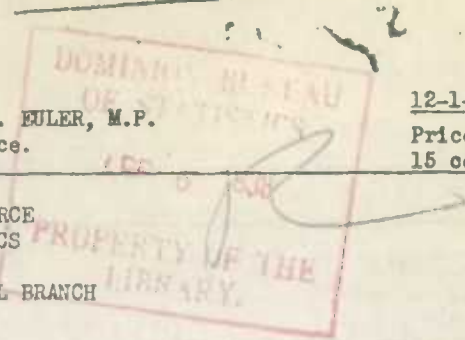


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Dominion Statistician: R. H. Coats, LL.D., F.R.S.C., F.S.S. (Hon.)
Chief - Mining, Metallurgical and Chemical Branch: W. H. Losee, B.Sc.

QUARTERLY REPORT

PRODUCTION and SALES OF RADIO RECEIVING SETS

JULY, AUGUST and SEPTEMBER, 1938.

Production of radio receiving sets in Canada during July, August and September of 1938 amounted to 103,188 units with total factory selling value of \$3,932,227. This output compares with 51,185 units in the previous quarter and 99,429 sets made in the third quarter of a year ago.

Manufacturers' sales during the quarter under review numbered 92,617 sets valued, at list prices, at \$7,478,539 against third quarter sales in 1937 of 91,949 receivers listed at \$8,306,198. Data for the period under review, when compared with the figures for the corresponding period of last year, show that the number sold in Saskatchewan and Alberta by Canadian producers advanced to 19,036 from 15,291, in Quebec to 13,574 from 13,299, and in Ontario to 34,449 from 34,268, while the other provinces showed declines. In British Columbia there was a decline to 6,727 from 8,406, in Manitoba a drop to 12,069 from 13,231, and in the Maritimes a decline to 6,762 from 7,454.

Inventories of radio receiving sets in the hands of the manufacturers on September 30, 1938, totalled 81,867 against 71,762 on June 30th of this year and 76,433 on September 30th, 1937.

Table 1 - PRODUCTION OF RADIO RECEIVING SETS IN CANADA, 1925 - 1938.

Year	Number of sets	Selling value at works(x) \$	Year	Number of sets	Selling value at works(x) \$
1925	48,531	2,278,292	1934	188,710	8,196,248
1926	42,430	2,253,098	1935	191,293	9,495,599
1927	47,500	3,748,622	1936	253,896	11,388,173
1928	81,032	7,486,127	1937	293,729	12,878,591
1929	150,050	15,604,145	1938 -		
1930	170,082	19,196,936	1st quarter	15,648	524,972
1931	291,711	18,555,710	2nd quarter	51,185	1,562,875
1932	121,468	6,808,877	3rd quarter	103,188	3,932,227
1933	112,273	4,401,313			

(x) Not list prices.

Table 2 - PRODUCTION, BY QUARTERS, 1934 - 1938.

	1934	1935	1936	1937	1938
	No.	No.	No.	No.	No.
First quarter	32,531	23,573	28,717	40,434	15,648
Second quarter	25,453	24,711	40,954	71,237	51,185
Third quarter	46,969	56,043	92,327	99,429	103,188
Fourth quarter	83,757	86,966	91,898	82,629	
TOTAL FOR YEAR	188,710	191,293	253,896	293,729	

Table 3 - PRODUCERS' SALES IN CANADA, BY TYPES, 1933 - 1937.

Type	1933	1934	1935	1936	1937
	No.	No.	No.	No.	No.
A. C. OPERATED RECEIVING SETS -					
Table and mantle	38,085	57,534	55,573	74,675	75,953
Consols	44,719	70,526	79,284	92,448	93,594
Combination, phonograph and radio	8,597	1,114	431	934	1,045
TOTAL	91,401	129,174	135,088	168,107	170,572
BATTERY OPERATED (except Automobile and Portable) -					
Table and mantle		9,433	21,444	39,088	52,571
Consols	10,967	15,865	17,214	21,887	19,721
TOTAL	10,967	25,298	38,658	60,975	72,292
Automobile and portable	9,905	12,705	16,543	18,838	22,991
GRAND TOTAL	112,273	167,177	190,289	247,920	265,855

Table 4 - PRODUCERS' SALES IN CANADA, BY PROVINCES and BY QUARTERS, 1934 - 1938.

Province	Year	First	Second	Third	Fourth	Calendar	% of total for year
		quarter	quarter	quarter	quarter	Year	
		No.	No.	No.	No.	No.	%
Maritimes	1934	2,146	1,096	2,647	6,677	12,566	7.5
	1935	1,497	1,035	3,820	6,551	12,903	6.8
	1936	1,996	1,466	5,887	7,592	16,941	6.8
	1937	2,173	1,726	7,454	7,693	19,046	7.2
	1938	2,055	1,801	6,762			7.3
Quebec	1934	5,217	3,254	6,778	16,135	31,384	18.8
	1935	4,574	3,979	8,879	16,844	34,276	18.0
	1936	6,442	6,051	14,003	20,742	47,238	19.1
	1937	7,792	6,920	13,299	21,295	49,306	18.5
	1938	7,793	6,356	13,574			14.6
Ontario	1934	11,639	9,392	15,463	30,340	66,834	40.0
	1935	12,667	13,432	19,350	33,249	78,698	41.4
	1936	15,948	15,084	27,015	38,987	97,034	39.1
	1937	19,534	20,362	34,268	41,070	115,234	43.4
	1938	16,291	14,284	34,449			37.2
Manitoba	1934	1,680	935	5,063	8,573	16,251	9.7
	1935	1,269	1,226	7,742	8,346	18,583	9.8
	1936	2,686	2,546	13,808	9,551	28,591	11.5
	1937	2,309	5,350	13,231	7,301	28,191	10.6
	1938	3,677	2,637	12,069			13.0
Saskatchewan and Alberta.	1934	1,852	1,285	8,455	11,685	23,277	13.9
	1935	1,040	2,831	13,571	10,815	28,257	14.8
	1936	2,167	3,735	15,675	14,025	35,602	14.4
	1937	2,051	9,153	15,291	7,368	33,863	12.7
	1938	897	3,857	19,036			20.6
British Columbia	1934	2,886	1,637	4,289	8,053	16,865	10.1
	1935	2,219	1,308	5,602	8,443	17,572	9.2
	1936	2,575	2,864	8,206	8,869	22,514	9.1
	1937	2,497	2,898	8,406	6,414	20,215	7.6
	1938	2,363	1,784	6,727			7.3
CANADA	1934	25,420	17,599	42,695	81,463	167,177	100.0
	1935	23,266	23,811	58,964	84,248	190,289	100.0
	1936	31,814	31,746	84,594	99,766	247,920	100.0
	1937	36,356	46,409	91,949	91,141	265,855	100.0
	1938	33,076	30,719	92,617			100.0

Table 5 - PRODUCERS' SALES OF ALL TYPES OF RADIO SETS, BY CLASSES AND BY PROVINCES, JULY, AUGUST and SEPTEMBER, 1938.

Classes according to number of tubes	Unit	Prince Edward Island, Nova Scotia and New Brunswick							CANADA
		Scotia and New Brunswick	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	
A. C. OPERATED RECEIVING SETS -									
Consols only -									
4 tubes	No.	...	...	...	...	...	...	...	...
5 tubes	No.	708	1,039	2,600	518	255	241	483	5,844
6 tubes	No.	452	1,435	3,295	487	209	304	518	6,700
7 tubes	No.	501	1,279	2,850	407	179	352	535	6,103
8 tubes	No.	610	939	2,369	530	184	326	436	5,394
9 tubes	No.	118	443	960	124	30	53	21	1,749
10 tubes	No.	68	147	317	73	51	37	95	788
11 tubes	No.	62	304	539	101	34	57	203	1,300
12 tubes and over	No.	49	409	556	96	25	69	78	1,282
Total Consols	No.	2,568	5,995	13,486	2,336	967	1,439	2,369	29,160
Total Value at List Prices	\$	306,712	789,976	1,676,413	298,109	105,437	184,357	307,374	3,668,278
Table and Mantle only -									
4 tubes or less	No.	176	1,775	4,267	554	575	589	934	9,376
5 tubes	No.	1,363	2,009	5,267	657	414	587	788	10,627
6 tubes	No.	691	1,374	4,231	601	351	416	559	8,175
7 tubes	No.	359	821	1,209	94	54	136	250	2,915
8 tubes and over	No.	71	209	403	82	26	58	161	1,010
Total Table and Mantle	No.	2,660	6,188	15,377	1,982	1,418	1,786	2,692	32,103
Total Value at List Prices	\$	146,980	336,672	727,068	105,493	67,753	93,425	157,288	1,634,679
Combinations, phonograph and radio	No.	2	33	24	18	...	2	15	94
Value at List Prices	\$	493	7,802	7,685	3,334	...	462	4,290	24,066
TOTAL A. C. RECEIVING SETS	No.	5,230	12,216	28,887	4,336	2,385	3,227	5,076	61,357
TOTAL VALUE AT LIST PRICES	\$	454,185	1,134,350	2,411,166	406,936	173,190	278,244	468,952	5,327,023
BATTERY OPERATED RECEIVING SETS (Excluding Automobile and Portable) -									
Consols only -									
4 tubes or less	No.	30	25	140	304	344	334	25	1,202
5 tubes	No.	122	95	371	745	784	866	127	3,110
6 tubes	No.	89	47	259	794	357	362	105	2,013
7 tubes	No.	35	34	114	233	204	259	129	1,008
8 tubes and over	No.	1	3	4	15	63	5	...	91
Total Consols	No.	277	204	888	2,091	1,752	1,826	386	7,424
Total Value at List Prices	\$	22,630	18,879	502,234	172,761	143,592	154,178	38,088	1,052,362
Table and Mantle only -									
4 tubes or less	No.	347	344	1,146	2,059	2,525	1,874	374	8,669
5 tubes	No.	406	207	848	1,728	1,664	1,680	358	6,891
6 tubes	No.	279	156	859	1,556	879	795	224	4,748
7 tubes	No.	45	10	32	88	53	70	77	375
8 tubes and over	No.	...	...	4	1	1	...	2	8
Total Table and Mantle	No.	1,077	717	2,889	5,432	5,122	4,419	1,035	20,691
Total Value at List Prices	\$	49,195	35,864	134,667	229,370	223,352	203,199	56,936	932,583
TOTAL BATTERY SETS -									
"A" Battery operated only	No.	110	124	546	1,702	1,095	1,076	371	5,024
All other	No.	1,244	797	3,231	5,821	5,779	5,169	1,050	25,091
TOTAL VALUE AT LIST PRICES	\$	71,825	54,743	636,901	402,131	366,944	357,377	95,024	1,984,945
AUTOMOBILE SETS -									
4 tubes or less	No.	...	...	2	...	...	...	...	2
5 tubes	No.	62	208	499	78	30	170	147	1,194
6 tubes	No.	115	227	1,281	132	33	72	82	1,942
7 tubes and over	No.	1	2	3	...	...	...	1	7
TOTAL AUTOMOBILE SETS	No.	178	437	1,785	210	63	242	230	3,145
TOTAL VALUE AT LIST PRICES	\$	9,499	22,039	99,063	10,797	3,151	11,188	10,864	166,571
GRAND TOTAL - ALL SETS	No.	6,782	13,574	34,449	12,069	9,322	9,714	6,727	92,617
TOTAL VALUE AT LIST PRICES	\$	535,509	1,211,132	3,147,130	819,864	543,285	646,809	574,840	7,478,539



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MANUFACTURERS OF RADIO RECEIVING SETS, 1938.

<u>Name of Company</u>	<u>Address</u>
Canadian General Electric Company, Limited	212 King Street West, Toronto, 2, Ont.
Canadian Marconi Company, Limited	211 St. Sacrament Street, Montreal, P.Q.
Canadian Westinghouse Company, Limited	Sanford Avenue, Hamilton, Ont.
Dominion Electrohome Industries, Limited	102 Breithaupt Street, Kitchener, Ont.
Mohawk Radio Ltd.	436 Wellington Street West, Toronto, 2, Ont.
Northern Electric Company, Limited	1261 Shearer Street, Montreal, P.Q.
Philco Products Limited of Canada	1244 Dufferin Street, Toronto, Ont.
RCA Victor Company, Limited	976 Lacasse Street, Montreal, P.Q.
Rogers Majestic Corporation Limited	622 Fleet Street, Toronto, Ont.
Sparton of Canada, Limited	268 St. James Street, London, Ont.
Stewart-Warner-Alemite Corporation of Canada, Limited	Belleville, Ont.
Stromberg-Carlson Telephone Mfg. Co. of Canada, Limited	211 Geary Avenue, Toronto 4, Ont.

Table 6 - IMPORTS INTO CANADA OF RADIO RECEIVING SETS, BY QUARTERS, 1937 and 1938.

	1937				1938			
	Radio receiving sets		Radios, imported under special conditions		Radio receiving sets		Radios, imported under special conditions	
	Number	Value	Number	Value	Number	Value	Number	Value
	¢		¢		¢		¢	
First quarter . (a)	(a)	(a)	(a)	2,007	51,488	...	98,169	
Second quarter .	1,472	40,269	...	103,907	2,092	43,240	6,223 125,055	
Third quarter .	1,157	31,983	...	196,889	1,300	28,964	12,131 227,281	
Fourth quarter .	2,522	64,531	...	201,525				

(a) Not available.

Table 7 - PRODUCTION IN CANADA and IMPORTS OF RADIO RECEIVING TUBES, 1934 - 1938.

Year	PRODUCTION		IMPORTS	
	Number	Value	Number	Value
		¢		¢
1934	2,367,674	1,389,815	266,283	155,271
1935	2,151,041	1,214,365	460,749	258,149
1936	2,940,296	1,646,705	565,873	289,659
1937 -				
First quarter	846,795	476,463	163,277	91,980
Second quarter	927,256	556,664	138,469	74,595
Third quarter	1,016,684	607,823	100,104	66,598
Fourth quarter	710,713	433,315	82,377	57,525
TOTAL FOR YEAR	3,501,446	2,074,265	484,227	290,698
1938 -				
First quarter	547,924	317,290	53,089	31,971
Second quarter	705,839	393,358	54,267	34,400
Third quarter	631,263	321,844	153,349	67,721

MANUFACTURERS OF RADIO RECEIVING TUBES, 1938.

<u>Name of Company</u>	<u>Address</u>
Canadian Westinghouse Company, Limited	Hamilton, Ontario
Rogers Radio Tubes Ltd.	Toronto, Ontario
Radio Valve Company of Canada, Ltd.	Toronto, Ontario