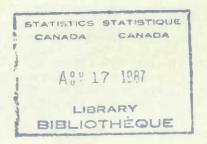
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THE MISCELLANEOUS LEATHER PRODUCTS AND THE LEATHER BELTING INDUSTRIES 1958



Published by Authority of
The Honourable Gordon Churchill, Minister of Trade and Commerce

DOMINION BUREAU OF STATISTICS

Industry and Merchandising Division

PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries classified to the Leather Products Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

A - Annual

M - Monthly

| Catalogu number | Title | Price |
|--|--|--|
| 33 - 201 33 - 202 33 - 203 33 - 204 33 - 205 | Leather Products Industry — General Review (A) Leather Tanning Industry (A) Leather Footwear and Leather Boot and Shoe Findings Industries (A) Leather Glove and Mitten Industry (A) Miscellaneous Leather Products and the Leather Balting Industries (A) | .50 .50 |
| 33 - 206 33 - 001 33 - 002 33 - 003 31 - 001 31 - 201 65 - 004 65 - 007 | Rubber Products Industry (A) Statistics of Hides, Skins and Leather (M) Production of Leather Footwear (M) Consumption, Production and Inventories of Rubber (M) Inventories, Shipments and Orders in Manufacturing Industries (M) General Review of the Manufacturing Industries (A) Trade of Canada — Exports (M) Trade of Canada — Imports (M) per year | 1.00 2.00 2.00 4.00 2.00 7.50 |

Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Informatian Services Division, Dominion Bureau of Statistics, or to the Queen's Printer, Ottawa, Canada.

EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1958 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1958, are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and cierical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies

for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished

goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.¹

Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Short Forms

Prior to 1949 all manufacturing firms, regardless of size, were required to complete a standard form annually covering all census details, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detail. A modified or short form was introduced in 1949 asking for the total value of shipments only, or in industries with a large number of small firms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shipments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compilations. In general, the cut-off point for short forms was set at \$50,000 gross value of shipments annually, but there were lower cut-offs for a number of industries in which the small firms accounted for a larger share of total shipments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establish a new base year, the small firms were again asked to report data on employees, salaries and wages, and other principal statistics together with some detail on material and products.

SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.

¹ To arrive at the National Accounts concept of ''gross domestic product at factor cost'', it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for ''The primary industries and construction'' are published in D.B.S. publication 61—202, Survey of Production.

THE MISCELLANEOUS LEATHER PRODUCTS

1958

In 1958 the Miscellaneous Leather Products Industry reported shipments amounting to \$28,756,654 f.o.b. plant, 1.2 per cent more than the comparable 1957 total of \$28,410,852. When account is taken of the combined decrease of \$75,797 in the goods in process and finished goods inventories during the year, the estimated value of production was \$28,680,857 or 0.6 per cent greater than the corresponding 1957 value of \$28,506,961.

The number of establishments dropped from 212 in 1957 to 196 in 1958. Salary and wage payments also declined, being \$10,080,970 in 1957 and 4.5 per cent lower at \$9,629,975 in the year under review. The total cost of materials used by the industry in 1958, \$13,421,863, was 4.8 per cent higher than the 1957 figure of \$12,806,321.

The total value f.o.b. plant of shipments of hand luggage, the leading product of the industry, was \$6,011,658, or 7.3 per cent higher than the comparable 1957 total of \$5,600,000. A detailed breakdown of factory shipments of the industry's products may be found in Table 3.

The industry is centred mainly in Quebec, with 99 plants, and in Ontario, with 74. Of the total value of shipments, 46.4 per cent originated in Ontario; 45.2 per cent in Quebec; and the remaining 8.4 per cent in the six other provinces in which production was reported.

Table 12 gives details of power installations for this industry for 1958, representing the results of a special survey made every five years.

TABLE 1. Principal Statistics, Representative Years, 1921 - 58

| Year | Estab- lish- ments | Em- ployees | Salaries and wages | Cost of fuel and electri- city used ¹ | Cost at plant of materials used | Value added by manufacture ² | Gross selling value of products |
|--|--|--|--|---|--|--|--|
| | num | ber | | | dollars | | |
| 1921 1922 1923 1924 1926 | 397 384 373 333 301 | 2, 394 2, 564 2, 634 2, 395 2, 632 | 2,560,896 2,423,293 2,607,467 2,483,283 2,723,594 | 56, 158 57, 678 58, 292 83, 689 99, 893 | 4, 217, 358 4, 530, 701 4, 149, 638 | 4,396,925 3,923,994 4,295,256 3,787,429 4,575,463 | 9,340,551 8,199,030 8,884,249 8,020,756 10,069,692 |
| 1927 1928 1929 1932 1933 | 289 273 254 214 231 | 2,612 2,712 2,358 1,860 1,893 | 2,682,802 2,750,989 2,376,248 1,609,901 1,462,518 | 88, 347 87, 776 78, 428 72, 360 51, 048 | 5, 137, 143 4, 385, 426 2, 180, 634 | 4,793,711 4,761,091 4,264,610 2,257,897 2,174,441 | 9,766,338 9,986,010 8,728,464 4,510,891 4,460,815 |
| 1937 1938 1939 1944 1946 | 231 212 214 241 280 | 3, 151 2, 887 3, 102 4, 919 5, 517 | 2,628,252 2,507,453 2,741,484 5,756,220 6,808,671 | 66, 541 62, 967 68, 976 106, 251 121, 166 | 3,556,412 4,155,678 10,361,330 | 3,917,960 3,877,793 4,178,413 9,422,769 10,828,251 | 8,716,645 7,497,172 8,403,067 19,890,350 23,247,780 |
| 1947 1949 1950 1951 1952 | 291 272 268 239 232 | 5,005 5,361 5,144 4,526 4,535 | 7, 106, 247 8, 731, 746 8, 784, 511 8, 345, 843 8, 969, 517 | 128, 649 143, 747 152, 818 148, 398 158, 696 | 11,907,981 12,285,771 11,776,129 | 10,764,166 13,903,364 13,663,372 12,470,645 13,431,746 | 21, 980, 854 25, 955, 092 26, 101, 958 24, 395, 172 25, 691, 636 |
| 1953 1954 1955 1956 1957 1958 | 226 231 222 221 212 196 | 4,674 4,474 4,478 4,575 4,281 3,871 | 9,593,604 9,509,375 9,774,706 10,263,499 10,080,970 9,629,975 | 155, 58 196, 573 203, 567 217, 170 216, 876 210, 479 | 11,849,135 12,838,959 13,984,738 12,806,321 | 14, 162, 367 14, 130, 344 14, 515, 900 15, 279, 353 15, 483, 764 15, 048, 515 | 26, 257, 777 26, 219, 262 27, 535, 830 29, 039, 986 28, 410, 852 28, 756, 654 |

¹ For the years 1921-23 cost of fuel only is shown.
² Figures for "Value added by manufacture" are obtained by subtracting cost of materials used and cost of fuel and electricity from value of production. In 1952 and 1953 value of shipments was used since the value of production could not The ascertained. In 1954 and 1955 value of production was computed by using the value of shipments plus or minus the increase or decrease in finished goods inventory. For 1956 and later years, the change in "Goods in process" inventory was also taken into account.

Figures for 1952 and later years represent value of factory shipments.

TABLE 2. Principal Statistics, by Provinces, 1957 and 1958

| Year | Estab- lish- ments | Em- ployees | Salaries and wages | Cost of fuel and electri- city used | Cost at plant of materials used | Value added by manufacture | Gross selling value of shipments |
|--|--------------------------------------|---|---|---|---|--|---|
| 1957 | nun | nber | | | dollars | | |
| Atlantic Provinces¹ Quebec Ontario Manitoba Alberta British Columbia Canada | 6 103 81 7 7 8 212 | 102 2,173 1,738 94 27 147 4,281 | 220, 233 4, 618, 609 4, 563, 638 196, 873 68, 244 413, 373 10, 080, 970 | 4,740 85,783 109,344 5,129 492 11,388 216,876 | 278, 939 5, 621, 150 5, 984, 123 273, 948 74, 133 574, 028 12, 806, 321 | 317, 727 6, 947, 915 7, 167, 761 287, 875 76, 333 686, 153 15, 483, 764 | 614, 209 12, 673, 083 13, 097, 047 569, 637 147, 158 1, 309, 718 28, 410, 852 |
| 1958 Atlantic Provinces² | 5 99 74 6 7 5 | 87 1,928 1,605 97 27 127 | 192, 906 4, 340, 418 4, 475, 267 193, 037 72, 028 356, 319 9, 629, 975 | 4, 064 80, 236 108, 182 5, 734 1, 296 10, 967 | 254, 866 6, 167, 904 6, 147, 508 248, 599 79, 375 523, 611 13, 421, 863 | 273, 300 7, 092, 495 6, 668, 499 289, 294 99, 916 625, 011 15, 048, 515 | 525, 730 13, 331, 916 13, 001, 405 550, 363 188, 417 1, 158, 823 28, 756, 654 |

¹ Newfoundland 2; Nova Scotia 2; New Brunswick 2.
² Newfoundland 2; Nova Scotia 1; New Brunswick 2.

TABLE 3. Quantity and Value of Factory Shipments 1958, with Totals, 1957

| | | Provinces | | Cana | ada | |
|--|-------------------------|----------------------|----------------------|-------------------------|----------------------------------|--|
| Kind | Quebec | Ontario | Other provinces1 | 1958 | 1957 | |
| Harness: | | | | | | |
| Single set | 2 ** | 344 | 2 ** | 610 | 547 | |
| Double set | | 25, 453 121 | | 32, 578 271 | 27,700 421 | |
| Collars (separate) No. | 4 194 | 18, 364 | 2 | 37, 134 | 44,771 | |
| \$ | 4, 124 24, 757 | 2 ** | 2 | 7,649 40,047 | 11,857 89,746 | |
| Parts\$ | 30,067 | 84, 032 | 64, 253 | 178,352 | 226, 896 | |
| addles No. \$ | 2 ** | 2 ** | 763 66, 017 | 1,338 72,056 | 1, 435 70, 326 | |
| addle parts\$ | 2 | 2 | 33,533 | 39, 233 | 9,742 | |
| falters | 2, 233 4, 713 | 7, 873 13, 331 | 28, 910 70, 967 | 39,016 89,011 | 42, 167 83, 752 | |
| hips | 2 ** | = | | 2 ** | 2 | |
| Iorse blankets ³ | 2 ** | 2 | 2 ** | 3,815 17,410 | 5, 201 23, 203 | |
| weat pads ³ | 2 ** | 2 ** | 2 | 11,036 14,533 | 16,164 20,976 | |
| runks | 93, 259 874, 569 | 20, 195 240, 259 | 23, 832 254, 281 | 137, 286 1, 369, 109 | 144,862 1,458,556 | |
| fand luggage ³ | 168, 902 1, 202, 402 | 310,945 3,733,206 | 164,012 1,076,050 | 643,859 6,011,658 | 591, 194 5, 600, 000 | |
| Bags, shopping, sports, etc., leather | 2 ** | 27, 995 155, 046 | 2 ** | 42, 243 275, 578 | 45, 7 54 336, 5 56 | |
| Bags, shopping, sports, etc., other ³ | 268, 650 362, 352 | 464, 052 165, 125 | = | 732, 702 527, 477 | 360, 811 590, 750 | |

See footnotes at end of table.

TABLE 3. Quantity and Value of Factory Shipments, 1958, with Totals, 1957 - Concluded

| | | | Provinces | | Car | ada |
|---|------------|----------------------------|---|------------------------|----------------------------|------------------------------------|
| Kind | | Quebec | Ontario | Other provinces1 | 1958 | 1957 |
| Brief, stationery, portfolio, cases and bags ³ | No. | 147, 546 815, 950 | 374,752 1,226,119 | 36, 215 168, 348 | 558, 513 2, 210, 417 | 536,665 2,353,222 |
| Custom-built luggage of all kinds | No. | 80, 278 437, 053 | 54, 081 699, 305 | 2 | 134,690 1,142,839 | 179, 118 1, 663, 281 |
| Cases, toilet, utility, card, key, cigarette, etc. | No. | 290, 961 315, 468 | 1,320,996 856,040 | 2 | 1,614,839 1,172,996 | 1, 296, 778 1, 0 58, 002 |
| Hand bags, leather ³ | No. | 529, 691 2, 930, 770 | 209, 321 971, 186 | 34,068 194,911 | 773, 080 4, 096, 867 | 636, 853 3, 463, 612 |
| Hand bags,plastic ³ | No. | 2, 105, 399 2, 774, 418 | 236, 840 506, 196 | = | 2,342,239 3,280,614 | 2, 373, 914 3, 007, 781 |
| Hand bags, other ³ | No. | 75, 612 224, 981 | 20, 550 48, 306 | = | 96, 162 273, 287 | 93, 578 267, 234 |
| Coin purses ³ | No. | 155,900 46,505 | 196, 310 61, 732 | Ξ | 352, 210 108, 237 | 289, 934 98, 637 |
| Billfolds and wallets | No. | 444, 000 449, 629 | 954, 194 1, 446, 240 | 155, 413 156, 393 | 1,553,607 2,052,262 | 1, 733, 779 2, 134, 307 |
| Tobacco pouches ³ | No. | 2 | 41,900 13,408 | 2 | 52, 846 17, 091 | 56, 838 27, 641 |
| School bags | No. | 510, 562 644, 377 | 78, 936 205, 429 | 5, 902 20, 515 | 595, 400 870, 321 | 454, 206 758, 846 |
| Photo frames and writing cases | No. | 2 | 23, 517 106, 248 | 2 | 42, 967 139, 053 | 22, 497 109, 469 |
| Body belts ³ | No. | 5, 463, 278 1, 082, 636 | 731, 499 534, 833 | 104, 862 41, 904 | 6, 299, 639 1, 659, 373 | 5, 975, 383 1, 84 8, 667 |
| Straps ³ | doz. | 20, 274 103, 113 | 19, 923 38, 784 | 4, 997 22, 850 | 45, 194 164, 747 | 33, 852 152, 256 |
| Baby harness | No. | = | 79,000 52,008 | 2 | 79, 012 52, 016 | 110, 859 73, 511 |
| Leather washers and gaskets ³ | doz. | 2 | 1,355,924 75,336 | 2 | 4, 156, 024 214, 421 | 5, 738, 862 265, 488 |
| Dog collars | No. | 2 | 2 | 2 | 127, 024 69, 510 | 245, 153 52, 257 |
| Dog harness | set \$ | 3 | 5, 020 12, 330 | 2 | 106, 632 93, 961 | 94, 444 51, 314 |
| Sporting goods ³ | \$ | 2, 383 | 75, 135 | 955 | 78, 473 | 93, 072 |
| Chamois lining ³ | yard \$ | 431, 570 276, 893 | 2 | 2 | 490, 631 337, 325 | 572, 575 379, 218 |
| Fancy articles of leathers | \$ | 22, 918 | 73, 233 | 917 | 97, 068 | 107, 039 |
| Leather belting ³ | lb. \$ | 2 | = | 2 | 3 | 2 |
| Welting ³ | yard \$ | = | 3 | | 2 | 2 |
| Other products | \$ | 665,933 | 1, 349, 587 | 217,054 | 1, 632, 0524 | 1,674,0474 |
| Amount received for custom work and repairs Total value of shipments | \$ | 40, 029 13, 331, 916 | 215, 134 13, CO1 , 405 | 34, 385 2, 423, 333 | 289, 548 28, 756, 654 | 188, 977 28, 410, 852 |

Newfoundland, Nova Scotia, New Brunswick, Manitoba, Alberta and British Columbia.
 Included with "Other products" to conceal identity of firms.
 Also made in other industries.
 Total does not include certain items grouped in provincial figures to conceal identity of firms.

TABLE 4. Quantity and Value of Leather and other Materials Used, 1958, with Totals, 1957

| | | | Prov | inces | | Car | ıada |
|--|------------|----------------------------|--|-----------------------------------|---------------------------------|-------------------------------------|-------------------------------------|
| Kind | | Atlantic Provinces | Quebec | Ontario | Western Provinces | 1958 | 1957 |
| Harness leather | lb. | 26,947 | 84,990 | 61,355 | 12,315 | 185,607 | 193, 127 |
| 110011000101011011011011011011011011011 | \$ | 15, 266 | 63,088 | 38,001 | 9,850 | 126, 205 | 126,746 |
| Cowhide: (a) Top grain (b) Split | S | 64,229 34,781 50,000 | 1, 206, 524 571, 145 1, 321, 170 | 1,769,153 773,817 1,892,602 | 196, 208 94, 221 220, 549 | 3,236,114 1,473,964 3,484,321 | 3,454,533 1,557,017 3,360,588 |
| (b) Spirt | \$ | 10,000 | 250, 680 | 397, 308 | 44, 182 | 702, 170 | 728, 894 |
| Calf skin: (a) Top Grain | sq. ft. | 3,050 3,670 | 1, 151, 270 614, 909 | 182,438 145,986 | === | 1,336,758 764,565 | 855, 979 515, 465 |
| Goat skin: (a) Top grain | sq. ft. | = | 252, 508 109, 936 | 253, 88 9 104, 432 | 35, 240 16, 200 | 541,637 230,568 | 466,006 188,016 |
| Horse hide: (a) Top grain | sa. ft. | | 730 | 25, 177 | 2,360 | 28, 267 | 26, 279 |
| (b) Split | \$ | = | 380 6, 425 2, 163 | 7,830 | 1, 180 | 9,390 6,425 2,163 | 7, 594 57, 490 11, 840 |
| Pig skin: (a) Top grain | \$ | _ | 5, 200 3, 005 | 21, 405 16, 041 | 5, 500 2, 900 | 32, 105 21, 946 | 27, 243 13, 946 |
| (b) Split | \$ | = = | 15, 200 5, 200 | 15, 525 3, 205 | | 30, 725 8, 405 | 34,063 11,226 |
| Sheep skin: (a) Top grain | @ | 5,080 1,524 | 337, 359 105, 965 | 141,400 49,078 | 3,933 1,935 | 487, 772 158, 502 | 306, 781 87, 690 |
| (b) Split | 1b. | | 94,000 25,740 | 8, 200 2, 050 | _ | 102, 200 27, 790 | 47,769 16,727 |
| Lambskin: (a) Top grain | sq. ft. | = | 53,000 17,300 | 14, 139 7, 387 | 4, 225 1, 460 | 71,364 26,147 | 16, 856 13, 645 |
| Belting leather | lb. | _ | 9,300 12,300 | 19,605 14,445 | 5, 288 3, 934 | 34, 193 30, 679 | 39, 205 41, 060 |
| Lace leather | lb. | = | 3,350 3,833 | 1,950 | 3, 400 3, 690 | 8, 700 9, 523 | 18, 463 15, 538 |
| Split leather, n.e.s. | \$ | 709 | 96,656 | 26, 187 | 15, 141 | 138, 693 | 216, 705 |
| Other leathers | | 111 | 151, 743 | 69,754 | 82,746 | 304, 354 | 345, 468 |
| Imitation leather | yard \$ | 11,100 | 248, 248 261, 817 | 456,069 407,198 | 14,366 15,566 | 729, 783 697, 581 | 673, 579 689, 370 |
| Coated fabrics of all kinds | yard \$ | = | 201, 042 203, 097 | 477, 285 483, 325 | 58, 567 62, 570 | 736, 894 748, 992 | 786, 150 883, 774 |
| Linings | yard \$ | 61,680 32,899 | 752, 697 363, 557 | 637, 333 299, 642 | 160, 843 34, 758 | 1,612,553 730,856 | 1, 466, 611 617, 639 |
| Felt | lb. \$ | 603 382 | 10,056 12,041 | 98, 519 103, 079 | 2,645 2,171 | 111,823 117,673 | 135, 368 149, 824 |
| Lumber and plywood | \$ | 37,856 | 210,574 | 238, 359 | 79, 732 | 566, 521 | 638, 176 |
| Hardware | \$ | 66, 370 | 722,659 | 714,004 | 143, 862 | 1,646,895 | 1,529,865 |
| Plastics | \$ | 375 | 889,320 | 428, 758 | 3,752 | 1,322,205 | 1, 134, 709 |
| Paper and paper products | \$ | 12, 308 | 154, 753 | 170,481 | 7, 330 | 344, 872 | 401, 452 |
| Shipping and packaging materials Operating, maintenance and repair | \$ | 10, 758 | 148, 833 | 116,812 | 19, 626 | 296,029 | 288, 417 |
| supplies | \$ | 13,515 | 110,331 | 105,831 | 3,195 | 232,872 | 155,615 |
| Other materials and supplies | \$ | 1,342 | 870, 497 | 1,415,975 | 192, 225 | 2,480,039 | 2,398,280 |
| Amount paid out to others for work done on materials owned by reporting plants | \$ | | 186, 382 | 6,523 | 9,359 | 202, 264 | 21,623 |
| | | QE4 000 | | | | | |
| Total value | \$ | 254, 866 | 6, 167, 904 | 6, 147, 508 | 851, 585 | 13, 421, 863 | 12, 806, 321 |

TABLE 5. Value of Certain Important Commodities Produced, 1939-58

| Year | Trunks | Hand luggage ¹ | Hand bags, leather and other | Billfolds and wallets | Body belts ¹ |
|-----------------|-------------|------------------------------|------------------------------------|--------------------------|-------------------------|
| | | | dollars | | |
| 1939 | 483,432 | 1,380,264 | 1,954,601 | 217,791 | 519,063 |
| 1940 | 636,084 | 1,501,819 | 2,425,665 | 424,956 | 623,727 |
| 1941 | 748, 189 | 1,674,738 | 3,819,427 | 911,002 | 711, 484 |
| 1942 | 764,175 | 1,768,573 | 4,576,099 | 1,200,461 | 672,673 |
| 1943 | 648,011 | 1,435,330 | 4,649,317 | 1, 280, 438 | 569, 499 |
| 1944 | 603, 546 | 1,599,611 | 5, 016, 664 | 1,472,413 | 554,758 |
| 1945 | 631, 430 | 1,747,231 | 5,826,650 | 1,571,951 | 703,095 |
| 1946 | 788, 354 | 2, 491, 149 | 7, 281, 085 | 1, 236, 992 | 1, 166, 846 |
| 1947 | 1,046,659 | 3,650,919 | 5, 334, 629 | 1, 188, 365 | 1,633,773 |
| 948 | 1,313,709 | 4,107,959 | 5,665,772 | 1, 247, 752 | 1,515,059 |
| 949 | 1,521,862 | 4, 929, 698 | 6, 458, 278 | 1, 753, 987 | 1,603,788 |
| 950 | 1,472,680 | 5, 574, 183 | 6, 905, 241 | 1,808,242 | 1,419,466 |
| 951 | 1, 198, 339 | 4,471,698 | 5,999,010 | 1,843,994 | 1,402,150 |
| 952 (shipments) | 1,218,881 | 5, 346, 531 | 6,731,000 | 1,502,286 | 1,803,948 |
| 953 " | 1,243,668 | 5, 754, 508 | 7, 192, 005 | 1,380,403 | 2,053,600 |
| 954 | 1,242,378 | 4,761,540 | 7, 332, 158 | 1,651,766 | 1,859,276 |
| 955 " | 1,095,028 | 5,910,721 | 7, 321, 252 | 1,398,621 | 2,007,617 |
| 958 " | 1,288,825 | 6, 719, 895 | 7, 291, 911 | 1,864,245 | 1,866,400 |
| 957 " | 1, 458, 556 | 5,600,000 | 6, 738, 627 | 2, 134, 307 | 1,848,667 |
| 1958 ** | 1,369,109 | 6,011,658 | 7,650,768 | 2,052,262 | 1,659,373 |

¹ Also made in other industries.

TABLE 6. Principal Statistics classified according to Type of Ownership, 1957 and 1958

| Туре | Establish- ments | Employees | Salaries and wages | Cost at plant of materials used | Selling value of factory shipments | | |
|------------------------|---------------------|-----------|--------------------------|---------------------------------------|--|--|--|
| | num | ber | dollars | | | | |
| 1957 | | | | | | | |
| Individual ownership | 83 | 442 | 905, 354 | 1,102,127 | 2,527,987 | | |
| Partnerships | 22 | 287 | 671, 387 | 904, 176 | 1,975,511 | | |
| Incorporated companies | 107 | 3,552 | 8,504,229 | 10,800,018 | 23, 907, 354 | | |
| Total | 212 | 4, 281 | 10, 080, 970 | 12,806,321 | 28, 410, 852 | | |
| 1958 | | | | | | | |
| Individual ownership | 76 | 407 | 859, 163 | 1,030,248 | 2,369,862 | | |
| Partnerships | 22 | 360 | 843, 449 | 1,156,430 | 2,501,544 | | |
| ucorporated companies | 98 | 3,104 | 7,927,363 | 11, 235, 185 | 23, 885, 248 | | |
| Total | 196 | 3,871 | 9, 629, 975 | 13,421,863 | 28, 756, 654 | | |

TABLE 7. Principal Statistics of the Miscellaneous Leather Products Industry in Canada, grouped according to Size of Establishments, 1957 and 1958

| Establishments having a production of | Estab- lish- ments | Employees | Salaries and wages | Cost at plant of materials used | Selling value of factory shipments |
|---|----------------------------------|---|--|---|---|
| | nun | ber | | dollars | |
| 1957 | | | | 1 - 13 - | |
| Under \$10,000 \$10,000 to \$24,999 \$25,000 " \$49,999 \$50,000 " \$99,999 \$100,000 " \$199,999 \$200,000 and over | 35 40 25 46 29 37 | 47 113 167 548 696 2,710 | 66, 846 207, 675 308, 434 1, 248, 922 1, 516, 857 6, 732, 236 | 83, 798 276, 788 388, 471 1,531, 230 1,805, 862 8,720, 172 | 3, 367, 154 |
| Total | 212 | 4,281 | 10,080,970 | 12,806,321 | 28, 410, 85 |
| 1958 | | | | | |
| Under \$10,000 . \$10,000 to \$24,999 \$25,000 '' \$49,999 \$50,000 '' \$99,999 \$100,000 '' \$199,999 \$200,000 and over | 26 34 31 36 30 39 | 35 97 172 443 611 2,513 | 56, 345 211, 755 367, 117 1, 012, 224 1, 422, 506 6, 560, 028 | 63,755 215,139 491,176 1,105,994 2,129,421 9,416,378 | 140, 32 534, 56 1, 061, 69 2, 650, 49 4, 418, 79 19, 950, 78 |
| Total | 196 | 3,871 | 9,629,975 | 13,421,863 | 28, 756, 65 |

TABLE 8. Opening1 and Closing Inventories, 1958

| | Raw ma | | Goods in | process | Finishe | d goods | Total | | | | | |
|--------------------|-----------|-------------|----------|----------|-----------|-----------|-------------|-------------|--|--|--|--|
| | Opening | Closing | Opening | Closing | Opening | Closing | Opening | Closing | | | | |
| | dollars | | | | | | | | | | | |
| Atlantic Provinces | 139,042 | 134,427 | 496 | | 28, 964 | 35,960 | 108,502 | 170, 269 | | | | |
| Quebec | 1,447,445 | 1,531,977 | 157, 797 | 157, 927 | 548, 594 | 557, 183 | 2, 153, 836 | 2, 247, 087 | | | | |
| Ontario | 1,679,408 | 1,791,745 | 276, 229 | 298, 199 | 1,051,941 | 952, 755 | 3,007,578 | 3,042,699 | | | | |
| Western Provinces | 309, 881 | 273, 181 | 30,028 | 26,664 | 200,738 | 190, 302 | 540,647 | 490, 147 | | | | |
| Canada | 3,575,776 | 3, 731, 330 | 464,550 | 482,790 | 1,830,237 | 1,736,200 | 5,870,563 | 5,950,320 | | | | |

¹ The opening inventory for 1958 does not necessarily agree with the closing inventory for 1957 because of changes in the composition of the industry, such as the addition of new establishments, the disappearance of old ones or the transfer of establishments between industries for statistical purposes. The figure for value added in 1957 does not need to be altered because of such changes in the composition of the industry.

TABLE 9. Estimated Capital, Repair and Maintenance Expenditures, 1948-58

| | Capi | tal expenditu | ires | mainter | Repair and nance expen | ditures | Capital, repair and maintenance expenditures | | |
|------------------------------|--------------------|-------------------------------|----------------------------|-----------------------|-------------------------------|--------------------------|--|-------------------------------|----------------------------|
| Year | Con- struction | Machinery and equipment | Sub- total | Con- struction | Machinery and equipment | Sub- total | Con- struction | Machinery and equipment | Total |
| | | | | thou | sands of dol | lars | | | |
| 1948 | 157 117 7 | 289 229 194 | 446 346 201 | 129 143 132 | 168 154 138 | 297 297 270 | 286 260 139 | 457 383 332 | 743 643 471 |
| 1951 | 14 63 73 | 255 273 298 127 | 269 336 371 127 | 81 130 64 60 | 148 165 152 134 | 229 295 216 194 | 95 193 137 60 | 403 438 450 261 | 498 631 587 321 |
| 1955 1956 1957 1958 | _ _ _ 106 | 257 | 461 1,006 329 363 | - | - | 235 241 239 184 | _ | | 696 1,247 568 547 |

TABLE 10. Employees and their Earnings, by Provinces, 1957 and 1958

| | | I | Employee | s | | | Earnings | | |
|---|--|--------------------------------|------------------------------------|--------------------------------------|--|---|---|---|--|
| | Supervisory and office employees | | Production workers | | Total | | Production workers | Total | |
| | Male | Female | Male | Male Female | | employees | | | |
| | | number | | | | dollars | | | |
| 1957 | | | | | | | | | |
| Atlantic Provinces Quebec Ontario Manitoba Alberta British Columbia | 200 200 14 4 12 | 5 81 114 3 1 13 | 58 862 714 26 18 27 | 31 1, 030 710 51 4 95 | 102 2, 173 1, 738 94 27 147 | 44, 954 1, 096, 737 1, 452, 231 58, 763 11, 622 128, 105 | 175, 279 3, 521, 872 3, 111, 407 138, 110 56, 622 285, 268 | 220, 233 4, 618, 609 4, 563, 638 196, 873 68, 244 413, 373 | |
| Canada | 438 | 217 | 1, 705 | 1, 921 | 4, 281 | 2, 792, 412 | 7, 288, 558 | 10, 080, 970 | |
| 1000 | | | | | | | | | |
| Atlantic Provinces Quebec Ontario Manitoba Alberta British Columbia | 7 183 182 12 4 9 | 5 70 105 4 2 14 | 49 721 651 31 18 21 | 26 954 667 50 3 83 | 87 1, 928 1, 605 97 27 127 | 42, 614 1, 122, 116 1, 384, 185 61, 249 15, 896 128, 534 | 150, 292 3, 218, 302 3, 091, 082 131, 788 56, 132 227, 785 | 192, 906 4, 340, 418 4, 475, 267 193, 037 72, 028 356, 319 | |
| Canada | 397 | 200 | 1, 491 | 1, 783 | 3, 871 | 2, 754, 594 | 6, 875, 381 | 9, 629, 975 | |

TABLE 11. Production Workers, by Months, 1958

| | Establishments reporting monthly detail ¹ | | Establishments not reporting monthly detail ¹ | | All establishments | | |
|---|--|--|--|--------|--------------------|--------|--------|
| | Male | Female | Male | Female | Male | Female | Total |
| | | | numbe | t | | | |
| January February March April May June July August September October November December | 1, 425 1, 426 1, 431 1, 466 1, 449 1, 482 1, 536 1, 580 1, 545 1, 531 1, 493 1, 392 | 1, 629 1, 688 1, 765 1, 788 1, 783 1, 791 1, 814 1, 900 1, 896 1, 886 1, 846 1, 651 | 11 | 3 | 1, 460 | 1, 786 | 3, 246 |
| Average ² | 100 | | | | 1,491 | 1, 783 | 3, 274 |

¹ The number of production workers by months was generally collected only for establishments reporting value of shipments of \$15,000 and over. For smaller establishments, only the number employed during the last pay period of May, 1958, was collected.

1958, was collected.

The average for establishments generally reporting shipments of less than \$15,000 was estimated by using average annual earnings data from the large establishments in conjunction with reported payrolls for the small establishments.

TABLE 12. Power Installation, 1958

| Type of equipment | Driving generators | Not driving generators |
|---|-----------------------|------------------------|
| | horsepower | |
| Electric motors (one-quarter horsepower and over) | | 3, 988 |

TABLE 13. Consumption of Fuel and Electricity, 1958

| | ===== | Quantity | Cost value at factory |
|---|-------------------|---|---|
| Establishments reporting commodity detail: Bituminous coal Anthracite coal Lignite coal | 4.6 | 1,091 22 966 | \$ 15,215 570 9,633 |
| Coke Gasoline Fuel oil Wood Natural gas Other fuel Electricity purchased | cord M cu. ft. | 10 69,845 203,845 754 11,316 5,192,384 | 158 30,936 33,235 3,921 11,600 288 99,019 |
| Establishments not reporting commodity detail: Total cost of fuel Electricity purchased | | | 3,340 2,564 |
| Total cost of fuel Total cost of electricity Total cost of fuel and electricity | | | 108,896 101,583 210,479 |

¹ Data on the quantity and value of the different kinds of fuel and on the quantity of electricity purchased were generally not collected for establishments reporting value of shipments of less than \$15,000. Only the total cost of fuel and the total cost of electricity were collected for these establishments.

IMPORTS AND EXPORTS

TABLE 14. Value of Handbags, Luggage and Sundry Leather Goods Imported for Consumption, Calendar Years 1956, 1957 and 1958

| Articles | 1956 | 1957 | 1958 |
|--|-------------|-------------|-------------|
| | | dollars | |
| Harness and saddlery, including horse boots and English type saddles | 311,386 | 336,307 | 430,660 |
| Leather belting | 110,874 | 84,643 | 100,322 |
| Garments, leather, lined or unlined | 57,403 | 38,033 | 39,544 |
| Pocketbooks, portfolios, purses, reticules, satchels, card cases, fly books and musical instrument cases and parts | 4,737,545 | 5,290,156 | 6,212,902 |
| Trunks, valises, hat boxes, carpet bags and tool bags | 1,863,166 | 1,728,031 | 2,084,742 |
| Whips and parts | 9,803 | 13,528 | _ |
| Straps, leather | 293,367 | 273,394 | 263,653 |
| Total value | 7, 383, 544 | 7, 764, 092 | 9, 131, 823 |

TABLE 15. Value of Handbags, Luggage and Sundry Leather Goods Exported, Calendar Years 1956, 1957 and 1958

| Articles | 1956 | 1957 | 1958 |
|--------------------------------|---------|---------|---------|
| | | dollars | |
| Harness and saddlery | 18, 114 | 14, 201 | 15,344 |
| Handbags, purses and reticules | 37,411 | 27,628 | 10, 486 |
| Belting of leather | 31 | 4,599 | 3, 154 |
| Trunks and valises | 2,943 | 2,932 | 4,523 |
| Total value | 58,499 | 49,360 | 33,507 |

List of Establishments in the Miscellaneous Leather Products Industry, 1958

| Name | Address |
|--|---|
| Newfoundland: | |
| | 111 (7 1 1 (7 1 7 1 1 1 |
| Belbin & Son, J. | 111 Cahot St., St. John's |
| Gold Sail Leather Goods Ltd. | Water Street, Harbour Grace |
| Nova Scotia: | |
| | Ambanak |
| Christie Trunk & Bag Co. Ltd. | Amherst |
| New Brunswick: | |
| Currie Ltd. R.J. | 467 Main St., Saint John |
| Sackville Harness Limited | |
| TENDET CONTROL OF THE PROPERTY | THOUSE WEST PROTECTION |
| luebec: | |
| Alligator Leather Goods Co. | 699 St. Maurice St., Montreal |
| American Chamois & Leather Mfg. Inc. | |
| Art Luggage & Novelties Co. | 3478 St. Dominique St., Montreal |
| Ateliers Rayand Inc. | 100 Chemin Ste-Foye, Quebec |
| Atlas Trunk & Luggage Mfg. Co. Inc. | 955 Amherst St., Montreal |
| Beaudoin Mfg. Co. Ltd. Belgolux Handbags Inc. | |
| Belmont Industries Co. Ltd. | 850 St. James St. W., Montreal |
| Berard Leather Works Reg'd., Paul | 2445 Lafontaine St., St. Hyacinthe |
| Best Chamois Ltd. | 2035 Huron St., Montreal |
| Betsa Hand Bag Reg'd. | 4520A Park Ave., Montreal |
| Blondy Luggage Co. | 153 Lagauchetière W., Montreal |
| Bonner Leather 1952 Ltd. | |
| Botticelli Ltd. Bouchard & Frères | |
| British Leather Goods Mfg. Co. | |
| Canada Belt Co. | 225 Liège W., Montreal |
| Canadian Luggage Co. Ltd. | 971 St. Timothée, Montreal |
| Canadian Novelty Purse Mfg. Co. | 736 Notre Dame St. W., Montreal |
| Capital Leather Goods Inc. | 3920 Rouen St., Montreal |
| Carman Luggage Co. Century Leather Goods Ltd. | 999 Notre Dame St. W., Montreal 2035 Desjardins Ave., Montreal |
| Charmaine Handbags Inc. | |
| Coret Accessories Inc. | |
| Crown Leather Goods | 423 Mayor St., Montreal |
| Daniel's Leather Goods | 686 Notre Dame St. W., Montreal |
| De Bell Industries | |
| Dionite Luggage Inc. | |
| D.L. Distinctive Leather Goods | 3434 Masson, Montreal |
| Dominion Handbag Co. | 209 St. Paul St. W., Montreal |
| Exclusive Leather Products Corp. | 642 De Courcelles St., Montreal |
| Fancy Leathers Limited | |
| Fiesta Handbags Ltd. | |
| Fournier Ltée, J.E. Gaulin, Sarto | |
| Girard & Frères Ent. | |
| Gold Seal Handbags | 1435 Bleury St., Montreal |
| Gordon Belt & Novelty Co. Ltd. | 1470 Peel St., Montreal |
| Grimard Enr., J.P. | 79 est, rue Beaubien, Montréal |
| Guarantee Belt & Buckle Co. | 5671 Park Ave., Montreal |
| Guarantee Handbags Co. Guerin, G. | 358 St. Paul St. W., Montreal 432 rue Kirouac, Quebec |
| Handbags Limited | |
| Hatchcraft Limited | 174 Renaud Ave., Quebec |
| High Grade Leather Goods Ltd. | 2454 Des Carriers, Montreal |
| Holiday Luggage Mfg. Co. Inc. | 1833 Visitation St., Montreal |
| Hunter Brand Mfg. Ltd. | 95 St. Zotique W., Montreal |
| Italian Fancy Leather Goods Inc. Jay-Al Bag Mfg. Co. | |
| Jerome Enrg., Z. | |
| Klein Trading Co., A. | 1110 Panet St., Montreal |
| Lachance, G.I. Industries, Les. Inc. | 263 rue St-Paul, Quebec |
| Lamontagne Inc., Hector | 92 est, rue St-Paul, Montréal |
| Lay Whip Co., Ltd., The | Rock Island |
| Legault, A.G. | 2383 Jeanne D'arc, Montréal |
| Lizotte Leather Goods Reg'd, | |
| Lortie Cie Ltée, J.E. Lowenthal Brothers | |
| Marquise Handbag Co. Ltd., La | |
| Marvel Leather Goods Mfg. Co. | |
| | |

List of Establishments in the Miscellaneous Leather Products Industry, 1958 - Continued

Name Address Quebec - Concluded: Master Leather Products Ltd. Monarch Belts & Leather Goods Co. Montreal Belt Reg'd. 211 Craig St. W., Montreal 3575 St. Lawrence Blvd., Montreal 1435 Bleury St., Montreal Montreal Chamois Mfg. Co. Ltd. National Belt Company Normandie Bag & Novelty Co. Ouellet & Cie Pall Mall Specialties 120 McGill St., Montreal 2118 Bleury St., Montreal 2118 Bleury St., Montreal 6586 Papineau St., Montreal 6586 Papineau St., Montreal 650 Recollet St., Montreal 2451 Demontigny St. E., Montreal 65 St. Catherine St. W., Montreal 900 St. Lawrence Blvd., Montreal 225 Heapital St. Montreal Ouellet & Cie Pall Mall Specialties Pottel & Sons Inc., Jacob Power Glove Co. Ltd. Prashker Reg'd., Max Premier Leather Goods Co. Quebec Handbags Inc. Queen Leather Products Robb & Co., Ltd., Joseph Ro-Ge-Ro-Enrg. Rother Bros. Inc. Royal Leather Goods Co. Ruel Ltée., Edouard R.W. Leather Goods Service Belt Sirois L.P. Enrg. 226 Hospital St., Montreal Industrial Centre No. 5, Quebec 1637 St. Catherine St. W., Montreal 5575 Côte St. Paul Rd., Montreal 8074 Lajeunesse, Montreal 627 Notre Dame St. W., Montreal 3 4215 St. Dominique St., Montreal 416 rue St-Joseph, Lauzon 177 St. Paul W., Montreal 177 St. Paul W., Montreal 3430 Park Ave., Montreal Cacouna, Co., Rivière-du-Loup 4811 Esplanade, Montreal 935 Victoria Sq., Montreal 1405 Maisonneuve St., Montreal 3425 Doré St., Montreal 705 Bourget, Montreal 1841 Visitation, Montreal P.O. Box 40, Chateauguay Sirois L.P. Enrg. Speigel Leather Goods Super Belt Co. Tarkor Leather Goods Co. Tarkor Leather Goods Co. Thom & Skinner Ltd. Tornado Mfg. Co. Travel Aids Mfg. Co. Ltd. Tribetter Leather Goods Co. P.O. Box 40, Chateauguay 1247A Jean Talon E., Montreal 750 St. François Xavier St., Montreal 8845 St. Léonard Rd., Ville D'Anjou 351 Emery St., Montreal 18 Scott Junction Cté. Dorchester 60, rue Child, Coaticook 209 St. Catherine St. E., Montreal 649 Notre Dame St. W., Montreal Tr. & T. Leather Bags. United Belt Co. Union Trunk & Luggage Co. Ltd. Uzor Fine Leather Goods. Valise Scott Enrg. Vincent, W.W. Vogue Bags Limited Vogue Belts & Novelties Co. Ltd. Ontario: Air-Lite Luggage Co., Ltd. Allen-Ritchie Co., Ltd. Argosy Leather Goods Aristocrat Leather Goods Ltd. Baines Brothers 409 Front St. E., Toronto 2 80 Elgin St., Brantford 562 Nairn Ave., Toronto 10 361 Sorauren Ave., Toronto 3 361 Sorauren Ave., Toronto 3 James St., Petrolia 119 Church St., Toronto 1 443 Adelaide St. W., Toronto 2B 1366 Bathurst St., Toronto 10 1425 Weston Rd., Toronto 9 106 Ridge Hill Drive, Toronto 10 131 John St., Toronto 2B 39 Wellington St. E., Toronto 1 Barrington & Son, J.W. Belgian Leather Goods Limited Belmont Novelty Co. Ltd. Belt Mfg. Co. of Canada Ltd. Belt Mig. Co. of Canada Litt. Biltmore Leather Products. Brown's Chamois Products Canada Handbag Mfg. Co. Carson Co., Ltd., Hugh Chamberlain Leather Goods. 39 Wellington St. E., Toronto 1 72 Albert St., Ottawa 4 7 Jarvis St., Toronto 1 1376 Bathurst St., Toronto 1 260 Laughton Ave., Toronto 9 62 Queen St. S., Kitchener 570 Queen St. E., Toronto 65 Densley Ave., Toronto 15 507 Frederick St., Kitchener 190 Yonge St., Toronto 1 17 Paton Rd., Toronto 4 445 Richmond St. W., Toronto 2B 794 College St., Toronto 4 1701 Lewis St., Niagara Falls 159 Church St., Toronto 2 193 Edgemont St. S., Hamilion 71 Jarvis St., Toronto 1 College Leather Goods..... Cooper-Weeks Limited Custom Leather Products Ltd. Delta Leather Products Ltd. Delta Leather Products Ltd. Dominion Luggage Co. Ltd. Dyck Leather & Felt Specialties, Ltd. Eaton Co., Ltd., The T. Edwards & Sons Ltd., J.E. Exclusive Leather Goods Co. Fass Leather Goods Ferree Co., Ltd., E.H. Fowlie's Leather Goods, John Freeman Leather Works 71 Jarvis St., Toronto 1 341 Erie St., Stratford Wellington St., Creemore 44 Balsam Ave., Toronto Gibson, Albert Griffith & Sons Ltd., G.L. Hall Leather Goods Co., The Stanley R. Hawkins, Thomas E. Henderson Vaughan Leather Goods

182 Spadina Ave., Toronto BB

List of Establishments in the Miscellaneous Leather Products Industry, 1958 - Concluded

| Name | Address |
|---|---|
| ntario — Concluded: | |
| ntario - Concraded. | |
| Holman Leather Goods Company | 1359 Danforth Ave., Toronto 6 |
| Houghton & Co. of Canada Ltd., E.F. | 100 Symes Rd., Toronto 9 191 John St., Toronto 2B |
| Ingram-Hurst Company Jay Leathercraft Reg'd. | 99 Coleman Ave., Toronto 13 |
| Jeffrey Luggage Ltd. | Arnprior |
| Julian Sale Leather Goods Co | 127 Strachan Ave., Toronto 3 |
| Kirkpatrick, W.E. | 748 Broadview Ave., Toronto 6 |
| Langmuir Mfg. Co. Of Toronto, Ltd., The M. | 136 Jane St., Toronto 9 800 King St. W., Toronto 2B |
| Linenbank Leather Goods | 602 Victoria Ave., Niagara Falls |
| Louch, D.G. | St. Mary's |
| McBrine Co., Ltd., The L. | 35-59 Water St. S., Kitchener |
| Milner Leather Products Co. Miller, Murray G. | 100 Richmond St. E., Toronto 1 307 Ontario St., St. Catharines |
| Mitchell Ltd., W. & J. | 755 Dundas St. E., Toronto 2 |
| Modern Plastic Products | 111 Richmond St. E., Toronto 1 |
| Muskoka Weavers | Baysville |
| National Leather Products Ltd. Norris Luggage & Leather | 474 Bathurst St., Toronto 2B 20 Durham St. N., Sudbury |
| Nurmi Leather Products | 10 Duke St., Toronto 2 |
| Ontario Tanning Co | 220 Spring Valley Rd., Kitchener |
| Paragon Leather Goods Limited | 627 Adelaide St. W., Toronto 3 |
| Paterson Leather Works | 1100 Goyeau St., Windsor |
| Peterborough Leather Products Quality Leather Goods | 696 The Kingsway, Peterborough 149 Park St., Waterloo |
| Quigley Welting Company | 1 Beaufort St., London |
| Rainee Mfg. Products Limited | 89 Niagara St., Toronto 2B |
| Richards Leather Goods | 257 Coleman St., Belleville |
| Rowland, J.W. | Port Hope |
| Ryerson Leather & Sport Goods | 250 Esplanade, Toronto 2 345 Roméo St., Stratford |
| Samsonite of Canada Ltd., | Queen's Highway East, Stratford |
| Schick Leather Goods Company of Canada Ltd. | 75 Shilton Rd., Agincourt |
| Style Leather Goods Company | 1302 Bloor St. W., Toronto 4 |
| Supply Luggage Co. Ltd. | 78 Ossington Ave., Toronto 3 |
| Tilley & Son Ltd., Frank | 10 Canmotor Ave., New Toronto 14 552 Adelaide St. W., Toronto 2B |
| Tourist Supply Co. Ltd., The | 468 King St. W., Toronto 2B |
| Trees & Co., Ltd., Samuel | 468 King St. W., Toronto 2B 73 Bathurst St., Toronto 2B & Whitby |
| Vanity Fair Belts | 35 Camden St., Toronto 2B |
| Victory Hand Bags Ltd. Wice, A.M. | 198 Spadina Ave., Toronto 2B 6 Sproat Ave., Toronto 8 |
| HICE, Asine | o sproat five, Tolonio o |
| anitoba: | |
| Bli-Kor Mfg. Ltd. | 116 Market Ave., Winnipeg |
| Dirnfeld Novelty Manufacturers' Ltd | 312 Ross Ave., Winnipeg |
| Kurzer's Limited | 57 Bannatyne Ave., Winnipeg |
| Mid-West Industries Ltd. Taylor Luggage Co., G.R. | 154 Market Ave. E., Winnipeg 344 Ross Ave., Winnipeg |
| Western Rawhide & Harness Mfg. Co. | 349 Dupuis St., St. Boniface |
| | |
| berta: | |
| Air's Leather Products | 607 - 3rd St. N.E., Calgary |
| Crafted Watch Band Co., | 150 Crescent Rd., Calgary |
| Edmonton Luggage Manufacturing Limited | 10583 — 108th St., Edmonton |
| Great West Saddlery Co., Ltd., The Kenway Saddle & Leather Co. | 212-9th Ave., W., Calgary 306-15th Ave., S.E., Calgary |
| Riley, McCormick Limited | 332 7th Ave., W., Calgary |
| Welsh Ltd. R.J. | 10315 - 101st St., Edmonton |
| | |
| | |
| ritish Columbia: | |
| Barrow Co., John, D. | 1223 Cotton Drive, Lynmour |
| | 6 West - 17th Ave., Vancouver 10 |
| Durabilt Luggage Limited | 0.450 Dunban Oli 37-1-1 |
| Durabilt Luggage Limited Leather Specialties Thompson's Leather Goods Co. | 3456 Dunbar St., Vancouver 8 741 E. Broadway, Vancouver 10 |

THE LEATHER BELTING INDUSTRIES

1958

Firms classified in this industry are those whose chief item of manufacture is transmission belting of leather. The industry in 1958 reported shipments worth \$1,138,717 f.o.b. plant, \$27,571 or 2.4 per cent lower than the 1957 total of \$1,166,288. As in previous years, the industry was confined to Quebec and Ontario, with 6 plants in the former and 7 in the latter during 1958.

There were 13 plants in operation in the industry in 1958, as against 11 in the preceding year. The number of employees declined to 141 from 148 in 1957, but the total salary and wage payments rose

by 2.9 per cent to \$493,851 in 1958 from \$479,934 the previous year. The total cost of materials and supplies used in 1958, at \$533,348, was only fractionally below the 1957 figure of \$533,764.

The value of the 1958 shipments of the two chief products, belting and straps, was \$636,745 and \$138,454, respectively, compared to \$689,278 and \$156,389 in 1957.

Imports and exports of leather belting are shown in Tables 14 and 15 of the Miscellaneous Leather Products section of this publication.

TABLE 1. Principal Statistics, Calendar Years 1917-55

| Year | Estab- lish- ments | Em- ployees | Salaries and wages | Cost of fuel and electri- city used ¹ | Cost at plant of materials used | Value added by manufacture | Gross selling value of products ² |
|--------------------------------------|----------------------------|---------------------------------|---|--|---|--|--|
| | nur | nber | 7515 | | dollars | | |
| 1917 | 4 4 6 9 7 | 133 | 141,840 | 5,656 | 852,328 | 391,857 | 1, 249, 841 |
| 1918 | | 100 | 115,059 | 6,089 | 707,387 | 250,518 | 963, 994 |
| 1919 | | 161 | 203,189 | 7,797 | 1,245,101 | 546,056 | 1, 798, 954 |
| 1920 | | 204 | 281,736 | 14,387 | 1,515,449 | 655,388 | 2, 185, 224 |
| 1921 | | 178 | 217,877 | 14,707 | 681,601 | 593,570 | 1, 289, 878 |
| 1922 | 6 7 8 9 | 155 192 186 172 214 | 191,647 251,070 243,404 236,162 297,499 | 10,916 9,340 10,645 8,923 9,981 | 500, 546 969, 896 983, 659 694, 826 788, 626 | 446,645 706,336 361,283 492,239 458,411 | 958, 107 1, 685, 572 1, 355, 587 1, 195, 988 1, 257, 018 |
| 1927 1928 1929 1930 1931 | 9 10 9 9 | 225 260 223 157 148 | 326,514 321,171 359,078 212,856 201,300 | 10,453 11,205 11,433 8,769 9,358 | 839, 210 1,087, 247 956, 174 488, 490 292, 076 | 543,002 541,390 585,380 328,867 267,008 | 1,392,665 1,639,842 1,552,987 826,126 568,442 |
| 193 2 | 12 | 121 | 162, 942 | 10,835 | 173, 728 | 205, 221 | 389, 784 |
| 1933 | 13 | 121 | 138, 641 | 7,806 | 238, 497 | 204, 548 | 450, 851 |
| 1934 | 14 | 140 | 173, 360 | 10,747 | 381, 908 | 290, 842 | 683, 497 |
| 1935 | 13 | 149 | 177, 673 | 9,846 | 370, 941 | 306, 527 | 687, 314 |
| 1936 | 13 | 160 | 184, 414 | 9,622 | 452, 034 | 320, 515 | 782, 171 |
| 1937 | 13 | 168 | 212,859 | 9,771 | 466, 241 | 422,977 | 898, 989 |
| 1938 | 12 | 161 | 190,168 | 9,935 | 315, 350 | 294,849 | 620, 134 |
| 1939 | 14 | 184 | 225,495 | 10,014 | 439, 759 | 371,662 | 821, 435 |
| 1940 | 14 | 216 | 274,645 | 10,956 | 608, 569 | 440,800 | 1, 060, 325 |
| 1941 | 16 | 281 | 406,861 | 14,859 | 1, 132, 852 | 709,143 | 1, 856, 854 |
| 1942 | 17 | 321 | 451,618 | 15,820 | 1,275,372 | 696, 418 | 1,987,610 |
| 1943 | 17 | 337 | 508,996 | 19,763 | 1,272,048 | 721, 062 | 2,012,873 |
| 1944 | 18 | 270 | 428,180 | 16,944 | 1,101,605 | 719, 798 | 1,838,347 |
| 1945 | 17 | 253 | 407,612 | 15,306 | 1,004,054 | 596, 928 | 1,616,288 |
| 1946 | 15 | 254 | 405,931 | 15,765 | 1,173,094 | 730, 580 | 1,919,439 |
| 1947 1948 1949 1950 | 15 14 16 16 15 | 248 214 208 179 182 | 448,097 422,050 388,127 384,775 439,741 | 19, 123 17, 550 20, 896 23, 266 25, 370 | 1,434,729 1,224,561 1,049,869 1,159,278 1,418,185 | 958, 724 851, 129 591, 117 711, 754 775, 514 | 2,412,576 2,093,240 1,661,882 1,894,298 2,219,069 |
| 1952 | 16 | 167 | 430, 415 | 23, 229 | 1,020,671 | 761,921 | 1,805,821 |
| 1953 | 14 | 162 | 444, 437 | 20, 981 | 963,801 | 760,601 | 1,745,383 |
| 1954 | 12 | 134 | 409, 102 | 24, 544 | 513,086 | 748,982 | 1,286,612 |
| 1955 | 10 | 136 | 426, 779 | 26, 259 | 600,456 | 685,446 | 1,366,333 |

¹ For the years 1917-23 cost of fuel only is shown.

² Figures for 1952 and later years represent value of factory shipments.

TABLE 2. Principal Statistics, 1956-58

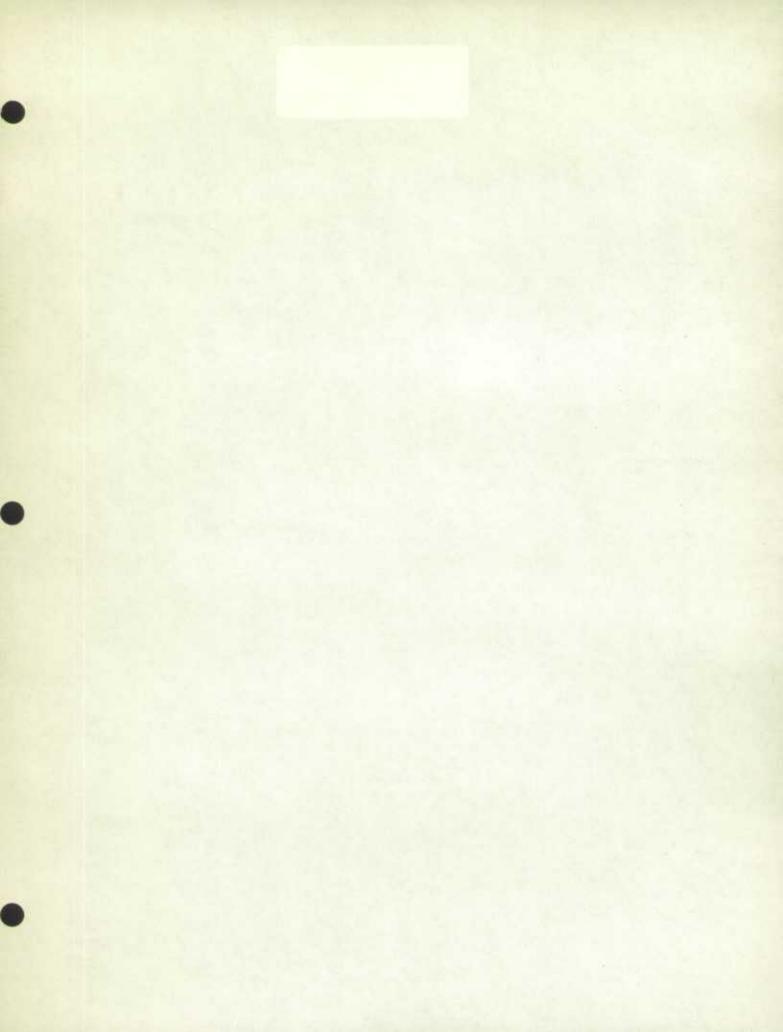
| | | 1956 | 1957 | 1958 |
|--|-----------|----------------------|----------------------|----------------------|
| Establishments | No. | 11 | 11 | 13 |
| Salaried employees: | | A- H-/- | | |
| Male | 4.6 | 27 | 27 | 23 |
| Female | | 16 | 16 | 21 |
| Total salaries | \$ | 182, 924 | 176,638 | 187, 426 |
| Wage-earners: | | | | |
| Male | No. | 91 | 98 | 91 |
| Female | 4.6 | 8 | 7 | 6 |
| Total wages | \$ | 277, 702 | 303, 296 | 306, 425 |
| Fuel used (other than electricity) | \$ | 22, 811 | 21,303 | 19, 652 |
| Electricity purchased | kwh. | 423, 943 8, 223 | 392,614 7,458 | 356, 695 7, 234 |
| Materials used: | | | | |
| Belting leather | lb. \$ | 342, 430 437, 852 | 277, 416 328, 341 | 276, 972 326, 377 |
| Other leather | \$ | 152, 591 | 147,692 | 136, 412 |
| Other materials and supplies | \$ | 96, 974 | 57,731 | 70, 559 |
| Total value of materials and supplies used | \$ | 687, 417 | 533,764 | 533, 348 |
| Shipments: | | 18 | | |
| Leather belting ¹ | lb. \$ | 194,099 899,099 | 145,998 689,278 | 130, 659 636, 745 |
| Straps ¹ | doz. | 52, 026 133, 347 | 66,245 156,389 | 44, 014 138, 454 |
| Other products | \$ | 394, 170 | 295, 339 | 344, 308 |
| Custom work | | 20, 100 | 25, 282 | 19, 210 |
| Gross value of shipments | \$ | 1,446,716 | 1, 166, 288 | 1, 138, 717 |
| Value of closing inventory of finished goods | \$ | 146, 413 | 143,892 | 147, 535 |
| Value added by manufacture | \$ | 738, 214 | 576, 525 | 589, 279 |

Also produced in the Miscellaneous Leather Products industry.

List of Establishments in the Leather Belting Industry, 1958

| Name | Address |
|--|--|
| Quebec: Canadian Belting and Equipment Ltd. Entremutus Transmissions Ltd. McLaren, Limited, D.K. McLaren Belting Company, Ltd., The J.C. Sadler Company Limited, G.W. Wright Supplies Co., Ltd. | 640 Craig St. West., Montreal 620 Beaumont Ave., Montreal |
| Ontario: Beardmore and Co. Limited Campbell Chrome Leather Belting Company Limited Hamilton Leather Belting Co. Ltd. Kaitting and Sons, Ltd., Geo. C. Lynn Sales Co. McArthur Belting Company Limited Monarch Belting Company | 95 Water St., Galt 44 Cathcart St., Hamilton 54 Ainslie St., Galt 253 Merton St., Toronto 12 |





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