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FOREST PRODUCTS BRANCH

PRELIMINARY REPORt
on the
EOATBUILDING INDUSTRY

in<br>CANADA

1924-25
(Subject to revision on further examination of individual reports)

Published by authority of the Hon James Malcolm, M. P., Minister of Trade and Commerce

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# TEE 30ATEUIT.DI:G I'DUSTRY IN CANADA 1924 and 1925. 

Ottawa. February, 1927.- A renort on the manufacture of small boats, canoes and pleasure crift has been completed by the Forest Products Franch of the Domirion Bureau of Statistics for 1924 and 1925.

Tho ship and boat buildine industry has beer divided into two sections chiofly for the ourpose of separatin the buildine - f larce steel vessels and dry dock work from the buildins of smaller mooden vessels and pleasure craft. This renort deal.s with the latter class insofar as the two can be separated.

There were 85 establishments encaced in the manufacture and repair of boats and canoes in 1925 , as compared to 89 in 1924 , with a cppital investment of $\$ 1,677,084$ in 1925 and $\$ 1,635,397$ in 1924 . These establishments cmployed 490 morkers on salarics and waees amountin; to $\$ 570,561$. The fuel used in the industry in 1925 cost $\$ 8,637$ but the power cnyloyed amounted to only 862 horse-pomer as a reat part of the work is done by hand. The ram materials in 1925 cost $\$ 305,976$ and the value of protucts and mork done was $\$ 1,217,003$.

The buildin of amall pleasure boats and cances is most hi hly developod in Ontario, the distribution of establishments by provinces beine as folloms:Ontario, 44 ; British Columbia, 12; Nova Scotia, 15; Quebec, 10; Nem Brunswick, 4 ; and Manitoba and Alberta 3 .

Tables 1 and 2 ive a summary of the princimal stotistics of the industry and tro distribution of its establishments by provinces for 1924 and 1925.

The chief raw meterial used mas lumber of mhich $3,176 \mathrm{M} . f \mathrm{f}$. mas softrood valued at $\$ 127,703$ and $1,012 \mathrm{Nft}$. Was hardmood valued at $\$ 68,103$. Other materials broutht the total for all materials to $\$ 305.976$ in 1925.

The fims includud in this industry mere eneared nimarily in the mamufacture of small boats of less than five gross tons. Some of the operators turn out an occasional lareer vessel in addition to the smaller craft and many of them manufacture storting eoods, vehicle suonlios, handles and other mooden products as side lines. The figures eiven in Table 4 include the ereater part of the small beats manufnctured in Canada but there are in addition a small number of such craft turned out as side lines in other mood-morling factories mhich are not classified orimaril" as boatbuildin" establishments

The most importent class of small boats made in 1925 mas that of motor boats of mhich 277 mere manufactured and valued at $\$ 409,015$. Mext in order of importance came the class of row bonts, skiffs, dories, tc., of which 3,172 rore made vith a value of $\$ 100,372$. Next came the Canadian canoe of mhich 2,797 were made vith z value of $\$ 176,579$. Miscellancous marine and fishermans' supnlics were valued at $\widehat{\psi} 103,291$ and repairs at $\$ 163, \delta 46$. The total value of all products, side lines and morl done mas $\$ 1,217,003$ for 1925 as compnred to $\$ 1,120, \mathrm{Cl} 4$ in 1924.

Tables 3 and 4 ive details in connection with materials and products for 1924 and 1925 and tebles $5,6,7$ and 8 give details rugarding capital invosted, employment, fuel used and pomere employed.
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IEE BCATFOITDTOYTSNY, 1924 and 1725
Tarle 1.- Princioal Stotistics - 1924-1925.

| Items |  | 1924 | 1925 |
| :---: | :---: | :---: | :---: |
| Establishaents | No. | 89 | 88 |
| Canital Invested | \$ | 1,685,397 | 1,677,084 |
| mployoes on salaries | 170. |  |  |
| Salaries vaid | \$ | 84,958 | 91, 052 |
| Employces on Wrates | TTO. | 437 | 445 |
| Waees paid | \$ | 426,100 | 479.509 |
| Thel used | \$ | 7.654 | 8,637 |
| Power emoloyed | H.P. |  | 862 |
| Cost of meterials | \$ | 2.78,057 | 305.076 |
| Value of nroducts | + | 1,120,014 | 1,217,003 |

Tible 2. - Distribution of Establishments by Provinces, 1024-1925.

| Provinces | 1924 | 1925 |
| :---: | :---: | :---: |
|  | No. | 110. |
| CANHDA | 89 | 88 |
| Nova Scotia | 14 | 15 |
| New Brunswick | 3 | 4 |
| Quebec | 11 | 10 |
| Ontario | 45 | 44 |
| Manitoba and Alberta | 3 | 3 |
| British Colurbia | 13 | 12 |

Table 3. - Materials Used - 1924-1925.

| Materials |  | Quantity |  | Value |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1924 | 1925 | 1924 | 1925 |
| T0mAL |  |  |  | 2;8,057 | 805,976 |
| Lumber or logs, softmood | Mft.b.m. | 4,420 | 3,176 | 110,640 | 127,703 |
| Lumber of logs, har jwood |  | 1,717 | 1,012 | 50,976 | 68,103 |
| Bolts, etc. (softwood) | cords | 37 | 140 | 1,878 | 1,555 |
| Bolts, etc. (hardrood) | " | 68 | 698 | 3,252 | 7.037 |
| Veneer and nlymood | M. surfit. |  | 64 | 111,391 | 98,237 |

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+\frac{7}{-1}
$$

Tabla 4 . Froducts Mamactured - 1924 and 1925.


Table 5. - Canital Invested, $1924 .-1925$.

| Items | 1924 | 1925 |
| :---: | :---: | :---: |
|  | \$ | \$ |
|  | 1,685,397 | 1,677,084 |
| Lend. buildincs, fixtures and mechiner- | 915,116 | 877, 567 |
|  | 479,127 | 442,170 |
| Crsh, tritious anu onerating accounts | 291.094 | 357, 347 |

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Table 6. - Employment, 1024 ani 1925

| Classes of Employeos | Total No. of Emricurees |  | Malos |  | Females |  | Totallaries and Wages |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $10 \cdot 4$ | 1225 | 100 | 1025 | 1024 | 105. | 1024 | 1025 |
|  | No. | No. | No. | No. | No. | No. | \$ | S |
| TOTAL | $48 ?$ | 490 | 474 | 482 | 8 | 8 | 521,064 | 570.501 |
| Salariel emnloyees Employees on wa;es | $\begin{array}{r} 45 \\ 437 \end{array}$ | $\begin{array}{r} 45 \\ 445 \end{array}$ | $\begin{array}{r} 38 \\ 476 \end{array}$ | $\begin{array}{r} 37 \\ 445 \end{array}$ | 7 1 | 8 | $\begin{array}{r} 84,958 \\ 436,106 \end{array}$ | $\begin{array}{r} 91,052 \\ 4,9,509 \end{array}$ |

Table 7. - Fuel Used. - 1924 and 1925.

| Kind of Frel |  | Quantity |  | Value |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1924 | 1225 | 1904 | 1925 |
| TOTAL |  |  |  | 7,654 | 8,6.37 |
| Bituminnus coal | tons | 224 | 273 | 2,737 | 2,411 |
| Anthracite coal | tons | 5 | 40 | 79 | 329 |
| Lignite coal | tons |  | 7 | - | 42 |
| Cuke | tons | 6 | 5 | 58 | 67 |
| Gasoline | gal. | 3.455 | 6,179 | 1, 219 | 1,838 |
| Oil (fuel) | gal. | 1,084 | 1,125 | 246 |  |
| Weod | cor 3 | - 604 | - 447 | 3,114 | 2,113 |
| Gas | N.e.ft. | 1,667 | 1,730 | 101 | 1,417 |
| Other fuel |  | 1,667 |  | 100 | 75 |

Table 8. - Pomer Empleyed - 1924 and 1925.

| Pover Inits | No. of Units |  | Total II.P. |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1924 | 1925 | 1924 | 1925 |
| TOTAL POTMT "SSD | 96 | 114 | 895 | 862 |
| Stationary moines Steam | 7 | 6 | 155 | 124 |
| Oil gas and gasoline | 29 | 41 | 203 | 153 |
| Fydraulic turbines | 1 | z | 15 | 25 |
| Electric motors:- |  |  |  |  |
| Purchased - 0 mer | 59 | 74 | 552 | 560 |
| Generated nomer | - | - | - |  |
| Boilers installcd | 9 | 8 | 238 | 243 |

21/2/27 $=0$.

