42-206





# SHIPBUILDING AND REPAIR

1962

# ANNUAL CENSUS OF MANUFACTURES

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# SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- -- amount too small to be expressed.
- P preliminary figures.
- r revised figures.

# SHIPBUILDING AND REPAIR

# 1962

Data presented in this report under the heading of Shipbuilding and Repair reflect implementation of the revised Standard Industrial Classification (S.I.C.) and the New Establishment Concept which are being used by the Dominion Bureau of Statistics in its compilation of industry statistics — see items "Standard Industrial Classification" and "Establishment" in the Explanatory Notes section of this report.

For statistical purposes the industry titled Shipbuilding and Repair in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in building and repairing all types of ships of more than 5 tons displacement.

The introduction of the final stage of the establishment concept in the Annual Consus of Manufactures has resulted in certain changes and necessitated some adjustments to the statistics. Refer to the Explanatory Notes section of this report for a more detailed explanation. For the most part the changes in the manufacturing activity of the industry under review resulting from the implementation of the final stage of the establishment concept were of a relatively minor nature as reflected in the comparative series of statistics included in Tables 1 and 1 A.

 TABLE 1. Principal Statistics - Manufacturing Activity, 1957-61

Basis: Revised Standard Industr	al Classification and	New Establishment Concept <sup>2</sup>
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				Emp	ployees					Value of	
Year	Estab- lish-				ative and ployees <sup>8</sup>	Tot	al <sup>4</sup>	Cost of fuel and elec-	Cost of materials and	shipments of goods of own	Value added <sup>4</sup>
	ments	Number	Wages	Number	Salaries	Number	Salaries and wages	tricity <sup>4</sup>	supplies used <sup>4</sup>	manu- facture <sup>4</sup>	
	No.		\$*000		\$'000				\$'000	her	
1957 1958 1959 1960 1981	70 69 67 66 63	15,669 13,837 12,072 12,467 12,101	59,370 55,216 51,131 51,296 50,245	2,908 2,461 2,356 2,646 2,747	12,475 11,479 11,679 13,443 13,533	18,577 16,298 14,428 15,113 14,648	71,845 66,695 62,809 64,740 63,778	2, 144 2, 079 2, 063 2, 048 1, 794	64,415 51,143 50,866 49,948 48,136	$168,041 \\ 149,456 \\ 144,051 \\ 146,274 \\ 136,629$	96,227 91,163 96,337 86,668

See footnotes following Table 3 A.

# TABLE 1 A. Principal Statistics - Manufacturing Activity and Total Activity,<sup>1</sup> 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

				Manu	Ifacturing	activity				Т	otal activ	vity	
Year	Estab- lish-		duction a ted worke		Cost of	Cost of materials	Value of shipments			owners artners	To empic	tal vees <sup>7</sup>	Total
and province	ments	Number	Man- hours paid	Wages	fuel and elec- tricity <sup>s</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture <sup>4</sup>	Value added	Number	With- drawals	Number	Salaries and wages	value added
1961	No.		'000			\$'000	1			\$'000		\$*0	00
Newfoundland Prince Edward Island New Brunswick Nova Scotia Quebec Ontario British Columbia	2 1 2 17 10 12 19	1,457 1,770 4,806 1,612 2,468	2,524 3,925 9,952 3,343 4,815	4, 188 6, 812 20, 540 6, 582 12, 124	159 307 682 285 360	2,87 I 5,767 20,334 10,349 8,815	10, 463 15, 150 61, 263 21, 141 30, 112	7,421 9,078 40,211 10,502 20,956			1,835 2,006 6,350 1,898 2,950	5,572 7,904 28,299 8,014 14,887	7,421 9,120 41,343 10,419 21,139
Totals	63	12, 113	24, 559	50,245	1, 794	48, 136	138, 129	88, 168	10	10	15,039	64,676	89,442
1962													
New found and	2 1 3 17 9 12 18	1, 597 2,029 5,817 1,664 3,425	3,502 4,464 13,074 3.402 7,076	6,307 8,183 27,678 7,053 18,186	209 386 1,109 260 403	3, 387 5, 315 30, 022 10, 213 15, 891	14, 245 16, 309 75, 887 20, 436 45, 619	10,649 10,607 44,736 10,020 29,320	- - - -	- - - -	2,060 2,286 7,353 1,958 3,963	8,247 9,384 34,646 8,546 21,297	10,538 10,582 44,969 10,062 29,540
Totals	62	14, 532	31, 518	67,407	2, 366	64, 827	172, 496	105, 332	10	80	17,620	82, 120	105, 691

See Table 2 and footnotes following Table 3 A.

# TABLE 1 B. Principal Statistics classified by Size Groups based on Shipments of Goods of Own Manufacture, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

				Man	ufacturing	activity				Т	otal activ	ity	
Size group	Estab- lish-		duction a ted works		Cost of	Cost of materials	Value of shipments	37.0 30.0		owners urtners <sup>6</sup>	Tol		Total
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity <sup>s</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture <sup>4</sup>	Value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added <sup>s</sup>
1961	No.		'000			\$'000				\$'000		\$'000	)
Under \$10,000		_	-	-	-	-	-	-			-	-	-
\$ 10,000 to \$ 24,999 25,000 " 49,999	} 5	26	35	56	4	39	152	108	10	10	36	80	108
50,000 " 99,999 100,000 " 199,999	} 12	196	318	545	25	571	1,606	1,001	30	10	231	700	1,001
200,000 '' 499,999	16	630	1,258	2,251	107	1,701	6,009	4, 217	-	- 1	718	2,751	4,196
500,000 ** 999,999	12	821	1,647	3, 331	137	2,026	8,392	6,229	-	-	948	4,014	6,337
1,000,000 " 4,999,999	8	1, 158	2,463	4,813	215	5,736	13,915	7,963	-	- 1	1,376	5,883	7,955
5,000,000 and over	10	9,282	18,837	39,250	1,306	38,063	108,055	68,650	-	_	11,730	51,247	69,846
Head offices, sales offices and auxiliary units													a e .
Totals	63	12, 113	24, 559	50, 245	1,794	48, 136	138, 129	88,168	10	80	15,039	64, 676	89, 442

See footnotes following Table 3 A.

				Man	Ifacturing	activity				Т	otal activ	ity	
Size group	Estab- lish- ments		duction a ited works		Cost of fuel and	Cost of materials	Value of shipments of goods	Value		owners irtners <sup>6</sup>		tal oyees"	Total
		Number	Man- hours pald	Wages	elec- tricity <sup>s</sup>	and supplies used <sup>4</sup>	of own manu- facture <sup>4</sup>	added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added <sup>®</sup>
1962	No.		'000			\$'000				\$'000		\$*0	000
Under \$10,000	-		-	-	-	-	-	-	-	-	_	-	
\$ 10,000 to \$ 24,999	-	-	-	-	-	-	-	-	-	-	-	-	
25,000 ** 49,999 50,000 ** 99,999	} 4	24	45	73	5	47	170	117	10	10	27	81	117
100,000 ** 199,999	9	136	280	535	31	394	1,323	898	-	-	162	651	897
200,000 ** 499,999	17	516	1,081	1,917	99	2, 093	5,523	3,329	-	-	615	2,415	3,405
500,000 '' 999,999	13	778	1,543	3,433	121	3,443	9,550	5,978	-	-	884	4,049	5,886
1,000,000 '' 4,999,999	9	1,363	2, 923	5,735	243	6,619	16,473	9,671	- 1	-	1,621	6,937	9,663
5,000,000 and over	10	11,715	25,646	55,714	1,867	52, 230	139,457	85,340	-		14, 311	67,987	85,724
Head offices, sales offices and auxiliary units												* * *	
Totals	62	14, 532	31, 518	67, 407	2, 366	64, 827	172, 496	105, 332	10	10	17, 620	82, 120	105, 691

# TABLE 1 B. Principal Statistics classified by Size Groups based on Shipments of Goods of Own Manufacture, 1961 and 1962 - Concluded

See footnotes following Table 3 A.

# TABLE 1 C. Principal Statistics classified by Size Groups based on Manufacturing Value Added, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

				Manu	facturing a	activity				Т	otal activ	rity	
Size group	Estab- lish- ments		duction a		Cost of fuel and	Cost of materials	Value of shipments of goods	Value	Working and pa	owners rtners <sup>6</sup>	Totemple	tal byees <sup>r</sup>	Total value
		Number	Man- hours paid	Wages	elec- tricity <sup>5</sup>	and supplies used <sup>4</sup>	of own manu- facture <sup>4</sup>	added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	added"
1961	No.		'000			\$'000				\$'000		\$'00	00
Jnder \$10,000	_	_	_	_	-	_		-	_	_	_	_	_
10,000 to \$ 24,999	3	8	13	25	2	22	77	48	10	30	14	37	48
25,000 49,999	3	29	41	57	3	38	137	98	30	10	33	70	98
50,000 '' 99,999	6	111	197	329	14	388	1,016	603	-	_	134	419	603
100,000 " 199,999	8	227	375	659	39	603	1,993	1,353	_	_	264	652	1, 353
200,000 ** 499,999	17	788	1,611	3,121	120	2, 415	8,136	5,617	_	_	910	3,777	5,698
500,000 ** 999,999	11	1,122	2,272	4,276	212	3, 479	11,003	7,312	_	-	1,305	5,174	7, 313
1,000,000 '' 4,999,999	9	4,792	10,097	20,929	717	21, 558	52,273	29,963	-	_	5,681	26,236	30, 75
5,000,000 and over	4	5,036	9,953	20,849	686	19,633	63,494	43, 174	-	_	6,498	28,110	43, 576
lead offices, sales offices and auxiliary units													
Totals	63	12, 113	24, 559	50,245	1, 794	48, 136	138, 129	88,168	10	10	15,039	64,676	89,44
1962													
Inder \$10,000	-	-	-	-	-	- 1	-	-	-	_	-	_	-
10,000 to \$ 24,999 25,000 '' 49,999	} 4	24	45	73	5	47	170	117	10	10	27	81	117
50,000 '' 99,999	5	56	104	190	15	227	643	401	_	_	70	252	401
100,000 ** 199,999	14	295	596	1,100	65	1,297	3,282	1,917	_	_	344	1,328	1,928
200,000 ** 499,999	15	765	1,550	3,077	109	3, 097	8,186	4,973	-	-	875	3,704	5,048
500,000 ** 999,999	10	903	1,953	3,847	168	4,218	10,741	6,353	-	-	1,048	4,515	6,246
1,000,000 '' 4,999,999	5	1,112	2,355	5,053	209	5,577	15,087	9,342	-		1,420	6,581	9, 360
5,000,000 and over	9	11,377	24,914	54,067	1,795	50,364	134, 388	82,228	-	-	13,836	65,659	82, 591
lead offices, sales offices and auxiliary units						***							
Totals	62	14, 532	31.518	67,407	2, 366	64, 827	172, 496	105.332	10	10	17,620	82, 120	105, 691

See footnotes following Table 3 A.

				Mar	ufacturing	; activity				Т	'otal activ	vity	
Size group	Estab- lish-		duction a		Cost of	Cost of	Value of shipments			owners rtners <sup>6</sup>		otal Dyees'	
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity <sup>3</sup>	materials and supplies used <sup>4</sup>	of goods of own manu- facture*	Value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	Total value added
	No.		'000		1	\$'000		1		\$'000		\$*	000
1961					1								
Under \$10,000 \$ 10,000 to \$ 24,999 50,000 '' 49,999 100,000 '' 99,999 200,000 '' 199,999 500,000 '' 499,999 500,000 '' 4,999,999 1,000,000 '' 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	3 3 8 8 17 11 9 4	8 29 111 227 788 1,122 4,792 5,036	13 41 197 375 1,611 2,272 10,097 9,953	25 57 329 659 3,121 4,276 20,929 20,649	2 3 14 39 120 212 717 686	22 38 388 603 2,415 3,479 21,556 19,633	77 137 1,016 1,993 8,136 11,003 52,273 63,494	48 98 603 1,353 5,617 7,312 29,963 43,174	10 20	10 10	14 33 134 264 910 1,305 5,881 6,498	37 70 419 852 3,777 5,174 26,236 28,110	48 98 603 1.353 5.698 7,313 30,755 43,576
Totals	63	12, 113	24, 559	50, 245	1, 794	48, 136	138, 129	88, 168	10	10	15,039	64, 676	89, 442
1962													
Under \$10,000	_	-	-	_	-	_	_	-	-	-	_	_	_
\$ 10,000 to \$ 24,999 25,000 " 49,999	} 4	24	45	73	5	47	170	117	10	10	27	81	117
20,000 49,995 50,000 49,995 100,000 4 199,999 500,000 499,999 1,000,000 4,999,999 5,000,000 and over Read offices, sales offices and auxiliary units	5 14 16 9 5 9	56 295 815 853 1, 112 11, 377	104 596 1,666 1,837 2,355 24,914	190 1,100 3,261 3,664 5,053 54,067	15 65 119 159 209 1,795	227 1,297 3,523 3,791 5,577 50,364	643 3,282 9,110 9,816 15,087 134,388	401 1,917 5,461 5,864 9,342 82,228			70 344 943 980 1,420 13,836	252 1,328 3,956 4,263 6,581 65,659	401 1.928 5.448 5.646 9.360 82,591
Totals	62	14.532	31, 518	67, 407	2, 366	64, 827	172, 496	105, 332	10	10	17,620	82, 120	105,691

# TABLE 1D. Principal Statistics classified by Size Groups based on Total Value Added, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

See footnotes following Table 3.A.

TABLE 1E	Principal Statistics	classified by S	ize Groups	based on	Total	Employed, <sup>1</sup>	1961	and 1962
	Basis: Revised Star	idard Industrial Cli	assification a	nd New Esta	blishm	ent Concept <sup>1</sup>		

				Man	ufacturing	activity				Т	otal acti	vity	
Size group	Estab- lish-		oduction ated work		Cost of	Cost of	Value of shipments		Working and pa		Total employees'		Total
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity <sup>s</sup>	materials and supplies used <sup>4</sup>	of goods of own manu- facture <sup>4</sup>	Value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added
1961	No.		'000	1		\$'000		1	-	\$'000		\$*	000
Jnder 5 employees 5- 14 employees	} 9	66	110	191	12	200	622	411	10	10	85	263	411
15- 49 50- 99 00- 199 000 employees and over	21 14 6 3 10	575 838 671 681 9,282	1,126 1,693 1,298 1,494 18,837	2,051 3,518 2,261 2,975 39,250	92 123 150 110 1,306	1,618 2,724 1,997 3,533 38,063	5,855 9,619 6,064 7,915 108,055	4, 133 6, 787 3, 916 4, 271 68, 650			678 951 791 804 11,730	2,599 4,171 2,807 3,589 51,247	4,133 6,873 3,913 4,268 69,646
lead offices, sales offices and auxiliary units		0 0 6					4 + 5	4.8.6					
Totals	63	12, 113	24, 559	50, 245	1, 794	48, 136	138, 129	88, 168	10	10	15,039	64, 676	89,442
1962													
Jnder 5 employees         5 - 14 employees         15 - 49         50 - 99         00 199         00 - 499         60 employees and over         ead offices, sales offices and auxiliary units	9 20 15 4 5 9	64 521 948 472 1,150 11,377	128 1,086 1,922 1,004 2,464 24,914	235 2.016 4.123 2.034 4.933 54.067	27 94 128 103 219 1,795	379 2. 167 4. 475 2. 246 5. 196 50, 364	1,026 5,597 11,448 5,570 14,467 134,388	616 3.336 6.638 3.282 9.032 82,228	10	10	82 607 1.076 565 1.454 13.836	312 2,485 4,760 2,518 6,366 65,659	621 3,360 6,776 3,266 9,058 62,591
Totals	62	14, 532	31, 518	67.407	2,366	64, 827	172, 496	105.332	10	10	17.620	82, 120	105.691

See footnotes following Table 3 A.

				Mar	nufacturing	activity				Т	otal acti	vity	
Type of organization	Estab- lish-		duction a		Cost of	Cost of materials	Value of shipments	Value		owners artners		otal oyees'	Total
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	and supplies used*	of goods of own manu- facture <sup>4</sup>	added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000				\$'000		\$'0	00
1961						t					1		
Individual ownerships Partnerships	} 3	25	34	49	4	42	130	80	10	10	26	51	80
Incorporated companies Cooperatives	59 I	12,088	24,524	50, 196	1,789	48,094	137,999	68,088	-	-	15,013	84,625	89,363
Head offices, sales offices and auxiliary units							4 + 4	* * 4			• 4 •	4 5 5	
Totals	63	12, 113	24, 559	50, 245	1,794	48, 136	138, 129	88, 168	30	10	15, 039	64, 676	89, 442
1962											- X		
Individual ownerships Partnerships	62	14, 532	31, 518	67,407	2, 366	64, 827	172, 496	105, 332	10	10	17,620	62, 120	105, 691
Incorporated companies Cooperatives	-	-	-	-	-	_	-	-	-	-	_	-	-
Head offices, sales offices and auxiliary units				E P 4				4 + 0	+ 1 4			0 t B	
Totals	62	14, 532	31, 518	67, 407	2, 366	64, 827	172, 496	105, 332	10	10	17,620	82, 120	105, 691

# TABLE 1F. Principal Statistics classified by Type of Organization, 1961 and 1962

Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

See footnotes following Table 3 A.

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	-		۲	

# TABLE 2. Industry Outputs, Inputs and Value Added, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

Item	1961		1962	
		\$'000		
Manufacturing activity:				
Value of shipments - Goods of own manufacture		138, 129		172 <b>, 49</b> 6
Add: Closing inventory - Goods in process				
Finished goods	81	81	I10	110
Deduct: Opening inventory - Goods in process				
Finished goods	112	(112)	81	(81
Gross output - Manufacturing activity		138,098		172, 525
Deduct: Cost of materials and supplies used in manufacturing activity	48,136		64, 827	
Cost of fuel and electricity used	1, 794	(49,930)	2, 366	(67, 193
Value added - Manufacturing activity		88,168		105, 332
Non-manufacturing activities:				
Value of shipments Goods not of own manufacture				2, 311
Add: All other revenue		-	683	
Closing inventory - Goods purchased for resale	26		-	683
Deduct: Purchases of goods for resale as such			1,974	
Opening inventory - Goods not of own manufacture	27		-	
Cost of all other materials and supplies used		()	661	(2,635
Value added - Non-manufacturing activities		1,274		359
Total value added	89, 442		105, 69	1

See footnote following Table 3 A.

# TABLE 3. Employment and Payroll, 1961 and 1962

Basis: Revised Standard Industrial Classification and New Establishment Concess?

					Emplo	yees						Salar	ies and w	ages	
Year		Product related				ninis- tive		les, nd	To	tal	Producti	on and			
and province	Manufa	cturing <sup>4</sup>	0	ther <sup>9</sup>		ffice <sup>6,9</sup>		bution <sup>®</sup>	emplo;	yees", *	related v	workers	Admin- istra- tive	Sales, and distri-	Total salaries and
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	and office	bution	wages
		1		1	กมต	ber	_	<u> </u>					\$'000		<u> </u>
1961		1		1											
Newfoundland Prince Edward Island New Brunswick	1,453	4			• •	4.4	e 6		1, 782	53	4, 188		• •	•••	5, 572
Nova Scotia	1.762	8							1,938	68	6, 812			* *	7,904
Quebec Ontario	4,797	9				••		• •	6,119	231	20,540		* *	••	28,299 8,014
British Columbia	2,465	3	• •	• •		* 4	8 4 4 4		2,830	120	12, 124		* *	* *	14,887
Totals	12,085	28	6 A			ð 6	÷ +		14, 507	532	50, 245	• •		• •	64, 676
1962															
Newfoundland Prince Edward Island New Brunswick	1,592	5	_	-	405	57	1	_	1, 998	62	6, 307	-	1,936	4	8, 247
Nova Scotia	2.021	8	-	-	183	64	9	1	2,213	73	8,183	-	1,172	30	9,384
Quebec Ontario	5,811	6	33	-	1,256	237	10	-	7,110	243 61	27,678	231	6,684	52	34,646
British Columbia	3, 421	4	_	_	388	141	7	2	3,816	147	7,053 18,186		1.487 3.048	6 63	8,546 21,297
Totals	14,506	26	33	-	2,467	557	28	3	17, 034	586	67, 407	231	14, 327	154	82, 120

See footnotes following Table 3 A.

#### TABLE 3A. Production and Related Workers.<sup>4</sup> - Manufacturing Activity, by Months, 1952 Basis: Revised Standard Industrial Classification and New Establishment Concernit

Month	Faithlishments reporting monthly detail		
MORT	Male	Female	
	num	ber	
February	12.646 13,907 14,650 14,653 15,228 15,183 14,623 14,623 14,806 14,963 14,857 14,857 14,479 14,083	28 28 27 27 26 26 26 26 23 23 23 24	
verage for establishments reporting monthly detail (collected only for large establishments) verage for small establishments (only annual averages collected) verage for all establishments	13,727 779 14,506	26 	

<sup>1</sup> See Table 2 and Explanatory Notes concerning manufacturing and non-manufacturing activities.

See Explanatory Notes.
 <sup>3</sup> See Explanatory Notes.
 <sup>4</sup> This category, in this table only, includes working owners and partners. Since administrative and office employees are engaged in a variety of activities they have been excluded from manufacturing activity beginning with the revised 1961 series shown in the following tables. They are included here for purposes of comparison with the tabulations of previous years.

\* Conceptually identical to previous years. See Explanatory Notes. \* Cannot he reported separately for manufacturing and non-manufacturing activities hut related substantially to manufacturing activity. Identical concept to previous years. \* Working owners and partners were included with administrative and office employees in the "Manufacturing series" published in former years. See Ex-

planatory Notes. 7 Includes production and related workers, administrative and office employees, sales distribution and other employees. See Explanatory Notes for the

treatment of head office employees and those employed in auxiliary units. \* Value of total shipments and other operational revenue less total cost of materials, supplies, fuels used and purchases of products and materials for re-

 Sale in the same condition; all adjusted for inventory charges where required. See Table 2 and Explanatory Notes.
 \* Sales and distribution workers and production workers (non-manufacturing) are included for the first time as a result of the full implementation of the new definition of the establishment. The figures for production workers (non-manufacturing), administrative and office employees and sales and distribution workers and production workers (non-manufacturing), administrative and office employees and sales and distribution workers may include some employees that are reported as part of a manufacturing establishment but are not working at the establishment's location. Head offices, sales offices, etc., which report separately are included in the figures for the province in which they are located. for the province in which they are located.

<sup>12</sup> Includes paid employees and working owners but excludes unpaid family workers.

Note: Figures may not add due to rounding.

Description		Quantity	Cost
			\$'000
Materials used:			
Iron:			
Pig iron	net ton	353	30
Castings, gray and malleable		2,557	911
Castings, steel	4.0	633	232
Steel (other than special alloy):			
Bars	4.4	5,571	1,311
Plates	6.0	73,432	10,709
Sheets:		10,100	201100
Plain	44	1,998	344
		697	
Galvanized			125
Strip		415	63
Structural shapes		18,833	3,001
Wire	**	1,361	374
Alloy steel in all forms		* # #	955
Scrap iron and steel of all kinds	net ton	1,110	39
Iron and steel pipe and fittings		• • •	2,471
Other iron and steel		+ 6 0	64
Non-ferrous metals:			
Aluminum – Castings	pound	28,067	33
Sheet	6.6	515, 565	266
Other forms		109,375	86
Brass and bronze	6.6	538,400	448
Copper – Sheet	**	217,124	182
Wire	44	8.272	7
	e 9		
Other forms		28,353	16
Lead		52,502	12
Nickel		3,836	3
Tin			**
Zinc	pound	144.746	41
Babbit metals and solders	**	1 14, 64 1	145
Other non-fetrous metals			
Other materials and supplies:			
Paint and varnishes		• • •	798
Lumber	M ft. b.m.	6,935	823
Timber		1,984	272
Engines purchased			5,974
Boilers purchased			515
Electrical equipment purchased			4, 117
Auxiliary equipment purchased			6,933
All other materials and components used <sup>2</sup>			21,064
All other materials and components used		• • •	21,00%
Containers and other packaging materials and supplies used			5
Operating, maintenance and repair supplies used (excluding fuel)			2,184
Amount paid out to others for work done on materials owned by establishments			272
Total			64, 827

TABLE 4. Materials and Supplies Used in Manufacturing Activity, 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>1</sup>

<sup>1</sup> See Explanatory Notes. <sup>2</sup> No detailed information on materials used was collected from small establishments, the estimated costs for which are included here. In 1962 these esti-mated costs were \$3,591,924.

Description		Quantity	Cost
Large establishments which reported commodity getail:			\$'000
Bituminous coal: (a) From Canadian mines (b) Imported		7,683 2,345	100 32
Sub-bituminous coal (from Alberta mines only) Anthracite coal Lignite coal Coke Gasoline (including gasoline used in cars and trucks) Fuel oil including kerosene or coal oil Wood	ton tr Imp. gal.	316 81 336,962 7,571,516	3 2 123 845
Gas: (a) Liquefied petroleum gases (b) Other manufactured gas (c) Natural gas	M cu.ft.	42, 504 832 139, 393	9 1 113
Other fuel Electricity purchased Steam purchased	kwh,	81, 839, 146	1,003
Estimate for small establishments for which no data were collected: Fuel and electricity		•••	135
. All establishments: Total fuei and electricity used			2, 366

# TABLE 5. Fuel and Electricity Used<sup>1</sup> in Manufacturing Activity,<sup>2</sup> 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>3</sup>

<sup>1</sup> Does not include fuel and electricity produced for own use. <sup>2</sup> Includes only fuel and electricity purchased. Conceptually identical to previous years in that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately. <sup>3</sup> See Explanatory Notes.

TABLE	6. Shipments of (	Goods of Own M	lanufacture, 190	52
Basis: Revised St	andard Industrial Cl	lassification and N	lew Establishment	Concept

Item	Number of vessels delivered	Gross tonnage	Value of deliveries
		tons	\$'000
aval vessels, all types			2
ommercial vessels: Cargo and cargo-passenger vessels	10	51, 794	26, 288
Dredges	5	6, 794	11, 335 4, 333
Fishing boats Passenger ships Scows and barges	47	· · · · · · · · · · · · · · · · · · ·	6, 472
Tankers Tugs All other commercial vessels	12 18	* *	1, 926 22, 861
nali craft	9		151
Total all vessels (including small craft)	146		73, 366
	A		Value
			\$*000
ther production: Work done during year on undelivered vessels and on reconditioning and conversion Repairs done to vessels during the year Miscellaneous products (boilers, engines, etc.)			62, 647 36, 548 33, 033
Total value of deliveries and other production			205, 595
ess value of work done in previous years on vessels delivered in cutrent year and on recon	ditioning and conversi	on	(31, 105)
ess adjustments for value of sales taxes, excise duties and outward transportation charge commodity items detailed above	es which were not dedu	icted from individual	<b>( 49</b> 3)

		Manuf	Non- manufacturing			
Province	Raw materials and supplies	and Goods in of own Tota		Total manufacturing	Products or materials purchased for resale	Total inventories
			book va	lue \$'000		
Opening: <sup>1</sup>						
Newfoundland	1					
Prince Edward Island	> 1,020		-	1,020	-	1,020
New Brunswick	J					
Nova Scotia	1.088	689	5	i.782	-	1,782
Quebec	5,226	6,083	52	11,361	_	11,361
Ontario	1,784	183	4	1.971		1,971
British Columbia	3,460	1,308	21	4.789	_	4, 789
Totals <sup>4</sup>	12, 579	8, 262	81	20, 922	-	20, 922
Closing:						
Newfoundland	1					
Prince Edward Island	1,003	43	_	1,046	_	1,046
New Brunswick	IJ					
Nova Scotia	1,075	396	2	1,473	_	1,473
Quebec	4,812	6,871	32	11,715		11,715
Ontario	1,958	5,167	61	7,186	_	7,186
British Columbia	2,752	3,081	14	5,847	-	5,847
Totals <sup>4</sup>	11, 599	15, 558	110	27,267	-	27, 267

#### **TABLE 7.** Industry Inventories, 1962<sup>1</sup>

# Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>3</sup>

<sup>1</sup> Values represent book values of inventories owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained the change in these accounts is treated as a net adjustment to shipments.
 <sup>3</sup> See Explanatory Notes.
 <sup>4</sup> The opening inventories may differ from the closing inventories for the previous survey year because of changes in classification, the receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.
 <sup>4</sup> Figures may not add due to rounding.

# TABLE 8. Value of Shipbuilding, 1953-62

Year	Value of ships delivered during the year	Less value of work done in previous years delivered in current year <sup>1</sup>	Add value of work done on ships not completed at year end <sup>1</sup>	Total value of new construction <sup>1</sup>	Value of ship repairs
			\$'000		
1953	53, 520	32,427	74,218	95, 311	62,787
1954	68,753	45,259	65,562	89,146	44,880
1955	83, 479	42,350	46, 841	87,970	42,074
1956	67,645	41,098	43, 774	70,320	42,857
1957	108, 164	73, 544	52, 444	87,064	45,091
1958	81, 498	53, 840	49,706	77.384	43,744
1959	144, 922	107,054	33, 729	71,597	45,097
1980	76,075	34, 287	27,662	69,450	45, 149
1961	44, 221	23,996	42, 461	62,687	44,732
1962	73,366	29,605	62,647	106, 408	38, 548

<sup>1</sup> Includes value of work done on reconditioning and conversion.

	Capital expenditures		res	Rep	air expenditu	res	Total capital and repair expenditures		
Year	Construction	Machinery and equipment	Sub- total	Construction	Machinery and equipment	Sub- total	Construction	Machinery and equipment	Total
1					\$'000				
1962	1,442	5,191	6,633	1, 233	3, <mark>396</mark>	4, 629	2,675	8, 587	11, 282

#### TABLE 9. Capital and Repair Expenditures, 1962

Source: Business Finance Division. - DBS.

# List of Establishments, 1962

Name	Location
Newfoundland:	
Marystown Shipyards Newfoundland Shipyards Ltd.	
Prince Edward Island:	
Charlottetown Marine Industries Ltd.	Charlottetown
Nova Scotia: Collings, Wm. & Sons Ltd. Dominion Steel & Coal Corp. Ltd. (Halifax Shipyards) Ferguson Industries Ltd. Hogan, T. & Co. Ltd. Lunenburg Foundry & Engineering Ltd., The McLeans Shipbuilding Ltd. North Sydney Marine Railway Co. Ltd. Pinaud's, Walter, Yacht Yard Port Hawkesbury Marine Railway Co. Ltd. Purdy Bros. Ltd. Smith & Rhuland Ltd. Snyders Shipyard Ltd. Sydney Engineering & Dry Dock Co. Ltd., The Theriault, A.F. & Sons, Ltd. Wagstaff & Hatfield Ltd.	<ul> <li>Halifax</li> <li>Pictou</li> <li>Halifax</li> <li>Lunenburg</li> <li>Shelburne</li> <li>Mahone Bay</li> <li>North Sydney</li> <li>Baddeck</li> <li>Port Hawkesbury</li> <li>Halifax</li> <li>Lunenburg</li> <li>Dayspring</li> <li>Yarmouth</li> <li>Sydney</li> <li>Meteghan River, Digby Co,</li> </ul>
New Brunswick: Bathurst Marine Ltd. Saint John Dry Dock Co. Ltd. Saint John Iron Works Ltd.	. East Saint John
Quebec: Canadian Vickers Ltd. Davie Brothers Ltd. Davie Shipbuilding Ltd. Marine Industries Ltd. (Tracy) McDonnell Ship Repairs Ltd. Montreal Dry Docks Ltd. Talbot Hunter Engineering & Boiler Works Ltd. Walsh, W.F., Ltd.	. Lévis . Lévis . Lauzon . Montreal . Montreal . Que bec
Ontario:         Canadian Dredge & Dock Co. Ltd. (Kingston)         Canadian Shipbuilding & Engineering Ltd. (Collingwood Shipyards Div.)         Canadian Shipbuilding & Engineering Ltd. (Kingston Shipyards Div.)         Eriau Shipbuilding & Drydock Co. Ltd.         Grant, J.A. & Sons         Heighton, H.E. & Son Ltd.         Marsh, E.G. Ltd.         Port Arthur Shipbuilding Co. Ltd.         Port Weller Dry Docks Ltd.         Russel Brothers Ltd.         Ship Repairs & Supplies Ltd.         Toronto Dry Dock Co. Ltd.	Collingwood     Kingston     Eriau     Port Colborne     Port Colborne     Port Colborne     Port Arthur     St. Catharines     Owen Sound     Toronto 2
British Columbia:         Allet Bay Shipyards Ltd.         B.C. Marine Engineers & Shipbuilders Ltd.         Benson Bros, Shipbuilding Co. (1960) Ltd.         British Columbia Packers Ltd. (Celtic Shipyards)         Burrard Dry Dock Co. Ltd.         Burrard Iron Works Ltd.         Denman Shipyards Ltd.         McKenzle Group of Companies, The         Point Hope Shipyards Ltd.         Star Shipyard (Mercers) Ltd.         Sterling Shipyards Ltd.         Vancouver Tug & Barge Co. Ltd.         West Coast Salvage & Contracting Co. Ltd.         Yarrows Ltd. (Esquimalt)	Vancouver 10 Vancouver Vancouver Vancouver 5 Vancouver 4 North Vancouver Vancouver 5 Vancouver 5 Victoria Vancouver Victoria New Westminster Vancouver Vancouver Vancouver Victoria New Westminster Vancouver Vancouver 5 Victoria Vancouver 5 Victoria Vancouver 9

This report is one in a series of about 140 publications which present the results of the 1962 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and special reports on geographical distribution and on type of ownership and size of establishments.

With the publication of the results of the 1962 Census of Manufactures, the Bureau has completed a major revision in the classification and concept of its annual census of manufacturing establishments. Because of its size and complexity, this project had to be carried out in three stages. The first stage was the change in classification and the results of the 1960 Census, together with the re-compilation of the 1957, 1958 and 1959 Censuses were published in the 1960 reports on the basis of the revised Standard Industrial Classification. This part of the project was confined entirely to a re-coding of existing reporting units. The second stage consisted of the implementation of the new definition of the reporting unit i.e. "establishment" as it applied to manufacturing activities of manufacturing establishments (See following note on "Establishment"). Results of the 1961 Census reflected this change in concept and, in order to provide comparability of data for recent years, the 1961 reports contained principal statistics on the basis of the new establishment definition for years back to 1957.

The third stage which was the extension of the definition of the establishment to cover total activities of manufacturing establishments is reflected in the statistics for 1961 and 1962 contained in this report. This full implementation of the new definition of the establishment has resulted in an extension of the data to non-manufacturing activities of manufacturing establishments and in additional changes in the 1961 statistics of manufacturing activities. Statistics on manufacturing activities will continue to be shown separately as in the past but, beginning with 1961, data on all operations (total activity) of manufacturing establishments will also be given. By definition "total activity" relates to all operational data and excludes such non-operational items as rent, interest and dividends. In addition, statistics on man-hours paid will be included as part of the regular series of industry statistics. For many industries, adjustments and revisions were made to the 1961 data on manufacturing activities which were published during the second stage to bring them in line with reporting procedures followed in the 1962 Census and to reflect the final application of the new concept. The 1961 statistics on manufacturing activities contained in this report are thus not entirely comparable with those published in the 1961 reports. However, the 1961 statistics are shown in this publication in both their original and revised forms in order to provide a link with the immediate past. A more complete account of recent changes and additions and brief descriptions of the principal industry statistics are given in following sections of these notes.

#### **Standard Industrial Classification**

The revised Standard Industrial Classification which was introduced with the 1960 Census of Manufactures and applied to the results of the 1957, 1958 and 1959 censuses provides for a breakdown of the manufacturing universe into 140 industries arranged in 20 major groups. Custom Tailoring Shops is the only industry class in the Manufacturing Industries Division of the classification which is not covered in the annual Census of Manufactures. It is surveyed as part of the Decennial Census of Merchandising and Service Establishments. Of the 140 "three-digit" industry classes in the Manufacturing Industries Division, 21 are further broken down into 67 "four-digit" sub-classes. With the exception of the Wood Preservation and Sound Recording industries, the figures for which are at present confidential and have to be included with those of related industries, the statistics for all of the "four-digit" sub-classes are published regularly. Thus, at the Canada level, principal statistics are compiled for 183 industries. These cannot all be published separately by province because of the confidential nature of the data in certain provinces.

Reporting establishments are classified or allotted to specific industries in the classification system on the basis of the value of principal products made or shipped. In general, establishments primarily engaged in repair work (Shoe Repair Shops, Motor Vehicle Repair Shops etc.) are not included in manufacturing industries. Exceptions are establishments primarily engaged in furniture, ship, boat, aircraft and railroad rolling stock repairs which are classified to the manufacturing industries producing the products involved. Establishments primarily engaged in assembling parts into complete units have always been included in manufacturing industries.

Full details concerning the revised classification system are contained in the Standard Industrial Classification Manual, Catalogue No. 12-501, which is available from either the Queen's Printer or the Dominion Bureau of Statistics.

It should be noted that two new industries (Poultry Processors and Dental Laboratories) and three new groups of establishments (book publishers in the Publishing Industry, electro-plating establishments in the Metal Stamping, Pressing and Coating Industry and prescription branches in the Ophthalmic Goods Manufacturers Industry) have been included in the 1961 (revised) and 1962 Census statistics and will continue to be included thereafter. They were surveyed for the first time in the 1960 Census (1961 Census in the case of prescription branches) in line with the revised classification but, since they did not represent new production, they were removed from the 1960 and 1961 compilations published in the 1961 Census reports in order to provide complete comparability of data over the period 1957-61. Statistics for this period are repeated in the 1962 reports to supply a link with the revised 1961 data and the new 1962 statistics.

#### Establishment

The reporting unit in the Census of Manufactures is the **establishment.** The majority of establishments are firms, but many firms have more than one manufacturing establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements described below.

Beginning with the 1961 Census of Manufactures the establishment is defined as follows:

"The smallest unit which is a separate operating entity capable of reporting all the following principal statistics:

Materials and supplies used, Goods purchased for resale as such, Fuel and power consumed, Number of employees and salaries and wages, Inventories, Shipments or sales."

Following is a description of the main features of the new establishment concept introduced in the 1961 Census, how they differ from those of the old "activity" concept and the steps taken to correct for breaks in continuity.

(a) The establishment is to be distinguished from smaller subdivisions or departments which do not have records that permit them to report all items required of an establishment. Prior to 1961, some establishments were required to submit two or more separate reports when they were engaged in activities which were classifiable to different industries. Beginning with 1961, separate reports for such activities are required only in cases where accounting records can provide the necessary input and output elements of principal statistics. Special reporting arrangements were made with respondents when the acceptance of combined reports would have seriously affected the statistics for particular industries or areas. Where continuity of industry statistics was affected by this change in reporting procedures, adjustments to the data were made back to 1957 in order to maintain comparability of the series for recent years.1

(b) A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. Prior to 1961, the Census of Manufactures attempted to cover the manufacturing activities of all establishments, whether or not they were primarily engaged in manufacturing. Beginning with the 1961 Census, establishments (accounting entities) which are not primarily engaged in manufacturing are no longer included as manufacturing establishments in the basic industry statistics.<sup>1</sup>

Again, adjustments were made to reflect the removal of such reporting units for the period 1957-60. These reporting units are now listed as establishments in other Bureau surveys, such as Wholesale Trade, Construction etc. This has resulted in a somewhat smaller universe represented by the Census of Manufactures. In terms of overall 1960 Census results, the number of establishments transferred to other industries totalled 2,786 or 8% but these represented only 0.7% of total employment and of total value of shipments of manufactured products. In order, however, to maintain complete coverage of certain commodity items produced mainly in manufacturing establishments, many non-manufacturing establishments are now surveyed by the Industry Division for commodity shipments only and the latter are included in those tables of industry reports showing shipments of certain commodities "from all industries".

(c) A manufacturing establishment may be, and often is, engaged in other activities in addition to its principal manufacturing activity. Prior to 1961 the main emphasis in the Census of Manufactures was on manufacturing activity. Beginning with 1961, each establishment reports on all the activities carried out within its accounting boundaries (except income from investments such as rent, interest and dividends) and data on different activities (manufacturing, trading in goods not of own manufacture, construction by own labour force, revenue from services etc.) are requested separately. However, the statistics published in the 1961 reports were confined to manufacturing activity only in order to maintain comparability with previous years and to permit a more thorough audit of the new data. The 1962 reports contain principal statistics on total activities of manufacturing establishments for 1961 and 1962 with the main elements of manufacturing activity shown separately as in the past. It should be noted that the statistics for separate activities are not completely consistent. Some respondents cannot distinguish in their records materials, shipments and inventories relating to own manufacturing activities from those relating to goods not of their own manufacture or to other activities and can report operational data in total only under manufacturing activity. This situation has always existed, however, and is not considered important enough to invalidate the use of the data in the measurement of manufacturing as an "activity". The values assigned by the respondent to materials and shipments of own manufactured goods include costs in varying degrees that relate to internal (to the establishment) transportation, warehousing and selling activities, but it is not possible to make adjustments to arrive at a uniform valuation for manufacturing activity only; although valuation at the establishment "boundary" must be accepted, the items valued under manufacturing activities still relate, in most cases, to "goods of own manufacture". In the case of employment only data on manufacturing production workers and manufacturing man-hours can be assigned, in total, to manufacturing activity; administrative and office employees can seldom be allocated to separate activities.

<sup>&</sup>lt;sup>1</sup> Most of these adjustments were made when the results of the 1961 Census were being compiled. Since publication of these results in the 1961 reports additional adjustments were made to the 1961 data, as noted earlier, and these are reflected, where applicable, in the revised 1961 statistics contained in this report.

Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level. and for studies or statistical measures requiring accurate co-ordinated data, the "total" statistics should be used.

(d) Additional changes resulted from intensive editing and follow-up consistent with the introduction of the new concept. An example of such changes is the provision for the elimination, in total, of sales taxes and outward transportation charges from value of shipments. Prior to 1961, although the value of shipments for each product was requested excluding taxes and transportation charges, no allowance had been made for the reporting of these items in total when the respondents' records did not permit their deduction from the values of the individual products. Another example is a change in the valuation of shipments where, prior to 1961, a manufacturing company operating warehouses or sales outlets was reporting value of shipments in terms of an estimated manufacturer's price in accordance with the old activity concept, even though his records were not kept on this basis. Since the accounting boundary in such cases extends to distribution operations, the respondent was instructed in 1961 to report shipments at the final selling price in order to obtain more realistic and accurate data.<sup>2</sup> Adjustments were made to the value of shipments for the period 1957-60 to reflect such changes and maintain continuity of the shipments data. Since no actual data to make these corrections were available for back years, 1961 adjustment ratios were applied to the previous years for each industry affected, on the assumption that the valuation changes in 1961 applied in equal proportions to the preceding period.3

(e) The new concept also demands that inventories held apart from plant be included with plant inventories if establishment boundaries extend to warehouses and sales outlets. Prior to 1961. compilations took into account only the inventories held at plant. In this case, however, most of the missing data were available from supplementary questions in the Annual Census and from the Monthly Inventories and Shipments Survey and actual corrections could be made for previous years.

(f) Prior to 1961 the Census of Manufactures did not have complete coverage of head and administrative offices and had never surveyed separate sales offices, warehouses or laboratories operated by manufacturing firms. Beginning with the 1961 survey, complete coverage of these auxiliary units was effected. In the past the employment and salaries and wages of those head and administrative offices that were surveyed were either coded in total to the industry in which the greatest portion of the company's manufacturing activities was classified or else, in the case of certain large multi-unit firms with establishments in several industries, were pro-rated among the different industries involved. In the original 1961 statistics published in 1961 reports, the same coverage and treatment of head offices was applied to maintain comparability over the 1957-61 period. Beginning with the revised 1961 statistics, all head offices and auxiliary units are covered and are processed according to the methods described below.

### 1. Single-Establishment Companies

In the great majority of cases central administrative and executive personnel of companies consisting only of one establishment are generally located at the site of the manufacturing plant and are automatically included in the plant reports. Where head offices and auxiliary units are geographically separate from plant locations and employ a sizeable number of workers they are surveyed on special questionnaires.

Separately located head offices, sales offices. administrative offices and other separate auxiliary units (laboratories, warehouses, etc.) do not usually constitute separate establishments' for purposes of industry statistics since they do not normally generate operational revenues but give rise only to costs of operation (mainly salaries and wages) which make up part of the selling price of manufactured products and which are thus included in the value of shipments or sales. Where such units belong to single-establishment companies, they will be considered as extensions of the establishment's boundaries and their operations consolidated with the establishment's total activity.

#### 2. Multi-Establishment Companies

In the case of companies with more than one establishment the following rules are applied:

(i) Where all the establishments of a company are classified to the same (three-digit) industry, the head office and other auxiliary units are coded to that same industry.

(ii) Where the establishments of a company are not all classified to the same (three-digit) industry but are coded to different industries, or industries in different industry groups or even different divisions

<sup>&</sup>lt;sup>2</sup> Some manufacturing firms operate sales branches or selling warehouses as Separate sales establishments for which complete accounting records of receipts, expenses, employment and sales are maintained. In such cases the plants, in effect, "sell" to the sales outlets on much the same basis as they would to independent buyers. The value of plant shipments is based on factory prices and the "boundary" of the manufacturing estab-lishment does not extend beyond the plant. The sales outlets in such cases constitute separate sales establishments and are classified to wholesale or retail trade. Some sales outlets of manufacturing firms, although they physically handle products of the plants, do not maintain separate accounts and are generally treated for statistical purposes as extensions of manufacturing operations. Special arrangements were made for separate reporting in a few cases where the treatment of such outlets as manufacturing extensions would seriously affect the significance of statistics for particular manufacturing and trade industries. See footnote 1.

<sup>&</sup>lt;sup>4</sup> See footnote 2 for exceptions.

of the Standard Industrial Classification, the inclusion of data for head office and auxiliary units in any one of the (three-digit) industries concerned would distort the relationship between items of principal statistics. In such cases, the auxiliary units are coded at the group (two-digit) level in tabulations of industry statistics. Where multi-establishment companies cut across group or major division lines of the Classification, the head office and auxiliary units will be coded to the (two-digit) industry group in which the major part of the company's operations are classified. Although this may result in some distortion of (two-digit) industry group statistics it will eliminate distortion within groups as it will leave statistics at the (three-digit) industry level free of these company-wide data.

#### **Period Covered**

Respondents are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. However, the data on employees, salaries, wages and man-hours are requested on a calendar year basis in all cases.

When establishments are operated for only a portion of a year, a report is required covering the period of operation.

#### **Working Owners or Partners**

Beginning with the revised 1961 statistics working owners and partners of unincorporated businesses are shown as a separate category in the principal statistics and are neither included in the number of employees nor in salaries and wages; there is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each census return. In all previous reports of the Census of Manufactures these workers were included as part of the number of administrative and office employees and their withdrawals were included as part of salaries. Withdrawals are defined as amounts withdrawn by owners or partners for normal living expenses, excluding withdrawals for payment of income tax.

# Number of Establishments

The number of establishments represents the number of operating units (accounting entities as per the new definition of the establishment) for which separate reports are submitted. Head offices located apart from establishments and which are surveyed separately and separate sales and administrative auxiliaries that are treated as extensions of manufacturing activities are not included in the establishment count. However, the operational statistics (employment, salaries etc.) of such auxiliary units which are coded at the "three-digit" level are included in the principal statistics of industries coded at the same level; those units coded at the "two-digit" level are included with the statistics for groups of industries.

#### Employees

As noted above, the number of working owners and partners are excluded from the number of employees, beginning with the revised 1961 statistics. This change brings the definition of "employees" in the Census of Manufactures in line with that of "employees" in the Bureau's monthly Employment Survey and with that of "paid workers" in the Bureau's Labour Force Survey. For purposes of historical comparisons, the number of working owners and partners should be added to total employees (beginning with the revised 1961 data) in order to correspond with the figure of "total employees" published in previous reports concerned with the Annual Census of Manufactures.

In addition to production and related workers engaged in manufacturing activities, total employees include administrative, office, sales and distribution workers as well as any production workers employed in non-manufacturing activities such as construction undertaken for the use of the establishment by its own employees (when these are treated as a separate work force) or logging (mostly in connection with sawmills or planing mills). Number of employees represents as closely as possible equivalent annual full-time employment. Adjustments are made when reported figures indicate the existence of part-time or seasonal employment.

Administrative and office employees include all executive and supervisory officials such as presidents, vice-presidents, controllers, secretaries, treasurers etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical etc. Sales and distribution workers include office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truck drivers and their helpers, etc. They exclude persons working on a commission basis who are not considered regular employees.

Production and related workers in manufacturing activities include, in addition to those engaged in processing and assembling, those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees in related activities such as maintenance, repair, janitorial and watchman services. Working foremen doing similar work to that of employees they supervise are also included. Production workers employed in nonmanufacturing activities such as construction undertaken for the use of the establishment, logging employees or outside piece-workers employed in certain industries are excluded from the number of production and related workers but are part of the total number of employees in those industries.

Production and related workers are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months in order to derive equivalent annual full-time employment. The numbers are somewhat affected by turn over, in that employment is overstated when an employee changes employment within the same industry during a pay period. Other categories of workers are reported in the form of annual averages. Figures on employment and man-hours refer to the calendar year whether or not some establishments report other data on a financial year basis.

Man-hours of production and related workers in manufacturing activities represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays etc.). In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

#### Salaries and Wages

Salaries and Wages refer to gross earnings of the employees described above, **before** deductions for income tax and employees' contributions to social services such as sickness, accident and unemployment insurance, pensions etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only), as well as any other allowance forming part of the workers' earnings. Payments for overtime are included.

Wages refer to amounts paid to production and related workers engaged in manufacturing operations as defined above. Salaries refer to amounts paid to all other categories of employees including relatively small numbers of production workers engaged in construction and extractive operations or who are employed as outside piece-workers. Figures on salaries and wages refer to the calendar year whether or not some establishments reported other data on a financial year basis.

### **Fuel and Electricity**

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives etc.) not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid-down cost at the establishment including freight, duty etc.

### Materials and Supplies

(a) Used in manufacturing activities. Figures represent quantities and laid-down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. The statistics represent only commodity items or physical goods (costs of services or overhead charges such as advertising, insurance, depreciation etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Respondents are required to report materials and supplies used not purchased. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

(b) Purchases for resale as such. Figures represent the cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

(c) Other materials and supplies used, Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees, Value of construction and repair work done by outside contractors is not included nor is the cost of purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishmentoperated cafeterias and lunch counters, first aid medical supplies, laboratory supplies etc.

#### Shipments

In general the figures represent revenue from all production, sales, services and related activities of reporting establishments. Non-operating revenues such as rent, interest and dividends and the sale of used fixed assets are excluded.

### (a) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm when such units are treated as separate establishments. (See notes on "Establishment").

Such shipments are net of returned goods, and value figures at the establishment exclude discounts, returns, allowances, sales taxes and excise duties, returnable containers, and charges for outward transportation by common or contract carriers. Transportation or delivery expenses incurred by the reporting establishments' own carriers are not deducted.

The unsold portion, at year-end, of consignment shipments in Canada, is treated as inventory and not as shipments, but all shipments to foreign countries, for which form B.13 "Customs Canada, Export Entry" has been completed, are treated as shipments.

In four industries, viz. Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair, where work on principal products extends over a relatively long period, the value of production, rather than the value of shipments, is recorded. For these industries value of production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on units delivered in the year under review. Adjustments to the value of shipments are also made for firms in these industries and in some other industries which operate on the basis of progress payments. The latter are treated as sales and not as inventory, so that for firms which use a progress payments account, an adjustment to the value of shipments is made for the net change in this account during the year.

#### (b) Shipments of goods not of own manufacture

These figures represent the net selling value at the establishment (less discounts, returns, allowances, sales taxes and excise duties and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship goods on a rental basis value of shipments represents the book value of such goods. All sales of consignment goods from other countries are included.

### (c) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs and alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishments' own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishments' own employees, such as revenue from goods produced for rental (the book value of such goods are included as part of factory shipments), servicing revenues, commissions on sales (when not included in value of sales), revenue from company-operated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishments' own products, sale of used materials (excluding sale of used fixed assets), research and development work etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

# Inventories

#### (a) Manufacturing inventory

Values represent the book value of manufacturing inventory owned in Canada. The value of inventory held for which progress payments have been received is treated as shipments and is not included in inventory owned. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Inventory owned abroad has already been reported as shipments and is excluded.

# (b) Inventory of goods purchased for re-sale

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by reporting establishments and held at the plants and at any warehouses or selling outlets which are treated as extensions of establishments. Inventory owned in transit in Canada or on consignment in Canada is included.

Because of changes in classification, the receipt of revised data, the inclusion of new establishments or the removal of old establishments which did not operate during the latest year, the opening inventory for the latest year does not necessarily coincide with the closing inventory of the preceding year.

#### Value Added

### (a) By manufacturing activities

Figures are compiled by deducting the cost of materials and fuel and electricity consumed from the value of production (value of shipments adjusted for changes in the value of inventories of finished goods and goods in process).

## (b) By total activities

Figures consist of value added by manufacturing activities plus value added by nonmanufacturing activities and is compiled by deducting the cost of goods purchased for re-sale and the cost of other materials and supplies used from the value of shipments of goods not of own manufacture plus other revenue, adjusted for changes in the value of inventories of goods purchased for re-sale.

"Value added" is sometimes referred to as net production. However, to arrive at the National Accounts concept of net production, or "Gross domestic product at factor cost", it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected in the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, Survey of Production.

#### Short Forms

Since 1949, in order to ease the reporting burden for smaller firms, a one-page short form has been used asking for only a limited amount of detail. For purposes of publication, missing data were estimated on the basis of appropriate ratios. Beginning with the 1959 census, the general limit for short forms was raised from \$50,000 (the limit used since 1949) to \$100,000 value of shipments and a new medium form was used. This form is a shortened version of the long form in that some of the general questions were pared down and the detailed lists of materials and products were limited to the more important items. The general limits for firms in this category were set at between \$100,000-\$500,000 value of shipments, but in the case of both the short and medium forms there are lower cut-offs for a number of industries in which the smaller firms account for a larger share of total shipments.

Prior to 1961, the short form was limited to a question on the principal items of factory shipments. In the 1961 and 1962 censuses, in addition to the question on shipments of goods of own manufacture, general questions on employment and payroll and on total revenue were added on all short forms. The other elements of principal statistics, viz. value of materials, fuel and electricity and inventories, were estimated by using ratios based on the change in the value of shipments reported in 1961 and 1962. This was done to permit the complete compilation of basic industry statistics by industry and by geographic location. The proportions of the estimated data was generally less than 5 per cent of the total in each category of principal statistics.

Beginning with the 1963 census, general questions on total purchases of materials, fuel and electricity and on total inventory were added on the short forms. The two questions, however, were designed so that the data can be easily derived from respondents' regular accounting records. This will permit a complete tabulation of principal statistics without the necessity of estimating missing items and will result in increased accuracy for rural area statistics where small firms account for a relatively important part of industrial output.

The addition of extra questions on the short form in recent years has also permitted an increase in the cut-off limits for short forms in many industries. This has meant that many more firms are now receiving the short form instead of the long or medium form. It has also resulted in the withdrawal of the medium form in a number of industries, thus further simplifying collection and tabulation procedures.



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