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Memorandum



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PRODUCTS MADE FROM CANADIAN CLAYS

Sales by concerns in Canada which made products from domestic clays totalled \$2,266,695 during March, 1954, compared with \$1,829,797 in the previous month. The corresponding total for March, 1953, was \$1,997,304.

Table 1 - Producers' Sales of Products Made from Domestic Clays, February and March, 1954

	February		March	
	Quantity	Value \$	Quantity	Value \$
Building brick M	25,518	1,177,349	33,846	1,448,025
Structural tile tons	18,483	260,769	14,406	337,456
Drain tile M	1,019	62,121	1,284	89,610
Sewer pipe and flue linings .....	...	198,644	...	246,546
Fireclay blocks and shapes .....	...	31,215	...	26,972
Pottery (flower pots, stoneware, artware, etc.) ...	...	36,955	...	47,568
Other clay products (including firebrick, fire-clay, china clay, etc.) .....	...	62,744	...	70,518
Total .....	...	1,829,797	...	2,266,695

Table 2 - Production, Producers' Sales and Producers' Stocks of Certain Clay Products, March, 1954

	Atlantic provinces	Quebec	Ontario	Prairie provinces	British Columbia	CANADA
<u>Building brick</u> (thousands)						
Stocks - February 28	2,729	15,906	17,864	12,502	485	49,486
Production - March	780	10,812	17,366	3,756	420	33,134
Sales - March	582	14,536	14,788	3,409	531	33,846
Stocks - March 31	2,927	12,182	20,442	12,849	374	48,774
<u>Structural tile</u> (tons) (*)						
Stocks - February 28	2,778	5,825	6,658		3,026	18,287
Production - March	1,176	5,725	5,644		3,606	16,151
Sales - March	1,473	6,832	6,248		3,930	18,483
Stocks - March 31	2,481	4,718	6,054		2,702	15,955
<u>Drain tile</u> (thousands)						
Stocks - February 28	36	68	1,033		185	1,322
Production - March	193	31	925		289	1,438
Sales - March	168	49	683		384	1,284
Stocks - March 31	61	50	1,275		90	1,476
<u>Flue lining</u> (feet)		<u>Vitrified sewer pipe</u> (feet)		<u>Sand-lime brick</u> (thousands)		
CANADA -						
Stocks - February 28	108,645		606,085		2,340	
Production - March	164,050		445,518		3,386	
Sales - March	131,314		562,173		3,055	
Stocks - March 31	141,381		489,430		2,671	

(*) Includes Prairie provinces and British Columbia.

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Table 3 - Producers' Sales of Products Made from Canadian Clays, by Months, 1953 and 1954

	Building brick		Structural tile (a)		Drain tile		Sewer pipe	Fireclay blocks and shapes	Pottery (b)	Other clay products (c)	TOTAL
	M	\$	tons	\$	M	\$					
1953											
January	24,858	1,057,522	13,763	278,220	922	59,648	209,441	42,829	34,900	62,592	1,745,152
February	25,255	1,079,329	12,403	267,040	1,239	71,544	187,715	34,874	48,293	63,299	1,752,094
March	28,051	1,239,170	14,827	274,393	1,408	88,798	254,902	33,725	34,993	71,323	1,997,304
Total-Three months	78,164	3,376,021	40,993	819,653	3,569	219,990	652,058	111,428	118,186	197,214	5,494,550
April	29,052	1,302,811	12,399	225,521	2,383	142,340	315,248	40,142	44,143	71,734	2,141,939
May	36,172	1,565,032	17,853	322,166	3,035	196,938	349,178	20,596	35,532	63,829	2,553,271
June	38,928	1,681,166	17,004	298,507	3,352	205,264	323,126	30,930	35,891	80,010	2,654,894
July	40,358	1,755,105	18,717	333,300	3,175	197,897	352,098	41,584	37,360	90,725	2,808,069
August	37,298	1,625,102	14,027	259,848	3,220	196,805	308,254	27,756	49,072	66,665	2,533,502
September	40,345	1,789,211	17,653	300,634	3,292	200,941	359,892	43,677	50,380	90,920	2,835,655
October	42,993	1,919,030	20,587	356,569	3,018	188,084	327,230	37,349	43,017	89,439	2,960,718
November	40,734	1,810,613	18,029	332,947	2,710	167,152	310,192	29,572	30,760	96,368	2,777,604
December	33,464	1,489,865	17,420	325,733	1,609	99,069	239,575	29,488	30,726	66,362	2,280,818
Total	417,508	18,313,956	194,682	3,574,878	29,363	1,814,480	3,536,851	412,522	475,067	913,266	29,041,020
1954											
January	23,040d	1,062,937d	14,390d	273,645d	892d	53,520d	153,373	21,279	29,524	54,657d	1,648,935d
February	25,518d	1,177,349d	14,406d	260,769d	1,019d	62,121d	198,644	31,215	36,955	62,744d	1,829,797d
March	33,846	1,448,025	18,483	337,456	1,284	89,610	246,546	26,972	47,568	70,518	2,266,695
Total-Three months	82,404	3,688,311	47,279	871,870	3,195	205,251	598,563	79,466	114,047	187,919	5,745,427

(a) Includes floor tile.

(b) Includes flower pots, stoneware, etc.

(c) Includes firebrick, fireclay, china clay, etc.

(d) Revised.

Table 4 - Specified Canadian Imports (*) February, 1954, and Exports of Clay Products, March, 1954 and Year to Date

Item	February		Year to date		
	Quantity	Value	Quantity	Value	
		\$		\$	
<u>Imports</u>					
China clay	cwt.	125,688	100,684	234,354	187,048
Fireclay	cwt.	73,645	22,396	155,602	51,432
Clays, n.o.p. ....	...	...	37,422	...	74,290
Activated clay to refine oil .....	...	...	58,484	...	103,365
Building brick	tons	5,392	105,034	9,865	190,999
Firebrick (furnace or kiln) .....	...	...	189,894	...	391,298
Firebrick, n.o.p. (*) .....	...	...	193,296	...	436,579
Paving brick	tons	...	...	98	2,340
Building blocks and building tile ..	...	...	49,347	...	117,638
Drain pipes and sewer pipes, n.o.p. ...	...	...	28,015	...	71,016
Mosaic flooring .....	...	...	21,541	...	44,262
Earthenware tiles for roofing .....	...	...	481	...	1,362
Earthenware tiles, n.o.p. ....	...	...	71,773	...	140,452
China and porcelain ware, n.o.p. ...	...	...	7,142	...	12,515
Tableware of china, porcelain .....	...	...	901,296	...	1,722,359
Earthenware, n.o.p. ....	...	...	108,958	...	193,976
Crucibles, n.o.p., and covers .....	...	...	6,252	...	10,982
Insulators, electric porcelain .....	...	...	26,844	...	50,311
Manufactures of clay, n.o.p. ....	...	...	46,244	...	97,302
<u>Exports</u>					
			<u>March</u>		
Clays, unmanufactured	cwt.	80	70	3,025	4,603
Building brick	M	225	11,584	725	37,097
Porcelain insulators .....	...	...	22,259	...	102,832
Earthenware and manufactures .....	...	...	31,351	...	91,382
Firebrick .....	...	...	53,660	...	334,336
Clay manufactures .....	...	...	1,899	...	5,437

(†) March, 1954, imports not yet available.

(*) Exclusive of chrome, magnesite and silica.

Table 5 - Number of Employees Reported by Manufacturers of Clay Products (*) Ordinarily Having Fifteen Employees and Over, 1952-1954

Month	1952	1953	1954
	(Number)		
January	5,497	5,663	5,572
February	5,051	5,498	5,236
March	5,026	5,176	5,022
April	5,406	5,208	
May	5,421	5,501	
June	5,661	5,817	
July	5,869	6,046	
August	6,008	6,102	
September	6,129	6,043	
October	6,258	5,966	
November	6,141	5,925	
December	5,917	5,852	

(*) This group includes the manufacture of brick and tile, firebrick and fireclay products, and pottery. The majority of the employees in the group are engaged in brick and tile production.

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