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THE SHIPBUILDING INDUSTRY 1958



Published by Authority of
The Honourable Gordon Churchill, Minister of Trade and Commerce

DOMINION BUREAU OF STATISTICS

Industry and Merchandising Division

March, 1960 6523-532

Price 25 cents

PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries in the Transportation Equipment Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

A = Annual

M - Monthly

Catalogue number	Title	Price
42-201 42-203 42-204 42-205 42-206 42-209 42-210 42-211 42-212	Transportation Equipment — General Review (A) Aircraft and Parts Industry (A) Bicycle Manufacturing Industry (A) Boatbuilding Industry (A) Shipbuilding Industry (A) Motor Vehicles Industry (A) Motor Vehicles Parts Industry (A) Railway Rolling Stock Industry (A) Miscallaneous Transportation Equipment Industry (A)	.50 .25 .50 .25 .50 .50
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Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information Services Division, Dominion Bureau of Statistics, or to the Queen's Printer, Ottawa, Canado.

EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1958 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1958, are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies

for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished

goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.

Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Short Forms

Prior to 1949 all manufacturing firms, regardless of size, were required to complete a standard form annually covering all census details, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detail. A modified or short form was introduced in 1949 asking for the total value of shipments only, or in industries with a large number of small firms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shipments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compilations. In general, the cut-off point for short forms was set at \$50,000 gross value of shipments annually, but there were lower cut-offs for a number of industries in which the small firms accounted for a larger share of total shipments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establish a new base year, the small firms were again asked to report data on employees, salaries and wages, and other principal statistics together with some detail on material and products.

¹ To arrive at the National Accounts concept of ''gross domestic product at factor cost'', it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61—202, Survey of Production.

THE SHIPBUILDING INDUSTRY

1958

The value of production from Canadian shipyards amounted to \$148,330,354 in 1958 compared with \$167,158,789 in 1957 and \$147,198,662 in 1956.

The 65 shipyards which were included in 1958 employed 16,132 workers during the year and paid out \$65,883,090 in salaries and wages, \$50,673,132 for materials for shipbuilding and \$2,055,185 for fuel and electricity.

The 11 establishments in Quebec with production at \$62,850,338 accounted for 42 per cent of the

total for Canada and the 20 yards in British Columbia with output at \$33,628,689 accounted for 23 per cent.

This industry includes the establishments which were occupied principally in making commercial or naval vessels and also the yards which did ship repair work or were engaged in outfitting ships for delivery. The government naval dockyards on the east and west coast have not been included, although a considerable amount of repairs and overhauling was done at these stations.

TABLE 1. Principal Statistics of the Shipbuilding Industry, Significant Years 1929-58, and by Provinces, 1957 and 1958

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity at works	Cost at plant of materials used	Value added by manufacture	Gross selling value of products
	num	ber			dollars		
1929	41	5, 297	7, 472, 865	360,819	5, 607, 297	11,524,909	17, 493, 025
933	38	2, 254	2, 644, 396	240,961	989, 661	3, 291, 245	4, 521, 867
937	40	3,502	4,411,910	279,993	3, 204, 905	6, 875, 788	10, 360, 686
939	43	3, 491	4,950,179	298, 877	3, 814, 321	7, 121, 769	11, 234, 967
943	87	75, 847	153, 595, 336	3, 428, 518	123, 317, 336	249, 815, 120	376, 560, 974
946	79	20, 246	40, 975, 731	1,400,316	25, 915, 348	64, 535, 796	91, 851, 460
949	80	12, 562	30,909,310	1, 369, 141	28, 285, 590	45, 946, 654	75, 601, 385
954	76	19, 356	65, 256, 543	1,774,253	56, 259, 981	98, 572, 656	156, 606, 890
955	70	16,829	56, 167, 658	1,621,654	47, 335, 389	84, 879, 899	133, 836, 942
956	67	17,782	64, 685, 550	1, 879, 263	54, 130, 593	91, 186, 806	147, 198, 662
1957	111						
Jewfoundland	1	1					
Prince Edward Island	1	3,525	11, 630, 608	543, 372	9, 514, 147	16, 839, 019	06 000 500
ova Scotia	18	3, 323	11,030,000	343, 314	3, 314, 141	10, 655, 015	26, 896, 538
ew Brunswick	3						
Quebec	11	7,973	28, 944, 247	837, 997	32, 565, 379	38, 159, 414	71, 582, 790
Ontario	10	2,001	7, 555, 518	262, 993	10, 269, 963	11, 376, 209	21, 929, 185
ritish Columbia	24	4,918	23, 035, 799	479, 324	11,552,002	34, 718, 950	46, 750, 276
Canada	68	18, 417	71, 166, 172	2, 123, 686	63, 941, 511	101, 093, 592	167, 158, 789
1958							
Newfoundland	2)					
Tince Edward Island	1	B 100	10 010 011	400 000	m 000 000		04 0 0
ova Scotia	17	3, 186	10, 816, 355	460,008	7,080,095	14, 113, 526	21, 653, 629
ew Brunswick	3						
uebec	11	6,541	26, 640, 443	795, 514	24, 834, 653	37, 220, 171	62, 850, 338
ntario	11	2,732	10, 559, 775	350, 342	9, 608, 247	20, 239, 109	30, 197, 698
ritish Columbia	20	3, 673	17, 866, 517	449, 321	9, 150, 137	24, 029, 231	33, 628, 689
Canada	65	16, 132	65, 883, 090	2, 055, 185	50, 673, 132	95, 602, 037	148, 330, 354

TABLE 2. Inventories, by Provinces, 1958

	Raw materials and supplies	Goods in process ²	Finished goods of own manufacture	Teral
		dolla	ars	
Opening:		1		
Nova Scotia	1,486,568	555,964	4, 413	2,046,94
Quebec	7,951,487	8,588,162	-	16,539,649
Ontario	2, 260, 150	2, 775, 608	129,042	5, 164, 80
British Columbia	2,736,581	877, 264	836	3,614,68
Other provinces	618, 135	71,047	22,000	711, 18
Canada	15, 052, 921	12,868,045	156, 291	28, 077, 25
Closing:				
Nova Scotia	1,052,157	848,777	2,799	1,903,73
Quebec	6,420,187	6,934,359	-	13, 354, 540
Ontario	i, 651, 849	1, 427, 219	141,035	3, 220, 103
British Columbia	3, 229, 040	2,110,842	770	5, 340, 552
Other provinces	597, 241	69, 615	10,000	676, 856
Canada	12, 950, 474	11, 390, 812	154, 604	24, 495, 890

TABLE 3. Products Made in the Shipbuilding Industry, 1957 and 1958

		1957			1959	
Product	Number of vessels delivered	Gross tonnage	Value of deliverles	Number of vessels dellvered	Gross tonnage	Value of deliveries
			\$			\$
Naval vessels, all types Commercial vessels:	17	-	76, 446, 779	4	_	33, 516, 227
Cargo and cargo-passenger vessels	3	10,609	4,575,694	7	64,691	27, 676, 786
Dredges	4	_	1,072,129	2	_	307, 711
Ferries	2	_	718, 775	2	_	3,691,130
Fishing boats	46	-	1,908,968	31	-	1,020,681
Passenger ships	_	_	_	_	_	_
Scows and barges	49	_	4,713,780	57	_	3, 146, 613
Tankers	I	_	2,663,099	3	-	4,960,823
Tugs	17	_	6,674,306	8	_	1,241,972
Small craft:						
With power	30	_	349,767	40	nun.	1,241,352
Without power	5	_	3,965	20	_	38,465
All other commercial vessels	11	-	9,032,831	15	_	4,656,337
Total commercial vessels	168	-	31, 713, 314	185	_	47, 981, 870
Total all vessels	185	_	108, 160, 093	189		81, 498, 09
			Value			Value
			\$			\$
Other production:						
Work done during year on undelivered vessels and on recondition	oning and conv	ersion	52,444,085			49, 706, 574
Repairs done to vessels during the year		*********	45,091,340			43,744,133
Miscellaneous products (boilers, engines, etc.)		******	35,008,035			27, 221, 57
Total value of deliveries and other production		************	240, 703, 553			202, 170, 383
Less value of work done in previous years on vessels delivered i conditioning and conversion			73, 544, 764			53, 840, 939
Total production for year			167, 158, 789			148, 330, 354

 ⁽a) Book value of all manufacturing inventorles owned and held at plant and plant warehouses,
 (b) Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. These data were formerly collected by a separate survey. The summarized results for the Shipbuilding Industry for the year under review are shown in the above table,
 Adjusted to allow for progress payments.

TABLE 4. Materials Used in the Shipbuilding Industry, 1957 and 1958

		1957		1958	
Material		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Iron: Pig Iron Castings, gray and maileable Castings, steel	net ton	3 06 738 900	19, 966 105, 464 256, 809	321 266 666	21,249 92,681 338,497
Steel (other than special alloy): Bars	44	5,621 84,816	1,338,308 12,825,645	4,770 45,339	1,152,091 6,619,120
Sheets: Plain Galvanized Strip Structural shapes Wire	6 9 6 8 4 4 2 4 2 5	2,227 726 509 20,510 1,241	362,525 149,545 71,794 3,063,745 272,112	2,001 710 394 11,650 1,032	327,846 110,674 55,988 1,775,502 249,702
Alloy steel in all forms		- tentre	793,965	-	548, 472
Scrap iron and steel of all kinds		1,041	48,699	959	42,293
Iron and steel pipe and fittings		de come	1,773,571		1,797,985
Other iron and steel		_	1,124,509	_	963,698
Non-ferrous metals: Aluminum — Castings Sheet Other forms Brass and bronze Copper — Sheet Wire Other forms Lead Nickel Tin Zinc Babbit metals and solders Other non-ferrous metals Other non-ferrous metals	pound	67,547 642,869 365,885 847,397 268,941 21,464 116,864 92,019 4,213 299 161,336 99,438	49,656 460,413 190,753 684,286 204,152 13,911 56,237 19,487 2,626 335 30,774 98,160	16,809 286,935 125,005 888,347 202,374 8,761 73,543 37,288 3,862 288 124,967 84,389	20,423 145,873 95,445 702,759 157,275 7,051 42,163 8,270 3,322 345 27,430 84,426
Other materials and supplies: Paint and varnishes Lumber Timber Timber Tiglines purchased Poilers purchased Riactrical equipment purchased Auxliary equipment purchased All other materials	M ft. b.m.	11, 267 2, 165 — —	690, 796 1,386,044 380,974 6,521,182 707,670 3,205,252 9,559,070 17,571,936	9, 549 1, 882 - - -	672,341 1,168,606 247,742 5,903,957 759,753 2,989,239 6,807,471 16,733,218
Total			63, 941, 511	_	50, 673, 132

TABLE 5. Value of Shipbuilding, 1949-58

Year	Value of ships delivered dur- ing the year	Less value of work done in previous years delivered in current year ¹	Add value of work done on ships not completed at year-end ¹	Total value of new construction ¹	Value of ship repairs
			dollars		
1949	36,493,912	15,900,147	16,074,504	36,668,269	27, 613, 026
1950	25,702,978	16, 207, 727	16,659,090	26,154,341	27,011,849
1951	18, 942, 971	12,080,187	36, 122, 684	42,985,468	35,443,294
1952	34,881,738	17, 085, 838	64,777,915	82,573,615	47,578,971
1953	53, 520, 954	32,427,998	74,218,646	95,311,602	62,787,081
1954	68,753,916	45, 259, 791	65,562,151	89, 146, 276	44,880,586
1955	63,479,712	42,350,386	46,841,472	67, 970, 798	42,074,757
1956	67,645,204	41,098,262	43,774,027	70,320,969	42,657,489
1957	108,164,721	73,544,764	52,444,085	67,064,042	45,091,340
1958	81,498,097	53,840,029	49,706,574	77,364,642	43,744,133

¹ Includes value of work done on reconditioning and conversion.

TABLE 6. Principal Statistics of the Shipbuilding Industry, Classified According to Type of Ownership, 1957 and 1958

Туре	Estab- lish- ments	Employees	Salaries and wages	Cost at plant of materials used	Gross value of production
	nun	ber		dollars	
1957		1			
Individual ownership Partnerships Incorporated companies	6 3 59	55 17 18,345	138, 204 40, 658 70, 987, 310	132, 153 22, 456 63, 786, 902	352, 353 82, 444 166, 723, 992
Total	68	18,417	71, 166, 172	63, 941, 511	167, 158, 789
1958					
Individual ownership Partnerships	4 2	52	138, 202	134, 261	371, 269
incorporated companies	59	16,080	65,744,888	50,538,871	147, 959, 085
Total	65	16, 132	65, 883, 090	50, 673, 132	148, 330, 354

TABLE 7. Principal Statistics of the Shipbuilding Industry in Canada, Grouped According to Selling Value of Products, 1957 and 1958

Establishments reporting value of production	Estab- lish- ments	Employees	Salaries and wages	Cost at plant of materials used	Gross value of production
	nun	nber		dollars	
1957			1		
Inder \$10,000 \$10,000 to \$24,999 \$25,000 to \$49,999	1 2] 14	26, 503	12, 103	49,70
\$25,000 to \$49,999 \$50,000 to \$99,999 \$100,000 to \$199,999	3 6 12	19 69 239	50,040 195,131 752,103	27, 708 206, 161 535, 736	117.04 416.53 1,740,36
\$200,000 to \$499,999 \$500,000 to \$999,999	15 11	701 872	2,534,748 3,389,627	1,848.670 2,017,242	5,022,67 7,471,51
1,000,000 to \$4,999,999	8 10	2.041 14,462	6,602,851 57,615,169	3, 937, 783 55, 356, 108	14,655,03 137,685,91
Total	68	18, 417	71, 166, 172	63, 941, 511	167, 158, 78
1958					
\$10,000 to \$24,999 \$25,000 to \$49,999	3 2	23	68,716	51,880	128, 72
\$50,000 to \$99,999 \$100,000 to \$199,999	5	77 204	162,670 691,785	134,442 536,526	366,94 1,565,08
\$200,000 to \$499,999	14 13 7	543 992	1,946,189 4,242,488 7,518,022	1,443,208 2,130,556 3,996,232	4, 198, 13 8, 684, 23 16, 105, 23
1,000,000 to \$4,999,999	10	2,141 12,152	51, 253, 220	42, 380, 288	117, 282, 0
Total	65	16, 132	65, 883, 090	50, 673, 132	148, 330, 3

TABLE 8. Employees and their Earnings in the Shipbuilding Industry, by Provinces, 1957 and 1958

		E	Employees				Earnings	
Province	Office and Production supervisory workers Tot		Total	Office and supervisory	Production workers	Total		
	Male	Female	Male	Female		Supervisory	MOURCIS	
			number				dollars	
1957							1	
Newfoundland, Prince Edward Island and Nova Scotia New Brunswick Quebec Ontario British Columbia	158 128 1,327 232 448	64 26 299 64 146	2,529 588 6,345 1,697 4,318	32 - 2 8 6	2, 783 742 7, 973 2, 001 4, 918	948,453 427,380 6,814,743 1,208,913 2,955,229	8,850,580 1,404,195 22,129,504 6,346,605 20,080,570	9,799,033 1,831,575 28,944,247 7,555,518 23,035,799
Total	2.293	599	15,477	48	18,417	12, 354, 718	58,811,454	71, 166, 172
1958								
Newfoundland, Prince Edward Island and Nova Scotia New Brunswick Quebec Ontario British Columbia	157 135 970 259 398	59 26 230 75 136	2, 277 503 5, 339 2, 392 3, 135	24 5 2 6	2,517 669 6,541 2,732 3,673	871,539 481,496 5,817,729 1,356,526 2,833,366	7,752,849 1,710,471 20,822,714 9,203,249 15,033,151	8,624,388 2,191,967 26,640,443 10,559,776 17,866,517
Total	1,919	526	13,646	41	16, 132	11, 360, 656	54, 522, 434	65, 883, 090

TABLE 9. Production Workers, by Months, 1957 and 1958

		1957		1958			
Month	Male	Female	Total	Male	Female	Total	
January	14,937 16,051	45 46	14, 982 16, 097	14,666 15,149	44 43	14,710 15,192	
March April	16,749 16,904	46 49	16, 795 16, 953	16, 392 16, 654	44 43	16, 436 16, 697 16, 903	
May June July	16, 562 15, 996 15, 347 15, 447	49	16,609 16,045 15,395	16,859 16,364 14,236	44 43 42	16, 40°	
August	15,447 14,879 14,758	50 48 49	15, 497 14, 927 14, 807	10,570 9,974 11,261	42 36 35	10,61: 10,010 11,290	
November December	14, 522 13, 554	49 50	14,571 13,604	11,011	31 28	11,04; 10,64	
Average	15,477	48	15, 525	13,646	41	13,687	

TABLE 10. Capital and Repair Expenditures in the Shipbuilding Industry, 1954-58

Year	Capital expenditures				Repair and maintenance expenditures		Total capital
	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Sub-total	and repair expenditures
			tho	usands of dolla	rs		
1954 1955 1956 1957	1,548 683 2,590 3,574 1,534	2.418 2.043 3,438 5.545 4.193	3,966 2,726 6,028 9,119 5,727	2,124 1,596 1,439 1,413 1,290	3, 246 2, 860 2, 504 2, 823 2, 785	5,370 4,456 3,943 4,236 4,075	9,336 7,182 9,971 13,355 9,802

Note: Flatters for the correct year are preliminary.

TABLE 11. Fuel and Electricity Used in the Shipboolding Industry, 1957 and 1958

	19	57	19	58
Kind	Quantity	Cost at works	Quantity	Cost at works
		\$		\$
Bituminous coal — Canadian	5,515 11,891 4 28 227 402,173 34,871 6,241,194 20 31,079 1,900 311 74,359,483	81,029 132,621 84 952 7,913 157,481 6,561 686,770 200 10,018 1,901 330 144,827 892,999	4,657 11,634 28 217 403,962 5,382,158 31,672 1,000 74,815,069 151,380	70,355 146,846 1,073 5,867 150,745 679,353 9,887 1,095
Total	-	2,123,686	-	2,055,185

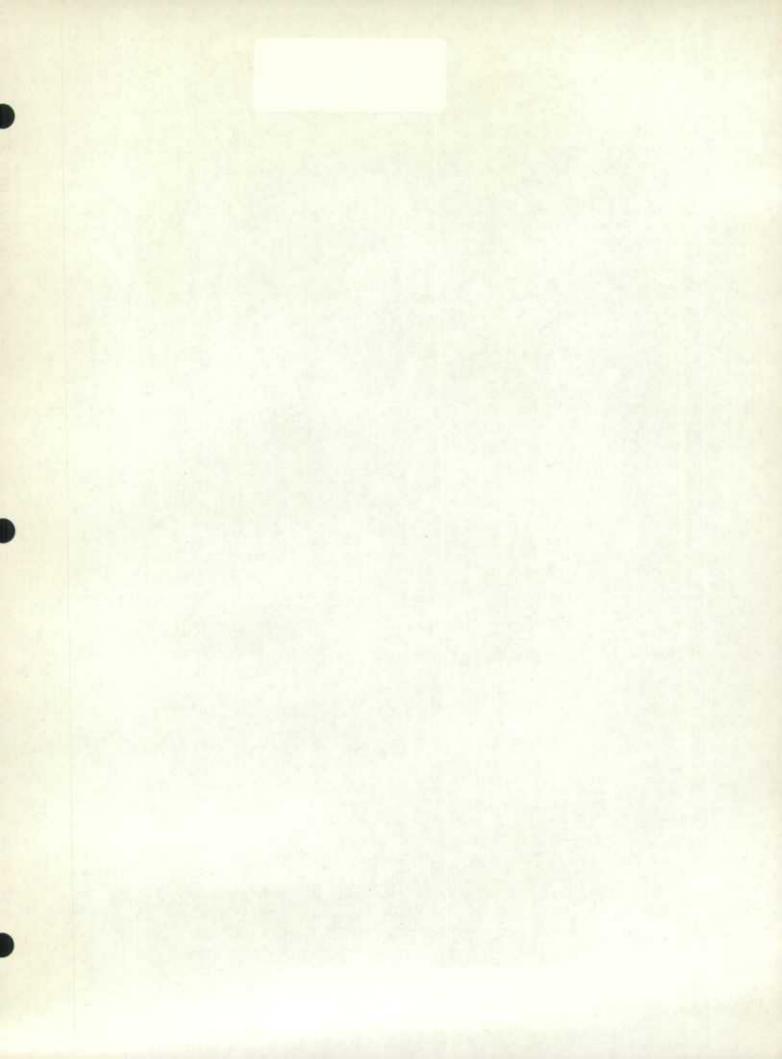
TABLE 12. Power Equipment in Use or Available for Use at the End of 1958

Type of equipment	Driving generators	Not driving generators
	horsepower	
A. Prime movers Steam engines	250	1,007
Steam turbines	1, 890 793	1,001 2,396
Total	2,933	4, 404
7. Descric motors (one-quarter horsepower and over)	_	79, 474

List of Firms in the Shipbuilding Industry, 1958

Name of firm	Location of shipyard
ewfoundiand;	
Burrys Shipyard	
Newfoundland Shipyards Ltd.	Clarenville
rince Edward Island;	
Charlottetown Marine Industries Ltd.	Lower Water, Charlottetown
iova Scotia;	
Collings, Wm., & Sons, Limited	711 Barrington St., Halifax
Halifax Shipyards, Div. of Dominion Steel & Coal Corp. Ltd.	
Hogan, T., & Company, Limited. Ferguson Industries Ltd.	
Leary's Shipyards	Dayspring
Lunenburg Foundry Co. Limited	
MacLean, John, & Sons, Limited	
North Sydney Marine Raliway Company, Limited	
Pinaud's, Walter, Yacht Yard	Baddeck
Port Hawkesbury Marine Railway Co. Ltd. Purdy Brothers, Limited	Port Hawkesbury 67 Upper Water St., Halifax
Smith & Rhuland, Limited	
Sweeney, W. Laurence	Water St., Yarmouth
Sydney Engineering & Dry Dock Co. Ltd.	Esplanade, Sydney
Theriault, A.F. & Son Ltd. Wagstaff & Hatfield Ltd.	Meteghan River, Digby County Port Greville
AMBRICA TIME	A 000 000 000 000 000 000 000 000 000 0
ew Brunswick;	
La Construction de St. Paul Ltée	
St. John Dry Dock Co., Limited	Bayside Drive, East Saint John
St. John Iron Works, Ltd.	Vulcan St., Saint John
nahara.	
uebec: Canadian Vickers, Limited	4970 Notre Dame St. L. Moniceal
Chantier Maritime de St-Laurent Ltee	St-Laurent
Davie Brothers Ltd.	
Davie, Geo. T., & Sons, Limited	
Gaspé Shipbuilding Inc.	Gaspé
Marine Industries, Limited	Tracy 1243 Dorion St. Montreal
Montreal Dry Docks, Limited	1151 Mill St., Montreal
St. Lawrence Dry Docks Limited	Rear 2050 Notre Dame St. W., Montreal
Talbot, Hunter, Engineering & Boiler Works Ltd.	i70 St. Paul St., Quebec
ontario:	
Canadian Dredge & Dock Co., Limited	Wellington St., Kingston
Collingwood Shipyards, Div. of Canadian Shipbuilding & Engineering Ltd	Collingwood
Erleau Shipbuilding & Drydock Co. Ltd. Grant, J.A., & Sons	
Heighton, H.E., & Son Ltd.	130 Meilanby Ave., Port Colborne
Kingston Shipyards, Div. of Canadian Shipbuilding & Engineering Ltd	. Kingston
Port Arthur Shipbuilding Co. Limited	Port Artnur
Russel - Hipwell Engines Limited	2202 - 3rd Ave. East. Owen Sound
Ship Repair & Supply Ltd	8 Carlaw, Toronto t70 Villiers St., Toronto
ritish Columbia:	
Alert Bay Shipyards Ltd.	
Allied Builders Ltd. Benson, A.C., Shipyard, Ltd.	
B.C. Marine Engineers & Shipbuilders, Ltd.	Ft. Victoria Drive, Vancouver
British Columbia Packers Ltd.	Foot Bienheim St., Vancouver
Burrard Dry Dock Company Limited Burrard Shipyard & Engineering Works, Limited	
Burrard Iron Works, Ltd.	235 Alexander St., Vancouver
Canadian Pacific Railway Company	Nelson-Nakusp, Rosebery & Okanagan Landing
Madili, S., Ltd. McKenzle Barge & Derrick Co. Ltd.	
Neison Bros. Fisheries Ltd.	Richmond
Point Hope Shipyards, Limited	Victoria
Star Shipyard (Mercers) Ltd.	
Sterling Shipyards, Ltd. Vancouver Shipyards Ltd.	1881 W. Georgia St., Vancouver
Victoria Machinery Depot Co., Ltd.	33 Dalias Rd., Victoria
West Coast Salvage & Contracting Co. Ltd. Wright Shipyards	1199 W 6th Ave., Vancouver Broughton St., Vancouver
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Note. Establishments occupied chiefly in making rowboats, canoes and small vessels of five tons or less are included in the "Boat Building Industry" which is covered in a separate report.



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