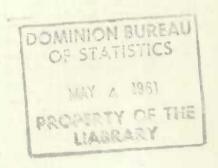
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THE MOTOR VEHICLE PARTS INDUSTRY 1959



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PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries in the Transportation Equipment Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

A - Annuai

M - Monthly

Catalogue number	Title	Price
42 - 201 42 - 203	Transportation Equipment — General Review (A) Aircraft and Parts Industry (A)	
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SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
- ... figures not appropriate or not applicable.
 - nil or zero.
 - P preliminary figures.

EXPLANATORY NOTES

This report is one in a series of about 130 Production workers are reported by months, an publications which present the results of the 1959 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics. with special reference to 1959 are as follows:

Period Covered

Firns are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees. wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture. shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly. weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations. on outside piece work etc., are not included.

average for the year being obtained by summing the monthly figures and dividing by twelve This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used. (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works. including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use. export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.

Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Short Forms

Between 1949 and 1957, in an effort to ease the reporting burden for smaller firms, a short form was used asking for the total value of shipments only or, in a few cases where losses of detail were significant, for quantities and values of principal products. For purposes of publication, missing data were estimated on the basis of appropriate ratios. In general the cut-off point for these short forms was set at \$50,000 value of shipments. About 40% of the total number of establishments reported on the short form and accounted for less than 3 per cent of the total value of shipments.

In 1958, in order to establish a new base year, the small firms were asked to report all items of principal statistics together with some detail on materials and products.

For the 1959 Census, the short form was used again, but further steps were taken to ease the respondents' burden. First, the general limit for short forms was raised to \$100,000 value of shipments. In addition, a new intermediate form was developed. This form is a shortened version of the long form in that most of the general questions were pared down and the detailed lists of materials and products were limited to the more important items. The general limits for firms in this category were set at between \$100,000-\$500,000 value of shipments, but in the case of both the short and intermediate forms there were lower cut-offs for a number of industries in which the smaller firms accounted for a larger share of total shipments. On the other hand, limits were raised where this could be done without a significant loss of coverage. On most of the short forms for 1959, in addition to total value of shipments, data on principal products were requested. In a few industries, where loss of employment and earnings data were considered too large because of higher cut-offs, a question on total payroll was placed on the short form.

The intermediate and long forms provide complete data for the compilation of all elements of principal industry statistics and the details of materials and products. The one-page short form, although containing data on principal products and total value of shipments, does not request information on other elements of principal statistics such as value of inventories, materials, fuel and electricity and, in most cases, employment and salaries and wages, nor does it contain detailed data on volume and value of materials used. For purposes of compiling aggregates of principal statistics by industry and by geographic location, the missing data for each establishment were estimated for 1959 by using, in general, ratios based on the change in the value of shipments between 1958 and 1959. The proportion of the estimated data was generally less than 5 per cent of the total in each category of principal statistics.

The general request for the principal items of products on the short form for 1959 permitted a fairly complete compilation of the detailed quantities and values of commodity shipments. In the case of the detailed quantities and values of materials, fuel and electricity, however, and the monthly distribution of production workers, only the totals of data actually reported on the intermediate and long forms are contained in published reports and no attempt was made as in past years to estimate the generally small proportion of individual totals represented by detailed items omitted from the short forms.

The new approach has relieved an additional 12,000 establishments from filling out the regular long form. Establishments now receiving the short form number in excess of 20,000 and account for more than 54 per cent of the total number of establishments and a little more than 3 per cent of the total value of shipments.

¹ To arrive at the National Accounts concept of ''gross domestic product at factor cost'', it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for ''The primary industries and construction'' are published in D.B.S. publication 61—202, Survey of Production.

THE MOTOR VEHICLE PARTS INDUSTRY

1959

The Motor Vehicle Parts Industry is a division of the Transportation Group and statistics for the industry, as presented in this bulletin, cover only the factories which made metal parts and accessories as their chief products. Parts, such as tires, batteries, brake linings, etc., which were made in other industries, are not covered by this report except in the supplementary summary of the total output of parts from all industries (Table 5). Other automobile materials, such as lacquers, upholstering, etc., are not mentioned at all as the Bureau has no separate record of the output of these articles for automobile use. Data given in tables 1 to 4, 7 to 11 and 13, therefore, refer only to the manufacture of motor vehicle parts of iron and steel, while Table 5 summarizes the total production of parts of all kinds as specified separately on the Census of Industry reports. Table 6 is a special tabulation on trailers.

Two hundred and eleven establishments were included in the Motor Vehicle Parts Industry in 1959, distributed, by provinces, as follows: Ontario, 123; Quebec, 28; Alberta, 18; British Columbia, 18; Manitoba, 13; Nova Scotia, 5; New Brunswick and Saskatchewan with 3 each. Factory shipments from these plants were valued at \$323,420,389, an increase of 9.4 per cent from the \$295,741,107 reported in 1958.

In 1959 this industry afforded employment to a total of 18,885 people who were paid \$85,198,507 in salaries and wages, while in the previous year there were 18,132 workers with earnings of \$77,730,771.

Among the products made by firms in this industry were: automobile engines, bodies, differentials, transmissions, radiators, spark plugs, self-starters, axles, piston rings, wheels, laminated glass, trailers, springs, bumpers, tire valves, steering gears, hubs, lubricating systems, etc. Many of these parts were made by only one or two plants in Canada, so production figures for such items cannot be published separately. Table 3 shows output figures in as much detail as is possible for this industry.

Total production of specified parts and accessories from all industries, including tires, batteries, radios, etc., amounted to \$529,823,000 in 1959 compared with \$496,259,000 in 1958. Details are listed in Table 5.

Note: Due to lack of inventory data, figures for value added by manufacture prior to 1954 were obtained by subtracting the cost of materials used, including fuel and electricity, from the total value of factory shipments. In 1954 and 1955 the "Value added" adjustment incorporated the increase or decrease to shipments values resulting from changes in the value of inventories over the period. For these two years, the adjustments that were made used only the change in finished product inventory owned by manufacturers. Beginning with 1956 the calculation of the "Value added" figure was further adjusted to take into account the "Goods in process" as well as the finished goods held at plant or plant warehouse.

TABLE 1. Principal Statistics of the Motor Vehicle Parts Industry, Significant Years 1929-59, and by Provinces, 1958 and 1959

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity at works	Cost at plant of materials used	Value added by manufacture	Gross selling value of products ¹
	nur	nber			dollars		
1929 1932 1937 1939 1942 1946 1949 1955 1956	65 76 88 97 101 124 150 188 198 205	4,708 3,832 8,416 8,119 21,010 15,348 17,898 19,996 21,471 20,426	6,711,434 3,874,618 10,358,098 9,846,641 37,011,834 27,808,618 45,662,602 74,581,239 82,361,857 82,943,875	337,564 343,810 849,963 798,947 2,052,005 1,659,068 2,354,797 3,981,718 4,607,091 4,669,859	19,045,836 5,970,954 26,631,014 19,714,235 112,061,012 43,519,483 88,040,691 149,004,157 177,584,923 164,311,970	12,581,678 5,846,692 19,150,666 18,198,625 70,386,482 48,250,348 81,194,554 130,778,716 154,511,216 144,243,266	31,965,078 12,161,456 46,631,643 38,711,807 184,499,499 93,428,899 171,590,042 285,070,612 329,525,120 315,395,590
1958							
Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	4 2 30 120 13 2 18 17	41 457 16,730 314 330 260	94,167 1,580,643 72,697,592 1,068,650 1,163,006 1,126,713	5,838 103,023 4,118,157 43,752 48,836 55,242	105, 288 2, 609, 410 148, 341, 510 1, 242, 954 1, 793, 734 1, 828, 192	151, 781 2,801,062 125,378,377 1,772,282 1,473,085 1,900,223	260, 867 5, 531, 411 279, 562, 626 3, 189, 742 3, 356, 364 3, 840, 097
Canada	206	18,132	77, 730, 771	4, 374, 848	155, 921, 088	133, 476, 810	295, 741, 107
Nova Scotia New Brunswick Quebec Ontario Manitoba Saskatchewan Alberta British Columbia	5 3 28 123 13 3 18	27 16 545 17, 218 384 57 342 296	60,304 36,584 1,913,694 79,268,733 1,226,595 138,150 1,245,347 1,309,100	2, 922 4, 373 134, 081 4, 207, 721 53, 971 3, 886 44, 774 55, 166	68,813 16,441 3,858,834 163,554,548 1,624,184 206,032 1,938,378 2,503,502	128,615 90,393 3,389,165 141,791,017 2,351,435 572,928 1,246,259 1,925,915	197, 969 93, 363 7, 318, 062 303, 657, 942 3, 880, 816 681, 348 3, 122, 915 4, 467, 974
Capada	211	18,885	85, 198, 507	4, 506, 894	173, 770, 732	151, 495, 727	323, 420, 389

¹ See note to text.

Note: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Inventories, 1959

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
IDENIE III		doll	ars	
Opening:				
Nova Scotia and New Brunswick	40,556	2, 940	_	43,496
Quebec	567, 153	188,077	76, 915	832, 145
Ontario	20,716,055	13,671,464	10, 630, 576	45,018,095
Manitoba	401,783	185,538	212, 164	799, 485
Saskatchewan and Alberta	353, 191	19, 344	203,458	575, 993
British Columbia	361,162	86, 785	146,635	594, 582
Canada	22, 439, 900	14, 154, 148	11, 269, 748	47, 863, 796

See footnote at end of table.

TABLE 2. Inventories, 1 1959 - Concluded

. 10 February London 1	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
		doll	ars	
Closing:		1	E 1.00	
Nova Scotia and New Brunswick	40,786	11,321	11,844	63,951
Quebec	621,886	227,016	101, 994	950, 896
Ontario	23,762,162	16,352,942	13,844,442	53,959,546
Manitoba	657, 223	159, 271	387, 205	1,203,699
Saskatchewan and Alberta	660, 224	35,642	395, 154	1,091,020
British Columbia	404,635	79, 176	170,853	654,664
Canada	26, 146, 916	16, 865, 368	14, 911, 492	57, 923, 776

(a) Book value of all manufacturing inventories owned and held at plant and plant warehouses.

(a) Book value of all manufacturing inventories owned and held at plant and plant warehouses.

(b) Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. These data were formerly collected by a separate survey. The summarized results for the Motor Vehicle Parts Industry for the year under review are shown in the above table.

(c) The opening inventory for 1959 does not necessarily agree with the closing inventory for 1958, because of the addition of new plants, the transfer of plants to other industries and plants going out of business, etc. However, the value added figures for the previous year have not been recalculated to allow for the changes mentioned above.

TABLE 3. Products Made in the Motor Vehicle Parts Industry, 1958 and 1959

CONTRACTOR OF THE PROPERTY OF	19	58	195	9
Product	Quantity	Value of factory shipments	Quantity	Value of factory shipments
	No.	\$	No.	\$
Axles and axle shafts		3,996,654	0.4	6,476,692
Battery cables and ground straps		534, 634		341,140
Bodies and cabs (see Table 5)		16, 144, 167		17, 787, 821
Brakes and parts	F-4-F-15.	4, 482, 961		5,026,484
Bumpers and bumperettes		10, 223, 819		11,461,878
Hardware, automobile		4,706,599		3,071,396
Heaters (car and engine block)		2,634,192		3, 369, 478
Headlights and parts		2,852,500		3, 016, 058
Oil filters and elements		6,304,508		7, 258, 848
Pistons		1,211,878	* *	1,459,530
Piston rings	19, 788, 893	3,028,105	13, 398, 765	3,387,605
Radiators, complete	241,632	3, 653, 169	277.761	4,445,635
Radiator cores		1,798,620		2,028,317
Spark plugs	31,668,303	9, 256, 510	34, 110, 290	10, 229, 449
Springs, auto chassis (flat and coil)		8,026,140		10,000,092
Other automobile parts1		150, 647, 413		158,688,124
Trailers (see Table 6)		28, 880, 965		32, 464, 867
Received from custom work and repairs	7	5,896,470		5,642,223
All other products ²		31, 461, 803		37, 264, 752
Totals		295, 741, 107		323, 420, 389

¹ Includes products reported by less than 3 firms, such as engines, ignition coils, differentials, transmissions, wheels, windshields, steering gears, clutches, generators, distributors, etc.

Includes from castings, chain, oil burners, electric motors, etc.

Note: Data given in the above table are for the Motor Vehicle Parts Industry, which includes only the concerns that manufactured metal auto parts as their chief products. Figures for the individual items do not necessarily represent the total output for Canada as there may also have been an output by concerns classified to other industrial groups. For totals for Canada see Table 5.

TABLE 4. Materials Used in the Motor Vehicle Parts Industry, 1958 and 1959

	4-14	19	958	1959		
Material		Quantity	Cost at works	Quantity	Cost at works	
	11	No.	\$	No.	\$	
fron and steel:						
Castings:						
Iron	ton	8,094	2, 441, 896	9,926	2, 961, 95	
Steel	4.6	3,887	696, 260	6,867	1. 252, 35	
Pig iron	61	28, 379	1, 807, 177	31,552	2,009,80	
Bars and rods, steel Plates, steel	44	37, 252 14, 096	6,756,765 2,380,718	43,390 11,702	7, 394, 73 2, 102, 18	
Sheets:		14,030	2, 300, 110	11, 102	2, 102, 10	
Black	64	38,537	5, 961, 950	52, 339	7, 780, 43	
Galvanized Tinplate	64	6,091	1,037,167	6, 560	1, 103, 55	
Strip, steel	**	472 19.240	92, 885 3, 324, 730	984 23, 482	194, 42	
Structural shapes	6.6	7, 314	1, 203, 511	8,811	1, 445, 27	
Wire	44	3,361	710,770	4, 124	931, 46	
Alloy steel in all forms: Stainless:						
Billets, bars and rods			416, 289		47.08	
Other			1, 130, 956		1, 166, 09	
Other alloy and tool steel (including carbon,	i					
alloy and high speed steels): Billets, bars and rods		* 4	5, 667, 346		7, 292, 26	
Other		• •	382, 159		558, 72	
Scrap iron and steel	ton	57, 412	2, 453, 741	64,470	2,726,19	
Iron and steel pipe, tubing and fittings Other iron and steel		8 e	2, 438, 850 4, 936, 308	* *	2,348,91 4,497,93	
erro-alloys			212, 182		251,44	
on-ferrous metals:			0.00			
Aluminum: Castings	pound	948,780	528, 492	796, 390	526.98	
Sheet	6.6	2, 505, 949	1, 157, 753	3, 102, 405	1.506.14	
Other forms	4 4	3, 273, 170	968, 987	4, 289, 844	1, 387, 09	
Brass and bronze	.,	6,643,025	2, 461, 953	7, 632, 881	3, 212, 57	
Sheet	44	1, 425, 753	603, 868	1, 347, 232	626, 46	
Wire	6.6	3, 906, 648	1,803,923	4, 335, 562	2, 066, 47	
Other forms	11	1, 772, 303	821,076	2, 203, 838	1, 104, 98	
Nickel	11	104, 014 828, 335	17, 229 656, 874	98,006 1,298,555	17, 46	
Tin	4.6	73	85	21	2	
Zinc Babbitt metals and solders	44	2, 780, 102	495, 529	2, 282, 240	423,87	
Other non-ferrous metals		997, 816	422, 683 28, 867	1, 172, 343	492,03 10,44	
ther materials:						
Paints, oils and varnishes			815, 853	C BOTH HIT	727,60	
Foundry coke for cupola use	ton	13,479	430,113	14, 369	474,69	
Foundry sands	""	24, 149	73.817	26,841	85, 27	
Plumbago and graphite	ft. b.m.	243, 560 15, 321	21,732 2,091,155	219, 100 12, 056	17,90 1,647,05	
Firebrick and cupola blocks	O-1	10,021	24, 751	12,000	34, 36	
Fireclay		* *	56, 231		61,90	
Core oil I Shipping containers	mp. gal.	66,926	65, 740	74, 179	72,87	
Sulphuric acid, 100%	pound	290, 456	9, 667	303, 026	9, 89	
All other material ¹			96, 550, 107		106, 384, 26	
Totals			155 021 000		172 770 70	
AVHUS			155, 921, 088	* * *	173, 770, 73	

¹ No detailed information on materials used was collected from firms generally reporting value of shipments of less than \$300,000. The total estimated value of materials used by these firms was \$3,564,066, and this amount is included in ''All other material.''

TABLE 5. Factory Shipments of Specified Motor Vehicle Parts and Accessories, (from All Industries)
1958 and 1959

Note: Figures given in this table represent the total reported Canadian factory shipments of the commodities listed, regardless of the industry in which produced.

	19	358	19	959
Item	Number	Value of factory shipments	Number	Value of factory shipments
		\$		\$
Axles and axle shafts Batteries, storage (for autos) Truck bodies and cabs:	2, 216, 280	3,997,000 21,149,000	2,420,938	6, 477, 000 22, 440, 000
Dump bodies (steel and aluminum, all types and sizes). Hydraulic hoists (sold without bodies) Tailgate loaders (all sizes and types) Stake bodies, grain bodies and cattle bodies	3,743 4,337 212 2,572	2,994,000 1,886,000 173,000 1,165,000	3, 193 5, 506 209 3, 010	2,896,000 2,655,000 140,000 1,321,000
Rear unit truck van bodies (steel and aluminum) Delivery bodies (dairy, parcel etc., steel and aluminum) Bus bodies Tank bodies for trucks, all types Utility and service bodies (including tire and tow truck)	775 1, 495 900 772 1, 009	1,005,000 2,054,000 2,668,000 4,311,000	948 1, 896 1, 157 1, 048	1, 179, 000 2, 600, 000 3, 414, 000 4, 074, 000
All other bodies Brakes and parts Brake linings, asbestos Bumpers and bumperettes	1.009	998,000 1,585,000 5,283,000 3,705,000 10,224,000	738	1,285,000 1,816,000 5,961,000 4,401,000 11,462,000
Cable and wire assemblies Chains, tire Clutches Clutch facings, asbestos		2,779.000 1,561,000 782.000	• • • • • • • • • • • • • • • • • • •	2, 900, 000 2, 164, 000 1, 037, 000
Coils, ignition Differentials Distributors Engines Engine valves	6 6 6 9 8 11 11 6	1 1 1	9 0 0 0 0 0	1 1
Fan belts, rubber Generators Glass, laminated, etc.	1,738,158	1, 253, 000	2,512,363	1, 954, 000
Hardware, auto Heaters, auto and engine, and defrosters Headlights and parts Hub and drum assemblies	* • • • • • • • • • • • • • • • • • • •	7,225,000 2,891,000 2,852,000	# 0 # 0	6,117,000 3,771,000 3,016,000
Lubricating systems	• P	6,305,000 1,212,000		7, 259, 000 1, 460, 000
Piston rings, expanders, etc. Propeller drive shafts and universal shafts Radiators, complete Radiator cores	242,000	3, 108, 000 3, 653, 000 1, 799, 000	277, 761	3, 388, 000 4, 446, 000
Radios for automobiles Shock absorbers Spark plugs	231,000	7, 740, 000 9, 257, 000	234, 708	2, 028, 000 7, 263, 000 10, 229, 000
Springs, chassis Starters Steering gear assemblies	• 6	8,026,000		10,000,000
Cie rods Cires (casings and tubes) Cires (laps and tire flap material Cire valves and parts	0 6 °	161,870,000 469,000	• • •	169,757,000 129,000
Transmissions Wheels Windshields Windshield wipers	P +	1 1 1	• •	1 1 1 1
Parts (service) made in automobile factories Other auto parts and supplies, not specified as to kind Value of products reported by only 1 or 2 firms as indicated	* * * *	30,915,000 55,622,000	0 n d	29,990,000 55,660,000
above		123, 437, 000		135, 134, 000
Totals		496, 259, 000	***	529, 823, 000

¹ Indicates that the production figures cannot be published separately as the commodity was reported by only 1 or 2 plants.

TABLE 6. Factory Shipments of Trailers, (from All Industries) 1958 and 1959

	19	58	1959		
Туре	Number	Value of factory shipments	Number	Value of factory shipments	
		\$		\$	
Cabin or house type	3,776	11,789,358	3,518	10, 416, 490	
Stake type	916	4, 227, 453	1,297	6,639,515	
Van type	1,374	9, 234, 944	1,491	11,037,560	
Lowbed type	180	1, 181, 571	210	1, 288, 317	
Logging type	80	473,716	130	796, 651	
Tank type	202	2,063,224	221	2,507,902	
Dump type	200	1,005,046	250	1,470,552	
Pole trailers	35	155, 773	33	92,408	
Boat trailers	7. 233	781, 928	11,761	1, 356, 871	
All other trailers		841,035		2, 312, 067	

TABLE 7. Principal Statistics of the Motor Vehicle Parts Industry, classified according to Type of Ownership, 1958 and 1959

Туре	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Selling value of factory shipments
	nun	nber		do	llars	
1958						
Individual ownership Partnerships Incorporated companies	30 10 166	186 74 17, 872	506,654 232,965 76,991,152	25,941 11,384 4,337,523	731, 411 507, 428 154, 682, 249	1,522,003 898,742 293,320,362
Totals	206	18, 132	77, 730, 771	4, 374, 848	155, 921, 088	295, 741, 107
1959						
Individual ownership Partnerships Incorporated companies	26 10 175	153 91 18,641	425,642 258,539 84,514,326	23,743 12,233 4,470,918	690,868 891,345 172,188,519	1,424,274 1,404,100 320,592,015
Totals	211	18, 885	85, 198, 507	4, 506, 894	173, 770, 732	323, 420, 389

TABLE 8. Principal Statistics of the Motor Vehicle Parts Industry, grouped according to Value of Factory Shipments, 1958 and 1959

Establishments reporting a value of factory shipments	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Selling value of factory shipments
	nun	ber		do	llars	
1958						1
Under \$10,000 \$ 10,000 to \$ 24,999	6	14 30	31, 112 73, 752	2,118 4,910	14, 132 78, 378	49,372 171,987
25,000 '' 49,999 50,000 '' 99,999	21 23	96 214	274,661 677,557	17,009 34,405	285, 855 751, 185	739,728 1,661,029
100,000 '' 199,999 200,000 '' 499,999	33 34	478 851	1,619,472	88, 560 145, 605	1,995,919 5,459,059	4,472,446
500,000 '' 999,999 1,000,000 '' 4,999,999	23 43	1, 190 5, 485	4,684,288	202,880 1,042,671	8,113,358 44,043,909	15, 630, 525 86, 404, 605
5,000,000 and over	12	9,731	45,098,544	2, 836, 690	95, 179, 293	175, 961, 454
Head offices	-	43	259,726		- Condo	
Totals	206	18, 132	77, 730, 771	4, 374, 848	155, 921, 088	295, 741, 107

TABLE 8. Principal Statistics of the Motor Vehicle Parts Industry, grouped according to Value of Factory Shipments, 1958 and 1959 — Concluded

Establishments reporting a value of factory shipments	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Selling value of factory shipments
	num	ber		dollars		
1959						
Under \$10,000	7	10	24,930	1,100	12,693	39,920
10,000 to \$ 24,999	16	44	112,838	6.387	126,781	298, 996
25,000 '' 49,999	19	86	235, 208	19,264	252,565	663,569
50,000 " 99,999	23	198	623, 686	37, 293	744,613	1,619,211
100,000 '' 199,999	29	483	1,623,242	86,692	2,023,221	4,433,587
200,000 '' 499,999	36	870	3, 048, 494	155, 835	6, 556, 290	11,554,468
500,000 '' 999,999	22	1.148	4,528,225	179,043	7, 796, 161	15,773,511
1,000,000 ' 4,999,999	46	5,835	23,717,249	983,324	50, 319, 536	95,712,620
5,000,000 and over	13	10, 211	51, 284, 635	3,037,956	105, 938, 872	193, 324, 507
Totals	211	18, 885	85, 198, 507	4, 506, 894	173, 770, 732	323, 420, 389

TABLE 9. Capital and Repair Expenditures in the Motor Vehicle Parts Industry, 1955-59

	Capital expenditures				Repair and aintenance expenditures		Total capital			
Year	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Sub-total	and repair expenditures			
	thousands of dollars									
1955 1956 1957 1958 1959P	1.104 3.479 3.222 1.258 2.428	5, 293 5, 784 7, 667 3, 466 5, 510	6,397 9,263 10,889 4,724 7,938	837 926 1,050 895 1,136	5.811 6,424 6,553 5,515 6,501	6,648 7,350 7,603 6,410 7,637	13,045 16,613 18,492 11,134 15,575			

TABLE 10. Employees and their Earnings in the Motor Vehicle Parts Industry, 1958 and 1959

	Employees				Earnings			
Province	Supervisory and office		Production workers		Total	Supervisory	Production	Total
	Male	Female	Male	Female	1 Oral	office	workers	TOPET
1958			number	4 477	7,61		dollars	
Quebec Ontario Manitoba Alberta British Columbia Other provinces	2,910 59 46 56 11	18 962 16 22 11	352 11,102 210 247 193 36	20 1,756 29 6 —	457 16,730 314 321 260 50	400, 287 21, 164, 107 342, 034 299, 273 351, 872 39, 962	1, 180, 356 51, 533, 485 726, 616 829, 551 774, 841 88, 387	1,580,643 72,697,592 1,068,650 1,128,824 1,126,713 128,349
Canada	3, 149	1,032	12, 140	1, 811	18, 132	22, 597, 535	55, 133, 236	77, 730, 771
Quebec	2. 923 61 43 57	18 928 20 21 11	421 11, 428 260 271 228 79	35 1,939 43 7 —	545 17, 218 384 342 296 100	449, 677 21, 794, 151 375, 803 264, 556 358, 586 60, 790	1.464,017 57,474,582 850,792 980,791 950,514 174,248	1,913,694 79,268,733 1,226,595 1,245,347 1,309,100 235,038
Canada	3, 172	1,000	12, 687	2, 026	18, 885	23, 303, 563	61, 894, 944	85, 198, 507

TABLE 11. Production Workers by Months, 1959

Month	Establishments reporting monthly detail ¹		
374V53103	Male	Female	
January	12,552	2, 201	
February	12,658	2, 135	
March	13, 129	2, 137	
April	13, 485	2, 153	
May	13,674	2,190	
June	13,569	2,078	
July	10,654	1,319	
August	11,215	1,684	
September	12,615	1,936	
October	12,503	2,035	
November	8,964	1,751	
December	12, 234	1,965	
Average for establishments reporting monthly detail	12,266	1,976	
Average estimated for small establishments ²	421	50	
Average for all establishments	12,687	2,028	

¹ The number of production workers, hy months, was collected only for establishments generally reporting value of shipments of \$300,000 and over.
² For establishments generally reporting value of shipments of less than \$300,000, no data on number of workers were collected. Average was estimated by using change in value of shipments to arrive at value of payroll which was then used in conjunction with estimated average earnings to arrive at number of workers.

TABLE 12. Imports and Exports of Specified Motor Vehicle Parts, 1958 and 1959

	1958	1959
Imports	dollars	
Parts of bodies for motor buses, electric trackless trolley buses, motor ambulances and hearses, as enumerated in tariff, item 4381	5, 684, 630	6,928,070
Front and rear axles, brakes, clutches, steering gears, magnetos, rims for pneumatic tires, transmission assemblies, drive shafts, universal joints, steel road wheels and parts, of a class or kind not made in Canada, all for the manufacture of motor trucks, buses and trackless trolley buses or for the manufacture of chassis for same	17, 891, 096	29.445.031
Automobile parts, n.o.p.	216, 949, 877	252, 222, 457
Automobile and motor vehicle engines, stripped, n.o.p., and complete parts thereof, n.o.p.	11,956,598	11,691,112
Engines, internal combustion, and parts, of a class not made in Canada, for the manufacture of motor trucks and motor truck chassis	8,006,288	14,099,296
Annular hall bearings and parts, for the manufacture of motor vehicles	3,458,052	4, 101, 691
Asbestos brake linings for automobiles, motor vehicles and chassis	503,086	811, 631
Ashestos clutch facings for automobiles, motor vehicles and chassis	324,907	364,443
Exports		
Automobile parts:		
Canadian-made	13,085,760	16,655,473
For eign-made	2,425,296	2, 294, 928

TABLE 13. Fuel and Electricity Used in the Motor Vehicle Parts Industry, 1959

Kind		Quantity	Cost at plant
Establishments reporting commodity detail: Bituminous coal: (a) From Canadian mines (b) Imported Anthracite coal Lignite coal Gasoline (including gasoline used in cars and trucks) Fuel oil including kerosene or coal oil Wood Gas (a) Liquefied petroleum gases (b) Other manufactured gas (c) Natural gas Other fuel Electricity purchased Steam purchased	cord Imp. gal.	3,747 60,051 71 69 593,392 6,158,953 29 164,373 25,321 464,082	\$ 41,720 630,183 1,378 595 217,742 702,269 314 30,455 30,251 418,900 13,807 2,233,339 61,148
2. Estimate for establishments for which no data were collected: 2 Cost of fuel and electricity			124,793
. All establishments: Total cost of fuel and electricity			4,506,894

¹ Establishments generally reporting value of shipments of \$300,000 and over. ² Establishments generally reporting value of shipments of less than \$300,000.

List of Firms in the Motor Vehicle Parts Industry, 1959

Name	Address
Nova Scotia:	
Kemp Craft Ltd. Middle West Pubnico Builders N.S. Body Building & Paint Works Rolling Homes Ltd. Wilson Truck Body Shop	Dartmouth Middle West Pubnico 166 Almon, Halifax Deep Brook Truro
New Brunswick:	
Beaver Battery & Electric Mfg. Co. Ltd. Colpitts, W.R., Ltd. Saint John Spring Works	
Quebec:	
Altruck Ltd. Armstrong Beverly Engineering Ltd. Atlas Hoist & Body Inc. Auto Radiator Mfg. Limited Automotive Spring Mfg. Co. Ltd. Corbell, J.H. Dorchester Body Enr. Eastern Spring Service Economy Carburetor Co. Ltd. Electric & Gas Welding Co. Ltd., The Everite Automotive Radiators Ltd. Fleet Truck Bodies Inc. Farrell Mfg. Co. Fleurent, Paul Emile Gardner Trailer Limited Giard Ltée Heatex Limited Ideal Body Ltd. Lacosse Enrg. Lafond, F.X., Enrg. Lefebvre, Emile Portelance, S., Enrg.	4232A Hogan St., Montreal 5701 de Normanville St., Montreal 995 St. Dominique St., Montreal 5760 Garnier St., Montreal 1843 St. Antoine, Montreal 2720 Ruelle Ontario, Montreal 8650 Jeanne Mance St., Montreal 5474 St. Hubert St., Montreal 740 St. Maurice St., Montreal 225 Blvd. St. Sacrement, Quebec 3550 Est Jarry, Ville St. Michel 3701 St. James St. W., Montreal St. Leonard de Pont Maurice

List of Firms in the Motor Vehicle Parts Industry, 1959 - Continued

Name	Address
Quebec - Concluded:	
Specialloid (Canada) Ltd.	20 Oka Band St Evetanha
Trailer Equipment Ltd.	
Truck Body Builders & Repairs Ltd.	1437 St. Louis, St. Laurent
Truck Tank Service Co.	. 4255 Paul Pau, Montreal
Western Filters Limited	
William, Denis	. St. Hilaire Village
Ontario:	
Aimco Auto Parts Co.	. 319 Dufferin St., Toronto
Algoma Mfg. Tool & Die Ltd.	
American Colemen of Canada Ltd.	
Appleby, D., & Company Atom-Otive Products	
Back, L., & Co. Ltd.	. 159 De Grassie St., Toronto
Banner Metal Products Ltd.	
Beauchamp Truck Bodies	. Hurdman's Bridge, Ottawa
Bendix-Eclipse of Canada Limited	
Berg Mfg. (Canada) Ltd.	
Biltrite Mobile Homes Blackstone Industries Products Ltd.	
Brantford Coach and Body Limited	
Brighton Fabricators	
Canadian Acme Screw & Gear Limited	
Canadian Blue Bird Coach Ltd.	
Canadian Motor Lamp Co., Ltd.	
Canadian Radiator Mfg. Company Ltd.	
Canadian Trailmobile Ltd. Canasco Products Ltd.	
Canmor Body & Trailer Co. Ltd.	. 70 Grand Ave., Toronto
Carrick's Auto Spring Repairs	
Champion Spark Plug Co. of Canada Limited	. 1624 Howard Ave., Windsor
Clevite Limited, The	
Comco Stampings Ltd.	
Coulter Manufacturing Ltd. Cozens Spring Service & Mfg. Co., Limited	
Dearborn Steel Tubing Co. (Canada) Ltd.	
Dill Manufacturing Company of Canada Limited, The	. 103 Bathurst St., Toronto
Doerr, Geo. C., Truck & Trailer Co.	
Dominion Auto Accessories Ltd. Dominion Cable & Automotive Products	
Donaldson Company (Canada) Ltd.	
Eaton Automotive Canada Limited	
Elcombe Engineering Limited	. 3327 Russell St., Windsor
Electric Auto-Lite Limited	
Electroline Mfg. Co. Ltd. Electronic Components Ltd.	
Essco Stamping Products Ltd.	
Essex Wire Corporation Limited	. 1664 Windsor Ave., Windsor
Fabricated Metals & Stampings Ltd.	. 249 Toronto Ave., Oshawa
Felder Truck Body & Trailer Co.	
Fleet Line Products	
Foreman Tank & Welding Co. Ltd.	
Fram Canada Ltd.	
Fruehauf Trailer Co. of Canada Ltd.	
General Coach Works of Canada Ltd.	
General Motors of Canada Limited	
Glasslyner Mufflers Ltd. Glendale Mobile Homes Ltd.	
Goodwin Glass Industries Ltd.	
Hastings Ltd.	
Hayes Steel Products Limited	Merritt St., Merritton
Highway Trailers of Canada Ltd.	
Hiller Mfg. Co. Ltd. Hollywood Homes (Windsor) Ltd.	
Houdaille Industries Ltd.	
Howe, William, Industries Ltd.	
Huron Steel Products Co. Ltd.	. 3710 Peter St., Windsor
Ingersoll Machine & Tool Co., Limited	
International Formed Tubes Ltd.	. 111 Manville Rd., Scarborough
K.C.K. Mfg. Co. Ltd. Karco Co. Ltd., The	

List of Firms in the Motor Vehicle Parts Industry, 1959 - Continued

Name	Address
Ontario - Concluded:	
Kralinator Limited	Montrose St., Preston
Long Manufacturing Co., Limited	362 Kerr St. N., Oakville
Maple Leaf Metal Products Ltd.	2531 McDougall St., Windsor
Maple Leaf Metal Products Ltd.	Forest
McCord Corporation	890 Walker Road, Windsor
McGinness, H.B., Limited	Lansdowne St. East, Peterborough
McKinnon Industries Limited, The	Ontario St., St. Catharines
McQuay-Norris Mfg. Co. of Canada Ltd.	Ray and Goddard Aves., Toronto
Mid-States of Canada Ltd.	Ingersoll
Monahan Supply Corp. Ltd.	191 Queen St. E., Toronto
Monroe-Acme Ltd.	207 Weston Rd., Toronto
Morco Products Co.	2 Joseph St., Kingston
Muffler Corporation of Canada Ltd.	406 Comstock Rd., Scarborough
National Auto Radiator Mfg. Co. Ltd.	2575 Airport Rd., Windsor
National Tubular Products Ltd	Glencoe
Nethor Corporation (Canada) Ltd.	1480 Lakeshore Rd., Toronto Shallow Lake
Nobel, R., & Sons Ontario Steel Products Co. Ltd., Division "C"	105 St. George St., Chatham
Ontario Steel Products Co. Ltd.	Ritson Road, Oshawa
Ontario Steel Products Co. Ltd.	Milton
Ontario Truck Body Co.	31 Alexander, Newmarket
Oshawa Engineering & Welding Co. Ltd.	25 Albert St., Oshawa
Perfect Circle Company Ltd., The	888 Don Mills Rd., Don Mills
Perfection Automotive Products (Windsor) Ltd.	3766 Peter St., Windsor
Phil Wood Industries of Canada Limited	857 Tecumseh Rd. E., Windsor
Precision Automotive Co. Ltd.	42 Duchess St., Toronto
Purolator Products (Canada) Ltd.	320 Kipling Ave. S., Toronto
S.K.D. Manufacturing Ltd.	Amherstburg
Sales, A.J., Company Limited	Erie St., Ridgetown
Schrader's, A., Son	334 King St. E., Toronto
Sealed Power Corporation of Canada Limited	182 King St., Stratford
Sehl Engineering Co.	136 Ottawa St. S., Kitchener
Smith Bros, Motor Bodies Ltd. St. Catharines Auto Bodies Ltd.	173 Bartley Drive, Toronto 207 St. Paul St. W., St. Catharines
Steadco Truck Bodies Limited	2542 Wharton Glen Ave., Summerville
Stewart-Warner Alemite Corporation of Canada Limited	MacDonald Ave., Belleville
Sturdy Truck Body Mfg. Co.	196 River Rd. W., Kitchener
Swartz, S., & Sons	106 Grange Ave., Toronto
Tamco Limited	LaSalle
Tecumseh Metalcraft Ltd.	6500 Tecumseh E., Windsor
Ted's Homes Ltd.	R.R. * 1, North Bay
Thompson Products Ltd.	37 Louth St., St. Catherines
Tipping Truck Bodies	Tottenham
Toon, L. & Associates	4 Elrose, Weston
Trico Products Corporation	Dominion Rd., Fort Erie
Trim Trends Canada Ltd.	Ajax
Truck Engineering Limited	165 Wellington St. S., Woodstock
Twentieth Century Mobile Homes Ltd.	P.O. Box 72, London
Van Wilson Limited	Howard Rd., Burlington 325 Devonshire Rd., Windsor
Watson Spring Co. Ltd.	370 King St. E., Toronto
Weatherhead Company of Canada Ltd., The	121 Inkerman St., St. Thomas
Welles corporation Ltd.	2650 Metcalfe, Windsor
Westeel Products Ltd.	940 Warden Ave., Scarborough
Wilson Motor Bodies Limited	1466 Lakeshore Rd., Long Branch
Wix Corporation Ltd.	25 Curity Ave., Toronto
Wrigley Steel Co. of Canada Ltd.	1573 McDougal, Windsor
Zenith Welding Ltd.	965 Walker Rd., Windsor
Manitoba:	
Manitoba:	
Automotive Accessory Co. Ltd.	1551 Erin, Winnipeg
Brandon Body Works Ltd.	9th St. & Southern Ave., Brandon
Carter, James B., Ltd.	421 Mulvey Ave., Winnipeg
Chalmers Auto Truck & Body Works Ltd	349 Naim Ave., Winnipeg
Elias, Thomas, Mfg. Co. Ltd.	1061 Notre Dame Ave., Winnipeg
Flatt's Truck & Trailer Body Works	274 Talbot St., Winnipeg
Lawrie Wagon & Carriage Co. Ltd., The	583 Wall St., Winnipeg
Lindale Mobile Homes	1960 Main, Winnipeg
Manitoba Auto Spring Works	175 Fort St., Winnipeg
Rambler Trailers	702 Scotland Ave., Winnipeg
Redlick Trailer Co. Ltd.	P.O. Box 760, Brandon
Richardson Manufacturing Co. Ltd. Sangster's Wagon & Body Works Ltd.	666 Arlington St., Winnipeg
Sangster's wagon or body works bid.	100 Higgins Ave., willingeg



TRANSPORTATION EQUIPMENT

List of Firms in the Motor Vehicle Parts Industry, 1959 - Concluded

Name	Address
Saskatchewan: Estevan Industries Ltd. Modern Spring Works Ltd. Yackel Hoist Co. Ltd.	Airport Hangar # 5, Estevan 331 Avenue A South, Saskatoon Yorkton
Armand Truck and Body Works Belmont Body Works Economy Filter Works Edmonton Auto Spring Works Ltd. Edmonton Truck Body Ltd. Forest Lawn Truck Body Work Hay & Harding, Limited Lethbridge Body Works Lethbridge Spring & Axle Shop Ltd. Master-Craft Trailer Co. Nordheimer Spring Service Co. Ltd. Peerless Motor Products Ltd. Perfection Machine Works Ltd. Roadway Industries Ltd. Standen's Limited Success Automatic Land Leveller Co, Ltd. Sunnyside Auto Body Works	11919 - 72nd St., Edmonton 12517 - 72nd St., Edmonton 1219 - 9th Ave. E., Calgary Jasper Ave. and 95th St., Edmonton 17650 - 121st. Ave., Edmonton 180 - 17th Ave., S.E., Forest Lawn 108 - 2nd Ave. W., Calgary 1801 - 3rd Ave. S., Lethbridge 402 - 4th St. S., Lethbridge 1430 - 9th Avenue East, Calgary 10960 - 101 St., Edmonton 6110 - 1A St. S.W., Calgary 419 - 34th Ave. S.E., Calgary 6925 - 103rd St., Edmonton 24th Ave. & 2nd St. S.E., Calgary Medicine Hat 1014 - 4th Ave. N.W., Calgary
Watson Industries (Alberta) Ltd. British Columbia:	Claresholm
A.C. Radiator Distributors Ltd. Centre Mfg. Co. Collins Mfg. Co. Ltd. Columbia Trailer Co. Ltd. Commercial Body Builders Ltd. Cords Piston Ring Co. of Canada Ltd. Custom Engineering Ltd. Dendoff Springs Ltd. Evergreen Trailer Co. Ltd. Kamloops Steel Fabricators Ltd. Langford Truck Equipment Ltd. McAllister Spring Company Limited Motor Specialty Manufacturers Ltd. Ribchester, G.W., & Son, Ltd. West Coast Trailer Mfg. Co. Ltd. West Coast Trailer Mfg. Co. Ltd. Westminster Truck Equipment Ltd. White & Taylor Ltd. Willock Truck Equipment Company 1.td.	1225 E. Pender, Vancouver 401 E. Georgia, Vancouver 3810—E. 1st Ave., Burnaby 1475 Howe St., Vancouver 539 W. 8th Ave., Vancouver 834 Johnson St., Victoria 896 New River Rd., Richmond 232 W. 2nd Ave., Vancouver 10527 Scott Rd., North Surrey 194 Victoria St. W., Kamloops 1828 Clarke Drive, Vancouver 425 W. 6th Ave., Vancouver 475 Clarke Drive, Vancouver 475 Clarke Drive, Vancouver 6212 Kingsway, Burnaby 2468 Dewdney Truck Rd., Port Coquitlam 445 West 2nd Ave., Vancouver 205 West 2nd Ave., Vancouver