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BATTERY MANUFACTURERS 1961

The list of firms normally included in this report has been omitted from this issue, along with certain tables. See introductory text for details.

ANNUAL CENSUS
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SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
 - ... figures not appropriate or not applicable.
 - nil or zero.

EXPLANATORY NOTES

This report is one in a series of about 140 publications which present the results of the 1961 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. Implementation of the new definition of the establishment in the 1961 Census has resulted in certain changes and necessitated some adjustments to the statistics for previous years in order to maintain comparability of the data. (See following note on "Fstablishment".)

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1961, are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

The reporting unit in the Census of Manufactures is the **establishment**. Beginning with the 1961 Census, the establishment is defined as follows:

The smallest unit which is a separate operating entity capable of reporting all the following:

Materials and supplies used, Goods purchased for resale as such, Fuel and power consumed, Number of employees and their pay, Inventories, Shipments or sales.

The establishment is to be distinguished from smaller subdivisions or departments which do not have records which permit them to report all items required of an establishment. Prior to 1961, some establishments were required to submit two or more separate reports when they were engaged in operations which were classifiable to different industries. Beginning with 1961, separate reports for such operations will be required only in cases where accounting records can provide all the elements of principal statistics enumerated above. Special reporting arrangements were made with respondents when the acceptance of combined reports would have seriously affected the statistics for particular industries or areas. Where continuity of industry statistics was affected by this change in reporting procedures, adjustments to the data were made back to 1957 in order to maintain comparability of the series for recent years.

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing operations. Prior to 1961, the Census of Manufactures attempted to cover the manufacturing activities of all establishments, whether or not they were principally engaged in manufacturing operations. Beginning with the 1961 Census, establishments (accounting entities) which are not primarily engaged in manufacturing are no longer included as manufacturing establishments in the basic industry statistics. Again adjustments to the industry statistics were made to reflect the removal of such reporting units for the period 1957-1960. These reporting units are now listed as establishments in other Bureau industry surveys, such as Wholesale Trade. Construction, etc. In order, however, to maintain complete coverage of certain commodity items produced mainly in manufacturing establishments, many non-manufacturing establishments are now surveyed for commodity shipments only and the latter are included in those tables of industry reports showing shipments of certain commodities "from all industries".

Many firms have more than one manufacturing establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements described earlier.

Prior to 1961, the main emphasis in the Census of Manufactures was on manufacturing activity whereas, beginning with 1961, each establishment reports on the total operations carried out within its accounting boundaries (except income from investments such as rent, interest and dividends). However, data on different activities (manufacturing, selling, construction by own labour force etc.) are requested separately. The 1961 statistics in this report are confined to manufacturing activity in order to maintain comparability with previous years. In the 1962 reports it is planned to show both 1961 and 1962 data on the "total activity" basis in addition to the data on manufacturing operations.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level, and clerical employees. Working owners and partners are also included in this category but will be shown separately in subsequent years.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, handling, warehousing and delivery staff. Employees on new construction work, in retail or wholesale operations, on outside piece work, etc, are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included with salaries, but will be shown separately in subsequent years. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the establishment including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the establishment, of materials, supplies and components actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants or reporting companies for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments generally refer to shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishment for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm which are treated as separate establishments are included. Goods bought or received as transfers and resold without further processing are not included. Values are requested

on f.o.b. establishment basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, air craft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book value of manufacturing inventory. Figures consist of inventory at the plant and at warehouses or selling outlets which are treated as extensions of the plants for the purpose of reporting shipments.

Value added by Manufacturing

Value added is compiled by deducting the cost of materials, fuel and electricity consumed from the value of production (value of shipments adjusted for changes in the value of inventories of finished goods and goods in process). Value added is sometimes referred to as net production.

Standard Industrial Classification

The revised Standard Industrial Classification which was introduced with the 1960 Census of Manufactures provides for a breakdown of the universe into 140 industries arranged in 20 major groups compared with 135 industries in 17 major groups in the old classification which was used in the compilations for the years 1949 to 1959 inclusive. Full details are contained in the Standard Industrial Classification Manual, Catalogue No. 12-501, which is available from either the Queen's Printer or the Dominion Bureau of Statistics. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Establishments engaged solely in repair work are not included in manufacturing industries (except in the case of furniture, shipbuilding, boat building, aircraft and railroad rolling stock industries) but establishments principally engaged in assembling parts into complete units are included.

¹ To arrive at the National Accounts concept of ''gross domestic product at factor cost'', it would be necessary to subtract also the cost of advertising, insurance and other business costs which are not collected in the annual Census of Manufactures. Value added figures for the primary industries, manufacturing and construction are published in D.B.S. publication 61-202, Survey of Production.

Short Forms

Since 1949, in order to ease the reporting burden for smaller firms, a one-page short form has been used asking only for certain principal items of shipments. For purposes of publication, missing data were estimated on the basis of appropriate ratios. For the 1959 and 1960 censuses the general limit for short forms was raised from \$50,000 to \$100,000 value of shipments and a new intermediate form was used. This form is a shortened version of the long form in that some of the general questions were pared down and the detailed lists of materials and products were limited to the more important items. The general limits for firms in this category were set at between \$100,000-\$500,000 value of shipments, but in the case of both the short and inter-

mediate forms there are lower cut-offs for a number of industries in which the smaller firms account for a larger share of total shipments.

In the 1961 Census, in addition to the question on shipments of goods of own manufacture, questions on employment and payroll and on total revenue were added on all short forms. The other elements of principal statistics, viz. value of materials, fuel and electricity, and inventories, are generally estimated by using ratios based on the change in the value of shipments from year to year. This is to permit the complete compilation of basic industry statistics by industry and by geographic location. The proportion of the estimated data is generally less than 5 per cent of the total in each category of principal statistics.



BATTERY MANUFACTURERS

1961

Data for 1961 presented in this report reflect implementation of the revised Standard Industrial Classification (S.I.C.) and the new Establishment Concept which are being used by the Dominion Bureau of Statistics in its compilation of 1961 industry statistics—see item "Standard Industrial Classification" and "Establishment" in the Explanatory Notes section of this report. For statistical purposes the industry titled Battery Manufacturers in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in manufacturing storage and primary batteries including wet and dry batteries.

The introduction of the new definition of establishment (reporting unit) in the 1961 Census of Manufactures has resulted in certain changes and

necessitated some adjustments to the statistics. The effect of these changes in the case of the industry under review is indicated in the comparative series presented in Table 1A and 1B. Table 1A shows data according to the "old" concept while Table 1B reflects the implementation of the "new" or revised Standard Industrial Classification and the New Establishment Concept for the years 1957 to 1961.

As a result of increased work loads and staff shortages it has been necessary to suspend publication of certain tables normally contained in this report. It is planned to resume publication of these tables in the 1962 reports. In general the tables affected are the following: Directory of firms—Imports—Exports—Capital and Repair Expenditures.

TABLE 1A. Principal Statistics, Significant Years 1949-59: Batteries Industry
Basis: Standard Industrial Classification in use prior to 1960

	Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity at plant	Cost at plant of materials used	Value added by manufacture	Value of factory shipments
		nu	mber			dollars		
1949		24	2, 140	5, 232, 393	289,978	18, 509, 992	12, 367, 069	31, 167, 039
1950		26	2, 174	5, 555, 442	340, 595	21, 202, 084	13,014,927	34, 557, 606
1951		25	2, 139	6, 139, 832	370, 256	23, 983, 736	13, 367, 364	37, 721, 356
1952	.04214124224734744444444	26	2,094	6, 455, 438	370,708	25, 253, 692	15,084,340	40, 708, 740
1953		26	2,091	6,979,527	440,680	19, 486, 735	15, 536, 192	35, 463, 607
1954	***************************************	31	2, 122	7, 256, 190	419, 830	19, 582, 999	14, 713, 016	35, 302, 822
1955	100010040001111000000000000000000000000	36	2, 237	7, 872, 246	484,022	23, 718, 135	15, 722, 359	40, 055, 423
1956	100000000000000000000000000000000000000	36	2, 244	8,017,309	574, 170	25, 702, 818	14, 540, 125	41, 133, 182
1957		34	2, 296	8,948,462	565, 613	24, 573, 500	18, 030, 192	41, 678, 716
1958		31	2, 183	8, 494, 204	511, 447	22, 184, 794	15, 387, 640	39, 604, 763
1959	0**************************************	29	2, 223	9, 133, 750	556, 318	23, 477, 934	19, 225, 772	42, 106, 864

TABLE 1 B. Principal Statistics, Battery Manufacturers, by Provinces, 1957-61

Basis: Revised Standard Industrial Classification and New Establishment Concept

Year and province	Estab- lish- ments	Em- ployees	Saleries and wages	Cost of fuel and electricity at plant	Cost at plant of materials used	Value added by manufacture	Value of factory shipments
	nu	mber			dollars		
1957							
Newfoundland, Nova Scotia, Quebec and Ontario Manitoba and Alberta British Columbia	18 5 8	1,745 366 86	7, 146, 186 1, 188, 311 239, 206	451, 565 88, 401 23, 147	18, 266, 126 4, 088, 598 534, 425	1	30, 860, 957 6, 526, 219 987, 678
Canada	31	2, 197	8, 573, 703	563, 113	22, 889, 149		38, 374, 854
1958							
Newfoundland, Nova Scotia, Quebec and Ontario Manitoba and Alberta British Columbia	16 5 7	1, 689 331 79	6, 705, 274 1, 155, 022 271, 294	401, 815 84, 878 22, 723	16, 707, 749 3, 466, 099 464, 941	10,739,029 3,094,231 460,458	28,660,677 6,984,898 950,943
Canada	28	2,099	8, 131, 590	509,416	20, 638, 789	14, 293, 718	36, 596, 518
1959							
Wewfoundland, Nova Scotia, Quebec and Ontario Manitoba and Alberta British Columbia	15 5 6	1,684 382 70	7, 131, 852 1, 331, 457 263, 732	427, 090 103, 604 24, 175	17,038,208 4,308,342 537,098	13, 814, 799 3, 829, 456 459, 990	30, 606, 836 7, 895, 790 988, 710
Canada	26	2, 136	8,727,041	554, 869	21, 883, 648	18, 104, 245	39, 491, 330
1960							
Newfoundland, Nova Scotia, Quebec and Ontario Manitoba and Alberta British Columbia	14 5 6	1,596 370 69	7, 069, 715 1, 329, 537 266, 094	381, 984 87, 964 22, 629	16, 126, 700 3, 332, 972 529, 558	12, 986, 693 3, 278, 688 416, 097	29, 098, 983 6, 896, 982 967, 278
Canada	25	2,035	8,665,346	492, 577	19, 989, 230	16, 681, 478	36, 963, 243
1961 Tewfoundland, Nova Scotia, Quebec and Ontario Banitoba and Alberta Stritish Columbia	16 6 5	1, 578 378 63	7, 379, 394 1, 451, 468 220, 974	389, 738 87, 562 22, 080	15, 936, 849 3, 933, 564 514, 719	15, 031, 434 3, 712, 922 402, 842	31, 201, 51° 7, 872, 37° 974, 750
Canada	27	2,019	9, 051, 836	499, 380	20, 385, 132	19, 147, 198	40, 048, 63

¹ Because of lack of inventory data "Value added" is not available for 1957.

TABLE 2. Inventories, 1 Battery Manufacturers, 1961

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
		do	llars	
Opening: Newfoundland, Nova Scotia, Quebec and Ontario Manitoba and Alberta British Columbia	1, 976, 445 731, 601 201, 193	1, 956, 167 409, 747 29, 044	2, 715, 436 620, 502 95, 966	6, 648, 048 1, 761, 850 326, 203
Canada	2, 909, 239	2, 394, 958	3, 431, 904	8, 736, 101
Closing: Newfoundland, Nova Scotia, Quebec and Ontario Manitoba and Alberta British Columbia	2, 150, 109 698, 775 186, 065	2,073,748 387,300 28,902	2, 754, 359 504, 626 60, 999	6, 978, 216 1, 590, 701 275, 966
Canada	3,034,949	2, 489, 950	3, 319, 984	8, 844, 883

¹ (a) Book value of all manufacturing inventories owned and held at plant and plant warehouses, (b) The opening inventory for 1961 differs from the closing inventory for 1960 because of the receipt of revised data, the inclusion of new establishments, the removal of figures for establishments which did not operate during 1961, changes in classification, and the implementation of the New Establishment Concept.

TABLE 3. Materials Used: Battery Manufacturers, 1961

Material	Quantity	Total cost at plant
		\$
Ammonium chloride (sal ammoniac)	lb. 1, 384, 300	85, 517
Sattery boxes and containers	• • •	3, 546, 291
Carbon plates, blanks, etc.		276, 192
arbon electrodes		192, 432
raphite	lb. 299, 115	15, 059
nsulating waxes		23,075
ead oxide:		
Litharge	lb. 6, 261, 838	752, 448
Red lead	" 162, 533	21, 270
anganese dioxide	4, 317, 495	442, 264
ulphuric acid, 100%	7, 821, 236	127, 543
attery separators:		07 071
Wood		27, 651
Other		1, 359, 141
inc chloride	1b. 750, 850	55, 559
on and steel:	40	4 404
Stampings	ton 10	4, 484
Other totals		
on-ferrous metals (all forms):	1b. 400	104
Antimony	23, 250	21, 248
Brass and bronze	23, 239	21, 210
Wire, bare	8, 626	4, 701
Wire, insulated		16, 492
Other forms	1b. 33, 431	13, 801
Lead:	20, 639, 365	2, 090, 580
Pig (pure)	23, 151, 132	2, 659, 379
Antimonial	153, 309	19, 332
	2, 204	5. 998
Mercury Zinc (all forms)	2, 201	722, 525
Other non-ferrous metals		3,060
	1,000	
sphalt and pitch	* * *	103, 803
aints, stains, lacquers, etc.		5, 149
ontainers and other packaging materials	***	791,445
perating supplies		802, 894
all other materials		6,003,114
Total	440	20, 385, 132

TABLE 4. Factory Shipments of Dry Cell Batteries, 1961 (from All Industries)

Туре	Quantity	Selling value at plant
		\$
Ory cell:		
6-inch batteries	1, 535, 287	1, 024, 520
Radio batteries for portable sets	34, 787, 645	2, 253, 402
Radio batteries for non-portable sets	9,678,490	815, 118
Flashlight batteries	35, 278, 820	4,057,838
Hearing-aid batteries: "A" batteries "B" batteries		31,074
All other dry batteries		1, 427, 982
Total		9, 609, 934

TABLE 5. Factory Shipments of Electric Storage Batteries, by Types, 1961 (from All Industries)

Туре	Quantity	Selling value at plant
		\$
Automotive type (all types primarily designed to fit passenger cars): For initial installation	379, 929 1, 977 , 891	3, 174, 861 17, 223, 141
Heavy-duty transport, motor coach and diesel starting batteries: For initial installation	42, 074 89, 961	410, 738 1, 592, 893
Marine	4, 975	235, 653
For farm lighting cell	7, 206	140, 783
For railway service (excluding railroad signalling but including diesel starting, air donditioning, car lighting)	16, 159	759, 258
For direct motive power (industrial truck, mine locomotive, etc.)	28, 655	1, 966, 817
For all other purposes (aircraft, motorcycle, communication, etc.)		1, 248, 248
Total		26, 752, 391

TABLE 6. Principal Statistics classified according to Type of Ownership:

Battery Manufacturers, 1961

Type	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at plant of materials used	Value of factory shipments
	nun	nber		dollars	
Incorporated companies	27	2,019	9, 051, 836	20, 385, 132	40, 048, 638
Totals	27	2,019	9, 051, 836	20, 385, 132	40, 048, 638

TABLE 7. Principal Statistics grouped according to Selling Value of Factory Shipments:

Battery Manufacturers, 1961

Establishments reporting value of factory shipments	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at plant of materials used	Value of factory shipments
	nun	ber		dollars	
Under \$10,000 to \$ 49,999 \$ 50,000 to \$999,999 1,000,000 and over	6 7 14 27	25 120 1,874 2,019	69, 712 402, 674 8, 579, 450 9, 051, 836	72, 323 863, 554 19, 449, 255 20, 385, 132	158, 860 1, 550, 620 38, 339, 158 40, 048, 638

TABLE 8. Employees and their Earnings: Battery Manufacturers, by Provinces, 1961

		E	mployees				Earnings	ngs			
Province		Supervisory and office work		ction	Total	Supervisory and office	Production workers	Total			
	Male	Female	Male	Female		and office	WUINEIS				
			number				dollars				
Newfoundland, Nova Scotia, Quebec and Ontario Manitoba and Alberta British Columbia	379 84 13	131 32 3	768 181 40	300 81 7	1,578 378 63	2, 999, 369 597, 243 65, 359	4, 380, 025 854, 225 155, 615	7, 379, 394 1, 451, 468 220, 974			
Canada	476	166	989	388	2,019	3, 661, 971	5, 389, 865	9, 051, 83			

TABLE 9. Production Workers, by Months: Battery Manufacturers, 1961

Month	Establishments reporting monthly detail		
MULLEL	Male	Female	
anuary	953 934	351 370	
ebruary	935 928	393 412	
pril ay une	960 977 1, 010	414 425 417	
ugust	1, 018 1, 045	406 383	
ctober	1,051 1,035 1,001	375 369 361	
verage for all establishments	989	388	

TABLE 10. Fuel and Electricity Used: Battery Manufacturers, 1961

Kind	Quantity	Cost at plant
		\$
. Establishments reporting commodity detail:1		
Bituminous coal - Imported ton	464	5, 491
Anthracite coal	749	8,636
Lignite coal	497	2,709
Gasoline (including gasoline used in cars and trucks) Imp. gal.	14, 341	5,029
Fuel oil including kerosene or coal oil	619, 340	74,887
Gas: (a) Liquefied petroleum gases	68, 491	30, 023
(b) Natural gas M cu.ft.	90,323	64,865
Other fuel		5, 988
Electricity purchased kwh.	28, 301, 491	284, 674
. Estimate for establishments for which no data were collected: ²		
Cost of fuel and electricity	* • •	17,078
a. All establishments:		
Total cost of fuel and electricity		499,380

¹ Large establishments. ² Small establishments.

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