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## Monthly Report

on

## AUTOMOBILE STATISTICS

for Canada

December 1927

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## AUTOMOBILE STATISTICS FOR CANADA

December 1927

Valued at $\$ 117,569,132$, the production of 179,383 automobiles in Canada during 1927 marked a decline of 13 per cent in number and 6 per cent in the total sales value, f.o.b. plant, from the corresponding figures for 1926. While fewer cars were produced in 1927 than in 1926, the record year, the number produced was greater than in 1925 by 10 per cent and also 34 per cent higher than in 1924. During the year under review imports into Canada of motor cars increased 28 per cent in number to 36,630 from 28,535 , while exports declined 23 per cent to 57,793 from 74,553 . The apparent consumption of cars in Canada, as determined by deducting the exports from the sum of the production and imports, showed little change from the previous year and amounted to 158,220 cars as compared with 159,098 cars.

That conditions in Canada during 1927 were basically favourable to the automobile industry is borne out by the fact that, although the selling prices of a great variety of models, were considerably reduced, the average selling value of all cars made in 1927 was $\$ 49$ greater than in 1926. Open model passenger cars sold at the factory for an average price of $\$ 503$ as ccmpared with $\$ 488$ in the previous year; closed model passenger cars were lower at $\$ 796, \mathrm{f} .0 . \mathrm{b}$. plant, as against $\$ 822$ in 1926; trucks advanced to $\$ 513$ from $\$ 479$; and the average sales value of chassis rose to $\$ 388$ from $\$ 330$.

In review, a comparison of statistical data covering the Canadian automobile industry for 1927 with the figures for the corresponding period of a year ago shows the following features: (1) production was lower by 13 per cent; (2) exports were lower by 23 per cent; (3) imports were higher by 28 per cent; (4) the apparent consumption of cars was slightly lower; (5) the average sales value of the cars made was higher; (6) quantity production in May, 1927, reached the highest monthly output for all time.

During December, 1927, the production of automobiles in Canada amounted to 3,435 cars. This was the lowest output reported for any month during the past three years, being only slightly over one-half the number of 6,617 cars made in the previous month and less than one-half the number of 7,752 cars produced in December of a year ago. The month's output included 705 open passenger cars, 1,166 closed passenger cars, 101 trucks and 1,463 chassis.

For the twelve months ending December the cumulative production totalled 179,383 cars as against 205,116 in 1926 and 162,221 cars in 1925. Compared with the previous year, production in 1927 showed a lower output for all types of cars with the exception of the closed passenger models, this type advancing in number to 100,150 from 82,341 . Output of open passenger cars decreased to 37,517 from 70,027 , trucks to 21,739 from 29,365 , chassis to 19,948 from 23,230 , while taxicabs and buses dropped to 29 from 153.

Analysis of the output by months shows that, although somewhat irregular, production followed the general trend of other years by advancing to the peak in May and closing at the lowest point for the year in December. The year opened well with a production of 15,376 cars in January, then the output rose rapidly to the record of 25,708 cars in May, dropped to 10,987 in July, advanced to 12,526 in August, and fell off to the lowest total in recent years at 3,435 in December.

Thports of antomblifes -nto Cenada Gurins lsez totallad 36,630 cars, an increase of 28 per cent over the 28,535 cars imported last year which in turn was almost double the 14,632 cars brought into Canada during 1925. The import of cars followed a trend corresponding to production by starting at l,O19 in January, advancing to the peak at 5,916 in May and then dropping off to the lowest total for the year, 947 in December.

Exports of automobiles from Canada during 1927 amounted to 57,793 cars, a decreaee of 23 per cent from the 74,553 cars shipped to foreign colxntries in 1926. Monthly exports were highest in March with January as the second best month. In January, exports numbered 7,480 cars, in February 5,321 cars, and the peak of the year was reached in March at 9,106 cars. Exports then dropped to 4,087 in April or leas than one-half the total for the preceding month, recovered sharply to 5,616 in May and then fell off to 2,224 in December.

By adding the imports into Canada to the Canadian production and deducting the exports, it appears that the donestic consumption of motor cars in Canada amounted to 158,220 cars, or 8lightly under the 159,098 reported for 1926. Taking the population of Canada at $9,519,000$ people in 1927, and the number of cars made at 179,383, it follows that automobile manufacturers made one new car for every 53 persons in Canada, while in 1926 production averaged one car to 46 persons and in 1925 the ratio was one car to 57 persons. The number of new cars made avallable for consumption in Canada during the year under review was one car to every 60 persons; in 1226, one to 59 ; and in 1925, one to 90. Registration statistics are not yet available for 1927 but in the previous year they showed that there was one car in use to every 11 persons in Canada. In 1925 the ratio was one car in use to every 13 persons.

Table - Provuction of Autcmobiles in Canada. December 1926 und 102 ?


Tajle 2.-Cumalative Production of Automobiles in Canada, for the twelve months ending December 1926 and 1927.
$\int$ Class

Passenger:
$\begin{array}{rr}\text { Open - } & \\ 2 \text { to } 3 \text { passenger } \\ 4 \text { to } 5 \text { passenger } \\ 7 & \text { passenger }\end{array}$
Total open
Closed -
2 to 3 passenger
4 t.o 5 passenger
7 passenger
Total closed
Trucks:
Under 1 ton capacity
1 ion
Over 1 ton and under 5 tons 5 tons and over

Total trucks
Chassis:
Passanger
Freight
Either passenger or freight
Total chassis
Taxicabs and buses not included above


| 1926 | 1927 |
| :---: | :---: |
| \$ | \$ |
| 4,449,777 | 2,562,857 |
| 27,160,959 | 14,575,9:8 |
| 2,548,82? | 1,751, 134. |
| 34, 159,563 | 18,889,969 |
| 9,513,537 | 7,796,747 |
| 55,475,086 | 68,765,412 |
| 2,695,433 | 3,110,205 |
| 67,684,056 | 79,672,424 |
| 2,680,216 | 1,594,981 |
| 9,411,933 | 6,497,509 |
| 1,969,112 | 3,067,215 |
| 14,061,261 | 11.159,765 |
| 4.427,606 | 3,622,585 |
| 2,024,789 | 3,816,647 |
| 1,209,849 | 291,634 |
| 7,662,244 | $7,730,866$ |
| 649,940 | 116,108 |
| 124,217,064 | 117,569,132 |

Tabie 3.- Production in Canada, Imports and Exports of Automobiles by months, 1925 and 1926

| Month and y | year | Production |  |  | Customs' Records |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Imports |  |  | Exports |  |  |
|  |  | No. | Value |  | No. |  | value | No. |  | Value |
| January | 1925 | 10,668 | \$ | 5,731,005 | 482 | \$ | 485,124 | 5,191 | \$ | 2,286,404 |
|  | 1926 | 15,479 | \$ | 8,771,034 | 691 | \$ | 675,438 | 5,159 | \$ | 2,268,518 |
| February | 1925 | 12,520 | \$ | 6,905,665 | 594 | \$ | 659,018 | 5,151 | \$ | 2,283,8.29 |
|  | 1926 | 18,838 | \$ | 10,497,436 | 916 | \$ | 914,790 | 8,438 | \$ | 3,792,576 |
| March | 1925 | 15,841 | \$ | 9,774.524 | 1,209 | \$ | 1,312,342 | 7,591 | \$ | 3,274,817 |
|  | 1926 | 22,374 | \$ | 14,133.229 | 2,170 | \$ | 2,112,175 | 10,911 | \$ | 4,439,733 |
| April | 1925 | 19,059 | * | 13,332,404 | 1,513 | \$ | 1,654,191 | 5,904 | \$ | 2,447,331 |
|  | 1926 | 21,502 | - | 13,521,838 | 2,539 | \$ | 2,198,931 | 4,118 | \$ | 1,928,908 |
| May | 1925 | 20,139 | - | 13,754,390 | 1,912 | \$ | 1,933,991 | 5,776 | \$ | 2,465,131 |
|  | 1926 | 24,934 | \$ | 15,761,615 | 5,384 | \$ | 4,522,704 | 5,623 | \$ | 2,397,248 |
| June | 1925 | 15,420 | \$ | 10,257,403 | 1,618 | \$ | 1,670,646 | 6,107 | \$ | 2,473,652 |
|  | 1926 | 21,751 | \$ | 13,084,298 | 4,904 | \$ | 4,203,858 | 4,584 | \$ | 1,823,386 |
| J113 | 1925 | 12.040 | * | 7,585.330 | 1,646 | \$ | 1,519,365 | 4,284 | , | 1,692,891 |
|  | 1926 | 15,208 | \$ | 8,759,280 | 3,022 | \$ | 2,400,618 | 4,158 | \$ | 1,547,607 |
| Augurt | 1925 | 8,963 | \$ | 6,632,309 | 1.431 | \$ | 1,402,794 | 4,444 | \$ | 1,817,209 |
|  | 1926 | 15,285 | - | 10,137,389 | 3,083 | \$ | 1.512,122 | 3,080 | \$ | 1,696,762 |
| September | 1925 | 12,804 | \$ | 9,164,258 | 1.429 | \$ | 1,316,616 | 5,583 | \$ | 3,049,426 |
|  | 1926 | 17,495 | \$ | 11.111,419 | 2,258 | \$ | 1,821,476 | 6,501 | \$ | 3,110,369 |
| Octciber | 1925 | 15,113 | \$ | 9,297.690 | 1,211 | \$ | 1,068,960 | 7,976 | \$ | 3,916,180 |
|  | 1926 | 14.670 | \$ | 8,672,578 | 1,488 | \$ | 1.319,718 | 7,546 | \$ | 3.353.787 |
| Novembar | 1925 | 10,750 | \$ | 6,097,613 | 794 | \$ | 781,364 | 9,323 | \$ | 4,340,941 |
|  | 1926 | 9,828 | \$ | 5,558,468 | 1.316 | \$ | 1,059,164 | 8,793 | \$ | 3,821,994 |
| December | 1925 | 8,904 | \$ | 5,009,160 | 793 | \$ | 744,898 | 7,047 | \$ | 3,294,6:36 |
|  | 1926 | 7,752 | \$ | 4,208,490 | 764 | \$ | 740,698 | 5,642 | \$ | 2,797,736 |
| total | 1925 | 162,221 | \$ | 103,541,751 | 14,632 | \$ | 14,549,309 | 74,377 | - | 33, 342,447 |
|  | 1926 | 205,116 | \$ | 124,217,074 | 28,535 | \$ | 23,481, 692 | 74,553 | \$ | 32,978,602 |

Table 4.- Production in Canada, Imports and Exports of Automobiles, by months, 1927.


