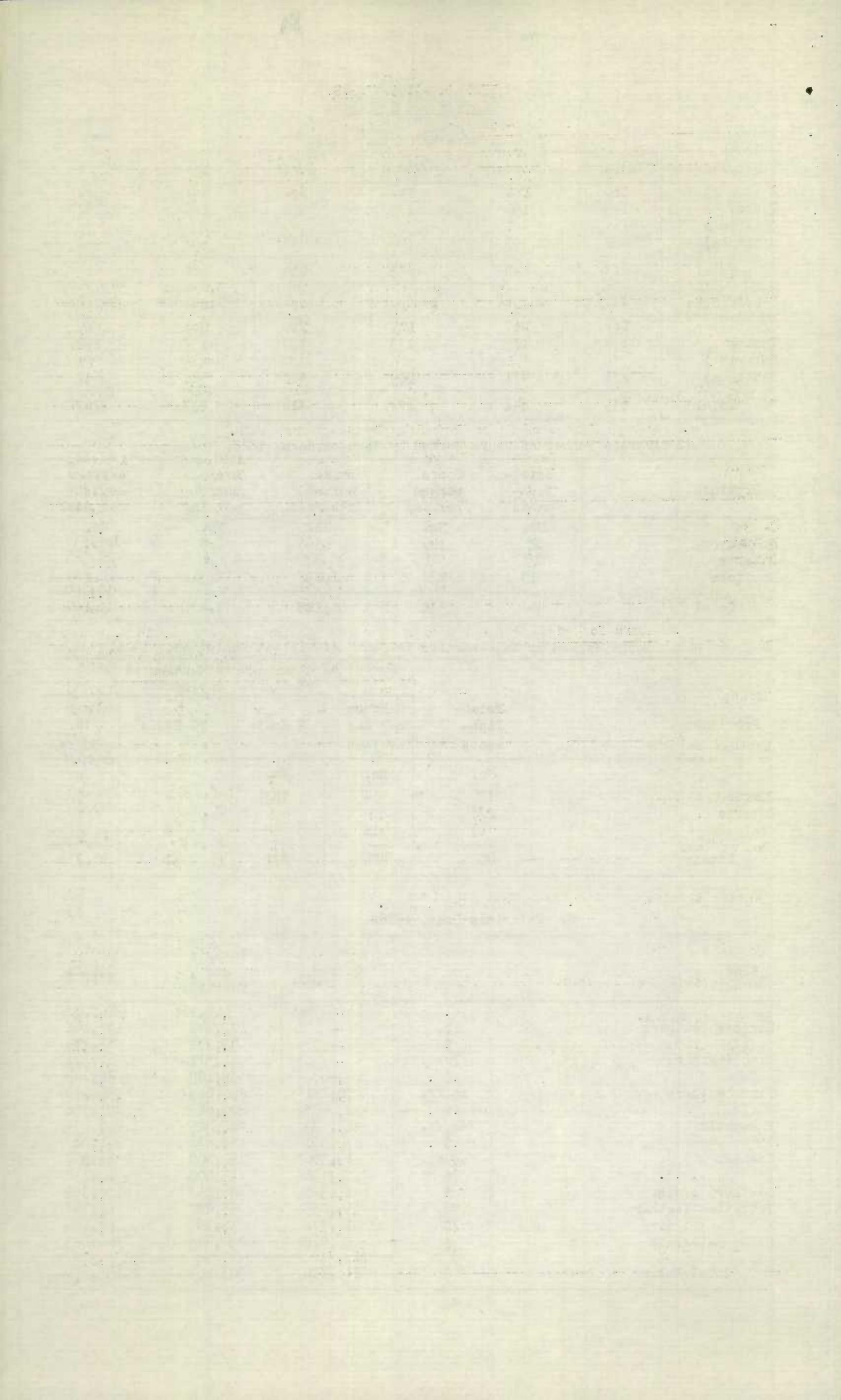
Province	Establishments	Hours worked per day	Hours worked per week	Average hours per day	Average hours per week
	No.	No.	No.	No.	No.
Quebec	12	106	593	8.8	49.4
Ontario	27)				
Manitoba	1)	232	1,292	8.3	46.1
Total	40	338	1,885	8.4	47.1

7. Hours Worked by Wage-earners in Month of Highest Employment, 1928.

Provinces	Establishments	Number of wage-earners working in month of highest employment			
		8 Hours per day or less	9 Hours	10 Hours	Over 10 Hours
		No.	No.	No.	No.
Quebec	12	14	183	4	2
Ontario	27)				
Manitoba	1)	412	88	48	5
Total	40	426	271	52	7

8. Materials Used, 1928.

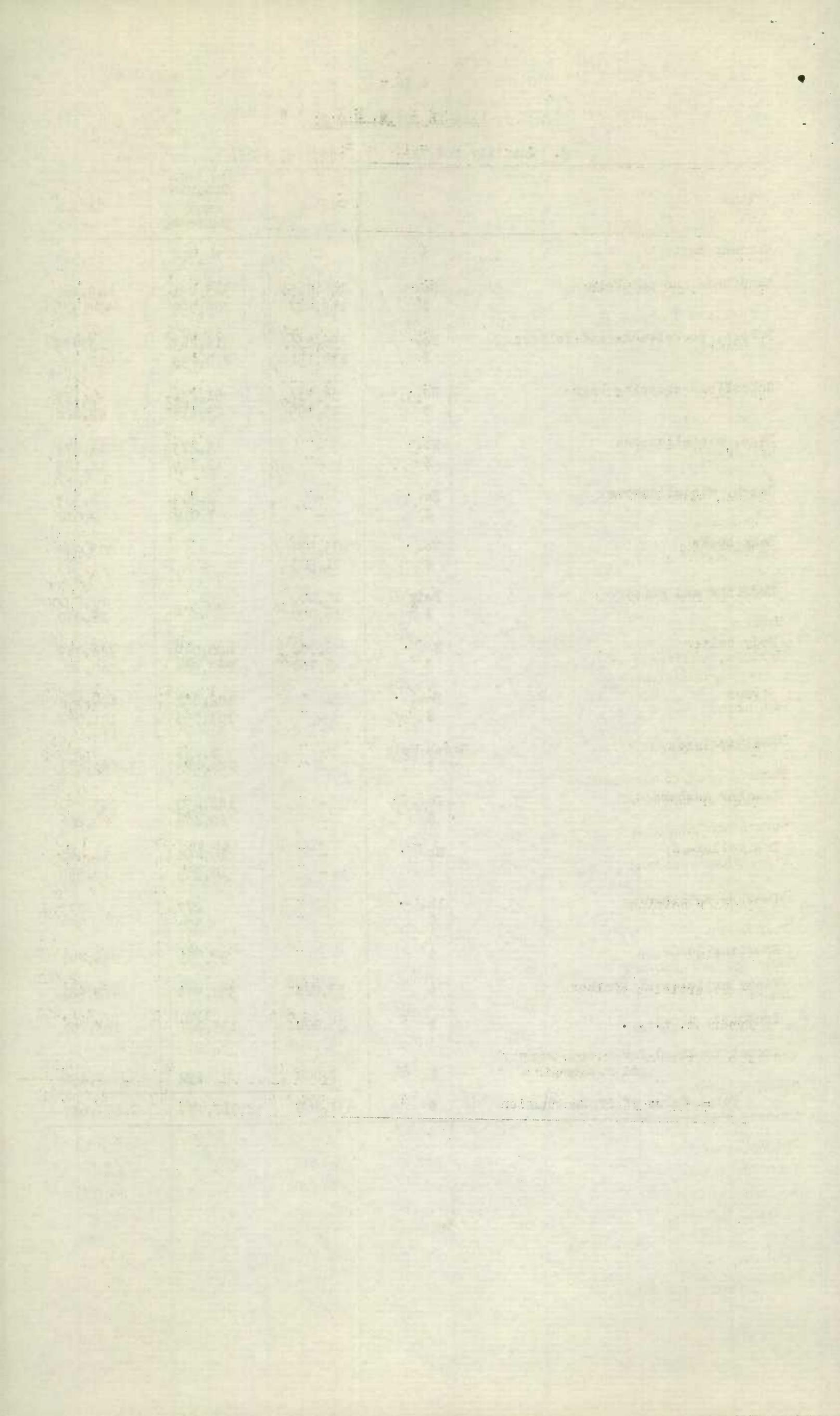
Kind		Quebec	Ontario and Manitoba	CANADA
Harness leathers	lb.	-	107,248	107,248
	\$	-	53,774	53,774
Fine leathers	lb.	-	61,511	61,511
	\$	-	38,105	38,105
Fine leathers	sq.ft.	70,281	466,089	536,370
	\$	27,085	200,665	227,750
Sheepskin	sq.ft.	422,549	988,085	1,410,634
	\$	72,391	188,636	261,027
Cowhide	sq.ft.	13,300	50,000	63,300
	\$	2,138	15,000	17,138
Leather, n.e.s.	\$	11,300	96,053	107,353
Imitation leather	yd.	34,085	53,282	87,367
	\$	17,778	36,366	54,144
Other materials	\$	85,018	294,665	380,683
Total Value	\$	216,710	923,264	1,139,974



LEATHER GOODS, N.E.S.

9. Quantity and Value of Products, 1928.

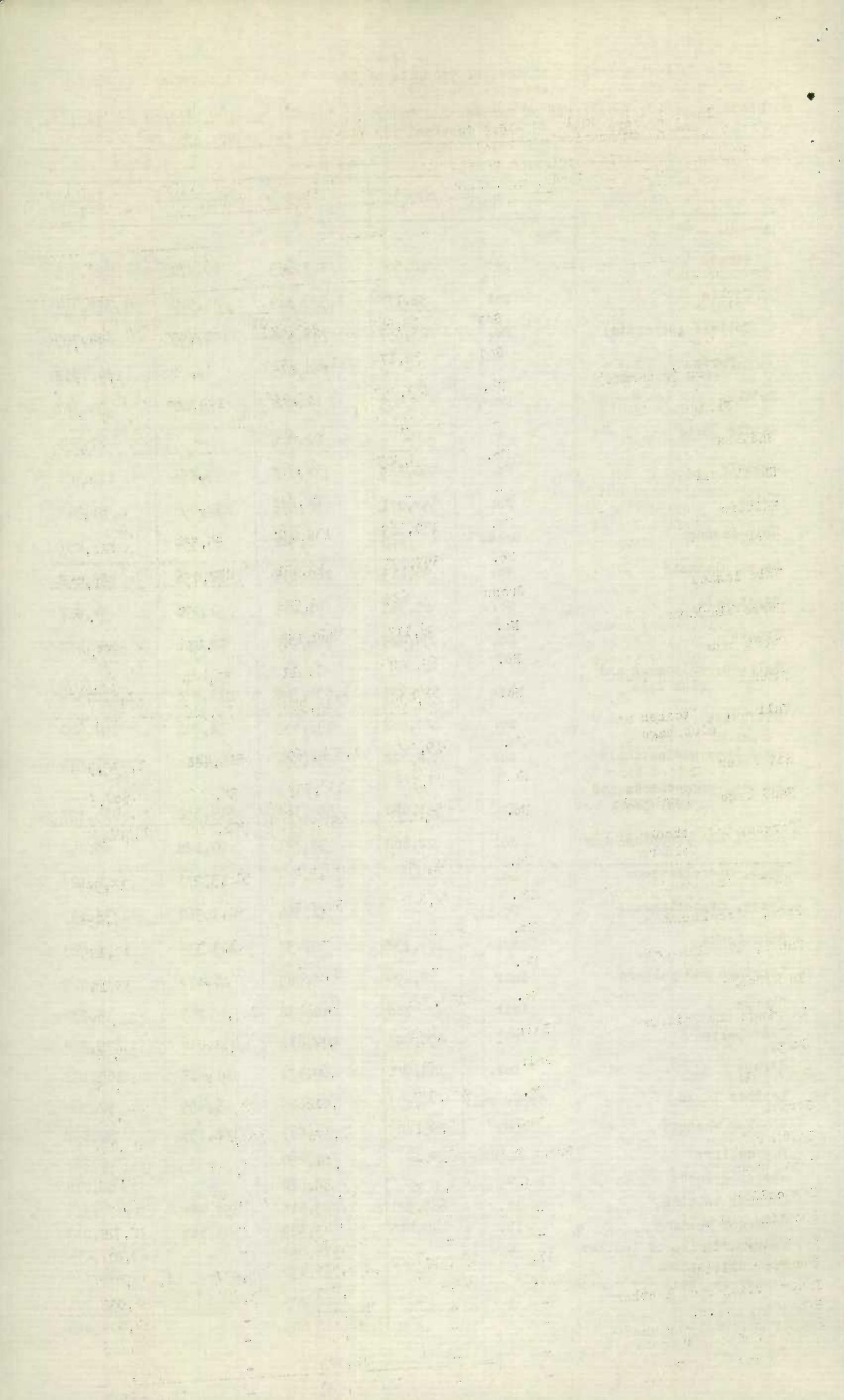
Kind		Quebec	Ontario and Manitoba	CANADA
Harness parts	\$	-	14,914	14,914
Hand bags and satchels	No. \$	106,369 199,427	343,091 705,099	449,460 904,526
Purses, pocketbooks and folders	No. \$	198,236 192,131	315,263 220,299	513,499 412,430
School and shopping bags	No. \$	38,937 25,959	51,236 23,113	90,173 49,072
Bags, miscellaneous	No. \$	- -	13,273 12,129	13,273 12,129
Cases, miscellaneous	No. \$	- -	2,309 7,012	2,309 7,012
Bank books	No. \$	203,534 21,923	- -	203,534 21,923
Leggings and gaiters	Pair \$	10,000 16,000	- -	10,000 16,000
Body belts	No. \$	6,700 6,700	420,049 262,984	426,749 269,684
Straps	Doz. \$	- -	106,052 101,053	106,052 101,053
Leather laces	Gross Pair \$	- -	6,255 52,582	6,255 52,582
Leather washers	Doz. \$	- -	188,490 20,866	188,490 20,866
Dog collars	No. \$	- -	16,490 10,959	16,490 10,959
Leather belting	lb. \$	- -	277 354	277 354
Sporting goods	\$	-	56,741	56,741
Fancy articles of leather	\$	33,028	395,953	428,981
Products, n.e.s.	\$	35,000	133,201	168,201
Amount received for custom work and repairs	\$	7,000	190	7,190
Total Value of Production	\$	537,168	2,017,449	2,554,617



The following table combines the products of the 4 industries comprised in this volume, with comparative statistics for 1927.

Products of the Industries of Harness and Saddlery, Leather Belting, Trunks and Valises, and Leather Goods, n.e.s., combined for quantity and value, 1927 and 1928.

		1927		1928	
		Quantity	Value \$	Quantity	Value \$
Harness -					
Single	Set	12,565	263,629	10,470	228,973
Double	Set	32,174	1,526,319	29,510	1,398,494
Collars (separate)	No.	223,857	733,536	179,893	688,799
Parts	-	-	854,015	-	867,839
Saddles	No.	3,303	94,554	5,900	83,337
Saddle parts	-	-	22,821	-	27,594
Halters	No.	130,669	138,038	95,854	118,471
Whips	No.	357,071	90,851	232,096	61,518
Whip lashes	Gross	625	8,922	550	7,250
Horse blankets	No.	96,113	260,135	82,136	233,248
Sweat pads	No.	65,952	41,011	51,490	34,827
Trunks	No.	95,405	716,985	92,906	788,482
Valises, suitcases and club bags	No.	519,940	1,834,760	513,448	1,870,364
Hat boxes	No.	28,966	136,557	38,006	194,600
Hand bags and satchels	No.	368,272	957,594	506,216	1,181,571
Purses, pocketbooks and folders	No.	551,092	596,364	515,332	415,397
School and shopping bags	No.	72,662	38,747	90,199	49,098
Bags, miscellaneous	No.	-	-	13,273	12,129
Cases, miscellaneous	No.	-	21,366	7,562	33,197
Bank books	No.	104,752	9,437	203,534	21,923
Leggings and gaiters	Pair	5,494	9,985	10,477	17,809
Chaps	Pair	786	12,938	807	15,730
Body belts	No.	295,593	207,412	432,216	279,934
Straps	Doz.	103,941	60,171	107,412	105,132
Leather laces	Gross Pair	6,203	51,609	6,499	52,762
Leather washers	Doz.	246,485	16,867	188,735	20,892
Dog collars	-	-	11,290	-	12,727
Sporting goods	-	-	58,570	-	60,016
Leather belting	lb.	667,321	1,285,515	659,487	1,477,217
Goodyear welting	lb.	40,495	43,329	43,666	48,033
Fancy articles of leather	-	-	376,043	-	467,004
Products, n.e.s.	-	-	267,430	-	404,779
Amount received for custom work and repairs	-	-	412,203	-	346,706
Total Value of Products	-	-	11,159,000	-	11,625,852



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IMPORTS AND EXPORTS

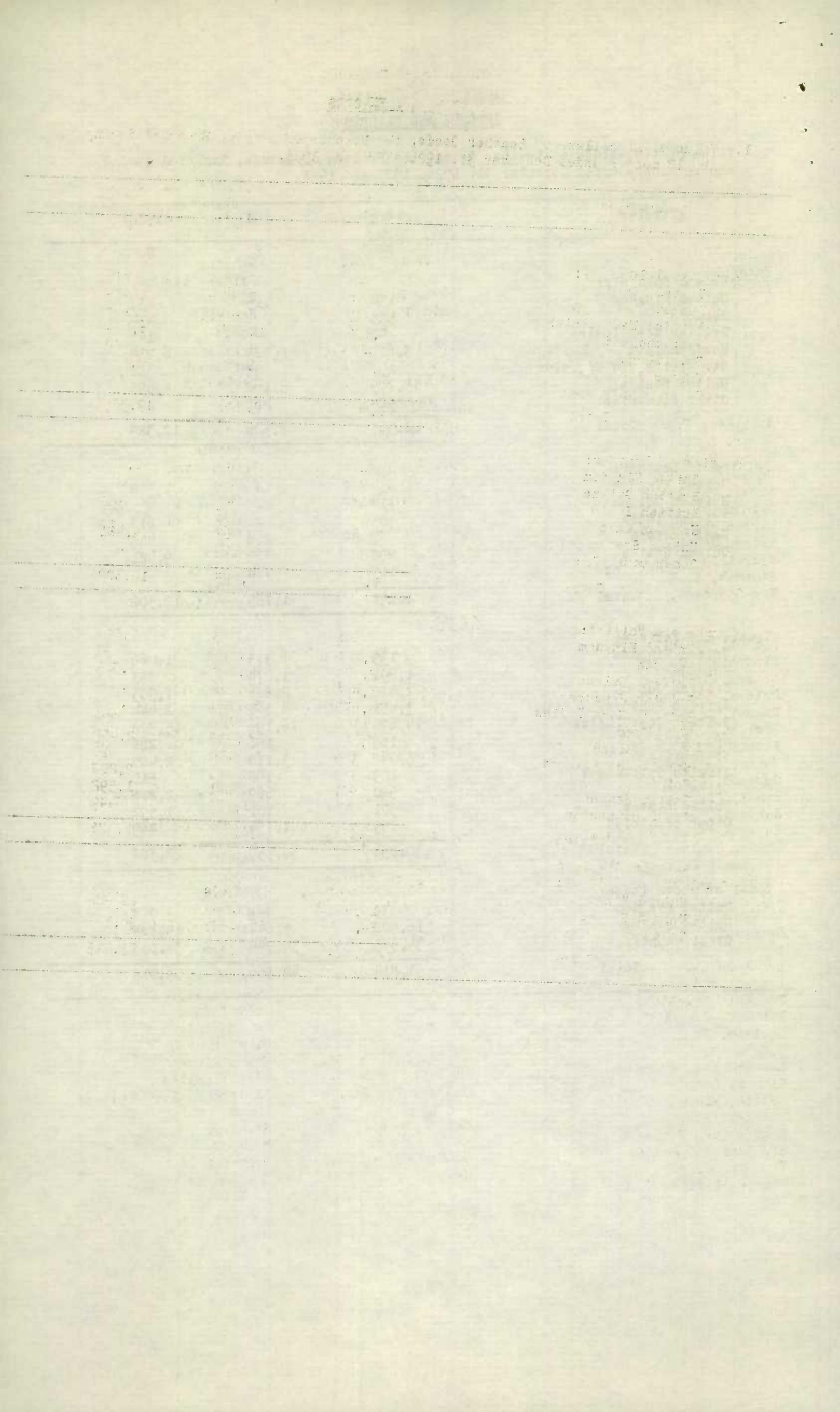
1. Value of Miscellaneous Leather Goods Imported for Consumption, into Canada, during the 12 months ended December 31, 1926, 1927, and 1928.

Articles	1926	1927	1928
	\$	\$	\$
Harness and Saddlery, including horse boots:			
United Kingdom	178,518	138,771	124,436
United States	144,335	142,666	132,789
Other Countries	2,848	2,577	2,834
Total	325,701	284,014	260,059
Leather Belting:			
United Kingdom	16,800	21,086	33,619
United States	114,134	109,550	148,234
Other Countries	2,845	3,926	4,559
Total	133,779	134,562	186,412
Trunks, valises, hat boxes, carpets bags and tool bags:			
United Kingdom	57,148	64,870	76,543
United States	123,735	169,735	215,951
Other Countries	9,316	6,797	17,021
Total	190,199	241,402	309,515
Whips of all kinds including thongs and lashes:			
United Kingdom	3,372	2,563	3,690
United States	4,482	7,917	7,173
Other Countries	146	105	85
Total	8,000	10,585	10,948
Total of above items imported:			
United Kingdom	178,518	227,290	238,288
United States	386,686	429,868	504,147
Other Countries	15,155	13,405	24,499
Total	657,679	670,563	766,934

IMPORTS AND EXPORTS

1. Value of Miscellaneous Leather Goods, the Produce of Canada, Exported during the 12 months ended December 31, 1926, 1927 and 1928.

Articles	1926	1927	1928
	\$	\$	\$
Harness and Saddlery:			
United Kingdom	134	115	237
Bermuda	535	278	434
British West Indies	40	-	146
Newfoundland	3,625	2,585	6,234
St. Pierre and Miquelon	-	99	386
United States	15,709	5,168	4,695
Other countries	524	281	257
Total	20,567	8,526	12,389
Belting of Leather:			
United Kingdom	-	-	1,775
British Guiana	312	-	-
British India	405	-	613
Newfoundland	7	206	433
United States	298	365	9,481
Other countries	169	714	-
Total	1,191	1,285	12,302
Trunks and Valises:			
United Kingdom	199	373	1,066
Bermuda	1,201	1,074	793
British Guiana	2,570	2,886	1,303
British Honduras	3,451	4,041	2,444
British West Indies	14,670	16,196	15,328
Hong Kong	189	156	226
Newfoundland	5,047	3,110	2,409
Straits Settlement	109	190	510
China	920	669	2,208
United States	901	101	1,592
Other countries	799	1,759	449
Total	30,056	30,555	28,328
Total of above items:			
United Kingdom	333	488	3,078
United States	16,908	5,634	15,768
Other countries	34,573	34,244	34,173
Total	51,814	40,366	53,019

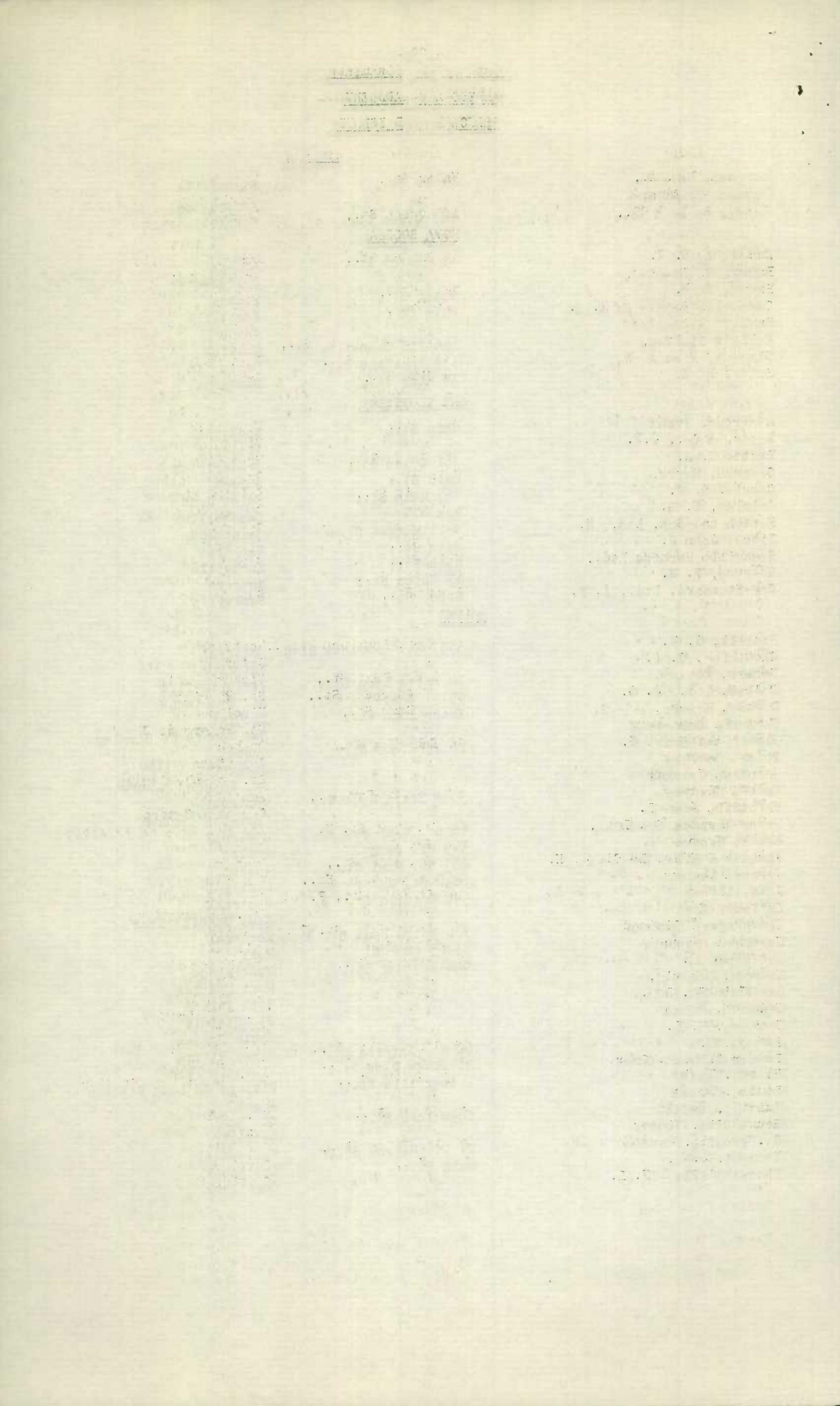


List of Establishments

HARNESS AND SADDLERY

PRINCE EDWARD ISLAND

<u>Name</u>	<u>Address</u>	
Bowness, Geo. A., Gamble, J. Edward Hardy, S. L. & CO.,	Water St., - 187 Queen St., <u>NOVA SCOTIA</u>	Summerside Kensington Charlottetown
Anderson, H. C. Baker, W. Stanley, Brown, E. S. Campbell, Estate of R. G. Hawley, Alexander Kelly's Limited, Simpson, Fred A. R., Smith, H. H.	41 Church St., - Water St., Main St., - 116-118 Granville St., 139 Portland St., 38 King St.,	Amherst Bridgewater Pictou Kentville Mabou Halifax Dartmouth Dartmouth
	<u>NEW BRUNSWICK</u>	
Atherton, Frank Boyer, & Co., J.W. Burtt, H. A. Chapman, Harry, Currie, R. J. Grimley, W. R. Horton and Son, Ltd., H. Fitre, John J. Sackville Harness Ltd., Steeves, E. W. Wry-Standard, Ltd., A. E.	Main St., - 361 Queen St., Main St., 467 Main St., Box 474 9-11 Market Square Main St., Main St., 17 Union St., Lorne St.,	Woodstock Victoria Fredericton Sussex Saint John Campbellton Saint John Bathurst Sackville Moncton Sackville
	<u>QUEBEC</u>	
Bithell, G. W. Clouthier, C. A. Demers, Edouard Dolbec, Ltd., J. G. Duguay, Honore, Ferland, Archelaus Fisher and Sons, S. Foisy, Georges Garneau, Georges Hamel, Charles Harquail, Jean L. Heney Harness Co. Ltd., Houde, Honore Jacques & Fils, La Cie J. H. Jerome, Zephyr Joly, Arthur Lafleur, Come Lamontagne, Limited Laroche, Francois Lassalle, A. Lauzon, Alderic, Lay Whin Co. Ltd., Leboeuf, Joseph Leclerc, F. O. Ledoux, F. Lennerville, J. Omer, Pleurd, David Poulin, Ernest Quintal, Benoit Roux & Cie, Victor St. Germain, Joseph Vincent, J. B., Vincent & Fils, N. L.	3537 St. Lawrence Blvd., - 70 Notre Dame St., 95-97 Cascades St., Notre Dame St., - 10 Fabrique St., - - 3028 Notre Dame W., - 66 St. Paul St. E. 349 St. Jean 265 St. Paul St., 6846 St. Hubert St., 541 Ontario St., E. - 730 Notre Dame St. W. 83-85 du Pont Chateauguay St., - - - 68 St. Antoine St., 21 Notre Dame St., 7 Iberville St., - Champlain St., - 27 St. Helene St., Main St., -	Montreal Waterloo Victoriaville St. Hyacinthe Nicolet St. Honore de Shenley Quebec Cazaville St. Joseph, Beauce Montreal Carleton Centre Montreal Quebec Quebec Montreal Montreal Ste. Scholastique Montreal Hull Huntingdon Mont Laurier Rock Island St. Casimir South Durham Three Rivers Victoriaville Riviere du Loup Station Amqui St. Remi Danville Valleyfield Coaticook Coaticook

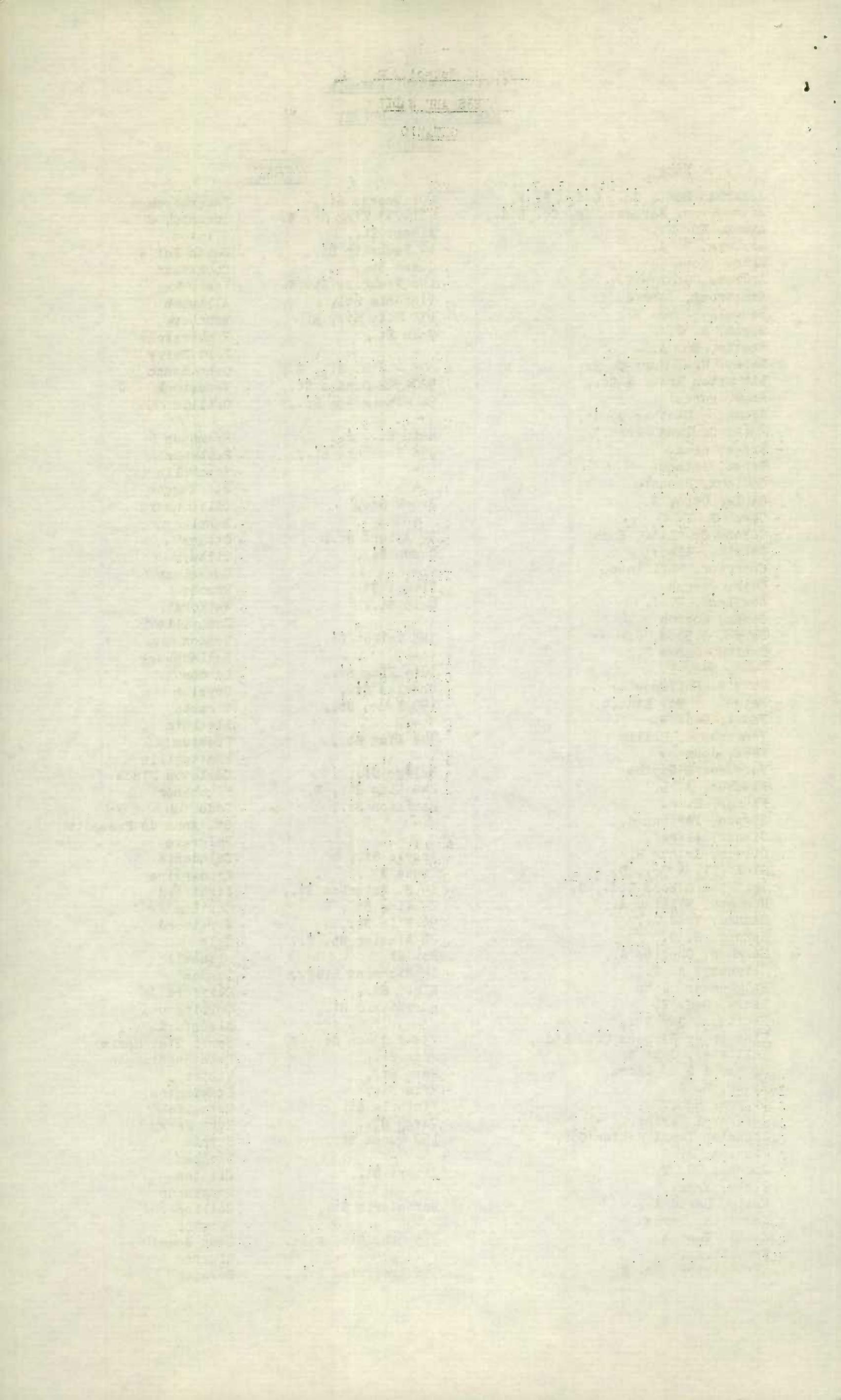


List of Establishments

HARNESS AND SADDLERY

ONTARIO

Name	Address
Ackerman Son & Co., Ltd., B. F.	201 George St.,
Adams Bros. Harness Mfg. Co. Ltd.,	781-783 King St. W.
Aiken, Wm. M.,	Albert St.,
Arnberg, W. A.	14 Beckwith St.,
Agnew, John	Queen St.,
Andrews, George T.,	146 Pembroke St., W.
Armstrong, John J.	Victoria St.,
Banwell, James E.	136 Pitt St., E.
Barth, A. J.	Main St.,
Beatty, Wm. A.	-
Bebée, Mrs. Mary C. E.	302 - 8th. St., E.,
Bickerton Bros. & Co.,	520-522 Dundas St.,
Boyd, Moses	98 Mississaga St.,
Brampton Leather Goods, (F. Gowland, Prop.)	Main St., S.,
Brose, Alex.	258 Pembroke St.,
Brose, Arthur,	-
Cadieux, Barnabe	-
Carle, Otto, E.,	Brock St.,
Carr, B. F.	-
Carson Co. Ltd., Hugh	72 Albert St.,
Cassidy, Albert	Queen St.,
Chevrier, Phillippe,	-
Cook, Joseph	Wilmot St.,
Coupland, W. J.	Main St.,
Cowan, Joseph	-
Darch, & Sons, J.	383 Talbot St.,
Dunlon, James P.	-
Dunn, Geo. F.	101½ King St.,
Duruis, Phillippe	Charles St.,
Eaton, Co. Ltd., T.	190 Yonge St.,
Faust, Geo. G.	-
Fehrenbach, Philip	648 King St.,
Fenn, John	-
Ferguson & Smythe	Bridge St.,
Fischer, A. L.	244 King St., E.
Fisher, H. J.	Hamilton St.,
Gagnon, Ferdinand,	-
Gibson, Alfred,	-
Gilwin, Arthur M.	Argyle St.,
Gledhill, & Co., D.	Queen St.,
Griffith & Sons Ltd., G. L.	89 S. Waterloo St.,
Hammond, William A.,	24 King St., W.
Hannam, Fred J.,	96 Erie St.,
Hannam, H. G.	26 Ainslee St. N.,
Heckman, Charles A.,	Box 81,
Heighway, A. W.,	14 Richmond Bldg.,
Heimbecker, John	Elora St.,
Henry, Geo. B.	Hurontario St.,
Hewitson, Guy W.,	-
Hinsberger Harness Co., Ltd.,	733-7 Queen St., E.
Hollister, John W.	Main St.,
Hooper & Son, James,	Main St.,
Howey, R. A.	Erie St.,
Iveson, Henry	Victoria St.,
Jeffrey & Taylor,	Queen St.,
Johnston Ideal Halter Co.,	150 Queen St.,
Johnson, J.	-
Johnson, J. E.	Albert St.,
Jones, Frank,	-
Kelly, David A.,	Hurontario St.,
Kemmt, H. Percy	-
Kenny, Thomas	275-9th. St., East,
Kew, Thos.,	-
Kirkpatrick, Wm. E.	748 Broadview Ave.,
	Toronto



List of Establishments

HARNESS AND SADDLERY - Con.

ONTARIO - Con.

<u>Name</u>	<u>Address</u>
Langraf, Albert H.,	42 Market St.,
Lavery, M. W.	-
Leacock, W. J.	11 Market St.,
LeGrand, John,	9 Main St., South,
Le Roy, Fred	36 Market St.,
Liertsch, F. C.	-
McConnell, Norman W.	146 Ossington Ave.,
McCormick, James,	395 Talbot St.,
McEwan, John	356 Wellington St.,
McGregor, John	Main St.,
Manners, Geo. C.	-
Marshall, Clifford,	-
Marshall, Robt. S.	Main St.,
Mayhew, P. E.	Main St., W.,
Moran, John	-
Nadiger, Edward	-
Ottmann, C. F.	-
Patterson, Alexander G.,	-
Paltridge, G. S.	-
Philp, Sidney	20 Market St.,
Prueter, Fred. G.,	Box 222,
Ryerson & Son E.	28 Brunswick St.,
Sarles, James W.,	Front St.,
Sattler, Rufus G. L.,	49 Queen St., S.,
Small, S.	-
Smith, James	71 Jarvis St.,
Smith, William J.,	-
Stevenson & Son, Alex.	-
Sweeney, James	42 MacDonnell St.,
Thiel, Fred.	-
Van Dusen, William J.,	Dundas St.,
Walker, Francis J.,	Young St.,
Walsh Co. Ltd., James M.,	204-208 Richmond St. W.,
Webster, Henry	King Street, W.
Werner, J. W.	-
Wilhelm, Henry M.,	13 King St., N.,
Wilson & Scouley	-
Wood Bros.,	152-154 St. Paul St.,
Wood, Herbert W.	23 Peel St.,

MANITOBA

Blaikie, John	Main St.,	Newdale
Boggs Bros.,	-	Morris
Braendle, Albert	-	Plum Coulee
Dilling, Edwin J.	-	Eden
Fowler, Alexander	-	Baldur
The Great West Saddlery Co. Ltd.,	112 Market St., E.,	Winnipeg
Kotenko, P.	1379 Winnipeg Ave.,	Winnipeg
Lucas, Frank,	-	Binscarth
Mattick, H. J.	-	Griswold
Murray & Co. J.	180 Princess St.,	Winnipeg
Owen, Ivor E.,	P.O. Box 232	Glenboro
Silbert Co. Louis,	1380 Winnipeg Ave.,	Winnipeg
Silbert & Sons, M.,	1381 Winnipeg Ave.,	Winnipeg
Smith, Robert G.	212 Main St.,	Dauphin
Strachan, R. M.,	-	Gladstone
Western Rawhide Harness Mfg. Co.,	347 Dumuy St.,	St. Boniface
Winnipeg Saddlery Co. Ltd., The	284 William Ave.,	Winnipeg
Wright, F. W.	-	Cartwright

List of Establishments

HARNESS AND SADDLERY - Con.

SASKATCHEWAN

Name	Address
Berg, Andrew A.,	-
Birch, Chas. H.,	-
Brownlea, Wm.,	-
Clarke, Percy S.,	-
Closs, J. Wm.	-
Donald, John,	-
Fleury, Mrs. Ethel M.,	-
Geddes, John A.,	58 High St. W.
Grisdale, Chas. W.,	-
Groves, E. H.	-
Hewitt, J. A.	Main St.,
Kerr, Geo. R.,	-
Labelle, Noah,	Box 65
McRae, John	Box 126
Medland, E. J.	Main St.,
Nicholson, Albert,	-
Penny, Andrew	Main St.,
Pridmore, Thos.	-
Rodger, John	-
Scolian, Andrew H.	-
Stanley, William,	71 River St., W.,
Stemler, Anton,	Box 75,
Wiebe, John,	-
Wittrany, Wm.	-

ALBERTA

Bradley, Levi,	3rd. St.,	High River
Calgary Saddlery Co., Ltd., The	106-11th Ave. E.	Calgary
Chapman Bros.	10421 Whyte Ave.,	Edmonton
Great West Saddlery Co. Ltd., The	212-9th. Ave. West,	Calgary
Hillyard, Wm. J.	-	Didsbury
Mills, Claude, B.,	Box 312	High River
Pountney, J.	-	Lacombe
Riley & McCormick Ltd.,	133-8th. Ave. W.	Calgary

BRITISH COLUMBIA

Cooper & Aberson,	521 Columbia St.,	New Westminster
Duncan, Wm.	1322 Douglas St.,	Victoria
McLaren, David C.,	211 Georgia St., E.	Vancouver
Storey & Campbell Ltd.,	518 - 520 Beatty St.,	Vancouver

LEATHER BELTING

Canadian Graton & Knight, Ltd.,	980 St. Antoine St.,	Montreal
Goodhue, & Co. Ltd., J. L.	-	Danville
McLaren, Ltd., D. K.	679 St. James St. W.	Montreal
McLaren Belting Co. Ltd. The J.C.	330 Beaumont Ave.,	Montreal
Sadler Belting Co. Ltd., G. W.	511 William St.,	Montreal

ONTARIO

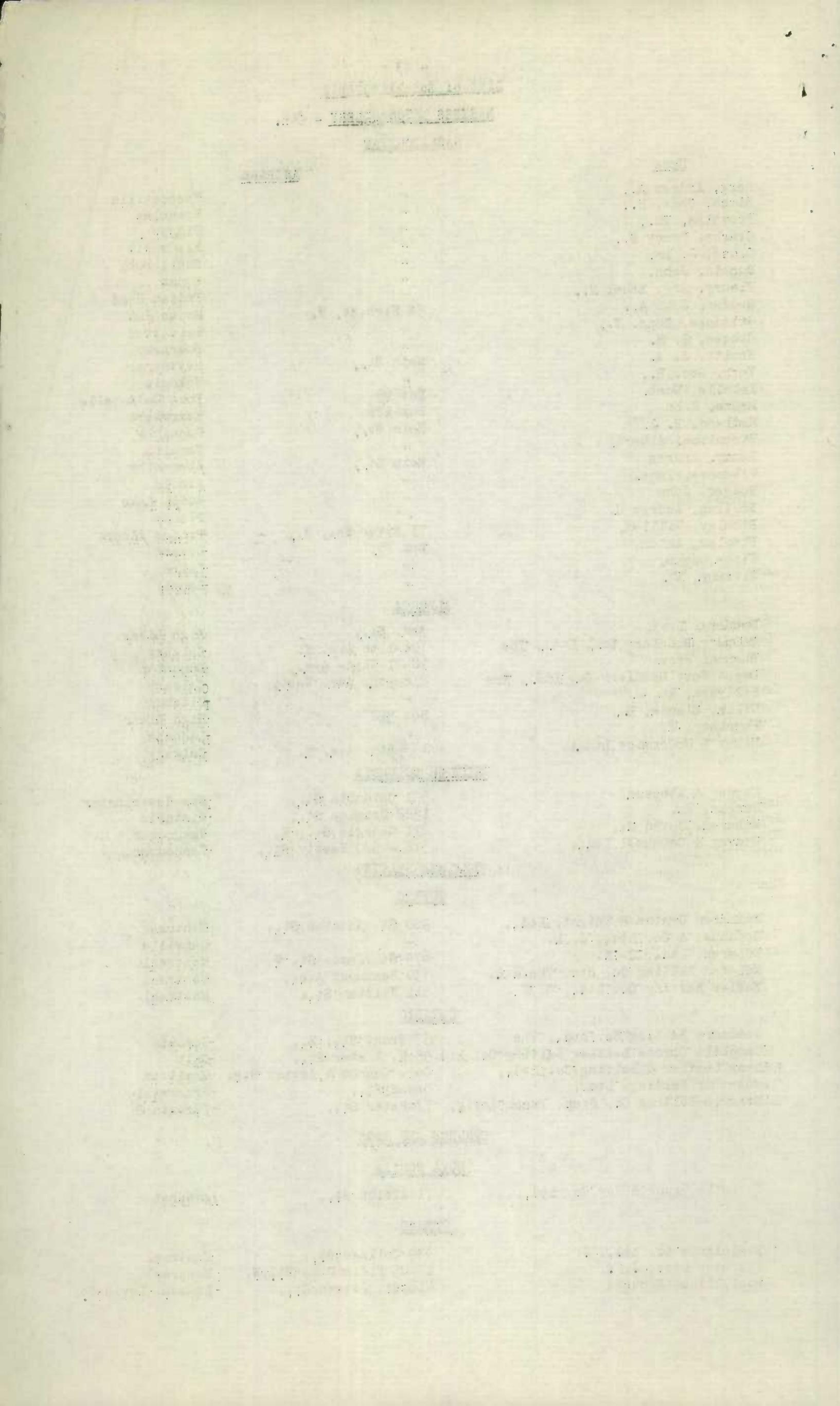
Beadmore Belting Co. Ltd., The	37 Front St., E.,	Toronto
Campbell Chrome Leather Belting Co. Ltd.	95 N. Water St.,	Galt
Lang Leather & Belting Co. Ltd.,	Cor. Cannon & Ashley Sts.	Hamilton
McArthur Beltings Ltd.,	Broad St.,	Brockville
Monarch Belting Co. Prop. Frank Inrig,	77 Peter St.,	Toronto 2

TRUNKS AND BAGS

Christie Trunk & Bag Co. Ltd.,	71 Albion St.,	Amherst
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QUEBEC

Eveleigh & Co. Ltd., J.	939 College St.,	Montreal
Fournier Ltée, J. E.	17-25 Notre Dame St., W.	Montreal
Ruel, Ltée, Edouard	416 St. Joseph St.,	Lauzon, Levis Co.



List of Establishments

TRUNKS AND BAGS - Con.

ONTARIO

Name

Address

Adams Mfg. Co. Ltd., The
Doering Trunk Co. Ltd.,
Holman Leather Goods Co.,
Holman Luggage, Ltd.,
Kitchener Case & Bag, Ltd.,
Langmuir Manufacturing Co. of Toronto

212 Adelaide St. W.
63 William St. E.
149 Queen St. W.,
128 Carden St.,
570 King St., W.

Toronto
Waterloo
Toronto
Guelph
Kitchener

The M.
McBrine Co. Ltd., The L.
Schimpeling Case and Bag Co.
Thomson, L. E.

800 King St. W.,
35 Water St. S.
63 Courtland Ave. E.
70 Carling St.,

Toronto
Kitchener
Kitchener
London

MANITOBA

Leslie, Arthur J.
Stewart, T. A.
Taylor, Ltd. G. R.
Western Suit Case Mfg. Co.,

332 Bannatyne Ave.,
5½ Princess St.,
39 Charlotte St.,
McRae Bldg.,
Cor. James & King St.,

Winnipeg
Winnipeg
Winnipeg
Winnipeg

Vancouver Trunk & Bag Ltd.,

1424 Charles St.,

Vancouver

LEATHER GOODS N. E. S.

QUEBEC

Acme Mfg. Co.
American Footwear, Ltd.,
British Leather Goods Co.
Eagle Leather Works, Prop. H.B. Dumerre
Federated Leather Goods Co. Ltd.,
Grise & Fils, Henri
Ideal Leather Goods Mfg. Co.,
Leathercraft Mfg. Co. Ltd.,
Panillon Leather Goods Mfg. Co.
Pottel, Jacob
Tarlow Leather Goods Co.,
United Legging Mfg. Co. of Canada

317 Notre Dame St. E.
915 St. Alexander St.,
1231 St. Urbain St.,
3175 St. Catherine St. E.
1187 Bleury St.,
—
365 St. Paul St. W.,
2010 St. Lawrence Blvd.,
5609 St. Lawrence Blvd.,
3655 St. Lawrence Blvd.,
3832 St. Lawrence Blvd.,
3710 St. Lawrence Blvd.,

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St. Cesaire
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Montreal

ONTARIO

Balmforth Bros.
Bourne Leathercraft Co.,
Bourne, Richard C.,
Buckton, S.,
Cameron Mfg. Co., R.H. Cameron, Prop.
Canadian Leather Products Ltd.,
College Leather Goods,
Dunn's Leather Packings, Ltd.,
Durable Leather Products
Edwards & Co. Ltd., Jas.,
Edwards & Sons Ltd., J. E.
General Leather Goods Ltd.,
Hall, F. M.
Hamilton Leather Washer Works,
Joseph Berlinghoff, Prop.
Hickok Mfg. Co. Ltd.,
Hutchings & Patrick, Ltd.,
Leather Products of Canada Ltd.,
Legault, A. G.
McCarthy, Ltd., H. B.
Mitchell, Ltd., W. & J.
National Leather Goods Co. D. Wilson,
Progressive Leather Goods Co.
Royal Leather Goods,
The Julian Sale Leather Goods Co. Ltd.
Tighe - Holman Co. Ltd. The
Toronto Leather Novelty Co.
Wellinger & Dunn, Leather Goods Ltd.

Athol St.,
455 King St. W.
Box 265
—
1376 Bathurst St.,
14½ Front St., W.
513 College St.,
20 George St.,
126 Wellington St., W.
17 Paton Road,
17 Paton Road,
260 Laughton Ave.,
103 Lisgar St.,

Whitby
Toronto
Grimsby Beach
Campbellford
Toronto
Toronto
Toronto
Hamilton
Toronto, 2
Toronto
Toronto
Toronto
Toronto
Toronto
Hamilton
Toronto
Ottawa
New Hamburg
Rockland
Port Hope
Toronto
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Toronto
Toronto

292 East Ave. N.
30 Duncan St.,
381 Queen St.,
Huron & Waterloo Sts.,
12 Powers St.,
Queen St.,
117 King St., W.
318 Adelaide St., W.
205-215 Richmond St. W.
435 Spadina Ave..
600 King St., W.
15½ Queen St., W.
164 Portland St.,
550 Sherburn Ave.

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Ottawa
New Hamburg
Rockland
Port Hope
Toronto
Toronto

MANITOBA

McKay, James D.

130 Princess St.,

Winnipeg

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