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# MOTOR VEHICLE MANUFACTURERS

1965

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# MOTOR VEHICLE MANUFACTURERS

# 1965

For statistical purposes the industry titled Motor Vehicle Manufacturers in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in manufacturing or assembling complete motor vehicles such as passenger automobiles, commercial cars and buses, trucks, and special purpose motor vehicles such as ambulances and taxicabs.

A comparison of 1965 figures with those for 1964 indicates that the total value of shipments increased 26 per cent, the total value of production increased 25.8 per cent, the total cost of materials used increased 24.8 per cent and value added in the manufacturing process increased 28.4 per cent. The number of vehicles produced increased by 26 per cent, the number of vehicles shipped increased by 25.8 per cent and the number of vehicles exported increased by 93.2 per cent.

Other products produced by firms classified to this industry were marine motors, snowblowers, street flushers, airport sweepers, motoloaders, logging trailers and logging winches.

# SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

TABLE 1. Principal Statistics, 1961-65

				Man	ufacturing	activity				Т	otal activ	vity	
Year and province	Estab- lish- ments		eduction a sted work		Cost of	Cost of	Value of shipments of goods	Value	Working and p	g owners artners	Етр	loyees	
province	ments	Number	Man- hours paid	Wages	elec- trlcity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		'000			\$'000				\$'000		\$'0	000
1961													
Totals	17	16, 167	35, 929	84, 861	5, 085	604, 350	870, 942	276, 151	_	_	25, 183	141,113	328, 643
1962									I				
Totals	17	17, 997	42, 239	106, 775	5, 394	806, 480	1,179,982	372.793	_	_	27, 001	166, 918	417, 609
		*11001	341 400	100,110	0,051	000,100	11113130	012,100			21,001	100,010	421,000
1963													
Totals	18	21,543	50, 851	137, 091	6,244	1.042,239	1, 516, 297	492, 128	-	-	-31,727	208, 236	539, 570
1964													
Newfoundland	_	_	_	_	_	_	_	_	_	_	-	_	
Prince Edward Island	_	attion	_	_	_	_	_	-	_	_	_	_	0.00
Nova Scotia	1	х	x	x	х	х	x	X	_	_	х	x	x
New Brunswick	+ 0 0	;							* * *		125	771	
Quebec	3	x	х	X	x	х	x	х	_	_	x	х	х
Ontario	8	23, 412	52, 665	147,667	6.502	1,181,129	1,638,253	476,600	_	quity	32,709	216, 438	531,649
Manltoba	2	x	х	х	x	х	x	х	4000	_	x	х	x
Saskatchewan			1 * *	b p q	* 4 *						134	853	
Alberta											173	1,097	
British Columbia	4	408	784	1.875	66	11,964	18,162	6,146	_	7979	887	5,131	6,823
Yukon and Northwest Territories	_	-	_	_	-	_		_	_	_	shahata	_	_
Totals	18	24, 860	55, 921	153, 790	6, 720	1,206,433	1,678,817	491,775	-	-	36, 026	234, 551	548, 077
1965													
Newfoundland	_	n,en		_	_	-	_	_	water	and a	_		949
Prince Edward Island	_	_	_	-	_	_	_		_	_	-	_	_
Nova Scotia	1	x	x	х	х	x	x	х		_	x	x	x
New Brunswick						1 D V	* * *				139	930	
Quebec	5	x	х	x	x	х	x	х	_	_	х	x	x
Ontario	8	28, 140	64, 869	198,729	7,661	1,452,468	2,048,630	609, 163	_	_	38, 236	279, 191	708, 171
Manitoba	2	x	х	x	х	x	х	x	_	_	x	x	x
Saskatchewan		* * *					* * *	4 9 7			142	984	
Alberta		1		* B *							248	1,586	
British Columbia	4	548	1,129	3,009	101	21,360	28, 173	7,696	_	_	1,115	6.492	8,643
Yukon and Northwest Territories		***************************************	_	m-s	-	-		_	_	_	_	-	_
Totals	20	30, 014	00 100	207,176	0.400	4 808 64	2, 120, 302	601 000	_		42, 432	302, 518	732, 775

TABLE 2, Principal Statistics classified by Size Group based on Value of Shipments of Goods of Own Manufacture, 1964 and 1965

				Man	ufacturing	activity				T	otal activ	vity	
Size group	Estab- lish- ments		duction a ited work		Cost of	Cost of	Value of shipments of goods	Vaiue	Working and pa	owners	Empi	loyees	Value
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$10	000
1964						1							
Under \$10,000	_		_	_	_	****	_				_	_	_
10,000 to \$ 24,999	_	_		-	_	_	_	-	_	_	_	_	
25,000 4 49,999	_	-	-	_	_	_	_	-	-	_	-	_	-
50,000 '' 99,999	_	- 1	_	_	_	-	_	-	-	-	-	-	-
100,000 '' 199,999 200,000 '' 499,999	_	_	_	_	_	_	_		_	_	_		
500,000 ' 999,999	3	158	386	577	27	1.005	1,824	918	_	_	185	740	96
1,000,000 ' 4,999,999 5,000,000 and over	6 9	422 24. 280	918 54, 617	2.081 151,132	92	14,620 1,190,809	21,323	6. 624 484, 233		=	650 32, 371	3, 288 210, 422	7. 05 540, 03
auxiliary units											2.820	20, 102	2
Totals	18	24, 860	55,921	153.790	6,720	1,206,433	1,678,817	491, 775	_	_	36,026	234, 551	548, 07
1965									- 360				
Inder \$10,000	_				_					_	_		
10,000 to \$ 24,999	_	_	_	_	_	_			_	_			
25,000 '' 49,999	_	-	_	_	_	_	-	_	_	-			_
50,000 ' 99,999	-	_		_		_	_	_	_	_	_	-	_
100,000 '' 199,999	_	_	_	_	_	_	_	e-san	_	-	-	_	-
200,000 '' 499,999 500,000 '' 999,999	3	147	345	535	38	1,049	1.753	736		_	161	598	77
1,000,000 ' 4,999,999	5	338	779	1,785	62	10,656	14, 326	2,874		_	517	2.815	4,38
5,000,000 and over	12	29, 529		204, 856	8,025		2, 104, 223	627, 780	-	_	38, 957	278, 151	718, 14
auxiliary units					1				* * *	* * *	2,797	20, 955	9,47
Totals	30	30,014	69, 138	207, 176	8,126	1,505,949	2, 120, 302	631.390		-	42, 132	302, 518	732, 77

TABLE 3. Principal Statistics classified by Size Group based on Manufacturing Value Added, 1964 and 1965

				Man	ufacturing	activity				Т	otal activ	vity	
Size group	Estab- lish- ments		duction a ted work		Cost of fuel and	Cost of materials	Value of shipments of goods	Value		owners artners	Emp	loyees	Value
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$'0	00
1964						-							
Inder \$10,000	_	_	-	-	_	_	_	_	_	_	_	_	_
t0.000 to \$ 24.999	_		_	_	-	_	_	-	_	-	-	_	-
	_	_	_		_	_	_	_		_	_	_	-
100,000 ' 199,999	3									_			4 05
200,000 '' 499,999	} 4	222	551	882	37	3,015	4,091	1,230	-	_	294	1, 277	1.65
500,000 " 999,999 1,000,000 " 4,999,999 5,000,000 and over	3 5 6	186 1,155 23,297	380 2,597 52,393	652 4,967 147,089	45 161 6, 477	7,315 18,606 1,177,498	9, 733 33, 555 1,631,438	2,373 14,752 473,419	=		253 1,728 30,931	1, 183 8, 455 203, 535	2, 45 15, 84 528, 09
auxiliary units		A 4 4		2 2 4							2,820	20,102	2
Totals	18	24, 860	55,921	153, 790	6,720	1,206,433	1,678,817	491, 775	-	_	36,026	234, 551	548, 07
1965													
Jnder \$10,000	_										weite	_	
10,000 to \$ 24,999	-	1000h	_		_	_	_			-	-	-	
50,000 '' 99,999 100,000 '' 199,999 200,000 '' 499,999	6	343	817	1,559	78	6,121	8,657	1.728	-	-	480	2.356	3, 36
500,000 " 999,999 1,000,000 " 4,999,999 5,000,000 and over	3 4	1,192	503 2,742 65,076	1,179	54 178	11.126 25,853	13,894 38,192 2,059,559	2.823 12.942 613.898	_	-	318 1.824 37.013	1,604 8,926 268,677	2.7 15.4 701,7
Head offices, sales offices and auxiliary units	44.	28, 237	65,016	199, 064	11 910	1,402,040	2, 009, 009	013.830			2,797	20, 955	9, 47
Totals				207, 176	6, 126						42, 432	302,518	732, 7

TABLE 4. Principal Statistics classified by Size Group based on Total Value Added, 1964 and 1965

Size group					Man	ufacturing	activity				Т	otal acti	vity	
Number   N	Size group	lish-						shipments				Employees		
Under \$10,000		ments	Number	hours	Wages	elec-	and	of own manu-		Number		Number	and	Value added
Under \$10,000		No.		0000			\$'000				\$'000		\$*0	00
10,000 to \$ 24,999	1964													
10,000 to \$ 24,999	nder \$10,000	_	_	_	_	_	_	_	_	-	_	_		
50,000 " 99,999	10,000 to \$ 24,999	****	-	_	_	-	_	_	_	_	_	_	_	
100,000	50 000 11				_		_	_	_	****	-	_	_	
200,000 " 499,999	100 000 11 100 000	-	-	-	_	_	_	_	_	_	-	-	_	
500,000 " 999,999	000 000 11 100 000	3	158	386	577	26	1,005	1,824	918	_	***	185	740	96
0,000,000 "4,999,999	500,000 " 999,999	4	250	545	1, 157	55	9, 325	12,000	2 685			369	1 720	3, 1
5,000,000 and over	.000,000 ' 4,999,999	_												10.4
Totals	,000,000 and over	9	23,718	53, 453	149,094	6,536				_	_			533.4
Totals	ead offices, sales offices and													
1965  Inder \$10,000 to \$ 24,999	adamay dilits	0.04	4			4 4 4			* * *			2,820	20, 102	-
nder \$10,000	Totals	18	24, 860	55, 921	153, 790	6,720	1,206,433	1,678,817	491,775	-	_	36,026	234, 551	548, 0
10,000 to \$ 24,999	1965													
10,000 to \$ 24,999	nder \$10.000		_	-			_							
100,000 " 199,999	10,000 to \$ 24,999	] -	_	-	_	_	-	_	_	_	_	_	700	
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	100,000 " 199,999	4	220	517	779	48	1.642	2,807	1,210	_	_	254	975	1.2
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	500,000 ' 999,999	4	310	683	1.578	68	13, 434	16, 602	3, 130	_		440	2. 311	3, 5
000,000 and over 8 28,481 65.574 200,399 7,871 1,473,201 2,073,891 618,181 - 37,492 271,388	,000,000 '4,999,999	4												11.4
and lies wells	,000,000 and over	8	28, 481		200, 399					_				707.0
	auxiliary units			4 11 0						4 4 *		2,797	20, 955	9,4
Totals 20 30.014 69.128 207,176 8,126 1,505,949 2,120, 302 631, 396 42,432 302,518	Totals	-20	30 014	60 129	205 124	6 100	1 505 010	2 120 200	CO1 200			40 400	000 865	732, 7

TABLE 5. Principal Statistics classified by Size Group based on Total Employed, 1964 and 1965

				Mar	nufacturing	activity				7	Total acti	vity	
Size group	Estab-		oduction ated work		Cost of	Cost of	Value of shipments			owners	Emp	loyees	
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		'000			\$'000			-	\$'000		\$'0	000
1964				1				1					
Inder 5 employed5 - 14 employed	_	_	_	=		_	_	_	_	-		_	-
15 - 49 " 50 - 99 "	} 4	190	448	722	31	1,948	3,679	1,817	_		222	913	1,859
00-199 4	7	952	2, 020	3, 974	153	21,724	33, 461	11,736	_	_	1,439	6.964	12,73
00 employed and over	} 7	23, 718	53, 453	149,094	6, 536	1.182.761	1,641,676	478, 223	_	-	31.545	206,572	533,456
auxiliary units		44.0									2, 820	20,102	2
Totals	18	24, 860	55, 921	153, 790	6,720	1.206,433	1,678,817	491,775		-	36,026	234, 551	548, 07
1965													
Inder 5 employed		_	_	-	***	_	_		-	_	_	_	_
5- 14 employed	_	_	_	-	_	_	_	-	-	-	_	_	_
50 - 99 "	5	282	653	1,090	58	4, 161	6, 298	2, 189	_	_	329	1,342	2, 23
00-199 00-499 00 employed and over 0ad offices, sales offices and	4 3 8	303 626 28, 803	667 1,329 66,489	1,648 3,363 201,076	75 262 7,731	13,086 30,636 1,458,066	16, 253 37, 531 2, 060, 220	2.362 11.067 615.773	=	=======================================	1, 096 37, 741	2,618 5,836 271,767	3.88 12.02 705.15
auxiliary units	4 + >	4 = 4				4 4 9					2,797	20,955	9, 47
Totals	20	30, 014	69, 138	207, 176	8, 126	1,505,949	2, 120, 302	631, 390	4760	_	42,432	302,518	732, 775

TABLE 6. Principal Statistics classified by Type of Organization, 1964 and 1965

					Man	ufacturing	activity					rotal acti	vity	
Type of organization	Estab-		Produc related			Cost of	Cost of	Value of shipments		Working and pa	owners urtners	Empl	oyees	
	ments	Numb	er hor	ITS	Wages	fuel and elec- tricity	materials and supplies	of goods of owo manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		*00	00			\$'000	1			\$'000		\$10	000
1964														
Individual ownerships	-		-	_	_	_	-	_	_	-	-			-
Partnerships	-		-	-	_	***		_	-	_	_	_	_	_
Incorporated companies	18	24,8	50 55,	921	153.790	6,720	1.206,433	1,678,817	491,775			33, 206	214,450	548, 048
Co-operatives	-		_	_	_	_	_	_	_			_	_	
Head offices, sales offices and auxiliary units					* 1 1			• • •				2,820	20, 102	29
Totals	18	24, 8	55,	921 <sup>r</sup>	153, 790	6,720	1,206,433	1, 678, 817	491, 775	-	-	36, 026	234, 551	548, 077
1965			7.0											
Individual ownerships			-	-	_	_	_	_	_	_	_	~	_	_
Partnerships	_		_	_	_	_	_	-	_	_	_	***	dred	_
Incorporated companies	}													
Co-operatives	20	30,0	14 69,	138	207,176	8,126	1,505,949	2, 120, 302	631,390	* * *	. 4 4	39,635	281,563	723, 301
Head offices, sales offices and auxiliary units				* 4				44.	4 + 1			2,797	20,955	9.473
Totals	20	30, 0	14 69,	138	207, 176	8, 126	1,505,949	2, 120, 302	631, 390	_	_	42, 432	302, 518	732, 775

TABLE 7. Calculation of Output, Input and Value Added, 1964 and 1965

	Manufact activi		Non-manufa activiti		Tota	
	1964	1965	1964	1965	1964	1965
			\$'00	0		
Output	197.0					
. Shipments and other revenue	1,678,817	2, 120, 302	221, 179	359,946	1, 899, 996	2, 480, 248
Inventories - Goods of own manufacture:						
Add closing - Goods in process	108,792	124,058			108,792	124, 058
Finished goods	32, 421	42,227		4 * *	32, 421	42, 227
Deduct opening - Goods in process	86.541	108, 704	***	4 6 8	86, 541	108,704
Finished goods	28, 560	32,418			28,560	32, 418
. Net inventory change	26, 112	25, 163	* * *	***	26, 112	25, 163
. Gross output (1 + 2)	1,704,929	2,145,465	221,179	359, 946	1,926,108	2, 505, 411
Input	56					
			104 000	000 000	101 000	200 000
Purchases of goods not of own manufacture	4 4 4	* * *	164,677	268.303	164, 677	268, 303
Ioventories - Goods not of own manufacture;						
Add opening	* 4 *	4 + +	54,245	58, 872	54, 245	58, 872
Deduct closing	***	* * *	58, 872	73, 771	58, 872	73, 771
. Cost of goods sold (not of own manufacture)	• • •		160, 050	253, 404	160,050	253, 404
. Materials, supplies, etc.	1, 206, 433	1,505,949	4,827	5, 157	1,211,260	1, 511, 100
Fuel and electricity	6,720	8,126			6.720	8.126
. Gross input (5 + 6 + 7)	1, 213, 153	1,514,075	164.877	258, 561	1, 378, 030	1,772,638
Value added (3 - 8)	491,775	631, 390	56,302	101, 385	548, 077	732, 775

TABLE 8. Employment and Payroll, 1964 and 1965

					Emplo	yees						Salari	es and wa	iges	
Year and		Product related			Adm			les nd	To	otal	Product		Admin-	Saies	
province	Manufa	cturing	0	her	and o	office		bution			related v	vorkers	istra- tive and	and distri-	Total
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	bution	
					numb	er			-				\$'000		
1964							1					}	1		
Newfoundland	_	-	-	_	-	- 1	_	1		-	-	_		0.00	-
Prince Edward Island	_		-	-	_	- 1	-	_	_	-te-	_	_		_	-
Nova Scotia	X	Х	Х	-	X	Х	Х	X	X	х	Х	х	х	Х	X
New Brunswick							97	28	97	28	* * *			771	77
Quebec	х	х	X	_	х	x	х	х	X	x	Х	Х	х	X	x
Ontario	22, 940	472	4	_	5,707	1,405	1, 791	390	30,442	2, 267	147, 667	19	54,088	14, 664	216, 43
Manitoba	х	Х	Х	_	х	х	x	х	x	x	X	X	х	х	X
Saskatchewan	,			* * *			103	31	103	31			4 4 5	853	85
Alberta		4 4 4					134	39	134	39			* * *	1,097	1,09
British Columbia	408	_	66	_	165	48	159	41	798	89	1,875	361	1,482	1,413	5, 13
rukon and Northwest Terri- tories	_	-		_	_	_	_	_	_	-	_	_		-	
Totals	24, 384	476	71	_	6, 104	1,515	2, 847	629	33, 406	2, 620	153, 790	381	57, 093	23. 288	234, 55
					,		, , , , ,			-0.000	200, 100		01,000	30, 400	100
1965															
Newfoundland		_ [	_	_	_	_	_	_	_	_	_	_	***	_	
rince Edward Island	-	_	_	_	_	_	_	_	_	_	_			_	
Nova Scotla	x	_ ]	_		x	x	х	x	х	x	х	_	x	x	×
Vew Brunswick	Î						110	29	110	29	^		^	930	93
}uebec	x	х	-	_	x	x	X	X	X	x	х	2 2 5 mp.	X	X	x
ntario	27, 576	564	2	-	6.189	1,502	1,998		35.765	2,471	198, 729	11	62, 906		279, 19
lanitoba	x	X	_	_	X	X X	x	X	X	X X	130, 123		X	X X	
askatchewan						^	108	34	108	34	Α			984	X 98
Alberta					, , , ,		202	46	202	46			0 0 0	1,586	1,58
British Columbia	548	_	97		180	66	182	42	1.007	108	3,009	507	1, 306	1, 670	6, 49
ukon and Northwest Terri- tories	- 040		-	_	-	_	-	-	-	100	5, 009	501	1, 300	1,010	0,49
Totals	29, 426	588	99		6, 777	1,666	3,214	6.00	39, 516	2,916	207, 176	518	66, 906	0= 0::	302, 51

TABLE 9. Production and Related Workers, - Manufacturing Activity, 1964 and 1965

Month	196	14	196	5
MORES	Male	Female	Male	Female
		num	ber	
Establishments reporting monthly detail (large establishments only):	1	1		
January	25,489	580	29, 552	677
February		587	23,967	681
March		586	30, 371	684
April	25, 917	569	31, 119	680
May		550	31,689	682
June	26, 298	487	31,702	683
July		201	29,076	544
August	20,031	397	19,835	203
September	26,927	597	27,570	519
October		317	32,062	573
November		519	33, 147	577
December	22,770	325	33,022	547
Averages	24, 384	476	29, 426	588
fiscantishments reporting annual averages (small establishments only)	8.4.2			* * 4
Average for all establishments	24,384	476	29, 426	588

TABLE 10. Inventories<sup>1</sup>, 1965

		Manufa	cturing		Non- manufacturing	
Province	Materials, supplies, etc.	Goods in process	Finished goods of own manufacture	Total	Products or materials purchased for resale	Total inventories
Opening:			book value	\$'000		
Newfoundland						
Prince Edward Island	_	Maliy-	_	_	_	_
Nova Scotia	x -	_		_	_	_
New Brunswick	X	_	X	X.	_	X
Quebec	_	_	-	_	_	_
Ontario	X	X	Х	X	X	X
	12, 230	106,040	33,329	151,600	57, 666	209, 266
Manitoba Scaletah man	Х	Х	X	Х	-	X
Saskatchewan	-	_	-	-	-	_
Alberta			_		-	_
British Columbia	3,857	569	351	4,777	1,080	5,857
Yukon and Northwest Territories	-		-	_	-	-
Totals	21, 557	108, 704	35, 503	165, 764	58, 872	224, 636
Closing:						
Newfoundland	_	_	_	_		_
Prince Edward Island	_		_	_		
Nova Scotia	x	***	x	х	_	x
New Brunswick	_	_	_	_	_	-trian
Quebec	X	х	X	x	х	x
Ontario	14,080	116,804	43, 185	174,068	72, 110	246, 178
Manitoba	x	Х	X	X		X
Saskatchewan		_	_	_	_	_
Alberta	_	All parties	_	_	_	
British Columbia	5,534	1,480	424	7, 438	1,557	8,995
Yukon and Northwest Territories	_		_	_	_	_
Totals	25, 309	124, 058	45, 268	194, 635	73, 771	268, 406

TABLE 11. Purchased Fuel and Electricity Used, 1964 and 1965

Description	1964		1965	
Description	Quantity	Cost	Quantity	Cost
Large establishments reporting commodity detail:     Bituminous coal:		\$'000		\$*000
(a) From Canadian mines ton	58,032	623	53, 162	575
(b) Imported	141,381	1,557	169,611	1,864
Sub-bituminous coal (from Alberta mines only)		-	-	_
Anthracite coal	_	200	_	-
Lignite coal	15,8	1	217	2
Coke	-	-		_
Gasoline (Including gasoline used in cars and trucks) Imp. gal.	2,370,837	621	3,242,077	800
Fuel oil including kerosene or coal oil	1,376,058	155	3,366,284	324
Woodcord	46	1	52 :	1
(a) Liquefied petroleum gases	895,712	89	1,151,142	128
(b) Other manufactured gas	****		_	_
(c) Natural gas	866, 500	659	1,039,945	781
Other fuel		_	0 4 9	-
Electricity purchased kwh.	378, 257, 668	2, 867	465, 483, 344	3,495
Steam purchased	4 + 4	147		156
2. Small establishments not reporting commodity detail:				
Estimate for fuel and electricity	***	_		-
3. All establishments:				
Total fuel and electricity used		6,720		8, 126

<sup>&</sup>lt;sup>1</sup> The difference between figures in Table 10 and those in Table 7 arises from firms reporting output of products on the basis of production rather than of shipments. Consequently, inventories of finished products for such respondents are not taken into account for purposes of compiling value added in Table 7. See also "Concepts and Definitions" for explanation of other variances.

TABLE 12. Shipments of Selected Goods of Own Manufacture - All Industries, 1964 and 1965 (Includes shipments from other industries which manufacture, as a secondary activity, the commodities listed)

	Deady II	Factory shipments						
Туре	Production (whether shipped	For sale in Canada		For export		Total shipments		
	or not)	Number	Value	Number	Value	Number	Value	
	No.		\$'000		\$'000		\$1000	
1964				h				
a) Passenger cars:								
Convertible cars: Soft top	30, 261	29,788	79,610	574	1,179	30,362	80,789	
Hard lop: 2-door	96,362	94,800	225,075	1,833	3,291	96,633	228, 366	
4 - door Permanent closed cars:	35, 804	32,169	85, 147	3, 532	6,290	35, 701	91,437	
2 -door sedan or coupe: Compact model	30,607	26.327	50, 873	2,878	5,127	29, 205	56.000	
Other 4 - door sedan:	51, 303	49,934	105, 069	508	852	50,442	t05,92t	
Compact model Other	72,658 199,354	60,684 187,859	119,679 412,062	13,252	22, 253 17, 873	73,936 199,308	141,931 429,935	
Station-wagon type: 2-door	17, 221	15,425	35, 103	1,246	1, 854	16,671	36, 957	
4 - door	25,896	23,626	57, 849	2,195	4,403	25, 821	62, 252	
Chassis (sold without bodies) Other models	137	131	174	_	_	131	174	
Totals, passenger cars	559, 603	520, 743	1, 170, 640	37, 467	63, 122	558, 210	1, 233, 762	
b) Trucks (classified according to maximum gross vehicle weight-in pounds):								
6,000 or less 6,001-10,000	62, 395 15, 429	58,514 14,406	102,485	4,187 1,422	4,921 1,826	62, 701 15, 828	107,405 29,928	
10,001 - 14,000 14,001 - 16,000	540	522 4.721	2, 343 14, 488	506	752	522 5,227	2,343 15,240	
18,501 - 26,000	3,035 12,109	2.182 11,723	7,069 39,101	932 349	1.725 587	3,114 12,072	8,793 39,688	
© 001 - 33,000 33,000	3,568 5,263	3,626 5,307	17,673 52,116	26 13	53 301	3,652 5,320	17,726 52,417	
Totals, trucks	107, 737	101,001	263, 376	7,435	10, 166	108, 436	273,542	
like or coaches:								
Chussis only	} 3,650	3,445	19,384	215	3,428	3,660	22,812	
Totals, buses	3, 650	3,445	19, 384	215	3,428	3,660	22,812	
Totals, all vehicles	670, 990	625, 189	1, 453, 400	45, 117	76,716	670, 306	1,530,116	
1965						778745	7.	
1) Passenger cars:								
Convertible cats: Soft top	36,778	36,175	95, 581	679	1,440	36,854	97,021	
Hard top: 2-door	151,744	143,828	339, 037	7,642	12,460	151,470	351,497	
4 - door	64, 852	55,509	143, 222	8, 581	13,826	64,090	157,048	
2 - door 4 - door	64,704 339,239	56,181 300,644	112,521 651,219	8,755 38,952	13,886 61,218	64,936 339,596	126,407 712,437	
Station-wagons	49, 274	44,198	108,710	4,273	7,773	48, 471	116,483	
Other models	} 219	203	260	-	Ave.	203	260	
Totals, passenger cars	706, 810	636, 738	1, 450, 551	68, 882	110, 604	705,620	1,561,154	
o) Trucks (classified according to maximum gross vehicle weight-in pounds):								
6,000 or less 6,001-10,000	79,034 20,807	68,758 16,921	118,379 33,294	9,529 3,624	13,714 5,839	78,287 20,545	132,093 39,132	
10,001 - 14,000 14,001 - 16,000	7,261	6,415	18, 515	774	1,606	7,189	20,121	
16,001 - 19,500 19,501 - 26,000	18,630	14,736	47,003	3,822	10,321	18.558	57,324	
26,001 - 33,000 Over 33,000	3,332 6,021	3, 099 5, 874	17,360 61,838	87 21	254 541	3,186 5,895	17.614 62,380	
Totals, trucks	135, 085	115,803	296, 389	17, 857	32, 275	133, 660	328, 664	
egres or coaches:						13821	25	
Troplete	} 4,714	4,114	25,583	451	4,567	4,565	30, 150	
Total, buses	4,714	4, 114	25,583	451	4,567	4,565	30,150	
Totals, all vehicles	846, 609	756, 655	1,772,523	87, 190	147, 446	843, 845	1, 919, 968	

TABLE 12 A. Factory Shipments1 of Motor Vehicles, by Types, 1956-65 (from All Industries)

Year	Passenger-cars		Trucks and buses		Total	
	Number	Selling value at plant?	Number	Selling value at plant <sup>2</sup>	Number	Selling value at plant <sup>2</sup>
		\$'000		\$'000		\$'000
1956 1957 1958 1959 1960 1961 1962 1963 1964	374,312 340,016 298,349 300,616 326,273 321,927 426,085 530,160 558,210 705,620	646,523 639,852 583,921 613,350 650,307 656,155 894,868 1,148,706 1,233,762 1,561,154	93,552 71,868 61,428 67,441 70,670 63,799 82,049 98,427 112,096	190,224 149,668 135,774 170,968 170,684 153,354 204,381 238,813 296,354 358,814	467, 864 411, 884 359, 777 368, 057 396, 943 385, 726 508, 134 628, 587 670, 306 843, 845	836,748 789,521 719,696 784,318 820,992 809,510 1,099,249 1,387,519 1,530,116 1,919,968

TABLE 12B. Factory Shipments of Motor Vehicles, showing Made for Sale in Canada and Made for Export Separately, 1956-65

Year	1	Passenger cars		Trucks and buses			
	Made for sale in Canada	Made for export	Total	Made for sale in Canada	Made for export	Total	
	number						
1956	349,809 318,416 220,677 285,841 307,499 312,599 412,120 513,785 520,743	24,503 21,600 17,672 14,775 18,774 9,328 13,965 16,375 37,467 68,882	374,312 340,016 298,349 300,616 326,273 321,927 426,085 530,160 558,210	85,094 64,857 55,908 63,429 66,293 60,332 78,094 93,912 104,446	8, 458 7, 011 5, 520 4, 012 4, 377 3, 467 3, 955 4, 515 7, 650	93,552 71,868 61,428 67,441 70,670 63,799 82,049 98,427 112,096	

TABLE 12C. Motor Vehicle Shipments by Canadian Producers, by Months, 1964 and 1965

Month	Passenger		Commercial		Totai	
	For sale in Canada	For export	For sale in Canada	For export	For sale in Canada	For export
	number					
1964						
January February March April May June July August September Doctober November December Totals	57,836 51,876 56,168 60,718 54,932 56,645 4,047 37,425 35,727 41,495 37,861 521,291	2,702 2,439 2,952 3,103 3,475 3,628 2,245 885 2,307 4,056 6,120 3,654	10,047 9,360 10,419 11,244 10,567 10,995 5,911 3,203 9,552 7,014 8,395 6,559 103,266	443 388 346 495 833 502 539 248 578 1,192 1,174 635 7,373	67,883 61,236 66,587 71,962 65,499 67,636 32,476 7,250 46,977 42,741 49,890 44,420 624,557	3,14 2,82 3,29 3,59 4,30 4,13 2,78 1,13 2,88 5,24 7,29 4,28 44,93
1965				i		
Tanuary February March April May Lune Luly Lugusi Leptember October November December	47, 414 47, 891 69, 203 65, 206 67, 978 64, 691 48, 103 18, 382 28, 739 48, 430 65, 055 64, 888	6,527 4,013 5,359 6,388 5,203 3,436 2,086 296 8,300 11,966 10,707 8,629	8,014 9,025 12,971 12,864 12,539 12,952 8,213 3,847 7,073 10,964 11,164 10,439	1,507 903 1,172 1,726 2,456 2,183 1,140 241 235 1,630 4,471 5,560	55, 428 56, 916 82,174 78,070 80,517 77,643 56,316 22,229 35,812 59,394 76,219 75,327	8,03 4,916 6,53 8,11 7,65 5,61 3,22 53 8,53 13,59 15,11
Totals	635,980	73.510	120.065	23.224	756.045	96.73

Note: Above breakdown developed from a special monthly report on "Motor Vehicle Shipments". Totals do not agree with annual totals in Tables 12, 12 A and 12 B because of differences in reporting periods, calendar year vs fiscal year, in some cases and also because of the preliminary status of monthly figures.

<sup>&</sup>lt;sup>1</sup> Shipments figures include wheeled vehicles for military use.
<sup>2</sup> Selling value represents the wholesale value or the amount of money received by manufacturers from their dealers or distributors; taxes, dealers' commissions, etc., are not included.

List of Establishments classified to this Industry, 1965
[Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Name	Location	Location				
Nova Scotia:						
Volvo (Canada) Ltd.	Dartmouth					
Quebec:						
General Motors of Canada Ltd.	Ste-Thérèse					
Prevost Car Inc.	Ste-Claire					
Sherbrooke Coach Mfg. Co.	Sherbrooke					
Sicard Inc.	Ste-Thérèse					
Société de Montage Automobile	St-Bruno					
Ontario:						
American Motors (Canada) Ltd.	Brampton					
Chrysler Canada Ltd.	Box 60, Windsor					
F.W.D. Corp. (Canada) Ltd.	655 Block Line Rd., Kitchener					
Ford Motor Co. of Canada Ltd.	Canadian Road, Oakville					
General Motors of Canada Ltd.						
International Harvester Co. of Canada Ltd.	Chatham					
Kaiser Jeep of Canada Ltd.						
Studebaker of Canada Ltd.	Ferrie St. East, Hamilton					
lanitoba;						
Motor Coach Industries Ltd.						
Western Flyer Coach Ltd.	702 Broadway Ave., Winnipeg					
British Columbia:						
Canadian Kenworth Ltd.	3750 Kitchener St., North Burnaby					
Freightliner of Canada Ltd.						
Hayes Manufacturing Co. Ltd.						
Pacific Truck & Trailer Ltd.						

# CONCEPTS AND DEFINITIONS

#### Census of Manufactures

#### General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 55 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 176 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the **establishment** (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 135 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures; (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the reports reflect the complete implementation of these changes and enable comparisons to be made back to and including 1961. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

# Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used
Goods purchased for resale as such
Fuel and power consumed
Number of employees and salaries and wages
Man-hours worked and paid
Inventories
Shipments or sales."

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour

force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

# **Head Offices and Auxiliary Units**

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, wareiouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

- (a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;
- (b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the firm, when all establishments are in the same industry (3 or 4 digit). When establishments of

such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

# **Employees**

# (a) Production and related workers — Manufacturing activities

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. For those establishments reporting on the "long" form, production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual full-time employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. In the case of those establishments reporting on the "short" form, respondents are requested to report average annual figures. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). Data on man-hours are not collected from establishments reporting on the short form. Man-hours for these establishments are estimated on the basis of ratios derived from the 1958 census. During this census all establishments reported on the long form. In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

# (b) Production and related workers - Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

# (c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vicepresidents, comptrollers, secretaries, treasurers, etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" ahove.

## (d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

#### (e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

# **Working Owners or Partners**

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners are defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

#### Salaries and Wages

Salaries and wages refer to gross earnings of employees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages,

bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

# Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

# Materials and Supplies

# (a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

# (b) Non-manufacturing activities

# 1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

# 2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of

purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

# Shipments

# (a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net charge in progress payments over the year.

#### (b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity

are collected by means of the Commodity questionnaire referred to earlier. Such shipments together with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

## (c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

#### (d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

# Inventories

#### (a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada, Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the

receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

#### (b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

#### Value Added

#### (a) By manufacturing activities

Figures are compiled by deducting the cost of manufacturing materials, supplies, etc. and fuel and electricity consumed from the (value of shipments of goods of own manufacture adjusted for changes in the value of inventories of finished goods and goods in process).

# (b) By non-manufacturing activities

The figures are compiled by deducting the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods pur-

chased for re-sale) and the cost of non-manufacturing materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

# (c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net output or net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".

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