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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

FOREST PRODUCTS BRANCH

PRELIMINARY REPORT

on the

BOATBUILDING INDUSTRY

in

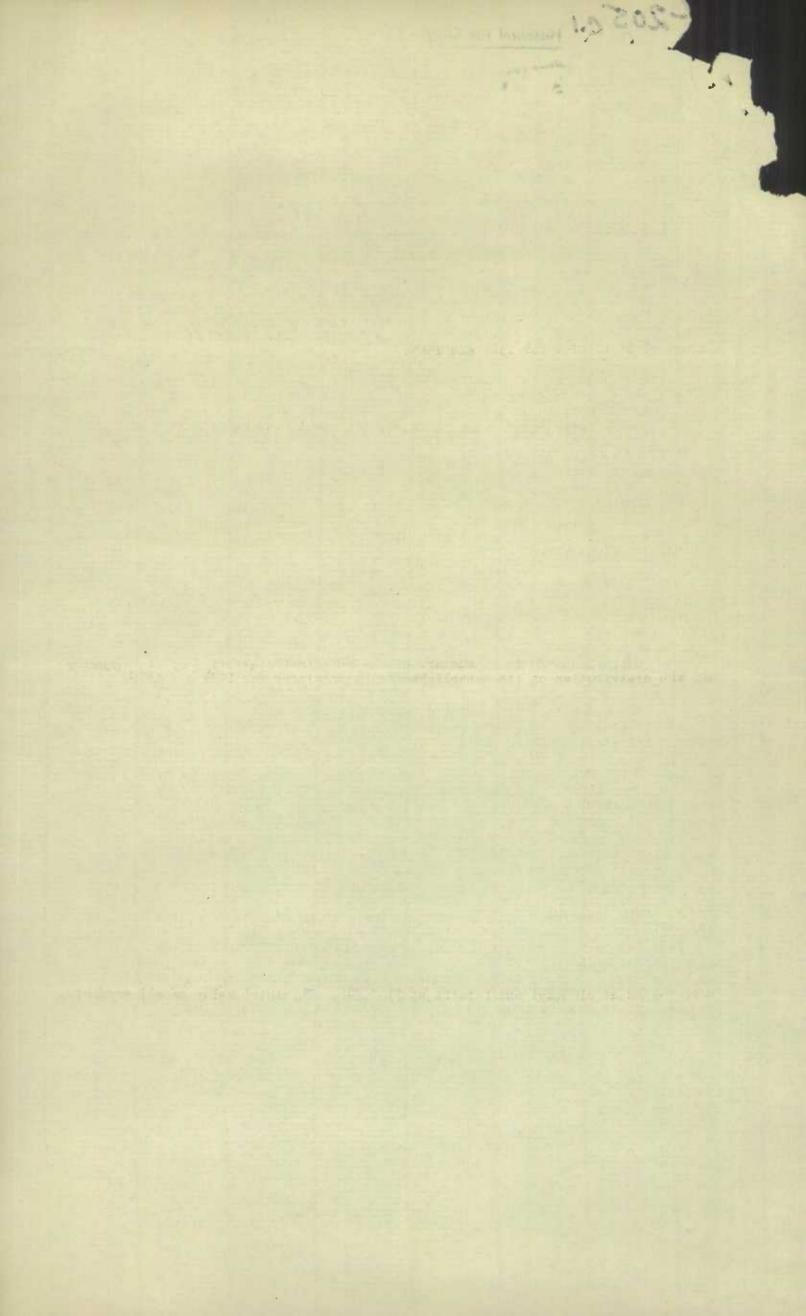
CANADA

1924-25

(Subject to revision on further examination of individual reports)

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OFFIAWA





DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY - FOREST PRODUCTS BRANCH

OTTAWA, CANADA.

Dominion Statistician: Forest Products Statistics:

R. H. Coats, B.A., F.S.S. (Hon.), F. R. S. C. R. G. Lewis, B. Sc.F.

THE BOATBUILDING INDUSTRY IN CANADA

1924 and 1925.

Ottawa, February, 1927.- A report on the manufacture of small boats, canoes and pleasure craft has been completed by the Forest Products Branch of the Dominion Eureau of Statistics for 1924 and 1925.

The ship and boat building industry has been divided into two sections chiefly for the purpose of separating the building of large steel vessels and dry dock work from the building of smaller wooden vessels and pleasure craft. This report deals with the latter class insofar as the two can be separated.

There were 88 establishments engaged in the manufacture and repair of boats and canoes in 1925, as compared to 89 in 1924, with a capital investment of \$1,677,084 in 1925 and \$1,685,397 in 1924. These establishments employed 490 workers on salaries and wages amounting to \$570,561. The fuel used in the industry in 1925 cost \$8,637 but the power employed amounted to only 862 horse-power as a great part of the work is done by hand. The raw materials in 1925 cost \$305,976 and the value of products and work done was \$1,217,003.

The building of small pleasure boats and cances is most highly developed in Ontario, the distribution of establishments by provinces being as follows:-Ontario, 44; British Columbia, 12; Nova Scotia, 15; Quebec, 10; New Brunswick, 4; and Manitoba and Alberta 3.

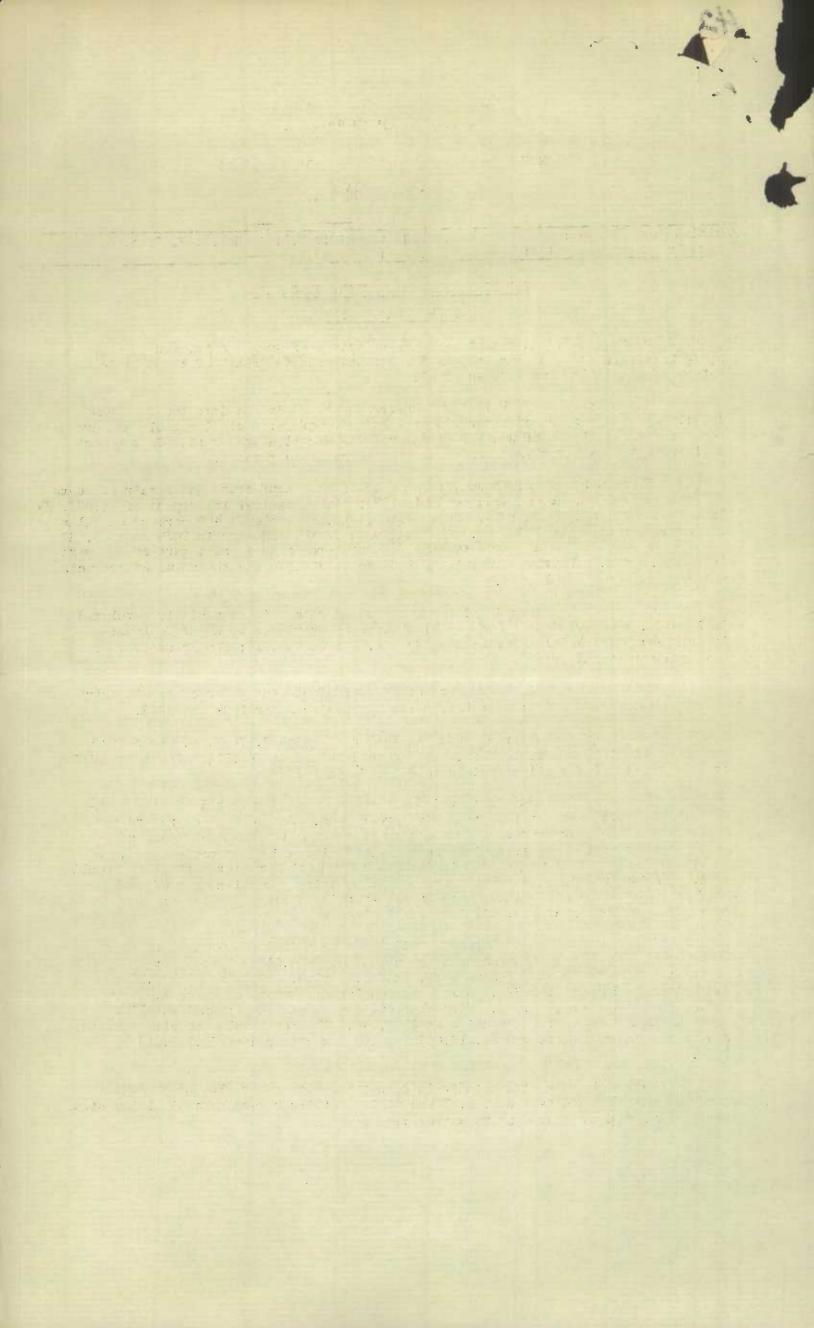
Table 1 and 2 give a summary of the principal statistics of the industry and the distribution of its establishments by provinces for 1924 and 1925.

The chief raw material used was lumber of which 3,176 M.ft. was softwood valued at \$127,703 and 1,012 M ft. was hardwood valued at \$68,103. Other naterials brought the total for all materials to \$305,976 in 1925.

The firms included in this industry were engaged primarily in the manufacture of small boats of less than five gross tons. Some of the operators turn out an occasional larger vessel in addition to the smaller craft and many of them manufacture sporting goods, vehicle supplies, handles and other wooden products as side lines. The figures given in Table 4 include the greater part of the small boats manufactured in Canada but there are in addition a small number of such craft turned out as side lines in other wood-working factories which are not classified primarily as boatbuilding establishments

The most important class of small boats made in 1925 was that of motor boats of which 277 were manufactured and valued at \$409.015. Next in order of importance came the class of row boats, skiffs, dories, etc., of which 3,172 were made with a value of \$180,372. Next came the Canadian canoe of which 2,797 were made with a value of \$176,579. Miscellaneous marine and fishermans' supplies were valued at \$103,291 and repairs at \$163,346. The total value of all products, side lines and work done was \$1,217,003 for 1925 as compared to \$1,120,014 in 1924.

Tables 3 and 4 give details in connection with materials and products for 1924 and 1925 and tables 5, 6, 7 and 8 give details regarding capital invested, employment, fuel used and powere employed.



THE BOATIUILDING TOWSTLY, 1924 and 1925.

Table 1 .- Principal Statistics - 1924-1925

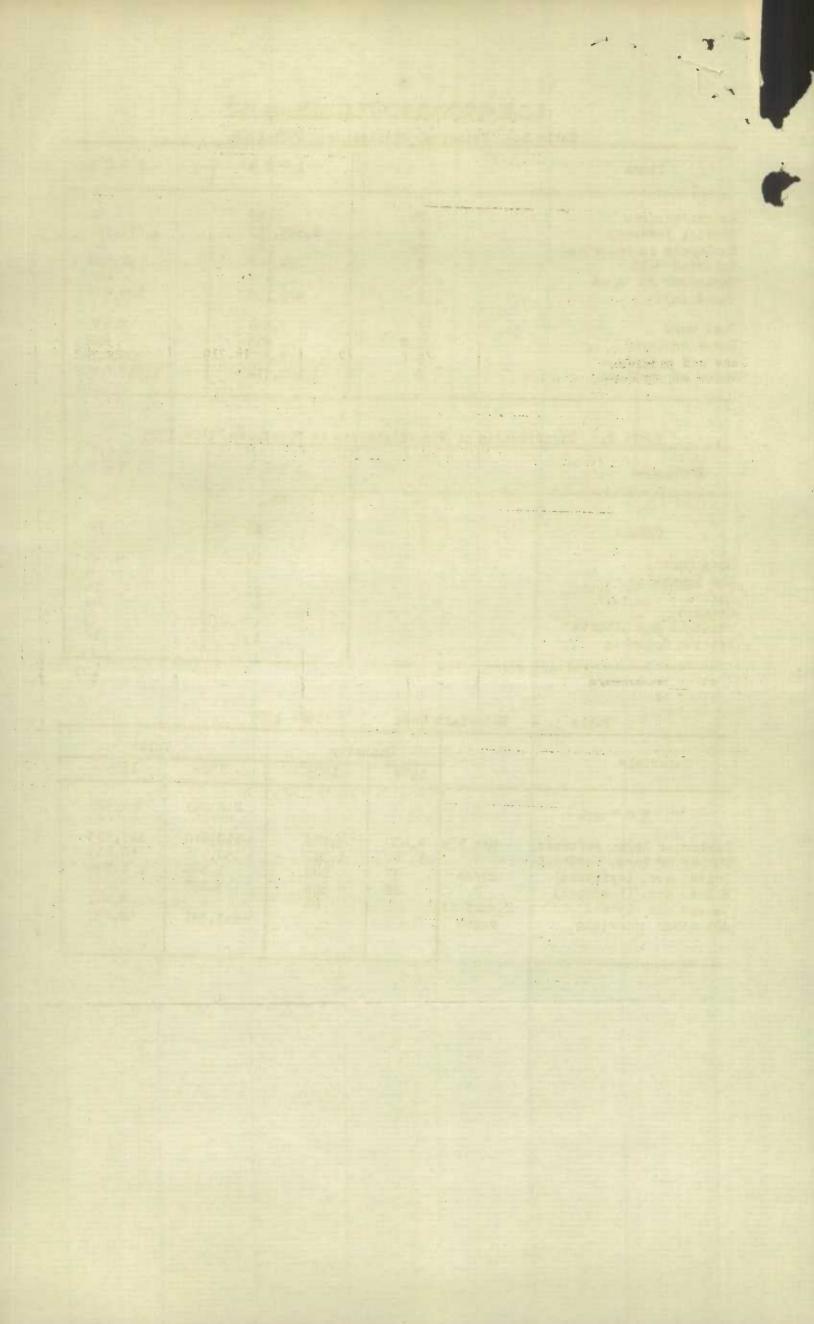
Items		1924	1925
Establishments Capital Invested Employees on salaries Salaries paid Employees on wages Wages paid	No. \$ No. \$ No. \$	89 1,685,397 45 84,958 437 436,106	88 1,677,084 45 91,052 445 479,509
Fuel used Power employed Cost of materials Value of products	# H.P. \$	7,654 895 278,057 1,120,014	8,637 862 305,976 1,217,003

Table 2. - Distribution of Establishments by Provinces, 1924-1925.

Indic 2 Distribution of Establi	Islinches by Hovenoos, I'm	
Provinces	1924	1925
	No.	No.
CANADA	89	88
Nova Scotia New Brunswick Quebec Ontario Manitoba and Alberta British Columbia	14 3 11 45 3 13	15 4 10 44 3 12

Table 3. - Materials Used - 1924-1925.

		Quan	ntity	V	Value		
Materials		1924	1925	1924	1925		
TOWAL Lumber or logs, softwood Lumber of logs, hardwood Bolts, etc. (softwood) Bolts, etc. (hardwood) Veneer and plywood All other materials	Mft.b.m " cords " M.surf.ft value	1,717 37 68	3,176 1,012 140 698 64	278,057 110,640 50,936 1,838 3,252 -	705,976 127,703 68,103 1,555 7,037 3,341 98,237		



- 3

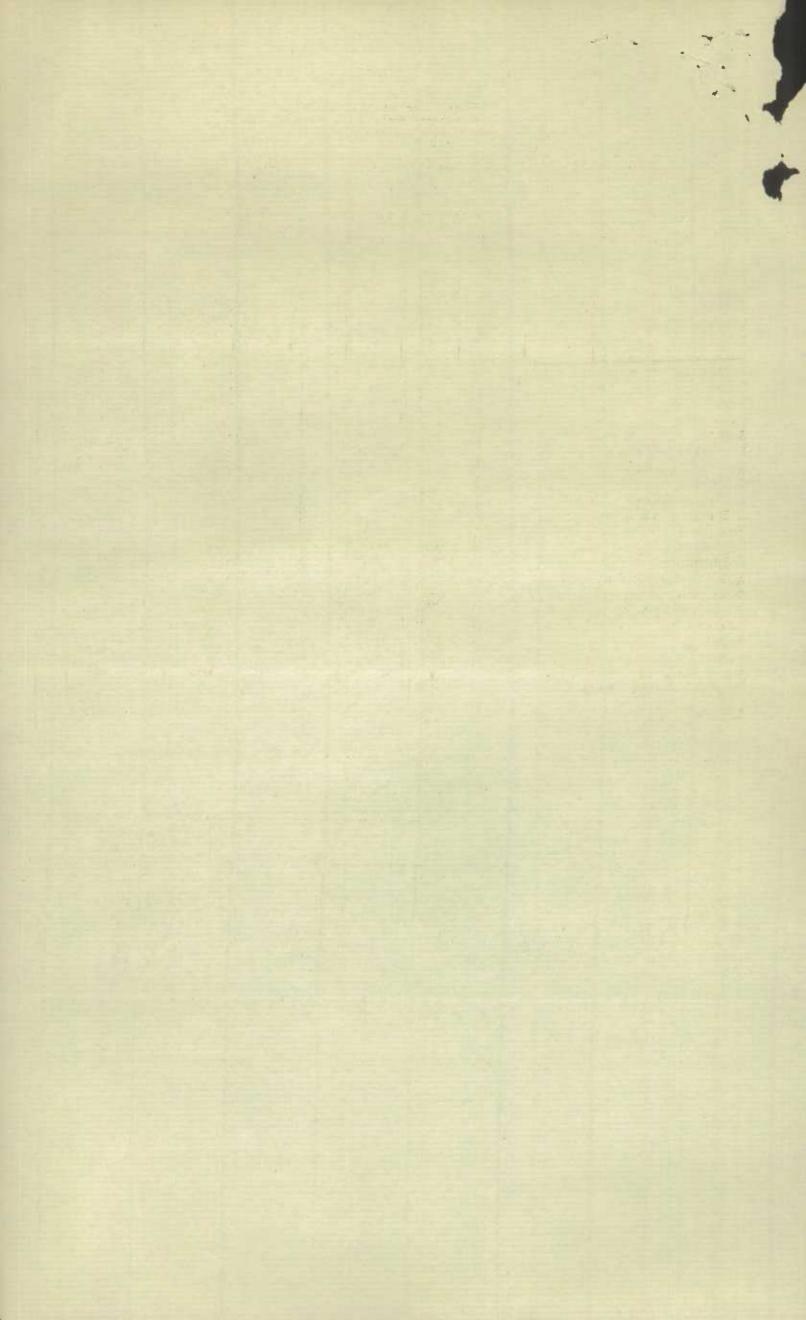
THE BOATBUILDING INDUSTRY,

Table 4. - Freducts Manufactured - 1924 and 1925.

Products	Numb	per	Value of products and work done during the year.			
	1924	1925	1924	1925		
TOTAL			1,120,011	1.217,003		
Canoes Rowboats, skiffs, dories, etc. Sailboats Motorboats Life and whale boats Oars and paddles Marine and fishermen's supplies Scows Tugs Schooners Repairs All other wooden broducts S.s. and doors All other planed lumber All other boxes Skiis Sleighs Toboggans All other sporting goods Hubs, spokes and bent goods Small tool handles Axe and long tool handles Coffins Tanks Furniture and other cabinet work All other woodenware Mood pulleys	4,494 2,339 34 333 57	2,797 3,132 46 277 75 31 2 2,004 7,484 - 228 1,839	325,579 114,100, 31,425 361,316 16,719 22,759 28,282 3,909 2,800 189,357 2,349 20 60 200 288 705 15,099 2,409 114 25 2,444 26 17 12	176,579 180,372 28,275 409,015 28,742 17,258 103,291 3,235 25,000 163,846 24,361 - 100 - 5,012 280 39,693 10,310 50 16 428 - 200 100 320 120 400		

Table 5. - Capital Invested, 1924-1925.

Items	1924	1925
	\$	\$
TOTAL	1,685,397	1,677,084
Land, buildings, fixtures and machinery Materials, stocks, etc. on hand Cosh, trading and operating accounts	915,116 479,187 291,094	877, 567 442,170 357,347



THE POATFUILDI'G INDUSTRY.

Table 6. - Employment, 1924 and 1925.

- 4 -

Classes of Employees	Total Emri	No. of cyees	Ma	les	Femal	es		tal and Wages
	1984	1925	1004	1925	1924	1925	1024	1925
	No.	No.	No.	No.	No.	No.	\$	ŝ
TOTAL	482	490	474	482	8	8	521,064	570,561
Salaried employees Employees on wages	45 437	45 445	38 436	37 445	7	8	84.958 436,106	91,052 479,509

Table 7. - Fuel Used, - 1924 and 1925

Kind of Fuel		Quant:	ity	Value		
		1924	1925	1924	1925	
TOTAL				7,654	8,637	
Bituminous coal Anthracite coal Lignite coal Coke Gasoline Oil (fuel) Wood Gas Other fuel	tons tons tons tons gal. gal. cord N.c.ft.	724 5 - 6 3,435 1,084 604 1,667	273 40 7 5 6,179 1,125 447 1,730	2,737 79 -58 1,219 246 3,114 101 100	2,411 329 42 67 1,838 345 2,113 1,417 75	

Table 8. - Power Employed - 1924 and 1925.

Power Units	No. o	f Units	Total H.P.		
	1924	1925	1924	1925	
TOTAL POWER USED	96	114	895	862	
Stationary Engines Steam Oil gas and gasoline Hydraulic turbines	7 29 1	6 31 2	125 203 15	124 153 25	
Purchased power Generated power	59	74	55 <u>2</u>	560	
Boilers installed	9	8	238	243	

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