42-212

ANNUAL







# MISCELLANEOUS VEHICLE MANUFACTURERS 1964

# ANNUAL CENSUS OF MANUFACTURES

Published by Authority of
The Minister of Trade and Commerce

#### DOMINION BUREAU OF STATISTICS

Industry Division

June 1966 6506-830 Price: 50 cents

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## MISCELLANEOUS VEHICLE MANUFACTURERS

### 1964

For statistical purposes the industry titled Miscellaneous Vehicle Manufacturers in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in manufacturing transportation equipment not elsewhere classified, such as animal-drawn vehicles including sleighs, as well as parts for any vehicles included.

The number of firms classified to this industry in 1964 increased to 17 from 12 in 1963, however it should be noted that the real change involved the addition of 6 firms and the deletion of 1 firm.

During 1964 the total value of shipments of goods of own manufacture increased by \$4,929,000 or 33%, gross output by 24% and total value added on goods of own manufacture by 23%. The cost of materials used, represented 51% and value added represented 46% of the value of shipments of goods of own manufacture. Value added on shipments of goods of own manufacture during 1963 represented 50% of the value of shipments. The decrease in 1964 appears to be due to a higher cost for materials used.

It was not possible to include a detailed breakdown of shipments because of the limited number of firms in the industry and the variety of products produced.

#### SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- mil or zero.
- amount too small to be expressed.
- p preliminary figures.
- revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

TABLE 1. Principal Statistics, 1961-64

				Man	ufacturing	activity				T	otal activ	rity	
Yoar and province	Estab- lish-		oduction a ated work		Cost of	Cost of	Value of shipments	Violes	Working and p	g owners artners	Emp	loyees	
province	ments	Number	Man- hours paid	Wages	elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		000			\$'000		1		\$'000		\$10	000
1961													
Totals	12	498	1, 122	1,558	78	4, 221	8,895	4, 860	9	28	608	2,302	5, 096
							.,						
1962													
Totals	11	587	1, 321	1,931	85	6, 872	12,566	5, 785	5	15	705	2,678	6, 262
1963													
Newfoundland	_	_		_	_	_	_	_	and a	_	_		_
Prince Edward Island	_	_	_	_	_	_		_	_		_	_	_
Nova Scotia	-	_	_	-	_	_	_	_	_	_	_	_	_
New Brunswick	_	_	_	_	_	_	_	_	_	_	_	disc	
Quebec	6	1											
Ontario	5												
Manitoba	_	684	1, 528	2, 343	100	8,306	15, 281	7,684	5	13	829	3, 177	8, 141
Saskatchewan	-												
Alberta	1								2				
British Columbia	_	_	_	-	_	_	_	_	-	_	_	_	-
Yukon and Northwest Territories	-	_	-	-	~~	_	_	-	_	_	-	-	-
Totals	12	684	1,528	2,343	100	8,306	15, 281	7, 684	5	13	829	3,177	8,141
1964													
Newfoundland	_	_	-	_	_	_	_	_	_	_	_	-	_
Prince Edward Island	_		_	_	_	_	-	_	_		_	_	-
Nova Scotia	-	_	_	_	_	_	_	_	_	_	_	_	_
New Brunswick	_	_	_	_	-	_	_	_	-	_	_	_	_
Quebec	8												
Ontario	7												
Manitoba	-	767	1,795	2, 953	124	10, 410	20,210	9,462	8	24	961	4,045	10,035
Saskatchewan	_												
Alberta	2												
British Columbia	_	-	-	- 1	_	-	_	_	-	_	-	_	_
Yukon and Northwest Territories	-	-	-	-	_		-	_	-	_	-	_	
Totals	17	767	1, 795	2,953	124	10, 410	20, 210	9,462	8	24	961	4, 045	10,035

TABLE 2. Principal Statistics classified by Size Group based on Value of Shipments of Goods of Own Manufacture, 1963 and 1964

				Man	ufacturing	activity				T	otal activ	rity	
Size group	Estab- lish- ments		duction a		Cost of fuel and	Cost of materials	Value of shipments of goods	Value	Working and pa	owners utners	Empl	oyees	Value
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		000			\$1000				\$'000		\$'(	000
1963													
Under \$10,000	} 4	5	9	14	2	21	68	46	5	13	5	14	46
50,000 '' 99,999	_	_	_	_	_	_	_	_	_	_	_	_	_
100,000 " 199,999 200,000 " 499,999 500,000 " 999,999	} 4	108	224	333	9	1, 168	1,314	419	_	_	135	469	41
1,000,000 ' 4,999,999 5,000,000 and over Head offices, sales offices and	} 4	571	1, 295	1,996	89	7, 117	13, 898	7, 219	_	-	689	2,694	7,68
auxiliary units	* * 2						* * 4		4 * *	- 4 +	4 * 4	4 6 4	
Totals	12	684	1,528	2, 343	100	8, 306	15, 281	7, 684	5	13	829	3, 177	8, 141
1964													
Under \$10,000	} 7	9	19	33	3	69	133	74	8	24	11	38	74
25,000 ' 49,999 50,000 ' 99,999	_	_	_		_	-	_	_	_	_	_	_	_
100,000 '' 199,999	_	-	_		_	_	_	_		-	_		_
200,000 ' 499,999	4	50	119	151	5	545	958	419	_	_	60	220	41
500,000 '' 999,999 1,000,000 '' 4,999,999	1 -		_	_	_	_		_		_			
5,000,000 and over	} 6	708	1,657	2, 768	116	9,796	19,119	8,969	_	-	890	3,787	9,54
auxiliary units			* * *	4 + 8	* * *						* * *	> 0 0	
Totals	17	767	1,795	2,953	124	10,410	20, 210	9,462	8	24	961	4.045	10,03

TABLE 3. Principal Statistics classified by Size Group based on Manufacturing Value Added, 1963 and 1964

				Man	ufacturing	activity				Т	otal activ	vity	
Size group	Estab- lish- ments		duction a		Cost of	Cost of	Value of shipments of goods	Vaiue	Working and pa	owners urtners	Emp	loyees	Value
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		*000			\$'000				\$'000		\$'0	00
1963													
Under \$10,000 \$ 10,000 to \$ 24,999	} 4	5	9	14	2	21	68	46	5	13	5	14	46
25,000 ** 49,999 50,000 ** 99,999	} 3	32	77	100	4	373	564	200	_	_	39	152	19
100,000 " 199,999	-	-		-	-	-	-	-	-	-	-	-	-
200,000 " 499,999	} 5	647	1,442	2, 229	95	7,912	14, 649	7,439	_	_	785	3,011	7,89
5,000,000 and over	_		-	_	-	_	_	_		_	_	_	
auxiliary units	v * 4		P 0 P		,		4 4 5		0 4 4				* * *
Totals	12	684	1,528	2, 343	100	8,306	15, 281	7, 684	5	13	829	3, 177	8, 14
1964			7.44				ŀ			_	-		
Under \$10,000	} 7	9	19	33	3	69	133	74	8	24	11	38	7
10,000 to \$ 24,999 25,000 " 49,999	_	_	-	_	_	-	-	-	-	_	-	_	111/1-
50,000 " 99,999 100,000 " 199,999 200,000 " 499,999	6	199	467	708	26	2,386	3,390	1, 083	-	-	239	919	1,23
500,000 " 999,999 1,000,000 " 4,999,999 5,000,000 and over	} 4	559	1,309	2, 212	95	7,955	16,688	8, 305	-	-	711	3,088	8,72
Head offices, sales offices and auxiliary units		***					***				1 - 11		
Totals	17	767	1,795	2, 953	124	10,410	20, 210	9, 462	8	24	961	4, 045	10, 03

TABLE 4. Principal Statistics classified by Size Group based on Total Value Added, 1963 and 1964

				Man	ufacturing	activity				Т	'otal acti	vity	
Size group	Estab-		duction ated work		Cost of	Cost of	Value of shipments	** 1		owners	Empl	loyees	
	ments	Number	Man- hours paid	Wages	fuel and elec- trlcity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		000			\$'000		1.		\$*000		\$10	000
1963						1							
Under \$10,000 \$ 10,000 to \$ 24,999	} 4	5	9	14	2	21	68	46	5	13	5	14	46
25,000 '' 49,999 50,000 '' 99,999	} 3	32	77	100	4	373	564	200	_	-	39	152	198
100,000 '' 199,999	-	_	-	-	_	_	-	-	_	-	_	-	11:1
500,000 " 999,999 1,000,000 " 4,999,999	5	647	1,442	2, 229	95	7,912	14,649	7, 439	_	_	785	3,011	7, 897
5,000,000 and over	-	-	-	-	-	-	_	_	_	_	eta	-	-
		1700			100				• • • •	***			-
Totals	12	684	1,528	2,343	100	8,306	15,281	7, 684	5	13	829	3, 177	8, 141
1964													1
Under \$10,000	} 7	9	19	33	3	69	133	74	8	24	11	38	74
25,000 " 49,999 50,000 " 99,999	-	-	-			_	-	-	_	_	_	-	
100,000 ' 199,999	6	199	467	708	26	2,386	3, 390	1,083	_	_	239	919	1,237
1,000,000 ' 4,999,999 5,000,000 and over lead offices, sales offices and	4	559	1, 309	2, 212	95	7,955	16,688	8, 305	_	_	711	3,088	8, 725
auxiliary units			* * *	***		* * *	* * *	* * *	4 4 6			4 + 11	P 4 4
Totals	17	767	1,795	2,953	124	10, 410	20,210	9,462	8	24	961	4,045	10,035

TABLE 5. Principal Statistics classified by Size Group based on Total Employed, 1963 and 1964

				Mai	nufacturing	activity				1	rotal acti	vity	
Size group	Estab- lish- ments		oduction ated work		Cost of	Cost of	Value of shipments	Value		owners	Emp	loyees	
	ments	Number	Man- hours paid	Wages	eléc- tricity	materials and supplies	of goods of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	V alue added
R TE	No.		*000			\$'000	1			\$1000		\$*0	000
1963													
Under 5 employed	4	5	9	14	2	21	68	46	5	13	5	14	46
5- 14 employed	} 3	32	77	100	4	373	564	200	_	_	39	152	198
100 - 199	5	647	1,442	2,229	95	7,912	14,649	7,439	-	_	785	3,011	7, 897
100 employed and over	_	-	_	-	_	-	_	_	_	_	_	_	-
auxiliary units		0 6 6		4 + 4	4 1 4		4 4 2		* * *	4 4 4		+ + 4	
Totals	12	684	1,528	2,343	100	8,306	15, 281	7, 684	5	13	829	3, 177	8, 141
1964													
Under 5 employed	6 3	6 17	13 37	22 75	2 2	56 286	99 515	53 220	7	23	7 24	25 109	53 218
15 - 49 ''	} 4	133	295	465	22	2,830	4,624	1,801	-	_	178	705	1, 833
00-199 "	1 4	611	1,450	2,390	98	7, 238	14,973	7, 388		_	752	3, 206	7,931
00 employed and over	] _	-	-	-	-	-	-	-		1 -	~	-	-
auxiliary units							* * *		4 6 0	* 4 *			
Totals	17	767	1, 795	2,953	124	10,410	20, 210	9.462	8	24	.961	4.045	10.035

TABLE 6. Principal Statistics classified by Type of Organization, 1963 and 1964

				Man	ufacturing	activity				5	Total acti	vity	
Type of organization	Estab-		oduction ated work		Cost of	Cost of	Value of shipments			owners	Empl	oyees	
of Paragonator	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No.		'000			\$'000				\$'000		\$'0	000
1963													
Individual ownerships	} 4	5	9	14	2	21	68	46	5	13	5	14	46
Incorporated companies	8	679	1,519	2,329	99	8, 285	15, 213	7,639			824	3,163	8,095
Co-operatives	-	des	_	-	-	_	_	AMIS			-	_	_
Head offices, sales offices and auxiliary units					* * *	* 4 0		4 4 4					
Totals	12	684	1,528	2,343	100	8, 306	15, 281	7,684	5	13	829	3, 177	8, 141
1964													
Individual ownerships	} 6	7	14	26	3	64	115	61	8	24	8	27	61
Incorporated companies	11	760	1,780	2,927	121	10,346	20,096	9,400		* * * 1	953	4,018	9,974
Co-operatives	_	_	_	_	_	_	_	-			-	-	des.
Head offices, sales offices and auxiliary units		4 4 8						=					* ***
Totals	17	767	1, 795	2,953	124	10, 410	20,210	9,462	8	24	961	4.045	10, 035

TABLE 7. Calculation of Output, Input and Value Added, 1963 and 1964

	Manufact activi		Non-manufa activiti		To acti	
	1963	1964	1963	1964	1963	1964
			\$'00	)		
Output	1				1	
1. Shipments and other revenue	15, 281	20, 210	1,223	1,550	16,504	21,760
Inventorles - Goods of own manufacture:						
Add closing - Goods in process	510	851		* * *	510	851
Finished goods	1,610	1, 225	* * *	• • •	1,610	1, 225
Deduct opening - Goods in process	479	566	4 * *	***	479	566
Finished goods	832	1,725	***	• • •	832	1,725
2. Net inventory change	809	(215)			809	(215
3. Gross output (1+2)	16,090	19,995	1, 223	1,550	17,313	21,545
Input						
4. Purchases of goods not of own manufacture	0 0 0	* * 9	743	929	743	929
Inventorles - Goods not of own manufacture:						
Add opening		• • •	65	90	65	90
Deduct closing	4 2 4		90	107	90	107
5. Cost of goods sold (not of own manufacture)	. = .		718	912	718	912
6. Materials, supplies, etc.	8,306	10,410	48	65	8,354	10,475
7. Fuel and electricity	100	124			100	124
8. Gross input (5 + 6 + 7)	8,406	10,534	766	977	9,172	11,511
Value added (3 - 8)	7, 684	9,462	457	573	8, 141	10,035

TABLE 8. Employment and Payroll, 1963 and 1964

					Emplo	yees						Salari	es and wa	iges	
Year and		Product related				inis-		les	To	t o l	Product	ion and	Admin-	5-1	
province	Manufa	cturing	01	ther		tive office		nd bution	10	tal	related v		istra- tive and	Sales and distrl-	Total
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	bution	
					numi	ber							\$'000		
1963															
Newfoundland	_	_	_	_	_	-	_	otes.	_	_	otron	_	-	_	_
Prince Edward Island	_	-	_		_	_	-	_	-	-	-	_	_	_	_
Nova Scotia	_	-	_	_	_	-		_	_	_	_	_	_	_	-
New Brunswick	_	_	_	_	_	-	_	_	_	_	-	_	_	_	_
Quebec	1														
Ontario						1									
Manitoba	599	85	1	_	74	43	16	1	700	129	2,343	4	660	128	3, 17
Saskatchewan															
Alberta	J														
British Columbia	_		_	_	-	_	_		_	-	-	-	_	_	_
Yukon and Northwest Terri- tories	_	_	_	_	_	-	-	-	_	_	-	_	_	-	_
Totals	599	85	1	_	74	43	16	1	700	129	2, 343	4	660	128	3, 17
1964															
Newfoundland	_	_	_	-	_	_	-	-	-	-	ping	_	_	-	-
Prince Edward Island	_	_	-	-	_	-	_	_	-	_	_	_	_ :	_	_
Nova Scotia	_	_	-	_	_	_	_	_	-	-	_	_	-	-	_
New Brunswick	-	_	_	otros.	_	- 1	_	_	_	_	-	-	_	-	_
Quebec	)														
Ontario															
Manitoba	690	77	2	_	99	48	37	8	828	133	2, 953	6	799	287	4,04
Saskatchewan															
Alberta	J														
British Columbia	-	-	_	_	_	-	_	_	_	_	_	_	-	_	_
Yukon and Northwest Terri-															
tories	_	-	_	_	_	_	_	_	_	_	_	_	_	_	_
Totals	690	77	2	_	99	48	37	8	828	133	2, 953	6	799	287	4, 04

TABLE 9. Production and Related Workers, - Manufacturing Activity, 1963 and 1964

M. III	196	3	196	34
Month	Male	Female	Male	Female
		numb	er	
Establishments reporting monthly detail (large establishments only):	1	1	1	
January	551	76	665	103
February	510	80	540	9:
March	494	85	505	99
April	495	101	499	98
May	505	103	487	9:
June	545	84	506	59
July	542	73	533	5
August	577	93	725	59
September	677	96	839	6:
October	799	87	985	63
November	789	87	1,044	6:
December	699	66	958	60
Averages	599	85	690	7
annual averages (small establishments only)	* * *		* 1 *	
Werage for all establishments	599	85	690	7'

TABLE 10. Inventories, 1964

-		Manufa	ecturing		Non- manufacturing	
Province	Materials, supplies, etc.	Goods in process	Finished goods of own manufacture	Total	Products or materials purchased for resale	Total Incontorios
			book valu	e \$'000		
Opening:						
Newfoundland	_	-	-	-	_	_
Prince Edward Island	-	_	-	_	_	_
Nova Scotia		_	_	_	-	-
New Brunswick	_	_	-	_	_	_
Quebec						
Ontario						
Manitoba	1,416	566	1,725	3,707	90	3,797
Saskatchewan						
Alberta	J					
British Columbia	_	_		_	_	_
Yukon and Northwest Territories	-	-		_		_
Totals	1,416	566	1,725	3,707	90	3, 797
Closing:						
Newfoundland	_	_	_	_	_	_
Prince Edward Island			_	_	_	-
Nova Scotia	_	_	-	_	_	_
New Brunswick	_	_	_	_	_	_
Quebec	)					
Ontario						
Manitoba	2, 147	851	1, 225	4, 223	107	4,330
Saskatchewan						
Alberta	J					
British Columbia						
Yukon and Northwest Territories		_		_		
Totals	2, 147	851	1, 225	4, 223	107	4, 330

TABLE 11. Purchased Fuel and Electricity Used in Manufacturing Activity, 1963 and 1964

Dec. last		1963		1964	
Description		Quantity	Cost	Quantity	Cost
			\$'000		\$'000
1. Large establishments reporting commodity detail:					
Bituminous coal:					
	ton	132	3	108	2
(b) Imported	41	934	11	780	10
Sub-bituminous coal (from Alberta mines only)	4.4	-	-	-	_
Anthracite coal	11	-		_	-
Lignite coal	4.6	-	-	-	-
Coke	44	-	-	_	_
Gasoline (including gasoline used in cars and trucks) Imp	o. gal.	18,800	7	40, 270	15
Fuel oil including kerosene or coal oil	**	77, 492	12	84,857	12
Wood	cord	-	_	_	1000
Gas:					
(a) Liquefied petroleum gases	o. gal.	33, 563	8	47,782	13
(b) Other manufactured gas M	-	_	_	_	_
(c) Natural gas	44	11, 367	7	24, 246	16
Other fuel		4 9 4	_		_
	cwh.	3,041,450	50	3, 371, 890	52
Steam purchased		***	-		_
2. Small establishments not reporting commodity detail:					
Estimate for fuel and electricity	9	***	2		3
3. All establishments:					
Total fuel and electricity used		* * *	100		124

TABLE 12. Materials and Supplies - Manufacturing Activity, 1963 and 1964

	Description		1963		1964	
			Quantity	Cost	Quantity	Cost
7				\$'000		\$'000
1.	. Materials used:					
	Steel:					
	Sheets (less than 3/16 in. thick):	ton	811	159	1, 086	226
	Plain	2.5	1, 863	319	2.360	506
	Galvanized	11	138	32	15	4
	Strip	1.0	710	171	1.461	296
	Structural shapes	1.0	198	35	860	158
	Wire	14	199	51	93	24
	Other iron and steel			1,000		970
		1b.	149,890	116	138, 869	89
	Leather			187		246
	Lumber M t	od. ft.	288	29	453	45
	Fabrics	1		37	* * *	43
	Paint and varnish		1 1 7	93	111	157
	All other materials and components used <sup>1</sup>			5, 471	1 7 1	6,784
2.	Containers and other packaging materials and supplies used			166		208
3.	Operating, maintenance and repair supplies used (excluding fuel)		4 1 4	290		403
	Amount paid out to others for work done on materials owned by establishments			151		250
	Totals			8, 306	.,,	10, 410

<sup>&</sup>lt;sup>1</sup> No detailed information on materials used was collected from small establishments, the estimated costs for which are included here. These estimated costs were \$21,371 in 1963 and \$68,744 in 1964.

TABLE 13. Shipments of Goods of Own Manufacture, 1963 and 1964

Description	1963		1964	
	Quantity	Value	Quantity	Value
	No.	\$*000	No.	\$'000
Products: Complete wheeled vehicles (horse-drawn)	1,560	351	1,877	511
All other products <sup>1</sup>		14,866		19,708
Amount received in payment for work done on materials and products owned by others	* * *	69	* * *	23
Less adjustment for value of sales taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described above	4 4 4	(5)		(32)
Net adjustment for establishments receiving progress payments		-		_
Total adjusted value of shipments and work done	400	15, 281		20, 210

<sup>1</sup> Includes baby and doll carriages, sleighs, toy vehicles, snowmobiles, and other products made by less than three firms.

#### List of Establishments classified to This Industry, 1964

(Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Name	Location	
Quebec:		
L'Auto Nelge Bombardier Ltée Brodeur Sulky Mfg. Inc. Canadian Golf Cars Reg'd Industries Bouchard Inc. La Compagnie Normand Ltée Hus-Ski Ltd. Normand Frère Roski Ltée	Valcourt 7730-18th Ave., St. Michel Plerreville La Pocatière St-Pascal Pointe-Claire Mont-Joll Roxton Falls	
Ontario:	-	
Peterborough Sulky & Jog Cart Co.	7 Balfour St., St. Catharines Forest Ave., Orillia 137 Duchess St., Toronto 2 179 King St. W., Oshawa 40 Page St., St. Catharines R.R. No. 9, Peterborough R.R. No. 3, Tillsonburg	
Atherta:		
Duvey Wheel Co. Ltd	7621 MacLeod Trail, Calgary 50th Ave. & 1st. St. S. W., Calgary	

#### CONCEPTS AND DEFINITIONS

#### Census of Manufactures

#### General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual. Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries. 18 are further broken down into 58 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 178 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the **establishment** (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures: (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

#### Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used
Goods purchased for resale as such
Fuel and power consumed
Number of employees and salaries and wages
Man-hours worked and paid
Inventories
Shipments or sales,"

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

#### Head Offices and Auxiliary Units

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

- (a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;
- (b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the

firm, when all establishments are in the same industry (3 or 4 digit). When establishments of such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

#### **Employees**

#### (a) Production and related workers - Manufacturing activity

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. Production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual fulltime employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

# (b) Production and related workers - Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

#### (c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vice-presidents, comptrollers, secretaries, treasurers,

etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

#### (d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

#### (e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

#### **Working Owners or Partners**

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

#### Salaries and Wages

Salaries and wages refer to gross earnings of employees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any

other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

#### Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

#### Materials and Supplies

#### (a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

#### (b) Non-manufacturing activities

#### 1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

#### 2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of purchased machinery and equipment. Also included is the cost of office supplies not chargeable to

fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

#### **Shipments**

#### (a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

#### (b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity are collected by means of the Commodity questionnaire referred to earlier. Such shipments together

with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

#### (c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

#### (d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

#### **Inventories**

#### (a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the

receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

#### (b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

#### Value Added

#### (a) By manufacturing activities

Figures are compiled by deducting the cost of materials and fuel and electricity consumed from the value of production (value of shipments adjusted for changes in the value of inventories of finished goods and goods in process).

#### (b) By non-manufacturing activities

The figures are compiled by deducting the the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods

purchased for re-sale) and the cost of other materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

#### (c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".