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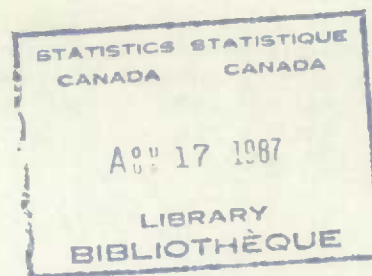
33-205

ANNUAL

APR 27 1961



CANADA



THE MISCELLANEOUS LEATHER PRODUCTS  
AND  
THE LEATHER BELTING INDUSTRIES  
1959



*Published by Authority of*  
The Honourable George Hees, Minister of Trade and Commerce

DOMINION BUREAU OF STATISTICS  
Industry and Merchandising Division

April, 1961  
6524-509

Price 50 cents

## PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries classified to the **Leather Products** Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

**A — Annual**

**M — Monthly**

Catalogue number	Title	Price
33-201	Leather Products Industry — General Review (A) .....	.25
33-202	Leather Tanning Industry (A) .....	.50
33-203	Leather Footwear and Leather Boot and Shoe Findings Industries (A) .....	.50
33-204	Leather Glove and Mitten Industry (A) .....	.50
33-205	Miscellaneous Leather Products and the Leather Belting Industries (A) .....	.50
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33-206	Rubber Products Industry (A) .....	.50
33-001	Statistics of Hides, Skins and Leather (M) .....	per year 1.00
33-002	Production of Leather Footwear (M) .....	per year 2.00
33-003	Consumption, Production and Inventories of Rubber (M) .....	per year 2.00
31-001	Inventories, Shipments and Orders in Manufacturing Industries (M) .....	per year 4.00
31-201	General Review of the Manufacturing Industries (A) .....	2.00
65-004	Trade of Canada — Exports (M) .....	per year 7.50
65-007	Trade of Canada — Imports (M) .....	per year 7.50

*Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information Services Division, Dominion Bureau of Statistics, or to the Queen's Printer, Ottawa, Canada.*

## SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- P preliminary figures.

## EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1959 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1959 are as follows:

### Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

### Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

### Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

### Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

### Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

### Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

### Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or



plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

### Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

### Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.<sup>1</sup>

### Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

### Short Forms

Between 1949 and 1957, in an effort to ease the reporting burden for smaller firms, a short form was used asking for the total value of shipments only or, in a few cases where losses of detail were significant, for quantities and values of principal products. For purposes of publication, missing data were estimated on the basis of appropriate ratios. In general the cut-off point for these short forms was set at \$50,000 value of shipments. About 40% of the total number of establishments reported on the short form and accounted for less than 3 per cent of the total value of shipments.

In 1958, in order to establish a new base year, the small firms were asked to report all items of principal statistics together with some detail on materials and products.

<sup>1</sup> To arrive at the National Accounts concept of "gross domestic product at factor cost", it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61-202, *Survey of Production*.

For the 1959 Census, the short form was used again, but further steps were taken to ease the respondents' burden. First, the general limit for short forms was raised to \$100,000 value of shipments. In addition, a new intermediate form was developed. This form is a shortened version of the long form in that most of the general questions were pared down and the detailed lists of materials and products were limited to the more important items. The general limits for firms in this category were set at between \$100,000-\$500,000 value of shipments, but in the case of both the short and intermediate forms there were lower cut-offs for a number of industries in which the smaller firms accounted for a larger share of total shipments. On the other hand, limits were raised where this could be done without a significant loss of coverage. On most of the short forms for 1959, in addition to total value of shipments, data on principal products were requested. In a few industries, where loss of employment and earnings data were considered too large because of higher cut-offs, a question on total payroll was placed on the short form.

The intermediate and long forms provide complete data for the compilation of all elements of principal industry statistics and the details of materials and products. The one-page short form, although containing data on principal products and total value of shipments, does not request information on other elements of principal statistics such as value of inventories, materials, fuel and electricity and, in most cases, employment and salaries and wages, nor does it contain detailed data on volume and value of materials used. For purposes of compiling aggregates of principal statistics by industry and by geographic location, the missing data for each establishment were estimated for 1959 by using, in general, ratios based on the change in the value of shipments between 1958 and 1959. The proportion of the estimated data was generally less than 5 per cent of the total in each category of principal statistics.

The general request for the principal items of products on the short form for 1959 permitted a fairly complete compilation of the detailed quantities and values of commodity shipments. In the case of the detailed quantities and values of materials, fuel and electricity, however, and the monthly distribution of production workers, only the totals of data actually reported on the intermediate and long forms are contained in published reports and no attempt was made as in past years to estimate the generally small proportion of individual totals represented by detailed items omitted from the short forms.

The new approach has relieved an additional 12,000 establishments from filling out the regular long form. Establishments now receiving the short form number in excess of 20,000 and account for more than 54 per cent of the total number of establishments and a little more than 3 per cent of the total value of shipments.

# THE MISCELLANEOUS LEATHER PRODUCTS INDUSTRIES

## 1959

In 1959 the Miscellaneous Leather Products Industry reported shipments amounting to \$31,130,814 f.o.b. plant, 8.3 per cent more than the comparable 1958 total of \$28,756,654. When account is taken of the combined increase of \$396,259 in the inventories of goods in process and of finished goods, the estimated value of production was \$31,527,073, an amount 9.9 per cent greater than the corresponding 1958 value of \$28,680,857.

The number of establishments dropped from 196 in 1958 to 190 in 1959. On the other hand salary and wage payments increased to \$10,564,192 from \$9,629,975, a rise of \$934,217 or 9.7 per cent. The total cost of materials used by the industry

in 1959, \$14,545,885, was 8.4 per cent higher than the 1958 figure of \$13,421,863.

The total value f.o.b. plant of shipments of hand luggage, the industry's leading product, at \$5,995,211 was fractionally lower than the like 1958 total of \$6,011,658. A detailed breakdown of factory shipments of the products of the industry may be found in Table 3.

The industry is centred mainly in Quebec, with 95 plants, and in Ontario with 73. Of the total value of shipments, 47.1 per cent originated in Quebec, 46.5 per cent in Ontario and the remaining 6.4 per cent in the seven other provinces reporting production.

**TABLE 1. Principal Statistics, Representative Years, 1921-59**

Year	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity used <sup>1</sup>	Cost at plant of materials used	Value added by manufacture <sup>2</sup>	Gross selling value of products <sup>3</sup>
	number				dollars		
1921 .....	397	2,394	2,560,896	56,155	4,887,471	4,396,925	9,340,551
1922 .....	384	2,564	2,423,293	57,678	4,217,358	3,923,994	8,199,030
1923 .....	373	2,634	2,607,467	58,292	4,530,701	4,295,256	8,884,249
1924 .....	333	2,395	2,483,283	83,689	4,149,638	3,787,429	8,020,756
1926 .....	301	2,632	2,723,594	99,893	5,394,336	4,575,463	10,069,692
1927 .....	289	2,612	2,682,802	88,347	4,884,280	4,793,711	9,766,338
1928 .....	273	2,712	2,750,989	87,776	5,137,143	4,761,091	9,986,010
1929 .....	254	2,358	2,376,248	78,428	4,385,426	4,264,610	8,728,464
1932 .....	214	1,860	1,609,901	72,360	2,180,634	2,257,897	4,510,891
1933 .....	231	1,893	1,462,518	51,045	2,235,329	2,174,441	4,460,815
1937 .....	231	3,151	2,628,252	66,541	4,732,144	3,917,960	8,716,645
1938 .....	212	2,887	2,507,453	62,967	3,556,412	3,877,793	7,497,172
1939 .....	214	3,102	2,741,484	68,976	4,155,678	4,178,413	8,403,067
1944 .....	241	4,919	5,756,220	106,251	10,361,330	9,422,769	19,890,350
1946 .....	280	5,517	6,808,671	121,166	12,298,363	10,828,251	23,247,780
1947 .....	291	5,005	7,106,247	128,649	11,088,039	10,764,166	21,980,854
1949 .....	272	5,361	8,731,746	143,747	11,907,981	13,903,364	25,955,092
1950 .....	268	5,144	8,784,511	152,815	12,285,771	13,663,372	26,101,958
1951 .....	239	4,526	8,345,843	148,398	11,776,129	12,470,645	24,395,172
1952 .....	232	4,535	8,969,517	158,696	12,101,194	13,431,746	25,691,636
1953 .....	226	4,674	9,593,604	155,581	11,939,829	14,162,367	26,257,777
1954 .....	231	4,474	9,509,375	196,573	11,849,135	14,130,344	26,219,262
1955 .....	222	4,478	9,774,706	203,567	12,838,959	14,515,900	27,535,830
1956 .....	221	4,575	10,263,499	217,170	13,984,738	15,279,353	29,039,986
1957 .....	212	4,281	10,080,970	216,876	12,806,321	15,483,764	28,410,852
1958 .....	196	3,871	9,629,975	210,479	13,421,863	15,048,515	28,756,654
1959 .....	190	4,125	10,564,192	216,157	14,545,885	16,765,031	31,130,814

<sup>1</sup> For the years 1921-23 cost of fuel only is shown.

<sup>2</sup> Figures for "Value added by manufacture" are obtained by subtracting cost of materials used and cost of fuel and electricity from value of production. In 1952 and 1953 value of shipments was used since the value of production could not be ascertained. In 1954 and 1955 value of production was computed by using the value of shipments plus or minus the increase or decrease in finished goods inventory. For 1916 and later years, the change in "Goods in process" inventory was also taken into account.

<sup>3</sup> Figures for 1952 and later years represent value of factory shipments.



## LEATHER PRODUCTS

TABLE 2. Principal Statistics, by Provinces, 1958 and 1959

Year	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity used	Cost at plant of materials used	Value added by manufacture	Gross selling value of shipments
	number		dollars				
1958							
Atlantic Provinces <sup>1</sup> .....	5	87	192,906	4,064	254,866	273,300	525,730
Quebec .....	99	1,928	4,340,418	80,236	6,167,904	7,092,495	13,331,916
Ontario .....	74	1,605	4,475,267	108,182	6,147,508	6,668,499	13,001,405
Manitoba .....	6	97	193,037	5,734	248,599	289,294	550,363
Alberta .....	7	27	72,028	1,296	79,375	99,916	188,417
British Columbia .....	5	127	356,319	10,967	523,611	625,011	1,158,823
Canada .....	196	3,871	9,629,975	210,479	13,421,863	15,048,515	28,756,654
1959							
Atlantic Provinces <sup>2</sup> .....	6	90	193,977	4,255	230,690	311,081	542,025
Quebec .....	95	2,038	4,780,566	85,133	6,610,602	8,061,726	14,651,940
Ontario .....	73	1,803	5,078,161	108,938	7,056,973	7,551,404	14,461,474
Manitoba .....	4	42	128,278	4,194	136,838	156,907	301,352
Alberta .....	6	27	71,622	2,149	71,055	147,026	206,479
British Columbia .....	6	125	311,588	11,488	439,727	536,887	967,544
Canada .....	190	4,125	10,564,192	216,157	14,545,885	16,765,031	31,130,814

<sup>1</sup> Newfoundland 2; Nova Scotia 1; New Brunswick 2.<sup>2</sup> Newfoundland 2; Prince Edward Island 1; Nova Scotia 1; New Brunswick 2.

TABLE 3. Quantity and Value of Factory Shipments 1958 and 1959

Kind		1958		1959	
		Quantity	Value \$	Quantity	Value \$
Harness:					
Single .....	set	610	32,578	596	37,456
Double .....	"	271	37,134	242	29,599
Collars (separate) .....	No.	7,649	40,047	5,762	42,025
Parts .....	"	...	178,352	...	255,354
Saddles .....	No.	1,338	72,056	720	76,442
Saddle parts .....	"	...	39,233	...	41,616
Halters .....	No.	39,016	89,011	31,266	90,580
Horse blankets <sup>1</sup> .....	"	3,815	17,410	...	...
Sweat pads <sup>1</sup> .....	"	11,036	14,533	10,281	13,528
Trunks .....	"	137,286	1,369,109	163,859	1,521,705
Hand luggage <sup>1</sup> .....	"	643,859	6,011,658	594,282	5,995,211
Bags, shopping, sports, etc., leather .....	"	42,243	275,578	75,243	272,231
Bags, shopping, sports, etc., other <sup>1</sup> .....	"	732,702	527,477	859,027	902,259
Brief, stationery, portfolio, cases and bags <sup>1</sup> .....	"	558,513	2,210,417	610,217	2,296,036
Custom-built luggage of all kinds .....	"	134,690	1,142,839	136,410	1,196,100
Cases, toilet, utility, card, key, cigarette, etc. .....	"	1,614,839	1,172,996	1,381,965	1,186,808
Hand bags, leather <sup>1</sup> .....	"	773,080	4,096,867	821,736	4,675,834
Hand bags, plastic <sup>1</sup> .....	"	2,342,239	3,280,614	2,696,609	3,588,065
Hand bags, other <sup>1</sup> .....	"	96,162	273,287	96,490	197,639
Coin purses <sup>1</sup> .....	"	352,210	108,237	963,859	268,458
Billfolds and wallets .....	"	1,553,607	2,052,262	1,553,404	1,802,622
Tobacco pouches <sup>1</sup> .....	"	52,846	17,091	35,676	12,698
School bags .....	"	595,400	870,321	680,305	1,301,779
Photo frames and writing cases .....	"	42,967	139,053	52,853	191,424
Body belts <sup>1</sup> .....	"	6,299,639	1,659,373	4,952,611	1,780,172
Straps <sup>1</sup> .....	doz.	45,194	164,747	43,730	182,061
Baby harness .....	No.	79,012	52,016	124,112	99,051
Leather washers and gaskets <sup>1</sup> .....	doz.	4,156,024	214,421	2,164,587	218,924
Dog collars .....	No.	127,024	69,510	91,302	50,004
Dog harness .....	set	106,632	93,961	...	...
Sporting goods <sup>1</sup> .....	"	...	78,473	...	100,717
Chamois lining <sup>1</sup> .....	yard	490,631	337,325	713,338	429,087
Fancy articles of leather <sup>1</sup> .....	"	...	97,068	...	93,464
Other products .....	"	...	1,632,052	...	2,037,438
Amount received for custom work and repairs ..	"	...	289,548	...	144,427
Total value of shipments .....	"	...	28,756,654	...	31,130,814

<sup>1</sup> Also made in other industries.<sup>2</sup> Included with "Other products" to conceal identity of firms.

TABLE 4. Quantity and Value of Leather and other Materials Used, 1958 and 1959

Kind	1958		1959	
	Quantity	Value	Quantity	Value
		\$		\$
Harness leather..... lb.	185,607	126,205	73,393	53,338
Cowhide:				
(a) Top grain..... sq. ft.	3,236,114	1,473,964	3,589,479	1,815,641
(b) Split..... lb.	3,848,321	702,170	2,949,947	645,683
Calf skin:				
(a) Top grain..... sq. ft.	1,336,758	764,565	818,882	613,149
Goat skin:				
(a) Top grain..... "	541,637	230,568	537,074	247,814
Horse hide:				
(a) Top grain..... "	28,267	9,390	30,995	12,143
(b) Split..... lb.	6,425	2,163	—	—
Pig skin:				
(a) Top grain..... sq. ft.	32,105	21,946	33,254	24,512
(b) Split..... lb.	30,725	8,405	25,962	7,567
Sheep skin:				
(a) Top grain..... sq. ft.	487,772	158,502	285,105	97,884
(b) Split..... lb.	102,200	27,790	98,039	27,307
Lambskin:				
(a) Top grain..... sq. ft.	71,364	26,147	46,500	25,000
Belting leather..... lb.	34,193	30,679	32,608	31,251
Lace leather..... "	8,700	9,523	300	500
Split leather, n.e.s.....	...	138,693	...	64,131
Other leathers.....	...	304,354	...	223,193
Imitation leather..... yard	729,783	697,581	611,070	617,087
Coated fabrics of all kinds..... "	736,894	748,992	944,187	921,419
Linings..... "	1,612,553	730,856	1,322,461	692,026
Felt..... lb.	111,823	117,673	141,784	125,787
Lumber and plywood.....	...	566,521	...	533,672
Hardware.....	...	1,646,895	...	1,575,741
Plastics.....	...	1,322,205	...	1,569,221
Paper and paper products.....	...	344,872	...	404,135
Shipping and packaging materials.....	...	296,029	...	320,227
Operating, maintenance and repair supplies..	...	232,672	...	146,686
Other materials and supplies <sup>1</sup> .....	...	2,480,039	...	3,574,465
Amount paid out to others for work done on materials owned by reporting plants.....	...	202,264	...	176,306
Total value.....	...	13,421,863	...	14,545,885

<sup>1</sup> No detailed information on materials used was collected from firms generally reporting value of shipments of less than \$50,000. The total estimated value of materials used by these firms was \$776,039, and this amount has been included in "Other materials and supplies".

TABLE 5. Value of Certain Important Commodities Produced, 1939 - 59

Year	Trunks	Hand luggage <sup>1</sup>	Hand bags, leather and other <sup>1</sup>	Billfolds and wallets	Body belts <sup>1</sup>
	dollars				
1939 .....	483,432	1,380,264	1,954,601	217,791	519,063
1940 .....	636,084	1,501,819	2,425,665	424,956	623,727
1941 .....	748,189	1,674,738	3,819,427	911,002	711,484
1942 .....	764,175	1,768,573	4,576,099	1,200,461	672,673
1943 .....	648,011	1,435,530	4,649,317	1,280,438	569,499
1944 .....	603,546	1,599,611	5,016,664	1,472,413	554,758
1945 .....	631,430	1,747,231	5,826,650	1,571,951	703,095
1946 .....	788,354	2,491,149	7,281,085	1,236,992	1,166,846
1947 .....	1,046,659	3,650,919	5,334,629	1,188,365	1,633,773
1948 .....	1,313,709	4,107,959	5,665,772	1,247,752	1,515,059
1949 .....	1,521,862	4,929,698	6,458,278	1,753,987	1,603,788
1950 .....	1,472,680	5,574,183	6,905,241	1,808,242	1,419,466
1951 .....	1,198,339	4,471,698	5,999,010	1,843,994	1,402,150
1952 (shipments) .....	1,218,881	5,346,531	6,731,000	1,502,286	1,803,948
1953 " .....	1,243,668	5,754,508	7,192,005	1,380,403	2,053,600
1954 " .....	1,242,378	4,761,540	7,332,158	1,651,766	1,859,276
1955 " .....	1,095,028	5,910,721	7,321,252	1,398,621	2,007,617
1956 " .....	1,288,825	6,719,895	7,291,911	1,864,245	1,866,400
1957 " .....	1,458,556	5,600,000	6,738,627	2,134,307	1,848,667
1958 " .....	1,369,109	6,011,658	7,650,768	2,052,262	1,659,373
1959 " .....	1,521,705	5,995,211	8,461,538	1,802,622	1,780,172

<sup>1</sup> Also made in other industries.

TABLE 6. Principal Statistics classified according to Type of Ownership, 1958 and 1959

Type	Establishments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
	number		dollars		
1958					
Individual ownership .....	76	407	859,163	1,030,248	2,369,862
Partnerships .....	22	360	843,449	1,156,430	2,501,544
Incorporated companies .....	98	3,104	7,927,363	11,235,185	23,885,248
Totals .....	196	3,871	9,629,975	13,421,863	28,756,654
1959					
Individual ownership .....	71	334	672,180	800,127	1,920,353
Partnerships .....	17	217	560,802	844,222	1,752,369
Incorporated companies .....	102	3,574	9,331,210	12,901,536	27,458,092
Totals .....	190	4,125	10,564,192	14,545,885	31,130,814



TABLE 7. Principal Statistics of the Miscellaneous Leather Products Industry in Canada, grouped according to Size of Establishments, 1958 and 1959

Establishments with factory shipments of	Estab- lish- ments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
	number		dollars		
<b>1958</b>					
Under \$10,000 .....	26	35	56,345	63,755	140,326
\$ 10,000 to \$ 24,999 .....	34	97	211,755	215,139	534,566
25,000 " 49,999 .....	31	172	367,117	491,176	1,061,691
50,000 " 99,999 .....	36	443	1,012,224	1,105,994	2,650,491
100,000 " 199,999 .....	30	611	1,422,506	2,129,421	4,418,795
200,000 and over .....	39	2,513	6,560,028	9,416,378	19,950,785
<b>Totals</b> .....	<b>196</b>	<b>3,871</b>	<b>9,629,975</b>	<b>13,421,863</b>	<b>28,756,654</b>
<b>1959</b>					
Under \$10,000 .....	33	46	81,129	82,349	197,799
\$ 10,000 to \$ 24,999 .....	31	104	214,707	221,391	532,407
25,000 " 49,999 .....	21	138	305,005	343,910	819,334
50,000 " 99,999 .....	25	278	609,167	788,348	1,836,025
100,000 " 199,999 .....	38	756	1,831,998	2,364,954	5,259,488
200,000 and over .....	42	2,803	7,522,186	10,744,933	22,485,761
<b>Totals</b> .....	<b>190</b>	<b>4,125</b>	<b>10,564,192</b>	<b>14,545,885</b>	<b>31,130,814</b>

TABLE 8. Opening<sup>1</sup> and Closing Inventories, 1959

	Raw materials and supplies		Goods in process		Finished goods		Total	
	Opening	Closing	Opening	Closing	Opening	Closing	Opening	Closing
	dollars							
Atlantic Provinces .....	134,727	133,684	275	200	36,135	40,211	171,137	174,095
Quebec .....	1,503,221	1,620,664	166,141	174,551	587,773	684,884	2,257,135	2,480,099
Ontario .....	1,862,819	2,204,461	324,219	286,323	993,383	1,287,120	3,180,421	3,777,904
Western Provinces .....	207,973	237,807	21,410	17,377	156,366	191,295	385,749	446,479
<b>Canada</b> .....	<b>3,708,740</b>	<b>4,196,616</b>	<b>512,045</b>	<b>478,451</b>	<b>1,773,657</b>	<b>2,203,510</b>	<b>5,994,442</b>	<b>6,878,577</b>

<sup>1</sup> The opening inventory for 1959 does not necessarily agree with the closing inventory for 1958 because of changes in the composition of the industry, such as the addition of new establishments, the disappearance of old ones or the transfer of establishments between industries for statistical purposes. The figure for value added in 1958 does not need to be altered because of such changes in the composition of the industry.

TABLE 9. Capital, Repair and Maintenance Expenditures, 1949-59

Year	Capital expenditures			Repair and maintenance expenditures			Capital, repair and maintenance expenditures		
	Con- struction	Machinery and equipment	Sub- total	Con- struction	Machinery and equipment	Sub- total	Con- struction	Machinery and equipment	Total
	thousands of dollars								
1949 .....	117	229	346	143	154	297	260	383	643
1950 .....	7	194	201	132	138	270	139	332	471
1951 .....	14	255	269	81	148	229	95	403	498
1952 .....	63	273	336	130	165	295	193	438	631
1953 .....	73	298	371	64	152	216	137	450	587
1954 .....	—	127	127	60	134	194	60	261	321
1955 .....	—	—	461	—	—	235	—	—	696
1956 .....	—	—	1,006	—	—	241	—	—	1,247
1957 .....	—	—	329	—	—	239	—	—	568
1958 .....	106	257	363	—	—	184	—	—	547
1959 <sup>p</sup> .....	198	265	463	—	—	232	—	—	695

TABLE 10. Employees and their Earnings, by Provinces, 1958 and 1959

	Employees					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	number					dollars		
1958								
Atlantic Provinces .....	7	5	49	26	87	42,614	150,292	192,906
Quebec .....	183	70	721	954	1,928	1,122,116	3,218,302	4,340,418
Ontario .....	182	105	651	667	1,605	1,384,185	3,091,082	4,475,267
Manitoba .....	12	4	31	50	97	61,249	131,788	193,037
Alberta .....	4	2	18	3	27	15,896	56,132	72,028
British Columbia .....	9	14	21	83	127	128,534	227,785	356,319
Canada .....	397	200	1,491	1,783	3,871	2,754,594	6,875,381	9,629,975
1959								
Atlantic Provinces .....	8	5	52	25	90	41,822	152,155	193,977
Quebec .....	173	76	777	1,012	2,038	1,219,934	3,560,632	4,780,566
Ontario .....	193	116	655	839	1,803	1,486,961	3,591,200	5,078,161
Manitoba .....	8	2	15	17	42	44,337	83,941	128,278
Alberta .....	6	2	14	5	27	21,294	50,328	71,622
British Columbia .....	9	14	25	77	125	100,555	211,033	311,588
Canada .....	397	215	1,538	1,975	4,125	2,914,903	7,649,289	10,564,192

TABLE 11. Production Workers, by Months, 1959

	Establishments reporting monthly detail <sup>1</sup>		Establishments reporting quarterly detail <sup>2</sup>	
	Male	Female	Male	Female
January .....	1,003	1,199		
February .....	1,032	1,254		
March .....	1,042	1,303	391	606
April .....	1,023	1,285		
May .....	1,005	1,276		
June .....	1,013	1,254	376	589
July .....	1,047	1,338		
August .....	1,080	1,389		
September .....	1,101	1,398	400	638
October .....	1,079	1,332		
November .....	1,050	1,253		
December .....	979	1,086	382	560
Average for establishments reporting monthly detail .....			1,039	1,280
Average for establishments reporting quarterly detail .....			384	601
Average estimated for small establishments <sup>3</sup> .....			115	94
Average for all establishments .....			1,538	1,975

<sup>1</sup> The number of production workers, by months, was collected only for establishments generally reporting value of shipments of \$200,000 and over.

<sup>2</sup> The number of production workers, by quarters, was collected only for establishments generally reporting value of shipments between \$50,000 and \$200,000.

<sup>3</sup> For establishments generally reporting value of shipments of less than \$50,000, no data on number of workers were collected. Average was estimated by using change in value of shipments to arrive at value of payroll which was then used in conjunction with estimated average earnings to arrive at number of workers.



TABLE 12. Consumption of Fuel and Electricity, 1959

Kind	Quantity	Cost at plant
		\$
1. Establishments reporting commodity detail: <sup>1</sup>		
Bituminous coal:		
(a) From Canadian mines .....	ton 308	4,120
(b) Imported .....	" 1,103	15,298
Gasoline (including gasoline used in cars and trucks) .....	Imp. gal. 41,657	18,508
Fuel oil including kerosene or coal oil .....	" 150,536	20,174
Gas (a) Liquefied petroleum gases .....	" 360	166
(b) Other manufactured gas .....	Mcf. 15	18
(c) Natural gas .....	" 10,353	9,341
Electricity purchased .....	kwh. 3,495,398	65,289
2. Establishments reporting group detail: <sup>2</sup>		
Cost of fuel .....	...	19,048
Cost of electricity .....	...	25,990
3. Estimate for establishments for which no data were collected: <sup>3</sup>		
Cost of fuel and electricity .....	...	38,205
4. All establishments:		
Total cost of fuel and electricity .....	...	216,157

<sup>1</sup> Establishments generally reporting value of shipments of \$200,000 and over.<sup>2</sup> Establishments generally reporting value of shipments between \$50,000 and \$200,000.<sup>3</sup> Establishments generally reporting value of shipments of less than \$50,000.

## IMPORTS AND EXPORTS

TABLE 13. Value of Handbags, Luggage and Sundry Leather Goods Imported for Consumption, Calendar Years 1957-59

Articles	1957	1958	1959
	dollars		
Harness and saddlery, including horse boots and English type saddles ....	336,307	430,660	504,019
Leather belting .....	84,643	100,322	73,190
Garments, leather, lined or unlined .....	38,033	39,544	63,438
Pocketbooks, portfolios, purses, reticules, satchels, card cases, fly books and musical instrument cases and parts .....	5,290,156	6,212,902	7,883,424
Trunks, valises, hot boxes, carpet bags and tool bags .....	1,728,031	2,084,742	2,278,218
Whips and parts .....	13,528	—	—
Straps, leather .....	273,394	263,653	266,123
Total value .....	7,764,092	9,131,823	11,068,412

TABLE 14. Value of Handbags, Luggage and Sundry Leather Goods Exported, Calendar Years 1957-59

Articles	1957	1958	1959
	dollars		
Harness and saddlery .....	14,201	15,344	11,932
Handbags, purses and reticules .....	27,628	10,486	35,440
Belting of leather .....	4,599	3,154	2,836
Trunks and valises .....	2,932	4,523	94,784
Total value .....	49,360	33,507	144,992

## List of Establishments in the Miscellaneous Leather Products Industry, 1959

Name	Address
<b>Newfoundland:</b>	
Belbin & Son, J. ....	111 Cabot St., St. John's
Gold Sall Leather Goods Ltd. ....	Water Street, Harbour Grace
<b>Prince Edward Island:</b>	
Eastern Converters Ltd., ....	202 Lower Water St., Summerside
<b>Nova Scotia:</b>	
Christie Trunk & Bag Co. Ltd. ....	Amherst
<b>New Brunswick:</b>	
Currie Ltd. R.J. ....	467 Main St., Saint John
Sackville Harness Limited ....	Main St., Sackville
<b>Quebec:</b>	
Alligator Leather Goods Co. ....	699 St. Maurice St., Montreal
American Chamois & Leather Mfg. Inc. ....	Sutton
Art Luggage & Novelties Co. ....	3478 St. Dominique St., Montreal
Ateliers Rayand Inc. ....	100 Chemin Ste-Foye, Quebec
Atlas Trunk & Luggage Mfg. Co. Inc. ....	955 Amherst St., Montreal
Beaudoin Mfg. Co. Ltd. ....	4005 est, rue Ontario, Montréal
Belgolux Handbags Inc. ....	84 Fairmount Ave. E., Montreal
Belmont Industries Co. Ltd. ....	850 St. James St. W., Montreal
Berard Leather Works Reg'd., Paul ....	2445 Lafontaine St., St. Hyacinthe
Best Chamois Ltd. ....	1850 Parthenais St., Montreal
Blondy Luggage Co. ....	153 Lagauchetière W., Montreal
Bonner Leather 1952 Ltd. ....	9500 St. Lawrence Blvd., Montreal
Botticelli Ltd. ....	143 Lagauchetière St. W., Montreal
Bouchard & Frères ....	Village des Aulnaies
British Leather Goods Mfg. Co. ....	3575 St. Lawrence Blvd., Montreal
Canada Belt Co. Ltd. ....	225 Liège W., Montreal
Canadian Luggage Co. Ltd. ....	971 St. Timothée, Montreal
Canadian Novelty Purse Mfg. Co. ....	736 Notre Dame St. W., Montreal
Capital Leather Goods Inc. ....	3920 Rouen St., Montreal
Carman Luggage Co. ....	999 Notre Dame St. W., Montreal
Century Leather Goods Ltd. ....	2035 Desjardins Ave., Montreal
Charmaine Handbags Inc. ....	7041 Waverly St., Montreal
Coret Accessories Inc. ....	83 Rachel St. E., Montreal
Crown Leather Goods ....	423 Mayor St., Montreal
Daniel's Leather Goods ....	686 Notre Dame St. W., Montreal
De Bell Industries ....	1327 Craig St. E., Montreal
De Luxe Belts Limited ....	395 Mayor St., Montreal
Dionite Luggage Inc. ....	24 rue St-Louis, Lèves
D.L. Distinctive Leather Goods ....	3434 Masson, Montreal
Exclusive Leather Products Corp. ....	642 De Courcelles St., Montreal
Fancy Leathers Limited ....	25-29 Verdon St., Quebec
Fiesta Handbags Ltd. ....	9060 St. Lawrence Blvd., Montreal
Fournier Ltée, J.E. ....	17-25 ouest, rue Notre-Dame, Montréal
Gaulin, Sarto ....	Rue St. Georges, St-Césaire
Girard & Frère Enr. ....	725, rue Cascades, St-Hyacinthe
Gold Seal Handbags ....	1435 Bleury St., Montreal
Gordon Belt & Novelty Co. Ltd. ....	1470 Peel St., Montreal
Grimard Enr., J.P. ....	79 est, rue Beaubien, Montréal
Guarantee Belt & Buckle Co. ....	5671 Park Ave., Montreal
Guarantee Handbags Co. ....	358 St. Paul St. W., Montreal
Guerin, G. ....	432 rue Kirouac, Quebec
Handbags Limited ....	1435 St. Alexander St., Montreal
Hatchcraft Limited ....	174 Renaud Ave., Quebec
High Grade Leather Goods Ltd. ....	2454 Des Carriers, Montreal
Holiday Luggage Mfg. Co. Inc. ....	1833 Visitation St., Montreal
Hunter Brand Mfg. Ltd. ....	95 St. Zotique W., Montreal
Hygrade Chamois Co. Ltd., ....	7519 Boyer St., Montreal
Italian Fancy Leather Goods Inc. ....	922 Victoria Square Montreal
Jay-Al Bag Mfg. Co. ....	316 Marlatt St., Ville St. Laurent
Jerome Enrg., Z. ....	6846, rue St-Hubert, Montréal
Klein Trading Co., A. ....	1410 Panet St., Montreal
Lachance, G.I. Industries, Les, Inc. ....	263 rue St-Paul, Quebec



## List of Establishments in the Miscellaneous Leather Products Industry, 1959 — Continued

Name	Address
<b>Quebec — Concluded:</b>	
Lamontagne Inc., Hector .....	92 est, rue St-Paul, Montréal
Lay Whip Co., Ltd., The .....	Rock Island
Legault, A.G. ....	2383 Jeanne D'arc, Montréal
Lizotte Leather Goods Reg'd .....	390 Franklin, Quebec
Lortie Cie Ltée, J.E. ....	151 ouest, rue St-Paul, Montréal
Lowenthal Brothers .....	686 Notre Dame St. W., Montreal
Marquise Handbag Co. Ltd., La .....	2050 Bleury St., Montreal
Marvel Leather Goods Mfg. Co. ....	2625 Albert St., Montreal
Mastercraft Leather Goods Ltd. ....	1950 Des Arables, Montreal
Master Leather Products Ltd. ....	211 Craig St. W., Montreal
Monarch Belts & Leather Goods Co. ....	3575 St. Lawrence Blvd., Montreal
Montreal Belt Reg'd. ....	1435 Bleury St., Montreal
Montreal Chamois Mfg. Co. Ltd. ....	120 McGill St., Montreal
National Belt Company .....	2118 Bleury St., Montreal
Normandie Bag & Novelty Co. ....	6586 Papineau St., Montreal
Ouellet & Cie .....	St-Jean Port Joli, Co. L'Islet
Pail Mall Specialties .....	360 Recollet St., Montreal
Pottel & Sons Inc., Jacob .....	2635 Aird Ave., Montreal
Prashker Reg'd., Max .....	900 St. Lawrence Blvd., Montreal
Premier Leather Goods Co. ....	226 Hospital St., Montreal
Quebec Handbags Inc. ....	Industrial Centre No 5, Quebec
Queen Leather Products .....	1637 St. Catherine St. W., Montreal
Robb & Co., Ltd., Joseph .....	5575 Cote St. Paul Rd., Montreal
Ro-Ge-Ro-Enrg. ....	8074 Lajeunesse, Montreal
Rother Bros. Inc. ....	627 Notre Dame St. W., Montreal 3
Royal Leather Goods Co. ....	4215 St. Dominique St., Montreal
Ruel Ltée., Edouard .....	416 rue St-Joseph, Lauzon
R.W. Leather Goods .....	177 St. Paul W., Montreal
Service Belt .....	3430 Park Ave., Montreal
Sirois L.P. Enrg. ....	Cacouna, Co., Rivière-du-Loup
Speigel Leather Goods .....	270 Queen St., Montreal
Super Belt Co. ....	935 Victoria Sq., Montreal 1
Tarkor Leather Goods Co. ....	1405 Maisonneuve St., Montreal
Thom & Skinner Ltd. ....	3425 Doré St., Montreal
Tornado Mfg. Co. ....	705 Bourget, Montreal
Travel Aids Mfg. Co. Ltd. ....	1841 Visitation, Montreal
Tribetter Leather Goods Co. ....	P.O. Box 961, Montreal
United Belt Co. ....	974 St. Lawrence Blvd., Montreal
Union Trunk & Luggage Co. Ltd. ....	8845 St. Léonard Rd., Ville D'Anjou
Uzor Fine Leather Goods .....	351 Emery St., Montreal 18
Valise Scott Ltée. ....	Scott Junction Cté. Dorchester
Vincent, W.W. ....	10 Court St., Coaticook
Vogue Bags Limited .....	209 St. Catherine St. E., Montreal
Vogue Belts & Novelties Co. Ltd. ....	649 Notre Dame St. W., Montreal
<b>Ontario:</b>	
Air-Lite Luggage Co., Ltd. ....	409 Front St. E., Toronto 2
Allen-Ritchie Co., Ltd. ....	44 Alice St., Brantford
Anderson, C.G. ....	71 Jarvis St., Toronto
Argosy Leather Goods .....	562 Nairn Ave., Toronto 10
Aristocrat Leather Goods Ltd. ....	361 Sorauren Ave., Toronto 3
Baines Brothers .....	James St., Petrolia
Barrington & Son, J.W. ....	119 Church St., Toronto 1
Belgian Leather Goods Limited .....	443 Adelaide St. W., Toronto 2B
Belmont Novelty Co. Ltd. ....	1366 Bathurst St., Toronto 10
Belt Mfg. Co. of Canada Ltd. ....	1425 Weston Rd., Toronto 9
Biltmore Leather Products .....	106 Ridge Hill Drive, Toronto 10
Brown's Chamois Products .....	131 John St., Toronto 2B
Canada Handbag Mfg. Co. ....	39 Wellington St. E., Toronto 1
Carson Co., Ltd., Hugh .....	72 Albert St., Ottawa 4
Chamberlain Leather Goods .....	7 Jarvis St., Toronto 1
College Leather Goods .....	1376 Bathurst St., Toronto 10
Cooper-Weeks Limited .....	260 Laughton Ave., Toronto 9
Custom Leather Products Ltd. ....	62 Queen St. S., Kitchener
Delta Leather Products Ltd. ....	570 Queen St. E., Toronto
Dominion Luggage Co. Ltd. ....	65 Densley Ave., Toronto 15
Dyck Leather & Felt Specialties, Ltd. ....	507 Frederick St., Kitchener
Edwards & Sons Ltd., J.E. ....	17 Paton Rd., Toronto 4
Exclusive Leather Goods Co. ....	445 Richmond St. W., Toronto 2B
Fass Leather Goods .....	794 College St., Toronto 4
Ferree Co., Ltd., E.H. ....	1701 Lewis St., Niagara Falls
Fowlie's Leather Goods, John .....	159 Church St., Toronto 2

## List of Establishments in the Miscellaneous Leather Products Industry, 1959 — Concluded

Name	Address
<b>Ontario — Concluded:</b>	
Freeman Leather Works .....	193 Edgemont St. S., Hamilton
Griffith & Sons Ltd., G.L. ....	341 Erie St., Stratford
Hall Leather Goods Co., The Stanley R. ....	Wellington St., Creemore
Hawkins, Thomas E. ....	44 Balsam Ave., Toronto
Henderson Vaughan Leather Goods .....	182 Spadina Ave., Toronto 2B
Holman Leather Goods Company .....	1359 Danforth Ave., Toronto 6
Houghton & Co. of Canada Ltd., E.F. ....	100 Symes Rd., Toronto 9
Ingram-Hurst Company .....	191 John St., Toronto 2B
Jay Leathercraft Reg'd. ....	99 Coleman Ave., Toronto 13
Jeffrey Luggage Ltd. ....	Arnprior
Julian Sale Leather Goods Co. ....	127 Strachan Ave., Toronto 3
Kirkpatrick, W.E. ....	748 Broadview Ave., Toronto 6
Kumberg Leather Goods .....	136 Jane St., Toronto 9
Langmuir Mfg. Co. Of Toronto, Ltd., The M. ....	800 King St. W., Toronto 2B
Legrice Ltd., Ed. C. ....	2 River St., Toronto
Linenbank Leather Goods .....	602 Victoria Ave., Niagara Falls
Louch, D.G. ....	St. Mary's
McBrine Co., Ltd., The L. ....	35-59 Water St. S., Kitchener
Milner Leather Products Co. ....	100 Richmond St. E., Toronto 1
Mitchell Ltd., W. & J. ....	755 Dundas St. E., Toronto 2
Muskoka Weavers .....	Baysville
National Leather Products Ltd. ....	474 Bathurst St., Toronto 2B
Norris Luggage & Leather .....	20 Durham St. N., Sudbury
Nurmi Leather Products .....	10 Duke St., Toronto 2
Ontario Tanning Co. ....	220 Spring Valley Rd., Kitchener
Paragon Leather Goods Limited .....	646 Adelaide St. W., Toronto 3
Paterson Leather Works .....	1100 Goyeau St., Windsor
Peterborough Leather Products .....	696 The Kingsway, Peterborough
Quality Leather Goods .....	149 Park St., Waterloo
Quigley Welting Company .....	1 Beaufort St., London
Rainee Mfg. Products Limited .....	89 Niagara St., Toronto 2B
Richards Leather Goods .....	257 Coleman St., Belleville
Rowland, J.W. ....	Port Hope
Royal Leather Goods Co. ....	250 Esplanade, Toronto 2
Ryerson Leather & Sport Goods .....	345 Roméo St., Stratford
Samsonite of Canada Ltd., ....	Queen's Highway East, Stratford
Schick Leather Goods Company of Canada Ltd. ....	75 Shilton Rd., Agincourt
Siris Products of Canada Ltd., A.J. ....	1 Beaverdale Rd., Toronto
Style Leather Goods Company .....	1302 Bloor St. W., Toronto 4
Supply Luggage Co. Ltd. ....	78 Ossington Ave., Toronto 3
Tilley & Son Ltd., Frank .....	10 Canmotor Ave., New Toronto 14
Tourist Supply Co. Ltd., The .....	468 King St. W., Toronto 2B
Trees & Co., Ltd., Samuel .....	73 Bathurst St., Toronto 2B & Whitby
Vanity Fair Belts .....	35 Camden St., Toronto 2B
Victory Hand Bags Ltd. ....	198 Spadina Ave., Toronto 2B
Wice, A.M. ....	6 Sproat Ave., Toronto 8
<b>Manitoba:</b>	
Bli-Kor Mfg. Ltd. ....	44 Princess St., Winnipeg
Mid-West Industries Ltd. ....	154 Market Ave. E., Winnipeg
Taylor Luggage Co., G.R. ....	344 Ross Ave., Winnipeg
Western Rawhide & Harness Mfg. Co. ....	349 Dupuis St., St. Boniface
<b>Alberta:</b>	
Air's Leather Products .....	607—3rd St. N.E., Calgary
Crafted Watch Band Co., ....	150 Crescent Rd., Calgary
Edmonton Luggage Manufacturing Limited .....	10583—108th St., Edmonton
Kenway Saddle & Leather Co. ....	306—15th Ave., S.E., Calgary
Riley, McCormick Limited .....	332-7th Ave., W., Calgary
Welsh Ltd. R.J. ....	10315—101st St., Edmonton
<b>British Columbia:</b>	
Barrow Co., John, D. ....	1223 Cotton Drive, Lymmour
Durabilt Luggage Limited .....	6 West-17th Ave., Vancouver 10
Leather Specialties .....	3456 Dunbar St., Vancouver 8
Thompson's Leather Goods Co. ....	741 E. Broadway, Vancouver 10
Travelgard Limited .....	1424 Charles St., Vancouver 6
Vernon Tanning & Mfg. Co. ....	RR. 2, Vernon



# THE LEATHER BELTING INDUSTRIES

1959

Firms classified in this industry are those whose chief product is leather transmission belting.

The Leather Belting Industry in 1959 reported shipments worth \$1,044,545 f.o.b. plant, \$94,172 or 8.3 per cent lower than the 1958 amount of \$1,138,717. The total cost of materials and supplies used in 1959, at \$426,741, was \$106,607, or 20.0 per cent, below the previous year's \$533,348.

There were 12 plants in operation in the industry in 1959 compared to 13 the year before. The number of employees declined by 21 to 120

from 141 in 1958, and their salaries and wages decreased by \$70,375, or 14.2 per cent, from \$493,851 in 1958 to \$423,476 in the current year.

The value of the 1959 shipments of belting and straps, the two main products, was \$600,138 and \$151,702 respectively, compared to \$636,745 and \$138,454 in 1958.

Imports and exports of leather belting are shown in Tables 13 and 14 of the Miscellaneous Leather Products section of this publication.

TABLE 1. Principal Statistics, Calendar Years 1917-56

Year	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity used <sup>1</sup>	Cost at plant of materials used	Value added by manufacture	Gross selling value of products <sup>2</sup>
	number				dollars		
1917	4	133	141,840	5,656	852,328	391,857	1,249,841
1918	4	100	115,059	6,089	707,387	250,518	953,994
1919	6	161	203,189	7,797	1,245,101	546,056	1,798,954
1920	9	204	281,736	14,387	1,515,449	655,388	2,185,224
1921	7	178	217,877	14,707	681,601	593,570	1,289,878
1922	6	155	191,647	10,916	500,546	446,645	958,107
1923	7	192	251,070	9,340	969,896	706,336	1,685,572
1924	8	186	243,404	10,645	983,659	361,283	1,355,587
1925	9	172	236,162	8,923	694,826	492,239	1,195,988
1926	10	214	297,499	9,981	788,626	458,411	1,257,018
1927	9	225	326,514	10,453	839,210	543,002	1,392,665
1928	10	260	321,171	11,205	1,087,247	541,390	1,639,842
1929	9	223	359,078	11,433	956,174	585,380	1,552,987
1930	9	157	212,856	8,769	488,490	328,867	826,126
1931	12	148	201,300	9,358	292,076	267,008	568,442
1932	12	121	162,942	10,835	173,728	205,221	389,784
1933	13	121	138,641	7,806	238,497	204,548	450,851
1934	14	140	173,360	10,747	381,908	290,842	683,497
1935	13	149	177,673	9,846	370,941	306,527	687,314
1936	13	160	184,414	9,622	452,034	320,515	782,171
1937	13	168	212,859	9,771	466,241	422,977	898,989
1938	12	161	190,168	9,935	315,350	294,849	620,134
1939	14	184	225,495	10,014	439,759	371,662	821,435
1940	14	216	274,645	10,956	608,569	440,800	1,060,325
1941	16	281	406,861	14,859	1,132,852	709,143	1,856,854
1942	17	321	451,618	15,820	1,275,372	696,418	1,987,610
1943	17	337	508,996	19,763	1,272,048	721,062	2,012,873
1944	18	270	428,180	16,944	1,101,605	719,798	1,838,347
1945	17	253	407,612	15,306	1,004,054	596,928	1,616,288
1946	15	254	405,931	15,765	1,173,094	730,580	1,919,439
1947	15	248	448,097	19,123	1,434,729	958,724	2,412,576
1948	14	214	422,050	17,550	1,224,561	851,129	2,093,240
1949	16	208	388,127	20,896	1,049,869	591,117	1,661,882
1950	16	179	384,775	23,266	1,159,278	711,754	1,894,298
1951	15	182	439,741	25,370	1,418,185	775,514	2,219,069
1952	16	167	430,415	23,229	1,020,671	761,921	1,805,821
1953	14	162	444,437	20,981	963,801	760,601	1,745,383
1954	12	134	409,102	24,544	513,086	748,982	1,286,612
1955	10	136	426,779	26,259	600,456	685,446	1,366,333
1956	11	142	460,626	31,034	687,417	738,214	1,446,716

<sup>1</sup> For the years 1917-23 cost of fuel only is shown.

<sup>2</sup> Figures for 1952 and later years represent value of factory shipments.



TABLE 2. Principal Statistics, 1957-59

		1957	1958	1959
Establishments .....	No.	11	13	12
Salaried employees:				
Male .....	"	27	23	18
Female .....	"	16	21	18
<b>Total salaries</b> .....	\$	<b>176,638</b>	<b>187,426</b>	<b>159,265</b>
Wage-earners:				
Male .....	No.	98	91	79
Female .....	"	7	6	5
<b>Total wages</b> .....	\$	<b>303,296</b>	<b>306,425</b>	<b>264,211</b>
Fuel used (other than electricity) .....	\$	21,303	19,652	26,912
Electricity purchased .....	kwh.	392,614	356,695	
	\$	7,458	7,234	—
Materials used:				
Belting leather .....	lb.	277,416	276,972	201,540
	\$	328,341	326,377	205,641
Other leather .....	\$	147,692	136,412	104,808
Other materials and supplies .....	\$	57,731	70,559	116,292
<b>Total value of materials and supplies used</b> .....	\$	<b>533,764</b>	<b>533,348</b>	<b>426,741</b>
Shipments:				
Leather belting <sup>1</sup> .....	lb.	145,998	130,659	126,025
	\$	689,278	636,745	600,138
Straps <sup>1</sup> .....	doz.	66,245	44,014	38,157
	\$	156,389	138,454	151,702
Other products .....	\$	295,339	344,308	284,916
Custom work .....	\$	25,282	19,210	7,789
<b>Gross value of shipments</b> .....	\$	<b>1,166,288</b>	<b>1,138,717</b>	<b>1,044,545</b>
Value of closing inventory of finished goods .....	\$	143,892	147,535	144,972
Value added by manufacture .....	\$	576,525	589,279	562,568

<sup>1</sup> Also produced in the Miscellaneous Leather Products industry.

List of Establishments in the Leather Belting Industry, 1959

Name	Address
<b>Quebec:</b>	
Canadian Belting and Equipment Ltd. ....	1744 William St., Montreal
McLaren, Limited, D.K. ....	640 Craig St. West., Montreal
McLaren Belting Company, Ltd., The J.C. ....	620 Beaumont Ave., Montreal
Sadler Company Limited, G.W. ....	1845 William St., Montreal
Wright Supplies Co., Ltd. ....	754 St. Peter St., Montreal
<b>Ontario:</b>	
Beardmore and Co. Limited .....	Acton
Campbell Chrome Leather Belting Company Limited .....	95 Water St., Galt
Hamilton Leather Belting Co. Ltd. ....	44 Cathcart St., Hamilton
Kaitting and Sons, Ltd., Geo. C. ....	54 Ainslie St., Galt
Lynn Sales Co. ....	253 Merton St., Toronto 12
McArthur Belting Company Limited .....	20 Cowan Ave., Brockville
Monarch Belting Company .....	436 Wellington St. W., Toronto 2B