## $42-212$ <br> c. 2

$\div-$

e
$\square$
(20) 5 204

$$
40,4
$$

## THI OAREIAGT AND WAGOIF INDUSTRY TH CAHATA

$$
1927 \text { a:1d } 1922
$$

Ottawa, June, 1924.- A report on the manufacture of carriages, wagons, sleighs ard perts therenf has heen completed by the Dominion Bureau of Stratistics in 1921 and 2922. The industry is divided into two groups, the first of which consists of factories engaged in the munufacture of what are known as "vehicle supplies" such as spokes, hubs, rims, exles and othor wooden vehicle parts. These are sold to manufacturers essomkling complete wehicles and to carriage and blacksmith siops for repair work. The sec cnd grouv includes fisctories menufacturing complete vehicles either from parts male by themselves or purchased from manufacturers of velicle supplies. The latter class al so includes firms engaged, to a certain extent, in the assembling of cutomobiles from purchased parts, the huildine of bodies or purchased chassis, and repair work. The manuiature of automoviles es an industry is deait with in a report published by the watallurgical Branch of the Bureau of Statistics.

There werc 531 firms engaeed in timning out corrolete vehicles in 1922 as compared to 570 in 1921 with a total capital investment of \$11,148,178 in 1922. These firms gave employment to 2,137 workers and paid $2,270,550$ in salaries and wages. Their raw materials cost $\$ 2,33,600$ and their products were valued at $\$ 6,079,835$.

The manufacturers ape ializiae in veinicle sunplies numbered 15 in 1922 as compared to 13 in 1921 . In 1922 their capital amounted to , 1,4 fit, 645 , their employecs number 236 and they paid out $\$ 284,6 \mathrm{~K}^{\prime}$ in wases and salanies. Faw materiels in this Eroup cost $3^{774}, 437$ while the procucts menuiectured were valued at $\$ 937,588$.

Tables 1 and 2 gitre a summary of the principal statistics of these two industries and the distribution of their plants by provinces.

The rat materials used in the manufacture of vehicle parts are chiefly, hariwcod lumber, bults and rough turned spokes. Some sor twood Iurber is al so used. Hoop, band and bar iron and steel and castinss are rext in importance. The products in order of importance with regard to value are rims, spoices, shatts, hubs, axles, fellues, poles, tongues and smaller quatieies of other venicle parts with a totel ralue of 937,538 . In addition to the 15 firms derlt with abore which sperialize in vehiole supplies, a number of sash and door factories in Canada manufacture tinese materials as side lines or by-products. Their output in 1922 was valued at $\$ 58,251$ making a erand total for veniole supplies of \$1,045,839.
2.

Dirms whicl menutacture, asserblo or renair vehicles al so use lumber as their most important rav materiai. In 1922 they purcinascd over twolve million feet bonrd mensure valued at over half amillion doilars in addition to $\$ 291,593$ morth of huis, spokes, bert goods and other wooden vehicle parts. Iron, stecl, alummim, brass and other metals made up 3323,443 , hardware and metal parts made up 307,695 . Other important materials are paint, oil, varrisi, leather, upholstering materials, textiles, glass anci rubler tires. Automobile chassis and av tomobile equipment made up \$354, 7i9.

The products of this industry are divided into horse or hand aram velicico and thoso mechanically driven. The Value of the former cliass in 1922 vas $\$ 2,912,829$, made up dincfly of bugeics and other licht road vehiclos, dump carts, maeons and comercial velicles and sleighs. The value of mechanically propellex vehicles was $\$ 1,362,660$ consisting chio $11 y$ of comercial vinicles and rehicle bories. Niscellaneous procucts and repair and custorn worl anounted to \$?.804.946, making a total for all products of the industry of $\$ 6,079,835$.

Tables 5 and 6 sive the datails concerring materials and products of this inulutry while Tajlos 7, 8, 9 and Io cover details of capital investod, employraent, fuel used and power employed in both industries in this grour.

## TIF CARRIAGE AND MAGON INDUSTRY, 1221 and 1922

Patle I.- Principal Statistics, 1921-1922


Table 2.- Distribution of establishments by provinces, 1921-1222


Table 3.- Venicle supolies, haterials Used, 1921 and 1922.


Table 4.- Vehicle supplies, Prodrets manuf actured, 1921-1922

|  | Quan | むity | Value |  |
| :---: | :---: | :---: | :---: | :---: |
| Products | 9, 91 | 1022 | 1921 | 1922 |
| TOTAL | - | - | 1,862,766 | 987.588 |
| Hubs | - | 60,836 | - | 60,837 |
| Sposes | - | 296,402 | - | 142,689 |
| Eelilocs | - | 26,709 | - | 23.512 |
| Rins . | - | 21,380 | - | 170,661 |
| AxIes | - | 13,453 | - | 38,579 |
| Bolstors | - | 2,479 | - | 3,067 |
| Reaches . | - | 2,595 | - | 4,741 |
| Poles and toncues | - | 3,065 | - | 19.575 |
| Sharts. | - | 33,058 | - | 93,533 |
| Sleigh runners | - | 4,009 | - | 8,601 |
| Sleigh buink: | - | 430 | - | 832 |
| Single on minitie trece | - | 5,666 | - | 12,793 |
| Double trees | - | 5,080 | - | 11,325 |
| Neck yokes. | - | 3,579 | - | 3,399 |
| All other tohicle suphios | - | - | - | 388,444 |

Ionlo 5. - Vohiolc factorios, roterials used. 1921 and 1922




Tarle 7.- Cacital Invesied, 1221 \& 1922
1921

| $\begin{aligned} & \text { Indus try } \\ & \text { Group } \end{aligned}$ | Total Capital Invested | $\begin{aligned} & \text { Land } \\ & \text { buildings } \\ & \text { and } \\ & \text { fixtures } \end{aligned}$ | $\begin{gathered} \text { Machinery } \\ \text { and } \\ \text { tools } \\ \hline \end{gathered}$ | Wlateriais on hard stocks in process, etc. | $\begin{aligned} & \text { Cash } \\ & \text { trading and } \\ & \text { operating } \\ & \text { accts, etc. } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| .. TOTAI | $12,659,323$ |  | Wु | $\frac{7}{v}$ | $3$ |
| ```Tonicle factories Vnlicle Eupplies``` | $\begin{array}{r} 10,653,750 \\ 2,005,563 \end{array}$ | $506,798$ | $593.930$ | 399.935 | 504,900 |
| 192 |  |  |  |  |  |
| TOIAL | 22,622,823 | $4,375,003$ | $1,55^{m}, 562$ | 4,249,286 | 2,340,972 |
| Vericle <br> factories | 11,148,178 | 4,038,791 | 1,354, 2.47 | 3,909,717 | 1, 845,423 |
| $\begin{aligned} & \text { Vehicle } \\ & \text { supplies } \end{aligned}$ | $1,474,545$ | 336,212 | 303,315 | 339,569 | 495.549 |

6. 

THP CMFPAMT AND THACON TMDTSTRY, 1921 and 2022.




Eobie O. Fuel UEca, 1322.

| Kinte of Puel |  | $\begin{aligned} & \text { heniete } \\ & \text { ractories } \end{aligned}$ |  | $\begin{aligned} & \text { Vonicio } \\ & \text { suon ics } \end{aligned}$ |  | T0T 21 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quen. | velue | quan. | Value | Uen. | Value |
| TCIAL | \$ | - | $161,477$ | - | $23,693$ | - | $100,140$ |
| Bituminous coal | tons | 8,870 | 109.489 | 2,270 | 23, 9177 | 11.140 | 133,266 |
| Anthracite conl | " | - 708 | 23.535 |  | 2. | 788 | 13.555 |
| Ligriztc coz1.. | " | 7. | 2,022 | - | - | 149 | 2,021 |
| Colse ..... | 11 | - | 2,181 | - | - | 173 |  |
| Gasolire | Sel. | 18,301 | 6,297 | 100 | 36 | 18,201 | 333 |
| Fucl oil | " | 2,334 | 14 | - |  | 2,834 | 14 |
| Wood | counds | 2,-38 | 20,527 | 600 | 4,080 | 3,038 | 24,541 |
| Gas | m.c.f. | 3,479 | $3,12 ?$ | - |  | 3.479 | 3,122 |
| Otiner fuel |  |  | 3, 35? | - | 80.0 | - | ? |

2able 10. - Fomer Bmbicyod, 1221


