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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
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HARNESS & SADDLERY

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MISCELLANEOUS LEATHER GOODS

in

CANADA

1929

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Published by Authority of the Hon. H. H. Stevens, M.P.,

Minister of Trade and Commerce

+ + +

OTTAWA

1931

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NOTE.- The statistics published in the present volume include only the statistics of such manufacturing establishments as make harness and saddlery, leather belting, trunks and valises, and leather goods, n.e.s., as their principal products. Statistics relating to specific products are therefore not to be regarded as comprehensive, as products like horse blankets and sweat pads are also found as secondary products of the woollen goods industry.

REPORTS OF THE DOMINION BUREAU OF STATISTICS ON
LEATHER AND LEATHER GOODS

Census of Industry Reports:

The Leather Industry

Leather Boots and Shoes; Boot and Shoe Findings

Leather Gloves and Mitts

Harness and Saddlery; Leather Belting; Trunks and Valises; Leather Goods, n.e.s.

Monthly Report of the Production of Boots and Shoes

Internal Trade Reports:

Prices of hides, leather and leather goods, contained in the Monthly and Annual Reports on Prices and Price Indexes.

External Trade Reports:

Imports and exports of leather and manufactures of leather, contained in the Quarterly and Annual Reports of the Trade of Canada, and in the Bulletin on Canadian Trade in Farm Products.

Monthly Bulletin of Imports and Exports of Footwear (E.T.P.B. No. 110).

Monthly Summary of the Trade of Canada.

March, 1931.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
OTTAWA - CANADA

Animal Products Statistics Branch

Dominion Statistician: R. H. Coats, B.A., F.S.S., (Hon.), F.R.S.C.
Chief, Animal Products Statistics Branch: Florence A. Brown.

HARNESS AND SADDLERY, LEATHER BELTING, TRUNKS AND
BAGS, AND LEATHER GOODS, N.E.S.

The present volume contains reports for the year 1929 for the following industries: (1) Harness and Saddlery; (2) Leather Belting; (3) Trunks and Bags; and (4) Leather Goods, n.e.s. Each report gives detailed statistics, by provinces, for the year 1929, of the industry which it covers, with introductory notes in which the principal data of 1929 are compared with the preceding year. A table at the end of the volume combines the products of the four industries and shows the total quantity and value of the principal items of manufacture of these industries. The volume also contains statistics of imports and exports of miscellaneous leather goods and a list of the operators of the establishments, arranged according to the kind of industry.

HARNESS AND SADDLERY

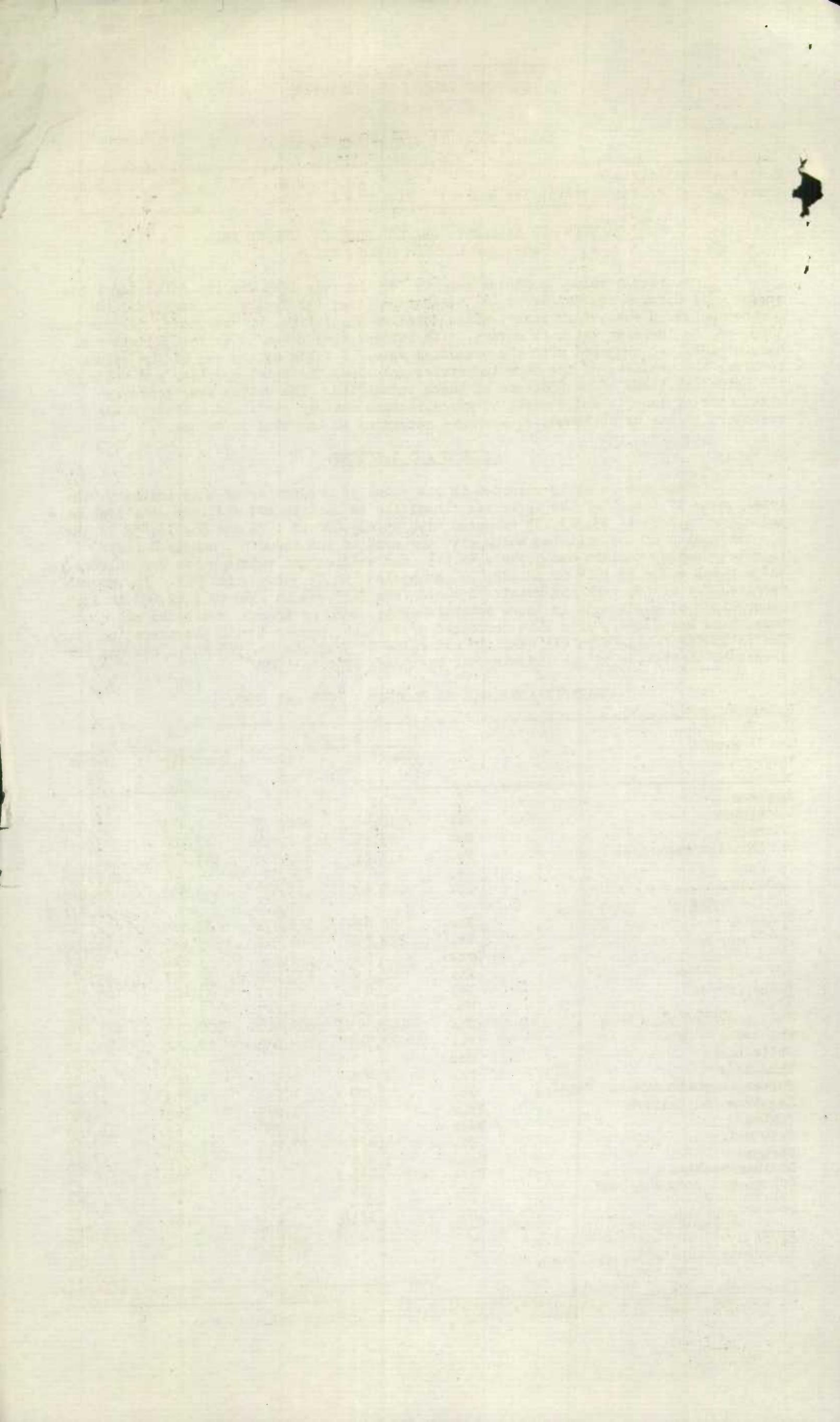
A decrease is again recorded in the value of production of this industry, the total value of output of the factories classified as harness and saddlery establishments amounting in 1929 to \$3,383,195 compared with \$4,894,298 in 1928 and \$5,117,452 in 1927. The production of the articles which give the name to the industry, namely harness (single, double, collars and harness parts), and saddles and saddle parts and halters, had a total value in 1929 of \$2,232,790, compared with \$3,398,497 in 1928. The amount received for custom work and repairs dropped from \$259,964 in 1928 to \$182,233 in 1929. Other kinds of goods made in these establishments, such as trunks, suitcases and club bags, hand bags, etc., also show decreased production, compared with the preceding year. The following tables show (1) quantity and value of products in 1928 and 1929, and (2) principal statistics of the industry for the years 1921 to 1929.

QUANTITY AND VALUE OF PRODUCT, 1928 and 1929.

Kind	1928		1929		
	Quantity	Value	Quantity	Value	
	:	\$:	\$	
Harness -					
Single	Set	10,470	225,973	7,413	156,090
Double	Set	29,510	1,398,494	19,400	949,617
Collars (separate)	No.	178,893	638,799	147,878	512,551
Parts	-	-	852,925	-	468,336
Saddles	No.	5,900	83,337	3,670	36,015
Saddle parts	-	-	27,498	-	17,871
Halters	No.	95,854	118,471	87,989	92,310
Whips	No.	232,096	61,516	229,689	48,835
Whip lashes	Gross	550	7,250	510	6,525
Horse blankets	No.	82,136	233,248	39,527	119,911
Sweat pads	No.	51,490	34,827	33,441	22,392
Trunks	No.	7,013	57,643	6,953	57,054
Suitcases and club bags	No.	142,593	609,462	100,395	451,209
Hat boxes	No.	22,349	115,833	12,082	90,662
Folio cases	No.	-	-	453	1,904
Hand bags	No.	1,401	2,508	585	1,402
Purses, pocketbooks and folders	No.	720	1,058	1,253	1,062
Leggings and gaiters	Pair	477	1,809	248	895
Chaps	Pair	807	15,730	663	14,259
Body belts	No.	5,467	10,250	14,264	7,694
Straps	Doz.	1,360	4,079	4,671	4,896
Leather washers	Doz.	245	26	301	31
School and shopping bags	No.	26	26	596	522
Dog collars	-	-	1,768	-	1,809
Leather belting	Lb.	173	154	168	133
Sporting Goods X	-	-	3,275	-	2,629
Fancy articles of leather	-	-	38,023	-	40,453
Products, n.e.s. XX	-	-	37,320	-	93,696
Amount received for custom work and repairs	-	-	259,964	-	182,233
Total Value of Products	-	-	4,894,298	-	3,383,195

^X Includes golf bags, golf clubs, baseballs, etc.

^{XX} Includes razor strops, leather aprons, hatbands, cordage, halters, etc.



PRINCIPAL STATISTICS OF THE HARNESS AND SADDLERY INDUSTRY, CANADA,
1921 to 1929.

Year	Establishments	Capital Invested	Employees		Cost of Materials used	Value of Products
			Number	Salaries and wages		
1921	353	6,384,460	1,262	1,366,320	3,540,326	5,843,482
1922	331	6,160,062	1,390	1,300,523	2,767,990	4,829,791
1923	312	6,613,211	1,295	1,300,320	2,733,727	4,823,635
1924	278	6,520,077	1,146	1,239,796	2,466,748	4,353,438
1925	267	6,168,362	1,187	1,194,346	2,653,839	4,611,102
1926	246	5,989,288	1,211	1,299,311	3,135,518	5,315,629
1927	233	5,950,857	1,194	1,300,877	2,936,725	5,117,452
1928	214	5,304,020	1,121	1,227,121	2,842,219	4,894,298
1929	195	4,111,709	800	834,118	1,949,161	3,383,195

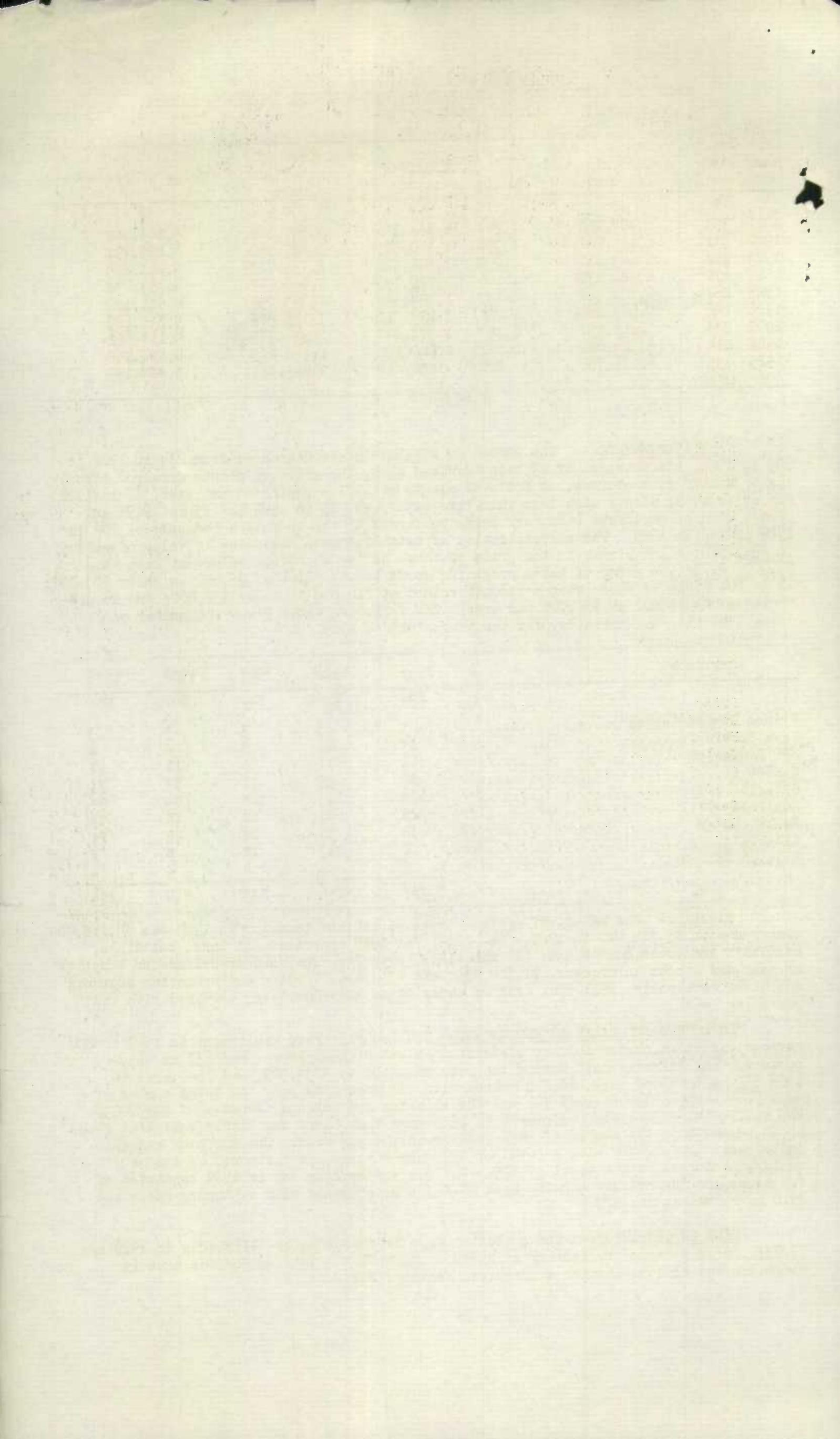
ESTABLISHMENTS.— The number of establishments decreased from 214 in 1928 to 195 in 1929, the decrease of 19 being divided among the group of plants arranged according to number of employees, as follows: plants with five employees and over, 27 in 1928 and 26 in 1929; plants with less than five employees, 85 in 1928 and 73 in 1929; and plants with no employees (the work being performed by the operators themselves) 102 in 1928 and 96 in 1929. The classification of establishments according to value of output in 1929 places 142 plants in the group of those having a product valued at less than \$5,000; 21 in the group of those producing goods to the value of \$5,000 to under \$10,000; 16 in the group of those with a product valued at \$10,000 to under \$30,000; and 16 producing goods valued at \$30,000 and over. The following table gives the number of establishments, by provinces, for the years 1925 to 1929.

Province	1925	1926	1927	1928	1929
	No.	No.	No.	No.	No.
Prince Edward Island	3	3	3	3	3
Nova Scotia	13	11	9	8	8
New Brunswick	11	11	11	11	11
Quebec	40	39	37	33	31
Ontario	126	113	108	104	97
Manitoba	25	21	22	18	13
Saskatchewan	32	31	28	25	21
Alberta	12	13	11	8	7
British Columbia	5	4	4	4	4
Total	267	246	233	214	195

CAPITAL.— The amount of capital invested in this industry in 1929 was \$4,111,709 compared with \$5,304,020 in 1928. The total for 1929 comprises (1) land, buildings, machinery and tools, \$1,414,959; (2) materials, products, fuel and miscellaneous supplies on hand and stocks in process, \$1,784,794; and (3) cash, trading and operating accounts and bills receivable, \$911,956. All of these items show decreases compared with the preceding year.

EMPLOYEES AND SALARIES AND WAGES.— The industry gave employment in 1929 to 800 persons, of which number 163 are classified as salaried employees and 637 as wage-earners. The salaries paid during the year amounted to \$234,529, and the wages to \$599,589, a total of \$834,118. Compared with the preceding year the total number of employees shows a decrease of 321 and the salaries and wages a decrease of \$393,003. The statistics of monthly employment in 1929 show that there was little variation from month to month in the number of wage-earners on the pay-roll. The month of highest employment was February with a total of 697 wage-earners and the month of lowest employment August with a total of 575. The average working day in 1929 consisted of 8.8 hours and the average working week 50.8 hours, compared with 8.5 hours daily and 49.0 hours weekly in 1928.

TIME IN OPERATION.— The number of days in operation by all plants in 1929 was 57,993, or an average per factory of 297.4. In 1928 the total number of days in operation was 63,743, and the average per factory, 297.9.



THE HARNESS AND SADDLERY INDUSTRY, CANADA

MATERIALS USED.— The total value of all materials used in manufacture in this industry during the year 1929 was \$1,949,161, comprising \$1,345,180 for leathers of all kinds and \$603,981 for other materials, including imitation leather, felt, harness hardware, etc. The item of "harness leathers" covers the principal kinds of leather used, with a total in 1929 of 2,050,416 pounds, valued at \$909,352. The leathers included in the item of "fine leathers" had a total value of \$215,884. Other items of less importance are pigskin and sheepskin. The total value of all materials used in 1929 shows a decrease from the preceding year of \$893,058.

GENERAL TABLES

The general tables which follow give statistics in detail, by provinces.

1. Principal Statistics, 1929.

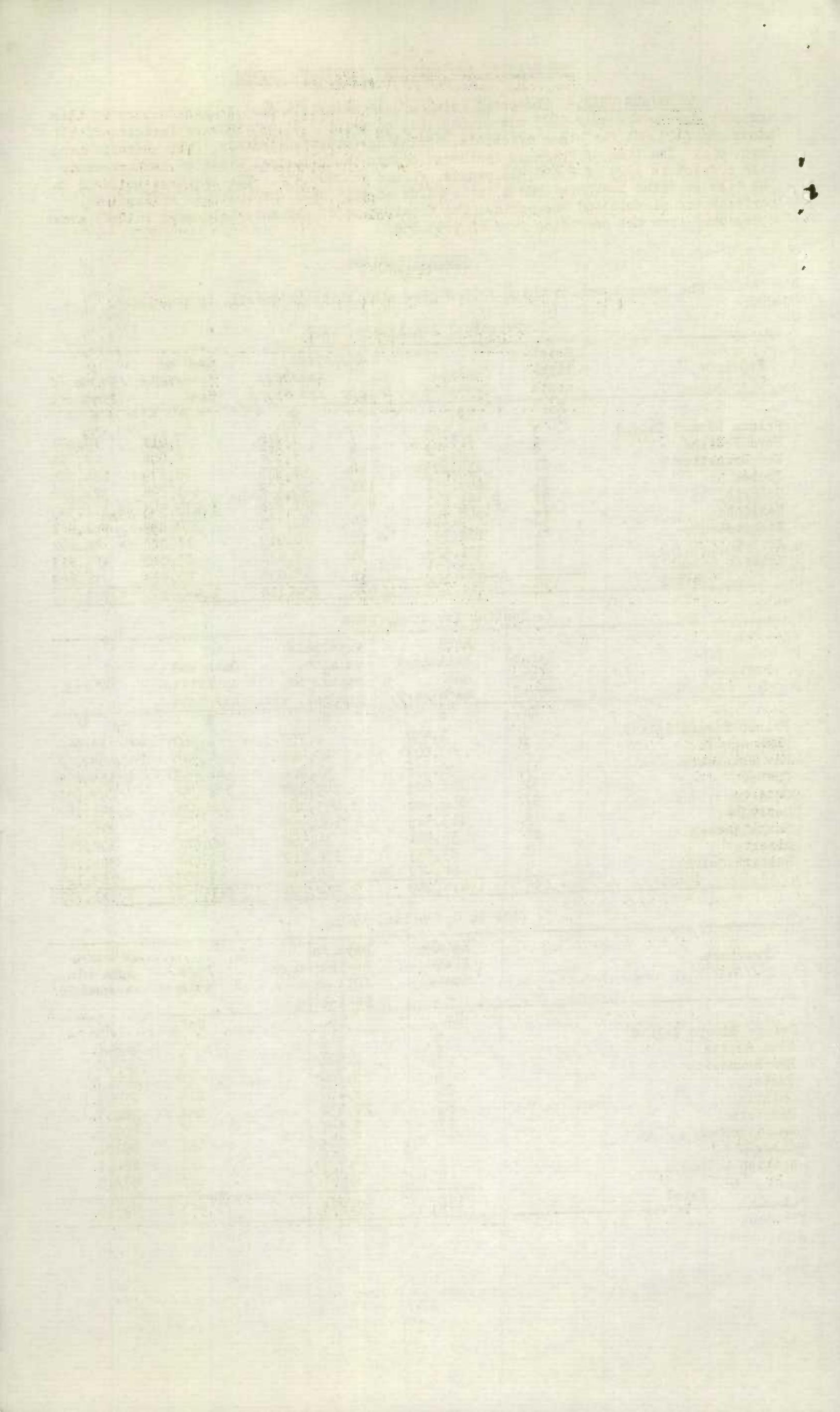
Province	Estab- lish- ments	Capital Invested	Employees		Cost of Materials Used	Value of Products
			No.	\$		
Prince Edward Island	3	11,160	7	7,315	7,011	18,501
Nova Scotia	8	64,752	8	7,962	8,008	27,278
New Brunswick	11	134,695	44	51,955	78,279	164,865
Quebec	31	649,951	118	85,128	141,296	324,322
Ontario	97	2,391,147	475	521,846	1,275,543	2,141,345
Manitoba	13	246,757	84	88,779	320,499	461,481
Saskatchewan	21	108,795	12	10,019	11,022	48,892
Alberta	7	321,329	38	46,078	87,010	159,813
British Columbia	4	183,123	14	15,036	20,493	36,698
Total	195	4,111,709	800	834,118	1,949,161	3,383,195

2. Capital Invested, 1929.

Province	Estab- lish- ments	Land buildings	Materials on hand, stocks in process, etc.	Cash and operating accounts	Total
		and machinery	\$	\$	
Prince Edward Island	3	1,450	6,750	2,960	11,160
Nova Scotia	8	49,807	10,411	4,534	64,752
New Brunswick	11	38,376	51,802	44,517	134,695
Quebec	31	218,605	245,094	186,252	649,951
Ontario	97	802,466	1,093,860	494,821	2,391,147
Manitoba	13	113,319	100,963	32,475	246,757
Saskatchewan	21	36,801	31,568	40,426	108,795
Alberta	7	89,653	178,812	52,864	321,329
British Columbia	4	64,482	65,534	53,107	183,123
Total	195	1,414,959	1,784,794	911,956	4,111,709

3. Time in Operation, 1929.

Province	Estab- lish- ments	Days in operation on full or part-time	Days idle	Average days in operation
		No.		
Prince Edward Island	3	912	-	304.0
Nova Scotia	8	2,426	6	304.0
New Brunswick	11	3,330	14	302.7
Quebec	31	9,150	274	295.1
Ontario	97	29,230	258	301.3
Manitoba	13	3,947	5	303.6
Saskatchewan	21	5,903	481	281.1
Alberta	7	2,007	121	286.7
British Columbia	4	1,088	128	272.0
Total	195	57,993	1,287	297.4



THE HARNESS AND SADDLERY INDUSTRY, CANADA

4. Employees and Salaries and Wages, 1929.

Province	Salaried Employees			Wage-earners			Total Wages
			Total Salaries			Total Wages	
	Male	Female	\$	Male	Female	\$	
Prince Edward Island	2	-	2,800	5	-	4,515	
Nova Scotia	-	-	-	7	1	7,962	
New Brunswick	4	3	8,964	35	2	42,991	
Quebec	35	2	28,454	76	5	56,674	
Ontario	81	26	175,127	328	40	346,719	
Manitoba	5	-	10,610	79	-	78,169	
Saskatchewan	-	-	-	12	-	10,019	
Alberta	2	1	5,550	35	-	40,528	
British Columbia	1	1	3,024	12	-	12,012	
Total	130	33	234,529	589	48	599,589	

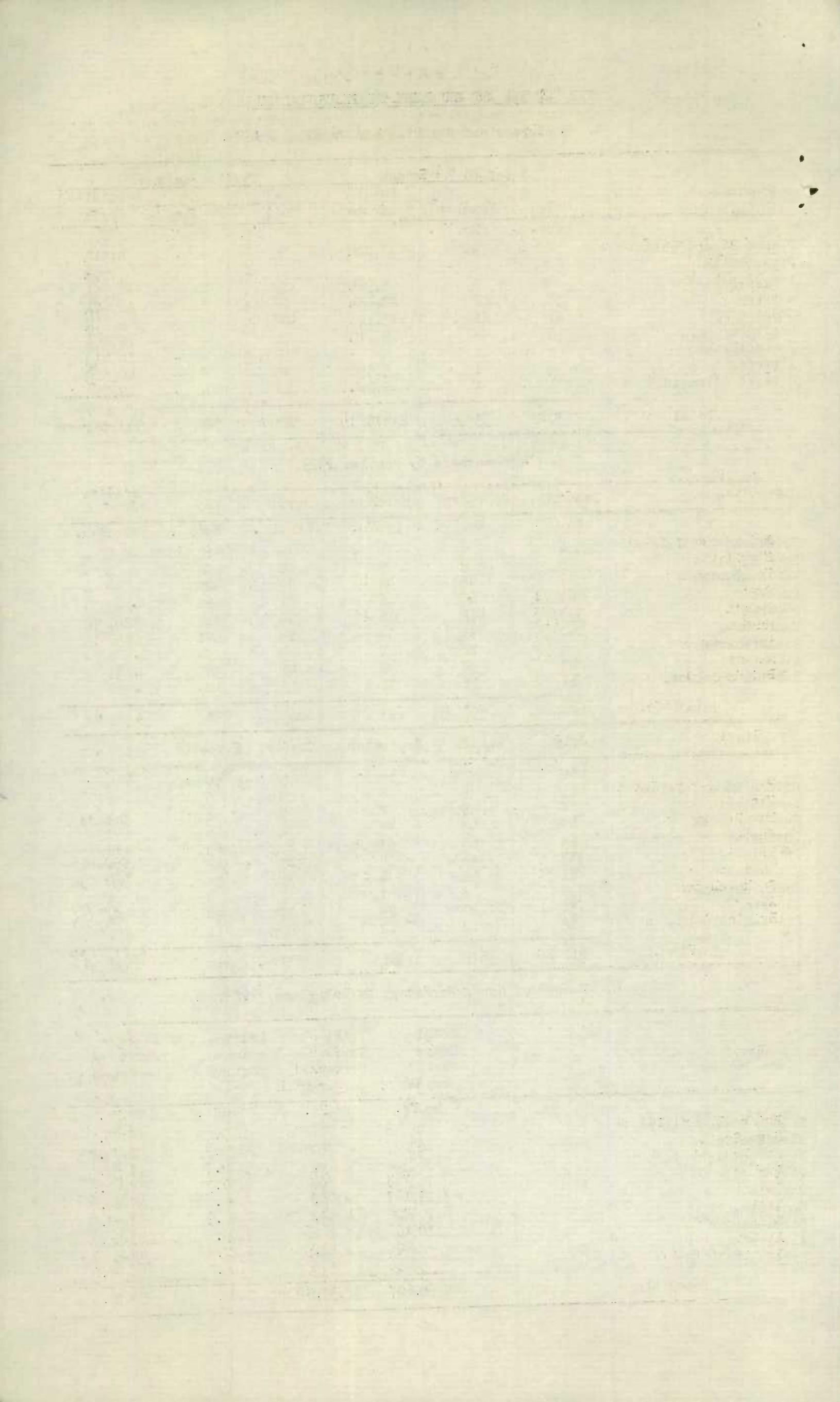
5. Wage-earners by Months, 1929.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Prince Edward Island	6	6	6	6	6	5
Nova Scotia	9	9	9	8	8	8
New Brunswick	47	45	44	43	42	42
Quebec	61	65	66	68	66	65
Ontario	393	412	416	395	381	361
Manitoba	100	91	74	84	69	57
Saskatchewan	8	10	9	8	8	8
Alberta	49	48	48	41	36	31
British Columbia	11	11	11	12	12	12
Total	684	697	683	665	628	589

Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Prince Edward Island	5	5	5	5	5	6
Nova Scotia	8	8	8	8	8	8
New Brunswick	43	43	45	46	46	48
Quebec	69	65	67	63	83	88
Ontario	355	336	314	340	345	353
Manitoba	81	68	74	79	85	86
Saskatchewan	8	8	7	9	9	9
Alberta	31	30	29	28	24	24
British Columbia	12	12	12	12	11	11
Total	612	575	591	590	616	633

6. Number of Hours Worked by Wage-Earners, 1929.

Province	Total Hours worked per day	Total Hours worked per week	Average hours per day	Average hours per week
	No.	No.	No.	No.
Prince Edward Island	46	276	9.2	55.2
Nova Scotia	67	390	8.3	48.7
New Brunswick	362	2,160	9.7	58.4
Quebec	763	4,264	9.3	52.6
Ontario	3,167	18,258	8.6	49.6
Manitoba	709	4,242	8.9	53.8
Saskatchewan	109	642	9.0	53.5
Alberta	288	1,562	8.2	44.7
British Columbia	96	576	8.0	48.0
Total	5,607	32,370	8.8	50.8



THE HARNESS AND SADDLERY INDUSTRY, CANADA

7. Hours of Work of Wage-Earners in Month of Highest Employment, 1929.

Province	Estab- lish- ments	Number of Wage-earners working in month of highest employment		
		8 Hours per day or less	9 Hours	10 Hours
	No.	No.	No.	No.
Prince Edward Island	3	-	5	1
Nova Scotia	8	6	3	-
New Brunswick	11	-	10	36
Quebec	31	3	55	32
Ontario	97	192	233	18
Manitoba	13	16	73	24
Saskatchewan	21	3	5	4
Alberta	7	40	9	-
British Columbia	4	12	-	-
Total	195	272	393	115

8. Power Equipment of Establishments, 1929.

Province	Estab- lish- ments	Steam	Gas, gasoline	Electric	Boilers
		Engines	and oil engines	motors	
	No.	No. H.P.	No. H.P.	No. H.P.	No. H.P.
Prince Edward Island	3	- -	- -	1 1	- -
Nova Scotia	8	- -	- -	2 2	- -
New Brunswick	11	2 55	- -	4 20	- -
Quebec	31	- -	- -	16 92	- -
Ontario	97	- -	- -	89 318	3 70
Manitoba	13	- -	- -	5 33	1 12
Saskatchewan	21	- -	4 8	3 4	- -
Alberta	7	- -	- -	8 30	- -
British Columbia	4	- -	- -	2 5	- -
Total	195	2 55	4 8	130 505	4 82

9. Quantity and Cost Value of Materials Used, 1929.

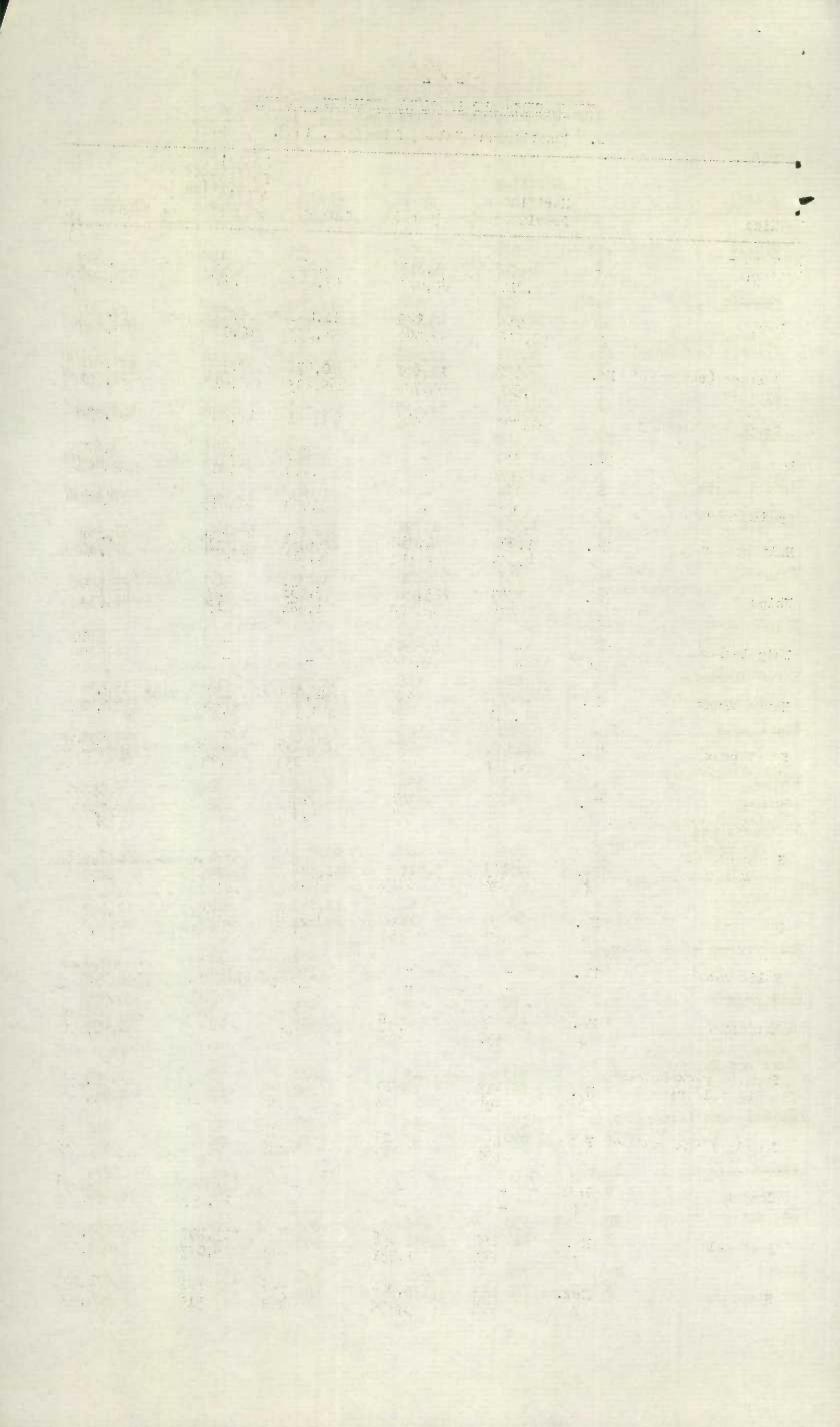
Kind	Maritime Provinces				Prairie Prov. and British Columbia	Canada
	Quebec	Ontario				
Harness leathers	Lb.	110,229	157,228	1,165,773	617,186	2,050,416
	\$	49,439	67,087	490,316	302,510	909,352
Fine leathers	Lb.	372	1,550	3,606	9,038	14,566
	\$	306	1,186	1,518	6,559	9,569
Fine leathers	sq. ft.	2,261	1,270	1,045,185	3,083	1,073,799
	\$	281	460	198,642	932	206,315
Pigskin	sq. ft.	148	125	5,659	8,828	14,760
	\$	30	90	3,170	2,375	5,665
Sheepskin	sq. ft.	15,383	5,719	130,370	6,111	157,583
	\$	2,786	1,179	15,550	1,837	21,352
Lace leather	sq. ft.	15	42	492	5,315	5,864
	\$	13	48	443	3,360	3,864
Splits, unspecified	\$	1,531	75	35,082	90	36,778
Leather, n.e.s.	\$	2,669	4,005	127,912	17,699	152,285
Imitation leather	Yd.	50	775	28,367	695	29,887
	\$	29	670	13,566	739	15,004
Materials, n.e.s.	\$	30,214	66,496	389,344	102,923	588,977
Total cost	\$	93,298	141,296	1,275,543	439,024	1,949,161

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THE HARNESS AND SADDLERY INDUSTRY, CANADA

10. Quantity and Value of Product, 1929.

Kind		Maritime Provinces	Quebec	Ontario	Prairie Provinces & British Columbia	Canada
Harness -						
Single	set	974	3,617	2,674	148	7,413
	\$	26,212	68,024	57,457	4,397	156,090
Double	set	915	945	11,251	6,289	19,400
	\$	52,206	49,090	538,233	310,088	949,617
Collars (separate)	No.	6,971	17,680	80,671	42,556	147,878
	\$	37,522	51,724	268,293	155,012	512,551
Parts	\$	31,790	51,049	341,551	43,946	468,336
Saddles	No.	154	-	829	2,687	3,670
	\$	930	-	3,769	31,316	36,015
Saddle parts	\$	198	-	1,054	16,619	17,871
Halters	No.	1,992	1,792	30,061	54,144	87,989
	\$	4,083	4,112	28,611	55,504	92,310
Whips	No.	753	225,092	3,539	305	229,689
	\$	434	46,524	1,681	196	48,835
Whip lashes	Gross	-	510	-	-	510
	\$	-	6,525	-	-	6,525
Horse blankets	No.	888	166	38,057	416	39,527
	\$	4,227	595	113,386	1,703	119,911
Sweat pads	No.	4,404	407	25,199	3,431	33,441
	\$	4,027	340	16,033	1,992	22,392
Trunks	No.	3	102	6,758	90	6,953
	\$	25	530	55,847	652	57,054
Suitcases and club bags	No.	103	564	98,932	796	100,395
	\$	630	5,911	441,584	3,084	451,209
Hat boxes	No.	33	82	11,749	218	12,082
	\$	202	398	89,601	461	90,662
Folio cases	No.	-	-	379	74	453
	\$	-	-	1,150	754	1,904
Hand bags	No.	28	78	475	4	585
	\$	130	457	805	10	1,402
Purses, pocketbooks and folders	No.	413	600	228	12	1,253
	\$	807	84	159	12	1,062
Leggings and gaiters	Pair	155	29	24	40	248
	\$	690	49	71	85	895
Chaps	Pair	-	-	-	663	663
	\$	-	-	-	14,259	14,259
Body belts	No.	150	656	258	13,200	14,264
	\$	280	1,951	440	5,023	7,694
Straps	Doz.	218	3,926	346	181	4,671
	\$	710	3,179	492	515	4,396



THE HARNESS AND SADDLERY INDUSTRY, CANADA

10. Quantity and Value of Product, 1929 - Concluded.

Kind		Maritime Provinces	Quebec	Ontario	Prairie Provinces & British Columbia	Canada
Leather washers	Doz.	190	-	109	2	301
	\$	13	-	15	3	31
School and shopping bags	No.	203	-	391	2	596
	\$	230	-	290	2	522
Dog collars	\$	-	-	259	1,550	1,809
Leather belting	Lb.	65	-	103	-	168
	\$	65	-	68	-	133
Sporting goods X	\$	-	875	-	1,754	2,629
Fancy articles of leather	\$	1,108	328	38,402	614	40,452
Products, n.e.s. XX	\$	14,055	1,962	68,409	9,470	93,896
Amount received for custom work and repairs	\$	30,070	30,615	73,685	47,863	182,233
Total Value of Products	\$	210,644	324,322	2,141,345	706,884	3,383,195

11. Classification of Establishments According to Number of Employees, 1929.

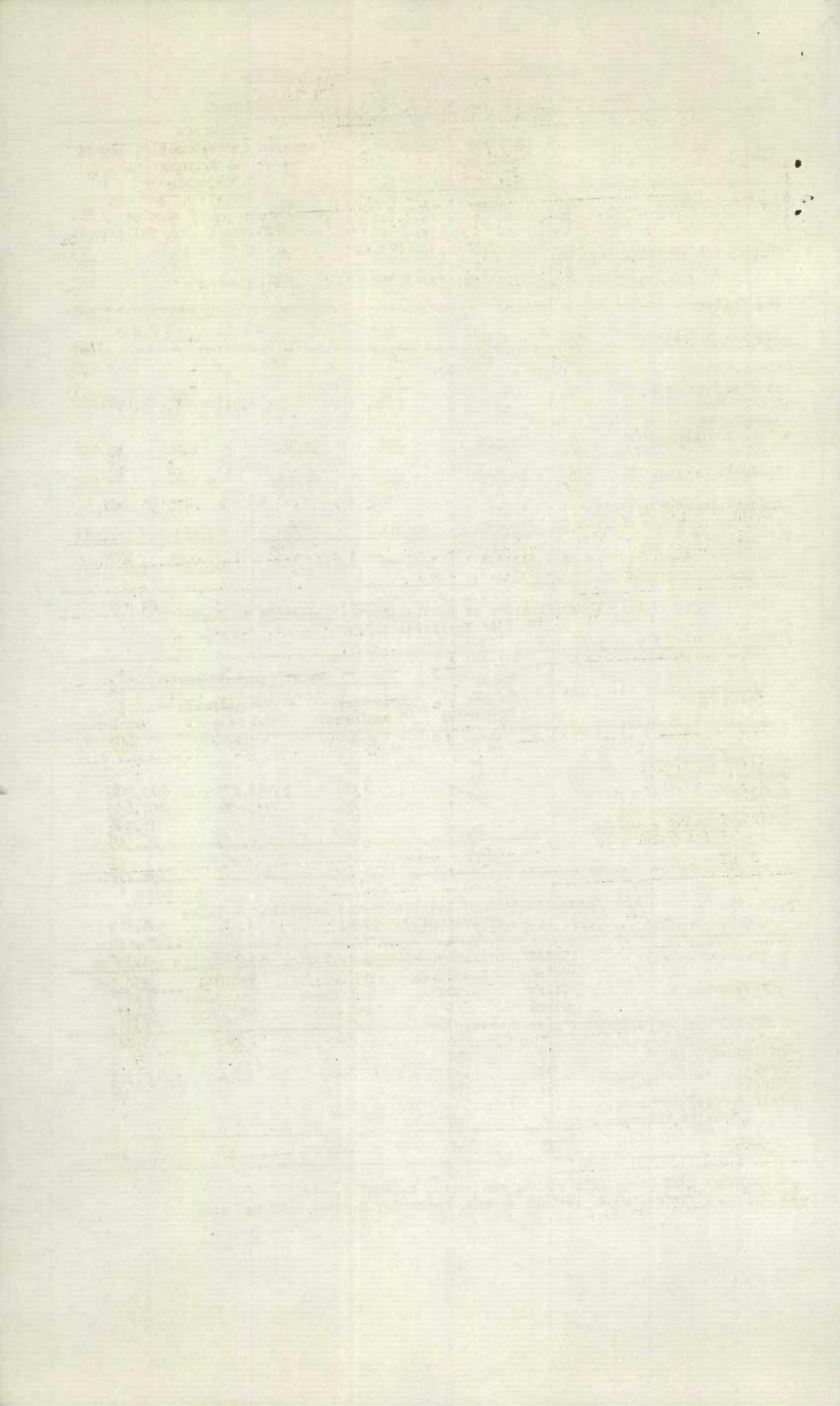
Province	Total Estab- lishments	Establishments having		
		Less than 5 employees	5 employees and over	No. employees
			No.	
Maritime Provinces	22	12	5	5
Quebec	31	9	5	17
Ontario	97	36	8	53
Prairie Provinces and British Columbia	45	16	8	21
Total	195	73	26	96

12. Classification of Establishments According to Value of Production, 1929.

Province	Total estab- lish- ments	Establishments having a production valued at			
		Less than \$5,000	\$5,000 but under \$10,000	\$10,000 but under \$30,000	\$30,000 and over
		No.	No.	No.	No.
Maritime Provinces	22	12	3	4	3
Quebec	31	20	6	2	3
Ontario	97	75	11	4	7
Prairie Provinces and British Columbia	45	35	1	6	3
Total	195	142	21	16	16

X Includes golf bags, golf clubs, gun cases, baseballs, etc.

XX Includes razor strops, leather aprons, hatbands, cordage halters, etc.

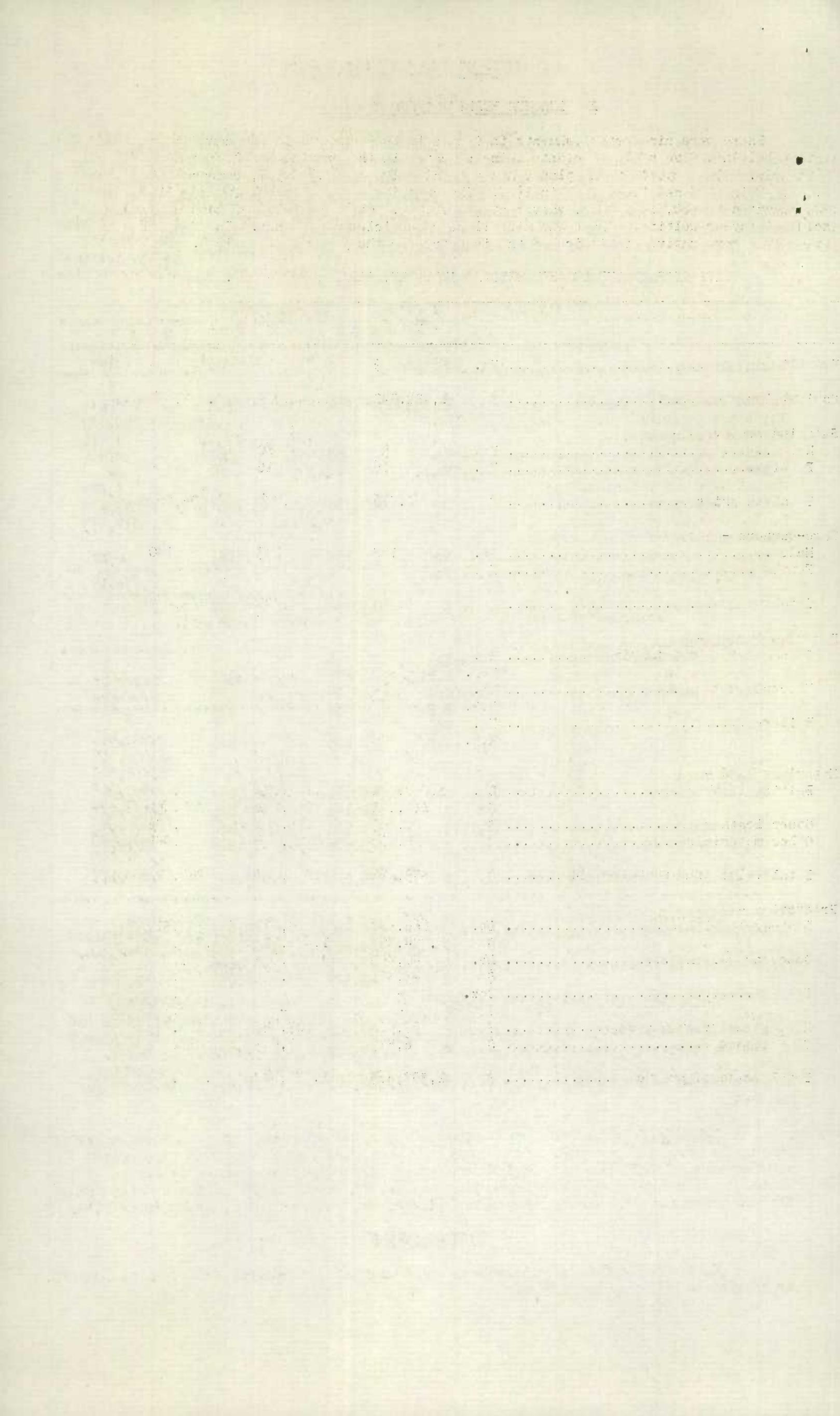


THE LEATHER BELTING INDUSTRY

There were nine establishments in Canada in 1929 engaged in the manufacture of leather belting, five of these plants being situated in the province of Quebec and four in Ontario. The output of the plants had a total value of \$1,552,987, compared with \$1,639,842 in 1928 and \$1,392,665 in 1927. The quantity of leather belting made in 1929 amounted to 560,314 pounds, valued at \$1,326,880. Other articles of manufacture include Goodyear welting, straps and miscellaneous articles of leather. The following table gives comparative statistics of the industry for the years 1927 to 1929.

STATISTICS OF THE LEATHER BELTING INDUSTRY, CANADA, 1927-1929.

		1927	1928	1929
Establishments	No.	9	10	9
Capital invested	\$	1,482,840	1,847,919	1,553,494
Salaried employees -				
Male	No.	55	60	67
Female	No.	16	16	16
Total salaries	\$	160,716	155,274	195,626
Wage-earners -				
Male	No.	152	183	140
Female	No.	2	1	-
Total wages	\$	165,798	165,897	163,452
Power equipment -				
Steam engines and turbines	No.	4	4	4
H.P.		275	275	275
Electric motors	No.	14	23	15
H.P.		77	175	82
Boilers	No.	4	5	4
H.P.		425	486	400
Materials used -				
Belting leather	Lb.	1,050,041	1,169,133	917,224
\$		812,141	992,281	857,652
Other leathers	\$	1,563	68,980	71,936
Other materials	\$	25,506	25,986	26,586
Total value of materials used	\$	839,210	1,087,247	956,174
Production -				
Leather belting	Lb.	666,880	659,037	560,314
\$		1,284,895	1,476,709	1,326,880
Goodyear welting	Lb.	40,495	43,666	41,590
\$		43,329	48,033	40,758
Straps	Doz.	-	-	30,400
\$		-	-	40,385
Miscellaneous products	\$	57,902	107,457	126,979
Custom work	\$	6,539	7,643	17,985
Total value of products	\$	1,392,665	1,639,842	1,552,987



THE TRUNK AND BAG INDUSTRY, CANADA

INTRODUCTION

The number of establishments engaged primarily in the manufacture of trunks and bags in 1929 was 19, distributed by provinces as follows: Nova Scotia, 1; Quebec, 4; Ontario, 9; Manitoba, 4; and British Columbia, 1. The total value of output of these plants in 1929 was \$2,708,193, to which the production of trunks contributed \$777,235, or 29 per cent, and the production of suitcases and club bags, \$1,446,070, or 53 per cent. The value of production in 1929 was greater than that of any one of the preceding eight years, and exceeded the value of 1928 by \$171,098, or 7 per cent. The quantity and value of production, by items, for the years 1928 and 1929 are shown in the following table, while the second table gives the principal statistics of the industry for the years 1921 to 1929.

Quantity and Value of Product, 1928 and 1929.

Kind	1928		1929	
	Quantity	Value	Quantity	Value
Trunks	85,893	\$730,839	95,960	\$777,235
Suitcases and club bags	370,855	1,260,902	311,078	1,446,070
Hat boxes	15,657	78,767	15,128	49,611
Handbags	55,355	274,537	30,662	52,801
Purses, pocketbooks and folders ..	1,113	1,879	-	-
School bags and shopping bags	-	-	7,084	3,892
Folio cases	-	30,035	63,556	99,623
Products, n.e.s.	-	88,227	-	212,477
Amount received for custom work and repairs	-	71,909	-	66,484
Total Value of Products	-	2,537,095	-	2,708,193

Principal Statistics of The Trunk and Bag Industry, Canada,
1921 to 1929.

Year	Estab- lish- ments	Capital	Employees		Materials used	Value of Products
			Number	Salaries and wages		
1921	13	\$2,104,832	624	\$702,864	\$838,000	\$2,226,474
1922	14	1,958,458	628	606,072	854,315	2,008,103
1923	15	2,189,579	722	736,488	1,064,549	2,465,751
1924	15	2,139,634	656	687,337	945,644	2,038,908
1925	16	2,235,881	622	652,793	942,315	2,137,534
1926	17	2,679,211	744	787,001	1,222,150	2,532,357
1927	18	2,278,168	722	716,273	960,762	2,491,973
1928	19	2,467,077	799	774,947	1,154,950	2,537,095
1929	19	2,890,171	813	804,709	1,189,494	2,708,193

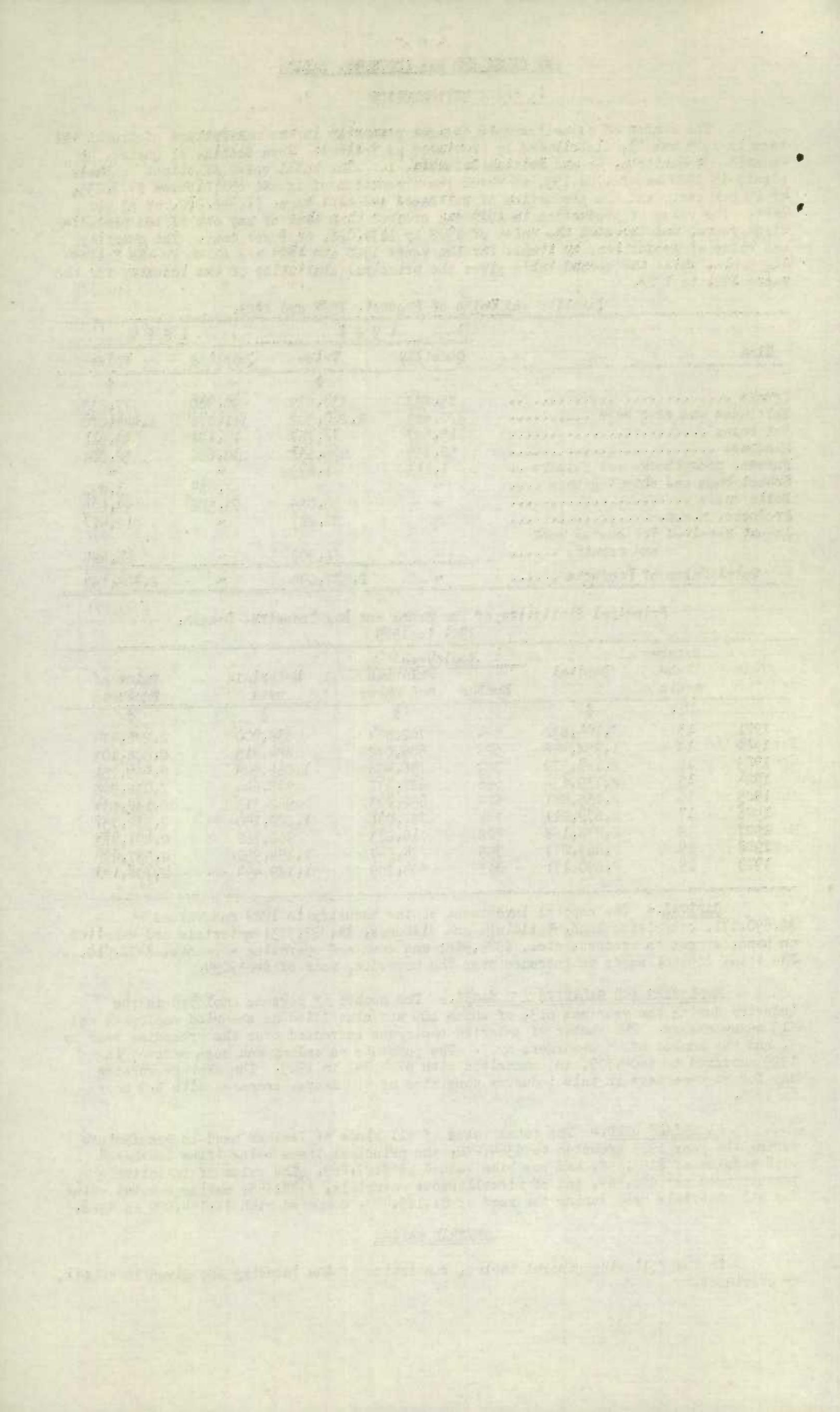
CAPITAL.— The capital investment of the industry in 1929 was valued at \$2,890,171, comprising land, buildings and fixtures, \$1,487,373; materials and supplies on hand, stocks in process, etc., \$929,988; and cash and operating accounts, \$472,810. The total capital shows an increase over the preceding year of \$423,094.

EMPLOYEES AND SALARIES AND WAGES.— The number of persons employed in the industry during the year was 813, of which 100 are classified as salaried employees and 713 wage-earners. The number of salaried employees increased over the preceding year by 7, and the number of wage-earners by 7. The payments on salary and wage account in 1929 amounted to \$804,709, in comparison with \$774,947 in 1928. The average working day for wage-earners in this industry consisted of 9.2 hours, compared with 8.9 hours in 1928.

MATERIALS USED.— The total value of all kinds of leather used in manufacture during the year 1929 amounted to \$364,230, the principal items being "fine leathers" with a value of \$155,698, and cow hide valued at \$127,269. The value of imitation leather used was \$46,469, and of miscellaneous materials, \$778,795, making a total value for all materials used during the year of \$1,189,494, compared with \$1,154,950 in 1928.

GENERAL TABLES

In the following general tables, statistics of the industry are given in detail, by provinces.



THE TRUNK AND BAG INDUSTRY, CANADA

1. Principal Statistics, 1929.

Province	Estab- lish- ments	Capital Invested	Employees			Cost of Materials	Value of Production
			Number	Salaries and Wages	\$		
Nova Scotia	1)						
Quebec	4)	1,324,187	303	259,113	400,870	879,463	
Ontario	9	1,366,491	442	485,801	698,055	1,606,403	
Manitoba	4)						
British Columbia	1)	199,493	68	59,795	90,569	222,327	
Total	19	2,890,171	813	804,709	1,189,494	2,708,193	

2. Capital Invested, 1929.

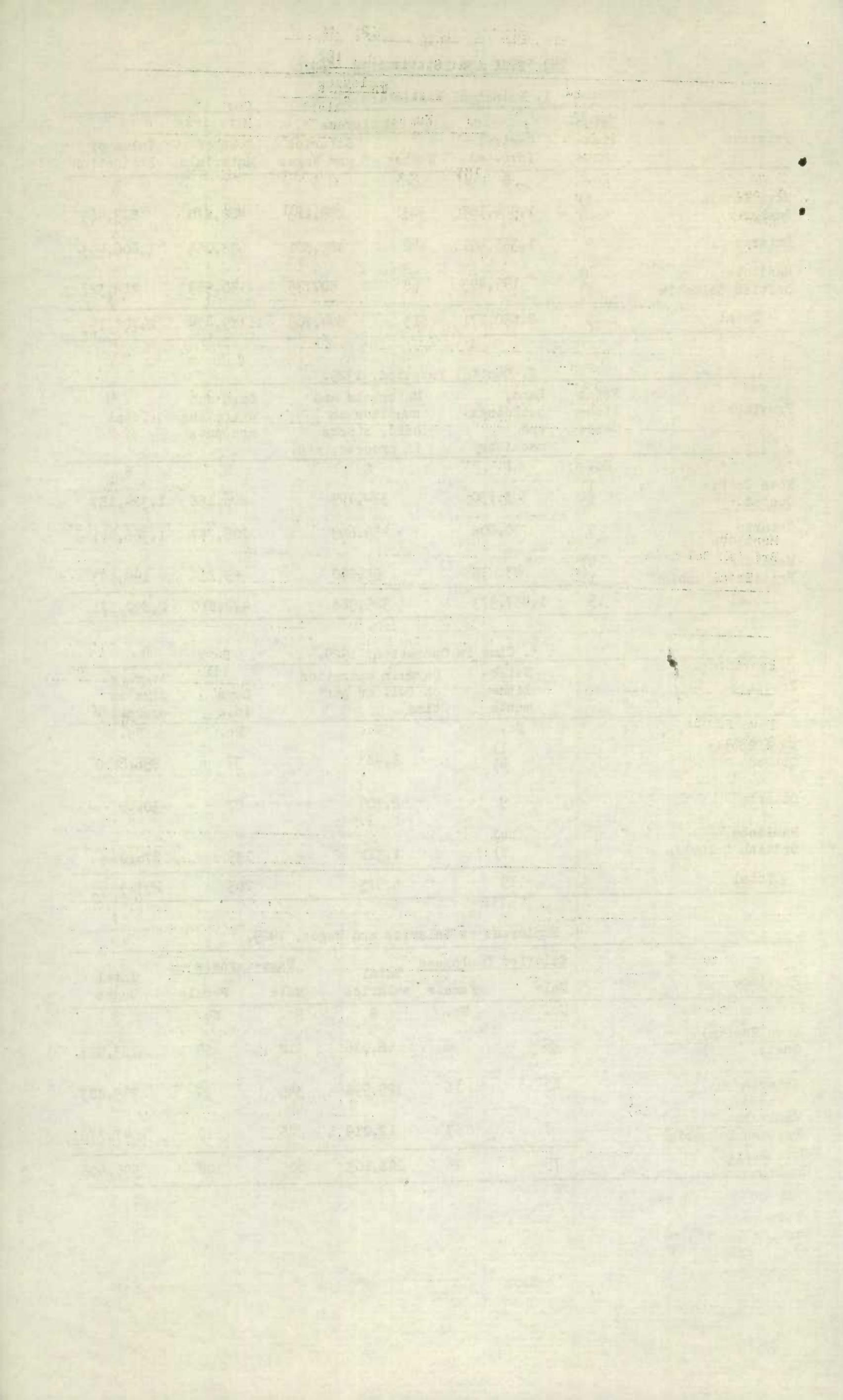
Province	Estab- lish- ments	Land, buildings and machinery	Materials and supplies on hand, stocks in process, etc.		Cash and operating accounts	Total
			No.	\$	\$	\$
Nova Scotia	1)					
Quebec	4)	743,730		374,299	206,158	1,324,187
Ontario	9	700,005		459,699	206,787	1,366,491
Manitoba	4)					
British Columbia	1)	43,638		95,990	59,865	199,493
Total	19	1,487,373		929,988	472,810	2,890,171

3. Time in Operation, 1929.

Province	Estab- lish- ments	Days in operation on full or part time		Days idle	Average days in operation
		No.	No.		
Nova Scotia	1)				
Quebec	4)	1,483		37	296.6
Ontario	9	2,709		27	301.0
Manitoba	4)				
British Columbia	1)	1,381		139	276.2
Total	19	5,573		203	293.3

4. Employees on Salaries and Wages, 1929.

Province	<u>Salaried Employees</u>		Total salaries	<u>Wage-earners</u>		Total Wages
	Male	Female		Male	Female	
	No.	No.	\$	No.	No.	\$
Nova Scotia	26	6	66,086	212	59	193,027
Quebec)						
Ontario	42	16	129,998	345	39	355,803
Manitoba)	7	3	12,019	48	10	47,776
British Columbia)						
Total	75	25	208,103	605	108	596,606



THE TRUNK AND BAG INDUSTRY, CANADA

5. Wage-earners by Months, 1929.

Province	January No.	February No.	March No.	April No.	May No.	June No.
Nova Scotia)						
Quebec)	230	235	250	259	270	272
Ontario	363	367	370	339	399	412
Manitoba)	50	53	56	58	58	58
British Columbia)						
Total	643	655	676	706	727	742
	July No.	August No.	September No.	October No.	November No.	December No.
Nova Scotia)						
Quebec)	284	289	290	296	279	279
Ontario	413	413	396	393	372	349
Manitoba)	59	60	62	61	61	61
British Columbia)						
Total	756	762	748	750	712	689

6. Number of Hours Worked by Wage-earners, 1929.

Province	Total hours worked per day	Total hours worked per week	Average hours per day	Average hours per week
	No.	No.	No.	No.
Nova Scotia)				
Quebec)	2,641	15,339	9.7	56.6
Ontario	3,465	19,530	9.0	50.8
Manitoba)	478	2,713	8.2	46.7
British Columbia)				
Total	6,584	37,582	9.2	52.7

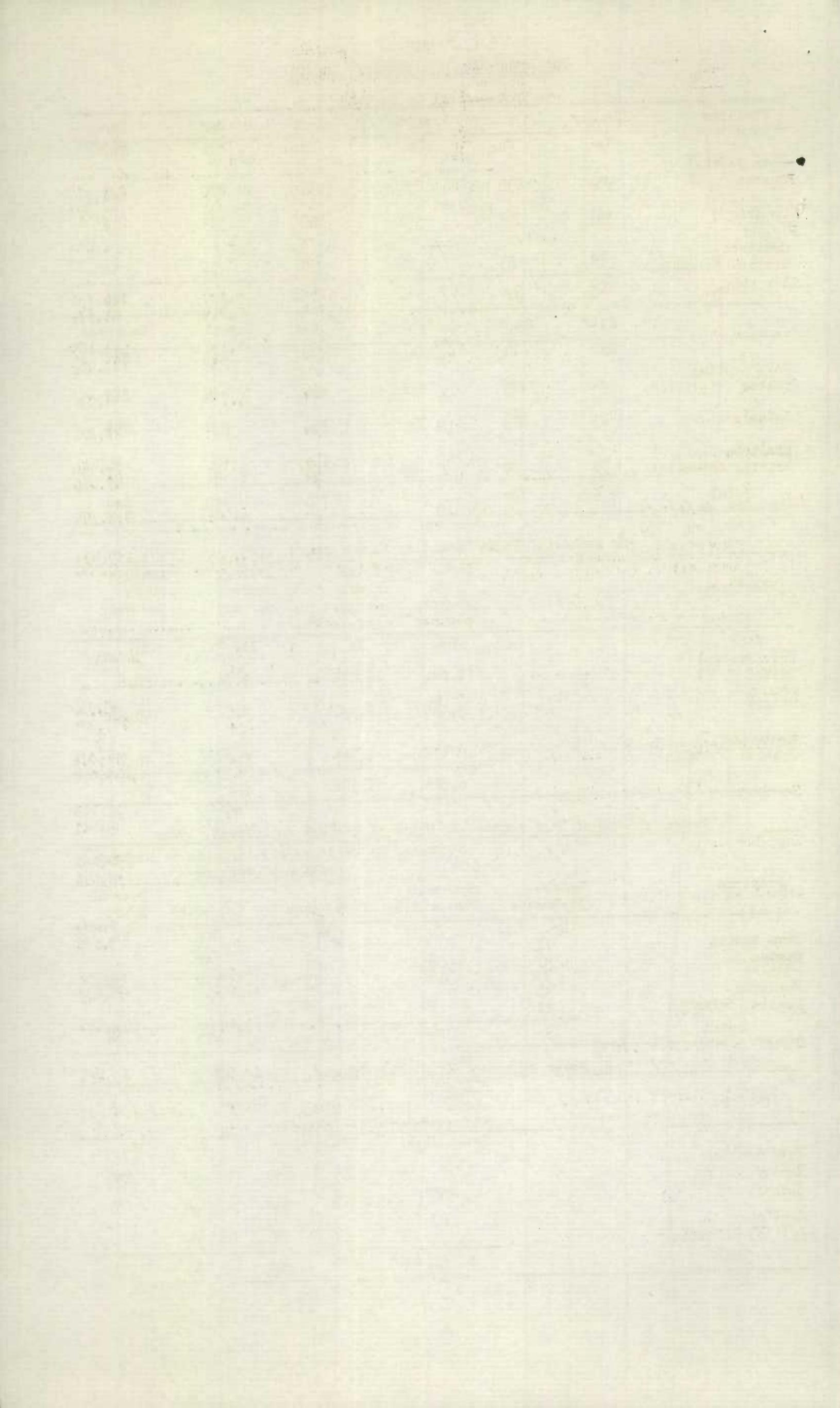
7. Hours of Work of Wage-earners in Month of Highest Employment, 1929.

Number of wage-earners in month of highest employment working

Province	Estab- lishments No.	S hours per day or less	9 hours No.	10 hours No.	Over 10 hours No.
		No.	No.	No.	No.
Nova Scotia	1)				
Quebec	4)	32	18	251	-
Ontario	9	166	73	179	24
Manitoba	4)				
British Columbia	1)	48	15	-	-
Total	19	246	106	430	24

8. Power Equipment of Establishments, 1929.

Province	Gasoline and oil engines		Electric motors		Boilers	
	No.	H.P.	No.	H.P.	No.	H.P.
Nova Scotia)						
Quebec)	1	5	19	189	3	236
Ontario	-	-	123	582	8	775
Manitoba)	-	-	14	30	-	-
British Columbia)						
Total	1	5	156	801	11	1,001



THE TRUNK AND BAG INDUSTRY, CANADA

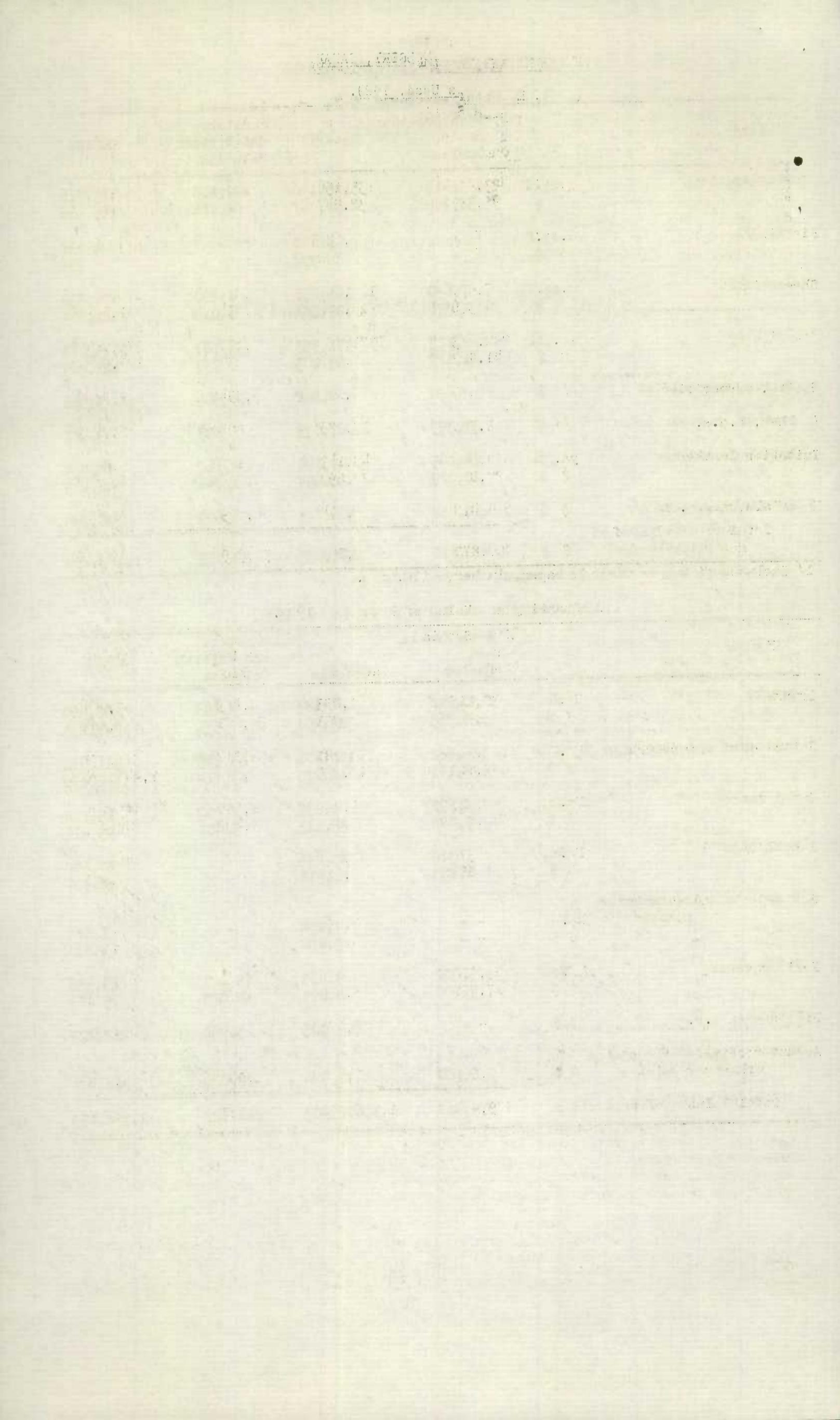
9. Materials Used, 1929.

Kind		Nova Scotia and Quebec	Ontario	Manitoba and British Columbia	CANADA
Fine leathers	sq.ft.	423,414	135,156	122,806	681,376
	\$	98,385	32,547	24,766	155,698
Pigskin	sq.ft.	-	1,638	-	1,638
	\$	-	392	-	392
Sheepskin	sq.ft.	7,630	160,858	8,350	176,838
	\$	1,376	19,284	1,014	21,674
Cow hide	lb.	202,623	371,353	1,187	575,163
	\$	41,829	85,203	237	127,269
Splits, unspecified	\$	480	4,122	5,394	9,996
Leather, n.e.s.	\$	21,359	27,039	803	49,201
Imitation leather	yd.	24,245	48,149	2,160	74,554
	\$	22,029	22,694	1,746	46,469
Materials, n.e.s. 1/	\$	215,412	506,774	56,609	778,795
Total cost value of materials used	\$	400,870	698,055	90,569	1,189,494

1/ Includes fibre, cardboard, paper, lumber, oils, etc.

10. Quantity and Value of Products, 1929.

Kind		Nova Scotia and Quebec	Ontario	Manitoba and British Columbia	CANADA
Trunks	No.	30,218	61,283	4,459	95,960
	\$	206,363	513,201	57,671	777,235
Suitcases and club-bags	No.	126,682	150,581	33,815	311,078
	\$	638,121	718,235	89,714	1,446,070
Hat boxes	No.	3,692	9,936	1,500	15,128
	\$	9,096	35,113	5,402	49,611
Hand bags	No.	376	30,286	-	30,662
	\$	1,883	50,918	-	52,801
School bags and shopping bags	No.	-	7,084	-	7,084
	\$	-	3,892	-	3,892
Folio cases	No.	25,000	9,435	29,121	63,556
	\$	17,500	38,095	44,028	99,623
Products, n.e.s.	\$	-	209,025	3,452	212,477
Amount received for custom work and repairs	\$	6,500	37,924	22,060	66,484
Total Value of Products \$		879,463	1,606,403	222,327	2,708,193



LEATHER GOODS, N.E.S.

The industry designated as "Leather Goods, N.E.S.", takes account of all establishments manufacturing various kinds of leather goods, but whose principal products are other than those which are specially classified. There were 40 of these establishments in operation in 1929, the same number as recorded in 1928. The output of the plants had a total value of \$2,637,076, an increase over the preceding year of \$82,459. The main items of production in 1929 were "hand bags", valued at \$1,092,826; "purses, pocketbooks and folders", at \$298,522; and "body belts", at \$249,804. Production by items for the years 1928 and 1929 is given in the following table, while in the second table is recorded the progress of the industry, as shown by the principal statistics, in the period 1921 to 1929.

Quantity and Value of Products, 1928 and 1929.

Kind		1928		1929	
		Quantity	Value \$	Quantity	Value \$
Harness parts	-	-	14,914	-	13,332
Handbags	No.	449,460	904,526	441,324	1,092,826
Purses, pocketbooks and folders	No.	513,499	412,430	442,943	298,522
School and shopping bags	No.	90,173	49,072	140,913	85,226
Bags, miscellaneous	No.	13,273	12,129	-	-
Folio cases	No.	2,309	7,012	3,156	16,814
Bank books	No.	203,534	21,923	180,000	21,920
Leggings and gaiters	Pair	10,000	16,000	9,650	16,000
Body belts	No.	426,749	269,684	561,964	249,804
Straps	Doz.	106,052	101,053	103,318	89,335
Leather laces	gr. Pair	6,255	52,582	5,070	46,807
Leather washers	Doz.	188,490	20,866	139,619	16,375
Dog collars	No.	16,490	10,959	24,600	11,242
Leather belting	Lb.	277	354	-	-
Sporting goods	-	-	56,741	-	204,868
Fancy articles of leather	-	-	428,981	-	191,965
Products, n.e.s.	-	-	168,201	-	274,152
Amount received for custom work and repairs	-	-	7,190	-	7,888
Total Value of Products		-	2,554,617	-	2,637,076

Principal Statistics of the Leather Goods, n.e.s. Industry, Canada, 1921 to 1929.

Year	Estab- lish- ments	Capital Invested	Employees		Cost of Materials used	Value of Products
			Number	Salaries and Wages		
No.	\$			\$	\$	\$
1921	31	932,986	508	491,712	509,145	1,270,594
1922	39	1,185,219	546	516,698	595,053	1,361,136
1923	46	1,326,101	617	570,659	732,425	1,594,863
1924	40	1,155,279	593	556,150	737,246	1,628,410
1925	40	1,464,014	636	600,111	921,782	1,929,188
1926	38	1,422,594	677	637,282	1,036,668	2,221,706
1927	38	1,368,945	696	665,652	986,793	2,156,913
1928	40	1,493,793	792	748,921	1,139,974	2,554,617
1929	40	1,507,757	745	737,421	1,246,771	2,637,076

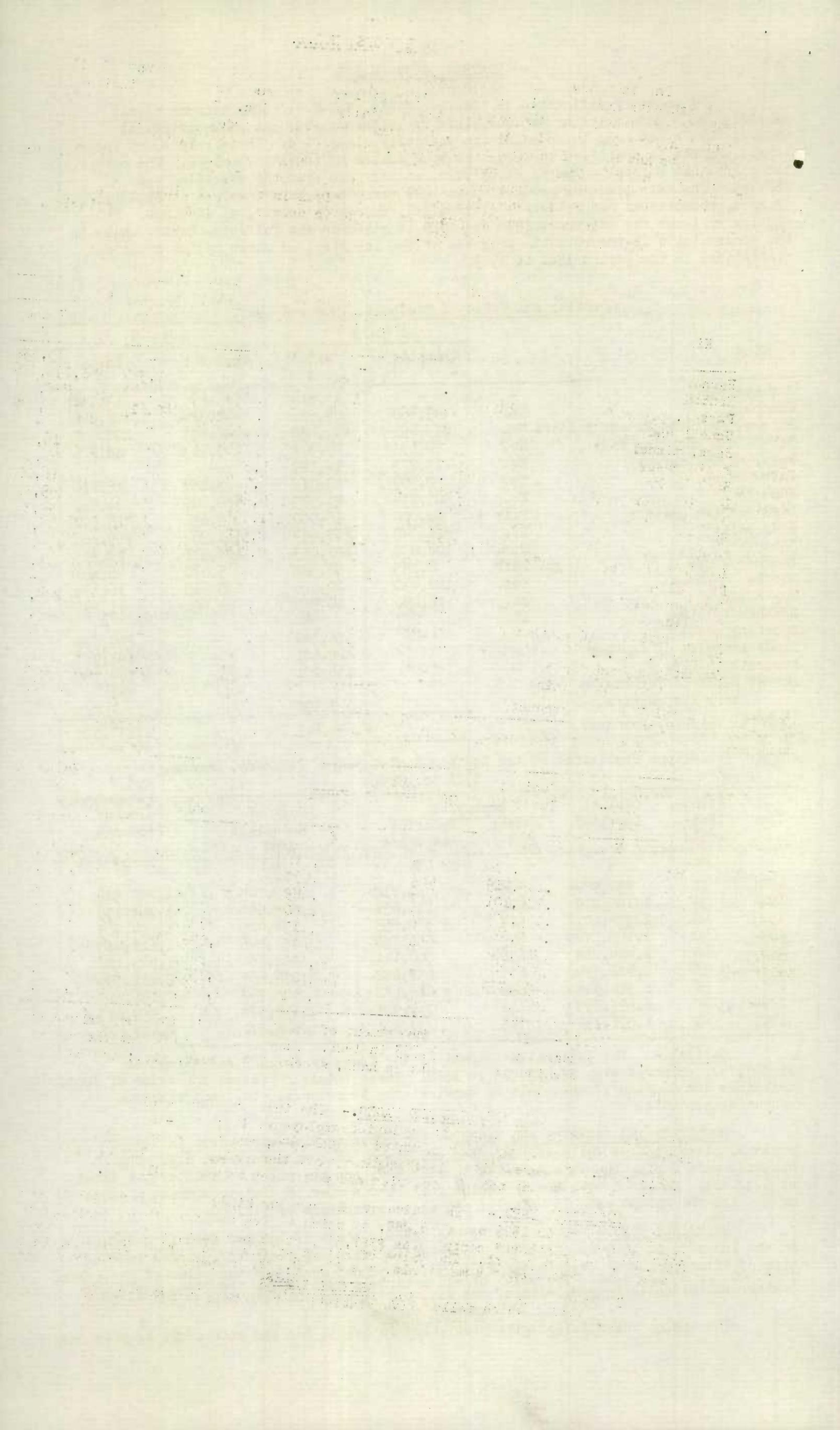
CAPITAL.— The capital investment of the industry in 1929 was valued at \$1,507,757, compared with \$1,493,793 in 1928. These totals represent the value of land, buildings and machinery; materials on hand, stocks in process, etc.; and cash and operating accounts.

EMPLOYEES AND SALARIES AND WAGES.— The industry gave employment in 1929 to 745 persons, classified as follows: salaried employees, 127; wage-earners, 618. The salaries paid during the year amounted to \$224,946, and the wages to \$512,475, a total of \$737,421. Compared with the preceding year, the number of employees shows a decrease of 47, and the amount paid in salaries and wages a decrease of \$11,500.

MATERIALS USED.— The value of the various kinds of leather used in manufacture in the industry in 1929 was \$736,288, to which the value of leathers included in the item of "fine leathers" contributes \$381,593, or 52 per cent, and the value of sheepskin, \$215,340, or 29 per cent. The value of all materials used during the year, including leather and miscellaneous materials, was \$1,246,771, compared with \$1,139,974 in 1928.

GENERAL TABLES

The tables which follow give statistics in detail for the year 1929, by provinces.



LEATHER GOODS, N.E.S.

1. Principal Statistics, 1929.

Province	Establishments	Capital Invested	Employees		Cost of Materials Used	Value of Production
			Number	Salaries and Wages		
	No.	\$		\$	\$	\$
Quebec	11	236,160	164	155,347	285,553	554,631
Ontario	28)					
Manitoba	1)	1,271,597	581	582,074	961,218	2,082,445
Total	40	1,507,757	745	737,421	1,246,771	2,637,076

2. Capital Invested, 1929.

Province	Establishments	Land, buildings and machinery	Materials on hand, stocks in process, etc.	Cash and operating accounts	Total Capital
	No.	\$	\$	\$	\$
Quebec	11	41,223	98,709	96,228	236,160
Ontario	28)				
Manitoba	1)	347,038	510,203	414,356	1,271,597
Total	40	388,261	608,912	510,584	1,507,757

3. Time in Operation, 1929.

Province	Establishments	Days in operation on full or part time		Days Idle	Average days in operation
		No.	No.		
	No.		No.	No.	No.
Quebec	11		3,106	238	282.3
Ontario	28)				
Manitoba	1)		8,727	89	300.9
Total	40		11,833	327	295.7

4. Employees and Salaries and Wages, 1929.

Province	Salaried Employees		Total Salaries	Wage-earners		Total Wages
	Male	Female		Male	Female	
	No.	No.	\$	No.	No.	\$
Quebec	13	8	36,802	70	73	118,545
Ontario)	67	39	188,144	222	253	393,930
Manitoba)						
Total	80	47	224,946	292	326	512,475

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LEATHER GOODS, N.E.S.

5. Wage-earners by Months, 1929.

Province	January	February	March	April	May	June
Quebec	No. 138	No. 132	No. 154	No. 149	No. 148	No. 144
Ontario)						
Manitoba)	458	485	503	475	490	475
Total	596	617	657	624	638	619
Province	July	August	September	October	November	December
Quebec	No. 141	No. 139	No. 158	No. 166	No. 165	No. 151
Ontario)						
Manitoba)	455	471	492	513	502	481
Total	596	610	650	679	667	632

6. Number of Hours Worked by Wage-earners, 1929.

Province	Total Hours worked per day	Total Hours worked per week	Average hours per day	Average hours per week
	No.	No.	No.	No.
Quebec	1,245	6,912	8.7	48.3
Ontario)				
Manitoba)	3,951	21,801	8.3	45.9
Total	5,196	28,713	8.4	46.4

7. Hours Worked by Wage-earners in Month of Highest Employment, 1929.

Number of wage-earners in month of highest employment working

Province	Estab- lish- ments	8 Hours per day or less	9 Hours	10 Hours	Over 10 Hours
		No.	No.	No.	No.
Quebec	11	37	128	4	3
Ontario	28)				
Manitoba	1)	374	50	52	33
Total	40	411	178	56	36

8. Materials Used, 1929.

Kind	Quebec	Ontario and Manitoba	CANADA
Harness leathers	lb. \$	" -	76,636 38,312
Fine leathers	lb. \$	" -	282,976 118,094
Fine leathers	sq.ft. \$	166,422 64,656	456,891 198,843
Sheepskin	sq.ft. \$	365,619 63,159	774,135 152,181
Cowhide	sq.ft. \$	17,812 4,938	51,958 15,577
Splits	\$	5,300	3,697
Leather, n.e.s.	\$	905	70,626
Imitation leather	yd. \$	35,757 16,907	56,675 40,904
Other materials	\$	129,688	322,984
Total Value	\$	285,553	961,218
			1,246,771

LEATHER GOODS, N.E.S.

9. Quantity and Value of Products, 1929.

Kind		Quebec	Ontario and Manitoba	CANADA
Harness parts	\$	-	13,332	13,332
Hand bags	No. \$	145,202 280,264	296,122 812,562	441,324 1,092,826
Purses, pocketbooks and folders	No. \$	278,529 166,195	164,414 132,327	442,943 298,522
School and shopping bags	No. \$	49,640 34,324	91,273 50,902	140,913 85,226
Folio cases	No. \$	- -	3,156 16,814	3,156 16,814
Bank books	No. \$	168,000 18,920	12,000 3,000	180,000 21,920
Leggings and gaiters	Pair \$	9,650 16,000	- -	9,650 16,000
Body belts	No. \$	3,672 3,672	558,292 246,132	561,964 249,804
Straps	Doz. \$	- -	103,318 89,335	103,318 89,335
Leather laces	Gross Pair \$	- -	5,070 46,807	5,070 46,807
Leather washers	Doz. \$	- -	139,619 16,375	139,619 16,375
Dog collars	No. \$	- -	24,600 11,242	24,600 11,242
Sporting goods	\$	-	204,868	204,868
Fancy articles of leather	\$	19,821	172,144	191,965
Products, n.e.s.	\$	7,573	266,579	274,152
Amount received for custom work and repairs	\$	7,862	26	7,888
Total Value of Production	\$	554,631	2,082,445	2,637,076

The following table combines the products of the 4 industries comprised in this volume, with comparative statistics for 1928.

Products of the Industries of Harness and Saddlery, Leather Belting, Trunks and Valises, and Leather Goods, n.e.s., combined for quantity and value, 1928 and 1929.

		1928		1929	
		Quantity	Value \$	Quantity	Value \$
Harness -					
Single	Set	10,470	228,973	7,413	156,090
Double	Set	29,510	1,398,494	19,400	949,617
Collars (separate)	No.	179,893	688,799	147,878	512,551
Parts	-	-	867,839	-	481,533
Saddles	No.	5,900	83,337	3,670	36,015
Saddle parts	-	-	27,594	-	18,006
Halters	No.	95,854	118,471	87,989	92,310
Whips	No.	232,096	61,518	229,689	48,835
Whip lashes	Gross	550	7,250	510	6,525
Horse blankets	No.	82,136	233,248	39,527	119,911
Sweat pads	No.	51,490	34,827	33,441	22,392
Trunks	No.	92,906	788,482	102,913	834,289 ✓
Suitcases and club bags	No.	513,448	1,870,364	411,473	1,897,279
Hat boxes	No.	38,006	194,600	27,210	140,273
Hand bags	No.	506,216	1,181,571	472,571	1,147,029 ✓
Purses, pocketbooks and folders	No.	515,332	415,397	444,196	299,584
School and shopping bags	No.	90,199	49,098	148,593	89,640
Bags, miscellaneous	No.	13,273	12,129	-	-
Folio cases	No.	7,562	33,197	67,165	118,341
Bank books	No.	203,534	21,923	180,000	21,920
Leggings and gaiters	Pair	10,477	17,809	9,898	16,895
Chaps	Pair	807	15,730	663	14,259
Body belts	No.	432,216	279,934	576,228	257,498
Straps	Doz.	107,412	105,132	138,389	134,616
Leather laces	Gross Pair	6,499	52,762	5,100	47,170
Leather washers	Doz.	188,735	20,892	139,920	16,406
Dog collars	-	-	12,727	-	13,015
Sporting goods	-	-	60,016	-	207,497
Leather belting	lb.	659,487	1,477,217	560,482	1,327,013
Goodyear welting	lb.	43,666	48,033	41,590	40,758
Fancy articles of leather	-	-	467,004	-	232,417
Products, n.e.s.	-	-	404,779	-	707,177
Amount received for custom work and repairs	-	-	346,706	-	274,590
Total Value of Products	-	-	11,625,852	-	10,281,451

IMPORTS AND EXPORTS

1. Value of Miscellaneous Leather Goods Imported for Consumption, into Canada, during the 12 months ended December 31, 1927, 1928, and 1929.

Articles	1927	1928	1929
	\$	\$	\$
Harness and Saddlery, including horse boots:			
United Kingdom	138,771	124,436	95,209
United States	142,666	132,789	98,710
Other Countries	2,577	2,834	2,932
Total	284,014	260,059	196,851
Leather Belting:			
United Kingdom	21,086	33,619	12,427
United States	109,550	148,234	135,088
Other Countries	3,926	4,559	1,316
Total	134,562	186,412	148,831
Trunks, valises, hat boxes, carpet bags and tool bags:			
United Kingdom	64,870	76,543	87,703
United States	169,735	215,951	293,122
Other Countries	6,797	17,021	21,813
Total	241,402	309,515	402,638
Whips of all kinds including thongs and lashes:			
United Kingdom	2,563	3,690	2,861
United States	7,917	7,173	4,644
Other Countries	105	85	191
Total	10,585	10,948	7,696
Total of above items imported:			
United Kingdom	227,290	238,288	198,200
United States	429,868	504,147	531,564
Other Countries	13,405	24,499	26,252
Total	670,563	766,934	756,016

IMPORTS AND EXPORTS

1. Value of Miscellaneous Leather Goods, the Produce of Canada, Exported during the 12 months ended December 31, 1927, 1928 and 1929.

Articles	1927	1928	1929
	\$	\$	\$
Harness and Saddlery:			
United Kingdom	115	237	522
Bermuda	278	434	807
British West Indies	-	146	103
Newfoundland	2,585	6,234	7,578
St. Pierre and Miquelon	99	386	65
United States	5,168	4,695	4,881
Other countries	281	257	97
Total	8,526	12,389	14,053
Belting of Leather:			
United Kingdom	-	1,775	2,078
British India	-	613	523
Newfoundland	206	433	1,556
China	-	-	1,417
United States	365	9,481	28,505
Other countries	714	-	-
Total	1,285	12,302	34,079
Trunks and Valises:			
United Kingdom	373	1,066	61
Bermuda	1,074	793	1,108
British Guiana	2,886	1,303	1,300
British Honduras	4,041	2,444	2,005
British West Indies	16,196	15,328	15,164
Hong Kong	156	226	-
Newfoundland	3,110	2,409	2,987
Straits Settlement	190	510	17
China	669	2,208	1,666
United States	101	1,592	282
Other countries	1,759	449	1,066
Total	30,555	28,328	25,656
Total of above items:			
United Kingdom	488	3,078	2,661
United States	5,634	15,768	33,668
Other countries	34,244	34,173	37,459
Total	40,366	53,019	73,788

List of Establishments

HARNESS AND SADDLERY

PRINCE EDWARD ISLAND

<u>Name</u>	<u>Address</u>
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Bowness, Geo. A., Gamble, J. Edward Hardy, S. L. & Co.,	Water St., - 187 Queen St.,	Summerside Kensington Charlottetown
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NOVA SCOTIA

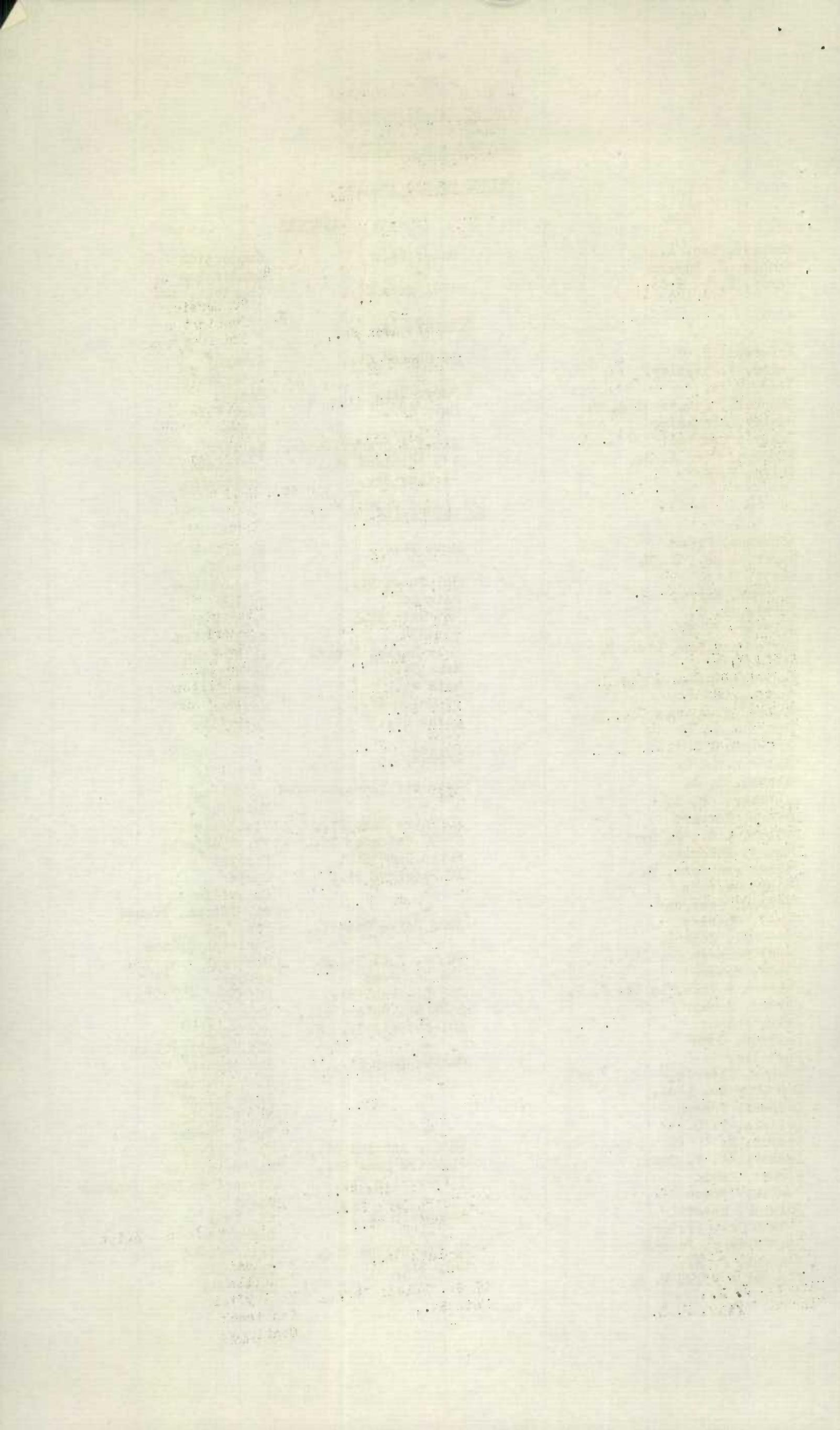
Anderson, H. C. Baker, W. Stanley, Brown E. S. Campbell, Estate of R. G. Hawley, Alexander Kelly's Limited, Simpson, Fred A. R., Smith, H. H.	41 Church St., - Water St., Main St., - 116-118 Granville St., 139 Portland St., 44 King St.,	Amherst Bridgewater Pictou Kentville Mabou Halifax Dartmouth Dartmouth
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NEW BRUNSWICK

Atherton, Frank Boyer, & Co., J. W. Burtt, H. A. Chapman, Harry, Currie, R. J. Grimley, W. R. Horton and Son, Ltd., H. Pitre, John J. Sackville Harness Ltd., Steeves, E. W. Wry-Standard, Ltd., A. E.	Main St., - 361 Queen St., Main St., 467 Main St., Box 474 9-11 Market Square Main St., Main St., 17 Union St., Lorne St.,	Woodstock Victoria Fredericton Sussex Saint John Campbellton Saint John Bathurst Sackville Moncton Sackville
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QUEBEC

Bithell, G. W. Cloutier, C. A. Demers, Edouard Dolbec, Ltd., J. G. Duguay, Honore, Fisher and Sons, S. Foisy, Georges Garneau, Georges Hamel, Charles Harcuail, Jean L. Heney Harness Co. Ltd., Houde, Honore Jacques & Fils, La Cie J. H. Jerome, Zephyr Joly, Arthur Lafleur, Come Lassalle, A. Lauzon, Alderic, Lay Whip Co. Ltd., Leboeuf, Joseph Leclerc, F. O. Ledoux, F. Lenneville, J. Omer, Plourd, David Poulin, Ernest Quintal, Benoit Roux & Cie, Victor St. Germain, Joseph Vincent, J. B., Vincent & Fils, N. L.	3537 St. Lawrence Blvd., Montreal - 70 Notre Dame St., 95-97 Cascades St., Notre Dame St., 10 Fabrique St., - - 3028 Notre Dame W., - 92 St. Paul St. E. 349 St. Jean 265 St. Paul St., 6846 St. Hubert St., 541 Ontario St., E. - Chateauguay St., - - - 68 St. Antoine St., 21 Notre Dame St., 7 Iberville St., - Champlain St., - 27 St. Helene St., Main St., -	Montreal Waterloo Victoriaville St. Hyacinthe Nicolet Quebec Cazaville St. Joseph, Beauce Montreal Carleton Centre Montreal Quebec Quebec Montreal Montreal Ste. Scholastique Huntingdon Mont Laurier Rock Island St. Casimir South Durham Three Rivers Victoriaville Riviere du Loup Station Amqui St. Remi Danville Valleyfield Coaticook Coaticook
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List of Establishments

HARNESS AND SADDLERY

ONTARIO

<u>Name</u>	<u>Address</u>
Ackerman Son & Co., Ltd., B. F.	201 George St., Peterborough
Adams Bros. Harness Mfg. Co. Ltd.,	781-783 King St. W. Toronto, 2
Aiken, Wm. M.,	Albert St., Clinton
Arnberg, W. A.	14 Beckwith St. Smiths Falls
Agnew, John	Queen St., Cookstown
Andrews, George T.,	146 Pembroke St., W. Pembroke
Barth, A. J.	Main St., Humberstone
Beatty, Wm. A.	- Port Perry
Bebbe, Mrs. Mary C. E.	302 - 8th. St., E., Owen Sound
Bickerton Bros. & Co.,	520-522 Dundas St., Woodstock
Boyd, Moses	98 Mississaga St., Orillia
Brampton Leather Goods, (F. Gowland, Prop.)	Main St., S., Brampton
Brose, Alex.	258 Pembroke St., Pembroke
Brose, Arthur,	- Eganville
Cadieux, Barnabe	- St. Eugene
Carle, Otto, E.,	Brock St., Tillsonburg
Carr, B. F.	- Ethel
Carson Co. Ltd., Hugh	72 Albert St., Ottawa
Cassidy, Albert	Queen St., Tilbury
Chevrier, P.	- Casselman
Cook, Joseph	Wilmot St., Drumbo
Coupland, W. J.	Main St., Watford
Cowan, Joseph	- Dunnville
Darch, & Sons, J.	383 Talbot St., London
Dunlop, James P.	- Wallaceburg
Dunn, Geo. F.	103 King St., London
Dupuis, Philippe	Charles St., Chrysler
Eaton, Co. Ltd., T.	190 Yonge St., Toronto
Fehrenbach, Philip	648 King St., Preston
Ferguson & Smythe	Bridge St., Carleton Place
Fischer, A. L.	244 King St., E. Kitchener
Fisher, H. J.	Hamilton St., Goderich
Gilpin, Arthur M.	Argyle St., Caledonia
Griffith & Sons Ltd., G. L.	89 S. Waterloo St., Stratford
Hammond, William A.,	24 King St., W. Chatham
Hannam, Fred J.,	96 Erie St., Stratford
Hannam, H. G.	26 Ainslee St. N., Galt
Heckman, Charles A.,	Box 81, Mitchell
Heighway, A. W.,	14 Richmond Bldg., London
Heimbecker, John	Elora St., Clifford
Henry, Geo. B.	Hurontario St., Collingwood
Hewitson, Guy W.,	- Allenford
Hinsperger Harness Co., Ltd.,	733-7 Queen St., E. Sault Ste. Marie
Hollister, John W.	Main St., Penetanguishene
Hooper & Son, James,	Main St., Picton
Howey, R. A.	Erie St., Leamington
Iveson, Henry	Victoria St., Metcalfe
Jeffrey & Taylor,	Queen St., Port Perry
Johnston Ideal Halter Co.,	150 Queen St., Sarnia
Johnson, J.	- Wingham
Jones, Frank,	- Dungannon
Kelly, David A.,	Hurontario St., Collingwood
Kempt, H. Percy	- Norwood
Kenny, Thomas	275-9th. St., East, Owen Sound
Kew, Thos.,	- Wingham
Kirkpatrick, Wm. E.	748 Broadview Ave., Toronto
Langraf, Albert H.,	42 Market St., Brantford
Lavery, M. W.	- Listowel
Leacock, W. J.	11 Market St., Hamilton
LeGrand, John,	9 Main St., South, Weston
Le Roy, Fred	36 Market St., Chatham
McConnell, Norman W.	146 Ossington Ave., Toronto

List of Establishments

HARNESS AND SADDLERY - Con.

ONTARIO - Concluded

<u>Name</u>	<u>Address</u>	
McCormick, James,	395 Talbot St.,	London
McEwan, John	356 Wellington St.,	Ottawa
McGregor, John	Main St.,	Ridgetown
Manners, Geo. C.	-	Brussels
Marshall, Clifford,	-	Orangeville
Marshall, Robt. S.	Main St.,	Mount Forest
Mayhew, P. E.	Main St., W.,	Kingsville
Moran, John	-	Lanark
Nadiger, Edward	-	Dashwood
Ottmann, C. F.	-	Wellesley
Patterson, Alexander G.,	-	Alton
Paltridge, G. S.	-	Thedford
Philp, Sidney	20 Market St.,	Hamilton
Prueter, Fred G.	Box 222,	Listowel
Ryerson & Son E.	28 Brunswick St.,	Stratford
Sarles, James W.,	Front St.,	Stirling
Sattler, Rufus G. L.,	49 Queen St., S.,	Kitchener
Scully, George	-	Petruia
Small, S.	-	Arthur
Smith, William J.,	-	Milverton
Stevenson & Son, Alex.	-	Strathroy
Sweeney, James	42 MacDonnell St.,	Guelph
Thiel, Fred.	-	Zurich
Van Dusen, William J.,	Dundas St.,	Napanee
Walker, Francis J.,	Young St.,	Tara
Walsh Co. Ltd., James M.,	204-208 Richmond St. W.,	Toronto
Webster, Henry	King Street, W.,	Ingersoll
Werner, J. W.	-	Ayton
Wilhelm, Henry M.,	13 King St., N.,	Waterloo
Wood Bros.,	152-154 St. Paul St.,	St. Catharines
Wood, Herbert W.	23 Peel St.,	Simcoe

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Blaikie, John	Main St.,	Newdale
Boggs Bros.	-	Morris
Braendle, Albert	-	Plum Coulee
Dilling, Edwin J.	-	Eden
Fowler, Alexander	-	Baldur
The Great West Saddlery Co. Ltd.,	112 Market St., E.,	Winnipeg
Lucas, Frank	-	Binscarth
Mattick, H. J.	-	Griswold
Silbert Co. Louis,	1380 Winnipeg Ave.,	Winnipeg
Strachan, R. M.,	-	Gladstone
Western Rawhide Harness Mfg. Co..	347 Dupuy St.,	St. Boniface
Winnipeg Saddlery Co. Ltd., The	284 William Ave.,	Winnipeg
Wright, F. W.	-	Cartwright

List of Establishments

HARNESS AND SADDLERY - Concluded

SASKATCHEWAN

<u>Name</u>		<u>Address</u>
Berg, Andrew A.,	-	Preeceville
Brownlea, Wm.,	-	Biggar
Clarke, Percy S.,	-	Bladworth
Fleury, Mrs. Ethel M.,	-	Indian Head
Geddes, John A.,	58 High St. W.	Moose Jaw
Grisdale, Chas. W.,	-	Balcarres
Groves, E. H.	-	Guernsey
Kerr, Geo. R.,	-	Nokomis
Labelle, Noah,	Box 65	Fort Qu'Appelle
McRae, John	Box 126	Kerrobert
Medland, E. J.	Main St.,	Punnichy
Nicholson, Albert,	-	Wapella
Penny, Andrew	Main St.,	Abernathy
Pridmore, Thos.	-	Arcola
Rodger, John	-	Quill Lake
Scollan, Andrew H.	-	Plenty
Stanley, William,	71 River St., W.,	Prince Albert
Stemler, Anton,	Box 75,	Dysart
Wiebe, John,	-	Laird
Witrany, Wm.	-	Denzil

ALBERTA

Bradley, Levi,	3rd. St.,	High River
Calgary Saddlery Co., Ltd., The	106-11th Ave. E.	Calgary
Chapman Bros.	10421 Whyte Ave.,	Edmonton
Great West Saddlery Co. Ltd., The	212-9th. Ave. West,	Calgary
Hillyard, Wm. J.	-	Didsbury
Riley & McCormick Ltd.,	133-8th. Ave. W.	Calgary

BRITISH COLUMBIA

Cooper & Aberson,	521 Columbia St.,	New Westminster
Duncan, Wm.	1322 Douglas St.,	Victoria
McLaren, David C.,	211 Georgia St., E.	Vancouver
Storey & Campbell Ltd.,	518 - 520 Beatty St.,	Vancouver

LEATHER BELTING

QUEBEC

Canadian Graton & Knight, Ltd.,	980 St. Antoine St.,	Montreal
Goodhue, & Co., Ltd., J. L.	-	Danville
McLaren, Ltd., D. K.	679 St. James St. W.,	Montreal
McLaren Belting Co. Ltd., The J.C.	620 Beaumont Ave.,	Montreal
Sadler Belting Co. Ltd., G. W.	511 William St.,	Montreal

ONTARIO

Beardmore Belting Co. Ltd., The	37 Front St., E.,	Toronto
Campbell Chrome Leather Belting Co. Ltd.	95 N. Water St.,	Galt
McArthur Beltings Ltd.,	Broad St.,	Brockville
Monarch Belting Co. Prop. Frank Inrig,	77 Peter St.,	Toronto 2

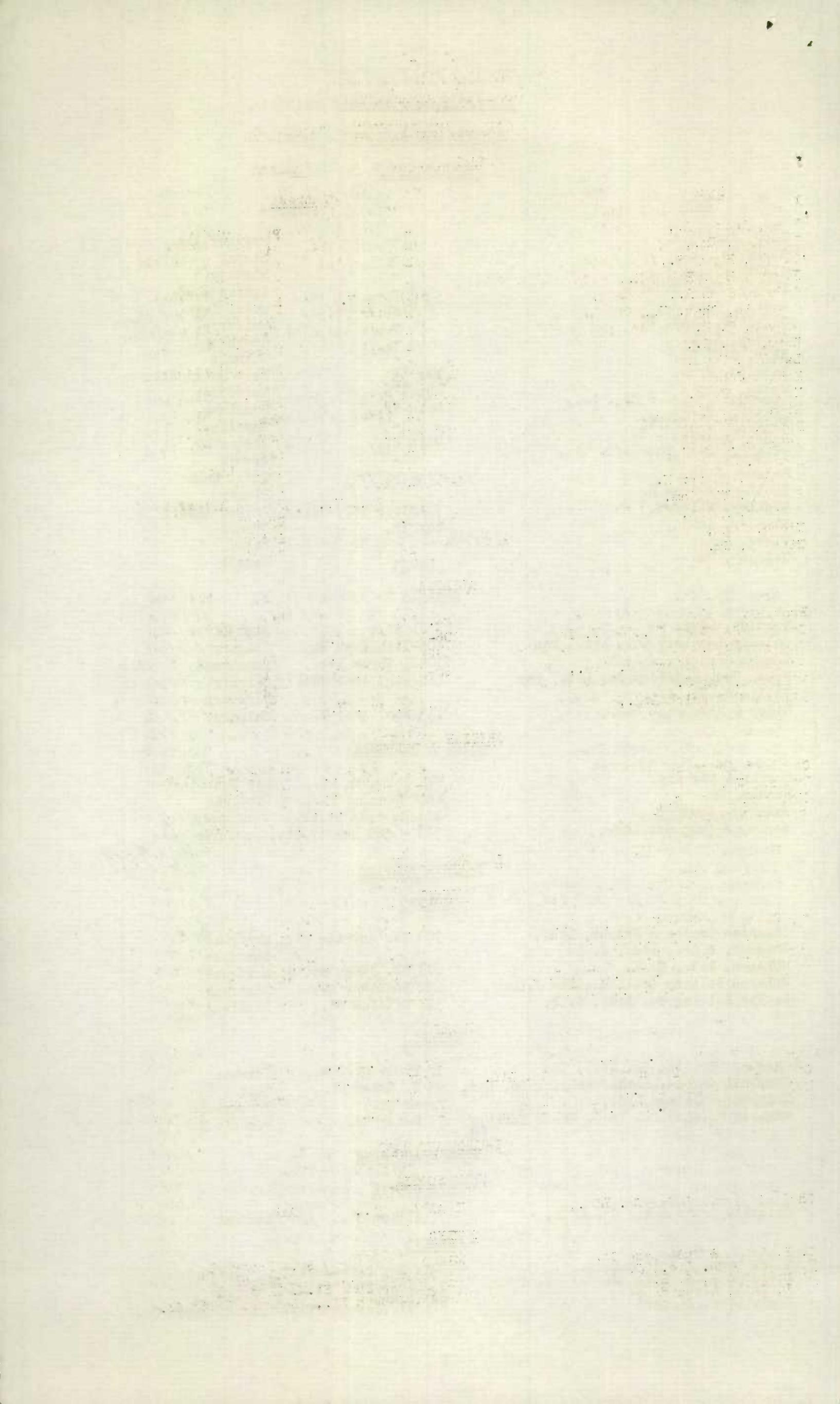
TRUNKS AND BAGS

NOVA SCOTIA

Christie Trunk & Bag Co. Ltd.,	71 Albion St.,	Amherst
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QUEBEC

C. B. Trunk & Suit Case Co.	5412 Des Carrières St.,	Montreal
Eveleigh & Co. Ltd., J.	939 College St.,	Montreal
Fournier Ltée, J. E.	17-25 Notre Dame St. W.	Montreal
Ruel, Ltée, Edouard	416 St. Joseph St.,	Lauzon, Levis Co.



List of Establishments

TRUNKS AND BAGS - Concluded

ONTARIO

Name Address

Adams Mfg. Co. Ltd., The	212 Adelaide St. W.,	Toronto
Doering Trunk Co. Ltd.,	63 William St. E.,	Waterloo
Holman Leather Goods Co.,	149 Queen St. W.,	Toronto
Holman Luggage, Ltd.,	128 Carden St.,	Guelph
Kitchener Case & Bag, Ltd.,	570 King St., W.,	Kitchener
Langmuir Manufacturing Co. of Toronto		
The M.	800 King St. W.,	Toronto
McBrine Co. Ltd., The L.	35 Water St. S.	Kitchener
Schippling Case and Bag Co.	63 Courtland Ave. E.	Kitchener
Thompson, L. E.	70 Carling St.,	London

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Dominion Luggage Mfg. Co.,	446 Selkirk Ave.,	Winnipeg
Leslie, Arthur J.	332 Bannatyne Ave.,	Winnipeg
Taylor, Ltd. G. R.	390 Notre Dame St.,	Winnipeg
Western Suit Case Mfg. Co.,	191 Market Ave. E.,	Winnipeg

BRITISH COLUMBIA

Vancouver Trunk & Bag Ltd.,	1424 Charles St.,	Vancouver
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LEATHER GOODS N. E. S.

QUEBEC

Acme Mfg. Co.	317 Notre Dame St. E.	Montreal
British Leather Goods Co.	1231 St. Urbain St.,	Montreal
Eagle Leather Works, Prop. H.B. Duperre	3175 St. Catherine St. E.	Montreal
Federated Leather Goods Co. Ltd.,	1187 Bleury St.,	Montreal
Grise & Fils, Henri		St. Cesaire
Ideal Leather Goods Mfg. Co.,	365 St. Paul St. W.,	Montreal
Leathercraft Mfg. Co. Ltd.,	2010 St. Lawrence Blvd.,	Montreal
Papillon Leather Goods Mfg. Co.	3609 St. Lawrence Blvd.,	Montreal
Pottel, Jacob	3655 St. Lawrence Blvd.,	Montreal
Tarkor Leather Goods Co.,	2118 Bleury St.	Montreal
United Legging Mfg. Co.	3710 St. Lawrence Blvd.,	Montreal

ONTARIO

Balmforth Bros.	Athol St.,	Whitby
Bourne Leathercraft Co.	445 King St. W.	Toronto
Bourne, Richard C.,	Box 265	Grimsby Beach
Buckton, S.,		Campbellford
Cameron Mfg. Co., R.H. Cameron, Prop.	1376 Bathurst St.,	Toronto
Canadian Leather Products Ltd.,	144 Front St., W.	Toronto
College Leather Goods,	513 College St.,	Toronto
Dunn's Leather Packings, Ltd.,	20 George St.,	Hamilton
Durable Leather Products	646 Adelaide St. W.,	Toronto
Edwards & Co. Ltd., Jas.,	17 Paton Road,	Toronto
Edwards & Sons Ltd., J. E.	17 Paton Road,	Toronto
General Leather Goods Ltd.,	260 Laughton Ave.,	Toronto
Hall, F. M.	103 Lisgar St.,	Toronto
Hamilton Leather Washer Works,		
Joseph Berlinghoff, Prop.	292 East Ave. N.	Hamilton
Hickok Mfg. Co. Ltd.,	30 Duncan St.,	Toronto
Hutchings & Patrick, Ltd.,	381 Queen St.,	Ottawa
Leather Products of Canada Ltd.,	Huron & Waterloo Sts.,	New Hamburg
Legault, A. G.	12 Powers St.,	Rockland
McCarthy, Ltd., H.B.	Queen St.,	Port Hope
Mitchell, Ltd., W. & J.	117 King St., W.	Toronto
National Leather Goods Co. D. Wilson,	318 Adelaide St., W.	Toronto
Progressive Leather Goods Co.	205-215 Richmond St. W.	Toronto
Royal Leather Goods,	435 Spadina Ave.,	Toronto
Superior Fancy Leather Goods	422 King St., W.	Toronto
The Julian Sale Leather Goods Co. Ltd.	600 King St., W.	Toronto
Tighe - Holman Co. Ltd. The	149 Queen St. W.	Toronto
Toronto Leather Novelty Co.	164 Portland St.,	Toronto
Wellinger & Dunn, Leather Goods Ltd.	350 Sorauren Ave.	Toronto
McKay, James D.	130 Princess St.,	Winnipeg

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