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**HARNESS & SADDLERY**

**AND**

**MISCELLANEOUS LEATHER GOODS**

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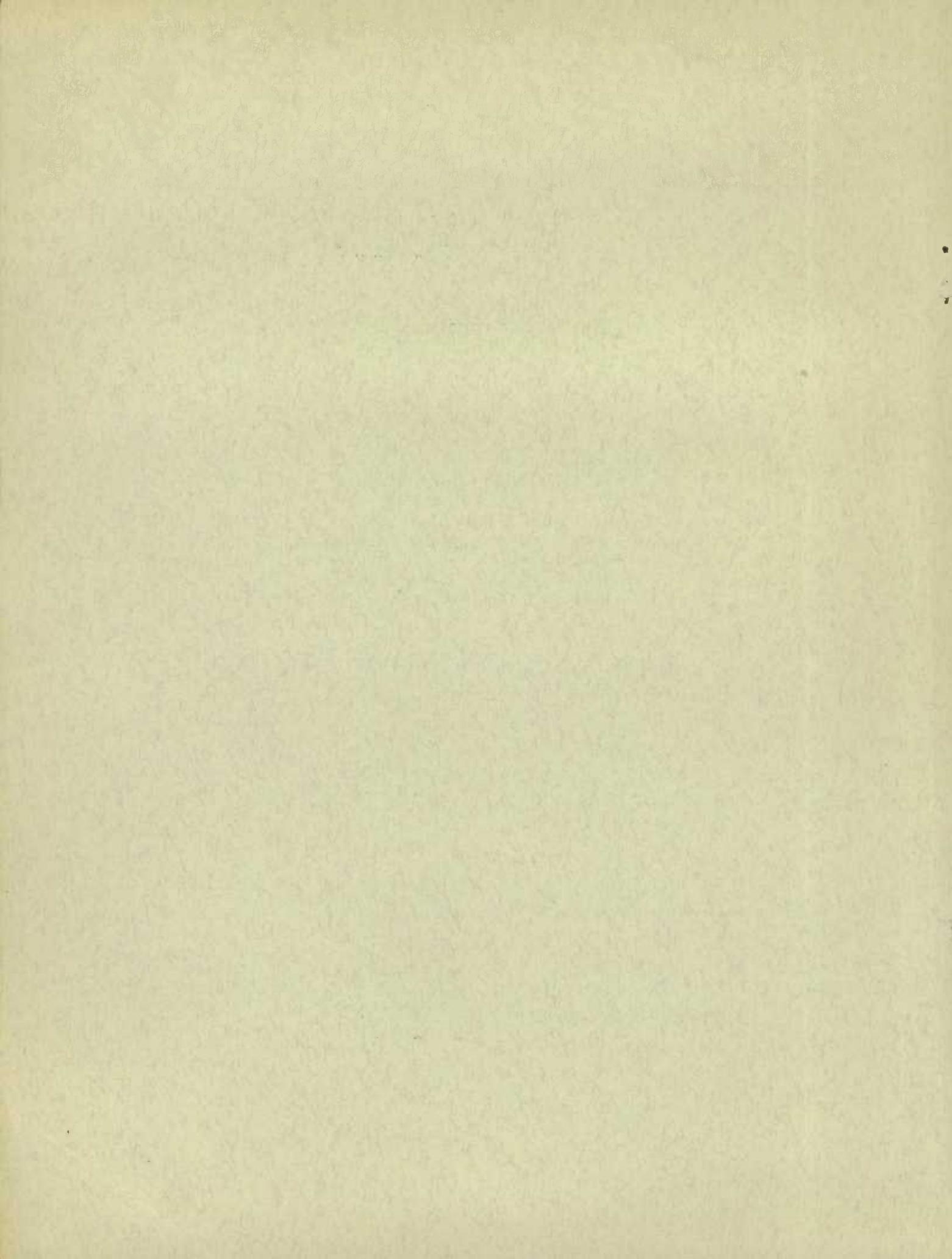
**CANADA**

**1930**

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HARNESS AND SADDLERY, LEATHER BELTING, TRUNKS AND BAGS,  
LEATHER GOODS, N.E.S., AND BOOT AND SHOE FINDINGS

The present volume contains reports for the year 1930 for the following industries: (1) Harness and Saddlery; (2) Leather Belting; (3) Trunks and Bags; (4) Leather Goods, N.E.S.; and (5) Boot and Shoe Findings. Each report gives detailed statistics, by provinces, for the year 1930, of the industry which it covers, with introductory notes in which the principal data of 1930 are compared with the preceding year. A table at the end of the volume combines the products of the five industries and shows the total quantity and value of the principal items of manufacture of these industries. The volume also contains a list of the operators of the establishments, arranged according to the kind of industry.

HARNESS AND SADDLERY

Production. - The value of output of the plants, whose chief items of production come under the classification of "harness and saddlery", in 1930 was \$2,069,002, a decrease from the preceding year of \$1,314,193, or 39 per cent, and a decrease from the year 1928 of \$2,825,296, or 58 per cent. Due to the increasing use of motor vehicles in place of horses, the demand for harness and saddlery has shown a steady decrease during the past four or five years. The peak of production in the ten year period 1921 to 1930 was in 1921, when the value was \$5,843,482. Each of the four following years recorded a value of around four and a half million dollars, while the five million dollar mark was again reached in 1926 and 1927. In 1928, however, the value of product dropped to four and a half million dollars, in 1929 to three and a half million dollars and in 1930 to two million dollars. The value of the harness, harness parts, saddles and saddle parts, and other articles pertaining to harness and saddlery, such as halters, horse blankets, sweat pads and whips, manufactured in 1930, was \$1,343,065, or only a little over half of the total value of output of the plants. The value of similar products in 1929 was \$2,430,453. The remainder of the output consisted of trunks, suitcases and club bags, hat boxes, folio cases, purses, pocketbooks and folders, and various other kinds of leather goods. The amount received for custom work and repairs in 1930 was \$142,356, compared with \$182,233 in 1929. The following tables show (1) quantity and value of product in 1929 and 1930, and (2) the principal statistics of the industry for the years 1921 to 1930.

THE HARNESS AND SADDLERY INDUSTRY, CANADA

1. - Quantity and Value of Product, 1929 and 1930.

Kind	1929		1930	
	Quantity	Value	Quantity	Value
Harness -				
Single	Set	7,413	156,090	5,268
Double	Set	19,400	949,617	9,106
Collars (separate)	No.	147,378	512,551	84,066
Parts	-	-	468,336	-
Saddles	No.	3,670	36,015	1,750
Saddle parts	-	-	17,871	-
Halters	No.	87,939	92,310	74,447
Whips	No.	229,689	48,835	194,850
Whip lashes	Gross	510	6,525	326
Horse blankets	No.	39,527	119,911	42,662
Sweat pads	No.	33,441	22,392	10,669
Trunks	No.	6,953	57,054	4,841
Suitcases and club bags	No.	100,395	451,209	82,547
Hat boxes	No.	12,082	90,662	10,109
Folio cases	No.	453	1,904	1,809
Hand bags	No.	585	1,402	179
Purses, pocketbooks and folders	No.	1,253	1,062	422
Leggings and gaiters	Pair	248	895	351
Chaps	Pair	663	14,259	274
Body belts	No.	14,264	7,694	31,911
Straps	Doz.	4,671	4,396	3,552
Leather shoe laces	Doz. pr.	-	-	190
Leather washers	Doz.	301	31	93
School and shopping bags	No.	596	522	12,853
Dog collars	-	-	1,809	-
Leather belting	Lb.	168	133	177
Golf bags	-	-	-	2,146
Sporting goods	-	-	2,629	-
Fancy articles of leather	-	-	40,452	-
Products, n.e.s.	-	-	93,896	-
Amount received for custom work and repairs	-	-	182,233	-
Total Value of Products	-	-	3,383,195	-
				2,069,002

2. - Principal Statistics of the Harness and Saddlery Industry, Canada, 1921 to 1930.

Year	Estab- lish- ments	Capital Invested	Employees		Cost of Materials Used	Value of Products
			No.	\$		
1921	353	6,384,460	1,262	1,366,320	8,540,326	5,843,482
1922	321	6,160,062	1,390	1,300,523	2,767,990	4,829,791
1923	312	6,643,211	1,295	1,300,320	2,733,727	4,323,635
1924	278	6,520,077	1,146	1,239,736	2,426,748	4,752,473
1925	267	6,168,362	1,137	1,194,346	2,653,839	4,611,102
1926	246	5,989,283	1,211	1,299,311	3,135,518	5,315,629
1927	233	5,950,557	1,194	1,300,377	2,936,725	5,117,452
1928	214	5,304,020	1,121	1,227,121	2,842,219	4,384,298
1929	195	4,111,709	800	834,118	1,949,161	3,383,195
1930	175	3,316,177	628	618,746	1,076,434	2,069,002

### THE HARNESS AND SADDLERY INDUSTRY, CANADA

Establishments. - As shown in Table 2 the number of harness and saddlery plants has dropped from 353 in 1921 to 175 in 1930. Over half of the establishments in 1930 reported that there were no employees, the work in these plants being performed by the operators themselves. Only 24 of the establishments had an average of five or more persons employed during the year. The establishments showing a product valued at less than \$5,000 comprised 76 per cent of the total number of plants in operation, while only 12 of the establishments showed a product of over \$30,000.

3. - Number of Establishments by Provinces, 1925 to 1930.

Province	1925	1926	1927	1928	1929	1930
	No.	No.	No.	No.	No.	No.
Prince Edward Island .....	3	3	3	3	3	2
Nova Scotia .....	13	11	9	3	3	7
New Brunswick .....	11	11	11	11	11	11
Quebec .....	40	39	37	33	31	28
Ontario .....	126	113	108	104	97	38
Manitoba .....	25	21	22	18	13	12
Saskatchewan .....	32	31	28	25	21	18
Alberta .....	12	13	11	8	7	6
British Columbia .....	5	4	4	4	4	3
Total .....	267	246	233	214	195	175

Capital. - The capital investment of the industry in 1930 had a total value of \$3,316,177, a decrease from 1929 of \$795,532, or 19 per cent, and a decrease from 1921 of \$3,063,283, or 48 per cent. The total in 1930 was divided according to items as follows: land, buildings and machinery, \$1,229,660; materials on hand, stocks in process, etc., \$1,277,685; and cash and accounts and bills receivable, \$808,832.

Employees and Salaries and Wages. - Decreases are also recorded in the number of employees and in the salaries and wages paid. The total number of persons employed in the industry in 1930 was 628, compared with 800 in 1929 and 1,262 in 1921. Salaries and wages paid amounted to \$613,746 in 1930, to \$834,118 in 1929 and to \$1,366,320 in 1921. Little variation is shown in this industry in the monthly record of the employment of wage-earners: the low month of the year 1930 was November, when 485 persons were on the payroll, while the month of highest employment was April with 556 wage-earners. A large number of the establishments are operated without hired help.

Materials Used. - The leather and other materials used in manufacture during the year 1930 had a total value of \$1,076,434, compared with \$1,949,161 in 1929. The principal items are leathers classified as "harness leathers" and "fine leathers". More detailed statistics will be available for the year 1931, as the schedule sent to manufacturers for that year omits the item of "fine leathers" and asks instead for information regarding the different kinds of leather used, as "calf skin", "goat skin", etc.

General Tables. - The following tables give statistics of the harness and saddlery industry for the year 1930, by provinces.

THE HARNESS AND SADDLERY INDUSTRY, CANADA

## 1. Principal Statistics, 1930.

Province	Establishments No.	Capital Invested	Employees		Cost of Materials Used		Value of Products
			Number	Salaries and wages			
Prince Edward Island	2)	70,661	15	14,537	12,956	37,783	
Nova Scotia	7)	176,722	67	52,753	68,120	150,912	
New Brunswick	11	515,730	88	80,606	109,367	251,861	
Quebec	28	1,972,384	366	375,139	679,254	1,275,668	
Ontario	88	167,216	48	47,563	141,918	219,128	
Manitoba	12	90,207	6	5,798	7,468	31,123	
Saskatchewan	18	278,563	26	28,115	37,946	63,195	
Alberta	6	44,694	12	14,205	19,405	39,332	
British Columbia	3						
Total	175	3,316,177	628	618,746	1,076,434	2,069,002	

## 2. Capital Invested, 1930.

Province	Establishments No.	Land Buildings and Machinery	Materials		Cash and Accounts and Bills Receivable	Total
			\$	\$		
Prince Edward Island	2)	46,644	14,439	9,578	70,661	
Nova Scotia	7)	63,216	77,201	36,305	176,722	
New Brunswick	11	155,912	211,910	147,908	515,730	
Quebec	28	713,951	755,151	503,282	1,972,384	
Ontario	88	105,668	52,829	8,719	167,216	
Manitoba	12	30,963	19,792	39,452	90,207	
Saskatchewan	18	92,636	134,068	51,859	278,563	
Alberta	6	20,670	12,295	11,729	44,694	
British Columbia	3					
Total	175	1,229,660	1,277,685	808,832	3,316,177	

## 3. Time in Operation, 1930.

Province	Establishments No.	Days in operation on full or part time	Days Idle	Average days in operation	
				No.	No.
Prince Edward Island	2)	2,710	26	301.1	
Nova Scotia	7)	3,230	114	293.6	
New Brunswick	11	8,368	144	298.8	
Quebec	28	26,414	338	300.1	
Ontario	88	3,590	58	299.1	
Manitoba	12	5,269	203	292.7	
Saskatchewan	18	1,824	-	304.0	
Alberta	6	845	67	281.7	
British Columbia	3				
Total	175	52,250	950	293.6	

THE HARNESS AND SADDLERY INDUSTRY, CANADA

4. Employees and Salaries and Wages, 1930.

Province	Salaried Employees			Wage-earners			Total Wages
			Total Salaries	Male	Female	Total Wages	
	Male	Female	No.	No.	No.	No.	\$
Prince Edward Island)							
Nova Scotia )	2	--	3,000	12	1	11,567	
New Brunswick	6	3	16,045	53	5	36,708	
Quebec	22	1	25,596	61	4	55,010	
Ontario	49	16	103,451	263	38	271,688	
Manitoba	3	--	3,680	45	--	43,883	
Saskatchewan	--	--	--	6	--	5,798	
Alberta	2	1	5,070	23	--	23,045	
British Columbia	--	--	--	11	1	14,205	
Total	84	21	156,842	474	49	461,904	

5. Wage-earners by Months, 1930.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Prince Edward Island)						
Nova Scotia )	13	13	13	14	14	14
New Brunswick	69	70	70	70	62	58
Quebec	72	70	72	72	71	70
Ontario	299	320	315	320	318	302
Manitoba	44	42	38	39	36	30
Saskatchewan	5	6	6	6	6	4
Alberta	22	22	22	23	23	23
British Columbia	13	12	12	12	12	13
Total	537	555	548	556	542	514

Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Prince Edward Island)						
Nova Scotia )	14	13	13	13	13	13
New Brunswick	50	50	57	50	46	46
Quebec	61	61	60	66	58	58
Ontario	290	284	293	283	281	285
Manitoba	42	39	41	47	51	55
Saskatchewan	4	4	4	4	4	4
Alberta	23	23	23	22	20	21
British Columbia	12	12	12	13	12	12
Total	496	486	503	498	485	494

THE HARNESS AND SADDLERY INDUSTRY, CANADA

## 6. Number of Hours Worked by Wage Earners, 1930.

Province	Total Hours worked per day	Total Hours worked per week	Average Hours per day	Average Hours per week
	No.	No.	No.	No.
Prince Edward Island)				
Nova Scotia )	113	678	8.7	52.1
New Brunswick	536	3,175	9.2	54.7
Quebec	593	3,441	9.1	52.9
Ontario	2,659	14,400	8.8	47.8
Manitoba	398	2,372	8.8	52.7
Saskatchewan	58	340	9.6	56.6
Alberta	199	1,095	8.6	47.6
British Columbia	96	576	8.0	48.0
Total	4,652	26,077	8.9	49.8

## 7. Hours of Work of Wage-Earners in Month of Highest Employment, 1930.

Province	Estab- lish- ments	Number of Wage-earners working in month of highest employment		
		8 Hours per day or less	9 Hours	10 Hours
Prince Edward Island	2)	No.	No.	No.
Nova Scotia	7)	5	8	1
New Brunswick	11	15	21	37
Quebec	28	23	45	7
Ontario	88	204	131	8
Manitoba	12	14	36	7
Saskatchewan	18	-	2	4
Alberta	6	17	7	-
British Columbia	3	15	-	-
Total	175	291	250	64

## 8. Power Equipment of Establishments, 1930.

Province	Estab- lish- ments	Steam Engines		Electric Motors		Boilers	
		No.	No.	H.P.	No.	H.P.	No.
Prince Edward Island	2)						
Nova Scotia	7)	-	-	3	2	-	-
New Brunswick	11	2	55	5	25	-	-
Quebec	28	-	-	11	63	-	-
Ontario	88	-	-	80	282	3	70
Manitoba	12	-	-	8	38	-	-
Saskatchewan	18	-	-	2	3	-	-
Alberta	6	-	-	7	18	-	-
British Columbia	3	-	-	2	5	-	-
Total	175	2	55	118	436	3	70

THE HARNESS AND SADDLERY INDUSTRY, CANADA

## 9. Quantity and Value of Product, 1930.

Kind		Maritime Provinces	Quebec	Ontario	Prairie Provinces & British Columbia	Canada
Harness						
Single	Set	649	2,772	1,771	76	5,268
	\$	18,103	51,451	41,726	2,376	113,656
Double	Set	585	827	3,646	4,048	9,106
	\$	45,756	40,635	144,829	124,852	356,072
Collars (separate)	No.	6,723	14,002	42,666	20,675	84,066
	\$	29,847	41,618	122,876	72,050	266,391
Parts	\$	44,088	43,950	294,492	21,300	403,830
Saddles	No.	43	6	333	1,368	1,750
	\$	525	31	1,797	19,395	21,748
Saddle parts	\$	198		464	5,786	6,448
Halters	No.	2,017	3,814	21,298	47,318	74,447
	\$	3,535	3,867	20,026	40,505	67,933
Whips	No.	494	191,727	2,452	177	194,850
	\$	262	23,917	912	106	30,197
Whip lashes	Gross		325	1		326
	\$		4,020	17		4,037
Horse blankets	No.	625	172	41,553	312	42,662
	\$	2,739	462	61,557	1,139	65,897
Sweat pads	No.	2,403	512	5,268	2,486	10,669
	\$	2,434	256	2,879	1,287	6,856
Trunks	No.	4	25	4,756	56	4,841
	\$	49	260	37,861	368	38,538
Suitcases and club bags	No.	96	171	83,040	240	83,547
	\$	620	350	331,938	919	333,827
Hat boxes	No.	43		10,060	6	10,109
	\$	236		73,090	30	73,356
Folio cases	No.	90	2	711	1,006	1,809
	\$	887	16	4,630	6,039	11,572
Hard bags	No.	30	60	71	18	179
	\$	102	300	207	48	657

THE HARNESS AND SADDLERY INDUSTRY, CANADA

10. Quantity and Value of Product, 1930 - Concluded

Kind		Maritime Provinces	Quebec	Ontario	Prairie Provinces & British Columbia	Canada
Purses, pocketbooks and folders	No.	310	-	78	34	422
	\$	508	-	71	22	601
Leggings and gaiters	Pair	129	165	33	24	351
	\$	490	288	70	37	885
Chaps	Pair	-	-	-	274	274
	\$	-	-	-	4,410	4,410
Body belts	No.	400	500	121	31,911	32,932
	\$	207	1,500	190	11,425	12,322
Straps	Doz.	241	2,885	215	213	3,552
	\$	906	2,485	582	697	4,670
Leather shoe laces	Doz. pr.	14	24	66	86	190
	\$	84	22	57	71	234
Leather washers	Doz.	60	8	23	2	93
	\$	25	2	10	3	40
School and shopping bags	No.	313	-	12,522	18	12,853
	\$	529	-	5,568	12	6,109
Dog collars	\$	-	-	354	1,425	1,779
Leather belting	Lb.	60	-	117	-	177
	\$	75	-	83	-	158
Golf bags	\$	-	-	-	2,146	2,146
Sporting goods	\$	-	500	-	-	500
Fancy articles of leather	\$	170	60	35,221	317	35,763
Products, n.e.s.	\$	15,924	710	34,259	4,116	55,009
Amount received for custom work and repairs	\$	20,396	30,161	59,902	31,897	142,356
Total Value of Products	\$	188,695	251,861	1,275,668	352,778	2,069,002

THE HARNESS AND SADDLERY INDUSTRY, CANADA

## 10. Quantity and Cost Value of Materials Used, 1930.

Kind		Maritime Provinces			Ontario	Prairie Provinces & British Columbia	Canada
		Quebec	Ontario	Quebec			
Harness leathers	Lb.	106,726	124,126	629,367	320,377	1,181,096	
	\$	45,339	51,666	235,047	155,938	437,990	
Fine leathers	sq. ft.	33,767	49,715	922,371	7,015	1,013,368	
	\$	6,359	8,206	159,724	4,033	178,877	
Belting leather	sq. ft.	13	-	4,610	40	4,663	
	\$	8	-	2,123	35	2,166	
Pigskin	sq. ft.	50	2,560	1,310	-	3,920	
	\$	22	385	908	-	1,315	
Sheepskin	sq. ft.	8,562	1,679	127,585	1,370	139,696	
	\$	1,532	366	13,454	403	15,755	
Lace leather ✓	sq. ft.	45	47	350	5,237	5,679	
	\$	40	61	266	3,316	3,683	
Splits, unspecified ✓	\$	1,925	125	471	-	2,521	
Leather, n.e.s. ✓	\$	570	3,943	37,600	13,236	60,349	
Imitation leather ✓	Yd.	50	10	30,861	420	31,341	
	\$	35	10	17,025	433	17,503	
Materials, n.e.s.	\$	24,746	44,605	212,636	24,288	306,275	
Total Cost	\$	81,076	109,367	679,254	206,737	1,076,434	

## 11. Classification of Establishments According to Number of Employees, 1930.

Province	Total Establishments	Establishments having		
		Less than 5 employees	5 employees and over	No employees
	No.	No.	No.	No.
Maritime Provinces	20	11	4	5
Quebec	28	6	5	17
Ontario	88	31	8	49
Prairie Provinces and British Columbia	39	9	7	23
Total	175	57	24	94

THE HARNESS AND SADDLERY INDUSTRY, CANADA

12. Classification of Establishments According to Value  
of Production, 1930.

Province	Total Estab- lish- ments	Establishments having a production valued at			
		Less than \$5,000	\$5,000 but under \$10,000	\$10,000 but under \$30,000	\$30,000 and Over.
No.	No.	No.	No.	No.	No.
Maritime Provinces	20	10	4	5	1
Quebec	28	20	4	1	3
Ontario	88	74	5	4	5
Prairie Provinces and British Columbia	39	29	4	3	3
Total	175	133	17	13	12

THE LEATHER BELTING INDUSTRY, CANADA

There were nine establishments under the classification of "leather belting" in operation in Canada in 1930, of which five were located in the province of Quebec and four in Ontario. The total value of production of the establishments amounted to \$826,126, the product of Quebec factories accounting for \$513,147 and that of the Ontario factories for \$312,979. The quantity of leather belting made was 323,033 pounds, valued at \$736,755. Other products of the establishments include Goodyear welting, belt laces, mechanical leather straps, and miscellaneous mechanical leather. The following table gives the principal statistics of the industry for the years 1928 to 1930.

Statistics of the Leather Belting Industry, Canada, 1928 to 1930.

		1928	1929	1930
Establishments .....	No.	10	9	9
Capital invested .....	\$	1,347,919	1,553,494	1,338,322
Salaried employees -				
Male .....	No.	65	67	21
Female .....	No.	16	16	10
Total salaries .....	\$	155,274	195,626	80,715
Wage-earners -				
Male .....	No.	183	140	126
Female .....	No.	1	-	-
Total wages .....	\$	165,897	163,452	132,141
Power Equipment -				
Steam engines and turbines .....	No.	4	4	4
	h.p.	275	275	275
Electric motors .....	No.	23	15	11
	h.p.	175	82	61
Boilers .....	No.	5	4	4
	h.p.	436	400	400
Materials used -				
Belting leather .....	lb.	1,169,133	917,224	550,366
	\$	392,281	357,652	457,429
Other leathers .....	lb.	68,980	71,936	5,086
Other materials .....	lb.	25,986	26,586	25,975
Total value of materials used ...	\$	1,087,247	956,174	438,490
Production -				
Leather belting .....	lb.	659,057	560,314	323,038
	\$	1,476,709	1,326,880	736,755
Goodyear welting .....	lb.	43,666	41,590	16,000
	\$	48,033	40,758	16,097
Other products .....	lb.	107,457	167,364	66,131
Custom work .....	lb.	7,643	17,985	7,143
Total value of products .....	\$	1,639,842	1,552,987	826,126

THE TRUNK AND BAG INDUSTRY, CANADA

INTRODUCTION

As indicated by the title the principal items of manufacture in this industry are "trunks" and "suitcases and club bags", the product of the former in 1930 having a value of \$641,732, and of the latter a value of \$1,034,191. Miscellaneous leather goods were manufactured to the value of \$410,762, the amount received for custom work and repairs was \$51,678, and the total value of output of the establishments was \$2,138,363, a decrease from the preceding year of \$569,830. The number of establishments in operation in 1930 was 18, distributed by provinces as follows: Nova Scotia, 1; Quebec, 4; Ontario, 8; Manitoba, 4; and British Columbia, 1. The quantity and value of product in 1929 and 1930 are given by items in the following table, and the principal statistics of the industry for the years 1921 to 1930 in table 2.

1. Quantity and Value of Product, 1929 and 1930.

Kind	1929		1930	
	Quantity	Value	Quantity	Value
Trunks .....	95,960	777,235	82,637	641,732
Suitcases and club bags .....	311,078	1,446,070	254,424	1,034,191
Hat boxes .....	15,128	49,611	8,589	26,991
Handbags .....	2,054	18,724	1,510	14,656
Purses, pocketbooks and folders .....	-	-	463	1,403
School bags and shopping bags .....	7,084	3,892	3,692	2,361
Folio cases .....	63,556	99,623	17,424	29,937
Fancy articles of leather .....	-	-	-	300
Products, n.e.s. .....	-	246,554	-	335,114
Amount received for custom work and repairs .....	66,484	-	-	51,678
Total Value of Products .....	2,708,193	-	-	2,138,363

2. Principal Statistics of the Trunk and Bag Industry, Canada, 1921 to 1930.

Year	Establishments	Capital	Employees			Value of Products
			Number	Salaries and wages	Materials used	
1921	13	\$2,104,832	624	\$702,864	\$838,000	\$2,226,474
1922	14	1,958,458	628	606,072	854,315	2,003,103
1923	15	2,189,579	722	736,438	1,064,549	2,465,751
1924	15	2,139,634	656	687,337	945,644	2,038,908
1925	16	2,235,881	622	652,793	942,315	2,137,554
1926	17	2,679,211	744	787,001	1,222,150	2,532,357
1927	18	2,278,168	722	716,273	960,762	2,491,973
1928	19	2,467,077	799	774,947	1,154,950	2,537,095
1929	19	2,390,171	813	804,709	1,139,494	2,708,193
1930	18	2,747,129	735	707,703	949,855	2,138,363

THE TRUNK AND BAG INDUSTRY, CANADAGENERAL TABLES

In the following tables statistics of the trunk and bag industry for the year 1930 are given in detail, by provinces.

1. Principal Statistics, 1930.

Province	Establishments	Capital Invested	Employees			Cost of Materials	Value of Production
			No.	\$	Number	Salaries and wages	\$
Nova Scotia	1)						
Quebec	4)	1,248,203	295		260,712	430,787	834,203
Ontario	8	1,300,558	385		395,359	444,988	1,144,646
Manitoba	4)						
British Columbia	1)	198,368	55		51,632	74,080	159,514
Total	18	2,747,129	735		707,703	949,855	2,138,363

2. Capital Invested, 1930.

Province	Establishments	Land, buildings and machinery	Materials and supplies on hand, stocks in process, etc.		Cash and operating accounts	Total
			No.	\$	\$	\$
Nova Scotia	1)					
Quebec	4)	746,358		307,815	194,030	1,248,203
Ontario	8	722,137		390,098	188,323	1,300,558
Manitoba	4)					
British Columbia	1)	41,477		100,095	56,796	198,368
Total	18	1,509,972		798,008	439,149	2,747,129

3. Time in Operation, 1930.

Province	Establishments	Days in operation on full or part time		Days idle	Average days in operation
		No.	No.	No.	No.
Nova Scotia	1)				
Quebec	4)		1,465	55	293.0
Ontario	8		2,324	108	290.5
Manitoba	4)				
British Columbia	1)		1,422	98	284.4
Total	18		5,211	261	289.5

THE TRUNK AND BAG INDUSTRY, CANADA

4. Employees on Salaries and Wages, 1930.

Province	Salaried Employees		Total Salaries \$	Wage-earners		Total Wages \$
	Male No.	Female No.		Male No.	Female No.	
Nova Scotia)						
Quebec )	34	5	76,681	205	51	184,031
Ontario	40	17	129,310	294	34	266,049
Manitoba )	6	3	11,373	36	10	40,289
British Columbia)						
Total	80	25	217,364	535	95	490,339

5. Wage-earners by Months, 1930.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Nova Scotia)						
Quebec )	195	239	257	277	296	281
Ontario	347	356	360	360	361	348
Manitoba )	54	52	51	48	49	47
British Columbia)						
Total	596	647	668	685	706	676
July August September October November December						
Province	No.	No.	No.	No.	No.	No.
Nova Scotia)						
Quebec )	294	288	277	257	241	217
Ontario	332	325	320	317	270	248
Manitoba )	46	44	42	41	42	38
British Columbia)						
Total	672	657	639	615	553	503

6. Number of Hours Worked by Wage-earners, 1930.

Province	Total hours worked per day	Total hours worked per week	Average hours per day	Average hours per week
	No.	No.	No.	No.
Nova Scotia)				
Quebec )	2,497	13,801	9.7	53.9
Ontario	2,736	14,652	8.3	44.7
Manitoba )	394	2,139	8.5	46.5
British Columbia)				
Total	5,627	30,592	8.9	48.5

THE TRUNK AND BAG INDUSTRY, CANADA

7. Hours of Work of Wage-earners in Month of Highest Employment, 1930.

Province	Establishments	Number of wage-earners in month of highest employment working			Over 10 hours
		8 hours per day or less	9 hours	10 hours	
Nova Scotia	No.	No.	No.	No.	No.
	1)				
Quebec	4)	174	30	131	-
Ontario	8	207	118	44	10
Manitoba	4)				
British Columbia	1)	14	34	-	-
Total	18	395	132	175	10

8. Power Equipment of Establishments, 1930.

Province	Gasoline and oil engines		Electric motors		Boilers	
	No.	H.P.	No.	H.P.	No.	H.P.
Nova Scotia)						
Quebec )	1	5	18	180	3	236
Ontario	-	-	123	583	8	775
Manitoba )	-	-	15	32	-	-
British Columbia)						
Total	1	5	156	795	11	1,011

9. Materials Used, 1930.

Kind	Nova Scotia and Quebec		Ontario	Manitoba and British Columbia	CANADA
	sq. ft.	\$			
Fine leathers	335,289	77,891	99,517	107,138	541,994
Pigskin	sq. ft.		210	18,837	19,047
	\$		64	2,250	2,314
Sheepskin	sq. ft.	5,130	247,628	100	252,858
	\$	826	32,383	20	33,229
Cow hide	sq. ft.	177,351	232,039	400	409,790
	\$	35,430	49,638	100	85,168
Splits, unspecified	\$	700	-	1,000	1,700
Leather, n.e.s.	\$	16,239	1,355	140	17,734

THE TRUNK AND BAG INDUSTRY, CANADA9. Materials Used, 1930 - Concluded

Kind		Nova Scotia and Quebec	Ontario	Manitoba	CANADA
				and British Columbia	
Imitation leather	yd.	21,928	28,971	4,075	54,974
	\$	17,545	13,174	2,123	32,842
Materials, n.e.s. 1/	\$	282,156	323,067	46,375	652,098
Total cost of materials used	\$	430,737	444,988	74,080	949,855

1/ Includes fibre, cardboard, paper, lumber, oils, etc

10. Quantity and Value of Products, 1930.

Kind		Nova Scotia and Quebec	Ontario	Manitoba	CANADA
				and British Columbia	
Trunks	No.	33,098	44,972	4,567	82,637
	\$	223,599	374,553	43,580	641,732
Suitcases and club bags	No.	93,333	108,046	53,045	254,424
	\$	405,614	532,257	96,320	1,034,191
Hat boxes	No.	1,523	6,566	500	8,589
	\$	7,050	17,241	2,700	26,991
Hand bags	No.		1,510		1,510
	\$		14,656		14,656
School bags and shopping bags	No.		3,392	300	3,692
	\$		2,161	200	2,361
Pocketbooks and folders	No.	468			468
	\$	1,403			1,403
Folio cases	No.	75	16,896	453	17,484
	\$	450	27,086	2,401	29,937
Fancy articles of leather	\$		300		300
Products, n.e.s.	\$	192,541	141,287	1,286	335,114
Amount received for custom work and repairs	\$	3,546	35,105	15,027	51,678
Total Value of Products	\$	834,203	1,144,646	159,514	2,158,363

LEATHER GOODS, N.E.S.

The industry designated as "Leather Goods, N.E.S.", includes all plants manufacturing leather goods whose main items of production are other than those of any one of the special classifications for leather goods industries. There were 38 of these establishments in operation in Canada in 1930, and the principal kinds of products were hand bags, purses, pocketbooks and folders, school and shopping bags, and body belts. The total value of all items was \$2,268,559, compared with \$2,637,076 in 1929 and \$2,554,617 in 1928. The following tables show (1) the quantity and value of product in 1929 and 1930, and (2) the principal statistics of the industry for the years 1921 to 1930.

Quantity and Value of Products, 1929 and 1930.

Kind	1929		1930	
	Quantity	Value \$	Quantity	Value \$
Harness parts	-	13,332	-	11,047
Handbags	No.	441,324	1,092,826	420,930
Purses, pocketbooks and folders	No.	442,943	298,522	167,544
School and shopping bags	No.	140,913	85,226	71,520
Folio cases	No.	3,156	16,814	1,515
Bank books	No.	180,000	21,920	126,172
Leggings and gaiters	Pair	9,650	16,000	-
Body belts	No.	561,964	249,804	419,718
Straps	Doz.	103,318	89,335	46,873
Leather laces	Doz. Pair	60,840	46,807	46,920
Leather washers	Doz.	139,619	16,375	263,859
Dog collars	No.	24,600	11,242	30,000
Sporting goods	-	-	204,868	-
Fancy articles of leather	-	-	191,965	-
Products, n.e.s.	-	-	274,152	-
Amount received for custom work and repairs	-	-	7,888	-
Total Value of Products	-	2,637,076	-	2,268,559

Principal Statistics of the Leather Goods, n.e.s. Industry, Canada, 1921 to 1930.

Year	Estab-	Capital	Employees		Cost of	Value of
	lish-	Invested	Number	Salaries and Wages	Materials	Products
1921	No.	\$		\$	\$	\$
1921	31	932,986	508	491,712	509,145	1,270,594
1922	39	1,185,219	546	516,698	595,053	1,361,136
1923	46	1,326,101	617	570,659	732,425	1,594,863
1924	40	1,155,279	593	556,150	737,246	1,628,410
1925	40	1,464,014	636	600,111	921,782	1,929,188
1926	38	1,422,594	677	637,282	1,036,668	2,221,706
1927	38	1,368,945	696	665,652	986,793	2,156,913
1928	40	1,493,793	792	748,921	1,139,974	2,554,617
1929	40	1,507,757	745	737,421	1,246,771	2,637,076
1930	38	1,405,202	677	654,734	1,047,757	2,268,559

LEATHER GOODS, N.E.S.

Capital. - The amount of capital invested in the industry in 1930 was \$1,405,202, apportioned as follows: land, buildings and machinery, \$389,486; materials, products and supplies on hand, \$588,553; and cash and accounts and bills receivable, \$427,163. Compared with the preceding year the total value shows a decrease of \$102,555.

Employees and Salaries and Wages. - There were altogether 677 persons employed in the establishments in 1930, of which 90 were classified as salaried employees and 587 as wage-earners. The total amount paid in salaries and wages during the year was \$654,754. The number of employees shows a decrease from the preceding year of 68, and the total salary and wage bill a reduction of \$82,687. November, with 713 wage-earners, was the month of highest employment, while July was the lowest with 503 persons in receipt of wages.

Materials Used. - The value of all leather used in the manufacture of the various products in 1930 was \$577,162, and of miscellaneous materials, \$470,595, making a total value for all materials used of \$1,047,757, compared with \$1,248,771 in 1929. The principal kinds of leather used were sheepskin, calf skin and cow hide, and leathers classified as "fine leathers".

GENERAL TABLES

Statistics of the industry in the year 1930 are given, by provinces in the following tables.

## 1. Principal Statistics, 1930.

Province	Establishments	Capital Invested	Number	Employees and Wages	Cost of Materials Used	Value of Production
Quebec	9	\$ 233,648	170	\$ 151,308	\$ 253,857	\$ 527,553
Ontario	28)					
Manitoba	1)	\$ 1,171,554	507	\$ 503,426	\$ 793,920	\$ 1,741,026
Total	38	\$ 1,405,202	677	\$ 654,754	\$ 1,047,757	\$ 2,268,559

## 2. Capital Invested, 1930.

Province	Establishments	Land, buildings and machinery	Materials on hand, stocks in process, etc.	Cash and operating accounts	Total Capital
Quebec	9	\$ 37,112	\$ 103,229	\$ 93,307	\$ 233,643
Ontario	28)				
Manitoba	1)	\$ 352,374	\$ 485,324	\$ 333,856	\$ 1,171,554
Total	38	\$ 389,486	\$ 588,553	\$ 427,163	\$ 1,405,202

LEATHER GOODS, N.E.S.3. Time in Operation, 1930.

Province	Establishments	Days in operation		Days idle	Average days in operation
		No.	on full or part time		
Quebec	9		2,512	224	279.1
Ontario	28)				
Manitoba	1)		8,604	212	296.7
Total.	38		11,116	436	292.8

4. Employees and Salaries and Wages, 1930.

Province	Salaried Employees		Total Salaries	Wage-earners		Total Wages
	Male	Female		Male	Female	
Quebec	No.	No.	\$	No.	No.	\$
Ontario )	13	7	32,976	73	77	118,332
Manitoba )	45	25	119,970	221	216	333,456
Total	58	32	152,946	294	293	501,788

5. Wage-earners by Months, 1930.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Quebec	110	124	151	160	156	151
Ontario )						
Manitoba )	437	437	445	426	425	387
Total	547	561	596	586	581	538
Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Quebec	131	120	160	175	185	185
Ontario )						
Manitoba )	372	415	430	483	528	485
Total	503	533	590	658	713	670

LEATHER GOODS, N.E.S.

6. Number of Hours Worked by Wage-earners, 1930.

Province	Total Hours worked per day	Total Hours worked per week	Average hours per day	Average hours per week
Quebec	No. 1,319	No. 7,255	No. 8.8	No. 48.3
Ontario )	3,627	19,932	8.3	45.6
Manitoba)				
Total	4,946	27,187	8.4	46.3

7. Hours Worked by Wage-earners in Month of Highest Employment, 1930.

Province	Estab- lish- ments	Number of wage-earners in month of highest employment working		
		8 Hours per day or less	9 Hours	10 Hours
Quebec	No. 9	No. 59	No. 133	No. --
Ontario	28)			
Manitoba	1)	403	146	33
Total	38	462	279	53

8. Materials Used, 1930.

Kind	Quebec	Ontario and Manitoba	CANADA
Harness leathers	lb. \$	74,951 29,037	74,951 29,037
Fine leathers	lb. \$	99,801 38,411	102,407 40,963
Fine leathers	sq. ft. \$	6,000 2,139	353,743 163,766
Pigskin	sq. ft. \$	-- -	5,665 1,759
Sheepskin	sq. ft. \$	274,436 47,105	892,913 143,702
Cowhide	sq. ft. \$	8,164 2,019	49,833 13,865
Calf skin	sq. ft. \$	81,700 30,339	242,864 79,576
Splits	\$	533	8,588 9,121
Leather, n.e.s.	\$	6,500	48,323 54,823
Imitation leather	yd. \$	12,922 8,465	19,185 13,640
Other materials	\$	118,326	330,164 448,490
Total Value	\$	253,837	793,920 1,047,757

LEATHER GOODS, N.E.S.

9. Quantity and Value of Products, 1929.

Kind		Quebec	Ontario	CANADA
			and Manitoba	
Harness parts	\$	-	11,047	11,047
Hand bags	No.	221,173	199,757	420,930
	\$	412,769	758,531	1,171,300
Purses, pocketbooks and folders	No.	87,193	80,351	167,544
	\$	29,669	130,999	160,668
School and shopping bags	No.	13,793	57,727	71,520
	\$	6,738	40,580	47,318
Folio cases	No.	684	831	1,515
	\$	4,550	6,703	11,253
Bank books	No.	124,172	2,000	126,172
	\$	7,852	1,500	9,352
Body belts	No.	7,160	412,558	419,718
	\$	3,694	161,221	164,915
Straps	Doz.	-	46,873	46,873
	\$	-	35,875	35,875
Leather shoe laces	Doz. Fair	-	46,920	46,920
	\$	-	34,825	34,825
Leather washers	Doz.	-	263,859	263,859
	\$	-	21,603	21,603
Dog collars	No.	-	30,000	30,000
	\$	-	10,949	10,949
Sporting goods	\$	-	41,028	41,028
Fancy articles of leather	\$	52,091	332,394	384,485
Products, n.e.s.	\$	4,541	153,537	158,078
Amount received for custom work and repairs	\$	5,629	234	5,863
Total Value of Production	\$	527,533	1,741,026	2,268,559

BOOT AND SHOE FINDINGS, LEATHER, CANADA

The group of plants under the above classification numbered 14 in 1930, ten of these being located in the province of Quebec and four in Ontario. The principal items of production are counters, heels, tap soles, lifts, heelings, and board of various kinds. The value of all products in 1930 was \$1,032,200, compared with \$1,326,888 in 1929 and \$1,408,157 in 1928. The following tables show (1) the principal statistics of the industry for the years 1928 to 1930, and (2) the value of production, by items, for the same years.

## 1. Principal Statistics, 1928, 1929 and 1930.

		1928	1929	1930
Establishments .....	No.	14	14	14
Capital invested .....	\$	1,457,276	1,465,119	1,368,338
Salaried employees				
Male .....	No.	33	28	32
Female .....	No.	5	4	2
Total salaries .....	\$	93,681	84,075	85,478
Wage earners -				
Male .....	No.	246	230	199
Female .....	No.	84	76	43
Total wages .....	\$	236,993	224,554	206,953
Total cost value of materials used ...	\$	675,855	643,209	530,787
Total factory value of products .....	\$	1,408,157	1,326,888	1,032,200

## 2. Value of Products, 1928, 1929 and 1930.

	Selling Value at Factory		
	1928	1929	1930
	\$	\$	\$
Board, leather, fibre and card .....	358,046	303,866	259,638
Counters .....	515,270	478,378	412,698
Tap soles and lifts .....	222,370	231,640	145,786
Heels .....	278,007	286,591	208,309
Other products .....	54,464	28,413	25,868
Total Value .....	1,408,157	1,326,888	1,032,200

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The following table combines the products of the five industries comprised in this volume, for the year 1930, with comparative statistics for the year 1929.

Products of the Industries of Harness and Saddlery, Leather Belting, Trunks and Valises, Leather Goods, N.E.S., and Leather Boot and Shoe Findings, combined for quantity and value, 1929 and 1930.

		1929	1930
		Quantity	Value
		\$	\$
<b>Harness</b>			
Single	Set	7,413	156,090
Double	Set	19,400	949,617
Collars (separate)	No.	147,878	512,551
Parts		—	481,533
Saddles	No.	3,670	36,015
Saddle parts		—	18,006
Halters	No.	87,989	92,310
Whips	No.	229,689	48,835
Whip lashes	Gross	510	6,525
Horse blankets	No.	39,527	139,911
Sweat pads	No.	33,441	22,392
Trunks	No.	102,913	834,289
Suitcases and club bags	No.	411,473	1,897,279
Hat boxes	No.	27,210	140,273
Hand bags	No.	443,963	1,112,952
Purses, pocketbooks and folders	No.	444,196	299,584
School and shopping bags	No.	148,593	89,640
Folio cases	No.	67,165	118,341
Bank books	No.	180,000	21,920
Leggings and gaiters	Pair	9,898	16,895
Chaps	Pair	663	14,259
Body belts	No.	576,228	257,498
Straps	Doz.	138,389	134,616
Leather laces	Doz. Pair	61,200	47,170
Leather washers	Doz.	139,920	16,406
Dog collars	No.	—	13,015
Golf bags	No.	—	32,285
Sporting goods		—	540
Leather belting	lb.	560,482	207,497
Goodyear welting	lb.	41,590	1,327,013
Fancy articles of leather		—	40,758
Board, leather, fibre and cord		—	232,417
Counters		—	301,866
Tap soles and lifts		—	478,378
Heels		—	251,640
Products, n.e.s.		—	286,591
Amount received for custom work and repairs		—	769,667
Total Value of Products		274,590	207,040
		11,608,339	8,334,250

IMPORTS AND EXPORTS

1. Value of Miscellaneous Leather Goods Imported for Consumption, into Canada, during the 12 months ended December 31, 1928, 1929 and 1930.

Articles	1928	1929	1930
	\$	\$	\$
Harness and Saddlery, including horse boots:			
United Kingdom	124,436	95,209	69,692
United States	132,789	98,710	63,926
Other Countries	2,834	2,932	2,061
Total	260,059	196,851	135,679
Leather Belting:			
United Kingdom	33,619	12,427	25,743
United States	148,234	135,088	71,313
Other Countries	4,559	1,316	1,203
Total	186,412	148,831	98,259
Trunks, valises, hat boxes, carpet bags and tool bags:			
United Kingdom	76,543	87,703	79,509
United States	215,951	293,122	185,313
Other Countries	17,021	21,813	12,801
Total	309,515	402,638	275,623
Whips of all kinds including thongs and lashes:			
United Kingdom	3,690	2,861	2,625
United States	7,173	4,644	2,875
Other Countries	85	191	56
Total	10,948	7,696	5,556
Total of above items imported:			
United Kingdom	253,288	193,200	177,569
United States	504,147	531,564	321,427
Other Countries	24,499	26,252	16,121
Total	766,934	756,016	515,117

IMPORTS AND EXPORTS

1. Value of Miscellaneous Leather Goods, the Produce of Canada, Exported during the 12 months ended December 31, 1928, 1929 and 1930.

Articles	1928	1929	1930
	\$	\$	\$
Harness and Saddlery:			
United Kingdom	237	522	1,156
Bermuda	434	807	384
British West Indies	146	103	60
Newfoundland	6,234	7,578	6,757
St. Pierre and Miquelon	386	65	68
United States	4,695	4,881	2,750
Other Countries	257	97	54
Total	12,389	14,053	11,229
Belting of Leather:			
United Kingdom	1,775	2,078	5
British India	613	523	
Newfoundland	433	1,556	327
China		1,417	2,445
United States	9,481	28,505	8,050
Other Countries			32
Total	12,302	34,079	10,859
Trunks and Valises:			
United Kingdom	1,066	61	180
Bermuda	793	1,108	1,051
British Guiana	1,303	1,300	1,177
British Honduras	2,444	2,005	1,648
British West Indies	15,328	15,164	11,366
Hong Kong	226		
Straits Settlement	510	17	163
Newfoundland	2,409	2,987	2,213
China	2,208	1,666	
United States	1,592	282	359
Other Countries	449	1,066	985
Total	28,328	25,656	19,142
Total of above items:			
United Kingdom	3,078	2,661	1,341
United States	15,768	33,668	11,159
Other Countries	34,173	37,459	28,730
Total	53,019	73,788	41,230

List of Establishments

HARNESS AND SADDLERY

PRINCE EDWARD ISLAND

Name

Gamble, J. Edward  
Hardy & Co., S. L.

Commercial Street  
187 Queen Street

Address

Kensington  
Charlottetown

NOVA SCOTIA

Anderson, H. G.  
Baker, W. Stanley  
Brown, E. S.  
Campbell, Estate of R. G.  
Hawley, Alexander  
Kellys Limited  
Smith, H. H.

41 Church Street  
-  
Water St.  
Main St.  
-  
118 Granville St.  
44 King St.

Amherst  
Bridgewater  
Pictou  
Kentville  
Mabou  
Halifax  
Dartmouth

NEW BRUNSWICK

Atherton, Frank  
Boyer & Co., J. W.  
Burtt, H. A.  
Chapman, Harry  
Currie, R. J.  
Grimley, W. R.  
Horton and Son, Ltd., H.  
Pitre, John J.  
Sackville Harness Ltd., The  
Steeves, E. W.  
Wry Standard, Ltd., A. E.

Main St.  
361 Queen St.  
Main St.  
467 Main St.  
Box 474  
11 Market Square  
Main St.  
Main Street  
17 Union St.  
Lorne Street

Woodstock  
Victoria  
Fredericton  
Sussex  
Saint John  
Campbellton  
Saint John  
Bathurst  
Sackville  
Moncton  
Sackville

QUEBEC

Bithell Ltd., G. W.  
Dolbec, Ltd., J. G.  
Duguay, Mrs. Honore  
Fisher and Sons, S.  
Foisy, Georges  
Garneau, Georges  
Hall Bros.  
Hamel, Charles  
Kinney Harness Co. Ltd.  
Houde, Honore  
Jacques & Fils, La Cie J. H.  
Jerome, Zephyr  
Joly, Arthur

3537 St. Lawrence Blvd.  
95 Cascades St.  
Notre Dame St.  
10 Fabrique St.  
-  
Main Street  
3028 Notre Dame West  
92 St. Paul St. E.  
349 St. Jean  
265 St. Paul St.  
6846 St. Hubert St.  
541 Ontario St. E.

Montreal  
St. Hyacinthe  
Nicolet  
Quebec  
Cazaville  
St. Joseph, Beauce  
Richmond  
Montreal  
Montreal  
Quebec  
Quebec  
Montreal  
Montreal

List of Establishments

HARNESS AND SADDLERY - Con.

QUEBEC - Concluded

<u>Name</u>	<u>Address</u>
Lafleur, Come	Ste. Scholastique
Lassale, A.	Huntingdon
Lauzon, Alderic	Mont Laurier
Lay Whip Co. Ltd., The	Rock Island
Leboeuf, Joseph	St. Casimir
Leclerc, F. O.	South Durham
Ledoux, F.	Three Rivers
Lenneville, J. Omer	Victoriaville
Flourd, David	Riviere du Loup
Poulin, Ernest	Amqui
Quintal, Benoit	St. Remi
Roux & Gie, Victor	Danville
Vincent, J. B.	Coaticook
Vincent & Fils, N. L.	Coaticook

ONTARIO

Ackerman Son & Co., Ltd., B. F.	201 George St.	Peterborough
Adams Bros. Harness, Ltd.	781 King St. W.	Toronto 2
Aiken, Wm. M.	Albert Street	Clinton
Agnew, John	Queen St.	Cookstown
Andrews, George T.	146 Pembroke St. W.	Pembroke
Barth, A. J.	157 Main St.	Humberstone
Beatty, Wm. A.	302 - 8th St. E.	Port Perry
Behee, Estate of M. C. E.	520 - 522 Dundas St.	Owen Sound
Bickerton Bros. & Co.	98 Mississaga St.	Woodstock
Boyd, Moses	Main Street S.	Orillia
Brampton Leather Goods, (T. F. Gowland, Prop.)	258 Pembroke St.	Brampton
Brose, Alex.	-	Pembroke
Brose, Arthur	-	Eganville
Cadieux, Barnabe	-	St. Eugene
Carle, Otto E.	Brock Street	Tillsonburg
Garr, B. F.	-	Ethel
Carson Co. Ltd., Hugh	72 Albert Street	Ottawa
Cassidy, Albert	Queen Street	Tilbury
Chevrier, Antoine	Mill Square	Alexandria
Chevrier, P.	-	Casselman
Cook, Joseph	Wilmet Street	Drumbo
Coupland, W. J.	Main Street	Watford
Darch & Sons, J.	383 Talbot St.	London
Dunn, Geo. F.	103 King Street	London
Dupuis, Philippe	Charles Street	Crysler

List of EstablishmentsHARNESS AND SADDLERY - Con.ONTARIO - Con.

<u>Name</u>	<u>Address</u>	<u>Toronto</u>
Eaton Co. Ltd., T.	190 Yonge St.	Preston
Fehrenbach, Philip	648 King St.	Carleton Place
Ferguson & Smythe	Bridge St.	Kitchener
Fischer, Anthony L.	244 King St. E.	Goderich
Fisher, H. J.	Hamilton St.	Caledonia
Gilpin, Arthur M.	Argyle St.	Stratford
Griffith & Sons Ltd., G. L.	89 S. Waterloo St.	Chatham
Hammond, William A.	24 King St. W.	Stratford
Hannam, Fred J.	96 Erie St.	Galt
Hannam, H. G.	26 Ainslee St. N.	Mitchell
Heckman, Charles A.	Main Street	London
Heighway, A. W.	14 Richmond Building	Clifford
Heimbecker, John	Eloise St.	Collingwood
Henry, Geo. B.	Hurontaario St.	Altenford
Hewitson, Guy W.		Sault Ste. Marie
Hinsperger Harness Co., Ltd.	733-7 Queen St. E.	Penetanguishene
Hollister, John W.	Main Street	Picton
Hooper & Son, James	Main Street	Leamington
Howey, R. A.	Erie Street	Port Perry
Jeffrey & Taylor	Queen Street	Sarnia
Johnston Ideal Halter Co.	150 Queen Street	Wingham
Johnson, J.		Dungannon
Jones, Frank	Hurontaario St.	Collingwood
Kelly, David A.		Norwood
Kempt, H. Percy	275 9th Street East	Owen Sound
Kenny, Thomas		Wingham
Kew, Thos.		Toronto
Kirkpatrick, Wm. E.	748 Broadview Ave.	Brantford
Langraf, Albert H.	42 Market Street	Listowel
Lavery, M. W.	11 Market Street	Hamilton
Leacock, W. J.	9 Main St. South	Weston
LeGrand, John	36½ Market St.	Chatham
Le Roy, Fred	146 Ossington Avenue	Toronto
McConnell, Norman W.	395 Talbot St.	London
McCormick, James	356 Wellington St.	Ottawa
McEwan, John	Main St.	Ridgetown
Macgregor, John	Broadway	Brussels
Manners, Geo. C.	Main Street	Orangeville
Marshall, Clifford	Main Street West	Mount Forest
Marshall, Robt. S.		Kingsville
Mayhew, P. E.		Lanark
Moran, John		Dashwood
Nadiger, Edward		Wellesley
Ottmann, C. F.		Alton
Patterson, Alexander G.		

List of Establishments

HARNESS AND SADDLERY - Con.

ONTARIO - Concluded

<u>Name</u>	<u>Address</u>	
Paltridge, G. S.	20 Market St.	Thedford
Philp, Sidney	Wallace Street	Hamilton
Prueter, Frederick G.	28 Brunswick St.	Listowel
Byerson & Son E.	Front St.	Stratford
Barles, James W.	49 Queen St. S.	Stirling
Sattler, Rufus G. L.	Main Street	Kitchener
Scully, George		Petrolia
Small, Sydney L.		Arthur
Smith, William J.		Milverton
Stevenson, Wm.	Front Street	Strathroy
Sweeney, James	42 MacDonnell St.	Guelph
Thiel, Fred.		Zurich
Van Dusen, William J.	Dundas Street	Napanee
Walker, Francis J.	Young Street	Tara
Webster, Henry	King Street West	Ingersoll
Werner, J. W.		Ayton
Wilhelm, Henry M.	13 King Street North	Waterloo
Wood Bros.	152-154 St. Paul St.	St. Catharines
Wood, Herbert W.	23 Peel Street	Simcoe

MANITOBA

Blaikie, John	Main Street	Newdale
Boggs Bros.		Morris
Braendle, Albert		Plum Coulee
Dilling, Edwin J.		Eden
Fowler, Alexander		Baldur
Great West Saddlery Co. Ltd., The	112 Market Ave. E.	Winnipeg
Lucas, Frank		Binscarth
Mattick, H. J.		Griswold
Silbert Co. Louis	1380 Winnipeg Ave.	Winnipeg
Western Rawhide Harness Mfg. Co.	347 Dupuy Street	St. Boniface
Winnipeg Saddlery Co. Ltd., The	284 William Avenue	Winnipeg
Wright, F. W.		Cartwright

SASKATCHEWAN

Berg, Andrew A.		Preeceville
Brownlee, Wm.		Biggar
Clarke, Percy S.	Third Street	Bladworth
Fleury, Mrs. Ethel M.		Indian Head
Geddes, John A.		Moose Jaw
Grisdale, Chas. W.	58 High Street West	Balcarres

List of Establishments

HARNESS AND SADDLERY - Concluded

SASKATCHEWAN - Concluded

<u>Name</u>	<u>Address</u>	
Kerr, Geo. R.		Nokomis
Labelle, Noah	Box 65	Fort Qu'Appelle
McRae, John	Box 126	Kerrobert
Medland, E. J.	Main Street	Punnichy
Nicholson, Albert		Wapella
Penny, Andrew	Main Street	Abernathy
Fridmore, Thos.		Arcole
Rodger, John		Quill Lake
Scollan, Andrew H.	71 River St. West	Plenty
Stanley, William	Box 75	Prince Albert
Stemler, Anton		Dysart
Wiebe, John		Laird

ALBERTA

Bradley, Levi	3rd Street	High River
Calgary Saddlery Co., Ltd., The	106 11th Ave. East	Calgary
Chapman Bros.	10421 Whyte Ave.	Edmonton South
Great West Saddlery Co. Ltd., The	212 9th Avenue West	Calgary
Hillyard, Wm. J.		Didsbury
Riley & McCormick Ltd.	134 7th Avenue West	Calgary

BRITISH COLUMBIA

Cooper & Aberson	521 Columbia St.	New Westminster
McLaren, David C.	211 Georgia St. East	Vancouver
Storey & Campbell Ltd.	520 Beatty St.	Vancouver

LEATHER BELTING

<u>QUEBEC</u>		
Canadian Graton & Knight, Ltd.	980 St. Antoine St.	Montreal
Goodhue & Co., Ltd., J. L.		Danville
McLaren, Ltd., D. K.	640 Craig St. West	Montreal
McLaren Belting Co. Ltd., The J. G.	620 Beaumont Ave.	Montreal
Sadler Belting Co. Ltd., G. W.	1845 William Street	Montreal

ONTARIO

Beardmore Leathers Ltd.	37 Front Street East	Toronto
Campbell Chrome Leather Belting Co. Ltd.	95 Water Street North	Galt
McArthur Beltings, Ltd.	Broad Street	Brockville
Monarch Belting Co.	77 Peter Street	Toronto 2

List of EstablishmentsTRUNKS AND BAGSNOVA SCOTIA

<u>Name</u>	<u>Address</u>	
Christie Trunk & Bag Co. Ltd.	71 Albion Street	Amherst

QUEBEC

C. S. Trunk & Suit Case Co.	5412 Des Carrières St.	Montreal
Eveleigh & Co. Ltd., J.	939 College St.	Montreal
Fournier Ltee, J. E.	17-25 Notre Dame St. W.	Montreal
Ruel, Ltee, Edouard	416 St. Joseph Street	Lauzon, Levis Co.

ONTARIO

Adams Mfg. Co. Ltd., The	212 Adelaide Street W.	Toronto
Doering Trunk Co. Ltd.	63 William St. E.	Waterloo
Holman Leather Goods Co.	149 Queen Street West	Toronto
Holman Luggage, Ltd.	128 Garden Street	Guelph
Kitchener Case & Bag, Ltd.	570 King Street West	Kitchener
Langmuir Manufacturing Co. of Toronto, Ltd., The M.	800 King Street West	Toronto
McBrine Co. Ltd., The L.	35-53 Water St. South	Kitchener
Thompson, I. E.	70 Carling Street	London

MANITOBA

Dominion Luggage Mfg. Co.	290 McDermott Ave.	Winnipeg
Leslie, Arthur J.	332 Bannantyne Ave.	Winnipeg
Taylor, Ltd., G. R.	390 Notre Dame St.	Winnipeg
Western Suit Case Mfg. Co.	191 Market Avenue East	Winnipeg

BRITISH COLUMBIA

Vancouver Trunk & Bag, Ltd.	1424-34 Charles Street	Vancouver
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LEATHER GOODS, N.E.S.QUEBEC

Artistic Leather Goods Co.	1102 Bleury Street	Montreal
British Leather Goods Mfg. Co.	Room 308, Balfour Bldg.	Montreal
Eagle Leather Works, Prop. H. B. Duperré	3175 St. Catherine St. E.	Montreal
Federated Leather Goods Co. Ltd.	1187 Bleury Street	Montreal
Grisé & Fils, Henri		St. Cesaire
Leathercraft Mfg. Co. Ltd.	2010 St. Lawrence Blvd.	Montreal
Papillon Leather Goods Mfg. Co.	3609 St. Lawrence Blvd	Montreal
Pottel & Sons, Inc., J.	3655 St. Lawrence Blvd.	Montreal
Tarkor Leather Goods Co.	2118 Bleury Street	Montreal

List of EstablishmentsLEATHER GOODS, N.E.S. - ConcludedONTARIO

<u>Name</u>	<u>Address</u>	
Balmforth Bros.	Athol St.	Whitby
Bourne Leathercraft	445 King St. W.	Toronto
Bourne, Richard C.	Box 265	Grimsby Beach
Buckton, S.	-	Campbellford
Cameron Mfg. Co., R. H. Cameron, Prop.	1376 Bathurst St.	Toronto
Canadian Leather Products Ltd.	144 Front St. W.	Toronto
College Leather Goods	513 College St.	Toronto
Dunn's Leather Packings, Ltd.	20 George St.	Hamilton
Durable Leather Products, Ltd.	646 Adelaide St. W.	Toronto
Edwards & Co. Ltd., Jas.	17 Paton Road	Toronto
Edwards & Sons Ltd., J. E.	17 Paton Road	Toronto
General Leather Goods Ltd.	258-262 Laughton Ave	Toronto
Hall, F. M.	103 Lisgar Street	Toronto
Hamilton Leather Washer Works, Joseph Berlinghoff, Prop.	292 East Ave. N.	Hamilton
Hutchings & Patrick, Ltd.	381 Queen Street	Ottawa
Leather Products of Canada Ltd.	Huron and Waterloo Sts.	New Hamburg
Leather Sportwear, Ltd.	107 Front St. E.	Toronto
Legault, A. G.	12 Powers St.	Rockland
McCarthy, Ltd., H. B.	Queen Street	Port Hope
Mitchell, Ltd., W. & J.	117 King St. W.	Toronto
National Leather Goods Co. Ltd.	318 Adelaide St. W.	Toronto
Progressive Leather Goods Co. Ltd.	205-215 Richmond St. W.	Toronto
Royal Leather Goods	179-189 John St.	Toronto
Superior Fancy Leather Goods Co.	455 King St. W.	Toronto
The Julian Sale Leather Goods Co. of Toronto, Ltd.	600 King St. W.	Toronto
Toronto Leather Novelty Co., The	164 Portland St.	Toronto
Wellinger & Dunn, Leather Goods Ltd.	350 Sorauren Ave.	Toronto

MANITOBA

204 Plymouth Building

Winnipeg

LEATHER BOOT AND SHOE FINDINGS

<u>QUEBEC</u>		
Bennett, Ltd.	1 William Street	Chambly Canton
Duclos and Payan, Ltd.	4306 Christopher Columbus St.	St. Hyacinthe
Independent Heel Co. (Prop. L.H. Dupre)	115 Arago St.	Montreal
Lamontagne, Racine & Cie	2061 Aird Avenue	Quebec
Montreal Heel Co. Ltd.	2251 Letourneau Ave.	Montreal
Perfection Counter Ltd.	5 Alfred St.	Montreal
Quebec Heel Co. Ltd.	159 Arago St.	Quebec
Richard, Raoul	186 First Street	Quebec
Richard, Louis E.	1619 Sanguinet St.	Limoilou, Quebec
Stealdome Box Toe, Ltd.		Montreal

List of Establishments

LEATHER BOOT AND SHOE FINDINGS - Concluded

ONTARIO

<u>Name</u>	<u>Address</u>	
Beardmore Leathers, Ltd.	37 Front Street East	Toronto
Gadsby, Edwin J.	Park Road	Grimsby Beach
Peerless Leather Co. (Prop. J. H. Deacon)	64 Colborne Street	Toronto 2
Toronto Heel Co.	11-13 Jarvis Street	Toronto

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NOTE. - The statistics published in the present volume include only the statistics of such manufacturing establishments as make harness and saddlery, leather belting, trunks and valises, leather goods, n.e.s. and boot and shoe findings, as their principal products. Statistics relating to certain of the products are therefore not to be regarded as comprehensive, as products like horse blankets and sweat pads are also found as products of the woollen goods industry.

REPORTS OF THE DOMINION BUREAU OF STATISTICS ON  
LEATHER AND LEATHER GOODS

Census of Industry Reports:

The Leather Industry

Leather Boots and Shoes

Leather Gloves and Mitts

Harness and Saddlery; Leather Belting; Trunks and Valises;  
Leather Goods, n.e.s.; Boot and Shoe Findings

Monthly Report of the Production of Boots and Shoes

Internal Trade Reports:

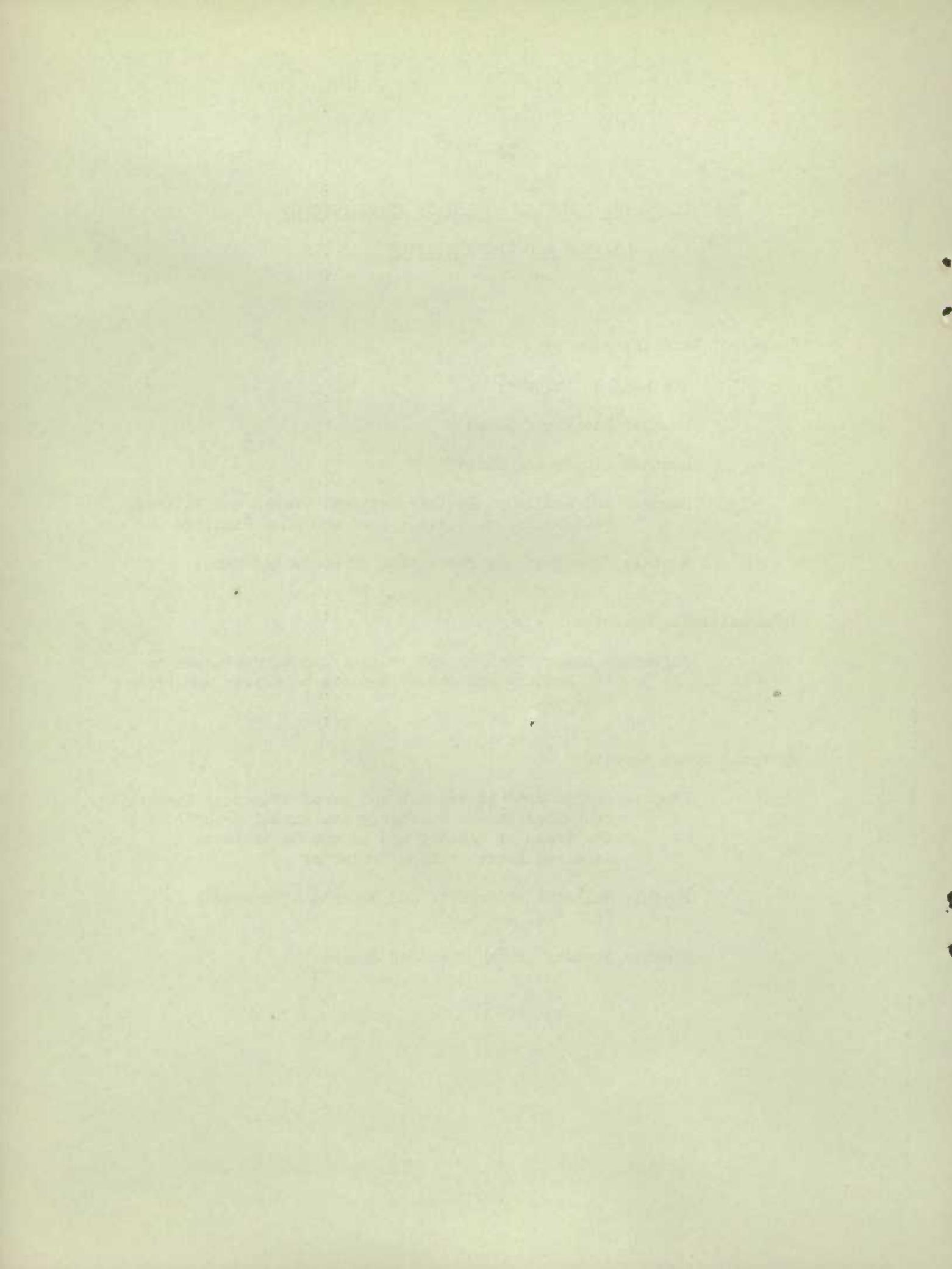
Prices of hides, leather and leather goods, contained in  
the Monthly and Annual Reports on Prices and Price  
Indexes.

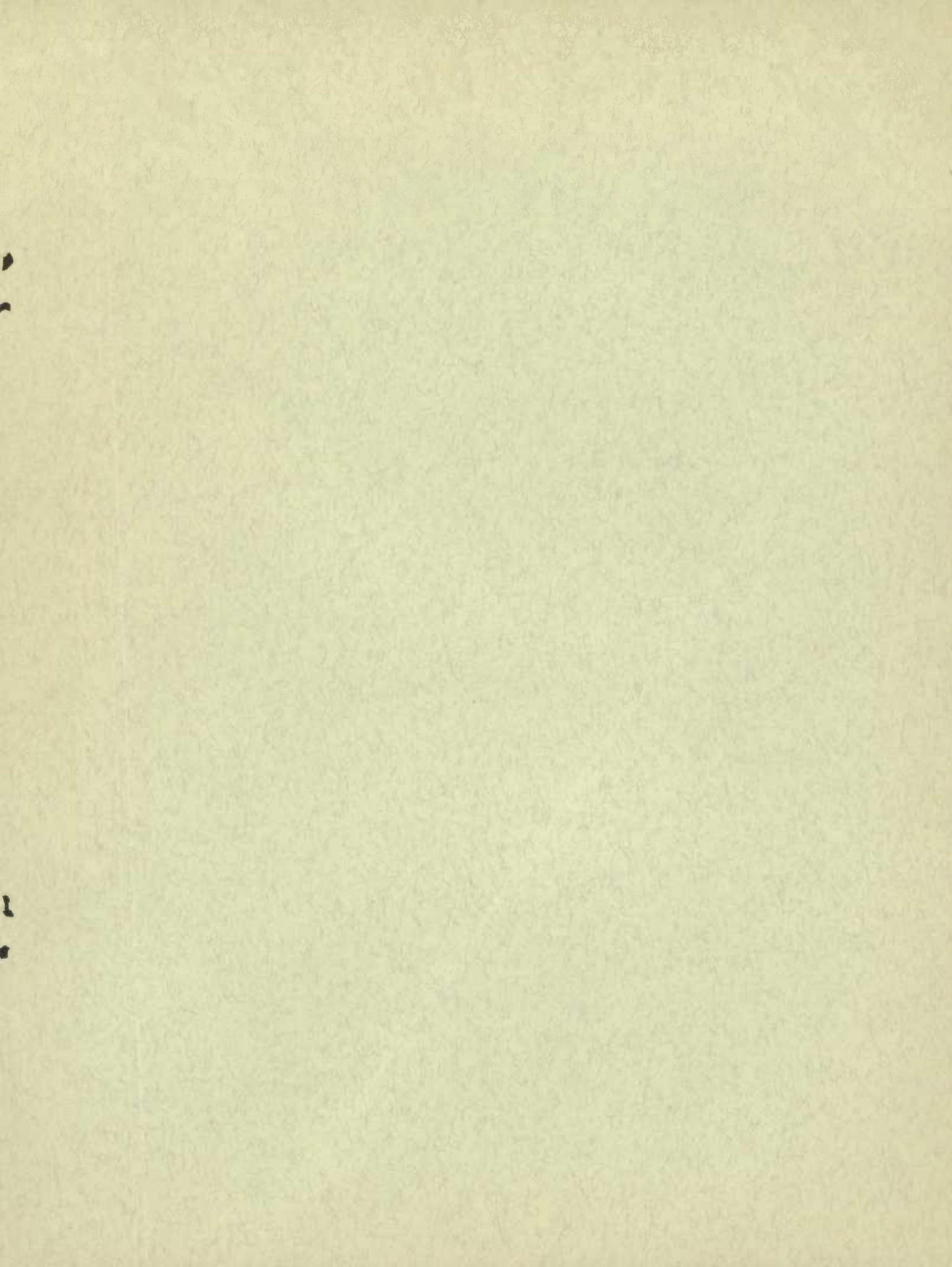
External Trade Reports:

Imports and exports of leather and manufactures of leather,  
contained in the Quarterly and Annual Reports of  
the Trade of Canada, and in the Bulletin on  
Canadian Trade in Farm Products.

Monthly Bulletin of Imports and Exports of Footwear  
(E.T.P.B. No. 110).

Monthly Summary of the Trade of Canada.





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