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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

ANIMAL PRODUCTS STATISTICS BRANCH

MISCELLANEOUS LEATHER GOODS,

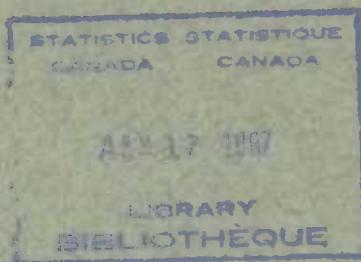
LEATHER BELTING,

BOOT & SHOE FINDINGS

IN

CANADA

1934



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1936

REPORTS OF THE DOMINION BUREAU OF STATISTICS ON
LEATHER AND MANUFACTURES OF LEATHER

Census of Industry Reports:

The Leather Industry.

Leather Footwear

Leather Gloves and Mitts.

Miscellaneous Leather Goods: Leather Boot and Shoe Findings;
Leather Belting.

Monthly Report of the Production of Leather Footwear.

Internal Trade Reports:

Prices of Hides, Leather and Leather Goods, contained in
the Monthly and Annual Reports on Prices and Price
Indexes. (\$1.00 per year, covering both monthly and
annual.)

External Trade Reports:

Imports and Exports of Leather and Manufactures of Leather,
contained in the Quarterly and Annual Reports of the
Trade of Canada. (Annual \$3.00: Quarterly \$2.00 per Year.)

Monthly Bulletin of Imports and Exports of Footwear.
(E.T.P.B. No. 206) (\$1.00 per Year.)

Monthly Summary of the Trade of Canada. (\$1.00 per Year.)

NOTE.- The statistics published in the present volume include only the statistics of such manufacturing establishments as make harness and saddlery, trunks, bags, cases, purses, etc., leather belting and boot and shoe findings, as their principal products. Statistics relating to certain of the products are therefore not to be regarded as comprehensive, as products like horse blankets, sweat pads, Goodyear welting and sporting goods are also found as products of other industries.

March, 1936.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
OTTAWA - CANADA

Census of Industry
Animal Products Statistics Branch

Dominion Statistician: R. H. Coats, LL.D., F.R.S.C., F.S.S.(Hon.)
Chief, Animal Products Statistics Branch: Florence A. Brown.

The present volume contains reports of the following industries:
miscellaneous leather goods; leather belting; leather boot and shoe findings.

MISCELLANEOUS LEATHER GOODS

The miscellaneous leather goods industry is a combination of the three industries which previous to 1933 were classified as "harness and saddlery", "trunks and bags", and "leather goods, n.e.s.". The miscellaneous leather goods industry, therefore, takes in all establishments whose chief items of production consist of leather goods other than those of the separate industries classified as "boots and shoes", "gloves and mitts", "leather belting", and "leather boot and shoe findings". The principal items of the newly classified industry are harness and saddlery, trunks, suit cases and club bags, purses and handbags, leather coats and windbreakers, and fancy articles of leather.

Production.— The value of output of the industry in 1934 was \$5,664,737, an increase over the preceding year of \$1,203,922, or 27 per cent. Practically all items of production show increases over 1933 in both quantity and value, in particular the several items of harness, saddles and saddle parts, suit cases and club bags, and handbags, school bags and shopping bags. The various items of production are shown, by quantity and value, in the years 1933 and 1934, for Canada as a whole, in Table I, page 2, of the report, while the table commencing at page 8 gives the information by provinces, for the year 1934. The industry is centred in Ontario, where the value of production in 1934 amounted to \$3,489,961, or 62 per cent of the total output for the Dominion. Quebec is second in importance with a total of \$1,577,615, or 28 per cent of the whole. Of the total number of establishments, 112 are located in Ontario, 59 in Quebec, and distributed among the other provinces, the remaining 53 plants. The principal statistics of the industry in the years 1924 to 1934 are given in the following table.

MISCELLANEOUS LEATHER GOODS, CANADA.

I. Principal Statistics of the Miscellaneous Leather Goods Industry, Canada,
1924 - 1934.

Year	Estab- lish- ments	Capital Invested	Employees		Cost of Materials Used	Value of Products
			Number	Salaries and Wages		
No.	\$		\$	\$	\$	\$
1924	333	9,814,990	2,395	2,483,283	4,149,638	8,020,756
1925	323	9,868,257	2,445	2,447,250	4,517,936	8,677,824
1926	301	10,091,093	2,632	2,723,594	5,394,336	10,069,692
1927	289	9,597,970	2,612	2,682,802	4,884,280	9,766,338
1928	273	9,264,890	2,712	2,750,989	5,137,143	9,986,010
1929	254	8,509,637	2,358	2,376,248	4,385,426	8,728,464
1930	231	7,468,508	2,040	1,981,183	3,074,046	6,475,924
1931	234	7,214,472	1,903	1,762,156	2,282,208	4,969,501
1932	214	5,656,021	1,860	1,609,901	2,180,634	4,510,891
1933	231	5,234,694	1,893	1,462,518	2,235,329	4,460,815
1934	224	5,396,028	2,235	1,755,012	2,753,040	5,664,737

II. Production of the Miscellaneous Leather Goods Industry, Canada, 1933 and 1934.

Kind	1933		1934		
	Quantity	Value	Quantity	Value	
	\$			\$	
Harness:					
Single	set	2,484	47,265	3,126	63,824
Double	set	5,787	185,244	9,155	278,024
Collars (separate)	No.	90,721	207,515	112,204	292,913
Parts	-	-	437,197	-	539,125
Saddles	No.	865	11,171	1,213	17,360
Saddle parts	-	-	3,060	-	11,346
Halters	No.	68,879	43,102	85,598	61,314
Whips	No.	55,677	7,155	69,622	12,026
Horse blankets	No.	20,291	38,683	47,249	82,251
Sweat pads	No.	218,721	71,316	221,621	73,395
Trunks	No.	51,133	274,972	53,542	320,976
Suit cases and club bags	No.	187,698	735,334	223,833	849,355
Hat boxes	No.	12,010	82,292	16,286	105,488
Folio cases	No.	11,844	23,388	12,072	48,074
Cases, other	-	-	13,841	-	52,955
Hand bags	No.	695,253	799,636	1,064,671	1,115,009
Purses	No.	187,113	286,931	149,543	228,047
Pocket books and folders	No.	111,403	26,337	167,527	38,383
Shopping bags	No.	46,976	34,253	153,699	97,164
School bags	No.	62,281	33,272	105,063	65,075
Leggings and gaiters	Pair	1,643	2,884	3,105	6,253

MISCELLANEOUS LEATHER GOODS, CANADA.

II. Production of the Miscellaneous Leather Goods Industry, Canada, 1933 and 1934-Conc.

Kind	1933		1934		
	Quantity	Value	Quantity	Value	
		\$		\$	
Chaps	Pair	418	3,900	195	2,640
Body belts	No.	561,878	90,038	729,190	122,890
Straps	Doz.	23,393	25,007	17,005	24,175
Leather shoe laces	Doz.Pr.	15,310	9,628	15,186	8,349
Leather washers	Doz.	63,123	1,159	57,024	2,952
Dog harness, collars and leads . -		-	13,101	-	10,827
Golf bags	No.	440	1,625	320	1,413
Sporting goods, n.e.s. -		-	12,442	-	56,396
Leather garments (coats, wind- breakers, etc.)		-	293,848	-	410,383
Fancy articles of leather		-	122,844	-	143,685
Goodyear welting	Yard	199,478	5,384	215,845	6,217
Other products		-	375,577	-	379,883
Amount received for custom work and repairs		-	141,414	-	136,570
Total Value of Products ...		-	4,460,815	-	5,664,737

Capital.— The capital investment of all establishments combined had a total value of \$5,396,028, divided by items as follows: land and buildings, \$2,013,987; machinery, tools and other equipment, \$616,092; materials and finished products on hand, stocks in process, etc., \$1,725,527, and cash and accounts and bills receivable, \$1,040,422. The average investment per establishment was \$24,089, compared with \$22,661, in 1933. The total capital shows an increase over 1933 of \$161,334.

Employees and Salaries and Wages.— The industry provided employment in 1934 for a total of 2,235 persons. Of this total 495 are classified as salaried employees and 1,740 as wage-earners, or factory workers. Under the head of salaried employees are included working proprietors, and these come principally from the small harness and saddlery plants, where frequently all of the work is performed by the proprietors. In the year 1930 the harness and saddlery industry included, out of a total of 175 establishments in operation, 94 plants whose returns recorded no employees. Since 1930 working proprietors have been, as stated above, included with salaried employees and the amounts which they draw for living expenses are included with the total shown in the tables for salaries. The total amount paid to all employees during the year 1934 was \$1,755,012, of which the salaried employees received \$539,262, and the wage-earners, \$1,215,750. January was the low month of the year with regard to the employment of wage earners, with a total of only 1,332. Following this month there was an almost continuous rise in employment, the peak being reached in November, with a total of 2,019 persons on the pay-roll. The same trend of employment is noted in previous years. This is probably accounted for by the rush of work in preparation for the Christmas trade, and the slump in the month immediately following.

Materials Used.— The principal kinds of leather used in manufacture are harness leather, cowhide, sheepskin and calfskin. There are also small quantities of goat and pig skins and belting and sole leather used. The total value of all leather used by the industry during the year was \$1,443,688, and of other materials, including hardware and miscellaneous, \$1,309,352, making a total for leather and other materials used of \$2,753,040, compared with a total of \$2,235,329 in 1933.

MISCELLANEOUS LEATHER GOODS, CANADA

General Tables

The following tables contain detailed statistics of the miscellaneous leather goods industry, by provinces, for the year 1934.

1. Principal Statistics, 1934.

Province	Estab- lish- ments	Capital Invested	Employees		Cost of Materials Used	Value of Products
			Number	Salaries and Wages		
Prince Edward Island ..	1)				\$	\$
Nova Scotia	9)	142,623	43	30,822	38,520	74,222
New Brunswick	8	48,527	20	17,653	19,914	43,004
Quebec	59	1,228,507	715	466,180	799,491	1,577,615
Ontario	112	3,360,515	1,303	1,113,081	1,695,182	3,489,961
Manitoba	14	322,445	81	67,143	141,350	310,718
Saskatchewan	12	48,859	10	5,679	3,350	13,090
Alberta	6)					
British Columbia	3)	244,552	63	54,454	55,233	156,127
CANADA	224	5,396,028	2,235	1,755,012	2,753,040	5,664,737

2. Capital Invested, 1934

Province	Estab- lish- ments	Land and buildings	Machinery, Materials			Cash and accounts and bills	Total Capital
			tools and other equipment	and pro- ducts on hand, stocks in process, etc.	\$		
Prince Edward Island ..	1)				\$	\$	\$
Nova Scotia	9)	55,109	4,719	47,022	35,773	142,623	
New Brunswick	8	17,763	2,761	12,475	15,528	48,527	
Quebec	59	396,400	181,580	464,645	185,882	1,228,507	
Ontario	112	1,289,580	326,646	1,015,657	728,632	3,360,515	
Manitoba	14	158,567	55,524	94,622	13,732	322,445	
Saskatchewan	12	19,684	5,285	11,990	11,900	48,859	
Alberta	6)						
British Columbia	3)	76,884	39,577	79,116	48,975	244,552	
CANADA	224	2,013,987	616,092	1,725,527	1,040,422	5,396,028	

MISCELLANEOUS LEATHER GOODS INDUSTRY, CANADA

3. Employees and Salaries and Wages, 1934.

Province	Salaried Employees (a)			Wage-earners		
			Total Salaries			Total Wages
	Male No.	Female No.	\$	Male No.	Female No.	\$
Prince Edward Island) .						
Nova Scotia) ..	12	2	12,765	27	2	18,057
New Brunswick	9	1	10,941	9	1	6,712
Quebec	99	24	130,612	394	198	335,568
Ontario	247	69	356,066	664	323	757,015
Manitoba	12	2	11,002	67	-	56,141
Saskatchewan	8	-	3,950	2	-	1,729
Alberta)						
British Columbia)	9	1	13,926	40	13	40,528
CANADA	396	99	539,262	1,203	537	1,215,750

4. Wage-earners by Months, 1934.

Province	January	February	March	April	May	June
	No.	No.	No.	No.	No.	No.
Prince Edward Island) .						
Nova Scotia) ..	27	28	30	29	28	28
New Brunswick	8	8	8	8	10	11
Quebec	416	477	518	563	660	669
Ontario	751	846	913	956	1,008	978
Manitoba	84	91	77	54	41	41
Saskatchewan	1	1	2	2	2	2
Alberta)						
British Columbia)	45	44	50	49	54	55
CANADA	1,332	1,495	1,598	1,661	1,803	1,784

Province	July	August	September	October	November	December
	No.	No.	No.	No.	No.	No.
Prince Edward Island) .						
Nova Scotia) ..	27	27	30	29	29	31
New Brunswick	9	10	10	10	10	10
Quebec	579	620	668	667	654	614
Ontario	890	994	1,053	1,149	1,169	1,134
Manitoba	46	43	63	68	99	96
Saskatchewan	2	2	2	2	2	2
Alberta)						
British Columbia)	56	53	57	59	56	58
CANADA	1,609	1,749	1,883	1,984	2,019	1,945

(a) Includes working proprietors.

MISCELLANEOUS LEATHER GOODS INDUSTRY, CANADA

5. Number of Wage-earners in Month of highest employment whose regular hours of work per week in 1934 were:

No. of Hours per week	Number of Wage-earners in						
	Maritime Provinces		Quebec	Ontario	Manitoba	Saskat- chewan	Alberta & British Columbia
	No.	No.	No.	No.	No.	No.	No.
40 hours or less ..	20	11	22	7	-	4	64
41-43 hours	-	4	1	-	-	6	11
44 hours	-	13	651	76	-	21	761
45-47 hours	-	57	157	4	-	8	226
48 hours	11	382	51	4	-	22	470
49-50 hours	3	186	199	-	-	-	388
51-53 hours	-	77	19	2	-	-	98
54 hours	3	2	158	-	2	2	167
55 hours	-	28	10	-	-	-	38
56-59 hours	4	7	-	-	-	-	11
60 hours	4	19	14	-	-	-	37
Over 60 hours	-	-	-	-	-	-	-

6. Fuel Used, 1934.

Province	Coal						Fuel Oil		
	Bituminous			Anthracite		Lignite			
	Ton	\$	Ton	\$	Ton	\$	Gal.	\$	
Maritime Provinces .	289	1,059	-	-	-	-	-	-	-
Quebec	557	4,175	33	517	-	-	16,350	1,521	
Ontario	1,482	9,955	218	2,368	8	99	35,033	2,764	
Manitoba	22	240	2	36	-	-	-	-	
Saskatchewan	18	154	-	-	-	-	-	-	
Alberta)									
British Columbia) ..	5	30	-	-	-	-	8,800	406	
CANADA	2,373	15,613	253	2,921	8	99	60,183	4,691	
Gas									
Wood			Manufactured			Natural	Other Fuel	Total cost of fuel	\$
	Cord	\$	M cu.ft.	\$	M cu.ft.	\$	\$	\$	\$
Maritime Provinces .	36	241	-	-	-	-	533	1,833	
Quebec	204	657	366	389	-	-	216	7,475	
Ontario	197	855	880	726	313	214	917	17,898	
Manitoba	105	468	13	20	-	-	293	1,057	
Saskatchewan	100	386	8	8	-	-	13	561	
Alberta)									
British Columbia) ...	4	24	262	265	425	130	-	855	
CANADA	646	2,631	1,529	1,408	738	344	1,972	29,679	

MISCELLANEOUS LEATHER GOODS INDUSTRY, CANADA

7. Power Equipment and Electricity used, 1934.

Province	Estab- lish- ments	Ordinarily in use				Electricity purchased	
		Electric motors		Boilers		KW.H.	\$
	No.	No.	H.P.	No.	H.P.		
Maritime Provinces .	18	3	11	-	-	8,089	230
Quebec	59	59	266	4	272	411,048	10,760
Ontario	112	295	1,063	9	685	909,563	15,584
Manitoba	14	12	87	-	-	54,282	1,121
Saskatchewan	12	4	5	-	-	3,825	157
Alberta	6)						
British Columbia ...	3)	16	41	-	-	13,117	389
CANADA	224	389	1,473	13	957	1,399,924	28,241

8. Classification of Establishments According to Number of Employees, 1934.

Province	Total Estab- lish- ments	Establishments employing -			
		Less than 3 persons	3 to 6 persons	7 to 10 persons	Over 10 persons
	No.	No.	No.	No.	No.
Maritime Provinces ..	18	12	4	-	2
Quebec	59	33	6	2	18
Ontario	112	70	12	4	26
Prairie Provinces and British Columbia	35	27	1	4	3
CANADA	224	142	23	10	49

9. Classification of Establishments According to Value of Production, 1934.

Province	Total Estab- lish- ments	Establishments having a production valued at -			
		Less than \$5,000	\$5,000 but under \$10,000	\$10,000 but under \$25,000	\$25,000 and over
	No.	No.	No.	No.	No.
Maritime Provinces .	18	11	3	3	1
Quebec	59	31	8	2	18
Ontario	112	74	3	9	26
Prairie Provinces and British Columbia	35	24	-	8	3
CANADA	224	140	14	22	48

MISCELLANEOUS LEATHER GOODS INDUSTRY, CANADA

10. Quantity and Value of Product, 1934.

Kind		Maritime Provinces	Quebec	Ontario	Prairie Provinces & British Columbia	CANADA
Harness:						
Single	Set	297	1,237	1,553	39	3,126
	\$	6,173	25,609	30,472	1,570	63,824
Double	Set	404	444	7,858	449	9,155
	\$	18,758	20,106	225,252	13,908	278,024
Collars (separate)	No.	3,780	11,643	66,306	30,475	112,204
	\$	15,468	28,446	169,317	79,682	292,913
Parts	\$	19,806	43,335	312,962	163,022	539,125
Saddles	No.	22	31	775	385	1,213
	\$	153	893	4,443	11,871	17,360
Saddle parts	\$	178	300	214	10,654	11,346
Halters	No.	1,915	1,309	15,275	67,099	85,598
	\$	1,534	1,374	15,342	43,064	61,314
Whips	No.	619	68,335	608	60	69,622
	\$	249	11,485	268	24	12,026
Horse blankets	No.	1,090	1,333	44,676	150	47,249
	\$	2,678	3,021	76,008	544	82,251
Sweat pads	No.	1,218	418	217,600	2,385	221,621
	\$	726	240	71,364	1,065	73,395
Trunks	No.	1	21,324	28,566	3,651	53,542
	\$	7	120,318	177,861	22,790	320,976
Suit cases and club bags	No.	123	83,782	127,436	12,492	223,833
	\$	792	272,603	536,390	39,570	849,355
Hat boxes	No.	36	3	16,245	2	16,286
	\$	180	9	105,289	10	105,488
Folio cases	No.	13	3,817	7,739	503	12,072
	\$	87	14,965	29,361	3,661	48,074
Cases, n.e.s.	\$	-	22,027	10,063	25,065	57,155

MISCELLANEOUS LEATHER GOODS INDUSTRY, CANADA

10. Quantity and Value of Product, 1934 ~ Con.

Kind		Maritime	Quebec	Ontario	Prairie	Provinces & British Columbia	CANADA
		Provinces					
Hand bags	No.	58	634,651	429,938	24	1,064,671	
	\$	78	620,838	494,038	55	1,115,009	
Purses	No.	20	23,467	126,056	-	149,543	
	\$	12	6,096	221,939	-	228,047	
Pocket books and folders	No.	24	8,392	157,237	1,874	167,527	
	\$	50	2,399	35,359	575	38,383	
Shopping bags	No.	14	40,768	112,917	-	153,699	
	\$	12	31,565	65,587	-	97,164	
School bags	No.	63	11,200	91,190	2,610	105,063	
	\$	92	12,365	50,887	1,731	65,075	
Leggings and gaiters.	Pair	94	3,005	4	2	3,105	
	\$	230	6,010	10	3	6,253	
Chaps	Pair	-	-	-	195	195	
	\$	-	-	--	2,640	2,640	
Body belts	No.	26	373,996	352,543	2,625	729,190	
	\$	31	38,882	82,883	1,094	122,890	
Straps	Doz.	251	2,231	14,389	134	17,005	
	\$	560	897	22,233	485	24,175	
Leather shoe laces ..	Doz.Pr.	78	303	14,731	74	15,186	
	\$	41	98	8,172	38	8,349	
Leather washers	Doz.	6	9,170	47,828	20	57,024	
	\$	25	469	2,457	1	2,952	
Dog harness, collars and leads	\$	-	-	9,632	1,195	10,827	
Golf bags	No.	-	(a)	-	(a)	320	
	\$	-		-		1,413	
Sporting goods, n.e.s.	\$	15	3,875	52,368	138	56,396	

(a) Manufactured by less than three establishments and value is therefore included with "other products".

MISCELLANEOUS LEATHER GOODS INDUSTRY, CANADA

10. Quantity and Value of Products, 1934 - Concluded

Kind		Maritime Provinces	Quebec	Ontario	Prairie Provinces & British Columbia	CANADA
Leather garments	\$	-	116,034	274,219	20,130	410,383
Fancy articles of leather	\$	6,334	7,353	124,994	804	139,485
Goodyear welting	Yard	-	215,845	-	-	215,845
	\$	-	6,217	-	-	6,217
Other products	\$	29,843	133,182	207,840	10,531	379,883
Amount received for custom work and repairs.	\$	13,114	26,704	72,737	24,015	136,570
TOTAL VALUE OF PRODUCTS ..	\$	117,226	1,577,615	3,489,961	479,935	5,664,737

MISCELLANEOUS LEATHER GOODS INDUSTRY, CANADA

11. Quantity and Value of Leather and Other Materials Used, 1934.

Kind	Maritime Provinces	Quebec	Ontario	Prairie Provinces	
				& British Columbia	CANADA
Harness leather .. lb.	38,691	107,607	811,989	325,282	1,283,569
\$	14,451	32,425	240,691	97,575	385,142
Sole leather lb.	-	-	12,125	1,635	13,760
\$	-	-	2,426	961	3,387
Belting leather .. lb.	66	800	9,297	114	10,277
\$	30	361	3,211	89	3,691
Lace leather lb.	63	1,062	430	3,341	4,896
\$	61	449	373	2,004	2,887
Cowhide sq.ft.	33,440	638,519	1,650,302	80,286	2,402,547
\$	13,100	102,195	284,106	10,930	410,331
Calf skin sq.ft.	20,725	213,082	186,531	3,460	423,598
\$	3,100	46,660	69,739	794	120,293
Pig skin sq.ft.	500	4,800	31,497	20	36,817
\$	150	1,696	8,459	12	10,317
Sheep skin sq.ft.	13,168	562,543	1,463,997	42,686	2,082,394
\$	1,896	57,418	132,210	4,419	195,943
Goat skin sq.ft.	-	25,976	122,736	104	148,816
\$	-	7,500	28,872	29	36,401
Splits	\$	1,123	670	35,415	-
Other leather \$	1,595	74,357	149,576	12,560	238,088
Imitation leather. yd.	1,035	275,277	142,749	1,965	421,026
\$	518	141,819	73,279	1,192	216,808
Hardware	\$	-	29,512	19,282	5,768
Other materials .. \$	22,410	304,429	647,543	63,600	1,037,982
TOTAL VALUE OF LEATHER AND OTHER MATERIALS USED ... \$	58,434	799,491	1,695,182	199,933	2,753,040

THE LEATHER BELTING INDUSTRY, CANADA

The number of leather belting plants in operation in Canada in 1934 was 14, of which 8 were located in Ontario and 6 in Quebec. The quantity of leather belting made rose to 327,614 pounds from 220,623 pounds in 1933, and the value to \$545,182 from \$365,223. The value of other goods manufactured during the year, including Goodyear welting, straps, washers, aprons, and unspecified, was \$130,065, bringing the total value of output of the industry in 1934 to \$683,497, an increase over 1933 of \$232,646, or 52 per cent, and an increase over 1932 of \$293,713, or 75 per cent.

The following table contains the principal statistics of the leather belting industry in the years 1932 to 1934.

Statistics of the Leather Belting Industry, Canada, 1932 to 1934.

		1932	1933	1934
Establishments	No.	12	13	14
Capital invested	\$	876,830	809,231	757,543
Salaried employees-				
Male	No.	42	43	42
Female	No.	12	11	12
Total Salaries	\$	95,704	81,123	96,109
Wage-earners-				
Male	No.	67	67	85
Female	No.	-	-	85
Total Wages	\$	67,238	57,518	77,251
Total Employees	No.	121	121	140
Total Salaries and Wages	\$	162,942	138,641	173,360
Power Equipment-				
Steam engines and turbines	No.	2	2	2
H.P.		225	225	225
Electric motors	No.	16	16	19
H.P.		184	106	125
Boilers	No.	3	3	3
H.P.		350	350	350
Fuel used	\$	7,546	5,724	7,618
Electricity purchased	KW.H.	(a)	(a)	235,071
	\$	3,289	2,082	3,129
Materials used-				
Belting leather	Lb.	231,917	290,707	460,776
	\$	154,820	189,349	303,653
Other leathers	\$	7,965	41,516	55,979
Total Value of materials used	\$	173,728	238,497	381,908
Production-				
Leather belting	Lb.	184,031	220,623	327,614
	\$	317,800	365,223	545,182
Goodyear welting	Yds.	282,120	703,179	623,155
	\$	14,106	36,732	28,042
Other products	\$	47,557	44,783	102,023
Custom work	\$	10,321	4,113	8,250
Total value of products	\$	389,784	450,851	683,497

(a) Not available prior to 1934.

BOOT AND SHOE FINDINGS, LEATHER, CANADA, 1934.

The principal items of manufacture in this industry are heels, counters, tap soles, insoles and top lifts, box toes, and leather and fibre board. The total value of production in 1934 was \$1,169,454, an increase over 1933 of \$102,844, and an increase over 1932 of \$130,465. The industry is confined to the provinces of Quebec and Ontario - 13 establishments in the former province and 6 in the latter. The value of output of the Quebec establishments in 1934 was \$910,074, and of the Ontario plants, \$259,380.

The principal statistics of the industry and the value of production, by items, for the years 1932 to 1934, are given in the following tables.

1. Principal Statistics, 1932, 1933 and 1934.

		1932	1933	1934
Establishments	No.	15	16	19
Capital invested	\$	1,275,775	1,238,989	1,862,667
Salaried employees-				
Male	No.	35	37	58
Female	No.	7	6	10
Total Salaries	\$	92,126	76,164	107,941
Wage-earners-				
Male	No.	195	250	296
Female	No.	55	55	53
Total Wages	\$	172,303	199,127	227,582
Power equipment-				
Electric motors	No.	80	98	103
Gasoline engines	No.	-	-	1
Hydraulic turbines	No.	-	-	9
Boilers	No.	6	8	9
Cost of fuel used	\$	17,010	23,280	28,399
Cost of electricity purchased	\$	12,216	5,329	6,076
Total cost of materials used	\$	475,028	477,948	512,179
Total factory value of products ...	\$	1,038,989	1,066,610	1,169,454

2. Value of Products, 1932, 1933 and 1934.

	Selling Value at Factory		
	1932	1933	1934
	\$	\$	\$
Counters	305,566	322,018	284,797
Heels	142,449	170,423	150,755
Board, leather, fibre and card	177,731	165,433	298,327
Tap soles, insoles and top lifts ..	186,512	149,943	185,633
Box toes	140,982	148,480	144,184
Other products (a)	85,749	110,313	105,758
TOTAL VALUE	1,038,989	1,066,610	1,169,454

(a) Includes shoe uppers, leather tops for rubbers, and various other small items.

EXPORTS AND IMPORTS

1. Value of Miscellaneous Leather Goods, the Produce of Canada, Exported during the twelve months ended December 31, 1932, 1933 and 1934.

Articles	1932	1933	1934
	\$	\$	\$
Harness and Saddlery:			
United Kingdom	\$ -	81	20
Bermuda	\$ 163	139	349
British West Indies	\$ -	8	69
Newfoundland	\$ 383	1,848	1,787
St. Pierre and Miquelon	\$ 42	22	8
United States	\$ 843	610	2,152
Other Countries	\$ 81	-	222
Total	\$ 1,512	2,708	4,607
Belting of Leather:			
United Kingdom	\$ 3,795	7,652	3,512
Newfoundland	\$ 1,702	788	652
United States	\$ 3,437	2,959	1,271
Other Countries	\$ 498	20	85
Total	\$ 9,432	11,419	5,520
Trunks and Valises:			
United Kingdom	\$ -	-	-
Bermuda	\$ 825	405	348
British Guiana	\$ 231	245	381
British Honduras	\$ 1,913	151	227
British West Indies	\$ 3,808	1,971	3,659
Hong Kong	\$ 413	172	-
Newfoundland	\$ 374	616	782
United States	\$ 384	57	245
Other Countries	\$ 327	531	635
Total	\$ 8,275	4,148	6,277
Cut soles of leather:			
United Kingdom	Lb. \$ -	-	6,049
		-	1,920
United States	Lb. \$ 104,475	245,632	-
		54,657	-
Other Countries	Lb. \$ -	719	977
		176	212
Total	Lb. \$ 104,475	246,351	7,026
		54,833	2,132

EXPORTS AND IMPORTS

1. Value of Miscellaneous Leather Goods, the Produce of Canada, Exported during the twelve months ended December 31, 1932, 1933 and 1934 - Concluded.

Articles	1932	1933	1934
<hr/>			
Total Value of Miscellaneous Leather Goods Exported:			
United Kingdom	\$ 3,795	7,733	5,452
United States	\$ 36,200	58,283	3,668
Other Countries	\$ 10,760	7,092	9,416
Total	\$ 50,755	73,108	18,526

2. Value of Miscellaneous Leather Goods Imported for Consumption, into Canada, during the twelve months ended December 31, 1932, 1933 and 1934.

Articles	1932	1933	1934
<hr/>			
Harness and Saddlery, including horse boots:			
United Kingdom	\$ 41,729	46,777	63,198
United States	27,514	25,462	38,156
Other Countries	1,570	1,763	3,646
Total	\$ 70,813	74,002	105,000
<hr/>			
Leather Belting:			
United Kingdom	\$ 11,593	19,444	19,408
United States	22,428	18,112	25,915
Other Countries	2,764	2,525	3,205
Total	\$ 36,785	40,081	48,528
<hr/>			
Leather Garments:			
United Kingdom	\$ 13,362	9,304	10,583
United States	2,615	3,654	4,920
Other Countries	92	-	30
Total	\$ 16,069	12,958	15,533

EXPORTS AND IMPORTS

2. Value of Miscellaneous Leather Goods Imported for Consumption, into Canada, during the twelve months ended December 31, 1932, 1933 and 1934 - Concluded.

Articles	1932	1933	1934
	\$	\$	\$
Trunks, valises, hat boxes, carpet bags and tool bags:			
United Kingdom	48,090	35,313	36,683
United States	42,129	44,442	33,372
Germany	3,563	5,254	4,572
Other Countries	1,886	1,436	1,661
Total	95,668	86,445	76,288
Whips of all kinds including thongs and lashes:			
United Kingdom	1,103	1,454	1,440
United States	357	246	572
Other Countries	8	-	-
Total	1,468	1,700	2,012
Total Value of Miscellaneous Leather Goods Imported:			
United Kingdom	115,877	112,292	131,312
United States	95,043	91,916	102,935
Other Countries	9,883	10,978	13,114
Total	220,803	215,186	247,361

LIST OF ESTABLISHMENTS

MISCELLANEOUS LEATHER GOODS

PRINCE EDWARD ISLAND

<u>Name</u>	<u>Address</u>
Hardy & Co., S. L.	187 Queen Street Charlotte town

NOVA SCOTIA

Anderson, H. C.	39½ Church Street Amherst
Baker, W. Stanley	King Street Bridgewater
Brown, E. S.	Water Street Pictou
Campbell, Estate of R. G.	Main Street Kentville
Christie Trunk & Bag Co. Ltd.	71 Albion Street Amherst
Hawley, Alexander	- Mabou
Simpson, Fred A. R.	139 Portland Street Dartmouth
Smith, H. H.	44 King Street Dartmouth
Wry Standard, Ltd., A. E.	- Amherst

NEW BRUNSWICK

Atherton, Frank L.	Main Street Woodstock
Burtt, H. A.	361 Queen Street Fredericton
Chapman, Harry	Main Street Sussex
Currie, R. J.	467 Main Street Saint John
Pierce, A. A.	18 Simonds Street Saint John
Pitre, John J.	Main Street Bathurst
Sackville Harness Limited	Main Street Sackville
Steeves, E. W.	17 Union Street Moncton

QUEBEC

Artistic Leather Goods Co. Ltd.	1102 Bleury Street Montreal
Arvisais, Eddy	- St. Paulin
Belanger, Midras	3537 St. Lawrence Blvd. L'Annonciation
Bithell, Limited, G. W.	157 Dorchester Street Montreal
Blanchet, Egide	- Quebec
Bolduc, Archelas	3575 St. Lawrence Blvd. St. Ephrem
British Leather Goods, Mfg. Co.	5276 St. Lawrence Blvd. Montreal
British Leather Garment Co. Ltd.	2010 St. Lawrence Blvd. Montreal
Canada Belt Company	1010 St. Catherine St. E. Montreal
Capital Leather Goods Inc.	217 Notre Dame St. Victoriaville
Demers, Edouard	95 Cascades Street St. Hyacinthe
Dolbec, Limited, J. G.	1179 Bleury St. Montreal
Dominion Leather Goods Mfg. Co.	Notre Dame Street Nicolet
Duguay, Honore	939 College Street Montreal
Eveleigh & Co. Ltd., J.	- Cazaville
Foisy, Georges	17-25 Notre Dame St. W. Montreal
Fournier Ltee., J. E.	- St. Ours
Fredette, Joseph	St. Paul Street St. Cesaire
Gaulin, Anthime	3631 St. Lawrence Blvd. Montreal
Genuine Leather Goods Co., Reg'd.	- St. Cesaire
Grise & Fils, Henri	3643 St. Lawrence Blvd. Montreal
Guarantee Glove Works Limited	

LIST OF ESTABLISHMENTS

MISCELLANEOUS LEATHER GOODS - Cont'd.

QUEBEC - Concluded

Name	Address	
Hall Brothers	Main Street	Richmond
Hamel, Charles	3028 Notre Dame West	Montreal
Houde, Honore	349 St. Jean	Quebec
Isenberg, George	298 Craig St. W.	Montreal
Jacques & Fils, La Cie J. H.	265 St. Paul Street	Quebec
Jerome, Zephyr	6846 St. Hubert Street	Montreal
Joly, Arthur	541 Ontario Street, E.	Montreal
Knitters Ltd.	75 Vitre St. W.	Montreal
Lafleur, Come	-	(plant at Marieville)
Lamontagne, Inc., Hector	92 St. Paul St., E.	Ste. Scholastique
Landry, Pierre	-	Montreal
Lay Whip Co. Ltd., The	-	St. Pascal
Leathercraft Mfg. Co. Ltd.	2010 St. Lawrence Blvd.	Rock Island
Leboeuf, Joseph	-	Montreal
Leclerc, F. O.	-	St. Casimir
Ledoux, F.	1571 Badeaux Street	South Durham
L'Heureux, Alph.	-	Three Rivers
Lortie Co. Ltd., J. E.	636 Craig Street W.	St. Joseph de
Majestic Leather Goods Co.	2010 St. Lawrence Blvd.	Beauce
Maldeis, H. B..	7011 Bordeaux Street	Montreal
Neville & McNiece	420 Mount Royal Ave., E.	Montreal
Pall Mall Specialties	360 Recollet St.	Montreal
Papillon Leather Goods Mfg. Co.	3609 St. Lawrence Blvd.	Montreal
Plourde, Enrg., D.	7 Iberville St.	Riviere du Loup
Pottel & Sons, Inc., J.	2451 Demontigny Street E.	Montreal
Premier Leather Goods	3760 St. Lawrence Blvd.	Montreal
Quintal, A. B.	Champlain Street	St. Remi
Roux, J. Hormisdas	-	Danville
Ruel, Ltee., Edouard	416 St. Joseph Street	Lauzon, Levis Co.
St. Germain, Joseph	27 St. Helene Street	Valleyfield
Sauvageau, J. T.	-	St. Tite
Scott Leather Goods Co.	4140 St. Lawrence Blvd.	Montreal
Tarkor Leather Goods Co.	2118 Bleury Street	Montreal
Therrien, E.	274 Hickson St.	Verdun
Vincent, J. B.	49 Child Street	Coaticook
Vincent & Fils, N. L.	60 Child Street	Coaticook
Vogue Bags Ltd.	209 St. Catherine St. E.	Montreal

ONTARIO

Ackerman Son & Co. Ltd., B. F.	201 George Street	Peterborough
Adams Brothers Harness, Ltd.	781 King Street W.	Toronto 2
Adams Leather Goods, Ltd.	212 Adelaide Street W.	Toronto
Aiken, William M.	Albert Street	Clinton
Agnew, John	Queen Street	Cookstown
Albert, J.	117 Market Lane	Windsor
Andrews, George	146 Pembroke Street W.	Pembroke

LIST OF ESTABLISHMENTS

MISCELLANEOUS LEATHER GOODS - Cont'd.

ONTARIO - Cont'd.

Address

<u>Name</u>	<u>Address</u>	
Art Craft Leather Goods Co..	126 Wellington Street W.	Toronto
Baines Bros.	James Street	Petrolia
Balmforth Lace Works, The	Athol Street	Whitby
Bebee's Harness Shop	302 - 8th Street E.	Owen Sound
Belt Manufacturing Co.	126 Wellington St. W.	Toronto
Bickerton Brothers & Company	520-522 Dundas Street	Woodstock
Bourne Leather Kraft	345 King Street W.	Toronto
Bourne, Richard	33 Church Street	Toronto
Brose, Alex	258 Pembroke Street	Pembroke
Cadieux, Barnabe	-	St. Eugene
Cameron Mfg. Co.	1376 Bathurst Street	Toronto
Canadian Leather Products Ltd.	144 Front Street W.	Toronto
Carson Company Limited, Hugh	72 Albert Street	Ottawa
Chamberlain, Arthur	64-66 Princess Street	Toronto
Chatham Leather Goods	24 King St. W.	Chatham
Chevrier, P.	-	Casselman
College Leather Goods	489 College Street	Toronto
Coupland, W. J.	Main Street	Watford
Darch & Sons, J.	383 Talbot Street	London
Dolan's Leather Goods	289 Princess Street	Kingston
Dunlop, James P.	-	Wallaceburg
Dupuis, Philip	Box 46	Crysler
Durable Leather Products, Ltd.	646 Adelaide Street West	Toronto
Eaton Company Limited, T.	190 Yonge Street	Toronto
Edwards & Sons Ltd., J. E.	17 Paton Road	Toronto
Enterprise Leather Goods Co.	1030 Queen St. West	Toronto
Fehrenbach, Philip	999 King Street	Preston
Ferree Company, Ltd., E. H.	1029 Center Street	Niagara Falls
Fischer, Anthony L.	244 King Street E.	Kitchener
Fisher, H. J.	Hamilton Street	Goderich
General Leather Goods Ltd.	258-262 Laughton Avenue	Toronto
Gibson, Albert	71 Jarvis Street	Toronto
Gilpin, Arthur M.	Argyle Street	Caledonia
Gordon, William J.	-	Rockwood
Gowland, T. F.	36 Main Street N.	Brampton
Griffith & Sons, Ltd., G. L.	341 Erie Street	Stratford
Hall, F. M.	103 Lisgar Street	Toronto
Hall Leather Goods Co., Stanley R.	83 Earlscourt Ave.	Toronto
Hamilton Leather Coat Mfg. Co.	315 College St.	Toronto
Hamilton Leather Washer Works	292 East Avenue N.	Hamilton
Iannam, Fred J.	96 Erie Street	Stratford
Iannam, H. A.	26 Ainslee Street N.	Galt
Jawkins & Co., Thos. E.	254 Adelaide St. W.,	Toronto
Jeckman, Charles A.	Main Street	Mitchell
Leighway, F. W.	14 Richmond Building	London
Lollister, W.	Main Street	Pentanguishene
Olman Leather Goods Co.	712 Yonge St.	Toronto
Olman Luggage, Limited	128 Carden Street	Guelph
Hooper & Son, James	Main Street	Picton

LIST OF ESTABLISHMENTS

MISCELLANEOUS LEATHER GOODS .. Cont'd.

ONTARIO .. Cont'd.

<u>Name</u>	<u>Address</u>	
Howey, R. A.	Erie Street	Leamington
Jeffrey & Taylor	Queen Street	Port Perry
Johnson Ideal Halter Company	150 Queen Street	Sarnia
Johnson & Son, J.	-	Wingham
Jones, Frank	-	Dungannon
Julian Sale Leather Goods Co. Ltd., The	600 King Street West	Toronto
Kempt, H. Percy	-	Norwood
Kenny, Thomas	279-9th Street East	Owen Sound
Kew, Thomas	-	Wingham
Kirkpatrick, William E.	748 Broadview Avenue	Toronto
Langmuir Manufacturing Company of Toronto, (Limited), The M.	800 King Street West	Toronto
Langraf & Son, A. H.	42 Market Street	Brantford
Lavery, M. W.	-	Listowel
Leacock, W. J.	11 Market Street	Hamilton
Leather Mechanical Parts Co.	29 Grey Street	Brantford
LeGrand, John	8 Main Street South	Weston
MacBrien, A. R.	Talbot Street	Essex
McBrine Company Limited, The L.	35-53 Water Street South	Kitchener
McCarter & Co.	Durham Street	Walkerton
McConnell, Norman W.	178 Ossington Avenue	Toronto
Marshall, Clifford	Broadway	Orangeville
Marshall, Robert S.	Main Street	Mount Forest
Mitchell, Limited, W. & J.	117 King Street W.	Toronto
Morris Leather Goods Co. Ltd.	225 Richmond St. W.	Toronto
National Leather Goods Co. Ltd.	122 Front St. West	Toronto
Ottmann, C. F.	-	Wellesley
Paltridge, G. S.	Main Street	Thedford
Paragon Leather Goods Co. Ltd.	205 Richmond Street, W.	Toronto
Patterson, Alexander G.	-	Alton
Perfect Leather Garment Co.	179 John Street	Toronto
Philp & Son, James	20 Market Street	Hamilton
Progressive Leather Goods, Ltd.	205 Richmond St. W.	Toronto
Ryerson Leather Goods	28 Brunswick Street	Stratford
Garles, James W.	Front Street	Stirling
Score Sporting Goods Mfg. Co. Ltd.	152 York Street	Toronto
Small, Sydney L.	-	Arthur
Smith, William J..	-	Milverton
Snider, John	-	Brucefield
Soo Outfitters	677 Queen St. East	Sault Ste. Marie
Stemp, E. A.	426 Queen St. East	Toronto
Superior Fancy Leather Goods Co.	602 Millwood Road	Toronto
Sweeney, James	27 MacDonnell Street	Guelph
Thiel, Fred	-	Zurich
Thompson, L. E.	70 Carling Street	London
Todds, Chas. F.	-	Markham
Toronto Leather Novelty Co., The	460 Richmond St., W.	Toronto

LIST OF ESTABLISHMENTS

MISCELLANEOUS LEATHER GOODS - Cont'd.

ONTARIO - Concluded

<u>Name</u>	<u>Address</u>	
Trees & Company Limited, Samuel	663 King Street West	Toronto
Tribe, Geo. W. (Oxford Harness Shop)	King Street West	Ingersoll
Van Dusen, William J.	Dundas Street	Napanee
Vaughan Leather Goods	182 Spadina Ave.	Toronto
Victoria Leather Jacket Co., The	52 John Street N.	Hamilton
Walker, Francis J.	Young Street	Tara
Wellinger & Dunn, Leather Goods Limited	350 Sorauren Avenue	Toronto
Wells, T. G.	12 Campbell St.	Belleville
Wilhelm, Henry M.	13 King Street North	Waterloo
Wood Brothers	224 St. Paul Street	St. Catharines

MANITOBA

Blaikie, John	Main Street	Newdale
Boggs Brothers	-	Morris
Braendle, Limited, Albert	-	Plum Coulee
Canada Leather Co.	775 Archibald St.	St. Boniface
Dilling, John Edwin	-	Eden
Great West Saddlery Co. Ltd., The	112 Market Avenue, E.	Winnipeg
Knight Co. Ltd., R. A.	579 McDermot Street	Winnipeg
Leslie, Arthur J.	332 Bannatyne Avenue	Winnipeg
Lucas, Frank	-	Binscarth
Mattick, H. J.	-	Griswold
Silbert Co., The Louis	1380 Winnipeg Avenue	Winnipeg
Taylor Ltd., G. R.	390 Notre Dame Street	Winnipeg
Western Rawhide Harness Mfg. Co.	349 Dupuy Street	St. Boniface
Western Suit Case Mfg. Co.	290 McDermot Avenue	Winnipeg

SASKATCHEWAN

Brownlee, William	-	Biggar
Geddes, John A.	58 High Street West	Moose Jaw
Grisdale, Charles W.	-	Balcarres
Groves, Edwin Henry	-	Guernsey
Kerr, George R.	-	Nokomis
LaBelle, Noah	Box 65	Fort Qu'Appelle
Medland, E. J.	Main Street	Punnichy
Nicholson, Albert	-	Wapella
Penny, Andrew	Main Street	Abernathy
Rodger, John	-	Quill Lake
Stanley, William	71 River Street West	Prince Albert
Stemler, Anton	Box 75	Dysart

LIST OF ESTABLISHMENTS

MISCELLANEOUS LEATHER GOODS - Concluded

ALBERTA

<u>Name</u>	<u>Address</u>	
Bradley, L.	Third Street	High River
Chapman Brothers	10421 Whyte Avenue	Edmonton South
Great West Saddlery Co. Ltd., The	212 - 9th Avenue West	Calgary
Hillyard, William J.	-	Didsbury
Riley & McCormick Limited	136 - 7th Avenue East	Calgary
Sprung Clindinin Limited	133 - 10th Avenue East	Calgary

BRITISH COLUMBIA

Pyott, J. T.	135 Hastings St. W.	Vancouver
Storey & Campbell Limited	520 Beatty Street	Vancouver
Vancouver Trunk & Bag, Limited	1424 Charles Street	Vancouver

LIST OF ESTABLISHMENTS

LEATHER BELTING

QUEBEC

<u>Name</u>	<u>Address</u>	
Canadian Graton & Knight, Ltd.	980 St. Antoine Street	Montreal
Goodhue & Co., Ltd., J. L.	"	Danville
McLaren, Limited, D. K.	640 Craig Street West	Montreal
McLaren Belting Co. Ltd., The J. C.	620 Beaumont Avenue	Montreal
Sadler Belting Co. Ltd., G. W.	1845 William Street	Montreal
Schieren Company of Canada, Chas. A.	637 Craig Street West	Montreal

ONTARIO

Beardmore Leathers Ltd.	37 Front Street East	Toronto
Campbell Chrome Leather Belting Limited	95 Water Street North	Galt
Hamilton Leather Belting Co.	116 Wellington Street N.	Hamilton
Houghton & Co. of Canada, Ltd., E. F.	185 Dufferin Street	Toronto
Kaitting & Sons, Ltd., Geo. C.	54 Ainslie Street	Galt
Linton Belting Company Limited, W.	65 Market Street	Toronto
McArthur Beltings, Limited	Broad Street	Brockville
Monarch Belting Company	436 Wellington Street West	Toronto 2

LEATHER BOOT AND SHOE FINDINGS

QUEBEC

Back River Power Co. Ltd.	10,937 Dupont Street	Sault au Recollet, Montreal
Beckwith Box Toe, Limited	66 Belvidere Street	Sherbrooke
Bennett, Limited	"	Chambly Canton
Binet Ltee., J. M.	73 Jerome Street	Quebec
Chateau Fibre Co. Ltd.	"	Ange Gardien
Dominion Die & Box Toe Co.	4216 Gascon Street	Montreal
Duclos and Payan, Limited	1 William Street	St. Hyacinthe
Independent Heel Co.	4306 Christopher Columbus St.	Montreal
Gaudette, U.	1516 Bourbonniere Avenue	Montreal
Lamontagne, Racine & Cie	115 Arago Street	Quebec
Parker Reg'd., H. C.	2251 Letourneau Avenue	Montreal
Quebec Heel Ltd.	5 Alfred Street	Quebec
Richard, Louis E.	"	Ange Gardien

ONTARIO

Beardmore Leathers, Limited	37 Front Street East	Toronto
Dependable Cut Sole Company	293 Queen Street, S.	Kitchener
Gadsby, Edwin J.	Park Road	Grimsby Beach
Peerless Leather Company (Proprietor, J. H. Deacon)	536 Eastern Avenue	Toronto 2
Richman Leather Co., The W. L.	"	Lindsay
Toronto Heel Co.	13 Jarvis Street	Toronto

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