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# TRUCK BODY AND TRAILER MANUFACTURERS 1965 

ANNUAL CENSUS<br>OF MANUFACTURES

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# TRUCK BODY AND TRAILER MANUFACTURERS 

## 1965


#### Abstract

For statistical purboses the industry titled Truck Body and Trailer Manufacturers in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in manufacturing truck and bus bodies but not manufacturing complete trucks or buses. Included are establishments primarily engaged in manufacturing truck trailers and tractor-tyne bus trailers, as well as those primarily engaged in manufacturing trailers for attachment to passenger cars.

An analysis of the principal statistics for this industry indicates that during 1965 the value of shipments of goods of own manufacture increased by 24.5 per cent, the value cf production increased by 23.5 per cent, the cost of materials used in the production arocess increased by 23.4 per cent and value added increased by 24 per cent. The ratio af cost of materials used to value of production was 57 per cent in 1965, unchanged from 1964.

Shipments of bodies, cabs and trailers represented 87 per cent of total shipments of products of own manufacture. Other products shipped included cranes, farm sleighs, snow plows, dairy plant equipment, material handling equipment, houseboats, winches and pumps.


## SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:
.. figures not avallable.
... figures not appropriate or not applicable.

- nil or zero.
- amount too small to be expressed.
- preliminary figures.
${ }^{\text {r }}$ revised figures.
$x$ confidential to meet secrecy requitements of the Statistion Act.

TAble 1. Principal statistics, $1961 \cdot 65$

| $\begin{gathered} \text { Year } \\ \text { and } \\ \text { province } \end{gathered}$ | $\begin{aligned} & \text { Estiat- } \\ & \text { lisho } \\ & \text { ments } \end{aligned}$ | Manufacturing activity |  |  |  |  |  |  | Total activity |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Production and related workers |  |  | Cost of fuel and electrleity | Cost of materials and supplies | Value of shipments of goods of own manil facture | $V$ alue added | Working owners and partners |  | Employees |  | Value added |
|  |  | Number | Man+ hours paid | Wages |  |  |  |  | Number | With drawals | Number | Salaries and wages |  |
|  | No. |  | '000 |  |  | \$'000 |  |  |  | \$'000 |  |  |  |
| Totals | 112 | 2, 366 | 5,102 | 9.301 | 519 | 27,940 | 48.472 | 20, 117 | 52 | 186 | 3,623 | 14,597 | 21,259 |
| Totals, | 122 | 2,731 | 5. 544 | 10, 334 | 570 | 33, 999 | 57,961 | 24,092 | 65 | 234 | 3,832 | 15,801 | 25, 434 |
| Totals.................................. | 131 | 2,979 | 6,124 | 11.692 | 587 | 39,280 | 64, 740 | 25.082 | (6) | 245 | 4.129 | 17.836 | 26, 0)28 |
| Newfoundi ard ............................. | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Prince Edward Island................. | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Nova Scotir ................................ | 3 | 19 | 38 | 66 | 5 | 189 | 356 | 16.3 | x | x | 23 | 83 | 183 |
| New Brunswick ........................... | 2 | x | $x$ | * | x | $\pi$ | * | $\times$ | - | - | $x$ | x | $\times$ |
| Quebec | 34 | 446 | 945 | 1.688 | 86 | 3.974 | 7. 558 | 3.629 | 21 | 83 | 593 | 2. 553 | 3,887 |
| Ontario .........................a.............. | 60 | 2.302 | 4.724 | 9, 670 | 461 | 34.659 | 59,655 | 25. 323 | 26 | 114 | 3. 289 | 15.140 | 26.479 |
| Manitoba. | 11 | 99 | 203 | 336 | 21 | 668 | 1.403 | 714 | 7 | 21 | 118 | 436 | 713 |
| Saskatchew ar ............................ | 2 | * | x | $x$ | x | $\times$ | $\times$ | x | * | * | x | * | $\times$ |
| Alberta ...................................... | 21 | 349 | 674 | 1.035 | 53 | 4,279 | 6. 428 | 2. 288 | B | 20 | 403 | 1. 298 | 2,371 |
| British Columbia........................ | 15 | 312 | 601 | 1.481 | 60 | 3,839 | 6.881 | 3.047 | $=$ | - | 386 | 1.981 | 3. 306 |
| Yukon and Northwest Terrltorles | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Totals ... ............................... | 148 | 3, 354 | 7,237 | 14,347 | 689 | 47,874 | 82, 709 | 35, 374 | 63 | 248 | 4,845 | 21,378 | 37, 139 |
| Newfoundland .............................. | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Prince Edward Istand ................. | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Nova Scotla ..............-................. | 3 | x | $x$ | $\times$ | * | $x$ | x | $x$ | x | x | * | x | x |
| New Brunswlck ...........a+.............. | 3 | 78 | 158 | 237 | 9 | 1. 054 | 1.607 | 588 | - | - | 82 | 265 | 584 |
|  | 35 | 525 | 1,041 | 2.028 | 102 | 5,069 | 9. 324 | 4. 283 | 24 | 88 | 655 | 2.877 | 4. 615 |
|  | 58 | 2,447 | 5,182 | 11. 268 | 467 | 40,887 | 70, 806 | 29.360 | 22 | 96 | 3.473 | 17.267 | 30. 894 |
| Manitoba ...o.,.................................. | 12 | 103 | 216 | 374 | 24 | 888 | 1.733 | 920 | 5 | 20 | 127 | 483 | 920 |
| Saskatchewan ............................ | 3 | x | * | * | * | $\times$ | * | $\times$ | * | * | x | * | x |
| Alberta .a.u................................... | 28 | 503 | 1,005 | 1.618 | 64 | 5,580 | 9,859 | 4. 524 | 7 | 25 | 575 | 1. 966 | 4.620 |
| British Columbia.,....................... | 18 | 388 | 760 | 1.919 | 68 | 5. 103 | 8.927 | 3. 924 | 6 | 25 | 478 | 2. 527 | 4. 341 |
| Yukon and Northwest Territories | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Totals ................................... | 160 | 4,076 | 8.426 | 17,364 | 240 | 59, 042 | 103, 012 | 43,890 | 66 | 261 | \$,432 | 25.551 | 46,267 |

TABLE 2. Principal Statistics classified by Size Group based on Value of Shipments of Goods of Own Manufacture, 1964 and 1965


TABI.F: 3. Principal statistics classified by Size Group based on Manfacturing Value Idded, 1964 and 1965

| Size group | Estab <br> Jishments | Manufacturing activity |  |  |  |  |  |  | Total activity |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Production and related workers |  |  | Cost of fuel and electricity | Cost of materials and supplies | Value of shipments of goods of own manufacture | Value added | Working owners and partners |  | Employees |  | Value added |
|  |  | Number | Manhouts paid | Wages |  |  |  |  | Number | $\begin{gathered} \text { With- } \\ \text { drawals } \end{gathered}$ | Number | Salaries and wages |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  | 59 |  |
|  | 10 25 | 9 40 | 16 76 | ${ }_{128}^{28}$ | 17 | 83 428 | 131 863 |  | 30 | 108 | ${ }_{51}$ | 168 | 442 |
|  | $25$ | 117 | 240 | 447 | 32 | 1. 114 | 2.057 | 961 | 17 | 73 | 143 | 548 | 1.026 |
| 50,000 * 99,999 ........... | 24 | 241 | 502 | 869 | 57 | 2.322 | 3,886 | 1,597 | 11 | 58 | 297 | 1,149 | 1,86! |
| $100.000{ }^{\circ} \quad 199.999$........... | 25 | 450 | 943 | 1. 645 | 80 | 4. 223 | 7.863 | 3.654 | 1 | 5 | 559 | 2, 315 | 3. 785 |
| 200,000 "' 499,999 ........... | 18 | 710 | 1.413 | 2. 510 | 117 | 7. 878 | 13,458 | 5. 643 | - | - | 855 | 3. 377 | 5,791 |
| 500,000 '' 999,999 ........... | 11 | 780 | 1.611 | 3.220 | 138 | 12,872 | 20,984 | 8.363 | - | - | 870 +890 | 4.298 9 | 8,612 15,553 |
| 1,000,000 '1 4,999,999 ........... | 8 | 1.207 | 2.437 | 5. 502 | 245 | 18,953 | 33,467 | 14,668 | - | - | 1,880 | 9,366 | 15,553 |
| 5,000,000 and over ................... | - | - |  | - |  |  |  | - | - | - |  |  |  |
| Head offices, sales offices and auxiliary units $\qquad$ | ... | ... | -... |  |  | . . |  |  | . $\cdot$ |  | 71 | 298 |  |
| Totals ................................ | 148 | 3,554 | 7.237 | 14,34i | 689 | 47,874 | 82, 709 | 35, 374 | 63 | 248 | 4,845 | 21, 378 | 37, 139 |
| 1965 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Under \$10,000. |  |  |  |  |  | 105 | 153 |  | 9 |  |  |  |  |
| \& 10,000 to \$ 24,999 ........... | 26 | 47 | 92 | 158 | 16 | 498 | 952 | 466 | 24 | 85 | 65 | 232 | 466 810 |
| 25,000 '' 49,999 ........... | 23 | 101 | 203 | 355 | 21 | 808 | 1,616 | 810 | 20 | 78 | 116 | 1. 292 | 810 2, 290 |
| 50,000 ', $\quad 99,999$.......... | 28 | 255 | - 536 | 965 2030 | 86 | 2.885 5.560 | 4.930 10.113 | 2.038 4.659 | 12 | 61 | 318 630 | 1.292 | 4. 298 |
| 100,000 ${ }^{\prime \prime}$ 199,999 .......... | 31 | 515 | 1,041 1.497 | 2, 2.930 | 81 129 | 5, 560 | 10, 14, 281 | 4. 6.59 6.544 | - | 10 | 877 | 3.973 | 6. 38 |
| $200,000^{\prime \prime}$  <br> 500 499,999 <br>  999,999 | 22 10 | 724 | 1,497 | 2.902 3.524 | 117 | 12.989 | 20, 383 | 7,480 | - | 10 | 941 | 4,557 | $7.21 i$ |
| 1,000,000 ") 4,999,999 ........... | 11 | 1.666 | 3.514 | 7.615 | 306 | 28.449 | 50. 584 | 21,834 | - | - | 2,413 | 12.035 | 23.311 |
| 5,000,000 and over ................... | - | - | - | -- | - | - | - | - | - | - | - | - | - |
| Head offices, sales offices and auxiliary units $\qquad$ |  |  | ... |  |  | . | . . | -. | $\cdots$ | . . ${ }^{\text {a }}$ | 65 | 305 |  |
| Totals ............................... | 160 | 4,076 | 8,426 | 17,564 | 740 | 39,042 | 103,012 | 43,890 | 66 | 261 | 5. 432 | 25, 351 | 46, 23 |

TABLE: 4. Principal Statistics classilied by Size Group based on Total Value Added, 1964 and 1965


TARLE 5. Principal Statistics classified by size Group based on Total Employed, 1964 and 1965

| Size group | Estab-lishments | Manufacturine activlty |  |  |  |  |  |  | Tota] activity |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Production and related workers |  |  | Cost of Fuel and elece tricity | Cost of materials and supplies | Value of shipments of goods of own manufacture | Value added | Working owners and partners |  | Employees |  | $V$ alue added |
|  |  | Number | Manhours pald | Wages |  |  |  |  | Number | With drawals | Number | Salarles and wages |  |
|  | No. |  | ${ }^{\prime} 000$ |  |  | \$'000 |  |  |  | 5'000 |  |  |  |
| Under 5 employed | 38 | 57 | 109 | 186 | 22 | 635 | 1.271 | 638 | 30 | 96 | 78 | 269 | 654 |
| 5-14 employed ....................... | 45 | 291 | 606 | 1, 084 | 65 | 2.851 | 5,082 | $\underline{2.303}$ | 33 | 152 | 351 | 1.341 | 2. 4.36 |
| $15-49$ $50-99$ | 41 | 866 | 1, 767 | 3,149 | 164 | 8. 647 | 16.342 | 7.840 | - | - | 1.074 | 4.446 | 8. 193 |
| 50-99 - . | 12 | 683 | 1.431 | 2,898 | 145 | 10,267 | 17.669 | 7. 418 | - | - | 879 | 4.022 | 7. 666 |
| $100-199$ $200-499$ | 7 5 | 733 | 1.421 1.904 | 2. 648 | 90 | 9.991 | 15,893 | 6, 0336 | - | $\sim$ | 882 | 3.513 | 6. 436 |
| 500 employed and over ........ | $-$ | 924 | 1.904 | 4.381 | 202 | 15,483 | 26.452 | 11,138 | - |  | 1. 510 | 7. 688 | 11.754 |
| Head offlces, sales oflices and auxiliary units | $\ldots$ | - | - | - | ... | . . . | . . |  |  | . . | 71 | 298 | - |
| Totals | 148 | 3.554 | 7.237 | 14,347 | 689 | 47.874 | 82.709 | 35,374 | 63 | 248 | 4.845 | 21,578 | 37. 139 |
| 1965 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Under 5 employed ....................... | 39 | 59 | 113 | 200 | 20 | 662 | 1. 340 | 699 | 33 | 118 | 76 | 271 | 699 |
| 5-14 employed | 50 | 353 | $\begin{array}{r}723 \\ \hline 037\end{array}$ | 1.318 | 78 | 3.597 | 6. 778 | 3.290 | 32 | 132 | 426 | 1. 648 | 3, 344 |
| 15-49 | 44 | 935 | 1.937 | 3. 794 | 167 | 10.473 | 19.765 | 8. 269 | 1 | 10 | 1,146 | 5.217 | 8,893 |
| 50-99 | 14 | 790 | 1.619 | 3. 535 | 157 | 10.770 | 19.279 | 8. 540 | , | - | 1.989 | 4, 717 | 8.864 |
|  | 8 | +892 | 1.818 | 3.443 | 102 | 14.221 | 23, 262 | 9,137 | - | - | 1.073 | 4.566 | 9,262 |
| \%ut employed and over | 5 | 1.047 | 2. 217 | 5,275 | 216 | 19.317 | 33. 387 | 13.955 | - | - | 1.657 | 8.832 | 15.205 |
| twad oflices, sales offices and | - | - | - | - | - | - | - | - | - | - | - | - | - |
|  |  |  |  |  | * $\cdot$ |  |  |  |  | . . | 65 | 305 | $\cdots$ |
| Totals | 160 | 4. 076 | 8,426 | 17.564 | 740 | 39.042 | 103,012 | 43,890 | 66 | 261 | 3.432 | 2.5, 5.51 | 46,267 |

TABLE 6. Principal Statistics classified by Type of Organization, 1964 and 1965


PABI.E. Calculation of output, Input and Value Alded, f964 and 196.3

|  | Manufacturing activity |  | Non-manufacturing activities |  | Total activity |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1964 | 1965 | 1964 | 1965 | 1964 | 1965 |
|  | \$'000 |  |  |  |  |  |
| 1. Shipments and other revenue ................................................. | 82, 709 | 103. 012 | 8,349 | 10.415 | 91.058 | 113,427 |
| Inventories-Goods of own manufacture: |  |  |  |  |  |  |
| Add closing - Goods in process ....................................... | 2.998 | 3. 531 | .. | - ${ }^{\text {a }}$ | 2. 9998 | 3,531 |
| Finished goods ...................................... | 3.609 | 3. 823 | ... | -.. | 3.609 | 3.823 |
| Deduct opening - Goods in process .............................. | 2.320 | 3.166 | - | . | 2.320 | 3.186 |
| Finished goods .................................. | 3.059 | 3. 528 | $\cdots$ | -.. | 3, 059 | 3.528 |
| 2. Net inventory change ......................................................... | 1. 228 | 660 | ... | -.. | 1.228 | 660 |
| 3. Gross output ( $1+2$ ) .............................................................. | 83.937 | 103.672 | 8. 349 | 10.415 | 92. 286 | 114.087 |
| Input |  |  |  |  |  |  |
| 4. Purchases of goods not of own manufacture ......................... | -•• | -* | 6. 406 | 7,770 | 6,406 | 7.770 |
| Inventories - Goods not of own manufacture: |  |  |  |  |  |  |
| Add opening ................................................................. | $\cdots$ | - . | 362 | 519 | 362 | 519 |
| Deduct closing .................................................................. | $\ldots$ | $\ldots$ | 518 | 687 | 518 | 687 |
| 5. Cost of goods sold (not of own manufacture) ........................ | $\cdots$ | ... | 6.250 | 7.602 | 6. 250 | 7.60\% |
| 6, Materials, supplies, etc. .-................................................... | 47. 874 | 59,042 | 335 | 437 | 48.209 | 59, 472 |
| 7. Fuel and electricity ........................................................... | 689 | 740 | -•• | ... | 689 |  |
| 8. Gross input (5+6+7) ............0.0...een...................................... | 48.563 | 59.782 | 6. 585 | 8.039 | 55. 148 | 67. 21 |
| Value added (3-8).................................................. | 35.374 | 43,890 | 1,764 | 2,376 | 37, 139 | 46.26 : |

TABLE 8. Employment and Payroll, 1964 and 1965


TABLE 9. Production and Related Workers, - Manufacturing Activity, 1964 and 1965

| Month | 1964 |  | 1965 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | Male | Female |
|  | number |  |  |  |
| Establishments reporting monthly detail (large establishments only): |  |  |  |  |
| January | 2.686 | 31. | 3,091 | 24 |
| February | 2.787 | 34 | 3. 362 | 32 |
| March | 3.032 | 34 | 3,600 | 36 |
| April | 3.338 | 33 | 3,819 | 57 |
| May | 3.569 | 37 | 3.904 | 59 |
| June | 3.709 | 38 | 3,975 | 64 |
| July | 3. 708 | 35 | 3,985 | 56 |
| August | 3.485 | 32 | 3,806 | 48 |
| September | 3,304 | 34 | 3,729 | 47 |
| October | 2.954 | 33 | 3,620 | 40 |
| November | 2.803 | 31 | 3.700 | 49 |
| December | 2.730 | 31 | 3,536 | 43 |
| Averages | 3. 175 | 34 | 3,677 | 46 |
| Ts:ablishments reporting annual everages (small establishments only) | 344 | 1 | 353 | - |
| AFerage for all establishments | 3.319 | 35 | 4,030 | 46 |

TABLE 10. Inventories, 1965

| Province | Manufacturing |  |  |  | Non-manufacturingProducts ormaterialspurchasedfor resale | Total inventories |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Materials. supplies. etc. | Goods in process | Finished goods of own manufacture | Total |  |  |
|  | book value \$'000 |  |  |  |  |  |
| Opening: |  |  |  |  |  |  |
| Newfoundland | - | - | - | - | - | - |
| Prince Edward Island | - | - | - | - | - | - |
| Nova Scotia | x | - | x | $x$ | - | x |
| New Brunswlck | 40 | 8 | 41 | 89 | - | 89 |
| Quebec ........ | 806 | 429 | 167 | 1.402 | 124 | 1.526 |
| Ontario | 7,618 | 2.354 | 2.838 | 12.810 | 290 | 13, 100 |
| Manitoba | 125 | 31 | 73 | 229 | - | 229 |
| Saskatchewan | $x$ | - | x | * | - | $x$ |
| Alberta | 888 | 85 | 282 | 1.255 | 5 | 1. 261 |
| Britlsh Columbia | 554 | 258 | 122 | 935 | 100 | 1.035 |
| Yukon and Northwest Territorles | -- | - | - | - | - | - |
| Totais | 10,059 | 3,166 | 3,528 | 16.753 | 519 | 17.273 |
| Closing: |  |  |  |  |  |  |
| Newfoundland | - | - | - | - | - | - |
| Prince Edward Island | - | - | - | - | - | - |
| Nova Scotia | $x$ | - | x | * | - | $\times$ |
| New Brunswick | 192 | 18 | 72 | 282 | - | 282 |
| Quebec | 1. 078 | 458 | 268 | 1.804 | 93 | 1,897 |
| Ontario .... | 9.090 | 2, 485 | 2,616 | 14.191 | 412 | 14,603 |
| Manitobe | 207 | 26 | 176 | 410 | - | 410 |
| Saskatchewar | * | - | x | $\times$ | - | $x$ |
| Alberta | 1.354 | 158 | 519 | 2,030 | - | 2. 50 |
| British Columbia | 777 | 386 | 162 | 1.325 | 182 | 1. ant |
| Yukon and Nopthwest Territoples | - | - | - | - | - | - |
| Totals | 12,738 | 3.531 | 3,823 | 20, 1093 | 687 | 20, 7 \%11 |

TABLE 11. Purchased Fuel and Electricity Used, 1964 and 1965

| Descrlptlon |
| :--- |

TABLE 12. Materials and Supplies - Manufacturing Activity, 1964 and 1963

${ }^{1}$ No detalled information on materlals used was collected from small eslabllshments, the estimated costs for which are inciuded here. These estimated coass were $\$ 2.794 .309$ in 1964 and $\$ 3,134.266 \ln 1965$.

TABLE: 13. Shipments of Goods of Own Manufacture, 1964 and 1965

| Descriptlon | 1964 |  | 1965 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Qusntity | Value |
|  | number | \$'000 | number | $\$^{\circ} 000$ |
| 1. Products: |  |  |  |  |
| Bodies and cabs: |  |  |  |  |
| Dump badies (steel and aluminum, all types and sizes) | 2. 776 | 3.859 | 3. 196 | 3,775 |
| Hydraulic holsts (sold without bodies) ....................................................................... | 3.002 | 2.464 | 4.181 | 1,461 |
| Tailgate losders (all stzes and types) ....................................................................... | 397 | . 270 | 177 | 1. 156 |
| Stake bodies, erain bolies and cattle bodies ............................................................... | 2.852 | 1,368 | 3.979 | 1.920 |
|  | 1. 713 | 2. 624 | 1.883 | 2,913 |
| Delivery bodles (dairy, bakers, parcel, etc., steel and alumtnum) .................................. | 3, 154 | 4,413 |  |  |
| Bus bodies. | 2,806 | 8.781 | 3.334 | 10,035 |
| Tank bodies for trucks, all types ........................... | 580 | 2.896 | . 670 | 3,619 |
| Utility and service bodies (including tire and tow truck) | 915 | 1.825 | 1,216 | 2. 268 |
| All other bodies | ... | 3,257 | . . | 7.883 |
| Trailers: |  |  |  |  |
| Cahin or house type | 8,374 | 18,565 | 16,845 | 25.847 |
| Boat trallers ..... | 5.566 | 638 | 2. 783 | 338 |
| Commercial semi-trailers: |  |  |  |  |
| Stake type | 1.162 | 5.010 | 1.552 | 6. 956 |
| Van type ... | 1.438 | 9,253 | 1,603 | 10.179 |
| lowbed type | 173 | 908 | S | $\cdots$ |
| Logg ing type ..................................................................................................................... | 141 | 963 | 155 | 1.119 |
| Tank type | 268 | 2,964 | 362 | 3.846 |
| Dump type .................................................................................................................... | 201 | 1.211 | . . | - |
| Poletpgilers ............................................................................................................. | 27 | -69 |  | 6. 782 |
| All other trailers .......................................................................................................... | . . | 2,062 | - $\cdot$ | 6.782 |
| All other products | $\ldots$ | 4.121 | . . | 9,377 |
| 2. Amount received in payment for work done on materfals and products owned by others ......... | . $\cdot$ | 5.517 | - . | 5,226 |
| Less adjustment for value of sales taxes, excise duties and outard transportation charges which could not be deducted from Individual commodity items described above .................. | $\ldots$ | (331) | . . | 1669) |
| Net adjustment for establishments receiving progress payments | . . | - | -• | - |
| Total adjusted value of shipments and work dome | . . | 82,709 | * - | 103,012 |

TABLE 14. Shipments of Selected Goods of Own Manufacture - All Industries. 1964 and 1965
(Includes shipments from other industries which manufacture, as a secondary activity, the commodities tiaivd)
A. Truck Bodies and Cabs

| Type | 1964 |  | 1965 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Number | Value | Number | Value |
|  |  | \$'000 |  | \$000 |
| Dump bodies (steel and aluminum, all types and sizes) ............................................................ | 3.731 | 5,181 | 3.934 | 4,719 |
|  | - 397 | 5. 270 | , 177 | 4. 156 |
|  | 4.068 | 1,964 | 4.013 | 1. 959 |
| Rear unit truck van bodies (steel and aiuminum) ............................................................... | 1. 719 | 2,631 | 1, 883 | 2,913 |
| Delivery bodies (dairy, parcel, etc., steel and aluminum) ................................................ | 3. 154 | 4.413 | 2. 830 | 4,665 |
| Bus bodies ............................................................................................................... | 2,806 | 8,781 | 3. 334 | 10. 035 |
| Tank hodies for trucks, 日ll types, ........................................................................ | . 870 | 3, 945 | 1, 075 | $5,654$ |
| Utility and service bodies (including the and tow truck) <br> All other bodies | 1. 289 | 2, 1777 | 1,502 | $\begin{aligned} & 2,819 \\ & 6,022 \end{aligned}$ |
| Totals ..................................................................................................................... | . . . | 33,366 | ... | 38,942 |
| Hydraulic hoists (sold without bodies) | 6.115 | 3,491 | 6. 725 | 2,184 |

## B. Trailers

| Type | 1964 |  | 1965 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Number | Value | Numbee | Value |
|  |  | \% 000 |  | \$'000 |
| Tent tratiers |  | 704 |  | 1,644 |
| Travel trailers | 7.474 | 10. 135 | 8,661 | 12.033 |
| Mobile homes. | 2. 152 | 10.529 | 3,395 | 15.461 |
| Commercial semi-trailers: |  |  |  |  |
| Stake type ................. | 1.568 | 6.707 | 1. 964 | 8. 724 |
| Van type ......... | 2,096 | 14, 055 | 2. 193 | 14.441 |
| Lowbed type <br> Logring type. | ${ }_{246}^{180}$ |  | - 278 | 1. 08 |
| Tank type........ | 268 | 2. 964 | 410 | 4.369 |
| Dump type ....... | 232 | 1,398 | - 249 | 1. 595 |
| Pole type. | - 32 | -928 |  |  |
| Boat trailers ....... | 13.392 | 1. 828 3.178 | 9,887 | 1. 222 |
| Totals............ | . . . | 34.170 | $\ldots$ | 664,258 |

[^0]List of Establishments classified to this Industry. 1965


| Ather | Location |
| :---: | :---: |
| Nova Scolla: |  |
| Middte West Pubnica Bus Builders N.S. Brdy Bldg, and Paint Works Wilson's Truck-Body Shop Ltd. | Middle West Pubnico 6116 Almon St., Halifax Truto |
| Sew Brunswick: |  |
| Glendale Mobile Homes Ltd. |  |
| Industrai Cab Co. Lid. ......... | McAdam |
| Pyramid Mobile Homes (Maritimes) Ltd. | Industrial Park, Fredericton |
| Queber: |  |
| Accessoire de Camping Mobile Llée | St. Jean |
| Almac Metalcraft lnc. | 8849 Crescent St. Ville d'Anjou |
| Atlas Hoist \& Body Inc. | 6100 Cote-Noire, St-Hubert |
| Aumand Truiler \& Equipment Co. Ltd. | 8124 Conte-de-Liesse Rd., Montreal |
| Corbell, J.H. Ltée. | 8t-Lin |
| Deblois, Raymond | Ste-Margucrite |
| Dorcbester Body Ents. ... | Ste-Clatre-de-Dorchester |
| Easy-Tow Trailers Reg ${ }^{\text {d, }}$ | 1456-95th Ave., Fabreville |
| Electit \& Gas Welding Co. Ltd., The | 933 Simard St., Chambly |
| Fleet Truck Bodies lnc. | 11155 Ray Luwsnn Blvd., Ville d'Anjore |
| Fleurent, Paul Emile | 2720, ruelle Onturin, Montreal |
| Fontaine Body Ltd... | Cowansville |
| Gaymor Trailers Ltd. Ideal Body Lid. | 4405 Chumbly Rd. St. Hubert |
| La Compurnte Lauzon lre. | 225 St-Sactement Ave, Quebec |
| Lacasse, V. I,td............... | 8430--9ième Ave., St-Michel |
| Larman Motor Bodies Ltd. | 2125 Théodore St., Montreal |
| Lavergne Industries Enf. | 1281-7e Ave., Grand'Mère |
| Lavoie, O. \& Fils Enr. | Chomedey |
| Lefevre, Emile \& Fits En Les Romorques Vallières | St-Leonard |
| Lirette Louls Enr......... | St-Henti-de-Levis <br> 4140 Rouen St. Montreal |
| Nadeau, Eaul E. | 354. rue Témiscouata, Rivière-du-Loup |
| Perro Traiter Builder Co. | St -Léonard |
| fortelance, 5 , Enf. | Pointe-Claire |
| Toulolles Champlain Life. | R.R. =1, St-Luc |
| Si. Johns, Sheet Metal Lid. s-Léonard Machinerle | St-Jean St-Léonard |
| \#uugas. A.L. Ltée. | nard <br> Iberville |
| *railer Equipment Lid. | 9170 St. Lawrence Blvd, Montreal |
| Guck Body Builders \& Repairs Ltd. | 1437 St-Louis St., Montreal |
| $\checkmark$ Vzina, Etienne .... | Notre-Dame Hebertville, Lac St-Jean |
| Vigeant, Jean-Marc | St-Alexandre-d'Iberville |
| William, Denis ...... | St-Hilaire |
| Omario: |  |
| Aljohn Products Ltd. <br> B.K. \& B. Truck Bodles Lid. $\qquad$ <br> Babeock, 3,ti. \& Sons Ltd. <br> Back Motor Bodies Led. $\qquad$ |  |
|  | Industry Rd., London |
|  | Odessa |
|  | 391 Alliance Ave., Toronto |
| Biltrite Mobile Homes.......... | 2403 London Rd., Sarnia |
| Brantford Traher \& Body Ltd | 22 Mohawk St., Brantiord |
| Canadian Blue Bird Coach Ltd. | Highway 53, Brantford |
| Canadian Campers ......... | 77 Pelham Ave.. Totonto |
| Canadian Trailmobile Led. | 807 Pharmacy Ave.. Scarhorough |
|  | 121 Howden Rd. Scarborough |
| Canmore Body \& Traller Co. Ltd. | 70 Grand Ave., Toronto |
| Caravel Coach Co. .................................................................................................................... 15 Jutland Rd., Toronto |  |
|  |  |
| Davies Truck Equip. Lid. | 10 Kelfield St., Rexdale |
|  |  |
| Elcombre Engineering Ltd. ................................................................................................ <br> 3327 Russel St. Windsor <br> Emperor Tent Trailer Co. Waterloo |  |
|  |  |
| Fawcett Van \& Stake Ltd. ................................................................................. $78 . .$. |  |
| Felder Truck Body \& Trailer Co, Lid. Ferguson Thresher Co. | 537 Frederick St.. Kitchener |
|  | Maxtille |
| Foremun Tank \& Welding Ltd.... | St. Mary's |
| General Couch Works of Canade Ltd. ................................................................... ${ }^{\text {a }}$ Hensall |  |
|  |  |
| Haul-A.Dsy Traiters .......................................................................................... St. Mary's |  |
| Highway Trailers of Canada Ltd. $\qquad$ 3280 Wharton Way, Cooksvllle |  |
| Ivey Trailers ................................................................................................... Chemong Rd, Peterborough $^{\text {a }}$ |  |
| Jauvin Truck Bodies Lid. ............................................................................... 1067 St. Laurent Rlvd.. Ottawa |  |
| Maple Lea[ Metal Products Ltd. ................................................................................... $253!$ McDougal St.. Windsor |  |
| Matten Mtm. Lid. ............................................................................................. Havelock |  |
| Mohawk Motor Body Co. ................................................................................... 75 Queen St. N., Toronto |  |
| Multi Vans Lıtd. ............................................................................................... Woodbridge |  |
| Sramid Mobile Homes (1959) Ltd....................................................................... 4100 Sandwich St. W., Windsor | Atable, R, \& Sons .......................................................................................... Shallow Lake |
| Cuility Body \& Reffigerator Mig, Lid. <br> itambler Trailer Co. <br> Richurdson, C. \& CO. Ltd. <br> Rocket Trallers Ltd. <br> st. Catharines Auto Bodles Lid. | R.R. © 1 , Jerseyville <br> Burlington <br> St. Mary's <br> R.R. No. 3. Kıtchener <br> 207 St. Paul St. W.. St. Catharines |
|  |  |
|  |  |
|  |  |

List of Establishments classified to this Industry, 1965 - Concluded

| Name | Loculinn |
| :---: | :---: |
| Ontario-Concluded: |  |
| Smith Bros. Motor Badies Ltd. <br> Southwestern Custom Travel Homes Ltd. <br> Steadman Industries Ltd. <br> Sturdy Truck Body MIg. Co, Ltd. <br> Swartz, S. \& Sons <br> Tark Vessels \& Pipe Ltd. <br> Ted's Homes Lid. <br> Thomas Built Buses of Canada Ltd. <br> Tipping Motor Budies Ltd. <br> Travel Equipment Canada Ltd. <br> Truck Engineering Lid. <br> 20th Century Mobile Homes Ltd. <br> Van-Wilson Ltd. <br> Walinga Body \& Coech Ltd. <br> Welles Corp. Ltd. <br> Wiltsie WoodworkIng <br> Wood, Phll Industrles Ltd. | 170 Bartley Drive. Toronto Hagersville Cooksville <br> 196 River Rd. W., Kitchener <br> 11 Carlaw Ave., Toronto <br> Wallaceburg <br> P.R. a 2, North Bay <br> Tecumseh St ., Hoodstock Totenham <br> 1249 Guelph Line, Burlington <br> 165 Kellington St. S.. Woodstock <br> R.R. : 4, London <br> Howard Rd. Burlington <br> Fergus <br> 2650 Metcalfe St.. Windsor <br> R.R. : 5, Aylmer <br> 857 Techumseh Rd. E., Windsor |
| Manitoba: |  |
| Brandon Body Works Led. <br> Chalmers Auto Truck \& Body Works Lid <br> Ellas, Thomas Mfs. Co. Ltd. <br> Flatts Truck \& Traller Body Works <br> Handl Tool Co. <br> Kaplun Enterprises <br> Lawrie Vagon \& Carrlage Co. Lid.. The <br> Lindale Mobile Homes <br> Midiand of Canada <br> Redlick Trailer Co. Lid. <br> Sanyster's Wrgon \& Budy Works Ltd. <br> Viscount Trailers Ltd. | Brandon <br> 342 Nairn Ave., W1nnlpeg 1061 Natre Dame Ave., Winnipeg 274 Talbot Ave., Winnipeg <br> 1245 Gateway Rd. North Kildonar <br> 1304 Madison St., Winnipeg <br> 583 Wall St. WInmipeg <br> R.R. : : Winnipeg <br> 642 Notre Dame Ave., Kinnipeg Brandon <br> 100 Higeins Ave, Winmipeg <br> 1063 Sherwln Rd., Winnipeg |
| Saskatchewan: |  |
| Douglas Manufacturing Co. Lid. <br> Hub Truck Body \& Traller Works <br> Sherwood Industries leth. | Fatonla <br> 615 Ave. "O" Soutt Saskatant <br>  |
| Alberta: |  |
| Akkerman Trallers <br> Alberta Truck Box Co. Lid. <br> Armand Truck Body Works <br> Belmont Bady Works Ltd. <br> Calkary wheel Repalr \& Mastercraft Trailer Co. <br> Central Truck Body <br> Custom Holst \& Truck Body Ltd. <br> Dittrich Millwork <br> Dual-Craft Industries Led. <br> Edmonton Truck Body Lid <br> General Coachworks of Canada Ltd. <br> Glendale Mohile Homes Ltd. <br> Goldencrufts Mfb. Lid. <br> Holiday Trailers Lid. <br> Knight, A. \& C. (Alherta) Lid. <br> Kunze, K.H. Trabley Manufacture <br> Lyane, George Construction <br> McCoy-Renn Trabler Ltro. <br> Mabile Living Products Ltd. <br> National Trailer Mg. Letd. <br> Payk Industries Lid. <br> Roadway Trailers Lid. <br> Safari Manufacturing Lid. <br> Spotscraft Manufacturlig Lid. <br> Sunnyside Auto Body Industries Lid. <br> Travelaite Trailer Mig. Lid. <br> Wals on Industries (Alta.) Ltd <br> Western Truck Body Mig. Lid. |  <br>  <br> 11919-72nd Si., Edmontor <br> 12517 - 72 nd SL., Edmonton <br> 1430-9th Ave. S.E., Calgary Wetaskiwin <br> 12233-67th St.. Edmonton Stettler <br> 7524-98A Ave.. Edmonton <br> 12135 Fort Rd. Edmonton <br> Fort Macleod <br> Wetaskiwin <br> 329-3rd Ave S.F., Calgary Lethbr idge <br> Medicine Hat <br> 1313-41st St. S.E., Calgary <br> 422 A - 40th Ave. N.E., CaIgary <br> 510-36th Ave., Calkary <br> Red Deet <br> 10380-59th Ave., Edmonton 10380-59th Ave., Edmonton 6929-103rd St.. Edmonton 7025-82nd Ave., Edmenton 7005-104th St., Edmonton 3619-2nd St. N.E.. Calgary 9935-69th Ave., Edmonton Clapeshnlm <br> 9539-58th Ave., Edmonton |
| British Columbia: <br> Brentwond Trallers Ltd. <br> Caveman Campers Lated. <br> Collins Mfg. Co. Ltd. <br> Columbia Trailer Co. Ltd. <br> Commercial Body Builders Ltd. <br> Custom Engineerine Lid. <br> Eldorado Manufacturing Ltd. <br> Husky Camper R Trailer Mrg. <br> Knights. A. \& C. Lid. <br> Lang-Pord Truck Equip. Ltd. <br> Madernistic Praducts Lid. <br> P \& L Manufacturing Co. <br> R \& M Manufacturlng Lid. <br> Reliance Truck \& Equtpment Ltd. <br> R the hester, G.W, \& Son Lid. <br> Vankuard Trallers Lid. <br> White \& Taylor Led. <br> Witlock Truck Equip. Co, Ltd. |  |
|  | 1822 Franklin St., Vancouver <br> 1812 Douglas St. Victorla <br> Burnaby <br> North Burnaby <br> 3839 Myrtle St., Burnahy <br> 896 New Rtver Drive, Richmond <br> 15420 Fraser Highway, Noth Surrey <br> Lougheed Hwy. \& Leeder Ave.. New Westminster <br> Port Moody <br> 182B Clarke Drive, Vancouvet <br> 26926 Sauth Fraser Hwy., Aldergrove <br> 13486-108th Ave., North Surrey <br> 398 East Pender St., Vancouver <br> 270 Harbour Ave ., North Vancouve <br> 794 Powell St. Vancouver <br> 1104 Cambie Rd.. Richmond <br> 445 West, 2nd Ave., Vancount: <br> 205 W. 2nd Ave.. Vancouver |

# CONCEPTS AND DEFINITIONS 

Census of Manufactures

## General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 ( 3 digit) indus. tries, 18 are further broken down into 55 ( 4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 176 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the establishment (see definition of "Establishment" infollowing section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required <a submit reports covering the calendar year. Thancial year reports other than the calendar year H:e accepted in instances where respondents find If impossible to supply calendar year data from nccounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than $\$ 100,000$; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s). (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheetquestionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishrents in order to achieve full coverage of domesdeally manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 135 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures; (a) a revised standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the reports reflect the complete implementation of these changes and enable comparisons to be made back to and including 1961. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

## Lstablishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment whicli can meet the reporting requirements embodied in the following definition of the "establishment":
"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used Goods purchased for resale as such
Fuel and power consumed
Number of employees and salaries and wages Man-hours worked and paid Inventories
Shipments or sales.*"

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour
force, revenue fron services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufactuting activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies of statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries, It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

## Head Offices and Auxiliary Linits

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues. but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments of sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:
(a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;
(b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the firm, when all establishments are in the same industry ( 3 or 4 digit). When establishments of
such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the majot group totals (2 digit level) in which the major part of the company's operations are classified. Although ills may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry ( 3 or 4 digit) level in all cases will be left free of these company-wide data.

## Employees

## (a) Production and related workers - Manulacturing activities

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (workink foremen) engaged in similar work to that of the employees they supervise. For those establishments roporting on the "long" form, production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual full-time employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee chanses employment during a pay neriod. In the case of those establishments reporting on the "short" form, respondents are requested to report averabe annual figures. The man-hours of protuction and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). Data on man-hours are not collected from establishments reporting on the short form. Man-hours for these establishments are estimated on the basis of ratios derived from the 1958 census. During this census all establishmonts reported on the long form. In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.
(b) Production and related workers - Non-manufacturing activities
Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the ase of these establishments, some outside piece-workers employ d! in certain industries, logging employees who art reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

## (c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, viceptesidents, comptrollers, secretaries, treasurers, efc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices of auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

## (d) Sales and distrlbution workers

This category includes office personnel whose salaries are charged to selling expense, traveling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales emplovees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commissuc: basis who are not considered regular employees of toe establishment.

## (e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

## Working Owners or Partners

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a persan owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners are defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

## Salaries and Wages

Salaries and wages refer to gross earnings of omployees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries. wages,
bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any other ailowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

## Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

## Materials and Supplies

## (a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity ilems or physical goods (cost of services of overhead charges such as advertising. insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included ate maintenance and repart supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

## (b) Non-manufacturing activities

## 1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

## 2. Other materlals and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of
purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fired assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

## Shipments

## (a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

## (b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity
are collected by means of the Commodity questionnaire referted to earlier. Such shipments together with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

## (c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

## (d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, Installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture ${ }^{\text {a }}$. servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

## Inventories

## (a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classiffcation, the
receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.
(b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses of selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

## Value Added

(a) By manufacturing activities

Figures are compiled by deducting the cost of manufacturing materials, supplies, etc, and fuel and electricity consumed from the (value of shipments of goods of own manufacture adiusted for changes in the value of inventories of finished goods and goods in process).
(b) By non-manufacturing activities

The figures are compiled by deducting the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods pur-
chased for re-sale) and the cost of non-manufacturing materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.
(c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net output or net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".
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[^0]:    Included with "All other tralkers".

